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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

PHILIPPINE AIRLINES, INC.,¹

Debtor.

Chapter 11

Case No. 21-11569 (SCC)

**NOTICE OF RESCHEDULED START TIME FOR (I) OMNIBUS HEARING AND
(II) HEARING ON DISCLOSURE STATEMENT MOTION TO BE HELD ON
NOVEMBER 12, 2021, AT 9:00 A.M. (PREVAILING EASTERN TIME)**

PLEASE TAKE NOTICE that the hearing (the “**Hearing**”) before the Honorable Shelley C. Chapman of the, United States Bankruptcy Court for the Southern District of New York (the “**Bankruptcy Court**”), that was scheduled for November 12, 2021, at 10:00 a.m. will now commence on **November 12, 2021, at 9:00 a.m. (Prevailing Eastern Time)**.

PLEASE TAKE FURTHER NOTICE that the *Debtor’s Motion for Entry of an Order (A) Approving the Disclosure Statement; (B) Approving Solicitation and Voting Procedures; (C) Approving Forms of Ballots; (D) Scheduling a Confirmation Hearing; and (E) Establishing Notice and Objection Procedures* [ECF No. 197] will be heard at the rescheduled Hearing.

¹ The Debtor in this chapter 11 case, along with its registration number in the Philippines, is Philippine Airlines, Inc. Philippine Securities and Exchange Commission Registration No. PW 37. The Debtor’s corporate headquarters is located at PNB Financial Center, President Diosdado Macapagal Avenue, CCP Complex, Pasay City 1300, Metro Manila, Philippines.



PLEASE TAKE FURTHER NOTICE that, in accordance with General Order M-543, dated March 20, 2020 (Morris, C.J.) (“**General Order M-543**”),² the Hearing will be conducted telephonically. Any parties wishing to participate must do so telephonically by making arrangements through CourtSolutions LLC (www.court-solutions.com). Instructions to register for CourtSolutions LLC are attached to General Order M-543.

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² A copy of the General Order M-543 can be obtained by visiting <http://www.nysb.uscourts.gov/news/general-order-m-543-court-operations-under-exigent-circumstances-created-covid-19>.

PLEASE TAKE FURTHER NOTICE that the Hearing may be continued or adjourned thereafter from time to time without further notice other than an announcement of the adjourned date or dates at the Hearing or a later hearing. The Debtor will file an agenda before each Hearing, which will list the motion(s) to be heard at the Hearing.

Dated: November 8, 2021
New York, New York

DEBEVOISE & PLIMPTON LLP

By: /s/ Jasmine Ball
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