

UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

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In re	:	Chapter 11
PARAGON OFFSHORE PLC	:	Case No. 16-10386 (CSS)
	:	
Debtor. ¹	:	
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PARAGON LITIGATION TRUST,	:	
	:	
Plaintiff,	:	
	:	
v.	:	Adv. Proc. No. 17-51882 (CSS)
	:	
NOBLE CORPORATION PLC, NOBLE	:	
CORPORATION HOLDINGS LTD,	:	
NOBLE CORPORATION, NOBLE	:	
HOLDING INTERNATIONAL	:	
(LUXEMBOURG) S.à.r.l., NOBLE	:	
HOLDING INTERNATIONAL	:	
(LUXEMBOURG NHIL) S.à.r.l., NOBLE	:	
FDR HOLDINGS LIMITED, MICHAEL A.	:	
CAWLEY, JULIE H. EDWARDS,	:	
GORDON T. HALL, JON A. MARSHALL,	:	
JAMES A. MACLENNAN, MARY P.	:	
RICCIARDELLO, JULIE J.	:	
ROBERTSON, and DAVID WILLIAMS,	:	
	:	
Defendants.	:	
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**NOTICE OF AGENDA OF MATTERS SCHEDULED FOR
HEARING ON JANUARY 29, 2019 AT 10:00 A.M. (ET)**

¹ The Debtor in this case, along with the last four digits of the debtor’s federal tax identification number is Paragon Offshore plc (in administration) (6017). The Debtor’s mailing address is 3151 Briarpark Drive, Suite 700, Houston, Texas 77042. Neville Barry Kahn and David Philip Soden, each of Deloitte LLP, are the joint administrators of Paragon Offshore plc (in administration) (the “Joint Administrators”). The affairs, business and property of Paragon Offshore plc (in administration) are managed by the Joint Administrators.



I. ORAL ARGUMENT:

1. Defendants' Motion Pursuant to Bankruptcy Rule 7016(b) and 11 U.S.C. § 157 (b)(3) for an Order Determining that this Court May Only Enter Proposed Findings of Fact and Conclusions of Law with Respect to Counts I through VIII of the Complaint [Adv. Docket No. 94 – filed September 20, 2018]

Briefing:

- A. Memorandum of Law in Support of Defendants' Motion Pursuant to Bankruptcy Rule 7016(b) and 11 U.S.C. § 157(b)(3) for an Order Determining that this Court May Only Enter Proposed Findings of Fact and Conclusions of Law with Respect to Counts I through VIII of the Complaint [Adv. Docket No. 95 – filed September 20, 2018]
- B. Opposition to Defendants' Motion to Determine that this Court May Only Enter Proposed Findings of Fact and Conclusions of Law with Respect to Counts I through VIII of the Complaint [Adv. Docket No. 103 – filed October 26, 2018]
- C. Reply in Further Support of Defendants' Motion Pursuant to Bankruptcy Rule 7016(b) and 11 U.S.C. § 157(b)(3) for an Order Determining that this Court May Only Enter Proposed Findings of Fact and Conclusions of Law with Respect to Counts I through VIII of the Complaint [Adv. Docket No. 114 – filed November 9, 2018]

Related Documents:

- i. Adversary Complaint against Noble Corporation PLC, Noble Corporation Holdings Ltd, Noble Holding International (Luxembourg) S.A.R.L., Noble FDR Holdings Limited, Ashley Almanza, Julie H. Edwards, Gordon T. Hall, Jon A. Marshall, James A. Maclennan, Mary P. Ricciardello, Julie J. Robertson, and David Williams (FILED UNDER SEAL) [Adv. Docket No. 2 – filed December 15, 2017]
- ii. Corporate Defendants' Answer and Affirmative Defenses to Adversary Complaint [Adv. Docket No. 18 – filed February 15, 2018]
- iii. Declaration of Stephen J. Della Penna in Support of Defendants' Reply in Further Support of Defendants' Motion Pursuant to Bankruptcy Rule 7016(b) and 11 U.S.C. § 157(b)(3) for an Order Determining that this Court May Only Enter Proposed Findings of Fact and Conclusions of Law with Respect to Counts I through VIII of the Complaint [Adv. Docket No. 115 – filed November 9, 2018]
- iv. Defendants' Request for Oral Argument [Adv. Docket No. 118 – filed November 16, 2018]

- v. Plaintiff's Request for Oral Argument [Adv. Docket No. 119 – filed November 16, 2018]
- vi. Notice of Completion of Briefing [Adv. Docket No. 120 – filed November 19, 2018]
- vii. Notice of Hearing and Oral Argument [Adv. Docket No. 122 – filed November 26, 2018]

Status: Oral argument is going forward.

Dated: January 25, 2019
Wilmington, Delaware

/s/ Christopher M. De Lillo
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