SOUTHERN DISTRICT OF NEW YORK		
		Chapter 11
In re:	)	
	)	Case No. 22-10615 (LGB)
PARETEUM CORPORATION, et al., 1	)	
Debtors.	)	(Jointly Administered)
	)	

UNITED STATES BANKRUPTCY COURT

## SUPPLEMENTAL DECLARATION OF THADDEUS D. WILSON IN SUPPORT OF APPLICATION OF DEBTORS FOR AUTHORITY TO RETAIN AND EMPLOY KING & SPALDING LLP AS SPECIAL COUNSEL TO THE DEBTORS **NUNC PRO TUNC TO THE PETITION DATE**

I, Thaddeus D. Wilson, hereby declare that the following statements are true and correct to the best of my knowledge after due inquiry as described herein:

- I am a partner of the law firm of King & Spalding LLP ("K&S"), which maintains offices at 1180 Peachtree Street NE, Atlanta, GA 30309. I am an attorney admitted to practice law in the State of Georgia. Except as otherwise noted, I have personal knowledge of the matters set forth herein, and if called and sworn as a witness, I could and would testify competently thereto.
- 2. This supplemental declaration (the "Declaration") is made in support of the application of the above-captioned debtors and debtors in possession (collectively, the "**Debtors**"), for authority to retain K&S as the Debtors' special corporate and DIP financing counsel (the "Application") filed on June 7, 2022 [Docket No. 88] and my initial declaration attached as

The Debtors in the Chapter 11 Cases, along with the last four digits of each Debtor's federal tax identification number, if applicable, are: Pareteum Corporation (7538); Pareteum North America Corp. (f/k/a Elephant Talk North America Corp.) (9623); Devicescape Holdings, Inc. (2909); iPass, Inc. (4598); iPass IP LLC (2550); Pareteum Europe B.V.; Artilium Group Ltd. (f/k/a Artilium PLC); Pareteum Asia Pte. Ltd.; and Pareteum N.V. (f/k/a Artilium N.V.). The Debtors' corporate headquarters is located at 1185 Avenue of the Americas, 2nd Floor, New York, NY 10036.



22-10615-lgb Doc 165 Filed 06/30/22 Entered 06/30/22 16:25:41 Main Document Pg 2 of 3

Exhibit B to the Application (the "Initial Declaration"). <sup>2</sup>

3. K&S conducted a supplemental review for potential conflicts in this matter.

In particular, K&S ran each of the parties employed in the chambers of the Honorable Lisa G.

Beckerman as set forth on Schedule 1 to this Declaration (the "Additional Parties in Interest")

through its firm-wide conflicts system. K&S does not represent, or to the best of my knowledge

have any other connection with, any of the parties listed on **Schedule 1**.

4. If any new material relevant facts or relationships are discovered or arise,

K&S will promptly file a supplemental declaration making any such disclosures to the extent

necessary.

5. Pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury that the

foregoing is true and correct to the best of my information, knowledge, and belief.

Executed on this 30<sup>th</sup> day of June, 2022.

/s/ Thaddeus D. Wilson
Thaddeus D. Wilson

Capitalized terms used but not defined in this Declaration have the meanings used in the Application and the Initial Declaration.

## Schedule 1

## **Additional Parties in Interest**

## Bankruptcy Judge Beckerman's Chambers' Staff

- 1. Karra Puccia
- 2. Patrick Chen
- 3. Chantel Barrett