

Hearing Date: October 6, 2022 at 11:00 a.m. (EST)

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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

PARETEUM CORPORATION, *et al.*,

Debtors.¹

Chapter 11

Case No.: 22-10615 (LGB)

(Jointly Administered)

**AGENDA FOR MATTERS SCHEDULED TO BE HEARD ON
OCTOBER 6, 2022 AT 11:00 AM (ET) VIA ZOOM**

Time and Date of Hearing: October 6, 2022 at 11:00 a.m.
(prevailing Eastern Time)
Via Zoom for Government

Copies of Motions: A copy of each pleading can be viewed (a) for a fee on the Court's website at www.ecf.uscourts.gov; and (b) free of charge on the website of the Debtors' claims and noticing agent, Kurtzman Carson Consultants LLC at <http://www.kccllc.net/pareteum>.

A hearing ("Hearing") will be held on **October 6, 2022 at 11:00 AM (ET)** before the Honorable Judge Lisa G. Beckerman, United States Bankruptcy Judge for the United States Bankruptcy Court for the Southern District of New York (the "Court"). In light of the COVID-19 pandemic, the Hearing shall take place via *Zoom for Government*. Those wishing to appear before the Bankruptcy Court at the Hearing must register their appearance by utilizing the Electronic Appearance portal located at the Bankruptcy Court's website: <https://ecf.nysb.uscourts.gov/cgi-bin/nysbAppearances.pl>. Appearances must be entered no later than **October 5, 2022, at 4:00 p.m. (Prevailing Eastern Time)**.

¹ The Debtors in the Chapter 11 Cases, along with the last four digits of each Debtor's federal tax identification number, if applicable, are: Pareteum Corporation (7538); Pareteum North America Corp. (f/k/a Elephant Talk North America Corp.) (9623); Devicescape Holdings, Inc. (2909); iPass, Inc. (4598); iPass IP LLC (2550); Pareteum Europe B.V.; Artidium Group Ltd. (f/k/a Artidium PLC); Pareteum Asia Pte. Ltd.; and Pareteum N.V. (f/k/a Artidium N.V.). The mailing address of the Debtors, solely for the purposes of notices and communications is c/o Saccullo Business Consulting LLC, 27 Crimson King Drive, Bear, DE 19701.



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I. UNCONTESTED MATTERS:

1. CONFIRMATION HEARING:

1. *Notice of (I) Combined Hearing to Consider Final Approval of Disclosure Statement and Plan Confirmation; (II) Voting Status for Holders of Claims and Interests; (III) Deadline for Objecting to Disclosure Statement and Plan; and (IV) an Interim Bar Date for Filing Administrative Claims Arising from the Petition Date Through and Including August 31, 2022 [Docket No. 296].*

Objection Deadline: September 29, 2022, at 4:00 P.M.

Responses Filed:

- (a) *Securities Lead Plaintiff's Reservation of Rights Regarding the Modified Disclosure Statement and Chapter 11 Plan of Liquidation for Pareteum Corporation and Certain of its Affiliates [Docket No. 362].*

Related Documents:

- (a) *Notice of Filing of Modified Chapter 11 Plan of Liquidation for Pareteum Corporation and Certain of its Affiliates [Docket No. 285].*
- (b) *Notice of Filing of Modified Disclosure Statement for Chapter 11 Plan of Liquidation for Pareteum Corporation and its Affiliates [Docket No. 286].*
- (c) *Notice of Filing of Form of Notice of (I) Combined Hearing to Consider Final Approval of Disclosure Statement and Plan Confirmation; (II) Voting Status for Holders of Claims and Interests; (III) Deadline for Objecting to Disclosure Statement and Plan and (IV) An Interim Bar Date for Filing Administrative Claims Arising from the Petition Date through and Including August 31, 2022 [Docket No. 288].*
- (d) *Notice of Filing of Form of Ballot for Accepting or Rejecting the Modified Chapter 11 Plan of Liquidation for Pareteum Corporation and Certain of its Affiliates [Docket No. 289].*
- (e) *Order (I) Approving Certain Key Dates Relating To Confirmation Of The Debtors Plan, Including Scheduling A Combined Hearing To Consider Approval Of Debtors Disclosure Statement And Plan; (II) Approving The Form And Manner Of Combined Hearing Notice; (III) Approving Debtors Disclosure Statement On A Provisional Basis; (IV) Approving (A) Procedures For Solicitation, (B) Forms Of Ballots, (C) Procedures For Tabulation Of Votes, And (D) Procedures For Objections; And (V) Establishing A Bar Date For Filing Administrative Claims Arising From The Petition Date Through And Including August 31, 2022 [Docket No. 296].*

- (f) *Notice of Filing of Solicitation Version of the Modified Chapter 11 Plan of Liquidation for Pareteum Corporation and Certain of its Affiliates* [Docket No. 299].
- (g) *Notice of Filing of Solicitation Version of the Modified Disclosure Statement for Chapter 11 Plan of Liquidation for Pareteum Corporation and Certain of its Affiliates* [Docket No. 300].
- (h) *Certificate of Mailing of Claims Agent re: Solicitation Materials (related document(s) 296, 300, 299) filed by Kurtzman Carson Consultants LLC, Claims Agent* [Docket No. 326].
- (i) *Notice of Filing of Plan Supplement to the Modified Chapter 11 Plan of Liquidation for Pareteum Corporation and Certain of Its Affiliates* [Docket No. 338].
- (j) *Certificate of Mailing of Claims Agent (Supplemental) re: Solicitation Materials (related document(s) 296, 300, 326, 299) filed by Kurtzman Carson Consultants LLC, Claims Agent.* [Docket No. 340].
- (k) *Certification of Leanne V. Rehder Scott with Respect to the Tabulation of Votes on the Modified Chapter 11 Plan of Liquidation for Pareteum Corporation and Certain of Its Affiliates* [Docket No. 358].
- (l) *Notice of Filing Confirmation Version of Modified Chapter 11 Plan of Liquidation for Pareteum Corporation and Certain of its Affiliates* [Docket No. 364].
- (m) *Notice of Filing Confirmation Version of the Modified Disclosure Statement for Chapter 11 Plan of Liquidation for Pareteum Corporation and Certain of Its Affiliates* [Docket No. 365].
- (n) *Notice of Filing of Revised Plan Supplement to the Modified Chapter 11 Plan of Liquidation for Pareteum Corporation and Certain of Its Affiliates* [Docket No. 366].
- (o) *Declaration of Anthony M. Saccullo In Support of Proposed Findings of Fact, Conclusions of Law, and Order Approving Modified Disclosure Statement, and Confirming Modified Chapter 11 Plan of Liquidation for Pareteum Corporation and Certain of its Affiliates* [Docket No. 367].
- (p) *Notice of Filing of Proposed Findings of Fact, Conclusions of Law, and Order Approving Modified Disclosure Statement and Confirming Modified Chapter 11 Plan of Liquidation for Pareteum Corporation and Certain of its Affiliates* [Docket No. 368].

Status: This matter is going forward.

II. ADJOURNED MATTERS:

2. CURE MATTERS.

1. *Notice of Cure Costs and Proposed Assumption and Assignment of Executory Contracts and Unexpired Leases in Connection with Sale* [Docket No. 77].

Objection Deadline: June 14, 2022, at 4:00 P.M.

Responses filed:

- (a) *Oracle's Limited Objection to and Reservation of Rights Regarding (1) Motion of Debtors for Entry of an Order (I)(A) Authorizing Sale of Debtors' Assets Free and Clear of Liens, Claims, Interests, and Encumbrances, (B) Authorizing Assumption and Assignment of Executory Contracts and Unexpired Leases; and (II) Granting Related Relief; and (2) Notice of Cure Costs and Proposed Assumption and Assignment of Executory Contracts and Unexpired Leases in Connection with Sale* [Docket No. 109].
- (b) *Objection of Telx - Santa Clara LLC to the Omnibus Motion for Entry of an Order Authorizing the Assumption of Certain Commercial Executory Contracts Pursuant to 11 U.S.C. Section 365(a) and Granting Related Relief* [Docket No. 111].
- (c) *Reservation of Rights of AT&T to Debtors' Notice of Cure Costs and Proposed Assumption and Assignment of Executory Contracts and Unexpired Leases in Connection with Sale* [Docket No. 129].

Related Documents:

- (a) *Certificate of Mailing of Claims Agent re: Notice of Cure Costs and Proposed Assumption and Assignment of Executory Contracts and Unexpired Leases in Connection with Sale* [Docket No. 90].
- (b) *Certificate of Mailing of Claims Agent (Supplemental) re: Documents Served on June 9, 2022* [Docket No. 120].
- (c) *Certificate of Mailing of Claims Agent (Supplemental) re: Notice of Cure Costs and Proposed Assumption and Assignment of Executory Contracts and Unexpired Leases in Connection with Sale* [Docket No. 133].
- (d) *Notice of Adjournment of Cure Hearing* [Docket No. 341].
- (e) *Notice of Adjournment of Cure Hearing* [Docket No. 360].

Status: These matters have been adjourned to November 10, 2022 at 10:00 A.M.

Dated: October 5, 2022
New York, New York

PARETEUM CORPORATION, *et al.*
Debtors and Debtors in Possession
By its Counsel
TOGUT, SEGAL & SEGAL LLP,
By:

/s/ Brian F. Moore
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