

UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE

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 :
In re : **Chapter 11**
 :
 : **Case No. 16-10386 (CSS)**
PARAGON OFFSHORE PLC, et al., :
 : **Jointly Administered**
 :
Debtors.¹ :
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**NOTICE OF *AMENDED*² AGENDA OF MATTERS SCHEDULED FOR
HEARING ON JUNE 7-9, 2017 AT 10:00 A.M. (ET)³**

I. PLAN CONFIRMATION:

1. Fifth Joint Chapter 11 Plan of Paragon Offshore plc and its Affiliated Debtors [D.I. 1582; filed June 5, 2017]

Response/Objection Deadline: May 31, 2017 at 12:00 p.m. (ET); extended to June 1, 2017 at 12:00 p.m. (ET) for GE Oil & Gas; extended to June 1, 2017 at 4:00 p.m. (ET) for SAP America, Inc.; extended to June 3, 2017 at 11:59 p.m. (ET) for Aspen American Insurance UK Limited

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, as applicable, are: Paragon Offshore plc (in administration) (6017); Paragon Offshore Finance Company (6632); Paragon International Finance Company (8126); Paragon Offshore Holdings US Inc. (1960); Paragon Offshore Drilling LLC (4541); Paragon FDR Holdings Ltd. (4731); Paragon Duchess Ltd.; Paragon Offshore (Luxembourg) S.à r.l. (5897); PGN Offshore Drilling (Malaysia) Sdn. Bhd. (9238); Paragon Offshore (Labuan) Pte. Ltd. (3505); Paragon Holding SCS 2 Ltd. (4108); Paragon Asset Company Ltd. (2832); Paragon Holding SCS 1 Ltd. (4004); Paragon Offshore Leasing (Luxembourg) S.à r.l. (5936); Paragon Drilling Services 7 LLC (7882); Paragon Offshore Leasing (Switzerland) GmbH (0669); Paragon Offshore do Brasil Ltda.; Paragon Asset (ME) Ltd. (8362); Paragon Asset (UK) Ltd.; Paragon Offshore International Ltd. (6103); Paragon Offshore (North Sea) Ltd.; Paragon (Middle East) Limited (0667); Paragon Holding NCS 2 S.à r.l. (5447); Paragon Leonard Jones LLC (8826); Paragon Offshore (Nederland) B.V.; and Paragon Offshore Contracting GmbH (2832). The Debtors’ mailing address is 3151 Briarpark Drive, Suite 700, Houston, Texas 77042. Neville Barry Kahn and David Philip Soden, each of Deloitte LLP, are the joint administrators of Paragon Offshore plc (in administration) (the “**Joint Administrators**”). The affairs, business and property of Paragon Offshore plc (in administration) are managed by the Joint Administrators.

² **Amended agenda items appear in bold.**

³ The June 7, 8 and 9, 2017 hearings will be held before The Honorable Christopher S. Sontchi at the United States Bankruptcy Court for the District of Delaware, 824 North Market Street, 5th Floor, Courtroom 6, Wilmington, Delaware 19801. Any person who wishes to appear telephonically at the hearings must contact COURTCALL, LLC at 866-582-6878 prior to 12:00 p.m. (noon) (ET) on Tuesday, June 6, 2017 to register his/her telephonic appearance in accordance with the *Instructions for Telephonic Appearances Effective January 5, 2005, Revised April 27, 2009*.



Responses/Objections Received:

- A. United States of America's Objection to Confirmation [D.I. 1559; filed May 31, 2017]
- B. Objection of the United States Trustee to Confirmation of the Fifth Joint Chapter 11 Plan of Paragon Offshore plc and its Affiliated Debtors [D.I. 1560; filed May 31, 2017]
- C. Objection of the Unofficial Equity Committee to Confirmation of the Fifth Joint Chapter 11 Plan of Paragon Offshore plc and its Affiliated Debtors [D.I. 1564; filed May 31, 2017]
- D. Informal comments from Aspen Insurance UK Limited
- E. Informal comments from SAP America, Inc.

Related Documents:

- i. Order (I) Approving Proposed Disclosure Statement and Form and Manner of Notice of Disclosure Statement, (II) Establishing Solicitation and Voting Procedures, (III) Scheduling Confirmation Hearing and (IV) Establishing Notice and Objection Procedures for Confirmation of the Proposed Plan Pursuant to Sections 105, 502, 1125, 1126, and 1128 of the Bankruptcy Code and Bankruptcy Rules 2002, 3003, 3017, 3018, 3020, and 9006 and Local Rules 2002-1, 3017-1, and 9006-1 [D.I. 1456; entered May 2, 2017]
- ii. Fifth Joint Chapter 11 Plan of Paragon Offshore plc and its Affiliated Debtors [D.I. 1459; filed May 2, 2017]
- iii. Disclosure Statement for Fifth Joint Chapter 11 Plan of Paragon Offshore plc and its Affiliated Debtors [D.I. 1460; filed May 2, 2017]
- iv. Notice of Filing of Blacklines of Fifth Plan and Disclosure Statement [D.I. 1461; filed May 2, 2017]
- v. Notice of (I) Approval of Disclosure Statement, (II) Establishment of Record Voting Date, (III) Hearing on Confirmation of the Proposed Plan, (IV) Procedures for Objecting to the Confirmation of the Proposed Plan, and (V) Procedures and Deadline for Voting on the Proposed Plan [D.I. 1462; filed May 2, 2017]
- vi. Notice of Filing of Supplement to Fifth Joint Chapter 11 Plan of Paragon Offshore plc and its Affiliated Debtors [D.I. 1516; filed May 19, 2017]
- vii. Notice of Filing of Blackline of Revised Plan [D.I. 1583; filed June 5, 2017]

- viii. Certification of James Lee with Respect to the Tabulation of Votes on the Fifth Joint Chapter 11 Plan of Paragon Offshore plc and its Affiliated Debtors [D.I. 1584; filed June 5, 2017]
- ix. Statement of the Official Committee of Unsecured Creditors in (I) Support of Confirmation of the Fifth Joint Chapter 11 Plan of Paragon Offshore plc and its Affiliated Debtors and (II) Reply to the Objection of the United States Trustee to Confirmation of the Fifth Joint Chapter 11 Plan of Paragon Offshore plc and its Affiliated Debtors [D.I. 1585; filed June 5, 2017]
- x. Declaration of Lee M. Ahlstrom in Support of Confirmation of Fifth Joint Chapter 11 Plan of Paragon Offshore plc and its Affiliated Debtors [D.I. 1586; filed June 5, 2017]
- xi. Declaration of Marc J. Brown in Support of Confirmation of the Fifth Joint Chapter 11 Plan of Paragon Offshore plc and its Affiliated Debtors [D.I. 1587; filed June 5, 2017]
- xii. Memorandum of Law in Support of Confirmation of Fifth Joint Chapter 11 Plan of Paragon Offshore plc and its Affiliated Debtors [D.I. 1588; filed June 5, 2017]
- xiii. Motion of Debtors for an Order Authorizing Them to Exceed the Page Limit Requirement for their Brief in Support of Plan Confirmation [D.I. 1589; filed June 5, 2017]
- xiv. Declaration of Thomas B. Osmun in Support of Confirmation of Fifth Joint Chapter 11 Plan of Paragon Offshore plc and its Affiliated Debtors [D.I. 1590; filed June 5, 2017]
- xv. Declaration of Ari Lefkovits in Support of Confirmation of the Fifth Joint Chapter 11 Plan of Paragon Offshore plc and its Affiliated Debtors [D.I. 1591; filed June 5, 2017]
- xvi. Notice of Filing of Proposed Findings of Fact, Conclusions of Law, and Order Confirming the Fifth Joint Chapter 11 Plan of Paragon Offshore plc and its Affiliated Debtors [D.I. 1592; filed June 5, 2017]
- xvii. Notice of Filing of Amended Supplement to Fifth Joint Chapter 11 Plan of Paragon Offshore plc and its Affiliated Debtors [D.I. 1593; filed June 5, 2017]
- xviii. **Reply of the Unofficial Equity Committee of the Shareholders of Paragon Offshore, plc in Support of their Objection to Confirmation of the Fifth Joint Chapter 11 Plan of Paragon Offshore plc and its Affiliated Debtors [D.I. 1595; filed June 5, 2017]**

Status: The hearing on this matter will go forward.

Dated: June 6, 2017
Wilmington, Delaware

/s/ Joseph C. Barsalona II
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