UNITED STATES BANKRUPTCY COURT

_	Southern DISTRICT	OF New York
In Re. Pareteum Corporation	§ §	Case No. 22-10615
Debtor(s)		Lead Case No. 22-10615
Monthly Operating Repor	t	
Reporting Period Ended: 10/20/2022		Petition Date: 05/15/2022
Months Pending: 5		Industry Classification: 5 1 7 9
Reporting Method:	Accrual Basis	Cash Basis •
Debtor's Full-Time Employees (current):		0
Debtor's Full-Time Employees (as of dat		14
 Statement of operations (profit of Accounts receivable aging Postpetition liabilities aging Statement of capital assets Schedule of payments to profess 	nmary and detail of the assets, r loss statement) ionals	liabilities and equity (net worth) or deficit
 Schedule of payments to insiders All bank statements and bank rec Description of the assets sold or 	conciliations for the reporting	-
s/ Brian F. Moore		Brian F. Moore
Signature of Responsible Party		Printed Name of Responsible Party
11/18/2022 Date		One Penn Plaza Suite 3335 New York, NY 10119 Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore \$ 1320.4(a)(2) applies.



22-10615-lgb Doc 429 Filed 11/18/22 Entered 11/18/22 12:22:15 Main Document Pg 2 of 48

Debtor's Name Pareteum Corporation

Par	rt 1: Cash Receipts and Disbursements	Current Month	Cumulative
	Cash balance beginning of month	\$2,280,400	
a. b	Total receipts (net of transfers between accounts)	\$2,389,409 \$24,824	¢0.691.001
b.	Total disbursements (net of transfers between accounts)	\$370,895	\$9,681,001 \$12,192,219
c. d.	Cash balance end of month (a+b-c)	\$2,043,338	\$12,192,219
e.	Disbursements made by third party for the benefit of the estate	\$0	\$0
f.	Total disbursements for quarterly fee calculation (c+e)	\$370,895	\$12,192,219
			\$12,172,217
	rt 2: Asset and Liability Status of generally applicable to Individual Debtors. See Instructions.)	Current Month	
a.	Accounts receivable (total net of allowance)	\$0	
b.	Accounts receivable over 90 days outstanding (net of allowance)	\$0	
c.	Inventory (Book • Market Other (attach explanation))	\$0	
d	Total current assets	\$3,801,058	
e.	Total assets	\$5,579,054	
f.	Postpetition payables (excluding taxes)	\$2,367,103	
g.	Postpetition payables past due (excluding taxes)	\$0	
ь. h.	Postpetition taxes payable	\$0	
	Postpetition taxes payable Postpetition taxes past due	\$0	
1.		·	
j.	Total postpetition debt (f+h)	\$2,367,103	
k.	Prepetition secured debt	\$0	
l.	Prepetition priority debt	\$0	
m.	Prepetition unsecured debt	\$30,612,327	
n.	Total liabilities (debt) (j+k+l+m)	\$32,979,430	
0.	Ending equity/net worth (e-n)	\$-27,400,376	
Par	rt 3: Assets Sold or Transferred	Current Month	Cumulative
a.	Total cash sales price for assets sold/transferred outside the ordinary course of business	\$0	\$0
b.	Total payments to third parties incident to assets being sold/transferred		***
	outside the ordinary course of business Net cash proceeds from assets sold/transferred outside the ordinary	\$0	\$0
c.	course of business (a-b)	\$0	\$0
	rt 4: Income Statement (Statement of Operations) ot generally applicable to Individual Debtors. See Instructions.)	Current Month	Cumulative
a.	Gross income/sales (net of returns and allowances)	\$0	
b.	Cost of goods sold (inclusive of depreciation, if applicable)	\$0	
c.	Gross profit (a-b)	\$0	
d.	Selling expenses	\$0	
e.	General and administrative expenses	\$-460,156	
f.	Other expenses	\$0	
g.	Depreciation and/or amortization (not included in 4b)	\$0	
h.	Interest	\$0	
i.	Taxes (local, state, and federal)	\$0	
j.	Reorganization items	\$0	
k.	Profit (loss)	\$-460,157	\$-128,026,279

22-10615-lgb Doc 429 Filed 11/18/22 Entered 11/18/22 12:22:15 Main Document Pg 3 of 48

Debtor's Name Pareteum Corporation

Part 5:	Profe	essional Fees and Expenses					
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
a.	Debto	r's professional fees & expenses (bank	ruptcy) Aggregate Total	\$347,646	\$5,542,043	\$99,194	\$4,430,337
	Itemiz	ed Breakdown by Firm					
		Firm Name	Role				
	i	King & Spalding	Co-Counsel	\$39,930	\$1,316,570	\$0	\$1,023,392
	ii	Togut Segal & Segal LLP	Lead Counsel	\$145,980	\$994,035	\$0	\$679,433
	iii	FTI Consulting	Financial Professional	\$122,742	\$1,534,390	\$99,194	\$1,227,512
	iv	FTI Capital Advisors	Financial Professional	\$0	\$790,000	\$0	\$790,000
	v	Kurtzman Carson Consultants	Other	\$38,995	\$907,048	\$0	\$710,000
	vi						
	vii						
	viii						
	ix						
	X						
	xi						
	xii						
	xiii						
	xiv						
	xv						
	xvi						
	xvii						
	xviii						
	xix						
	xx						
	xxi						
	xxii						
	xxiii						
	xxiv						
	xxv						
	xxvi						
	xxvii						
	xxvii	i					
	xxix						
	xxx						
	xxxi						
	xxxii						
	xxxii	i					
	xxxiv	7					
	xxxv						
	xxxv	i					

22-10615-lgb Doc 429 Filed 11/18/22 Entered 11/18/22 12:22:15 Main Document Pg 4 of 48

Debtor's Name Pareteum Corporation

xxxvii			
xxxvii			
xxxix			
xl			
xli			
xlii			
xliii			
xliv			
xlv			
xlvi			
xlvii			
xlviii			
xlix			
1			
li			
lii			
liii			
liv			
lv			
lvi			
lvii			
lviii			
lix			
lx			
lxi			
lxii			
lxiii			
lxiv			
lxv			
lxvi			
lxvii			
lxviii			
lxix			
lxx			
lxxi			
lxxii			
lxxiii			
lxxiv			
lxxv			
lxxvi			
lxxvii			
lxxvii			
177 111			

22-10615-lgb Doc 429 Filed 11/18/22 Entered 11/18/22 12:22:15 Main Document Pg 5 of 48

Debtor's Name Pareteum Corporation Case No. 22-10615

lxxix			
lxxx			
lxxxi			
lxxxii			
lxxxii			
lxxxiv			
lxxxv			
lxxxvi			
lxxxvi			
lxxxvi			
lxxxix			
xc			
xci			
xcii			
xciii			
xciv			
xcv			
xcvi			
xcvii			
xcviii			
xcix			
с			
ci			
<u>'</u>			

				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
b.	Debto	or's professional fees & exper	nses (nonbankruptcy) Aggregate Total				
	Itemi	zed Breakdown by Firm					
		Firm Name	Role				
	i						
	ii						
	iii						
	iv						
	v						
	vi						
	vii						
	viii						
	ix						
	x						
	xi						
	xii						
	xiii						
	xiv						

22-10615-lgb Doc 429 Filed 11/18/22 Entered 11/18/22 12:22:15 Main Document Pg 6 of 48

Debtor's Name Pareteum Corporation

xv			
xvi			
xvii			
xviii			
xix			
xx			
xxi			
xxii			
xxiii			
xxiv			
xxv			
xxvi			
xxvii			
xxviii			
xxix			
xxx			
xxxi			
xxxii			
xxxiii			
xxxiv			
xxxv			
xxxvi			
xxxvii			
xxxvii			
xxxix			
xl			
xli			
xlii			
xliii xliii			
xliv			
xlv			
xlvi			
xlvii			
xlviii			
xlix			
1			
li			
lii			
liii			
liv			
lv			
lvi		 	

22-10615-lgb Doc 429 Filed 11/18/22 Entered 11/18/22 12:22:15 Main Document Pg 7 of 48

Debtor's Name Pareteum Corporation

lvii			
lviii			
lix			
lx			
lxi			
lxii			
lxiii			
lxiv			
lxv			
lxvi			
lxvii			
lxviii			
lxix			
lxx			
lxxi			
lxxii			
lxxiii			
lxxiv			
lxxv			
lxxvi			
lxxvii			
lxxvii			
lxxix			
lxxx			
lxxxi			
lxxxii			
lxxxii			
lxxxiv			
lxxxv			
lxxxvi			
lxxxvi			
lxxxvi			
lxxxix			
XC XC			
xci			
xcii			
xciii			
xciv			
xcv			
xcvi			
xcvii			
xcviii			

22-10615-lgb Doc 429 Filed 11/18/22 Entered 11/18/22 12:22:15 Main Document Pg 8 of 48

Debtor's Name Pareteum Corporation Case No. 22-10615

	xcix						
	c						
c.	c. All professional fees and expenses (debtor & committees)		\$494,022	\$6,755,959	\$172,287	\$5,358,936	

Pa	rt 6: Postpetition Taxes	Current Month Cumulative
a.	Postpetition income taxes accrued (local, state, and federal)	\$0 \$0
b.	Postpetition income taxes paid (local, state, and federal)	\$0 \$8,974
c.	Postpetition employer payroll taxes accrued	\$0 \$0
d.	Postpetition employer payroll taxes paid	\$0 \$4,160
e.	Postpetition property taxes paid	\$0 \$0
f.	Postpetition other taxes accrued (local, state, and federal)	\$0 \$32,400
g.	Postpetition other taxes paid (local, state, and federal)	\$0 \$0
Pa	rt 7: Questionnaire - During this reporting period:	
a.	Were any payments made on prepetition debt? (if yes, see Instructions)	Yes O No •
b.	Were any payments made outside the ordinary course of business without court approval? (if yes, see Instructions)	Yes ○ No •
c.	Were any payments made to or on behalf of insiders?	Yes O No •
d.	Are you current on postpetition tax return filings?	Yes No
e.	Are you current on postpetition estimated tax payments?	Yes No
f.	Were all trust fund taxes remitted on a current basis?	Yes No
g.	Was there any postpetition borrowing, other than trade credit? (if yes, see Instructions)	Yes O No •
h.	Were all payments made to or on behalf of professionals approved by the court?	Yes O No N/A •
i.	Do you have: Worker's compensation insurance?	Yes O No •
	If yes, are your premiums current?	Yes No N/A (if no, see Instructions)
	Casualty/property insurance?	Yes No •
	If yes, are your premiums current?	Yes No N/A (if no, see Instructions)
	General liability insurance?	Yes O No •
	If yes, are your premiums current?	Yes No N/A (if no, see Instructions)
j.	Has a plan of reorganization been filed with the court?	Yes No
k.	Has a disclosure statement been filed with the court?	Yes No
1.	Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?	Yes No

22-10615-lgb Doc 429 Filed 11/18/22 Entered 11/18/22 12:22:15 Main Document Pg 9 of 48

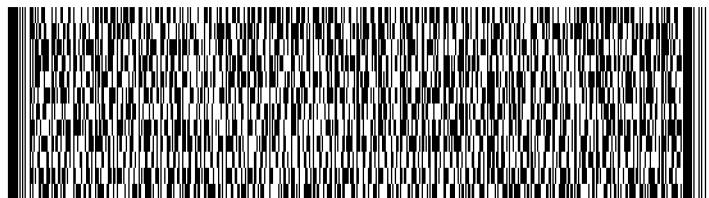
Debtor's Name Pareteum Corporation Case No. 22-10615

Par	t 8: Individual Chapter 11 Debtors (Only)	
a.	Gross income (receipts) from salary and wages	\$0
b.	Gross income (receipts) from self-employment	\$0
c.	Gross income from all other sources	\$0
d.	Total income in the reporting period (a+b+c)	\$0
e.	Payroll deductions	\$0
f.	Self-employment related expenses	\$0
g.	Living expenses	\$0
h.	All other expenses	\$0
i.	Total expenses in the reporting period (e+f+g+h)	\$0
j.	Difference between total income and total expenses (d-i)	\$0
k.	List the total amount of all postpetition debts that are past due	\$0
1.	Are you required to pay any Domestic Support Obligations as defined by 11 U.S.C § 101(14A)?	Yes O No •
m.	If yes, have you made all Domestic Support Obligation payments?	Yes O No N/A •
thr bei is r law ma Ex Re ww	704, 1106, and 1107. The United States Trustee will use this information of S.C. § 1930(a)(6). The United States Trustee will also use this information ough the bankruptcy system, including the likelihood of a plan of reorgang prosecuted in good faith. This information may be disclosed to a bankeeded to perform the trustee's or examiner's duties or to the appropriate of enforcement agency when the information indicates a violation or potential process. For a discussion of the types of routine disclosure ecutive Office for United States Trustee's systems of records notice, UST cords." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the rewijustice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this oversion of your bankruptcy case or other action by the United States Trustee's regulations.	on to evaluate a chapter 11 debtor's progress nization being confirmed and whether the case is alkruptcy trustee or examiner when the information federal, state, local, regulatory, tribal, or foreign nitial violation of law. Other disclosures may be res that may be made, you may consult the G-001, "Bankruptcy Case Files and Associated notice may be obtained at the following link: http://s information could result in the dismissal or
do est	eclare under penalty of perjury that the foregoing Monthly Ocumentation are true and correct and that I have been authoriate. Anthony M. Saccullo	
		d Name of Responsible Party
		8/2022

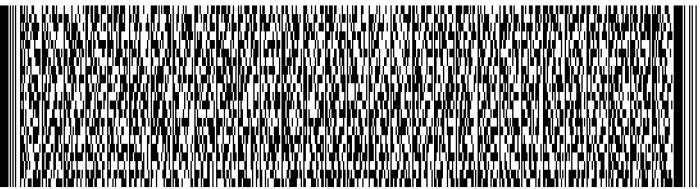
Date

Title

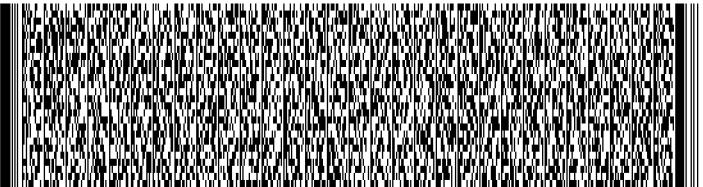
Debtor's Name Pareteum Corporation Case No. 22-10615



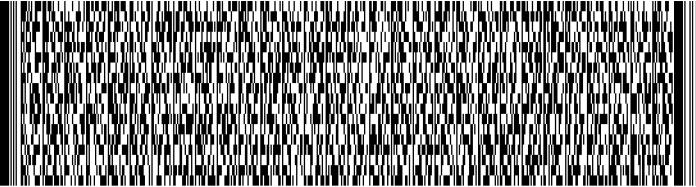
PageOnePartOne



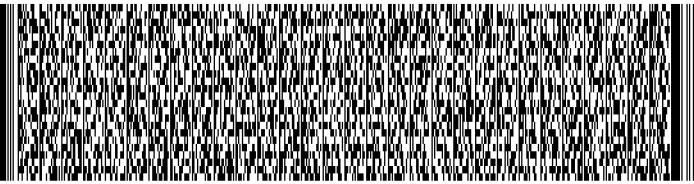
PageOnePartTwo



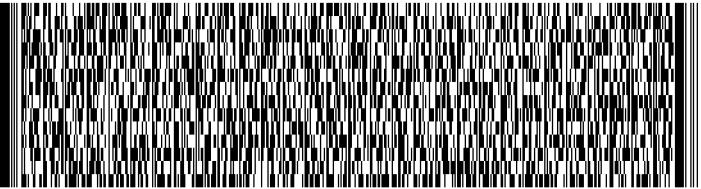
PageTwoPartOne



PageTwoPartTwo



Bankruptcy1to50

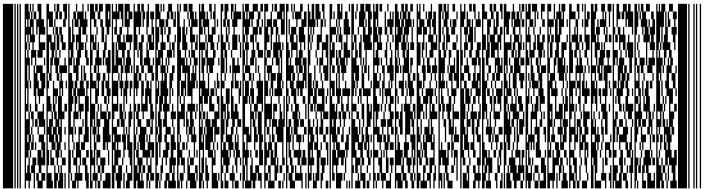


Bankruptcy51to100

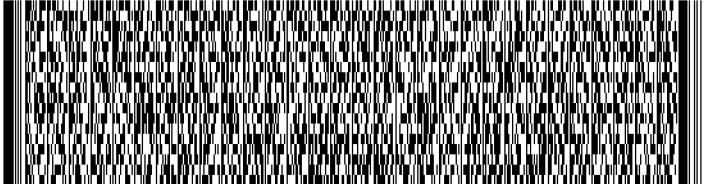
NonBankruptcy1to50

NonBankruptcv51to100

Debtor's Name Pareteum Corporation Case No. 22-10615



PageThree



PageFour

Notes to the Monthly Operating Reports ("MOR"):

General Notes:

The Debtors have made reasonable efforts to present the required financial information according to the appropriate Debtor entity. However, because the Debtors' legacy accounting systems and operational practices are an amalgamation of several disparate reporting systems that had never been fully integrated through the historical business acquisitions, it is possible that not all information is attributed or recorded with the correct Debtor entity on these (or prior) MORs.

Subsequent information identified or obtained after the preparation of these MORs may result in material changes to these reports, giving rise to the occurrence of inadvertent errors or omissions. As the MORs contain exclusively unaudited information that is subject to further review, verification, and potential adjustment, the data presented in these MORs is believed to be accurate as of the October 20, 2022 report date. Accordingly, the Debtors reserve all rights to amend the MORs, in whole or in part.

The Debtors historically prepared consolidated quarterly and annual consolidated financial statements that were audited annually and included all of the Debtors, as well as affiliated non-Debtor entities. The last full-year SEC-filed audit was for calendar year 2020. There was a subsequent 10-Q filed for Q1 2021. Unlike the consolidated financial statements, these MORs generally reflect the operations and financial position of each Debtor on a non-consolidated basis. Accordingly, the amounts listed in the MORs will likely differ, at times materially, from the consolidated financial reports prepared historically by the Debtors.

The MORs may not, at times, incorporate information prepared in accordance with generally accepted accounting principles ("GAAP"). Specifically, under GAAP, certain assets and liabilities are required to be revalued or assessed on a periodic basis. For certain of these balance sheet accounts, that process has not been done. As such, the MORs neither purport to represent nor reconcile to historical financial statements otherwise prepared and/or distributed by the Debtors that were prepared in accordance with GAAP.

Currency Translation:

All amounts are reflected in U.S. dollars ("USD"), which the Debtors use as their reporting currency. The Debtors conduct business in many foreign jurisdictions and foreign currencies. The amounts in U.S. dollars reflect the Debtors' internal currency translation reporting systems except for Debtor Pareteum N.V., whose books are reported in Euros ("EUR") only. The Debtors have assumed a \$0.9798 USD/EUR rate in preparing these MORs.

	<u>EUR</u>	<u>GBP</u>	<u>USD</u>
<u>EUR</u>	1.0000	0.8799	0.9798
<u>GBP</u>	1.1364	1.0000	1.1135
USD	1.020573	0.8980	1.0000

Intercompany Transactions:

The Debtors are just nine (9) entities of an extensive global corporate organization with forty-seven (47) total entities. As such, there are a large number of intercompany transactions both between Debtor entities and between Debtor and non-Debtor entities. The financial statements of certain Debtor and non-Debtor entities are denominated in currency values other than USD on a standalone reporting basis. As such, the intercompany balances of these certain Debtor and non-Debtor entities denominated in foreign currencies have been translated into USD pursuant to the note above. The Debtors do not present these intercompany balances on a net basis as a result of currency translation. Certain intercompany balances between counterparties may present reconciling differences due to changes in exchange rates over time.

Assets Sold or Transferred:

On July 12, 2022, the Debtors closed a sale of the majority of their assets (the "Asset Sale"). The consideration for the purchase was a credit bid of certain prepetition secured debts of approximately \$60.0 million held by two of the Debtors' legacy creditors. Additionally, due to the Asset Sale, certain pre-petition debt balances related to intercompany amounts have been cancelled.

Pre-petition and Post-Petition Accounts Payable:

Following the Asset Sale, Circles MVNE Pte. Ltd. and Channels Venture Group LLP (together, the "Buyers") have worked with the Debtors to identify which Accounts Payable amounts were to remain with the Debtors and which were to transfer and become liabilities of each of the respective Buyers, as appropriate, per the Asset Purchase Agreement governing the Asset Sale. The Accounts Payable amounts contained within the August MOR are those presently identified and estimated to remain liabilities of the Debtors as of the date of publication of this report. To the extent Accounts Payable or Accrued Expenses in the month of August were deemed to be transferring to the Buyers and not remaining with the Debtors, those amounts were written off and reflected accordingly in the August & September MOR. Further adjustments may be necessary as the Debtors and the Buyers continue to separate the Debtors' legacy operations and related accounting books and records.

Revenue:

Revenues are based on the allocable revenue to each of the Debtor entities.

Debtor's Full Time Employees (current):

All of the Debtors' employees were intended to be transferred to the Buyers in conjunction with the Asset Sale as of July 12, 2022, however, the Buyers' process for completing the transfers in various jurisdictions around the globe has taken longer than anticipated and is ongoing, resulting in one individual still employed by Debtor Pareteum Europe BV as of September 30, 2022.

Bank Statements:

All Debtor bank statements provided for September Activity, however, in Pareteum Europe BV, ABN Amro bank did not generate with activity for account X0882. We have provided August 31st ending statement, reflecting no balance. Ending balance converted at October monthly exchange rate of 0.9798 USD/EUR as noted under currency translation.

22-10615-lgb Doc 429 Filed 11/18/22 Entered 11/18/22 12:22:15 Main Document Pg 16 of 48

PARETEUM CORPORATION Cash Flow

	For Fees	For Info Only
	MOR	Post-Effective
USD \$'s	10/1/2022-10/20/2022	10/21/2022 -10/31/2022
Beginning Restricted Cash Balance	\$ 1,262,679.83	\$ 952,895.99
Beginning Wind Down Amount & Professional Fees Escrow Balance	1,126,729.32	954,441.93
Total Beginning Cash	 2,389,409.15	1,907,337.92
Bank Charges	(2,477.59)	(3,827.65)
DIP Funding	-	=
Payment to Vendor	(192,663.53)	(131,872.59)
Professional Fee Payments	(172,287.39)	-
Payroll	-	(207,677.82)
Receipt from Customer	24,823.89	48,126.96
Board Fees	-	-
Credit Card	-	-
Taxes	-	-
FX Difference	(3,466.61)	(8,424.89)
Ending Balance (MOR)	 2,043,337.92	1,603,661.93
Internal Transfer (Net Transfers to Pareteum Europe BV)	(136,000.00)	(90,000.00)
Ending Balance Including Restricted Cash	\$ 1,907,337.92	\$ 1,513,661.93

PARETEUM CORPORATION

(\$ in USD)

	MOR	Post-Effective	
Balance Sheet	10/20/2022		
ASSETS			
CURRENT ASSETS			
Cash and cash equivalents	\$ 954,442 \$	954,442	
Restricted Cash	952,896	559,220	
Accounts receivable, net of an allowance for doubtful accounts		-	
Prepaid expenses and other current assets	1,893,720	1,893,720	
Total current assets	\$ 3,801,058 \$	3,407,382	
NON-CURRENT ASSETS			
OTHER ASSETS	-	-	
Intercompany Receivable - Debtor entities	-	-	
Intercompany Receivable - Non-Debtor entities	1,777,996	1,777,996	
Investments in Subsidiaries / Intercompany	-	-	
TOTAL ASSETS	\$ 5,579,054 \$	5,185,378	
LIABILITIES AND STOCKHOLDERS' EQUITY			
CURRENT LIABILITIES			
Accounts payable and customer deposits	9,681,586	9,681,586	
Accounts payable and customer deposits (Post petition)	2,250	2,250	
Net billings in excess of revenues	· -	· -	
Accrued expenses and other payables	3,364,675	3,364,675	
Accrued expenses and other payables (Post petition)	1,411,957	1,411,957	
8% Senior Secured Conv.Notes \$17.5M, net, current	-	-	
4% Unsecured Promissory Note (ST)	1,440,000	1,440,000	
8% Sr.Sec.Conv.Incremental Notes	-	-	
Bridge Financing (Circles MVNE)	-	-	
DIP Funding	-	-	
Total current liabilities	 15,900,468	15,900,468	
LONG TERM LIABILITIES			
Due to Buyers	952,896	559,220	
Derivative liabilities	-	-	
Warrant liabilities	-	-	
8% Sr. 2nd Lien Secured Conv.Notes	-	-	
Intercompany Payable - Debtor entities	-	-	
Intercompany Payable - Non-Debtor entities	-	-	
8% Series C Redeemable Preferred Stock	 16,126,066	16,126,066	
Total long term liabilities	 17,078,962	16,685,286	
TOTAL LIABILITIES	 32,979,430	32,585,754	
STOCKHOLDERS' EQUITY			
Stockholders' equity	(27,400,376)	(27,400,376)	
TOTAL STOCKHOLDERS' EQUITY	(27,400,376)	(27,400,376)	
TOTAL LIABILITIES AND STOCKHOLDERS' EQUITY	\$ 5,579,054 \$	5,185,378	

22-10615-lgb Doc 429 Filed 11/18/22 Entered 11/18/22 12:22:15 Main Document Pg 18 of 48

PARETEUM CORPORATION

021 04-1	MOR 10/1/2022-10/20/2022	Post-Effective
P&L October REVENUES	*	10/21/2022 -10/31/2022 \$
COST AND OPERATING EXPENSES	\$ -	-
Cost of revenues	_	_
Sales and marketing	_	_
General and administrative	(460,15)	5) -
Total cost and operating expenses	(460,15)	•
PROFIT / (LOSS) FROM OPERATIONS	(460,15	•
OTHER INCOME (EXPENSE)	` '	•
Interest expense	-	-
Interest expense related to debt discount & conversion feature	-	-
Gain on sale of assets	-	-
Gain (Loss) on extinguishment of debt	-	-
Total other income (expense)	-	-
PROFIT / (LOSS) BEFORE (BENEFIT) PROVISION FOR INCOME TAXES	(460,15	
Income tax (benefit) provision		=
NET PROFIT / (LOSS)	\$ (460,15	6) \$ -

22-10615-lgb Doc 429 Filed 11/18/22 Entered 11/18/22 12:22:15 Main Document Pg 19 of 48

PARETUEM CORPORATION AP Aging (same for MOR & Post-Effective)

USD \$'s	<90	>90	Total	
AP Aging	\$ -	\$ 2,250	\$	2,250
USD \$'s	<90	>90	Total	
Accrued Exp. Aging	\$ 1,355,432	\$ 56,525	\$	1,411,957

22-10615-lgb Doc 429 Filed 11/18/22 Entered 11/18/22 12:22:15 Main Document Pg 20 of 48

Pareteum Corporation

Payments to Insiders (same for MOR & Post-Effective)

Nan	ne Title	Local Amount	USD Amount		Reason of the Payment
None	N/A	-		-	N/A

22-10615-lgb Doc 429 Filed 11/18/22 Entered 11/18/22 12:22:15 Main Document Pg 21 of 48

PARETEUM CORPORATION

Schedule of Payments to Professionals (applies to MOR only, payments and approval as of 10/20/2022)

Professional Fee and Expenses	Approv	ed Current Month	Α	pproved Cumulative	Paid Current Month	Paid Cumulative
Debtors Professional (Bankruptcy)						
King & Spalding	\$	39,929.50	\$	1,316,570.16	\$ =	\$ 1,023,391.56
Togut Segal & Segal		145,979.50		994,035.47	-	679,432.97
FTI Consulting		122,742.00		1,534,390.00	98,193.60	1,227,512.00
FTI Capital Advisors		-		790,000.00	-	790,000.00
Kurtzman Carson Consultants		38,994.66		907,047.65	=	710,000.00
	\$	347,645.66	\$	5,542,043.28	\$ 98,193.60	\$ 4,430,336.53
Committee Professionals						
Sidley		95,290.15		834,417.06	33,224.99	625,000.00
Alix Partners		51,086.00		379,499.00	40,868.80	303,599.20
	\$	146,376.15	\$	1,213,916.06	\$ 74,093.79	\$ 928,599.20
All Professional fees & Expenses	\$	494,021.81	\$	6,755,959.34	\$ 172,287.39	\$ 5,358,935.73

22-10615-lgb Doc 429 Filed 11/18/22 Entered 11/18/22 12:22:15 Main Document Pg 22 of 48

PARETEUM CORPORATION Bank Reconciliation

USD \$'s - Resctricted Cash USD \$'s	10/20/2022		10/31/2022
Bank Account	Ending Balance		Ending Balance
Silicon Valley Bank X5300	\$ 16,898.25	\$	85,659.06
Silicon Valley Bank X4237	350,543.26		15,060.87
Capital One Bank X6309	435,670.71		308,716.30
Silicon Valley Bank X1424	36,012.33		36,012.33
Capital One Bank X6245	53,771.44		53,771.44
Silicon Valley Bank X5599	60,000.00		60,000.00
Silicon Valley Bank X6534			-
Total Bank Cash	952,895.99	1	559,220.00
Total Book Cash	952,895.99		559,220.00

USD \$'s - Cash and Cash Equivalents	10/2	0/2022	10/31/2022
Bank Account	<u>Ending</u>	<u>Balance</u>	Ending Balance
Citibank X1907: Wind Down Amount and the Professional Fees Escrow (Togut)	\$	- \$	-
Signature Bank X8535		512,441.23	512,441.23
Signature Bank X8543		437,000.70	437,000.70
Signature Bank X8527		5,000.00	5,000.00
Book Cash and Cash Equivalents ¹	-	954,441.93	954,441.93



Account Statement

Silicon Valley Bank 3003 TASMAN DRIVE SANTA CLARA, CA 95054 Statement Period: 10/1/2022 to 10/31/2022
Account Number: 5300.
Currency: EUR

Pareteum Corporation 1185 Avenue of the Americas 2nd Floor New York, NY 10036

Account Description: Business Account
Opening Balance
+ Credits
- Debits
Closing Balance
Uncollected Balance
Held Balance
Available Balance

10/1/2022 150,069.97 1 330,000.00 77 392,644.92 10/31/2022 87,425.05 0.00 0.00 87,425.05

Transactions

Date 10/03/2022	Bank Ref # SB0OWT1222760264	Description Outgoing Wire Transfer; IFO - Gesdocument y Gestion SA; REF: Pareteum Invoice 11-84812; Credit Value Date: 03-OCT-2022	Amount 332.75 D
10/03/2022	SB00WT1222760265	Outgoing Wire Transfer; IFO - Carina Sousa; REF: Pareteum Invoice 10023; Credit Value Date: 03-OCT-2022	3,341.67 D
10/03/2022	SB0OWT1222760266	Outgoing Wire Transfer; IFO - Jose Manuel Moreno Poveda; REF: Pareteum payroll; Credit Value Date: 03-OCT-2022	227.51 D
10/03/2022	SB0OWT1222760267	Outgoing Wire Transfer; IFO - Set Europa Innovation Sourcing SL; REF: Pareteum Invoice 528, 534, 535, 536; Credit Value Date: 03-OCT-2022	21,801.66 D
10/03/2022	SB00WT1222760268	Outgoing Wire Transfer; IFO - Bruno ferreira; REF: Pareteum Invoice 1000020; Credit Value Date: 03-OCT- 2022	2,625.00 D
10/03/2022	SB00WT1222760269	Outgoing Wire Transfer; IFO - Adeslas; REF: Pareteum Invoice 11610233; Credit Value Date: 03-OCT-2022	3,037.52 D
10/03/2022	SB00WT1222760270	Outgoing Wire Transfer; IFO - Aston Page 1 of 8 SVB Confidential	12,727.40 D

22-10615-lgb Doc 429 Filed 11/18/22 Entered 11/18/22 12:22:15 Main Document Pg 24 of 48





	**		
Date	Bank Ref#	Description Services; REF: Pareteum Invoice 2022- 000008; Credit Value Date: 03-OCT- 2022	Amount
10/03/2022	SB00WT1222760271	Outgoing Wire Transfer; IFO - Baum Olivier; REF: Payroll; Credit Value Date: 03-OCT-2022	1,964.69 D
10/03/2022	SB00WT1222760272	Outgoing Wire Transfer; IFO - Team4Talent; REF: PareteumN.V Invoice 20220532, 20220533, 20220534, 20220543; Credit Value Date: 03-OCT-2022	18,055.50 D
10/03/2022	SB00WT1222760273	Outgoing Wire Transfer; IFO - Polteq Test Services; REF: Circles Invoice 22700224, 22700225; Credit Value Date: 03-OCT-2022	18,650.88 D
10/03/2022	SB00WT1222760274	Outgoing Wire Transfer; IFO - Athora Belgium NV; REF: pareteum N.V. Invoice 5267/01 part; Credit Value Date: 03-OCT-2022	10,000.00 D
10/03/2022	SB00WT1222760275	Outgoing Wire Transfer; IFO - Utilize; REF: Pareteum 202231048; Credit Value Date: 03-OCT-2022	2,142.00 D
10/03/2022	SB00WT1222760276	Outgoing Wire Transfer; IFO - Acerta; REF: Pareteum N.V. 003/6988/13090; Credit Value Date: 03-OCT-2022	26,310.80 D
10/03/2022	SB00WT1222760277	Outgoing Wire Transfer; IFO - Solarwinds Software Europe DAC; REF: Circles Invoice IE381644; Credit Value Date: 03-OCT-2022	2,195.90 D
10/03/2022	SB00WT1222760278	Outgoing Wire Transfer; IFO - Arval Belgium nv/sa; REF: Pareteum N.V. 22591539; Credit Value Date: 03-OCT- 2022	4,005.06 D
10/03/2022	SB00WT1222760279	Outgoing Wire Transfer; IFO - DTSolution; REF: Circles 2022-011; Credit Value Date: 03-OCT-2022	5,405.00 D
10/27/2022	SB0IWT2223000052	Incoming Electronic Transfer; B/O - PARETEUM CORPORATIONORP.; Value Date: 27-OCT-2022	330,000.00 C
10/27/2022	SB0OWT1223000285	Outgoing Wire Transfer; IFO - Jan Coopman; REF: Payroll October; Credit Value Date: 28-OCT-2022	3,209.15 D
10/27/2022	SB00WT1223000286	Outgoing Wire Transfer; IFO - Kristof Page 2 of 8	3,719.92 D





Date	Bank Ref#	Description Van De Putte; REF: Payroll October; Credit Value Date: 28-OCT-2022	Amount
10/27/2022	SB0OWT1223000287	Outgoing Wire Transfer; IFO - Koen DeClerck; REF: Payroll October; Credit Value Date: 28-OCT-2022	3,110.08 D
10/27/2022	SB0OWT1223000288	Outgoing Wire Transfer; IFO - Bjorn Claes; REF: Payroll October; Credit Value Date: 28-OCT-2022	3,116.00 D
10/27/2022	SB0OWT1223000289	Outgoing Wire Transfer; IFO - Katrien DeKeteleare; REF: Payroll October; Credit Value Date: 28-OCT-2022	1,957.48 D
10/27/2022	SB00WT1223000291	Outgoing Wire Transfer; IFO - Sebastien Mas; REF: Payroll October; Credit Value Date: 28-OCT-2022	3,580.93 D
10/27/2022	SB0OWT1223000290	Outgoing Wire Transfer; IFO - Jason Logghe; REF: Payroll October; Credit Value Date: 28-OCT-2022	2,231.71 D
10/27/2022	SB0OWT1223000292	Outgoing Wire Transfer; IFO - Hamidreza Bayatsarmadi; REF: Payroll October; Credit Value Date: 28-OCT- 2022	2,043.15 D
10/27/2022	SB0OWT1223000294	Outgoing Wire Transfer; IFO - Ahmed Al-Daffae; REF: Payroll October; Credit Value Date: 28-OCT-2022	1,967.12 D
10/27/2022	SB00WT1223000293	Outgoing Wire Transfer; IFO - Kristof Raeman; REF: Payroll October; Credit Value Date: 28-OCT-2022	2,659.52 D
10/27/2022	SB0OWT1223000295	Outgoing Wire Transfer; IFO - Mohamed El Moize; REF: Payroll October; Credit Value Date: 28-OCT- 2022	2,162.74 D
10/27/2022	SB00WT1223000296	Outgoing Wire Transfer; IFO - Degrande Stijn; REF: Payroll October; Credit Value Date: 28-OCT-2022	1,992.98 D
10/27/2022	SB00WT1223000297	Outgoing Wire Transfer; IFO - Saskia Matthys; REF: Payroll October; Credit Value Date: 28-OCT-2022	2,525.82 D
10/27/2022	SB00WT1223000298	Outgoing Wire Transfer; IFO - Nickolas Dury; REF: Payroll October; Credit Value Date: 28-OCT-2022	2,277.92 D
10/27/2022	SB00WT1223000299	Outgoing Wire Transfer; IFO - Els VanHee; REF: payroll October; Credit	5,894.35 D
		Page 3 of 8	





Date	Bank Ref #	Description Value Date: 28-OCT-2022	Amount
10/27/2022	SB0OWT1223000300	Outgoing Wire Transfer; IFO - Sabrina Mommerency; REF: payroll october; Credit Value Date: 28-OCT-2022	2,141.14 D
10/27/2022	SB00WT1223000301	Outgoing Wire Transfer; IFO - Wannes VanDenBulcke; REF: payroll october; Credit Value Date: 28-OCT-2022	2,271.18 D
10/27/2022	SB00WT1223000302	Outgoing Wire Transfer; IFO - Frederic Dury; REF: payroll october; Credit Value Date: 28-OCT-2022	1,951.67 D
10/27/2022	SB0OWT1223000304	Outgoing Wire Transfer; IFO - Gilles Broes; REF: payroll october; Credit Value Date: 28-OCT-2022	2,229.04 D
10/27/2022	SB0OWT1223000303	Outgoing Wire Transfer; IFO - Ruben VanDenBerghe; REF: payroll october; Credit Value Date: 28-OCT-2022	2,796.93 D
10/27/2022	SB00WT1223000306	Outgoing Wire Transfer; IFO - Paul Pladijs; REF: payroll october; Credit Value Date: 28-OCT-2022	2,762.20 D
10/27/2022	SB0OWT1223000305	Outgoing Wire Transfer; IFO - Valmir Mulaj; REF: payroll october; Credit Value Date: 28-OCT-2022	2,064.70 D
10/27/2022	SB0OWT1223000307	Outgoing Wire Transfer; IFO - Naeemeh Bayatsarmadi; REF: payroll october; Credit Value Date: 28-OCT- 2022	1,864.96 D
10/27/2022	SB0OWT1223000309	Outgoing Wire Transfer; IFO - Jose Manuel Moreno Poveda; REF: Payroll october; Credit Value Date: 28-OCT- 2022	3,747.55 D
10/27/2022	SB00WT1223000310	Outgoing Wire Transfer; IFO - Mario Elias Fernandez Amorin; REF: Payroll October; Credit Value Date: 28-OCT- 2022	4,031.94 D
10/27/2022	SB00WT1223000308	Outgoing Wire Transfer; IFO - Robert Skrok; REF: Payroll October; Credit Value Date: 28-OCT-2022	4,732.65 D
10/27/2022	SB0OWT1223000313	Outgoing Wire Transfer; IFO - Gabriel Agues Avellan; REF: Payroll October; Credit Value Date: 28-OCT-2022	2,054.19 D
10/27/2022	SB0OWT1223000311	Outgoing Wire Transfer; IFO - Lara Navarro Morales; REF: Payroll october;	4,087.23 D
		Page 4 of 8	



Date	Bank Ref#	Description Credit Value Date: 28-OCT-2022	Amount
10/27/2022	SB00WT1223000312	Outgoing Wire Transfer; IFO - Francois Verhoef; REF: Payroll October; Credit Value Date: 28-OCT-2022	5,332.95 D
10/27/2022	SB00WT1223000316	Outgoing Wire Transfer; IFO - Matias Felix Ruiz; REF: Payroll October; Credit Value Date: 28-OCT-2022	9,044.38 D
10/27/2022	SB00WT1223000314	Outgoing Wire Transfer; IFO - Victor Ramon Centurion Casadevall; REF: Payroll October; Credit Value Date: 28- OCT-2022	296.80 D
10/27/2022	SB00WT1223000315	Outgoing Wire Transfer; IFO - Carina Sousa; REF: Pareteum Invoice 100024; Credit Value Date: 28-OCT-2022	3,341.67 D
10/27/2022	SB00WT1223000318	Outgoing Wire Transfer; IFO - Victor Ramon Centurion Casadevall; REF: Pareteum finiquito; Credit Value Date: 28-OCT-2022	726.66 D
10/27/2022	SB00WT1223000319	Outgoing Wire Transfer; IFO - Martin Schaum; REF: payroll october; Credit Value Date: 28-OCT-2022	2,918.46 D
10/27/2022	SB00WT1223000317	Outgoing Wire Transfer; IFO - Gesdocument y Gestion SA; REF: Pareteum Social Security September; Credit Value Date: 28-OCT-2022	23,543.06 D
10/27/2022	SB0OWT1223000320	Outgoing Wire Transfer; IFO - Gerardo Fontenla Gil; REF: October Payroll; Credit Value Date: 28-OCT-2022	4,968.29 D
10/27/2022	SB0OWT1223000321	Outgoing Wire Transfer; IFO - Andres Rojo de las Heras; REF: Payroll October; Credit Value Date: 28-OCT- 2022	5,457.55 D
10/27/2022	SB0OWT1223000322	Outgoing Wire Transfer; IFO - Cesar Emilio Serrano Garcia; REF: Payroll October; Credit Value Date: 28-OCT- 2022	5,250.02 D
10/27/2022	SB00WT1223000324	Outgoing Wire Transfer; IFO - Bruno ferreira; REF: Pareteum Invoice 1000021; Credit Value Date: 28-OCT-2022	2,625.00 D
10/27/2022	SB00WT1223000325	Outgoing Wire Transfer; IFO - Anna Malgorzata Guz; REF: Payroll October; Credit Value Date: 28-OCT-2022	3,509.94 D
		Page 5 of 8	



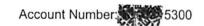
Account Number: \$5300

Date	Bank Ref #	Description	Amount
10/27/2022	SB00WT1223000323	Outgoing Wire Transfer; IFO - Aston Services; REF: Pareteum Invoice 2022- 000009; Credit Value Date: 28-OCT- 2022	14,080.79 D
10/27/2022	SB00WT1223000327	Outgoing Wire Transfer; IFO - DTSolution; REF: Circles Invoice 2022- 012; Credit Value Date: 28-OCT-2022	11,440.00 D
10/27/2022	SB00WT1223000326	Outgoing Wire Transfer; IFO - Sebastien Mas; REF: Expenses; Credit Value Date: 28-OCT-2022	63.45 D
10/27/2022	SB00WT1223000328	Outgoing Wire Transfer; IFO - BeeDirect B.V.; REF: Pareteum NV bank fees; Credit Value Date: 28-OCT- 2022	39.50 D
10/27/2022	SB00WT1223000330	Outgoing Wire Transfer; IFO - Edenred Belgium SA/NV; REF: Circles MVNE 319293 721/5297/91355; Credit Value Date: 28-OCT-2022	5,004.78 D
10/27/2022	SB00WT1223000329	Outgoing Wire Transfer; IFO - Belastingdienst te Apeldoorn; REF: 9864 1236 3620 1090; Credit Value Date: 28-OCT-2022	13,318.00 D
10/27/2022	SB00WT1223000331	Outgoing Wire Transfer; IFO - Bart Weijermars; Credit Value Date: 28- OCT-2022	14,202.00 D
10/27/2022	SB00WT1223000332	Outgoing Wire Transfer; IFO - Robert Beumer; Credit Value Date: 28-OCT- 2022	3,415.73 D
10/27/2022	SB0OWT1223000333	Outgoing Wire Transfer; IFO - Sergio Gonzalez Collado; REF: Payroll october; Credit Value Date: 28-OCT- 2022	3,849.95 D
10/27/2022	SB00WT1223000334	Outgoing Wire Transfer; IFO - Leonan Felipe De Souza Vasconcelos; REF: Payroll October; Credit Value Date: 28-OCT-2022	5,279.48 D
10/27/2022	SB00WT1223000335	Outgoing Wire Transfer; IFO - Olivier Tsjoen; REF: payroll october; Credit Value Date: 28-OCT-2022	1,811.06 D
10/27/2022	SB0OWT1223000336	Outgoing Wire Transfer; IFO - Acerta; Credit Value Date: 28-OCT-2022	8,029.86 D

Page 6 of 8

22-10615-lgb Doc 429 Filed 11/18/22 Entered 11/18/22 12:22:15 Main Document Pg 29 of 48





Date	Bank Ref #	Description	Amount
10/27/2022	SB00WT1223000337	Outgoing Wire Transfer; IFO - Toon Rombaut; REF: payroll october; Credit Value Date: 28-OCT-2022	2,010.29 D
10/27/2022	SB0OWT1223000339	Outgoing Wire Transfer; IFO - Robin DeKeyser; REF: payroll october; Credit Value Date: 28-OCT-2022	2,121.66 D
10/27/2022	SB00WT1223000338	Outgoing Wire Transfer; IFO - Joyce Turner; REF: Payroll October; Credit Value Date: 28-OCT-2022	3,047.17 D
10/27/2022	SB00WT1223000340	Outgoing Wire Transfer; IFO - Peter Maes; REF: Payroll October; Credit Value Date: 28-OCT-2022	2,036.87 D
10/27/2022	SB00WT1223000341	Outgoing Wire Transfer; IFO - DextroSoft; REF: Circles Invoice 2022- 09; Credit Value Date: 28-OCT-2022	11,267.00 D
10/27/2022	SB00WT1223000342	Outgoing Wire Transfer; IFO - Sohrab Khazael Kordestani; REF: payroll october; Credit Value Date: 28-OCT- 2022	1,858.18 D
10/27/2022	SB0OWT1223000343	Outgoing Wire Transfer; IFO - Felix Thoen; REF: payroll october; Credit Value Date: 28-OCT-2022	3,443.28 D
10/31/2022	SB00WT1223040215	Outgoing Wire Transfer; IFO - Belastingdienst te Apeldoorn; REF: 4816 0591 4620 1090; Credit Value Date: 01-NOV-2022	3,165.00 D
10/31/2022	SB00WT1223040214	Outgoing Wire Transfer; IFO - Johan Jonk; REF: payroll; Credit Value Date: 01-NOV-2022	4,138.50 D

Page 7 of 8

		CHECKS O	UTSTANDING	 ······································	1		
DATE DR#			CHECKBOOK RE	CONCILIATION			
					ENTER BALANCE THIS STATEMENT	\$	
	 				ADD	1	
			•		RECENT DEPOSITS (NOT CREDITED ON THIS STATEMENT)	· 5	
					SUBTOTAL	s	
				 	SUBTRACT TOTAL ITEMS OUTSTANDING	s	1
BCKDOOK DUI	uld agree with your chec included on this stateme Overdraft-DEDUCT Au	int as follows:	leducting charges and a DUCT Automatic Adva		BALANCE	s	

PLEASE REPORT ANY ERRORS OR OMISSIONS PROMPTLY TO US. ERRORS OR OMISSIONS THAT ARE REPORTED WITHIN THE FIRST 30 DAYS FROM THE DATE OF THE LAST STATEMENT CYCLE ARE USUALLY RESOLVED MUCH MORE QUICKLY THAN DATED REQUESTS. As a fraud prevention measure, you need to review your statements and report unauthorized use or errors to us, as explained in more detail below.

If your checkbook and statement do not balance have you:

盛	Accounted for
_	bank charges?

Verified additions and subtractions in your checkbook? Compared canceled checks to check stub?

Compared deposit amounts on statement to your checkbook?

Any charges for imprinted checks include state sales tax computed at the current rate, when applicable. You can call (800) 774-7390 to request an item or substitute check, or a legible copy. We will without charge provide at least two items (or substitute checks or legible copies) upon request, with respect to each statement.

IN CASE OF ERRORS OR QUESTIONS CONCERNING YOUR ELECTRONIC TRANSFERS (For Consumer Clients)

Telephone Silicon Valley Bank at (800) 774-7390 or write us at: Silicon Valley Bank, Attn: Client Services, 3003 Tasman Drive, Santa Clara, CA 95054, as soon as you can, if you think your statement or your receipt is wrong or if you need more information about a transfer on the statement or receipt. We must hear from you no later than 60 days after we sent you the FIRST statement on which the error or problem appeared.

- Tell us your name and account number (if any).
- Describe the error or the transfer you are unsure about, and explain as clearly as you can why you believe this is an error or why you need more information.
- Tell us the dollar amount of the suspected error.

We will investigate your complaint and will correct any error promptly. If we take more than 10 business days to do this, we will credit your account for the amount you think is in error, so that you will have the use of the money during the time it takes us to complete our investigation.

For questions about preauthorized transfers, please contact us at (800) 774-7390.

IN CASE OF UNAUTHORIZED USE OF YOUR CHECKS OR ACCOUNTS

You agree to review your statement and to report unauthorized use (checks or other charges that are forged, altered or other unauthorized use) or error immediately. Your deposit agreement sets specific times within which you must report unauthorized use or errors to us. In summary (and subject to special rules that may apply to consumers), if you fail to report unauthorized use or errors to us within 30 days after your statement is available, you may be liable for subsequent unauthorized use by the same wrongdoer. If you fail to report within 60 days, you may also be precluded from asserting the unauthorized use or other error against us. Your statement is deemed "available" when made available in paper or electronic form. Your deposit agreement or Related Agreements may set shorter reporting requirements, such as for ACH services.

FAIR CREDIT REPORTING ACT

We may report information about your account to credit bureaus. Late payments, missed payments, or other defaults on your account may be reflected in your credit report.

Member of FDIC and Federal Reserve System.

© 2022 SVB Financial Group. All rights reserved. SVB, SVB FINANCIAL GROUP, SILICON VALLEY BANK, MAKE NEXT HAPPEN NOW and the chevron device are trademarks of SVB Financial Group, used under license.

3003 Tasman Drive, Santa Clara, CA 95054

ADDRESS SERVICE REQUESTED

>005848 5219021 0001 092196 102 PARETEUM CORPORATION 1185 AVENUE OF THE AMERICAS 2ND FLOOR NEW YORK NY 10036

October 2022

Reporting Activity 10/01 - 10/31

Page 1 of 2

Managing Your Accounts

Phone:

(408) 654-4636

Toll-Free:

(800) 774-7390

Email:

clientsupport@svb.com

Online:

www.svb.com

Summary of Accounts

Account Type **Analysis Checking Total Balance**

Account Number

Ending Balance

XXXXXX4237

\$15,060.87

\$15,060.87

Analysis Checking - XXXXXX4237

Account Summary

Date

Description

10/01/2022

Beginning Balance

\$354,091.26

10/31/2022

Ending Balance

\$15,060.87

Total debits this period

\$339,134.55

Total credits this period

\$104.16

Service Charge

\$0.00

Account Activity

Transaction Date	Description	Debits	Credits	Balance
10/01/2022	Beginning Balance			\$354,091.26
10/11/2022	SVB CREDIT CARD PAYMENT	-\$3,548.00	\$0.00	\$350,543.26
	C 246760554			
	PARETEUM CORPORATION			
10/26/2022	FX 169649494000001 EUR 330000	-\$331,758.90	\$0.00	\$18,784.36
	RATE: 1.00533			
10/26/2022	ANALYSIS SERVICE CHARGE	-\$3,827.65	\$0.00	\$14,956.71
10/27/2022	MOBILE DEPOSIT	\$0.00	\$103.65	\$15,060.36
10/31/2022	INT TRANSFER FROM	\$0.00	\$0.51	\$15,060.87
10/31/2022	Ending Balance			\$15,060.87

2	2-10615-lgb	Doc 429	Filed 11/1 OUTSTANDING	L8/22 E Pg 32		3/22 12:22:15 M	ain Docume	ent
DATE OR#			AMOUNT	DATE OR#	AMOUNT	СНЕСКВООК В		
						ENTER BALANCE THIS STATEMENT	\$	
						ADD		
		Am.				RECENT DEPOSITS (NOT CREDITED ON THIS STATEMENT)		
	and the same of th						s	
				CONTROL OF THE STATE OF THE STA		SUBTOTAL	\$	
						SUBTRACT TOTAL		
BALANCE s	hould agree with your check out included on this statemer	cook balance after d	educting charges and a	dding credits not s	hown in your	ITEMS OUTSTANDING	\$	
Interest-ADI	Overdraft-DEDUCT Auto	it as tollows: emailic Payment-DEC	OUCT Automatic Adva	nce-ADD Service	Charge-DEDUCT	BALANCE	\$	
	rges for imprinted o an item or substitut upon request, with i	hecks include e check, or a l		computed at	the current rate, t charge provide a	when applicable. You cat least two items (or sub	nent to your check an call (800) 774 estitute checks of	
ciara, C/ transfer d error or p	ne Silicon Valley Ba A 95054, as soon a on the statement or problem appeared. Tell us your name	ank at (800) 77 is you can, if y receipt. We if and account n or the transfer e information.	(F 74-7390 or write ou think your st must hear from number (if any). r you are unsure	for Consum us at: Silico atement or y you no later about, and	er Cllents) n Valley Bank, At our receipt is wro than 60 days afte	tn: Client Services, 3003 ng or if you need more in r we sent you the FIRST as you can why you bel	Tasman Drive, nformation about statement on wi	t a hich the
We will Ir your acco investiga	ount for the amoun	nplaint and wil t you think is i	l correct any er n error, so that y	or promptly. you will have	If we take more the use of the mo	than 10 business days to oney during the time it ta	o do this, we will kes us to comple	credit ete our
For ques	tions about preauth	norized transfe	ers, please cont	act us at (80	0) 774-7390.		•	
unauthor errors to us within fail to rep is deeme	ized use) or error in us. In summary (a 30 days after your	atement and t mmediately. ` ind subject to statement is you may also made availab	o report unauth Your deposit agi special rules tha available, you m be precluded fo ble in paper or e	orized use (oreement sets at may apply nay be liable rom asserting lectronic form	hecks or other ches wing to consumers), if for subsequent up the upauthorize	S OR ACCOUNTS larges that are forged, althin which you must report you fail to report unauth nauthorized use by the sid use or other error againgreement or Related Ag	ort unauthorized orized use or eri ame wrongdoer. nst us. Your sta	If you tement
We may may be	report information reflected in your cre	about your ac	FAIR count to credit t	CREDIT RE oureaus. Lat	PORTING ACT e payments, miss	ed payments, or other d	efaults on your a	account

©2021 SVB Financial Group. All rights reserved. Silicon Valley Bank is a member of the FDIC and the Federal Reserve System. Silicon Valley Bank is the California bank subsidiary of SVB Financial Group (Nasdaq: SIVB). SVB, SVB FINANCIAL GROUP, SILICON VALLEY BANK, MAKE NEXT HAPPEN NOW and the chevron device are trademarks of SVB Financial Group, used under license. Rev. 01/06/2021

▶ Contact

▶ Contact your Relationship Manager to discuss targeted solutions for your evolving business needs.

PARETEUM CORPORATION 1185 AVE OF THE AMERICAS, 2ND FLOOR NEW YORK NY 10036

ACCOUNT SUMMARY

FOR PERIOD OCTOBER 01, 2022 - OCTOBER 31, 2022

Blended Checking	6309	PARETE	UM CORPORATION
Previous Balance 09/30/22	\$608,299.63	Number of Days in Cycle	31
11 Deposits/Credits	\$72,846.69	Minimum Balance This Cycle	\$308,716.30
13 Checks/Debits	(\$372,430.02)	Average Collected Balance	\$428,702.73
Service Charges	\$0.00		4
Ending Balance 10/31/22	\$308,716.30		

ACCOUNT DETAIL FOR PERIOD OCTOBER 01, 2022 - OCTOBER 31, 2022

Blended Checking	6309
------------------	------

PARETEUM CORPORATION

Date	Description	Deposits/Credits	Withdrawals/Debits	Resulting Balance
10/03	International Wire Transfer Dr jose		\$142.43	\$608,157.20
10/03	Rodriguez 100322 USD0010557454 International Wire Transfer Dr CloudTern		\$38,517.00	\$569,640.20
10100	Soluti ons LLP 100322 USD0010557470		\$36,000.00	\$533,640.20
10/03	Book transfer debit TO6026		\$100,000.00	\$433,640.20
10/03 10/03	Book transfer debit TO6026 Wire transfer withdrawal Atrium 100322		\$4,375.00	\$429,265.20
10/03	USD0010557452 Wire transfer withdrawal Netragard, Inc		\$4,750.00	\$424,515.20
	100322 USD0010557466 Wire transfer withdrawal Foster		\$11,190.79	\$413,324.41
10/03	Wolkind, P.C., 100322 USD0010557455	\$18,990.74		\$432,315.15
10/05	ACH deposit COF MERCHNT SET CREDIT DEP 100522 PARETEUM CORPORATION	3		
10/06	100622 PARETEUM CORPORATION	\$556.00		\$432,871.15
	5795			

Thank you for banking with us.

PAGE 1 OF 2





22-10615-lgb Doc 429 Filed 11/18/22 Entered 11/18/22 12:22:15 Main Document Pg 34 of 48

ACC	OUNT DETAIL	CONTINUED FOR PERIOD O	CTOPED 04, 2000		
Date	Description	CONTINUED FOR PERIOD OF		OCTOBER 31, 2022	
10/07	ACH deposit CC	OF MERCHNT SET DEPOSIT	Deposits/Credits	Withdrawals/Debits	Resulting Balance
	100122 FARFIE	FUMCODDODATION	\$217.93		\$433,089.08
10/14	4次分次055795				
10/11	ACH deposit CO	F MERCHNT SET DEPOSIT	\$1,153.00		¢424 242 00
	5795	EUM CORPORATION	NAMES SOFTEN		\$434,242.08
10/11	ACH deposit CO	F MERCHNT SET DEPOSIT			
ERVER GROVE	101122 PARETE	EUM CORPORATION	\$756.22		\$434,998.30
7	195				
10/14	ACH deposit CO	F MERCHNT SET DEPOSIT	\$150.00		\$435,148.30
,	101422 PARETE	EUM CORPORATION	AND TOTAL TOTAL		9433, 140.30
10/17	5795	ENERGINE OFF REPORT			
10/17	101722 PARETE	F MERCHNT SET DEPOSIT	\$3,000.00		\$438,148.30
7	4427200005795	OWCONFORATION			
		charge debit ANALYSIS		\$2,477.59	\$435,670.71
	CHRG	3 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 -		7=1	¥ 100,01 01.
10/26	Book transfer deb			\$60,000.00	\$375,670.71
10/27		F MERCHNT SET CREDIT	\$18,240.64		\$393,911.35
1		RETEUM CORPORATION			
the state of the Cal	5795	** TO 6026		\$30,000.00	\$363,911.35
10/27	Book fransfer det	ndrawal Atrium 102722		\$2,233.60	\$361,677.75
10/27	USD0010676158			2) 22	
10/27		ndrawal Digital Ad Syste		\$3,395.00	\$358,282.75
10/21	ms 102722 USD0	0010676162			\$385,893.71
10/31	Wire transfer der	oosit TELECALL TELECOM	\$27,610.96		ψοσο,σσσ
	MUNICATION 10	03122 USD3730522304ES	\$2,128.48		\$388,022.19
10/31	ACH deposit CO	F MERCHNT SET DEPOSIT	φ2,120.40		
	103122 PARETE	EUM CORPORATION			\$388,064.91
10/31	ACH denosit (:()	DE MERCHINI SET DEL COLL	\$42.72		\$300,004.51
10/31	103122 PARETE	EUM CORPORATION			
	52755795			\$79,348.61	\$308,716.30
10/31	ACH Withdrawal	QUARTERLY FEE		# A	
	PAYMENT 1031 CORPORATION	122 PARETEUM			
	CORPORATION	4 0000	\$72,846.69	\$372,430.02	

Total

PAGE 2 OF 2

Silicon Valley Bank

3003 Tasman Drive, Santa Clara, CA 95054

>076614 5204375 0001 092196 107

ADDRESS SERVICE REQUESTED

1185 AVENUE OF THE AMERICAS

PARETEUM CORPORATION

NEW YORK NY 10036

2ND FLOOR

October 2022

Reporting Activity 10/01 - 10/31

Page 1 of 2

Managing Your Accounts

Phone:

(408) 654-4636



Toll-Free:

(800) 774-7390



Email:

clientsupport@svb.com



Online:

www.svb.com

Summary of Accounts

Account Type Analysis Checking Total Balance

Account Number

Ending Balance

XXXXXX1424

\$36,012.33

\$36,012.33

Analysis Checking - XXXXXX1424

Account Summary

Date

Description

10/01/2022

Beginning Balance

\$36,012.33

10/31/2022

Ending Balance

\$36,012.33

Total debits this period

\$0.00

Total credits this period

\$0.00

Service Charge

\$0.00

Account Activity

Transaction Date	Description	Debits	Credits	Balance
10/01/2022	Beginning Balance			\$36,012.33
	No activity this statement period			
10/31/2022	Ending Balance			\$36,012.33

DATE OR#	AMOUNT	DATE OR#	AMOUNT	DATE OR#	AMOUNT	CHECKBOOK RECONCILIATION		
						ENTER BALANCE THIS STATEMENT	\$	1
						ADD		
					Secretary Street, and the contraction	RECENT DEPOSITS (NOT CREDITED ON THIS STATEMENT)		
n. z.							\$	-
				<u> </u>				- .
					:	SUBTOTAL	s	
LANGE		:				SUBTRACT TOTAL ITEMS OUTSTANDING	\$	
вскоаск в	nould agree with your chec ut included on this statemo Overdraft-DEDUCT Au	tot as follows:			*	BALANCE	\$	
quest a	an item or substitu upon request, with	ite check, or a respect to ea	a legible copy. \ ach statement.	Ve will withou	t charge provide	, when applicable. You out at least two Items (or suited to the suited t	bstitute checks	74-739 or legi
quest a ppies) u elephor ara, Ca	IN CA Solution Valley E A 95054, as soon on the statement of	ASE OF ERRO Bank at (800) as you can, it or receipt. We	a legible copy. \ ach statement. ORS OR QUES 774-7390 or wri	Ve will withou	EERNING YOUR ner Clients) on Valley Bank, A	when applicable. You of at least two Items (or sulface at least two Items). The sulface at least two Items (or sulface at least two Items).	ERS 3 Tasman Drive	or legi
elephor lara, Ca ansfer o	IN CA The Silicon Valley EA 95054, as soon on the statement or oblem appeared Tell us your name	ASE OF ERRO Bank at (800) as you can, if or receipt. We l.	a legible copy. \ach statement. ORS OR QUES 774-7390 or wrif you think your se must hear from t number (if any) fer you are unsu	We will without the concept of the consumer of	EERNING YOUR ner Clients) on Valley Bank, A your receipt is wr than 60 days aft	ELECTRONIC TRANSF	ERS 3 Tasman Drive information abo T statement on	or legii , Sant ut a which
elephoriara, Cransfer or ror or p	IN CA The Silicon Valley EA 95054, as soon on the statement or oblem appeared Tell us your name Describe the errowhy you need mo Tell us the dollar	ASE OF ERRO Bank at (800) as you can, if or receipt. We be and account or or the transfore information amount of the	a legible copy. \ach statement. ORS OR QUES 774-7390 or wrifyou think your se must hear from t number (if any) fer you are unsure. e suspected error	FIONS CONC (For Consum te us at: Silica statement or in you no later). re about, and	EERNING YOUR ner Clients) on Valley Bank, A your receipt is wr than 60 days aft	ELECTRONIC TRANSF Attn: Client Services, 300 ong or if you need more er we sent you the FIRS	ERS 3 Tasman Drive information about statement on elieve this is an elieve this elieve this is an elieve this is an elieve this elie	or legil
elephoolara, Cansfer or ror or p	IN CA The Silicon Valley EA 95054, as soon on the statement or oblem appeared Tell us your name Describe the errowhy you need mo Tell us the dollar anvestigate your coount for the amou	ASE OF ERRO Bank at (800) as you can, if or receipt. We be and account or or the transfore information amount of the	a legible copy. Nach statement. ORS OR QUES' 774-7390 or writy you think your seemust hear from t number (if any) fer you are unsure. e suspected errowill correct any existed.	FIONS CONC (For Consum te us at: Silica statement or in you no later or about, and	EERNING YOUR ner Clients) no Valley Bank, A your receipt is wr than 60 days aft explain as clear	ELECTRONIC TRANSF Attn: Client Services, 300 ong or if you need more er we sent you the FIRS	ERS 3 Tasman Drive information about statement on elieve this is an atout of the dotter.	, Sant ut a which
elephoolara, Caansfer of the will library of t	IN CA The Silicon Valley EA 95054, as soon on the statement or oblem appeared Tell us your name Describe the errowhy you need mo Tell us the dollar anvestigate your coount for the amou	ASE OF ERRO Bank at (800) as you can, it or receipt. We be and account or or the transfore information amount of the omplaint and vent you think is	a legible copy. Nach statement. ORS OR QUES' 774-7390 or writ you think your se must hear from t number (if any) fer you are unsure. e suspected errowill correct any estin error, so that	FIONS CONC (For Consum te us at: Silice statement or in you no later or about, and or.	EERNING YOUR ner Clients) no Valley Bank, A your receipt is we than 60 days aft explain as clear	ELECTRONIC TRANSF Attn: Client Services, 300 ong or if you need more er we sent you the FIRS by as you can why you be than 10 business days	ERS 3 Tasman Drive information about statement on elieve this is an atout of the dotter.	, Sant ut a which

©2021 SVB Financial Group. All rights reserved. Silicon Valley Bank is a member of the FDIC and the Federal Reserve System. Silicon Valley Bank is the California bank subsidiary of SVB Financial Group (Nasdaq: SIVB). SVB, SVB FINANCIAL GROUP, SILICON VALLEY BANK, MAKE NEXT HAPPEN NOW and the chevron device are trademarks of SVB Financial Group, used under license. Rev. 01/06/2021

PARETEUM CORPORATION SEGREGATED INTEREST BEARING ACCOUNT 1185 AVE OF THE AMERICAS, 2ND FLOOR NEW YORK NY 10036

Commercial Banking Group

 Contact your Relationship Manager to discuss targeted solutions for your evolving business needs.

ACCOUNT SUMMARY

FOR PERIOD OCTOBER 01, 2022 - OCTOBER 31, 2022

Blended Checking	5245	DADETE	IM COPPODATION
Previous Balance 09/30/22 0 Deposits/Credits 0 Checks/Debits Service Charges Ending Balance 10/31/22	\$53,771.44 \$0.00 \$0.00 \$0.00 \$53,771.44	Number of Days in Cycle Minimum Balance This Cycle Average Collected Balance	31 \$53,771.44 \$53,771.44

ACCOUNT DETAIL FOR PERIOD OCTOBER 01, 2022 - OCTOBER 31, 2022

	ed Checking 6245			UM CORPORATION
Date	Description	Deposits/Credits	Withdrawals/Debits	Resulting Balance
10/01	,			\$53,771.44
	No Account Activity this Statement Period			
10/31				\$53,771.44
Total		\$0.00	\$0.00	

Thank you for banking with us.

PAGE 1 OF 2



SVD Silicon Valley Bank

3003 Tasman Drive, Santa Clara, CA 95054

ADDRESS SERVICE REQUESTED

>051821 5204375 0001 092196 10Z PARETEUM CORPORATION 1185 AVENUE OF THE AMERICAS 2ND FLOOR NEW YORK NY 10036

October 2022

Reporting Activity 10/01 - 10/31

Page 1 of 2

Managing Your Accounts

(i)

Phone:

(408) 654-4636

(3)

Toll-Free:

(800) 774-7390



Email:

clientsupport@svb.com



Online:

www.svb.com

Summary of Accounts

Account Type
Collateral MMA
Total Balance

Account Number

Ending Balance

XXXXXX5599

\$60,000.00

\$60,000.00

Collateral MMA - XXXXXX5599

Account Summary

Date

Description

10/01/2022 10/31/2022 Beginning Balance

Ending Balance Total debits this period

Total credits this period Service Charge Interest Summary

Description

Interest Earned From 10/01/2022 Through 10/31/2022

Annual Percentage Yield Earned 0.01% Interest Days 31

Interest Earned \$0.51 Interest Paid This Period \$0.51

Interest Paid Year-to-Date \$4.99
Interest Withheld Year-to-Date \$0.00

Account Activity

Transaction Date	Description	Debits	Credits	Balance	
10/01/2022	Beginning Balance			\$60,000.00	
10/31/2022	INTEREST PAYMENT	\$0.00	\$0.51	\$60,000.51	
10/31/2022	INT TRANSFER TO 4237	-\$0.51	\$0.00	\$60,000.00	
10/31/2022	Ending Balance			\$60,000.00	

\$60,000.00

\$60,000.00

\$0.51

\$0.00

\$0.00

Interest Rate Summary

Date	Rate
10/03/2022	0.01%

		· · · · · · · · · · · · · · · · · · ·	OUTSTANDING	Pg 4		CHECKBOOK D	ECONCILIATION	
DATE OR#	AMOUNT	DATE OR#	AMOUNT	DATE OR #	AMOUNT	CHECKBOOK	ECONCILIATION	
**************************************						ENTER BALANCE THIS STATEMENT	\$	
			ļi			ADD		
					· · · · · · · · · · · · · · · · · · ·	RECENT DEPOSITS (NOT CREDITED ON		
						THIS STATEMENT)	\$	
						SUBTOTAL	\$	
-						SUBTRACT TOTAL		
BALANCE sh	culd agree with your chec	kbock balance after	doducting charges and	adding credits not	shown in your	ITEMS OUTSTANDING	\$	
	d included on this stateme Overdraft-DEDUCT Au					BALANCE	8	
opies) u	pon request, with	respect to ea	ich statement.			at least two items (or su	·	or legible
Ciara, CA transfer o	e Silicon Valley E A 95054, as soon	Bank at (800) as you can, if or receipt. We	774-7390 or wri	(For Consur te us at: Silic statement or	ner Clients) on Valley Bank, A your receipt is w	Attn: Client Services, 300 rong or if you need more ter we sent you the FIRS	3 Tasman Driv	nut a
•	Tell us your name Describe the erro why you need mo Tell us the dollar	r or the transf ore information	er you are unsu า.	re about, and	d explain as clear	ly as you can why you be	elieve this is an	error or
We will in your acco investigat	ount for the amou	mplaint and v nt you think is	vill correct any e in error, so tha	error promptly t you will hav	r. If we take more e the use of the n	e than 10 business days noney during the time it t	to do this, we wakes us to com	rill credit plete our
	tions about preau	thorized trans	ifers, please cor	ntact us at (80	00) 774-7390.			
For quest								
You agree unauthori errors to u us within fail to rep- is deemed	e to review your s zed use) or error us. In summary (30 days after you ort within 60 days	statement and Immediately. and subject to r statement is s, you may als n made availa	to report unaut Your deposit a o special rules the available, you so be precluded able in paper or	horized use (greement sel nat may apply may be liable from assertir electronic for	checks or other of specific times way to consumers), of for subsequent to the unauthorize	KS OR ACCOUNTS charges that are forged, a within which you must rep if you fail to report unaut unauthorized use by the ed use or other error aga agreement or Related A	oort unauthorize horized use or e same wrongdoe linst us. Your s	errors to er. If you tatement

©2021 SVB Financial Group. All rights reserved. Silicon Valley Bank is a member of the FOIC and the Federal Reserve System. Silicon Valley Bank Is the California bank subsidiary of SVB Financial Group (Nasdaq: SIVB). SVB, SVB FINANCIAL GROUP, SILICON VALLEY BANK, MAKE NEXT HAPPEN NOW and the chevron device are trademarks of SVB Financial Group, used under license. Rev. 01/06/2021

3003 Tasman Drive, Santa Clara, CA 95054

ADDRESS SERVICE REQUESTED

>072607 5204375 0001 092196 102 PARETEUM CORPORATION 1185 AVENUE OF THE AMERICAS 2ND FLOOR NEW YORK NY 10036

October 2022

Reporting Activity 10/01 - 10/31

Page 1 of 2

Managing Your Accounts

Phone:

(408) 654-4636

Toll-Free:

(800) 774-7390



Email:

clientsupport@svb.com



Online:

www.svb.com

Summary of Accounts

Account Type	Account Number	Ending Balance
Analysis Checking	XXXXXX6534	\$0.00
Total Balance		\$0.00

Analysis Checking - XXXXXX6534

Account Summary

Date

Description

10/01/2022

Beginning Balance

\$0.00

10/31/2022

Ending Balance

\$0.00

Total debits this period

\$0.00 \$0.00

Total credits this period Service Charge

\$0.00

Account Activity

Transaction Date	Description	Debits	Credits	Balance
10/01/2022	Beginning Balance			\$0.00
	No activity this statement period			
10/31/2022	Ending Balance			\$0.00

2:	2-10615-lgb	Doc 429	Filed 11		Entered 11/1 2 of 48	L8/22 12:22:15 M	1ain Docun	nent
DATE OR#	AMOUNT	DATE OR#	AMOUNT	DATE OR#	AMOUNT	CHECKBOOK RE	CHECKBOOK RECONCILIATION	
						ENTER BALANCE THIS STATEMENT	\$:
						ADD RECENT DEPOSITS (NOT CREDITED ON THIS STATEMENT)		
							\$	
						SUBTOTAL.	\$	
BALANCE sh	ould agree with your chec	kbook balance after	leduction charges and	adding credits not	shown in water	SUBTRACT TOTAL ITEMS OUTSTANDING	\$	
checkbook bu	it included on this statemed Overdraft-DEDUCT Au	nt as follows:		=	•	BALANCE	; ;	
request a	an item or substitu pon request, with	ite check, or a respect to ea	legible copy. \ ch statement.	We will withou	ut charge provide	e, when applicable. You on a street two items (or sufficients)	bstitute checks	74-7390 t
Clara, C/ transfer of	ne Silicon Valley E A 95054, as soon	Bank at (800) is as you can, if or receipt. We	774-7390 or wri you think your	(For Consur te us at: Silic statement or	ner Clients) on Valley Bank, a your receipt is w	Attn: Client Services, 300 rong or if you need more ter we sent you the FIRS	3 Tasman Driv	out a
•	Tell us your name Describe the erro why you need mo Tell us the dollar	r or the transf ore information	er you are unsu n.	ire about, and	d explain as clea	rly as you can why you be	elieve this is an	error or
We will in your acco investiga	ount for the amou	omplaint and v nt you think is	rill correct any e in error, so tha	error promptly It you will hav	y. If we take mor re the use of the	e than 10 business days money during the time it t	to do this, we v akes us to com	vill credit aplete our
For ques	tions about preau	thorized trans	fers, please co	ntact us at (8	00) 774-7390.			
unauthor errors to us within fail to rep is deeme	ized use) or error us. In summary 30 days after you oort within 60 days	statement and immediately. (and subject to statement is s, you may als n made avails	to report unaut Your deposit a special rules to available, you o be precluded ble in paper or	thorized use greement se hat may appl may be liable from asserti electronic for	(checks or other ts specific times y to consumers), e for subsequent ng the unauthoriz	KS OR ACCOUNTS charges that are forged, a within which you must rep if you fail to report unaut unauthorized use by the ted use or other error aga agreement or Related Ag	oort unauthorize horized use or same wrongdo inst us. Your s	ed use or errors to er. If you statement

FAIR CREDIT REPORTING ACT

We may report information about your account to credit bureaus. Late payments, missed payments, or other defaults on your account may be reflected in your credit report.

©2021 SVB Financial Group, All rights reserved. Silicon Valley Bank is a member of the FDIC and the Federal Reserve System. Silicon Valley Bank is the California bank subsidiary of SVB Financial Group (Nasdaq: SIVB). SVB, SVB FINANCIAL GROUP, SILICON VALLEY BANK, MAKE NEXT HAPPEN NOW and the chevron device are trademarks of SVB Financial Group, used under license. Rev. 01/06/2021

22-10615-lgb Doc 429 Filed 11/18/22 Entered 11/18/22 12:22:15 Main Document Pg 43 of 48

8-161



SIGNATURE BANK

565 Fifth Avenue, 12th Floor New York, NY 10017

> Statement Period From October 01, 2022 To October 31, 2022 1 of Page

PRIVATE CLIENT GROUP 161 565 FIFTH AVENUE NEW YORK, NY 10017

PARETEUM CORPORATION DIP CASE# 22 10615 DEPOSITORY ACCOUNT 1185 AVENUE OF THE AMERICAS, 2ND FL NEW YORK NY 10036

See Back for Important Information

Primary Account: 38535



IMPORTANT MESSAGE ABOUT IDENTITY THEFT! SIGNATURE BANK WILL NEVER ASK YOU TO PROVIDE PERSONAL OR BUSINESS ACCOUNT INFORMATION THROUGH E-MAIL. IF YOU RECEIVE ANY E-MAIL OR OTHER INQUIRY THAT APPEARS TO COME FROM SIGNATURE, DO NOT RESPOND TO IT OR CLICK ON ANY LINKS INCLUDED IN THE E-MAIL. INSTEAD, CALL US TOLL-FREE AT 1-866-SIGLINE OR CONTACT YOUR ACCOUNT OFFICER. FOR MORE INFORMATION ON IDENTITY THEFT, VISIT OUR WEBSITE AT WWW.SIGNATURENY.COM. CLICK ON "ABOUT US", "PRIVACY & SECURITY", "IDENTITY THEFT" FOR MORE INFORMATION ON SAFEGUARDING YOUR IDENTITY AND PERSONAL INFORMATION.

Signature Relationship Summary

Opening Bal.

Closing Bal.

BANK DEPOSIT ACCOUNTS

BANKRUPTCY CHECKING

592,781.23

512,441.23

RELATIONSHIP

TOTAL

512,441.23



Doc 429 Filed 11/18/22 Entered 11/18/22 12:22:15 Main Document SIGNATURE BANK Pg 44 of 48

Statement Period From October 01, 2022 To October 31, 2022 Page 2 of 2

PRIVATE CLIENT GROUP 161 565 FIFTH AVENUE NEW YORK, NY 10017

PARETEUM CORPORATION DIP CASE# 22 10615 DEPOSITORY ACCOUNT 1185 AVENUE OF THE AMERICAS, 2ND FL NEW YORK NY 10036

8-161

See Back for Important Information

Primary Account: 8535

BANKRUPTCY CHECKING

Summary

Previous Balance as of October 01, 2022 1 Debits Ending Balance as of October 31, 2022

592,781.23 80,340.00

512,441.23

Withdrawals and Other Debits Oct 03 ONLINE TRANSFER DEBIT ONLINE XFR TO: XXXXXX8543

80,340.00

Daily Balances

Sep 30

592,781.23

Oct 03

512,441.23

22-10615-lgb Doc 429 Filed 11/18/22 Entered 11/18/22 12:22:15 Main Document Pq 45 of 48

SIGNATURE BANK

565 Fifth Avenue, 12th Floor New York, NY 10017

> Statement Period From October 01, 2022 To October 31, 2022 1 of Page

PRIVATE CLIENT GROUP 161 565 FIFTH AVENUE NEW YORK, NY 10017

PARETEUM CORPORATION DIP CASE# 22 10615 PROFESSIONAL FEE ESCROW ACCOUNT 1185 AVENUE OF THE AMERICAS, 2ND FL NEW YORK NY 10036

8-161

See Back for Important Information

Primary Account: 8543



IMPORTANT MESSAGE ABOUT IDENTITY THEFT! SIGNATURE BANK WILL NEVER ASK YOU TO PROVIDE PERSONAL OR BUSINESS ACCOUNT INFORMATION THROUGH E-MAIL. IF YOU RECEIVE ANY E-MAIL OR OTHER INQUIRY THAT APPEARS TO COME FROM SIGNATURE, DO NOT RESPOND TO IT OR CLICK ON ANY LINKS INCLUDED IN THE E-MAIL. INSTEAD, CALL US TOLL-FREE AT 1-866-SIGLINE OR CONTACT YOUR ACCOUNT OFFICER. FOR MORE INFORMATION ON IDENTITY THEFT, VISIT OUR WEBSITE AT WWW.SIGNATURENY.COM. CLICK ON "ABOUT US", "PRIVACY & SECURITY", "IDENTITY THEFT" FOR MORE INFORMATION ON SAFEGUARDING YOUR IDENTITY AND PERSONAL INFORMATION.

Signature Relationship Summary

Opening Bal.

Closing Bal.

BANK DEPOSIT ACCOUNTS 8543

BANKRUPTCY CHECKING

528,948.09

437,000.70

RELATIONSHIP

TOTAL

437,000.70



22-10615-lgb Doc 429 Filed 11/18/22 Entered 11/18/22 12:22:15 Main Document Pg 46 of 48

Statement Period From October 01, 2022 To October 31, 2022 Page 2 of 2

PRIVATE CLIENT GROUP 161 565 FIFTH AVENUE NEW YORK, NY 10017

PARETEUM CORPORATION DIP CASE# 22 10615 PROFESSIONAL FEE ESCROW ACCOUNT 1185 AVENUE OF THE AMERICAS, 2ND FL NEW YORK NY 10036

8-161

See Back for Important Information

Primary Account: 8543

BANKRUPTCY CHECKING

Summary

Previous Balance as of October 01, 2022

1 Credits

1 Debits

Ending Balance as of October 31, 2022

528,948.09 80,340.00

172,287.39

437,000.70

Deposits and Other Credits

Oct 03 ONLINE TRANSFER CREDIT

ONLINE XFR FROM: XXXXXX8535

80,340.00

Withdrawals and Other Debits

Oct 12 ONLINE TRANSFER DEBIT

ONLINE XFR TO: XXXXXX8527

172,287.39

Daily Balances

Sep 30 Oct 03

528,948.09

609,288.09

Oct 12

437,000.70

22-10615-lgb Doc 429 Filed 11/18/22 Entered 11/18/22 12:22:15 Main Document Pq 47 of 48



SIGNATURE BANK

New York, NY 10017

Statement Period From October 01, 2022 To October 31, 2022 1 of 2 Page

PRIVATE CLIENT GROUP 161 565 FIFTH AVENUE NEW YORK, NY 10017

PARETEUM CORPORATION DIP CASE# 22 10615 OPERATING ACCOUNT 1185 AVENUE OF THE AMERICAS, 2ND FL NEW YORK NY 10036

8-161

See Back for Important Information

Primary Account: 88527



IMPORTANT MESSAGE ABOUT IDENTITY THEFT! SIGNATURE BANK WILL NEVER ASK YOU TO PROVIDE PERSONAL OR BUSINESS ACCOUNT INFORMATION THROUGH E-MAIL. IF YOU RECEIVE ANY E-MAIL OR OTHER INQUIRY THAT APPEARS TO COME FROM SIGNATURE, DO NOT RESPOND TO IT OR CLICK ON ANY LINKS INCLUDED IN THE E-MAIL. INSTEAD, CALL US TOLL-FREE AT 1-866-SIGLINE OR CONTACT YOUR ACCOUNT OFFICER. FOR MORE INFORMATION ON IDENTITY THEFT, VISIT OUR WEBSITE AT WWW.SIGNATURENY.COM. CLICK ON "ABOUT US", "PRIVACY & SECURITY", "IDENTITY THEFT" FOR MORE INFORMATION ON SAFEGUARDING YOUR IDENTITY AND PERSONAL INFORMATION.

Signature Relationship Summary

Opening Bal.

Closing Bal.

BANK DEPOSIT ACCOUNTS

BANKRUPTCY CHECKING

5,000.00

5,000.00

RELATIONSHIP

TOTAL

5,000.00



22-10615-lgb Doc 429 Filed 11/18/22 Entered 11/18/22 12:22:15 Main Document Pg 48 of 48 SIGNATURE BANK

Statement Period From October 01, 2022 To October 31, 2022 Page 2 of 2

PRIVATE CLIENT GROUP 161 565 FIFTH AVENUE NEW YORK, NY 10017

PARETEUM CORPORATION DIP CASE# 22 10615 OPERATING ACCOUNT 1185 AVENUE OF THE AMERICAS, 2ND FL NEW YORK NY 10036

8-161

See Back for Important Information

Primary Account: 48527

BANKRUPTCY CHECKING

Summary

Previous Balance as of October 01, 2022	5,000.00
1 Credits	172,287.39
3 Debits	172,287.39
Ending Balance as of October 31, 2022	5,000.00
Deposits and Other Credits	W
Oct 12 ONLINE TRANSFER CREDIT	172,287.39
ONLINE XFR FROM: XXXXXX8543	
Withdrawals and Other Debits	
Oct 13 AUTOMATED PAYMENT ck/ref no. 5775828	33,224.99
PARETEUM CORP OP PROF FEES 954557538	
Oct 13 AUTOMATED PAYMENT ck/ref no. 5774615	40,868.80
PARETEUM CORP OP PROF FEE 954557538	50 S. F. (2000) S. (2000)
Oct 13 AUTOMATED PAYMENT ck/ref no. 5775832	98,193.60
PARETEUM CORP OP PROF FEES 954557538	
Daily Balances	
Sep 30 5,000.00 Oct 13 5,000.00	
Oct 12 177,287.39	