UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re:

Chapter 11

PARETEUM CORPORATION, et al.,

Case No.: 22-10615 (LGB)

Debtors.¹

(Jointly Administered)

SUPPLEMENTAL DECLARATION OF GLENN TOBIAS IN SUPPORT OF THE DEBTORS' APPLICATION FOR ENTRY OF AN ORDER AUTHORIZING THE RETENTION AND EMPLOYMENT OF FTI CAPITAL ADVISORS, LLC AS INVESTMENT BANKER AND FINANCIAL ADVISOR TO THE DEBTORS NUNC PRO TUNC TO THE PETITION DATE

Under 28 U.S.C. § 1746, I, Glenn Tobias, declare under penalty of perjury that the following is true and correct to the best of my knowledge, information, and belief:

- 1. I am a Senior Managing Director and Chief Executive Officer of FTI Capital Advisors, LLC ("<u>FTICA</u>" and together with its parent, FTI Consulting, Inc., "<u>FTI</u>"), an investment banking and financial advisory firm with numerous offices throughout the country.
- 2. I submit this supplemental declaration (the "<u>Declaration</u>") on behalf of FTI in support of the *Debtors' Application for Entry of an Order Authorizing the Retention and Employment of FTI Capital Advisors, LLC as Investment Banker and Financial Advisor to the Debtors, Nunc Pro Tunc to the Petition Date* (the "<u>Application</u>").²

² Capitalized terms used but not defined in this Declaration have the meanings used in the Application.



The Debtors in the Chapter 11 Cases, along with the last four digits of each Debtor's federal tax identification number, if applicable, are: Pareteum Corporation (7538); Pareteum North America Corp. (f/k/a Elephant Talk North America Corp.) (9623); Devicescape Holdings, Inc. (2909); iPass, Inc. (4598); iPass IP LLC (2550); Pareteum Europe B.V.; Artilium Group Ltd. (f/k/a Artilium PLC); Pareteum Asia Pte. Ltd.; Pareteum B.V. (f/k/a Artilium B.V.); and Pareteum N.V. (f/k/a Artilium N.V.). The Debtors' corporate headquarters is located at 1185 Avenue of the Americas, 2nd Floor, New York, NY 10036.

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3. Unless otherwise stated in this Declaration, I have personal knowledge of

the facts set forth herein and, if called as a witness, I would testify thereto.³

4. FTI conducted a supplemental review for potential conflicts in this matter.

To the best of my knowledge, no one in the FTI Enterprise has a connection to anyone who is

employed in the chambers of the Honorable Lisa G. Beckerman as set forth in **Schedule 1** to this

Declaration (the "Additional Parties in Interest").

5. Accordingly, to the best of my knowledge FTI is a "disinterested person"

as that term is defined in section 101(14) of the Bankruptcy Code.

6. If any new material relevant facts or relationships are discovered or arise,

FTI will promptly file a supplemental declaration making any such disclosures. to the extent

necessary.

7. Pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury that the

foregoing is true and correct to the best of my information, knowledge, and belief.

Executed on June 28, 2022

/s/Glenn Tobias

Glenn Tobias Chief Executive Officer FTI Capital Advisors LLC

Certain of the disclosures set forth herein relate to matters not within my personal knowledge but rather within the knowledge of other employees at FTI and are based on information provided to me by them.

Schedule 1

Additional Parties in Interest

Karra Puccia Patrick Chen Chantel Barrett