



Valued Pareteum Stakeholder:

Pareteum has reached the final milestone in its court-supervised sale process as Circles Global and CVG have completed their purchase of the business, which is now operating outside of Chapter 11 under the new owners.

The “Notice of Closing of Sale of Substantially All of the Assets of the Debtors” simply informs parties that the sales have now been consummated and Circles Global now operates the Mobile Virtual Network Enabler (MVNE) business and associated contracts and CVG now operates the Mobile Virtual Network Operator (MVNO), IDM, iPass, and Small and Medium Business Enterprise (SMB) businesses and associated contracts.

The company’s goal from the outset of the restructuring process was to execute a strategic sale while addressing legacy issues to best position the business for future success under new ownership – and we have done just that. As a result, the businesses are now operating under new owners, outside of Chapter 11 protection.

Any go-forward changes to products and services, or contract changes, will be communicated to you by the new owners.

If you have any questions regarding any legacy Pareteum matters, please visit <https://www.kccllc.net/pareteum>, email PareteumInfo@kccllc.com, or call our dedicated hotline at 888-201-2205 (for toll-free U.S. and Canada calls) or 310-751-1839 (for tolled international calls). For inquiries to Circles Global, please email raj.shastri@circles.asia, and for inquiries to CVG, please email clemens@hscmms.nl.