

Hearing Date: June 28, 2022 at 8:30 a.m. (EST)

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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

PARETEUM CORPORATION, *et al.*,

Debtors.¹

Chapter 11

Case No.: 22-10615 (LGB)

(Jointly Administered)

**AGENDA FOR MATTERS SCHEDULED TO BE HEARD ON
JUNE 28, 2022 AT 8:30 AM (ET) VIA ZOOM**

Time and Date of Hearing: June 28, 2022 at 8:30 a.m.
(prevailing Eastern Time)
Via Zoom for Government

Copies of Motions: A copy of each pleading can be viewed (a) for a fee on the Court's website at www.ecf.uscourts.gov; and (b) free of charge on the website of the Debtors' proposed claims and noticing agent, Kurtzman Carson Consultants LLC at <http://www.kccllc.net/pareteum>.

A hearing ("Hearing") will be held on **June 28, 2022 at 8:30 AM (ET)** before the Honorable Judge Lisa G. Beckerman, United States Bankruptcy Judge for the United States Bankruptcy Court for the Southern District of New York (the "Court"). In light of

¹ The Debtors in the Chapter 11 Cases, along with the last four digits of each Debtor's federal tax identification number, if applicable, are: Pareteum Corporation (7538); Pareteum North America Corp. (f/k/a Elephant Talk North America Corp.) (9623); Devicescape Holdings, Inc. (2909); iPass, Inc. (4598); iPass IP LLC (2550); Pareteum Europe B.V.; Artidium Group Ltd. (f/k/a Artidium PLC); Pareteum Asia Pte. Ltd.; and Pareteum N.V. (f/k/a Artidium N.V.). The Debtors' corporate headquarters is located at 1185 Avenue of the Americas, 2nd Floor, New York, NY 10036.



the COVID-19 pandemic, the Hearing shall take place via *Zoom for Government*. Those wishing to appear before the Bankruptcy Court at the Hearing must register their appearance by utilizing the Electronic Appearance portal located at the Bankruptcy Court's website: <https://ecf.nysb.uscourts.gov/cgi-bin/nysbAppearances.pl>. Appearances must be entered no later than June 27, 2022, at 4:00 p.m. (**Prevailing Eastern Time**).

I. Uncontested Matters:

1. Sale Hearing.

Notice of Sale Hearing [Docket No. 79].

Objection Deadline: June 17, 2022, at 4:00 P.M.

Responses filed:

- (a) *Securities Lead Plaintiff's Limited Objection to Debtors' Sale Motion* [Docket No. 112].
- (b) *Limited Objection and Reservation of Rights of the Official Committee of Unsecured Creditors to the Debtors' Sale Motion* [Docket No. 127].

Related Documents:

- (a) *Declaration of Laura W. Thomas in Support of the Debtors' Chapter 11 Petitions and First Day Pleadings* [Docket No. 3].
- (b) *Motion of Debtors For Entry of Orders (I)(A) Approving Bidding Procedures For Sales Of Debtors Assets, (B) Approving Stalking Horse Bid Protections, (C) Scheduling Auction For and Hearing To Approve Sales Of Debtors Assets, (D) Approving Form and Manner Of Notice Of Sale, Auction, And Sale Hearing, (E) Approving Assumption And Assignment Procedures and Form and Manner of Notice of Assumption and Assignment; and (II)(A) Authorizing Sale Of Debtors Assets Free and Clear Of Liens, Claims, Interests, and Encumbrances* [Docket No. 13].
- (c) *Declaration of Glenn Tobias in Support of Debtor-In-Possession Financing Motion and Bidding Procedures and Sale Motion* [Docket No. 15].
- (d) *Notice of Hearing on Motion for Bidding Procedures Order* [Docket No. 26].
- (e) *Amended Notice of Hearing on Motion for Bidding Procedures Order* [Docket No. 46].
- (f) *Certificate of Mailing of Claims Agent re: Notice of Hearing on Motion for Bidding Procedures Order* [Docket No. 47].

- (g) *Notice of Adjournment of Bid Procedures Hearing* [Docket No. 66].
- (h) *Order (I) Approving (A) Bidding Procedures for Sales of Debtors Assets, (B) Stalking Horse Expense Reimbursement, (C) Form and Manner of Notice of Sales, Auction, and Sale Hearings, and (D) Assumption and Assignment Procedures; (II) Scheduling Auction and Sale Hearings; and (III) Granting Related Relief* [Docket No. 76]
- (i) *Notice of Cure Costs and Proposed Assumption and Assignment of Executory Contracts and Unexpired Leases in Connection with Sale* [Docket No. 77].
- (j) *Certificate of Mailing of Claims Agent re: Notice of Adjournment of Bid Procedures Hearing* [Docket No. 83].
- (k) *Certificate of Mailing of Claims Agent re: 1) Order (I) Approving (A) Bidding Procedures for Sales of Debtors' Assets, (B) Stalking Horse Expense Reimbursement, (C) Form and Manner of Notice of Sales, Auction, and Sale Hearings, and (D) Assumption and Assignment Procedures; (II) Scheduling Auction and Sale Hearings; and (III) Granting Related Relief; 2) Notice of Cure Costs and Proposed Assumption and Assignment of Executory Contracts and Unexpired Leases in Connection with Sale; and 3) Notice of Sale, Bidding Procedures, Auction, and Sale Hearing* [Docket No. 90].
- (l) *Affidavit of Publication of the Notice of Sale, Bidding Procedures, Auction, and Sale Hearing in The New York Times and USA Today* [Docket No. 91].
- (m) *Certificate of Mailing of Claims Agent (Supplemental) re: Notice of Sale, Bidding Procedures, Auction, and Sale Hearing* [Docket No. 105].
- (n) *Notice of Cancellation of Auction and Designation of Stalking Horse Bidder as Successful Bidder Pursuant to Stalking Horse Bid* [Docket No. 110].
- (o) *Certificate of Mailing of Claims Agent re: 1) Notice of Cancellation of Auction and Designation of Stalking Horse Bidder as Successful Bidder Pursuant to Stalking Horse Bid; and 2) Debtors' (I) Reply to Limited Objection and Reservation of Rights of the Official Committee of Unsecured Creditors and (II) Statement in Further Support of Entry of Proposed Order Approving DIP Financing on a Final Basis* [Docket No. 132].
- (p) *Certificate of Mailing of Claims Agent (Supplemental) re: 1) Notice of Cure Costs and Proposed Assumption and Assignment of Executory Contracts and Unexpired Leases in Connection with Sale 2) Notice of Sale, Bidding Procedures, Auction, and Sale Hearing* [Docket No. 133].

(q) *Notice of Adjournment of Sale Hearing* [Docket No. 137].

Status: This matter is going forward. Committee's limited objection has been consensually resolved subject to appropriate documentation and Court approval.

II. Adjourned Matters:

1. Cure Matters.

Notice of Cure Costs and Proposed Assumption and Assignment of Executory Contracts and Unexpired Leases in Connection with Sale [Docket No. 77].

Objection Deadline: June 14, 2022, at 4:00 P.M.

Responses filed:

- (a) *Oracle's Limited Objection to and Reservation of Rights Regarding (1) Motion of Debtors for Entry of an Order (I)(A) Authorizing Sale of Debtors' Assets Free and Clear of Liens, Claims, Interests, and Encumbrances, (B) Authorizing Assumption and Assignment of Executory Contracts and Unexpired Leases; and (II) Granting Related Relief; and (2) Notice of Cure Costs and Proposed Assumption and Assignment of Executory Contracts and Unexpired Leases in Connection with Sale* [Docket No. 109].
- (b) *Objection of Telx - Santa Clara LLC to the Omnibus Motion for Entry of an Order Authorizing the Assumption of Certain Commercial Executory Contracts Pursuant to 11 U.S.C. Section 365(a) and Granting Related Relief* [Docket No. 111].
- (c) *Reservation of Rights of AT&T to Debtors' Notice of Cure Costs and Proposed Assumption and Assignment of Executory Contracts and Unexpired Leases in Connection with Sale* [Docket No. 129].

Related Documents:

- (a) *Certificate of Mailing of Claims Agent re: Notice of Cure Costs and Proposed Assumption and Assignment of Executory Contracts and Unexpired Leases in Connection with Sale* [Docket No. 90].
- (b) *Certificate of Mailing of Claims Agent (Supplemental) re: Documents Served on June 9, 2022* [Docket No. 120].
- (c) *Certificate of Mailing of Claims Agent (Supplemental) re: Notice of Cure Costs and Proposed Assumption and Assignment of Executory Contracts and Unexpired Leases in Connection with Sale* [Docket No. 133].

Status: The hearing on the above cure related matters have been adjourned on consent of the parties to July 7, 2022 at 10:30 AM (ET).

Dated: New York, New York
June 24, 2022

PARETEUM CORPORATION, *et al.*
Debtors and Debtors in Possession
By its Counsel
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