

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

PARETEUM CORPORATION, *et al.*,

Debtors.¹

Chapter 11

Case No.: 22-10615 (LGB)

(Jointly Administered)

**EX PARTE ORDER SHORTENING NOTICE OF THE
DEBTOR'S EMERGENCY MOTION FOR ENTRY OF AN ORDER AUTHORIZING
AND APPROVING GLOBAL SETTLEMENT AND RELEASE AGREEMENT AND
APPROVING THE FORM AND MANNER OF NOTICE THEREOF**

Upon the *ex parte* application (the "Motion")² of the debtors and debtors in possession (collectively, the "Debtors") in the above-captioned cases (the "Chapter 11 Case") for entry of an order (this "Order") scheduling an expedited hearing and shortening the notice period with respect to the *Emergency Motion for Entry of an Order Authorizing and Approving Global Settlement and Release Agreement* (the "9019 Motion") solely as it relates to entry of the proposed order (the "9019 Order") attached as an exhibit to the 9019 Motion, and setting the deadline for filing objections thereto; and upon the Wilson Declaration; and the Court having jurisdiction to consider the Motion and the relief requested therein pursuant to 28 U.S.C. §§ 157 and 1334 and the Amended Standing Order; and the Court having found that this matter is a core proceeding pursuant to 28 U.S.C. § 157(b)(2) and that the Court may enter a final order consistent with Article III of the United States Constitution; and the Court having found that venue is proper in this Court

¹ The Debtors in the Chapter 11 Cases, along with the last four digits of each Debtor's federal tax identification number, if applicable, are: Pareteum Corporation (7538); Pareteum North America Corp. (f/k/a Elephant Talk North America Corp.) (9623); Devicescape Holdings, Inc. (2909); iPass, Inc. (4598); iPass IP LLC (2550); Pareteum Europe B.V.; Artium Group Ltd. (f/k/a Artium PLC); Pareteum Asia Pte. Ltd.; and Pareteum N.V. (f/k/a Artium N.V.). The Debtors' corporate headquarters is located at 1185 Avenue of the Americas, 2nd Floor, New York, NY 10036.

² Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Motion.



pursuant to 28 U.S.C. §§ 1408 and 1409; and notice of the Motion having been given as provided in the Motion, and such notice having been adequate and appropriate under the circumstances; and the Court having reviewed the Motion and the Wilson Declaration; and the Court having determined that the relief requested in the Motion is in the best interests of the Debtors, its estate, creditors, and all parties in interest; and the Court having determined that the legal and factual bases set forth in the Motion and the Wilson Declaration establish just cause for the relief granted herein; and upon all of the proceedings had before the Court; and after due deliberation and sufficient cause appearing therefore,

IT IS HEREBY ORDERED THAT:

1. The Motion is GRANTED as set forth herein.
2. A hearing to consider the relief requested in the 9019 Motion solely as it relates to the entry of the proposed 9019 Order will be held via Zoom for Government on **July 7, 2022 at 10:30 a.m. (prevailing Eastern Time)** before the Honorable Lisa G. Beckerman.
3. The objection deadline to respond to or object to the relief requested in the 9019 Motion is **July 6, 2022, at 4:00 p.m. (prevailing Eastern Time)**.
4. The Debtors are authorized and empowered to take all actions necessary to effectuate the relief granted in this Order.
5. This Court shall retain jurisdiction with respect to all matters arising from or related to the implementation, interpretation, or enforcement of this Order.

New York, New York
Dated: July 1, 2022

/s/ Lisa G. Beckerman
THE HONORABLE LISA G. BECKERMAN
UNITED STATES BANKRUPTCY JUDGE