

UNITED STATES BANKRUPTCY COURT  
DISTRICT OF DELAWARE

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**In re** : **Chapter 11**  
:   
**PARAGON OFFSHORE PLC, et al.,** : **Case No. 16-10386 (CSS)**  
:   
: **Jointly Administered**  
**Debtors.**<sup>1</sup> :   
: **Hearing: July 17, 2017 at 10:00 a.m. (ET)**  
: **Obj. Deadline: At or before the Hearing**  
: **Re: Docket Nos. 1760 - 1762**  
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**NOTICE OF MOTIONS AND HEARING**

PLEASE TAKE NOTICE that, on July 11, 2017, Paragon Offshore plc (in administration) and its affiliated debtors and debtors in possession (collectively, the “**Debtors**”) filed the *Debtors’ Motion for Order (I) Authorizing Modification of the Debtors’ Fifth Joint Plan of Reorganization Under Chapter 11 of the Bankruptcy Code Pursuant to Section 1127(b) of the Bankruptcy Code and (II) Determining that Further Disclosure and Resolicitation of Votes Are Not Required Pursuant to Section 1127(c) of the Bankruptcy Code* [Docket No. 1760] (the “**Motion**”) with the United States Bankruptcy Court for the District of Delaware (the “**Bankruptcy Court**”).

<sup>1</sup>The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, as applicable, are: Paragon Offshore plc (in administration) (6017); Paragon Offshore Finance Company (6632); Paragon International Finance Company (8126); Paragon Offshore Holdings US Inc. (1960); Paragon Offshore Drilling LLC (4541); Paragon FDR Holdings Ltd. (4731); Paragon Duchess Ltd.; Paragon Offshore (Luxembourg) S.à r.l. (5897); PGN Offshore Drilling (Malaysia) Sdn. Bhd. (9238); Paragon Offshore (Labuan) Pte. Ltd. (3505); Paragon Holding SCS 2 Ltd. (4108); Paragon Asset Company Ltd. (2832); Paragon Holding SCS 1 Ltd. (4004); Paragon Offshore Leasing (Luxembourg) S.à r.l. (5936); Paragon Drilling Services 7 LLC (7882); Paragon Offshore Leasing (Switzerland) GmbH (0669); Paragon Offshore do Brasil Ltda.; Paragon Asset (ME) Ltd. (8362); Paragon Asset (UK) Ltd.; Paragon Offshore International Ltd. (6103); Paragon Offshore (North Sea) Ltd.; Paragon (Middle East) Limited (0667); Paragon Holding NCS 2 S.à r.l. (5447); Paragon Leonard Jones LLC (8826); Paragon Offshore (Nederland) B.V.; and Paragon Offshore Contracting GmbH (2832). The Debtors’ mailing address is 3151 Briarpark Drive, Suite 700, Houston, Texas 77042. Neville Barry Kahn and David Philip Soden, each of Deloitte LLP, are the joint administrators of Paragon Offshore plc (in administration) (the “**Joint Administrators**”). The affairs, business and property of Paragon Offshore plc (in administration) are managed by the Joint Administrators.



PLEASE TAKE FURTHER NOTICE that, contemporaneously with the filing of the Motion, the Debtors also filed a motion to shorten the notice and objection period with respect to the Motion [Docket No. 1761] (the “**Motion to Shorten**”). **You were previously served with copies of the Motion and Motion to Shorten.**

PLEASE TAKE FURTHER NOTICE that, on July 12, 2017, the Bankruptcy Court entered an order granting the Motion to Shorten [Docket No. 1762] (the “**Order Shortening Notice**”). **You are being served with a copy of the Order Shortening Notice contemporaneously herewith.**

PLEASE TAKE FURTHER NOTICE that, notwithstanding any prior notice to the contrary and in accordance with the Order Shortening Notice: (i) a hearing to consider the Motion will be held on **July 17, 2017 at 10:00 a.m. (ET)** before The Honorable Christopher S. Sontchi, United States Bankruptcy Judge for the District of Delaware, at the Bankruptcy Court, 824 North Market Street, 5th Floor, Courtroom 6, Wilmington, Delaware 19801 (the “**Hearing**”), and (ii) responses or objections to the Motion, if any, shall be filed at or before the time of the Hearing.

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Dated: July 12, 2017  
Wilmington, Delaware

/s/ Amanda R. Steele

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