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Special Counsel to the Debtors and Debtors in Possession

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

PARETEUM CORPORATION, *et al.*,¹

Debtors.

Chapter 11

Case No. 22-10615 (LGB)

(Jointly Administered)

**SUMMARY SHEET FOR FIRST AND FINAL FEE APPLICATION OF KING &
SPALDING LLP FOR COMPENSATION FOR SERVICES RENDERED AND
REIMBURSEMENT OF EXPENSES INCURRED AS SPECIAL COUNSEL TO THE
DEBTORS FOR THE PERIOD FROM
MAY 15, 2022 THROUGH OCTOBER 21, 2022**

Name of Applicant	King & Spalding LLP
Applicant's Role in Case	Special Counsel to Pareteum Corporation, <i>et al.</i>
Date Order of Employment Signed	July 1, 2022 [D.I. 169]
Period for Which Compensation and Reimbursement is Sought	May 15, 2022 through October 21, 2022

¹ The Debtors in the Chapter 11 Cases, along with the last four digits of each Debtor's federal tax identification number, if applicable, are: Pareteum Corporation (7538); Pareteum North America Corp. (f/k/a Elephant Talk North America Corp.) (9623); Devicescape Holdings, Inc. (2909); iPass, Inc. (4598); iPass IP LLC (2550); Pareteum Europe B.V.; Artidium Group Ltd. (f/k/a Artidium PLC); Pareteum Asia Pte. Ltd.; and Pareteum N.V. (f/k/a Artidium N.V.). The Debtors' corporate headquarters is located at 1185 Avenue of the Americas, 2nd Floor, New York, NY 10036.



Summary of Total Fees and Expenses Requested	
Total Compensation Sought for the Fee Period	\$1,369,556.50
Total Expense Reimbursement Sought for the Fee Period	\$12,354.06
Total Fees and Expenses Sought for the Fee Period	\$1,381,910.56
Total Allowed Fees Paid to Date	\$0.00
Total Allowed Expenses Paid to Date	\$0.00
Total Allowed Fees and Expenses Paid to Date	\$0.00
Blended Rate in this Application for all timekeepers	\$1,266
Blended Rate in this Application for all attorneys	\$1,257.7
Fees Sought for the Fee Period Already Paid Pursuant to Monthly Fee Statements But Not Yet Allowed	\$1,012,996.40
Expenses Sought for the Fee Period Already Paid Pursuant to Monthly Fee Statements But Not Yet Allowed	\$10,395.16
Total Fees and Expenses Sought for the Fee Period Already Paid Pursuant to Monthly Fee Statements But Not Yet Allowed	\$1,023,391.56
Total Fees Sought for this Fee Period Not Yet Paid	\$356,560.10
Total Expenses Sought for this Fee Period Not Yet Paid	\$1,958.90
Total Fees and Expenses Sought for this Fee Period Not Yet Paid	\$358,519.00
Number of professionals included in this Application	26
Number of professionals billing fewer than 15 hours to the case during this Fee Period	16
This is a(n): __ Monthly Application __ Interim Application <u>X</u> Final Application	

Summary of Prior Monthly Fee Statements					
Date Filed & D.I	Fee period	Total Fees and Expenses Incurred for Fee Period		Total Amount Previously Requested in Prior Monthly Fee Statement	
		Fees	Expenses	Fees (at 80%)	Expenses (at 100%)
7/20/2022 [D.I. 234]	May 15, 2022 through June 30, 2022	\$912,718.50	\$8,097.31	\$730,174.80	\$8,097.31 ²
8/23/2022 [D.I. 305]	July 1, 2022 through July 31, 2022	\$353,527.00	\$2,297.85	\$282,821.60	\$2,297.85
9/20/2022 [D.I. 344]	August 1, 2022 through August 31, 2022	\$39,929.50	\$0.00	\$31,943.60	\$0.00
10/20/2022 [D.I. 394]	September 1, 2022 through September 30, 2022	\$26,891.50	\$34.40	\$21,513.20	\$34.40
Not filed on docket	October 1, 2022 through October 21, 2022	\$36,490.00	\$1,924.50	\$29,192.00	\$1,924.50
Total for First and Final Fee Application		\$1,369,556.50	\$12,354.06	\$1,095,645.20	\$12,354.06

Summary of Any Objections to Monthly Fee Statements: None.

Fees and Expenses Sought in this Fee Application Not Yet Paid: \$358,519.00

² The amount of expenses previously requested in the first monthly fee statement was incorrectly listed as \$8,482.36 instead of \$8,097.31.

Compensation by Professional for Fee Period				
Name of Professional Individual	Position, Year Assumed Position, Prior Relevant Experience, years of Obtaining Relevant License to Practice	Hourly Billing Rate	Total Hours Billed	Total Compensation
Partners				
Zachary Davis	Partner; joined K&S 2014; admitted to Georgia 2014	\$1,220.00	8.3	\$10,126.00
Jake Downing	Partner; joined K&S 2021; admitted to Illinois 2006	\$1,290.00	1.3	\$1,677.00
Daniel Friel	Partner; joined K&S 2015; admitted to England & Wales 1990	\$1,610.00	1.8	\$2,898.00
Michael Handler	Partner; joined K&S 2016; admitted to New York 2012	\$1,365.00	129.4	\$176,631.00
Benoit Lavigne	Partner; joined K&S 2021; admitted to Quebec 2005; England and Wales 2015	\$1,530.00	1.0	\$1,530.00
Aaron Lipson	Partner; joined K&S 2019; admitted to Georgia 2000	\$1,225.00	7.7	\$9,432.50
Jesse Pauker	Partner; joined K&S 2021; admitted to New Jersey 2007, New York 2014	\$995.00	38.1	\$37,909.50
Jason Peters	Partner; joined K&S 2017; admitted to Texas 1996	\$1,245.00	25.7	\$31,996.50
Jules Quinn	Partner; joined K&S 2015; admitted to England & Wales 1994	\$1,390.00	0.5	\$695.00
John Sweet	Partner; joined K&S 2003; admitted to New York 2000	\$1,650.00	1.3	\$2,145.00
Heath Trisdale	Partner; joined K&S 2020; admitted to Texas 2008	\$1,230.00	1.8	\$2,214.00
Thad Wilson	Partner; joined K&S 2008; admitted to Georgia 2008	\$1,220.00	441.8	\$538,996.00

Name of Professional Individual	Position, Year Assumed Position, Prior Relevant Experience, years of Obtaining Relevant License to Practice	Hourly Billing Rate	Total Hours Billed	Total Compensation
Counsel				
Jon Jordan	Counsel; joined K&S 2003; admitted to Georgia 2002	\$1,050.00	63.5	\$66,675.00
Associates				
Britney Baker	Associate; joined K&S 2018; admitted to Georgia 2018	\$890.00	104.8	\$93,272.00
Myrna Baumann	Senior associate; joined K&S 2010; admitted to Texas 2006	\$1,130.00	0.9	\$1,017.00
Meghan Daly	Associate; joined K&S 2021; admitted to New York 2018	\$965.00	48.5	\$46,802.50
Marie Hoolihan	Senior associate; joined K&S 2019; admitted to New Zealand 2014	\$910.00	0.5	\$455.00
George Hwang	Associate; joined K&S 2020; admitted to Georgia 2021	\$730.00	3.0	\$2,190.00
Michael Nunnally	Associate; joined K&S 2021; admitted to Georgia 2019	\$690.00	11.5	\$7,935.00
Sangita Sahasranaman	Associate; joined K&S 2022; admitted to New York 2019	\$730.00	2.1	\$1,533.00
Lauren Salas Mationg	Associate; joined K&S 2022; admitted to Illinois 2021, California 2021	\$730.00	1.0	\$730.00
Sarah Schofield	Associate; joined K&S 2021; admitted to Georgia 2022	\$620.00	72.9	\$45,198.00
Ramsey Scofield	Associate; joined K&S 2021; admitted to New York 2018	\$945.00	81.2	\$76,734.00
Leia Shermohammed	Associate; joined K&S 2017; admitted to Georgia 2015	\$980.00	209.1	\$204,918.00
Paraprofessionals				
Sheehan, Moira	Paralegal; joined K&S 2016	\$265.00	0.7	\$185.50
McCullough, John	Paralegal; joined K&S 2002	\$510.00	11.1	\$5,661.00

Total Fees for Compensation Period			
	Blended Rate	Total Hours Billed	Total Compensation
Partners (International)	\$1,510	3.3	\$5,123.00
Partners (U.S.)	\$1,271	213.6	\$811,127.50
Counsel	\$1,050	63.5	\$66,675.00
Associates	\$847	535.5	\$480,784.50
Paraprofessionals	\$388	11.8	\$5,846.50
Blended Attorney Rate		\$1,257.70	
Blended Rate for All Timekeepers		\$1,266.00	
Total Fees Incurred		\$1,369,556.50	

Compensation by Project Category for Fee Period		
Project Category	Total Hours Billed	Total Compensation
Case Administration	179.8	\$187,236.00
Asset Disposition	525.9	\$568,921.00
Meetings of and Communications with Creditors	3.8	\$3,724.00
Fee/Employment Applications	68.4	\$64,629.00
Assumption/Rejection of Leases and Contracts	3.9	\$4,758.00
Other Contested Matters (excluding assumption / rejection motions)	0.3	\$366.00
Business Operations	6.4	\$7,808.00
Employee Benefits/Pensions	15.1	\$15,699.50
Financing/Cash Collections	393.7	\$433,526.00
Tax Issues	1.6	\$2,511.00
Board of Directors Matters	41.4	\$44,853.00
Plan and Disclosure Statement (including Business Plan)	16.9	\$20,618.00
General Bankruptcy Advice/Opinions	12.3	\$14,907.00
TOTAL	1,269.5	\$1,369,556.50

Expense Summary for Fee Period	
Expense Summary	Amount
Chapter 11 Petition Filing Fees	\$7,152.00
Outside Counsel Fees	\$2,408.76
Computer Research	\$1,844.63
Court and Related Fees	\$750.00
Duplicating Costs	\$35.50
Document Delivery	\$76.46
Meals	\$64.79
Cabfare	\$21.92
TOTAL	\$12,354.06

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Special Counsel to the Debtors and Debtors in Possession

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

PARETEUM CORPORATION, *et al.*,¹

Debtors.

Chapter 11

Case No. 22-10615 (LGB)

(Jointly Administered)

**FIRST AND FINAL FEE APPLICATION OF KING & SPALDING LLP FOR
COMPENSATION FOR SERVICES RENDERED AND REIMBURSEMENT OF
EXPENSES INCURRED AS SPECIAL COUNSEL TO THE
DEBTORS FOR THE PERIOD FROM
MAY 15, 2022 THROUGH OCTOBER 21, 2022**

Pursuant to sections 327, 330, and 331 of chapter 11 of title 11 of the United States Code (the “**Bankruptcy Code**”), Rule 2016 of the Federal Rules of Bankruptcy Procedure (the “**Bankruptcy Rules**”), Rule 2016-1 of the Local Bankruptcy Rules for the United States

¹ The Debtors in the Chapter 11 Cases, along with the last four digits of each Debtor’s federal tax identification number, if applicable, are: Pareteum Corporation (7538); Pareteum North America Corp. (f/k/a Elephant Talk North America Corp.) (9623); Devicescape Holdings, Inc. (2909); iPass, Inc. (4598); iPass IP LLC (2550); Pareteum Europe B.V.; Artium Group Ltd. (f/k/a Artium PLC); Pareteum Asia Pte. Ltd.; and Pareteum N.V. (f/k/a Artium N.V.). The Debtors’ corporate headquarters is located at 1185 Avenue of the Americas, 2nd Floor, New York, NY 10036.

Bankruptcy Court for the Southern District of New York (the “**Local Rules**”), the *Order Authorizing the Retention and Employment of King & Spalding LLP as Special Counsel for the Debtors Nunc Pro Tunc to the Petition Date*, dated July 1, 2022 [D.I. 169] (the “**Retention Order**”), and the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals*, dated July 11, 2022 [D.I. 205] (the “**Interim Compensation Order**”), the Amended Guidelines for Fees and Disbursements for Professionals in Southern District of New York Bankruptcy Cases Pursuant to General Order M-447 (Jan. 29, 2013) (the “**Local Guidelines**”), and the U.S. Trustee Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed Under 11 U.S.C. § 330 by Attorneys in Larger Chapter 11 Cases, effective November 1, 2013 (the “**UST Guidelines**,” and together with the Interim Compensation Order and the Local Guidelines, the “**Fee Guidelines**”), King & Spalding LLP (“**K&S**”), special counsel to the above-captioned debtors and debtors in possession (collectively, the “**Debtors**”), submits this *First and Final Fee Application for Compensation for Services Rendered and Reimbursement of Expenses Incurred as Special Counsel to the Debtors for the Period from May 15, 2022 Through October 21, 2022* (this “**Fee Application**”).² By this Fee Application, K&S seeks court approval for (i) compensation for professional services performed during the Fee Period in the amount of \$1,369,556.50, and (ii) reimbursement of actual, necessary expenses incurred in connection with the rendition of such services in the amount of \$12,354.06.

BACKGROUND

I. Chapter 11 Cases

1. On May 15, 2022 (the “**Petition Date**”), the Debtors each commenced with this

² The period from May 15, 2022 through and including October 21, 2022 is referred to herein as the “**Fee Period**.”

Court a voluntary case under chapter 11 of the Bankruptcy Code. On May 18, 2022, the Court entered an order authorizing the joint administration and procedural consolidation of these chapter 11 cases pursuant to Bankruptcy Rule 1015(b) [D.I. 37].

2. The Debtors operated their post-sale affairs as debtors and debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code through the Effective Date. On May 24, 2022, the United States Trustee for the Southern District of New York (the “**U.S. Trustee**”) appointed the creditors’ committee pursuant to section 1102 of the Bankruptcy Code [D.I. 52]. No request has been made for the appointment of a trustee or examiner.

3. A detailed description surrounding the facts and circumstances of these chapter 11 cases is set forth in the *Declaration of Laura W. Thomas in Support of the Debtors’ Chapter 11 Petitions and First Day Pleadings* (the “**First Day Declaration**”) [D.I. 3].

II. Sale Process and Global Settlement

4. On May 31, 2022, the Court entered the *Order (I) Approving (A) Bidding Procedures for Sales of Debtors’ Assets, (B) Stalking Horse Expense Reimbursement, (C) Form and Manner of Notice of Sales, Auction, and Sale Hearings, and (D) Assumption and Assignment Procedures; (II) Scheduling Auction and Sale Hearings; And (III) Granting Related Relief* [D.I. 76] (the “**Bidding Procedures Order**”), which, among other things, authorized the Debtors to commence a sale process for substantially all of the Debtors’ assets (the “**Sale**”) based upon an asset purchase agreement (the “**Asset Purchase Agreement**”) between the Debtors, as sellers, and Circles MVNE Pte. Ltd. and Channel Ventures Group, LLC, as purchasers (together, the “**Purchasers**”).

5. On June 30, 2022, the Court entered the *Order (I) Approving Asset Purchase*

Agreement Among Sellers and Buyer; (II) Authorizing Sale of Certain of the Debtors' Assets Free and Clear of Liens, Claims, Interests, and Encumbrances; (III) Authorizing Assumption and Assignment of Certain Executory Contract and Leases in Connection Therewith; and (IV) Granting Related Relief [D.I. 167] (the “**Sale Order**”).

6. Subsequent to entry of the Sale Order, the Debtors entered into a settlement and release agreement between the Debtors, the Committee, and the Purchasers (the “**Global Settlement**”).

7. On July 8, 2022, the Court entered the *Order Authorizing and Approving Global Settlement and Release Agreement* [D.I. 201], which, among other things, approved the Global Settlement.

8. The Debtors closed the Sale on July 11, 2022 [Docket No. 212] (the “**Sale Closing**”)

III. Plan Confirmation Process

9. Upon the Sale Closing, the Debtors ceased business operations, the resignation of Debtors' then-current directors and officers became effective, and the Debtors' focus moved to completing the wind down of their affairs through a Chapter 11 liquidating plan, pursuant to which, among other things, a liquidating trust would be established, and a liquidation trustee selected by the Creditors' Committee would be appointed. The Debtors engaged Saccullo Business Consulting, LLC to provide Anthony M. Saccullo as the wind-down officer to the Debtors effective as of July 5, 2022 (the “**Wind-Down Officer**”) to administer the Debtors' estates from the Sale Closing through the effective date of a liquidating plan. The Court approved the Debtors' engagement of the Wind-Down Officer by order dated July 21, 2022 [D.I. 235].

10. On August 4, 2022, the Debtors filed the *Chapter 11 Plan of Liquidation for*

Pareteum Corporation and Certain of its Affiliates [D.I. 268] (as modified, amended and/or supplemented from time to time, the “**Plan**”) and related *Disclosure Statement for the Chapter 11 Plan of Liquidation for Pareteum Corporation and Certain of its Affiliates* [D.I. 269] (as modified, amended and/or supplemented from time to time, the “**Disclosure Statement**”). On August 17, 2022, the Debtors filed modified versions of both the Plan and Disclosure Statement [D.I. 285, 286].

11. On August 22, 2022, the Court entered the *Order (I) Approving Certain Key Dates Relating to Confirmation of the Debtors’ Plan, Including Scheduling a Combined Hearing to Consider Approval of Debtors’ Disclosure Statement and Plan; (II) Approving the Form and Manner of Combined Hearing Notice; (III) Approving the Debtors’ Disclosure Statement on a Provisional Basis; (IV) Approving (A) Procedures for Solicitation; (B) Forms of Ballots; (C) Procedures for Tabulation of Votes; and (D) Procedures for Objections; and (V) Establishing a Bar Date for Filing Administrative Claims Arising From the Petition Date Through and Including August 31, 2022* [D.I. 296] (the “**Solicitation Procedures Order**”).

12. A combined hearing to consider approval of the Disclosure Statement on a final basis and confirmation of the Plan was held on October 6, 2022. The Court entered an order confirming the Plan on October 7, 2022 [D.I. 374].

13. On October 21, 2022, the Debtors filed the *Notice of Effective Date* [D.I. 397] (the “**Notice of Effective Date**”), which provided that the Effective Date of the Plan occurred on the same date, and as a result, the Plan had been substantially consummated.

RETENTION OF K&S

14. On June 7, 2022, the Debtors applied to the Court for an order approving the retention of K&S as special counsel to the Debtors, effective *nunc pro tunc* to the Petition Date

(the “**Retention Application**”) [D.I. 88].

15. On June 30, 2022, the Debtors filed a supplemental declaration in support of the Retention Application (the “**Supplemental Declaration**”) [D.I. 165].

16. On July 1, 2022, the Court entered an order [D.I. 169] (the “**Retention Order**”) authorizing the Debtors to retain K&S as special counsel under the terms set forth in the Retention Application.

17. The Retention Order authorized the Debtors to compensate and reimburse K&S in accordance with the Bankruptcy Code, the Bankruptcy Rules, the Local Rules, and any other applicable procedures and orders of the Court. Specifically, the Retention Order authorized the Debtors to retain and employ K&S in accordance with the rates set forth in the Retention Application, to compensate K&S for services rendered, and to reimburse K&S for its reasonable and necessary expenses incurred, subject to application to this Court.

**SUMMARY OF PROFESSIONAL COMPENSATION AND REIMBURSEMENT OF
EXPENSES REQUESTED**

18. In this Fee Application, K&S seeks allowance of compensation for professional services performed during the Fee Period in the amount of \$1,369,556.50 and of expenses incurred in connection with the rendition of such services in the amount of \$12,354.06. During the Fee Period, K&S professionals expended a total of 1,269.5 hours in connection with the necessary services performed.

19. Pursuant to the terms of the Interim Compensation Order, K&S has, to date, submitted four monthly invoices relating to the Fee Period (collectively, the “**Monthly Fee Statements**”): (i) for the period from May 15, 2022 through June 30, 2022 in the amount of \$912,718.50 for fees and \$8,097.31 for expenses (the “**First Fee Statement**”); (ii) for the period from July 1, 2022 through July 31, 2022 in the amount of \$353,527.00 for fees and \$2,297.85 for

expenses (the “**Second Fee Statement**”); (iii) for the period from August 1, 2022 through August 31, 2022 in the amount of \$39,929.50 for fees and \$0.00 for expenses (the “**Third Fee Statement**”); and (iv) for the period from September 1, 2022 to September 30, 2022 in the amount of \$26,891.50 for fees and \$34.40 for expenses (the “**Fourth Fee Statement**”); and (v) for the period from October 1, 2022 to October 21, 2022 in the amount of \$36,490.00 for fees and \$1,924.50 for expenses (the “**Fifth Fee Statement**”).

20. Pursuant to the terms of the Interim Compensation Order, K&S served a copy of its Monthly Fee Statements (except for the Fifth Fee Statement), supported by time and disbursement records and a summary of services rendered and expenses incurred, upon each of the Notice Parties (as defined in the Interim Compensation Order) in the format specified by the Guidelines, allowing each of the Notice Parties an opportunity to review and object to the Monthly Fee Statements.³

21. In accordance with the Interim Compensation Order, K&S sought payment of 80% of the fees and 100% of the expenses covered by each Monthly Fee Statement. To date, the Debtors have paid K&S a total of \$1,023,391.56 and K&S has not been paid for its Third Fee Statement, Fourth Fee Statement, and Fifth Fee Statement.

22. The fees charged by K&S in these chapter 11 cases are billed in accordance with K&S’s existing billing rates and procedures in effect during the Fee Period. Such fees are reasonable based on the customary compensation charged by comparably skilled practitioners performing services similar to those performed by K&S in these cases in a competitive national legal market.

23. **Exhibit A** attached hereto is the certification of Thaddeus D. Wilson, a partner of K&S, regarding the services for which compensation is sought herein. **Exhibit B** attached hereto

³ The Fifth Fee Statement was not filed on the docket, but the Wind-Down Officer was provided with a copy of the invoice for such period, which is also included in **Exhibit C** attached hereto.

sets forth a summary and comparison of the aggregate blended hourly rates billed by K&S's timekeepers during the preceding twelve-month year and the blended hourly rates billed to the Debtors during the Fee Period. **Exhibit C** attached hereto are the time records of K&S for the Fee Period organized by project category with a daily time log describing the time spent by each attorney and other professional during the Fee Period as well as an itemization of expenses.

24. K&S's charges for its professional services are based upon the time, nature, extent and value of such services and the cost of comparable services incurred in cases other than under the Bankruptcy Code.

PROFESSIONAL SERVICES RENDERED DURING THE FEE PERIOD

25. In accordance with the UST Guidelines, all K&S professionals kept a contemporaneous record of time spent rendering services and separated tasks in billing increments of one-tenth (0.10) of an hour. The following is a summary of the significant professional services rendered by K&S during the Fee Period, organized in accordance with K&S's internal time-tracking system, and broken down by project or task code.

- i. Case Administration – B110
 - Total Fees: \$187,236.00
 - Total Hours: 179.8

This category includes time spent on a variety of tasks that were necessary to ensure the efficient and smooth administration of the Debtors' chapter 11 cases. Specifically, during the Fee Period, time billed to this Task included time related to the following: (a) the filing of the petitions and first day relief; (b) conference calls with the Debtors' general bankruptcy counsel, Togut, Segal & Segal LLP (the "**Togut Firm**"), the Debtors' management and other professionals as well as internal K&S meetings, to discuss and review pending motions and applications, relief granted, and other work in process; (c) filing pleadings in these chapter 11 cases; (d) preparing notices of

motions, proposed orders, exhibits, and schedules, as applicable; and (e) preparing for hearings. Time billed to this category also includes work and meetings related to multiple matters such that the time cannot be easily allocated to one of the other matters.

ii. Asset Disposition – B130

Total Fees: \$568,921.00
Total Hours: 525.9

This category includes time spent on a variety of tasks that were necessary to complete the Sale. Specifically, during the Fee Period, time billed for this category included time related to the following: (i) advising the Debtors and the Togut Firm with respect to the marketing of the Debtors' assets for Sale; (ii) advising the Debtors and the Togut Firm with respect to the due diligence process for potential purchasers of the Debtors' assets, including, without limitation, assisting the Debtors in their efforts to compile information and data related to such due diligence process; (iii) advising the Debtors and the Togut Firm with respect to legal issues that arose in connection with the Sale process; (iv) preparing for an auction for the Sale; (v) seeking and obtaining Court approval of the Sale, including, without limitation, drafting, filing and prosecuting all pleadings related thereto; (vi) drafting and negotiating all documents relating to the Sale; (vii) coordinating the closing of the Sale; and (viii) advising the Debtors with respect to post-closing issues arising from or relating to the Sale..

iii. Meetings of and Communications with Creditors – B150

Total Fees: \$3,724.00
Total Hours: 3.8

This category includes time spent by K&S providing services related to creditor negotiations.

iv. Fee/Employment Applications – B160

Total Fees: \$64,629.00
Total Hours: 68.4

This category includes time spent by K&S preparing employment applications on behalf

of K&S and others and discussing related matters with parties in interest. Specifically, during the Fee Period, K&S (i) prepared the Retention Application, the Supplemental Declaration, and the Monthly Fee Statements; and (ii) instructed its timekeepers regarding disclosures required pursuant to the Bankruptcy Code, Bankruptcy Rules, Local Rules, and UST Guidelines.

v. Assumption/Rejection of Leases and Contracts – B185

Total Fees: \$4,758.00

Total Hours: 3.9

This category includes time spent by K&S examining executory contracts and analyzing various issues related to the assumption of certain executory contracts.

vi. Other Contested Matters – B190

Total Fees: \$366.00

Total Hours: 0.3

This category includes time spent by K&S corresponding with counsel for TruConnect regarding potential intellectual property issues.

vii. Business Operations – B210

Total Fees: \$7,808.00

Total Hours: 6.4

This category includes time spent by K&S on issues related to debtor in possession operating in chapter 11, pending litigations matters, insurance issues and other issues concerning the business.

viii. Employee Benefits/Pensions – B220

Total Fees: \$15,699.50

Total Hours: 15.1

This category includes time spent by K&S analyzing and discussing post-closing employee issues with the Togut Firm, the Wind-Down Officer and the Purchasers.

ix. Financing/Cash Collections – B230

Total Fees: \$433,526.00

Total Hours: 393.7

This category includes time spent by K&S (i) seeking and obtaining Court approval of the senior secured, super-priority, priming, post-petition financing (the “**DIP Financing**”), including, without limitation, drafting, filing and prosecuting all pleadings related thereto; (ii) drafting and negotiating all documents relating to the DIP Financing; (iii) coordinating the closing of the DIP Financing; (iv) advising the Debtors with respect to post-closing issues arising from or relating to the DIP Financing; (v) drafting, filing and presenting the cash management motion; and (vi) advising the Debtors on its cash management system and other financing matters in these chapter 11 cases.

x. Tax Issues – B240

Total Fees: \$2,511.00

Total Hours: 1.6

This category includes time spent by K&S related to various tax-related issues.

xi. Board of Director Matters – B260

Total Fees: \$44,853.00

Total Hours: 41.4

This category includes time spent by K&S (i) attending board meetings; (ii) drafting board minutes; and (iii) corresponding with board of directors concerning meetings and various issues related to the Sale, DIP Financing, and other issues related to these chapter 11 cases.

xii. Plan and Disclosure Statement (including Business Plan) – B320

Total Fees: \$20,618.00

Total Hours: 16.9

This category includes time spent by K&S confirming the Plan and Disclosure Statement and working towards the Effective Date. During the Fee Period, K&S continued discussions with

the Togut Firm, the Wind-Down Officer, and counsel for the Purchasers regarding confirmation issues; prepared for and attended the confirmation hearing and the disclosure statement hearing; and completed various tasks required for the Plan to go effective.

xiii. General Bankruptcy Advice/Opinions – B410

Total Fees: \$14,907.00

Total Hours: 12.3

This category includes time spent by K&S corresponding with management, the Togut Firm regarding the bankruptcy filing, case strategy, and related issues.

REASONABLE AND NECESSARY SERVICES

24. The foregoing professional services performed by K&S were necessary and appropriate. The professional services performed by K&S were in the best interests of the Debtors and their stakeholders. Compensation for such services is commensurate with the complexity, importance, and nature of the issues and tasks that are involved in matters related to these chapter 11 cases. The professional services were performed skillfully and efficiently.

25. In accordance with the factors enumerated in section 330 of the Bankruptcy Code, it is respectfully submitted that the amount requested by K&S is fair and reasonable given (a) the need for the preservation and maximization of value for all participants in these cases; (b) the complexity of the Debtors' matters related to the Sale, the DIP Financing, and other corporate matters in the Bankruptcy Case; (c) the time and labor required to represent the Debtors effectively; (d) the nature and extent of services rendered; (e) K&S's experience, reputation and ability; (f) the value of K&S's services; and (g) the cost of comparable services other than in a case under the Bankruptcy Code.

26. K&S has reviewed the requirements of the UST Guidelines and believes that this Fee Application complies in all material respects with those requirements. To the extent this Fee

Application does not comply in every respect with the requirements of such guidelines, K&S respectfully requests a waiver for any such technical non-compliance.

ACTUAL AND NECESSARY EXPENSES

27. A schedule specifying the categories of expenses for which K&S is seeking reimbursement and the total amount for each such expense category is set forth on the attached summary sheet. K&S has incurred \$12,354.06 in expenses in connection with providing legal services to the Debtors during the Fee Period. These expenses are reasonable and necessary and were essential to, among other things, providing advice on matters relating to administering the case and foreign-related issues.

NOTICE

28. Notice of this Fee Application will be provided to: (a) the entities on the Master Service List (available on the Debtors' case website at <https://kccllc.net/pareteum>) and (b) any party that has requested notice pursuant to Bankruptcy Rule 2002 (collectively, the "**Notice Parties**").

NO PRIOR REQUEST

29. No prior request for the relief sought in the motion has been made to this or any other court.

CONCLUSION

For the foregoing reasons, K&S respectfully requests that the Court (i) award final allowance of K&S's compensation for professional services rendered during the Fee Period in the amount of \$1,381,910.56, consisting of \$1,369,556.50 in fees and \$12,354.06 in expenses, in all instances as incurred during the Fee Period, (ii) direct payment of the difference between the amounts allowed and any amounts previously paid pursuant to the Interim Compensation Order, and (iii) grant such other and further relief as is just and proper.

Dated: November 21, 2022
New York, New York

KING & SPALDING LLP

/s/ Michael Handler

Michael Handler
1185 Avenue of the Americas
New York, New York 10036
(212) 556-2100

-and-

Thaddeus D. Wilson (*pro hac vice*)
1180 Peachtree Street N.E. Ste. 1600
Atlanta, Georgia 30309-3521
(404) 572-4600

*Special Counsel to the Debtors and Debtors in
Possession*

EXHIBIT A

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

PARETEUM CORPORATION, *et al.*,¹

Debtors.

Chapter 11

Case No. 22-10615 (LGB)

(Jointly Administered)

CERTIFICATION OF THADDEUS D. WILSON

I, Thaddeus D. Wilson, hereby certify as follows:

1. I am a partner with the law firm of King & Spalding LLP (“**K&S**”), which maintains offices at, among other places, 1180 Peachtree Street NE, Atlanta, GA 30309. I am an attorney admitted to practice law in the State of Georgia. K&S serves as special counsel for Pareteum Corporation and its debtor affiliates, as debtors and debtors in possession in the above-captioned chapter 11 cases (collectively, the “**Debtors**”).

2. This certification is made in respect of K&S’s compliance with the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals*, dated July 11, 2022 [D.I. 205] (the “**Interim Compensation Order**”), the Amended Guidelines for Fees and Disbursements for Professionals in Southern District of New York Bankruptcy Cases Pursuant to General Order M-447 (Jan. 29, 2013) (the “**Local Guidelines**”), and the U.S. Trustee Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed Under 11 U.S.C. § 330 by Attorneys in Larger Chapter

¹ The Debtors in the Chapter 11 Cases, along with the last four digits of each Debtor’s federal tax identification number, if applicable, are: Pareteum Corporation (7538); Pareteum North America Corp. (f/k/a Elephant Talk North America Corp.) (9623); Devicescape Holdings, Inc. (2909); iPass, Inc. (4598); iPass IP LLC (2550); Pareteum Europe B.V.; Artidium Group Ltd. (f/k/a Artidium PLC); Pareteum Asia Pte. Ltd.; and Pareteum N.V. (f/k/a Artidium N.V.). The Debtors’ corporate headquarters is located at 1185 Avenue of the Americas, 2nd Floor, New York, NY 10036.

11 Cases, effective November 1, 2013 (the “**UST Guidelines**,” and together with the Interim Compensation Order and the Local Guidelines, the “**Fee Guidelines**”).

3. This certification is made in connection with K&S’s fee application, dated November 21, 2022, for final compensation and reimbursement of expenses for the period commencing May 15, 2022 through and including October 21, 2022 in accordance with the Fee Guidelines (the “**Fee Application**”).

4. Pursuant to section B(1) of the Local Guidelines, I certify that: (i) I have read the Fee Application; (ii) to the best of my knowledge, information, and belief formed after reasonable inquiry, the fees and disbursements sought fall within the Local Guidelines; (iii) the fees and disbursements sought are billed at rates in accordance with those customarily charged by K&S and generally accepted by K&S’s clients; and (iv) in providing a reimbursable service, K&S does not make a profit on that service, whether the service is performed by K&S in-house or through a third party.

5. Pursuant to section B(2) of the Local Guidelines, and as required by the Interim Compensation Order, I certify that K&S has complied with provisions requiring it to provide notice to certain designated parties of a statement of K&S’s fees and expenses accrued during the previous months.

6. Pursuant to section B(3) of the Local Guidelines, I certify that this Fee Application is being served on the parties designated in the Interim Compensation Order.

7. In accordance with Bankruptcy Rule 2016(a) and section 504 of the Bankruptcy Code, I certify that no agreement or understanding exists between K&S and any other entity for the sharing of compensation received or to be received for services rendered in or in connection with the above-captioned cases except as authorized by the Bankruptcy Code, the Bankruptcy

Rules, and the Local Rules. All services for which compensation is sought were professional services rendered on behalf of the Debtors and not on behalf of any other person.

8. The following is provided in response to the request for additional information set forth in ¶ C.5 of the UST Guidelines.

Question: Did K&S agree to any variations from, or alternatives to, your standard or customary billing rates, fees, or terms for services pertaining to this engagement that were provided during the Fee Period?

Answer: No.

Question: If the fees sought in this Fee Application as compared to the fees budgeted for the time period covered by this Fee Application are higher by 10% or more, did K&S discuss the reasons for the variation with the Debtors?

Answer: Yes. K&S and the Togut Firm provided the Debtors and the Wind Down Officer with periodic updates to the initial budget based on developments that occurred during the pendency of these chapter 11 cases.

Question: Have any of the professionals included in this Fee Application varied their hourly rate based on the geographic location of these chapter 11 cases?

Answer: No. The hourly rates used by K&S in representing the Debtors are consistent with the rates K&S charges other comparable chapter 11 clients, regardless of the location of the chapter 11 cases.

Question: Does the Fee Application include time or fees relating to review, revising, or reducing time records or preparing, reviewing or revising invoices? If so, please quantify by hours and fees.

Answer: No.

Question: Does the Fee Application include time or fees for reviewing time records to redact any privileged or other confidential information? If so, please quantify by hours and fees.

Answer: No.

Question: Does the Fee Application include any rate increases since K&S's retention?

Answer: No.

Question: If the Fee Application includes any rate increases since K&S's retention, did the Debtors review and approve of those rate increase in advance? Did the Debtors agree when retaining K&S to accept all future rate increases?

Answer: N/A.

Dated: November 21, 2022
New York, New York

/s/ Thaddeus D. Wilson

Thaddeus D. Wilson

EXHIBIT B

Category of Timekeeper	Blended Hourly Rate	
	Billed by attorneys in U.S. Offices for the Fee Period	Billed by all timekeepers in this Fee Application for the Fee Period
Partner (International)	\$1,510	\$1,295
Partner (U.S.)	\$1,271	\$1,236
Counsel	\$1,050	\$1,143
Associate	\$847	\$845
Paraprofessionals	\$388	\$388

EXHIBIT C

Detailed Time Records and Expenses

KING & SPALDING

FEDERAL I.D. 58-0520153

Remit To:
King & Spalding LLP
P.O. Box 116133
Atlanta, GA 30368-6133

By Wire: Truist Bank (formerly SunTrust Bank)
ABA: 061 000 104
SWIFT: SNTRUS3A
USD Account: 88003 12475
Account Name: King & Spalding

Pareteum Corporation

Invoice No. 10538661
Invoice Date 07/20/22
Client No. 33669
Matter No. 240001

RE: Pareteum Bankruptcy

For questions, contact:
Thad Wilson +1 404 572 4842

For Professional Services Rendered through 05/31/22:

Fees	\$	400,585.50
Expenses		7,957.31
Total this Invoice	\$	408,542.81

Payment is Due Upon Receipt

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PROFESSIONAL SERVICES

Date	Timekeeper	Task	Activity	Description	Hours
05/15/22	M Handler	B230	A103	Correspondence with counsel to DIP lender regarding Pareteum filing and BK prep	2.0
05/15/22	J McCullough	B110	A110	Assist with commencing bankruptcy cases and filing certain first-day motions	2.5
05/15/22	L Shermohammed	B110	A103	Finalize first day motions for filing (1.5); correspond with paralegal J. McCullough regarding same (.5)	2.0
05/15/22	T Wilson	B230	A104	Negotiate final changes to APA and DIP credit agreement	2.0
05/16/22	B Baker	B110	A108	Call with FTI regarding first day updates and contract review	0.5
05/16/22	B Baker	B110	A103	Draft pro hac vice motions and orders (.7); draft notice of appearance (.7)	1.4
05/16/22	M Daly	B110	A103	Draft Current Report on Form 8-K for Chapter 11 filing	8.1
05/16/22	Z Davis	B130	A104	Review and revise 8-K preparation	0.6
05/16/22	M Handler	B230	A103	Prepare for first-day hearing	5.8
05/16/22	M Handler	B230	A103	Attention to DIP financing pleadings	3.5
05/16/22	M Handler	B230	A103	Attention to DIP credit agreement	8.0
05/16/22	G Hwang	B130	A103	Draft an officer's certificate	0.5
05/16/22	G Hwang	B130	A103	Prepare a closing checklist	2.0
05/16/22	J McCullough	B110	A110	Assist with filing first-day motions	2.6
05/16/22	J Peters	B130	A104	Review revised closing checklist (and APA to confirm accuracy) and make comment to closing checklist (0.9); review updated checklist (0.1)	1.0
05/16/22	S Sahasranaman	B110	A107	Call with J. Peters regarding outstanding diligence issues (.5); follow-up with stalking horse on outstanding diligence issues (.3)	0.8
05/16/22	S Schofield	B230	A103	FTI status call (0.3); review and revise DIP agreement and DIP schedules (3.8); DIP check in call with M. Handler and R. Scofield (0.4); draft notice of revised interim order (1.2); circulate filed pleadings to management and correspondence regarding same (.5)	6.2
05/16/22	R Scofield	B230	A101	Prepare schedules and exhibits to DIP credit agreement (0.8); discuss same with M. Handler and S. Schofield (0.5)	1.3

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Date	Timekeeper	Task	Activity	Description	Hours
05/16/22	R Scofield	B230	A103	Review, make changes to, and finalize DIP motion and all exhibits thereto	2.2
05/16/22	R Scofield	B230	A104	Review, analyze, and prepare DIP exhibits and schedules (2.3); prepare all necessary documents with respect to officer's certificates to close DIP facility transaction (.9)	3.2
05/16/22	L Shermohammed	B110	A101	Conference with T. Wilson, M. Handler, F. Oswald, and L. Thomas to prepare for first day hearing	1.2
05/16/22	L Shermohammed	B110	A103	Draft and finalize cash management motion (1.3); draft and finalize bidding procedures and sale motion (.9); draft and finalize DIP motion and related documents (1.5); correspondence with M. Handler and Circles' team regarding same (1.0)	4.7
05/16/22	J Sweet	B240	A104	Review credit agreement	0.3
05/16/22	T Wilson	B130	A104	Review sale closing checklist	0.2
05/16/22	T Wilson	B210	A106	Participate in employee call regarding bankruptcy filing	1.0
05/16/22	T Wilson	B110	A107	Correspond with KCC team regarding service issues	0.4
05/16/22	T Wilson	B110	A104	Review and provide comments to first day agenda	0.2
05/16/22	T Wilson	B110	A101	Prepare for first day hearing	2.2
05/16/22	T Wilson	B110	A108	Correspond with US Trustee regarding requests for information and first day proposed orders	0.5
05/16/22	T Wilson	B110	A103	Review and revise suggestion of bankruptcy	0.2
05/16/22	T Wilson	B230	A107	Conference with J. Willis regarding sale and DIP documents	0.4
05/16/22	T Wilson	B230	A104	Review updated cash management motion and proposed order	0.3
05/16/22	T Wilson	B230	A107	Correspond with K&S and DLA teams regarding DIP financing	0.5
05/16/22	T Wilson	B110	A105	Correspond with Z. Davis regarding 8-K	0.2
05/16/22	T Wilson	B410	A108	Correspond with FTI regarding retention applications	0.3
05/16/22	T Wilson	B410	A108	Correspond with management team regarding preparations for first day hearing	0.7

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Date	Timekeeper	Task	Activity	Description	Hours
05/16/22	T Wilson	B410	A107	Correspond with J. Willis regarding first day hearing issues	0.4
05/16/22	T Wilson	B410	A106	Correspond with A. Korff regarding suggestion of bankruptcy	0.2
05/16/22	T Wilson	B410	A106	Conference with F. Oswald, M. Handler, L. Thomas and M. Felix regarding first day hearing prep	1.5
05/16/22	T Wilson	B410	A108	Correspond with independent directors regarding case update	0.2
05/16/22	T Wilson	B410	A107	Conference with F. Oswald regarding first day hearing	0.5
05/16/22	T Wilson	B410	A105	Correspond with K&S and TSS teams regarding preparations for first day hearing	0.8
05/16/22	T Wilson	B130	A104	Negotiate final changes to APA and DIP credit agreement	2.0
05/16/22	T Wilson	B110	A104	Review pro hac vice motion	0.1
05/17/22	B Baker	B110	A104	Attend first day hearing (2.7); draft notice of final DIP hearing (.6); compile resolutions for DIP officer certificates (.8)	4.1
05/17/22	M Daly	B110	A103	Draft Current Report on Form 8-K for Chapter 11 filing	0.9
05/17/22	M Handler	B230	A103	Attend first day hearing (3.0); prepare for same (4.5); attention to DIP closing (4.0)	11.5
05/17/22	G Hwang	B130	A111	Prepare a list of deliverables from FTI	0.5
05/17/22	J Jordan	B130	A103	Teleconference with S. Arbeit regarding Bid Procedures order and hearing (.2); review correspondence regarding DIP and Bid Procedures provisions (.8); prepare correspondence to T. Wilson regarding APA and Sale Motion deadlines (.3); correspondence with M. Handler regarding UST request for interim order information (.1); prepare NOH on bidding procedures (.7); correspondence with KCC and F. Oswald, cc to T. Wilson, regarding NOH of Bid Procedures Motion (.3); follow up discussion with T. Wilson regarding NOH of Bid Procedures Motion (.1); finalize and have NOH filed (.3); additional correspondence and follow-up with J. McCullough regarding filing and F. Oswald and	3.4

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Date	Timekeeper	Task	Activity	Description	Hours
				KCC regarding service (.6)	
05/17/22	J McCullough	B110	A105	Exchange emails with L. Shermohammed regarding bankruptcy filings	0.5
05/17/22	J McCullough	B110	A110	Electronically file and circulate Notice of Hearing regarding Motion for Bidding Procedures Order	0.5
05/17/22	J Peters	B130	A104	Attend phone conference regarding status of data requests with FTI (0.3); attend phone conference regarding satisfaction of covenants to deliver contracts with S. Sahasranaman (0.4); modify list of contract deliverable and review APA to do same (0.3)	1.0
05/17/22	S Sahasranaman	B110	A108	Professionals' status call (.5); call with FTI on deliverables (.5).	1.0
05/17/22	S Schofield	B230	A103	Review and analyze lien search results (2.5); attend first day hearing (2.6); revise schedules to DIP credit agreement (2.1); compile executed documents (2.0); call with M. Handler and R. Scofield regarding DIP (0.8)	10.0
05/17/22	R Scofield	B230	A101	Prepare all documents to be included in DIP closing, including exhibits and schedules thereto, plus officer's certificates and other corporate authorizations	4.3
05/17/22	L Shermohammed	B110	A101	Correspondence with T. Wilson regarding cash management motion and first day hearing	0.8
05/17/22	L Shermohammed	B110	A101	Conference with T. Wilson, M. Handler, F. Oswald, and L. Thomas to prepare for first day hearing	1.5
05/17/22	L Shermohammed	B110	A109	Appear at first day hearing	2.3
05/17/22	T Wilson	B130	A106	Correspond with management team and FTI regarding sale process	0.5
05/17/22	T Wilson	B130	A104	Review and provide comments to bid procedures hearing notice	0.2
05/17/22	T Wilson	B110	A107	Conference with F. Oswald after first day hearing	0.4
05/17/22	T Wilson	B110	A104	Review updated cash management order	0.3
05/17/22	T Wilson	B110	A107	Conference with F. Oswald, M. Handler, and G. Tobias regarding first day hearing prep	0.5

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Date	Timekeeper	Task	Activity	Description	Hours
05/17/22	T Wilson	B185	A107	Conference with FTI team, G. Sahasranaman and J. Peters regarding contract assumption issues	0.5
05/17/22	T Wilson	B110	A104	Review and provide comments on 8-K	0.4
05/17/22	T Wilson	B110	A104	Review and provide comments on first day motion orders	0.8
05/17/22	T Wilson	B130	A106	Correspond with management team regarding sale process and related employee issues	0.3
05/17/22	T Wilson	B110	A101	Prepare for first day hearing	3.4
05/17/22	T Wilson	B110	A108	Correspond with US Trustee regarding committee solicitation issues	0.2
05/17/22	T Wilson	B110	A108	Correspond with KCC team regarding service issues	0.3
05/17/22	T Wilson	B110	A109	Attend first day hearing	3.0
05/17/22	T Wilson	B130	A106	Conference with M. Vitale regarding case and sale strategy	0.3
05/17/22	T Wilson	B410	A107	Correspond with litigation counsel regarding suggestion of bankruptcy	0.3
05/17/22	T Wilson	B410	A106	Correspond with management team regarding unclaimed property audit	0.2
05/17/22	T Wilson	B230	A105	Correspond with M. Handler regarding DIP issues	0.5
05/17/22	T Wilson	B230	A107	Correspond with K&S and DLA teams regarding changes to DIP financing credit agreement and order	0.8
05/18/22	B Baker	B110	A103	Revise draft of notice of final DIP hearing (.5); email correspondence concerning filing and service of notice (.5)	1.0
05/18/22	M Daly	B110	A103	Revise Current Report on Form 8-K for Chapter 11 filing (3.5); compile exhibits for Current Report on Form 8-K for Chapter 11 filing (1.2); submit draft Current Report on Form 8-K for Chapter 11 filing to RR Donnelley for printing (.2)	4.9
05/18/22	Z Davis	B130	A104	Review 8-K	1.5
05/18/22	M Handler	B230	A103	Attention to DIP Closing (7.5); revisions to DIP Order and DIP documents in connection with same (4.2)	11.7
05/18/22	J Jordan	B130	A103	Review correspondence regarding bidding procedures order and related follow-up (.8); review correspondence	2.5

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Date	Timekeeper	Task	Activity	Description	Hours
				regarding sale and contract assumption issues (.3); review docket from other cases regarding SDNY precedent on certain sale issues (1.4)	
05/18/22	A Lipson	B410	A105	Correspondence with T. Wilson regarding impact of bankruptcy on DOJ investigation and review related press release	0.5
05/18/22	J McCullough	B110	A110	Electronically file and circulate Notice of Final Hearing on DIP Motion	0.5
05/18/22	M Nunnally	B130	A104	Review and analyze Pareteum intellectual property schedules sent by Pareteum intellectual property counsel	1.0
05/18/22	J Peters	B130	A104	Attend phone conference with FTI and King & Spalding regarding APA deliverables (0.5); review correspondence from Belgium counsel regarding IP diligence (0.1); correspondence with M. Nunnally and T. Wilson regarding same (0.1); phone conference with J. Willis regarding APA deliverables (0.2)	0.9
05/18/22	S Schofield	B230	A103	Draft and revise ancillary loan documents (3.7); update punch list throughout day (1.5); update closing checklist (1.2); closing checklist call with DLA (0.5); compile executed versions of credit documents (2.5)	9.3
05/18/22	R Scofield	B230	A103	Review and revise DIP closing documentation and ancillary documents (3.4); correspond with M. Hander, FTI and DIP lender regarding closing deliverables (1.2); review and comment on closing documents drafted by DLA (1.0)	5.6
05/18/22	L Shermohammed	B110	A103	Review and revise 8-k (1.0); correspond with M. Daly at K&S regarding same (.2)	1.2
05/18/22	J Sweet	B240	A104	Review and comment on credit agreement	0.8
05/18/22	T Wilson	B130	A107	Correspond with management team and F. Oswald regarding sale-related issues	0.5
05/18/22	T Wilson	B130	A106	Conference with F. Oswald, G. Tobias, L. Thomas and A. Korff regarding sale and bid procedures	1.0
05/18/22	T Wilson	B130	A106	Correspond with management team	0.3

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Date	Timekeeper	Task	Activity	Description	Hours
				regarding post-signing deliverables related to sale	
05/18/22	T Wilson	B130	A107	Conference with counsel for significant creditor regarding sale process	0.3
05/18/22	T Wilson	B210	A104	Review and provide comments on employee communication regarding bankruptcy filing	0.2
05/18/22	T Wilson	B230	A107	Correspond with G. Tobias, F. Oswald and management regarding potential interested buyers	0.2
05/18/22	T Wilson	B230	A107	Correspond with Circles' counsel and K&S team regarding DIP credit agreement and interim order issues	0.6
05/18/22	T Wilson	B110	A105	Correspond with L. Thomas and A. Korff regarding press inquiries	0.2
05/18/22	T Wilson	B110	A107	Correspond with Togut and K&S teams regarding case administration issues	0.4
05/18/22	T Wilson	B410	A107	Conference with F. Oswald regarding case strategy	0.3
05/18/22	T Wilson	B110	A104	Review revised 8-K draft	0.2
05/18/22	T Wilson	B110	A108	Correspond with independent directors regarding draft 8-K and bankruptcy case developments	0.2
05/18/22	T Wilson	B110	A106	Correspond with board and A. Korff regarding pending litigation issues	0.2
05/18/22	T Wilson	B110	A106	Correspond with management team regarding DOJ issues	0.2
05/18/22	T Wilson	B110	A105	Conference with A. Lipson regarding DOJ issue	0.3
05/18/22	T Wilson	B110	A108	Correspond with US Trustee regarding creditor contact info	0.1
05/19/22	B Baker	B160	A103	Review precedent special counsel retention applications (.5); draft K&S retention application (1.3)	1.8
05/19/22	B Baker	B110	A104	Draft revised hearing notices for DIP and bidding procedures (1.0); email correspondence concerning drafting and filing hearing notices (.9); review revised resolutions regarding DIP financing (.5); email correspondence concerning resolutions and DIP note signature pages (.2); attend professionals status call with K&S and FTI teams (.5)	3.1
05/19/22	M Daly	B110	A103	Coordinate filing of Current Report on	3.7

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Date	Timekeeper	Task	Activity	Description	Hours
				Form 8-K with RR Donnelley	
05/19/22	Z Davis	B130	A104	Attention to 8-K filing	1.3
05/19/22	M Handler	B230	A103	Attention to finalizing DIP and correspondence with DIP lender regarding same (3.5); attention to post-closing matters related to same (1.5)	5.0
05/19/22	A Lipson	B410	A105	Call with T. Wilson and W. Johnson regarding impact of bankruptcy on DOJ investigation	0.4
05/19/22	J McCullough	B110	A110	Exchange emails with T. Wilson regarding filing Amended Notice of Hearing on Motion for Bidding Procedures Order (.3); review, electronically file and circulate Amended Notice of Hearing on Motion for Bidding Procedures Order (.3)	0.6
05/19/22	M Nunnally	B130	A104	Correspondence with CVG regarding payment of US patent maintenance fee (1.2); analyze lapsed Pareteum intellectual property (.5); correspondence with purchasers regarding lapsed intellectual property (.6)	2.3
05/19/22	J Peters	B130	A106	Attend phone conference regarding contract deliverables (0.4); correspondence with M. Nunnally regarding IP schedule issues after IP counsel disclosures (0.2)	0.6
05/19/22	S Schofield	B230	A103	Correspondence with M. Handler, R. Schofield and DIP lender regarding closing deliverables (1.0); FTI status call (0.5); revise executed/compiled documents (4.6); DIP team call (0.2); draft and revise form of note (1.3); revise and compile borrowing certificate (0.7); compile closing certificate (0.5); attention to post-closing deliverables (0.8)	8.8
05/19/22	R Scofield	B230	A103	Prepare and correspond with team and lender counsel regarding DIP schedules, exhibits, ancillary documents and comments thereto, and officer's certificates and all related deliverables (1.0); discuss missing items with S. Schofield and track down remaining items (0.5); correspond with securities team with respect to final DIP	1.7

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Date	Timekeeper	Task	Activity	Description	Hours
				documents (0.2)	
05/19/22	L Shermohammed	B160	A105	Correspond with B. Baker regarding drafting retention application	0.3
05/19/22	T Wilson	B130	A107	Conference with independent directors and management team regarding case and sale strategy	0.8
05/19/22	T Wilson	B130	A106	Correspond with management and K&S team regarding closing conditions and covenants related to sale	0.4
05/19/22	T Wilson	B130	A108	Conference with FTI team, J. Peters and G. Sahasranaman regarding sale-related deliverables	0.5
05/19/22	T Wilson	B130	A108	Correspond with independent directors regarding sale process	0.2
05/19/22	T Wilson	B130	A106	Conference with M. Vitale regarding case and sale strategy	0.4
05/19/22	T Wilson	B130	A105	Correspond with L. Thomas and CVG regarding sale process and related issues	0.2
05/19/22	T Wilson	B130	A107	Correspond with counsel for Circles regarding proposed sale timeline	0.3
05/19/22	T Wilson	B210	A108	Correspond with FTI and management teams regarding employee communication related to bankruptcy filing	0.3
05/19/22	T Wilson	B410	A108	Correspond with FTI team regarding potential other bidders	0.1
05/19/22	T Wilson	B410	A105	Correspond with J. Peters and G. Sahasranaman regarding post-signing deliverables	0.1
05/19/22	T Wilson	B410	A107	Correspond with Circles' counsel and M. Nunnally regarding patent issues	0.1
05/19/22	T Wilson	B110	A106	Correspond with A. Korff regarding pending litigation issues	0.2
05/19/22	T Wilson	B110	A104	Review revised bid procedures hearing notice	0.2
05/19/22	T Wilson	B110	A104	Review and provide final comments to 8-K	0.3
05/19/22	T Wilson	B110	A105	Conference with A. Lipson and B. Johnson regarding DOJ investigation issues	0.4
05/19/22	T Wilson	B110	A107	Conference with counsel for potential buyer	0.5
05/19/22	T Wilson	B110	A104	Review escrow agreement for release	0.1

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Date	Timekeeper	Task	Activity	Description	Hours
				issues	
05/19/22	T Wilson	B110	A105	Correspond with M. Daly and Z. Davis regarding 8-K draft	0.2
05/19/22	T Wilson	B110	A107	Conference with F. Oswald regarding case strategy	0.4
05/19/22	T Wilson	B230	A107	Correspond with Circles' counsel and K&S team regarding DIP credit agreement and interim order issues	0.3
05/20/22	B Baker	B160	A103	Draft K&S retention application	6.4
05/20/22	M Handler	B230	A103	Attention to various post-closing matters related to DIP financing	2.4
05/20/22	S Schofield	B230	A103	Draft list of post-closing deliverables (1.6); create closing set index for submission to client (0.5)	2.1
05/20/22	R Scofield	B230	A104	Review DIP credit agreement and filings for insurance and related requirements, and summarize same for management (1.0); incorporate comments thereto from M. Handler (.4)	1.4
05/20/22	L Shermohammed	B410	A107	Conference with T. Wilson, F. Oswald, and debtor management regarding unclaimed property	0.5
05/20/22	T Wilson	B210	A106	Correspond with management team regarding iPass India issues	0.1
05/20/22	T Wilson	B210	A106	Correspond with FTI and management teams regarding employee communications related to bankruptcy filing	0.2
05/20/22	T Wilson	B130	A105	Correspond with L. Thomas and CVG regarding sale process and related issues	0.2
05/20/22	T Wilson	B130	A107	Correspond with J. Willis regarding sale issues	0.1
05/20/22	T Wilson	B130	A105	Correspond with J. Peters and G. Sahasranaman regarding post-signing deliverables	0.1
05/20/22	T Wilson	B260	A108	Correspond with independent directors regarding inbound inquiries from creditors	0.1
05/20/22	T Wilson	B210	A106	Conference with management team regarding unclaimed property audit issues	0.5
05/20/22	T Wilson	B110	A107	Correspond with F. Oswald regarding case strategy	0.2
05/20/22	T Wilson	B110	A105	Correspond with B. Baker and L.	0.2

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Date	Timekeeper	Task	Activity	Description	Hours
				Shermohammed regarding retention application	
05/20/22	T Wilson	B110	A108	Correspond with independent directors, L. Thomas and A. Korff regarding pending litigation issues	0.4
05/21/22	T Wilson	B130	A108	Correspond with counsel for potential buyer	0.1
05/21/22	T Wilson	B130	A106	Conference with M. Vitale regarding sale-related issues	0.5
05/21/22	T Wilson	B110	A107	Correspond with management team and F. Oswald regarding US Trustee requests	0.5
05/22/22	T Wilson	B130	A107	Correspond with management and CVG and CVG principals regarding issues related to sale	0.2
05/22/22	T Wilson	B410	A106	Correspond with management and FTI team regarding sale-related issues	0.6
05/23/22	B Baker	B160	A103	Draft K&S retention application (3.8); review interested parties list and prior conflict search for retention application (2.0); email correspondence concerning the same (.5)	6.3
05/23/22	M Handler	B230	A104	Conference with Circles counsel regarding ongoing obligations under DIP (1.1); review memo regarding same (.5)	1.6
05/23/22	J Jordan	B130	A103	Prepare revised form of notice of assumption and assignment of contracts (.9); review correspondence from L. Thomas, T. Wilson and A. Korff regarding sale issues (.7); prepare correspondence with L. Thomas, A. Korff and T. Wilson regarding sale issues (1.1); draft correspondence to S. Arbeit regarding PII issues (.4); draft and revise web banner notice announcing sale (.6)	3.7
05/23/22	A Lipson	B410	A105	Email correspondence and calls with T. Wilson, W. Johnson, S. Older, S. Fox, and L. Greenstein regarding DOJ investigation	1.2
05/23/22	S Schofield	B230	A103	Attention to post-closing deliverables (2.2); revise post-closing obligation list (.5)	2.7
05/23/22	R Scofield	B110	A101	Draft, review, and revise summary of reporting, deliverables, and other	2.2

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Date	Timekeeper	Task	Activity	Description	Hours
				obligations of client to lenders under DIP and other orders	
05/23/22	T Wilson	B130	A108	Correspond with US Trustee regarding PII issues for sale	0.3
05/23/22	T Wilson	B130	A105	Correspond with J. Willis regarding sale issues	0.1
05/23/22	T Wilson	B130	A105	Correspond with J. Jordan regarding PII issues	0.4
05/23/22	T Wilson	B130	A106	Conference with F. Oswald regarding bid procedures	0.1
05/23/22	T Wilson	B130	A106	Correspond with management regarding PII issues	0.4
05/23/22	T Wilson	B130	A106	Correspond with F. Oswald regarding upcoming bid procedures hearing	0.2
05/23/22	T Wilson	B130	A106	Correspond with G. Tobias regarding bid procedures hearing prep	0.2
05/23/22	T Wilson	B130	A105	Conference with J. Jordan regarding PII issues	0.2
05/23/22	T Wilson	B130	A106	Conference with M. Vitale regarding sale transaction issues	0.4
05/23/22	T Wilson	B130	A105	Conference with L. Thomas regarding next steps in sale transaction	0.5
05/23/22	T Wilson	B110	A106	Correspond with management regarding TruConnect letter and communications	0.2
05/23/22	T Wilson	B110	A105	Conference with A. Lipson regarding government investigation issues following discussion with McGuireWoods	0.3
05/23/22	T Wilson	B110	A106	Conference with M. Vitale regarding case status issues	0.4
05/23/22	T Wilson	B110	A105	Conference with A. Lipson regarding government investigation issues	0.3
05/23/22	T Wilson	B110	A105	Conference with B. Baker regarding retention application	0.2
05/23/22	T Wilson	B110	A106	Correspond with F. Oswald regarding committee appointment issues	0.2
05/23/22	T Wilson	B110	A106	Correspond with A. Korff and L. Thomas regarding government investigation issues	0.4
05/23/22	T Wilson	B110	A105	Correspond with B. Baker and L. Shermohammed regarding retention application	0.2
05/23/22	T Wilson	B110	A106	Conference with F. Oswald regarding case status issues	0.2

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Date	Timekeeper	Task	Activity	Description	Hours
05/23/22	T Wilson	B185	A107	Correspond with FTI team and management regarding contract assumption issues	0.5
05/23/22	T Wilson	B230	A106	Correspond with A. Korff regarding creditor attempt to collect debt	0.1
05/23/22	T Wilson	B230	A106	Correspond with L. Shermohammed, management and FTI regarding cash management issues	0.3
05/23/22	T Wilson	B230	A106	Correspond with A. Korff and L. Thomas regarding CVG escrow issues	0.2
05/23/22	T Wilson	B230	A104	Review CVG escrow agreement	0.1
05/23/22	T Wilson	B190	A107	Correspond with counsel for TruConnect regarding potential issues	0.3
05/23/22	T Wilson	B230	A106	Correspond with management regarding DIP financing draw request	0.2
05/24/22	B Baker	B160	A103	Revise K&S retention application (1.0); review conflicts results for disclosure to retention application (1.0); draft disclosure schedule for retention application (3.7)	5.7
05/24/22	M Handler	B230	A104	Correspondence with DIP lender regarding ongoing obligations under DIP (.4); review memo re same (.6); attention to post-closing deliverables (.4)	1.4
05/24/22	J Jordan	B130	A103	Review correspondence from L. Thomas, T. Wilson and A. Korff regarding sale issues (.8); prepare revised correspondence with L. Thomas, A. Korff and T. Wilson regarding sale issues (.7); prepare correspondence to S. Arbeit regarding PII issues (.6); draft and revise web banner notice announcing sale (.2); review correspondence from S. Arbeit regarding PII issues in Sale and Bid Procedures Orders (.1); prepare edits to bid procedures order (.4); review additional correspondence from T. Wilson regarding bid procedures order (.1)	2.9
05/24/22	M Nunnally	B130	A104	Communications with CVG regarding intellectual property schedules and payment of maintenance fee for US patent	1.0
05/24/22	S Schofield	B230	A103	Review interim DIP order, analyze	1.0

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Date	Timekeeper	Task	Activity	Description	Hours
				ongoing deliverables of borrower and revise Summary of Ongoing Obligations accordingly	
05/24/22	R Scofield	B110	A101	Review correspondence regarding case deadlines, reporting obligations to lenders, and other email updates	0.2
05/24/22	L Shermohammed	B160	A103	Draft and revise K&S special counsel retention application (2.4); correspond with T. Wilson and B. Baker regarding same (.4); review conflicts reports to determine required client disclosures (3.5)	6.3
05/24/22	L Shermohammed	B110	A108	Conference with T. Wilson and FTI colleagues M. Jacobson, J. Mossop, and J. Davis regarding intercompany transfers	0.6
05/24/22	T Wilson	B185	A107	Correspond with FTI team and management regarding contract assumption issues	0.4
05/24/22	T Wilson	B210	A106	Correspond with L. Thomas and R. Lippert regarding pending litigations and next steps	0.2
05/24/22	T Wilson	B210	A106	Correspond with F. Oswald, A. Korff and L. Thomas regarding insurance issues	0.3
05/24/22	T Wilson	B110	A106	Correspond with F. Oswald, A. Lipson, A. Korff and L. Thomas regarding government investigation issues	0.4
05/24/22	T Wilson	B110	A103	Review and revise retention application	1.2
05/24/22	T Wilson	B230	A107	Conference with management team and FTI regarding cash management issues	0.5
05/24/22	T Wilson	B130	A106	Correspond with J. Jordan and management team regarding PII issues	0.4
05/24/22	T Wilson	B130	A105	Correspond with J. Peters and M. Nunnally regarding sale closing issues	0.4
05/24/22	T Wilson	B130	A107	Correspond with counsel for CVG regarding sale timeline and contract assumption issues	0.3
05/24/22	T Wilson	B130	A107	Correspond with counsel for TruConnect regarding potential bid	0.2
05/24/22	T Wilson	B130	A107	Conference with management team and CVG principals regarding next steps in sale transaction	1.0
05/24/22	T Wilson	B130	A107	Conference with counsel for Circles regarding sale transaction issues	0.5

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Date	Timekeeper	Task	Activity	Description	Hours
05/24/22	T Wilson	B130	A105	Correspond with J. Jordan regarding PII issues	0.3
05/24/22	T Wilson	B130	A105	Conference with L. Thomas regarding next steps in sale transaction	0.2
05/24/22	T Wilson	B130	A107	Conference with counsel for TruConnect regarding potential bid	0.3
05/24/22	T Wilson	B130	A108	Correspond with US Trustee regarding PII issues for sale	0.2
05/24/22	T Wilson	B130	A106	Correspond with F. Oswald regarding DIP budget issues	0.2
05/25/22	B Baker	B160	A103	Revise and review K&S retention application (1.5); email correspondence concerning the same (.5)	2.0
05/25/22	M Handler	B230	A103	Attention to various post-closing matters related to DIP financing	1.0
05/25/22	J Jordan	B130	A103	Prepare edits to bid procedures order (.4); review additional correspondence from T. Wilson regarding bid procedures order (.1); teleconference with T. Wilson regarding updates to bid procedures order (.3); prepare edits to bid procedures order (1.9)	2.7
05/25/22	M Nunnally	B130	A103	Draft domain name schedule for intellectual property due diligence (1.1); perform domain name searches for same(1.0)	2.1
05/25/22	J Peters	B130	A104	Attend phone conference with new CVG counsel (0.7); correspondence with T. Wilson and S. Sahasranaman regarding APA deliverables; (0.2); review closing checklist regarding same (0.1); review Officers Certificate and make comments to same (0.1)	1.1
05/25/22	L Shermohammed	B110	A101	Conference with U.S. Trustee regarding cash management system (.4); review and analyze WeFi objection to bidding procedures (.3); correspondence with L. Thomas and management regarding same (.1)	0.8
05/25/22	L Shermohammed	B130	A108	Correspondence with T. Wilson, S. Sahasranaman, and R. Brooks regarding executory contracts (.3)	0.3
05/25/22	T Wilson	B210	A106	Correspond with F. Oswald and counsel for litigation plaintiffs and defendants regarding pending litigation matters	0.2
05/25/22	T Wilson	B210	A106	Conference with F. Oswald regarding	0.3

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Date	Timekeeper	Task	Activity	Description	Hours
				committee appointment	
05/25/22	T Wilson	B210	A106	Correspond with J. Jordan and management team regarding PII issues	0.2
05/25/22	T Wilson	B110	A108	Correspond with FTI regarding updates to data room	0.2
05/25/22	T Wilson	B110	A103	Review and revise retention application	0.7
05/25/22	T Wilson	B110	A106	Correspond with F. Oswald regarding committee appointment	0.3
05/25/22	T Wilson	B130	A104	Review revisions to bid procedures order	0.2
05/25/22	T Wilson	B130	A106	Conference with counsel for CVG and F. Oswald regarding sale transaction issues	1.2
05/25/22	T Wilson	B130	A107	Correspond with counsel for Circles regarding sale closing issues	0.2
05/25/22	T Wilson	B230	A106	Conference with L. Thomas, A. Korff and F. Oswald regarding DIP budget issues	0.5
05/25/22	T Wilson	B230	A107	Correspond with FTI regarding inquiries from other potential bidders	0.3
05/25/22	T Wilson	B230	A105	Correspond with M. Handler and S. Schofield regarding DIP closing information	0.3
05/25/22	T Wilson	B230	A107	Conference with counsel for TruConnect regarding potential bid	0.5
05/25/22	T Wilson	B230	A108	Conference with US Trustee's office regarding cash management issues	0.5
05/25/22	T Wilson	B130	A104	Review limited objection of WeFi to bid procedures	0.3
05/25/22	T Wilson	B130	A106	Conference with F. Oswald in anticipation of bid procedures hearing	0.3
05/25/22	T Wilson	B130	A106	Conference with management team and F. Oswald regarding intercompany claims issues and sale effects	0.5
05/25/22	T Wilson	B130	A108	Correspond with FTI team regarding WeFi objection	0.1
05/25/22	T Wilson	B110	A101	Prepare for bid procedures hearing	0.8
05/25/22	T Wilson	B110	A104	Review draft Togut retention application	0.3
05/25/22	T Wilson	B110	A105	Conference with B. Baker regarding retention application	0.2
05/25/22	T Wilson	B185	A107	Correspond with counsel for stalking horse bidders regarding contract assumption issues	0.4

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Date	Timekeeper	Task	Activity	Description	Hours
05/25/22	T Wilson	B185	A106	Correspond with FTI team and management regarding contract assumption issues	0.8
05/25/22	T Wilson	B185	A105	Correspond with J. Peters and M. Nunnally regard IP contract assumption issues	0.2
05/26/22	M Handler	B230	A103	Attention to various post-closing matters related to DIP financing; (.6); draft and revise Final DIP Order (2.5)	3.2
05/26/22	J Jordan	B130	A103	Respond to correspondence from T. Wilson regarding publication notice (.1); prepare publication notice (.8); teleconference with T. Wilson regarding publication notice (.1); prepare revised bid procedures order per discussion with T. Wilson (1.1)	2.1
05/26/22	J McCullough	B110	A105	Exchange emails with attorneys regarding filing Notice	0.2
05/26/22	S Schofield	B230	A103	Review deadlines set forth in Notice of Final Hearing on DIP Motion	0.2
05/26/22	T Wilson	B130	A107	Conference with counsel for CVG and management team regarding sale transaction issues	1.0
05/26/22	T Wilson	B130	A107	Correspond with counsel for Committee in connection with bid procedures	0.4
05/26/22	T Wilson	B130	A105	Conference with M. Burke regarding bid procedures hearing and objections	0.5
05/26/22	T Wilson	B130	A105	Correspond with J. Willis regarding sale process and timeline	0.4
05/26/22	T Wilson	B185	A108	Correspond with FTI team and management regarding contract assumption issues	0.3
05/26/22	T Wilson	B210	A106	Correspond with management regarding transfer of Pareteum Africa interest	0.1
05/26/22	T Wilson	B210	A106	Correspond with management regarding insurance policies	0.2
05/26/22	T Wilson	B210	A106	Correspond with F. Oswald and counsel for litigation plaintiffs and defendants regarding pending litigation matters	0.3
05/26/22	T Wilson	B130	A105	Conference with G. Tobias regarding bid procedures hearing prep	0.5
05/26/22	T Wilson	B130	A105	Conference with J. Willis regarding Circles position on bid procedures	0.5
05/26/22	T Wilson	B130	A107	Correspond with counsel for Circles and CVG regarding objections to bid	0.4

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Date	Timekeeper	Task	Activity	Description	Hours
				procedures	
05/26/22	T Wilson	B130	A106	Conference with independent directors, management, FTI and F. Oswald regarding case and sale status	1.0
05/26/22	T Wilson	B130	A107	Correspond with counsel for CVG regarding adequate protection package	0.2
05/26/22	T Wilson	B130	A107	Correspond with counsel for WeFi regarding objection	0.1
05/26/22	T Wilson	B130	A105	Correspond with G. Tobias regarding bid procedures hearing	0.1
05/26/22	T Wilson	B130	A106	Conference with F. Oswald in anticipation of bid procedures hearing	0.6
05/26/22	T Wilson	B230	A108	Correspond with management, FTI and M. Handler regarding DIP issues	0.2
05/26/22	T Wilson	B230	A106	Correspond with management team regarding access to Silicon Valley bank accounts	0.2
05/26/22	T Wilson	B230	A104	Review weekly DIP reporting	0.2
05/26/22	T Wilson	B230	A106	Correspond with J. Willis regarding DIP funding	0.1
05/26/22	T Wilson	B230	A105	Correspond with M. Handler regarding draft final DIP order	0.1
05/26/22	T Wilson	B110	A106	Conference with F. Oswald regarding Committee appointment and related issues	0.3
05/26/22	T Wilson	B110	A101	Prepare for bid procedures hearing	1.2
05/26/22	T Wilson	B110	A106	Conference with M. Vitale regarding case status issues	0.2
05/26/22	T Wilson	B110	A106	Correspond with F. Oswald, counsel for lenders and counsel for Committee regarding adjournment of hearing	0.3
05/26/22	T Wilson	B110	A103	Review and revision retention application	0.6
05/26/22	T Wilson	B110	A106	Correspond with KCC, FTI and F. Oswald regarding publication notice issues	0.2
05/26/22	T Wilson	B110	A105	Correspond with J. Peters and S. Sahasranaman regarding closing documents	0.2
05/26/22	T Wilson	B110	A108	Correspond with committee regarding case information	0.3
05/27/22	B Baker	B110	A105	Email correspondence with K&S team concerning closing checklists and DIP status updates	0.2

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05/27/22	B Baker	B160	A103	Revise fee application (.3); run conflicts checks (.1); email correspondence concerning the same (.3)	0.7
05/27/22	M Handler	B230	A103	Further revisions to proposed Final DIP Order (1.6); e-mails regarding same with DIP lender (.8)	2.4
05/27/22	J Jordan	B130	A103	Teleconference with T. Wilson regarding bid procedures status conference (.3); prepare edits to bid procedures order draft (.9)	1.2
05/27/22	J Peters	B130	A104	Review closing checklist (0.2); correspondence with M. Nunnally regarding drafting IP assignment (0.1); phone conference with S. Sahasranaman regarding closing checklist (0.2); review correspondence regarding ability to draft conveyance of equity interests of foreign entities (0.2)	0.7
05/27/22	S Schofield	B230	A103	Revise final DIP order	0.5
05/27/22	R Scofield	B230	A103	Review proposed final DIP order (.8); incorporate further comments thereto from M. Handler (2.0); correspondence with M. Hanlder regarding same (.7)	3.5
05/27/22	T Wilson	B230	A106	Correspond with L. Thomas, F. Oswald and A. Korff regarding DIP budget issues	0.2
05/27/22	T Wilson	B130	A107	Correspond with counsel for WeFi regarding objection	0.1
05/27/22	T Wilson	B130	A105	Correspond with J. Peters regarding closing deliverable issues	0.3
05/27/22	T Wilson	B130	A107	Correspond with counsel for CVG regarding sale closing issues	0.4
05/27/22	T Wilson	B130	A106	Conference with F. Oswald regarding bid procedures objection issues	0.4
05/27/22	T Wilson	B130	A106	Conference with counsel for Committee, counsel for lenders and F. Oswald regarding bid protection objections	1.3
05/27/22	T Wilson	B130	A106	Correspond with counsel for Committee, counsel for lenders and F. Oswald regarding bid protection objections	0.6
05/27/22	T Wilson	B110	A106	Conference with L. Thomas regarding pending litigation issues	0.2
05/27/22	T Wilson	B110	A106	Conference with M. Vitale regarding pending litigation issues	0.2

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05/27/22	T Wilson	B110	A101	Prepare for bid procedures hearing	0.5
05/27/22	T Wilson	B110	A105	Conference with J. Jordan regarding revisions to bid procedures order	0.2
05/27/22	T Wilson	B110	A104	Review revisions to bid procedures order	0.3
05/27/22	T Wilson	B130	A107	Conference with company management and Circles principals and counsel regarding sale-related issues	0.5
05/27/22	T Wilson	B130	A106	Conference with L. Thomas regarding sale and bid procedures issues	0.4
05/27/22	T Wilson	B130	A106	Conference with M. Vitale regarding sale and bid procedures issues	0.4
05/27/22	T Wilson	B130	A107	Conference with Committee counsel and F. Oswald regarding sale and bid procedures objections	0.8
05/27/22	T Wilson	B130	A104	Review committee objections to bid protections and sale	0.4
05/27/22	T Wilson	B130	A109	Attend bid procedures status conference	1.5
05/27/22	T Wilson	B130	A107	Debrief with F. Oswald regarding sale strategy after bid procedures hearing	0.4
05/27/22	T Wilson	B130	A105	Conference with J. Jordan regarding bid procedures revisions	0.3
05/28/22	M Handler	B230	A104	Correspondence with DIP lender regarding proposed Final DIP Order	0.4
05/28/22	J Jordan	B130	A103	Review multiple correspondence from Committee counsel, Circles, F. Oswald and T. Wilson regarding bid procedures order	0.7
05/28/22	T Wilson	B110	A107	Correspond with counsel for TruConnect regarding expression of interest and confidentiality issues	0.1
05/28/22	T Wilson	B230	A107	Correspond with Committee counsel regarding DIP process	0.2
05/28/22	T Wilson	B110	A107	Correspond with FTI team regarding expressions of interest and confidentiality provisions	0.8
05/28/22	T Wilson	B130	A107	Correspond with management team regarding requests from Committee related to sale process	0.4
05/28/22	T Wilson	B130	A107	Conference with Committee counsel regarding bid procedures objections	0.7
05/28/22	T Wilson	B130	A106	Correspond with management team regarding requests from Committee related to sale process	0.6

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05/28/22	T Wilson	B130	A106	Conference with F. Oswald regarding bid procedures and sale-related objections	0.5
05/28/22	T Wilson	B230	A106	Correspond with F. Oswald regarding DIP budget issues	0.3
05/29/22	J Jordan	B130	A103	Review correspondence regarding bid procedures order from Committee, CVG, Circles and F. Oswald	0.4
05/29/22	T Wilson	B110	A107	Correspond with FTI team regarding expressions of interest and confidentiality provisions	0.6
05/29/22	T Wilson	B130	A104	Review and provide comments to Committee markup of bid procedures order	0.7
05/29/22	T Wilson	B130	A107	Conference with Committee counsel and counsel for lenders regarding bid procedures objections	1.4
05/29/22	T Wilson	B130	A107	Correspond with counsel for lenders and committee regarding bid procedures objections	0.5
05/29/22	T Wilson	B130	A106	Conference with M. Vitale regarding sales strategy issues	0.5
05/29/22	T Wilson	B130	A106	Correspond with management team regarding requests from Committee related to sale process	0.6
05/29/22	T Wilson	B130	A107	Conference with counsel for CVG regarding issues relating to sale transaction and bid procedures objections	0.8
05/29/22	T Wilson	B130	A106	Conference with F. Oswald regarding bid procedures and sale-related objections	0.6
05/29/22	T Wilson	B130	A107	Conference with Committee counsel regarding bid procedures objections and sale issues	1.0
05/30/22	M Handler	B230	A104	Correspondence with DIP lender regarding proposed Final DIP Order	0.7
05/30/22	J Jordan	B130	A103	Multiple teleconferences with T. Wilson regarding bid procedures order (.5); prepare revised bid procedures order and related follow-up (3.4)	5.8
05/30/22	M Nunnally	B130	A103	Draft Intellectual Property Assignment for asset disposition to CVG (.8); draft Intellectual Property Assignment for asset disposition to Circles (.7)	1.5

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Date	Timekeeper	Task	Activity	Description	Hours
05/30/22	L Shermohammed	B130	A105	Call with T. Wilson regarding bid procedures hearing	0.3
05/30/22	L Shermohammed	B160	A103	Review and analyze U.S. Trustee's comments to retention application (.2); correspond with T. Wilson regarding same (.3)	0.5
05/30/22	T Wilson	B130	A106	Conference with F. Oswald regarding sale process issues	0.3
05/30/22	T Wilson	B130	A107	Correspond with management, FTI team and independent directors regarding bid procedures objection issues	0.3
05/30/22	T Wilson	B130	A106	Conference with counsel for Committee, counsel for lenders and F. Oswald regarding bid protection objections	0.8
05/30/22	T Wilson	B130	A106	Conference with F. Oswald and M. Russell regarding CVG credit bid issues	0.4
05/30/22	T Wilson	B130	A106	Conference with Committee and F. Oswald regarding bid protection objections	0.5
05/30/22	T Wilson	B130	A105	Conference with J. Jordan regarding bid procedures revisions	0.4
05/30/22	T Wilson	B130	A107	Conference with counsel for Committee regarding credit bid issues	0.2
05/30/22	T Wilson	B110	A107	Review proposed revisions to bid procedures order from counsel for Circles and counsel for CVG	0.4
05/30/22	T Wilson	B110	A108	Correspond with FTI team regarding LOIs	0.3
05/30/22	T Wilson	B110	A106	Correspond with counsel for Committee, counsel for lenders and F. Oswald regarding bid protection objections and revised proposed order	0.9
05/30/22	T Wilson	B110	A105	Correspond with G. Tobias regarding bid procedures hearing	0.2
05/30/22	T Wilson	B110	A106	Conference with counsel for Committee, counsel for lenders and F. Oswald regarding bid protection objections and revised proposed order	0.7
05/30/22	T Wilson	B110	A104	Review Committee revisions to proposed bid procedures order	0.3
05/30/22	T Wilson	B130	A106	Conference with F. Oswald regarding bid procedures objection issues	0.4
05/31/22	B Baker	B160	A103	Revise retention application to	1.3

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Date	Timekeeper	Task	Activity	Description	Hours
				incorporate UST comments (.8); email correspondence concerning the same (.5)	
05/31/22	M Handler	B230	A104	Correspondence with management regarding DIP and chapter 11 case developments	0.5
05/31/22	J Jordan	B130	A103	Correspondence and teleconference with T. Wilson regarding bid procedures order revisions (.4); prepare edits to bid procedures order (.8); circulate revised order and redline to counsel for debtors, CVG, Circles and Committee (.2); follow-up correspondence with L. Shermohammed and T. Wilson regarding bid procedures order and arrange for additional version for final submission to Court (.7); follow-up with F. Oswald, T. Wilson and L. Shermohammed regarding revised BPO (.6); review follow-up emails from Committee counsel, F. Oswald and L. Shermohammed regarding revised BPO (.2)	2.9
05/31/22	R Scofield	B230	A103	Review email correspondence with respect to revised final DIP order and DIP hearing (0.3); correspond with DLA team regarding discussion of various post-closing deliverables under DIP (0.3)	0.6
05/31/22	L Shermohammed	B110	A103	Incorporate U.S. Trustee comments to final cash management order	0.3
05/31/22	L Shermohammed	B110	A108	Correspond with UCC regarding final cash management order	0.2
05/31/22	L Shermohammed	B130	A101	Review UCC objection to bidding procedures	0.3
05/31/22	L Shermohammed	B130	A111	Legal research regarding 363 credit bidding and bid protections (1.1); attend bidding procedures hearing (1.2); revise and correspond with T. Wilson and F. Oswald regarding bidding procedures order and exhibits (2.2)	4.5
05/31/22	T Wilson	B130	A105	Conference with L. Shermohammed after bid procedures hearing regarding revised order	0.4
05/31/22	T Wilson	B130	A104	Review and provide comments to revised bid procedures order	0.3

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Date	Timekeeper	Task	Activity	Description	Hours
05/31/22	T Wilson	B130	A105	Correspond with L. Shermohammed regarding research needed for bid procedures hearing	0.3
05/31/22	T Wilson	B130	A106	Correspond with L. Shermohammed, J. Jordan and F. Oswald regarding revised bid procedures order	0.7
05/31/22	T Wilson	B130	A106	Conference with F. Oswald in preparation for bid procedures hearing	0.3
05/31/22	T Wilson	B130	A106	Conference with F. Oswald to debrief after bid procedures hearing	0.4
05/31/22	T Wilson	B130	A108	Correspond with counsel for lenders and committee regarding negotiations surrounding bid procedures order	0.4
05/31/22	T Wilson	B130	A105	Conference with M. Burke in connection with bid procedures hearing	0.3
05/31/22	T Wilson	B130	A108	Correspond with counsel for lenders and committee regarding revised bid procedures order	0.2
05/31/22	T Wilson	B130	A107	Correspond with counsel for Committee regarding bid procedures hearing and related issues	0.3
05/31/22	T Wilson	B130	A105	Conference with G. Tobias regarding bid procedures hearing	0.3
05/31/22	T Wilson	B130	A101	Prepare for bid procedures hearing	1.2
05/31/22	T Wilson	B130	A109	Attend bid procedures hearing	1.8
					<hr/> 378.8

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TIMEKEEPER SUMMARY

Timekeeper	Status	Hours	Rate	Value
Zachary Davis	Partner	3.4	1220.00	4,148.00
Michael Handler	Partner	61.1	1365.00	83,401.50
Aaron Lipson	Partner	2.1	1225.00	2,572.50
Jason Peters	Partner	5.3	1245.00	6,598.50
John Sweet	Partner	1.1	1650.00	1,815.00
Thad Wilson	Partner	109.7	1220.00	133,834.00
Jon Jordan	Counsel	28.3	1050.00	29,715.00
Britney Baker	Associate	34.5	890.00	30,705.00
Meghan Daly	Associate	17.6	965.00	16,984.00
George Hwang	Associate	3.0	730.00	2,190.00
Michael Nunnally	Associate	7.9	690.00	5,451.00
Sangita Sahasranaman	Associate	1.8	730.00	1,314.00
Sarah Schofield	Associate	40.8	620.00	25,296.00
Ramsey Scofield	Associate	26.2	945.00	24,759.00
Leia Shermohammed	Associate	28.6	980.00	28,028.00
John McCullough	Paralegal	7.4	510.00	3,774.00
Total		378.8		400,585.50

Expenses Incurred

05/31/22	Computer Research - Lexis/Westlaw	73.10
05/31/22	Duplicating Costs	35.50
05/15/22	Filing Fees - VENDOR: Wilson, Thaddeus D. INVOICE#: 5161540705191346 DATE: 5/19/2022 Filing Fees for New York Southern Bankruptcy Court	6,952.00
05/17/22	Filing Fees - VENDOR: Wilson, Thaddeus D. INVOICE#: 5165928305191346 DATE: 5/19/2022 Fees for Pro Hac Vice Application in NY Southern BK Court for T. Wilson	200.00
05/17/22	VENDOR: Wilson, Thaddeus D. INVOICE#: 5165928305191346 DATE: 5/19/2022 Court Solutions Fees for T. Wilson telephonic appearance at First Day Hearing in NY Southern BK Court	70.00
05/17/22	Court Reporter - VENDOR: Handler, Michael INVOICE#: 5166680205191346 DATE: 5/19/2022 Attend 5/17/22 telephonic hearing for Pareteum bankruptcy	70.00
05/17/22	Business Meals - VENDOR: Handler, Michael INVOICE#: 5166680205191346 DATE: 5/19/2022 Attend 5/17/22 telephonic hearing for Pareteum bankruptcy - lunch for client during telephonic hearing Attendees: Laura Thomas Pareteum Corporation Interim Chief Financial Officer, Frank Oswald Togut, Segal & Segal LLP Partner, Michael Handler	64.79
05/17/22	Professional Fees - VENDOR: Shermohammed, Leia INVOICE#:	200.00

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Expenses Incurred

	5177669805262043 DATE: 5/26/2022 Application for Pro Hac Vice in Pareteum Case on behalf of Leia Clement Shermohammed	
05/17/22	Professional Fees - VENDOR: Shermohammed, Leia INVOICE#: 5177669805262043 DATE: 5/26/2022 Application for Pro Hac Vice in Pareteum Case on behalf of Thaddeus Wilson	200.00
05/17/22	Telephone/Conference Calls - VENDOR: Shermohammed, Leia INVOICE#: 5177701105262043 DATE: 5/26/2022 Courtcall appearance for Pareteum hearing on 5/17/22	70.00
05/17/22	Cabfare - VENDOR: Handler, Michael INVOICE#: 5171200005262043 DATE: 5/26/2022 Car service home - working late	21.92
	Total Expenses	<hr/> 7,957.31

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Task Summary - Fees

Task	Hours	Value
B110 Case Administration	89.1	90,275.00
B130 Asset Disposition	104.5	115,858.50
B160 Fee/Employment Applications	31.3	28,496.00
B185 Assumption/Rejection of Leases and Contracts	3.1	3,782.00
B190 Other Contested Matters (excluding assumption/rejection motions)	0.3	366.00
B210 Business Operations	4.1	5,002.00
B230 Financing/Cash Collections	136.3	144,120.50
B240 Tax Issues	1.1	1,815.00
B260 Board of Directors Matters	0.1	122.00
B410 General Bankruptcy Advice/Opinions	8.9	10,748.50
Total Fees	378.8	400,585.50

Task Summary - Disbursements

Task	Value
EXP Expenses	7,957.31
Total Expenses	7,957.31

KING & SPALDING

FEDERAL I.D. 58-0520153

Remit To:
King & Spalding LLP
P.O. Box 116133
Atlanta, GA 30368-6133

By Wire: Truist Bank (formerly SunTrust Bank)
ABA: 061 000 104
SWIFT: SNTRUS3A
USD Account: 88003 12475
Account Name: King & Spalding

Pareteum Corporation

Invoice No.	10538661
Invoice Date	07/20/22
Client No.	33669
Matter No.	240001

RE: Pareteum Bankruptcy

For questions, contact:
Thad Wilson +1 404 572 4842

REMITTANCE

Please return this page with your remittance.

Amount Due This Invoice

\$408,542.81

Payment is Due Upon Receipt

KING & SPALDING

FEDERAL I.D. 58-0520153

Remit To:
King & Spalding LLP
P.O. Box 116133
Atlanta, GA 30368-6133

By Wire: Truist Bank (formerly SunTrust Bank)
ABA: 061 000 104
SWIFT: SNTRUS3A
USD Account: 88003 12475
Account Name: King & Spalding

Pareteum Corporation

Invoice No. 10538716
Invoice Date 07/20/22
Client No. 33669
Matter No. 240001

RE: Pareteum Bankruptcy

For questions, contact:
Thad Wilson +1 404 572 4842

For Professional Services Rendered through 06/30/22:

Fees	\$	512,133.00
Expenses		140.00
Total this Invoice	\$	512,273.00

Payment is Due Upon Receipt

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PROFESSIONAL SERVICES

Date	Timekeeper	Task	Activity	Description	Hours
06/01/22	B Baker	B160	A104	Run redlines of retention application to send to UST office (0.2); email correspondence with Togut, K&S, and UST office concerning retention applications (0.1)	0.3
06/01/22	M Handler	B230	A104	Conference with Circles counsel regarding DIP open issues (1.5); correspondence regarding same (1.1)	2.6
06/01/22	J Jordan	B130	A103	Review correspondence and related cure notice (0.4); review docket and prepare correspondence to L. Shermohammed regarding bid procedure order and cure notice (0.2)	0.6
06/01/22	J Peters	B130	A104	Review Intercompany Agreement to confirm execution copy	0.1
06/01/22	S Schofield	B230	A103	DIP post-closing deliverables call with DLA	0.5
06/01/22	R Scofield	B230	A101	Attend call with respect to DIP post-closing deliverables with DIP lender counsel (0.5); review docket for objection deadlines and for any objections received to entry of final DIP order (0.3); review email correspondence with respect to same (0.2); prepare and send email update to client regarding same (0.3)	1.3
06/01/22	T Wilson	B130	A106	Correspond with F. Oswald, A. Korff and L. Thomas regarding retention applications	0.2
06/01/22	T Wilson	B185	A105	Correspond with L. Shermohammed and FTI team regarding cure issues	0.4
06/01/22	T Wilson	B130	A107	Correspond with FTI regarding sale and solicitation issues	0.3
06/01/22	T Wilson	B130	A108	Correspond with U.S. Trustee regarding retention applications	0.2
06/01/22	T Wilson	B130	A107	Correspond with L. Shermohammed and Togut team regarding sale and cure notices	0.2
06/01/22	T Wilson	B110	A108	Conference with independent directors regarding case and negotiation status	1.1
06/01/22	T Wilson	B230	A107	Correspond with L. Thomas, M. Felix and FTI team regarding debt calculations and DIP negotiations	0.3

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Date	Timekeeper	Task	Activity	Description	Hours
06/01/22	T Wilson	B230	A105	Conference with M. Handler regarding DIP negotiations	0.3
06/01/22	T Wilson	B230	A108	Correspond with L. Shermohammed and U.S. Trustee regarding revised cash management order	0.3
06/01/22	T Wilson	B130	A108	Correspond with U.S. Trustee regarding retention applications	0.2
06/02/22	B Baker	B160	A104	Email correspondence concerning UST retention application comments	0.2
06/02/22	M Handler	B230	A104	Correspondence with Company, Circles and UCC counsel regarding DIP and related issues	2.4
06/02/22	J Jordan	B130	A103	Prepare revisions to newspaper sale notice and related correspondence with KCC, T. Wilson and F. Oswald	1.4
06/02/22	R Scofield	B230	A104	Review correspondence related to status and open points with respect to DIP financing negotiations (0.5); review and analyze form DACA agreements and correspondence related to updates thereto (0.3)	0.8
06/02/22	T Wilson	B230	A107	Conference with M. Vitale regarding DIP and sale negotiations with Committee	0.1
06/02/22	T Wilson	B230	A106	Conference with F. Oswald regarding DIP and sale negotiations with Committee	0.3
06/02/22	T Wilson	B130	A107	Correspond with L. Shermohammed and FTI team regarding cure issues	0.3
06/02/22	T Wilson	B130	A106	Correspond with G. Tobias and F. Oswald regarding sale issues	0.2
06/02/22	T Wilson	B230	A108	Correspond with independent directors regarding DIP budget issues	0.2
06/02/22	T Wilson	B230	A107	Conference with M. Fishel regarding Committee issues on sale and DIP negotiations	0.1
06/02/22	T Wilson	B230	A106	Conference with F. Oswald regarding DIP and sale negotiations with Committee	0.4
06/02/22	T Wilson	B230	A105	Conference with M. Handler regarding DIP negotiations	0.4
06/02/22	T Wilson	B110	A103	Review and revise publication notice	0.2
06/02/22	T Wilson	B110	A107	Correspond with J. Jordan, L. Shermohammed and KCC team regarding publication notice	0.2

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Date	Timekeeper	Task	Activity	Description	Hours
06/02/22	T Wilson	B230	A108	Correspond with L. Shermohammed and U.S. Trustee regarding revised cash management order	0.2
06/02/22	T Wilson	B230	A107	Correspond with counsel for Circles and CVG regarding DIP and sale negotiations	0.5
06/02/22	T Wilson	B230	A107	Correspond with counsel for Circles, CVG and the Committee regarding DIP hearing adjournment and related negotiations	0.5
06/02/22	T Wilson	B230	A107	Conference with counsel for Circles, CVG and the Committee regarding DIP and sale negotiations	1.0
06/03/22	M Handler	B230	A104	Conference with Circles counsel regarding DIP negotiations (.9); attention to post-closing DIP collateral matters (1.9)	2.8
06/03/22	A Lipson	B410	A106	Call with T. Wilson regarding bankruptcy proceeding and related DOJ concerns	0.2
06/03/22	J McCullough	B110	A105	Exchange emails with L. Shermohammed regarding Supplemental Declaration of Laura W. Thomas in Support of Debtors' Motion Seeking Entry of Interim and Final Orders	0.3
06/03/22	J McCullough	B110	A110	Electronically file and circulate Supplemental Declaration of Laura W. Thomas in Support of Debtors' Motion Seeking Entry of Interim and Final Orders	0.4
06/03/22	M Nunnally	B130	A103	Amend intellectual property assignments for CVG and Circles asset disposition	0.3
06/03/22	J Peters	B130	A104	Review IP Assignment prepared by M. Nunnally and make comments to same	0.5
06/03/22	L Shermohammed	B260	A106	Attend Board of Directors meeting	1.0
06/03/22	L Shermohammed	B130	A108	Conference with Circles counsel, management, and Committee regarding DIP and sale matters	0.9
06/03/22	T Wilson	B230	A107	Correspond with counsel for Circles, CVG and the Committee regarding DIP hearing adjournment and related negotiations	0.3
06/03/22	T Wilson	B230	A106	Conference with F. Oswald regarding DIP and sale negotiations with	0.3

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Date	Timekeeper	Task	Activity	Description	Hours
				Committee	
06/03/22	T Wilson	B230	A104	Review and provide comments to DIP adjournment notice	0.2
06/03/22	T Wilson	B230	A107	Conference with counsel for Circles, CVG and the Committee regarding DIP and sale negotiations	0.7
06/03/22	T Wilson	B230	A103	Review and revise supplemental declaration in support of cash management order	0.3
06/03/22	T Wilson	B230	A105	Conference with M. Handler regarding DIP negotiations	0.4
06/03/22	T Wilson	B230	A106	Conference with F. Oswald regarding DIP and sale negotiations with Committee	0.5
06/03/22	T Wilson	B230	A107	Conference with J. Willis regarding DIP and sale negotiations	0.6
06/03/22	T Wilson	B230	A107	Conference with L. Thomas, J. Willis, N. Saleem and principals of Circles regarding DIP and sale negotiations	0.7
06/03/22	T Wilson	B230	A106	Conference with L. Thomas regarding DIP and sale negotiations	0.4
06/03/22	T Wilson	B110	A106	Conference with independent directors, management, F. Oswald and G. Tobias regarding case and negotiation status	1.2
06/03/22	T Wilson	B110	A105	Conference with L. Shermohammed regarding final orders and ongoing negotiations	0.3
06/03/22	T Wilson	B110	A107	Correspond with independent directors and management regarding DOJ discussion	0.3
06/03/22	T Wilson	B110	A105	Conference with A. Lipson regarding DOJ issues	0.2
06/03/22	T Wilson	B410	A107	Conference with counsel for the Department of Justice regarding concerns related to bankruptcy	0.6
06/03/22	T Wilson	B130	A107	Correspond with counsel for CVG regarding second lien documents	0.1
06/04/22	M Handler	B230	A104	Attention to Final DIP Order	1.2
06/04/22	T Wilson	B230	A105	Correspond with M. Handler regarding DIP negotiations	0.2
06/04/22	T Wilson	B230	A106	Correspond with counsel for the Committee and F. Oswald regarding sale and DIP negotiations	0.4
06/04/22	T Wilson	B230	A106	Correspond with L. Shermohammed	0.2

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Date	Timekeeper	Task	Activity	Description	Hours
				and F. Oswald regarding cash management order	
06/04/22	T Wilson	B230	A106	Correspond with independent directors , F. Oswald and M. Handler regarding DIP budget issues	0.2
06/04/22	T Wilson	B130	A104	Strategize regarding credit bidding issues	0.4
06/04/22	T Wilson	B130	A106	Correspond with counsel for the Committee and F. Oswald regarding unsecured claims pool	0.2
06/04/22	T Wilson	B130	A106	Correspond with counsel for the Committee, Alix team, FTI team, and F. Oswald regarding unsecured claims pool	0.4
06/04/22	T Wilson	B110	A108	Correspond with independent directors and management regarding DOJ matters	0.3
06/04/22	T Wilson	B110	A107	Correspond with L. Thomas, A. Korff and M. Felix regarding litigation analysis	0.1
06/05/22	M Handler	B230	A104	Correspondence with Circles counsel regarding DIP open issues	0.5
06/05/22	L Shermohammed	B230	A104	Analyze lien searches	0.1
06/05/22	T Wilson	B130	A107	Correspond with counsel for Circles regarding sale negotiations	0.1
06/05/22	T Wilson	B130	A108	Correspond with FTI regarding potential bidders	0.2
06/05/22	T Wilson	B130	A107	Correspond with counsel for Committee regarding sale negotiations	0.4
06/05/22	T Wilson	B130	A106	Conference with F. Oswald regarding sale negotiations with Committee	0.4
06/05/22	T Wilson	B110	A104	Review litigation tracker in connection with Committee negotiations	0.2
06/05/22	T Wilson	B110	A106	Conference with M. Vitale regarding case and negotiation status	0.3
06/05/22	T Wilson	B230	A105	Correspond with M. Handler regarding DIP negotiations	0.3
06/06/22	M Handler	B230	A104	Attention to post-closing deliverables, including DACAs	1.0
06/06/22	J Peters	B130	A106	Correspondence with T. Wilson regarding handling of equity interest conveyances	0.1
06/06/22	S Schofield	B230	A103	Draft DACAs (3.1); Revise DACAS (1.0)	4.1

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Date	Timekeeper	Task	Activity	Description	Hours
06/06/22	R Scofield	B230	A103	Draft, review, and revise draft DACAs	3.0
06/06/22	L Shermohammed	B110	A101	Prepare for second day hearing and presentation cash management motion	1.1
06/06/22	L Shermohammed	B110	A103	Revise cash management motion (0.8); correspond with the U.S. Trustee regarding same (0.2); correspond with the Committee regarding same (0.1); correspond with lenders' counsel J. Willis and M. Russell regarding same (0.2)	1.5
06/06/22	L Shermohammed	B160	A103	Revise K&S retention application (1.0); correspond with U.S. Trustee regarding same (0.2)	1.2
06/06/22	T Wilson	B130	A107	Conference with Committee counsel and F. Oswald regarding asset sale issues and potential litigation claims	1.0
06/06/22	T Wilson	B130	A106	Correspond with L. Thomas, A. Korff and M. Felix regarding information requests from Committee	0.5
06/06/22	T Wilson	B130	A107	Correspond with counsel for Committee regarding settlement issues	0.1
06/06/22	T Wilson	B130	A105	Correspond with J. Peters regarding sale status	0.1
06/06/22	T Wilson	B230	A107	Correspond with J. Willis regarding auction and related issues	0.3
06/06/22	T Wilson	B230	A107	Conference with J. Willis and N. Saleem regarding open DIP financing issues	0.5
06/06/22	T Wilson	B230	A107	Conference with counsel for WeFi regarding prospective bid and related questions	0.3
06/06/22	T Wilson	B210	A108	Correspond with independent directors regarding shareholder inquiries	0.1
06/06/22	T Wilson	B110	A104	Review revised cash management order	0.3
06/06/22	T Wilson	B110	A105	Conference with L. Shermohammed regarding revised cash management order	0.2
06/06/22	T Wilson	B110	A105	Correspond with G. Tobias regarding hearing prep	0.1
06/06/22	T Wilson	B110	A106	Correspond with FTI team and F. Oswald regarding US Trustee information requests	0.4
06/06/22	T Wilson	B110	A106	Correspond with F. Oswald, independent directors and management team regarding second day hearing	0.3

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 07/20/22

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Date	Timekeeper	Task	Activity	Description	Hours
06/06/22	T Wilson	B110	A105	Correspond with L. Shermohammed and S. Schofield regarding lien search issues	0.3
06/07/22	M Handler	B230	A104	Conference with B. Lavigne regarding DIP collateral matters (.2); attention to post-closing DIP collateral matters (1.3)	1.5
06/07/22	J Peters	B130	A106	Phone conference with T. Wilson regarding equity transfer issue (.3); correspondence with S. Sahasranaman regarding closing documents (.1)	0.4
06/07/22	S Sahasranaman	B130	A107	Review and circulate to Circles counsel and CVG counsel IP Assignment Agreements	0.3
06/07/22	S Schofield	B230	A103	Revise DACAs and circulate to DLA and Company/FTI (1.0); analyze lien search results/UCC financing statements (.5); correspondence regarding same (.5)	2.0
06/07/22	L Shermohammed	B130	A104	Review the proposed global settlement (0.7); correspond with M. Burke and lenders' counsel J. Willis and M. Russell regarding same (0.2)	0.9
06/07/22	L Shermohammed	B110	A101	Prepare for second day hearing and presentation cash management motion	2.5
06/07/22	L Shermohammed	B110	A109	Appear at second day hearing	1.0
06/07/22	J Sweet	B240	A104	Tax analysis in connection with the sale	0.2
06/07/22	T Wilson	B130	A107	Correspond with counsel for the Committee regarding global settlement issues	0.4
06/07/22	T Wilson	B130	A108	Correspond with FTI team regarding Committee information requests	0.2
06/07/22	T Wilson	B130	A104	Review Committee settlement proposal	0.2
06/07/22	T Wilson	B130	A107	Correspond with counsel for CVG and Circles regarding global settlement negotiations	0.4
06/07/22	T Wilson	B260	A108	Correspond with independent directors regarding issues for board meeting	0.2
06/07/22	T Wilson	B110	A105	Conference with L. Shermohammed regarding second day hearing preparations	0.5
06/07/22	T Wilson	B110	A109	Attend second day hearing	1.6
06/07/22	T Wilson	B110	A107	Correspond with F. Oswald, B. Moore and management regarding OCP motion	0.3
06/07/22	T Wilson	B110	A106	Correspond with F. Oswald,	0.4

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Date	Timekeeper	Task	Activity	Description	Hours
				independent directors and management team regarding second day hearing	
06/07/22	T Wilson	B110	A105	Correspond with G. Tobias regarding hearing	0.2
06/07/22	T Wilson	B110	A101	Prepare for second day hearing	0.8
06/07/22	T Wilson	B130	A108	Correspond with independent directors and management regarding Committee settlement proposal	0.2
06/07/22	T Wilson	B130	A107	Conference with J. Willis and N. Saleem regarding opening bid at auction	0.5
06/07/22	T Wilson	B130	A107	Correspond with counsel for Committee, Circles and CVG regarding information requests	0.2
06/07/22	T Wilson	B130	A107	Correspond with counsel for DOJ regarding insurance-related issues	0.5
06/07/22	T Wilson	B130	A107	Conference with counsel for DOJ before hearing regarding insurance-related issues	0.2
06/07/22	T Wilson	B210	A106	Correspond with L. Thomas, A. Korff and M. Felix regarding information requests from Committee	0.6
06/07/22	T Wilson	B130	A107	Conference with counsel for DOJ after hearing regarding insurance-related issues	0.4
06/07/22	T Wilson	B130	A107	Correspond with management team and independent directors regarding DOJ and related issues	0.3
06/07/22	T Wilson	B230	A108	Correspond with KCC team regarding sale notices	0.1
06/07/22	T Wilson	B230	A107	Correspond with FTI team regarding DIP budget issues	0.2
06/07/22	T Wilson	B230	A106	Conference with F. Oswald, M. Fishel and M. Burke regarding objections to DIP and sale	0.6
06/07/22	T Wilson	B230	A105	Correspond with M. Handler regarding DIP issues	0.1
06/07/22	T Wilson	B230	A105	Correspond with G. Tobias regarding potential buyer inquiry	0.1
06/07/22	T Wilson	B230	A107	Correspond with counsel for CVG and J. Peters regarding sale closing issues	0.3
06/07/22	T Wilson	B230	A107	Correspond with counsel for CVG, Circles and J. Peters regarding sale closing issues	0.2

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Date	Timekeeper	Task	Activity	Description	Hours
06/07/22	T Wilson	B230	A104	Analyze case on sale-related objections	0.3
06/08/22	M Handler	B230	A104	Correspondence with Circles counsel regarding open DIP issues (.3); revisions to proposed Final DIP Order (1.9); attention to post-closing collateral issues (.5)	2.7
06/08/22	B Lavigne	B230	A104	Conference with M. Handler regarding DIP collateral matters with M. Handler (.2); review debenture (.5); discuss with K. Gilroy (.3)	1.0
06/08/22	L Shermohammed	B230	A104	Review draft of revised proposed final DIP order	0.3
06/08/22	T Wilson	B410	A106	Correspond with F. Oswald, B. Moore and management regarding OCP motion	0.2
06/08/22	T Wilson	B230	A108	Correspond with FTI team regarding DIP budget and settlement issues	0.1
06/08/22	T Wilson	B230	A105	Conference with L. Thomas regarding sale and DIP issues	0.3
06/08/22	T Wilson	B230	A107	Conference with J. Willis regarding DIP budget issues	0.3
06/08/22	T Wilson	B230	A108	Conference with insurance broker regarding potential insurance policy post-sale	0.3
06/08/22	T Wilson	B230	A105	Conference with M. Handler regarding DIP order issues	0.2
06/08/22	T Wilson	B230	A107	Correspond with M. Handler and counsel for Circles, CVG and Committee regarding DIP order issues	0.4
06/08/22	T Wilson	B230	A108	Conference with FTI team regarding revised DIP budget	0.5
06/08/22	T Wilson	B230	A105	Correspond with G. Tobias regarding potential buyer inquiry	0.1
06/08/22	T Wilson	B230	A105	Correspond with M. Handler regarding DIP order issues	0.2
06/08/22	T Wilson	B130	A107	Correspond with counsel for CVG and Circles regarding global settlement negotiations	0.4
06/08/22	T Wilson	B130	A107	Conference with counsel for Circles and Committee regarding global settlement issues	1.0
06/08/22	T Wilson	B130	A108	Correspond with counsel for DOJ regarding insurance-related issues	0.2
06/08/22	T Wilson	B130	A107	Correspond with management team and F. Oswald regarding insurance-related	0.3

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Date	Timekeeper	Task	Activity	Description	Hours
				questions	
06/08/22	T Wilson	B110	A106	Conference with M. Vitale regarding case status update	0.6
06/08/22	T Wilson	B110	A107	Conference with R. Lippert regarding case status update	0.5
06/09/22	M Handler	B230	A103	Revisions to Final DIP Order (2.2); correspondence with Circles counsel and FTI regarding same (1.1)	3.3
06/09/22	S Schofield	B230	A103	Draft U.K. security agreement	3.2
06/09/22	T Wilson	B130	A108	Correspond with FTI regarding data room requests	0.2
06/09/22	T Wilson	B130	A107	Correspond with F. Oswald, M. Fishel and M. Burke regarding global settlement negotiations	0.4
06/09/22	T Wilson	B130	A107	Correspond with counsel for DOJ regarding insurance-related issues	0.2
06/09/22	T Wilson	B130	A106	Correspond with A. Korff regarding iPass contract question	0.2
06/09/22	T Wilson	B130	A107	Correspond with management team and F. Oswald regarding insurance-related questions	0.3
06/09/22	T Wilson	B130	A107	Conference with F. Oswald regarding settlement negotiations	0.1
06/09/22	T Wilson	B130	A107	Conference with counsel for CVG and Circles regarding global settlement negotiations	0.9
06/09/22	T Wilson	B130	A107	Conference with F. Oswald regarding settlement negotiations	0.4
06/09/22	T Wilson	B130	A107	Conference with M. Fishel regarding settlement negotiations	0.2
06/09/22	T Wilson	B130	A107	Conference with F. Oswald, M. Fishel and M. Burke regarding global settlement negotiations	0.8
06/09/22	T Wilson	B130	A107	Correspond with L. Thomas and F. Oswald regarding Circles settlement offer	0.4
06/09/22	T Wilson	B130	A107	Conference with F. Oswald, M. Fishel and M. Burke regarding global settlement negotiations	0.5
06/09/22	T Wilson	B130	A107	Conference with J. Willis regarding global settlement negotiations	0.2
06/09/22	T Wilson	B130	A107	Conference with F. Oswald regarding settlement negotiations	0.3
06/09/22	T Wilson	B130	A107	Correspond with M. Fishel regarding	0.2

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Date	Timekeeper	Task	Activity	Description	Hours
				Committee inquiries	
06/09/22	T Wilson	B130	A107	Correspond with counsel for CVG and Circles regarding global settlement negotiations	0.6
06/09/22	T Wilson	B130	A107	Conference with J. Willis and F. Oswald regarding global settlement negotiations	0.5
06/09/22	T Wilson	B230	A106	Conference with L. Thomas, M. Felix, and FTI team regarding revised DIP budget	0.5
06/09/22	T Wilson	B110	A106	Conference with L. Tunon regarding case status update	0.6
06/09/22	T Wilson	B230	A107	Correspond with M. Handler and counsel for CVG and Circles regarding DIP order revisions	0.3
06/09/22	T Wilson	B230	A104	Review weekly DIP reporting	0.3
06/09/22	T Wilson	B230	A106	Correspond with L. Thomas, M. Felix, and FTI team regarding revised DIP budget	0.3
06/10/22	M Handler	B230	A103	Revisions to Final DIP Order (1.8)); correspondence with Circles counsel and FTI regarding same (.8)	2.6
06/10/22	L Shermohammed	B230	A104	Review updated DIP budget (0.1); review revised final DIP order (0.2)	0.3
06/10/22	T Wilson	B130	A107	Correspond with counsel to WeFi regarding potential bid	0.2
06/10/22	T Wilson	B130	A107	Conference with independent directors regarding case status and global settlement negotiations update	1.4
06/10/22	T Wilson	B130	A107	Correspond with management and F. Oswald regarding insurance-related issues	0.3
06/10/22	T Wilson	B130	A107	Conference with F. Oswald regarding settlement negotiations	0.1
06/10/22	T Wilson	B130	A107	Correspond with counsel for CVG and Circles regarding global settlement negotiations	0.4
06/10/22	T Wilson	B130	A105	Correspond with L. Shermohammed regarding auction prep	0.2
06/10/22	T Wilson	B130	A107	Conference with L. Thomas and F. Oswald regarding Circles settlement proposal	0.5
06/10/22	T Wilson	B130	A107	Correspond with F. Oswald, M. Fishel and M. Burke regarding global settlement negotiations	0.3

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Date	Timekeeper	Task	Activity	Description	Hours
06/10/22	T Wilson	B130	A107	Conference with M. Fishel regarding settlement negotiations	0.3
06/10/22	T Wilson	B130	A107	Conference with F. Oswald regarding settlement negotiations	0.1
06/10/22	T Wilson	B230	A105	Conference with L. Shermohammed regarding DIP and sale issues	0.3
06/10/22	T Wilson	B110	A107	Conference with M. Fishel regarding settlement negotiations	0.2
06/10/22	T Wilson	B230	A104	Review revised DIP budget	0.3
06/10/22	T Wilson	B230	A107	Correspond with M. Handler and counsel for Committee, CVG and Circles regarding DIP order revisions	0.5
06/10/22	T Wilson	B230	A108	Correspond with management and FTI regarding revised DIP budget	0.2
06/10/22	T Wilson	B230	A107	Correspond with counsel for Committee, CVG and Circles regarding revised DIP budget and objection deadline extension	0.4
06/10/22	T Wilson	B230	A107	Conference with J. Mossop regarding revised DIP budget	0.4
06/10/22	T Wilson	B230	A106	Conference with M. Vitale regarding sale and DIP strategy	0.3
06/11/22	M Handler	B230	A104	Revisions to proposed Final DIP Order (.5); correspondence with Circles counsel regarding same (.3); attention to UK Security Agreement (2.3)	3.0
06/11/22	T Wilson	B230	A105	Correspond with M. Handler regarding DIP hearing and related objections	0.2
06/11/22	T Wilson	B230	A108	Correspond with FTI team and management regarding revised DIP budget	0.2
06/11/22	T Wilson	B230	A105	Correspond with J. Davis regarding questions regarding revised DIP budget	0.1
06/11/22	T Wilson	B230	A107	Correspond with counsel for Circles, CVG and Committee regarding DIP order	0.3
06/11/22	T Wilson	B230	A104	Review Committee's limited objection to DIP motion	0.3
06/11/22	T Wilson	B130	A107	Correspond with counsel for WeFi regarding potential bid	0.2
06/11/22	T Wilson	B130	A106	Conference with F. Oswald regarding global resolution issues	0.2
06/11/22	T Wilson	B130	A106	Conference with F. Oswald, M. Burke and M. Fishel regarding global	0.5

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Date	Timekeeper	Task	Activity	Description	Hours
				resolution issues	
06/11/22	T Wilson	B130	A107	Conference with M. Fishel regarding global resolution issues	0.3
06/11/22	T Wilson	B130	A107	Conference with M. Fishel regarding global resolution issues	0.2
06/11/22	T Wilson	B130	A106	Correspond with F. Oswald and FTI team regarding contract cure issues	0.2
06/11/22	T Wilson	B130	A106	Conference with F. Oswald regarding global resolution issues	0.2
06/11/22	T Wilson	B130	A108	Correspond with FTI team regarding sale status and potential bidders	0.2
06/11/22	T Wilson	B130	A106	Correspond with F. Oswald, M. Felix and L. Thomas regarding contract cure issues	0.2
06/11/22	T Wilson	B130	A107	Correspond with counsel for Circles, CVG and Committee regarding contract cure issues	0.6
06/11/22	T Wilson	B130	A107	Conference with M. Fishel regarding global resolution issues	0.4
06/12/22	T Wilson	B130	A107	Correspond with counsel for CVG and Committee regarding contract cure issues	0.3
06/12/22	T Wilson	B130	A107	Correspond with counsel for WeFi regarding potential bid	0.2
06/12/22	T Wilson	B130	A107	Correspond with counsel for Circles, CVG and Committee regarding global resolution issues	0.6
06/12/22	T Wilson	B130	A106	Correspond with F. Oswald, M. Felix and L. Thomas regarding contract cure issues	0.2
06/12/22	T Wilson	B130	A104	Review WeFi bid	0.8
06/12/22	T Wilson	B130	A108	Correspond with independent directors, management, and FTI regarding WeFi bid	0.2
06/12/22	T Wilson	B230	A106	Correspond with independent directors and F. Oswald regarding issues related to Committee's DIP objection, sale timeline and DIP financing	0.8
06/12/22	T Wilson	B230	A106	Correspond with F. Oswald and B. Moore regarding insurance issues for DIP budget and wind down	0.6
06/12/22	T Wilson	B230	A107	Correspond with counsel for Circles, CVG and Committee regarding DIP order	0.3

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Date	Timekeeper	Task	Activity	Description	Hours
06/13/22	M Handler	B230	A104	Revisions to proposed Final DIP Order (1.7); attention to UK Security Agreement (1.2); attention to other post-closing collateral items (2.1)	5.0
06/13/22	S Schofield	B230	A103	Research release and good faith findings issued in other final DIP orders from filing jurisdiction for purposes of finalizing proposed order (1.9); Review assigned final DIP orders issued in ten cases and summarize terms (2.0)	3.9
06/13/22	R Scofield	B230	A103	Draft reply with respect to Creditors' Committee's limited objection to DIP motion (2.0); review Creditors' Committee's limited objection (0.5); conduct research into precedent DIP orders approving releases and good faith findings in DIP motion and discuss same with S. Schofield (2.8); review reported amounts for credit bid/pre petition indebtedness and correspond with FTI team to confirm amounts thereof (0.8); review various email traffic with respect to DIP negotiations with Creditors' Committee and DIP lender (0.6)	6.7
06/13/22	L Shermohammed	B130	A103	Draft notice of winning bid (.3); correspond with T. Wilson regarding Comcast informal cure objection (.2); correspond with KCC regarding notice of cancellation of auction (.2)	0.7
06/13/22	T Wilson	B130	A105	Conference with M. Burke regarding bid deadline and offer received	0.4
06/13/22	T Wilson	B130	A106	Correspond with FTI team, A. Korff, L. Thomas, L. Shermohammed and M. Felix regarding informal objection	0.2
06/13/22	T Wilson	B130	A108	Correspond with independent directors and management regarding bid received	0.1
06/13/22	T Wilson	B130	A107	Correspond with counsel for Circles and CVG, FTI team, and management regarding bid received and cancellation of auction	0.2
06/13/22	T Wilson	B130	A107	Correspond with counsel for Committee regarding WeFi bid	0.2
06/13/22	T Wilson	B130	A107	Correspond with counsel for DOJ regarding insurance issues	0.1
06/13/22	T Wilson	B230	A107	Correspond with M. Handler and F. Oswald regarding DIP issues	0.3

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06/13/22	T Wilson	B230	A107	Conference with F. Oswald and insurance broker regarding post sale insurance issues	0.5
06/13/22	T Wilson	B230	A107	Correspond with Circles counsel and financial advisors regarding DIP budget	0.2
06/13/22	T Wilson	B230	A105	Correspond with M. Handler regarding DIP hearing prep	0.2
06/13/22	T Wilson	B130	A108	Conference with insurance broker regarding insurance issues	0.5
06/13/22	T Wilson	B130	A107	Correspond with counsel for CVG regarding cure lists	0.2
06/13/22	T Wilson	B130	A107	Correspond with F. Oswald and B Moore regarding D&O insurance issues	0.3
06/13/22	T Wilson	B130	A107	Correspond with counsel for Circles regarding global settlement negotiations	0.5
06/13/22	T Wilson	B130	A107	Correspond with counsel for CVG regarding sale issues	0.2
06/13/22	T Wilson	B130	A106	Correspond with M. Vitale regarding auction issues	0.2
06/13/22	T Wilson	B230	A107	Correspond with M. Handler, counsel for the Committee and Circles' counsel regarding DIP issues	0.9
06/13/22	T Wilson	B230	A106	Conference with M. Vitale regarding sale settlement negotiations	0.4
06/13/22	T Wilson	B230	A107	Correspond with M. Handler and Circles' counsel regarding DIP issues	0.2
06/13/22	T Wilson	B230	A106	Correspond with L. Thomas regarding prep for DIP hearing	0.1
06/13/22	T Wilson	B230	A108	Correspond with FTI team regarding sale and auction inquiries	0.2
06/13/22	T Wilson	B185	A107	Correspond with counsel for Charter/Spectrum regarding assumption objection extension	0.1
06/13/22	T Wilson	B110	A107	Correspond with FTI team and F. Oswald regarding schedules	0.1
06/14/22	M Daly	B110	A104	Draft email regarding expected securities filings relating to bankruptcy proceedings	1.0
06/14/22	M Handler	B230	A104	Revisions to Final DIP Order (.5); draft statement in support of DIP (4.2); prep for hearing (2.5)	7.2
06/14/22	J McCullough	B110	A110	Exchange emails with T. Wilson regarding filing reply to creditor committee's objection (.4);	0.6

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Date	Timekeeper	Task	Activity	Description	Hours
				electronically file and circulate reply to creditor committee's objection (.2)	
06/14/22	R Scofield	B230	A103	Complete draft of reply to Creditors' Committee objection to DIP motion (2.5); review comments thereto from T. Wilson and M. Handler and incorporate comments into same (2.2); conduct final review and incorporate comments into reply and compile for filing (1.0); review email correspondence with respect to final DIP order and budget negotiations (0.6)	6.3
06/14/22	T Wilson	B110	A108	Correspond with Court chambers regarding proposed DIP order	0.1
06/14/22	T Wilson	B110	A104	Review motion for comfort order filed by certain D&O counsel	0.2
06/14/22	T Wilson	B130	A108	Correspond with FTI team and management regarding auction winner and communications plan	0.4
06/14/22	T Wilson	B130	A107	Correspond with management, M. Handler and F. Oswald regarding global settlement negotiations	0.2
06/14/22	T Wilson	B130	A107	Correspond with F. Oswald and management team regarding winning bidder issues	0.3
06/14/22	T Wilson	B130	A103	Review and revise letter to WeFi regarding bid	0.2
06/14/22	T Wilson	B130	A107	Correspond with counsel for Circles regarding potential wind down budget	0.2
06/14/22	T Wilson	B130	A107	Correspond with management team and F. Oswald regarding insurance coverage issues	0.2
06/14/22	T Wilson	B130	A107	Correspond with counsel for Circles and CVG regarding global resolution issues	0.5
06/14/22	T Wilson	B130	A105	Correspond with L. Shermohammed regarding WeFi bid response letter	0.1
06/14/22	T Wilson	B130	A106	Correspond with L. Thomas and A. Korff regarding iPass inquiry from creditor	0.1
06/14/22	T Wilson	B130	A107	Correspond with counsel for Comcast regarding cure issues	0.1
06/14/22	T Wilson	B130	A108	Correspond with management team regarding Oracle objection	0.1
06/14/22	T Wilson	B130	A104	Review notice of winning bid	0.1

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06/14/22	T Wilson	B130	A107	Correspond with F. Oswald and management regarding cure issues	0.3
06/14/22	T Wilson	B130	A104	Review limited objection from Oracle	0.1
06/14/22	T Wilson	B130	A107	Conference with R. Lippert regarding insurance issues	0.4
06/14/22	T Wilson	B130	A104	Review cure objections	0.4
06/14/22	T Wilson	B230	A105	Correspond with M. Handler regarding DIP order and budget issues	0.3
06/14/22	T Wilson	B230	A108	Correspond with insurance broker regarding potential post-sale insurance	0.1
06/14/22	T Wilson	B230	A107	Correspond with counsel for Committee regarding proposed DIP order	0.5
06/14/22	T Wilson	B230	A105	Conference with L. Shermohammed regarding sale and auction issues	0.3
06/14/22	T Wilson	B230	A108	Correspond with FTI team regarding DIP budget issues	0.1
06/14/22	T Wilson	B230	A107	Correspond with L. Thomas and F. Oswald regarding DIP budget issues	0.1
06/14/22	T Wilson	B230	A106	Conference with L. Thomas, M. Felix, M. Handler and F. Oswald regarding DIP Hearing prep	0.8
06/14/22	T Wilson	B230	A104	Review and provide comments to Debtors' reply in support of DIP motion	0.6
06/14/22	T Wilson	B230	A107	Conference with FTI team and Circles' counsel and financial advisors regarding DIP budget questions	0.8
06/15/22	M Daly	B110	A104	Review precedent bankruptcy filing streams	1.3
06/15/22	M Handler	B230	A103	Prepare for DIP hearing (4.2); attention to DIP order and budget (2.5); correspondence with Circles counsel regarding same (.8)	7.5
06/15/22	J McCullough	B110	A105	Exchange emails with team regarding filing Notice of Revised Budget	0.3
06/15/22	L Shermohammed	B230	A109	Appear at final DIP hearing	1.0
06/15/22	L Shermohammed	B230	A109	Attend final DIP hearing	2.0
06/15/22	T Wilson	B230	A108	Correspond with Committee counsel regarding buyer counter proposal	0.2
06/15/22	T Wilson	B230	A105	Review summary of sale and cure objections from L. Shermohammed	0.3
06/15/22	T Wilson	B230	A107	Conference with FTI team and Circles' lawyers and advisors regarding DIP budget issues	2.0

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06/15/22	T Wilson	B230	A109	Attend DIP hearing	1.8
06/15/22	T Wilson	B230	A107	Conference with FTI team and F. Oswald regarding DIP budget and global settlement issues	0.5
06/15/22	T Wilson	B230	A101	Prepare for DIP hearing	1.3
06/15/22	T Wilson	B230	A105	Correspond with M. Handler and J. McCullough regarding filing of DIP budget	0.2
06/15/22	T Wilson	B230	A105	Correspond with G. Tobias regarding sale timeline	0.1
06/15/22	T Wilson	B230	A108	Correspond with FTI regarding DIP budget issues	0.3
06/15/22	T Wilson	B230	A107	Correspond with M. Handler and counsel for Circles regarding revisions to DIP order	0.2
06/15/22	T Wilson	B210	A106	Correspond with management regarding insurance coverage issues	0.2
06/15/22	T Wilson	B410	A108	Correspond with FTI team regarding counter proposal	0.1
06/15/22	T Wilson	B110	A104	Review and provide comments to draft OCP motion	0.5
06/15/22	T Wilson	B110	A108	Correspond with Court chambers regarding budget issues	0.1
06/15/22	T Wilson	B230	A104	Review counter proposal from Buyers	0.3
06/15/22	T Wilson	B230	A108	Correspond with management, independent directors and F. Oswald regarding Buyer counter proposal	0.3
06/15/22	T Wilson	B230	A107	Correspond with buyer's counsel regarding sale consummation issues	0.3
06/15/22	T Wilson	B230	A107	Correspond with counsel for Committee, Circles and CVG regarding DIP hearing and related issues	0.5
06/15/22	T Wilson	B230	A108	Correspond with FTI team and L. Thomas regarding DIP hearing questions	0.4
06/15/22	T Wilson	B130	A107	Correspond with counsel for Circles regarding counter proposal	0.2
06/15/22	T Wilson	B130	A107	Correspond with F. Oswald and L. Thomas regarding global settlement negotiations	0.2
06/15/22	T Wilson	B130	A107	Correspond with F. Oswald and B. Moore regarding D&O insurance issues	0.2
06/15/22	T Wilson	B130	A108	Correspond with G. Tobias of FTI regarding potential bidder for IDM	0.1

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Date	Timekeeper	Task	Activity	Description	Hours
				business line	
06/15/22	T Wilson	B130	A107	Conference with F. Oswald and counsel for Circles and CVG regarding global settlement negotiations	1.0
06/16/22	M Handler	B230	A104	Finalize DIP order and send to chambers (.7); correspondence with Circles counsel regarding budget (1.0); attention to UK security agreement and other post-closing deliverables (1.5)	3.2
06/16/22	J Peters	B130	A106	Phone conference with T. Wilson regarding responsibility for AP accrual (0.2); correspondence with CVG counsel regarding equity interest transfers (0.1)	0.3
06/16/22	T Wilson	B130	A107	Correspond with counsel for Committee, Circles and CVG regarding global settlement negotiations	0.5
06/16/22	T Wilson	B130	A107	Correspond with counsel for Committee, Circles and CVG regarding global settlement negotiations	0.5
06/16/22	T Wilson	B230	A108	Conference with independent directors and management team regarding DIP issues and global settlement negotiations	1.0
06/16/22	T Wilson	B230	A108	Conference with J. Davis of FTI regarding DIP Budget issues	0.2
06/16/22	T Wilson	B230	A107	Conference with M. Fishel regarding global settlement and DIP issues	0.3
06/16/22	T Wilson	B230	A107	Conference with M. Fishel regarding global settlement and DIP issues	0.1
06/16/22	T Wilson	B230	A106	Conference with M. Vitale regarding global settlement and DIP issues	0.3
06/16/22	T Wilson	B230	A108	Conference with FTI team and M. Handler regarding DIP budget and global settlement issues	0.5
06/16/22	T Wilson	B230	A105	Conference with M. Handler regarding DIP hearing prep	0.2
06/16/22	T Wilson	B230	A108	Correspond with FTI team and management regarding DIP budget negotiations	0.4
06/16/22	T Wilson	B230	A105	Correspond with M. Handler regarding DIP budget issues	0.2
06/16/22	T Wilson	B230	A105	Conference with J. Willis and M. Handler regarding global settlement negotiations and DIP budget issues	0.5

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Date	Timekeeper	Task	Activity	Description	Hours
06/16/22	T Wilson	B230	A105	Conference with J. Peters regarding sale closing issues	0.2
06/16/22	T Wilson	B230	A104	Review draft working capital statement for MVNE business	0.2
06/16/22	T Wilson	B110	A107	Correspond with F. Oswald and B. Moore regarding ordinary course professional motion	0.2
06/16/22	T Wilson	B230	A107	Correspond with counsel for DOJ regarding sale issues	0.1
06/16/22	T Wilson	B130	A107	Conference with F. Oswald regarding settlement negotiations	0.1
06/16/22	T Wilson	B230	A105	Correspond with L. Thomas regarding DIP budget	0.1
06/16/22	T Wilson	B410	A107	Correspond with F. Oswald and B. Moore regarding D&O insurance issues	0.3
06/16/22	T Wilson	B230	A107	Correspond with counsel for CVG and J. Peters regarding sale closing issues	0.1
06/16/22	T Wilson	B230	A108	Correspond with independent directors regarding DIP budget negotiations	0.2
06/17/22	M Handler	B230	A104	Correspondence with Circles counsel regarding DIP Budget (.5); attend emergency DIP hearing (1.1); prepare for same (1.0)	2.6
06/17/22	A Lipson	B410	A108	Calls with S. Arial and T. Wilson regarding pool counsel and related issues	0.4
06/17/22	T Wilson	B230	A108	Conference with J. Davis of FTI regarding DIP Budget issues	0.3
06/17/22	T Wilson	B230	A109	Attend DIP hearing	1.1
06/17/22	T Wilson	B230	A106	Conference with M. Vitale following DIP hearing	0.2
06/17/22	T Wilson	B230	A105	Debrief with M. Handler following DIP hearing	0.2
06/17/22	T Wilson	B230	A107	Debrief with F. Oswald following DIP Hearing	0.1
06/17/22	T Wilson	B230	A108	Conference with J. Davis of FTI regarding DIP Budget issues	0.2
06/17/22	T Wilson	B230	A105	Conference with M. Handler in prep for DIP hearing	0.3
06/17/22	T Wilson	B230	A105	Correspond with M. Handler in prep for DIP hearing	0.3
06/17/22	T Wilson	B230	A107	Conference with F. Oswald regarding DIP Budget hearing	0.3
06/17/22	T Wilson	B230	A106	Conference with L. Thomas regarding	0.2

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Date	Timekeeper	Task	Activity	Description	Hours
06/17/22	T Wilson	B230	A106	DIP budget and hearing issues Conference with L. Thomas regarding DIP budget and hearing issues	0.2
06/17/22	T Wilson	B230	A106	Conference with L. Thomas regarding DIP budget and hearing issues	0.2
06/17/22	T Wilson	B230	A108	Conference with J. Davis of FTI regarding DIP Budget issues	0.3
06/17/22	T Wilson	B130	A107	Conference with F. Oswald regarding global settlement negotiations	0.2
06/17/22	T Wilson	B130	A107	Conference with F. Oswald regarding global settlement negotiations	0.2
06/17/22	T Wilson	B130	A107	Conference with F. Oswald regarding global settlement negotiations	0.1
06/17/22	T Wilson	B130	A107	Correspond with counsel for Committee, Circles and CVG regarding global settlement negotiations	2.1
06/17/22	T Wilson	B130	A107	Correspond with F. Oswald regarding global settlement negotiations	0.3
06/17/22	T Wilson	B230	A105	Correspond with J. Willis and M. Handler regarding global settlement negotiations and DIP budget issues	0.3
06/17/22	T Wilson	B230	A105	Correspond with M. Handler, R. Schofield, L. Shermohammed and FTI team regarding DIP closing issues	0.1
06/17/22	T Wilson	B230	A108	Correspond with FTI team and advisors for Circles regarding DIP budget issues	0.2
06/17/22	T Wilson	B230	A105	Correspond with L. Shermohammed and B. Moore regarding sale and cure objection issues	0.3
06/17/22	T Wilson	B230	A107	Correspond with counsel for Circles and CVG regarding DIP budget issues	0.2
06/17/22	T Wilson	B230	A108	Correspond with Court chambers regarding DIP budget	0.1
06/17/22	T Wilson	B230	A107	Conference with M. Fishel regarding global settlement and DIP issues	0.3
06/17/22	T Wilson	B230	A108	Conference with J. Davis of FTI regarding DIP Budget hearing follow- up items	0.3
06/17/22	T Wilson	B230	A107	Conference with Committee counsel in debrief following DIP budget hearing	0.2
06/17/22	T Wilson	B230	A105	Conference with M. Burke global settlement and DIP issues	0.2
06/17/22	T Wilson	B230	A101	Prepare for DIP hearing	1.2
06/17/22	T Wilson	B230	A105	Conference with L. Shermohammed	0.1

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Date	Timekeeper	Task	Activity	Description	Hours
06/17/22	T Wilson	B230	A107	regarding next steps on sale and DIP Correspond with F. Oswald and L. Thomas regarding DIP negotiation status	0.4
06/17/22	T Wilson	B230	A108	Correspond with J. Davis of FTI regarding DIP Budget issues	0.4
06/17/22	T Wilson	B230	A106	Correspond with management and independent directors regarding DIP budget negotiations	0.4
06/17/22	T Wilson	B230	A106	Correspond with management regarding payment collection issues	0.1
06/18/22	M Handler	B230	A104	Correspondence with Circles counsel regarding DIP budget	1.3
06/18/22	T Wilson	B130	A107	Conference with counsel for Committee regarding global settlement negotiations	1.2
06/18/22	T Wilson	B130	A107	Correspond with F. Oswald, counsel for Circles and counsel for CVG regarding global settlement negotiations	0.3
06/18/22	T Wilson	B130	A107	Correspond with counsel for Committee regarding global settlement negotiations	0.5
06/18/22	T Wilson	B130	A107	Correspond with F. Oswald and B Moore regarding D&O insurance issues	0.4
06/18/22	T Wilson	B230	A108	Correspond with FTI team and L. Thomas regarding working capital report	0.2
06/18/22	T Wilson	B230	A107	Correspond with F. Oswald regarding DIP budget issues	0.3
06/18/22	T Wilson	B230	A107	Correspond with counsel for Committee regarding sale objection deadline extension	0.2
06/18/22	T Wilson	B230	A107	Correspond with counsel for Committee regarding DIP issues	0.2
06/18/22	T Wilson	B230	A106	Correspond with FTI team and L. Thomas regarding DIP budget issues	0.5
06/18/22	T Wilson	B230	A107	Conference with counsel and financial advisors for Circles regarding DIP budget questions	0.5
06/18/22	T Wilson	B230	A104	Review working capital report from FTI	0.2
06/19/22	T Wilson	B230	A106	Conference with L. Thomas regarding DIP issues and settlement strategy	0.2
06/19/22	T Wilson	B230	A106	Correspond with FTI team, F. Oswald and L. Thomas regarding working capital issues	0.5
06/19/22	T Wilson	B230	A106	Correspond with FTI team and L.	0.3

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Date	Timekeeper	Task	Activity	Description	Hours
06/19/22	T Wilson	B130	A107	Thomas regarding DIP budget issues	0.9
06/19/22	T Wilson	B130	A107	Conference with counsel for Circles and CVG regarding global settlement negotiations	0.3
06/19/22	T Wilson	B130	A107	Correspond with counsel for Committee regarding settlement counter proposal	0.2
06/19/22	T Wilson	B130	A106	Correspond with F. Oswald and B Moore regarding D&O insurance issues	0.1
06/19/22	T Wilson	B130	A107	Correspond with M. Vitale regarding settlement negotiation status	0.4
06/19/22	T Wilson	B130	A107	Conference with F. Oswald regarding settlement strategy	0.2
06/20/22	M Handler	B230	A104	Conference with M. Fishel regarding settlement negotiations	2.3
06/20/22	L Shermohammed	B130	A103	Finalization of DIP order and DIP budget (.9); draft Debenture (1.4)	2.6
06/20/22	T Wilson	B230	A105	Draft reply to sale motion objections	0.1
06/20/22	T Wilson	B230	A105	Correspond with M. Handler and L. Shermohammed regarding sale closing issues	0.5
06/20/22	T Wilson	B230	A105	Conference with L. Shermohammed regarding reply brief to sale objections	0.2
06/20/22	T Wilson	B230	A104	Correspond with L. Shermohammed regarding reply brief to sale objections	0.4
06/20/22	T Wilson	B230	A108	Review committee sale objection	0.1
06/20/22	T Wilson	B230	A104	Correspond with independent directors regarding Committee sale objection	0.2
06/20/22	T Wilson	B230	A108	Review AT&T sale and cure objection	0.2
06/20/22	T Wilson	B230	A108	Correspond with FTI team regarding SOFAs and schedules	0.3
06/20/22	T Wilson	B230	A108	Correspond with Committee regarding objection to sale	0.1
06/20/22	T Wilson	B230	A105	Correspond with J. Willis, N. Saleem and M. Handler regarding DIP budget issues	0.1
06/20/22	T Wilson	B230	A107	Correspond with M. Russell, D. Banker and J. Peters regarding sale closing issues	0.1
06/20/22	T Wilson	B130	A107	Conference with M. Fishel regarding settlement negotiations	0.2
06/20/22	T Wilson	B130	A105	Conference with M. Burke regarding settlement negotiations	0.7
06/20/22	T Wilson	B130	A107	Correspond with counsel for Circles	

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Date	Timekeeper	Task	Activity	Description	Hours
				and CVG regarding global settlement negotiations	
06/20/22	T Wilson	B130	A107	Correspond with counsel for Committee regarding global settlement negotiations	0.3
06/20/22	T Wilson	B130	A107	Correspond with F. Oswald and B Moore regarding D&O insurance issues	0.3
06/20/22	T Wilson	B130	A106	Conference with L. Thomas and F. Oswald regarding global settlement negotiations	0.3
06/20/22	T Wilson	B130	A106	Conference with L. Thomas and F. Oswald regarding global settlement negotiations	0.4
06/20/22	T Wilson	B130	A106	Conference with M. Vitale regarding settlement negotiations and strategy	0.4
06/20/22	T Wilson	B230	A105	Conference with J. Willis regarding sale issues and settlement negotiations	0.4
06/20/22	T Wilson	B230	A105	Correspond with J. Willis, N. Saleem and J. Peters regarding sale closing issues	0.1
06/20/22	T Wilson	B230	A108	Correspond with M. Handler and FTI team regarding DIP budget issues	0.2
06/20/22	T Wilson	B230	A106	Correspond with A. Korff and L. Thomas regarding sale closing issues	0.2
06/20/22	T Wilson	B185	A106	Correspond with A. Korff, L. Thomas, F. Oswald and M. Felix regarding contract assumption issues	0.3
06/20/22	T Wilson	B110	A107	Conference with F. Oswald regarding case and settlement strategy	0.3
06/20/22	T Wilson	B110	A107	Conference with F. Oswald regarding case and settlement strategy	0.3
06/20/22	T Wilson	B110	A107	Conference with F. Oswald regarding case and settlement strategy	0.4
06/20/22	T Wilson	B110	A107	Correspond with F. Oswald and D. Person regarding hearing cancellation	0.1
06/21/22	M Daly	B110	A104	E-mail T. Wilson and L. Shermohammed regarding upcoming securities filings	1.2
06/21/22	M Handler	B230	A104	Comments to UK debenture (1.2); call with K. Gilroy regarding same (.4)	1.6
06/21/22	S Schofield	B230	A103	Revise debenture (0.5); research post closing transfer for purposes of responding to objection (2.4); review lien searches (0.3)	3.2
06/21/22	R Scofield	B230	A103	Review drafts of Deposit Account	1.4

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Date	Timekeeper	Task	Activity	Description	Hours
				Control Agreements and share same with bank contacts	
06/21/22	R Scofield	B130	A102	Conduct research into requirement in precedent sale orders with respect to retention of books and records to assist replying to sale objections	2.3
06/21/22	L Shermohammed	B110	A108	Conference with T. Wilson and J. Richman (FTI) regarding SOFAs and SOALs	0.5
06/21/22	T Wilson	B230	A107	Conference with F. Oswald regarding issues related to settlement and sale order negotiations	0.2
06/21/22	T Wilson	B230	A107	Conference with F. Oswald regarding issues related to settlement and sale order negotiations	0.1
06/21/22	T Wilson	B230	A105	Conference with M. Burke regarding issues related to settlement and sale order negotiations	0.2
06/21/22	T Wilson	B230	A108	Correspond with management and board regarding final DIP order	0.2
06/21/22	T Wilson	B130	A105	Correspond with Z. Davis regarding securities question	0.1
06/21/22	T Wilson	B130	A107	Correspond with counsel for CVG and Circles regarding adequate protection information	0.2
06/21/22	T Wilson	B230	A107	Conference with F. Oswald regarding issues related to settlement and sale order negotiations	0.2
06/21/22	T Wilson	B230	A106	Conference with J. Willis regarding issues related to settlement and sale order negotiations	0.3
06/21/22	T Wilson	B230	A108	Correspond with DOJ regarding sale order language	0.1
06/21/22	T Wilson	B230	A107	Conference with L. Shermohammed and M. Fishel regarding Committee sale objection	0.5
06/21/22	T Wilson	B230	A107	Correspond with counsel for CVG, Circles and Committee regarding draft sale order and settlement negotiations	0.8
06/21/22	T Wilson	B230	A107	Correspond with management and FTI regarding customer failing to remit payment	0.2
06/21/22	T Wilson	B230	A105	Conference with M. Handler regarding DIP issues	0.1
06/21/22	T Wilson	B110	A103	Review and revise sale order	0.6

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Date	Timekeeper	Task	Activity	Description	Hours
06/22/22	M Handler	B230	A104	Comments to UK debenture	0.8
06/22/22	J Jordan	B130	A103	Prepare revised draft sale order and multiple discussions with T. Wilson and L. Shermohammed regarding same (3.3); review correspondence from US Trustee sale language regarding PII (.1); review sale hearing correspondence from D. Garg (.1)	3.5
06/22/22	J Peters	B130	A106	Attend phone conference to discuss closing documents with CVG counsel	1.0
06/22/22	S Schofield	B230	A103	Revise debenture (0.7); respond to FTI questions regarding secured debt obligations (1.5)	2.2
06/22/22	R Scofield	B230	A103	Review modified draft of deposit account control agreement received from banks and analyze/summarize changes made	1.8
06/22/22	R Scofield	B130	A102	Conduct further research into requirements in sale orders to retain books and records to assist preparation of reply to sale objections	1.5
06/22/22	L Shermohammed	B160	A103	Review and finalize proposed retention order (.1); correspond with D. Person (Togut) regarding same (.1)	0.2
06/22/22	L Shermohammed	B110	A108	Conference with J. Richman (FTI) regarding Cisco and secured debt obligors	0.5
06/22/22	L Shermohammed	B130	A108	Correspond with M. Russell (CVG) regarding Oracle contract	0.2
06/22/22	L Shermohammed	B130	A103	Attend hearing prep session with L. Thomas, F. Oswald, and T. Wilson (1.2); draft reply to sale objections (3.3)	4.5
06/22/22	L Shermohammed	B130	A103	Revise sale hearing agenda	0.3
06/22/22	T Wilson	B130	A107	Conference with M. Fishel regarding settlement negotiations	0.2
06/22/22	T Wilson	B130	A105	Conference with L. Thomas regarding settlement negotiations	0.1
06/22/22	T Wilson	B130	A107	Correspond with counsel for CVG and Circles regarding adequate protection information	0.2
06/22/22	T Wilson	B130	A107	Conference with foreign and US counsel for CVG regarding closing issues	1.2
06/22/22	T Wilson	B230	A108	Correspond with Chambers regarding sale hearing and proposed sale order	0.2

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Date	Timekeeper	Task	Activity	Description	Hours
06/22/22	T Wilson	B230	A107	Conference with F. Oswald regarding issues related to settlement and sale order negotiations	0.2
06/22/22	T Wilson	B230	A107	Conference with F. Oswald regarding issues related to settlement and sale order negotiations	0.1
06/22/22	T Wilson	B230	A107	Conference with F. Oswald regarding issues related to settlement and sale order negotiations	0.4
06/22/22	T Wilson	B230	A107	Conference with F. Oswald regarding issues related to settlement and sale order negotiations	0.3
06/22/22	T Wilson	B230	A103	Review and revise sale order	0.5
06/22/22	T Wilson	B230	A107	Conference with M. Fishel regarding issues related to settlement and sale order negotiations	0.2
06/22/22	T Wilson	B230	A107	Correspond with counsel for CVG, Circles and Committee regarding draft sale order and settlement negotiations	1.1
06/22/22	T Wilson	B230	A105	Conference with L Thomas regarding sale hearing prep	0.5
06/22/22	T Wilson	B230	A107	Correspond with counsel for AT&T regarding sale hearing	0.1
06/22/22	T Wilson	B230	A105	Correspond with L. Thomas regarding sale hearing prep	0.1
06/22/22	T Wilson	B230	A105	Correspond with G. Tobias and D. Garg regarding sale hearing prep	0.2
06/22/22	T Wilson	B230	A103	Review and revise omnibus reply in support of sale	1.2
06/22/22	T Wilson	B230	A101	Prepare for sale hearing	0.7
06/22/22	T Wilson	B230	A108	Conference with board and management regarding sale hearing and settlement negotiations	1.3
06/22/22	T Wilson	B230	A105	Conference with G. Tobias regarding sale hearing prep	0.3
06/22/22	T Wilson	B230	A106	Conference with J. Willis regarding issues related to settlement and sale order negotiations	0.4
06/23/22	B Baker	B130	A104	Review documents related to ownership of Yonder Media Mobile Inc. (1.3); email correspondence concerning the same (.2)	1.5
06/23/22	M Daly	B110	A103	Draft Current Report on Form 8-K for entry of Final DIP Order	1.4

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06/23/22	M Handler	B230	A104	Correspondence with Cirlces counsel regarding DIP post-closing matters	0.7
06/23/22	A Lipson	B410	A108	Call with T. Wilson regarding Audit Committee investigation	0.5
06/23/22	J Peters	B130	A104	Phone conference with T. Wilson regarding closing issues (0.1); review closing checklist (0.1); draft Sellers' Officers Certificate and review and revise same (0.8); revise/update closing checklist and review and revise same (0.6)	1.6
06/23/22	S Schofield	B230	A103	Revise debenture and circulate to DLA	0.5
06/23/22	R Scofield	B130	A102	Conduct further research into requirements in sale orders to retain books and records to assist preparation of reply to sale objections	0.7
06/23/22	L Shermohammed	B130	A108	Correspond with M. Jacobson (FTI) regarding ownership of Yonder	0.2
06/23/22	T Wilson	B130	A108	Correspond with management and board regarding settlement discussions	0.3
06/23/22	T Wilson	B130	A107	Correspond with counsel for Committee regarding issues related to D&O claims	0.5
06/23/22	T Wilson	B110	A107	Correspond with counsel for CVG, Circles and Committee regarding draft sale order and settlement negotiations	1.3
06/23/22	T Wilson	B240	A108	Correspond with management regarding VAT tax issues	0.1
06/23/22	T Wilson	B230	A106	Conference with J. Willis regarding issues related to settlement and sale order negotiations	0.3
06/23/22	T Wilson	B230	A107	Correspond with counsel for CVG regarding closing issues	0.2
06/23/22	T Wilson	B230	A107	Conference with M. Fishel regarding issues related to settlement and sale order negotiations	0.4
06/23/22	T Wilson	B230	A108	Correspond with DOJ regarding sale order language	0.1
06/23/22	T Wilson	B230	A107	Conference with M. Fishel regarding issues related to settlement and sale order negotiations	0.2
06/23/22	T Wilson	B230	A107	Conference with F. Oswald regarding issues related to settlement and sale order negotiations	0.2
06/23/22	T Wilson	B230	A107	Conference with F. Oswald regarding issues related to settlement and sale	0.5

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				order negotiations	
06/23/22	T Wilson	B230	A105	Conference with J. Peters regarding preparations for closing	0.1
06/23/22	T Wilson	B230	A105	Conference with L. Thomas regarding issues related to settlement and sale order negotiations	0.2
06/24/22	M Daly	B110	A103	Draft Current Report on Form 8-K for entry of Final DIP Order	1.0
06/24/22	Z Davis	B130	A104	Review and comment on 8-K	0.8
06/24/22	M Handler	B230	A104	Correspondence with T. Wilson regarding Sale Hearing	0.3
06/24/22	J Peters	B130	A108	Phone conference with all parties regarding closing discussion (.6); correspondence with CVG counsel regarding closing documents (.1)	0.7
06/24/22	S Schofield	B230	A103	Draft 9019 motion (4.3); correspondence with L. Shermohammed regarding same (2.0)	6.3
06/24/22	L Shermohammed	B130	A103	Draft 9019 motion (.8); correspond with S. Schofield regarding same (.8); conference with the Purchasers regarding closing the sale transaction (1.2)	2.8
06/24/22	T Wilson	B230	A107	Conference with F. Oswald regarding settlement negotiations and sale order	0.3
06/24/22	T Wilson	B230	A107	Conference with M. Fishel regarding issues related to settlement and sale order negotiations	0.5
06/24/22	T Wilson	B230	A107	Correspond with counsel for CVG, Circles and Committee regarding draft sale order and settlement negotiations	0.9
06/24/22	T Wilson	B230	A107	Conference with counsel and business team from Circles regarding closing issues	0.5
06/24/22	T Wilson	B240	A107	Correspond with management and FTI regarding VAT tax issues	0.2
06/24/22	T Wilson	B260	A108	Conference with board and management regarding sale hearing and settlement negotiations	1.3
06/25/22	M Daly	B110	A103	Draft Current Report on Form 8-K for entry of Final DIP Order	1.8
06/25/22	L Shermohammed	B130	A103	Draft and revise 9019 motion (4.2); review draft settlement agreement (.9)	5.1
06/25/22	T Wilson	B130	A104	Review and provide comments to settlement agreement	1.1

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06/25/22	T Wilson	B130	A107	Conference with J. Willis regarding settlement negotiations	0.2
06/25/22	T Wilson	B130	A107	Correspond with counsel for management regarding settlement agreement	0.1
06/25/22	T Wilson	B260	A106	Correspond with M. Vitale regarding board meeting issues	0.2
06/25/22	T Wilson	B130	A107	Conference with F. Oswald regarding settlement negotiations	0.5
06/25/22	T Wilson	B130	A107	Correspond with Committee and F. Oswald regarding draft settlement agreement	0.7
06/26/22	B Baker	B130	A103	Draft subsidiary resolutions for sale settlement (3.2); compile signature pages for resolutions and settlement agreement (.6); email correspondence concerning the same (.5)	4.3
06/26/22	M Daly	B110	A103	Coordinate filing of Current Report on Form 8-K for entry of Final DIP Order	0.3
06/26/22	M Handler	B230	A104	Attention to 8-K regarding DIP Financing	0.4
06/26/22	J Jordan	B130	A103	Incorporate buyer comments into sale order and related discussion with T. Wilson and L. Shermohammed (3.4); review correspondence from Circles, CVG, Committee, UST and Debtor regarding sale order, APA and Global Settlement (.8)	4.2
06/26/22	A Lipson	B410	A108	Email correspondence with T. Wilson and L. Greenstein regarding SDNY communications	0.1
06/26/22	L Shermohammed	B260	A103	Draft and revise Board of Directors meeting minutes for May 14, 2022 meeting	1.8
06/26/22	L Shermohammed	B130	A103	Revise sale order (.2); correspond with the Committee and Purchasers regarding same (.2); conference with the Committee and Purchasers regarding the sale order and settlement agreement (.5); draft Board resolutions approving sale and settlement agreement (1.5); revise 9019 motion (.9); review and analyze amended APA provisions (.3)	3.6
06/26/22	L Shermohammed	B110	A104	Review draft 8-K regarding regarding final DIP order	0.3

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Date	Timekeeper	Task	Activity	Description	Hours
06/26/22	T Wilson	B130	A106	Correspond with management regarding settlement agreement	0.4
06/26/22	T Wilson	B130	A104	Review and provide comments to settlement agreement	0.6
06/26/22	T Wilson	B130	A103	Review and revise draft 9019 motion	0.7
06/26/22	T Wilson	B130	A107	Correspond with counsel for Circles, CVG and Committee regarding 9019 motion	0.2
06/26/22	T Wilson	B130	A107	Conference with F. Oswald regarding global settlement issues	0.2
06/26/22	T Wilson	B130	A107	Conference with M. Fishel regarding global settlement issues	0.2
06/26/22	T Wilson	B130	A107	Conference with counsel for Circles, CVG and Committee regarding settlement agreement	1.0
06/26/22	T Wilson	B130	A104	Review revisions to settlement agreement by Circles	0.7
06/26/22	T Wilson	B210	A104	Draft and revise resolutions	0.8
06/26/22	T Wilson	B130	A107	Conference with F. Oswald regarding settlement negotiations	0.3
06/26/22	T Wilson	B110	A103	Draft board meeting agenda	0.2
06/26/22	T Wilson	B130	A107	Conference with F. Oswald and counsel for management regarding settlement agreement issues	0.8
06/26/22	T Wilson	B230	A105	Correspond with J. Jordan regarding sale order revisions	0.1
06/26/22	T Wilson	B410	A106	Correspond with A. Lipson and L. Greenstein regarding DOJ issues	0.1
06/26/22	T Wilson	B230	A107	Correspond with counsel for Circles, CVG and Committee regarding settlement agreement and sale order	1.5
06/26/22	T Wilson	B260	A106	Conference with M. Vitale regarding board meeting agenda and settlement status	0.3
06/26/22	T Wilson	B260	A108	Correspond with board and management regarding board meeting agenda	0.3
06/26/22	T Wilson	B260	A103	Review and revise May 14 board minutes	0.4
06/26/22	T Wilson	B260	A106	Correspond with L. Shermohammed and B. Baker regarding resolutions	0.4
06/26/22	T Wilson	B260	A106	Correspond with Board and management regarding 8-K for filing	0.2
06/27/22	M Daly	B110	A103	Coordinate filing of Current Report on	1.9

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Date	Timekeeper	Task	Activity	Description	Hours
06/27/22	M Handler	B230	A104	Form 8-K for entry of Final DIP Order Correspondence with T. Wilson regarding post-closing matters for DIP (.8); correspondence with Z. Davis regarding 8-K (.5)	1.3
06/27/22	J Jordan	B130	A103	Prepare revisions to sale order per comments from Circles/CVG, AT&T, DOJ and T. Wilson (3.8); review law of transfer taxes in 363 sales (.9); prepare correspondence to T. Wilson regarding same (.2); teleconference with counsel for Circles, CVG, Committee and F. Oswald and T. Wilson regarding settlement agreement and Sale Order (.6); prepare additional edits to sale order over multiple edits and circulate to numerous parties and T. Wilson for Court and additional rounds prior to hearing (7.6)	12.9
06/27/22	A Lipson	B410	A105	Call with M. Vitale regarding proceedings	0.3
06/27/22	J Peters	B130	A104	Review APA Amendment prepared by S. Sahasranaman and make comments to same (0.4); review request for amendment (0.1)	0.5
06/27/22	R Scofield	B230	A103	Update forms of DACA with M. Handler comments and follow up with bank parties regarding comments to same	1.8
06/27/22	L Shermohammed	B230	A108	Correspondence with CapitalOne and R. Scofield regarding DACAs	1.1
06/27/22	L Shermohammed	B260	A103	Take minutes at Board of Directors meeting	1.6
06/27/22	L Shermohammed	B260	A103	Correspondence with Pareteum Corp. Board of directors regarding 8-K regarding final DIP order	0.2
06/27/22	L Shermohammed	B130	A103	Review and revise sale order (.9); review revised APA provisions (.3); correspondence with the Committee and Purchasers regarding sale order (1.0); correspondence with the Committee and Purchasers regarding the settlement agreement (.6); correspondence with the F. Oswald, the Committee, and Purchasers regarding VAT refunds (.3); conference with the Committee and the Purchasers	4.6

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Date	Timekeeper	Task	Activity	Description	Hours
				regarding the sale order and settlement agreement (1.5)	
06/27/22	T Wilson	B230	A107	Correspond with management and FTI regarding VAT tax refund	0.2
06/27/22	T Wilson	B230	A105	Correspond with L. Thomas regarding sale order and settlement issues	0.2
06/27/22	T Wilson	B230	A107	Correspond with counsel for Circles regarding sale order and settlement issues	0.2
06/27/22	T Wilson	B230	A105	Correspond with J. Jordan regarding sale order revisions	0.4
06/27/22	T Wilson	B230	A108	Correspond with DOJ regarding sale order	0.2
06/27/22	T Wilson	B230	A107	Conference with F. Oswald and counsel for Lead Securities Plaintiffs regarding sale objection	0.3
06/27/22	T Wilson	B230	A107	Conference with counsel for Circles, CVG and Committee regarding settlement agreement and sale order	1.3
06/27/22	T Wilson	B230	A101	Prepare for sale hearing	1.6
06/27/22	T Wilson	B230	A105	Conference with J. Jordan regarding revisions to sale order	0.2
06/27/22	T Wilson	B260	A109	Attend board meeting	1.5
06/27/22	T Wilson	B130	A107	Conference with M. Fishel regarding global settlement issues	0.2
06/27/22	T Wilson	B130	A104	Review draft transition services agreement	0.2
06/27/22	T Wilson	B130	A104	Review and provide comments to settlement agreement drafts	0.9
06/27/22	T Wilson	B130	A107	Conference with F. Oswald regarding global settlement issues	0.1
06/27/22	T Wilson	B130	A107	Conference with M. Fishel regarding global settlement issues	0.2
06/27/22	T Wilson	B130	A107	Conference with counsel for management regarding settlement agreement language	0.3
06/27/22	T Wilson	B130	A107	Correspond with counsel for management regarding settlement agreement language	0.2
06/27/22	T Wilson	B130	A107	Conference with F. Oswald regarding global settlement issues	0.2
06/27/22	T Wilson	B130	A107	Conference with F. Oswald regarding global settlement issues	0.1
06/27/22	T Wilson	B130	A106	Conference with M. Vitale regarding	0.5

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Date	Timekeeper	Task	Activity	Description	Hours
				settlement talks	
06/27/22	T Wilson	B130	A106	Conference with M. Vitale regarding settlement talks	0.1
06/27/22	T Wilson	B130	A105	Conference with L. Thomas and M. Russell regarding global settlement issues	0.6
06/27/22	T Wilson	B260	A106	Correspond with Board and management regarding 8-K for filing	0.2
06/27/22	T Wilson	B230	A107	Correspond with counsel for Circles, CVG and Committee regarding settlement agreement and sale order	2.2
06/27/22	T Wilson	B210	A106	Correspond with management and FTI regarding intercompany balance issues	0.3
06/27/22	T Wilson	B230	A103	Review and revise sale order	0.6
06/27/22	T Wilson	B230	A105	Conference with L. Thomas regarding sale and settlement issues	0.4
06/27/22	T Wilson	B110	A105	Correspond with J. Peters and S. Sahasranaman regarding APA amendment	0.3
06/27/22	T Wilson	B110	A104	Review APA amendment draft	0.2
06/28/22	B Baker	B160	A103	Draft supplement declaration (1.7); email correspondence concerning supplemental declaration and conflict results (.3)	2.0
06/28/22	B Baker	B110	A108	Email correspondence with L. Shermohammed concerning resolutions (.3); coordinate service of bankruptcy notice to McKesson with KCC (.2)	0.5
06/28/22	M Handler	B230	A111	Attention to post-closing matters	1.1
06/28/22	J Jordan	B130	A103	Review correspondence from D. Banker regarding sale order (.1); prepare edits to Sale Order and recirculate to multiple parties (4.4); follow-up correspondence regarding edits to sale order with L. Shermohammed, T. Wilson, and counsel for buyers and committee (.4)	4.9
06/28/22	J Peters	B130	A107	Correspondence with CVG counsel regarding IP issues (0.2); phone conference with T. Wilson regarding same (0.1)	0.3
06/28/22	S Schofield	B230	A103	Revise UK Debenture and coordinate execution of same	0.9
06/28/22	R Scofield	B230	A103	Negotiate deposit account control agreements with banks and with DIP lender (3.6); review draft debenture and	4.8

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Date	Timekeeper	Task	Activity	Description	Hours
				prepare client communications and information requests with respect to same (1.2)	
06/28/22	L Shermohammed	B160	A103	Draft and revise supplemental declaration to retention application	0.5
06/28/22	L Shermohammed	B130	A103	Draft and revise sale order and settlement agreement (2.6); correspond and negotiate with the Committee and Purchasers regarding same (3.6); attend sale hearing (1.7)	7.9
06/28/22	L Shermohammed	B260	A103	Take minutes at Board of Directors meeting	0.4
06/28/22	T Wilson	B130	A107	Correspond with counsel for management regarding settlement agreement language	0.3
06/28/22	T Wilson	B130	A107	Conference with L. Thomas, M. Felix, and counsel for CVG and Circles regarding books and records issues	0.5
06/28/22	T Wilson	B260	A106	Conference with M. Vitale regarding board meeting and settlement status	0.3
06/28/22	T Wilson	B230	A107	Correspond with counsel for AT&T regarding sale order insert	0.2
06/28/22	T Wilson	B230	A107	Correspond with counsel for DOJ regarding sale order	0.1
06/28/22	T Wilson	B230	A107	Correspond with counsel for Circles regarding sale order and settlement issues	0.2
06/28/22	T Wilson	B230	A107	Correspond with counsel for Circles, CVG and Committee regarding settlement agreement and sale order	2.1
06/28/22	T Wilson	B230	A105	Conference with L. Thomas in prep for sale hearing	0.3
06/28/22	T Wilson	B230	A107	Conference with M. Vitale regarding sale hearing	0.1
06/28/22	T Wilson	B230	A107	Conference with F. Oswald regarding prep for sale hearing	0.1
06/28/22	T Wilson	B230	A107	Debrief with F. Oswald and L. Thomas after hearing	0.2
06/28/22	T Wilson	B230	A101	Prepare for sale hearing	0.4
06/28/22	T Wilson	B230	A108	Conference with management team regarding AT&T sale order language	0.5
06/28/22	T Wilson	B230	A103	Review and revise sale order	1.1
06/28/22	T Wilson	B230	A109	Attend sale hearing	2.0
06/28/22	T Wilson	B230	A107	Conference with counsel for Circles,	0.9

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Date	Timekeeper	Task	Activity	Description	Hours
				CVG and DOJ regarding sale order language	
06/28/22	T Wilson	B230	A107	Correspond with counsel for Circles, CVG, Committee, US Trustee, Lead Plaintiffs' lawyer and DOJ regarding revisions to sale order	0.7
06/28/22	T Wilson	B230	A105	Conference with J. Peters regarding sale closing issues	0.1
06/28/22	T Wilson	B130	A104	Review and provide comments to settlement agreement drafts	0.8
06/28/22	T Wilson	B130	A107	Conference with F. Oswald regarding settlement negotiations	0.5
06/28/22	T Wilson	B130	A107	Conference with counsel for management regarding settlement agreement language	0.4
06/28/22	T Wilson	B130	A105	Conference with M. Burke regarding settlement negotiations	0.1
06/28/22	T Wilson	B130	A107	Conference with M. Fishel regarding global settlement issues	0.2
06/28/22	T Wilson	B130	A106	Conference with M. Vitale regarding settlement negotiations	0.3
06/28/22	T Wilson	B130	A105	Conference with R. Lippert regarding settlement negotiations	0.1
06/28/22	T Wilson	B130	A105	Conference with L. Thomas regarding settlement negotiations	0.1
06/28/22	T Wilson	B130	A107	Conference with M. Fishel regarding global settlement issues	0.2
06/28/22	T Wilson	B110	A108	Correspond with US Trustee regarding 9019 motion	0.1
06/28/22	T Wilson	B260	A109	Attend board meeting	0.5
06/29/22	B Baker	B130	A103	Draft and compile signature pages for UCC settlement agreement (.8); email correspondence concerning the same (.2)	1.0
06/29/22	M Handler	B230	A111	Attention to DIP post-closing matters	0.6
06/29/22	J Jordan	B130	A103	Review correspondence from DOJ, Circles, CVG, T. Wilson, L. Shermohammed and Committee regarding edits to Settlement Agreement and Sale Order (.5); prepare edits to Sale Order and circulate to T. Wilson (.3); prepare multiple edits to Sale Order in multiple versions and prepare multiple correspondence with parties regarding changes to Sale Order	6.3

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Date	Timekeeper	Task	Activity	Description (4.8)	Hours
06/29/22	A Lipson	B410	A105	Email correspondence with L. Greenstein regarding Audit Committee investigation	0.3
06/29/22	M Nunnally	B130	A103	Revise Circles intellectual property assignment to include UK trademarks; communications for same	0.6
06/29/22	J Peters	B130	A106	Correspondence regarding closing checklist items	0.2
06/29/22	R Scofield	B230	A103	Negotiate DACAs with banks; attend phone calls with banks to address questions with respect to DACAs and case overall	1.1
06/29/22	L Shermohammed	B260	A103	Attend Board of Directors meeting	0.9
06/29/22	L Shermohammed	B130	A103	Revise sale order (.4); revise 9019 motion (1.2); revise settlement agreement (1.5); correspond with the Committee and Purchasers regarding same (2.0)	5.1
06/29/22	L Shermohammed	B230	A108	Correspond with CapitalOne and R. Scofield regarding DACAs	0.4
06/29/22	T Wilson	B130	A107	Conference with F. Oswald regarding wind down issues	0.2
06/29/22	T Wilson	B130	A107	Conference with M. Burke and M. Fishel regarding settlement agreement issues	0.2
06/29/22	T Wilson	B130	A107	Conference with M. Fishel regarding settlement agreement issues	0.1
06/29/22	T Wilson	B130	A104	Review and provide comments to settlement agreement drafts	0.4
06/29/22	T Wilson	B130	A107	Conference with F. Oswald regarding settlement issues	0.2
06/29/22	T Wilson	B130	A107	Correspond with counsel for Circles, CVG and Committee regarding settlement agreement	1.4
06/29/22	T Wilson	B230	A106	Conference with M. Vitale regarding sale order issues	0.1
06/29/22	T Wilson	B230	A109	Attend court hearing regarding sale order terms	1.8
06/29/22	T Wilson	B230	A101	Prepare for hearing on sale order	0.5
06/29/22	T Wilson	B230	A105	Correspond with L. Thomas and J. Lambert regarding revisions to sale order	0.2
06/29/22	T Wilson	B230	A107	Correspond with counsel for Circles,	1.9

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Date	Timekeeper	Task	Activity	Description	Hours
				CVG, Committee, US Trustee, Lead Plaintiffs' lawyer and DOJ regarding revisions to sale order	
06/29/22	T Wilson	B230	A108	Correspond with Court Chambers regarding revised sale order	0.4
06/29/22	T Wilson	B230	A107	Conference with M. Fishel regarding sale order issues	0.2
06/29/22	T Wilson	B230	A103	Review and revise sale order	0.8
06/29/22	T Wilson	B230	A107	Correspond with counsel for management regarding sale order revisions	0.2
06/29/22	T Wilson	B230	A105	Conference with L. Thomas regarding revisions to sale order	0.3
06/29/22	T Wilson	B230	A105	Correspond with J. Jordan regarding revisions to sale order	0.3
06/29/22	T Wilson	B230	A104	Review DOJ letter to court regarding sale order	0.3
06/29/22	T Wilson	B230	A105	Conference with J. Jordan regarding revisions to sale order	0.4
06/29/22	T Wilson	B260	A109	Attend board meeting	0.7
06/30/22	B Baker	B130	A103	Draft notice, motion, declaration, and proposed order for expedite 9019 motion (3.3); review closing checklist and closing documents (.8); email correspondence concerning transfer of shares, closing checklist, closing documents, filing expedited hearing notice and motion for 9019 motion (1.7)	5.8
06/30/22	M Handler	B230	A111	Attention to DIP post-closing matters	0.8
06/30/22	J Jordan	B130	A103	Review follow-up correspondence from Circles, CVG, Committee, Lowenstein, UST and T. Wilson, F. Oswald and L. Shermohammed regarding settlement and APA	1.4
06/30/22	A Lipson	B410	A106	Email correspondence with L. Greenstein, T. Wilson, and B. Moser regarding document preservation	0.3
06/30/22	J McCullough	B110	A110	Correspondence with L. Shermohammed and B. Baker regarding 9019 motion (1.2); file same (.3)	1.5
06/30/22	J Peters	B130	A107	Phone conference with CVG counsel regarding IP issues (0.5); correspondence regarding closing checklist items (0.2)	0.7
06/30/22	S Schofield	B230	A103	Correspond with Company and FTI	1.8

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Date	Timekeeper	Task	Activity	Description	Hours
				regarding schedules to debenture (0.5); Review and analyze schedules to debenture (0.7); Draft signature pages to debenture (0.1); Coordinate execution of signature pages (0.5)	
06/30/22	R Scofield	B230	A104	Review and address questions and comments to DACA from banks and continue negotiating same with counterparties thereto	2.2
06/30/22	L Shermohammed	B160	A103	Revise and finalize supplemental retention declaration	0.4
06/30/22	H Trisdale	B260	A104	Review bylaws and other constituent documents in connection with various board matters, including authority to appoint and shareholder rights in connection therewith (1.2); conference call with T. Wilson regarding same (.6)	1.8
06/30/22	T Wilson	B110	A108	Conference with Court Chambers regarding settlement motion	0.1
06/30/22	T Wilson	B110	A103	Review and revise motion to shorten notice on settlement agreement	0.4
06/30/22	T Wilson	B110	A105	Conference with L. Shermohammed regarding settlement motion	0.2
06/30/22	T Wilson	B110	A105	Correspond with J. Peters, H. Trisdale and Z. Davis regarding governance and securities questions related to wind down	0.3
06/30/22	T Wilson	B230	A108	Correspond with Court Chambers regarding settlement motion and sale order	0.1
06/30/22	T Wilson	B260	A106	Conference with M. Vitale regarding wind down issues	0.1
06/30/22	T Wilson	B260	A108	Conference with board and management regarding wind down claims and insurance issues	1.3
06/30/22	T Wilson	B130	A107	Conference with F. Oswald regarding wind down issues	0.1
06/30/22	T Wilson	B130	A108	Conference with FTI team regarding post-closing wind down issues	0.5
06/30/22	T Wilson	B130	A107	Conference with M. Fishel regarding wind down issues	0.3
06/30/22	T Wilson	B130	A106	Conference with J. Willis regarding settlement agreement	0.3
06/30/22	T Wilson	B130	A107	Correspond with counsel for Circles, CVG and Committee regarding	0.9

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Date	Timekeeper	Task	Activity	Description	Hours
				settlement agreement	
06/30/22	T Wilson	B260	A106	Conference with M. Vitale regarding wind down issues	0.5
06/30/22	T Wilson	B130	A105	Conference with H. Trisdale regarding corporate wind down governance issues	0.2
06/30/22	T Wilson	B130	A107	Conference with F. Oswald regarding wind down issues	0.2
					<hr/> 459.6

TIMEKEEPER SUMMARY

Timekeeper	Status	Hours	Rate	Value
Zachary Davis	Partner	0.8	1220.00	976.00
Michael Handler	Partner	60.3	1365.00	82,309.50
Benoit Lavigne	Partner	1.0	1530.00	1,530.00
Aaron Lipson	Partner	2.1	1225.00	2,572.50
Jason Peters	Partner	6.4	1245.00	7,968.00
John Sweet	Partner	0.2	1650.00	330.00
Heath Trisdale	Partner	1.8	1230.00	2,214.00
Thad Wilson	Partner	197.5	1220.00	240,950.00
Jon Jordan	Counsel	35.2	1050.00	36,960.00
Britney Baker	Associate	15.6	890.00	13,884.00
Meghan Daly	Associate	9.9	965.00	9,553.50
Michael Nunnally	Associate	0.9	690.00	621.00
Sangita Sahasranaman	Associate	0.3	730.00	219.00
Sarah Schofield	Associate	28.6	620.00	17,732.00
Ramsey Scofield	Associate	35.7	945.00	33,736.50
Leia Shermohammed	Associate	60.2	980.00	58,996.00
John McCullough	Paralegal	3.1	510.00	1,581.00
Total		<hr/> 459.6		<hr/> 512,133.00

Expenses Incurred

06/17/22	VENDOR: Wilson, Thaddeus D. INVOICE#: 5237643206231313 DATE: 6/23/2022 Bankruptcy Hearing before Judge Lisa Beckerman	70.00
06/17/22	Court Reporter - VENDOR: Handler, Michael INVOICE#: 5237992106231313 DATE: 6/23/2022 Attend 6/17/22 telephonic hearing for Pareteum bankruptcy	70.00
Total Expenses		<hr/> 140.00

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Task Summary - Fees

Task		Hours	Value
B110	Case Administration	38.6	40,425.50
B130	Asset Disposition	169.0	184,880.50
B160	Fee/Employment Applications	4.8	4,479.00
B185	Assumption/Rejection of Leases and Contracts	0.8	976.00
B210	Business Operations	2.0	2,440.00
B230	Financing/Cash Collections	224.4	255,833.50
B240	Tax Issues	0.5	696.00
B260	Board of Directors Matters	16.1	18,244.00
B410	General Bankruptcy Advice/Opinions	3.4	4,158.50
	Total Fees	<hr/> 459.6	<hr/> 512,133.00

Task Summary - Disbursements

Task		Value
EXP	Expenses	140.00
	Total Expenses	<hr/> 140.00

KING & SPALDING

FEDERAL I.D. 58-0520153

Remit To:
King & Spalding LLP
P.O. Box 116133
Atlanta, GA 30368-6133

By Wire: Truist Bank (formerly SunTrust Bank)
ABA: 061 000 104
SWIFT: SNTRUS3A
USD Account: 88003 12475
Account Name: King & Spalding

Pareteum Corporation

Invoice No.	10538716
Invoice Date	07/20/22
Client No.	33669
Matter No.	240001

RE: Pareteum Bankruptcy

For questions, contact:
Thad Wilson +1 404 572 4842

REMITTANCE

Please return this page with your remittance.

Amount Due This Invoice	\$512,273.00
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Payment is Due Upon Receipt

KING & SPALDING

FEDERAL I.D. 58-0520153

Remit To:
King & Spalding LLP
P.O. Box 116133
Atlanta, GA 30368-6133

By Wire: Truist Bank (formerly SunTrust Bank)
ABA: 061 000 104
SWIFT: SNTRUS3A
USD Account: 88003 12475
Account Name: King & Spalding

Pareteum Corporation

Invoice No. 10547654
Invoice Date 08/23/22
Client No. 33669
Matter No. 240001

RE: Pareteum Bankruptcy

For questions, contact:
Thad Wilson +1 404 572 4842

For Professional Services Rendered through 07/31/22:

Fees	\$	353,527.00
Expenses		2,297.85
Total this Invoice	\$	355,824.85

Summary of Outstanding Invoices as of 08/23/22

Invoice No.	Invoice Date	Balance Due
10538661	07/20/22	\$ 80,117.10
10538716	07/20/22	\$ 102,426.60

Payment is Due Upon Receipt

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 08/23/22

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PROFESSIONAL SERVICES

Date	Timekeeper	Task	Activity	Description	Hours
06/21/22	L Shermohammed	B130	A106	Correspondence with the Committee and Purchasers regarding sale order (2.2); draft reply to sale objections (4.3)	6.5
06/30/22	L Shermohammed	B130	A103	Revise and finalize 9019 motion (1.5); correspond and negotiate with Committee and Purchasers regarding 9019 motion and Settlement Agreement (1.4); draft, revise and finalize motion to expedite hearing on 9019 motion (1.6); review and analyze form bill of sale, form IP Assignment Agreement, form Officer's Certificates, and Form Assignment and Assumption Agreement (.7)	5.2
07/01/22	B Baker	B130	A104	Email correspondence concerning assignment of contracts, data room access, transition services agreement, closing checklist and documents	1.0
07/01/22	M Daly	B110	A104	Review procedure for deregistration of a reporting company Chapter 11 proceedings	0.3
07/01/22	M Handler	B230	A111	Follow up with DIP lender regarding post-closing deliverables	0.8
07/01/22	J McCullough	B110	A110	Download via PACER and circulate the Order granting the motion to shorten the time	0.2
07/01/22	J Peters	B130	A103	Update Closing checklist (0.2); draft generic equity assignments (0.8); correspondence regarding same (0.1)	1.1
07/01/22	L Shermohammed	B130	A104	Review form equity assignment agreements	0.3
07/01/22	L Shermohammed	B260	A103	Draft resolutions appointing wind down officer	1.2
07/01/22	T Wilson	B130	A106	Conference with M. Vitale regarding wind down officer	0.2
07/01/22	T Wilson	B130	A106	Conference with M. Vitale regarding transition and wind down officer	0.3
07/01/22	T Wilson	B130	A107	Correspond with FTI team regarding transition services	0.3
07/01/22	T Wilson	B130	A107	Correspond with F. Oswald and counsel for Committee regarding issues related to transition services	0.2

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Date	Timekeeper	Task	Activity	Description	Hours
07/01/22	T Wilson	B130	A107	Correspond with management team, FTI and co-counsel regarding transition services and winddown officer	1.3
07/01/22	T Wilson	B130	A107	Conference with F. Oswald and counsel for Committee regarding issues related to transition services	0.5
07/01/22	T Wilson	B260	A103	Review and revise board minutes	0.6
07/01/22	T Wilson	B260	A103	Draft agenda for 7/7 board meeting	0.3
07/01/22	T Wilson	B260	A106	Correspond with A. Korff and M. Vitale regarding board meeting	0.3
07/01/22	T Wilson	B130	A107	Correspond with counsel for Buyers and co-counsel regarding closing issues	0.4
07/01/22	T Wilson	B130	A107	Conference with F. Oswald regarding post-closing strategy	0.4
07/01/22	T Wilson	B130	A107	Conference with F. Oswald regarding wind down issues	0.3
07/02/22	B Baker	B130	A105	Email correspondence concerning checklist call	0.2
07/02/22	J Peters	B130	A107	Correspondence with buyer's counsel regarding closing checklist call agenda	0.2
07/02/22	L Shermohammed	B260	A103	Draft resolutions authorizing employment of wind down officer (.8); revise May 14 and 15 board meeting minutes (.7)	1.5
07/02/22	T Wilson	B130	A106	Correspond with management team regarding closing and transition issues	0.4
07/02/22	T Wilson	B130	A107	Correspond with counsel for Buyers regarding closing and transition issues	0.4
07/02/22	T Wilson	B130	A105	Correspond with internal team regarding closing issues	0.3
07/03/22	L Shermohammed	B130	A106	Analyze and correspond with management regarding TSA	1.7
07/03/22	L Shermohammed	B260	A103	Revise board resolutions regarding wind down officer	0.8
07/03/22	T Wilson	B130	A106	Correspond with management team regarding closing and transition issues	0.6
07/03/22	T Wilson	B130	A105	Correspond with internal team regarding closing issues	0.4
07/04/22	L Shermohammed	B260	A103	Draft and revise resolutions regarding wind down officer (.4); finalize May 14 board minutes (1.1); finalize May 15 board minutes (1.3)	2.8

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Date	Timekeeper	Task	Activity	Description	Hours
07/04/22	T Wilson	B130	A107	Correspond with F. Oswald, B. Moore and management regarding closing and transition services issues	0.4
07/04/22	T Wilson	B130	A107	Correspond with counsel for Circles regarding employee issues	0.4
07/05/22	B Baker	B130	A104	Closing checklist and transition services calls with buyer counsel and company (2.5); review and update checklist (1.0); schedule recurring closing checklist and transition services calls with buyer counsel and company (.2); email correspondence concerning the same (.8)	4.7
07/05/22	M Handler	B230	A111	Follow up with DIP lender regarding post-closing deliverables	0.5
07/05/22	J Pauker	B130	A104	Address employment transfer matters	2.2
07/05/22	J Peters	B130	A106	Correspondence regarding closing documents and closing checklist	0.3
07/05/22	R Scofield	B230	A101	Conduct further negotiations with respect to preparation of deposit account control agreements with Banks and Lenders	1.0
07/05/22	L Shermohammed	B230	A106	Correspond with FTI regarding DIP budget	0.4
07/05/22	L Shermohammed	B130	A108	Closing call with Purchasers (.9); call regarding TSA with management (1.6)	2.5
07/05/22	L Shermohammed	B130	A103	Review and revise July 7 hearing agenda (.2); correspondence with J. Peters regarding APA amendment (.3); correspondence with CVG regarding potentially rejected contracts (.3); correspondence with J. Pauker regarding employment issues (.4); correspondence with FTI regarding press release (.2); correspondence with Circles regarding disclosure schedules (.2); review equity interest assignments (.2); correspondence with Purchasers regarding TSA issues (.5)	2.3
07/05/22	L Shermohammed	B260	A103	Draft and revise board resolutions regarding wind down officer (1.5); correspond with T. Wilson and F. Oswald regarding same (.3); finalize board meeting minutes (.8)	2.6
07/05/22	T Wilson	B130	A105	Conference with J. Davis regarding	0.3

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Date	Timekeeper	Task	Activity	Description	Hours
				transition services issues	
07/05/22	T Wilson	B130	A107	Conference with co-counsel, FTI team and management regarding closing action items and TSA	1.1
07/05/22	T Wilson	B130	A107	Correspond with co-counsel and management regarding closing action items and TSA	1.6
07/05/22	T Wilson	B130	A105	Conference with L. Shermohammed regarding sale closing issues	0.2
07/05/22	T Wilson	B130	A107	Conference with counsel for Buyers and co-counsel regarding closing action items and TSA	1.0
07/05/22	T Wilson	B130	A105	Conference with J. Pauker regarding employee transfer issues in connection with sale	0.4
07/05/22	T Wilson	B130	A105	Conference with J. Peters regarding sale closing items	0.1
07/05/22	T Wilson	B260	A103	Review and revise board resolutions	0.7
07/06/22	B Baker	B130	A104	Correspondence with Purchasers concerning closing and deliverables, TSA, and employment issues (4.0); draft form consent letter agreement (1.0); update checklist (.5)	5.5
07/06/22	M Daly	B110	A104	Draft Current Report on Form 8-K for approval of Sale Order	0.8
07/06/22	M Handler	B230	A111	Attention to DIP payoff logistics and related queries	0.9
07/06/22	A Lipson	B110	A108	Email correspondence with L. Greenstein regarding Grant Thornton documents	0.2
07/06/22	J Pauker	B130	A104	Address employee transfer matters	3.6
07/06/22	J Peters	B130	A104	Attend closing checklist call (0.7); attend transition services call (0.5); review transition services agreement and make comments to same (0.8); review correspondence regarding labor matters (0.4)	2.4
07/06/22	J Quinn	B130	A105	Correspondence with J. Pauker regarding international employee transfer issues	0.2
07/06/22	L Shermohammed	B130	A108	Closing call with Purchasers (.9); call regarding employment issues with Purchasers (.5); call with management regarding closing and transition	2.4

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Date	Timekeeper	Task	Activity	Description	Hours
				services agreement (1.0)	
07/06/22	L Shermohammed	B260	A103	Prepare board package with management for July 7 board meeting	1.7
07/06/22	L Shermohammed	B130	A104	Review comments to TSA (.5); draft and revise third party consent (.7); correspond with B. Baker regarding same (.2); revise settlement joinders (.3); review employee transfer letters and correspondence with Purchasers regarding same (1.2); correspondence with Purchasers regarding third party consents (.4); correspondence with management regarding Yonder (.6); correspondence with management and KCC regarding number of shareholders (.3)	4.2
07/06/22	L Shermohammed	B230	A108	Correspondence with SVB regarding DACAs	0.2
07/06/22	T Wilson	B130	A107	Conference with J. Pauker and Circles' counsel regarding employment issues	0.5
07/06/22	T Wilson	B130	A107	Conference with counsel for Buyers and co-counsel regarding closing action items and TSA	0.9
07/06/22	T Wilson	B130	A105	Conference with J. Pauker regarding employee transfer issues in connection with sale	0.1
07/06/22	T Wilson	B130	A107	Conference with co-counsel, FTI team and management regarding closing action items and TSA	0.8
07/06/22	T Wilson	B130	A105	Conference with L. Thomas regarding sale closing and transition issues	0.1
07/06/22	T Wilson	B130	A105	Conference with L. Thomas regarding sale closing and transition issues	0.3
07/06/22	T Wilson	B130	A107	Conference with M. Fishel regarding sale closing issues	0.2
07/06/22	T Wilson	B130	A107	Conference with M. Fishel regarding sale closing and transition issues	0.2
07/06/22	T Wilson	B130	A107	Conference with FTI team regarding transition issues	0.3
07/06/22	T Wilson	B130	A107	Conference with F. Oswald regarding sale closing issues	0.3
07/06/22	T Wilson	B130	A105	Conference with L. Thomas regarding sale closing and transition issues	0.2
07/06/22	T Wilson	B130	A107	Conference with F. Oswald regarding	0.3

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Date	Timekeeper	Task	Activity	Description	Hours
				transition services issues	
07/06/22	T Wilson	B130	A107	Conference with F. Oswald regarding settlement hearing prep	0.3
07/06/22	T Wilson	B130	A107	Conference with co-counsel, FTI team and management regarding closing action items and TSA	0.8
07/07/22	B Baker	B130	A104	Closing checklist and transition services calls with buyer counsel and company (1.5); review and update checklist (.5); draft settlement joinders (1.0); draft subsidiary wind down resolutions; (2.0); coordinate signature pages; email correspondence concerning the same (.7)	5.7
07/07/22	M Daly	B110	A104	Draft Current Report on Form 8-K for approval of Sale Order	4.4
07/07/22	Z Davis	B130	A104	Analyze SEC filing obligations	1.5
07/07/22	D Friel	B110	A103	Correspondence with J. Pauker regarding registrations	0.9
07/07/22	M Handler	B230	A103	Review and revise payoff letter	1.5
07/07/22	M Hoolihan	B130	A105	Email correspondence with J Pauker regarding UK employees	0.2
07/07/22	A Lipson	B110	A108	Email correspondence with L. Greenstein regarding document preservation	0.2
07/07/22	J Pauker	B130	A104	Address employee transfer issues	4.4
07/07/22	J Peters	B130	A104	Attend closing checklist call (0.5); review and comment on TSA (0.6); phone conference regarding TSA (0.5)	1.6
07/07/22	L Shermohammed	B260	A109	Attend board meeting	1.4
07/07/22	L Shermohammed	B130	A108	Call regarding closing with Purchasers (.6); call regarding closing with T. Wilson (.2); call regarding closing and TSA with management (1.0)	1.8
07/07/22	L Shermohammed	B130	A109	Appear at hearing on 9019 motion	1.5
07/07/22	L Shermohammed	B130	A103	Draft cure certification (.7); revise same (.3); revise closing checklist (.2); review Yonder settlement agreement (.5); revise third party consent letter and correspondence regarding same (.9); emails with Purchasers regarding transferred employees (.5); review contracts matrix (.3); review APA amendment (.2); correspond with B.	5.2

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Date	Timekeeper	Task	Activity	Description	Hours
				Baker regarding settlement joinders (.2); revise proposed 9019 following hearing and correspondence with Purchasers and Committee regarding same (.8); review revised TSA (.3); correspondence regarding post-sale communications with employees (.3)	
07/07/22	T Wilson	B110	A109	Attend settlement hearing	2.2
07/07/22	T Wilson	B110	A101	Prepare for hearing on settlement	0.8
07/07/22	T Wilson	B110	A107	Correspond with counsel for Buyers regarding revisions to 9019 order	0.3
07/07/22	T Wilson	B110	A104	Review comments to 9019 order	0.2
07/07/22	T Wilson	B130	A105	Conference with L. Thomas regarding transition services issues	0.1
07/07/22	T Wilson	B130	A107	Correspond with co-counsel, management, Buyers and counsel for Buyers and Committee regarding sale closing and transition services issues	1.8
07/07/22	T Wilson	B130	A105	Conference with L. Thomas regarding sale closing issues	0.1
07/07/22	T Wilson	B130	A105	Correspond with J. Pauker regarding foreign employment transfer issues	0.4
07/07/22	T Wilson	B130	A108	Correspond with FTI team regarding funds flow and wind down budget issues	0.3
07/07/22	T Wilson	B130	A107	Correspond with counsel for Circles regarding BNP Paribas issues related to closing	0.5
07/07/22	T Wilson	B130	A105	Correspond with J. Pauker and counsel for Circles regarding foreign employment transfer issues	0.4
07/07/22	T Wilson	B130	A107	Conference with F. Oswald regarding hearing debrief and sale closing	0.4
07/07/22	T Wilson	B130	A105	Conference with J. Davis regarding transition services issues	0.2
07/07/22	T Wilson	B130	A104	Review and provide comments to draft transition services agreement	1.3
07/07/22	T Wilson	B130	A103	Review and revise APA amendment	0.7
07/07/22	T Wilson	B130	A107	Conference with management team, FTI and co-counsel regarding sale closing and transition issues	0.6
07/07/22	T Wilson	B130	A105	Conference with J. Davis regarding transition services issues	0.2

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Date	Timekeeper	Task	Activity	Description	Hours
07/07/22	T Wilson	B130	A107	Conference with co-counsel, management, Buyers and counsel for Buyers and Committee regarding sale closing and transition services issues	0.8
07/07/22	T Wilson	B260	A109	Attend board meeting	1.3
07/07/22	T Wilson	B260	A106	Conference with M. Vitale regarding board meeting	0.1
07/08/22	B Baker	B130	A104	Closing checklist and transition services calls with buyer counsel and company (1.5); review and update checklist (.5); compile executed subsidiary wind down resolutions (1.0); review closing documents and create signature page packets (3.0); email correspondence concerning the same (.8)	6.8
07/08/22	D Friel	B110	A103	Review of email regarding registrations and correspondence with T. Wilson regarding same	0.9
07/08/22	M Handler	B230	A111	Draft and revise DIP payoff letter	1.8
07/08/22	M Hoolihan	B130	A105	Email correspondence with J Pauker regarding employees based in UK	0.3
07/08/22	A Lipson	B110	A105	Email correspondence with J. Weaver regarding document preservation (.3); email correspondence with B. Moser regarding document preservation (.1)	0.4
07/08/22	M Nunnally	B130	A103	Revise CVG intellectual property assignment agreement (2.1); revise Circles intellectual property assignment agreement (.6)	2.7
07/08/22	J Pauker	B130	A106	Correspondence with T. Wilson to address employee and closing items	2.1
07/08/22	J Pauker	B130	A103	Prepare employee transfer letters	1.5
07/08/22	J Peters	B130	A104	Attend Closing checklist call (1.5); review Circles comments to closing documents and revise same (1.0); review CVG comments to closing documents and revise same (1.2); correspondence regarding same (0.3); update closing checklist (0.3)	4.3
07/08/22	J Quinn	B130	A104	Review transfer letter and email J Pauker	0.3
07/08/22	S Schofield	B230	A103	Analyze original and bring-down lien searches (1.5); prepare packet with financing statements to be terminated	2.0

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Date	Timekeeper	Task	Activity	Description	Hours
				(0.5)	
07/08/22	R Scofield	B230	A103	Draft DIP payoff letter in connection with sale (4.6); review and analyze UCC-1 financing statements for termination (1.0); coordinate preparation of UCC-3 termination statements in connection with closing (.9)	6.5
07/08/22	L Shermohammed	B230	A106	Correspond with FTI regarding DIP budget	0.3
07/08/22	L Shermohammed	B130	A103	Draft and revise proposed 9019 order (.2); correspond with T. Wilson and lead securities plaintiff regarding same (.4); correspondence with J. Pauker and Purchasers regarding employee transfer letters (1.2); revise cure certification (.7); correspondence with Purchasers regarding cure certification (.3); correspondence with management regarding APA amendment (1.2); correspondence with Circles regarding cure certification (.3); review assignment agreements (.9)	5.2
07/08/22	L Shermohammed	B260	A103	Draft board resolutions relating to Company's 401(k) (1.1); correspond with T. Wilson and wind down officer regarding same (.5); revise subsidiary board resolutions regarding wind down officer (.8)	2.4
07/08/22	T Wilson	B130	A103	Review and revise management and director resignation letters	0.3
07/08/22	T Wilson	B130	A108	Correspond with independent directors regarding sale communications	0.2
07/08/22	T Wilson	B130	A104	Review and provide comments to revised draft transition services agreement	0.8
07/08/22	T Wilson	B130	A107	Correspond with counsel for Circles and management regarding BNP Paribas issues related to closing	0.4
07/08/22	T Wilson	B110	A104	Review and finalize 9019 order	0.3
07/08/22	T Wilson	B110	A108	Correspond with Chambers regarding 9019 motion order	0.1
07/08/22	T Wilson	B110	A107	Correspond with counsel for Buyers regarding revisions to 9019 order	0.2
07/08/22	T Wilson	B130	A105	Conference with J. Pauker regarding	0.3

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Date	Timekeeper	Task	Activity	Description	Hours
				foreign employee issues	
07/08/22	T Wilson	B130	A103	Review draft third-party contract consent letter	0.1
07/08/22	T Wilson	B130	A107	Correspond with J. Pauker and counsel for Circles regarding foreign employment transfer issues	0.3
07/08/22	T Wilson	B130	A105	Conference with J. Peters regarding sale closing	0.3
07/08/22	T Wilson	B130	A107	Conference with F. Oswald regarding transition services issues	0.5
07/08/22	T Wilson	B130	A107	Conference with F. Oswald and B. Moore regarding transition services issues	0.9
07/08/22	T Wilson	B130	A105	Conference with L. Shermohammed regarding sale closing issues	0.1
07/08/22	T Wilson	B130	A107	Conference with co-counsel, management, Buyers and counsel for Buyers and Committee regarding sale closing and transition services issues	1.1
07/08/22	T Wilson	B130	A105	Conference with J. Peters regarding sale closing	0.4
07/08/22	T Wilson	B130	A108	Correspond with FTI team regarding funds flow and wind down amounts issues	0.3
07/08/22	T Wilson	B130	A107	Correspond with co-counsel, management, Buyers and counsel for Buyers and Committee regarding sale closing and transition services issues	2.1
07/08/22	T Wilson	B130	A108	Conference with D. Squasoni regarding transition services	0.3
07/08/22	T Wilson	B130	A105	Conference with L. Thomas regarding sale closing and transition services	0.4
07/08/22	T Wilson	B130	A105	Correspond with J. Pauker regarding foreign employment transfer issues	0.3
07/08/22	T Wilson	B130	A108	Correspond with management and wind down officer regarding transition issues	0.8
07/08/22	T Wilson	B130	A107	Conference with J. Pauker, management team and Circles' counsel regarding foreign employee transition issues	0.7
07/08/22	T Wilson	B130	A107	Conference with management team, FTI and co-counsel regarding sale closing an transition issues	0.5

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Date	Timekeeper	Task	Activity	Description	Hours
07/08/22	T Wilson	B260	A104	Review and comment on revised wind down board resolutions	0.2
07/08/22	T Wilson	B210	A103	Review and revise resolutions regarding 401k termination	0.3
07/08/22	T Wilson	B230	A105	Conference with J. Davis regarding DIP payoff and funds flow issues	0.5
07/08/22	T Wilson	B230	A105	Conference with M. Handler regarding DIP payoff and related issues	0.3
07/08/22	T Wilson	B230	A104	Review and provide comments to sale communication package from FTI	0.3
07/09/22	B Baker	B130	A104	Correspondence with Purchasers regarding closing and transitions services (2.5); compile and coordinate signature page packets (2.0); update closing documents (.5); email correspondence with Purchasers concerning the same (2.0)	7.0
07/09/22	J Downing	B130	A104	Review and provide guidance on proposed benefit plan terminations	0.9
07/09/22	J Pauker	B130	A103	Prepare employee transfer documents	0.4
07/09/22	J Pauker	B130	A106	Attend closing calls	1.5
07/09/22	J Pauker	B130	A104	Address employee transfer issues	1.4
07/09/22	J Peters	B130	A103	Attend morning closing checklist/TSA call (0.6); attend afternoon closing document call (0.6); revise closing documents (0.8); correspondence regarding same (0.3)	2.3
07/09/22	L Shermohammed	B130	A108	Call with management regarding TSA (.4); call regarding equity interests regarding Purchasers (.3)	0.7
07/09/22	L Shermohammed	B130	A103	Draft and revise 401(k) Board resolutions (.3); correspondence with J. Pauker regarding transferred employee issues (.8); correspondence regarding management regarding designated employee (.2); correspondence with J. Downing regarding transferred employee issues (.3); review TUPE letters (.2); review closing press release (.3); draft notice of closing of sale (.3); correspond with J. Peters regarding APA (.1); prepare signature packets (.3); review revised assignment agreements (.1)	2.9

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Date	Timekeeper	Task	Activity	Description	Hours
07/09/22	L Shermohammed	B130	A108	All hands closing call with management, Purchasers and Committee	1.2
07/09/22	L Shermohammed	B260	A103	Draft Board correspondence regarding closing of sale	0.5
07/09/22	T Wilson	B130	A107	Conference with co-counsel and management team regarding closing and transition issues	0.7
07/09/22	T Wilson	B130	A107	Correspond with co-counsel, management, Buyers and counsel for Buyers and Committee regarding sale closing and transition services issues	1.7
07/09/22	T Wilson	B130	A107	Conference with Circles business team and counsel, management, and FTI teams regarding issues related to funds flow	1.0
07/09/22	T Wilson	B130	A107	Conference with F. Oswald regarding sale issues	0.2
07/09/22	T Wilson	B130	A106	Conference with J. Willis regarding sale closing and transition issues	0.3
07/09/22	T Wilson	B130	A108	Conference with A. Saccullo and D. Squasoni regarding sale closing and transition services issues	1.0
07/09/22	T Wilson	B130	A107	Conference with M. Vitale regarding sale closing issues	0.2
07/09/22	T Wilson	B130	A107	Conference with counsel for CVG, A. Korff and L. Thomas regarding closing and transition issues	0.8
07/09/22	T Wilson	B130	A105	Correspond with internal K&S team regarding sale closing and related transition services issues	1.3
07/09/22	T Wilson	B130	A107	Conference with M. Vitale regarding sale closing issues	0.3
07/09/22	T Wilson	B130	A107	Conference with F. Oswald regarding transition issues	0.2
07/09/22	T Wilson	B130	A107	Conference with F. Oswald regarding transition issues	0.2
07/09/22	T Wilson	B130	A105	Conference with J. Davis regarding transition services issues	0.2
07/09/22	T Wilson	B130	A107	Conference with co-counsel, management, Buyers and counsel for Buyers and Committee regarding sale closing and transition services issues	0.5

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Date	Timekeeper	Task	Activity	Description	Hours
07/10/22	B Baker	B130	A104	Calls with Purchasers concerning transition services and closing (3.0); draft closing of sale notice (1.0); revise APA amendment (.5); search data room for employment documents (.5); finalize closing documents (1.0); email correspondence with Purchasers concerning the same (2.0)	8.0
07/10/22	M Baumann	B130	A103	Draft and revise form employment termination notice	0.9
07/10/22	M Handler	B230	A111	Attention to payoff matters	1.7
07/10/22	J Pauker	B130	A106	Correspondence with T. Wilson to discuss closing employment issues	2.4
07/10/22	J Pauker	B130	A103	Review and revise TSA for employee issues	0.6
07/10/22	J Pauker	B130	A103	Address employee transfer issues and prepare documents	1.3
07/10/22	J Peters	B130	A104	Review correspondence regarding closing documents (.5); review comments to closing documents (.3)	0.8
07/10/22	S Schofield	B230	A103	Correspond internally regarding payoff letter	0.2
07/10/22	R Scofield	B230	A103	Revise DIP payoff letter (2.5); coordinate with financial advisor with respect to calculation of DIP payoff balances (.8); coordinate preparation of UCC-3 termination statements with paralegal (.5)	3.8
07/10/22	L Shermohammed	B130	A108	All hands closing call with management, Committee, and Purchasers regarding TSA and other closing items (1.4); call with management regarding TSA and other closing items (.3); all hands closing call with management, Committee, and Purchasers regarding TSA and other closing items (.9)	2.6
07/10/22	T Wilson	B130	A105	Correspond with internal K&S team regarding sale closing and related transition services issues	1.7
07/10/22	T Wilson	B130	A107	Correspond with co-counsel, management, Buyers and counsel for Buyers and Committee regarding sale closing and transition services issues	1.6
07/10/22	T Wilson	B130	A107	Conference with M. Fishel regarding	0.3

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Date	Timekeeper	Task	Activity	Description	Hours
				sale closing issues	
07/10/22	T Wilson	B130	A105	Conference with L. Thomas regarding sale closing and transition issues	0.1
07/10/22	T Wilson	B130	A107	Conference with F. Oswald regarding transitions services and sale closing	0.3
07/10/22	T Wilson	B130	A107	Conference with co-counsel and management regarding sale closing and transition services issues	0.8
07/10/22	T Wilson	B130	A107	Conference with co-counsel, management, Buyers and counsel for Buyers and Committee regarding sale closing and transition services issues	1.0
07/10/22	T Wilson	B130	A106	Conference with M. Vitale regarding sale closing issues	0.3
07/10/22	T Wilson	B130	A107	Conference with co-counsel, management, Buyers and counsel for Buyers and Committee regarding sale closing and transition services issues	1.0
07/10/22	T Wilson	B110	A105	Conference with J. Davis regarding transition services issues	0.2
07/11/22	B Baker	B130	A104	Calls and email correspondence with Purchasers concerning closing, transition services, signature pages, and open items (6.9); compile closing documents and signature page packets for each party (1.9)	8.8
07/11/22	M Daly	B110	A104	Research process for suspending Exchange Act reporting obligations	1.6
07/11/22	J Downing	B130	A104	Provide guidance on COBRA and medical coverage options.	0.4
07/11/22	A Lipson	B110	A108	Email correspondence with J. Weaver, L. Greenstein, and T. Wilson regarding document preservations (.2); call with T. Wilson regarding SEC filing obligations (.2)	0.4
07/11/22	J Pauker	B130	A104	Address employee transfer matters	3.3
07/11/22	J Pauker	B130	A106	Conference with Purchasers regarding closing	1.3
07/11/22	J Peters	B130	A104	Attend closing checklist call (0.7); review revised closing documents (0.3)	1.0
07/11/22	L Salas Mationg	B130	A102	Legal research regarding COBRA obligations for terminated health plans and successor employers (.8); Email correspondence with J. Downing and J.	1.0

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Date	Timekeeper	Task	Activity	Description	Hours
				Pauker regarding same (.2)	
07/11/22	S Schofield	B230	A103	Review and revise termination statements	0.4
07/11/22	R Scofield	B230	A103	Finalize DIP payoff letter and accompanying termination statements; correspond with financial advisor and DIP lender counsel with respect to DIP payoff amount; correspond with DIP counsel and company with respect to payoff letter to obtain execution of same; review comments and feedback from numerous parties	6.5
07/11/22	M Sheehan	B230	A103	Draft UCC3s and send to team	0.7
07/11/22	L Shermohammed	B260	A109	Attend board meeting	1.3
07/11/22	L Shermohammed	B260	A106	Correspondence regarding closing and resignation with Board of Directors	1.2
07/11/22	L Shermohammed	B130	A111	Correspondence with J. Pauker and CVG counsel regarding employment offers (1.2); correspondence with M. Russell regarding contract rejection (.3); correspondence with joinder parties to settlement agreement (.5); review purchaser's certificate (.6); correspond with M. Daly regarding sale process and 8-K (.3); attention to TSA (2.7); correspondence with CVG counsel regarding equity interests (1.5); draft notice of sale closing (.8); review APA amendment (.2); closing checklist call with CVG counsel and Circle's counsel (.6); call with CVG counsel and Circles counsel regarding TSA (1.0); closing call with CVG counsel and Circles counsel (.5)	10.2
07/11/22	L Shermohammed	B230	A108	Correspond with R. Scofield regarding DIP payoff letter	0.4
07/11/22	T Wilson	B130	A107	Conference with counsel for Buyers, management, co-counsel and Committee regarding closing issues	0.8
07/11/22	T Wilson	B130	A107	Conference with counsel for Buyers, management, FTI, wind down officer, and co-counsel regarding closing issues	0.5
07/11/22	T Wilson	B130	A107	Conference with counsel for Buyers, management, FTI, wind down officer, and co-counsel regarding closing issues	0.6

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Date	Timekeeper	Task	Activity	Description	Hours
07/11/22	T Wilson	B130	A107	Conference with management and co-counsel regarding closing and TSA issues	0.4
07/11/22	T Wilson	B260	A109	Attend board meeting	1.4
07/11/22	T Wilson	B130	A105	Conference with J. Davis regarding transition services agreement	0.2
07/11/22	T Wilson	B130	A107	Conference with F. Oswald regarding closing	0.1
07/11/22	T Wilson	B130	A107	Conference with F. Oswald regarding closing issues	0.2
07/11/22	T Wilson	B130	A105	Conference with J. Davis regarding transition services agreement	0.1
07/11/22	T Wilson	B130	A105	Conference with J. Davis regarding transition services agreement	0.1
07/11/22	T Wilson	B130	A106	Conference with M. Vitale and R. Lippert regarding closing	0.3
07/11/22	T Wilson	B130	A106	Conference with M. Vitale regarding closing	0.1
07/11/22	T Wilson	B130	A105	Correspond with J. Pauker and management regarding employee transition issues	0.4
07/11/22	T Wilson	B130	A106	Conference with L. Thomas regarding transition services agreement	0.1
07/11/22	T Wilson	B130	A105	Conference with J. Pauker regarding employee issues in TSA	0.5
07/11/22	T Wilson	B130	A107	Conference with J. Willis regarding closing and TSA issues	0.2
07/11/22	T Wilson	B130	A107	Conference with counsel for Buyers, management, co-counsel and Committee regarding closing issues	0.9
07/11/22	T Wilson	B130	A105	Conference with J. Davis regarding transition services agreement	0.1
07/11/22	T Wilson	B130	A107	Conference with counsel for Buyers, management, co-counsel and Committee regarding closing issues	0.7
07/11/22	T Wilson	B130	A104	Review and provide comments to multiple drafts of TSA	0.8
07/11/22	T Wilson	B130	A104	Review and provide final comments to closing documents	0.6
07/11/22	T Wilson	B130	A107	Conference with M. Fishel and M. Burke regarding APA amendment	0.1
07/11/22	T Wilson	B130	A107	Conference with M. Fishel regarding transition services agreement	0.1

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Date	Timekeeper	Task	Activity	Description	Hours
07/11/22	T Wilson	B130	A105	Conference with M. Russell regarding APA amendment	0.2
07/11/22	T Wilson	B130	A105	Conference with L. Shermohammed regarding closing issues	0.2
07/11/22	T Wilson	B130	A107	Conference with A. Saccullo regarding transition services agreement	0.2
07/11/22	T Wilson	B130	A107	Correspond with counsel for Buyers, management, FTI, wind down officer, and co-counsel regarding closing and TSA issues	1.7
07/11/22	T Wilson	B130	A105	Correspond with internal team regarding closing documents and mechanics	0.4
07/11/22	T Wilson	B130	A107	Conference with M. Fishel regarding closing	0.1
07/11/22	T Wilson	B130	A105	Conference with J. Davis regarding transition services agreement	0.2
07/12/22	B Baker	B130	A104	Email correspondence concerning closing; compile closing documents	2.0
07/12/22	M Daly	B110	A103	Draft Current Report on Form 8-K for closing of sale order	2.3
07/12/22	M Handler	B230	A111	Attention to payoff matters	0.8
07/12/22	R Scofield	B230	A103	Correspond with banks regarding DACA agreement (.8); correspondence with DIP lender counsel with respect to execution of DIP payoff letter (.4)	1.2
07/12/22	L Shermohammed	B260	A106	Correspond with M. Vitale regarding sale closing	0.2
07/12/22	L Shermohammed	B130	A111	Revise, finalize and file notice of sale closing; (.5); correspond with M. Daly regarding sale process and 8-K (.2); correspond with KCC regarding press release (.3)	1.0
07/12/22	T Wilson	B130	A107	Correspond with J. Willis and B. Moore regarding transition services agreement	0.3
07/12/22	T Wilson	B130	A107	Conference with J. Willis regarding transition services agreement	0.2
07/12/22	T Wilson	B130	A107	Conference with F. Oswald regarding post-closing issues	0.2
07/12/22	T Wilson	B130	A105	Correspond with B. Baker and L. Shermohammed regarding closing issues	0.2
07/12/22	T Wilson	B130	A107	Correspond with counsel for Buyers, F.	0.5

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Date	Timekeeper	Task	Activity	Description	Hours
				Oswald, client and Committee regarding sale closing	
07/13/22	B Baker	B130	A104	Review APA checklist and sale order regarding open items for wind down memo	1.0
07/13/22	M Daly	B110	A103	Draft Current Report on Form 8-K for closing of sale order	2.3
07/13/22	R Scofield	B230	A107	Correspond with outside counsel with respect to execution of payoff letter	0.3
07/13/22	L Shermohammed	B130	A111	Correspond with M. Daly regarding sale and 8-K	0.2
07/13/22	T Wilson	B130	A107	Correspond with counsel for Buyers, F. Oswald, and client regarding post-closing issues	0.6
07/13/22	T Wilson	B130	A107	Conference with F. Oswald regarding post-closing issues	0.2
07/14/22	B Baker	B110	A104	Email correspondence with F. Oswald and T. Wilson concerning wind down memo	0.1
07/14/22	M Daly	B110	A103	Draft Current Report on Form 8-K for closing of sale order	4.6
07/14/22	Z Davis	B130	A104	Review and revise 8-K	1.0
07/14/22	L Shermohammed	B130	A111	Correspond with M. Daly regarding sale and 8-k	0.3
07/14/22	T Wilson	B130	A107	Correspond with counsel for Buyers, F. Oswald, and client regarding post-closing issues	1.1
07/14/22	T Wilson	B130	A105	Conference with L. Shermohammed regarding post-closing issues	0.2
07/14/22	T Wilson	B130	A107	Conference with counsel for directors and officers in securities case regarding sale closing impact	0.7
07/14/22	T Wilson	B110	A107	Correspond with A. Saccullo and F. Oswald regarding wind down issues	0.3
07/15/22	B Baker	B260	A105	Email correspondence with L. Shermohammed concerning resolution signature page	0.1
07/15/22	M Daly	B110	A103	Coordinate filing of Current Report on Form 8-K for sale closing; correspond with T. Wilson regarding Current Report on Form 8-K for sale closing	3.0
07/15/22	Z Davis	B130	A104	Review and revise 8-K	1.1
07/15/22	L Shermohammed	B130	A111	Correspond with M. Daly regarding	0.3

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Date	Timekeeper	Task	Activity	Description	Hours
				sale process and 8-K	
07/15/22	T Wilson	B130	A105	Conference with L. Thomas regarding post-closing transition issues	0.2
07/15/22	T Wilson	B130	A107	Correspond with counsel for Buyers, F. Oswald, and client regarding post-closing issues	0.5
07/15/22	T Wilson	B110	A108	Correspond with A. Saccullo and former officers and directors regarding draft 8-K	0.3
07/15/22	T Wilson	B110	A105	Conference with Z. Davis regarding 8-K issues	0.2
07/15/22	T Wilson	B110	A104	Review and provide comment to draft 8-K	0.3
07/17/22	T Wilson	B130	A105	Correspond with team regarding post-closing transition issues	0.2
07/18/22	L Shermohammed	B160	A101	Prepare documents related to and draft monthly fee application	4.8
07/18/22	T Wilson	B130	A105	Correspond with A. Saccullo and L. Shermohammed regarding fee app	0.2
07/18/22	T Wilson	B130	A103	Review and revise fee app	0.2
07/18/22	T Wilson	B130	A107	Correspond with counsel for Buyers, F. Oswald, and client regarding post-closing issues	0.3
07/19/22	L Shermohammed	B160	A101	Prepare documents related to and draft monthly fee application	4.3
07/20/22	J McCullough	B110	A110	Review, electronically file and circulate First Monthly Fee Statement of King & Spalding LLP for Compensation for Services Rendered and Reimbursement of Expenses Incurred as Special Counsel to the Debtors and Debtors in Possession for the Period from May 15, 2022 through June 30, 2022	0.4
07/20/22	L Shermohammed	B160	A103	Revise and finalize monthly fee application	1.5
07/20/22	T Wilson	B130	A107	Conference with F. Oswald, B. Moore and counsel for committee regarding plan and related issues	0.7
07/20/22	T Wilson	B130	A107	Conference with F. Oswald, B. Moore and counsel for committee regarding draft plan of liquidation	0.8
07/20/22	T Wilson	B130	A107	Correspond with A. Saccullo, D. Squasoni, F. Oswald and L.	0.3

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Date	Timekeeper	Task	Activity	Description	Hours
				Shermohammed regarding budget issues	
07/21/22	T Wilson	B130	A107	Correspond with F. Oswald regarding post-closing issues	0.2
07/24/22	T Wilson	B130	A107	Correspond with A. Saccullo, D. Squasoni and F. Oswald regarding cash purchase issue	0.3
07/24/22	T Wilson	B110	A104	Review and comment on APA amendment	0.5
07/24/22	T Wilson	B110	A107	Correspond with A. Saccullo and D. Squasoni regarding APA amendment	0.2
07/24/22	T Wilson	B110	A107	Correspond with counsel for Buyers regarding APA amendment	0.2
07/25/22	B Baker	B130	A104	Break out signature pages for second amendment to APA (.2); email correspondence concerning the same (.1)	0.3
07/25/22	T Wilson	B110	A107	Correspond with A. Saccullo and D. Squasoni regarding APA amendment	0.2
07/25/22	T Wilson	B110	A107	Correspond with counsel for Buyers regarding APA amendment	0.7
07/25/22	T Wilson	B130	A107	Correspond with A. Saccullo, D. Squasoni and F. Oswald regarding cash purchase issue	0.2
07/25/22	T Wilson	B130	A107	Correspond with Buyers and their counsel, F. Oswald, B. Moore and client regarding post-closing issues	0.3
07/26/22	B Baker	B130	A104	Email correspondence with T. Wilson regarding second amendment to APA	0.2
07/26/22	M Daly	B110	A103	Review and update Current Report on Form 8-K regarding various director and officer registrations, the appointment of the Wind Down Officer and the amendment to the Asset Purchase Agreement	0.8
07/26/22	T Wilson	B110	A104	Review and provide comment to draft 8-K	0.2
07/26/22	T Wilson	B110	A105	Correspond with M. Daly and Z. Davis regarding draft 8-K	0.2
07/26/22	T Wilson	B110	A108	Correspond with A. Saccullo and former officers and directors regarding draft 8-K	0.3
07/27/22	M Daly	B110	A108	Correspondence with T. Wilson and L.	0.6

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Date	Timekeeper	Task	Activity	Description	Hours
				Shermohammed regarding filing of Current Report on Form 8-K (.4); arrange filing of Current Report on Form 8-K with RR Donnelley (.2)	
07/27/22	Z Davis	B130	A104	Correspond with M. Daly regarding SEC filing matters	0.5
07/27/22	A Lipson	B110	A104	Review subpoena and call with T. Wilson and J. Horn regarding same	0.6
07/27/22	T Wilson	B110	A107	Correspond with A. Saccullo, D. Squasoni, and F. Oswald regarding DOJ subpoena	0.2
07/27/22	T Wilson	B110	A108	Conference with former independent directors regarding DOJ subpoena	0.8
07/27/22	T Wilson	B110	A107	Conference with A. Saccullo, D. Squasoni, and F. Oswald regarding DOJ subpoena	0.5
07/27/22	T Wilson	B110	A108	Correspond with former independent directors regarding DOJ subpoena	0.4
07/27/22	T Wilson	B110	A105	Conference with A. Lipson and J. Horn regarding DOJ subpoena	0.4
07/28/22	L Shermohammed	B160	A103	Draft amended monthly fee statement	1.6
07/28/22	T Wilson	B130	A107	Correspond with A. Saccullo, F. Oswald, B. Moore and client regarding post-closing issues	0.3
07/28/22	T Wilson	B130	A107	Correspond with Buyers and their counsel, F. Oswald, B. Moore and client regarding post-closing issues	0.2
07/28/22	T Wilson	B130	A107	Conference with F. Oswald regarding plan of liquidation issues	0.2
07/29/22	L Shermohammed	B160	A108	Correspond with US Trustee regarding monthly fee application	0.2
07/29/22	T Wilson	B110	A105	Conference with L. Shermohammed regarding wind down issues	0.2
07/29/22	T Wilson	B110	A104	Review and provide comment to draft 8-K	0.1
07/29/22	T Wilson	B110	A108	Correspond with A. Saccullo and former officers and directors regarding draft 8-K	0.2
07/29/22	T Wilson	B110	A105	Correspond with M. Daly and Z. Davis regarding draft 8-K	0.2
07/30/22	T Wilson	B130	A107	Correspond with D. Squasoni, A. Saccullo, F. Oswald, B. Moore and client regarding post-closing issues	0.2

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Date	Timekeeper	Task	Activity	Description	Hours
07/30/22	T Wilson	B130	A106	Conference with M. Vitale regarding indemnification questions	0.1
07/31/22	M Daly	B110	A108	Coordinate filing of Current Report on Form 8-K regarding various director and officer registrations, the appointment of the Wind Down Officer and the amendment to the Asset Purchase Agreement	0.3
					<hr/> 336.8

TIMEKEEPER SUMMARY

Timekeeper	Status	Hours	Rate	Value
Zachary Davis	Partner	4.1	1220.00	5,002.00
Jake Downing	Partner	1.3	1290.00	1,677.00
Daniel Friel	Partner	1.8	1610.00	2,898.00
Michael Handler	Partner	8.0	1365.00	10,920.00
Aaron Lipson	Partner	1.8	1225.00	2,205.00
Jesse Pauker	Partner	26.0	995.00	25,870.00
Jason Peters	Partner	14.0	1245.00	17,430.00
Jules Quinn	Partner	0.5	1390.00	695.00
Thad Wilson	Partner	89.1	1220.00	108,702.00
Britney Baker	Associate	51.4	890.00	45,746.00
Myrna Baumann	Associate	0.9	1130.00	1,017.00
Meghan Daly	Associate	21.0	965.00	20,265.00
Marie Hoolihan	Associate	0.5	910.00	455.00
Michael Nunnally	Associate	2.7	690.00	1,863.00
Lauren Salas Mationg	Associate	1.0	730.00	730.00
Sarah Schofield	Associate	2.6	620.00	1,612.00
Ramsey Scofield	Associate	19.3	945.00	18,238.50
Leia Shermohammed	Associate	89.5	980.00	87,710.00
Moir Sheehan	Paralegal	0.7	265.00	185.50
John McCullough	Paralegal	0.6	510.00	306.00
Total		<hr/> 336.8		<hr/> 353,527.00

Expenses Incurred

07/31/22	Computer Research - Lexis/Westlaw	1,696.43
06/22/22	Document Retrieval - VENDOR: Pacer Service Center (ATL) INVOICE#: 3937944-Q22022 DATE: 7/7/2022 Pacer usage April-June 2022	3.00
06/22/22	Document Retrieval - VENDOR: Pacer Service Center (ATL) INVOICE#:	23.60

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Expenses Incurred

	3937944-Q22022 DATE: 7/7/2022 Pacer usage April-June 2022	
06/22/22	Document Retrieval - VENDOR: Pacer Service Center (ATL) INVOICE#: 3937944-Q22022 DATE: 7/7/2022 Pacer usage April-June 2022	9.00
06/22/22	Document Retrieval - VENDOR: Pacer Service Center (ATL) INVOICE#: 3937944-Q22022 DATE: 7/7/2022 Pacer usage April-June 2022	16.20
07/11/22	Document Delivery - VENDOR: United Parcel Service (KY) INVOICE#: 000000A8138R-292VS0716 DATE: 7/16/2022 Yi Lu - Montgomery McCracken Walker Rhoades - Philadelphia - PA	21.03
07/11/22	Document Delivery - VENDOR: United Parcel Service (KY) INVOICE#: 000000A8138R-292VS0716 DATE: 7/16/2022 Jamilia Justine Will - DLA Piper LLP - New York - NY	21.03
07/13/22	Outside Counsel Fees - VENDOR: Iuxta - Antoine Vanden Abeele INVOICE#: 07/129 DATE: 7/13/2022 Foreign outside counsel expense	484.26
07/26/22	Document Retrieval - VENDOR: Pacer Service Center (NYC) INVOICE#: 3934901-Q22022 DATE: 8/10/2022 PACER Usage for 04/01/2022-06/31/2022	0.20
07/26/22	Document Retrieval - VENDOR: Pacer Service Center (NYC) INVOICE#: 3934901-Q22022 DATE: 8/10/2022 PACER Usage for 04/01/2022-06/31/2022	0.20
07/26/22	Document Retrieval - VENDOR: Pacer Service Center (NYC) INVOICE#: 3934901-Q22022 DATE: 8/10/2022 PACER Usage for 04/01/2022-06/31/2022	0.20
07/26/22	Document Retrieval - VENDOR: Pacer Service Center (NYC) INVOICE#: 3934901-Q22022 DATE: 8/10/2022 PACER Usage for 04/01/2022-06/31/2022	0.40
07/26/22	Document Retrieval - VENDOR: Pacer Service Center (NYC) INVOICE#: 3934901-Q22022 DATE: 8/10/2022 PACER Usage for 04/01/2022-06/31/2022	3.00
07/26/22	Document Retrieval - VENDOR: Pacer Service Center (NYC) INVOICE#: 3934901-Q22022 DATE: 8/10/2022 PACER Usage for 04/01/2022-06/31/2022	0.40
07/26/22	Document Retrieval - VENDOR: Pacer Service Center (NYC) INVOICE#: 3934901-Q22022 DATE: 8/10/2022 PACER Usage for 04/01/2022-06/31/2022	3.00
07/26/22	Document Retrieval - VENDOR: Pacer Service Center (NYC) INVOICE#: 3934901-Q22022 DATE: 8/10/2022 PACER Usage for 04/01/2022-06/31/2022	3.00
07/26/22	Document Retrieval - VENDOR: Pacer Service Center (NYC) INVOICE#: 3934901-Q22022 DATE: 8/10/2022 PACER Usage for 04/01/2022-06/31/2022	3.00
07/26/22	Document Retrieval - VENDOR: Pacer Service Center (NYC) INVOICE#: 3934901-Q22022 DATE: 8/10/2022 PACER Usage for 04/01/2022-06/31/2022	3.00

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Expenses Incurred

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	PACER Usage for 04/01/2022-06/31/2022	
07/26/22	Document Retrieval - VENDOR: Pacer Service Center (NYC) INVOICE#: 3934901-Q22022 DATE: 8/10/2022 PACER Usage for 04/01/2022-06/31/2022	0.10
07/26/22	Document Retrieval - VENDOR: Pacer Service Center (NYC) INVOICE#: 3934901-Q22022 DATE: 8/10/2022 PACER Usage for 04/01/2022-06/31/2022	0.10
07/26/22	Document Retrieval - VENDOR: Pacer Service Center (NYC) INVOICE#: 3934901-Q22022 DATE: 8/10/2022 PACER Usage for 04/01/2022-06/31/2022	1.70
07/26/22	Document Retrieval - VENDOR: Pacer Service Center (NYC) INVOICE#: 3934901-Q22022 DATE: 8/10/2022 PACER Usage for 04/01/2022-06/31/2022	0.10
07/26/22	Document Retrieval - VENDOR: Pacer Service Center (NYC) INVOICE#: 3934901-Q22022 DATE: 8/10/2022 PACER Usage for 04/01/2022-06/31/2022	0.10
	Total Expenses	<hr/> 2,297.85

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Task Summary - Fees

Task		Hours	Value
B110	Case Administration	36.2	39,061.00
B130	Asset Disposition	232.3	245,061.00
B160	Fee/Employment Applications	12.4	12,152.00
B210	Business Operations	0.3	366.00
B230	Financing/Cash Collections	33.0	33,572.00
B260	Board of Directors Matters	22.6	23,315.00
	Total Fees	<hr/> 336.8	<hr/> 353,527.00

Task Summary - Disbursements

Task		Value
EXP	Expenses	2,297.85
	Total Expenses	<hr/> 2,297.85

KING & SPALDING

FEDERAL I.D. 58-0520153

Remit To:
King & Spalding LLP
P.O. Box 116133
Atlanta, GA 30368-6133

By Wire: Truist Bank (formerly SunTrust Bank)
ABA: 061 000 104
SWIFT: SNTRUS3A
USD Account: 88003 12475
Account Name: King & Spalding

Pareteum Corporation

Invoice No. 10547654
Invoice Date 08/23/22
Client No. 33669
Matter No. 240001

RE: Pareteum Bankruptcy

For questions, contact:
Thad Wilson +1 404 572 4842

REMITTANCE

Please return this page with your remittance.

Amount Due This Invoice \$355,824.85

Summary of Outstanding Invoices as of 08/23/22

Invoice No.	Invoice Date	Balance Due
10538661	07/20/22	\$ 80,117.10
10538716	07/20/22	\$ 102,426.60

Payment is Due Upon Receipt

KING & SPALDING

FEDERAL I.D. 58-0520153

Remit To:
King & Spalding LLP
P.O. Box 116133
Atlanta, GA 30368-6133

By Wire: Truist Bank (formerly SunTrust Bank)
ABA: 061 000 104
SWIFT: SNTRUS3A
USD Account: 88003 12475
Account Name: King & Spalding

Pareteum Corporation

Invoice No. 10557268
Invoice Date 09/19/22
Client No. 33669
Matter No. 240001

RE: Pareteum Bankruptcy

For questions, contact:
Thad Wilson +1 404 572 4842

For Professional Services Rendered through 08/31/22:

Fees	\$	39,929.50
Total this Invoice	\$	39,929.50

Summary of Outstanding Invoices as of 09/19/22

Invoice No.	Invoice Date	Balance Due
10538661	07/20/22	\$ 80,117.10
10538716	07/20/22	\$ 102,426.60
10547654	08/23/22	\$ 70,705.40

Payment is Due Upon Receipt

33669 Pareteum Corporation
 240001 Pareteum Bankruptcy
 09/19/22

Invoice No. 10557268

Page 2

PROFESSIONAL SERVICES

Date	Timekeeper	Task	Activity	Description	Hours
08/01/22	L Shermohammed	B110	A104	Review final draft of 8-K	0.1
08/01/22	T Wilson	B260	A107	Conference with counsel for directors and officers regarding DOJ subpoena issues	0.4
08/01/22	T Wilson	B110	A108	Correspond with CVG regarding post-closing transfer issues	0.2
08/02/22	T Wilson	B130	A106	Conference with D. Squasoni and A. Saccullo regarding post-closing bank account and sale-related issues	0.5
08/03/22	T Wilson	B130	A106	Correspond with D. Squasoni regarding post-closing issues	0.2
08/03/22	T Wilson	B130	A107	Correspond with buyers' counsel regarding post-closing issues	0.3
08/04/22	A Lipson	B110	A105	Call with W. Jospin regarding DOJ subpoena response	0.2
08/04/22	T Wilson	B130	A105	Conference with J. Willis regarding post-closing transition and bank account issues	0.5
08/04/22	T Wilson	B130	A108	Correspond with buyers regarding third amendment to APA	0.3
08/04/22	T Wilson	B110	A107	Conference with counsel for officers and directors regarding DOJ subpoena	0.3
08/05/22	B Baker	B130	A104	Email correspondence with buyers concerning third amendment and signature pages	0.8
08/05/22	L Shermohammed	B150	A103	Draft form of proof of claim for directors	1.2
08/05/22	T Wilson	B130	A108	Correspond with buyers regarding third amendment to APA	0.3
08/06/22	T Wilson	B130	A107	Conference with CVG and Yonder counsel regarding transfer of Yonder stock	0.1
08/08/22	T Wilson	B110	A107	Conference with F. Oswald and A. Saccullo regarding DOJ subpoena	0.5
08/09/22	A Lipson	B110	A105	Email correspondence with T. Wilson and J. Horn regarding privilege	0.3
08/09/22	T Wilson	B130	A107	Correspond with A. Saccullo, F. Oswald and D. Squasoni regarding post-closing transition issues	0.5
08/10/22	A Lipson	B110	A105	Email correspondence with A. Saccullo,	1.2

33669 Pareteum Corporation
 240001 Pareteum Bankruptcy
 09/19/22

Invoice No. 10557268

Page 3

Date	Timekeeper	Task	Activity	Description	Hours
				T. Wilson, and J. Horn regarding Audit Committee privilege	
08/10/22	T Wilson	B110	A107	Conference with B. Moore, F. Oswald and Committee regarding next steps in case	0.4
08/10/22	T Wilson	B130	A107	Conference with A. Saccullo regarding post-closing transition issues	0.4
08/11/22	T Wilson	B130	A107	Correspond with F. Oswald and Circles counsel and business teams regarding post-closing issues	0.5
08/12/22	T Wilson	B220	A107	Conference with B. Moore, F. Oswald and Circles management and counsel regarding employee issue	0.6
08/12/22	T Wilson	B130	A107	Correspond with B. Moore and F. Oswald regarding Jonk employment issue	0.8
08/12/22	T Wilson	B130	A107	Conference with B. Moore and F. Oswald regarding Jonk employment issue	0.4
08/13/22	T Wilson	B110	A107	Correspond with B. Moore and opposing counsel regarding Jonk employment issues	0.2
08/15/22	T Wilson	B110	A107	Correspond with F. Oswald, B. Moore and opposing counsel regarding Jonk employment issues	0.3
08/16/22	L Shermohammed	B150	A108	Correspond with M. Vitale regarding proof of claim	1.1
08/17/22	S Schofield	B110	A103	Review docket and calendar hearing and filing dates	0.9
08/17/22	L Shermohammed	B160	A103	Prepare documents related to and draft monthly fee application	2.2
08/17/22	L Shermohammed	B150	A108	Correspond with M. Vitale regarding proof of claim	0.5
08/17/22	T Wilson	B110	A107	Correspond with F. Oswald and B. Moore regarding Jonk employment issues	0.2
08/17/22	T Wilson	B130	A106	Correspond with A. Saccullo and D. Squasoni regarding post-closing sale-related issues	0.3
08/18/22	B Baker	B130	A104	Review fourth amendment to APA	0.2
08/18/22	L Shermohammed	B160	A103	Prepare documents related to and draft monthly fee application	5.6
08/18/22	L Shermohammed	B150	A108	Correspond with M. Vitale regarding	1.0

33669 Pareteum Corporation
 240001 Pareteum Bankruptcy
 09/19/22

Invoice No. 10557268

Page 4

Date	Timekeeper	Task	Activity	Description	Hours
				proof of claim	
08/18/22	T Wilson	B110	A107	Correspond with opposing counsel regarding 4th amendment	0.1
08/18/22	T Wilson	B110	A104	Review 4th amendment to APA draft	0.2
08/19/22	B Baker	B130	A104	Email correspondence with opposing counsel concerning fourth amendment and signature pages	0.7
08/19/22	L Shermohammed	B160	A103	Prepare documents related to and draft monthly fee statement	1.5
08/19/22	T Wilson	B130	A104	Review and comment on draft fee statement	0.3
08/22/22	B Baker	B130	A104	Email correspondence with opposing counsel concerning fourth amendment to APA	0.3
08/22/22	L Shermohammed	B160	A105	Correspond with T. Wilson regarding monthly fee statement	0.3
08/22/22	T Wilson	B130	A107	Correspond with Circles' counsel and A. Saccullo regarding post-closing use of bank accounts	0.2
08/22/22	T Wilson	B110	A107	Correspond with F. Oswald, B. Moore and opposing counsel regarding Jonk employment issues	0.2
08/23/22	L Shermohammed	B160	A103	Draft, finalize and file monthly fee application	2.5
08/23/22	T Wilson	B260	A107	Conference with counsel for former employee regarding DOJ investigation	0.4
08/23/22	T Wilson	B260	A107	Conference with counsel for former directors and officers regarding DOJ investigation	0.5
08/23/22	T Wilson	B110	A106	Correspond with A. Saccullo and committee regarding securities class action issues	0.5
08/23/22	T Wilson	B110	A106	Conference with A. Saccullo regarding securities class action issues	0.2
08/23/22	T Wilson	B110	A108	Conference with F. Oswald regarding DOJ investigation	0.3
08/25/22	T Wilson	B110	A107	Conference with counsel for Committee regarding insurance-related matters	0.3
08/27/22	T Wilson	B220	A108	Correspond with A. Saccullo, B. Moore, D. Squasoni and F. Oswald regarding foreign employee issues	0.2
08/28/22	T Wilson	B220	A108	Correspond with A. Saccullo and F. Oswald regarding foreign employee	0.5

33669 Pareteum Corporation
 240001 Pareteum Bankruptcy
 09/19/22

Invoice No. 10557268
 Page 5

Date	Timekeeper	Task	Activity	Description	Hours
				issues	
08/29/22	B Baker	B130	A104	Email correspondence with opposing counsel concerning executed APA documents	0.4
08/29/22	J Pauker	B220	A104	Address Netherlands employee issue	0.4
08/29/22	T Wilson	B220	A105	Conference with J. Pauker regarding post-closing employment issue	0.3
08/30/22	T Wilson	B130	A107	Correspond with Circles' counsel regarding Vodafone issues	0.2
08/30/22	T Wilson	B130	A104	Review Vodafone rejection objection	0.2
08/31/22	J Pauker	B220	A104	Analyze Dutch employment documents nad additional communicaitons/documents	0.6
08/31/22	L Shermohammed	B110	A103	Draft notice of claims to D&O insurer (1.5); correspond with T. Wilson regarding same (.3)	1.8
08/31/22	T Wilson	B130	A107	Correspond with B. Moore and counsel for Circles regarding Vodafone issues	0.2
08/31/22	T Wilson	B110	A107	Correspond with A. Saccullo and F. Oswald regarding insurance letter	0.2
08/31/22	T Wilson	B110	A104	Analyze potential claims under insurance policies	0.3
08/31/22	T Wilson	B110	A103	Review and revise letter to insurance carrier	0.2
					<hr/> 37.5

TIMEKEEPER SUMMARY

Timekeeper	Status	Hours	Rate	Value
Aaron Lipson	Partner	1.7	1225.00	2,082.50
Jesse Pauker	Partner	1.0	995.00	995.00
Thad Wilson	Partner	13.7	1220.00	16,714.00
Britney Baker	Associate	2.4	890.00	2,136.00
Sarah Schofield	Associate	0.9	620.00	558.00
Leia Shermohammed	Associate	17.8	980.00	17,444.00
Total		<hr/> 37.5		<hr/> 39,929.50

33669 Pareteum Corporation
240001 Pareteum Bankruptcy
09/19/22

Invoice No. 10557268

Page 6

Task Summary - Fees

Task	Hours	Value
B110 Case Administration	9.1	10,114.50
B130 Asset Disposition	8.6	9,700.00
B150 Meetings of and Communications with Creditors	3.8	3,724.00
B160 Fee/Employment Applications	12.1	11,858.00
B220 Employee Benefits/Pensions	2.6	2,947.00
B260 Board of Directors Matters	1.3	1,586.00
Total Fees	<hr/> 37.5	<hr/> 39,929.50

KING & SPALDING

FEDERAL I.D. 58-0520153

Remit To:
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P.O. Box 116133
Atlanta, GA 30368-6133

By Wire: Truist Bank (formerly SunTrust Bank)
ABA: 061 000 104
SWIFT: SNTRUS3A
USD Account: 88003 12475
Account Name: King & Spalding

Pareteum Corporation

Invoice No. 10557268
Invoice Date 09/19/22
Client No. 33669
Matter No. 240001

RE: Pareteum Bankruptcy

For questions, contact:
Thad Wilson +1 404 572 4842

REMITTANCE

Please return this page with your remittance.

Amount Due This Invoice \$39,929.50

Summary of Outstanding Invoices as of 09/19/22

Invoice No.	Invoice Date	Balance Due
10538661	07/20/22	\$ 80,117.10
10538716	07/20/22	\$ 102,426.60
10547654	08/23/22	\$ 70,705.40

Payment is Due Upon Receipt

KING & SPALDING

FEDERAL I.D. 58-0520153

Remit To:
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P.O. Box 116133
Atlanta, GA 30368-6133

By Wire: Truist Bank (formerly SunTrust Bank)
ABA: 061 000 104
SWIFT: SNTRUS3A
USD Account: 88003 12475
Account Name: King & Spalding

Pareteum Corporation

Invoice No. 10565622
Invoice Date 10/20/22
Client No. 33669
Matter No. 240001

RE: Pareteum Bankruptcy

For questions, contact:
Thad Wilson +1 404 572 4842

For Professional Services Rendered through 09/30/22:

Fees	\$	26,891.50
Expenses		34.40
Total this Invoice	\$	26,925.90

Summary of Outstanding Invoices as of 10/20/22

Invoice No.	Invoice Date	Balance Due
10538661	07/20/22	\$ 80,117.10
10538716	07/20/22	\$ 102,426.60
10547654	08/23/22	\$ 70,705.40
10557268	09/19/22	\$ 39,929.50

Payment is Due Upon Receipt

33669 Pareteum Corporation
 240001 Pareteum Bankruptcy
 10/20/22

Invoice No. 10565622

Page 2

PROFESSIONAL SERVICES

Date	Timekeeper	Task	Activity	Description	Hours
09/01/22	J Pauker	B220	A106	Call with F. Oswald, B. Moore, A. Saccullo, and D. Squasoni to discuss Netherlands employee issue (.6); address Netherlands employee issue (.4)	1.0
09/01/22	J Pauker	B220	A104	Analyze communications and documentation relating to Netherlands employee	0.8
09/01/22	L Shermohammed	B110	A103	Revise notice to D&O insurance carrier (.9); correspond with T. Wilson and A. Saccullo regarding same (.4)	1.3
09/01/22	T Wilson	B130	A107	Conference with F. Oswald, B. Moore, A. Saccullo, D. Squasoni and J. Pauker regarding Jonk employment issues	0.6
09/01/22	T Wilson	B130	A106	Correspond with A. Saccullo and L. Shermohammed regarding letter to carriers	0.3
09/01/22	T Wilson	B130	A107	Correspond with D. Squasoni and M. Felix regarding post-closing transfer issues	0.2
09/02/22	J Pauker	B220	A104	Address Netherlands employee issue	0.5
09/02/22	T Wilson	B110	A107	Correspond with committee counsel regarding notice to carriers	0.2
09/06/22	J Pauker	B220	A104	Address Netherlands employee issue	0.4
09/06/22	T Wilson	B220	A105	Conference with J. Pauker regarding Jonk employment issues	0.2
09/06/22	T Wilson	B220	A107	Correspond with D. Squasoni, Togut team and J. Pauker regarding Jonk employment issues	0.3
09/06/22	T Wilson	B130	A106	Correspond with D. Squasoni and A. Saccullo regarding post-closing transition letter issues	0.3
09/07/22	J Pauker	B220	A104	Address Netherlands employee issue	0.2
09/07/22	L Shermohammed	B110	A108	Revise and finalize notice to D&O insurer (1.0); correspond with T. Wilson, F. Oswald, A. Saccullo, and M. Burke regarding notice to D&O insurer (.8)	1.8
09/07/22	T Wilson	B110	A108	Correspond with Togut team and wind down officer team regarding notice to carriers	0.2
09/07/22	T Wilson	B130	A107	Correspond with counsel for CVG	0.2

33669 Pareteum Corporation
 240001 Pareteum Bankruptcy
 10/20/22

Invoice No. 10565622

Page 3

Date	Timekeeper	Task	Activity	Description	Hours
				regarding post-closing issues	
09/08/22	J Pauker	B220	A104	Address Netherlands employee issue	0.7
09/08/22	L Shermohammed	B110	A108	Correspond with T. Wilson, F. Oswald, A. Saccullo, and M. Burke regarding notice to D&O insurer	0.8
09/08/22	T Wilson	B130	A107	Correspond with A. Saccullo, D. Squasoni, F. Oswald and B. Moore regarding potential APA amendment	0.3
09/08/22	T Wilson	B130	A105	Conference with M. Russell regarding potential APA amendment	0.3
09/09/22	J Pauker	B220	A104	Address Dutch employee termination	0.5
09/12/22	J Pauker	B220	A104	Address NL employee issue	0.7
09/12/22	T Wilson	B220	A105	Correspond with J. Pauker and wind down officer regarding Jonk employment issues	0.2
09/13/22	J Pauker	B220	A104	Address NI employee issue	0.3
09/14/22	J Pauker	B220	A104	Address Netherlands employee issue	0.5
09/14/22	T Wilson	B220	A105	Correspond with J. Pauker and wind down officer regarding Jonk employment issues	0.2
09/15/22	J Pauker	B220	A104	Address Netherlands employee issue	1.0
09/15/22	T Wilson	B130	A106	Correspond with A. Saccullo and D. Squasoni regarding post-closing follow up questions	0.3
09/16/22	J Pauker	B220	A104	Address NL employee matter	0.4
09/19/22	L Shermohammed	B160	A103	Draft and prepare monthly fee statement and related documents	2.8
09/20/22	L Shermohammed	B160	A103	Draft and finalize monthly fee statement and related documents	2.4
09/21/22	T Wilson	B130	A107	Correspond with CVG principals and counsel regarding post-closing issues	0.2
09/21/22	T Wilson	B130	A108	Correspond with Togut team and wind down officer regarding post-closing issues	0.4
09/22/22	J Pauker	B220	A104	Address Netherlands employee issue	0.9
09/22/22	T Wilson	B110	A107	Correspond with Circles team regarding Vodafone issues	0.2
09/23/22	T Wilson	B110	A107	Correspond with Circles team regarding Vodafone issues	0.4
09/27/22	T Wilson	B130	A107	Correspond with counsel for CVG regarding post-closing sale issues	0.2
09/28/22	J Pauker	B220	A104	Address Netherlands employee issue	0.3

33669 Pareteum Corporation
 240001 Pareteum Bankruptcy
 10/20/22

Invoice No. 10565622

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Date	Timekeeper	Task	Activity	Description	Hours
09/28/22	T Wilson	B130	A104	Review draft declaration in support of confirmation	0.4
09/28/22	T Wilson	B130	A107	Conference with A. Saccullo, D. Squasoni, co-counsel and counsel for committee regarding confirmation issues	0.8
09/28/22	T Wilson	B130	A107	Conference with counsel for CVG regarding post-closing sale issues	0.4
09/29/22	J Pauker	B220	A106	Update on Netherlands employee issue	0.3
09/30/22	T Wilson	B130	A107	Correspond with A. Saccullo, F. Oswald, D. Squasoni and B. Moore regarding confirmation issues	0.2
09/30/22	T Wilson	B130	A107	Correspond with A. Saccullo, F. Oswald, D. Squasoni and B. Moore regarding Pareteum BV transfer issues	0.2
09/30/22	T Wilson	B130	A104	Review administrative fee request from CVG (.2); correspond and conference with F. Oswald regarding same; conference with Committee counsel (.4)	0.6
					<hr/> 25.4

TIMEKEEPER SUMMARY

Timekeeper	Status	Hours	Rate	Value
Jesse Pauker	Partner	8.5	995.00	8,457.50
Thad Wilson	Partner	7.8	1220.00	9,516.00
Leia Shermohammed	Associate	9.1	980.00	8,918.00
Total		<hr/> 25.4		<hr/> 26,891.50

Expenses Incurred

09/08/22	Document Delivery - VENDOR: United Parcel Service (KY) INVOICE#: 329658-372CBF DATE: 9/10/2022 Claims Manager - TOKIO Marine HCC * D&O Group - Farmington - CT	34.40
Total Expenses		<hr/> 34.40

33669 Pareteum Corporation
240001 Pareteum Bankruptcy
10/20/22

Invoice No. 10565622

Page 5

Task Summary - Fees

Task		Hours	Value
B110	Case Administration	4.9	5,042.00
B130	Asset Disposition	5.9	7,198.00
B160	Fee/Employment Applications	5.2	5,096.00
B220	Employee Benefits/Pensions	9.4	9,555.50
	Total Fees	25.4	26,891.50

Task Summary - Disbursements

Task		Value
EXP	VENDOR: United Parcel Service (KY) INVOICE#: 329658-372CBF DATE: 9/10/2022 Claims Manager - TOKIO Marine HCC * D&O Group - Farmington - CT	34.40
	Total Expenses	34.40

KING & SPALDING

FEDERAL I.D. 58-0520153

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Account Name: King & Spalding

Pareteum Corporation

Invoice No. 10565622
Invoice Date 10/20/22
Client No. 33669
Matter No. 240001

RE: Pareteum Bankruptcy

For questions, contact:
Thad Wilson +1 404 572 4842

REMITTANCE

Please return this page with your remittance.

Amount Due This Invoice \$26,925.90

Summary of Outstanding Invoices as of 10/20/22

Invoice No.	Invoice Date	Balance Due
10538661	07/20/22	\$ 80,117.10
10538716	07/20/22	\$ 102,426.60
10547654	08/23/22	\$ 70,705.40
10557268	09/19/22	\$ 39,929.50

Payment is Due Upon Receipt

KING & SPALDING

FEDERAL I.D. 58-0520153

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P.O. Box 116133
Atlanta, GA 30368-6133

By Wire: Truist Bank (formerly SunTrust Bank)
ABA: 061 000 104
SWIFT: SNTRUS3A
USD Account: 88003 12475
Account Name: King & Spalding

Pareteum Corporation

Invoice No. 10570180
Invoice Date 11/08/22
Client No. 33669
Matter No. 240001

RE: Pareteum Bankruptcy

For questions, contact:
Thad Wilson +1 404 572 4842

For Professional Services Rendered through 10/31/22:

Fees	\$	36,490.00
Expenses		1,924.50
Total this Invoice	\$	38,414.50

Summary of Outstanding Invoices as of 11/08/22

Invoice No.	Invoice Date	Balance Due
10538661	07/20/22	\$ 80,117.10
10538716	07/20/22	\$ 102,426.60
10547654	08/23/22	\$ 70,705.40
10557268	09/19/22	\$ 39,929.50
10565622	10/20/22	\$ 26,925.90

Payment is Due Upon Receipt

33669 Pareteum Corporation
240001 Pareteum Bankruptcy
11/08/22

Invoice No. 10570180
Page 2

PROFESSIONAL SERVICES

Date	Timekeeper	Task	Activity	Description	Hours
10/01/22	T Wilson	B110	A108	Correspond with counsel for CVG and Circles regarding TSA extension	0.1
10/03/22	T Wilson	B110	A106	Correspond with D. Squasoni and L. DiPlacido regarding DIP budget and payroll tax questions	0.4
10/03/22	T Wilson	B320	A107	Correspond with FTI, wind down officer and co-counsel regarding confirmation issues	0.6
10/03/22	T Wilson	B320	A107	Conference with A. Saccullo, co-counsel and committee counsel regarding confirmation and related issues	0.6
10/04/22	J Pauker	B220	A104	Address issues regarding Netherlands employee	0.2
10/04/22	T Wilson	B130	A107	Conference with D. Squasoni, L. DiPlacido and A. Saccullo regarding cash and financing issues	0.5
10/04/22	T Wilson	B320	A105	Correspond with co-counsel in anticipation of confirmation hearing	0.4
10/04/22	T Wilson	B320	A109	Prepare for confirmation hearing	0.3
10/04/22	T Wilson	B320	A107	Conference with A. Saccullo, co-counsel and committee counsel regarding confirmation and related issues	0.5
10/05/22	T Wilson	B320	A107	Conference with A. Saccullo, co-counsel and committee counsel regarding confirmation and related issues	0.7
10/05/22	T Wilson	B320	A107	Correspond with co-counsel in preparation for confirmation hearing	0.5
10/05/22	T Wilson	B320	A101	Prepare for confirmation hearing	0.5
10/06/22	L Shermohammed	B130	A108	Correspondence with Togut and purchasers' counsel regarding fifth amendment to APA	0.3
10/06/22	T Wilson	B320	A108	Correspond with A. Saccullo and D. Squasoni regarding foreign wind down issues	0.3
10/06/22	T Wilson	B320	A109	Attend confirmation hearing	1.8
10/06/22	T Wilson	B320	A101	Prepare for confirmation hearing	0.5
10/07/22	L Shermohammed	B130	A108	Correspondence with Togut and	0.4

33669 Pareteum Corporation
240001 Pareteum Bankruptcy
11/08/22

Invoice No. 10570180
Page 3

Date	Timekeeper	Task	Activity	Description	Hours
				purchasers' counsel regarding fifth amendment to APA	
10/07/22	T Wilson	B320	A108	Correspond with counsel for CVG and Circles regarding effective date issues and APA amendment	0.8
10/08/22	T Wilson	B320	A107	Correspond with counsel for CVG and Circles regarding effective date issues and APA amendment	0.3
10/09/22	T Wilson	B320	A107	Correspond with A. Saccullo and D. Squasoni regarding APA amendment and related issues	0.4
10/09/22	T Wilson	B320	A107	Correspond with committee counsel and co-counsel regarding APA amendment and related issues	0.3
10/10/22	J Pauker	B220	A104	Address Netherlands employee issue	0.1
10/10/22	L Shermohammed	B130	A108	Correspondence with purchasers, UCC, and Togut regarding fifth amendment to asset purchase agreement	0.3
10/10/22	T Wilson	B260	A102	Identify potential foreign director candidates	0.3
10/10/22	T Wilson	B320	A104	Review proposed APA amendment changes	0.2
10/10/22	T Wilson	B320	A107	Correspond with counsel for CVG and Circles regarding effective date issues and APA amendment	0.4
10/11/22	J Pauker	B220	A104	Attention to Netherlands employee issue	0.3
10/11/22	L Shermohammed	B130	A108	Correspondence with purchasers, UCC, and Togut regarding fifth amendment to asset purchase agreement	0.2
10/12/22	B Baker	B130	A104	Email correspondence concerning fifth amendment	0.2
10/12/22	T Wilson	B320	A107	Correspond with counsel for CVG and Circles regarding effective date issues and APA amendment	0.7
10/12/22	T Wilson	B320	A107	Correspond with wind down officer and co-counsel regarding effective date issues	0.2
10/12/22	T Wilson	B320	A107	Correspond with wind down officer and co-counsel regarding effective date issues	0.5
10/12/22	T Wilson	B110	A108	Correspond with A. Saccullo and D. Squasoni regarding foreign wind down	0.3

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Date	Timekeeper	Task	Activity	Description	Hours
				issues	
10/13/22	B Baker	B130	A104	Email correspondence concerning fifth amendment	0.1
10/13/22	L Shermohammed	B130	A108	Correspondence with purchasers, UCC, and Togut regarding fifth amendment to asset purchase agreement	0.1
10/13/22	T Wilson	B320	A108	Conference with counsel for CVG and B. Moore regarding effective date issues	0.5
10/13/22	T Wilson	B320	A107	Correspond with wind down officer and co-counsel regarding effective date issues	0.4
10/13/22	T Wilson	B260	A108	Conference with potential foreign director candidates	0.3
10/13/22	T Wilson	B130	A107	Conference with B. Moore and D. Squasoni regarding effective date issues	1.0
10/13/22	T Wilson	B130	A105	Conference with M. Russell and B. Moore regarding effective date issues	0.5
10/14/22	B Baker	B130	A104	Email correspondence with with wind down officer and co-counsel concerning fifth amendment	0.1
10/14/22	T Wilson	B320	A107	Correspond with wind down officer and co-counsel regarding effective date and foreign wind down issues	0.7
10/14/22	T Wilson	B320	A107	Conference with wind down officer and co-counsel regarding effective date and foreign wind down issues	0.4
10/14/22	T Wilson	B260	A108	Correspond with potential foreign director candidates	0.4
10/16/22	T Wilson	B320	A107	Correspond with wind down officer and co-counsel regarding effective date issues	0.4
10/17/22	J Pauker	B220	A104	Attention to NL employee issue	0.1
10/17/22	T Wilson	B320	A107	Correspond with wind down officer and co-counsel regarding effective date issues	0.5
10/17/22	T Wilson	B110	A107	Conference with B. Moore, D. Squasoni and A. Saccullo regarding effective date issues	0.5
10/18/22	J Pauker	B220	A104	Address NL employee issue	0.3
10/18/22	T Wilson	B320	A107	Correspond with wind down officer and co-counsel regarding effective date issues	0.4

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Date	Timekeeper	Task	Activity	Description	Hours
10/18/22	T Wilson	B220	A108	Correspond with wind down officer regarding Jonk employment issues	0.2
10/19/22	J Pauker	B220	A104	Address NL employee issue	0.4
10/19/22	L Shermohammed	B160	A103	Draft monthly fee statement	1.2
10/19/22	T Wilson	B320	A107	Correspond with wind down officer and co-counsel regarding effective date issues	0.8
10/19/22	T Wilson	B220	A108	Correspond with wind down officer regarding Jonk employment issues	0.3
10/19/22	T Wilson	B130	A107	Conference with D. Squasoni and A. Saccullo regarding CVG payment issues	0.5
10/20/22	B Baker	B130	A104	Email correspondence with with wind down officer and co-counsel concerning fifth amendment to APA	0.2
10/20/22	J Pauker	B220	A104	Address NL employee issues	1.2
10/20/22	L Shermohammed	B160	A103	Draft, finalize and file monthly fee statement	1.4
10/20/22	T Wilson	B260	A109	Meet with potential foreign director candidate	0.3
10/20/22	T Wilson	B320	A108	Correspond with D. Squasoni and A. Saccullo regarding foreign wind down issues	0.9
10/20/22	T Wilson	B130	A107	Correspond with counsel for CVG regarding APA amendment and effective date issues	0.4
10/20/22	T Wilson	B130	A107	Conference with D. Squasoni and A. Saccullo regarding CVG payment issues	0.5
10/20/22	T Wilson	B320	A107	Correspond with wind down officer and co-counsel regarding effective date issues	0.3
10/20/22	T Wilson	B320	A108	Conference with A. Saccullo regarding foreign wind down issues	0.3
10/21/22	B Baker	B130	A104	Email correspondence with wind down officer and co-counsel concerning fifth amendment to APA and going effective	0.3
10/21/22	T Wilson	B320	A107	Correspond with wind down officer and co-counsel regarding effective date and foreign issues	0.5
10/21/22	T Wilson	B110	A108	Correspond with A. Saccullo and D. Squasoni regarding foreign wind down issues	0.6

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Date	Timekeeper	Task	Activity	Description	Hours
10/21/22	T Wilson	B320	A108	Conference with B. Moore regarding wind down issues	0.3
					<hr/> 31.4

TIMEKEEPER SUMMARY

Timekeeper	Status	Hours	Rate	Value
Jesse Pauker	Partner	2.6	995.00	2,587.00
Thad Wilson	Partner	24.0	1220.00	29,280.00
Britney Baker	Associate	0.9	890.00	801.00
Leia Shermohammed	Associate	3.9	980.00	3,822.00
Total		<hr/> 31.4		<hr/> 36,490.00

Expenses Incurred

10/03/22	Outside Counsel Fees - VENDOR: Cuatrecasas INVOICE#: 2210213796 DATE: 10/3/2022 Project Purple - Spain	600.00
10/17/22	Outside Counsel Fees - VENDOR: Rutgers Posch INVOICE#: F221618 DATE: 10/17/2022 Bankruptcy Matter - Netherlands	1,324.50
Total Expenses		<hr/> 1,924.50

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Task Summary - Fees

Task		Hours	Value
B110	Case Administration	1.9	2,318.00
B130	Asset Disposition	5.6	6,223.00
B160	Fee/Employment Applications	2.6	2,548.00
B220	Employee Benefits/Pensions	3.1	3,197.00
B260	Board of Directors Matters	1.3	1,586.00
B320	Plan and Disclosure Statement (including Business Plan)	16.9	20,618.00
	Total Fees	<hr/> 31.4	<hr/> 36,490.00

Task Summary - Disbursements

Task		Value
EXP	Expenses	1,924.50
	Total Expenses	<hr/> 1,924.50

KING & SPALDING

FEDERAL I.D. 58-0520153

Remit To:
King & Spalding LLP
P.O. Box 116133
Atlanta, GA 30368-6133

By Wire: Truist Bank (formerly SunTrust Bank)
ABA: 061 000 104
SWIFT: SNTRUS3A
USD Account: 88003 12475
Account Name: King & Spalding

Pareteum Corporation

Invoice No. 10570180
Invoice Date 11/08/22
Client No. 33669
Matter No. 240001

RE: Pareteum Bankruptcy

For questions, contact:
Thad Wilson +1 404 572 4842

REMITTANCE

Please return this page with your remittance.

Amount Due This Invoice \$38,414.50

Summary of Outstanding Invoices as of 11/08/22

Invoice No.	Invoice Date	Balance Due
10538661	07/20/22	\$ 80,117.10
10538716	07/20/22	\$ 102,426.60
10547654	08/23/22	\$ 70,705.40
10557268	09/19/22	\$ 39,929.50
10565622	10/20/22	\$ 26,925.90

Payment is Due Upon Receipt