

**Hearing Date and Time: October 28, 2021, at 10:00 a.m. (Prevailing Eastern Time)**  
**Objection Date and Time: October 14, 2021, at 4:00 p.m. (Prevailing Eastern Time)**

Jasmine Ball  
Nick S. Kaluk, III  
Elie J. Worenklein  
**DEBEVOISE & PLIMPTON LLP**  
919 Third Avenue  
New York, NY 10022  
Telephone: (212) 909-6000  
Facsimile: (212) 909-6836

*Proposed Counsel to the Debtor and Debtor  
in Possession*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

In re:

PHILIPPINE AIRLINES, INC.,<sup>1</sup>

Debtor.

Chapter 11

Case No. 21-11569 (SCC)

**NOTICE OF HEARING TO BE HELD ON OCTOBER 28, 2021 AT 10:00 A.M.  
(PREVAILING EASTERN TIME)**

**PLEASE TAKE NOTICE** that on September 3, 2021 (the “**Petition Date**”), Philippine Airlines, Inc., (“**PAL**”), as debtor and debtor in possession in the above-captioned chapter 11 case (collectively, the “**Debtor**”), filed a voluntary petition for relief under chapter 11 of title 11 of the United States Code, 11 U.S.C. §§ 101 et seq. (the “**Bankruptcy Code**”) with the United States Bankruptcy Court for the Southern District of New York (the “**Bankruptcy Court**”).

**PLEASE TAKE FURTHER NOTICE** that the following retention applications (together, the “**Applications**”) will be heard at a hearing scheduled for **October 28, 2021, at**

<sup>1</sup> The Debtor in this chapter 11 case, along with its registration number in the Philippines, is Philippine Airlines, Inc. Philippine Securities and Exchange Commission Registration No. PW 37. The Debtor’s corporate headquarters is located at PNB Financial Center, President Diosdado Macapagal Avenue, CCP Complex, Pasay City 1300, Metro Manila, Philippines.



**10:00 a.m. (Prevailing Eastern Time)** (the “**Hearing**”) before the Honorable Judge Shelley C. Chapman of the United States Bankruptcy Court for the Southern District of New York, or at such other time as the Bankruptcy Court may determine:

1. Debtor’s Application for Entry of an Order Authorizing the Employment and Retention of Debevoise & Plimpton LLP as Attorneys for the Debtor Effective *Nunc Pro Tunc* to the Petition Date [ECF 107]
2. Application of the Debtor Pursuant to 11 U.S.C. § 327(e) and Fed. R. Bankr. P. 2014 and 2016 Authorizing the Debtor to Retain Norton Rose Fulbright US LLP and Norton Rose Fulbright LLP as Special Counsel Effective as of the Petition Date [ECF 108]
3. Debtor’s Application to Retain and Employ Kurtzman Carson Consultants LLC as Administrative Advisor Effective *Nunc Pro Tunc* to the Petition Date [ECF 109]

**PLEASE TAKE FURTHER NOTICE** that copies of the Applications may be obtained free of charge by visiting [www.kccllc.net/PAL](http://www.kccllc.net/PAL) and on the Court’s website at <http://www.nysb.uscourts.gov/>, subject to the procedures and fees set forth therein.

**PLEASE TAKE FURTHER NOTICE** that, in accordance with General Order M-543, dated March 20, 2020 (Morris, C.J.) (“**General Order M-543**”),<sup>2</sup> the Hearing will be conducted telephonically. Any parties wishing to participate must do so telephonically by making arrangements through CourtSolutions LLC ([www.court-solutions.com](http://www.court-solutions.com)). Instructions to register for CourtSolutions LLC are attached to General Order M-543.

**PLEASE TAKE FURTHER NOTICE** that the Hearing may be continued or adjourned thereafter from time to time without further notice other than an announcement of the adjourned date or dates at the Hearing or a later hearing. The Debtor will file an agenda before the Hearing, which may modify or supplement the Applications to be heard at the Hearing.

---

<sup>2</sup> A copy of the General Order M-543 can be obtained by visiting <http://www.nysb.uscourts.gov/news/general-order-m-543-court-operations-under-exigent-circumstances-created-covid-19>.

**PLEASE TAKE FURTHER NOTICE** that you do not need to appear at the hearing if you do not object to the relief requested in any of the Applications.

**PLEASE TAKE FURTHER NOTICE** that any responses or objections to the Applications shall be in writing, shall comply with the Federal Rules of Bankruptcy Procedure and the Local Bankruptcy Rules for the Southern District of New York, shall be filed with the Bankruptcy Court (a) by attorneys practicing in the Bankruptcy Court, including attorneys admitted pro hac vice, electronically in accordance with General Order M-399 (which can be found at [www.nysb.uscourts.gov](http://www.nysb.uscourts.gov)), and (b) by all other parties in interest, in accordance with the customary practices of the Bankruptcy Court and General Order M-399, to the extent applicable, so as to be filed and received no later than **October 14, 2021 at 4:00 p.m. (Prevailing Eastern Time)** (the “**Objection Deadline**”).

**PLEASE TAKE FURTHER NOTICE** that any objecting parties are required to telephonically attend the Hearing, and failure to appear may result in relief being granted upon default.

*[Remainder of Page Intentionally Left Blank]*

**PLEASE TAKE FURTHER NOTICE** that if no Objections are timely filed and served with respect to the Applications, the Debtor may, on or after the Objection Deadline, submit to the Bankruptcy Court orders substantially in the form of the proposed orders annexed to the Applications, which orders may be entered without further notice or opportunity to be heard.

Dated: October 7, 2021  
New York, New York

DEBEVOISE & PLIMPTON LLP

By: /s/ Jasmine Ball  
Jasmine Ball  
Nick S. Kaluk, III  
Elie J. Worenklein  
919 Third Avenue  
New York, NY 10022  
Telephone: (212) 909-6000  
Facsimile: (212) 909-6836  
Email: jball@debevoise.com  
nskaluk@debevoise.com  
eworenklein@debevoise.com

*Proposed Counsel to the Debtor and Debtor  
in Possession*