

Hearing Date: July 7, 2022 at 10:30 a.m. (EST)

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**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

In re:

PARETEUM CORPORATION, *et al.*,

Debtors.<sup>1</sup>

Chapter 11

Case No.: 22-10615 (LGB)

(Jointly Administered)

**AGENDA FOR MATTERS SCHEDULED TO BE HEARD ON  
JULY 7, 2022 AT 10:30 AM (ET) VIA ZOOM**

**Time and Date of Hearing:** July 7, 2022 at 10:30 a.m.  
(prevailing Eastern Time)  
Via Zoom for Government

**Copies of Motions:** A copy of each pleading can be viewed (a) for a fee on the Court's website at [www.ecf.uscourts.gov](http://www.ecf.uscourts.gov); and (b) free of charge on the website of the Debtors' proposed claims and noticing agent, Kurtzman Carson Consultants LLC at <http://www.kccllc.net/pareteum>.

A hearing ("Hearing") will be held on **July 7, 2022 at 10:30 AM (ET)** before the Honorable Judge Lisa G. Beckerman, United States Bankruptcy Judge for the United States Bankruptcy Court for the Southern District of New York (the "Court"). In light of the COVID-19 pandemic, the Hearing shall take place via *Zoom for Government*. Those wishing to appear before the Bankruptcy Court at the Hearing must register their

<sup>1</sup> The Debtors in the Chapter 11 Cases, along with the last four digits of each Debtor's federal tax identification number, if applicable, are: Pareteum Corporation (7538); Pareteum North America Corp. (f/k/a Elephant Talk North America Corp.) (9623); Devicescape Holdings, Inc. (2909); iPass, Inc. (4598); iPass IP LLC (2550); Pareteum Europe B.V.; Artium Group Ltd. (f/k/a Artium PLC); Pareteum Asia Pte. Ltd.; and Pareteum N.V. (f/k/a Artium N.V.). The Debtors' corporate headquarters is located at 1185 Avenue of the Americas, 2nd Fl



appearance by utilizing the Electronic Appearance portal located at the Bankruptcy Court's website: <https://ecf.nysb.uscourts.gov/cgi-bin/nysbAppearances.pl>.  
Appearances must be entered no later than July 6, 2022, at 4:00 p.m. (**Prevailing Eastern Time**).

**I. CONTESTED MATTERS:**

**1. D&O Motion:**

*Motion for Entry of Order Modifying the Automatic Stay, to the Extent Applicable, to Approve and Allow the Advancement of Defense Costs Under D&O Insurance Policies [Docket No. 117].*

Objection Deadline: June 22, 2022, at 4:00 P.M.

Responses filed:

(a) *Statement and Reservation of Rights in Response to Motion for Entry of an Order Modifying the Automatic Stay, to the Extent Applicable, to Approve and Allow the Advancement of Defense Costs Under D&O Insurance Policies [Docket No. 134].*

(b) *The Debtors' Limited Objection to Motion for Entry of Order Modifying the Automatic Stay, to the Extent Applicable, to Approve and Allow the Advancement of Defense Costs Under D&O Insurance Policies [Docket No. 184].*

(c) *Joinder to Debtors' Limited Objection to Motion for Entry of Order Modifying the Automatic Stay, to the Extent Applicable, to Approve and Allow the Advancement of Defense Costs Under D&O Insurance Policies and Reservation of Rights [Docket No. 186].*

Related Documents:

(a) *Notice of Hearing [Docket No. 118].*

(b) *Amended Notice of Hearing [Docket No. 145].*

(c) *Notice of Adjournment of Hearing [Docket No. 156]*

Status: This matter is going forward.

**II. UNCONTESTED MATTERS:**

**2. Global Settlement:**

*Emergency Motion to Authorize and Approve Global Settlement and Release Agreement* [Docket No. 164].

Objection Deadline: July 6, 2022, at 4:00 P.M.

Responses filed: None.

Related Documents:

- (a) *Ex Parte Application to Shorten Notice of Emergency Motion for Entry of an Order Authorizing and Approving Global Settlement and Release Agreement and Approving the Form and Manner of Notice Thereof* [Docket No. 168].
- (b) *Ex Parte Order signed on 7/1/2022 Shortening Notice of the Debtor's Emergency Motion for Entry of an Order Authorizing and Approving Global Settlement and Release Agreement and Approving the Form and Manner of Notice Therefore* [Docket No. 170].
- (c) *Certificate of Mailing* [Docket No. 182].

Status: This matter is going forward.

**II. ADJOURNED MATTERS:**

**3. Cure Matters.**

*Notice of Cure Costs and Proposed Assumption and Assignment of Executory Contracts and Unexpired Leases in Connection with Sale* [Docket No. 77].

Objection Deadline: June 14, 2022, at 4:00 P.M.

Responses filed:

- (a) *Oracle's Limited Objection to and Reservation of Rights Regarding (1) Motion of Debtors for Entry of an Order (I)(A) Authorizing Sale of Debtors' Assets Free and Clear of Liens, Claims, Interests, and Encumbrances, (B) Authorizing Assumption and Assignment of Executory Contracts and Unexpired Leases; and (II) Granting Related Relief; and (2) Notice of Cure Costs and Proposed Assumption and Assignment of Executory Contracts and Unexpired Leases in Connection with Sale* [Docket No. 109].
- (b) *Objection of Telx - Santa Clara LLC to the Omnibus Motion for Entry of an Order Authorizing the Assumption of Certain Commercial Executory*

*Contracts Pursuant to 11 U.S.C. Section 365(a) and Granting Related Relief* [Docket No. 111].

- (c) *Reservation of Rights of AT&T to Debtors' Notice of Cure Costs and Proposed Assumption and Assignment of Executory Contracts and Unexpired Leases in Connection with Sale* [Docket No. 129].

Related Documents:

- (a) *Certificate of Mailing of Claims Agent re: Notice of Cure Costs and Proposed Assumption and Assignment of Executory Contracts and Unexpired Leases in Connection with Sale* [Docket No. 90].
- (b) *Certificate of Mailing of Claims Agent (Supplemental) re: Documents Served on June 9, 2022* [Docket No. 120].
- (c) *Certificate of Mailing of Claims Agent (Supplemental) re: Notice of Cure Costs and Proposed Assumption and Assignment of Executory Contracts and Unexpired Leases in Connection with Sale* [Docket No. 133].

Status: These matters are adjourned to July 21, 2022 at 2:00 P.M.

Dated: New York, New York  
July 6, 2022

PARETEUM CORPORATION, *et al.*  
*Debtors and Debtors in Possession*  
*By its Counsel*  
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