

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

PARAGON OFFSHORE PLC,

*Debtor.*

PARAGON LITIGATION TRUST,

*Plaintiff,*

v.

NOBLE CORPORATION PLC, NOBLE CORPORATION HOLDINGS LTD, NOBLE CORPORATION, NOBLE HOLDING INTERNATIONAL (LUXEMBOURG) S.à r.l., NOBLE HOLDING INTERNATIONAL (LUXEMBOURG NHIL) S.à r.l., NOBLE FDR HOLDINGS LIMITED, MICHAEL A. CAWLEY, JULIE H. EDWARDS, GORDON T. HALL, JON A. MARSHALL, JAMES A. MACLENNAN, MARY P. RICCIARDELLO, JULIE J. ROBERTSON, and DAVID WILLIAMS,

*Defendants.*

Chapter 11

Case No. 16-10386 (CSS)

Adv. Pro. No. 17-51882 (CSS)

**NOTICE OF AGENDA FOR HEARING OF MATTERS SCHEDULED FOR JULY 16, 2019 AT 11:00 A.M. (PREVAILING EASTERN TIME)<sup>1</sup>**

**Hearing Held before the Honorable Christopher S. Sontchi,  
Chief U.S. Bankruptcy Judge, at the U.S. Bankruptcy Court for the District of Delaware,  
824 North Market Street, 5<sup>th</sup> Floor, Courtroom #6, Wilmington, DE 19801**

**UNCONTESTED MATTER UNDER COC:**

1. The Paragon Litigation Trust's Motion Seeking Entry of a Final Order (I) Authorizing the Paragon Litigation Trust to Obtain Additional Financing and (II) Granting Related Relief [Filed 6/25/19] (Main Case Docket No. 2184; Adv. 17-51882, Adv. Docket No. 199)

Response Deadline: July 9, 2019 at 4:00 p.m. (ET)

<sup>1</sup> Any party who wishes to attend telephonically is required to make arrangements through CourtCall by telephone (866-582-6878) or by facsimile (866-533-2946).



Responses Received:

- A. Limited Objection of Michael R. Hammersley to the Trust's Financing Motion [Filed 7/9/19] (Main Case Docket No. 2188)

Related Pleadings:

- A. Declaration of Tim Daileader in Support of the Paragon Litigation Trust's Motion Seeking Entry of a Final Order (I) Authorizing the Paragon Litigation Trust to Obtain Additional Financing and (II) Granting Related Relief [Filed 6/25/19] (Main Case Docket No. 2185; Adv. 17-51882, Adv. Docket No. 200)
- B. Certification of Counsel Requesting Entry of Revised Order Granting The Paragon Litigation Trust's Motion Seeking Entry of a Final Order (I) Authorizing the Paragon Litigation Trust to Obtain Additional Financing and (II) Granting Related Relief [Filed 7/11/19] (Main Case Docket No. 2189; Adv. 17-51882, Adv. Docket No. 213)

Status: A revised form of order which resolves the concerns raised by Mr. Hammersley's limited objection has been submitted under certification of counsel. Counsel respectfully requests entry of the revised order at the convenience of the Court. No hearing is necessary unless the Court has questions.

Dated: July 12, 2019

PACHULSKI STANG ZIEHL & JONES LLP

/s/ Timothy P. Cairns

Laura Davis Jones (DE Bar No. 2436)  
Timothy P. Cairns (DE Bar No. 4228)  
919 N. Market Street, 17th Floor  
P.O. Box 8705  
Wilmington, DE 19899-8705 (Courier 19801)  
Telephone: (302) 652-4100  
Facsimile: (302) 652-4400  
Email: ljones@pszjlaw.com  
tcairns@pszjlaw.com

– and –

KIRKLAND & ELLIS LLP

David J. Zott, P.C. (admitted *pro hac vice*)

Jeffrey J. Zeiger, P.C. (admitted *pro hac vice*)

William E. Arnault (admitted *pro hac vice*)

Anne I. Salomon (admitted *pro hac vice*)

300 N. LaSalle Street

Chicago, IL 60654

Telephone: (312) 862-2000

Facsimile: (312) 862-2200

Email: dzott@kirkland.com

jzeiger@kirkland.com

warnault@kirkland.com

anne.salomon@kirkland.com

*Co-Counsel for Paragon Litigation Trust*