Fill in this information to identify the case:

Debtor 1 Pareteum Corporation

Debtor 2

(Spouse, if filing)

United States Bankruptcy Court Southern District of New York Case number: 22–10615

FILED U.S. Bankruptcy Court Southern District of New York

6/15/2022

Vito Genna, Clerk

04/22

Official Form 410 Proof of Claim

Read the instructions before filling out this form. This form is for making a claim for payment in a bankruptcy case. Do not use this form to make a request for payment of an administrative expense. Make such a request according to 11 U.S.C. § 503.

Filers must leave out or redact information that is entitled to privacy on this form or on any attached documents. Attach redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. Do not send original documents; they may be destroyed after scanning. If the documents are not available, explain in an attachment.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Fill in all the information about the claim as of the date the case was filed. That date is on the notice of bankruptcy (Form 309) that you received.

Part 1: Identify the Clair	n					
1.Who is the current creditor?	Holland & Hart LLP					
	Name of the current creditor (the person or entity to be paid for this claim)					
	Other names the creditor used with the debtor					
2.Has this claim been acquired from someone else?	 ✓ No ☐ Yes. From whom? 					
3.Where should notices and payments to the	Where should notices to the creditor be sent?	Where should payments to the creditor be sent? (if different)				
creditor be sent?	Holland & Hart LLP	,				
Federal Rule of	Name Name					
Bankruptcy Procedure (FRBP) 2002(g)	555 17th Street, Suite 3200 Denver, CO 80202					
	Contact phone(801) 799–5800	Contact phone				
	Contact email solsen@hollandhart.com	Contact email				
	Uniform claim identifier for electronic payments in chapter	13 (if you use one):				
4.Does this claim amend one already filed?	 No Yes. Claim number on court claims registry (if known 	n) Filed on				
		MM / DD / YYYY				
5.Do you know if anyone else has filed a proof of claim for this claim?	Yes. Who made the earlier filing?					
Official Form 410	Proof of Claim	page 1				



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Part 2: Give Information	Abou	ut the Claim as of the Date the	Case Was Filed			
6.Do you have any number you use to identify the debtor?		No Yes. Last 4 digits of the debtor's account	unt or any number you use	to identify th	e debtor:	7807
7.How much is the claim?	\$		Yes. Attach statement	itemizing i	nterest, fees,	expenses, or
			other charges required	•		
8.What is the basis of the claim?	Examples. Obous solu, money loaned, lease, services performed, personal injury of wrom					
		Legal Services				
9. Is all or part of the claim secured?		Yes. The claim is secured by a li Nature of property: Real estate. If the claim is	en on property. s secured by the debto im Attachment (Official	or's principa Form 410	al residence, –A) with this	file a Mortgage Proof of Claim.
		Basis for perfection:				
		- Attach redacted copies of docu interest (for example, a mortga document that shows the lien h	age, lien, certificate of t	title, financ	e of perfection of perfection of perfection of the statement of the statem	n of a security t, or other
		Value of property:	\$		_	
		Amount of the claim that is secured:	\$		_	
		Amount of the claim that is unsecured:	\$		_unsecured a	f the secured and amounts should mount in line 7.)
		Amount necessary to cure a date of the petition:	ny default as of the	\$		
		Annual Interest Rate (when c	ase was filed)		%	
		☐ Fixed☐ Variable				
10.Is this claim based on a lease?		No Yes. Amount necessary to c i	ure any default as of	the date o	f the petition	n.\$
11.Is this claim subject to a right of setoff?		No Yes. Identify the property:				
Official Form 410		Proof	of Claim			page 2

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12.Is all or part of the claim entitled to priority under 11 U.S.C. § 507(a)?		No Yes. Check all that apply:			Amount entitled to priority	
A claim may be partly priority and partly nonpriority. For example		Domestic support obliga under 11 U.S.C. § 507(a	tions (including alimony an a)(1)(A) or (a)(1)(B).	d child support)	\$	
in some categories, the law limits the amount entitled to priority.	,	Up to \$3,350* of deposit property or services for U.S.C. § 507(a)(7).	ts toward purchase, lease, personal, family, or househ		\$	
entitied to phonty.		Wages, salaries, or com 180 days before the bar	missions (up to \$15,150*) kruptcy petition is filed or t er is earlier. 11 U.S.C. § 50	he debtor's	\$	
		□ Taxes or penalties ower 507(a)(8).	•	()()	\$	
		Contributions to an emp	loyee benefit plan. 11 U.S.	C. § 507(a)(5).	\$	
		□ Other. Specify subsection	on of 11 U.S.C. § 507(a)(_)	that applies	\$	
		* Amounts are subject to adjustm of adjustment.	ent on 4/01/25 and every 3 years	s after that for case	s begun on or after the date	
Part 3: Sign Below						
If you file this claim electronically, FRBP 5005(a)(2) authorizes courts to establish local rules specifying what a signature is. A person who files a fraudulent claim could be fined up to \$500,000,	I und the a I hav and c I dec	the appropriate box: I am the creditor. I am the creditor's attorney I am the trustee, or the deb I am a guarantor, surety, end lerstand that an authorized signature immount of the claim, the creditor gate the examined the information in this correct. Hare under penalty of perjury that the excuted on date $\frac{6/15/200}{MM / DE}$ Sherilyn A. Olsen	tor, or their authorized age ndorser, or other codebtor. ure on this Proof of Claim serves ave the debtor credit for any payr Proof of Claim and have a reaso he foregoing is true and correct.	Bankruptcy Rul as an acknowledgr nents received tow	e 3005. nent that when calculating ard the debt.	
	Sign	ature		-		
Print the name of the person who is completing and signing this claim:						
	Nan	ne	Sherilyn A. Olsen			
	Title	}	First name Middle name Partner	Last name		
	Company Holland & Hart LLP					
			Identify the corporate servicer a servicer	s the company if th	e authorized agent is a	
	Add	Iress	222 South Main Street, Suite	e 2200		

Contact phone

(801) 799–5800

Number Street

Salt Lake City, UT 84101

Email

City State ZIP Code

solsen@hollandhart.com

Fill in this information to identify the case:						
Debtor 1 Pareteum Corporation (Board of Directors)						
Debtor 2 (Spouse, if filing)						
United States Bankruptcy Court for the: Southern District of New York						
Case number 22-10615 (LGB)						

Official Form 410

Proof of Claim

04/19

Read the instructions before filling out this form. This form is for making a claim for payment in a bankruptcy case. Do not use this form to make a request for payment of an administrative expense. Make such a request according to 11 U.S.C. § 503.

Filers must leave out or redact information that is entitled to privacy on this form or on any attached documents. Attach redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. **Do not send original documents;** they may be destroyed after scanning. If the documents are not available, explain in an attachment.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Fill in all the information about the claim as of the date the case was filed. That date is on the notice of bankruptcy (Form 309) that you received.

Part 1: Identify the Claim

1.	Who is the current creditor?	Holland & Hart LLP Name of the current creditor (the person or entity to be paid for this claim) Other names the creditor used with the debtor						
2.	Has this claim been acquired from someone else?	☑ No □ Yes. From whom?						
3.	Where should notices and payments to the	Where should notices to the creditor be sent?			Where should pay different)	Where should payments to the creditor be sent? (if different)		
	creditor be sent?	Holland & Ha	tIIP					
	Federal Rule of	Name			Name			
	Bankruptcy Procedure	555 17th Street, Suite 3200						
	(FRBP) 2002(g)	Number Stre			Number Street		·····	
		Denver	СО	80202				
		City	State	ZIP Code	City	State	ZIP Code	
		Contact phone (801) 799-5800			Contact phone			
		Contact email SO	sen@hollandhart.	.com	Contact email			
		Uniform claim identi 	fier for electronic paymen	nts in chapter 13 (if you u 	ise one): 			
4.	Does this claim amend one already filed?	☑ No ❑ Yes. Claim n	umber on court claims	s registry (if known)		Filed on	/ YYYY	
5.	Do you know if anyone else has filed a proof of claim for this claim?	☑ No ❑ Yes. Who ma	ade the earlier filing?					

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P	art 2:	Give Information	n About the Claim as of the Date the Case Was Filed
6.		have any number to identify the	No \checkmark Yes. Last 4 digits of the debtor's account or any number you use to identify the debtor: 7 8 0 7
7.	How mu	ich is the claim?	 \$
3.	What is claim?	the basis of the	Examples: Goods sold, money loaned, lease, services performed, personal injury or wrongful death, or credit card. Attach redacted copies of any documents supporting the claim required by Bankruptcy Rule 3001(c). Limit disclosing information that is entitled to privacy, such as health care information.
Э.	Is all or secured	part of the claim !?	 No Yes. The claim is secured by a lien on property. Nature of property: Real estate. If the claim is secured by the debtor's principal residence, file a Mortgage Proof of Claim Attachment (Official Form 410-A) with this Proof of Claim. Motor vehicle Other. Describe: Basis for perfection: Attach redacted copies of documents, if any, that show evidence of perfection of a security interest (for example, a mortgage, lien, certificate of title, financing statement, or other document that shows the lien has been filed or recorded.) Value of property: \$
10	Is this c lease?	laim based on a	Amount necessary to cure any default as of the date of the petition: \$
11	Is this c right of	laim subject to a setoff?	Ves. Identify the property:

12. Is all or part of the claim	2 No	
entitled to priority under 11 U.S.C. § 507(a)?	Yes. Check one:	Amount entitled to priority
A claim may be partly priority and partly	Domestic support obligations (including alimony and child support) under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B).	\$
nonpriority. For example, in some categories, the law limits the amount entitled to priority.	□ Up to \$3,025* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use. 11 U.S.C. § 507(a)(7).	\$
	Wages, salaries, or commissions (up to \$13,650*) earned within 180 days before the bankruptcy petition is filed or the debtor's business ends, whichever is earlier. 11 U.S.C. § 507(a)(4).	\$
	Taxes or penalties owed to governmental units. 11 U.S.C. § 507(a)(8).	\$
	Contributions to an employee benefit plan. 11 U.S.C. § 507(a)(5).	\$
	□ Other. Specify subsection of 11 U.S.C. § 507(a)() that applies.	\$
	* Amounts are subject to adjustment on 4/01/22 and every 3 years after that for cases begun on or aft	er the date of adjustment.

Part 3:	Sign	Below

The person completing	Check the appropriate box:							
this proof of claim must sign and date it.	V	I am the credi	tor.					
FRBP 9011(b).		I am the credi	tor's attorney or authorized age	nt.				
If you file this claim			ee, or the debtor, or their author		tcy Ru	ıle 3004.		
electronically, FRBP 5005(a)(2) authorizes courts		l am a guaran	tor, surety, endorser, or other c	odebtor. Bankruptcy	/ Rule 3	3005.		
to establish local rules		•						
specifying what a signature is.		I understand that an authorized signature on this <i>Proof of Claim</i> serves as an acknowledgment that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.						
A person who files a			, G	51 5				
fraudulent claim could be fined up to \$500,000, imprisoned for up to 5		ve examined th correct.	ne information in this <i>Proof of C</i>	<i>laim</i> and have a reas	sonable	e belief that the information is true		
years, or both. 18 U.S.C. §§ 152, 157, and 3571.	l deo	clare under pei	nalty of perjury that the foregoir	ig is true and correct	t.			
	Exe	Executed on date 06/15/2022						
Signature Signature								
	Print the name of the person who is completing and signing this claim:							
	Name		Sherilyn A. Olsen					
			First name	Middle name		Last name		
	Title		Partner					
	Com	pany	Holland & Hart LLP					
Identify the corporate servicer as the company if the authorized agent is a s						gent is a servicer.		
	Addr	ess	222 S. Main Street, Suite	e 2200				
			Number Street					
			Salt Lake City		UT	84101		
			City		State	ZIP Code		
	Cont	act phone	(801) 799-5800	_	Email	solse <u>n@hollandhart.com</u>		

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Bill #	Date	Client	Client Name	Total Billed	Total AR
1832944	8/13/2020	107807	Pareteum Board of Directors	\$2,154.50	\$2 <i>,</i> 154.50
1875271	2/19/2021	107807	Pareteum Board of Directors	\$657.00	\$657.00
1881719	3/17/2021	107807	Pareteum Board of Directors	\$4,441.50	\$4 <i>,</i> 441.50
1888528	4/19/2021	107807	Pareteum Board of Directors	\$1,679.00	\$1 <i>,</i> 679.00
1896128	5/19/2021	107807	Pareteum Board of Directors	\$2,263.00	\$2,263.00

\$11,195.00