

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

PHILIPPINE AIRLINES, INC.,¹

Debtor.

Chapter 11

Case No. 21-11569 (SCC)

FINAL ORDER CLOSING THE CHAPTER 11 CASE

This matter having come before the Court on presentment upon the *Reorganized Debtor's Motion for Entry of a Final Decree Closing the Chapter 11 Case* (the "**Motion**") for entry of a final decree closing the chapter 11 case of the Reorganized Debtor pursuant to section 350(a) of the Bankruptcy Code and Bankruptcy Rule 3022, all as more fully set forth in the Motion; and this Bankruptcy Court having jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334 and the *Amended Standing Order of Reference from the United States District Court for the Southern District of New York*, dated January 31, 2012; and this Bankruptcy Court having found that this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2), and that this Bankruptcy Court may enter a final order consistent with Article III of the United States Constitution; and this Bankruptcy Court having found that venue of this proceeding and the Motion in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and this Bankruptcy Court having found that the relief requested in the Motion is in the best interests of the Reorganized Debtor, its estate and creditors, and other parties in interest; and this Bankruptcy Court having found that the Reorganized Debtor's notice of the Motion and opportunity for a hearing on the Motion were appropriate and no other notice need be

¹ The Debtor in this chapter 11 case, along with its registration number in the Philippines, is Philippine Airlines, Inc. Philippine Securities and Exchange Commission Registration No. PW 37. The Debtor's corporate headquarters is located at PNB Financial Center, President Diosdado Macapagal Avenue, CCP Complex, Pasay City 1300, Metro Manila, Philippines.



provided; and this Bankruptcy Court having reviewed the Motion; and this Bankruptcy Court having determined that the legal and factual bases set forth in the Motion establish just cause for the relief granted herein; and upon all of the proceedings had before this Bankruptcy Court; and after due deliberation and sufficient cause appearing therefor,

IT IS HEREBY ORDERED THAT:

1. The Motion is granted to the extent set forth herein.
2. Pursuant to section 350(a) of the Bankruptcy Code and Bankruptcy Rule 3022, the Reorganized Debtor's above referenced Chapter 11 Case is hereby closed; *provided, however*, that this Court shall retain such jurisdiction as is provided in the Plan and Confirmation Order.
3. Entry of this Order is without prejudice to the rights of the Reorganized Debtor or any party in interest to seek to reopen the Chapter 11 Case for cause pursuant to section 350(b) of the Bankruptcy Code.
4. The appointment and services of Kurtzman Carson Consultants LLC ("**KCC**") as Claims and Noticing Agent in the Chapter 11 Case shall be terminated effective thirty (30) days after the entry of this Order, provided that within seven (7) business days after entry of this Order, KCC provides to the office of the Clerk of the Court (the "**Clerk's Office**") the final version of the official claims register of the Debtor pursuant to any current guidelines implementing 28 U.S.C. § 156(c).
5. KCC will box and transport all claims to the Federal Archives, at the direction of the Clerk's Office.
6. The above services to be rendered by KCC shall be a charge to the estate and KCC shall be compensated in accordance with the terms of its Engagement Agreement.

7. The Reorganized Debtor shall pay all quarterly fees due and owing in the Chapter 11 Case on or before the last day of the calendar month following the calendar quarter in which this Order is entered, pursuant to 28 U.S.C. § 1930(a)(6).

8. The Reorganized Debtor shall not be obligated to pay quarterly fees pursuant to 28 U.S.C. § 1930(a) with respect to the Chapter 11 Case, nor shall any such quarterly fees accrue, during any period after the date of the entry of this Order.

9. The Reorganized Debtor is authorized to take all actions necessary to effectuate the relief granted pursuant to this Order in accordance with the Motion.

Dated: March 31, 2022
New York, New York

/S/ Shelley C. Chapman
Honorable Judge Shelley C. Chapman
United States Bankruptcy Judge