

Hearing Date: December 15, 2022 at 10:00 a.m. (Prevailing Eastern Time)
Objection Deadline: December 8, 2022 at 4:00 p.m. (Prevailing Eastern Time)

TOGUT, SEGAL & SEGAL LLP
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Frank A. Oswald
Brian F. Moore

*Counsel to the Debtors
and Debtors in Possession*

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re:

PARETEUM CORPORATION, *et al.*,

Debtors.¹

Chapter 11

Case No.: 22-10615 (LGB)

(Jointly Administered)

**SUMMARY OF FIRST AND FINAL APPLICATION OF TOGUT, SEGAL & SEGAL
LLP AS COUNSEL FOR PARETEUM CORPORATION AND CERTAIN OF
ITS AFFILIATES FOR ALLOWANCE OF COMPENSATION FOR
PROFESSIONAL SERVICES RENDERED AND FOR REIMBURSEMENT
OF ACTUAL AND NECESSARY EXPENSES INCURRED
FROM MAY 15, 2022 THROUGH OCTOBER 21, 2022**

¹ The Debtors in the Chapter 11 Cases, along with the last four digits of each Debtor's federal tax identification number, if applicable, are: Pareteum Corporation (7538); Pareteum North America Corp. (f/k/a Elephant Talk North America Corp.) (9623); Devicescape Holdings, Inc. (2909); iPass, Inc. (4598); iPass IP LLC (2550); Pareteum Europe B.V.; Artilium Group Ltd. (f/k/a Artilium PLC); Pareteum Asia Pte. Ltd.; and Pareteum N.V. (f/k/a Artilium N.V.). The mailing address of the Debtors, solely for the purposes of notices and communications, is c/o Saccullo Business Consulting, LLC, 27 Crimson King Drive, Bear, DE 19701.



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**SUMMARY SHEET PURSUANT TO
UNITED STATES TRUSTEE GUIDELINES (M-447)**

Name of Applicant: Togut, Segal & Segal LLP

Authorized to Provide Services to: Debtors and Debtors in Possession

Date of Retention: June 27, 2022, *nunc pro tunc* to
May 26, 2020 [Docket No. 151]

Period for Which Compensation and Expense
Reimbursement is Sought: May 16, 2022 through
October 21, 2022
("First and Final Fee Period")

Amount of Compensation Requested: \$1,207,119.50

Amount of Expense Reimbursement Requested: \$7,712.28

Total Compensation and Expenses Requested \$1,214,831.78
(including release of holdback of interim fees):

This is an: ___ monthly ___ interim X final application.

SUMMARY OF INTERIM MONTHLY FEE STATEMENTS (FILED)

| Date and Docket No. | Period | Fees Sought | Expenses Sought | Total Sought | Holdbacks (20%) |
|----------------------------|-----------------------------------|-----------------------|--------------------|-----------------------|---------------------|
| 7/20/2022 Dkt. No. 233 | 5/16/2022 through 6/30/2022 | \$525,716.00 | \$4,307.13 | \$530,023.13 | \$105,143.20 |
| 8/22/2022 Dkt. No. 297 | 7/1/2022 through 7/31/2022 | \$317,398.00 | \$634.84 | \$318,032.84 | \$63,479.60 |
| 9/21/2022 Dkt. No. 345 | 8/1/2022 through 8/31/2022 | \$145,925.00 | \$54.50 | \$145,979.50 | \$29,185.00 |
| 10/26/2022 Dkt. No. 404 | 9/1/2022 through 9/30/2022 | \$111,870.00 | \$2,301.11 | \$114,171.11 | \$22,374.00 |
| 11/17/2022 N/A | 10/1/2022 though 10/21/2022 | \$106,210.50 | \$414.70 | \$106,625.20 | \$21,242.10 |
| TOTALS: | | \$1,207,119.50 | \$7,712.28 | \$1,214,831.78 | \$241,423.90 |

PRIOR FEE APPLICATIONS (N/A)

TOGUT, SEGAL & SEGAL LLP
Fee Summary for the Period
May 15, 2022 through and including October 21, 2022

By Timekeeper

| <u>Name of Professional</u> | <u>Year of Admission</u> | <u>Year Fee Incurred</u> | <u>Hourly Rate</u> | <u>Hours Engaged</u> | <u>Total Value</u> |
|------------------------------------|---------------------------------|---------------------------------|---------------------------|-----------------------------|---------------------------|
| <u>Partners:</u> | | | | | |
| Frank A. Oswald | 1986 | 2022 | \$1,095 | 323.3 | \$362,096.00 |
| Partner Subtotals: | | | | 323.3 | \$362,096.00 |
| <u>Counsel:</u> | | | | | |
| Scott E. Ratner | 1987 | 2022 | \$990 | 87.5 | \$86,625.00 |
| Brian F. Moore | 1998 | 2022 | \$870 | 533.1 | \$474,459.00 |
| Counsel Subtotals: | | | | 620.6 | \$561,084.00 |
| <u>Associates:</u> | | | | | |
| John McClain | 2010 | 2022 | \$830 | 5.5 | \$4,565.00 |
| Amy Oden | 2015 | 2022 | \$695 | 151.2 | \$107,352.00 |
| John Gallego | 2020 | 2022 | \$320 | 291.5 | \$102,025.00 |
| Associate Subtotals: | | | | 448.2 | \$213,942.00 |
| <u>Paralegals:</u> | | | | | |
| Dawn Person | N/A | 2022 | \$400 | 153.4 | \$62,894.00 |
| Jonathan Cohen | N/A | 2022 | \$350 | 6.9 | \$2,449.50 |
| Alexandra Stolp | N/A | 2022 | \$260 | 13.9 | \$3,614.00 |
| Melanie Singh | N/A | 2022 | \$260 | 4.0 | \$1,040.00 |
| Paralegal Subtotals: | | | | 178.2 | \$69,997.50 |
| | | | | | |
| Totals: | | | | 1,570.3 | \$1,207,119.50 |

1. The rates charged herein are the same rates charged in all other cases on which this firm is engaged.
2. Time records are being furnished as a Supplement to the Application.
3. The blended hourly rate for the First and Final Fee Period (excluding paralegals) is \$816.84. The blended hourly rate for the First and Final Fee Period (including paralegals) is \$768.72.
4. Number of Attorneys Included in this Application: 6.

TOGUT, SEGAL & SEGAL LLP
Fee Summary for the Period
May 15 2022 through and including October 21, 2022

By Project Category

| <u>Project Category</u> | <u>Hours Engaged</u> | <u>Total Value</u> |
|------------------------------------|-----------------------------|---------------------------|
| Automatic Stay Issues | 101.6 | \$91,106.00 |
| Case Administration | 37.9 | 18,392.00 |
| Case Status/Strategy | 92.1 | 86,775.00 |
| Claims | 122.9 | 86,262.00 |
| Confirmation Matters | 92.0 | 62,706.50 |
| Counterparty Contracts/Issues | 86.9 | 44,131.00 |
| Creditor Committee Matters | 49.3 | 54,909.00 |
| Diligence Review | 1.9 | 2,128.00 |
| Employee Matters | 2.9 | 2,551.00 |
| Escrow Accounts | 1.6 | 1,424.00 |
| First Day Orders | 67.4 | 51,461.00 |
| Insurance Issues | 28.0 | 26,925.00 |
| Lease/Landlord Issues | 0.9 | 639.00 |
| Non Real Property Lease Exec. Con. | 84.5 | 64,858.00 |
| Other Litigation | 10.6 | 11,872.00 |
| Partner Settlements/Pre-Payments | 4.7 | 4,183.00 |
| Plan and Disclosure Statement | 335.7 | 244,474.00 |
| Post Sale/Wind Down Matters | 20.7 | 21,684.00 |
| Post-Confirmation Matters | 12.4 | 10,762.00 |
| Post-Petition Financing | 16.9 | 13,005.00 |
| Priority Claim Issues | 1.6 | 1,424.00 |
| Professionals Fees/Other | 28.0 | 20,706.00 |
| Research | 2.2 | 1,958.00 |
| Retention of Professionals | 115.0 | 72,289.00 |
| Sale of Property | 157.1 | 139,104.00 |
| Schedules | 35.2 | 30,962.00 |
| Secured Creditor Issues | 0.3 | 105.00 |
| Tax issues | 7.2 | 6,216.00 |
| Trustee Issues | 1.4 | 1,404.00 |
| TSS Fee Application/Fee Statements | 17.7 | 8,717.00 |
| U.S. Trustee Matters | 33.7 | 23,987.00 |
| Totals: | 1,570.3 | \$1,207,119.50 |

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UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re:

PARETEUM CORPORATION, *et al.*,

Debtors.¹

Chapter 11

Case No.: 22-10615 (LGB)

(Jointly Administered)

**FIRST AND FINAL APPLICATION OF TOGUT, SEGAL & SEGAL LLP AS
COUNSEL FOR PARETEUM CORPORATION AND CERTAIN OF ITS AFFILIATES
FOR ALLOWANCE OF COMPENSATION FOR PROFESSIONAL SERVICES
RENDERED AND FOR REIMBURSEMENT OF ACTUAL AND NECESSARY
EXPENSES INCURRED FROM MAY 15, 2022 THROUGH OCTOBER 21, 2022**

TO THE HONORABLE LISA G. BECKERMAN,
UNITED STATES BANKRUPTCY JUDGE:

Togut, Segal & Segal LLP (the “Togut Firm” or “Applicant”) hereby makes its first and final fee application (the “Application”) for an award and final allowance of compensation for professional services rendered, and reimbursement for actual and necessary expenses incurred in connection with such services, for the period (the “Fee Period”) of May 15, 2022 through October 21, 2022 (the “Effective Date”). In support of this Application, the Togut Firm respectfully represents:

¹ The Debtors in the Chapter 11 Cases, along with the last four digits of each Debtor’s federal tax identification number, if applicable, are: Pareteum Corporation (7538); Pareteum North America Corp. (f/k/a Elephant Talk North America Corp.) (9623); Devicescape Holdings, Inc. (2909); iPass, Inc. (4598); iPass IP LLC (2550); Pareteum Europe B.V.; Artidium Group Ltd. (f/k/a Artidium PLC); Pareteum Asia Pte. Ltd.; and Pareteum N.V. (f/k/a Artidium N.V.). The mailing address of the Debtors, solely for the purposes of notices and communications, is c/o Saccullo Business Consulting, LLC, 27 Crimson King Drive, Bear, DE 19701.

PRELIMINARY STATEMENT²

Pareteum Corporation and certain of its affiliates, the debtors and debtors in possession (collectively, the “Debtors”) in the above captioned chapter 11 cases (the “Chapter 11 Cases”), employed the Togut Firm consistent with Part F of the *Appendix B Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed Under 11 U.S.C. § 330 by Attorneys in Larger Chapter 11 Cases* (the “Appendix B Guidelines”) as the Debtors’ lead bankruptcy counsel in these Chapter 11 Cases. Prior to the Petition Date, the Debtors operated as a global provider of networking software solutions and services for communications service providers and enterprise retail customers.

The Togut Firm was approved by the Court to serve as lead bankruptcy counsel to the Debtors, effective as of the Petition Date, to represent the Debtors in connection with the administration of these Chapter 11 Cases and the confirmation of a plan of liquidation to effectuate the orderly wind down of the Debtors’ estates.

The primary purpose of these Chapter 11 Cases was to effectuate a going concern sale of the Debtors’ businesses by July 12, 2022, subject to higher or better offers and Bankruptcy Court approval, so as to preserve and maximize the value of their estates for the benefit of all creditors. That objective was achieved on a largely consensual basis. As the Court has noted on several occasions, for a case of its size and complexity, with operations in the U.S. and abroad and thousands of parties interest, the lack of litigation / contested matters is a testament to all of the case professionals and has kept the administration expenses down. During the Fee Period, the Togut Firm

² Defined terms used but not defined in this Preliminary Statement shall have the meaning ascribed to such terms where elsewhere defined in this Application.

spent a considerable amount of time and resources rendering services to the Debtors to serve such purpose. The Togut Firm did so by, among other things, assisting in the Debtors' pursuit of a sale of the substantially all of the Debtors' assets and related claims pursuant to a Court supervised sale process, entering into the Court-approved global settlement and release agreement and establishing a liquidating trust under a confirmed a Chapter 11 plan of liquidation that will distribute trust assets to creditors and authorize a liquidating trustee to pursue additional recoveries.

In addition to the work discussed above, the Togut Firm has provided a comprehensive range of legal services to the Debtors during the Fee Period, which is discussed in detail below.

Accordingly, the Togut Firm respectfully submits that the services it has rendered, and the results achieved on behalf of the Debtors' estates provided a clear benefit to creditors and other stakeholders in these Chapter 11 Cases and amply warrant approval of its requested fees in the amount of \$1,206,439.16 and reimbursement of expenses in the amount of \$7,712.28 for the Fee Period on a final basis.

JURISDICTION AND VENUE

1. The United States Bankruptcy Court for the Southern District of New York (the "Court") has jurisdiction over this Application pursuant to 28 U.S.C. §§ 157 and 1334.

2. Venue is proper in this district pursuant to 28 U.S.C. §§ 1408 and 1409. This matter is a core proceeding within the meaning of 28 U.S.C. § 157(b)(2)(A) and (O).

FEES AND EXPENSES FOR WHICH ALLOWANCE IS SOUGHT

3. This Application is made pursuant to sections 330 and 331 of chapter 11 of title of the United States Code (the “Bankruptcy Code”), Rule 2016(a) of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), Rule 2016-1 of the Local Rules for the United States Bankruptcy Court for the Southern District of New York (the “Local Rules”), Administrative Order M-447, Amended Guidelines for Fees and Disbursements for Professionals in Southern District of New York Bankruptcy Cases (the “Local Guidelines”), the Appendix B Guidelines, (and, together with the Local Guidelines, the “Guidelines”), and the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals*, dated July 11, 2022 [Docket No. 205] (the “Interim Compensation Order”), for a final award of compensation for services rendered to the Debtors during the Fee Period in the amount of \$1,207,119.50 and for reimbursement of expenses in the amount of \$7,712.28 incurred in connection with the rendition of such services.

I. Fee Period

4. During the Fee Period, the Togut Firm’s attorneys and paraprofessionals expended a total of 1,570.3 hours for which compensation is requested. The blended hourly rate for the Togut Firm during the Fee Period was \$768.72 for all professionals and \$816.84 for attorneys.

5. A schedule setting forth the number of hours expended by the partners, associates, and paraprofessionals of the Togut Firm, their respective hourly rates, and the year in which each attorney was admitted to practice is attached hereto as **Exhibit 1**. A schedule specifying the type of expenses for which the Togut Firm is seeking reimbursement and the total amount for each such category is attached hereto as **Exhibit 2**.

6. The Togut Firm maintains computerized records of the daily time entries completed by all the Togut Firm attorneys and paraprofessionals. Preceding the time entries is a chart listing the names, billing rates, and time spent by each of the attorneys and paraprofessionals rendering services on behalf of the Debtors. In support of the Application and consistent with the Interim Compensation Order, copies of these computerized records, together with a computer-generated detailed itemization of the expenses incurred by the Togut Firm for which reimbursement is sought, have been furnished to the Court and the United States Trustee for the Southern District of New York (and copies have been filed publicly on the docket with the Fee Statements (as defined below)).

7. Pursuant to the terms of the Interim Compensation Order, the Togut Firm has, to date, submitted five monthly invoices relating to the Fee Period (collectively, the "Fee Statements"): (i) for the period from May 16, 2022 through June 30, 2022 in the amount of \$525,716.00 for fees and \$4,307.13 for expenses (the "First Fee Statement"); (ii) for the period from July 1, 2022 through July 31, 2022 in the amount of \$317,398 for fees and \$634.84 for expenses (the "Second Fee Statement"); (iii) for the period from August 1, 2022 through August 31, 2022 in the amount of \$145,925 for fees and \$54.50 for expenses (the "Third Fee Statement"); (iv) for the period from September 1, 2022 to September 30, 2022 in the amount of \$111,870.00 for fees and \$2,301.11 for expenses (the "Fourth Fee Statement"); and (v) for the period from October 1, 2022 to October 21, 2022 in the amount of \$106,210.50 for fees and \$414.70 for expenses (the "October Fees and Expenses").

8. Pursuant to the terms of the Interim Compensation Order, the Togut Firm served a copy of its Fee Statements, supported by time and disbursement records and a summary of services rendered and expenses incurred, upon each of the

Notice Parties (as defined in the Interim Compensation Order) in the format specified by the Guidelines, allowing each of the Notice Parties an opportunity to review and object to the Fee Statements.³

9. During the roughly five-month period covered by the Fee Statements the Togut Firm submitted Fee Statements for fees aggregating \$1,100,909 and expenses totaling \$7,297.58 for an interim award of compensation for services rendered to the Debtors during that period. In accordance with the Interim Compensation Order, the Togut Firm sought payment of 80% of the fees and 100% of the expenses covered by each Fee Statement. To date, the Togut Firm has not been paid for its Third, Fourth, and for its October Fees and Expenses. The Togut Firm is additionally seeking \$106,210.50 in fees and \$414.70 for its October Fees and Expenses in this Application.

10. As set forth in the Certification of Frank A. Oswald, a member of the Togut Firm, attached hereto as **Exhibit 3**, all of the services for which compensation is sought herein were rendered for and on behalf of the Debtors in connection with these Chapter 11 Cases.

II. Final Allowance of Compensation and Expenses

11. In addition to seeking approval of the compensation earned and expenses incurred for the period covered by the Fee Statements and its October Fees and Expenses, the Togut Firm seeks final allowance of all compensation earned and reimbursement of expenses incurred during the Fee Period aggregating \$1,206,439.16 in fees and \$7,712.28 in expenses for services provided from the May 15, 2022 through the Effective Date on a final basis.

³ To date, the Togut Firm has not received any objections to its Fee Statements.

BACKGROUND

I. The Chapter 11 Cases

12. On May 15, 2022 (the “Petition Date”), the Debtors each commenced a voluntary Chapter 11 case by filing a petition for relief under Chapter 11 of the Bankruptcy Code in this Court. On May 18, 2022, the Court entered an order authorizing the joint administration and procedural consolidation of the Chapter 11 Cases pursuant to Bankruptcy Rule 1015(b) [Docket No. 37].

13. The Debtors operated their post-sale affairs as debtors and debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code through the Effective Date. On May 24, 2022, the United States Trustee for the Southern District of New York (the “U.S. Trustee”) appointed an Official Committee of Unsecured Creditors (the “Creditors Committee”) pursuant to section 1102(a) of the Bankruptcy Code [Docket No. 52]. No trustee or examiner has been appointed in these Chapter 11 Cases.

14. On June 28, 2022, each of the Debtors timely filed their respective schedules of assets and liabilities and statement of financial affairs (collectively, the “Schedules”).

15. On July 11, 2022, the Court entered the *Order Establishing Deadline for Filing Proofs of Claim and Approving the Form and Manner of Notice Thereof* [Docket No. 207], establishing August 22, 2022 at 5:00 p.m. (prevailing Eastern Time) as the general claims bar date (the “Bar Date”) and November 11, 2022 at 5:00 p.m. (prevailing Eastern Time) as the governmental claims bar date.

16. The factual background regarding the Debtors, including their business operations, their corporate structure, and the events leading to these Chapter 11 Cases, are set forth in the *Declaration of Laura W. Thomas in Support of the Debtors’*

Chapter 11 Petitions and First Day Pleadings [Docket No. 3] (the “First Day Declaration”), which is incorporated herein by reference.

II. The Sale Process and Global Settlement

17. On May 31, 2022, the Court entered the *Order (I) Approving (A) Bidding Procedures for Sales of Debtors’ Assets, (B) Stalking Horse Expense Reimbursement, (C) Form and Manner of Notice of Sales, Auction, and Sale Hearings, and (D) Assumption and Assignment Procedures; (II) Scheduling Auction and Sale Hearings; And (III) Granting Related Relief* [Docket No. 76] (the “Bidding Procedures Order”), which, among other things, authorized the Debtors to commence a sale process for substantially all of the Debtors’ assets (the “Sale”) based upon an asset purchase agreement (the “Asset Purchase Agreement”) between the Debtors, as sellers, and Circles MVNE Pte. Ltd. and Channel Ventures Group, LLC, as purchasers (together, the “Purchasers”).

18. On June 30, 2022, the Court entered the *Order (I) Approving Asset Purchase Agreement Among Sellers and Buyer; (II) Authorizing Sale of Certain of the Debtors’ Assets Free and Clear of Liens, Claims, Interests, and Encumbrances; (III) Authorizing Assumption and Assignment of Certain Executory Contract and Leases in Connection Therewith; and (IV) Granting Related Relief* [Docket No. 167] (the “Sale Order”).

19. Subsequent to entry of the Sale Order, the Debtors entered into a settlement and release agreement between the Debtors, the Committee, and the Purchasers (the “Global Settlement”).

20. On July 8, 2022, the Court entered the *Order Authorizing and Approving Global Settlement and Release Agreement* [Docket No. 201], which, among other things, approved the Global Settlement.

21. The Debtors closed the Sale on July 11, 2022 [Docket No. 212] (the “Sale Closing”).

III. The Debtors' Plan Confirmation Process

22. Upon the Sale Closing, the Debtors ceased business operations, the resignation of Debtors' then-current directors and officers became effective, and the Debtors' focus moved to completing the wind down of their affairs through a Chapter 11 liquidating plan, pursuant to which, among other things, a liquidating trust would be established, and a liquidation trustee selected by the Creditors' Committee would be appointed. The Debtors engaged Saccullo Business Consulting, LLC to provide Anthony M. Saccullo as the wind-down officer to the Debtors effective as of July 5, 2022 (the "Wind-Down Officer") to administer the Debtors' estates from the Sale Closing through the effective date of a liquidating plan. The Court approved the Debtors' engagement of the Wind-Down Officer by order dated July 21, 2022 [Docket No. 235].

23. On August 4, 2022, the Debtors filed the *Chapter 11 Plan of Liquidation for Pareteum Corporation and Certain of its Affiliates* [Docket No. 268] (as modified, amended and/or supplemented from time to time, the "Plan") and related *Disclosure Statement for the Chapter 11 Plan of Liquidation for Pareteum Corporation and Certain of its Affiliates* [Docket No. 269] (as modified, amended and/or supplemented from time to time, the "Disclosure Statement"). On August 17, 2022, the Debtors filed modified versions of both the Plan and Disclosure Statement [Docket Nos. 285, 286].

24. On August 22, 2022, the Court entered the *Order (I) Approving Certain Key Dates Relating to Confirmation of the Debtors' Plan, Including Scheduling a Combined Hearing to Consider Approval of Debtors' Disclosure Statement and Plan; (II) Approving the Form and Manner of Combined Hearing Notice; (III) Approving the Debtors' Disclosure Statement on a Provisional Basis; (IV) Approving (A) Procedures for Solicitation; (B) Forms of Ballots; (C) Procedures for Tabulation of Votes; and (D) Procedures for Objections; and (V) Establishing a Bar Date for Filing Administrative Claims Arising From the*

Petition Date Through and Including August 31, 2022 [Docket No. 296] (the “Solicitation Procedures Order”).

25. On October 6, 2022, this Court held a combined hearing to consider approval of the Disclosure Statement on a final basis and confirmation of the Plan. *See* Docket No. 369.

26. The Court entered the Confirmation Order on October 7, 2022 [Docket No. 374].

27. On October 21, 2022, the Debtors filed the *Notice of Effective Date*, which provided that the Effective Date of the Plan occurred on the same date, and as a result, the Plan had been substantially consummated (the “Notice of Effective Date”). *See* Docket No. 397.

RETENTION OF THE TOGUT FIRM

28. Pursuant to an Order entered on June 27, 2022 [Docket No. 151] authorizing the employment of the Togut Firm, the Togut Firm was authorized to serve as the Debtors’ lead bankruptcy counsel, effective as of the Petition Date.

29. In considering this Application, it should be noted that the Togut Firm is a highly specialized “boutique;” its practice is limited, almost exclusively, to insolvency and bankruptcy matters pending in this Court. The Togut Firm has considerable experience in representing debtors in chapter 11 cases and has likewise acted in a professional capacity in hundreds of cases representing the interests of trustees, debtors, creditors’ committees, and secured creditors.

30. For more than forty years, the Togut Firm has been actively involved in numerous major chapter 11 cases, and has represented debtors, official and ad hoc committees in many cases, including, without limitation: *In re Endo International plc*, Case No. 22-22549 (JLG); *In re Celsius Network LLC*, Case No. 22-10964 (MG); *In re*

JPA No. 111 Co., Ltd. and JPA No. 49 Co., Ltd., Case No. 21-12075 (DSJ); *In re Greensill Capital Inc.*, Case No. 21-10561 (MEW); *In re LATAM Airlines Group S.A.*, Case No. 20-11254 (JLG); *In re Zuca Properties LLC*, Case No. 21-10982 (MG); *In re The McClatchy Co.*, Case No. 20-10418 (MEW); *In re Aurora Commercial Corp.*, Case No. 19-10843 (SCC); *Trident Holding Co., LLC*, Case No. 19-10384 (SHL); *In re Synergy Pharmaceuticals Inc.*, Case No. 18-14010 (JLG); *In re Pacific Drilling S.A.*, Case No. 17-13193 (MEW) *In re Westinghouse Elec. Co. LLC*, Case No., 17-10751 (MEW); *In re Toisa Ltd.*, Case No. 17-10184 (SCC); *In re Avaya Inc.*, Case No. 17-10089 (SMB); *In re SunEdison, Inc.*, Case No. 16-10992 (SMB); *In re Aéropostale, Inc.*, Case No. 16-11275 (SHL); *In re Relativity Fashion LLC*, Case No. 15-11989 (MEW); *In re Dewey & LeBoeuf, LLP*, Case No. 12-12321 (MG); *In re AMR Corp.*, Case No. 11-15463 (SHL); *In re Eastman Kodak Co.*, Case No. 12-10202 (ALG); *In re Grubb & Ellis Co.*, Case No. 12-10685 (MG); *In re The Great Atlantic & Pacific Tea Co., Inc. (A&P)*, Case No. 10-24549 (RDD); *In re Loehmann's Holdings, Inc.*, Case No. 10-16077 (REG); *In re GSC Grp., Inc.*, Case No. 10-14653 (AJG); *In re AbitibiBowater Inc.*, Case No. 09-11296 (KJC); *In re Neff Corp.*, Case No. 10-12610 (SCC); *In re Motors Liquidation Co., f/k/a General Motors Corp.*, Case No. 09-50026 (REG); *In re Charter Commc'ns, Inc.*, Case No. 09-11435 (JMP); *In re Frontier Airlines Holdings, Inc.*, Case No. 08-11298 (RDD); *In re Old Carco LLC (f/k/a Chrysler LLC)*, Case No. 09-50002 (AJG); *In re Tronox Inc.*, Case No. 09-10156 (ALG); *In re Cabrini Med. Ctr.*, Case No. 09-14398 (ALG); *In re FFJS (f/k/a Fortunoff Fine Jewelry and Silverware, LLC)*, Case No. 08-10353 (JMP); *In re DJK Residential LLC*, Case No. 08-10375 (JMP); *In re Our Lady of Mercy Med. Ctr.*, Case No. 07-10609 (REG); *In re Dura Automotive Sys., Inc.*, Case No. 06-11202 (KJC); *In re Satélites Mexicanos S.A. de C.V.*, Case No. 06-11868 (RDD); *In re St. Vincent's Catholic Med. Ctrs. of New York*, Case No. 05-14945 (CGM); *In re Delphi Corp.*, Case No. 05-44481 (RDD); *In re Tower Automotive, Inc.*, Case No. 05-10578 (ALG); *In re Enron Corp.*, Case

No. 01-16034 (ALG); *In re Ames Dept. Stores*, Case No. 01-42217 (REG); *In re Loews Cineplex Enter. Corp.*, Case No. 01-40346 (ALG); and *In re Rockefeller Ctr. Props.*, Case No. 95-420789 (PCB).

31. The work encompassed by this Application for which compensation is sought was performed efficiently. All of the tasks summarized in this Application were performed in such a manner as to ensure minimal duplication of services in an effort to keep the administration expenses to the Debtors' estates to a minimum.

SUMMARY OF LEGAL SERVICES RENDERED

32. The following is a summary description of the primary services rendered by the Togut Firm during the Fee Period that highlights the benefits conferred upon the Debtors and their respective estates and creditors. All of the professional services rendered by the Togut Firm are set forth in the computerized time records maintained by the Togut Firm and annexed to the Fee Statements, and the Court is respectfully referred to those records for detail of all work performed by the Applicant.

33. The Togut Firm has rendered extensive professional services on behalf of the Debtors during the Fee Period. These Chapter 11 Cases have required thoughtful effort by the attorneys and paraprofessionals of the Togut Firm as the Debtors have encountered numerous legal and logistical challenges. Whenever possible, as demonstrated in the summary of services below, potential disputes have been resolved without resort to the Court.

34. During the Fee Period, the Togut Firm devoted a substantial amount of time rendering legal services to the Debtors, a sampling of which is described below.

I. First Day Hearing and Related Relief

35. During the Fee Period, the Togut Firm advised the Debtors with respect to several “first day” motions. *See, e.g.*, Docket Nos. 6, 7, 8, 10, 11, and 12. The Togut Firm prepared for and participated in, on behalf of the Debtors, the “first day” hearing held on May 17, 2022, which resulted in entry by the Court of interim and final orders on each motion presented by the Togut Firm. *See, e.g.*, Docket Nos. 30, 33, 34, 35, 36, and 38.

36. For the “first day” motions that were granted on an interim basis, the Togut Firm prepared for and participated in a hearing on final relief for such motions held on June 7, 2022. The Court entered orders granting each of such motions on a final basis. *See* Docket Nos. 94, 95, 96, and 97.

37. The Togut Firm also participated in several hearings and status conferences related to the Debtors’ first day relief, including a hearing held on May 31, 2022 regarding the Debtors’ motion to approve bidding procedures for the Sale, and hearings held on June 15 and 17, 2022 to consider the Debtors’ DIP financing motion on a final basis. The Togut Firm assisted the Debtors in the preparation and filing of multiple notices of hearing, notices of adjournments and hearing agendas in connection with these hearings and the hearings related to the Sale discussed in more detail below.

II. The Sale and Related Matters

A. The Sale and Transition Services Agreement

38. During the Fee Period and following entry of the Bidding Procedures Order, the Togut Firm worked closely with King & Spalding (“K&S”), the Debtors’ special corporate and DIP financing counsel, to advise the Debtors in matters related to the Sale, which was the driving force behind these Chapter 11 Cases.

39. On June 1, 2022, the Debtors, with the assistance of the Togut Firm, filed the *Notice of Cure Costs and Proposed Assumption and Assignment of Executory Contracts and Unexpired Leases in Connection with Sale* [Docket No. 77] (the “Initial Cure Notice”) and the *Notice of Sale, Bidding Procedures, Auction and Sale Hearing* [Docket No. 79]. On June 14, 2022, the Debtors, with the assistance of the Togut Firm, filed the *Notice of Cancellation of Auction and Designation of Stalking Horse Bidder Pursuant to Stalking Horse Bid* [Docket No. 110], which disclosed the Purchasers as the successful bidders.

40. Following the entry of the Sale Order, the Togut Firm assisted the Debtors in consummating the Sale by working with K&S, the Purchasers and the Creditors’ Committee regarding the closing logistics and ensuring all closing documents were in good order and all closing conditions were satisfied.

41. In connection therewith, to facilitate the transition of assets and employees to the Purchasers pursuant to the Sale, the Togut Firm took the lead assisting the Debtors in negotiating and entering into a transition services agreement (the “Transition Services Agreement”) dated July 11, 2022 with the Purchasers. Among other things, the Transition Services Agreement provided that: (i) certain of the Debtors’ pre-closing employees would be made available to the Debtors by the Purchasers on a post-closing basis; (ii) the Debtors would retain access to their books and records for the orderly wind down of their estates; and (iii) the Purchasers would pay certain administrative claims and costs under the Debtors’ executory contracts set forth in the Initial Cure Notice.

42. After good faith efforts by all parties (and twelve-hour days from the Togut Firm and other estate professionals), the Sale Closing occurred on schedule effective July 11, 2022, and on July 12, 2022, the Togut Firm filed on behalf of the

Debtors the *Notice of Closing of Sale of Substantially All of the Assets of the Debtors* [Docket No. 221].

B. The Global Settlement

43. Concurrent with its efforts assisting the Debtors in closing the Sale, the Togut Firm advised the Debtors in negotiating the Global Settlement. The Global Settlement was approved by the Court pursuant to an order entered on July 8, 2022. *See* Docket No. 201. The Global Settlement served as the cornerstone of the Plan, pursuant to which the Purchasers would, among other things, provide the initial funding for the Liquidating Trust (as defined in the Plan).

C. Cure Amount Reconciliations

44. During the Fee Period, the Togut Firm assisted the Debtors in responding to and resolving multiple formal, *see, e.g.*, [Docket Nos. 109, 111, 129] and informal objections and responses to the Initial Cure Notice by counterparties to the executory contracts and unexpired leases set forth therein. In doing so, the Debtors, with the assistance of the Togut Firm, negotiated and five amendments to the Asset Purchase Agreement (the “APA Amendments”). The APA Amendments permitted ongoing cure reconciliation negotiations with counterparties beyond the original deadline set forth in the Sale Order and required the Purchasers to pay any related administrative costs.

D. Contract Rejection Procedures

45. As not all of the Debtors’ prepetition executory contracts and unexpired leases were going to be designated by the Purchasers for assignment in connection with the Sale, the Togut Firm advised the Debtors with respect to minimizing administrative costs associated with rejecting the contracts not so designated. On June 24, 2022, the Debtors, with the assistance of the Togut Firm, filed

the *Debtors' Motion for Entry of an Order Approving Procedures for the Rejection of Prepetition Contracts Pursuant to Section 365(a) of the Bankruptcy Code* [Docket No. 143] (the "Contract Rejection Procedures Motion"). On July 11, 2022, the Court entered an order approving the Contract Rejection Procedures Motion, which established procedures for the rejection of contracts not designated by the Purchasers for assignment (the "Rejection Procedures"). See Docket No. 206.

46. Pursuant to the Rejection Procedures, the Togut Firm prepared and filed eight (8) notices of rejection of executory contracts and/or unexpired leases (the "Rejection Notices"), which rejected an aggregate amount of 275 contracts. See Docket Nos. 208, 209, 215, 240, 243, 263, 301 and 302.

47. The Togut Firm's efforts resulted in several consensual resolutions to the formal and informal objections to the Initial Cure Notice and Rejection Notices obviating the need for Court intervention and conserving the resources of the Debtors' estates.

III. Claims

A. Claim Objections

48. After the Bar Date passed, the Togut Firm reviewed the timely filed proofs of claim focusing on claims on account of the purchase or sale of equity securities of the Debtors that sought distributions under the Plan as general unsecured claims.

49. The Togut Firm identified as objectionable under section 510(b) of the Bankruptcy Code ten (10) proofs of claim seeking general unsecured status for unliquidated amounts and an aggregate liquidated amount of \$3,810,132.00. On September 16, 2022, the Togut Firm prepared and filed the *Debtors' First Omnibus Objection to Claims of Certain Equity Securities Holders* [Docket No. 336] (the "510(b) Omnibus Objection").

50. The Togut Firm also identified as objectionable the two (2) proofs of claim filed by Robert H. Turner, which sought unliquidated amounts and an aggregate liquidated amount of \$3,888,606.35 in connection with Mr. Turner's prepetition employment with the Debtors. On September 16, 2022, the Togut Firm prepared and filed the *Debtors' Objection to Claims of Robert H. Turner* [Docket No. 337] (the "Turner Objection").⁴

B. Settlement of Claims

51. During the Fee Period, the Togut Firm spent a considerable amount of time and resources advising the Debtors with respect to their directors' and officers' insurance policies (the "D&O Policies"). On June 14, 2022, certain of the Company's current and former directors and officers filed a motion [Docket No. 117] (the "Defense Costs Motion") seeking modification of the automatic stay under section 362 of the Bankruptcy Code to allow the insurers to make payments under such policies to, or for the benefit of, insured persons for defense costs incurred in connection with lawsuits involving the Company's accounting misstatements. On July 5, 2022, the Debtors, with the assistance of the Togut Firm, filed a limited objection to the Defense Costs Motion [Docket No. 184] (the "Defense Costs Limited Objection").

52. The Togut Firm assisted the Debtors in the negotiation, drafting and execution of a stipulation resolving the Defense Costs Limited Objection. On July 13, 2022, the Court entered the *Stipulation and Order to Modify the Automatic Stay on a Limited Basis to Permit Payments of Defense Costs Under Certain Insurance Policies* [Docket No. 217] (the "D&O Stipulation"). In addition, the Togut Firm assisted the Debtors in

⁴ A hearing to consider the 510(b) Omnibus Objection and the Turner Objection is scheduled to take place on December 15, 2022.

negotiating an extension to the term of the D&O Stipulation through the Effective Date, which the Court so-ordered on October 11, 2022. *See* Docket No. 377. The D&O Stipulation and its extension avoided timely and costly litigation regarding proceeds under the D&O Policies.

53. The Togut Firm advised and assisted the Debtors in connection with the consensual resolution of a rejection damages claim asserted by PCCW Global Limited (“PCCWG”) in the amount of approximately \$24 million (the “PCCWG Claim”). The Togut Firm negotiated, drafted, and on October 7, 2022, filed the *Stipulation and Order to Resolve PCCW Global Limited’s (I) Proof of Claim; and (II) Objection to Notice of Rejection* [Docket No. 376] (the “PCCWG Stipulation”). On October 21, 2022, the Court so-ordered the PCCWG Stipulation, which among other things, obviated the need for the Debtors to engage in litigation concerning the PCCWG Claim, resolved the cure payment for the contracts subject to the PCCWG Stipulation and conserved the resources of the Debtors’ estates.

54. The Togut Firm’s review and analysis of the claims filed against the Debtors’ estates facilitated the Debtors’ formulation, negotiation, and confirmation of the Plan.

IV. The Plan, Disclosure Statement, and Confirmation Process

55. Following the Sale Closing, the Togut Firm’s efforts during the Fee Period were primarily dedicated to the Plan confirmation process. On August 4, 2022, the Togut Firm prepared and filed the *Chapter 11 Plan of Liquidation for Pareteum Corporation and Certain of its Affiliates* [Docket No. 268] and the *Disclosure Statement for the Chapter 11 Plan of Liquidation for Pareteum Corporation and Certain of its Affiliates* [Docket No. 269].

56. The Togut Firm assisted the Debtors in devising a plan confirmation strategy that would enable the Plan to be confirmed expeditiously and consummated promptly, thereby reducing administrative costs. Accordingly, on August 4, 2022, the Togut Firm prepared and filed on the Debtors' behalf a motion [Docket No. 270] (the "Solicitation Procedures Motion") to approve solicitation procedures and the related solicitation packages, approve the Disclosure Statement on a provisional basis and scheduling a combined hearing (the "Combined Hearing") to approve the Disclosure Statement on a final basis and confirm the Plan.

57. After filing the first versions of the Plan and Disclosure Statement, the Togut Firm spent considerable time and resources negotiating with parties in interest to ensure an uncontested Combined Hearing. Further to such negotiations, on August 17, 2022, the Togut Firm assisted the Debtors in filing the *Modified Chapter 11 Plan of Liquidation for Pareteum Corporation and Certain of its Affiliates* [Docket No. 285, Ex. A] and the *Modified Disclosure Statement for Chapter 11 Plan of Liquidation for Pareteum Corporation and Certain of its Affiliates* [Docket No. 286, Ex. A].

58. On August 22, 2022, after an uncontested hearing on the Solicitation Procedures Motion, the Court entered the Solicitation Procedures Order. That same day, the Togut Firm assisted the Debtors in filing solicitation versions of the Plan [Docket No. 299, Ex. A] and Disclosure Statement [Docket No. 300, Ex. A].

59. The Togut Firm assisted the Debtors in preparing the various plan supplement documents as contemplated by the Plan. On September 16, 2022, the Togut Firm filed on behalf on the Debtors the *Notice of Filing of Plan Supplement to the Modified Chapter 11 Plan of Liquidation for Pareteum Corporation and Certain of its Affiliates* [Docket No. 338] (the "Plan Supplement").

60. Prior to the Combined Hearing, the Togut Firm continued to negotiate on the Debtors' behalf with parties in interest with respect to key provisions of the Plan, Disclosure Statement and Plan Supplement. On October 4, 2022, the Togut Firm assisted the Debtors in filing confirmation versions of the Plan and Disclosure Statement, which addressed the concerns of various creditor constituencies, and a revised Plan Supplement. *See* Docket Nos. 364, Ex. A, 365, Ex. A, and 366.

61. In addition, on October 4, 2022, the Togut Firm prepared and filed the *Declaration of Anthony M. Saccullo in Support of Proposed Findings of Fact, Conclusions of Law and Order Approving Modified Disclosure Statement and Confirming Modified Chapter 11 Plan of Liquidation for Pareteum corporation and Certain of its Affiliates* [Docket No. 367], which declared that the Plan satisfied all applicable Bankruptcy Code standards.

62. On October 6, 2022, the Court held the Combined Hearing at which the Togut Firm presented the Plan and Disclosure Statement to the Court on an uncontested basis. On October 7, 2022, the Court entered the Confirmation Order [Docket No. 374] approving the Disclosure Statement on a final basis and confirming the Plan.

63. On October 21, 2022, the Togut Firm filed the Notice of Effective Date [Docket No. 397], which provided that the Effective Date of the Plan had occurred on the same date, and as a result, the Plan has been substantially consummated, and the conditions precedent to the Plan going Effective had been satisfied.

V. Additional Matters Addressed by the Togut Firm

A. Retention of Professionals

64. While the Togut Firm served as the Debtors' lead bankruptcy counsel, the nature of these Chapter 11 Cases caused the Debtors to seek the assistance of additional professionals. The Togut Firm prepared and filed retention applications

seeking retention of: FTI Capital Advisors, LLC, as investment banker and financial advisor [Docket No. 89]; Kurtzman Carson Consultants LLC as both claims and noticing agent and administrative advisor [Docket Nos. 4, 125]; and Saccullo Business Consulting, LLC to provide Anthony M. Saccullo as the Debtors' wind down officer (the "Wind-Down Officer") [Docket No. 203]. The Court entered orders approving each of these retention applications. *See* Docket Nos. 43, 163, 218, 235.

65. During the Fee Period, the Togut Firm maintained consistent communications with all of the Debtors' retained professionals, including K&S, to facilitate synergies and avoid duplication of services to minimize the administrative expenses of the Debtors' estates.

B. Removal

66. As noted in the Schedules and described in the Disclosure Statement, the Debtors are parties to numerous prepetition civil actions pending in state and federal courts in the United States. Accordingly, on August 4, 2022, the Togut Firm prepared and filed the *Debtors' Motion for an Order Pursuant to Fed. R. Bankr. P. 9006(b) and 9027 Extending Time Within Which to File Notices of Removal of Civil Actions* [Docket No. 290] (the "Removal Motion"). On August 19, 2022, the Court entered an order granting the Removal Motion. *See* Docket No. 290.

C. Wind-Down Officer

67. During the Fee Period, the Togut Firm assisted the Debtors with the smooth transition in the administration of the Debtors' estates from the Debtors' management to the Wind-Down Officer. The Togut Firm facilitated the Debtors provision of information and documents to the Wind-Down Officer related to the Debtors' prepetition affairs and the Chapter 11 Cases prior to the Sale Closing. In addition to providing information to the Wind-Down Officer, the Togut Firm also

participated in regular meetings with the Wind-Down Officer where the Togut Firm presented additional information and devised strategies to continue the efficient and orderly administration of the Debtors' estates.

D. Monthly Operating Reports

68. During the Fee Period, the Togut Firm counseled and assisted the Debtors with the preparation of and filing of Monthly Operating Reports for each of the Debtors.

E. Miscellaneous Matters

69. In addition to the matters described above, the Togut Firm rendered services for, or on behalf of the Debtors in connection with other miscellaneous matters during the Fee Period, such as:

- Participating in meetings, email exchanges and/or telephone conferences with the Debtors' other retained professionals to discuss the actions that the Debtors should take immediately following the commencement of the Chapter 11 Cases, preparation of schedules, matters related to the Sale Process, the assumption and assignment of executory contracts, claims filed against the Debtors, the Global Settlement, the Plan and the Liquidating Trust; and
- Conducting routine update calls with the Debtors' directors and management (prior to the Sale Closing), the Wind-Down Officer (after the Sale Closing) and where appropriate the Creditors' Committee to discuss, among other things, the status of the Chapter 11 Cases and pertinent matters at such times;

COMPENSATION REQUESTED

70. There are numerous factors considered by the Court in determining allowances of compensation. *See, e.g., In re First Colonial Corp. of Am.*, 544 F.2d 1291 (5th Cir.), *cert. denied*, 431 U.S. 904 (1977); *Johnson v. Georgia Highway Express, Inc.*, 488 F.2d 714 (5th Cir. 1974); *In re Drexel Burnham Lambert Grp., Inc.*, 133 B.R. 13 (Bankr. S.D.N.Y. 1991); *see also In re Nine Assocs., Inc.*, 76 B.R. 943 (S.D.N.Y. 1987); *In re Cuisine Magazine, Inc.*, 61 B.R. 210 (Bankr. S.D.N.Y. 1986).

71. The perspective from which an application for an allowance of compensation should be viewed in a bankruptcy case was aptly stated by Congressman Edwards on the floor of the House of Representatives on September 28, 1978, when he made the following statement in relation to section 330 of the Bankruptcy Code:

[B]ankruptcy legal services are entitled to command the same competency of counsel as other cases. In that light, the policy of this section is to compensate attorneys and other professionals serving in a case under title 11 at the same rate as the attorney or other professional would be compensated for performing comparable services other than in a case under title 11. Contrary language in the Senate report accompanying S.2266 is rejected, and *Massachusetts Mutual Life Insurance Company v. Brock*, 405 F.2d 429, 432 (5th Cir. 1968) is overruled. Notions of economy of the estate in fixing fees are outdated and have no place in a bankruptcy code.

124 CONG. REC. H11,092 (daily ed. Sept. 28, 1978); *see also In re McCombs*, 751 F.2d 286 (8th Cir. 1984); *In re Drexel Burnham Lambert Grp., Inc.*, 133 B.R. 13 (Bankr. S.D.N.Y. 1991) (“*Drexel Burnham*”); *In re Carter*, 101 B.R. 170 (Bankr. D.S.D. 1989); *In re Pub. Serv. Co. of New Hampshire*, 93 B.R. 823, 830 (Bankr. D.N.H. 1988); *In re White Motor Credit Corp.*, 50 B.R. 885 (Bankr. N.D. Ohio 1985).

72. In awarding compensation pursuant to section 330 of the Bankruptcy Code to professional persons employed under section 327 of the Bankruptcy Code, the Court must take into account, among other factors, the cost of comparable non-bankruptcy services. Section 330 of the Bankruptcy Code provides, in pertinent part, for payment of:

- (A) reasonable compensation for actual, necessary services rendered by the trustee, examiner, professional person, or attorney and by any paraprofessional persons employed by such person; and
- (B) reimbursement for actual, necessary expenses.

11 U.S.C. § 330(a)(1).

73. As the court in *Drexel Burnham* stated:

With due recognition of the historical position of Bankruptcy Courts in compensation matters, we recognize that creditors have agreed to pay rates for retained counsel of their choice because of the needs of the particular case. One could posit other situations or cases where a presumption of prior informed judgment might not be as strong. Here, however, we have a multi-debtor, multi-committee case involving sophisticated creditors who have determined that the rates charged and tasks undertaken by attorneys are appropriate. We should not, and will not, second guess the determination of those parties, who are directed by Congress, under the Bankruptcy Code, to shape and resolve the case, and who are in fact bearing the cost. To do so, of course, would be to continue what Congress specifically intended to stop in 1978: Courts, instead of markets, setting rates, with the inevitable consequence that all the legal specialists required by the debtor or official committees would demur to participate.

Drexel Burnham, 133 B.R. at 20–21.

74. The professional services rendered by the Togut Firm have required substantial time and effort. During the Fee Period, the Togut Firm's professionals and paraprofessionals recorded 1,570.3 hours providing the required professional services.

75. Time and labor devoted are only one of the many factors to be considered in awarding attorney compensation. The number of hours expended must be considered in light of (a) the amount of work involved and the results achieved to date; (b) the novelty and difficulty of the questions presented; (c) the skill requisite to properly perform the legal services; (d) the preclusion of other employment on behalf of other clients; (e) the customary fee charged to a private client for the services rendered; (f) awards in similar cases; (g) time constraints required by the exigencies of the case, including the frequency and amount of time required to be devoted other than during regular business hours; (h) the experience, reputation, and ability of the

attorneys rendering services; and (i) the nature and length of the professional relationship with the client (the “Johnson Factors”). See *Johnson v. Georgia Highway Express*, 488 F.2d at 717–19 (enumerating factors to be considered in awarding attorneys’ fees in equal employment opportunities cases under Title VII); *In re First Colonial Corp. of Am.*, 544 F.2d at 1294 (applying the Johnson Factors in bankruptcy cases).

76. The majority of the Johnson Factors are codified in section 330(a) of the Bankruptcy Code, and have been applied by various courts in making determinations that requested attorneys’ fees constitute reasonable compensation. It is well settled that the “lodestar method,”⁵ as opposed to an application solely of the Johnson Factors, is the best means of determining attorney fees in bankruptcy cases.⁶ The Supreme Court, however, has clearly articulated that the “lodestar method” is presumed to subsume the Johnson Factors, as does section 330(a) of the Bankruptcy Code. *Delaware Valley I*, 478 U.S. at 563; *Cena’s Fine Furniture*, 109 B.R. at 581.

77. The Togut Firm respectfully submits that application of the foregoing criteria more than justifies the compensation requested in this Application for the Fee Period. As described above, during the Fee Period, the Togut Firm provided services to the Debtors on numerous matters that protected the Debtors’ interests and

⁵ Application of the “lodestar method” involves multiplying the number of hours reasonably expended on the case by the reasonable hourly rate of compensation for each attorney. *Shaw v. Travelers Indem. Co. (In re Grant Assocs.)*, 154 B.R. 836, 843 (S.D.N.Y. 1993). This method of calculating attorney fees is appropriate in light of section 330(a) of the Bankruptcy Code, which serves as a starting point, permitting bankruptcy courts, in their own discretion, to consider other factors, such as the novelty and difficulty of the issues, the special skills of counsel, and their results obtained. *In re Copeland*, 154 B.R. 693, 698 (Bankr. W.D. Mich. 1993).

⁶ See e.g., *Pennsylvania v. Del. Valley Citizens’ Counsel for Clean Air*, 483 U.S. 711 (“*Delaware Valley II*”), on remand, 826 F.2d 238 (3d Cir. 1987); *Pennsylvania v. Del. Valley Citizens’ Council for Clean Air*, 478 U.S. 546 (1986) (“*Delaware Valley I*”); *United States Football League v. Nat’l Football League*, 887 F.2d 408, 413 (2d Cir. 1989), cert. denied, 493 U.S. 1071 (1990); *Lindy Bros. Builders, Inc. of Phila. v. Am. Radiator & Standard Sanitary Corp.*, 487 F.2d 161 (3d Cir. 1973), vacated on other grounds, 540 F.2d 102 (3d Cir. 1976); *In re Cena’s Fine Furniture, Inc.*, 109 B.R. 575 (E.D.N.Y. 1990); *In re Drexel Burnham Lambert Grp., Inc.*, 133 B.R. 13, 21 (Bankr. S.D.N.Y. 1991).

progressed these Chapter 11 Cases toward resolution, including consummating the Sale and proposing and obtaining confirmation of the Plan.

78. The professional services rendered here have been performed by attorneys with broad expertise and high levels of skill in their practice areas or specialty. This highly professional group of attorneys has ensured that these Chapter 11 Cases have progressed in an efficient manner.

79. During the Fee Period, the Togut Firm has been required to furnish extensive services. If this was not a case under the Bankruptcy Code, the Togut Firm would charge the Debtors, and expect to receive on a current basis, an amount at least equal to the amounts requested herein for the professional services rendered. Pursuant to the criteria normally examined in bankruptcy cases and based upon the factors to be considered in accordance with section 330 of the Bankruptcy Code, the results that have been achieved during the Fee Period and the Debtors' Chapter 11 Cases more than substantiate charges in the amounts requested herein. The services that the Togut Firm has rendered have produced results that have inured to the benefit of the Debtors and their respective estates and creditors.

80. In view of the foregoing, the Togut Firm respectfully requests that it be allowed compensation in the amount of \$1,206,439.16 for services rendered during the Fee Period.

81. In view of the policy underlying sections 330 and 331 of the Bankruptcy Code that attorneys in bankruptcy cases be compensated on parity with attorneys practicing in other fields, it is respectfully submitted that final compensation should be allowed as requested.

DISBURSEMENTS

82. As set forth in **Exhibit 2** hereto, the Togut Firm incurred \$7,7218.28 in expenses in providing professional services during the Fee Period.

83. With respect to photocopying expenses, the Togut Firm charges all of its clients \$0.10 per page. With respect to facsimile expenses, the Togut Firm excludes charges for incoming facsimile transmissions, and includes charges for long distance outgoing facsimiles at \$1.25 per page (there are no local fax charges included in the Togut Firm's disbursements). These charges are intended to cover the Togut Firm's direct operating costs for photocopying and facsimile facilities, which costs are not incorporated into the Togut Firm's hourly billing rates. Only clients who actually use photocopying, facsimile, and other office services of the types set forth in **Exhibit 2** are separately charged for such service.

84. The effect of including such expenses as part of the hourly billing rates would impose that cost upon clients who do not require extensive photocopying, facsimile, and document production facilities and services. The amount of the standard photocopying and facsimile charge is intended to allow the Togut Firm to cover the related expenses of its photocopying and telecopying service. A determination of the actual expenses per page for photocopying and telecopying, however, is dependent on both the volume of copies and the total expenses attributable to photocopying and telecopying on an annual basis.

85. The time constraints frequently imposed by the circumstances of these Chapter 11 Cases have required the Togut Firm's attorneys and other employees at times to devote substantial amounts of time during the evenings and on weekends to the performance of legal services on behalf of the Debtors.

86. Moreover, consistent with firm policy, attorneys and other employees of the Togut Firm who worked late into the evenings were reimbursed for their reasonable meal costs and their cost for transportation home. The Togut Firm's regular practice is to not include components for those charges in overhead when establishing billing rates and to charge its clients for these and all other out-of-pocket disbursements incurred during the regular course of the rendition of services.

87. These disbursements are not included in the Togut Firm's overhead for the purpose of setting billing rates. The Togut Firm has made every effort to minimize its disbursements in these Chapter 11 Cases. The actual expenses incurred in providing professional services were absolutely necessary, reasonable, and justified under the circumstances to serve the needs of the Debtors, their estates, and creditors.

88. None of the expenses of the Togut Firm attorneys included herein were for first-class airfare, luxury accommodations, or deluxe meals.

ATTORNEY STATEMENT PURSUANT TO APPENDIX B GUIDELINES

89. The following is provided in response to the request for additional information set forth in Paragraph C.5 of the Appendix B Guidelines.

Question: Did you agree to any variations from, or alternatives to, your standard or customary billing arrangements for this engagement that were provided during the application period?

Response: No.

Question: If the fees sought in this fee application as compared to the fees budgeted for the time period covered by this fee application are higher by 10% or more, did you discuss the reasons for the variation with the client?

Response: N/A.

Question: Have any of the professionals included in this fee application varied their hourly rate based on the geographic location of the bankruptcy case?

Response: No.

Question: Does the fee application include time or fees related to reviewing or revising time records or preparing, reviewing, or revising invoices? (This is limited to work involved in preparing and editing billing records that would not be compensable outside of bankruptcy and does not include reasonable fees for preparing a fee application). If so, please quantify by hours and fees.

Response: Yes, During the Fee Period, the time dedicated solely to preparing invoices were approximately 9.5 hours, aggregating to \$5,847 in fees dedicated to preparing client invoices.

Question: Does this fee application include time or fees for reviewing time records to redact any privileged or other confidential information? If so, please quantify by hours and fees.

Response: No.

Question: Does the fee application include any rate increases since retention?

Response: No.

Question: Did your client review and approve those rate increases in advance?

Response: N/A.

Question: Did your client agree when retaining the law firm to accept all future rate increases? If not, did you inform your client that they need not agree to

modified rates or terms in order to have you continue the representation, consistent with ABA Formal Ethics Opinion 11-458?

Response: Yes.

CONCLUSION

90. The legal services summarized by this Application and rendered by the Togut Firm to the Debtors during the Fee Period were substantial, professional, and beneficial to the Debtors' estates and creditors. They were reasonable and necessary to the preservation and maximization of the Debtors' estates.

91. As demonstrated throughout this Application, the other factors typically considered in determining compensation—including complexity, results achieved, special expertise, magnitude of the matter, and professional standing—all militate toward the conclusion that the amount of compensation requested by the Togut Firm is necessary, fair, and reasonable.

92. In light of: (a) the complexity and exigencies of these Chapter 11 Cases; (b) the results achieved during the Chapter 11 Cases; (c) the significant contributions made and time devoted, often under severe time constraints and to the preclusion of other matters; (d) awards of compensation in similar cases; and (e) other factors pertinent to the allowance of compensation, the Togut Firm believes that the compensation sought herein is fair and reasonable and is authorized under the relevant provisions of the Bankruptcy Code.

93. All services for which compensation is sought were performed for and on behalf of the Debtors and their estates, and not on behalf of any other creditor or party in interest. The Togut Firm is charging its standard hourly rate for professionals performing services. The Togut Firm has not entered into any agreement, express or implied, with any other party in interest for the purpose of fixing or sharing fees or

other compensation to be paid for professional services rendered in these Chapter 11 Cases.

WHEREFORE, the Togut Firm respectfully requests that this Court enter an order: (a) awarding, on a final basis, the Togut Firm compensation and reimbursement of expenses for the Fee Period in the amounts of \$1,207,119.50 and \$7,712.28 respectively; including those previously paid to the Togut Firm pursuant to the Fee Statements; and (b) granting such other and further relief as this Court deems just and proper.

Dated: November 21, 2022
New York, New York

PARETEUM CORPORATION, *ET AL.*
Debtors and Debtors in Possession
By their Counsel
TOGUT, SEGAL & SEGAL LLP,
By:

/s/Frank A. Oswald
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EXHIBIT "1"

EXHIBIT "1"

TOGUT, SEGAL & SEGAL LLP
Fee Summary for the Period
May 15, 2022 through and including October 21, 2022

By Timekeeper

| <u>Name of Professional</u> | <u>Year of Admission</u> | <u>Year Fee Incurred</u> | <u>Hourly Rate</u> | <u>Hours Engaged</u> | <u>Total Value</u> |
|------------------------------------|---------------------------------|---------------------------------|---------------------------|-----------------------------|---------------------------|
| <u>Partners:</u> | | | | | |
| Frank A. Oswald | 1986 | 2022 | \$1,095 | 323.3 | \$362,096.00 |
| Partner Subtotals: | | | | 323.3 | \$362,096.00 |
| <u>Counsel:</u> | | | | | |
| Scott E. Ratner | 1987 | 2022 | \$990 | 87.5 | \$86,625.00 |
| Brian F. Moore | 1998 | 2022 | \$870 | 533.1 | \$474,459.00 |
| Counsel Subtotals: | | | | 620.6 | \$561,084.00 |
| <u>Associates:</u> | | | | | |
| John McClain | 2010 | 2022 | \$830 | 5.5 | \$4,565.00 |
| Amy Oden | 2015 | 2022 | \$695 | 151.2 | \$107,352.00 |
| John Gallego | 2020 | 2022 | \$320 | 291.5 | \$102,025.00 |
| Associate Subtotals: | | | | 448.2 | \$213,942.00 |
| <u>Paralegals:</u> | | | | | |
| Dawn Person | N/A | 2022 | \$400 | 153.4 | \$62,894.00 |
| Jonathan Cohen | N/A | 2022 | \$350 | 6.9 | \$2,449.50 |
| Alexandra Stolp | N/A | 2022 | \$260 | 13.9 | \$3,614.00 |
| Melanie Singh | N/A | 2022 | \$260 | 4.0 | \$1,040.00 |
| Paralegal Subtotals: | | | | 178.2 | \$69,997.50 |
| | | | | | |
| Totals: | | | | 1,570.3 | \$1,207,119.50 |

1. The rates charged herein are the same rates charged in all other cases on which this firm is engaged.
2. Time records are being furnished as a Supplement to the Application.
3. The blended hourly rate for the First and Final Fee Period (excluding paralegals) is \$816.84. The blended hourly rate for the First and Final Fee Period (including paralegals) is \$768.72.
4. Number of Attorneys Included in this Application: 6.

TOGUT, SEGAL & SEGAL LLP
Fee Summary for the Period
May 15, 2022 through and including October 21, 2022

By Project Category

| <u>Project Category</u> | <u>Hours Engaged</u> | <u>Total Value</u> |
|------------------------------------|----------------------|-----------------------|
| Automatic Stay Issues | 101.6 | \$91,106.00 |
| Case Administration | 37.9 | 18,392.00 |
| Case Status/Strategy | 92.1 | 86,775.00 |
| Claims | 122.9 | 86,262.00 |
| Confirmation Matters | 92.0 | 62,706.50 |
| Counterparty Contracts/Issues | 86.9 | 44,131.00 |
| Creditor Committee Matters | 49.3 | 54,909.00 |
| Diligence Review | 1.9 | 2,128.00 |
| Employee Matters | 2.9 | 2,551.00 |
| Escrow Accounts | 1.6 | 1,424.00 |
| First Day Orders | 67.4 | 51,461.00 |
| Insurance Issues | 28.0 | 26,925.00 |
| Lease/Landlord Issues | 0.9 | 639.00 |
| Non Real Property Lease Exec. Con. | 84.5 | 64,858.00 |
| Other Litigation | 10.6 | 11,872.00 |
| Partner Settlements/Pre-Payments | 4.7 | 4,183.00 |
| Plan and Disclosure Statement | 335.7 | 244,474.00 |
| Post Sale/Wind Down Matters | 20.7 | 21,684.00 |
| Post-Confirmation Matters | 12.4 | 10,762.00 |
| Post-Petition Financing | 16.9 | 13,005.00 |
| Priority Claim Issues | 1.6 | 1,424.00 |
| Professionals Fees/Other | 28.0 | 20,706.00 |
| Research | 2.2 | 1,958.00 |
| Retention of Professionals | 115.0 | 72,289.00 |
| Sale of Property | 157.1 | 139,104.00 |
| Schedules | 35.2 | 30,962.00 |
| Secured Creditor Issues | 0.3 | 105.00 |
| Tax issues | 7.2 | 6,216.00 |
| Trustee Issues | 1.4 | 1,404.00 |
| TSS Fee Application/Fee Statements | 17.7 | 8,717.00 |
| U.S. Trustee Matters | 33.7 | 23,987.00 |
| Totals: | 1,570.3 | \$1,207,119.50 |

Pareteum Corporation
5/16/2022...10/21/2022

Summary Report

11/17/2022
5:59:30 PM

| ID | Name/Description | Slip Hours | Slip Amount |
|------------------------------|------------------|--------------|------------------|
| Automatic Stay Issues | | 101.6 | 91,106.00 |
| aoden | Amy Oden | 3.4 | 2,414.00 |
| bmoore | Brian Moore | 72.0 | 64,080.00 |
| dperson | Dawn Person | 1.5 | 615.00 |
| foswald | Frank A. Oswald | 2.4 | 2,688.00 |
| jgallego | John Gallego | 1.2 | 420.00 |
| sratner | Scott E. Ratner | 21.1 | 20,889.00 |
| Case Administration | | 37.9 | 18,392.00 |
| aoden | Amy Oden | 1.4 | 994.00 |
| astolp | Alexandra Stolp | 1.3 | 338.00 |
| dperson | Dawn Person | 17.4 | 7,134.00 |
| foswald | Frank A. Oswald | 4.8 | 5,376.00 |
| jgallego | John Gallego | 13.0 | 4,550.00 |
| Case Status/Strategy | | 92.1 | 86,775.00 |
| aoden | Amy Oden | 0.7 | 497.00 |
| bmoore | Brian Moore | 29.8 | 26,522.00 |
| dperson | Dawn Person | 7.8 | 3,198.00 |
| foswald | Frank A. Oswald | 48.0 | 53,760.00 |
| jgallego | John Gallego | 4.6 | 1,610.00 |
| sratner | Scott E. Ratner | 1.2 | 1,188.00 |
| Claims | | 122.9 | 86,262.00 |
| bmoore | Brian Moore | 52.8 | 46,992.00 |
| dperson | Dawn Person | 17.4 | 7,134.00 |
| foswald | Frank A. Oswald | 11.4 | 12,768.00 |
| jgallego | John Gallego | 31.0 | 10,850.00 |
| msingh | Melanie Singh | 2.3 | 598.00 |
| sratner | Scott E. Ratner | 8.0 | 7,920.00 |
| Confirmation Matters | | 92.0 | 62,706.50 |
| aoden | Amy Oden | 5.1 | 3,621.00 |
| bmoore | Brian Moore | 40.4 | 35,956.00 |
| dperson | Dawn Person | 6.0 | 2,460.00 |
| foswald | Frank A. Oswald | 8.4 | 9,408.00 |
| jcohen | Jonathan Cohen | 5.3 | 1,881.50 |

Pareteum Corporation
5/16/2022...10/21/2022

Summary Report

11/17/2022
5:59:30 PM

| ID | Name/Description | Slip Hours | Slip Amount |
|--------------------------------------|------------------|-------------|------------------|
| jgallego | John Gallego | 26.8 | 9,380.00 |
| Counterparty Contracts/Issues | | 86.9 | 44,131.00 |
| astolp | Alexandra Stolp | 2.5 | 650.00 |
| bmoore | Brian Moore | 6.2 | 5,518.00 |
| dperson | Dawn Person | 3.3 | 1,353.00 |
| foswald | Frank A. Oswald | 13.5 | 15,120.00 |
| jgallego | John Gallego | 61.4 | 21,490.00 |
| Creditor Committee Matters | | 49.3 | 54,909.00 |
| aoden | Amy Oden | 0.3 | 213.00 |
| bmoore | Brian Moore | 0.8 | 712.00 |
| foswald | Frank A. Oswald | 48.2 | 53,984.00 |
| Diligence Review | | 1.9 | 2,128.00 |
| foswald | Frank A. Oswald | 1.9 | 2,128.00 |
| Employee Matters | | 2.9 | 2,551.00 |
| aoden | Amy Oden | 0.1 | 71.00 |
| bmoore | Brian Moore | 1.0 | 890.00 |
| dperson | Dawn Person | 0.6 | 246.00 |
| foswald | Frank A. Oswald | 1.2 | 1,344.00 |
| Escrow Accounts | | 1.6 | 1,424.00 |
| bmoore | Brian Moore | 1.6 | 1,424.00 |
| First Day Orders | | 67.4 | 51,461.00 |
| aoden | Amy Oden | 18.4 | 13,064.00 |
| bmoore | Brian Moore | 16.2 | 14,418.00 |
| dperson | Dawn Person | 9.4 | 3,854.00 |
| foswald | Frank A. Oswald | 15.5 | 17,360.00 |
| jgallego | John Gallego | 7.9 | 2,765.00 |
| Insurance Issues | | 28.0 | 26,925.00 |
| aoden | Amy Oden | 0.1 | 71.00 |
| bmoore | Brian Moore | 5.9 | 5,251.00 |
| dperson | Dawn Person | 2.0 | 820.00 |
| foswald | Frank A. Oswald | 17.9 | 20,048.00 |
| jgallego | John Gallego | 2.1 | 735.00 |

Pareteum Corporation
5/16/2022...10/21/2022

Summary Report

11/17/2022
5:59:30 PM

| ID | Name/Description | Slip Hours | Slip Amount |
|---|------------------|--------------|-------------------|
| Lease/Landlord Issues | | 0.9 | 639.00 |
| aoden | Amy Oden | 0.9 | 639.00 |
| Non Real Property Lease Exec. Con. | | 84.5 | 64,858.00 |
| astolp | Alexandra Stolp | 10.1 | 2,626.00 |
| bmoore | Brian Moore | 66.1 | 58,829.00 |
| dperson | Dawn Person | 8.3 | 3,403.00 |
| Other Litigation | | 10.6 | 11,872.00 |
| foswald | Frank A. Oswald | 10.6 | 11,872.00 |
| Partner Settlements/Pre-Payments | | 4.7 | 4,183.00 |
| bmoore | Brian Moore | 4.7 | 4,183.00 |
| Plan and Disclosure Statement | | 335.7 | 244,474.00 |
| aoden | Amy Oden | 108.2 | 76,822.00 |
| bmoore | Brian Moore | 80.3 | 71,467.00 |
| dperson | Dawn Person | 10.6 | 4,346.00 |
| foswald | Frank A. Oswald | 17.7 | 19,824.00 |
| jgallego | John Gallego | 71.4 | 24,990.00 |
| sratner | Scott E. Ratner | 47.5 | 47,025.00 |
| Post Sale/Wind Down Matters | | 20.7 | 21,684.00 |
| bmoore | Brian Moore | 1.2 | 1,068.00 |
| foswald | Frank A. Oswald | 17.9 | 20,048.00 |
| jcohen | Jonathan Cohen | 1.6 | 568.00 |
| Post-Confirmation Matters | | 12.4 | 10,762.00 |
| bmoore | Brian Moore | 7.9 | 7,031.00 |
| foswald | Frank A. Oswald | 2.8 | 3,136.00 |
| jgallego | John Gallego | 1.7 | 595.00 |
| Post-Petition Financing | | 16.9 | 13,005.00 |
| bmoore | Brian Moore | 2.6 | 2,314.00 |
| dperson | Dawn Person | 7.5 | 3,075.00 |
| foswald | Frank A. Oswald | 6.8 | 7,616.00 |
| Priority Claim Issues | | 1.6 | 1,424.00 |
| bmoore | Brian Moore | 1.6 | 1,424.00 |
| Professionals Fees/Other | | 28.0 | 20,706.00 |

Pareteum Corporation
5/16/2022...10/21/2022

Summary Report

11/17/2022
5:59:30 PM

| ID | Name/Description | Slip Hours | Slip Amount |
|-----------------------------------|------------------|--------------|-------------------|
| bmoore | Brian Moore | 7.1 | 6,319.00 |
| dperson | Dawn Person | 8.4 | 3,444.00 |
| foswald | Frank A. Oswald | 5.3 | 5,936.00 |
| jmcclain | John McClain | 5.5 | 4,565.00 |
| msingh | Melanie Singh | 1.7 | 442.00 |
| Research | | 2.2 | 1,958.00 |
| bmoore | Brian Moore | 2.2 | 1,958.00 |
| Retention of Professionals | | 115.0 | 72,289.00 |
| aoden | Amy Oden | 9.4 | 6,674.00 |
| bmoore | Brian Moore | 21.2 | 18,868.00 |
| dperson | Dawn Person | 14.3 | 5,863.00 |
| foswald | Frank A. Oswald | 20.9 | 23,408.00 |
| jgallego | John Gallego | 48.8 | 17,080.00 |
| sratner | Scott E. Ratner | 0.4 | 396.00 |
| Sale of Property | | 157.1 | 139,104.00 |
| aoden | Amy Oden | 0.4 | 284.00 |
| bmoore | Brian Moore | 68.6 | 61,054.00 |
| dperson | Dawn Person | 21.6 | 8,856.00 |
| foswald | Frank A. Oswald | 59.1 | 66,192.00 |
| jgallego | John Gallego | 7.2 | 2,520.00 |
| sratner | Scott E. Ratner | 0.2 | 198.00 |
| Schedules | | 35.2 | 30,962.00 |
| aoden | Amy Oden | 2.4 | 1,704.00 |
| bmoore | Brian Moore | 17.0 | 15,130.00 |
| dperson | Dawn Person | 1.1 | 451.00 |
| foswald | Frank A. Oswald | 3.6 | 4,032.00 |
| jgallego | John Gallego | 2.1 | 735.00 |
| sratner | Scott E. Ratner | 9.0 | 8,910.00 |
| Secured Creditor Issues | | 0.3 | 105.00 |
| jgallego | John Gallego | 0.3 | 105.00 |
| Tax issues | | 7.2 | 6,216.00 |
| bmoore | Brian Moore | 6.8 | 6,052.00 |
| dperson | Dawn Person | 0.4 | 164.00 |

Pareteum Corporation
5/16/2022...10/21/2022

Togut, Segal & Segal LLP

Summary Report

11/17/2022
5:59:30 PM

| ID | Name/Description | Slip Hours | Slip Amount |
|---|------------------|-------------|------------------|
| Trustee Issues | | 1.4 | 1,404.00 |
| aoden | Amy Oden | 0.4 | 284.00 |
| foswald | Frank A. Oswald | 1.0 | 1,120.00 |
| TSS Fee Application/Fee Statements | | 17.7 | 8,717.00 |
| bmoore | Brian Moore | 0.4 | 356.00 |
| dperson | Dawn Person | 2.5 | 1,025.00 |
| foswald | Frank A. Oswald | 2.8 | 3,136.00 |
| jgallego | John Gallego | 12.0 | 4,200.00 |
| U.S. Trustee Matters | | 33.7 | 23,987.00 |
| bmoore | Brian Moore | 18.7 | 16,643.00 |
| dperson | Dawn Person | 13.3 | 5,453.00 |
| foswald | Frank A. Oswald | 1.6 | 1,792.00 |
| sratner | Scott E. Ratner | 0.1 | 99.00 |
| Grand Total: | | 1,570.3 | 1,207,119.50 |

EXHIBIT "2"

EXHIBIT "2"

TOGUT, SEGAL & SEGAL LLP

**Expense Summary for the Period
May 15, 2022 through and including October 21, 2022**

| <u>Expense</u> | <u>Amount</u> |
|-----------------------------|--------------------------|
| Court Reporting/Transcripts | \$4,795.57 |
| Online Research | 565.27 |
| Photocopies | 527.80 |
| Telephone | 1,823.64 |
| <u>Total:</u> | <u>\$7,712.28</u> |

EXHIBIT “3”

TOGUT, SEGAL & SEGAL LLP
One Penn Plaza, Suite 3335
New York, New York 10119
(212) 594-5000
Frank A. Oswald
Brian F. Moore

*Counsel to the Debtors
and Debtors in Possession*

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re:

PARETEUM CORPORATION, *et al.*,

Debtors.¹

Chapter 11

Case No.: 22-10615 (LGB)

(Jointly Administered)

CERTIFICATION

TO THE HONORABLE LISA G. BECKERMAN,
UNITED STATES BANKRUPTCY JUDGE:

Frank A. Oswald, on behalf of Togut, Segal & Segal LLP (the “Togut Firm”), as counsel for the above-captioned debtors and debtors in possession (the “Debtors”) in the above-captioned Chapter 11 cases (the “Chapter 11 Cases”), hereby certifies, pursuant to this Court’s Administrative Orders (“Administrative Orders”) setting forth the amended guidelines for fees and disbursements for professionals practicing before this Court (the “Amended Guidelines”) and the guidelines promulgated by the Office of the United States Trustee (the “UST Guidelines”), that:

¹ The Debtors in the Chapter 11 Cases, along with the last four digits of each Debtor’s federal tax identification number, if applicable, are: Pareteum Corporation (7538); Pareteum North America Corp. (f/k/a Elephant Talk North America Corp.) (9623); Devicescape Holdings, Inc. (2909); iPass, Inc. (4598); iPass IP LLC (2550); Pareteum Europe B.V.; Artidium Group Ltd. (f/k/a Artidium PLC); Pareteum Asia Pte. Ltd.; and Pareteum N.V. (f/k/a Artidium N.V.). The mailing address of the Debtors, solely for the purposes of notices and communications, is c/o Saccullo Business Consulting, LLC, 27 Crimson King Drive, Bear, DE 19701.

1. I am the professional designated by the Togut Firm with the responsibility in these Chapter 11 Cases for compliance with the Amended Guidelines and the UST Guidelines.

2. I have read the Togut Firm's first and final application (the "Application") for compensation for services rendered, and reimbursement for expenses incurred in connection with such services, for the period May 15, 2022 through October 21, 2022.

3. To the best of my knowledge, information, and belief formed after reasonable inquiry, the Application complies with the mandatory guidelines set forth in the Administrative Orders and the UST Guidelines.

4. To the best of my knowledge, information, and belief formed after reasonable inquiry, the fees and disbursements sought fall within the guidelines set forth in the Administrative Orders and the UST Guidelines.

5. Pursuant to Section B2 of General Order M-447, I certify that the Togut Firm has advised the Debtors, U.S. Trustee, and the Notice Parties, as defined in the Interim Compensation Order (the "Interim Compensation Order") dated July 11, 2022 [Docket No. 205] (the "Notice Parties"), on a regular basis of the fees and expenses incurred by the Togut Firm, and has provided the Notice Parties with the Togut Firm's statements of fees prior to the filing of this Application.

6. Pursuant to Section B3 of General Order M-447, I certify that the U.S. Trustee; and the Notice Parties, as defined in the Interim Compensation Order, have been provided with a copy of the Application.

7. The fees and disbursements sought in the Application are billed at reasonable rates and in accordance with practices customarily employed by the Togut Firm and generally accepted by the Togut Firm's clients.

8. Copies of the Application have been served upon the parties designated in the Interim Compensation Order.

9. To the best of my knowledge, information, and belief, with respect to the services and disbursements for which reimbursement is sought: (i) the Togut Firm does not make a profit on such services or disbursements; (ii) the Togut Firm does not include in the amount for which reimbursement is sought the amortization of the cost of any investment, equipment, or capital outlay; and (iii) the Togut Firm requests reimbursements only for the amount billed to the Togut Firm by the third-party vendor and paid by it to such vendor.

10. With respect to photocopying and facsimile transmission expenses, the Togut Firm's charges do not exceed the maximum rate set by the Fee Guidelines (there is no charge for incoming and local facsimile transmissions). These charges are intended to cover the Togut Firm's direct operating costs for photocopying and facsimile facilities, which costs are not incorporated into the Togut Firm's hourly billing rates. Only clients who actually use photocopying, facsimile, and other such office services are separately charged for the same. The effect of including such expenses as part of the hourly billing rates would impose that cost upon clients who do not require extensive photocopying, facsimile, and document production facilities and services.

11. The time constraints frequently imposed by the circumstances of these Chapter 11 Cases may have required the Togut Firm's attorneys and other employees at times to devote substantial amounts of time during the evenings and on weekends to the performance of legal services on behalf of the Debtors. Consistent with firm policy, attorneys and other employees of the Togut Firm who worked late into the evenings were reimbursed for their reasonable meal costs and their cost for transportation home. The Togut Firm's regular practice is to not include components

for those charges in overhead when establishing billing rates and to charge its clients for these and all other out-of-pocket disbursements incurred during the regular course of the rendition of services. The reimbursement of these requested disbursements is consistent with the provisions set forth in the Amended Guidelines.

12. The Togut Firm has made every effort to minimize its disbursements in these Chapter 11 Cases. The actual expenses incurred in providing professional services were necessary, reasonable, and justified under the circumstances to serve the needs of the case.

13. Mass transit has been used whenever practicable.

14. I declare under penalty of perjury that the foregoing is true and correct.

Dated: November 21, 2022
New York, New York

PARETEUM CORPORATION, ET AL.
Debtors and Debtors in Possession
By their Counsel
TOGUT, SEGAL & SEGAL LLP,
By:

/s/Frank A. Oswald
FRANK A. OSWALD
BRIAN F. MOORE
One Penn Plaza, Suite 3335
New York, New York 10119
Tel: (212) 594-5000
Facsimile: (212) 967-4258
Email: frankoswald@teamtogut.com
bmoore@teamtogut.com

EXHIBIT “4”

In re Pareteum Corporation, et al., Chapter 11 Case No. 22-10615 (LGB)

Re: First Interim & Final Fee Application of Togut, Segal & Segal LLP

Comparable and Customary Compensation Disclosures with Fee Applications

| Category of Timekeeper | Blended Hourly Rate | |
|---------------------------|---|-------------------|
| | Billed to Non-Debtors (i.e., Excluding Estate-Billed) ¹ | Billed to Debtors |
| Partners | \$1,150.89 | \$1,120.00 |
| Counsel | \$952.82 | \$904.00 |
| Associates | \$704.41 | \$477.34 |
| Paralegals | \$398.36 | \$392.80 |
| Total Blended Rate | \$879.12 | \$768.72 |

¹ The Togut Firm is a boutique firm with a single office in New York City that practices exclusively in bankruptcy. Thus, consistent with Appendix B of the Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses filed under 11 U.S.C. § 330 by Attorneys in Large Chapter 11 Cases, the matters used for comparable compensation are the firm's non-estate billed bankruptcy engagements.

EXHIBIT "5"

Budget and Staffing Plan Pg 2 of 3

Pareteum Corporation. et al., - Budget Staffing Plan for Togut, Segal Segal LLP
as Co-Counsel to the Debtors and Debtors in Possession
for the Period May 15, 2022 through October 21, 2022

| Project Category | Estimated Hours | Estimated Fees | Actual Hours | Actual Fees | % Variance |
|-------------------------------------|-------------------------------------|--|----------------|------------------------|-------------|
| Automatic Stay Issues | 150 | \$ 115,200.00 | 101.6 | \$91,106.00 | -21% |
| Case Administration | 50 | \$ 38,400.00 | 37.9 | \$18,392.00 | -52% |
| Case Status/Strategy | 125 | \$ 96,000.00 | 92.1 | \$86,775.00 | -10% |
| Claims | 125 | \$ 96,000.00 | 122.9 | \$86,262.00 | -10% |
| Confirmation Matters | 150 | \$ 115,200.00 | 92 | \$62,706.50 | -46% |
| Counterparty Contract Issues | 150 | \$ 115,200.00 | 86.9 | \$44,131.00 | -62% |
| Creditor Committee Matters | 100 | \$ 76,800.00 | 49.3 | \$54,909.00 | -29% |
| Diligence Review | 10 | \$ 7,680.00 | 1.9 | \$2,128.00 | -72% |
| Employee Matters | 10 | \$ 7,680.00 | 2.9 | \$2,551.00 | -67% |
| Escrow Accounts | 0 | \$ - | 1.6 | \$1,424.00 | 0% |
| First Day Orders | 100 | \$ 76,800.00 | 67.4 | \$51,461.00 | -33% |
| Insurance Issues | 50 | \$ 38,400.00 | 28 | \$26,925.00 | -30% |
| Lease/Landlord Issues | 0 | \$ - | 0.9 | \$639.00 | 0% |
| Non Real Property Lease Exec Con. | 100 | \$ 76,800.00 | 84.5 | \$64,858.00 | -16% |
| Other Litigation | 20 | \$ 15,360.00 | 10.6 | \$11,872.00 | -23% |
| Partner Settlements/Pre-Payments | 10 | \$ 7,680.00 | 4.7 | \$4,183.00 | -46% |
| Plan and Disclosure Statement | 500 | \$ 384,000.00 | 335.7 | \$244,474.00 | -36% |
| Post Sale/Wind Down Matters | 50 | \$ 38,400.00 | 20.7 | \$21,684.00 | -44% |
| Post Confirmation Matters | 20 | \$ 15,360.00 | 12.4 | \$10,762.00 | -30% |
| Post Petition Financing | 20 | \$ 15,360.00 | 16.9 | \$13,005.00 | -15% |
| Priority Claim Issues | 10 | \$ 7,680.00 | 1.6 | \$1,424.00 | -81% |
| Professionals Fees/Other | 50 | \$ 38,400.00 | 28 | \$20,706.00 | -46% |
| Research | 0 | \$ - | 2.2 | \$1,958.00 | 0% |
| Retention of Professionals | 150 | \$ 115,200.00 | 115 | \$72,289.00 | -37% |
| Sale of Property | 200 | \$ 153,600.00 | 157.1 | \$139,104.00 | -9% |
| Schedules | 50 | \$ 38,400.00 | 35.2 | \$30,962.00 | -19% |
| Secured Creditor Issues | 0 | \$ - | 0.3 | \$105.00 | 0% |
| Tax Issues | 10 | \$ 7,680.00 | 7.2 | \$6,216.00 | -19% |
| Trustee Issues | 0 | \$ - | 1.4 | \$1,404.00 | 0% |
| TSS Fee Applications/Fee Statements | 20 | \$ 15,360.00 | 17.7 | \$8,717.00 | -43% |
| US Trustee Matters | 50 | \$ 38,400.00 | 33.7 | \$23,987.00 | -38% |
| Totals: | 2,280.00 | \$ 1,751,040.00 | 1,570.3 | \$ 1,207,119.50 | -31% |
| | Staffing Plan | | | | |
| Category of Timekeeper | # of Timekeepers¹ | Blended Hourly Rate (based on fee period) | | | |
| Partners | 1 | \$1,120.00 | | | |
| Of Counsel | 2 | \$ 904.00 | | | |
| Associates | 2 | \$ 477.34 | | | |

Budget and Staffing Plan Pg 3 of 3

Pareteum Corporation. et al., - Budget Staffing Plan for Togut, Segal Segal LLP
as Co-Counsel to the Debtors and Debtors in Possession
for the Period May 15, 2022 through October 21, 2022

| Project Category | Estimated Hours | Estimated Fees | Actual Hours | Actual Fees | % Variance |
|--|-----------------|------------------|--------------|-------------|------------|
| Paralegals | 1 | \$ 392.80 | | | |
| Totals: | 6 | \$ 768.72 | | | |
| 1. Reflects number of primary timekeepers in each category or timekeeper during the Time Period. | | | | | |
| | | | | | |
| | | | | | |

TOGUT, SEGAL & SEGAL LLP
One Penn Plaza, Suite 3335
New York, New York 10119
(212) 594-5000
Frank A. Oswald
Brian F. Moore

*Counsel to the Debtors
and Debtors in Possession*

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re:

PARETEUM CORPORATION, *et al.*,

Debtors.¹

Chapter 11

Case No.: 22-10615 (LGB)

(Jointly Administered)

**SUPPLEMENT TO FIRST AND FINAL APPLICATION OF
TOGUT, SEGAL & SEGAL LLP AS COUNSEL FOR PARETEUM CORPORATION
AND CERTAIN OF ITS AFFILIATES FOR ALLOWANCE OF COMPENSATION
FOR PROFESSIONAL SERVICES RENDERED AND FOR REIMBURSEMENT
OF ACTUAL AND NECESSARY EXPENSES INCURRED FROM
MAY 15, 2022 THROUGH OCTOBER 21, 2022**

¹ The Debtors in the Chapter 11 Cases, along with the last four digits of each Debtor's federal tax identification number, if applicable, are: Pareteum Corporation (7538); Pareteum North America Corp. (f/k/a Elephant Talk North America Corp.) (9623); Devicescape Holdings, Inc. (2909); iPass, Inc. (4598); iPass IP LLC (2550); Pareteum Europe B.V.; Artidium Group Ltd. (f/k/a Artidium PLC); Pareteum Asia Pte. Ltd.; and Pareteum N.V. (f/k/a Artidium N.V.). The mailing address of the Debtors, solely for the purposes of notices and communications, is c/o Saccullo Business Consulting, LLC, 27 Crimson King Drive, Bear, DE 19701.

Pareteum Corporation
5/16/2022...10/21/2022

Togut, Segal & Segal LLP

Summary Report

11/17/2022
5:53:45 PM

| ID | Name/Description | Slip Hours | Slip Amount |
|--------------|------------------|------------|--------------|
| aoden | Amy Oden | 151.2 | 107,352.00 |
| astolp | Alexandra Stolp | 13.9 | 3,614.00 |
| bmoore | Brian Moore | 533.1 | 474,459.00 |
| dperson | Dawn Person | 153.4 | 62,894.00 |
| foswald | Frank A. Oswald | 323.3 | 362,096.00 |
| jcohen | Jonathan Cohen | 6.9 | 2,449.50 |
| jgallego | John Gallego | 291.5 | 102,025.00 |
| jmcclain | John McClain | 5.5 | 4,565.00 |
| msingh | Melanie Singh | 4.0 | 1,040.00 |
| sratner | Scott E. Ratner | 87.5 | 86,625.00 |
| Grand Total: | | 1,570.3 | 1,207,119.50 |

Pareteum Corporation
5/16/2022...10/21/2022

Summary Report

11/17/2022
5:55:21 PM

| ID | Name/Description | Slip Hours | Slip Amount |
|--------------|------------------------------------|------------|--------------|
| | Automatic Stay Issues | 101.6 | 91,106.00 |
| | Case Administration | 37.9 | 18,392.00 |
| | Case Status/Strategy | 92.1 | 86,775.00 |
| | Claims | 122.9 | 86,262.00 |
| | Confirmation Matters | 92.0 | 62,706.50 |
| | Counterparty Contracts/Issues | 86.9 | 44,131.00 |
| | Creditor Committee Matters | 49.3 | 54,909.00 |
| | Diligence Review | 1.9 | 2,128.00 |
| | Employee Matters | 2.9 | 2,551.00 |
| | Escrow Accounts | 1.6 | 1,424.00 |
| | First Day Orders | 67.4 | 51,461.00 |
| | Insurance Issues | 28.0 | 26,925.00 |
| | Lease/Landlord Issues | 0.9 | 639.00 |
| | Non Real Property Lease Exec. Con. | 84.5 | 64,858.00 |
| | Other Litigation | 10.6 | 11,872.00 |
| | Partner Settlements/Pre-Payments | 4.7 | 4,183.00 |
| | Plan and Disclosure Statement | 335.7 | 244,474.00 |
| | Post Sale/Wind Down Matters | 20.7 | 21,684.00 |
| | Post-Confirmation Matters | 12.4 | 10,762.00 |
| | Post-Petition Financing | 16.9 | 13,005.00 |
| | Priority Claim Issues | 1.6 | 1,424.00 |
| | Professionals Fees/Other | 28.0 | 20,706.00 |
| | Research | 2.2 | 1,958.00 |
| | Retention of Professionals | 115.0 | 72,289.00 |
| | Sale of Property | 157.1 | 139,104.00 |
| | Schedules | 35.2 | 30,962.00 |
| | Secured Creditor Issues | 0.3 | 105.00 |
| | Tax issues | 7.2 | 6,216.00 |
| | Trustee Issues | 1.4 | 1,404.00 |
| | TSS Fee Application/Fee Statements | 17.7 | 8,717.00 |
| | U.S. Trustee Matters | 33.7 | 23,987.00 |
| Grand Total: | | 1,570.3 | 1,207,119.50 |

Pareteum Corporation
5/16/2022...10/21/2022

Togut, Segal & Segal LLP

Summary Report

11/17/2022
5:59:30 PM

| ID | Name/Description | Slip Hours | Slip Amount |
|------------------------------|------------------|--------------|------------------|
| Automatic Stay Issues | | 101.6 | 91,106.00 |
| aoden | Amy Oden | 3.4 | 2,414.00 |
| bmoore | Brian Moore | 72.0 | 64,080.00 |
| dperson | Dawn Person | 1.5 | 615.00 |
| foswald | Frank A. Oswald | 2.4 | 2,688.00 |
| jgallego | John Gallego | 1.2 | 420.00 |
| sratner | Scott E. Ratner | 21.1 | 20,889.00 |
| Case Administration | | 37.9 | 18,392.00 |
| aoden | Amy Oden | 1.4 | 994.00 |
| astolp | Alexandra Stolp | 1.3 | 338.00 |
| dperson | Dawn Person | 17.4 | 7,134.00 |
| foswald | Frank A. Oswald | 4.8 | 5,376.00 |
| jgallego | John Gallego | 13.0 | 4,550.00 |
| Case Status/Strategy | | 92.1 | 86,775.00 |
| aoden | Amy Oden | 0.7 | 497.00 |
| bmoore | Brian Moore | 29.8 | 26,522.00 |
| dperson | Dawn Person | 7.8 | 3,198.00 |
| foswald | Frank A. Oswald | 48.0 | 53,760.00 |
| jgallego | John Gallego | 4.6 | 1,610.00 |
| sratner | Scott E. Ratner | 1.2 | 1,188.00 |
| Claims | | 122.9 | 86,262.00 |
| bmoore | Brian Moore | 52.8 | 46,992.00 |
| dperson | Dawn Person | 17.4 | 7,134.00 |
| foswald | Frank A. Oswald | 11.4 | 12,768.00 |
| jgallego | John Gallego | 31.0 | 10,850.00 |
| msingh | Melanie Singh | 2.3 | 598.00 |
| sratner | Scott E. Ratner | 8.0 | 7,920.00 |
| Confirmation Matters | | 92.0 | 62,706.50 |
| aoden | Amy Oden | 5.1 | 3,621.00 |
| bmoore | Brian Moore | 40.4 | 35,956.00 |
| dperson | Dawn Person | 6.0 | 2,460.00 |
| foswald | Frank A. Oswald | 8.4 | 9,408.00 |
| jcohen | Jonathan Cohen | 5.3 | 1,881.50 |

Pareteum Corporation
5/16/2022...10/21/2022

Togut, Segal & Segal LLP

Summary Report

11/17/2022
5:59:30 PM

| ID | Name/Description | Slip Hours | Slip Amount |
|--------------------------------------|------------------|-------------|------------------|
| jgallego | John Gallego | 26.8 | 9,380.00 |
| Counterparty Contracts/Issues | | 86.9 | 44,131.00 |
| astolp | Alexandra Stolp | 2.5 | 650.00 |
| bmoore | Brian Moore | 6.2 | 5,518.00 |
| dperson | Dawn Person | 3.3 | 1,353.00 |
| foswald | Frank A. Oswald | 13.5 | 15,120.00 |
| jgallego | John Gallego | 61.4 | 21,490.00 |
| Creditor Committee Matters | | 49.3 | 54,909.00 |
| aoden | Amy Oden | 0.3 | 213.00 |
| bmoore | Brian Moore | 0.8 | 712.00 |
| foswald | Frank A. Oswald | 48.2 | 53,984.00 |
| Diligence Review | | 1.9 | 2,128.00 |
| foswald | Frank A. Oswald | 1.9 | 2,128.00 |
| Employee Matters | | 2.9 | 2,551.00 |
| aoden | Amy Oden | 0.1 | 71.00 |
| bmoore | Brian Moore | 1.0 | 890.00 |
| dperson | Dawn Person | 0.6 | 246.00 |
| foswald | Frank A. Oswald | 1.2 | 1,344.00 |
| Escrow Accounts | | 1.6 | 1,424.00 |
| bmoore | Brian Moore | 1.6 | 1,424.00 |
| First Day Orders | | 67.4 | 51,461.00 |
| aoden | Amy Oden | 18.4 | 13,064.00 |
| bmoore | Brian Moore | 16.2 | 14,418.00 |
| dperson | Dawn Person | 9.4 | 3,854.00 |
| foswald | Frank A. Oswald | 15.5 | 17,360.00 |
| jgallego | John Gallego | 7.9 | 2,765.00 |
| Insurance Issues | | 28.0 | 26,925.00 |
| aoden | Amy Oden | 0.1 | 71.00 |
| bmoore | Brian Moore | 5.9 | 5,251.00 |
| dperson | Dawn Person | 2.0 | 820.00 |
| foswald | Frank A. Oswald | 17.9 | 20,048.00 |
| jgallego | John Gallego | 2.1 | 735.00 |

Pareteum Corporation
5/16/2022...10/21/2022

Togut, Segal & Segal LLP

Summary Report

11/17/2022
5:59:30 PM

| ID | Name/Description | Slip Hours | Slip Amount |
|---|------------------|--------------|-------------------|
| Lease/Landlord Issues | | 0.9 | 639.00 |
| aoden | Amy Oden | 0.9 | 639.00 |
| Non Real Property Lease Exec. Con. | | 84.5 | 64,858.00 |
| astolp | Alexandra Stolp | 10.1 | 2,626.00 |
| bmoore | Brian Moore | 66.1 | 58,829.00 |
| dperson | Dawn Person | 8.3 | 3,403.00 |
| Other Litigation | | 10.6 | 11,872.00 |
| foswald | Frank A. Oswald | 10.6 | 11,872.00 |
| Partner Settlements/Pre-Payments | | 4.7 | 4,183.00 |
| bmoore | Brian Moore | 4.7 | 4,183.00 |
| Plan and Disclosure Statement | | 335.7 | 244,474.00 |
| aoden | Amy Oden | 108.2 | 76,822.00 |
| bmoore | Brian Moore | 80.3 | 71,467.00 |
| dperson | Dawn Person | 10.6 | 4,346.00 |
| foswald | Frank A. Oswald | 17.7 | 19,824.00 |
| jgallego | John Gallego | 71.4 | 24,990.00 |
| sratner | Scott E. Ratner | 47.5 | 47,025.00 |
| Post Sale/Wind Down Matters | | 20.7 | 21,684.00 |
| bmoore | Brian Moore | 1.2 | 1,068.00 |
| foswald | Frank A. Oswald | 17.9 | 20,048.00 |
| jcohen | Jonathan Cohen | 1.6 | 568.00 |
| Post-Confirmation Matters | | 12.4 | 10,762.00 |
| bmoore | Brian Moore | 7.9 | 7,031.00 |
| foswald | Frank A. Oswald | 2.8 | 3,136.00 |
| jgallego | John Gallego | 1.7 | 595.00 |
| Post-Petition Financing | | 16.9 | 13,005.00 |
| bmoore | Brian Moore | 2.6 | 2,314.00 |
| dperson | Dawn Person | 7.5 | 3,075.00 |
| foswald | Frank A. Oswald | 6.8 | 7,616.00 |
| Priority Claim Issues | | 1.6 | 1,424.00 |
| bmoore | Brian Moore | 1.6 | 1,424.00 |
| Professionals Fees/Other | | 28.0 | 20,706.00 |

Pareteum Corporation
5/16/2022...10/21/2022

Togut, Segal & Segal LLP

Summary Report

11/17/2022
5:59:30 PM

| ID | Name/Description | Slip Hours | Slip Amount |
|-----------------------------------|------------------|--------------|-------------------|
| bmoore | Brian Moore | 7.1 | 6,319.00 |
| dperson | Dawn Person | 8.4 | 3,444.00 |
| foswald | Frank A. Oswald | 5.3 | 5,936.00 |
| jmcclain | John McClain | 5.5 | 4,565.00 |
| msingh | Melanie Singh | 1.7 | 442.00 |
| Research | | 2.2 | 1,958.00 |
| bmoore | Brian Moore | 2.2 | 1,958.00 |
| Retention of Professionals | | 115.0 | 72,289.00 |
| aoden | Amy Oden | 9.4 | 6,674.00 |
| bmoore | Brian Moore | 21.2 | 18,868.00 |
| dperson | Dawn Person | 14.3 | 5,863.00 |
| foswald | Frank A. Oswald | 20.9 | 23,408.00 |
| jgallego | John Gallego | 48.8 | 17,080.00 |
| sratner | Scott E. Ratner | 0.4 | 396.00 |
| Sale of Property | | 157.1 | 139,104.00 |
| aoden | Amy Oden | 0.4 | 284.00 |
| bmoore | Brian Moore | 68.6 | 61,054.00 |
| dperson | Dawn Person | 21.6 | 8,856.00 |
| foswald | Frank A. Oswald | 59.1 | 66,192.00 |
| jgallego | John Gallego | 7.2 | 2,520.00 |
| sratner | Scott E. Ratner | 0.2 | 198.00 |
| Schedules | | 35.2 | 30,962.00 |
| aoden | Amy Oden | 2.4 | 1,704.00 |
| bmoore | Brian Moore | 17.0 | 15,130.00 |
| dperson | Dawn Person | 1.1 | 451.00 |
| foswald | Frank A. Oswald | 3.6 | 4,032.00 |
| jgallego | John Gallego | 2.1 | 735.00 |
| sratner | Scott E. Ratner | 9.0 | 8,910.00 |
| Secured Creditor Issues | | 0.3 | 105.00 |
| jgallego | John Gallego | 0.3 | 105.00 |
| Tax issues | | 7.2 | 6,216.00 |
| bmoore | Brian Moore | 6.8 | 6,052.00 |
| dperson | Dawn Person | 0.4 | 164.00 |

Pareteum Corporation
5/16/2022...10/21/2022

Togut, Segal & Segal LLP

Summary Report

11/17/2022
5:59:30 PM

| ID | Name/Description | Slip Hours | Slip Amount |
|---|------------------|-------------|------------------|
| Trustee Issues | | 1.4 | 1,404.00 |
| aoden | Amy Oden | 0.4 | 284.00 |
| foswald | Frank A. Oswald | 1.0 | 1,120.00 |
| TSS Fee Application/Fee Statements | | 17.7 | 8,717.00 |
| bmoore | Brian Moore | 0.4 | 356.00 |
| dperson | Dawn Person | 2.5 | 1,025.00 |
| foswald | Frank A. Oswald | 2.8 | 3,136.00 |
| jgallego | John Gallego | 12.0 | 4,200.00 |
| U.S. Trustee Matters | | 33.7 | 23,987.00 |
| bmoore | Brian Moore | 18.7 | 16,643.00 |
| dperson | Dawn Person | 13.3 | 5,453.00 |
| foswald | Frank A. Oswald | 1.6 | 1,792.00 |
| sratner | Scott E. Ratner | 0.1 | 99.00 |
| Grand Total: | | 1,570.3 | 1,207,119.50 |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|--------------------------------------|--|-----|-----------------|-------------------------------|
| Matter: Automatic Stay Issues | | | | |
| 5/23/22 | aoden / Correspondence Automatic Stay Issues | T | 0.4 710.00 | 284.00 Billable |
| #973486 | Correspondence w/ Toppan Merrill, K&S, and FAO re: auto stay email in response to payment demand. | | | |
| 5/24/22 | aoden / Correspondence Automatic Stay Issues | T | 0.1 710.00 | 71.00 Billable |
| #973810 | Correspondence w/ KCC and BM re: service of automatic stay order. | | | |
| 5/24/22 | foswald / Comm. Profes. Automatic Stay Issues | T | 0.2 1,120.00 | 224.00 Billable |
| #974055 | E-mails D. Her of Toppan and AO re: automatic stay/withdrawal of payment demand. | | | |
| 6/1/22 | bmoore / Review Docs. Automatic Stay Issues | T | 1.2 890.00 | 1,068.00 Billable |
| #975276 | Review motion to modify stay for D& O insurance to advance costs (.4); oc with SER and FAO (.4) and emails FAO re same (.2) email counsel D Sabella re re issue for same (.2) | | | |
| 6/1/22 | sratner / OC/TC strategy Automatic Stay Issues | T | 0.4 990.00 | 396.00 Billable |
| #978184 | Multiple conferences with FAO, BFM re legal/factual issues presented by draft motion by certain formers Ds & Os for stay relief to permit payment of defense costs by insurance carriers. | | | |
| 6/1/22 | sratner / Review Docs. Automatic Stay Issues | T | 1.5 990.00 | 1,485.00 Billable |
| #978185 | Review/analysis of draft motion by certain former Ds & Os for stay relief to permit payment of defense costs by insurance carriers. | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|---|-----|---------------|-------------------------------|
| 6/2/22 | bmoore / OC/TC strategy Automatic Stay Issues | T | 1.6 890.00 | 1,424.00 Billable |
| #975345 | Emails (.2) and conf all with counsel for D&O re motion to modify stay for D& O insurance to advance costs (.8) oc with SER pre and post call issues (.3) emails FAO re report on call (.3) | | | |
| 6/2/22 | bmoore / Comm. Profes. Automatic Stay Issues | T | 0.6 890.00 | 534.00 Billable |
| #975379 | Emails counsel for UCC re D&O re motion to modify stay for D&O insurance to advance costs (.2); communications with counsel for current D&O re SDNY hearing on securities litigation (.3) emails FAO re same (.1) | | | |
| 6/2/22 | sratner / OC/TC strategy Automatic Stay Issues | T | 0.2 990.00 | 198.00 Billable |
| #978197 | Confer with FAO re legal/factual issues presented by insurance carriers advancing defense costs to Ds & Os relating to securities litigation and status/strategy same in view of automatic stay. | | | |
| 6/2/22 | sratner / OC/TC strategy Automatic Stay Issues | T | 0.3 990.00 | 297.00 Billable |
| #978198 | Confer with BFM re legal/factual issues presented by insurance carriers advancing defense costs to Ds & Os relating to securities litigation and status/strategy same in view of automatic stay. | | | |
| 6/2/22 | sratner / Comm. Profes. Automatic Stay Issues | T | 0.8 990.00 | 792.00 Billable |
| #978199 | Conference call with BFM and counsel for certain former Ds & Os from Baker Hostedler re legal/factual issues presented by insurance carriers advancing defense costs to Ds & Os relating to securities litigation and status/strategy same in view of automatic stay. | | | |
| 6/3/22 | bmoore / Comm. Profes. Automatic Stay Issues | T | 0.2 890.00 | 178.00 Billable |
| #975394 | Emails counsel for UCC and D&Os re D&O re motion to modify stay for D&O insurance to advance costs (.2) | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|---|-----|---------------|-------------------------------|
| 6/6/22 | bmoore / Comm. Profes. Automatic Stay Issues | T | 0.9 890.00 | 801.00 Billable |
| #975719 | Emails (.2) and conf call (.7) counsel for UCC and D&Os re D&O re motion to modify stay for D&O insurance to advance costs | | | |
| 6/6/22 | sratner / Research Automatic Stay Issues | T | 1.1 990.00 | 1,089.00 Billable |
| #978220 | Review Judge Kaplan Decision applying stay/preliminary injunction in LTL to shareholder class action and underlying pleadings same as possible guidance/precedent for addressing request by Ds & Os for stay relief so they may be advanced defense costs in securities litigation by insurance carriers, etc. | | | |
| 6/6/22 | sratner / Attend Meeting Automatic Stay Issues | T | 0.8 990.00 | 792.00 Billable |
| #978221 | Conf call FAO, BFM and Sidley re status of securities litigation and D&O coverage and requests to advance defense costs vs moving to stay/enjoin all such litigation, etc. | | | |
| 6/6/22 | sratner / Inter Off Memo Automatic Stay Issues | T | 0.4 990.00 | 396.00 Billable |
| #978222 | Emails BFM before/after call with Sidley re legal/factual issues presented by securities litigation and D&O coverage and requests to advance defense costs vs moving to stay/enjoin all such litigation, etc. | | | |
| 6/6/22 | sratner / OC/TC strategy Automatic Stay Issues | T | 0.3 990.00 | 297.00 Billable |
| #978224 | Tc BFM before/after call with Sidley re legal/factual issues presented by securities litigation and D&O coverage and requests to advance defense costs vs moving to stay/enjoin all such litigation, etc. | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|--|-----|-----------------|-------------------------------|
| 6/6/22 | foswald / Inter Off Memo Automatic Stay Issues | T | 0.3 1,120.00 | 336.00 Billable |
| #983203 | Emails with FAO re draft motion by certain former Ds&Os seeking to modify automatic stay to support advance of defense costs under insurance policies and issues presented by same. | | | |
| 6/7/22 | bmoore / Comm. Profes. Automatic Stay Issues | T | 1.0 890.00 | 890.00 Billable |
| #977041 | Emails (.3) and tc with SER (.5) and emails FAO counsel for D&O (.2) and UCC re D&O re motion to modify stay for D&O insurance to advance costs | | | |
| 6/7/22 | sratner / OC/TC strategy Automatic Stay Issues | T | 0.5 990.00 | 495.00 Billable |
| #978225 | Tc BFM re issues presented by developing comprehensive strategy for addressing automatic stay in context of securities litigation against Ds&Os and ability to preserve applicable insurance coverage same in light of requests for stay relief to permit defense costs to be advanced, etc. | | | |
| 6/7/22 | sratner / Inter Off Memo Automatic Stay Issues | T | 0.4 990.00 | 396.00 Billable |
| #978226 | Emails BFM re issues presented by developing comprehensive strategy for addressing automatic stay in context of securities litigation against Ds&Os and ability to preserve applicable insurance coverage same in light of requests for stay relief to permit defense costs to be advanced. | | | |
| 6/7/22 | sratner / OC/TC strategy Automatic Stay Issues | T | 0.3 990.00 | 297.00 Billable |
| #978228 | Confer FAO re issues presented by developing comprehensive strategy for addressing automatic stay in context of securities litigation against Ds&Os and ability to preserve applicable insurance coverage same in light of requests for stay relief to permit defense costs to be advanced, etc. | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|---|-----|---------------|-------------------------------|
| 6/7/22 | sratner / Attend Hearing Automatic Stay Issues | T | 0.4 990.00 | 396.00 Billable |
| #978229 | Monitor portion of Court hearing addressing request by Ds & Os for stay relief so defense costs under insurance coverage can be advanced in connection with third party securities litigation and issues presented by same. | | | |
| 6/8/22 | bmoore / Comm. Profes. Automatic Stay Issues | T | 1.0 890.00 | 890.00 Billable |
| #977131 | Oc (.2) and emails SER FAO (.3) and counsel UCC (.2) re D&O re motion to modify stay for D&O insurance to advance costs; tc with Thad Willson re issues for same (.3) | | | |
| 6/8/22 | bmoore / Draft Documents Automatic Stay Issues | T | 3.2 890.00 | 2,848.00 Billable |
| #977220 | Draft D&O re motion to extend stay for D&O background (.7) (i) liability against the D&O's would likely impact and affect future questions of the Debtors' liability (.8) (ii) liability against the D&O's would also give rise to an potential indemnification claim (.8) (ii) diminishes the Debtors' estates by reducing the pool of potential insurance proceeds available (.9) | | | |
| 6/8/22 | sratner / OC/TC strategy Automatic Stay Issues | T | 0.3 990.00 | 297.00 Billable |
| #978237 | Confer BFM re developing comprehensive strategy for addressing third party securities litigation involving Ds & Os, particularly issue of requested stay relief to permit advance of defense costs by insurance carriers, and legal/factual issues presented by same. | | | |
| 6/8/22 | sratner / Inter Off Memo Automatic Stay Issues | T | 0.4 990.00 | 396.00 Billable |
| #978238 | Emails BFM (multiple) re developing comprehensive strategy for addressing third party securities litigation involving Ds & Os, particularly issue of requested stay relief to permit advance of defense costs by insurance carriers, and legal/factual issues presented by same. | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|--|-----|---------------|-------------------------------|
| 6/9/22 | bmoore / Review Docs. Automatic Stay Issues | T | 1.5 890.00 | 1,335.00 Billable |
| #977266 | Review SER comments and revise D&O re motion to extend stay for D&O background (.3) (i) liability against the D&O's would likely impact and affect future Debtors' claims (1.2) | | | |
| 6/9/22 | bmoore / Comm. Profes. Automatic Stay Issues | T | 0.6 890.00 | 534.00 Billable |
| #977271 | emails (.3) and tc (.3) SER and re D&O re motion to modify stay for D&O insurance to advance costs | | | |
| 6/9/22 | bmoore / Review Docs. Automatic Stay Issues | T | 0.3 890.00 | 267.00 Billable |
| #977360 | tc with FAO counsel for Current D&O re D&O re motion to modify stay for D&O insurance to advance costs (.3) | | | |
| 6/9/22 | bmoore / Comm. Profes. Automatic Stay Issues | T | 0.3 890.00 | 267.00 Billable |
| #977368 | email DOJ T Wilson FAO re issues to modify stay for D&O insurance to advance costs for DOJ investigation and need for Jenner and Block Budget | | | |
| 6/9/22 | jgallego / Comm. Others Automatic Stay Issues | T | 0.2 350.00 | 70.00 Billable |
| #977906 | Emails w/ BM re research re recent SDNY cases holding automatic stay applies to non-debtor parties (i.e., directors/senior management). | | | |
| 6/9/22 | jgallego / Research Automatic Stay Issues | T | 1.0 350.00 | 350.00 Billable |
| #977907 | Research re recent SDNY cases holding automatic stay applies to non-debtor parties | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|---|-----|---------------|-------------------------------|
| 6/9/22 | sratner / Inter Off Memo Automatic Stay Issues | T | 0.4 990.00 | 396.00 Billable |
| #978246 | Various emails BFM re D&O coverage status and strategy concerning stay of corresponding securities litigation to preserve insurance coverage and observations concerning draft Motion addressing same, etc. | | | |
| 6/9/22 | sratner / OC/TC strategy Automatic Stay Issues | T | 0.3 990.00 | 297.00 Billable |
| #978247 | Tc BFM re D&O coverage status and strategy concerning stay of corresponding securities litigation to preserve insurance coverage and observations concerning draft Motion addressing same, etc. | | | |
| 6/9/22 | sratner / Review Docs. Automatic Stay Issues | T | 0.8 990.00 | 792.00 Billable |
| #978248 | Review/analysis and annotate draft motion by BFM addressing securities litigation, automatic stay and effort to preserve insurance coverage for Debtors. | | | |
| 6/10/22 | bmoore / Comm. Profes. Automatic Stay Issues | T | 0.4 890.00 | 356.00 Billable |
| #977369 | email DOJ T Wilson FAO re issues to modify stay for D&O insurance to advance costs for DOJ investigation and need for Jenner and Block Budget (.2) and exhaustion of primary policy (.1) review same (.1) | | | |
| 6/10/22 | bmoore / Comm. Profes. Automatic Stay Issues | T | 0.3 890.00 | 267.00 Billable |
| #977370 | email FAO, SER and JMC re issues to modify stay for D&O insurance to advance costs for MW as part of retainer settlement | | | |
| 6/11/22 | bmoore / Comm. Profes. Automatic Stay Issues | T | 0.3 890.00 | 267.00 Billable |
| #977490 | email FAO re issues to modify stay for D&O insurance to advance costs for MW as part of retainer settlement | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
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| 6/12/22 | bmoore / Comm. Profes. Automatic Stay Issues | T | 0.4 890.00 | 356.00 Billable |
| #977497 | emails J Goldfarb FAO and T Wilson re motion to stay or comfort order for insurance proceeds development and next steps | | | |
| 6/12/22 | bmoore / Comm. Profes. Automatic Stay Issues | T | 0.8 890.00 | 712.00 Billable |
| #977498 | emails with FAO and T Wilson re issues to modify stay for D&O insurance to advance costs (.4) tc with FAO re issue for same (.4); | | | |
| 6/12/22 | bmoore / Draft Documents Automatic Stay Issues | T | 2.3 890.00 | 2,047.00 Billable |
| #977499 | Research precedent for comfort order for insurance proceeds development and next steps (.5) drafting of same (1.5) and revise per FAO comment on prepetition accruals (.3) | | | |
| 6/13/22 | bmoore / Comm. Profes. Automatic Stay Issues | T | 0.7 890.00 | 623.00 Billable |
| #977502 | email FAO, S Fox A Older re issues to modify stay for D&O insurance to advance costs for MW as part of retainer settlement (.3) tc with FAO re same (.2) and next steps (.2) | | | |
| 6/13/22 | bmoore / Comm. Profes. Automatic Stay Issues | T | 0.2 890.00 | 178.00 Billable |
| #977504 | email DOJ, T Wilson FAO re issues to modify stay for D&O insurance to advance costs | | | |
| 6/13/22 | bmoore / Revise Docs. Automatic Stay Issues | T | 0.9 890.00 | 801.00 Billable |
| #977507 | Revise comfort order for insurance proceeds, form D&Os confirm applicable D&O policies (.6); review J Goldfarb comments for same (.3) | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|---|-----|-----------------|-------------------------------|
| 6/13/22 | bmoore / Comm. Profes. Automatic Stay Issues | T | 2.0 890.00 | 1,780.00 Billable |
| #977528 | Emails (.1) and conf call with J Goldfarb FAO and T Wilson re motion to stay or comfort order for insurance proceeds development and next steps (1.2); post call tc with FAO re next steps (.2) conf call with T Wilson and FAO re next steps with UCC and client (.3) tc with SER re issue for same (.2) | | | |
| 6/13/22 | bmoore / Comm. Profes. Automatic Stay Issues | T | 0.2 890.00 | 178.00 Billable |
| #977608 | emails FAO and client team update on motion to stay or comfort order for insurance proceeds development and next steps (.2) | | | |
| 6/13/22 | bmoore / Comm. Profes. Automatic Stay Issues | T | 0.6 890.00 | 534.00 Billable |
| #977610 | tc with M Root (Jenner) (.3) and emails T Wilson FAO (.3) re summary of issues to modify stay for D&O insurance to advance costs for DOJ investigation and need for Jenner and Block Budget | | | |
| 6/13/22 | bmoore / Comm. Profes. Automatic Stay Issues | T | 0.2 890.00 | 178.00 Billable |
| #977612 | email Counsel for UCC T Wilson FAO re issues to modify stay for D&O insurance to advance costs with cap | | | |
| 6/13/22 | foswald / Inter Off Memo Automatic Stay Issues | T | 0.2 1,120.00 | 224.00 Billable |
| #983204 | TC with BFM re legal/factual issues presented by motion by certain former Ds&Os seeking to modify automatic stay to support advance of defense costs under insurance policies and status/strategy same. | | | |
| 6/14/22 | bmoore / Comm. Profes. Automatic Stay Issues | T | 0.1 890.00 | 89.00 Billable |
| #977628 | email M Root re transcript of hearing and comfort order for D&O insurance to advance costs for DOJ investigation | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|---|-----|---------------|-------------------------------|
| 6/14/22 | bmoore / Comm. Profes. Automatic Stay Issues | T | 0.2 890.00 | 178.00 Billable |
| #977630 | email FAO, S Fox A Older re issues to modify stay for D&O insurance to advance costs and hearing transcript | | | |
| 6/14/22 | bmoore / Comm. Profes. Automatic Stay Issues | T | 0.3 890.00 | 267.00 Billable |
| #977634 | Emails with J Goldfarb FAO and T Wilson re accrual and budget for motion for comfort order for insurance proceeds and update on BH motion and next steps | | | |
| 6/14/22 | bmoore / Comm. Profes. Automatic Stay Issues | T | 0.2 890.00 | 178.00 Billable |
| #977733 | Emails with UST and FAO re scheduling section 341 hearing for July 7 | | | |
| 6/14/22 | bmoore / Review Docs. Automatic Stay Issues | T | 0.4 890.00 | 356.00 Billable |
| #977898 | Review former D&O motion for comfort order for insurance proceeds (.3); email FAO re review of same (.1) | | | |
| 6/15/22 | bmoore / Comm. Profes. Automatic Stay Issues | T | 0.4 890.00 | 356.00 Billable |
| #977626 | email Counsel for UCC T Wilson FAO (.2) and tc SER (.2) re issues to modify stay for D&O insurance to advance costs with cap | | | |
| 6/15/22 | bmoore / Inter Off Memo Automatic Stay Issues | T | 0.6 890.00 | 534.00 Billable |
| #977899 | Prepare email memo for client re summary of former D&O motion for comfort order for insurance proceeds and next steps (.4); email T Wilson and JG re follow up questions (.2) | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
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| 6/15/22 | bmoore / Comm. Profes. Automatic Stay Issues | T | 0.4 890.00 | 356.00 Billable |
| #977958 | tc and emails with M Root (Jenner) (.3) and emails T Wilson and FAO (.1) re summary of issues to modify stay for D&O insurance to advance costs for DOJ investigation and need for Jenner and Block Budget | | | |
| 6/15/22 | sratner / Inter Off Memo Automatic Stay Issues | T | 0.3 990.00 | 297.00 Billable |
| #980087 | Emails BFM, M Fishel re motion for stay relief filed by Ds&Os seeking authority for insurers to advance Defense Costs under policies, etc. | | | |
| 6/15/22 | sratner / Review Docs. Automatic Stay Issues | T | 0.6 990.00 | 594.00 Billable |
| #980088 | Review motion for stay relief as filed by certain Ds&Os seeking advance of Defense Costs under insurance policies, etc. | | | |
| 6/15/22 | foswald / Correspondence Automatic Stay Issues | T | 0.2 1,120.00 | 224.00 Billable |
| #983205 | TC with BFM re legal/factual issues presented by motion by certain former Ds&Os seeking to modify automatic stay to support advance of defense costs under insurance policies and status/strategy same. | | | |
| 6/16/22 | bmoore / Comm. Profes. Automatic Stay Issues | T | 0.5 890.00 | 445.00 Billable |
| #977631 | email M Sabella re budget for order to modify stay for D&O insurance to advance costs (.2) for MW as part of retainer settlement; and transcript (.1)review McGonigle and Jenner budgets for proposed cap (.2) | | | |
| 6/16/22 | bmoore / Comm. Profes. Automatic Stay Issues | T | 1.3 890.00 | 1,157.00 Billable |
| #978058 | emails (.3) and conf call Counsel for UCC SER (.6) re issues to modify stay for D&O insurance to advance costs with cap; post call tc with SER re next steps (.2) emails with T Wilson and FAO re report on same (.2) | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|--|-----|---------------|-------------------------------|
| 6/16/22 | bmoore / Comm. Profes. Automatic Stay Issues | T | 0.4 890.00 | 356.00 Billable |
| #978124 | emails J Goldfarb and FAO re issues and budget to modify stay for D&O insurance to advance costs with cap (.3) and transcript of hearing (.1) | | | |
| 6/16/22 | bmoore / Research Automatic Stay Issues | T | 1.2 890.00 | 1,068.00 Billable |
| #978385 | Research form of budget for comfort order to modify stay for D&O insurance to advance costs with cap (.9) review June 15 transcript of comfort order (.3) | | | |
| 6/16/22 | bmoore / Revise Docs. Automatic Stay Issues | T | 1.0 890.00 | 890.00 Billable |
| #978424 | Revise comfort order to modify stay for D&O insurance to advance costs with cap and budget | | | |
| 6/16/22 | bmoore / Comm. Profes. Automatic Stay Issues | T | 0.2 890.00 | 178.00 Billable |
| #978520 | emails JM Root and FAO re issues and budget to modify stay for D&O insurance to advance costs with cap (.1) and transcript of hearing (.1) | | | |
| 6/16/22 | sratner / OC/TC strategy Automatic Stay Issues | T | 0.2 990.00 | 198.00 Billable |
| #980089 | Tc's BFM (before/after call with UCC) re draft stip and order allowing limited access to D&O insurance coverage for defense costs, etc. | | | |
| 6/16/22 | sratner / Comm. Profes. Automatic Stay Issues | T | 0.6 990.00 | 594.00 Billable |
| #980090 | Conf call Sidley attorneys for UCC, BFM re factual/legal issues presented by requests by Ds&Os to modify auto stay to access insurance coverage to advance defense costs in connection with shareholder litigation and DOJ investigation, etc. | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|--|-----|---------------|-------------------------------|
| 6/16/22 | sratner / Review Docs. Automatic Stay Issues | T | 0.3 990.00 | 297.00 Billable |
| #980091 | Review emails/docs concerning excess D&O insurance coverage and availability to pay defense costs incurred/accrued by Ds and Os, etc. | | | |
| 6/17/22 | bmoore / Comm. Profes. Automatic Stay Issues | T | 0.1 890.00 | 89.00 Billable |
| #978476 | emails J Goldfarb and FAO re budget to modify stay for D&O insurance to advance costs with cap | | | |
| 6/17/22 | bmoore / Comm. Profes. Automatic Stay Issues | T | 0.1 890.00 | 89.00 Billable |
| #978481 | emails Counsel for UCC re issues to modify stay for D&O insurance to advance costs with cap | | | |
| 6/17/22 | bmoore / Comm. Profes. Automatic Stay Issues | T | 0.1 890.00 | 89.00 Billable |
| #978482 | email M Sabella re budget for order to modify stay for D&O insurance to advance costs | | | |
| 6/17/22 | bmoore / Comm. Profes. Automatic Stay Issues | T | 0.9 890.00 | 801.00 Billable |
| #978522 | emails (.1) and tc (.3) JM Root and FAO re issues and budget to modify stay for D&O insurance to advance costs with cap; email with FAO re NDA issues for same (.2) review precedent for same (.3) | | | |
| 6/18/22 | bmoore / Comm. Profes. Automatic Stay Issues | T | 0.3 890.00 | 267.00 Billable |
| #978779 | emails with L Thomas and Board re issues to modify stay for D&O insurance to advance costs with cap | | | |
| 6/18/22 | bmoore / Draft Documents Automatic Stay Issues | T | 4.9 890.00 | 4,361.00 Billable |
| #978780 | Draft Reply to D&O movants motion modify stay for D&O insurance to advance costs with cap (3.2) review and revise per FAO and SER comments (.5) review case law for same (1.2) | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
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| 6/18/22 | bmoore / Comm. Profes. Automatic Stay Issues | T | 0.7 890.00 | 623.00 Billable |
| #978781 | Emails with FAO (.3) and tc and emails with SER (.4) reply to D&O movants motion modify stay for D&O insurance to advance costs with cap; review case law for same | | | |
| 6/18/22 | bmoore / Comm. Profes. Automatic Stay Issues | T | 0.2 890.00 | 178.00 Billable |
| #978782 | emails with counsel for UCC re need for reply to D&O movants motion modify stay for D&O insurance to advance costs with cap | | | |
| 6/18/22 | sratner / Research Automatic Stay Issues | T | 0.8 990.00 | 792.00 Billable |
| #980111 | Brief research re automatic stay and related issues presented by request by former/current Ds&Os for advance of defense costs in connection with shareholder litigation and DOJ investigation. | | | |
| 6/18/22 | sratner / Revise Docs. Automatic Stay Issues | T | 1.4 990.00 | 1,386.00 Billable |
| #980116 | Review/revise limited objection to draft motion by certain former Ds&Os seeking advance of defense costs under D&O insurance coverage obtained by Debtor prepetition, etc. | | | |
| 6/18/22 | sratner / Research Automatic Stay Issues | T | 0.4 990.00 | 396.00 Billable |
| #980118 | Tc's BFM (3x) re automatic stay and related issues presented by request by former/current Ds&Os for advance of defense costs in connection with shareholder litigation and DOJ investigation, including draft of limited objection to motion and proposed stip and order resolving motion. | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|--|-----|---------------|-------------------------------|
| 6/18/22 | sratner / Review Docs. Automatic Stay Issues | T | 0.3 990.00 | 297.00 Billable |
| #980122 | Review revised draft stip and order resolving automatic stay and related issues presented by request by former/current Ds&Os for advance of defense costs in connection with shareholder litigation and DOJ investigation. | | | |
| 6/18/22 | sratner / Inter Off Memo Automatic Stay Issues | T | 0.4 990.00 | 396.00 Billable |
| #980124 | Various emails BFM, FAO re automatic stay and related issues presented by request by former/current Ds&Os for advance of defense costs in connection with shareholder litigation and DOJ investigation, including draft of limited objection to motion and proposed stip and order resolving motion. | | | |
| 6/18/22 | sratner / Inter Off Memo Automatic Stay Issues | T | 0.4 990.00 | 396.00 Billable |
| #980125 | Email exchanges with M Burke, M Fishel, BFM, T Wilson and FAO re automatic stay and related issues presented by request by former/current Ds&Os for advance of defense costs in connection with shareholder litigation and DOJ investigation. | | | |
| 6/19/22 | bmoore / Comm. Profes. Automatic Stay Issues | T | 0.3 890.00 | 267.00 Billable |
| #978787 | emails with counsel for UCC and FAO re draft of D&O movants motion modify stay for D&O insurance to advance costs with cap and issue and update for same | | | |
| 6/20/22 | bmoore / Comm. Profes. Automatic Stay Issues | T | 0.6 890.00 | 534.00 Billable |
| #978386 | emails counsel for Jiminez, Lippert (.3) Korff (.3) re issues to modify stay for D&O insurance to advance costs with cap and Budget for same | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|--|-----|-----------------|-------------------------------|
| 6/20/22 | bmoore / Revise Docs. Automatic Stay Issues | T | 0.5 890.00 | 445.00 Billable |
| #978789 | Update Reply to D&O movants motion modify stay for D&O insurance to advance costs with cap for additional insureds (.4) and circulate to UCC re update to same (.1) | | | |
| 6/20/22 | bmoore / Comm. Profes. Automatic Stay Issues | T | 1.8 890.00 | 1,602.00 Billable |
| #978795 | emails M Root and FAO re issues and budget to modify stay for D&O insurance to advance costs with cap (.2); email with FAO and UCC re NDA issues for same (.3) draft same (.8) and UCC call and form of NDA (.2); review same (.3) | | | |
| 6/20/22 | bmoore / Comm. Profes. Automatic Stay Issues | T | 0.4 890.00 | 356.00 Billable |
| #978797 | email M Sabella re budget for order to modify stay for D&O insurance to advance costs (.2) and request for call on D&O insurance (.2) | | | |
| 6/20/22 | bmoore / Comm. Profes. Automatic Stay Issues | T | 0.2 890.00 | 178.00 Billable |
| #978800 | emails J Goldfarb and FAO re budget to modify stay for D&O insurance to advance costs with cap | | | |
| 6/20/22 | foswald / Correspondence Automatic Stay Issues | T | 0.4 1,120.00 | 448.00 Billable |
| #983206 | Various emails BFM/FAO re legal/factual issues presented by motion by certain former Ds&Os seeking to modify automatic stay to support advance of defense costs under insurance policies and status/strategy same. | | | |
| 6/21/22 | bmoore / Comm. Profes. Automatic Stay Issues | T | 0.7 890.00 | 623.00 Billable |
| #978994 | emails M Root and UCC FAO re issues and budget to modify stay for D&O insurance to advance costs with cap and form of NDA (.3); review and revise same (.4) | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|--|-----|---------------|-------------------------------|
| 6/21/22 | bmoore / Comm. Profes. Automatic Stay Issues | T | 1.4 890.00 | 1,246.00 Billable |
| #978997 | Conf call M Sabella, MN Root D&O carrier, FAO, Committee re budget for order to modify stay for D&O insurance to advance costs and form of consent order for same (.9) email with M Sabella confirmation to extend objection deadline (.1) post call tc with FAO and SER re next steps (.4) | | | |
| 6/21/22 | bmoore / Comm. Profes. Automatic Stay Issues | T | 0.2 890.00 | 178.00 Billable |
| #978998 | emails J Goldfarb and FAO re budget to modify stay for D&O insurance to advance costs with cap | | | |
| 6/21/22 | bmoore / OC/TC strategy Automatic Stay Issues | T | 0.3 890.00 | 267.00 Billable |
| #979006 | Meeting with with FAO and SER re next steps on OCP Motion Bar Date, Plan, Global Settlement and Schedules | | | |
| 6/21/22 | sratner / Comm. Profes. Automatic Stay Issues | T | 0.9 990.00 | 891.00 Billable |
| #980133 | Conf call BFM, Sidley, Jenner etc re issues presented by request by Ds&Os seeking advance of defense costs in litigations/investigations and insurance coverages, etc. | | | |
| 6/21/22 | sratner / Inter Off Memo Automatic Stay Issues | T | 0.4 990.00 | 396.00 Billable |
| #980135 | Confer with BFM, FAO following call with Sidley, Jenner, etc. re issues presented by request by Ds&Os seeking advance of defense costs in litigations/investigations and insurance coverages, etc. | | | |
| 6/22/22 | bmoore / Comm. Profes. Automatic Stay Issues | T | 0.1 890.00 | 89.00 Billable |
| #979176 | emails counsel A. Korff re issues to modify stay for D&O insurance to advance costs with cap and Budget for same | | | |

Pareteum Corporation
 5/16/2022...10/21/2022

Togut, Segal & Segal LLP

Client Billing Report

11/17/2022
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| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|---|-----|---------------|-------------------------------|
| 6/22/22 | bmoore / Comm. Profes. Automatic Stay Issues | T | 0.2 890.00 | 178.00 Billable |
| #979185 | emails Committee re draft limited objection and order to modify stay for D&O insurance to advance costs | | | |
| 6/22/22 | bmoore / Comm. Profes. Automatic Stay Issues | T | 0.2 890.00 | 178.00 Billable |
| #979213 | emails Board re draft limited objection and order to modify stay for D&O insurance to advance costs | | | |
| 6/22/22 | bmoore / Comm. Profes. Automatic Stay Issues | T | 0.2 890.00 | 178.00 Billable |
| #979217 | emails Carrier M Sabella M Root and UCC FAO re loss run of policies to modify stay for D&O insurance to advance costs with cap | | | |
| 6/22/22 | sratner / OC/TC strategy Automatic Stay Issues | T | 0.2 990.00 | 198.00 Billable |
| #980175 | Confer BFM re open factual issues re request by Ds&Os for advance of Defense Costs under insurance policies and status/strategy draft stip and order resolving same or, alternatively, limited objection to same in event consensus not reached. | | | |
| 6/22/22 | sratner / Inter Off Memo Automatic Stay Issues | T | 0.2 990.00 | 198.00 Billable |
| #980176 | Emails BFM re open factual issues re request by Ds&Os for advance of Defense Costs under insurance policies and status/strategy draft stip and order resolving same or, alternatively, limited objection to same in event consensus not reached. | | | |
| 6/23/22 | bmoore / Comm. Profes. Automatic Stay Issues | T | 1.1 890.00 | 979.00 Billable |
| #979138 | conf call M Sabella, MN Root D&O carrier, FAO, Committee re budget for order to modify stay for D&O insurance to advance costs and form of consent order for same (.6) email with M Sabella confirmation to extend objection deadline (.1) post call emails and oc with FAO (.2) and tc SER re next steps (.2) | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
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| 6/23/22 | bmoore / Comm. Profes. Automatic Stay Issues | T | 0.2 890.00 | 178.00 Billable |
| #979218 | emails Carrier M Sabella M Root and UCC FAO re loss run of policies to modify stay for D&O insurance to advance costs with cap and conf call re same | | | |
| 6/23/22 | bmoore / Comm. Profes. Automatic Stay Issues | T | 0.4 890.00 | 356.00 Billable |
| #979222 | emails Board re comment and questions for draft limited objection and order to modify stay for D&O insurance to advance costs (.2) and tc L Thomas re policy run rate and form of stipulation (.2) | | | |
| 6/23/22 | bmoore / Comm. Profes. Automatic Stay Issues | T | 0.7 890.00 | 623.00 Billable |
| #979269 | tc with M Fishel (.4) and SER (.3) re loss run of policies to modify stay for D&O insurance to advance costs with cap and conf call re same | | | |
| 6/23/22 | bmoore / Revise Docs. Automatic Stay Issues | T | 1.3 890.00 | 1,157.00 Billable |
| #979328 | Review and revise comfort order D&O insurance to advance cost | | | |
| 6/23/22 | sratner / Inter Off Memo Automatic Stay Issues | T | 0.3 990.00 | 297.00 Billable |
| #980187 | Various emails L Thomas, MB Vitale and BFM re quantification of exhausted/remaining D&O insurance coverage, etc. | | | |
| 6/23/22 | sratner / Comm. Profes. Automatic Stay Issues | T | 0.6 990.00 | 594.00 Billable |
| #980190 | Conf call with counsel for UCC, Ds & Os, Insurers and BFM re possible resolution of issues presented by D&O request for advance of defense costs under insurance policies. | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|---|-----|---------------|-------------------------------|
| 6/23/22 | sratner / Inter Off Memo Automatic Stay Issues | T | 0.2 990.00 | 198.00 Billable |
| #980191 | Emails BFM before/after call with counsel for UCC, Ds & Os, Insurers re possible resolution of issues presented by D&O request for advance of defense costs under insurance policies. | | | |
| 6/23/22 | sratner / OC/TC strategy Automatic Stay Issues | T | 0.4 990.00 | 396.00 Billable |
| #980192 | Calls with BFM before/after conference with counsel for UCC, Ds & Os, Insurers re possible resolution of issues presented by D&O request for advance of defense costs under insurance policies. | | | |
| 6/24/22 | bmoore / Revise Docs. Automatic Stay Issues | T | 0.5 890.00 | 445.00 Billable |
| #979437 | emails M Sabella, M Root D&O carrier, FAO, Committee re comments for consent order budget for order to modify stay for D&O insurance to advance costs (.2); review M Root comments for same (.3) | | | |
| 6/24/22 | bmoore / Comm. Profes. Automatic Stay Issues | T | 0.1 890.00 | 89.00 Billable |
| #979439 | emails Board re update draft limited objection and order to modify stay for D&O insurance to advance costs | | | |
| 6/24/22 | bmoore / Comm. Profes. Automatic Stay Issues | T | 0.7 890.00 | 623.00 Billable |
| #979467 | emails J Goldfarb re comments for consent order budget for order to modify stay for D&O insurance to advance costs (.2); review Goldfarb comments for same (.3); emails J Godlfarb and FAO re need for conf call on SEC litigation (.2) | | | |
| 6/24/22 | aoden / Correspondence Automatic Stay Issues | T | 0.3 710.00 | 213.00 Billable |
| #979739 | Correspondence w/ M. Felix, FTI, and FAO re: letter to iBasis re: improper setoff against Pareteum Germany. | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
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| 6/24/22 | aoden / Draft Documents Automatic Stay Issues | T | 1.5 710.00 | 1,065.00 Billable |
| #979740 | Draft letter to iBasis re: improper setoff against Pareteum Germany (1.1) and revise same per FAO comments (0.4). | | | |
| 6/24/22 | sratner / Inter Off Memo Automatic Stay Issues | T | 0.2 990.00 | 198.00 Billable |
| #980202 | Emails BFM re quantifying Defense Costs paid/accrued/projected and impact on excess layers of D&O insurance coverage. | | | |
| 6/25/22 | bmoore / Comm. Profes. Automatic Stay Issues | T | 0.3 890.00 | 267.00 Billable |
| #979470 | tc FAO re Goldfarb and Committee re comments for consent order budget for order to modify stay for D&O insurance to advance costs | | | |
| 6/25/22 | bmoore / Comm. Profes. Automatic Stay Issues | T | 0.3 890.00 | 267.00 Billable |
| #979475 | emails J Goldfarb re comments for consent order budget for order to modify stay for D&O insurance to advance costs (.3) | | | |
| 6/25/22 | bmoore / Comm. Profes. Automatic Stay Issues | T | 0.8 890.00 | 712.00 Billable |
| #979476 | emails M Fishel (UCC) M Sabella, M Root D&O carrier, FAO, Committee re comments for consent order budget for order to modify stay for D&O insurance to advance costs (.3); review and revise per collective comments for same (.5) | | | |
| 6/25/22 | bmoore / Comm. Profes. Automatic Stay Issues | T | 0.4 890.00 | 356.00 Billable |
| #979477 | emails counsel for Jiminez, Lippert (.2) and McGuire Woods (.2) re Budget issues issues to modify stay for D&O insurance to advance costs with cap and Budget for same | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
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| 6/25/22 | aoden / Revise Docs. Automatic Stay Issues | T | 0.2 710.00 | 142.00 Billable |
| #979741 | Revise and finalize letter to iBasis re: improper setoff against Pareteum Germany. | | | |
| 6/25/22 | aoden / Correspondence Automatic Stay Issues | T | 0.2 710.00 | 142.00 Billable |
| #979742 | Correspondence w/ iBasis and FAO re: improper setoff against Pareteum Germany. | | | |
| 6/25/22 | sratner / Inter Off Memo Automatic Stay Issues | T | 0.3 990.00 | 297.00 Billable |
| #980205 | Emails C Duffield, S Fox, J Goldfarb, BFM and others re efforts to reach closure on issues presented by request/motion by Ds&Os for the advance of defense costs under insurance policies, etc. | | | |
| 6/26/22 | bmoore / Comm. Profes. Automatic Stay Issues | T | 0.3 890.00 | 267.00 Billable |
| #979480 | emails and tc J Goldfarb re comments for consent order budget for order to modify stay for D&O insurance to advance costs | | | |
| 6/27/22 | bmoore / Comm. Profes. Automatic Stay Issues | T | 0.3 890.00 | 267.00 Billable |
| #978960 | emails counsel for Jiminez, Lippert re issues to modify stay for D&O insurance to advance costs with cap and Budget for same | | | |
| 6/27/22 | bmoore / Comm. Profes. Automatic Stay Issues | T | 0.4 890.00 | 356.00 Billable |
| #979484 | emails Board re update draft limited objection and order to modify stay for D&O insurance to advance costs (.1) and limited objection for same (.1); tc with L Thomas re calculation for same (.2) | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
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| 6/27/22 | bmoore / Comm. Profes. Automatic Stay Issues | T | 1.4 890.00 | 1,246.00 Billable |
| #979486 | emails (.3) and conf call (.6) M Sabella, M Root D&O carrier, FAO, Committee re update for consent order budget for order to modify stay for D&O insurance to advance costs and need for limited objection; email with M Sabella and DP re adjournment date and extension of objection deadline (.3) email FAO update on same (.2) | | | |
| 6/27/22 | bmoore / Revise Docs. Automatic Stay Issues | T | 0.9 890.00 | 801.00 Billable |
| #979506 | Revise consent order budget for order to modify stay for D&O insurance to advance costs per J Goldfarb, C Tseng (XL), M Sabella Baker and UCC comments | | | |
| 6/27/22 | bmoore / Revise Docs. Automatic Stay Issues | T | 0.9 890.00 | 801.00 Billable |
| #979514 | Revise limited objection to modify stay for D&O insurance to advance costs (.6); emails with FAO and SR re comments for same (.3) | | | |
| 6/27/22 | bmoore / Comm. Profes. Automatic Stay Issues | T | 0.6 890.00 | 534.00 Billable |
| #979714 | Tc with M Burke (.2) and M Fishel (.2) re issue modify stay for D&O insurance to advance costs; tc with SER re comments for same (.2) | | | |
| 6/27/22 | aoden / Correspondence Automatic Stay Issues | T | 0.1 710.00 | 71.00 Billable |
| #979768 | Correspondence w/ iBasis, M. Felix, FTI, and FAO re: iBasis automatic stay letter/setoff issue. | | | |
| 6/27/22 | sratner / OC/TC strategy Automatic Stay Issues | T | 0.2 990.00 | 198.00 Billable |
| #981502 | Tc BFM re: status of motion by Ds & Os to modify automatic stay to obtain Defense Costs under insurance coverage and next steps same. | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|---|-----|---------------|-------------------------------|
| 6/28/22 | bmoore / Comm. Profes. Automatic Stay Issues | T | 0.3 890.00 | 267.00 Billable |
| #979795 | emails Board (.2) and FAO (.1) re update draft limited objection and order to modify stay for D&O insurance to advance costs and limited objection for same | | | |
| 6/28/22 | bmoore / Comm. Profes. Automatic Stay Issues | T | 0.2 890.00 | 178.00 Billable |
| #979814 | email with M Sabella and DP re adjournment date and extension of objection deadline to D&O motion | | | |
| 6/28/22 | bmoore / Comm. Profes. Automatic Stay Issues | T | 0.2 890.00 | 178.00 Billable |
| #979815 | emails Committee and SER re update for consent order budget for order to modify stay for D&O insurance to advance costs and need for limited objection | | | |
| 6/28/22 | dperson / Comm. Profes. Automatic Stay Issues | T | 0.2 410.00 | 82.00 Billable |
| #981139 | E-mail with BM re: adjournment date and extension of objection deadline to D&O motion. | | | |
| 6/28/22 | sratner / Inter Off Memo Automatic Stay Issues | T | 0.2 990.00 | 198.00 Billable |
| #981509 | Emails Sidley for UCC and BFM re: latest status D&O request for advance of Defense Costs under policies and strategy for resolution of same. | | | |
| 6/29/22 | bmoore / Comm. Profes. Automatic Stay Issues | T | 0.8 890.00 | 712.00 Billable |
| #979792 | emails M Sabella, M Root D&O carrier, FAO, Committee re update for consent order budget for order to modify stay for D&O insurance to advance costs and need for limited objection (.2); circulate revised order for same (.4) review XL comments for same (.2) | | | |

Pareteum Corporation

Togut, Segal & Segal LLP

Client Billing Report

11/17/2022

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5/16/2022...10/21/2022

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
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| 6/29/22 | bmoore / Comm. Profes. Automatic Stay Issues | T | 0.4 890.00 | 356.00 Billable |
| #980014 | emails J Goldfarb (.2) W Jospin (.1) and FAO (.1) re update draft limited objection and order to modify stay for D&O insurance to advance costs and limited objection for same | | | |
| 6/29/22 | bmoore / Comm. Profes. Automatic Stay Issues | T | 0.2 890.00 | 178.00 Billable |
| #980539 | emails M Root and counsel for UCC re issues for order to modify stay for D&O insurance to advance costs and limited objection for same | | | |
| 6/30/22 | bmoore / Comm. Profes. Automatic Stay Issues | T | 0.6 890.00 | 534.00 Billable |
| #980540 | Emails and conf call with M Root and counsel for UCC re issues for order to modify stay for D&O insurance to advance costs and limited objection for same | | | |
| 6/30/22 | bmoore / Comm. Profes. Automatic Stay Issues | T | 1.5 890.00 | 1,335.00 Billable |
| #980541 | emails M Sabella M Root D&O carrier, FAO, Committee re update for consent order budget for order to modify stay for D&O insurance to advance costs and need for limited objection (.4); revise comfort order (.8); tc with M Fishel re issues for same (.3) | | | |
| 6/30/22 | bmoore / Comm. Profes. Automatic Stay Issues | T | 0.3 890.00 | 267.00 Billable |
| #980941 | emails and tc J Goldfarb re comments for consent order budget for order to modify stay for D&O insurance to advance costs | | | |
| 7/1/22 | bmoore / Comm. Profes. Automatic Stay Issues | T | 1.5 890.00 | 1,335.00 Billable |
| #980937 | emails M Sabella M Root D&O carrier, FAO, Committee re update for consent order budget for order to modify stay for D&O insurance to advance costs and revised Caps(.4); revise comfort order (.9); Emails S Fox re comments for same (.2) | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
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| 7/1/22 | aoden / Correspondence Automatic Stay Issues | T | 0.2 710.00 | 142.00 Billable |
| #981546 | Correspondence w/ iBasis CFO and FAO re: status of payment to nondebtor for accounts receivable. | | | |
| 7/1/22 | aoden / Correspondence Automatic Stay Issues | T | 0.2 710.00 | 142.00 Billable |
| #989570 | Correspondence w/ iBasis, client, and FAO re: status of payment to nondebtor for accounts receivable. | | | |
| 7/3/22 | bmoore / Revise Docs. Automatic Stay Issues | T | 0.7 890.00 | 623.00 Billable |
| #981204 | Revise limited objection to motion to modify stay for D&O insurance to advance costs(.5); emails SER FAO re commetns for same (.2) | | | |
| 7/3/22 | sratner / Revise Docs. Automatic Stay Issues | T | 0.8 990.00 | 792.00 Billable |
| #983879 | Review/revise latest draft of limited objection to stay motion filed by certain Ds & Os seeking advance of defense costs under insurance coverages. | | | |
| 7/3/22 | sratner / Inter Off Memo Automatic Stay Issues | T | 0.3 990.00 | 297.00 Billable |
| #983881 | Various emails BFM, FAO re limited objection to (and draft stipulation resolving) stay motion filed by certain Ds & Os seeking advance of defense costs under insurance coverages. | | | |
| 7/4/22 | bmoore / Comm. Profes. Automatic Stay Issues | T | 0.2 890.00 | 178.00 Billable |
| #981205 | Emails counsel for Committee FAO and SER re limited objection to motion to modify stay for D&O insurance to advance costs | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
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| 7/4/22 | sratner / Comm. Profes. Automatic Stay Issues | T | 0.2 990.00 | 198.00 Billable |
| #990945 | Emails counsel for Committee FAO and BFM re limited objection to motion to modify stay for D&O insurance to advance costs. | | | |
| 7/5/22 | bmoore / Comm. Profes. Automatic Stay Issues | T | 0.8 890.00 | 712.00 Billable |
| #978996 | emails UCC FAO re issues and budget to modify stay for D&O insurance to advance costs with cap (.2) review and revise per same (.2); emails with DP re filing of same (.2) review Committee Joinder for same (.2) | | | |
| 7/5/22 | bmoore / Comm. Profes. Automatic Stay Issues | T | 0.6 890.00 | 534.00 Billable |
| #981222 | emails M Sabella M Root D&O carrier, FAO, Committee counsel for individual insureds re update for consent order budget for order to modify stay for D&O insurance to advance costs and revised Caps (.3) revise per same (.3) | | | |
| 7/5/22 | bmoore / Comm. Profes. Automatic Stay Issues | T | 0.4 890.00 | 356.00 Billable |
| #981226 | emails Debtors Management and FAO, Committee re update for consent order budget for order to modify stay for D&O insurance to advance costs and revised Caps (.2) and proposed edit for same (.2) | | | |
| 7/5/22 | aoden / Correspondence Automatic Stay Issues | T | 0.1 710.00 | 71.00 Billable |
| #981545 | Correspondence w/ iBasis CFO and FAO re: status of payment to nondebtor for accounts receivable. | | | |
| 7/5/22 | foswald / Review Docs. Automatic Stay Issues | T | 0.1 1,120.00 | 112.00 Billable |
| #981813 | Review Sidley comments to Limited Objection -- Lift Stay Motion by certain Defense counsel. | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
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| 7/5/22 | foswald / Comm. Profes. Automatic Stay Issues | T | 0.1 1,120.00 | 112.00 Billable |
| #981814 | E-mail Sidley and BM re: Sidley comments to Limited Objection -- Lift Stay Motion by certain Defense counsel. | | | |
| 7/5/22 | foswald / Review Docs. Automatic Stay Issues | T | 0.1 1,120.00 | 112.00 Billable |
| #981824 | Review Committee joinder to Debtors' limited objection. | | | |
| 7/5/22 | dperson / Inter Off Memo Automatic Stay Issues | T | 0.2 410.00 | 82.00 Billable |
| #983230 | E-mails with BM re budget to modify stay for D&O insurance to advance costs with cap | | | |
| 7/5/22 | dperson / Inter Off Memo Automatic Stay Issues | T | 0.4 410.00 | 164.00 Billable |
| #986916 | E-mails with BM re: status of budget to modify stay for D&O insurance and preparation for filing same. | | | |
| 7/5/22 | dperson / Prep Filing/Svc Automatic Stay Issues | T | 0.5 410.00 | 205.00 Billable |
| #990385 | Prepared, filed and coordinate service re: The Debtors' Limited Objection to Motion for Entry of Order Modifying the Automatic Stay, to the Extent Applicable, to Approve and Allow the Advancement of Defense Costs Under D&O Insurance Policies | | | |
| 7/6/22 | bmoore / Comm. Profes. Automatic Stay Issues | T | 0.5 890.00 | 445.00 Billable |
| #980011 | emails (.2) and tc Committee (.3) re update for consent order budget for order to modify stay for D&O insurance to advance costs and need for limited objection | | | |
| 7/6/22 | bmoore / Comm. Profes. Automatic Stay Issues | T | 0.2 890.00 | 178.00 Billable |
| #981596 | emails Debtors Management and FAO T Wilsonre update for consent order budget for order to modify stay for D&O insurance to advance costs and revised Caps and proposed edit for same | | | |

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Client Billing Report

11/17/2022
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| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
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| 7/6/22 | bmoore / Comm. Profes. Automatic Stay Issues | T | 0.3 890.00 | 267.00 Billable |
| #981756 | emails M Sabella M Root D&O carrier, FAO, Committee counsel for individual insureds re update for consent order budget for order to modify stay for D&O insurance to advance costs and revised Caps and final comments | | | |
| 7/6/22 | aoden / Correspondence Automatic Stay Issues | T | 0.1 710.00 | 71.00 Billable |
| #981878 | Correspondence w/ M. Felix and FAO re: status of iBasis withheld payment. | | | |
| 7/7/22 | bmoore / Comm. Profes. Automatic Stay Issues | T | 1.1 890.00 | 979.00 Billable |
| #981761 | emails M Sabella M Root D&O carrier, FAO counsel for individual insureds re update for consent order budget for order to modify stay for D&O insurance to advance costs and revised Caps and final comments (.3) tc M Sabella re finalizing same (.3); review revised stipulation for submission (.3); emails N Fulfree class action issues for same (.2) | | | |
| 7/7/22 | bmoore / Comm. Profes. Automatic Stay Issues | T | 0.3 890.00 | 267.00 Billable |
| #981765 | emails Debtors Management and FAO T Wilson re update for consent order budget for order to modify stay for D&O insurance to advance costs and revised Caps and proposed edit for same | | | |
| 7/7/22 | bmoore / Comm. Profes. Automatic Stay Issues | T | 0.2 890.00 | 178.00 Billable |
| #981767 | emails with Committee (.3) re update and Committee approval for consent order budget for order to modify stay for D&O insurance to advance costs and need for limited objection | | | |
| 7/7/22 | foswald / Review Docs. Automatic Stay Issues | T | 0.1 1,120.00 | 112.00 Billable |
| #982538 | Sidley report -- Committee OK with D&O stipulation. | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
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| 7/7/22 | foswald / Comm. Profes. Automatic Stay Issues | T | 0.2 1,120.00 | 224.00 Billable |
| #982543 | E-mails with BM and Wilson re: Lowenstein / D&O stipulation requests. | | | |
| 7/7/22 | sratner / Inter Off Memo Automatic Stay Issues | T | 0.4 990.00 | 396.00 Billable |
| #983927 | Emails BFM, FAO re resolution of stay motion by Ds & Os seeking advance of defense costs under insurance coverages and results of hearing on global settlement between debtors, UCC and purchasers/plan funders, etc. | | | |
| 7/8/22 | bmoore / Comm. Profes. Automatic Stay Issues | T | 0.3 890.00 | 267.00 Billable |
| #981953 | emails M Sabella M Root D&O carrier, FAO counsel for individual insureds re update for consent order budget for order to modify stay for D&O insurance to advance costs and revised Caps and final comments and submission | | | |
| 7/12/22 | bmoore / Comm. Profes. Automatic Stay Issues | T | 0.2 890.00 | 178.00 Billable |
| #982101 | emails M Sabella and M Root re status of order to modify stay for D&O insurance to advance costs | | | |
| 7/13/22 | bmoore / Comm. Profes. Automatic Stay Issues | T | 0.2 890.00 | 178.00 Billable |
| #982881 | emails M Sabella and M Root re status of order to modify stay for D&O insurance to advance costs (.1); review entered order (.1) | | | |
| 9/9/22 | bmoore / Comm. Profes. Automatic Stay Issues | T | 0.5 890.00 | 445.00 Billable |
| #999028 | Review Turner D&O Group modify stay for insurance proceeds counsel for Circles (.3); email UCC re call to review same (.2) | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
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| 9/12/22 | bmoore / Review Docs. Automatic Stay Issues | T | 0.6 890.00 | 534.00 Billable |
| #999465 | Review Turner D&O Group modify stay for insurance proceeds (.3) emails parties to D&O stip re follow upon motion and need for adjournment (.1) email A Saccullo re need for adversary proceeding for attaching insurance proceeds (.2) | | | |
| 9/13/22 | bmoore / Comm. Profes. Automatic Stay Issues | T | 0.6 890.00 | 534.00 Billable |
| #999636 | Conf call Turner D&O Group modify stay for insurance proceeds (.4) emails parties to D&O stip re follow upon motion and need for adjournment (.2) | | | |
| 9/16/22 | bmoore / Comm. Profes. Automatic Stay Issues | T | 0.2 890.00 | 178.00 Billable |
| #1000548 | Emails M Sabella and M Fishel re adjournment issues for D&O Group motion modify stay for insurance proceeds; | | | |
| 9/19/22 | bmoore / Comm. Profes. Automatic Stay Issues | T | 0.1 890.00 | 89.00 Billable |
| #1000842 | Emails M Fishel re adjournment issues for D&O Group motion modify stay for insurance proceeds | | | |
| 9/20/22 | bmoore / Comm. Profes. Automatic Stay Issues | T | 0.2 890.00 | 178.00 Billable |
| #1001138 | Emails M Fishel M Sabella and M Root re adjournment issues for D&O Group motion modify stay for insurance proceeds and extension of D&O stip | | | |
| 9/21/22 | bmoore / Comm. Profes. Automatic Stay Issues | T | 0.3 890.00 | 267.00 Billable |
| #1001227 | Emails A Sacullo M Fishel M Sabella and M Root re adjournment issues for D&O Group motion modify stay for insurance proceeds and extension of D&O stip | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
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| 9/22/22 | bmoore / Comm. Profes. Automatic Stay Issues | T | 0.3 890.00 | 267.00 Billable |
| #1001504 | Emails A Sacullo M Fishel M Sabella and M Root re adjournment issues for D&O Group motion modify stay for insurance proceeds and extension of D&O stip | | | |
| 9/23/22 | bmoore / Review Docs. Automatic Stay Issues | T | 0.5 890.00 | 445.00 Billable |
| #1001900 | Emails M Root re stipulation motion modify stay for insurance proceeds and extension of D&O stip (.2); review stipulation (.3) | | | |
| 9/26/22 | bmoore / Comm. Profes. Automatic Stay Issues | T | 0.5 890.00 | 445.00 Billable |
| #1002016 | Emails counsel for UCC M Root re stipulation motion modify stay for insurance proceeds and extension of D&O stip (.3) and adjournment of Motion to modify stay (.2) | | | |
| 9/27/22 | bmoore / Comm. Profes. Automatic Stay Issues | T | 0.5 890.00 | 445.00 Billable |
| #1002193 | Emails counsel for M Sabella UCC M Root re final comments stipulation motion modify stay for insurance proceeds and extension of D&O stip (.3) and adjournment of Motion to modify stay (.1) and presentment of same (.1) | | | |
| 9/28/22 | bmoore / Filing/Service Automatic Stay Issues | T | 0.8 890.00 | 712.00 Billable |
| #1003041 | Emails counsel for UCC M Root re stipulation motion modify stay for insurance proceeds and extension of D&O stip (.3); prepare and finalize same and prepare NOP (.3) oc with DP filing of same (.1) and service (.1) | | | |
| 9/30/22 | dperson / Inter Off Memo Automatic Stay Issues | T | 0.2 410.00 | 82.00 Billable |
| #1005229 | E-mails with FAO re: Notice of Bankruptcy and Automatic Stay Order. | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
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| 9/30/22 | foswald / Review Docs. Automatic Stay Issues | T | 0.1 1,120.00 | 112.00 Billable |
| #1006867 | Review Restraining Notice served on Debtor Bank by OU Top Connect. | | | |
| 9/30/22 | foswald / Comm. Profes. Automatic Stay Issues | T | 0.2 1,120.00 | 224.00 Billable |
| #1006871 | E-mails Saccullo and others re: Restraining Notice served on Debtor Bank by OU Top Connect. | | | |
| 9/30/22 | foswald / Draft Documents Automatic Stay Issues | T | 0.2 1,120.00 | 224.00 Billable |
| #1006873 | Letter to OU Top Connect counsel to release the hold. | | | |
| Matter Total: | | 101.60 | | 91,106.00 |

Matter: Case Administration

| | | | | |
|---------|--|---|-----------------|--------------------|
| 5/16/22 | foswald / Comm. Profes. Case Administration | T | 0.2 1,120.00 | 224.00 Billable |
| #972124 | E-mails V. Genna and DP re: Judge Beckerman assigned. | | | |
| 5/16/22 | dperson / Prep Filing/Svc Case Administration | T | 0.5 410.00 | 205.00 Billable |
| #976339 | Prepared, filed re: Debtors' Motion for Entry of an Order (I) Authorizing the Debtors to (A) Maintain A List of Creditors in Lieu of Submitting A Formatted Mailing Matrix, (B) File A Consolidated List of the Debtors' Top Thirty Creditors and (II) Establishing Procedures for Notifying Parties of the Commencement of these Chapter 11 Cases. | | | |
| 5/16/22 | dperson / Comm. Court Case Administration | T | 0.2 410.00 | 82.00 Billable |
| #976549 | E-mail with Karra Puccia @ Chambers re: First day hearing appearances and Agenda issues. | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
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| 5/16/22 | dperson / Prep Filing/Svc Case Administration | T | 0.4 410.00 | 164.00 Billable |
| #976552 | finalized draft and emailed Draft Agenda and Notice of Hearing for professionals review and comments re: first day hearing. | | | |
| 5/16/22 | dperson / Prep. Hearing Case Administration | T | 0.4 410.00 | 164.00 Billable |
| #976559 | Prepared appearances for first day hearing in compliance with Judge Beckerman rules. | | | |
| 5/16/22 | dperson / Comm. Court Case Administration | T | 0.2 410.00 | 82.00 Billable |
| #976564 | E-mail with Chambers re: First Day Agenda and Notice of Hearing. | | | |
| 5/16/22 | dperson / Comm. Others Case Administration | T | 0.3 410.00 | 123.00 Billable |
| #976565 | E-mail with Parties in interest re: Listen in line and appearance information for first day hearing. | | | |
| 5/16/22 | dperson / Comm. Others Case Administration | T | 0.3 410.00 | 123.00 Billable |
| #976569 | E-mail with KCC re: coordination of first day pleadings for Chambers and FAO | | | |
| 5/17/22 | foswald / Comm. Client Case Administration | T | 0.2 1,120.00 | 224.00 Billable |
| #972371 | E-mails client and FTI re: UST information request; Q. Fees explanation. | | | |
| 5/17/22 | dperson / Comm. Profes. Case Administration | T | 0.1 410.00 | 41.00 Billable |
| #976810 | E-mail with Russell Brooks @ FTI re: status calls with team | | | |

Client Billing Report

11/17/2022
 5:55:44 PM

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
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| 5/17/22 | dperson / Comm. Profes. Case Administration | T | 0.2 410.00 | 82.00 Billable |
| #976822 | E-mails with Veritext re: first day hearing transcript status. | | | |
| 5/17/22 | dperson / Comm. Court Case Administration | T | 0.2 410.00 | 82.00 Billable |
| #976834 | E-mails with Chambers re: Hearing for second day motions and manner (Zoom vs. CourtSolutions) | | | |
| 5/19/22 | dperson / Draft Documents Case Administration | T | 0.9 410.00 | 369.00 Billable |
| #976268 | Draft notice of second day hearing (.5) Draft Order for submission re: initial case status conference (.4). | | | |
| 5/19/22 | dperson / Prep Filing/Svc Case Administration | T | 0.4 410.00 | 164.00 Billable |
| #976300 | Prepared, file and coordinate service re: Notice of Hearing with Respect to Final Orders on Certain First Day Motions. | | | |
| 5/19/22 | dperson / Prep Filing/Svc Case Administration | T | 0.3 410.00 | 123.00 Billable |
| #976301 | Review and coordinate service re: Order Signed On 5/19/2022 Re: Scheduling Initial Case Conference and Notice of Hearing. | | | |
| 5/20/22 | foswald / Review Docs. Case Administration | T | 0.1 1,120.00 | 112.00 Billable |
| #973436 | Review updated WIP from KS. | | | |
| 5/23/22 | aoden / Correspondence Case Administration | T | 0.1 710.00 | 71.00 Billable |
| #974288 | Correspondence w/ K&S and TSS team re: agenda for bid procedures hearing. | | | |
| 5/24/22 | foswald / Comm. Profes. Case Administration | T | 0.1 1,120.00 | 112.00 Billable |
| #974045 | E-mail Wilson re: 5/27 Agenda. | | | |

Pareteum Corporation

5/16/2022...10/21/2022

Toogut, Segal & Segal LLP

Client Billing Report

11/17/2022

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| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
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| 5/24/22 | foswald / Inter Off Memo Case Administration | T | 0.2 1,120.00 | 224.00 Billable |
| #974047 | E-mails BM/DP/JG re: case calendar; WIP. | | | |
| 5/24/22 | dperson / Inter Off Memo Case Administration | T | 0.2 410.00 | 82.00 Billable |
| #976485 | E-mail with FAO and Chambers re: hearing agenda for May 27 status conference. | | | |
| 5/24/22 | dperson / Inter Off Memo Case Administration | T | 0.3 410.00 | 123.00 Billable |
| #976486 | E-mail with FAO, BM re: Updating calendar for upcoming deadlines, case tracker information. | | | |
| 5/25/22 | dperson / Comm. Profes. Case Administration | T | 0.7 410.00 | 287.00 Billable |
| #973960 | E-mails with professionals re: coordinating appearances for Bid Procedures Hearing. (FTI, K&S and parties in interest) | | | |
| 5/25/22 | dperson / Comm. Profes. Case Administration | T | 0.2 410.00 | 82.00 Billable |
| #976479 | E-mails with Britney Baker re: Appearance information for KS parties and Lauryn Morris | | | |
| 5/26/22 | foswald / Comm. Court Case Administration | T | 0.2 1,120.00 | 224.00 Billable |
| #976056 | E-mails with Chambers re: BPO hearing -- CC adj. request. | | | |
| 5/26/22 | dperson / Comm. Profes. Case Administration | T | 0.2 410.00 | 82.00 Billable |
| #976398 | E-mails with Mary Beth Vitale re: appearance request. | | | |
| 5/26/22 | dperson / Inter Off Memo Case Administration | T | 0.2 410.00 | 82.00 Billable |
| #976413 | E-mails with JG re: appearance updates. | | | |

Client Billing Report

11/17/2022
 5:55:44 PM

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
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| 5/26/22 | dperson / Comm. Court Case Administration | T | 0.4 410.00 | 164.00 Billable |
| #976415 | E-mails and calls with Chambers re: Appearance and hearing verification/Zoom link issues etc. | | | |
| 6/1/22 | dperson / Comm. Profes. Case Administration | T | 0.3 410.00 | 123.00 Billable |
| #976909 | E-mails with professionals re: 6/7 appearance requests. | | | |
| 6/1/22 | dperson / Comm. Profes. Case Administration | T | 0.2 410.00 | 82.00 Billable |
| #976911 | E-mails with L. Shermohammed re: Cure Notice Status, related service issues. | | | |
| 6/1/22 | dperson / Comm. Profes. Case Administration | T | 0.2 410.00 | 82.00 Billable |
| #976912 | E-mails with Veritext, T. Wilson re: May 31 Hearing Transcript | | | |
| 6/1/22 | dperson / Comm. Others Case Administration | T | 0.2 410.00 | 82.00 Billable |
| #979397 | E-mails with Mary Beth Vitale re: second day hearing appearances for board members. | | | |
| 6/3/22 | foswald / Review Docs. Case Administration | T | 0.1 1,120.00 | 112.00 Billable |
| #977194 | Review draft Agenda for 6/7 hearing. | | | |
| 6/3/22 | foswald / Inter Off Memo Case Administration | T | 0.1 1,120.00 | 112.00 Billable |
| #977195 | E-mail DP re: draft Agenda; DIP being adj. | | | |
| 6/4/22 | dperson / Prep Filing/Svc Case Administration | T | 0.4 410.00 | 164.00 Billable |
| #976900 | Prepared, filed and coordinate service re: Agenda and Notice of Adj of DIP Hearing | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
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| 6/6/22 | foswald / Inter Off Memo Case Administration | T | 0.2 1,120.00 | 224.00 Billable |
| #977045 | E-mail DP re: tomorrow's hearing Agenda -- all on consent. | | | |
| 6/7/22 | dperson / Comm. Profes. Case Administration | T | 0.2 410.00 | 82.00 Billable |
| #976940 | E-mails with KS Team re: additional appearance requests. | | | |
| 6/7/22 | dperson / Comm. Profes. Case Administration | T | 0.2 410.00 | 82.00 Billable |
| #984202 | E-mails with KCC team re: Affidavits of Service filing status. | | | |
| 6/8/22 | dperson / Inter Off Memo Case Administration | T | 0.2 410.00 | 82.00 Billable |
| #984258 | E-mail with Team re: 6/7 Hearing transcript. | | | |
| 6/10/22 | foswald / Comm. Court Case Administration | T | 0.1 1,120.00 | 112.00 Billable |
| #977960 | Call with Chambers Clerk re: DIP extension. | | | |
| 6/10/22 | foswald / Comm. Profes. Case Administration | T | 0.1 1,120.00 | 112.00 Billable |
| #977962 | E-mail parties re: DIP objection extension. | | | |
| 6/14/22 | foswald / Comm. Profes. Case Administration | T | 0.2 1,120.00 | 224.00 Billable |
| #978005 | E-mails S. Arbeit re: 341 meeting. | | | |
| 6/14/22 | foswald / Comm. Client Case Administration | T | 0.2 1,120.00 | 224.00 Billable |
| #978006 | E-mails with client re: 341 meeting. | | | |
| 6/14/22 | foswald / Review Docs. Case Administration | T | 0.1 1,120.00 | 112.00 Billable |
| #978007 | Review KCC Notice of 341 meeting. | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
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| 6/14/22 | dperson / Comm. Profes. Case Administration | T | 0.7 410.00 | 287.00 Billable |
| #979411 | Numerous emails with team, KS and FTI parties/bd members etc re: June 15 Hearing, appearance updates and related scheduling issues. | | | |
| 6/16/22 | foswald / Comm. Profes. Case Administration | T | 0.2 1,120.00 | 224.00 Billable |
| #978558 | E-mails KCC and DP re: 341 Notice. | | | |
| 6/16/22 | foswald / Comm. Profes. Case Administration | T | 0.2 1,120.00 | 224.00 Billable |
| #978564 | Follow-up e-mails with KCC re: 341 Notice. | | | |
| 6/16/22 | dperson / Comm. Profes. Case Administration | T | 0.3 410.00 | 123.00 Billable |
| #979329 | E-mails with Leanne Scott @ KCC and FAO re: Service and filing of 341 Notice. | | | |
| 6/16/22 | dperson / Review Docs. Case Administration | T | 0.4 410.00 | 164.00 Billable |
| #979331 | Review proposed service re: Section 341 Notice. | | | |
| 6/16/22 | dperson / Inter Off Memo Case Administration | T | 0.2 410.00 | 82.00 Billable |
| #979415 | Followup e-mails with FAO re: Notice of Commencement service issues. | | | |
| 6/16/22 | dperson / Comm. US Tee Case Administration | T | 0.1 410.00 | 41.00 Billable |
| #984475 | E-mails with S. Arbeit re: Notice of Commencement and 341 information for filing. | | | |
| 6/19/22 | dperson / Comm. Profes. Case Administration | T | 0.9 410.00 | 369.00 Billable |
| #979423 | Coordinate professional appearances re: 6/20 Hearing. | | | |

Togut, Segal & Segal LLP
Client Billing Report

11/17/2022
 5:55:44 PM

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
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| 6/22/22 | foswald / Comm. Profes. Case Administration | T | 0.1 1,120.00 | 112.00 Billable |
| #979879 | E-mail Wilson and DP re: Agenda for hearing. | | | |
| 6/24/22 | foswald / Review Docs. Case Administration | T | 0.1 1,120.00 | 112.00 Billable |
| #979975 | Review / comment on Tuesday's Hearing Agenda. | | | |
| 6/24/22 | foswald / Inter Off Memo Case Administration | T | 0.1 1,120.00 | 112.00 Billable |
| #979976 | E-mail DP and KS team re: Tuesday's Hearing Agenda. | | | |
| 6/24/22 | foswald / Inter Off Memo Case Administration | T | 0.1 1,120.00 | 112.00 Billable |
| #979978 | E-mails with DP re: finalizing Bar Date and Rej Contracts Motions. | | | |
| 6/24/22 | dperson / Prep. Hearing Case Administration | T | 0.9 410.00 | 369.00 Billable |
| #981181 | Prepared appearances for all professionals and listen in information for non participating parties in interest. | | | |
| 6/28/22 | dperson / Comm. Others Case Administration | T | 0.2 410.00 | 82.00 Billable |
| #981158 | E-mail with Bill Ashaby @ Pareteum re: request for appearance. | | | |
| 6/29/22 | dperson / Prep. Hearing Case Administration | T | 0.9 410.00 | 369.00 Billable |
| #981131 | Prepared appearances for all professionals re: Sale Order Supplemental Hearing. | | | |
| 6/29/22 | aoden / Correspondence Case Administration | T | 0.1 710.00 | 71.00 Billable |
| #981588 | Correspondence w/ Lyondell re: inclusion on service list. | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
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| 6/30/22 | foswald / Comm. Client Case Administration | T | 0.2 1,120.00 | 224.00 Billable |
| #981467 | E-mails with Board/Sr. Management re: 7/7 341 meeting. | | | |
| 6/30/22 | aoden / Correspondence Case Administration | T | 0.2 710.00 | 142.00 Billable |
| #981573 | Correspondence w/ KCC and Albuquerque city attorney re: notices. | | | |
| 7/4/22 | dperson / Draft Documents Case Administration | T | 0.9 410.00 | 369.00 Billable |
| #990383 | Draft July 7 Hearing Agenda re: D&O Motion, Global Settlement and Cure Matters | | | |
| 7/4/22 | dperson / Inter Off Memo Case Administration | T | 0.2 410.00 | 82.00 Billable |
| #990384 | E-mail with BM re: draft July 7 Hearing Agenda re: D&O Motion, Global Settlement and Cure Matters. | | | |
| 7/5/22 | foswald / Comm. Profes. Case Administration | T | 0.2 1,120.00 | 224.00 Billable |
| #981810 | E-mails client / FTI re: IDT / UST documents. | | | |
| 7/5/22 | foswald / Comm. Profes. Case Administration | T | 0.2 1,120.00 | 224.00 Billable |
| #981811 | E-mails Arbeit / Wells re: IDT / UST documents, "McDade" waiver. | | | |
| 7/5/22 | foswald / Comm. Client Case Administration | T | 0.2 1,120.00 | 224.00 Billable |
| #981817 | E-mails with L. Thomas re: 341 meeting and prep.; 7/7 hearing. | | | |
| 7/5/22 | foswald / Comm. Profes. Case Administration | T | 0.2 1,120.00 | 224.00 Billable |
| #981829 | E-mails FTI re: June MORs and closing timing. | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
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| 7/6/22 | aoden / Correspondence Case Administration | T | 0.1 710.00 | 71.00 Billable |
| #981873 | Correspondence w/ KCC and Lyondell re: service list inquiry. | | | |
| 7/6/22 | dperson / Comm. Court Case Administration | T | 0.2 410.00 | 82.00 Billable |
| #991485 | E-mail with K. Puccia @ Chambers re: revised agenda. | | | |
| 7/7/22 | aoden / Correspondence Case Administration | T | 0.1 710.00 | 71.00 Billable |
| #981874 | Correspondence w/ KCC and Lyondell re: service list inquiry. | | | |
| 7/7/22 | foswald / Comm. Client Case Administration | T | 0.2 1,120.00 | 224.00 Billable |
| #982530 | E-mails with Bart re: today's 341 meeting. | | | |
| 7/7/22 | foswald / Attend Meeting Case Administration | T | 0.5 1,120.00 | 560.00 Billable |
| #982549 | Attend 341 meeting of Thomas /Matias. | | | |
| 7/14/22 | aoden / Correspondence Case Administration | T | 0.2 710.00 | 142.00 Billable |
| #984888 | Correspondence w/ KCC and Essendant re: notice of bankruptcy. | | | |
| 7/20/22 | aoden / Correspondence Case Administration | T | 0.2 710.00 | 142.00 Billable |
| #986731 | Correspondence w/ KCC and Fidelity re: service lists/reason Fidelity was served with bankruptcy documents. | | | |
| 7/20/22 | dperson / Prep. Hearing Case Administration | T | 0.4 410.00 | 164.00 Billable |
| #991392 | Prepared appearances for 7/21 hearing. (Togut Team and Saccullo) | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
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| 7/20/22 | dperson / Inter Off Memo Case Administration | T | 0.1 410.00 | 41.00 Billable |
| #991394 | E-mail with FAO re: appearances for 7/21 hearing. (Togut Team and Saccullo) | | | |
| 7/20/22 | dperson / Inter Off Memo Case Administration | T | 0.1 410.00 | 41.00 Billable |
| #991396 | E-mail with A. Saccullo re: appearances for 7/21 hearing. | | | |
| 7/21/22 | aoden / Correspondence Case Administration | T | 0.1 710.00 | 71.00 Billable |
| #986421 | Correspondence w/ Fidelity re: service list/reason they were notified of bankruptcy filings. | | | |
| 7/21/22 | jgallego / Draft Documents Case Administration | T | 2.5 350.00 | 875.00 Billable |
| #987412 | Draft civil actions removal deadline extension motion | | | |
| 7/21/22 | jgallego / Draft Documents Case Administration | T | 0.3 350.00 | 105.00 Billable |
| #987413 | Draft proposed order to civil actions removal deadline extension motion | | | |
| 7/21/22 | jgallego / Comm. Others Case Administration | T | 0.3 350.00 | 105.00 Billable |
| #987417 | Emails FAO re removal motion precedent for post effective date extensions | | | |
| 7/21/22 | jgallego / Research Case Administration | T | 0.3 350.00 | 105.00 Billable |
| #987418 | Research re post effective date removal motions | | | |
| 7/21/22 | jgallego / Review Docs. Case Administration | T | 0.6 350.00 | 210.00 Billable |
| #987419 | Review precedent post effective date removal motions | | | |

Pareteum Corporation

5/16/2022...10/21/2022

Togut, Segal & Segal LLP

Client Billing Report

11/17/2022

5:55:44 PM

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|--|-----|-----------------|-------------------------------|
| 7/22/22 | jgallego / Review Docs. Case Administration | T | 1.2 350.00 | 420.00 Billable |
| #987426 | Review and revise removal deadline extension motion and proposed order | | | |
| 7/28/22 | foswald / Comm. Profes. Case Administration | T | 0.2 1,120.00 | 224.00 Billable |
| #991232 | E-mails BM and others re: MORs and UST 2nd Q fees. | | | |
| 8/2/22 | jgallego / Comm. Others Case Administration | T | 0.1 350.00 | 35.00 Billable |
| #995370 | Emails FAO, BM re motion to extend time to remove civil actions | | | |
| 8/2/22 | jgallego / Revise Docs. Case Administration | T | 0.6 350.00 | 210.00 Billable |
| #995371 | Review and revise motion to extend time to remove civil actions | | | |
| 8/2/22 | jgallego / Revise Docs. Case Administration | T | 0.2 350.00 | 70.00 Billable |
| #995372 | Review and revise proposed order to motion to extend time to remove civil actions | | | |
| 8/3/22 | jgallego / Review Docs. Case Administration | T | 0.1 350.00 | 35.00 Billable |
| #995389 | Review ordinary course professionals declaration from McGuireWoods | | | |
| 8/3/22 | jgallego / Review Docs. Case Administration | T | 0.1 350.00 | 35.00 Billable |
| #995390 | Review ordinary course professionals procedures in connection w/ receipt of declaration from MW pursuant to procedures | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
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| 8/3/22 | jgallego / Comm. Others Case Administration | T | 0.2 350.00 | 70.00 Billable |
| #995396 | Communications w/ FAO re comments to removal motion | | | |
| 8/3/22 | dperson / Inter Off Memo Case Administration | T | 0.2 410.00 | 82.00 Billable |
| #999109 | E-mails with BM re: August 4 Hearing adjournment and status for filing NOA | | | |
| 8/4/22 | jgallego / Review Docs. Case Administration | T | 0.7 350.00 | 245.00 Billable |
| #995408 | Revisions to motion to extend time to remove civil actions and proposed order per FAO comments | | | |
| 8/4/22 | jgallego / Review Docs. Case Administration | T | 0.5 350.00 | 175.00 Billable |
| #995409 | Review Debtors schedules re pending civil actions in connection w/ finalizing removal motion | | | |
| 8/4/22 | jgallego / Comm. Others Case Administration | T | 0.1 350.00 | 35.00 Billable |
| #995411 | Emails w/ KCC re removal motion | | | |
| 8/4/22 | jgallego / Draft Documents Case Administration | T | 0.2 350.00 | 70.00 Billable |
| #995414 | Prepare notice of presentment of motion to extend time to remove civil actions | | | |
| 8/5/22 | aoden / Correspondence Case Administration | T | 0.1 710.00 | 71.00 Billable |
| #992649 | Correspondence w/ KCC and creditor re: reason for being served with bankruptcy papers. | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
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| 8/8/22 | dperson / Draft Documents Case Administration | T | 0.4 410.00 | 164.00 Billable |
| #999198 | Draft August 18 Hearing - Notice of Time Change per the courts request (.3) E-mail with FAO re: same (.1). | | | |
| 8/8/22 | dperson / Prep Filing/Svc Case Administration | T | 0.3 410.00 | 123.00 Billable |
| #999200 | Prepare, filed and coordinate service re: Notice of Time Change per the courts request | | | |
| 8/9/22 | aoden / Correspondence Case Administration | T | 0.1 710.00 | 71.00 Billable |
| #992648 | Correspondence w/ KCC and creditor re: reason for being served with bankruptcy papers. | | | |
| 8/10/22 | aoden / Correspondence Case Administration | T | 0.1 710.00 | 71.00 Billable |
| #992652 | Correspondence w/ KCC and creditor re: reason for being served with bankruptcy papers. | | | |
| 8/18/22 | jgallego / Review Docs. Case Administration | T | 0.2 350.00 | 70.00 Billable |
| #995442 | Review motion to extend time to remove civil actions in connection w/ presentment date | | | |
| 8/18/22 | jgallego / Comm. Others Case Administration | T | 0.2 350.00 | 70.00 Billable |
| #995443 | Emails w/ BM, DP re finalizing removal motion | | | |
| 8/18/22 | jgallego / Review Docs. Case Administration | T | 0.4 350.00 | 140.00 Billable |
| #995444 | Review ordinary course professionals' procedures and correspondence re same in connection w/ BM hearing prep | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
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| 8/18/22 | jgallego / Review Docs. Case Administration | T | 0.2 350.00 | 70.00 Billable |
| #995445 | Review Debtors monthly operating reports in connection w/ hearing prep | | | |
| 8/18/22 | jgallego / Comm. Others Case Administration | T | 0.2 350.00 | 70.00 Billable |
| #995447 | Emails w/ A Saccullo re ordinary course professionals matters | | | |
| 8/18/22 | dperson / Comm. Profes. Case Administration | T | 0.2 410.00 | 82.00 Billable |
| #999370 | E-mails with A. Saccullo re: hearing appearance status/timing. | | | |
| 8/22/22 | jgallego / Revise Docs. Case Administration | T | 1.6 350.00 | 560.00 Billable |
| #995479 | Revisions to exclusivity extension motion re updates for developments in case | | | |
| 8/22/22 | jgallego / Revise Docs. Case Administration | T | 0.2 350.00 | 70.00 Billable |
| #995480 | Review and revise exclusivity extension proposed order | | | |
| 8/22/22 | jgallego / Comm. Others Case Administration | T | 0.2 350.00 | 70.00 Billable |
| #995481 | Emails w/ FAO, BM re exclusivity extension motion | | | |
| 8/22/22 | jgallego / Comm. Others Case Administration | T | 0.3 350.00 | 105.00 Billable |
| #995482 | Communications w/ KCC re seventh and eighth contract rejection notices and exclusivity extension motion | | | |
| 8/22/22 | jgallego / Revise Docs. Case Administration | T | 0.6 350.00 | 210.00 Billable |
| #995485 | Revisions to exclusivity extension motion per FAO comments | | | |

Pareteum Corporation
 5/16/2022...10/21/2022

Togut, Segal & Segal LLP
Client Billing Report

11/17/2022
 5:55:44 PM

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|---|-----|---------------|-------------------------------|
| 8/23/22 | jgallego / Revise Docs. Case Administration | T | 0.8 350.00 | 280.00 Billable |
| #995487 | Review and revise exclusivity extension motion before circulating to Committee and A Saccullo for review | | | |
| 8/23/22 | jgallego / Comm. Others Case Administration | T | 0.1 350.00 | 35.00 Billable |
| #995488 | Emails w/ A Saccullo and Committee re draft of exclusivity extension motion | | | |
| 10/4/22 | dperson / Revise Docs. Case Administration | T | 0.5 410.00 | 205.00 Billable |
| #1014413 | Revised Hearing Agenda (.4) E-mails with BM re: comments to same. (.1) | | | |
| 10/4/22 | dperson / Comm. Profes. Case Administration | T | 0.6 410.00 | 246.00 Billable |
| #1014416 | Coordination of appearances for parties in interest and team. (Board members and Togut/Saccullo Team) | | | |
| 10/4/22 | dperson / Comm. Court Case Administration | T | 0.2 410.00 | 82.00 Billable |
| #1014444 | E-mails with chambers re: Confirmation hearing materials. | | | |
| 10/11/22 | astolp / Revise Docs. Case Administration | T | 1.3 260.00 | 338.00 Billable |
| #1007010 | Revised Contract Assumption List to include Cure Amounts for various contracts | | | |

Matter Total: 37.90 18,392.00

Matter: Case Status/Strategy

| | | | | |
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| 5/16/22 | bmoore / Prep. Hearing Case Status/Strategy | T | 1.0 890.00 | 890.00 Billable |
| #971765 | Prepare script/outline for for first day hearing on auto stay motion (.2), foreign vendor , Schedule (.2), creditor matrix (.2) and taxes (.2) | | | |

Client Billing Report

11/17/2022
 5:55:44 PM

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
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| 5/16/22 | bmoore / OC/TC strategy Case Status/Strategy | T | 0.3 890.00 | 267.00 Billable |
| #971912 | Emails with FAO re preparation or First day hearing | | | |
| 5/16/22 | bmoore / Review Docs. Case Status/Strategy | T | 0.2 890.00 | 178.00 Billable |
| #972033 | Review agenda for first day hearing | | | |
| 5/16/22 | foswald / Comm. Client Case Status/Strategy | T | 0.2 1,120.00 | 224.00 Billable |
| #972121 | E-mail to Board and Management re: status of filings. | | | |
| 5/16/22 | foswald / Comm. Client Case Status/Strategy | T | 1.0 1,120.00 | 1,120.00 Billable |
| #972122 | Participate in company all-hands call as to the filings and what to expect in the case near a long term. | | | |
| 5/17/22 | bmoore / OC/TC strategy Case Status/Strategy | T | 0.3 890.00 | 267.00 Billable |
| #972086 | Emails and tc with FAO re preparation or First day hearing and items for same | | | |
| 5/17/22 | bmoore / Prep. Hearing Case Status/Strategy | T | 1.0 890.00 | 890.00 Billable |
| #972088 | Prepare first day hearing on auto stay motion, foreign vendor, Schedules, creditor matrix and taxes (.6) joint dmin and KCC (.4) | | | |
| 5/17/22 | bmoore / Prep. Hearing Case Status/Strategy | T | 0.3 890.00 | 267.00 Billable |
| #972149 | Prepare first day hearing and edits for wages motion with AO | | | |
| 5/17/22 | foswald / Comm. Client Case Status/Strategy | T | 0.4 1,120.00 | 448.00 Billable |
| #972377 | Post hearing conference with client and KS re: next steps, contracts procedures, etc. | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
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| 5/18/22 | bmoore / Comm. Profes. Case Status/Strategy | T | 0.1 890.00 | 89.00 Billable |
| #972198 | Emails FAO re call with company on unclaimed property audit | | | |
| 5/18/22 | bmoore / OC/TC strategy Case Status/Strategy | T | 0.4 890.00 | 356.00 Billable |
| #972241 | Team meeting with FAO DP JC and JG re review of initial task for TSS for second day hearing | | | |
| 5/18/22 | jgallego / OC/TC strategy Case Status/Strategy | T | 0.3 350.00 | 105.00 Billable |
| #972693 | OC w/ FAO, BM, DP, JC re case status and next steps task allocation | | | |
| 5/18/22 | foswald / Comm. Client Case Status/Strategy | T | 1.0 1,120.00 | 1,120.00 Billable |
| #972722 | Call with client, FTI and KS re: protocol for dealing with 3rd parties interested in the assets; employee retention / offers from Circles; SEC investigation; DIP closing and related near-term issues. | | | |
| 5/18/22 | foswald / OC/TC strategy Case Status/Strategy | T | 0.3 1,120.00 | 336.00 Billable |
| #972723 | Team conference re: workstreams / allocations. | | | |
| 5/18/22 | dperson / Attend Meeting Case Status/Strategy | T | 0.4 410.00 | 164.00 Billable |
| #974192 | Attend meeting with FAO, BM, JG and JC re: second day hearing issues. | | | |
| 5/19/22 | bmoore / Comm. Profes. Case Status/Strategy | T | 0.6 890.00 | 534.00 Billable |
| #972391 | Review and comment to revised notice of second day hearing (.2) initial case status conference (.2); file and service of same with DP (.2) | | | |

Togut, Segal & Segal LLP
Client Billing Report

11/17/2022
 5:55:44 PM

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|--|-----|-----------------|-------------------------------|
| 5/19/22 | foswald / Comm. Client Case Status/Strategy | T | 0.2 1,120.00 | 224.00 Billable |
| #973168 | E-mails with client re: draft communication to Employees update. | | | |
| 5/19/22 | foswald / Comm. Profes. Case Status/Strategy | T | 0.4 1,120.00 | 448.00 Billable |
| #973170 | Call with T. Wilson re: today's Board call Agenda; DOJ and SEC investigations; litigations pending. | | | |
| 5/19/22 | foswald / Comm. Client Case Status/Strategy | T | 0.8 1,120.00 | 896.00 Billable |
| #973171 | Participate in Board call re: today's Board call Agenda; DOJ and SEC investigations; litigations pending; etc. | | | |
| 5/19/22 | foswald / Review Docs. Case Status/Strategy | T | 0.1 1,120.00 | 112.00 Billable |
| #973172 | Review draft status letter to employees. | | | |
| 5/19/22 | dperson / Inter Off Memo Case Status/Strategy | T | 0.2 410.00 | 82.00 Billable |
| #976272 | E-mails with BM re: comments/revisions to Second Day Hearing Notice and Order scheduling case conference | | | |
| 5/20/22 | bmoore / Review Docs. Case Status/Strategy | T | 0.2 890.00 | 178.00 Billable |
| #972732 | Review case work in progress (WIP) task list | | | |
| 5/20/22 | bmoore / Comm. Profes. Case Status/Strategy | T | 0.2 890.00 | 178.00 Billable |
| #972736 | Review and comment to revised notice of premium finance agreements with DP | | | |
| 5/20/22 | foswald / Comm. Profes. Case Status/Strategy | T | 0.1 1,120.00 | 112.00 Billable |
| #973435 | E-mail with S. Arbeit re: status of Top 30 responses. | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
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| 5/23/22 | bmoore / OC/TC strategy Case Status/Strategy | T | 0.2 890.00 | 178.00 Billable |
| #973165 | Emails FAO and DP re case work in progress (WIP) task list and update for same | | | |
| 5/23/22 | dperson / Inter Off Memo Case Status/Strategy | T | 0.2 410.00 | 82.00 Billable |
| #973187 | E-mail with FAO & BM re: Togut assigned matters, status of same. | | | |
| 5/23/22 | dperson / Review Docs. Case Status/Strategy | T | 0.4 410.00 | 164.00 Billable |
| #973188 | Review KS schedule/calendar and Leila Shermohammed E-mail re: upcoming matters, deadlines etc. | | | |
| 5/23/22 | foswald / Comm. Profes. Case Status/Strategy | T | 0.5 1,120.00 | 560.00 Billable |
| #974326 | E-mails and call with S. Alberts of Dentons re: case background. | | | |
| 5/23/22 | dperson / Inter Off Memo Case Status/Strategy | T | 0.2 410.00 | 82.00 Billable |
| #976500 | E-mail with FAO re: Interim Comp Motion | | | |
| 5/23/22 | dperson / Inter Off Memo Case Status/Strategy | T | 0.2 410.00 | 82.00 Billable |
| #976501 | Followup emails with FAO, BM re: Timeline and Task List for Togut | | | |
| 5/24/22 | bmoore / OC/TC strategy Case Status/Strategy | T | 0.2 890.00 | 178.00 Billable |
| #973519 | Emails FAO JG and DP re case work in progress (WIP) task list and update for same | | | |
| 5/24/22 | jgallego / Review Docs. Case Status/Strategy | T | 0.1 350.00 | 35.00 Billable |
| #973998 | Review case matters and task memo from K&S | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|---|-----|-----------------|-------------------------------|
| 5/24/22 | jgallego / Comm. Others Case Status/Strategy | T | 0.1 350.00 | 35.00 Billable |
| #973999 | Emails w/ FAO, BM, DP re case matters memo and task list sent from K&S | | | |
| 5/24/22 | foswald / Comm. Profes. Case Status/Strategy | T | 0.4 1,120.00 | 448.00 Billable |
| #974056 | Call with T. Wilson re: D&O and other litigations; CC and other issues. | | | |
| 5/24/22 | foswald / Comm. Profes. Case Status/Strategy | T | 0.3 1,120.00 | 336.00 Billable |
| #974057 | Call with B. Lohan for AT&T re: Committee Member, information on Friday hearing and other case issues. | | | |
| 5/24/22 | dperson / Inter Off Memo Case Status/Strategy | T | 0.2 410.00 | 82.00 Billable |
| #976243 | E-mails with FAO, BM, JG re: status of open task list and update for same. | | | |
| 5/25/22 | foswald / Comm. Profes. Case Status/Strategy | T | 0.2 1,120.00 | 224.00 Billable |
| #974069 | Call with B. Moore of Porzio re: information requested on sale, etc. | | | |
| 5/25/22 | foswald / Comm. Profes. Case Status/Strategy | T | 0.8 1,120.00 | 896.00 Billable |
| #974070 | Call with CVG's bankruptcy counsel re: background and game plan; contract and cure issues; credit bid questions. | | | |
| 5/25/22 | foswald / Comm. Profes. Case Status/Strategy | T | 0.3 1,120.00 | 336.00 Billable |
| #974071 | Call with T. Wilson re: CVG issues; Committee, TruConnect. | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|--|-----|-----------------|-------------------------------|
| 5/26/22 | jgallego / Revise Docs. Case Status/Strategy | T | 1.0 350.00 | 350.00 Billable |
| #974963 | Revisions to case matters and task list memo | | | |
| 5/26/22 | jgallego / Comm. Others Case Status/Strategy | T | 0.1 350.00 | 35.00 Billable |
| #974964 | Emails w/ BM, DP re revisions to case matters and task list memo | | | |
| 5/26/22 | jgallego / Comm. Others Case Status/Strategy | T | 0.1 350.00 | 35.00 Billable |
| #974966 | Review FAO email re status of bid procedures negotiations with Committee and with DIP lender re waiving certain milestones related to bidding procedures order | | | |
| 5/26/22 | foswald / Comm. Client Case Status/Strategy | T | 0.3 1,120.00 | 336.00 Billable |
| #976052 | Call with L. Thomas re: MW status; status with UCC/Lenders. | | | |
| 5/27/22 | bmoore / Review Docs. Case Status/Strategy | T | 0.2 890.00 | 178.00 Billable |
| #974195 | Review updated WIP | | | |
| 5/27/22 | aoden / Correspondence Case Status/Strategy | T | 0.1 710.00 | 71.00 Billable |
| #974200 | Correspondence w/ K&S re: updated case timeline and task list. | | | |
| 5/27/22 | jgallego / Revise Docs. Case Status/Strategy | T | 0.1 350.00 | 35.00 Billable |
| #974975 | Revisions to case matters and task list memo | | | |
| 5/27/22 | jgallego / Comm. Others Case Status/Strategy | T | 0.1 350.00 | 35.00 Billable |
| #974976 | Emails w/ FAO, BM re revised case matters and task list memo | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|--|-----|-----------------|-------------------------------|
| 5/27/22 | jgallego / Comm. Others Case Status/Strategy | T | 0.1 350.00 | 35.00 Billable |
| #974979 | Email to K&S re revised case matters and task list memo | | | |
| 5/27/22 | dperson / Comm. Profes. Case Status/Strategy | T | 0.5 410.00 | 205.00 Billable |
| #976273 | Prepare, file and coordinate service re: Notice of Adjournment of Bid Procedures Hearing | | | |
| 5/28/22 | foswald / Comm. Client Case Status/Strategy | T | 0.2 1,120.00 | 224.00 Billable |
| #974311 | Report to client on calls yesterday with Committee / Stalking Horse/ Lenders professionals, Committee BPO and sale issues, next steps for the weekend. | | | |
| 5/30/22 | foswald / Comm. Profes. Case Status/Strategy | T | 0.4 1,120.00 | 448.00 Billable |
| #974405 | Call with Wilson re open BPO issues, District Court conf on Wed, McGuire's fee stmt and proposal. | | | |
| 5/30/22 | foswald / Comm. Client Case Status/Strategy | T | 0.2 1,120.00 | 224.00 Billable |
| #974407 | E-mail report to client. | | | |
| 5/30/22 | foswald / Comm. Court Case Status/Strategy | T | 0.2 1,120.00 | 224.00 Billable |
| #974423 | Status e-mail to Chambers and the parties re open BPO issues, request for extension of Committe's deadline. | | | |
| 5/30/22 | foswald / Comm. Court Case Status/Strategy | T | 0.1 1,120.00 | 112.00 Billable |
| #974424 | Call with K. Puccia re court grants extension to 9am. | | | |
| 5/30/22 | foswald / Comm. Profes. Case Status/Strategy | T | 0.1 1,120.00 | 112.00 Billable |
| #974425 | E-mail to the parties re call with law clerk. | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|---|-----|-----------------|-------------------------------|
| 5/31/22 | foswald / Comm. Profes. Case Status/Strategy | T | 0.2 1,120.00 | 224.00 Billable |
| #975255 | Call with Wilson re: today's hearing -- allocation of presentation. | | | |
| 5/31/22 | foswald / Comm. Client Case Status/Strategy | T | 0.2 1,120.00 | 224.00 Billable |
| #975256 | Call with L. Thomas re: status with Committee; McGuire, etc. | | | |
| 6/1/22 | sratner / Review Docs. Case Status/Strategy | T | 0.9 990.00 | 891.00 Billable |
| #978186 | Review Rule 1007 Affidavit as background for legal/factual issues presented by third party securities litigation, status/strategy D&O insurance coverage, and case dynamics, etc. | | | |
| 6/2/22 | foswald / Comm. Profes. Case Status/Strategy | T | 0.2 1,120.00 | 224.00 Billable |
| #975501 | Call with Burke re: Committee status; request to adj. DIP, etc. | | | |
| 6/2/22 | foswald / Comm. Profes. Case Status/Strategy | T | 0.4 1,120.00 | 448.00 Billable |
| #975504 | Follow-up call with Wilson re: options for dealing with Committee issues. | | | |
| 6/2/22 | jgallego / OC/TC strategy Case Status/Strategy | T | 0.2 350.00 | 70.00 Billable |
| #976969 | OC w/ FAO re case next steps, including ordinary course professionals motion, finalizing retention applications and the sale process | | | |
| 6/3/22 | jgallego / Revise Docs. Case Status/Strategy | T | 0.5 350.00 | 175.00 Billable |
| #976972 | Review and revise case timeline and matters memo | | | |

Togut, Segal & Segal LLP
Client Billing Report

11/17/2022
 5:55:44 PM

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|---|-----|-----------------|-------------------------------|
| 6/3/22 | jgallego / Comm. Others Case Status/Strategy | T | 0.1 350.00 | 35.00 Billable |
| #976974 | Emails w/ team re revised case timeline and matters memo | | | |
| 6/3/22 | foswald / Review Docs. Case Status/Strategy | T | 0.1 1,120.00 | 112.00 Billable |
| #977189 | Review M. Vitale's Board Agenda for call. | | | |
| 6/3/22 | foswald / Comm. Client Case Status/Strategy | T | 0.8 1,120.00 | 896.00 Billable |
| #977191 | Status call with the Board and Sr. Management. | | | |
| 6/3/22 | foswald / Comm. Profes. Case Status/Strategy | T | 0.5 1,120.00 | 560.00 Billable |
| #977199 | Catch-up call with Willson re: call with Burke; MW; DIP; 5pm call with DOJ / US Attorney; D&O and other matters. | | | |
| 6/3/22 | foswald / Comm. Profes. Case Status/Strategy | T | 0.6 1,120.00 | 672.00 Billable |
| #977200 | Call with DOJ / US Attorney representatives and Wilson re: government inquiries as to sale transaction; preservation of books and records; payments to professionals rep. D&Os, etc. | | | |
| 6/3/22 | foswald / Comm. Profes. Case Status/Strategy | T | 0.2 1,120.00 | 224.00 Billable |
| #977201 | Post government call with Wilson. | | | |
| 6/3/22 | foswald / Review Docs. Case Status/Strategy | T | 0.1 1,120.00 | 112.00 Billable |
| #977202 | Review Wilson report to Board on government call. | | | |
| 6/4/22 | foswald / Comm. Client Case Status/Strategy | T | 0.3 1,120.00 | 336.00 Billable |
| #977716 | E-mails with Board and Senior Management re: call with US Attorney and DOJ; payment issues between Insurer and counsel, retention of records post sale. | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|--|-----|-----------------|-------------------------------|
| 6/6/22 | dperson / Comm. Court Case Status/Strategy | T | 0.4 410.00 | 164.00 Billable |
| #976921 | E-mails and Calls with Chambers re: June 7 Hearing Status, correction on Judges Calendar. | | | |
| 6/6/22 | dperson / Inter Off Memo Case Status/Strategy | T | 0.2 410.00 | 82.00 Billable |
| #976923 | E-mails with FAO re: June 7 Hearing Status, correction on Judges Calendar. | | | |
| 6/6/22 | foswald / Comm. Profes. Case Status/Strategy | T | 0.4 1,120.00 | 448.00 Billable |
| #977056 | Catch-up status call with Wilson re: recent discussions with DLA; Board fees; 6/7 hearing; cure claims; Chenetz call. | | | |
| 6/7/22 | foswald / Comm. Profes. Case Status/Strategy | T | 0.4 1,120.00 | 448.00 Billable |
| #977322 | Catch-up call with T. Wilson re: administrative fee estimates; Stalking Horse Bidders Credit Bid Amount; Committee's diligence and preliminary views as secured creditors liens; MW letter. | | | |
| 6/7/22 | foswald / Comm. Profes. Case Status/Strategy | T | 0.3 1,120.00 | 336.00 Billable |
| #977329 | Post hearing call with Wilson re: D&O issues raised by US Attorney. | | | |
| 6/8/22 | bmoore / Comm. Profes. Case Status/Strategy | T | 0.2 890.00 | 178.00 Billable |
| #977140 | Review UCC proposal to resolve Plan, Sale DIP and Trust issues | | | |
| 6/8/22 | bmoore / OC/TC strategy Case Status/Strategy | T | 0.3 890.00 | 267.00 Billable |
| #977185 | Meeting with FAO re review of global settlement proposal, Plan issues, and D&O insurance and OCP issues | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|---|-----|-----------------|-------------------------------|
| 6/8/22 | foswald / Comm. Client Case Status/Strategy | T | 0.3 1,120.00 | 336.00 Billable |
| #977404 | Call with M. Vitale re: status with MW, Committee, Stalking Horse buyers. | | | |
| 6/8/22 | foswald / Comm. Profes. Case Status/Strategy | T | 0.2 1,120.00 | 224.00 Billable |
| #977410 | E-mails with Wilson re: current assumptions for post closing work and budget for Committee / DLA-MMWR call. | | | |
| 6/9/22 | foswald / Comm. Profes. Case Status/Strategy | T | 0.4 1,120.00 | 448.00 Billable |
| #977430 | Follow-up with Wilson re: call with Thomas and others on DIP update and projections for continued discussions with Committee; update on insurance extension; Responsible Officer candidates; Committee DIP objection deadline. | | | |
| 6/9/22 | foswald / Comm. Profes. Case Status/Strategy | T | 0.4 1,120.00 | 448.00 Billable |
| #977431 | Wilson status call. | | | |
| 6/10/22 | foswald / Comm. Client Case Status/Strategy | T | 0.5 1,120.00 | 560.00 Billable |
| #977956 | Call with Wilson and Thomas re: Circles /CVG status; Board meeting today / Agenda for same. | | | |
| 6/10/22 | foswald / Prep. Ct./Calls Case Status/Strategy | T | 0.6 1,120.00 | 672.00 Billable |
| #977957 | Prepare for Board call -- workstreams; Committee; MW; etc. | | | |
| 6/10/22 | foswald / Comm. Client Case Status/Strategy | T | 1.4 1,120.00 | 1,568.00 Billable |
| #977959 | Call with Board re: status with Committee; DIP budget to actual; 3rd party sale interest; cures; D&O insur; MW Agreement and other matters. | | | |

Client Billing Report

11/17/2022
 5:55:44 PM

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|---|-----|-----------------|-------------------------------|
| 6/11/22 | foswald / Comm. Profes. Case Status/Strategy | T | 0.4 1,120.00 | 448.00 Billable |
| #978387 | Call with Wilson re: status and open issues UCC/DLA/CVG. | | | |
| 6/11/22 | foswald / Comm. Profes. Case Status/Strategy | T | 0.4 1,120.00 | 448.00 Billable |
| #978395 | E-mails with DLA and others re: projected wind-down tasks and costs. | | | |
| 6/13/22 | foswald / Comm. Profes. Case Status/Strategy | T | 0.4 1,120.00 | 448.00 Billable |
| #977752 | Call with Wilson re: open issues with Committee; counter offer for a global settlement; offer for certain patents; D&O update; contract designations. | | | |
| 6/13/22 | foswald / Comm. Profes. Case Status/Strategy | T | 0.3 1,120.00 | 336.00 Billable |
| #977756 | Call with Wilson and Moore re: non bankruptcy litigation options following call with Goldfarb. | | | |
| 6/13/22 | foswald / Review Docs. Case Status/Strategy | T | 0.1 1,120.00 | 112.00 Billable |
| #977770 | Review Wilson e-mail to Board with status; no competing bids. | | | |
| 6/14/22 | foswald / Comm. Client Case Status/Strategy | T | 0.8 1,120.00 | 896.00 Billable |
| #977992 | Call with Thomas and Wilson to prep for tomorrow's hearing on the DIP; budget open issues with Committee/DLA; contracts status; 341 meeting and related case issues. | | | |
| 6/14/22 | aoden / Review Docs. Case Status/Strategy | T | 0.2 710.00 | 142.00 Billable |
| #978189 | Review revised case timeline and recent case updates. | | | |

Pareteum Corporation

Togut, Segal & Segal LLP

Client Billing Report

11/17/2022

5:55:44 PM

5/16/2022...10/21/2022

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|--|-----|-----------------|-------------------------------|
| 6/15/22 | bmoore / Comm. Profes. Case Status/Strategy | T | 0.2 890.00 | 178.00 Billable |
| #977976 | Emails with T Wilson and re update on DIP lender / Buyer UCC settlement proposal | | | |
| 6/15/22 | aoden / OC/TC strategy Case Status/Strategy | T | 0.4 710.00 | 284.00 Billable |
| #978463 | TC w/ FAO, BM, and JG re: workstreams and case status, chapter 11 plan, and attending to related matters. | | | |
| 6/15/22 | foswald / Inter Off Memo Case Status/Strategy | T | 0.4 1,120.00 | 448.00 Billable |
| #978533 | Team call BM/AO/JG re: Plan/Disclosure Statement preparation; Committee issues. | | | |
| 6/16/22 | foswald / Prep. Ct./Calls Case Status/Strategy | T | 0.5 1,120.00 | 560.00 Billable |
| #978569 | Prepare for status/issues call with Board and Sr. Management. | | | |
| 6/16/22 | foswald / Review Docs. Case Status/Strategy | T | 0.1 1,120.00 | 112.00 Billable |
| #978570 | Review Vitale Agenda items. | | | |
| 6/16/22 | foswald / Comm. Client Case Status/Strategy | T | 1.5 1,120.00 | 1,680.00 Billable |
| #978571 | Call with Board and Sr. Management re: Circles/CVG counter offer to the Committee and a walk through of each point; D&O comfort motion and Judge's comments as to a cap; open issues with DIP Budget and other case issues. | | | |
| 6/17/22 | foswald / Comm. Profes. Case Status/Strategy | T | 0.3 1,120.00 | 336.00 Billable |
| #979011 | Call with Burke re: status with Committee; counter and DIP budget. | | | |

Client Billing Report

11/17/2022
 5:55:44 PM

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|---|-----|-----------------|-------------------------------|
| 6/17/22 | foswald / Comm. Profes. Case Status/Strategy | T | 0.3 1,120.00 | 336.00 Billable |
| #979012 | Call with Wilson re: status with Committee; counter and DIP budget; dispute with Circles on budget. | | | |
| 6/17/22 | foswald / Comm. Client Case Status/Strategy | T | 0.3 1,120.00 | 336.00 Billable |
| #979013 | E-mails with Thomas and Wilson re: status with Committee; counter and DIP budget; dispute with Circles on budget. | | | |
| 6/17/22 | foswald / Review Docs. Case Status/Strategy | T | 0.1 1,120.00 | 112.00 Billable |
| #979022 | Review status report to the Board and Sr. Management on the DIP and Committee settlement front. | | | |
| 6/17/22 | foswald / Comm. Profes. Case Status/Strategy | T | 0.2 1,120.00 | 224.00 Billable |
| #979033 | Update call with Wilson re: Committee/Circles/CVG; hearing presentation. | | | |
| 6/17/22 | foswald / Comm. Profes. Case Status/Strategy | T | 0.4 1,120.00 | 448.00 Billable |
| #979034 | Call with Willis and Wilson re: Debtors' preliminary comments to Circles/GVC counter proposal; open DIP issues. | | | |
| 6/18/22 | foswald / Comm. Profes. Case Status/Strategy | T | 0.4 1,120.00 | 448.00 Billable |
| #978850 | Call with CVG counsel re: Committee's issues. | | | |
| 6/21/22 | foswald / OC/TC strategy Case Status/Strategy | T | 0.3 1,120.00 | 336.00 Billable |
| #979233 | Conference with BM and SER re: status with Schedules/SOFAs; Plan and Disclosure Statement; Bar Date Motion; OCP Motion. | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|--|-----|-----------------|-------------------------------|
| 6/21/22 | foswald / Comm. Client Case Status/Strategy | T | 0.4 1,120.00 | 448.00 Billable |
| #979235 | Call with L. Thomas re: report on discussions with Circles/GVC. | | | |
| 6/21/22 | sratner / OC/TC strategy Case Status/Strategy | T | 0.3 990.00 | 297.00 Billable |
| #980136 | Confer with BFM, FAO re status/strategy concerning draft Chapter 11 plan, preparing/filing SOFAs/SOALs, claims bar date pleadings. | | | |
| 6/22/22 | bmoore / OC/TC strategy Case Status/Strategy | T | 0.2 890.00 | 178.00 Billable |
| #979189 | tc with FAO re issues for Sale hearing and contract rejections | | | |
| 6/22/22 | foswald / Comm. Profes. Case Status/Strategy | T | 0.4 1,120.00 | 448.00 Billable |
| #979878 | Call with Wilson re: Circles/GVC latest offer; Committee's reaction; prep for hearing tomorrow; cure claim issues, etc. | | | |
| 6/22/22 | foswald / Comm. Client Case Status/Strategy | T | 1.2 1,120.00 | 1,344.00 Billable |
| #979888 | Call with M. Vitale Board Chair and Wilson re: case status; Committee/Buyers discussions; other case issues. | | | |
| 6/23/22 | foswald / Comm. Client Case Status/Strategy | T | 0.4 1,120.00 | 448.00 Billable |
| #981440 | E-mails with Board and Sr. Management re: update on global settlement negotiations. | | | |
| 6/23/22 | foswald / Revise Docs. Case Status/Strategy | T | 0.1 1,120.00 | 112.00 Billable |
| #981443 | Review and comment on draft status to employees. | | | |

Pareteum Corporation

5/16/2022...10/21/2022

Togut, Segal & Segal LLP

Client Billing Report

11/17/2022

5:55:44 PM

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|---|-----|-----------------|-------------------------------|
| 6/23/22 | foswald / Comm. Client Case Status/Strategy | T | 0.1 1,120.00 | 112.00 Billable |
| #981444 | E-mails with client re: comment on draft status to employees. | | | |
| 6/24/22 | foswald / Comm. Court Case Status/Strategy | T | 0.1 1,120.00 | 112.00 Billable |
| #979974 | E-mail Chambers re: status on settlement negotiations for sale hearing. | | | |
| 6/24/22 | foswald / Comm. Client Case Status/Strategy | T | 1.2 1,120.00 | 1,344.00 Billable |
| #979981 | Board/Sr. Management status and open issues call. | | | |
| 6/24/22 | dperson / Comm. Profes. Case Status/Strategy | T | 0.3 410.00 | 123.00 Billable |
| #981174 | E-mail with KS Team re: 6/28 Sale Hearing Agenda. | | | |
| 6/24/22 | dperson / Draft Documents Case Status/Strategy | T | 0.9 410.00 | 369.00 Billable |
| #981175 | Draft 6/28 Sale Hearing Agenda. | | | |
| 6/25/22 | foswald / OC/TC strategy Case Status/Strategy | T | 0.3 1,120.00 | 336.00 Billable |
| #979521 | Call with BM re open assurances with the D&O interim payment stip; Committee's intentions between closing and Plan Effective Date in connection with D&O investigation, status of Schedules / SOFA. | | | |
| 6/25/22 | foswald / Comm. Client Case Status/Strategy | T | 0.1 1,120.00 | 112.00 Billable |
| #979524 | E-mails with Vitale and Thomas and Wilson re Monday's Board call agenda. | | | |
| 6/25/22 | foswald / Comm. Profes. Case Status/Strategy | T | 0.2 1,120.00 | 224.00 Billable |
| #979532 | E-mails with J. Goldfarb re agenda for tomorrow's calls. | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|---|-----|-----------------|-------------------------------|
| 6/26/22 | foswald / Comm. Profes. Case Status/Strategy | T | 1.2 1,120.00 | 1,344.00 Billable |
| #979716 | Call with Goldfarb and Wilson re: Litigation claims; Committee settlement and expected obligations of the Directors/Sr. Management; APA claims/releases; post closing matters, Plan; wind-down insurance for Laura and others if they are the responsible officers. | | | |
| 6/26/22 | foswald / Comm. Profes. Case Status/Strategy | T | 0.2 1,120.00 | 224.00 Billable |
| #979718 | Post Goldfarb call with Wilson re: next steps with Committee/Buyers; wind-down officer options. | | | |
| 6/26/22 | foswald / Comm. Client Case Status/Strategy | T | 0.6 1,120.00 | 672.00 Billable |
| #979721 | E-mails with Board and Sr. Management re: tomorrow's Board meeting, Agenda, draft Global Settlement Agreement and TSS/KS preliminary comments. | | | |
| 6/26/22 | foswald / Comm. Profes. Case Status/Strategy | T | 0.2 1,120.00 | 224.00 Billable |
| #979730 | Call with Wilson re: report on call with Sidley/DLA/MMWR on Settlement Agreement, Sale Order. | | | |
| 6/27/22 | foswald / Comm. Profes. Case Status/Strategy | T | 0.3 1,120.00 | 336.00 Billable |
| #980213 | Call with Wilson re: status on SA with Committee and Buyers; latest draft of the Sale Order; VAT refunds; presentation for sale hearing. | | | |
| 6/27/22 | foswald / Comm. Client Case Status/Strategy | T | 0.1 1,120.00 | 112.00 Billable |
| #980214 | E-mail Board re: \$8K for filing. | | | |
| 6/27/22 | foswald / Comm. Client Case Status/Strategy | T | 0.3 1,120.00 | 336.00 Billable |
| #980221 | Call with Thomas re: latest draft of Settlement Agreement; D&O stipulation status; wind-down issues. | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|--|-----|-----------------|-------------------------------|
| 6/27/22 | foswald / Comm. Client Case Status/Strategy | T | 1.8 1,120.00 | 2,016.00 Billable |
| #980225 | Participate in Board and Sr. Management status and strategy call. | | | |
| 6/27/22 | dperson / Inter Off Memo Case Status/Strategy | T | 0.2 410.00 | 82.00 Billable |
| #981173 | E-mail with BM and FAO re: July 7 hearing and comfort motion status. | | | |
| 6/28/22 | foswald / Comm. Client Case Status/Strategy | T | 0.5 1,120.00 | 560.00 Billable |
| #980253 | Post hearing conference with Thomas and Felix re: open issues with Buyers and Committee; closing issues, finalizing Schedules/SOFAs for filing today -- joined by Wilson. | | | |
| 6/29/22 | foswald / Comm. Client Case Status/Strategy | T | 0.0 1,120.00 | 0.00 Billable |
| #980551 | Attend Board call re: issues with Sale Order; S.A.; Transition issues. | | | |
| 6/29/22 | foswald / Comm. Profes. Case Status/Strategy | T | 0.1 1,120.00 | 112.00 Billable |
| #980568 | E-mail S. Arbeit re: 341 meeting 7/7. | | | |
| 6/29/22 | foswald / Comm. Client Case Status/Strategy | T | 0.1 1,120.00 | 112.00 Billable |
| #980569 | Board/Sr. Management e-mail re: 341 meeting. | | | |
| 6/30/22 | foswald / Comm. Profes. Case Status/Strategy | T | 0.3 1,120.00 | 336.00 Billable |
| #981463 | Call with Wilson re: RO candidates; 9019. | | | |
| 7/1/22 | foswald / Review Docs. Case Status/Strategy | T | 0.1 1,120.00 | 112.00 Billable |
| #990903 | Review Agenda for Board meeting 7/7. | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|--|-----|-----------------|-------------------------------|
| 7/5/22 | bmoore / Review Docs. Case Status/Strategy | T | 0.3 890.00 | 267.00 Billable |
| #981307 | Review and update agenda for July 7 hearing; emails DP re same | | | |
| 7/5/22 | foswald / Comm. Client Case Status/Strategy | T | 0.1 1,120.00 | 112.00 Billable |
| #981816 | E-mail with Board and Sr. Management, DP re: 7/7 hearing. | | | |
| 7/5/22 | dperson / Revise Docs. Case Status/Strategy | T | 0.7 410.00 | 287.00 Billable |
| #986921 | Revise Agenda for July 7 hearing (.4); E-mails with BM re: disposition and status of matters going forward. (.3). | | | |
| 7/5/22 | dperson / Inter Off Memo Case Status/Strategy | T | 0.1 410.00 | 41.00 Billable |
| #986928 | E-mail with FAO re: status and appearances relating the July 7 hearing. | | | |
| 7/5/22 | dperson / Comm. Profes. Case Status/Strategy | T | 0.2 410.00 | 82.00 Billable |
| #986929 | E-mails with professionals and board members re: appearances relating the July 7 hearing. | | | |
| 7/5/22 | dperson / Comm. Court Case Status/Strategy | T | 0.2 410.00 | 82.00 Billable |
| #991441 | E-mails with chambers re: service of The Debtors' Limited Objection to Motion for Entry of Order Modifying the Automatic Stay, to the Extent Applicable, to Approve and Allow the Advancement of Defense Costs Under D&O Insurance Policies [Docket No. 184] [Related to Docket No. 117]. | | | |
| 7/6/22 | foswald / Comm. Profes. Case Status/Strategy | T | 0.6 1,120.00 | 672.00 Billable |
| #982516 | Update call with Wilson re: closing and TSA issues; contract questions; Foreign entity issues; prof. fee estimates, closing and TSA calls Friday to Monday, etc. | | | |

Client Billing Report

11/17/2022
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| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|--|-----|-----------------|-------------------------------|
| 7/6/22 | jgallego / Review Docs. Case Status/Strategy | T | 0.1 350.00 | 35.00 Billable |
| #987280 | Review July 7 hearing agenda | | | |
| 7/7/22 | bmoore / Attend Hearing Case Status/Strategy | T | 1.5 890.00 | 1,335.00 Billable |
| #981836 | Attend July 7 hearing re D&O insurance and Global settlement | | | |
| 7/7/22 | bmoore / OC/TC strategy Case Status/Strategy | T | 0.3 890.00 | 267.00 Billable |
| #981850 | Post July 7 hearing, tc with FAO re D&O insurance and Global settlement and next steps | | | |
| 7/7/22 | foswald / Prep. Ct./Calls Case Status/Strategy | T | 0.5 1,120.00 | 560.00 Billable |
| #982531 | Prepare for Board meeting. | | | |
| 7/7/22 | foswald / Comm. Client Case Status/Strategy | T | 1.3 1,120.00 | 1,456.00 Billable |
| #982533 | Participate in Board meeting re: 9019 hearing today; TSA issues; Saccullo engagement; Plan and Disclosure Statement; DIP and liquidity update. | | | |
| 7/7/22 | foswald / Prepare Meeting Case Status/Strategy | T | 0.5 1,120.00 | 560.00 Billable |
| #982544 | Prepare notes for today's hearing. | | | |
| 7/7/22 | foswald / Attend Hearing Case Status/Strategy | T | 1.3 1,120.00 | 1,456.00 Billable |
| #982545 | Attend hearing re: D&O Motion; 9019 Global Settlement; case status. | | | |
| 7/7/22 | foswald / Comm. Profes. Case Status/Strategy | T | 0.2 1,120.00 | 224.00 Billable |
| #982546 | Call with Burke following 9019 hearing re: TSA and closing issues. | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|--|-----|-----------------|-------------------------------|
| 7/7/22 | foswald / OC/TC strategy Case Status/Strategy | T | 0.2 1,120.00 | 224.00 Billable |
| #982547 | Call with BM re: OCP supplement; TSA update; Saccullo Motion. | | | |
| 7/7/22 | foswald / Attend Meeting Case Status/Strategy | T | 0.4 1,120.00 | 448.00 Billable |
| #982556 | Attend part 2 of 341 meeting with Bart. | | | |
| 7/9/22 | foswald / Comm. Profes. Case Status/Strategy | T | 0.2 1,120.00 | 224.00 Billable |
| #982283 | Update call with Wilson, flow of funds call with DLA and FTI. | | | |
| 7/11/22 | foswald / OC/TC strategy Case Status/Strategy | T | 0.4 1,120.00 | 448.00 Billable |
| #982714 | Call with DP re: filings today; Bar Notice; etc. | | | |
| 7/11/22 | foswald / OC/TC strategy Case Status/Strategy | T | 0.3 1,120.00 | 336.00 Billable |
| #982715 | Call with JG and DP re: rejection notices; Saccullo papers. | | | |
| 7/11/22 | dperson / OC/TC strategy Case Status/Strategy | T | 0.7 410.00 | 287.00 Billable |
| #983363 | Call with FAO and JG re: Status and filing of rejection notices (.3) Followup with FAO and JG re: Wind-Down Motion and Saccullo retention related matters. (.4). | | | |
| 7/12/22 | bmoore / Comm. Profes. Case Status/Strategy | T | 0.2 890.00 | 178.00 Billable |
| #982793 | email Wind down Officer, Committee counsel, KS and FTI teams and FAO re post closing agenda and need for issues call | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|---|-----|-----------------|-------------------------------|
| 7/12/22 | foswald / Comm. Profes. Case Status/Strategy | T | 0.3 1,120.00 | 336.00 Billable |
| #984270 | Call with Burke re: wind-down issues; Plan/Disclosure Statement; Trust, etc. | | | |
| 7/12/22 | jgallego / Review Docs. Case Status/Strategy | T | 0.2 350.00 | 70.00 Billable |
| #987356 | Review as-entered bar date order | | | |
| 7/13/22 | bmoore / Comm. Profes. Case Status/Strategy | T | 0.9 890.00 | 801.00 Billable |
| #982874 | conf Wind down Officer, Committee counsel, KS and FTI teams and FAO re post closing agenda and need for issues call | | | |
| 7/13/22 | bmoore / Comm. Profes. Case Status/Strategy | T | 0.2 890.00 | 178.00 Billable |
| #983081 | emails KS team re APA and Sale order dates for Debtor obligations for TSA memo | | | |
| 7/13/22 | bmoore / Inter Off Memo Case Status/Strategy | T | 0.8 890.00 | 712.00 Billable |
| #983213 | Prepare memo on Debtor obligations under TSA and APA | | | |
| 7/13/22 | foswald / Comm. Client Case Status/Strategy | T | 0.2 1,120.00 | 224.00 Billable |
| #986834 | E-mails Saccullo / Squasoni retransition and funding. | | | |
| 7/13/22 | jgallego / OC/TC strategy Case Status/Strategy | T | 0.9 350.00 | 315.00 Billable |
| #987357 | TC w/ FAO, BM, and wind down officer re initial coordination call | | | |
| 7/14/22 | bmoore / Inter Off Memo Case Status/Strategy | T | 0.5 890.00 | 445.00 Billable |
| #983598 | Prepare memo on Debtor obligations under TSA and APA email FAO and KS teams | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|--|-----|-----------------|-------------------------------|
| 7/15/22 | jgallego / Comm. Others Case Status/Strategy | T | 0.2 350.00 | 70.00 Billable |
| #987382 | Emails FAO, BM re removal and exclusivity periods and preparing motions to extend same | | | |
| 7/20/22 | foswald / Comm. Profes. Case Status/Strategy | T | 0.7 1,120.00 | 784.00 Billable |
| #986521 | E-mail S. Arbeit re: tomorrow's hearing. | | | |
| 7/20/22 | foswald / Comm. Court Case Status/Strategy | T | 0.1 1,120.00 | 112.00 Billable |
| #986522 | E-mail Chambers re: tomorrow's hearing. | | | |
| 8/4/22 | foswald / Comm. Profes. Case Status/Strategy | T | 0.2 1,120.00 | 224.00 Billable |
| #990118 | Call with T. Wilson re: Plan / Disclosure Statement, Escrow payments; contracts, etc. | | | |
| 8/9/22 | foswald / Comm. Profes. Case Status/Strategy | T | 0.1 1,120.00 | 112.00 Billable |
| #992363 | E-mail Sidley and Wilson re: open / pending issues to discuss. | | | |
| 8/10/22 | bmoore / Comm. Profes. Case Status/Strategy | T | 0.8 890.00 | 712.00 Billable |
| #989847 | emails (.2) and conf call counsel for UCC KS and FTI teams and FAO re post closing issues call (.6) | | | |
| 8/10/22 | foswald / Comm. Profes. Case Status/Strategy | T | 0.8 1,120.00 | 896.00 Billable |
| #992276 | Status call with Burke, Fischel, BM. | | | |

Client Billing Report

11/17/2022
 5:55:44 PM

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|--|-----|-----------------|-------------------------------|
| 9/1/22 | bmoore / Comm. Profes. Case Status/Strategy | T | 1.0 890.00 | 890.00 Billable |
| #996669 | conf call with KS team Sccullo team and FAO re admin claim and update on Netherlands employee issues under APA and TSA and demand for payment Vodafone issues, insuracne issues | | | |
| 9/6/22 | bmoore / Comm. Profes. Case Status/Strategy | T | 1.3 890.00 | 1,157.00 Billable |
| #997787 | emails (.2) and tc (.5) with D Banker CVG admin claim and update on Netherlands employee issues under APA and TSA; oc with FAO (.3) and email KS team Saccullo team re Jonk developments (.3) | | | |
| 9/6/22 | foswald / Comm. Profes. Case Status/Strategy | T | 0.3 1,120.00 | 336.00 Billable |
| #998395 | E-mails A. Saccullo and others re: Vodaphone, Jonk, etc. | | | |
| 9/6/22 | jgallego / Comm. Others Case Status/Strategy | T | 0.4 350.00 | 140.00 Billable |
| #1002630 | Communications w/ BM re case status and strategy re plan, disclosure statement and plan supplement | | | |
| 9/7/22 | bmoore / Comm. Profes. Case Status/Strategy | T | 0.2 890.00 | 178.00 Billable |
| #997939 | emails KS team Saccullo team re Jonk developments | | | |
| 9/8/22 | bmoore / Comm. Profes. Case Status/Strategy | T | 0.4 890.00 | 356.00 Billable |
| #998203 | conf call KS team Saccullo team re Jonk developments (.3) follow up emial with J pauker and Sccullo team re Netherland termination process (.1) | | | |
| 9/12/22 | bmoore / Comm. Profes. Case Status/Strategy | T | 0.6 890.00 | 534.00 Billable |
| #999541 | Emails A Saccullo re D&O motion omni objection to shareholder securities clams and Turner Objection, Lit Trust Agreement, and D&O Stipulation follow up (.3) tc with JG re follow upon same (.3) | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|--|-----|-----------------|-------------------------------|
| 9/13/22 | bmoore / Comm. Profes. Case Status/Strategy | T | 0.6 890.00 | 534.00 Billable |
| #999694 | emails and tc with counsel for Circles and UCC re Vodafone issued and Confirmation issues | | | |
| 9/14/22 | bmoore / Comm. Profes. Case Status/Strategy | T | 0.9 890.00 | 801.00 Billable |
| #999635 | Emails M Fishel A Saccullo re Plan Supp, Lit Trust Agreement (.2); oc with JG re follow up on same (.3) review of Schedule C (.1) and D (.3) to Plan Supp; | | | |
| 9/14/22 | bmoore / OC/TC strategy Case Status/Strategy | T | 0.2 890.00 | 178.00 Billable |
| #999996 | oc with DP re hearing date for claim objection and cure issue | | | |
| 9/14/22 | foswald / OC/TC strategy Case Status/Strategy | T | 0.3 1,120.00 | 336.00 Billable |
| #1000557 | Conference with BM re: Plan supplement; Trustee Agreement; Jonk; D&O settlement. | | | |
| 9/15/22 | bmoore / OC/TC strategy Case Status/Strategy | T | 0.2 890.00 | 178.00 Billable |
| #1000201 | oc with DP and JG re hearing date for claim objection and cure issue and status of filings | | | |
| 9/15/22 | bmoore / Comm. Profes. Case Status/Strategy | T | 0.2 890.00 | 178.00 Billable |
| #1000202 | Oc with JG re status of Plan Supp and Omni objection and notices for same | | | |
| 9/15/22 | bmoore / OC/TC strategy Case Status/Strategy | T | 0.4 890.00 | 356.00 Billable |
| #1000515 | Emails counsel for UCC (.2) and Saccullo (.2) team re comment update to 510(b) and Turner Objection and Plan Supplement | | | |

Client Billing Report

11/17/2022
 5:55:44 PM

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|---|-----|-----------------|-------------------------------|
| 9/15/22 | foswald / OC/TC strategy Case Status/Strategy | T | 0.4 1,120.00 | 448.00 Billable |
| #1000797 | Conferences with BM re: research results on Jonk claims; Belgium tax refunds. | | | |
| 9/15/22 | dperson / OC/TC strategy Case Status/Strategy | T | 0.2 410.00 | 82.00 Billable |
| #1002901 | OC with BM and JG re: hearing dates related to claim objection and cure issues and status of filings | | | |
| 9/16/22 | bmoore / OC/TC strategy Case Status/Strategy | T | 0.5 890.00 | 445.00 Billable |
| #1000521 | Emails counsel for UCC Saccullo T Wilso re comment update to 510(b) (.2) and Turner Objection (.2); emails FTI team re Turner contract (.1) | | | |
| 9/16/22 | bmoore / Comm. Profes. Case Status/Strategy | T | 0.5 890.00 | 445.00 Billable |
| #1000523 | Tc (.3) and email (.2) with JG re status of Plan Supp and Omni objection and notices for same | | | |
| 9/16/22 | bmoore / Comm. Profes. Case Status/Strategy | T | 0.5 890.00 | 445.00 Billable |
| #1000628 | Emails DP and JG re status of Plan Supp and Turner Omni objection (.2) and filings for same (.3) | | | |
| 9/16/22 | bmoore / Comm. Profes. Case Status/Strategy | T | 0.4 890.00 | 356.00 Billable |
| #1000642 | emails FAO, A Saccullo and UCC re status of Plan Supp and Omni objection and hearing for same (.2) and approvals for same (.2) | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|---|-----|-----------------|-------------------------------|
| 9/16/22 | dperson / Inter Off Memo Case Status/Strategy | T | 0.5 410.00 | 205.00 Billable |
| #1002890 | E-mails with BM and JG re: status of filing of Plan Supplement and Turner Omni objection(.2) and preparation for filings for same (.3). | | | |
| 9/16/22 | foswald / Comm. Profes. Case Status/Strategy | T | 1.1 1,120.00 | 1,232.00 Billable |
| #1007580 | E-mails Saccullo, TSS, KS and others re Oracle and other admin claims, Obj to Turner's claims; revisions to Plan/ DS/ Trust Agreement. | | | |
| 9/19/22 | bmoore / Comm. Court Case Status/Strategy | T | 0.2 890.00 | 178.00 Billable |
| #1000719 | oc with DP re notice of adjournment (.1) review same (.1) | | | |
| 9/19/22 | bmoore / Comm. Court Case Status/Strategy | T | 0.2 890.00 | 178.00 Billable |
| #1000839 | emails Chambers (.1) and FAO (.1) re adjournment of 9/21 hearing on cures | | | |
| 9/19/22 | dperson / OC/TC strategy Case Status/Strategy | T | 0.1 410.00 | 41.00 Billable |
| #1002880 | OC with BM re: Cure Notice of Adjournment filing Status. | | | |
| 9/19/22 | dperson / Draft Documents Case Status/Strategy | T | 0.4 410.00 | 164.00 Billable |
| #1002883 | Draft Cure Notice of Adjournment. | | | |
| 9/26/22 | foswald / Comm. Client Case Status/Strategy | T | 0.7 1,120.00 | 784.00 Billable |
| #1002272 | Call with Saccullo, Doug S.; BM re: review of administrative/priority claims; confirmation issues and funding; Jonk, etc. | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|---|-----|-----------------|-------------------------------|
| 9/27/22 | foswald / Inter Off Memo Case Status/Strategy | T | 0.3 1,120.00 | 336.00 Billable |
| #1002953 | E-mails and conference with BM re: Vodaphone collections; voting; 1129 Declaration. | | | |
| 9/28/22 | foswald / Comm. Profes. Case Status/Strategy | T | 0.8 1,120.00 | 896.00 Billable |
| #1003858 | Zoom with Saccullo, Wilson, Sidley, BM re: open Plan issues; voting; CVG/Circles issues; Lowenstein Plan issues, etc. | | | |
| 9/29/22 | foswald / Attend Meeting Case Status/Strategy | T | 1.0 1,120.00 | 1,120.00 Billable |
| #1004095 | Breakfast meeting with MB Vitale former Board Chaire re: case status, Plan voting; D&O claims. | | | |
| 9/30/22 | foswald / Review Docs. Case Status/Strategy | T | 0.1 1,120.00 | 112.00 Billable |
| #1006876 | Review DLA / Circles TSA Ext. request. | | | |
| 10/5/22 | dperson / Inter Off Memo Case Status/Strategy | T | 0.2 410.00 | 82.00 Billable |
| #1014447 | E-mails with FAO & BM re: Confirmation hearing prep, appearances etc. | | | |
| 10/5/22 | dperson / Comm. Others Case Status/Strategy | T | 0.2 410.00 | 82.00 Billable |
| #1014448 | E-mails with parties in interest (board members) re: Confirmation hearing appearances | | | |
| 10/7/22 | foswald / Review Docs. Case Status/Strategy | T | 0.1 1,120.00 | 112.00 Billable |
| #1006942 | Review latest tasks list. | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|---|-----|---------------|-------------------------------|
| 10/11/22 | bmoore / Exam/Analysis Case Status/Strategy | T | 1.6 890.00 | 1,424.00 Billable |
| #1006755 | Prepare WIP in order to go effective (1.4); email FAO and JG re comments for same (.2) | | | |
| 10/12/22 | bmoore / Revise Docs. Case Status/Strategy | T | 1.0 890.00 | 890.00 Billable |
| #1006975 | Update WIP in order to go effective (.3); email FAO and Succullo team re call and comments for same (.2) email with FAO re Trust fund on hand (.2) and preferecne issues (.1); and SC team re UST Fee (.2) a | | | |
| 10/13/22 | bmoore / OC/TC strategy Case Status/Strategy | T | 1.5 890.00 | 1,335.00 Billable |
| #1007493 | Conf call with SC team and FAO re WIP in order to go effective (1.0); prepare for same (.3) email FAO and UCC re update and follow up call (.2) | | | |
| 10/13/22 | bmoore / Revise Docs. Case Status/Strategy | T | 0.6 890.00 | 534.00 Billable |
| #1007637 | Review and update task chart per call with SCA | | | |
| 10/17/22 | bmoore / Revise Docs. Case Status/Strategy | T | 0.3 890.00 | 267.00 Billable |
| #1007924 | Review and update task chart per call with UCC SCA | | | |
| 10/17/22 | bmoore / OC/TC strategy Case Status/Strategy | T | 1.6 890.00 | 1,424.00 Billable |
| #1007925 | Conf call with UCC SC team and FAO re WIP in order to go effective (1.0); emails re admin and tax claim to be reviewed for for same (.2) and proposed effective date (.1); review same (.3) | | | |
| 10/17/22 | bmoore / OC/TC strategy Case Status/Strategy | T | 0.3 890.00 | 267.00 Billable |
| #1008003 | Email counsel for CVG FAO and T Wilson re APA and TSA issues in order to go effective and agenda for same | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|--|-----|---------------|-------------------------------|
| 10/17/22 | bmoore / OC/TC strategy Case Status/Strategy | T | 0.2 890.00 | 178.00 Billable |
| #1008007 | Email KCC re Notice of Effective Date service issues | | | |
| 10/18/22 | bmoore / OC/TC strategy Case Status/Strategy | T | 0.6 890.00 | 534.00 Billable |
| #1008074 | Email SCA team FAO and T Wilson re APA and TSA issues in order to go effective and action items same (.5) email Committee re execution of Trust Agreement (.1) | | | |
| 10/18/22 | bmoore / Revise Docs. Case Status/Strategy | T | 0.5 890.00 | 445.00 Billable |
| #1008096 | Review and update task chart per call with UCC SCA | | | |
| 10/18/22 | bmoore / OC/TC strategy Case Status/Strategy | T | 0.5 890.00 | 445.00 Billable |
| #1008131 | Email counsel for CVG FAO and T Wilson re issues in order to go effective and agenda for same (.2); review related Wing-tell issues (.3) | | | |
| 10/19/22 | bmoore / OC/TC strategy Case Status/Strategy | T | 0.2 890.00 | 178.00 Billable |
| #1008448 | Oc JG re review of Effective Date issues | | | |
| 10/20/22 | bmoore / OC/TC strategy Case Status/Strategy | T | 0.5 890.00 | 445.00 Billable |
| #1008736 | Oc JG re review of Effective Date issues and updates (.2); review update for WIP task list (.3) | | | |
| 10/21/22 | bmoore / OC/TC strategy Case Status/Strategy | T | 0.5 890.00 | 445.00 Billable |
| #1008944 | Emails (.2) JG and tc FAO (.3) re review of Effective Date issues and updates | | | |

Matter Total: 92.10 86,775.00

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|-----------------------|---|-----|-----------------|-------------------------------|
| Matter: Claims | | | | |
| 5/18/22 | dperson / Inter Off Memo Claims | T | 0.2 410.00 | 82.00 Billable |
| #976855 | E-mails with JC re: status of bar date papers | | | |
| 5/19/22 | foswald / Comm. Client Claims | T | 0.3 1,120.00 | 336.00 Billable |
| #973169 | E-mails client (Board and management) re: DOJ/SEC open issues. | | | |
| 5/20/22 | bmoore / Comm. Client Claims | T | 0.8 890.00 | 712.00 Billable |
| #972731 | Conf call with L Thomas and finance team client re review state unclaimed property audit (.3); review scope of stay for same (.3); emails FAO re summary of same (.2) | | | |
| 5/23/22 | bmoore / Research Claims | T | 0.2 890.00 | 178.00 Billable |
| #973190 | Email FAO re review unclaimed property audit claim and stay issues | | | |
| 5/24/22 | foswald / Review Docs. Claims | T | 0.1 1,120.00 | 112.00 Billable |
| #974046 | Review letter from Argonut Insurance -- Pareteum's submitted claim. | | | |
| 5/24/22 | foswald / Comm. Profes. Claims | T | 0.1 1,120.00 | 112.00 Billable |
| #974048 | E-mail S. Arbeit re: Tech Data information requested. | | | |
| 5/24/22 | foswald / Comm. Client Claims | T | 0.2 1,120.00 | 224.00 Billable |
| #974049 | E-mail with Matis and FTI re: setoff arrangement with vendor. | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|--|-----|-----------------|-------------------------------|
| 5/24/22 | foswald / OC/TC strategy Claims | T | 0.1 1,120.00 | 112.00 Billable |
| #974054 | Conference with JC re:claims notice publication. | | | |
| 5/24/22 | dperson / Inter Off Memo Claims | T | 0.3 410.00 | 123.00 Billable |
| #976490 | E-mails with JC re: Bar Date Motion, filing timeline and related issues. | | | |
| 5/24/22 | dperson / Inter Off Memo Claims | T | 0.2 410.00 | 82.00 Billable |
| #976491 | E-mails with JG re: Upcoming deadlines/WIP management. | | | |
| 5/25/22 | foswald / Comm. Client Claims | T | 0.7 1,120.00 | 784.00 Billable |
| #974072 | Call with Thomas, Korff and Wilson re: \$5 million claim from India entity IPASS; TruConnect objections to Bid Procedures/Credit Bid; Patent issues / alleged violations, call with CVG counsel and other case matters. | | | |
| 5/26/22 | dperson / Review Docs. Claims | T | 0.3 410.00 | 123.00 Billable |
| #976417 | E-mails with JC and KCC re: Claim address for POC/preparing template for same. | | | |
| 5/27/22 | foswald / Comm. Client Claims | T | 0.2 1,120.00 | 224.00 Billable |
| #975428 | E-mails with L. Thomas, A. Korff re: McGuire's proposal. | | | |
| 5/27/22 | foswald / Comm. Profes. Claims | T | 0.1 1,120.00 | 112.00 Billable |
| #975440 | E-mail T. Wilson re: WARN claim analysis. | | | |
| 5/27/22 | dperson / Comm. Profes. Claims | T | 0.3 410.00 | 123.00 Billable |
| #976390 | E-mails with KCC re: coordination for Bar Date papers, form POC and timeline for same. | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|---|-----|-----------------|-------------------------------|
| 6/1/22 | dperson / Inter Off Memo Claims | T | 0.2 410.00 | 82.00 Billable |
| #979399 | E-mails with JG re: Bar Date Motion status. | | | |
| 6/3/22 | dperson / Draft Documents Claims | T | 0.6 410.00 | 246.00 Billable |
| #979400 | Draft NOP's for Retention applications for Togut, FTI and KS | | | |
| 6/3/22 | dperson / Draft Documents Claims | T | 0.9 410.00 | 369.00 Billable |
| #979401 | Draft Agenda for 6/7 Hearing | | | |
| 6/4/22 | foswald / Comm. Profes. Claims | T | 0.2 1,120.00 | 224.00 Billable |
| #977720 | E-mails with FTI re: potential GUC claims pool data; 503 (b)(9) at less than \$100K. | | | |
| 6/4/22 | foswald / Comm. Profes. Claims | T | 0.3 1,120.00 | 336.00 Billable |
| #977721 | E-mails Burke, Fischel and others re: FTI current claims pool analysis. | | | |
| 6/4/22 | foswald / Comm. Profes. Claims | T | 0.2 1,120.00 | 224.00 Billable |
| #977722 | E-mails Wilson re: potential rejection claims. | | | |
| 6/4/22 | foswald / Comm. Client Claims | T | 0.2 1,120.00 | 224.00 Billable |
| #977724 | E-mails Thomas and others re: estimates for litigation claims. | | | |
| 6/9/22 | foswald / Comm. Profes. Claims | T | 0.2 1,120.00 | 224.00 Billable |
| #977424 | E-mails with Fischel re: Brown litigation. | | | |

Client Billing Report

11/17/2022
 5:55:44 PM

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|--|-----|-----------------|-------------------------------|
| 6/9/22 | sratner / Review Docs. Claims | T | 0.6 990.00 | 594.00 Billable |
| #978244 | Review/analysis and annotate drafts of proposed letter from MW memorializing "agreement" concerning disposition of prepetition retainer and fees charged to debtors. | | | |
| 6/9/22 | sratner / Inter Off Memo Claims | T | 0.2 990.00 | 198.00 Billable |
| #978245 | Emails FAO re comments to drafts of proposed letter from MW memorializing "agreement" concerning disposition of prepetition retainer and fees charged to debtors. | | | |
| 6/10/22 | sratner / Inter Off Memo Claims | T | 0.4 990.00 | 396.00 Billable |
| #978252 | Various emails J McClain, FAO re proposed revisions to latest draft of proposed MW letter memorializing agreement re disposition of prepetition retainer and fees. | | | |
| 6/10/22 | sratner / OC/TC strategy Claims | T | 0.4 990.00 | 396.00 Billable |
| #978253 | Tc J McClain re proposed revisions to latest draft of proposed MW letter memorializing agreement re disposition of prepetition retainer and fees. | | | |
| 6/12/22 | foswald / Comm. Profes. Claims | T | 0.1 1,120.00 | 112.00 Billable |
| #977739 | E-mail Burke/Wilson re: claims Bar Date Motion. | | | |
| 6/12/22 | foswald / Inter Off Memo Claims | T | 0.2 1,120.00 | 224.00 Billable |
| #977740 | E-mails SER re: Bar Date Motion and timing. | | | |
| 6/12/22 | sratner / Review Docs. Claims | T | 2.4 990.00 | 2,376.00 Billable |
| #978260 | Review and revisions to draft bar date pleadings, including NOP, Notice, Order and Application, to include among other things language/provisions regarding multiple debtors, claims agent and KCC protocols, etc. | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|--|-----|-----------------|-------------------------------|
| 6/12/22 | sratner / Inter Off Memo Claims | T | 0.4 990.00 | 396.00 Billable |
| #978261 | E-mails FAO, DP re revisions to draft bar date pleadings, including NOP, Notice, Order and Application, to include among other things language/provisions regarding multiple debtors, claims agent and KCC protocols, etc. | | | |
| 6/12/22 | dperson / Inter Off Memo Claims | T | 0.4 410.00 | 164.00 Billable |
| #979335 | E-mails FAO and SER re: Bar Date Motion and underlying exhibits, comments and KCC service information. | | | |
| 6/13/22 | foswald / Inter Off Memo Claims | T | 0.4 1,120.00 | 448.00 Billable |
| #977765 | E-mails SER and DP re: draft Bar Date pleadings. | | | |
| 6/13/22 | dperson / Inter Off Memo Claims | T | 0.4 410.00 | 164.00 Billable |
| #979347 | E-mails with FAO and SER re: comments to draft Bar Date pleadings. | | | |
| 6/13/22 | dperson / Revise Docs. Claims | T | 0.7 410.00 | 287.00 Billable |
| #979407 | Revised draft Bar Date pleadings. | | | |
| 6/13/22 | dperson / Comm. Profes. Claims | T | 0.4 410.00 | 164.00 Billable |
| #979410 | E-mails with KCC Team re: Bar Date Pleadings, comments to same. | | | |
| 6/13/22 | sratner / OC/TC strategy Claims | T | 0.2 990.00 | 198.00 Billable |
| #980069 | Tc with DP re status claims bar date pleadings and need to finalize/file same prior to June 28. | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|---|-----|-----------------|-------------------------------|
| 6/13/22 | sratner / Inter Off Memo Claims | T | 0.4 990.00 | 396.00 Billable |
| #980070 | Emails FAO, JC, DP re issues presented by draft claims bar date pleadings. | | | |
| 6/14/22 | sratner / Review Docs. Claims | T | 0.8 990.00 | 792.00 Billable |
| #980081 | Review and revise latest drafts of claims bar date pleadings. | | | |
| 6/14/22 | sratner / Inter Off Memo Claims | T | 0.3 990.00 | 297.00 Billable |
| #980082 | Emails DP, FAO re issues presented by claims bar date pleadings and strategy same. | | | |
| 6/15/22 | foswald / Review Docs. Claims | T | 0.8 1,120.00 | 896.00 Billable |
| #978396 | Review of Bar Date pleadings and comment on same. | | | |
| 6/17/22 | foswald / Comm. Client Claims | T | 0.1 1,120.00 | 112.00 Billable |
| #979014 | E-mails with Thomas re: GVC Capital fee issue. | | | |
| 6/17/22 | foswald / Comm. Profes. Claims | T | 0.6 1,120.00 | 672.00 Billable |
| #979018 | E-mails DLA/CVG and others re: obligations for post petition vendors. | | | |
| 6/17/22 | foswald / Comm. Profes. Claims | T | 0.4 1,120.00 | 448.00 Billable |
| #979023 | E-mails with Sidley re: comments to Bar Date pleadings. | | | |
| 6/17/22 | foswald / Inter Off Memo Claims | T | 0.2 1,120.00 | 224.00 Billable |
| #979024 | E-mails SER and DP re: comments to Bar Date pleadings. | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|---|-----|-----------------|-------------------------------|
| 6/17/22 | foswald / Comm. Profes. Claims | T | 0.4 1,120.00 | 448.00 Billable |
| #979025 | E-mails KCC and others re: comments to Bar Date pleadings. | | | |
| 6/17/22 | dperson / Inter Off Memo Claims | T | 0.2 410.00 | 82.00 Billable |
| #979317 | E-mails with FAO and SER re: comments to Bar Date pleadings, next steps. | | | |
| 6/17/22 | dperson / Comm. US Tee Claims | T | 0.2 410.00 | 82.00 Billable |
| #979416 | E-mails with S. Arbeit re: Bar Date Pleadings review and comments. | | | |
| 6/17/22 | sratner / Review Docs. Claims | T | 0.4 990.00 | 396.00 Billable |
| #980106 | Review Sidley comments to draft claims bar date pleadings. | | | |
| 6/17/22 | sratner / Inter Off Memo Claims | T | 0.3 990.00 | 297.00 Billable |
| #980108 | Emails DP, KCC re issues presented by draft claims bar date pleadings. | | | |
| 6/17/22 | sratner / Inter Off Memo Claims | T | 0.3 990.00 | 297.00 Billable |
| #980109 | Various emails with UST, Sidley re draft claims bar date pleadings, etc. | | | |
| 6/21/22 | foswald / OC/TC strategy Claims | T | 0.1 1,120.00 | 112.00 Billable |
| #979234 | Conference with DP re: call with Law Clerk on Bar Date Motion. | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|---|-----|-----------------|-------------------------------|
| 6/21/22 | foswald / Comm. Client Claims | T | 0.1 1,120.00 | 112.00 Billable |
| #979236 | E-mail client re: Bar Date Motion. | | | |
| 6/21/22 | dperson / OC/TC strategy Claims | T | 0.1 410.00 | 41.00 Billable |
| #979304 | OC with FAO re: communications with chambers relating to procedures for Bar Date Motion. | | | |
| 6/21/22 | dperson / Comm. Court Claims | T | 0.2 410.00 | 82.00 Billable |
| #979305 | Communications with chambers relating to procedures for Bar Date Motion. | | | |
| 6/21/22 | dperson / Comm. Court Claims | T | 0.3 410.00 | 123.00 Billable |
| #979424 | E-mails with the Clerks office re: submission of proposed bar date papers | | | |
| 6/21/22 | dperson / Comm. Court Claims | T | 0.2 410.00 | 82.00 Billable |
| #979425 | E-mails with client re: proposed bar date papers | | | |
| 6/22/22 | bmoore / Comm. Profes. Claims | T | 0.2 890.00 | 178.00 Billable |
| #979192 | Attend to creditor inquiry form Uline | | | |
| 6/23/22 | bmoore / Comm. Profes. Claims | T | 0.1 890.00 | 89.00 Billable |
| #979210 | Attend to creditor inquiry form Uline | | | |
| 6/23/22 | dperson / Revise Docs. Claims | T | 0.6 410.00 | 246.00 Billable |
| #979430 | Revised Bar Date Papers in preparation for filing. | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|--|-----|-----------------|-------------------------------|
| 6/24/22 | dperson / Prep Filing/Svc Claims | T | 0.6 410.00 | 246.00 Billable |
| #981177 | Prepared, filed and coordinate service re: Notice of Presentment of Proposed Order and Application Pursuant to Sections 105, 501, 502 and 503 of the Bankruptcy Code, Bankruptcy Rules 2002 and 3003(c) and Local Bankruptcy Rule 3003-1, for an Order Establishing Deadlines for Filing Proofs of Claim and Approving Form and Manner of Notice thereof | | | |
| 6/27/22 | foswald / Comm. Client Claims | T | 0.2 1,120.00 | 224.00 Billable |
| #980222 | E-mails Thomas and FTI re: Intercompany claims questions. | | | |
| 6/27/22 | sratner / Inter Off Memo Claims | T | 0.3 990.00 | 297.00 Billable |
| #981498 | Emails DP, FAO re: need to revise proposed bar date order and file amended order with Court, etc. | | | |
| 6/28/22 | foswald / Inter Off Memo Claims | T | 0.2 1,120.00 | 224.00 Billable |
| #980255 | E-mails DP and SER re: amendment to Bar Date Order. | | | |
| 6/28/22 | dperson / Inter Off Memo Claims | T | 0.2 410.00 | 82.00 Billable |
| #981135 | E-mails with FAO and SER re: Preparing amended Bar Date Order. | | | |
| 6/28/22 | dperson / Inter Off Memo Claims | T | 0.2 410.00 | 82.00 Billable |
| #981146 | E-mails with FAO and SER re: Preparing amended Bar Date Order. | | | |
| 6/28/22 | dperson / Draft Documents Claims | T | 0.4 410.00 | 164.00 Billable |
| #981147 | Draft amended Bar Date Order. | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|--|-----|-----------------|-------------------------------|
| 6/28/22 | dperson / OC/TC strategy Claims | T | 0.3 410.00 | 123.00 Billable |
| #981148 | Call with SER re: Draft amended Bar Date Order and Notice of Filing. | | | |
| 6/28/22 | sratner / Revise Docs. Claims | T | 0.4 990.00 | 396.00 Billable |
| #981503 | Review/revise proposed form of claims bar date order and notice of filing of same. | | | |
| 6/28/22 | sratner / OC/TC strategy Claims | T | 0.2 990.00 | 198.00 Billable |
| #981504 | OC's with DP/FAO re: finalizing and filing revised form of proposed claims bar date order and related issues. | | | |
| 6/29/22 | foswald / Comm. Profes. Claims | T | 0.2 1,120.00 | 224.00 Billable |
| #980561 | Call with Wilson re: accrued Chapter 11 payables / DIP budget allocations. | | | |
| 6/29/22 | foswald / Comm. Client Claims | T | 0.2 1,120.00 | 224.00 Billable |
| #980562 | Call with Thomas re: accrued Chapter 11 payables / DIP budget allocations. | | | |
| 6/29/22 | foswald / Comm. Profes. Claims | T | 0.2 1,120.00 | 224.00 Billable |
| #980563 | Call with Fischel re: accrued Chapter 11 payables / DIP budget allocations. | | | |
| 6/29/22 | foswald / Comm. Profes. Claims | T | 0.2 1,120.00 | 224.00 Billable |
| #980564 | Call with J. Willis re: accrued Chapter 11 payables / DIP budget allocations. | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|--|-----|---------------|-------------------------------|
| 6/29/22 | dperson / Inter Off Memo Claims | T | 0.2 410.00 | 82.00 Billable |
| #981155 | E-mail with chambers re: Notice of Filing of Revised Proposed Order Establishing Deadlines for Filing Proofs of Claim and Approving Form and Manner of Notice Thereof | | | |
| 6/29/22 | dperson / Prep Filing/Svc Claims | T | 0.6 410.00 | 246.00 Billable |
| #981156 | Prepared, filed and coordinate service re: Notice of Filing of Revised Proposed Order Establishing Deadlines for Filing Proofs of Claim and Approving Form and Manner of Notice Thereof | | | |
| 6/30/22 | dperson / Comm. Profes. Claims | T | 0.2 410.00 | 82.00 Billable |
| #981150 | E-mails with KCC re: Bar Date related service issues. | | | |
| 7/5/22 | bmoore / Comm. Profes. Claims | T | 0.2 890.00 | 178.00 Billable |
| #981342 | Emails FTI teams re California inquiry in Devicescape | | | |
| 7/5/22 | dperson / Comm. Profes. Claims | T | 0.7 410.00 | 287.00 Billable |
| #991444 | E-mails with KCC team re: publication notice/quotes. | | | |
| 7/5/22 | dperson / Comm. Profes. Claims | T | 0.4 410.00 | 164.00 Billable |
| #991463 | E-mails with professionals re: hearing appearances and listen in lines for 7/7 hearing. | | | |
| 7/6/22 | dperson / Review Docs. Claims | T | 0.6 410.00 | 246.00 Billable |
| #991488 | Review draft publication notice for Bar Date (.4) E-mails with KCC re: same (.2). E-mail with FAO re: same (.1) | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|---|-----|-----------------|-------------------------------|
| 7/8/22 | foswald / Review Docs. Claims | T | 0.2 1,120.00 | 224.00 Billable |
| #982594 | Review form of Bar Date Publication Notice. | | | |
| 7/8/22 | foswald / Comm. Profes. Claims | T | 0.2 1,120.00 | 224.00 Billable |
| #982601 | E-mails DP and FTI re: Bar Date publication / costs. | | | |
| 7/8/22 | dperson / Inter Off Memo Claims | T | 0.2 410.00 | 82.00 Billable |
| #991725 | E-mails with FAO re: claims bar date publication notice. | | | |
| 7/8/22 | dperson / Comm. Court Claims | T | 0.3 410.00 | 123.00 Billable |
| #991749 | Prepared and submitted to chambers Proposed Order Establishing Deadline for Filing Proofs of Claim and Approving Form and Manner of Notice Thereof ("Bar Date"). | | | |
| 7/11/22 | foswald / Comm. Profes. Claims | T | 0.2 1,120.00 | 224.00 Billable |
| #982711 | E-mails Wilson / FTI re: pre closing accruees and unpaid. | | | |
| 7/11/22 | foswald / Comm. Client Claims | T | 0.5 1,120.00 | 560.00 Billable |
| #982716 | E-mails with Thomas, Korf and others re: treatment for inter-company balances for affiliates not being sold. | | | |
| 7/11/22 | foswald / Review Docs. Claims | T | 0.1 1,120.00 | 112.00 Billable |
| #982723 | Review Order -- Bar Date. | | | |
| 7/11/22 | dperson / OC/TC strategy Claims | T | 0.2 410.00 | 82.00 Billable |
| #983384 | Call with FAO re: Bar Date Publication | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|---|-----|-----------------|-------------------------------|
| 7/11/22 | dperson / Prep Filing/Svc Claims | T | 0.3 410.00 | 123.00 Billable |
| #990302 | Prepared, filed and coordinate service re: Notice of Withdrawal of Objection Solely with Respect to Claim No. 1438 Included in the Debtors' Eighty-First Omnibus Objection (Non-Substantive) to Certain Claims Pursuant to 11 U.S.C § 502 and Fed. R. Bankr. P. 3007 (No Liability, Amended, Satisfied and Modified) | | | |
| 7/14/22 | foswald / Comm. Others Claims | T | 0.2 1,120.00 | 224.00 Billable |
| #985305 | E-mails Korff re: judgment against Spanish affiliate. | | | |
| 7/27/22 | foswald / Inter Off Memo Claims | T | 0.2 1,120.00 | 224.00 Billable |
| #988037 | E-mails BM re: tax notices. | | | |
| 8/2/22 | bmoore / Comm. Profes. Claims | T | 0.2 890.00 | 178.00 Billable |
| #988897 | Emails FAO and JG re motion to extend removal of actions (.2) | | | |
| 8/2/22 | bmoore / Comm. Profes. Claims | T | 2.0 890.00 | 1,780.00 Billable |
| #988966 | Emails FAO and M Fishel interim admin bar date (.2) review precedent for same (.3) revise solicitation procedures for same (1.2) prepare admin claim notice (.3) | | | |
| 8/2/22 | jgallego / Comm. Profes. Claims | T | 0.3 350.00 | 105.00 Billable |
| #995375 | Emails w/ FTI re estimated GUC claims | | | |
| 8/3/22 | bmoore / Comm. Profes. Claims | T | 0.2 890.00 | 178.00 Billable |
| #989336 | oc with JG re motion to extend removal of actions (.2) | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|---|-----|-----------------|-------------------------------|
| 8/3/22 | bmoore / Revise Docs. Claims | T | 1.3 890.00 | 1,157.00 Billable |
| #989344 | Revise procedures motion for interim admin bar date (.4) combined hearing notice (.4)prepare admin claim notice for same (.2) and order for same (.3) | | | |
| 8/3/22 | bmoore / Revise Docs. Claims | T | 1.5 890.00 | 1,335.00 Billable |
| #989511 | Oc with AO re status of Plan and DS next steps and claim estimates (.3); review Plan (.5) and DS (.7) for A Sacullo review | | | |
| 8/3/22 | bmoore / Revise Docs. Claims | T | 2.2 890.00 | 1,958.00 Billable |
| #989843 | Review and revise DS per for A Sacullo comment and risk factors (1.9); emails and tc with A Sccullo re same (.3) | | | |
| 8/3/22 | jgallego / Comm. Others Claims | T | 0.2 350.00 | 70.00 Billable |
| #995401 | Emails w/ FTI re estimated pool of general unsecured claims | | | |
| 8/4/22 | bmoore / Revise Docs. Claims | T | 1.0 890.00 | 890.00 Billable |
| #989845 | Revise and finalize procedures motion for interim admin bar date (.3) corder (.2) combined hearing notice (.2) ballot (.1) and NOH fro same (.2) | | | |
| 8/17/22 | foswald / Comm. Profes. Claims | T | 0.1 1,120.00 | 112.00 Billable |
| #993841 | E-mail with S. Shephard of California Dept. of Tax re: CA FF&E. | | | |
| 8/19/22 | msingh / OC/TC strategy Claims | T | 0.1 260.00 | 26.00 Billable |
| #993582 | TC with DP re: claims review and identifying litigation related claims. | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|---|-----|---------------|-------------------------------|
| 8/19/22 | bmoore / OC/TC strategy Claims | T | 0.3 890.00 | 267.00 Billable |
| #993636 | tc and email with DP re claim bar date and review of register to date | | | |
| 8/19/22 | msingh / Review Docs. Claims | T | 1.5 260.00 | 390.00 Billable |
| #993676 | Sort through all filed Proofs of Claim (over \$1 Million or Litigation related) and identify same for further review. | | | |
| 8/19/22 | msingh / Review Docs. Claims | T | 0.6 260.00 | 156.00 Billable |
| #993698 | Review case background re: claims review. | | | |
| 8/19/22 | msingh / OC/TC strategy Claims | T | 0.1 260.00 | 26.00 Billable |
| #993948 | TC with DP re status update for claim review and register request. | | | |
| 8/19/22 | dperson / OC/TC strategy Claims | T | 0.1 410.00 | 41.00 Billable |
| #995309 | Call with MS re: status of claims review and register request relating to Litigation claims and claims seeking > \$1 million. | | | |
| 8/19/22 | jgallego / Review Docs. Claims | T | 0.2 350.00 | 70.00 Billable |
| #995470 | Review claims register from KCC | | | |
| 8/19/22 | dperson / OC/TC strategy Claims | T | 0.3 410.00 | 123.00 Billable |
| #999361 | Call and E-mail with BM re: claims bar date and review of register to date. | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|--|-----|-----------------|-------------------------------|
| 8/19/22 | dperson / Comm. Profes. Claims | T | 0.1 410.00 | 41.00 Billable |
| #999362 | E-mail with A. Raddatz re: request for updated claims register. | | | |
| 8/23/22 | bmoore / OC/TC strategy Claims | T | 0.2 890.00 | 178.00 Billable |
| #993969 | oc with DP re claim bar date and review of register to date | | | |
| 8/23/22 | bmoore / Comm. Profes. Claims | T | 0.2 890.00 | 178.00 Billable |
| #994596 | Email D Dyckhouse and A Sacullo re issues for Irish creditors and extension for same | | | |
| 8/23/22 | foswald / Comm. Client Claims | T | 0.2 1,120.00 | 224.00 Billable |
| #995028 | E-mail Saccullo re: late claim filing request. | | | |
| 8/23/22 | dperson / OC/TC strategy Claims | T | 0.2 410.00 | 82.00 Billable |
| #995307 | OC with BM re: claims bar date passing and review of register to date. | | | |
| 8/23/22 | dperson / Comm. Profes. Claims | T | 0.3 410.00 | 123.00 Billable |
| #995308 | E-mails with KCC (A. Raddatz) re: request for updated claims bar date register and late claim filings information. | | | |
| 8/23/22 | jgallego / Comm. Others Claims | T | 0.1 350.00 | 35.00 Billable |
| #995490 | Emails w/ KCC re final claims register | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|--|-----|-----------------|-------------------------------|
| 8/24/22 | bmoore / Exam/Analysis Claims | T | 2.4 890.00 | 2,136.00 Billable |
| #994799 | Review of register to date for voting issues and claims (1.8) email with FAO T Wilson and JG re issues for same and review of claims for objection (.3) email UCC re issue for same (.3) | | | |
| 8/24/22 | jgallego / Comm. Others Claims | T | 0.2 350.00 | 70.00 Billable |
| #995498 | Communications w/ BM re claims review | | | |
| 8/25/22 | bmoore / Comm. Profes. Claims | T | 1.4 890.00 | 1,246.00 Billable |
| #995231 | Email C Duffield re excess policy limits an accruals (.2); emails M Fishel T Wilson and A Succollo re potential settlment and available proceeds (.2); tc wit M Fishel re issues for same (.4) email J Goldfarb and FAO re potential settlement (.3) oc with JG re complaint for same (.1) email FAO re claim tender and notice to carrier (.2) | | | |
| 8/25/22 | foswald / Comm. Others Claims | T | 0.2 1,120.00 | 224.00 Billable |
| #996022 | E-mails Thomas and Gavranovic re: Penn Taxes; tax refunds. | | | |
| 8/25/22 | jgallego / Comm. Others Claims | T | 0.1 350.00 | 35.00 Billable |
| #996519 | Emails BM, A Saccullo re postpetition payables and potential administrative claims | | | |
| 8/25/22 | jgallego / Comm. Others Claims | T | 0.2 350.00 | 70.00 Billable |
| #996523 | Communications w/ BM re pending securities litigation claims against Debtors | | | |
| 8/26/22 | bmoore / Comm. Profes. Claims | T | 0.2 890.00 | 178.00 Billable |
| #995534 | emails M Fishel FAO T Wilson and A Succollo re potential settlement and available proceeds and need to object | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|---|-----|---------------|-------------------------------|
| 8/30/22 | jgallego / Comm. Others Claims | T | 0.3 350.00 | 105.00 Billable |
| #996543 | Communications w/ BM re section 510(b) omni claim objection re shareholder litigation claims | | | |
| 8/30/22 | dperson / Inter Off Memo Claims | T | 0.3 410.00 | 123.00 Billable |
| #999221 | E-mails with JM re: Admin Bar Date Publication options and samples. | | | |
| 9/1/22 | jgallego / Draft Documents Claims | T | 2.8 350.00 | 980.00 Billable |
| #1006568 | Draft section 510(b) claim objection to subordinate equity claims | | | |
| 9/1/22 | jgallego / Review Docs. Claims | T | 0.8 350.00 | 280.00 Billable |
| #1006569 | Review proofs of claim subject to 510(b) claim objection in connection w/ drafting same | | | |
| 9/1/22 | jgallego / Comm. Others Claims | T | 0.3 350.00 | 105.00 Billable |
| #1006570 | Communications w/ BM re 510(b) claim objection | | | |
| 9/1/22 | jgallego / Comm. Others Claims | T | 0.3 350.00 | 105.00 Billable |
| #1006571 | Communications w/ BM re 510(b) claim objection | | | |
| 9/2/22 | bmoore / Revise Docs. Claims | T | 0.9 890.00 | 801.00 Billable |
| #997236 | Review and revise to draft omni objection (.3), order (.1) and declaration (.2) shareholder securities clams; emails FAO JG (.2) M Fishel UCC (.1) re draft and shareholder claim issues | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|--|-----|---------------|-------------------------------|
| 9/2/22 | jgallego / Revise Docs. Claims | T | 0.5 350.00 | 175.00 Billable |
| #1006586 | Review and revise 510(b) claim objection | | | |
| 9/2/22 | jgallego / Draft Documents Claims | T | 0.3 350.00 | 105.00 Billable |
| #1006587 | Draft proposed order to 510(b) claim objection | | | |
| 9/2/22 | jgallego / Draft Documents Claims | T | 0.4 350.00 | 140.00 Billable |
| #1006588 | Draft Saccullo declaration in support of 510(b) claim objection | | | |
| 9/2/22 | jgallego / Comm. Others Claims | T | 0.2 350.00 | 70.00 Billable |
| #1006589 | Emails BM, Committee re 510(b) claim objection pleading drafts | | | |
| 9/6/22 | bmoore / Comm. Profes. Claims | T | 0.1 890.00 | 89.00 Billable |
| #997814 | Emails counsel for UCC re omni objection to shareholder securities clams | | | |
| 9/6/22 | jgallego / Review Docs. Claims | T | 1.6 350.00 | 560.00 Billable |
| #1002631 | Review proofs of claim subject to 510b subordination in connection with preparing claim objection to same | | | |
| 9/6/22 | jgallego / Draft Documents Claims | T | 0.3 350.00 | 105.00 Billable |
| #1002634 | Prepare exhibit to 510b claim objection | | | |
| 9/6/22 | jgallego / Comm. Others Claims | T | 0.3 350.00 | 105.00 Billable |
| #1002635 | Emails w/ BM re 510b claim objection | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|---|-----|---------------|-------------------------------|
| 9/6/22 | jgallego / Review Docs. Claims | T | 0.5 350.00 | 175.00 Billable |
| #1002641 | Review docket filings in prepetition litigation underlying claim no 82 in connection w/ 510b claims analysis | | | |
| 9/6/22 | jgallego / Review Docs. Claims | T | 0.4 350.00 | 140.00 Billable |
| #1002642 | Review docket filings in prepetition litigation underlying claim no 64 in connection w/ 510b claims analysis | | | |
| 9/6/22 | jgallego / Comm. Others Claims | T | 0.8 350.00 | 280.00 Billable |
| #1002645 | Email BM re review of claims analysis to identify claims subject to 510b subordination | | | |
| 9/7/22 | bmoore / Revise Docs. Claims | T | 0.2 890.00 | 178.00 Billable |
| #997438 | Review revised draft omni objection, order and declaration to equity and shareholder securities clams | | | |
| 9/7/22 | bmoore / Comm. Profes. Claims | T | 0.5 890.00 | 445.00 Billable |
| #997935 | Emails with JG re omni objection to shareholder securities clams (.2) and additional claims for voting consideration (.2)I email Counsel for UCC re same (.1) | | | |
| 9/7/22 | jgallego / Comm. Others Claims | T | 0.3 350.00 | 105.00 Billable |
| #1002646 | Communications w/ BM re 510b claim objection | | | |
| 9/7/22 | jgallego / Review Docs. Claims | T | 1.0 350.00 | 350.00 Billable |
| #1002649 | Review claims register and proofs of claim re objectionable claims | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
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| 9/7/22 | jgallego / Revise Docs. Claims | T | 1.0 350.00 | 350.00 Billable |
| #1002652 | Review and revise 510b claim objection per BM comments | | | |
| 9/7/22 | jgallego / Comm. Others Claims | T | 0.1 350.00 | 35.00 Billable |
| #1002653 | Email Committee re draft 510b claim objection | | | |
| 9/8/22 | bmoore / Comm. Profes. Claims | T | 0.2 890.00 | 178.00 Billable |
| #998200 | Emails M Fishel (UCC) with JG re omni objection to shareholder securities clams and Turner Objection | | | |
| 9/8/22 | bmoore / Comm. Profes. Claims | T | 0.2 890.00 | 178.00 Billable |
| #998514 | email A Saccullo and FAO re compliance with DOJ discovery and counsel for information | | | |
| 9/9/22 | bmoore / Comm. Profes. Claims | T | 0.2 890.00 | 178.00 Billable |
| #998763 | Emails M Fishel (UCC) with JG re omni objection to shareholder securities clams and Turner Objection | | | |
| 9/9/22 | bmoore / Comm. Profes. Claims | T | 1.1 890.00 | 979.00 Billable |
| #998884 | email and tc A Saccullo (.3) and FAO (.2) re compliance with DOJ discovery and counsel for information; review and attend to request for same (.5) emails M Root re same (.1) | | | |
| 9/12/22 | bmoore / Comm. Profes. Claims | T | 1.2 890.00 | 1,068.00 Billable |
| #999473 | conf call with M Fishel (UCC) and JG re D&O motion omni objection to shareholder securities clams and Turner Objection (.8); tc with FAO re agenda for same (.2) and T Wilson (.2) re D&O proceeds issues | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|--|-----|---------------|-------------------------------|
| 9/12/22 | bmoore / Review Docs. Claims | T | 2.0 890.00 | 1,780.00 Billable |
| #999483 | Review insurance tender issues (.9) and prepare supplement letter for same (.6) FAO and counsel for UCC (.2); email with KCC re service for same (.3) | | | |
| 9/12/22 | bmoore / Review Docs. Claims | T | 0.3 890.00 | 267.00 Billable |
| #999571 | Emails and tc JG re issues for Turner Objection; review 8k for same | | | |
| 9/12/22 | bmoore / Comm. Profes. Claims | T | 0.1 890.00 | 89.00 Billable |
| #999573 | email A Saccullo and M Root re compliance with DOJ discovery and counsel for information | | | |
| 9/12/22 | jgallego / Comm. Others Claims | T | 0.4 350.00 | 140.00 Billable |
| #1002661 | Emails w/ BM re 510(b) claim objection (.2); and Turner claim objection (.2) | | | |
| 9/12/22 | jgallego / OC/TC strategy Claims | T | 0.6 350.00 | 210.00 Billable |
| #1002664 | TC w/ UCC re claim objection strategy and D&O insurance motion | | | |
| 9/12/22 | jgallego / OC/TC strategy Claims | T | 0.2 350.00 | 70.00 Billable |
| #1002665 | Follow up call w/ BM re claim objection strategy and D&O insurance motion call w/ Committee | | | |
| 9/12/22 | jgallego / Review Docs. Claims | T | 0.5 350.00 | 175.00 Billable |
| #1002667 | Review 1007 declaration and disclosure statement re claims against R Turner and employment termination in connection w/ objection to claim filed by Turner | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|--|-----|---------------|-------------------------------|
| 9/12/22 | jgallego / Review Docs. Claims | T | 0.4 350.00 | 140.00 Billable |
| #1002669 | Research and review Company SEC filings re Turner employment termination in connection w/ objection to claim filed by Turner | | | |
| 9/13/22 | bmoore / OC/TC strategy Claims | T | 0.2 890.00 | 178.00 Billable |
| #999634 | Emails and oc JG re issues for Turner Objection | | | |
| 9/13/22 | bmoore / Comm. Profes. Claims | T | 0.4 890.00 | 356.00 Billable |
| #999790 | Emails (.1) and tc (.3) A Rosneblatt re PCCW novation and voting issues | | | |
| 9/13/22 | bmoore / OC/TC strategy Claims | T | 0.3 890.00 | 267.00 Billable |
| #999839 | Emails FAO and A Saccullo update on D&O call, Vodafone and PCCW | | | |
| 9/13/22 | jgallego / Comm. Others Claims | T | 0.3 350.00 | 105.00 Billable |
| #1002694 | Communications w/ BM re terms of Turner employment termination in connection w/ Turner claims objection | | | |
| 9/13/22 | jgallego / Review Docs. Claims | T | 0.1 350.00 | 35.00 Billable |
| #1002698 | Review excess insurance carrier letter re Turner coverage in connection w/ objection to Turner claims | | | |
| 9/13/22 | jgallego / Draft Documents Claims | T | 2.5 350.00 | 875.00 Billable |
| #1002700 | Draft claim objection to claims filed by R Turner | | | |
| 9/13/22 | jgallego / Comm. Others Claims | T | 0.1 350.00 | 35.00 Billable |
| #1002701 | Emails BM re Turner claim objection | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|--|-----|-----------------|-------------------------------|
| 9/13/22 | jgallego / Review Docs. Claims | T | 0.3 350.00 | 105.00 Billable |
| #1002702 | Review Turner POC's in conn w/ drafting claim objection | | | |
| 9/13/22 | jgallego / Comm. Others Claims | T | 0.1 350.00 | 35.00 Billable |
| #1005715 | Emails w/ BM, DP re 510(b) claims objection and Turner claims objection filings | | | |
| 9/14/22 | bmoore / Review Docs. Claims | T | 1.4 890.00 | 1,246.00 Billable |
| #999877 | Review and comment Turner Objection (.5) declaration in support (.2) and proposed order (.1), oc with JG (.2) and FAO (.2) re comments for same; emails to UCC and A Saccullo re draft of same and update on claim objections (.2) | | | |
| 9/14/22 | bmoore / Comm. Profes. Claims | T | 0.1 890.00 | 89.00 Billable |
| #999879 | Emails A Rosenblatt re PCCW novation and confirmation of voting issues | | | |
| 9/14/22 | bmoore / Research Claims | T | 1.0 890.00 | 890.00 Billable |
| #1000204 | Research 2d Cir case law on severance claims priority | | | |
| 9/14/22 | foswald / Comm. Profes. Claims | T | 0.3 1,120.00 | 336.00 Billable |
| #1000558 | E-mails Saccullo, BM, K&S re: Jonk claims; severance v. contract. | | | |
| 9/14/22 | jgallego / Draft Documents Claims | T | 0.2 350.00 | 70.00 Billable |
| #1002703 | Draft proposed order to R Turner claims objection | | | |

Client Billing Report

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| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
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| 9/14/22 | jgallego / Draft Documents Claims | T | 0.5 350.00 | 175.00 Billable |
| #1002704 | Draft declaration in support of R Turner claims objection | | | |
| 9/14/22 | jgallego / Review Docs. Claims | T | 1.0 350.00 | 350.00 Billable |
| #1002706 | Review and revise 510(b) equity subordination claim objection (.5), order (.2), declaration in support (.3) | | | |
| 9/14/22 | jgallego / Comm. Others Claims | T | 0.2 350.00 | 70.00 Billable |
| #1002707 | Communications w/ BM re Turner claim objection | | | |
| 9/14/22 | jgallego / Revise Docs. Claims | T | 0.5 350.00 | 175.00 Billable |
| #1002712 | Review and revise Turner claim objection and declaration per communications w/ BM re same | | | |
| 9/14/22 | dperson / OC/TC strategy Claims | T | 0.1 410.00 | 41.00 Billable |
| #1002910 | Follow-up OC with BM re: Status of chambers response for hearing dates available for Omni claim objection. | | | |
| 9/14/22 | dperson / OC/TC strategy Claims | T | 0.2 410.00 | 82.00 Billable |
| #1005470 | OC with BM re: Status for filing claim objections and cure issues. | | | |
| 9/15/22 | jgallego / Comm. Others Claims | T | 0.1 350.00 | 35.00 Billable |
| #1002726 | Emails w/ BM re claims research | | | |
| 9/15/22 | jgallego / Research Claims | T | 0.4 350.00 | 140.00 Billable |
| #1002730 | Review case re employment contract termination claims as administrative expense | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|--|-----|---------------|-------------------------------|
| 9/15/22 | jgallego / Comm. Others Claims | T | 0.2 350.00 | 70.00 Billable |
| #1002739 | Communications w/ BM re Turner claims objection | | | |
| 9/16/22 | bmoore / Revise Docs. Claims | T | 1.4 890.00 | 1,246.00 Billable |
| #1000208 | Review and revise Turner Objection (.6) declaration in support (.3) and notice for same (.1) review 8K concerning contract (.2) and termination (.2) | | | |
| 9/16/22 | bmoore / Filing/Service Claims | T | 0.3 890.00 | 267.00 Billable |
| #1000604 | Review and finalize Omni Objection to 510(b) (.3) and notice for same (.1) | | | |
| 9/16/22 | bmoore / Review Docs. Claims | T | 0.9 890.00 | 801.00 Billable |
| #1000635 | Review Oracle motion for admin claim (.3) email CVG re liabilities asserted under TSA (.2); review basis for rejection of oracle claims (.4) | | | |
| 9/16/22 | jgallego / Review Docs. Claims | T | 0.3 350.00 | 105.00 Billable |
| #1002753 | Review and revise notice of hearings re 510(b) subordination and R Turner claims objections | | | |
| 9/16/22 | jgallego / Review Docs. Claims | T | 0.5 350.00 | 175.00 Billable |
| #1002754 | Review and revise 510(b) claim objection pleadings | | | |
| 9/16/22 | jgallego / Comm. Others Claims | T | 0.5 350.00 | 175.00 Billable |
| #1002756 | Communications BM, UCC re Turner claims objection | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|---|-----|---------------|-------------------------------|
| 9/16/22 | jgallego / Review Docs. Claims | T | 0.2 350.00 | 70.00 Billable |
| #1002757 | Review Turner proofs of claim in connection w/ communications w/ BM, UCC re objection to same | | | |
| 9/16/22 | jgallego / Research Claims | T | 0.4 350.00 | 140.00 Billable |
| #1002761 | Research and review South Carolina district court action by Turner against Debtors | | | |
| 9/16/22 | jgallego / Comm. Others Claims | T | 0.2 350.00 | 70.00 Billable |
| #1002762 | Emails BM re South Carolina district court action by Turner against Debtors | | | |
| 9/16/22 | jgallego / Revise Docs. Claims | T | 0.4 350.00 | 140.00 Billable |
| #1002764 | Additional revisions to Turner claims objection and declaration re South Carolina district court action by Turner against Debtors | | | |
| 9/16/22 | dperson / Prep Filing/Svc Claims | T | 0.7 410.00 | 287.00 Billable |
| #1003087 | Prepared, filed and coordinate service re: Notice of Hearing and Debtors' First Omnibus Objection to Claims of Certain Equity Securities Holders [Claim Nos. 26, 72, 77, 91, 112, 127, 128, 131, 133 and 135]. | | | |
| 9/16/22 | dperson / Prep Filing/Svc Claims | T | 0.7 410.00 | 287.00 Billable |
| #1003088 | Prepared, filed and coordinate service re: Notice of Hearing and Debtors' Objection to Claims of Robert H. Turner [Claim Nos. 81 and 129] | | | |
| 9/17/22 | bmoore / Comm. Profes. Claims | T | 0.2 890.00 | 178.00 Billable |
| #1000722 | Emails J Williams re issues raised in Omni Objection under 510(b) Gasio claim | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|--|-----|---------------|-------------------------------|
| 9/19/22 | bmoore / Review Docs. Claims | T | 0.7 890.00 | 623.00 Billable |
| #1000720 | Review invoice for Oracle motion for admin claim (.2) email FAO FTI team (.2) emails (.1) and tc (.2) counsel for Oracle re allocation of charges | | | |
| 9/19/22 | bmoore / Comm. Profes. Claims | T | 0.3 890.00 | 267.00 Billable |
| #1000823 | Emails J Williams and FAO (.2) re adjournment JG (.1) re issues raised in Omni Objection under 510(b) Gasio claim | | | |
| 9/19/22 | jgallego / Comm. Others Claims | T | 0.3 350.00 | 105.00 Billable |
| #1002770 | Emails BM re response by Gasio claimant to 510(b) claims objection | | | |
| 9/19/22 | jgallego / Review Docs. Claims | T | 0.1 350.00 | 35.00 Billable |
| #1002771 | Review Gasio proof of claim in connection w/ response from same to 510(b) claim objection | | | |
| 9/19/22 | dperson / Comm. Court Claims | T | 0.1 410.00 | 41.00 Billable |
| #1005504 | E-mail with Chambers re: Filed Omni Claims Objection and Turner Claim Objection. | | | |
| 9/20/22 | bmoore / Comm. Profes. Claims | T | 0.9 890.00 | 801.00 Billable |
| #1000914 | Emails A Rosenblatt FAO and JG re PCCW novation issues (.2); oc with JG re sealing issues (.2); review and revise sealing motion for same (.3) and Ropenblatt comments for same (.2) | | | |
| 9/21/22 | bmoore / Comm. Profes. Claims | T | 1.4 890.00 | 1,246.00 Billable |
| #1001233 | Emails (.2) and tc (.3) A Rosenblatt FAO and JG re PCCW novation issues and need for order; review settlement terms (.4) and research for motion for same (.3) email Circle re connectivity issues (.2) | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|--|-----|-----------------|-------------------------------|
| 9/21/22 | bmoore / Comm. Profes. Claims | T | 0.3 890.00 | 267.00 Billable |
| #1001239 | Emails and to M Udem (.2) FAO and A Sacullo (.1) re Turner claim objection issues and adjournment request | | | |
| 9/21/22 | foswald / Comm. Profes. Claims | T | 0.1 1,120.00 | 112.00 Billable |
| #1001996 | E-mails BM and AMS re: Turner claim objections -- adj. | | | |
| 9/21/22 | jgallego / Comm. Others Claims | T | 0.1 350.00 | 35.00 Billable |
| #1002808 | Emails KCC re latest claims register | | | |
| 9/22/22 | bmoore / Comm. Profes. Claims | T | 0.1 890.00 | 89.00 Billable |
| #1000850 | Emails J Williams and FAO re adjournment issues raised in Omni Objection under 510(b) Gasio claim | | | |
| 9/22/22 | bmoore / Comm. Profes. Claims | T | 0.2 890.00 | 178.00 Billable |
| #1001498 | Emails UCC (.1) and M Udem (.1) re Turner claim objection issues and adjournment request | | | |
| 9/22/22 | bmoore / Comm. Profes. Claims | T | 0.1 890.00 | 89.00 Billable |
| #1001503 | Emails Circles teams re PCCW novation issues and need for order | | | |
| 9/22/22 | bmoore / Comm. Court Claims | T | 0.1 890.00 | 89.00 Billable |
| #1001850 | Emails chamber re hearing date for claims objection | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|--|-----|---------------|-------------------------------|
| 9/22/22 | bmoore / Comm. Profes. Claims | T | 0.3 890.00 | 267.00 Billable |
| #1001892 | Emails and oc JG re PCCW novation issues and need for order; review key settlement terms for same | | | |
| 9/22/22 | bmoore / Review Docs. Claims | T | 0.2 890.00 | 178.00 Billable |
| #1001904 | Emails with counsel re Oracle motion for admin claim and revised allocation of charges | | | |
| 9/22/22 | jgallego / Comm. Others Claims | T | 0.2 350.00 | 70.00 Billable |
| #1002809 | Emails BM, Saccullo re admin and priority claims | | | |
| 9/22/22 | jgallego / Review Docs. Claims | T | 0.3 350.00 | 105.00 Billable |
| #1002811 | Review claims register re admin and priority claims | | | |
| 9/22/22 | jgallego / Review Docs. Claims | T | 0.3 350.00 | 105.00 Billable |
| #1002812 | Review Dawson James proof of claim asserting admin priority | | | |
| 9/22/22 | jgallego / Comm. Others Claims | T | 0.3 350.00 | 105.00 Billable |
| #1002814 | Email BM re Dawson James proof of claim asserting admin priority | | | |
| 9/23/22 | bmoore / Review Docs. Claims | T | 0.4 890.00 | 356.00 Billable |
| #1001137 | emails counsel for Oracle re invoice for Oracle motion for admin claim (.1); review limited objection for same and invoices for dame(.3) | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|--|-----|---------------|-------------------------------|
| 9/23/22 | bmoore / Comm. Profes. Claims | T | 0.4 890.00 | 356.00 Billable |
| #1001902 | Emails Circles teams and FAO and TW Wilson re Vodafone AR collection issues and need for demand (.2) review and comments for same (.2) | | | |
| 9/23/22 | bmoore / Comm. Profes. Claims | T | 0.2 890.00 | 178.00 Billable |
| #1001980 | Emails Saccullo team re status of ATT and open CVG contracts | | | |
| 9/26/22 | bmoore / Comm. Profes. Claims | T | 0.2 890.00 | 178.00 Billable |
| #1001901 | Emails Circles teams re PCCW novation issues and need for order | | | |
| 9/26/22 | bmoore / Comm. Profes. Claims | T | 0.3 890.00 | 267.00 Billable |
| #1002018 | email and tc counsel for Oracle re invoice for Oracle motion for admin claim | | | |
| 9/26/22 | jgallego / Comm. Others Claims | T | 0.1 350.00 | 35.00 Billable |
| #1002832 | Emails BM, FAO, Saccullo re admin priority and tax claims | | | |
| 9/26/22 | jgallego / Review Docs. Claims | T | 0.4 350.00 | 140.00 Billable |
| #1002834 | Review claims register re priority admin and tax claims in prep for call w/ Saccullo re same | | | |
| 9/26/22 | jgallego / OC/TC strategy Claims | T | 1.1 350.00 | 385.00 Billable |
| #1002835 | TC w/ BM, Saccullo re priority admin and tax claims (.7); TC w/ BM re follow up to call w/ Saccullo re same (.4) | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
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| 9/27/22 | bmoore / Comm. Profes. Claims | T | 0.9 890.00 | 801.00 Billable |
| #1002198 | Emails A Rosenblatt (.2) and Circles teams (.2) re PCCW novation issues and need for order; tc with JG re comments for stipulation for same (.2) review revised stipulation to address same (.3) | | | |
| 9/27/22 | bmoore / Comm. Profes. Claims | T | 1.0 890.00 | 890.00 Billable |
| #1002202 | Emails Circles teams and FAO (.3) emails tc A Saccullo (.3) re Vodafone AR collection issues and need for demand comments for same; review and revised per same (.3); oc with FAO re next steps (.1) | | | |
| 9/28/22 | bmoore / Comm. Profes. Claims | T | 0.5 890.00 | 445.00 Billable |
| #1002993 | Emails Circles teams and FAO (.2) A Saccullo (.1) re Vodafone AR collection issues and need for demand comments for same; review and revise letter per invoices and signatory (.2) | | | |
| 9/28/22 | bmoore / Comm. Profes. Claims | T | 0.1 890.00 | 89.00 Billable |
| #1002999 | oc with JG re re PCCW novation issues and need for order | | | |
| 9/29/22 | bmoore / Comm. Profes. Claims | T | 0.6 890.00 | 534.00 Billable |
| #1001893 | Emails A Rosneblatt (.2) and and oc JG re PCCW novation issues and need for order; review key settlement terms for same (.2); email A Saccullo re recommendation for same (.2) | | | |
| 9/29/22 | bmoore / Comm. Profes. Claims | T | 0.4 890.00 | 356.00 Billable |
| #1002192 | email (.2) and tc (.2) counsel for Oracle re invoice for Oracle motion for admin claim | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|--|-----|-----------------|-------------------------------|
| 9/29/22 | bmoore / Comm. Profes. Claims | T | 0.2 890.00 | 178.00 Billable |
| #1003562 | Emails counsel for UCC re PCCW novation issues and need for order | | | |
| 9/29/22 | bmoore / Comm. Profes. Claims | T | 0.5 890.00 | 445.00 Billable |
| #1003563 | Emails Circles teams and FAO re Vodafone AR collection issues and need for demand comments for same (.2); review and revise letter per invoices and signatory (.3) | | | |
| 9/29/22 | foswald / Comm. Profes. Claims | T | 1.0 1,120.00 | 1,120.00 Billable |
| #1004096 | E-mails Saccullo, Moore and others re: Comcast claims; TSA extension, voting certif.; BV equity Transfer; Lowenstein Plan language. | | | |
| 9/30/22 | bmoore / Comm. Profes. Claims | T | 0.2 890.00 | 178.00 Billable |
| #1003944 | Emails Circles teams and FAO re Vodafone AR collection issues and need for demand comments for same | | | |
| 9/30/22 | bmoore / Comm. Profes. Claims | T | 0.3 890.00 | 267.00 Billable |
| #1003950 | Tc A Rosneblatt PCCW novation issues and need for order | | | |
| 10/3/22 | foswald / Review Docs. Claims | T | 0.4 1,120.00 | 448.00 Billable |
| #1006805 | Review admin. claim motion CVG and Oracle. | | | |
| 10/4/22 | bmoore / Comm. Profes. Claims | T | 0.2 890.00 | 178.00 Billable |
| #1002015 | Emails counsel for Vodafone Circles teams and FAO re Vodafone AR collection issues demand | | | |

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Client Billing Report

11/17/2022
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| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|---|-----|---------------|-------------------------------|
| 10/4/22 | bmoore / Comm. Profes. Claims | T | 0.3 890.00 | 267.00 Billable |
| #1004071 | Emails A Rosenblatt and Circles PCCW novation issues and need for agreement to be sealed (.2) oc with JG re status of same (.1) | | | |
| 10/4/22 | bmoore / Review Docs. Claims | T | 0.2 890.00 | 178.00 Billable |
| #1004478 | email with Nebraska tax authorities and Saccullo team re discontinuance of same | | | |
| 10/4/22 | jgallego / Comm. Others Claims | T | 0.2 350.00 | 70.00 Billable |
| #1009138 | Emails w/ PCCWG counsel re final comments to claims stipulation and sealing request | | | |
| 10/5/22 | bmoore / Comm. Profes. Claims | T | 0.2 890.00 | 178.00 Billable |
| #1003948 | emails counsel for COMCAST re cure / rejection inquiry and invoices and underlying master service agreement and Debtors sale of unit | | | |
| 10/5/22 | bmoore / Comm. Profes. Claims | T | 0.6 890.00 | 534.00 Billable |
| #1004735 | Emails A Rosenblatt re PCCW novation issues and need for agreement to be sealed (.2) oc with JG re status of same (.2) and review of rule for ex parte (.2) | | | |
| 10/5/22 | bmoore / Review Docs. Claims | T | 0.4 890.00 | 356.00 Billable |
| #1004922 | email FTI team re Amazon invoice for Oracle motion for admin claim (.2); review same (.2) | | | |
| 10/5/22 | bmoore / Comm. Profes. Claims | T | 0.2 890.00 | 178.00 Billable |
| #1005364 | Emails Court re PCCW novation issues and need for agreement to be sealed | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|---|-----|---------------|-------------------------------|
| 10/5/22 | jgallego / Comm. Others Claims | T | 0.3 350.00 | 105.00 Billable |
| #1009143 | Communications w/ BM re PCCWG stipulation | | | |
| 10/5/22 | jgallego / Comm. Others Claims | T | 0.1 350.00 | 35.00 Billable |
| #1009144 | Email Chambers re sealing request for exhibits to PCCWG stipulation | | | |
| 10/5/22 | jgallego / Review Docs. Claims | T | 0.6 350.00 | 210.00 Billable |
| #1009145 | Review and revise PCCWG stipulation to finalize for filing | | | |
| 10/5/22 | jgallego / Comm. Others Claims | T | 0.4 350.00 | 140.00 Billable |
| #1009146 | Emails w/ counsel to PCCWG re finalizing claims stipulation and sealing request | | | |
| 10/6/22 | bmoore / Comm. Profes. Claims | T | 0.6 890.00 | 534.00 Billable |
| #1005361 | Emails UST (.2) and A Rosenblatt (.2)re PCCW novation issues and need for agreement to be sealed; oc with JG re same (.2) | | | |
| 10/6/22 | jgallego / Comm. Others Claims | T | 0.2 350.00 | 70.00 Billable |
| #1009160 | Emails UST, FAO, BM re sealing request in connection w/ PCCWG stipulation | | | |
| 10/6/22 | jgallego / Comm. Others Claims | T | 0.1 350.00 | 35.00 Billable |
| #1009162 | Emails BM re PCCWG stipulation carve out provision from rejection on effective date under Debtors' plan | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|---|-----|---------------|-------------------------------|
| 10/6/22 | jgallego / Revise Docs. Claims | T | 0.1 350.00 | 35.00 Billable |
| #1009163 | Revision to PCCWG stipulation re carve out provision from rejection on effective date under Debtors' plan | | | |
| 10/6/22 | jgallego / Comm. Others Claims | T | 0.1 350.00 | 35.00 Billable |
| #1009164 | Emails w/ counsel to PCCWG re finalizing claims stipulation and sealing request | | | |
| 10/7/22 | bmoore / Comm. Profes. Claims | T | 1.7 890.00 | 1,513.00 Billable |
| #1005608 | Emails UST (.2) and email (.3) and tc A Rosenblatt (.3) re PCCW novation issues and need for agreement to be sealed; Prepare NOF for same (.3) and review finalize form of stipulation (.3) and exhibits for same (.3) | | | |
| 10/7/22 | bmoore / Filing/Service Claims | T | 0.3 890.00 | 267.00 Billable |
| #1006338 | Finalize and file PCCW novation stipulaiton with JG and JC | | | |
| 10/7/22 | bmoore / Review Docs. Claims | T | 0.4 890.00 | 356.00 Billable |
| #1007215 | Emails J Hogan re letter to custodians to respond to subpoena (.1) review and comment to same (.3) | | | |
| 10/7/22 | jgallego / Comm. Others Claims | T | 0.2 350.00 | 70.00 Billable |
| #1009175 | Emails BM, FAO, PCCWG counsel re claims stipulation | | | |
| 10/7/22 | jgallego / Revise Docs. Claims | T | 0.2 350.00 | 70.00 Billable |
| #1009176 | Revisions to PCCWG stipulation and novation agreement re onboarding fees borne by PCCWG | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|---|-----|---------------|-------------------------------|
| 10/7/22 | dperson / Inter Off Memo Claims | T | 0.2 410.00 | 82.00 Billable |
| #1014358 | E-mails with JC re: submission of Stipulation and Order to Resolve PCCW Global Limited's (I) Proof of Claim; and (II) Objection to Notice of Rejection [Docket No. 376]. | | | |
| 10/10/22 | bmoore / Review Docs. Claims | T | 0.9 890.00 | 801.00 Billable |
| #1003949 | tc (.2) and emails (.2) counsel for Oracle re invoice for Oracle motion for admin claim; emalis FAO andCVG re cloud migration issues for same (.2); email with CVG and Saccullo team follow up issue on continued usage (.3) | | | |
| 10/12/22 | jgallego / Comm. US Tee Claims | T | 0.1 350.00 | 35.00 Billable |
| #1009200 | Emails UST re sealing request in connection w/ PCCWG stipulation | | | |
| 10/13/22 | bmoore / Comm. Profes. Claims | T | 0.3 890.00 | 267.00 Billable |
| #1000723 | Emails J Williams (.1) and Egan (.1) re issues raised in Omni Objection under 510(b) Gasio claim; need for adjournment date with DP (.1) | | | |
| 10/13/22 | bmoore / Comm. Profes. Claims | T | 0.4 890.00 | 356.00 Billable |
| #1007579 | Emails Circles team re lease rejection, and objection or related claims (.2) review same (.2) | | | |
| 10/13/22 | dperson / Inter Off Memo Claims | T | 0.2 410.00 | 82.00 Billable |
| #1008541 | E-mails with BM re: Omni Objection under 510(b) and related adjournment issues. | | | |
| 10/13/22 | jgallego / Review Docs. Claims | T | 0.1 350.00 | 35.00 Billable |
| #1009203 | Review proof of claim filed by Debtors' NYC office lessor | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|---|-----|---------------|-------------------------------|
| 10/13/22 | jgallego / Comm. Others Claims | T | 0.1 350.00 | 35.00 Billable |
| #1009204 | Emails FAO, BM re proof of claim filed by Debtors' NYC office lessor | | | |
| 10/14/22 | bmoore / Comm. Profes. Claims | T | 0.3 890.00 | 267.00 Billable |
| #1007690 | Emails and to M Udem (.2) e issues raised in Turner Objection; email need for adjournment date with DP (.1) | | | |
| 10/14/22 | bmoore / Comm. Profes. Claims | T | 0.4 890.00 | 356.00 Billable |
| #1007694 | Emails Circles team re lease rejection, and objection or related claims (.1) review claims register and circulate claim for set-off (.3) | | | |
| 10/14/22 | bmoore / Comm. Profes. Claims | T | 0.5 890.00 | 445.00 Billable |
| #1007835 | Email A Rosenblatt re objection deadline for PCCW novation stipulation and execution issues for same (.2); prepare execution version for same (.2) email A Scccullo re same (.1) | | | |
| 10/14/22 | dperson / Comm. Court Claims | T | 0.2 410.00 | 82.00 Billable |
| #1013627 | E-mails with chambers re: Scheduling issues for Claim Objections. | | | |
| 10/17/22 | bmoore / Comm. Profes. Claims | T | 0.3 890.00 | 267.00 Billable |
| #1007494 | Emails N Fulfree re reservation of right for Omni Objection to shareholder claims (.1) ; review same (.2) | | | |
| 10/17/22 | bmoore / Comm. Profes. Claims | T | 0.7 890.00 | 623.00 Billable |
| #1007916 | Email JC (.2) and A Rosenblatt (.2) re objection deadline for PCCW novation stipulation and execution issues for same and submit same for entry; review same (.2) email SC team re signature pages for novation (.1) | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|---|-----|---------------|-------------------------------|
| 10/17/22 | bmoore / Comm. Profes. Claims | T | 0.1 890.00 | 89.00 Billable |
| #1007919 | Emails and tc M Udem (.1) re adjournment of Turner Objection | | | |
| 10/17/22 | bmoore / Comm. Profes. Claims | T | 0.5 890.00 | 445.00 Billable |
| #1007923 | Emails UCC and Saccullo re update on pending claims objection and adjournment and consent order (.3) emails J Williams (.1) and Egan (.1) re issues raised in Omni Objection under 510(b) Gasio claim; | | | |
| 10/17/22 | bmoore / OC/TC strategy Claims | T | 0.2 890.00 | 178.00 Billable |
| #1008016 | Email counsel for Oracle and Circles re Pareteum inquiries on Oracle agreement | | | |
| 10/17/22 | bmoore / OC/TC strategy Claims | T | 0.2 890.00 | 178.00 Billable |
| #1008017 | Emails Saccullo team re update on USA call and effective date issues | | | |
| 10/17/22 | jgallego / Comm. Others Claims | T | 0.2 350.00 | 70.00 Billable |
| #1009205 | Emails BM, JC re presentment for PCCWG stipulation and submission to Chambers | | | |
| 10/18/22 | bmoore / OC/TC strategy Claims | T | 0.2 890.00 | 178.00 Billable |
| #1008073 | Email counsel for Oracle and Circles re Pareteum inquiries on Oracle agreement | | | |
| 10/18/22 | bmoore / Comm. Profes. Claims | T | 0.2 890.00 | 178.00 Billable |
| #1008077 | Emails N Fulfree re reservation of right for Omni Objection to shareholder claims and resolution | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|--|-----|---------------|-------------------------------|
| 10/18/22 | bmoore / Comm. Court Claims | T | 0.2 890.00 | 178.00 Billable |
| #1008421 | Email Chambers and A Rosenblatt re follow up on PCCW novation stipulation and execution issues for for entry | | | |
| 10/19/22 | bmoore / Comm. Profes. Claims | T | 0.6 890.00 | 534.00 Billable |
| #1008099 | oc DP re update on pending claims objection and adjournments (.2) review notices for same (.2) email chamber filed copies and request for consent order for same (.2) | | | |
| 10/19/22 | bmoore / OC/TC strategy Claims | T | 0.5 890.00 | 445.00 Billable |
| #1008419 | Email counsel for Oracle (.3) and CVG (.1) Circles (.1) re Pareteum inquiries on Oracle agreement | | | |
| 10/19/22 | bmoore / Comm. Profes. Claims | T | 0.1 890.00 | 89.00 Billable |
| #1008422 | Email A Rosenblatt re follow up on PCCW novation stipulation and execution issues for for entry | | | |
| 10/19/22 | dperson / OC/TC strategy Claims | T | 0.2 410.00 | 82.00 Billable |
| #1008560 | OC with BM re: Status of pending claims objection and adjournments for same. | | | |
| 10/19/22 | dperson / OC/TC strategy Claims | T | 0.2 410.00 | 82.00 Billable |
| #1013279 | OC with BM re: status update on pending claims objection and adjournments. | | | |
| 10/19/22 | dperson / Comm. Court Claims | T | 0.2 410.00 | 82.00 Billable |
| #1013490 | E-mails with C. Barrett @ Beckerman's chambers re: December Omni dates. | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|---|-----|---------------|-------------------------------|
| 10/19/22 | dperson / Draft Documents Claims | T | 0.3 410.00 | 123.00 Billable |
| #1013508 | Draft NOA re: Turner Claims Hearing. | | | |
| 10/19/22 | dperson / Draft Documents Claims | T | 0.3 410.00 | 123.00 Billable |
| #1013509 | Draft NOA re: Equity Security Claims. | | | |
| 10/19/22 | dperson / Prep Filing/Svc Claims | T | 0.4 410.00 | 164.00 Billable |
| #1013510 | Prepared, filed and coordinate service re: Notice of Adjournment of Hearing on Debtors' First Omnibus Objection to Claims of Certain Equity Securities Holders [Solely as it Relates to Claim Nos. 26, 72, 77, and 91] [Docket No. 390]; and Notice of Adjournment of Hearing on Debtors' Objection to Claims of Robert H. Turner [Claim Nos. 81 and 129] [Docket No. 391]. | | | |
| 10/20/22 | bmoore / Comm. Profes. Claims | T | 0.3 890.00 | 267.00 Billable |
| #1008737 | Email Chamber (.1) A Rosenblatt (.1) re follow up on PCCW novation stipulation and execution issues for for entry; follup with JC re same (.1) | | | |
| 10/20/22 | bmoore / OC/TC strategy Claims | T | 0.1 890.00 | 89.00 Billable |
| #1008738 | Email counsel for Oracle re Pareteum inquiries on Oracle agreement for admin claim | | | |
| 10/20/22 | bmoore / Comm. Client Claims | T | 0.2 890.00 | 178.00 Billable |
| #1008747 | emails SC KS team and re update on Jonk claim | | | |
| 10/20/22 | jgallego / Comm. Others Claims | T | 0.1 350.00 | 35.00 Billable |
| #1009213 | Emails BM re PCCWG stipulation carve out from rejection on effective date | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|---|--------|---------------|-------------------------------|
| 10/21/22 | bmoore / OC/TC strategy Claims | T | 0.1 890.00 | 89.00 Billable |
| #1008876 | Email counsel for Oracle Pareteum inquiries on Oracle agreement | | | |
| 10/21/22 | bmoore / Comm. Profes. Claims | T | 0.5 890.00 | 445.00 Billable |
| #1008945 | Email JC and Chamber (.1) an emails (.1) and tc (.3) A Rosenblatt re follow up on PCCW novation stipulation and review execution issues | | | |
| 10/21/22 | bmoore / Review Docs. Claims | T | 1.3 890.00 | 1,157.00 Billable |
| #1009021 | Review Vodafone reply to demand letter (.2); prepare response (.5), emails with Circles (.3) and emails and tc SC team (.3) issues for response | | | |
| 10/21/22 | jgallego / Review Docs. Claims | T | 0.1 350.00 | 35.00 Billable |
| #1009218 | Review as entered PCCWG stipulation and order | | | |
| Matter Total: | | 122.90 | | 86,262.00 |

Matter: Confirmation Matters

| | | | | |
|---------|---|---|---------------|----------------------|
| 7/12/22 | aoden / Draft Documents Confirmation Matters | T | 1.5 710.00 | 1,065.00 Billable |
| #982859 | Draft confirmation order. | | | |
| 8/1/22 | aoden / Draft Documents Confirmation Matters | T | 2.2 710.00 | 1,562.00 Billable |
| #988874 | Draft declaration ISO confirmation (1.3) and confirmation order (0.9). | | | |
| 8/1/22 | aoden / Inter Off Memo Confirmation Matters | T | 0.2 710.00 | 142.00 Billable |
| #991830 | IOM w/ BM and SER re: finalizing plan/disclosure statement. | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|---|-----|---------------|-------------------------------|
| 8/2/22 | aoden / Inter Off Memo Confirmation Matters | T | 0.3 710.00 | 213.00 Billable |
| #991831 | IOM w/ BM and SER re: finalizing plan/disclosure statement. | | | |
| 8/10/22 | aoden / Inter Off Memo Confirmation Matters | T | 0.1 710.00 | 71.00 Billable |
| #992553 | IOM w/ TSS team re: securities plaintiff disclosure statement objection. | | | |
| 8/11/22 | aoden / Correspondence Confirmation Matters | T | 0.1 710.00 | 71.00 Billable |
| #992554 | Correspondence w/ TSS and securities plaintiff gropu re: disclosure statement objection. | | | |
| 8/12/22 | aoden / Research Confirmation Matters | T | 0.4 710.00 | 284.00 Billable |
| #992555 | Research precedent re: limiting notice post-confirmation. | | | |
| 8/12/22 | aoden / Inter Off Memo Confirmation Matters | T | 0.1 710.00 | 71.00 Billable |
| #992556 | IOM w/ BM re: precedent re: limiting notice post- confirmation. | | | |
| 8/17/22 | aoden / Inter Off Memo Confirmation Matters | T | 0.1 710.00 | 71.00 Billable |
| #993704 | IOM w/ BM and JG re: revision to confirmation order re: post-confirmation notices. | | | |
| 8/17/22 | aoden / Revise Docs. Confirmation Matters | T | 0.1 710.00 | 71.00 Billable |
| #993705 | Revise confirmation order re: post-confirmation notices. | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|---|-----|---------------|-------------------------------|
| 9/19/22 | bmoore / Comm. Profes. Confirmation Matters | T | 0.3 890.00 | 267.00 Billable |
| #1000827 | Emails JG and AO re draft solicitation certification (.1) and review same (.1); emails re status of confirmation order and declaration in support (.1) | | | |
| 9/19/22 | jgallego / Review Docs. Confirmation Matters | T | 0.8 350.00 | 280.00 Billable |
| #1002772 | Review and provide comments to KCC draft voting declaration | | | |
| 9/19/22 | jgallego / Comm. Others Confirmation Matters | T | 0.3 350.00 | 105.00 Billable |
| #1002773 | Emails KCC, BM re draft voting declaration | | | |
| 9/19/22 | jgallego / Review Docs. Confirmation Matters | T | 0.4 350.00 | 140.00 Billable |
| #1002774 | Review solicitation procedures order in connection w/ review of draft voting declaration | | | |
| 9/19/22 | jgallego / Review Docs. Confirmation Matters | T | 0.1 350.00 | 35.00 Billable |
| #1002780 | Review KCC ballot summary report | | | |
| 9/20/22 | bmoore / Comm. Profes. Confirmation Matters | T | 0.3 890.00 | 267.00 Billable |
| #1000847 | Emails JG re solicitation draft solicitation certification (.1) and review voting report (.1); oc with AO re status of confirmation order and declaration in support (.1) | | | |
| 9/20/22 | jgallego / Comm. Others Confirmation Matters | T | 0.2 350.00 | 70.00 Billable |
| #1002787 | Communications w/ BM re plan confirmation matters | | | |
| 9/20/22 | jgallego / Comm. Others Confirmation Matters | T | 0.2 350.00 | 70.00 Billable |
| #1002789 | Emails KCC re comments to draft voting declaration | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|---|-----|---------------|-------------------------------|
| 9/20/22 | jgallego / Comm. Others Confirmation Matters | T | 0.3 350.00 | 105.00 Billable |
| #1002793 | TC w/ counsel to securities litigants re comments to plan | | | |
| 9/20/22 | jgallego / OC/TC strategy Confirmation Matters | T | 0.4 350.00 | 140.00 Billable |
| #1002794 | OC / BM re follow up to counsel to securities litigants comments to plan | | | |
| 9/20/22 | jgallego / Comm. Others Confirmation Matters | T | 0.3 350.00 | 105.00 Billable |
| #1002795 | Emails w/ counsel to securities litigants re comments to plan | | | |
| 9/20/22 | jgallego / Review Docs. Confirmation Matters | T | 1.5 350.00 | 525.00 Billable |
| #1002796 | Review and revise confirmation order | | | |
| 9/20/22 | jgallego / Revise Docs. Confirmation Matters | T | 0.8 350.00 | 280.00 Billable |
| #1002799 | Review and revise declaration in support of confirmation order | | | |
| 9/20/22 | jgallego / Comm. Others Confirmation Matters | T | 0.1 350.00 | 35.00 Billable |
| #1002800 | Emails AO re confirmation order and declaration in support | | | |
| 9/21/22 | bmoore / Comm. Profes. Confirmation Matters | T | 0.2 890.00 | 178.00 Billable |
| #1001237 | Email KCC update claims register (.1) oc with AO re status of confirmation order and declaration in support (.1) | | | |

Togut, Segal & Segal LLP
Client Billing Report

11/17/2022
 5:55:44 PM

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|--|-----|---------------|-------------------------------|
| 9/22/22 | bmoore / Comm. Profes. Confirmation Matters | T | 0.5 890.00 | 445.00 Billable |
| #1001506 | oc with JG re status of confirmation order and declaration in support and preparation for confirmation and key deadline (.2) email KCC team re voting report and review same (.1) and draft voting certification (.1) review same (.1) | | | |
| 9/22/22 | bmoore / Exam/Analysis Confirmation Matters | T | 0.9 890.00 | 801.00 Billable |
| #1001557 | oc with FAO (.2) re status of confirmation order and declaration in support and admin priority claim; review claims register per same (.3) and emails Saccullo team re same and need for call (.3) | | | |
| 9/22/22 | jgallego / Comm. Others Confirmation Matters | T | 0.1 350.00 | 35.00 Billable |
| #1002829 | Communications w/ BM re case status and strategy re confirmation matters | | | |
| 9/23/22 | bmoore / Exam/Analysis Confirmation Matters | T | 0.1 890.00 | 89.00 Billable |
| #1002023 | Review KCC update on voting results | | | |
| 9/23/22 | jgallego / Comm. Others Confirmation Matters | T | 0.1 350.00 | 35.00 Billable |
| #1006495 | Emails KCC re ballot tabulation | | | |
| 9/26/22 | bmoore / Comm. Profes. Confirmation Matters | T | 1.0 890.00 | 890.00 Billable |
| #1001895 | emails (.2) and conf call status (.8) Saccullo team and FAO re confirmation order and declaration in support and admin priority claim, DIP budget and tax report | | | |
| 9/26/22 | bmoore / Comm. Profes. Confirmation Matters | T | 0.7 890.00 | 623.00 Billable |
| #1001898 | tc (.4) emails (.3) with JG re status of confirmation order and declaration in support and preparation for confirmation and key deadline, and issues for same | | | |

Togut, Segal & Segal LLP
Client Billing Report

11/17/2022
 5:55:44 PM

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|--|-----|---------------|-------------------------------|
| 9/26/22 | bmoore / Exam/Analysis Confirmation Matters | T | 0.1 890.00 | 89.00 Billable |
| #1002022 | Review KCC update on voting results | | | |
| 9/26/22 | jgallego / Review Docs. Confirmation Matters | T | 0.5 350.00 | 175.00 Billable |
| #1002837 | Review precedent plan and disclosure statement provisions re liquidating trustee discretion re payment of professional fees once trust has funds | | | |
| 9/26/22 | jgallego / Review Docs. Confirmation Matters | T | 0.8 350.00 | 280.00 Billable |
| #1002838 | Review precedent confirmation brief/order provisions re liquidating trustee discretion re payment of professional fees once trust has funds | | | |
| 9/26/22 | jgallego / Comm. Others Confirmation Matters | T | 0.4 350.00 | 140.00 Billable |
| #1002842 | Emails BM re revisions to plan and disclosure statement to prepare confirmation version incorporating ongoing comments from parties in interest | | | |
| 9/26/22 | jgallego / Comm. Others Confirmation Matters | T | 0.1 350.00 | 35.00 Billable |
| #1002844 | Emails KCC re vote tabulation results | | | |
| 9/26/22 | bmoore / Comm. Profes. Confirmation Matters | T | 1.0 890.00 | 890.00 Billable |
| #1003052 | emails (.2) and conf call status (.8) Saccullo team and FAO re confirmation order and declaration in support and admin priority claim, DIP budget and tax report | | | |
| 9/27/22 | bmoore / Exam/Analysis Confirmation Matters | T | 0.3 890.00 | 267.00 Billable |
| #1002190 | Review KCC update on voting results; emails JG and M Fishel | | | |

Togut, Segal & Segal LLP
Client Billing Report

11/17/2022
 5:55:44 PM

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|--|-----|---------------|-------------------------------|
| 9/27/22 | bmoore / Comm. Profes. Confirmation Matters | T | 0.3 890.00 | 267.00 Billable |
| #1002197 | oc with JG re status of confirmation order and declaration in support and preparation for confirmation and key deadline, and issues for same | | | |
| 9/27/22 | bmoore / Research Confirmation Matters | T | 1.2 890.00 | 1,068.00 Billable |
| #1002273 | Review and revise declaration in support of confirmation (.9); emails with JG re comment for same (.3) | | | |
| 9/27/22 | jgallego / Comm. Others Confirmation Matters | T | 0.4 350.00 | 140.00 Billable |
| #1002857 | Emails team and KCC re ballot tabulation results | | | |
| 9/27/22 | jgallego / Review Docs. Confirmation Matters | T | 1.0 350.00 | 350.00 Billable |
| #1002858 | Review and revise confirmation declaration | | | |
| 9/27/22 | jgallego / Comm. Others Confirmation Matters | T | 0.4 350.00 | 140.00 Billable |
| #1006516 | Communications w/ BM re confirmation order and declaration | | | |
| 9/28/22 | jgallego / Comm. Others Confirmation Matters | T | 0.2 350.00 | 70.00 Billable |
| #1002863 | Emails BM re ongoing revisions to plan and disclosure statement per comments from parties in interest | | | |
| 9/28/22 | jgallego / Comm. Others Confirmation Matters | T | 0.1 350.00 | 35.00 Billable |
| #1002864 | Emails A Saccullo re confirmation declaration | | | |
| 9/28/22 | jgallego / Comm. Others Confirmation Matters | T | 0.2 350.00 | 70.00 Billable |
| #1002865 | Emails KCC re late filed ballots | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|--|-----|---------------|-------------------------------|
| 9/28/22 | jgallego / Review Docs. Confirmation Matters | T | 0.1 350.00 | 35.00 Billable |
| #1002866 | Review solicitation procedures in connection w/ communications re plan voting results | | | |
| 9/28/22 | jgallego / Comm. Others Confirmation Matters | T | 0.3 350.00 | 105.00 Billable |
| #1002867 | Emails FAO, BM Committee re plan voting results | | | |
| 9/28/22 | jgallego / OC/TC strategy Confirmation Matters | T | 0.2 350.00 | 70.00 Billable |
| #1002868 | OC BM re strategy for finalizing confirmation docs | | | |
| 9/28/22 | bmoore / Comm. Profes. Confirmation Matters | T | 0.2 890.00 | 178.00 Billable |
| #1003002 | oc with JG re status of update Plan and DS confirmation order and declaration in support and preparation for confirmation and key deadline, and issues for same | | | |
| 9/28/22 | bmoore / Comm. Profes. Confirmation Matters | T | 0.3 890.00 | 267.00 Billable |
| #1003009 | emails JG and M Fishel re UCC voting deadline issues and ballots for same (.2) and updated Voting certification with KCC (.1) | | | |
| 9/28/22 | bmoore / OC/TC strategy Confirmation Matters | T | 0.8 890.00 | 712.00 Billable |
| #1003320 | emails (.2) and conf call status (.6) UCC T Wilson Saccullo team and FAO re Plan and TSA issues, solicitation, and admin priority claim, DIP budget and tax report | | | |
| 9/28/22 | jgallego / Comm. Others Confirmation Matters | T | 0.4 350.00 | 140.00 Billable |
| #1006549 | Call w/ Lowenstein re plan, disclosure statement and plan supplement comments | | | |

Togut, Segal & Segal LLP
Client Billing Report

11/17/2022
 5:55:44 PM

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
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| 9/28/22 | jgallego / OC/TC strategy Confirmation Matters | T | 0.2 350.00 | 70.00 Billable |
| #1006550 | Follow up OC w/ BM re Lowenstein comments to plan, disclosure statement and plan supplement | | | |
| 9/28/22 | jgallego / OC/TC strategy Confirmation Matters | T | 0.7 350.00 | 245.00 Billable |
| #1006551 | Call w/ Committee and Wind Down Officer re plan and confirmation issues | | | |
| 9/28/22 | jgallego / Revise Docs. Confirmation Matters | T | 0.1 350.00 | 35.00 Billable |
| #1006552 | Revisions to plan, disclosure statement and plan supplement per D&O counsel comments | | | |
| 9/28/22 | jgallego / Comm. Others Confirmation Matters | T | 0.3 350.00 | 105.00 Billable |
| #1006553 | Emails BM, Lowenstein re revised plan and plan supplement | | | |
| 9/28/22 | jgallego / Revise Docs. Confirmation Matters | T | 0.1 350.00 | 35.00 Billable |
| #1006554 | Revisions to plan, disclosure statement and plan supplement per Lowenstein comments | | | |
| 9/29/22 | bmoore / Exam/Analysis Confirmation Matters | T | 0.7 890.00 | 623.00 Billable |
| #1003561 | emails JG and M Fishel re UCC voting deadline issues and ballots for same (.1) and update Voting certification with KCC (.1) emails Circles CVG update (.1) review and finalize KCC certification for filing (.2) emails and tc with DP re filing same (.2) | | | |
| 9/29/22 | dperson / Comm. Profes. Confirmation Matters | T | 0.2 410.00 | 82.00 Billable |
| #1005399 | E-mail with S. Martinez @ KCC re: Voting Certification | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|--|-----|---------------|-------------------------------|
| 9/29/22 | dperson / Comm. Profes. Confirmation Matters | T | 0.3 410.00 | 123.00 Billable |
| #1005400 | Prepared and filed Certification of Leanne V. Rehder Scott with Respect to the Tabulation of Votes on the Modified Chapter 11 Plan of Liquidation for Pareteum Corporation and Certain of Its Affiliates [Docket No. 358]. | | | |
| 9/29/22 | dperson / Comm. Court Confirmation Matters | T | 0.2 410.00 | 82.00 Billable |
| #1005401 | E-mail with chambers re: submission of Certification of Leanne V. Rehder Scott with Respect to the Tabulation of Votes on the Modified Chapter 11 Plan of Liquidation for Pareteum Corporation and Certain of Its Affiliates [Docket No. 358]. | | | |
| 9/29/22 | jgallego / Comm. Others Confirmation Matters | T | 0.2 350.00 | 70.00 Billable |
| #1006557 | Communications w/ BM re confirmation issues | | | |
| 9/29/22 | jgallego / Comm. Others Confirmation Matters | T | 0.2 350.00 | 70.00 Billable |
| #1006559 | Emails w/ BM, Lowenstein re plan and plan supplement issues | | | |
| 9/29/22 | jgallego / Comm. Others Confirmation Matters | T | 0.3 350.00 | 105.00 Billable |
| #1006560 | Emails KCC, Committee re voting declaration | | | |
| 9/29/22 | jgallego / Review Docs. Confirmation Matters | T | 0.6 350.00 | 210.00 Billable |
| #1006561 | Review and provide comments on draft voting declaration | | | |
| 10/3/22 | bmoore / Revise Docs. Confirmation Matters | T | 1.4 890.00 | 1,246.00 Billable |
| #1000726 | Revise Plan Supplement (.5) and Lit Trust Agreement (.6) per Securities Litigation comments and UCC comments (.3) | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|--|-----|---------------|-------------------------------|
| 10/3/22 | bmoore / Exam/Analysis Confirmation Matters | T | 0.3 890.00 | 267.00 Billable |
| #1001500 | Review KCC update claims register for admin claims | | | |
| 10/3/22 | bmoore / Revise Docs. Confirmation Matters | T | 0.5 890.00 | 445.00 Billable |
| #1003443 | tc and emails with JG (.3) and UCC (.2) re review and comment to update Plan and DS to address Securities Litigation claimants comments to date | | | |
| 10/3/22 | bmoore / OC/TC strategy Confirmation Matters | T | 0.2 890.00 | 178.00 Billable |
| #1004069 | tc with JG re comments to Succullo Declaration (.1) and need for NOF for same (.1) | | | |
| 10/3/22 | bmoore / Revise Docs. Confirmation Matters | T | 0.8 890.00 | 712.00 Billable |
| #1004070 | Review and comment to Confirmation Order for hearing (.5) emails FAO A Succollo and counsel for UCC re open issue for same (.3) | | | |
| 10/3/22 | bmoore / Comm. Profes. Confirmation Matters | T | 2.0 890.00 | 1,780.00 Billable |
| #1004074 | emails (.4) and tc (.2) and conf call (.7) FAO A Saccullo T Wilson and UCC re admin and professional fee claims shortfall; review and assess same (.7) | | | |
| 10/3/22 | bmoore / Comm. Profes. Confirmation Matters | T | 0.9 890.00 | 801.00 Billable |
| #1004075 | emails with N Fulfree and D Egan and JG re derivative shareholder claims Plan and DS issues (.3); review and revise comments for same (.6) | | | |
| 10/3/22 | bmoore / Comm. Profes. Confirmation Matters | T | 0.4 890.00 | 356.00 Billable |
| #1004290 | Emails A Succullo re re attend at hearing (.2) and DP re agenda and preparation for same (.2) | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
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| 10/3/22 | bmoore / Comm. Court Confirmation Matters | T | 0.2 890.00 | 178.00 Billable |
| #1004413 | tc with chambers and DP re agenda and preparation for hearing | | | |
| 10/3/22 | bmoore / Exam/Analysis Confirmation Matters | T | 1.4 890.00 | 1,246.00 Billable |
| #1004431 | tc with JG re Plan DS Declaration and Order update for admin and professional fee claims shortfall (.3); review and assess same (.6) and update FTI chart for same (.5) | | | |
| 10/3/22 | foswald / Comm. Profes. Confirmation Matters | T | 0.8 1,120.00 | 896.00 Billable |
| #1006806 | E-mails Saccullo, BM, Sidley re: confirmation issues; revised Plan / Disclosure Statement / Declaration; administrative shortfall. | | | |
| 10/3/22 | foswald / Comm. Profes. Confirmation Matters | T | 1.0 1,120.00 | 1,120.00 Billable |
| #1006808 | Call with Sidley, Saccullo and BM re: confirmation issues; revised Plan / Disclosure Statement / Declaration; administrative shortfall. | | | |
| 10/3/22 | jgallego / Review Docs. Confirmation Matters | T | 0.2 350.00 | 70.00 Billable |
| #1009115 | Review Committee comments to confirmation order | | | |
| 10/3/22 | jgallego / Revise Docs. Confirmation Matters | T | 0.1 350.00 | 35.00 Billable |
| #1009116 | Revisions to draft confirmation order to incorporate Committee comments | | | |
| 10/3/22 | jgallego / Draft Documents Confirmation Matters | T | 0.3 350.00 | 105.00 Billable |
| #1009118 | Draft notice of filing confirmation versions of plan and disclosure statement | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|--|-----|---------------|-------------------------------|
| 10/3/22 | jgallego / Review Docs. Confirmation Matters | T | 0.2 350.00 | 70.00 Billable |
| #1009119 | Review and provide comments on hearing agenda for 10/6 confirmation hearing | | | |
| 10/3/22 | jgallego / Review Docs. Confirmation Matters | T | 0.6 350.00 | 210.00 Billable |
| #1009120 | Review and revise Saccullo declaration in support of chapter 11 plan confirmation | | | |
| 10/3/22 | jgallego / Draft Documents Confirmation Matters | T | 0.3 350.00 | 105.00 Billable |
| #1009121 | Draft notice of filing confirmation order and occurrence of effective date | | | |
| 10/3/22 | jgallego / Draft Documents Confirmation Matters | T | 0.2 350.00 | 70.00 Billable |
| #1009122 | Draft notice of filing revised plan supplement exhibits | | | |
| 10/3/22 | jgallego / Review Docs. Confirmation Matters | T | 0.1 350.00 | 35.00 Billable |
| #1009123 | Review and provide comments to notice adjourning cure hearing | | | |
| 10/3/22 | jgallego / Comm. Others Confirmation Matters | T | 0.3 350.00 | 105.00 Billable |
| #1009124 | Communications w/ BM re plan confirmation pleadings and related documents | | | |
| 10/3/22 | jgallego / Comm. Others Confirmation Matters | T | 0.3 350.00 | 105.00 Billable |
| #1009125 | Emails w/ counsel to securities plaintiffs re causes of action carved out of plan supplement schedule of retained causes of action | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
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| 10/3/22 | jgallego / Revise Docs. Confirmation Matters | T | 0.1 350.00 | 35.00 Billable |
| #1009126 | Review and revise plan supplement schedule of retained causes of action re carving out certain actions subject to prepetition securities litigation | | | |
| 10/3/22 | jgallego / Comm. Others Confirmation Matters | T | 0.1 350.00 | 35.00 Billable |
| #1009127 | Emails w/ counsel to securities plaintiffs' re comments to liquidating trust agreement | | | |
| 10/3/22 | jgallego / Comm. Others Confirmation Matters | T | 0.1 350.00 | 35.00 Billable |
| #1009128 | Emails w/ Committee, FAO, BM re comments to plan confirmation documents | | | |
| 10/3/22 | dperson / Inter Off Memo Confirmation Matters | T | 0.2 410.00 | 82.00 Billable |
| #1014390 | E-mails with BM/FAO re: appearances. | | | |
| 10/3/22 | dperson / Draft Documents Confirmation Matters | T | 0.8 410.00 | 328.00 Billable |
| #1014391 | Draft Hearing Agenda | | | |
| 10/3/22 | dperson / Inter Off Memo Confirmation Matters | T | 0.3 410.00 | 123.00 Billable |
| #1014407 | E-mails with BM re: Cure Matters and status of hearing. | | | |
| 10/4/22 | bmoore / Review Docs. Confirmation Matters | T | 0.6 890.00 | 534.00 Billable |
| #1004432 | oc DP re agenda and preparation for hearing (.1); review and comments for same (.2) and Notice of adjournment of Cures (.1) tc and emails with DP and KCC e status of same (.2) | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
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| 10/4/22 | bmoore / Revise Docs. Confirmation Matters | T | 1.0 890.00 | 890.00 Billable |
| #1004438 | Revise Plan Supplement (.3) and Lit Trust Agreement (.3) and NOF for same (.1) revise LTS for negative notice provision (.3) | | | |
| 10/4/22 | bmoore / Comm. Profes. Confirmation Matters | T | 1.0 890.00 | 890.00 Billable |
| #1004439 | emails and tc FAO A Saccullo T Wilson (.3) and conf call with UCC re admin and professional fee claims shortfall (.7) | | | |
| 10/4/22 | bmoore / Revise Docs. Confirmation Matters | T | 1.5 890.00 | 1,335.00 Billable |
| #1004440 | Review and comment to update Plan (.5) and DS (.5) to address Securities Litigation oc and emails with JG (.3) re claimants and UCC comments to date; review NOF for same (.2) | | | |
| 10/4/22 | bmoore / Revise Docs. Confirmation Matters | T | 1.5 890.00 | 1,335.00 Billable |
| #1004441 | Review and comment to Confirmation Order for hearing (.7) emails FAO and tc A Succollo (.3) and counsel for UCC re open issue for same (.3) email UST re same (.2) | | | |
| 10/4/22 | bmoore / Revise Docs. Confirmation Matters | T | 1.6 890.00 | 1,424.00 Billable |
| #1004442 | Review and comment to Succullo Declaration and Saccullo comments for same (.8) oc with JG re issues for same (.3) tc (.2) and email (.3) With A Succollo re same | | | |
| 10/4/22 | bmoore / Comm. Profes. Confirmation Matters | T | 0.4 890.00 | 356.00 Billable |
| #1004662 | emails CVG team re Crowdstrike ATT Amazon Telex, Oracle insert for confirmation order (.2); email A Saccullo re Crowdstrike consent agreement issues (.2) | | | |

Togut, Segal & Segal LLP
Client Billing Report

11/17/2022
 5:55:44 PM

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|--|-----|-----------------|-------------------------------|
| 10/4/22 | bmoore / Comm. Profes. Confirmation Matters | T | 0.4 890.00 | 356.00 Billable |
| #1004663 | emails with N Fulfree and D Egan and counsel for UCC re status of resolution of informal objections to Plan and DS (.2) and reservation of rights (.2) | | | |
| 10/4/22 | bmoore / Exam/Analysis Confirmation Matters | T | 0.6 890.00 | 534.00 Billable |
| #1004672 | Review admin and professional fee claims shortfall with FAO | | | |
| 10/4/22 | bmoore / Comm. Court Confirmation Matters | T | 0.2 890.00 | 178.00 Billable |
| #1004738 | tc with chambers and DP re agenda and preparation for hearing | | | |
| 10/4/22 | foswald / Comm. Profes. Confirmation Matters | T | 1.1 1,120.00 | 1,232.00 Billable |
| #1006914 | Multiples among Sidley, Saccullo and TSS to finalize Plan / Disclosure Statement / Order; professional fee shortfall and related matters. | | | |
| 10/4/22 | foswald / OC/TC strategy Confirmation Matters | T | 0.4 1,120.00 | 448.00 Billable |
| #1006915 | Conference with BM to finalize Plan / Disclosure Statement / Order; professional fee shortfall and related matters. | | | |
| 10/4/22 | jgallego / Review Docs. Confirmation Matters | T | 1.0 350.00 | 350.00 Billable |
| #1009129 | Review and revise plan including re ongoing comments from parties in interest and finalizing for filing as confirmation version | | | |
| 10/4/22 | jgallego / Review Docs. Confirmation Matters | T | 1.0 350.00 | 350.00 Billable |
| #1009130 | Review and revise disclosure statement re ongoing comments from parties in interest and finalizing for filing as confirmation version | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
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| 10/4/22 | jgallego / Review Docs. Confirmation Matters | T | 1.2 350.00 | 420.00 Billable |
| #1009131 | Review and revise Saccullo declaration in support of chapter 11 plan confirmation re ongoing comments from parties in interest and finalizing for filing | | | |
| 10/4/22 | jgallego / Review Docs. Confirmation Matters | T | 1.3 350.00 | 455.00 Billable |
| #1009132 | Review and revise proposed order confirming chapter 11 plan re ongoing comments from parties in interest and finalizing for filing | | | |
| 10/4/22 | jgallego / Comm. Others Confirmation Matters | T | 0.4 350.00 | 140.00 Billable |
| #1009133 | Emails BM, DP re filing plan confirmation pleadings and related documents | | | |
| 10/4/22 | jgallego / Comm. Others Confirmation Matters | T | 0.3 350.00 | 105.00 Billable |
| #1009134 | Communications w/ BM re plan confirmation pleadings and related documents | | | |
| 10/4/22 | jgallego / Comm. Others Confirmation Matters | T | 0.1 350.00 | 35.00 Billable |
| #1009136 | Emails w/ counsel to securities plaintiffs' re comments to liquidating trust agreement | | | |
| 10/4/22 | jgallego / Comm. Others Confirmation Matters | T | 0.2 350.00 | 70.00 Billable |
| #1009137 | Emails w/ Committee, A Saccullo, FAO, BM re comments to plan confirmation documents | | | |
| 10/4/22 | jgallego / Review Docs. Confirmation Matters | T | 0.1 350.00 | 35.00 Billable |
| #1009139 | Review reservation of rights filed by securities plaintiffs re plan objections | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|--|-----|---------------|-------------------------------|
| 10/4/22 | dperson / Prep Filing/Svc Confirmation Matters | T | 0.5 410.00 | 205.00 Billable |
| #1014431 | Prepared, filed and coordinate service re: Notice of Filing of Confirmation Version of the Modified Chapter 11 Plan of Liquidation. | | | |
| 10/4/22 | dperson / Prep Filing/Svc Confirmation Matters | T | 0.4 410.00 | 164.00 Billable |
| #1014432 | Prepared, filed and coordinate service re: Notice of Filing of Confirmation Version of Disclosure Statement | | | |
| 10/4/22 | dperson / Prep Filing/Svc Confirmation Matters | T | 0.6 410.00 | 246.00 Billable |
| #1014433 | Prepared, filed and coordinate service re: Notice of Filing of Amended Plan Supplement to the Modified Chapter 11 Plan of Liquidation for Pareteum Corporation and Certain of Its Affiliates | | | |
| 10/4/22 | dperson / Prep Filing/Svc Confirmation Matters | T | 0.4 410.00 | 164.00 Billable |
| #1014434 | Prepared, filed and coordinate service re: Notice of Filing of Proposed Confirmation Order | | | |
| 10/4/22 | dperson / Prep Filing/Svc Confirmation Matters | T | 0.3 410.00 | 123.00 Billable |
| #1014435 | Prepared, filed and coordinate service re: Declaration of Anthony Saccullo in Support of Confirmation. | | | |
| 10/4/22 | dperson / Inter Off Memo Confirmation Matters | T | 0.5 410.00 | 205.00 Billable |
| #1014441 | E-mails with JG and BM re: Confirmation filings, revisions, status and strategy issues. | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|---|-----|---------------|-------------------------------|
| 10/5/22 | bmoore / Prep. Hearing Confirmation Matters | T | 0.2 890.00 | 178.00 Billable |
| #1004433 | Emails KCC (.1) and A Succullo (.1) re attendance at hearing (.2) and DP re preparation for same (.2) | | | |
| 10/5/22 | bmoore / Revise Docs. Confirmation Matters | T | 0.3 890.00 | 267.00 Billable |
| #1004736 | oc DP re agenda and preparation for hearing (.1); review and comments for same (.2) | | | |
| 10/5/22 | bmoore / Prep. Hearing Confirmation Matters | T | 2.9 890.00 | 2,581.00 Billable |
| #1004740 | Prepare outline anbd materials for presentation for confirmation under Code section 1129 | | | |
| 10/5/22 | bmoore / Comm. Profes. Confirmation Matters | T | 0.7 890.00 | 623.00 Billable |
| #1004923 | emails (.2) and tc counsel (.5) with CVG and FAO re CVG admin claim and Oracle Amazon and remaining claims for confirmation record | | | |
| 10/5/22 | bmoore / Prep. Hearing Confirmation Matters | T | 0.8 890.00 | 712.00 Billable |
| #1004924 | emails (.1) and conf call (.7) with A Succollo UCC and FAO re Confirmation presentation issues | | | |
| 10/5/22 | bmoore / Prep. Hearing Confirmation Matters | T | 1.8 890.00 | 1,602.00 Billable |
| #1004925 | oc FAO re Confirmation presentation issues, record for admin and priority claim and effective date (.9) review admin claim and priority claims for presentation of record (.9) | | | |
| 10/5/22 | bmoore / Revise Docs. Confirmation Matters | T | 0.9 890.00 | 801.00 Billable |
| #1005359 | Review Confirmation Order and Plan Supplement comments per Securities Litigation (.3) email counsel (.3) emails JG and UCC comments for same (.3) | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
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| 10/5/22 | bmoore / Exam/Analysis Confirmation Matters | T | 0.5 890.00 | 445.00 Billable |
| #1005362 | Review shortfall for confirmation under Code section 1129 | | | |
| 10/5/22 | jgallego / Comm. Others Confirmation Matters | T | 0.2 350.00 | 70.00 Billable |
| #1009140 | Emails w/ counsel to securities plaintiffs re comments to plan and plan supplement schedule of retained causes of action | | | |
| 10/5/22 | jgallego / Comm. Others Confirmation Matters | T | 0.2 350.00 | 70.00 Billable |
| #1009141 | Emails w/ Committee, A Saccullo, FAO, BM re comments to plan confirmation documents | | | |
| 10/5/22 | jgallego / Comm. Others Confirmation Matters | T | 0.6 350.00 | 210.00 Billable |
| #1009142 | Communications w/ BM re confirmation hearing prep | | | |
| 10/5/22 | jgallego / Comm. Others Confirmation Matters | T | 0.1 350.00 | 35.00 Billable |
| #1009147 | Revision to plan supplement schedule of retained causes of action per comments from counsel to securities plaintiffs | | | |
| 10/5/22 | jgallego / Review Docs. Confirmation Matters | T | 0.1 350.00 | 35.00 Billable |
| #1009152 | Review reservation of rights filed by securities plaintiffs re plan objections | | | |
| 10/5/22 | foswald / OC/TC strategy Confirmation Matters | T | 0.9 1,120.00 | 1,008.00 Billable |
| #1010705 | Conferences with BM re: confirmation preparation; administrative/priority claim issues, etc. | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|--|-----|-----------------|-------------------------------|
| 10/5/22 | foswald / Comm. Profes. Confirmation Matters | T | 0.7 1,120.00 | 784.00 Billable |
| #1010707 | Call with Sidley, Saccullo, Wilson and BM re: confirmation preparation; administrative/priority claim issues, etc. | | | |
| 10/5/22 | foswald / Comm. Profes. Confirmation Matters | T | 0.6 1,120.00 | 672.00 Billable |
| #1010708 | Call with M. Russel re: CUG administrative claim. | | | |
| 10/5/22 | dperson / Prep. Hearing Confirmation Matters | T | 0.4 410.00 | 164.00 Billable |
| #1013048 | E-mails with BM, KCC; and A. Succullo re: status and prep for confirmation hearing. | | | |
| 10/5/22 | dperson / OC/TC strategy Confirmation Matters | T | 0.3 410.00 | 123.00 Billable |
| #1013049 | OC with BM re: Hearing agenda and comments to same; preparation for confirmation hearing. | | | |
| 10/5/22 | dperson / Prep Filing/Svc Confirmation Matters | T | 0.3 410.00 | 123.00 Billable |
| #1014436 | Prepared, filed and coordinate service re: Notice of Agenda of Matters Scheduled to be heard October 6, 2022. | | | |
| 10/6/22 | bmoore / Prep. Hearing Confirmation Matters | T | 0.1 890.00 | 89.00 Billable |
| #1005358 | Emails A Succullo re attendance at hearing | | | |
| 10/6/22 | bmoore / Revise Docs. Confirmation Matters | T | 1.3 890.00 | 1,157.00 Billable |
| #1005360 | Review and revise Confirmation Order (.5) and Plan Supplement (.2) per comments per Securities Litigation and CVG; email counsel for same (.3) and FAO UCC comments for same (.3) | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|--|-----|-----------------|-------------------------------|
| 10/6/22 | bmoore / Attend Hearing Confirmation Matters | T | 1.4 890.00 | 1,246.00 Billable |
| #1005363 | Attend Confirmation Hearing | | | |
| 10/6/22 | bmoore / Revise Docs. Confirmation Matters | T | 1.2 890.00 | 1,068.00 Billable |
| #1005370 | Revise Confirmation Order (.3) Plan Supp (.2) Notice of effective date (.5) and Notice of Confirmation (.2) per Hearing with JG | | | |
| 10/6/22 | bmoore / Prep. Hearing Confirmation Matters | T | 1.5 890.00 | 1,335.00 Billable |
| #1005371 | Review outline and material for presentation for confirmation under Code section 1129 | | | |
| 10/6/22 | bmoore / Filing/Service Confirmation Matters | T | 0.4 890.00 | 356.00 Billable |
| #1005434 | Submit Confirmation Order, Plan Supp Notice of effective date and Notice of Confirmation with JG (.2) and DP re NOF for Plan supp (.2) | | | |
| 10/6/22 | foswald / Prep. Hearing Confirmation Matters | T | 0.6 1,120.00 | 672.00 Billable |
| #1006917 | Prepare notes for confirmation hearing. | | | |
| 10/6/22 | foswald / Comm. Profes. Confirmation Matters | T | 0.3 1,120.00 | 336.00 Billable |
| #1006918 | Call with CUG counsel re: CUG claim and today's confirmation hearing; TSA open issues, Jonk / Wintel. | | | |
| 10/6/22 | foswald / Attend Hearing Confirmation Matters | T | 1.1 1,120.00 | 1,232.00 Billable |
| #1006919 | Participate in confirmation hearing. | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|--|-----|-----------------|-------------------------------|
| 10/6/22 | foswald / OC/TC strategy Confirmation Matters | T | 0.2 1,120.00 | 224.00 Billable |
| #1006920 | Post hearing call with BM re: revisions to Order; open contracts to be designated; Effective Date timing. | | | |
| 10/6/22 | foswald / Review Docs. Confirmation Matters | T | 0.4 1,120.00 | 448.00 Billable |
| #1006922 | E-mails Sidley, AMS, TSS team re: finalizing confirmation order. | | | |
| 10/6/22 | jgallego / Comm. Others Confirmation Matters | T | 0.2 350.00 | 70.00 Billable |
| #1009155 | Emails w/ counsel to securities plaintiffs re comments to proposed confirmation order | | | |
| 10/6/22 | jgallego / Comm. Others Confirmation Matters | T | 0.2 350.00 | 70.00 Billable |
| #1009158 | Emails w/ Committee, A Saccullo, FAO, BM re comments to proposed confirmation order | | | |
| 10/6/22 | jgallego / Comm. Others Confirmation Matters | T | 0.1 350.00 | 35.00 Billable |
| #1009165 | Email CVG re plan confirmation documents | | | |
| 10/6/22 | jgallego / Review Docs. Confirmation Matters | T | 0.5 350.00 | 175.00 Billable |
| #1009168 | Review confirmation order in prep for confirmation hearing | | | |
| 10/6/22 | jgallego / Review Docs. Confirmation Matters | T | 0.5 350.00 | 175.00 Billable |
| #1009170 | Review declaration in support of confirmation hearing in prep for confirmation hearing | | | |
| 10/6/22 | jgallego / Attend Hearing Confirmation Matters | T | 1.3 350.00 | 455.00 Billable |
| #1009171 | Attend confirmation hearing | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|---|-----|---------------|-------------------------------|
| 10/6/22 | jgallego / Revise Docs. Confirmation Matters | T | 0.1 350.00 | 35.00 Billable |
| #1009172 | Revisions to plan supplement re CVG comments | | | |
| 10/6/22 | jgallego / Revise Docs. Confirmation Matters | T | 0.1 350.00 | 35.00 Billable |
| #1009173 | Revisions to confirmation order per Judge Beckerman's comments during hearing | | | |
| 10/6/22 | jgallego / Comm. Others Confirmation Matters | T | 0.1 350.00 | 35.00 Billable |
| #1009174 | Emails BM, DP re submitting confirmation order w/ exhibits to Chambers | | | |
| 10/6/22 | dperson / OC/TC strategy Confirmation Matters | T | 0.2 410.00 | 82.00 Billable |
| #1013051 | OC with BM re: preparation for NOF for Plan supplement. | | | |
| 10/6/22 | dperson / Inter Off Memo Confirmation Matters | T | 0.1 410.00 | 41.00 Billable |
| #1013052 | E-mails with BM and JG re: Status of submitting confirmation order for approval. | | | |
| 10/7/22 | bmoore / Revise Docs. Confirmation Matters | T | 0.4 890.00 | 356.00 Billable |
| #1005708 | Entry of Confirmation Order (.2) and and filing of Notice of Same (.2) | | | |
| 10/7/22 | bmoore / Comm. Profes. Confirmation Matters | T | 0.2 890.00 | 178.00 Billable |
| #1006087 | Emails T Wilson re comments for CVG funding for trust per Global settlement | | | |
| 10/7/22 | jcohen / OC/TC strategy Confirmation Matters | T | 0.2 355.00 | 71.00 Billable |
| #1006089 | TC (x2) with JG re Notice of Entry of Confirmation Order and filing of same. | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|---|-----|---------------|-------------------------------|
| 10/7/22 | jcohen / Inter Off Memo Confirmation Matters | T | 0.2 355.00 | 71.00 Billable |
| #1006093 | E-mail(s) with FAO, BM and JG re Confirmation order. | | | |
| 10/7/22 | jcohen / OC/TC strategy Confirmation Matters | T | 0.2 355.00 | 71.00 Billable |
| #1006107 | TC (x3) with JG re NOP of Stipulation and Order to Resolve PCCW global Limited POC and Objection to Notice of Rejection. | | | |
| 10/7/22 | jcohen / Review Docs. Confirmation Matters | T | 0.2 355.00 | 71.00 Billable |
| #1006113 | Review stipulation and related documents in preparation for compiling re NOP of Stip. and Order to resolve PCCW Global Limited's POC. | | | |
| 10/7/22 | jcohen / Prep Filing/Svc Confirmation Matters | T | 0.6 355.00 | 213.00 Billable |
| #1006136 | Compile notice, stipulation, exhibit and related documents in preparation for review and filing re Notice of Presentment of Stipulation and Order to Resolve PCCW Global Limiteds POC and Objection. | | | |
| 10/7/22 | jcohen / Review Docs. Confirmation Matters | T | 0.3 355.00 | 106.50 Billable |
| #1006137 | Review compiled NOP re Stip and Order resolving PCCWQ Global POC and Objection. | | | |
| 10/7/22 | jcohen / Comm. Others Confirmation Matters | T | 0.2 355.00 | 71.00 Billable |
| #1006138 | Communication(s) with BM and JG re Review of Stip and Order with PCCW Global, revisions and authorization to file same. | | | |
| 10/7/22 | jcohen / Revise Docs. Confirmation Matters | T | 0.2 355.00 | 71.00 Billable |
| #1006139 | Revise production in preparation for filing re NOP of Stip. and order with PCCW Global. | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|---|-----|-----------------|-------------------------------|
| 10/7/22 | jcohen / Filing/Service Confirmation Matters | T | 0.2 355.00 | 71.00 Billable |
| #1006140 | File NOP re NOP of Stipulation and Order with PCCW Global Limited. | | | |
| 10/7/22 | jcohen / Inter Off Memo Confirmation Matters | T | 0.1 355.00 | 35.50 Billable |
| #1006141 | E-mail with JG re Service of filed NOP of Stipulation and Order with PCCW Global Limited. | | | |
| 10/7/22 | jcohen / Comm. Court Confirmation Matters | T | 0.2 355.00 | 71.00 Billable |
| #1006142 | Draft e-mail with Chambers re Submission of filed NOP of Stipulation and Order with PCCW Global. | | | |
| 10/7/22 | jcohen / Review Docs. Confirmation Matters | T | 0.1 355.00 | 35.50 Billable |
| #1006143 | Review notice re Notice of Entry of Order Confirming Modified Ch. 11 Plan in preparation of filing same. | | | |
| 10/7/22 | jcohen / Filing/Service Confirmation Matters | T | 0.2 355.00 | 71.00 Billable |
| #1006144 | File Notice re Entry of Order Confirming Modified Chapter 11 Plan of Liquidation for Pareteum Corp. | | | |
| 10/7/22 | foswald / Review Docs. Confirmation Matters | T | 0.3 1,120.00 | 336.00 Billable |
| #1006943 | Review entered confirmation order. | | | |
| 10/7/22 | jgallego / Review Docs. Confirmation Matters | T | 0.1 350.00 | 35.00 Billable |
| #1009177 | Review entered confirmation order | | | |
| 10/7/22 | jgallego / Comm. Others Confirmation Matters | T | 0.1 350.00 | 35.00 Billable |
| #1009178 | Emails Committee, Saccullo, FAO, BM re entered confirmation order | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|--|-----|---------------|-------------------------------|
| 10/7/22 | jgallego / Revise Docs. Confirmation Matters | T | 0.1 350.00 | 35.00 Billable |
| #1009179 | Revision to notice of entry of confirmation order to finalize for filing | | | |
| 10/7/22 | jgallego / Comm. Others Confirmation Matters | T | 0.2 350.00 | 70.00 Billable |
| #1009180 | Emails FAO, BM, JC re filing notice of entry of confirmation order | | | |
| 10/7/22 | jgallego / Comm. Others Confirmation Matters | T | 0.1 350.00 | 35.00 Billable |
| #1009185 | Emails KCC re service of confirmation order | | | |
| 10/17/22 | jcohen / Prep Filing/Svc Confirmation Matters | T | 0.8 355.00 | 284.00 Billable |
| #1007979 | Prepare presentment documents in preparation for submission to Chambers re PCCW Stip and Order resolving POC and objection to rejection. | | | |
| 10/17/22 | jcohen / Comm. Court Confirmation Matters | T | 0.2 355.00 | 71.00 Billable |
| #1008008 | Draft presentment e-mail with Chambers re Presentment of Stipulation and Order to resolve PCCW Global Limited's POC and Objection. | | | |
| 10/17/22 | jcohen / Comm. Court Confirmation Matters | T | 0.3 355.00 | 106.50 Billable |
| #1008009 | Revise e-mail to Chambers and prepare documents for submission re Presentment of Stipulation and Order with PCCW Global Limited (.2); Compress files and forward proposed stipulation and order with supporting documents to chambers re Resolution of PCCW Global POC and Objection to Notice of Rejection (.1). | | | |
| 10/20/22 | jcohen / Inter Off Memo Confirmation Matters | T | 0.1 355.00 | 35.50 Billable |
| #1008779 | E-mail with BM re PCCW Stipulation and status of same. | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|--|-----|---------------|-------------------------------|
| 10/20/22 | jcohen / Comm. Court Confirmation Matters | T | 0.1 355.00 | 35.50 Billable |
| #1008780 | Communication with Chambers re PCCW Global Stipulation and Order status. | | | |
| 10/21/22 | jcohen / Inter Off Memo Confirmation Matters | T | 0.1 355.00 | 35.50 Billable |
| #1008960 | E-mail with BM and JG re Notice of Effective Date and strategy moving forward. | | | |
| 10/21/22 | jcohen / Inter Off Memo Confirmation Matters | T | 0.1 355.00 | 35.50 Billable |
| #1008990 | E-mail with BM and JG re So Ordered Stipulation with PCCW Global. | | | |
| 10/21/22 | jcohen / Review Docs. Confirmation Matters | T | 0.1 355.00 | 35.50 Billable |
| #1008998 | Review stipulation re So Ordered Stipulation with PCCW Global; Extract document and update case file. | | | |
| 10/21/22 | jcohen / Comm. Court Confirmation Matters | T | 0.1 355.00 | 35.50 Billable |
| #1009022 | Communication(s) with Court re So Ordered Stipulation with PCCW Global and status of same. | | | |
| 10/21/22 | jcohen / Inter Off Memo Confirmation Matters | T | 0.1 355.00 | 35.50 Billable |
| #1009028 | E-mail(s) with TSS Pareteum Team re Filing of notice of effective date and strategy on same. | | | |
| 10/21/22 | jcohen / Filing/Service Confirmation Matters | T | 0.1 355.00 | 35.50 Billable |
| #1009063 | File notice re Effective Date. | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|---|-------|---------------|-------------------------------|
| 10/21/22 | jcohen / Prep Filing/Svc Confirmation Matters | T | 0.1 355.00 | 35.50 Billable |
| #1009064 | Prepare and finalize notice in preparation for filing re Effective date of plan. | | | |
| 10/21/22 | jcohen / Comm. Profes. Confirmation Matters | T | 0.2 355.00 | 71.00 Billable |
| #1009065 | E-mails with TSS Pareteum Team and KCC re Filing and Service of Notice of Commencement | | | |
| Matter Total: | | 92.00 | | 62,706.50 |

Matter: Counterparty Contracts/Issues

| | | | | |
|---------|--|---|-----------------|--------------------|
| 5/16/22 | dperson / Prep Filing/Svc Counterparty Contracts/Issues | T | 0.5 410.00 | 205.00 Billable |
| #976332 | Prepared, filed re: Debtors' Motion for Entry of Interim and Final Orders Authorizing the Debtors to Pay the Prepetition Claims of Certain Foreign Vendors | | | |
| 5/20/22 | foswald / Comm. Client Counterparty Contracts/Issues | T | 0.2 1,120.00 | 224.00 Billable |
| #973429 | E-mails Thomas and others re: D&O insurance motion. | | | |
| 5/23/22 | foswald / Comm. Profes. Counterparty Contracts/Issues | T | 0.4 1,120.00 | 448.00 Billable |
| #974334 | E-mails FTI and others re: contracts review, cures, Notice. | | | |
| 5/24/22 | bmoore / Comm. Profes. Counterparty Contracts/Issues | T | 0.4 890.00 | 356.00 Billable |
| #973616 | Email and tc P Foster counsel for Delage re status of agreement under APA (.2) email KS team and FAO re review of same (.2) | | | |
| 5/24/22 | foswald / Comm. Client Counterparty Contracts/Issues | T | 0.2 1,120.00 | 224.00 Billable |
| #974053 | E-mails with A. Korff and others re: essential vendor follow- up. | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|---|-----|-----------------|-------------------------------|
| 5/25/22 | foswald / Comm. Profes. Counterparty Contracts/Issues | T | 0.1 1,120.00 | 112.00 Billable |
| #974081 | E-mail D. Gregg re: vendor inquiry. | | | |
| 5/25/22 | foswald / Comm. Profes. Counterparty Contracts/Issues | T | 0.4 1,120.00 | 448.00 Billable |
| #974082 | E-mails FTI and others re: contracts diligence / noticing. | | | |
| 5/26/22 | foswald / Comm. Profes. Counterparty Contracts/Issues | T | 0.2 1,120.00 | 224.00 Billable |
| #976057 | E-mails with FTI and others re: contracts/cures. | | | |
| 5/27/22 | bmoore / Comm. Profes. Counterparty Contracts/Issues | T | 0.3 890.00 | 267.00 Billable |
| #974196 | Email and tc P Foster counsel for Delage re status of agreement under APA (.2) email KS team and FAO re review of same (.1) | | | |
| 5/27/22 | foswald / Comm. Profes. Counterparty Contracts/Issues | T | 0.2 1,120.00 | 224.00 Billable |
| #975435 | E-mails FTI re: 1700 contracts/cures. | | | |
| 5/27/22 | dperson / Comm. Profes. Counterparty Contracts/Issues | T | 0.2 410.00 | 82.00 Billable |
| #976286 | E-mails with L. Scott @ KCC re: Cure Notice and status for same. | | | |
| 5/29/22 | foswald / Comm. Profes. Counterparty Contracts/Issues | T | 0.2 1,120.00 | 224.00 Billable |
| #974302 | E-mails with FTI re status of cure claims analysis. | | | |
| 6/1/22 | bmoore / Review Docs. Counterparty Contracts/Issues | T | 0.5 890.00 | 445.00 Billable |
| #975250 | Review revised cure and assumption notices (.3); emails FAO and KS team re comments for same (.2) | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|--|-----|-----------------|-------------------------------|
| 6/1/22 | foswald / Comm. Profes. Counterparty Contracts/Issues | T | 0.4 1,120.00 | 448.00 Billable |
| #975466 | E-mails with FTI teams and others re: contract cures and notices. | | | |
| 6/1/22 | dperson / Prep Filing/Svc Counterparty Contracts/Issues | T | 0.5 410.00 | 205.00 Billable |
| #976908 | Prepared, filed and coordinate service re: Notice of Cure Costs | | | |
| 6/2/22 | foswald / Comm. Profes. Counterparty Contracts/Issues | T | 0.2 1,120.00 | 224.00 Billable |
| #975498 | E-mails with DLA / MMWR re: cure claims. | | | |
| 6/2/22 | foswald / Comm. Profes. Counterparty Contracts/Issues | T | 0.1 1,120.00 | 112.00 Billable |
| #975499 | E-mail Russell re: A/R and 90-day payments. | | | |
| 6/10/22 | foswald / Comm. Profes. Counterparty Contracts/Issues | T | 0.2 1,120.00 | 224.00 Billable |
| #977964 | Call with Wilson re: ATT cure issue. | | | |
| 6/12/22 | foswald / Comm. Client Counterparty Contracts/Issues | T | 0.2 1,120.00 | 224.00 Billable |
| #977732 | E-mails with Thomas, Matias and FYI re buyers schedules of contracts to be designated for assignment; debtors / FTI rejection claims analysis. | | | |
| 6/12/22 | foswald / Review Docs. Counterparty Contracts/Issues | T | 0.3 1,120.00 | 336.00 Billable |
| #977734 | Review contracts being recommended for assignment by debtors. | | | |
| 6/14/22 | foswald / Comm. Profes. Counterparty Contracts/Issues | T | 0.1 1,120.00 | 112.00 Billable |
| #977994 | E-mail with Comcast counsel re: cure and assignment. | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|--|-----|-----------------|-------------------------------|
| 6/14/22 | foswald / Comm. Profes. Counterparty Contracts/Issues | T | 0.1 1,120.00 | 112.00 Billable |
| #977995 | E-mail FTI and Thomas Comcast. | | | |
| 6/14/22 | foswald / Comm. Client Counterparty Contracts/Issues | T | 0.3 1,120.00 | 336.00 Billable |
| #977996 | E-mails Korff and others re: Crowe services for IPass and inquiries concerning the Chapter 11. | | | |
| 6/14/22 | foswald / Review Docs. Counterparty Contracts/Issues | T | 0.2 1,120.00 | 224.00 Billable |
| #978001 | Review Oracle cure statement. | | | |
| 6/16/22 | foswald / Comm. Profes. Counterparty Contracts/Issues | T | 0.2 1,120.00 | 224.00 Billable |
| #978562 | Call with BM re: cure objections. | | | |
| 6/16/22 | foswald / Inter Off Memo Counterparty Contracts/Issues | T | 0.2 1,120.00 | 224.00 Billable |
| #978563 | E-mails with TSS team handling cure objections. | | | |
| 6/17/22 | foswald / Inter Off Memo Counterparty Contracts/Issues | T | 0.2 1,120.00 | 224.00 Billable |
| #979031 | E-mails BM and others re: cure objection strategy. | | | |
| 6/17/22 | foswald / Comm. Profes. Counterparty Contracts/Issues | T | 0.2 1,120.00 | 224.00 Billable |
| #979032 | E-mail CVG counsel re: Oracle cure/assign. objection. | | | |
| 6/18/22 | foswald / Comm. Client Counterparty Contracts/Issues | T | 0.2 1,120.00 | 224.00 Billable |
| #978854 | E-mails with Thomas and M. Felix re: cure objections. | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|---|-----|-----------------|-------------------------------|
| 6/18/22 | foswald / Comm. Profes. Counterparty Contracts/Issues | T | 0.3 1,120.00 | 336.00 Billable |
| #978881 | E-mails FTI, Circles/GUC re: contract designations and estimating rej. damage claims. | | | |
| 6/20/22 | foswald / Comm. Client Counterparty Contracts/Issues | T | 0.4 1,120.00 | 448.00 Billable |
| #979053 | E-mails with Lambert, Thomas and others re: cure objections to date. | | | |
| 6/20/22 | foswald / Comm. Profes. Counterparty Contracts/Issues | T | 0.2 1,120.00 | 224.00 Billable |
| #979063 | E-mails with Matias and others re: AT&T cure objections. | | | |
| 6/21/22 | foswald / Comm. Profes. Counterparty Contracts/Issues | T | 0.1 1,120.00 | 112.00 Billable |
| #979238 | Call with Telx attorney re: cure dispute. | | | |
| 6/22/22 | jgallego / Comm. Others Counterparty Contracts/Issues | T | 0.1 350.00 | 35.00 Billable |
| #979293 | Communications w/ BM re drafting motion for approval of contract rejection procedures | | | |
| 6/22/22 | jgallego / Review Docs. Counterparty Contracts/Issues | T | 0.3 350.00 | 105.00 Billable |
| #979294 | Review precedent motions for approval of contract rejection procedures | | | |
| 6/22/22 | foswald / Comm. Profes. Counterparty Contracts/Issues | T | 0.2 1,120.00 | 224.00 Billable |
| #979880 | E-mails Wilson and others re: Orcle cure objection/issues and options for the hearing. | | | |
| 6/22/22 | foswald / Review Docs. Counterparty Contracts/Issues | T | 0.1 1,120.00 | 112.00 Billable |
| #979882 | Review AT&T reservation. | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|--|-----|-----------------|-------------------------------|
| 6/22/22 | foswald / Comm. Profes. Counterparty Contracts/Issues | T | 0.2 1,120.00 | 224.00 Billable |
| #979887 | E-mails GVC counsel re: Oracle's objections. | | | |
| 6/23/22 | jgallego / Draft Documents Counterparty Contracts/Issues | T | 1.5 350.00 | 525.00 Billable |
| #979295 | Draft motion for approval of contract rejection procedures | | | |
| 6/23/22 | jgallego / Draft Documents Counterparty Contracts/Issues | T | 0.4 350.00 | 140.00 Billable |
| #979296 | Draft proposed order to motion for approval of contract rejection procedures | | | |
| 6/23/22 | jgallego / Draft Documents Counterparty Contracts/Issues | T | 0.4 350.00 | 140.00 Billable |
| #979297 | Draft Korff declaration in support of motion for approval of contract rejection procedures | | | |
| 6/23/22 | jgallego / Comm. Others Counterparty Contracts/Issues | T | 0.1 350.00 | 35.00 Billable |
| #979298 | Emails w/ FAO, BM re draft of motion for approval of contract rejection procedures | | | |
| 6/23/22 | jgallego / Draft Documents Counterparty Contracts/Issues | T | 0.4 350.00 | 140.00 Billable |
| #980985 | Draft notice of contract rejection pursuant to rejection procedures motion | | | |
| 6/23/22 | jgallego / Comm. Others Counterparty Contracts/Issues | T | 0.1 350.00 | 35.00 Billable |
| #980986 | Emails w/ FAO, BM re contract rejection procedures motion | | | |
| 6/23/22 | jgallego / Revise Docs. Counterparty Contracts/Issues | T | 0.8 350.00 | 280.00 Billable |
| #980987 | Revisions to contract rejection procedures motion per FAO comments | | | |

Togut, Segal & Segal LLP
Client Billing Report

11/17/2022
 5:55:44 PM

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|--|-----|-----------------|-------------------------------|
| 6/23/22 | jgallego / Revise Docs. Counterparty Contracts/Issues | T | 0.3 350.00 | 105.00 Billable |
| #980988 | Revisions to proposed order to contract rejection procedures motion to conform with FAO comments to motion | | | |
| 6/23/22 | jgallego / Revise Docs. Counterparty Contracts/Issues | T | 0.3 350.00 | 105.00 Billable |
| #980989 | Revisions to notice of contract rejection to conform with FAO comments to motion | | | |
| 6/23/22 | jgallego / Comm. Others Counterparty Contracts/Issues | T | 0.1 350.00 | 35.00 Billable |
| #980990 | Email committee re draft of contract rejection procedures motion | | | |
| 6/23/22 | foswald / Revise Docs. Counterparty Contracts/Issues | T | 1.0 1,120.00 | 1,120.00 Billable |
| #981441 | Review and comment on Contract Rej. Procedures Motion, Order and Notice. | | | |
| 6/23/22 | foswald / OC/TC strategy Counterparty Contracts/Issues | T | 0.3 1,120.00 | 336.00 Billable |
| #981442 | Conference with JG re:comment on Contract Rej. Procedures Motion, Order and Notice. | | | |
| 6/24/22 | foswald / Comm. Client Counterparty Contracts/Issues | T | 0.2 1,120.00 | 224.00 Billable |
| #979971 | E-mails Korff/Thomas re: contract rejection questions. | | | |
| 6/24/22 | foswald / Comm. Profes. Counterparty Contracts/Issues | T | 0.1 1,120.00 | 112.00 Billable |
| #979983 | E-mails GVC / Committee re: updated Designated Contracts. | | | |

Togut, Segal & Segal LLP
Client Billing Report

11/17/2022
 5:55:44 PM

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|---|-----|-----------------|-------------------------------|
| 6/24/22 | jgallego / Review Docs. Counterparty Contracts/Issues | T | 0.6 350.00 | 210.00 Billable |
| #980991 | Review and revise contract rejection procedures motion prior to finalizing for filing | | | |
| 6/24/22 | jgallego / Review Docs. Counterparty Contracts/Issues | T | 0.3 350.00 | 105.00 Billable |
| #980992 | Review and revise proposed order to contract rejection procedures motion prior to finalizing for filing | | | |
| 6/24/22 | jgallego / Review Docs. Counterparty Contracts/Issues | T | 0.2 350.00 | 70.00 Billable |
| #980993 | Review and revise contract rejection notice prior to finalizing for filing | | | |
| 6/25/22 | foswald / Review Docs. Counterparty Contracts/Issues | T | 0.1 1,120.00 | 112.00 Billable |
| #979533 | Review final draft of letter to vendor iBasis Global re triangular setoff prohibited by the automatic stay; sale / assignment of contracts. | | | |
| 6/25/22 | foswald / Comm. Profes. Counterparty Contracts/Issues | T | 0.1 1,120.00 | 112.00 Billable |
| #979534 | E-mail Matias and AO re letter to iBasis can be sent. | | | |
| 6/27/22 | foswald / Review Docs. Counterparty Contracts/Issues | T | 0.1 1,120.00 | 112.00 Billable |
| #980228 | Review response to 362 letter from IBASIS. | | | |
| 6/29/22 | foswald / Review Docs. Counterparty Contracts/Issues | T | 0.1 1,120.00 | 112.00 Billable |
| #980567 | Review Circles Adequate Assurance Declaration. | | | |
| 6/29/22 | foswald / Comm. Profes. Counterparty Contracts/Issues | T | 0.1 1,120.00 | 112.00 Billable |
| #980570 | E-mails with counsel for Amazon re: cure claim. | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|---|-----|-----------------|-------------------------------|
| 6/29/22 | jgallego / Comm. Others Counterparty Contracts/Issues | T | 0.6 350.00 | 210.00 Billable |
| #981000 | Emails w/ BM re Oracle cure objection reconciliation | | | |
| 6/30/22 | foswald / Comm. Profes. Counterparty Contracts/Issues | T | 0.2 1,120.00 | 224.00 Billable |
| #981465 | E-mails DLA and others re: 365 adequate assurance Declaration. | | | |
| 7/5/22 | foswald / Comm. Profes. Counterparty Contracts/Issues | T | 0.3 1,120.00 | 336.00 Billable |
| #981809 | E-mails concerning cure claims stipulation open with Buyers; possibly adj. 7/7 hearing as to same. | | | |
| 7/5/22 | foswald / Comm. Profes. Counterparty Contracts/Issues | T | 0.2 1,120.00 | 224.00 Billable |
| #981820 | E-mails with Banter for Oracle's cure issues. | | | |
| 7/5/22 | jgallego / Comm. Others Counterparty Contracts/Issues | T | 0.2 350.00 | 70.00 Billable |
| #987266 | Emails w/ BM re Oracle contract cure reconciliation | | | |
| 7/5/22 | jgallego / Comm. Others Counterparty Contracts/Issues | T | 0.1 350.00 | 35.00 Billable |
| #987267 | Emails w/ CVG re contract rejection list | | | |
| 7/5/22 | jgallego / Review Docs. Counterparty Contracts/Issues | T | 0.3 350.00 | 105.00 Billable |
| #987268 | Review CVG list re contracts designated for rejection | | | |
| 7/5/22 | jgallego / Comm. Others Counterparty Contracts/Issues | T | 0.1 350.00 | 35.00 Billable |
| #987269 | Emails BM re transition services agreement open issues | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|--|-----|---------------|-------------------------------|
| 7/5/22 | jgallego / Review Docs. Counterparty Contracts/Issues | T | 0.3 350.00 | 105.00 Billable |
| #987270 | Review transition services agreement for open issues | | | |
| 7/6/22 | jgallego / Comm. Others Counterparty Contracts/Issues | T | 0.2 350.00 | 70.00 Billable |
| #987275 | Emails BM, FAO re contract rejection notices | | | |
| 7/6/22 | jgallego / Review Docs. Counterparty Contracts/Issues | T | 0.2 350.00 | 70.00 Billable |
| #987276 | Review contract rejection procedures in connection w/ preparing first rejection notice | | | |
| 7/6/22 | jgallego / Review Docs. Counterparty Contracts/Issues | T | 0.4 350.00 | 140.00 Billable |
| #987277 | Draft TSS first monthly fee statement summary of services provided | | | |
| 7/6/22 | jgallego / Review Docs. Counterparty Contracts/Issues | T | 0.4 350.00 | 140.00 Billable |
| #987278 | Review Debtors records for contract counter party addresses missing from CVG list of contracts designated for rejection in connection w/ preparing first notice | | | |
| 7/6/22 | jgallego / Comm. Others Counterparty Contracts/Issues | T | 0.2 350.00 | 70.00 Billable |
| #987279 | Emails FTI re contact information for contract counter party addresses missing from CVG list of contracts designated for rejection in connection w/ preparing first notice | | | |
| 7/7/22 | jgallego / Comm. Others Counterparty Contracts/Issues | T | 0.4 350.00 | 140.00 Billable |
| #987296 | Emails re transition services agreement negotiations | | | |
| 7/8/22 | jgallego / Comm. Others Counterparty Contracts/Issues | T | 0.1 350.00 | 35.00 Billable |
| #987303 | Communications w/ FAO re contract rejection notices | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|--|-----|---------------|-------------------------------|
| 7/8/22 | jgallego / Review Docs. Counterparty Contracts/Issues | T | 0.1 350.00 | 35.00 Billable |
| #987306 | Review Chambers' rules re submission of orders on presentment in connection w/ submitting order to approve contract rejection procedures | | | |
| 7/8/22 | jgallego / Review Docs. Counterparty Contracts/Issues | T | 0.3 350.00 | 105.00 Billable |
| #987307 | Review and revise proposed order to approve contract rejection procedures before submitting to court for entry on presentment date | | | |
| 7/8/22 | jgallego / Comm. Others Counterparty Contracts/Issues | T | 0.3 350.00 | 105.00 Billable |
| #987308 | Communications w/ FAO, BM, DP re submitting for entry on presentment order to approve contract rejection procedures | | | |
| 7/8/22 | jgallego / Comm. Others Counterparty Contracts/Issues | T | 0.2 350.00 | 70.00 Billable |
| #987309 | Communications w/ BM re preparing first contract rejection notice | | | |
| 7/8/22 | jgallego / Review Docs. Counterparty Contracts/Issues | T | 0.3 350.00 | 105.00 Billable |
| #987310 | Review CVG initial list of contracts designated for rejection in connection w/ preparing first notice | | | |
| 7/8/22 | dperson / Inter Off Memo Counterparty Contracts/Issues | T | 0.3 410.00 | 123.00 Billable |
| #987889 | Communications with FAO, BM (.1) and JG (.2) re: Status for submitting proposed order to approve contract rejection notice procedures. | | | |
| 7/10/22 | jgallego / Comm. Others Counterparty Contracts/Issues | T | 0.2 350.00 | 70.00 Billable |
| #987317 | Emails BM, FTI re first contract rejection notice | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|--|-----|-----------------|-------------------------------|
| 7/11/22 | foswald / Comm. Profes. Counterparty Contracts/Issues | T | 0.6 1,120.00 | 672.00 Billable |
| #982721 | Multiple e-mails among TSS, DLA, MMRW re: contract rejections. notices to be filed today. | | | |
| 7/11/22 | jgallego / Draft Documents Counterparty Contracts/Issues | T | 0.1 350.00 | 35.00 Billable |
| #987321 | Prepare first notice of contract rejection | | | |
| 7/11/22 | jgallego / Comm. Others Counterparty Contracts/Issues | T | 0.3 350.00 | 105.00 Billable |
| #987322 | Emails FAO, BM re first notice of contract rejection | | | |
| 7/11/22 | jgallego / Review Docs. Counterparty Contracts/Issues | T | 0.1 350.00 | 35.00 Billable |
| #987323 | Review contract rejection procedures in connection w/ preparing first rejection notice | | | |
| 7/11/22 | jgallego / Review Docs. Counterparty Contracts/Issues | T | 0.6 350.00 | 210.00 Billable |
| #987326 | Review CVG initial list of contracts to be rejected in connection w/ preparing first rejection notice | | | |
| 7/11/22 | jgallego / Comm. Others Counterparty Contracts/Issues | T | 0.3 350.00 | 105.00 Billable |
| #987327 | Emails w/ purchasers re designations of contracts to be rejected | | | |
| 7/11/22 | jgallego / Revise Docs. Counterparty Contracts/Issues | T | 0.6 350.00 | 210.00 Billable |
| #987328 | Review and revise schedule of contracts to be rejected in first notice | | | |
| 7/11/22 | jgallego / Comm. Others Counterparty Contracts/Issues | T | 0.2 350.00 | 70.00 Billable |
| #987329 | Emails w/ FTI re first and second contract rejection notices | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|--|-----|---------------|-------------------------------|
| 7/11/22 | jgallego / Review Docs. Counterparty Contracts/Issues | T | 0.5 350.00 | 175.00 Billable |
| #987330 | Review Debtors' schedule G in connection w/ preparing first and second contract rejection notices | | | |
| 7/11/22 | jgallego / Draft Documents Counterparty Contracts/Issues | T | 0.2 350.00 | 70.00 Billable |
| #987331 | Prepare second notice of contract rejection | | | |
| 7/11/22 | jgallego / Comm. Others Counterparty Contracts/Issues | T | 0.3 350.00 | 105.00 Billable |
| #987333 | Communications w/ DP, KCC re contract rejection notices | | | |
| 7/11/22 | jgallego / Revise Docs. Counterparty Contracts/Issues | T | 0.6 350.00 | 210.00 Billable |
| #987334 | Review and revise schedule of contracts to be rejected in second notice | | | |
| 7/11/22 | jgallego / Comm. Others Counterparty Contracts/Issues | T | 0.4 350.00 | 140.00 Billable |
| #987337 | Emails w/ Circles re designations of contracts for rejection | | | |
| 7/11/22 | jgallego / Comm. Others Counterparty Contracts/Issues | T | 0.3 350.00 | 105.00 Billable |
| #987338 | Emails CVG re designations of contracts for rejection | | | |
| 7/11/22 | jgallego / Comm. Others Counterparty Contracts/Issues | T | 0.2 350.00 | 70.00 Billable |
| #987339 | Emails BM, FAO re initial purchaser designations of contracts to be rejected | | | |
| 7/11/22 | jgallego / Draft Documents Counterparty Contracts/Issues | T | 0.1 350.00 | 35.00 Billable |
| #987340 | Prepare third contract rejection notice | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|---|-----|---------------|-------------------------------|
| 7/11/22 | jgallego / Comm. Others Counterparty Contracts/Issues | T | 0.4 350.00 | 140.00 Billable |
| #987341 | Emails BM, DP, KCC re third contract rejection notice | | | |
| 7/11/22 | jgallego / Review Docs. Counterparty Contracts/Issues | T | 0.5 350.00 | 175.00 Billable |
| #987342 | Review updated list of shared contracts to be rejected by CVG | | | |
| 7/11/22 | jgallego / Comm. Others Counterparty Contracts/Issues | T | 0.4 350.00 | 140.00 Billable |
| #987343 | Communications FAO, BM re updated list of shared contracts to be rejected by CVG | | | |
| 7/11/22 | dperson / Comm. Profes. Counterparty Contracts/Issues | T | 0.3 410.00 | 123.00 Billable |
| #987885 | E-mails with BM, JG and KCC re: preparation for filing/service of third contract rejection notice. | | | |
| 7/11/22 | dperson / Comm. Profes. Counterparty Contracts/Issues | T | 0.3 410.00 | 123.00 Billable |
| #987887 | Communications with JG and A. Graham at KCC re: service issues relating to contract rejection notices. | | | |
| 7/12/22 | jgallego / Comm. Others Counterparty Contracts/Issues | T | 0.4 350.00 | 140.00 Billable |
| #987345 | Communications FAO, BM re purchaser designations of contracts to be rejected | | | |
| 7/12/22 | jgallego / Comm. Others Counterparty Contracts/Issues | T | 0.5 350.00 | 175.00 Billable |
| #987346 | Emails w/ purchasers re designations of contracts to be rejected | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|--|-----|---------------|-------------------------------|
| 7/12/22 | jgallego / Revise Docs. Counterparty Contracts/Issues | T | 0.4 350.00 | 140.00 Billable |
| #987347 | Review and revise contract schedule attached to third rejection notice | | | |
| 7/12/22 | jgallego / Review Docs. Counterparty Contracts/Issues | T | 0.5 350.00 | 175.00 Billable |
| #987348 | Review updated purchaser contract rejection lists | | | |
| 7/12/22 | jgallego / Comm. Others Counterparty Contracts/Issues | T | 0.2 350.00 | 70.00 Billable |
| #987349 | Communications w/ DP re filing rejection notices | | | |
| 7/13/22 | jgallego / Comm. Others Counterparty Contracts/Issues | T | 0.3 350.00 | 105.00 Billable |
| #987359 | Emails w/ purchasers re fourth contract rejection notice | | | |
| 7/13/22 | jgallego / Review Docs. Counterparty Contracts/Issues | T | 0.8 350.00 | 280.00 Billable |
| #987361 | Review purchasers' designations of shared contracts for rejection | | | |
| 7/13/22 | jgallego / Comm. Others Counterparty Contracts/Issues | T | 0.1 350.00 | 35.00 Billable |
| #987363 | Emails FTI re contract rejection notices | | | |
| 7/13/22 | jgallego / Comm. Others Counterparty Contracts/Issues | T | 0.4 350.00 | 140.00 Billable |
| #987364 | Communications DP re contract rejection notices | | | |
| 7/13/22 | jgallego / Comm. Others Counterparty Contracts/Issues | T | 0.2 350.00 | 70.00 Billable |
| #987366 | Emails w/ CVG re withdrawing contracts from rejection notice and Oracle cure issues | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|---|-----|---------------|-------------------------------|
| 7/13/22 | jgallego / Comm. Others Counterparty Contracts/Issues | T | 0.1 350.00 | 35.00 Billable |
| #987367 | Communications w/ BM, FAO re CVG request to withdraw contracts from rejection | | | |
| 7/13/22 | jgallego / Draft Documents Counterparty Contracts/Issues | T | 0.4 350.00 | 140.00 Billable |
| #987368 | Prepare notice of contract rejection withdrawal and schedule exhibit | | | |
| 7/13/22 | dperson / Inter Off Memo Counterparty Contracts/Issues | T | 0.4 410.00 | 164.00 Billable |
| #987882 | E-mails with JG re: status of filing additional contract rejection notices, tracking issues etc, | | | |
| 7/14/22 | jgallego / Comm. Others Counterparty Contracts/Issues | T | 0.2 350.00 | 70.00 Billable |
| #987370 | Emails BM re rejection of Westport office lease | | | |
| 7/14/22 | jgallego / Review Docs. Counterparty Contracts/Issues | T | 0.5 350.00 | 175.00 Billable |
| #987377 | Review internal contract rejection tracker | | | |
| 7/15/22 | jgallego / Comm. Others Counterparty Contracts/Issues | T | 0.4 350.00 | 140.00 Billable |
| #987381 | Emails w/ Circles re contract rejection notices | | | |
| 7/18/22 | jgallego / Comm. Others Counterparty Contracts/Issues | T | 0.1 350.00 | 35.00 Billable |
| #987383 | Emails BM re Hitachi Systems accounts receivable inquiry | | | |
| 7/18/22 | jgallego / Review Docs. Counterparty Contracts/Issues | T | 0.8 350.00 | 280.00 Billable |
| #987384 | Review objection to contract rejection notice from Mikenopa and supporting documents attached to objection | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|--|-----|---------------|-------------------------------|
| 7/18/22 | jgallego / Comm. Others Counterparty Contracts/Issues | T | 0.3 350.00 | 105.00 Billable |
| #987385 | Emails w/ BM re objection to contract rejection notice from Mikenopa and supporting documents attached to objection | | | |
| 7/18/22 | jgallego / Comm. Others Counterparty Contracts/Issues | T | 0.5 350.00 | 175.00 Billable |
| #987386 | Review communications w/ purchasers re contract rejection designations | | | |
| 7/18/22 | jgallego / Comm. Others Counterparty Contracts/Issues | T | 0.2 350.00 | 70.00 Billable |
| #987388 | Communications w/ M. Felix re contract rejections | | | |
| 7/19/22 | astolp / Prep. Charts Counterparty Contracts/Issues | T | 0.5 260.00 | 130.00 Billable |
| #986575 | Reviewed and update master chart of rejection notices to adjust for withdrawals re: same. | | | |
| 7/19/22 | jgallego / Review Docs. Counterparty Contracts/Issues | T | 1.6 350.00 | 560.00 Billable |
| #987391 | Review documents, correspondence and 1st-3rd rejection notices related to contract rejections in connection w/ summary email to purchasers re contract rejection status and next steps | | | |
| 7/19/22 | jgallego / Comm. Others Counterparty Contracts/Issues | T | 0.5 350.00 | 175.00 Billable |
| #987392 | Draft summary email to purchasers re status of contract rejections and next steps | | | |
| 7/19/22 | jgallego / Comm. Others Counterparty Contracts/Issues | T | 0.2 350.00 | 70.00 Billable |
| #987393 | Emails BM, CVG re cure reconciliations (Telx, Oracle) | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|--|-----|-----------------|-------------------------------|
| 7/19/22 | jgallego / Comm. Others Counterparty Contracts/Issues | T | 0.2 350.00 | 70.00 Billable |
| #987394 | Emails BM re Mikenopa rejection objection | | | |
| 7/19/22 | jgallego / Review Docs. Counterparty Contracts/Issues | T | 0.4 350.00 | 140.00 Billable |
| #987396 | Review internal contract rejection tracking chart | | | |
| 7/19/22 | jgallego / Review Docs. Counterparty Contracts/Issues | T | 0.5 350.00 | 175.00 Billable |
| #987398 | Review proposed shared contract rejection designation list from CVG | | | |
| 7/20/22 | foswald / Comm. Profes. Counterparty Contracts/Issues | T | 0.2 1,120.00 | 224.00 Billable |
| #986513 | E-mails with C. Hill re: AT&T cure / hearing. | | | |
| 7/20/22 | foswald / Comm. Profes. Counterparty Contracts/Issues | T | 0.1 1,120.00 | 112.00 Billable |
| #986514 | Call with AT&T counsel re: AT&T cure / hearing. | | | |
| 7/20/22 | jgallego / Comm. Others Counterparty Contracts/Issues | T | 0.2 350.00 | 70.00 Billable |
| #987402 | Revisions to TSS monthly fee statement summary of services per FAO comments | | | |
| 7/20/22 | jgallego / Comm. Others Counterparty Contracts/Issues | T | 0.2 350.00 | 70.00 Billable |
| #987404 | Emails FTI re contract cure amounts | | | |
| 7/20/22 | jgallego / Comm. Others Counterparty Contracts/Issues | T | 0.2 350.00 | 70.00 Billable |
| #987407 | Review solicitation procedures motion in prep for strategy call w/ FTI, KCC | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|--|-----|-----------------|-------------------------------|
| 7/21/22 | jgallego / Comm. Others Counterparty Contracts/Issues | T | 0.3 350.00 | 105.00 Billable |
| #987421 | Emails FAO, BM re contract rejections | | | |
| 7/21/22 | jgallego / Review Docs. Counterparty Contracts/Issues | T | 0.5 350.00 | 175.00 Billable |
| #987422 | Review global settlement, sale order and asset purchase agreement in connection w/ drafting exclusivity motion section re argument for extension per Debtors' substantial progress in cases | | | |
| 7/22/22 | foswald / Comm. Profes. Counterparty Contracts/Issues | T | 0.2 1,120.00 | 224.00 Billable |
| #986710 | E-mails DLA, Saccullo and others re extending designation period for Vodaphone, NY office. | | | |
| 7/25/22 | jgallego / Comm. Others Counterparty Contracts/Issues | T | 0.4 350.00 | 140.00 Billable |
| #987429 | Emails w/ CVG re contract rejection designation lists | | | |
| 7/25/22 | jgallego / Comm. Others Counterparty Contracts/Issues | T | 0.4 350.00 | 140.00 Billable |
| #987430 | Emails w/ Circles re contract rejection designation lists | | | |
| 7/25/22 | jgallego / Comm. Others Counterparty Contracts/Issues | T | 0.3 350.00 | 105.00 Billable |
| #987431 | Emails BM, FAO re purchaser contract rejection designation lists | | | |
| 7/25/22 | jgallego / Review Docs. Counterparty Contracts/Issues | T | 0.4 350.00 | 140.00 Billable |
| #987432 | Review CVG contract rejection designation list | | | |
| 7/25/22 | jgallego / Review Docs. Counterparty Contracts/Issues | T | 0.6 350.00 | 210.00 Billable |
| #987433 | Review Circles contract rejection designation list | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|--|-----|---------------|-------------------------------|
| 7/25/22 | jgallego / Review Docs. Counterparty Contracts/Issues | T | 0.5 350.00 | 175.00 Billable |
| #987434 | Review documents, correspondence and 1st-3rd rejection notices related to contract rejections | | | |
| 7/25/22 | jgallego / OC/TC strategy Counterparty Contracts/Issues | T | 0.6 350.00 | 210.00 Billable |
| #987435 | TCs w/ BM re contract rejection notices | | | |
| 7/25/22 | jgallego / Draft Documents Counterparty Contracts/Issues | T | 0.8 350.00 | 280.00 Billable |
| #987440 | Prepare fifth contract rejection notice and exhibit contract schedule | | | |
| 7/25/22 | jgallego / Comm. Others Counterparty Contracts/Issues | T | 0.3 350.00 | 105.00 Billable |
| #987441 | Communications w/ KCC re fourth rejection notice | | | |
| 7/26/22 | jgallego / Comm. Others Counterparty Contracts/Issues | T | 0.4 350.00 | 140.00 Billable |
| #987444 | Emails CVG re latest shared employee contract rejection list | | | |
| 7/26/22 | jgallego / Review Docs. Counterparty Contracts/Issues | T | 0.2 350.00 | 70.00 Billable |
| #987445 | Review asset purchase agreement re contract rejection designation provisions | | | |
| 7/26/22 | jgallego / Comm. Others Counterparty Contracts/Issues | T | 0.4 350.00 | 140.00 Billable |
| #987446 | Communications w/ BM, KCC re fifth contract rejection notice | | | |
| 7/26/22 | jgallego / Review Docs. Counterparty Contracts/Issues | T | 0.3 350.00 | 105.00 Billable |
| #987447 | Review latest CVG share employee contract rejection list in connection w/ fifth notice | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|---|-----|-----------------|-------------------------------|
| 7/26/22 | dperson / Inter Off Memo Counterparty Contracts/Issues | T | 0.3 410.00 | 123.00 Billable |
| #991354 | E-mails with JG and BM re: Fifth Notice of Rejection of Executory Contracts and/or Unexpired Leases. | | | |
| 7/27/22 | foswald / Comm. Profes. Counterparty Contracts/Issues | T | 0.2 1,120.00 | 224.00 Billable |
| #988036 | E-mails DLP and others re: NYC office lease - 8/31 regj. | | | |
| 7/27/22 | jgallego / Comm. Others Counterparty Contracts/Issues | T | 0.2 350.00 | 70.00 Billable |
| #990543 | Emails w/ FAO, BM, Circles and CVG re rejection of Debtors' NY office lease | | | |
| 7/27/22 | jgallego / Comm. Others Counterparty Contracts/Issues | T | 0.6 350.00 | 210.00 Billable |
| #990544 | Communications w/ BM re shared buyer contract rejection notices | | | |
| 7/27/22 | jgallego / Comm. Others Counterparty Contracts/Issues | T | 0.5 350.00 | 175.00 Billable |
| #990545 | Review correspondence w/ Circles, CVG re contracts to be rejected | | | |
| 7/29/22 | jgallego / Comm. Others Counterparty Contracts/Issues | T | 0.1 350.00 | 35.00 Billable |
| #990613 | Emails w/ BM re response to PCCGW objection to contract rejection notice | | | |
| 8/1/22 | jgallego / Review Docs. Counterparty Contracts/Issues | T | 0.5 350.00 | 175.00 Billable |
| #995359 | Review and revise contract rejection notice tracker | | | |
| 8/1/22 | jgallego / Comm. Profes. Counterparty Contracts/Issues | T | 0.1 350.00 | 35.00 Billable |
| #995360 | Emails w/ FTI re contract rejection notices | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|--|-----|---------------|-------------------------------|
| 8/1/22 | jgallego / Comm. Others Counterparty Contracts/Issues | T | 0.2 350.00 | 70.00 Billable |
| #995361 | Emails w/ M. Felix re T Mobile contract rejections | | | |
| 8/1/22 | jgallego / Review Docs. Counterparty Contracts/Issues | T | 0.2 350.00 | 70.00 Billable |
| #995362 | Review contract rejection notice per T Mobile contracts in connection w/ inquiry from M Felix re same | | | |
| 8/1/22 | jgallego / Comm. Others Counterparty Contracts/Issues | T | 0.2 350.00 | 70.00 Billable |
| #995363 | Emails BM, CVG re status of cure negotiations w/ contract counterparties (Oracle, Telx, AT&T) | | | |
| 8/1/22 | jgallego / Review Docs. Counterparty Contracts/Issues | T | 0.1 350.00 | 35.00 Billable |
| #995364 | Review Oracle objection to sale in connection w/ cure negotiations | | | |
| 8/1/22 | jgallego / Comm. Others Counterparty Contracts/Issues | T | 0.3 350.00 | 105.00 Billable |
| #995365 | Emails w/ BM, FAO, FTI re PCCGW objection to contract rejection notice | | | |
| 8/1/22 | jgallego / Revise Docs. Counterparty Contracts/Issues | T | 0.2 350.00 | 70.00 Billable |
| #995367 | Review and revise draft notice of interim contract designation | | | |
| 8/1/22 | jgallego / Comm. Others Counterparty Contracts/Issues | T | 0.1 350.00 | 35.00 Billable |
| #995368 | Emails w/ BM re draft notice of interim contract designation | | | |
| 8/2/22 | jgallego / Revise Docs. Counterparty Contracts/Issues | T | 0.1 350.00 | 35.00 Billable |
| #995373 | Revisions to notice of interim contract designation | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|--|-----|---------------|-------------------------------|
| 8/2/22 | jgallego / Review Docs. Counterparty Contracts/Issues | T | 0.1 350.00 | 35.00 Billable |
| #995374 | Review APA Amendment in connection w/ revisions to notice of interim contract designation | | | |
| 8/2/22 | jgallego / Comm. Others Counterparty Contracts/Issues | T | 0.3 350.00 | 105.00 Billable |
| #995376 | Review emails w/ Circles re contracts to be rejected | | | |
| 8/2/22 | jgallego / Comm. Others Counterparty Contracts/Issues | T | 0.2 350.00 | 70.00 Billable |
| #995377 | Emails w/ BM, CVG re status of Amazon contract cure negotiations | | | |
| 8/2/22 | jgallego / Comm. Others Counterparty Contracts/Issues | T | 0.5 350.00 | 175.00 Billable |
| #995378 | Communications w/ BM, CVG, Circles re notice of interim contract designation | | | |
| 8/2/22 | jgallego / Comm. Others Counterparty Contracts/Issues | T | 0.1 350.00 | 35.00 Billable |
| #995381 | Emails w/ Circles re rejection of shared contracts | | | |
| 8/2/22 | jgallego / Review Docs. Counterparty Contracts/Issues | T | 0.6 350.00 | 210.00 Billable |
| #995382 | Review schedule of shared contracts designated by Circles for rejection | | | |
| 8/2/22 | jgallego / Comm. Others Counterparty Contracts/Issues | T | 0.1 350.00 | 35.00 Billable |
| #995385 | Emails w/ BM, DP re sixth contract rejection notice | | | |
| 8/2/22 | jgallego / Draft Documents Counterparty Contracts/Issues | T | 0.2 350.00 | 70.00 Billable |
| #995386 | Prepare sixth notice of contract rejection | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|---|-----|---------------|-------------------------------|
| 8/2/22 | jgallego / Revise Docs. Counterparty Contracts/Issues | T | 0.4 350.00 | 140.00 Billable |
| #995387 | Review and revise schedule to sixth contract rejection notice | | | |
| 8/3/22 | jgallego / Comm. Others Counterparty Contracts/Issues | T | 0.4 350.00 | 140.00 Billable |
| #995391 | Communications w/ BM re contract rejections and purchasers' assumption list | | | |
| 8/3/22 | jgallego / Review Docs. Counterparty Contracts/Issues | T | 0.1 350.00 | 35.00 Billable |
| #995393 | Review final draft of notice of interim contract designation | | | |
| 8/3/22 | jgallego / Comm. Profes. Counterparty Contracts/Issues | T | 0.2 350.00 | 70.00 Billable |
| #995394 | Emails w/ KCC, FTI re sixth contract rejection notice | | | |
| 8/3/22 | jgallego / Review Docs. Counterparty Contracts/Issues | T | 0.2 350.00 | 70.00 Billable |
| #995395 | Review final sixth contract rejection notice before filing | | | |
| 8/3/22 | jgallego / Comm. Others Counterparty Contracts/Issues | T | 0.2 350.00 | 70.00 Billable |
| #995397 | Communications w/ FAO, BM, Circles re rejection of certain employee contract | | | |
| 8/3/22 | jgallego / Review Docs. Counterparty Contracts/Issues | T | 0.2 350.00 | 70.00 Billable |
| #995398 | Review prior correspondence w/ CVG re rejection of employee contracts | | | |
| 8/3/22 | jgallego / Comm. Others Counterparty Contracts/Issues | T | 0.1 350.00 | 35.00 Billable |
| #995400 | Emails w/ Circles re notice of interim contract designation | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|--|-----|-----------------|-------------------------------|
| 8/4/22 | foswald / Comm. Others Counterparty Contracts/Issues | T | 0.2 1,120.00 | 224.00 Billable |
| #990119 | E-mails Thomas and others re: Employee contract rejection issue. | | | |
| 8/9/22 | jgallego / Comm. Others Counterparty Contracts/Issues | T | 0.4 350.00 | 140.00 Billable |
| #995415 | Communications w/ BM re UST comments re CVG assumption of employment contracts | | | |
| 8/9/22 | jgallego / Review Docs. Counterparty Contracts/Issues | T | 0.3 350.00 | 105.00 Billable |
| #995416 | Review CVG contract assumption list in connection w/ UST inquiry re employment contracts | | | |
| 8/9/22 | jgallego / Review Docs. Counterparty Contracts/Issues | T | 0.6 350.00 | 210.00 Billable |
| #995417 | Review employment agreements assumed by CVG per UST inquiry | | | |
| 8/9/22 | jgallego / Comm. US Tee Counterparty Contracts/Issues | T | 0.1 350.00 | 35.00 Billable |
| #995418 | Email UST re employment agreements assumed by CVG | | | |
| 8/9/22 | jgallego / Comm. Profes. Counterparty Contracts/Issues | T | 0.1 350.00 | 35.00 Billable |
| #995419 | Emails w/ FTI, KCC re employment agreements assumed by CVG per inquiry from UST | | | |
| 8/10/22 | jgallego / Review Docs. Counterparty Contracts/Issues | T | 0.1 350.00 | 35.00 Billable |
| #995422 | Review certificate of service re sixth contract rejection notice | | | |
| 8/10/22 | jgallego / Comm. Others Counterparty Contracts/Issues | T | 0.1 350.00 | 35.00 Billable |
| #995423 | Emails w/ KCC re service of sixth contract rejection notice | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|---|-----|-----------------|-------------------------------|
| 8/11/22 | foswald / Inter Off Memo Counterparty Contracts/Issues | T | 0.1 1,120.00 | 112.00 Billable |
| #992294 | E-mails BM and JG re: NY lease rejection. | | | |
| 8/11/22 | jgallego / Comm. Others Counterparty Contracts/Issues | T | 0.2 350.00 | 70.00 Billable |
| #995424 | Emails FAO, BM, KCC and purchasers re status of contract rejection notices | | | |
| 8/16/22 | jgallego / Comm. Others Counterparty Contracts/Issues | T | 0.2 350.00 | 70.00 Billable |
| #995435 | Emails BM re contract cure negotiations w/ Telx, AT&T and Oracle | | | |
| 8/17/22 | jgallego / Comm. Others Counterparty Contracts/Issues | T | 0.1 350.00 | 35.00 Billable |
| #995438 | Emails w/ CVG re contract cure negotiations status | | | |
| 8/20/22 | jgallego / Comm. Others Counterparty Contracts/Issues | T | 0.2 350.00 | 70.00 Billable |
| #995469 | Emails re rejection of NYC office lease | | | |
| 8/22/22 | jgallego / Review Docs. Counterparty Contracts/Issues | T | 0.1 350.00 | 35.00 Billable |
| #995472 | Review contract rejection procedures order in connection w/ Vodafone contract and NY office lease rejections | | | |
| 8/22/22 | jgallego / Comm. Others Counterparty Contracts/Issues | T | 0.6 350.00 | 210.00 Billable |
| #995473 | Communications w/ FAO, BM re Vodafone contract and NY office lease rejection | | | |
| 8/22/22 | jgallego / Draft Documents Counterparty Contracts/Issues | T | 0.5 350.00 | 175.00 Billable |
| #995474 | Prepare seventh notice of contract rejection re Vodafone contracts | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|--|-----|---------------|-------------------------------|
| 8/22/22 | jgallego / Review Docs. Counterparty Contracts/Issues | T | 0.4 350.00 | 140.00 Billable |
| #995475 | Review notice of cure and Debtors' schedule G re Vodafone contracts in connection w/ rejecting same | | | |
| 8/22/22 | jgallego / Comm. Others Counterparty Contracts/Issues | T | 0.2 350.00 | 70.00 Billable |
| #995476 | Emails w/ FTI re Vodafone contracts subject to rejection notice | | | |
| 8/22/22 | jgallego / Review Docs. Counterparty Contracts/Issues | T | 0.2 350.00 | 70.00 Billable |
| #995477 | Review notice of cure and Debtors' schedule G re NY office lease in connection w/ rejecting same | | | |
| 8/22/22 | jgallego / Draft Documents Counterparty Contracts/Issues | T | 0.4 350.00 | 140.00 Billable |
| #995478 | Prepare eighth notice of contract rejection re NY office lease | | | |
| 8/22/22 | jgallego / Revise Docs. Counterparty Contracts/Issues | T | 0.1 350.00 | 35.00 Billable |
| #995483 | Revisions to notice re rejecting NY office lease per BM comments | | | |
| 8/22/22 | jgallego / Comm. Others Counterparty Contracts/Issues | T | 0.1 350.00 | 35.00 Billable |
| #995484 | Emails w/ DP re filing seventh and eighth contract rejection notices | | | |
| 8/22/22 | jgallego / Revise Docs. Counterparty Contracts/Issues | T | 0.1 350.00 | 35.00 Billable |
| #995486 | Revisions to notice re rejecting Vodafone contracts per BM comments | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|---|-----|-----------------|-------------------------------|
| 8/22/22 | foswald / Comm. Profes. Counterparty Contracts/Issues | T | 0.4 1,120.00 | 448.00 Billable |
| #995955 | E-mails DLA and others re: Vodaphone contracts rejected. | | | |
| 8/23/22 | jgallego / Review Docs. Counterparty Contracts/Issues | T | 0.1 350.00 | 35.00 Billable |
| #995491 | Review latest contract rejection notice tracker | | | |
| 8/23/22 | jgallego / Comm. Others Counterparty Contracts/Issues | T | 0.1 350.00 | 35.00 Billable |
| #995494 | Emails w/ AS, BM re contract rejection | | | |
| 8/23/22 | jgallego / Comm. Profes. Counterparty Contracts/Issues | T | 0.1 350.00 | 35.00 Billable |
| #995496 | Emails w/ FTI re Vodafone contracts | | | |
| 8/25/22 | foswald / Comm. Profes. Counterparty Contracts/Issues | T | 0.4 1,120.00 | 448.00 Billable |
| #996021 | Additional e-mails with DLA, Vodaphone counsel and others re: access issues. | | | |
| 8/26/22 | foswald / Comm. Profes. Counterparty Contracts/Issues | T | 0.2 1,120.00 | 224.00 Billable |
| #998532 | E-mails with Vodaphone / Circles counsel and others re: access. | | | |
| 8/29/22 | jgallego / Review Docs. Counterparty Contracts/Issues | T | 0.4 350.00 | 140.00 Billable |
| #996540 | Review Vodafone objection to contract rejection notice | | | |
| 8/29/22 | jgallego / Comm. Others Counterparty Contracts/Issues | T | 0.2 350.00 | 70.00 Billable |
| #996541 | Emails FAO, BM re Vodafone objection to contract rejection notice | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|--|-----|-----------------|-------------------------------|
| 8/31/22 | foswald / Comm. Profes. Counterparty Contracts/Issues | T | 0.4 1,120.00 | 448.00 Billable |
| #996803 | E-mails Jamila and others re: latest on Vodaphone. | | | |
| 8/31/22 | foswald / Inter Off Memo Counterparty Contracts/Issues | T | 0.2 1,120.00 | 224.00 Billable |
| #996804 | E-mails BM re: PCCWG novation; potential "cure." | | | |
| 9/6/22 | foswald / Comm. Others Counterparty Contracts/Issues | T | 0.2 1,120.00 | 224.00 Billable |
| #998393 | Call with L. Thomas re: Vodaphone A/R and employee issue. | | | |
| 9/6/22 | jgallego / Comm. Others Counterparty Contracts/Issues | T | 0.1 350.00 | 35.00 Billable |
| #1002644 | Emails BM, circles re contract assumption list | | | |
| 9/8/22 | jgallego / Comm. Others Counterparty Contracts/Issues | T | 0.2 350.00 | 70.00 Billable |
| #1002655 | Emails BM re PCCWG settlement discussions and related seal motion | | | |
| 9/8/22 | jgallego / Review Docs. Counterparty Contracts/Issues | T | 0.3 350.00 | 105.00 Billable |
| #1002657 | Review precedent seal motions in connection w/ preparing same for settlement w/ PCCWG | | | |
| 9/14/22 | jgallego / Comm. Others Counterparty Contracts/Issues | T | 0.1 350.00 | 35.00 Billable |
| #1002716 | Emails BM and PCCWG re stipulation status | | | |
| 9/16/22 | jgallego / Comm. Others Counterparty Contracts/Issues | T | 0.1 350.00 | 35.00 Billable |
| #1002760 | Emails CVG re contract counterparty negotiations update | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|--|-----|---------------|-------------------------------|
| 9/19/22 | astolp / Prep Filing/Svc Counterparty Contracts/Issues | T | 0.6 260.00 | 156.00 Billable |
| #1000904 | Drafted and revised NOA re: Cure Hearing | | | |
| 9/19/22 | astolp / Filing/Service Counterparty Contracts/Issues | T | 0.3 260.00 | 78.00 Billable |
| #1000906 | Filed NOA re: Cure Hearing and circulated copy to relevant attorneys and paralegals | | | |
| 9/19/22 | jgallego / Draft Documents Counterparty Contracts/Issues | T | 1.8 350.00 | 630.00 Billable |
| #1002775 | Draft motion to seal commercial agreements attached to PCCWG stipulation resolving rejection damages claim | | | |
| 9/19/22 | jgallego / Comm. Others Counterparty Contracts/Issues | T | 0.4 350.00 | 140.00 Billable |
| #1002776 | Review correspondence w/ PCCWG counsel re stipulation in connection w/ drafting sealing motion | | | |
| 9/19/22 | jgallego / Research Counterparty Contracts/Issues | T | 0.2 350.00 | 70.00 Billable |
| #1002778 | Review seal motion rules and local rules in connection w/ drafting same | | | |
| 9/19/22 | jgallego / Draft Documents Counterparty Contracts/Issues | T | 0.5 350.00 | 175.00 Billable |
| #1002779 | Draft proposed sealing order for commercial agreements attached to PCCWG stipulation resolving rejection damages claim | | | |
| 9/20/22 | jgallego / Comm. Others Counterparty Contracts/Issues | T | 0.1 350.00 | 35.00 Billable |
| #1002788 | Communications w/ BM re PCCWG stipulation | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|--|-----|---------------|-------------------------------|
| 9/20/22 | jgallego / Revise Docs. Counterparty Contracts/Issues | T | 0.5 350.00 | 175.00 Billable |
| #1002790 | Review and revise motion to seal commercial agreements attached to PCCWG stipulation resolving rejection damages claim | | | |
| 9/20/22 | jgallego / Comm. Others Counterparty Contracts/Issues | T | 0.1 350.00 | 35.00 Billable |
| #1002791 | Emails w/ PCCWG counsel re stipulation | | | |
| 9/20/22 | jgallego / Review Docs. Counterparty Contracts/Issues | T | 0.2 350.00 | 70.00 Billable |
| #1002792 | Review PCCWG comments to seal motion | | | |
| 9/21/22 | jgallego / Comm. Others Counterparty Contracts/Issues | T | 0.1 350.00 | 35.00 Billable |
| #1002805 | Emails PCCWG counsel re stipulation | | | |
| 9/21/22 | jgallego / Comm. Others Counterparty Contracts/Issues | T | 0.1 350.00 | 35.00 Billable |
| #1002807 | Emails Circles re PCCWG stipulation | | | |
| 9/22/22 | jgallego / Comm. Others Counterparty Contracts/Issues | T | 0.2 350.00 | 70.00 Billable |
| #1002817 | Communications w/ BM re PCCWG stipulation | | | |
| 9/26/22 | jgallego / Comm. Others Counterparty Contracts/Issues | T | 0.1 350.00 | 35.00 Billable |
| #1002836 | Emails BM, Circles re connectivity agreement related to PCCWG stipulation | | | |
| 9/27/22 | jgallego / Comm. Others Counterparty Contracts/Issues | T | 0.5 350.00 | 175.00 Billable |
| #1002831 | Communications w/ BM, PCCWG counsel re stipulation and sealing motion | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
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| 9/27/22 | jgallego / Comm. Others Counterparty Contracts/Issues | T | 0.4 350.00 | 140.00 Billable |
| #1002856 | Communications w/ BM, PCCWG counsel re stipulation and sealing motion | | | |
| 9/27/22 | jgallego / Revise Docs. Counterparty Contracts/Issues | T | 0.4 350.00 | 140.00 Billable |
| #1002859 | Review and revise PCCWG seal motion and order per comments from PCCWG counsel | | | |
| 9/27/22 | jgallego / Revise Docs. Counterparty Contracts/Issues | T | 1.0 350.00 | 350.00 Billable |
| #1002860 | Review and revise draft PCCWG stipulation | | | |
| 9/29/22 | jgallego / Comm. Others Counterparty Contracts/Issues | T | 0.1 350.00 | 35.00 Billable |
| #1006555 | Emails w/ PCCWG re stipulation | | | |
| 9/29/22 | jgallego / Comm. Others Counterparty Contracts/Issues | T | 0.2 350.00 | 70.00 Billable |
| #1006556 | Communications w/ BM re PCCWG stipulation | | | |
| 9/29/22 | jgallego / Revise Docs. Counterparty Contracts/Issues | T | 0.1 350.00 | 35.00 Billable |
| #1006558 | Revisions to PCCWG stipulation per comments received from PCCWG counsel | | | |
| 10/3/22 | bmoore / Comm. Profes. Counterparty Contracts/Issues | T | 0.7 890.00 | 623.00 Billable |
| #1003942 | emails CVG team re Crowd strike ATT Amazon Telex, Oracle and need for extensions (.2) emails Circles re Assumption list for Plan Supplement (.1); email A Saccullo re Crowd strike consent issues (2); review same (.2) | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|---|-----|-----------------|-------------------------------|
| 10/5/22 | bmoore / OC/TC strategy Counterparty Contracts/Issues | T | 0.5 890.00 | 445.00 Billable |
| #1004737 | emails Circles (.1) and oc FAO re Assumption list for Plan Supplement (.2); review Assumption tracker with JG and FTI (.2) | | | |
| 10/5/22 | jgallego / Review Docs. Counterparty Contracts/Issues | T | 1.2 350.00 | 420.00 Billable |
| #1009149 | Review prior correspondence and executory contract assumption / rejection lists in connection w/ preparing Circles' list of contracts to be designated for assignment | | | |
| 10/5/22 | jgallego / Draft Documents Counterparty Contracts/Issues | T | 0.6 350.00 | 210.00 Billable |
| #1009150 | Prepare Circles' list of contracts to be designated for assignment | | | |
| 10/5/22 | jgallego / Comm. Others Counterparty Contracts/Issues | T | 0.2 350.00 | 70.00 Billable |
| #1009151 | Emails BM, Circles re Circles' list of contracts to be designated for assignment | | | |
| 10/5/22 | foswald / Review Docs. Counterparty Contracts/Issues | T | 0.2 1,120.00 | 224.00 Billable |
| #1010710 | Review Wintel letter 4/2/2022 - A/R adjustments/incentives. | | | |
| 10/5/22 | foswald / Comm. Others Counterparty Contracts/Issues | T | 0.1 1,120.00 | 112.00 Billable |
| #1010712 | E-mail Thomas and Matias re: Wintel letter 4/2/2022 -- A/R adjustments/incentives; A/R analysis at closing. | | | |
| 10/5/22 | foswald / Comm. Others Counterparty Contracts/Issues | T | 0.2 1,120.00 | 224.00 Billable |
| #1010717 | Call with Thomas re: Wintel letter 4/2/2022 -- A/R adjustments/incentives; A/R analysis at closing. | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|--|-----|-----------------|-------------------------------|
| 10/6/22 | jgallego / Comm. Others Counterparty Contracts/Issues | T | 0.1 350.00 | 35.00 Billable |
| #1009167 | Emails BM re CVG cure amount for CliftonLarsonAllen | | | |
| 10/7/22 | bmoore / OC/TC strategy Counterparty Contracts/Issues | T | 0.2 890.00 | 178.00 Billable |
| #1005612 | emails Circles re Assumption list for Plan Supplement and Assumption tracker with JG and FTI | | | |
| 10/7/22 | bmoore / Review Docs. Counterparty Contracts/Issues | T | 0.4 890.00 | 356.00 Billable |
| #1005883 | Emails A Succcullo and FAO re Crowdstrike consent language issues (.2); review same (.2) | | | |
| 10/7/22 | foswald / Comm. Client Counterparty Contracts/Issues | T | 0.3 1,120.00 | 336.00 Billable |
| #1006944 | E-mails with AMS, BM, Wilson re issues with Crowdstrike license assignment. | | | |
| 10/7/22 | jgallego / Comm. Others Counterparty Contracts/Issues | T | 0.2 350.00 | 70.00 Billable |
| #1009183 | Emails A Saccullo, T Wilson, FAO, BM re Crowdstrike cure costs | | | |
| 10/10/22 | bmoore / Exam/Analysis Counterparty Contracts/Issues | T | 0.5 890.00 | 445.00 Billable |
| #1006340 | emails Circles re Assumption list for Plan Supplement (.2); review same (.3) and prapare notice of assumption and rejection | | | |
| 10/11/22 | bmoore / Exam/Analysis Counterparty Contracts/Issues | T | 0.7 890.00 | 623.00 Billable |
| #1006670 | emails Circles re Assumption list for Plan Supplement (.1); prepare notice of assumption and rejection with JG (.2) review same (.2); oc with JG re need for rejection list (.2) | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|--|-----|---------------|-------------------------------|
| 10/11/22 | jgallego / Comm. Others Counterparty Contracts/Issues | T | 0.2 350.00 | 70.00 Billable |
| #1009188 | Communications w/ BM re Circles list designating executory contracts for assumption | | | |
| 10/11/22 | jgallego / Review Docs. Counterparty Contracts/Issues | T | 0.2 350.00 | 70.00 Billable |
| #1009189 | Review Circles emails re executory contract assumption designation list | | | |
| 10/11/22 | jgallego / Review Docs. Counterparty Contracts/Issues | T | 0.4 350.00 | 140.00 Billable |
| #1009191 | Review executory contract assumption list provided by Circles | | | |
| 10/11/22 | jgallego / Review Docs. Counterparty Contracts/Issues | T | 0.5 350.00 | 175.00 Billable |
| #1009192 | Review Debtors' initial proposed executory contract and cure amount list re cross reference with cure amounts set forth in Circles assumption list | | | |
| 10/11/22 | jgallego / Draft Documents Counterparty Contracts/Issues | T | 0.5 350.00 | 175.00 Billable |
| #1009193 | Draft notice and begin exhibit re Circles list designating executory contracts for assumption | | | |
| 10/11/22 | jgallego / Comm. Others Counterparty Contracts/Issues | T | 0.2 350.00 | 70.00 Billable |
| #1009194 | Emails w/ M Felix (Circles) re contract assumption list | | | |
| 10/11/22 | jgallego / Comm. Others Counterparty Contracts/Issues | T | 0.1 350.00 | 35.00 Billable |
| #1009196 | Emails AS re completing exhibit to Circles notice designating executory contracts for assumption | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|---|-----|---------------|-------------------------------|
| 10/11/22 | jgallego / Review Docs. Counterparty Contracts/Issues | T | 0.4 350.00 | 140.00 Billable |
| #1009197 | Review and revise exhibit to Circles notice designating executory contracts for assumption | | | |
| 10/11/22 | jgallego / Review Docs. Counterparty Contracts/Issues | T | 0.4 350.00 | 140.00 Billable |
| #1009198 | Review and revise exhibit to Circles notice designating executory contracts for assumption | | | |
| 10/12/22 | bmoore / Exam/Analysis Counterparty Contracts/Issues | T | 0.4 890.00 | 356.00 Billable |
| #1006979 | emails Circles re notice of assumption and rejection (.1) oc and emails with JG re rejection notice (.1); review and comment to same (.2) | | | |
| 10/13/22 | jgallego / Comm. Others Counterparty Contracts/Issues | T | 0.2 350.00 | 70.00 Billable |
| #1009202 | Emails BM, Circles re NYC office lease rejection and claim filed by lessor | | | |
| 10/14/22 | bmoore / Exam/Analysis Counterparty Contracts/Issues | T | 0.1 890.00 | 89.00 Billable |
| #1007709 | emails Circles re notice of assumption and rejection (.1) | | | |
| 10/17/22 | bmoore / Exam/Analysis Counterparty Contracts/Issues | T | 0.5 890.00 | 445.00 Billable |
| #1007922 | emails Circles re notice of assumption and rejection (.1) and review of proposed novation to Equinix (.2); review same (.2) | | | |
| 10/18/22 | bmoore / Exam/Analysis Counterparty Contracts/Issues | T | 0.2 890.00 | 178.00 Billable |
| #1008095 | emails Circles re notice of assumption and rejection review of proposed novation to Equinix | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|---|-----|---------------|-------------------------------|
| 10/19/22 | bmoore / Exam/Analysis Counterparty Contracts/Issues | T | 0.2 890.00 | 178.00 Billable |
| #1008417 | emails Circles re notice of assumption and rejection review | | | |
| 10/20/22 | bmoore / Comm. Profes. Counterparty Contracts/Issues | T | 0.6 890.00 | 534.00 Billable |
| #1008740 | emails counsel for Circles re notice of assumption and rejection review (.2) finalize and file with JG and DP (.2) email KCC and JG notice issues for same (.2) | | | |
| 10/20/22 | jgallego / Comm. Others Counterparty Contracts/Issues | T | 0.1 350.00 | 35.00 Billable |
| #1009212 | Emails Circles, BM re final notice of designation by Circles of executory contracts to be assumed and assigned | | | |
| 10/20/22 | jgallego / Comm. Others Counterparty Contracts/Issues | T | 0.1 350.00 | 35.00 Billable |
| #1009214 | Emails AS re filing notice of designation by Circles of executory contracts to be assumed and assigned | | | |
| 10/20/22 | jgallego / Comm. Others Counterparty Contracts/Issues | T | 0.1 350.00 | 35.00 Billable |
| #1009215 | Emails w/ KCC, BM re service of notice of designation by Circles of executory contracts to be assumed and assigned | | | |
| 10/20/22 | astolp / Inter Off Memo Counterparty Contracts/Issues | T | 0.2 260.00 | 52.00 Billable |
| #1012919 | Reviewed emails from JG re: filing Notice of Designation | | | |
| 10/20/22 | astolp / Filing/Service Counterparty Contracts/Issues | T | 0.5 260.00 | 130.00 Billable |
| #1012920 | File Notice of Designation (Dkt No. 395) | | | |
| 10/20/22 | astolp / Filing/Service Counterparty Contracts/Issues | T | 0.4 260.00 | 104.00 Billable |
| #1012922 | Serve Notice of Designation (Dkt No. 395) upon Chambers and KCC | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|---|-------|---------------|-------------------------------|
| 10/20/22 | dperson / Inter Off Memo Counterparty Contracts/Issues | T | 0.4 410.00 | 164.00 Billable |
| #1013093 | E-mails with BM re: communications with counsel for Circles in connection with approval for filing of notice of assumption and rejection. | | | |
| 10/20/22 | dperson / Inter Off Memo Counterparty Contracts/Issues | T | 0.1 410.00 | 41.00 Billable |
| #1013163 | E-mail with AS re: Circles Assumption Notice filing and service protocol. | | | |
| Matter Total: | | 86.90 | | 44,131.00 |

Matter: Creditor Committee Matters

| | | | | |
|---------|---|---|-----------------|--------------------|
| 5/24/22 | bmoore / Review Docs. Creditor Committee Matters | T | 0.1 890.00 | 89.00 Billable |
| #973802 | Review appointment of UCC | | | |
| 5/24/22 | aoden / Correspondence Creditor Committee Matters | T | 0.1 710.00 | 71.00 Billable |
| #973813 | Correspondence w/ L. Thomas, FTI, FAO, and BM re: UCC appointment. | | | |
| 5/25/22 | bmoore / OC/TC strategy Creditor Committee Matters | T | 0.3 890.00 | 267.00 Billable |
| #973972 | Oc with FAO re update on UCC and issues for sale (.2); email KCC noticing information for same (.1) | | | |
| 5/25/22 | aoden / Correspondence Creditor Committee Matters | T | 0.2 710.00 | 142.00 Billable |
| #973979 | Correspondence w/ L. Thomas, K&S, FTI, FAO, and BK re: committee counsel retention and request to adjourn bid procedures hearing. | | | |
| 5/25/22 | foswald / Comm. Profes. Creditor Committee Matters | T | 0.2 1,120.00 | 224.00 Billable |
| #974068 | Call with B. Lohan re: Committee status; counsel interviews. | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|---|-----|-----------------|-------------------------------|
| 5/25/22 | foswald / Comm. Profes. Creditor Committee Matters | T | 0.1 1,120.00 | 112.00 Billable |
| #974079 | E-mail with M. Burke for Sidley retained as UCC counsel. | | | |
| 5/25/22 | foswald / Comm. Client Creditor Committee Matters | T | 0.1 1,120.00 | 112.00 Billable |
| #974080 | E-mail client and KS re: Sidley selected. | | | |
| 5/25/22 | foswald / Comm. Profes. Creditor Committee Matters | T | 0.5 1,120.00 | 560.00 Billable |
| #974083 | Call with Burke for the Committee re: Bid Procedures hearing adj. request; initial Committee inquiries and related matters. | | | |
| 5/25/22 | foswald / Comm. Client Creditor Committee Matters | T | 0.2 1,120.00 | 224.00 Billable |
| #974084 | E-mails client and KS re: report on Burke call. | | | |
| 5/26/22 | bmoore / OC/TC strategy Creditor Committee Matters | T | 0.2 890.00 | 178.00 Billable |
| #974110 | Oc with FAO re UCC issues for sale and adjournment of sale hearing | | | |
| 5/26/22 | foswald / Comm. Profes. Creditor Committee Matters | T | 0.2 1,120.00 | 224.00 Billable |
| #976049 | Call with Burke re: Friday hearing extension. | | | |
| 5/26/22 | foswald / Review Docs. Creditor Committee Matters | T | 0.1 1,120.00 | 112.00 Billable |
| #976050 | Review DA response re: Committee extension request. | | | |
| 5/26/22 | foswald / Comm. Profes. Creditor Committee Matters | T | 0.3 1,120.00 | 336.00 Billable |
| #976051 | TC with Thad Wilson re: call with Burke; DLA response to extension. | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|---|-----|-----------------|-------------------------------|
| 5/26/22 | foswald / Comm. Profes. Creditor Committee Matters | T | 1.0 1,120.00 | 1,120.00 Billable |
| #976054 | Multiple calls with and among Committee counsel, KS, Staking Horse/DIP counsel concerning BPO hearing, UCC's request to adjourn hearing; preliminary issues with same. | | | |
| 5/26/22 | foswald / Comm. Client Creditor Committee Matters | T | 0.1 1,120.00 | 112.00 Billable |
| #976059 | E-mail Vitale and Board re: Committee and counsel tasks. | | | |
| 5/28/22 | foswald / Comm. Profes. Creditor Committee Matters | T | 0.6 1,120.00 | 672.00 Billable |
| #974312 | Multiple emails with Committee counsel re diligence requests, D&O insurance; prior expressions of interest etc. | | | |
| 5/28/22 | foswald / Comm. Profes. Creditor Committee Matters | T | 0.6 1,120.00 | 672.00 Billable |
| #974315 | E-mails with FTI team and Wilson re Committee's diligence requests. | | | |
| 5/29/22 | foswald / Comm. Profes. Creditor Committee Matters | T | 0.2 1,120.00 | 224.00 Billable |
| #974304 | E-mails with Burke re expressions of interest and LOIs. | | | |
| 5/31/22 | bmoore / OC/TC strategy Creditor Committee Matters | T | 0.2 890.00 | 178.00 Billable |
| #973988 | Oc with FAO re update on UCC issue with sale procedures | | | |
| 6/1/22 | foswald / Comm. Profes. Creditor Committee Matters | T | 0.3 1,120.00 | 336.00 Billable |
| #975455 | Call with Burke re: his call with DLA; issues with DIP and sale terms; first days final orders. | | | |
| 6/2/22 | foswald / Comm. Profes. Creditor Committee Matters | T | 0.2 1,120.00 | 224.00 Billable |
| #975510 | E-mails with Tobias re: additional sale prospects from Alix. | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|---|-----|-----------------|-------------------------------|
| 6/3/22 | foswald / Comm. Profes. Creditor Committee Matters | T | 1.0 1,120.00 | 1,120.00 Billable |
| #977190 | Call with Committee professionals, Debtors/Stalking Horse principals and professionals re: diligence questions related to secured debt; credit bidding; MW role; Plan and wind down issues. | | | |
| 6/3/22 | foswald / Comm. Profes. Creditor Committee Matters | T | 0.3 1,120.00 | 336.00 Billable |
| #977198 | Call with Burke re: resolution of MW advance payment and post-petition role; adj. DIP; open diligence on pre-petition debt. | | | |
| 6/4/22 | foswald / Comm. Profes. Creditor Committee Matters | T | 0.3 1,120.00 | 336.00 Billable |
| #977718 | E-mails with Burke, Fischel and others re: information UCC needs to formulate a global settlement proposal, post closing governance, etc. | | | |
| 6/6/22 | foswald / Comm. Client Creditor Committee Matters | T | 0.4 1,120.00 | 448.00 Billable |
| #977050 | E-mails Thomas, Korff, Matias and others re: outstanding requests from Committee counsel. | | | |
| 6/7/22 | foswald / Comm. Profes. Creditor Committee Matters | T | 0.9 1,120.00 | 1,008.00 Billable |
| #977324 | Call with DLA/MMWR and Wilson re: Committee's diligence open issues; credit bidding; potential options for resolving Committee's concerns. | | | |
| 6/7/22 | foswald / Comm. Profes. Creditor Committee Matters | T | 0.3 1,120.00 | 336.00 Billable |
| #977325 | Call with Burke and Wilson re: report on call with DLA and MMWR; Committee's outline of a proposal; call with US Attorney. | | | |
| 6/7/22 | foswald / Review Docs. Creditor Committee Matters | T | 0.2 1,120.00 | 224.00 Billable |
| #977342 | Review Committee settlement proposal. | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|---|-----|-----------------|-------------------------------|
| 6/7/22 | foswald / Comm. Profes. Creditor Committee Matters | T | 0.4 1,120.00 | 448.00 Billable |
| #977343 | Call with Committee re: proposed settlement terms for Lenders/S.H. Buyers. | | | |
| 6/8/22 | foswald / Comm. Profes. Creditor Committee Matters | T | 0.6 1,120.00 | 672.00 Billable |
| #977398 | E-mails with DLA re: Committee's proposal; issues to consider and diligence needed. | | | |
| 6/8/22 | foswald / Comm. Profes. Creditor Committee Matters | T | 0.8 1,120.00 | 896.00 Billable |
| #977401 | E-mails with Committee, DLA, MMWR and KS re: Committee's global settlement proposal; diligence calls today. | | | |
| 6/8/22 | foswald / Prep. Ct./Calls Creditor Committee Matters | T | 0.5 1,120.00 | 560.00 Billable |
| #977405 | Prepare for call with Company / FTI / KS / DLA / Alix / Sidley re: financial analysis based upon budgeted/actuals; Committee's proposed settlement parameters; more detailed wind-down budget, post sale issues. | | | |
| 6/8/22 | foswald / Comm. Profes. Creditor Committee Matters | T | 0.1 1,120.00 | 112.00 Billable |
| #977406 | Call with Sidley and others re: financial analysis based upon budgeted/actuals; Committee's proposed settlement parameters; more detailed wind-down budget, post sale issues. | | | |
| 6/9/22 | foswald / Comm. Profes. Creditor Committee Matters | T | 1.4 1,120.00 | 1,568.00 Billable |
| #977425 | Call with DLA / MMWR / KS / FTI / Thomas / Wilson re: Committee's global settlement proposal; review of Budget and variances; updated information as to post close assumption; post close insurance; contract assumptions, options to try to settle with Committee. | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|--|-----|-----------------|-------------------------------|
| 6/9/22 | foswald / Comm. Profes. Creditor Committee Matters | T | 0.2 1,120.00 | 224.00 Billable |
| #977426 | Call with Wilson re: next steps with Committee; Budget update call with Thomas and FTI. | | | |
| 6/9/22 | foswald / Comm. Profes. Creditor Committee Matters | T | 1.0 1,120.00 | 1,120.00 Billable |
| #977427 | Call with Committee counsel and Wilson re: report on call with DLA / MMWR as to Committee's settlement proposal and suggested next steps. | | | |
| 6/9/22 | foswald / Comm. Client Creditor Committee Matters | T | 0.3 1,120.00 | 336.00 Billable |
| #977434 | Calls with Thomas re: her calls with Circles' principal to address Committee's issues; possible settlement structures and amount. | | | |
| 6/9/22 | foswald / Comm. Profes. Creditor Committee Matters | T | 0.3 1,120.00 | 336.00 Billable |
| #977435 | Call with Wilson re: Thomas' calls with Circles' principal to address Committee's issues; possible settlement structures and amount. | | | |
| 6/9/22 | foswald / Comm. Profes. Creditor Committee Matters | T | 0.5 1,120.00 | 560.00 Billable |
| #977436 | Call with J. Willis and Wilson re: Thomas' calls with Circles' principal to address Committee's issues; possible settlement structures and amount. | | | |
| 6/10/22 | foswald / Comm. Profes. Creditor Committee Matters | T | 0.2 1,120.00 | 224.00 Billable |
| #977954 | Call with M. Burke re: construct of a settlement. | | | |
| 6/10/22 | foswald / Comm. Client Creditor Committee Matters | T | 0.3 1,120.00 | 336.00 Billable |
| #977955 | E-mails with L. Thomas re: discussions with Circles and options. | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|---|-----|-----------------|-------------------------------|
| 6/10/22 | foswald / Comm. Profes. Creditor Committee Matters | T | 0.8 1,120.00 | 896.00 Billable |
| #977967 | Multiple e-mails among Sidley, DLA, MMWR and KS re: Committee open diligence issues; DIP / Sale / Cure claims, etc. | | | |
| 6/11/22 | foswald / Comm. Profes. Creditor Committee Matters | T | 0.8 1,120.00 | 896.00 Billable |
| #978391 | E-mails DLA, MMWR and Wilson re: open DIP financing order issues and sale issues, contracts lists. | | | |
| 6/11/22 | foswald / Comm. Profes. Creditor Committee Matters | T | 0.7 1,120.00 | 784.00 Billable |
| #978392 | Call with Burke, Fishel and Wilson re: open DIP financing order issues and sale issues, contracts lists. | | | |
| 6/12/22 | foswald / Comm. Client Creditor Committee Matters | T | 0.2 1,120.00 | 224.00 Billable |
| #977738 | E-mail Vitale and Wilson re questions concerning Committee's limited objection to DIP. | | | |
| 6/13/22 | foswald / Comm. Profes. Creditor Committee Matters | T | 0.4 1,120.00 | 448.00 Billable |
| #977750 | Call with Burke re: update on DIP/Sale/Stalking Horse re: issues; contracts to be assigned; post close issues. | | | |
| 6/13/22 | foswald / Comm. Profes. Creditor Committee Matters | T | 0.6 1,120.00 | 672.00 Billable |
| #977766 | Additional e-mails among DLA/MMWR, Sidley and KS re: trying to resolve UCC issues with DIP / contracts / sale. | | | |
| 6/14/22 | foswald / Comm. Client Creditor Committee Matters | T | 0.2 1,120.00 | 224.00 Billable |
| #978000 | E-mails Thomas re: RAJ's advice as to counteroffer. | | | |

Togut, Segal & Segal LLP
Client Billing Report

11/17/2022
 5:55:44 PM

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|--|-----|-----------------|-------------------------------|
| 6/15/22 | foswald / Review Docs. Creditor Committee Matters | T | 0.3 1,120.00 | 336.00 Billable |
| #978397 | Review counter proposal from Circles and GUC to Committee. | | | |
| 6/15/22 | foswald / Comm. Client Creditor Committee Matters | T | 0.2 1,120.00 | 224.00 Billable |
| #978398 | E-mails to Board and Sr. Management re: preliminary views as to the counter proposal. | | | |
| 6/15/22 | foswald / Comm. Profes. Creditor Committee Matters | T | 0.4 1,120.00 | 448.00 Billable |
| #978399 | E-mails with Sidley re: Circles -- GUC counter offer. | | | |
| 6/15/22 | foswald / Comm. Client Creditor Committee Matters | T | 0.8 1,120.00 | 896.00 Billable |
| #978400 | Call with L. Thomas to review Circles -- GUC counter. | | | |
| 6/15/22 | foswald / Comm. Profes. Creditor Committee Matters | T | 0.3 1,120.00 | 336.00 Billable |
| #978401 | Call with Wilson to review Circles -- GUC counter. | | | |
| 6/15/22 | foswald / Comm. Profes. Creditor Committee Matters | T | 0.4 1,120.00 | 448.00 Billable |
| #978404 | Preliminary e-mails with DLA/CVG re: counter proposal questions and concerns for the Debtors. | | | |
| 6/15/22 | foswald / Comm. Profes. Creditor Committee Matters | T | 0.2 1,120.00 | 224.00 Billable |
| #978405 | Call with CVG's counsel re: joint settlement proposal questions. | | | |
| 6/15/22 | foswald / Comm. Profes. Creditor Committee Matters | T | 0.5 1,120.00 | 560.00 Billable |
| #978406 | E-mails with FTI and others to evaluate financial aspects/claim estimates/DIP Budget related to Circles/GUC's counter offer. | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|---|-----|-----------------|-------------------------------|
| 6/15/22 | foswald / Comm. Profes. Creditor Committee Matters | T | 0.8 1,120.00 | 896.00 Billable |
| #978407 | Call with Sidley, DLA and Wilson re: counter proposal/revised budget, hours today. | | | |
| 6/15/22 | foswald / Comm. Profes. Creditor Committee Matters | T | 0.2 1,120.00 | 224.00 Billable |
| #978532 | Follow-up with Wilson re: Committee/DLA open issues. | | | |
| 6/15/22 | foswald / Comm. Profes. Creditor Committee Matters | T | 0.2 1,120.00 | 224.00 Billable |
| #978535 | Post hearing call with Wilson re: Committee/Buyer open issues; Debtors' preliminary issues with Buyers counter offer. | | | |
| 6/17/22 | foswald / Comm. Profes. Creditor Committee Matters | T | 0.3 1,120.00 | 336.00 Billable |
| #979016 | E-mails with Buyers' counsel and others re: Debtors' issues with Buyers' counter settlement proposal to Committee. | | | |
| 6/18/22 | foswald / Comm. Profes. Creditor Committee Matters | T | 0.8 1,120.00 | 896.00 Billable |
| #978852 | Multiple e-mails with DLA and GUC re: Committee's settlement proposal; Buyers' counter, open issues and suggestions to bridge the gap. | | | |
| 6/18/22 | foswald / Comm. Profes. Creditor Committee Matters | T | 0.8 1,120.00 | 896.00 Billable |
| #978862 | E-mails FTI and Thomas re: updated analysis of post petition payables expected to arise/be assumed by CVG post close; projected post close receipts, working capital adjustments in connection with Committee settlement discussions. | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|--|-----|-----------------|-------------------------------|
| 6/18/22 | foswald / Comm. Profes. Creditor Committee Matters | T | 0.4 1,120.00 | 448.00 Billable |
| #978866 | E-mails T. Wilson re: updated analysis of post petition payables expected to arise/be assumed by CVG post close; projected post close receipts, working capital adjustments in connection with Committee settlement discussions. | | | |
| 6/18/22 | foswald / Comm. Profes. Creditor Committee Matters | T | 0.5 1,120.00 | 560.00 Billable |
| #978867 | E-mails Committee Counsel re: position on D&O Motion; update on settlement position with Buyers, call today. | | | |
| 6/18/22 | foswald / Comm. Profes. Creditor Committee Matters | T | 0.1 1,120.00 | 112.00 Billable |
| #978871 | E-mails DLA/MMWR and Wilson re: extending Committee sale objection deadline. | | | |
| 6/18/22 | foswald / Comm. Court Creditor Committee Matters | T | 0.1 1,120.00 | 112.00 Billable |
| #978872 | E-mails Chambers re: extending Committee sale objection deadline. | | | |
| 6/18/22 | foswald / Comm. Profes. Creditor Committee Matters | T | 1.0 1,120.00 | 1,120.00 Billable |
| #978874 | Update call with Committee Counsel and Wilson | | | |
| 6/20/22 | foswald / Comm. Client Creditor Committee Matters | T | 0.8 1,120.00 | 896.00 Billable |
| #979051 | Call with L. Thomas re: calls with Circles and GUC; Committee issues. | | | |
| 6/20/22 | foswald / Comm. Profes. Creditor Committee Matters | T | 0.3 1,120.00 | 336.00 Billable |
| #979052 | Call with Wilson re: calls with Circles and GVC; Committee issues; facilitating a settlement; strategies. | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|---|-----|-----------------|-------------------------------|
| 6/20/22 | foswald / Comm. Profes. Creditor Committee Matters | T | 0.3 1,120.00 | 336.00 Billable |
| #979054 | Call with M. Russel re: update on Circles/GVC/Committee issues. | | | |
| 6/20/22 | foswald / Comm. Profes. Creditor Committee Matters | T | 0.3 1,120.00 | 336.00 Billable |
| #979055 | Call with Thomas and Wilson re: call with Russell, next steps. | | | |
| 6/21/22 | foswald / Review Docs. Creditor Committee Matters | T | 0.2 1,120.00 | 224.00 Billable |
| #979239 | Review Circles/GVC counter to Committee. | | | |
| 6/21/22 | foswald / Comm. Client Creditor Committee Matters | T | 0.2 1,120.00 | 224.00 Billable |
| #979240 | E-mails Board/Sr. Management re: Circles/GVC counter to Committee. | | | |
| 6/21/22 | foswald / Comm. Profes. Creditor Committee Matters | T | 0.2 1,120.00 | 224.00 Billable |
| #979241 | E-mails Wilson re: Circles/GVC counter to Committee. | | | |
| 6/21/22 | foswald / Comm. Profes. Creditor Committee Matters | T | 0.2 1,120.00 | 224.00 Billable |
| #979242 | E-mails FTI re: Circles/GVC counter to Committee. | | | |
| 6/21/22 | foswald / Comm. Profes. Creditor Committee Matters | T | 0.2 1,120.00 | 224.00 Billable |
| #979245 | Call with Burke re: Circles/GVC counter offer. | | | |
| 6/21/22 | foswald / Comm. Profes. Creditor Committee Matters | T | 0.2 1,120.00 | 224.00 Billable |
| #979246 | Call with M. Russell re: Circles/GVC counter offer; Burke's reaction. | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|---|-----|-----------------|-------------------------------|
| 6/21/22 | foswald / Comm. Profes. Creditor Committee Matters | T | 0.2 1,120.00 | 224.00 Billable |
| #979247 | Call with Wilson re: Circles/GVC counter offer; Burke's reaction. | | | |
| 6/22/22 | foswald / Comm. Client Creditor Committee Matters | T | 0.3 1,120.00 | 336.00 Billable |
| #979876 | Call with Thomas re: latest with Circles/GVC and Committee. | | | |
| 6/22/22 | foswald / Comm. Profes. Creditor Committee Matters | T | 0.6 1,120.00 | 672.00 Billable |
| #979877 | E-mails with Circles and GVC counsel re: Committee demands. | | | |
| 6/22/22 | foswald / Comm. Profes. Creditor Committee Matters | T | 0.2 1,120.00 | 224.00 Billable |
| #979884 | Call with Burke re: update on settlement discussions. | | | |
| 6/22/22 | foswald / Comm. Profes. Creditor Committee Matters | T | 0.3 1,120.00 | 336.00 Billable |
| #979885 | Call with Wilson re: update on settlement discussions; possible hearing adj.; sale order. | | | |
| 6/22/22 | foswald / Comm. Client Creditor Committee Matters | T | 0.2 1,120.00 | 224.00 Billable |
| #979886 | Call with Thomas re: her call with Buyers' principals; Committee. | | | |
| 6/22/22 | foswald / Comm. Profes. Creditor Committee Matters | T | 0.1 1,120.00 | 112.00 Billable |
| #979893 | Call with Burke re: update with Buyers and my proposal. | | | |
| 6/22/22 | foswald / Comm. Profes. Creditor Committee Matters | T | 0.1 1,120.00 | 112.00 Billable |
| #979894 | Call with Wilson re: update with Buyers and my proposal. | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|---|-----|-----------------|-------------------------------|
| 6/23/22 | foswald / Comm. Profes. Creditor Committee Matters | T | 1.1 1,120.00 | 1,232.00 Billable |
| #954550 | Multiple e-mails among Committee/Buyers/Wilson to try to reach a global settlement today. | | | |
| 6/23/22 | foswald / Comm. Profes. Creditor Committee Matters | T | 0.4 1,120.00 | 448.00 Billable |
| #981437 | Call with Wilson re: Committee/global settlement issues. | | | |
| 6/23/22 | foswald / Comm. Profes. Creditor Committee Matters | T | 0.3 1,120.00 | 336.00 Billable |
| #981438 | Call with M. Russell for GVC re: Committee/global settlement issues. | | | |
| 6/23/22 | foswald / Comm. Profes. Creditor Committee Matters | T | 0.3 1,120.00 | 336.00 Billable |
| #981439 | Call with Burke for Committee re: Committee/global settlement issues. | | | |
| 6/24/22 | foswald / Comm. Profes. Creditor Committee Matters | T | 0.2 1,120.00 | 224.00 Billable |
| #979973 | E-mail with Burke and others re: status with Committee on the global settlement. | | | |
| 6/25/22 | foswald / Review Docs. Creditor Committee Matters | T | 0.5 1,120.00 | 560.00 Billable |
| #979525 | Review Fishel email along with draft global settlement agreement and comment on same. | | | |
| 6/25/22 | foswald / Comm. Profes. Creditor Committee Matters | T | 0.2 1,120.00 | 224.00 Billable |
| #979526 | E-mail to Sidley and Wilson re my prelim issues / comments to settlement stip. | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|---|-----|-----------------|-------------------------------|
| 6/25/22 | foswald / Comm. Profes. Creditor Committee Matters | T | 0.4 1,120.00 | 448.00 Billable |
| #979527 | Call with Fishel re same, Debtor's proposed escrow amount from wind down funds, responsible officer/ lit tee; Sidley's expected role post effective date. | | | |
| 6/25/22 | foswald / Comm. Profes. Creditor Committee Matters | T | 0.4 1,120.00 | 448.00 Billable |
| #979528 | Call with Wilson re same, Debtor's proposed escrow amount from wind down funds, responsible officer/ lit tee; Sidley's expected role post effective date. | | | |
| 6/25/22 | foswald / Comm. Profes. Creditor Committee Matters | T | 0.1 1,120.00 | 112.00 Billable |
| #979529 | Review Wilson's issues with draft settlement stip. | | | |
| 6/25/22 | foswald / Comm. Profes. Creditor Committee Matters | T | 0.3 1,120.00 | 336.00 Billable |
| #979531 | E-mails with Fishel, Burke and Wilson re: additional comments on draft settlement agreement. | | | |
| 6/26/22 | foswald / Comm. Profes. Creditor Committee Matters | T | 0.4 1,120.00 | 448.00 Billable |
| #979719 | E-mails Sidley, DLA, MMWR and Wilson re: global settlement terms. | | | |
| 6/26/22 | foswald / Comm. Profes. Creditor Committee Matters | T | 0.1 1,120.00 | 112.00 Billable |
| #979723 | E-mail Goldfarb re: Global Settlement Agreement questions. | | | |
| 6/26/22 | foswald / Comm. Profes. Creditor Committee Matters | T | 0.2 1,120.00 | 224.00 Billable |
| #979728 | E-mails Fischel/Wilson re: Trust Reserve/Debtors' contribution. | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|---|-----|-----------------|-------------------------------|
| 6/26/22 | foswald / Comm. Profes. Creditor Committee Matters | T | 0.2 1,120.00 | 224.00 Billable |
| #979729 | Call with Wilson re: Trust Reserve/Debtors' contribution. | | | |
| 6/26/22 | foswald / Review Docs. Creditor Committee Matters | T | 0.5 1,120.00 | 560.00 Billable |
| #979731 | Review latest draft of Settlement Agreement. | | | |
| 6/26/22 | foswald / Comm. Profes. Creditor Committee Matters | T | 0.2 1,120.00 | 224.00 Billable |
| #979732 | E-mails Sidley/DLA/MMRW/Wilson re: latest draft of Settlement Agreement. | | | |
| 6/27/22 | foswald / Review Docs. Creditor Committee Matters | T | 0.3 1,120.00 | 336.00 Billable |
| #980207 | Review comments to SA from DLA/MMWR. | | | |
| 6/27/22 | foswald / Comm. Client Creditor Committee Matters | T | 0.3 1,120.00 | 336.00 Billable |
| #980208 | E-mail with Board and Sr. Management re: comments to SA from DLA/MMWR. | | | |
| 6/27/22 | foswald / Comm. Profes. Creditor Committee Matters | T | 0.4 1,120.00 | 448.00 Billable |
| #980209 | E-mails FTI re: draft SA and questions; VAT taxes. | | | |
| 6/27/22 | foswald / Comm. Profes. Creditor Committee Matters | T | 0.2 1,120.00 | 224.00 Billable |
| #980211 | E-mails Sidley re: VAT taxes for settlement with Buyers. | | | |
| 6/27/22 | foswald / Revise Docs. Creditor Committee Matters | T | 0.6 1,120.00 | 672.00 Billable |
| #980223 | Review and comment on latest draft of SA from Sidley. | | | |

Togut, Segal & Segal LLP
Client Billing Report

11/17/2022
 5:55:44 PM

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|--|-----|-----------------|-------------------------------|
| 6/27/22 | foswald / Comm. Profes. Creditor Committee Matters | T | 0.2 1,120.00 | 224.00 Billable |
| #980224 | E-mails with Sidley and others re: my comments to SA; coordinating with Chambers. | | | |
| 6/28/22 | foswald / Comm. Profes. Creditor Committee Matters | T | 2.8 1,120.00 | 3,136.00 Billable |
| #980247 | E-mails among Sidley, DLA, MMWR and Wilson to address ope issues on the Settlement Agreement and Sale Order for toay's sale hearing, management claims; Transition and "Designated Employee." | | | |
| 6/28/22 | foswald / Review Docs. Creditor Committee Matters | T | 0.3 1,120.00 | 336.00 Billable |
| #980260 | Review latest draft of Settlement Agreement from DLA. | | | |
| 6/28/22 | foswald / Comm. Client Creditor Committee Matters | T | 0.4 1,120.00 | 448.00 Billable |
| #980261 | E-mails Board/STL Management re: latest draft of Settlement Agreement from DLA, remaining issues. | | | |
| 6/28/22 | foswald / Comm. Profes. Creditor Committee Matters | T | 1.8 1,120.00 | 2,016.00 Billable |
| #980265 | Additional (40) e-mails among Buyers, Committee, Wilson to resolve open issues on Settlement Agreement and Sale Order 7:48 to 11:54. | | | |
| 6/30/22 | foswald / Review Docs. Creditor Committee Matters | T | 0.5 1,120.00 | 560.00 Billable |
| #981460 | Review latest draft of the 9019 Motion. | | | |
| 6/30/22 | foswald / Comm. Profes. Creditor Committee Matters | T | 0.5 1,120.00 | 560.00 Billable |
| #981461 | E-mails DLA/MMWR/Sidley/Wilson re: latest draft of the 9019 Motion. | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|---|-----|-----------------|-------------------------------|
| 6/30/22 | foswald / Comm. Profes. Creditor Committee Matters | T | 0.8 1,120.00 | 896.00 Billable |
| #981474 | Additional e-mails among DLA/MMWR/Sidley/KS to finalize 9019/stipulation. | | | |
| 7/5/22 | foswald / Comm. Profes. Creditor Committee Matters | T | 0.2 1,120.00 | 224.00 Billable |
| #981818 | E-mail FulFree for Class Action Plaintiffs re: 9019 Order language. | | | |
| 7/6/22 | foswald / Comm. Profes. Creditor Committee Matters | T | 0.3 1,120.00 | 336.00 Billable |
| #982490 | E-mails Sidley re: Saccullo engagement; TSA, Plan. | | | |
| 7/11/22 | foswald / Comm. Profes. Creditor Committee Matters | T | 0.4 1,120.00 | 448.00 Billable |
| #982720 | E-mails with Sidley and Wilson re: APA Amendment; inter- company claims and options to address same. | | | |
| 9/16/22 | foswald / Comm. Profes. Creditor Committee Matters | T | 0.4 1,120.00 | 448.00 Billable |
| #1007581 | E-mails with Sidley and others re revisions to Trust agreement, prof fee shortfall and related issues. | | | |
| 9/16/22 | foswald / Comm. Profes. Creditor Committee Matters | T | 0.2 1,120.00 | 224.00 Billable |
| #1007582 | Call with Fishel re revisions to Trust agreement, prof fee shortfall and related issues. | | | |
| 9/16/22 | foswald / Comm. Profes. Creditor Committee Matters | T | 0.2 1,120.00 | 224.00 Billable |
| #1007583 | Call with Burke re revisions to Trust agreement, prof fee shortfall and related issues. | | | |

Matter Total: 49.30 54,909.00

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------------------|--|-----|-----------------|-------------------------------|
| Matter: Diligence Review | | | | |
| 7/15/22 | foswald / Comm. Profes. Diligence Review | T | 0.1 1,120.00 | 112.00 Billable |
| #987131 | E-mail with J. Gross of Reid Collins re: litigation diligence. | | | |
| 7/22/22 | foswald / Comm. Profes. Diligence Review | T | 0.1 1,120.00 | 112.00 Billable |
| #986711 | E-mails MW and Saccullo re Grand Jury subpoena. | | | |
| 7/27/22 | foswald / Comm. Profes. Diligence Review | T | 0.5 1,120.00 | 560.00 Billable |
| #988034 | Call with Saccullo and McGuire re: government subpoena and options. | | | |
| 7/27/22 | foswald / Comm. Profes. Diligence Review | T | 0.8 1,120.00 | 896.00 Billable |
| #988035 | Call with Wilson and Saccullo re: government subpoena and options. | | | |
| 7/28/22 | foswald / Comm. Profes. Diligence Review | T | 0.4 1,120.00 | 448.00 Billable |
| #991231 | E-mails Saccullo / Wilson re: Gov't Subpoena issues. | | | |
| Matter Total: | | | 1.90 | 2,128.00 |
| Matter: Employee Matters | | | | |
| 5/18/22 | foswald / Comm. Client Employee Matters | T | 0.2 1,120.00 | 224.00 Billable |
| #972720 | E-mails with GC re: Buyer/Employee contacts timing. | | | |
| 5/19/22 | aoden / Correspondence Employee Matters | T | 0.1 710.00 | 71.00 Billable |
| #973063 | Correspondence w/ M. Jacobson and BM re: Yorkson staffing services issue. | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|--|-----|-----------------|-------------------------------|
| 5/20/22 | foswald / Review Docs. Employee Matters | T | 0.2 1,120.00 | 224.00 Billable |
| #973426 | Review and comment on draft e-mail to employees re: wage motion. | | | |
| 5/24/22 | bmoore / Comm. Profes. Employee Matters | T | 0.2 890.00 | 178.00 Billable |
| #973525 | Email counsel for Yorkson re payment (.1) email FTI teams re review of same (.1) | | | |
| 5/24/22 | dperson / Inter Off Memo Employee Matters | T | 0.4 410.00 | 164.00 Billable |
| #976498 | E-mails with KCC re: Employees Added Back to Wages Interim Order, service issues relating to unexchanged shares. | | | |
| 5/25/22 | bmoore / Comm. Profes. Employee Matters | T | 0.3 890.00 | 267.00 Billable |
| #973832 | Email counsel for Yorkson re payment (.1) email and tc FTI teams re confirmation of same (.2) | | | |
| 5/26/22 | dperson / Comm. Profes. Employee Matters | T | 0.2 410.00 | 82.00 Billable |
| #976403 | E-mail with Stanley Martinez @ KCC re: Wage motion employee letter. | | | |
| 8/17/22 | foswald / Comm. Others Employee Matters | T | 0.2 1,120.00 | 224.00 Billable |
| #993839 | E-mails L. Thomas and others re: CVG/Jonk employment. | | | |
| 8/26/22 | foswald / Comm. Profes. Employee Matters | T | 0.3 1,120.00 | 336.00 Billable |
| #998531 | E-mails Saccullo and others re: Jonk employment situation. | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|---|-----|-----------------|-------------------------------|
| 8/31/22 | bmoore / Comm. Profes. Employee Matters | T | 0.3 890.00 | 267.00 Billable |
| #996630 | Emails counsel for UCC T Wilson Saccullo team and FAO re update on Netherlands employee issues under APA and TSA and demand for payment | | | |
| 8/31/22 | bmoore / Comm. Profes. Employee Matters | T | 0.2 890.00 | 178.00 Billable |
| #996639 | Emails counsel for CVG FAO re admin claim and update on Netherlands employee issues under APA and TSA and demand for payment | | | |
| 8/31/22 | foswald / Comm. Client Employee Matters | T | 0.3 1,120.00 | 336.00 Billable |
| #996805 | E-mails Saccullo, Wilson and others re: Jonk employment issues. | | | |

Matter Total: 2.90 2,551.00

Matter: Escrow Accounts

| | | | | |
|---------|---|---|---------------|----------------------|
| 6/7/22 | bmoore / Attend Hearing Escrow Accounts | T | 1.6 890.00 | 1,424.00 Billable |
| #976791 | Prepare outline (.6) and attend (1.0) second day hearing to approve proposed Final Order Wages and Proposed Final Order - Foreign Vendor; Taxes and Insurance Cash Management and case management conference | | | |

Matter Total: 1.60 1,424.00

Matter: First Day Orders

| | | | | |
|---------|---|---|---------------|--------------------|
| 5/16/22 | bmoore / Comm. US Tee First Day Orders | T | 0.7 890.00 | 623.00 Billable |
| #971947 | Emails with UST and FTI and AO re revised first day wage motion re credit cards (.2)and KERP issues (.2) and commission and reimbursement programs (.3) | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|--|-----|-----------------|-------------------------------|
| 5/16/22 | bmoore / Comm. Profes. First Day Orders | T | 0.3 890.00 | 267.00 Billable |
| #972035 | Review service issue with KCC and DP for first day hearing and motions | | | |
| 5/16/22 | bmoore / Attend Meeting First Day Orders | T | 1.3 890.00 | 1,157.00 Billable |
| #972040 | Attend meeting on preparaion for first day hearing | | | |
| 5/16/22 | foswald / Comm. Profes. First Day Orders | T | 0.2 1,120.00 | 224.00 Billable |
| #972123 | Call with T. Wilson re: coordination today/first day hearing, etc. | | | |
| 5/16/22 | foswald / Comm. Profes. First Day Orders | T | 0.2 1,120.00 | 224.00 Billable |
| #972125 | E-mails to Chambers re: intro and request for hearing. | | | |
| 5/16/22 | foswald / Comm. Client First Day Orders | T | 0.2 1,120.00 | 224.00 Billable |
| #972126 | E-mails to Board / Sr. Management / professionals re: First Day hearing. | | | |
| 5/16/22 | foswald / Attend Meeting First Day Orders | T | 2.3 1,120.00 | 2,576.00 Billable |
| #972127 | Meeting with L. Thomas and others to prep for First Day hearing, communications plan and near term case issues. | | | |
| 5/16/22 | foswald / Inter Off Memo First Day Orders | T | 0.3 1,120.00 | 336.00 Billable |
| #972131 | E-mails with AO re: wage motion / UST questions as to employee reimbursement. | | | |
| 5/16/22 | foswald / Inter Off Memo First Day Orders | T | 0.4 1,120.00 | 448.00 Billable |
| #972132 | E-mails and call with DP re: Notice and Agenda for 5/17 hearing; service on interested parties. | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|---|-----|-----------------|-------------------------------|
| 5/16/22 | foswald / Prepare Meeting First Day Orders | T | 2.5 1,120.00 | 2,800.00 Billable |
| #972136 | Begin to prep presentation for first day hearing; review of 1007 Declaration and Motions, etc. | | | |
| 5/16/22 | aoden / Prep. Hearing First Day Orders | T | 2.2 710.00 | 1,562.00 Billable |
| #972190 | Draft scripts re: prep for first day hearing on insurance and wage motions. | | | |
| 5/16/22 | jgallego / Comm. Others First Day Orders | T | 0.2 350.00 | 70.00 Billable |
| #972669 | Emails w/ JC, LH re preparing first day order for submission to Court after first day hearing | | | |
| 5/16/22 | jgallego / Review Docs. First Day Orders | T | 0.2 350.00 | 70.00 Billable |
| #972670 | Review first day hearing agenda | | | |
| 5/16/22 | jgallego / Comm. US Tee First Day Orders | T | 0.2 350.00 | 70.00 Billable |
| #972671 | Review email from UST re outstanding comments to proposed order to employee wages motion | | | |
| 5/16/22 | jgallego / Comm. Others First Day Orders | T | 0.6 350.00 | 210.00 Billable |
| #972672 | Emails w/ FAO, BM, AO re addressing UST comments to proposed order to employee wages motion | | | |
| 5/16/22 | jgallego / Review Docs. First Day Orders | T | 0.4 350.00 | 140.00 Billable |
| #972673 | Review employee wages motion in connection w/ communications w/ FAO, BM, AO re addressing UST comments to proposed order to employee wages motion | | | |

Togut, Segal & Segal LLP
Client Billing Report

11/17/2022
 5:55:44 PM

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|--|-----|---------------|-------------------------------|
| 5/16/22 | aoden / Correspondence First Day Orders | T | 3.6 710.00 | 2,556.00 Billable |
| #973079 | Call w/ L. Thomas, K&S, FAO, and BM re: preparation for first day hearing (1.3); call and correspondence w/ M. Jacobson re: wage and insurance motion issues for first day hearing (0.6); correspondence w/ UST, FAO, and BM re: UST comments to first day orders and related issues (0.6); correspondence w/ K&S, FTI, and TSS team re: revisions to first day orders (0.4); correspondence w/ K&S, FTI, and TSS re: prep for first day hearing (0.5); correspondence w/ KCC, K&S, and TSS re: service of first day motions. agenda. and notice of first day hearing (0.2). | | | |
| 5/16/22 | aoden / Inter Off Memo First Day Orders | T | 0.2 710.00 | 142.00 Billable |
| #973080 | IOM w/ FAO, BM, and JG re: prep for first day hearing. | | | |
| 5/16/22 | aoden / Revise Docs. First Day Orders | T | 0.2 710.00 | 142.00 Billable |
| #973081 | Review and comment on first day hearing notice and agenda. | | | |
| 5/16/22 | dperson / Prep Filing/Svc First Day Orders | T | 0.7 410.00 | 287.00 Billable |
| #976317 | Prepared, filed and coordinate service re: Agenda For Telephonic First Day Hearing on May 17, 2022 at 2:00 PM (ET) and Index of First Day Papers | | | |
| 5/16/22 | dperson / Prep Filing/Svc First Day Orders | T | 0.4 410.00 | 164.00 Billable |
| #976321 | Prepared, filed and coordinate service re: Notice of Telephonic Hearing on "First-Day" Applications and Motions. | | | |
| 5/16/22 | aoden / Prep. Hearing First Day Orders | T | 1.9 710.00 | 1,349.00 Billable |
| #976453 | Review insurance and wage motions and related documents/correspondence in preparation for first day hearing re: same. | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|---|-----|---------------|-------------------------------|
| 5/16/22 | dperson / Comm. Profes. First Day Orders | T | 0.4 410.00 | 164.00 Billable |
| #976533 | E-mails with J. McCullough @ KS re: Cash Management Motion, filing status. | | | |
| 5/16/22 | dperson / Comm. Profes. First Day Orders | T | 0.2 410.00 | 82.00 Billable |
| #976535 | E-mails with L. Shermohammed re: case numbers for filings. | | | |
| 5/16/22 | dperson / Comm. Profes. First Day Orders | T | 0.2 410.00 | 82.00 Billable |
| #976537 | E-mails with Veritext re: standing order request for case management, transcripts etc. | | | |
| 5/16/22 | dperson / Comm. Profes. First Day Orders | T | 0.2 410.00 | 82.00 Billable |
| #976539 | E-mails with KS Team re: Judge Beckerman local rule requirements. | | | |
| 5/16/22 | dperson / Prep. Hearing First Day Orders | T | 0.6 410.00 | 246.00 Billable |
| #976540 | Prepared first day orders for first day hearing. | | | |
| 5/16/22 | dperson / Comm. Profes. First Day Orders | T | 0.3 410.00 | 123.00 Billable |
| #976541 | E-mail with KCC re: First Day service requirements. | | | |
| 5/16/22 | dperson / Prep. Hearing First Day Orders | T | 0.7 410.00 | 287.00 Billable |
| #976571 | Prepared (First Day Pleadings/Petitions) all Hearing Materials for May 17, 2022 for chambers | | | |
| 5/17/22 | bmoore / Attend Hearing First Day Orders | T | 2.6 890.00 | 2,314.00 Billable |
| #972081 | Attend first day hearing | | | |

Togut, Segal & Segal LLP
Client Billing Report

11/17/2022
 5:55:44 PM

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|--|-----|-----------------|-------------------------------|
| 5/17/22 | bmoore / Revise Docs. First Day Orders | T | 1.2 890.00 | 1,068.00 Billable |
| #972176 | Review and revise first day order per Hearing for auto stay (.2) foreign vendor (.2) , insurance (.2) taxes (.2) and joint admin (.2); and review cash management (.2) | | | |
| 5/17/22 | bmoore / Comm. Court First Day Orders | T | 0.3 890.00 | 267.00 Billable |
| #972191 | Submit first day order per Hearing for auto stay; foreign vendor; insurance; taxes; and joint admin; need for KCC disclosure; and review cash management | | | |
| 5/17/22 | foswald / Comm. Profes. First Day Orders | T | 0.4 1,120.00 | 448.00 Billable |
| #972369 | E-mails with G. Tobias and others re: today's hearing. | | | |
| 5/17/22 | foswald / Comm. Profes. First Day Orders | T | 0.2 1,120.00 | 224.00 Billable |
| #972370 | E-mails with S. Arbeit re: Wage Motion / reimbursable expenses and commissions. | | | |
| 5/17/22 | foswald / Comm. Profes. First Day Orders | T | 0.6 1,120.00 | 672.00 Billable |
| #972372 | Call with FTI representatives and Wilson re: hearing prep; DIP financing efforts; 3rd party inquiry to participate in diligence. | | | |
| 5/17/22 | foswald / Attend Meeting First Day Orders | T | 1.9 1,120.00 | 2,128.00 Billable |
| #972373 | Meeting with client representatives to complete prep for 1st day hearing; review of changes to orders based on US Trustee comments, potential questions from Court, etc. | | | |
| 5/17/22 | foswald / Attend Hearing First Day Orders | T | 2.6 1,120.00 | 2,912.00 Billable |
| #972374 | Participated in 1st day hearing. | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|---|-----|---------------|-------------------------------|
| 5/17/22 | jgallego / Comm. US Tee First Day Orders | T | 0.2 350.00 | 70.00 Billable |
| #972676 | Review emails w/ UST re outstanding comments to employee wages motion | | | |
| 5/17/22 | jgallego / Comm. Others First Day Orders | T | 0.2 350.00 | 70.00 Billable |
| #972677 | Emails w/ team re addressing outstanding UST comments to employee wages motion | | | |
| 5/17/22 | jgallego / Attend Hearing First Day Orders | T | 2.6 350.00 | 910.00 Billable |
| #972678 | Listen in to first day hearing | | | |
| 5/17/22 | jgallego / Revise Docs. First Day Orders | T | 0.3 350.00 | 105.00 Billable |
| #972679 | Review and revise proposed taxes order including incorporating the Courts comments made at first day hearing in connection w/ submitting same to Court for entry | | | |
| 5/17/22 | jgallego / Revise Docs. First Day Orders | T | 0.3 350.00 | 105.00 Billable |
| #972680 | Review and revise proposed foreign vendor order including incorporating the Courts comments made at first day hearing in connection w/ submitting same to Court for entry | | | |
| 5/17/22 | jgallego / Revise Docs. First Day Orders | T | 0.3 350.00 | 105.00 Billable |
| #972681 | Review and revise proposed insurance order including incorporating the Courts comments made at first day hearing in connection w/ submitting same to Court for entry | | | |
| 5/17/22 | jgallego / Revise Docs. First Day Orders | T | 0.3 350.00 | 105.00 Billable |
| #972682 | Review and revise proposed wages order including incorporating the Courts comments made at first day hearing in connection w/ submitting same to Court for entry | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|---|-----|---------------|-------------------------------|
| 5/17/22 | jgallego / Review Docs. First Day Orders | T | 0.1 350.00 | 35.00 Billable |
| #972683 | Review proposed creditor matrix order in connection w/ submitting same to Court for entry | | | |
| 5/17/22 | jgallego / Review Docs. First Day Orders | T | 0.1 350.00 | 35.00 Billable |
| #972684 | Review and revise proposed schedules extension order in connection w/ submitting same to Court for entry | | | |
| 5/17/22 | jgallego / Comm. Others First Day Orders | T | 0.1 350.00 | 35.00 Billable |
| #972685 | Emails w/ LH re revisions to notice of commencement attached to creditor matrix motion and joint administration proposed order per Court's comments at first day hearing | | | |
| 5/17/22 | jgallego / Review Docs. First Day Orders | T | 0.1 350.00 | 35.00 Billable |
| #972686 | Review and revise proposed joint administration order in connection w/ submitting same to Court for entry | | | |
| 5/17/22 | jgallego / Revise Docs. First Day Orders | T | 0.1 350.00 | 35.00 Billable |
| #972687 | Review and revise proposed automatic stay order including incorporating the Courts comments made at first day hearing in connection w/ submitting same to Court for entry | | | |
| 5/17/22 | jgallego / Comm. Others First Day Orders | T | 0.2 350.00 | 70.00 Billable |
| #972688 | Emails w/ BM re revisions to first day proposed orders per Court's comments at first day hearing | | | |
| 5/17/22 | jgallego / Comm. Others First Day Orders | T | 0.2 350.00 | 70.00 Billable |
| #972689 | Emails w/ BM, AO, DP re preparing first day proposed orders for submission to Chambers for entry | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|--|-----|---------------|-------------------------------|
| 5/17/22 | jgallego / Comm. Others First Day Orders | T | 0.1 350.00 | 35.00 Billable |
| #972690 | Emails w/ L. Shermohammed re revisions to proposed cash management order per Court's comments at first day hearing | | | |
| 5/17/22 | jgallego / Comm. Others First Day Orders | T | 0.3 350.00 | 105.00 Billable |
| #972691 | Communications w/ BM re finalizing proposed first day orders for submission to Chambers | | | |
| 5/17/22 | aoden / Correspondence First Day Orders | T | 1.7 710.00 | 1,207.00 Billable |
| #973073 | Correspondence w/ UST, FAO, and BM re: edits to wage order and other employee motion issues (0.2); correspondence w/ FTI and TSS team re: insurance premium financing agreements per Court request to file same (0.2); correspondence w/ KCC, K&S, Chambers, and TSS team re: revised first day orders and service of same (1.1); correspondence w/ K&S and TSS team re: notice of hearing on second day hearing and bid procedures (0.2). | | | |
| 5/17/22 | aoden / Prep. Ct./Calls First Day Orders | T | 1.5 710.00 | 1,065.00 Billable |
| #973074 | Review/revise script for hearing on wage and insurance first day motions. | | | |
| 5/17/22 | aoden / Attend Hearing First Day Orders | T | 2.6 710.00 | 1,846.00 Billable |
| #973075 | Attend first day hearing/present wage and insurance first day motions. | | | |
| 5/17/22 | aoden / OC/TC strategy First Day Orders | T | 0.6 710.00 | 426.00 Billable |
| #973076 | Multiple OCs w/ BM, JG, DP, and JC re: follow-up from first day hearing and next steps for revision of orders, submission to Chambers, and service. | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|---|-----|---------------|-------------------------------|
| 5/17/22 | dperson / OC/TC strategy First Day Orders | T | 0.8 410.00 | 328.00 Billable |
| #976365 | OCs with BM (.4), Follow-up OC's with JG, AO, and JC re: (.4) first day hearing and next steps for revision of orders, submission to Chambers, and service. | | | |
| 5/17/22 | aoden / Prep. Ct./Calls First Day Orders | T | 1.1 710.00 | 781.00 Billable |
| #976464 | Review insurance and wage motions and related documents correspondence in preparation for hearing on wage and insurance first day motions. | | | |
| 5/17/22 | dperson / Inter Off Memo First Day Orders | T | 0.3 410.00 | 123.00 Billable |
| #976800 | E-mails with BM re: preparation of first day orders for submission. | | | |
| 5/17/22 | dperson / Comm. Profes. First Day Orders | T | 0.4 410.00 | 164.00 Billable |
| #976806 | E-mails with KCC team re: first day orders, service issues and coordination of related case management for same. | | | |
| 5/17/22 | dperson / Comm. Court First Day Orders | T | 0.3 410.00 | 123.00 Billable |
| #976847 | Communications with chambers re: appearance updates for first day hearing | | | |
| 5/17/22 | dperson / Comm. Court First Day Orders | T | 0.2 410.00 | 82.00 Billable |
| #976848 | Communications with FTI and Parateum professionals re: appearance updates for first day hearing | | | |
| 5/18/22 | bmoore / Revise Docs. First Day Orders | T | 0.4 890.00 | 356.00 Billable |
| #972259 | Review and comment to initial case management order (.2); oc with DP re same (.2) | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|--|-----|-----------------|-------------------------------|
| 5/18/22 | bmoore / Revise Docs. First Day Orders | T | 0.2 890.00 | 178.00 Billable |
| #972260 | Review and comment KCC disclosure (.1); oc with DP re same (.1) | | | |
| 5/18/22 | foswald / Review Docs. First Day Orders | T | 0.4 1,120.00 | 448.00 Billable |
| #972724 | Review transcript of 1st day hearing. | | | |
| 5/18/22 | foswald / Comm. Client First Day Orders | T | 0.2 1,120.00 | 224.00 Billable |
| #972725 | E-mails client and others re: 1st day Transcript; entered DIP Order. | | | |
| 5/18/22 | foswald / Comm. Profes. First Day Orders | T | 0.2 1,120.00 | 224.00 Billable |
| #972728 | E-mails KCC with service questions / instruction. | | | |
| 5/18/22 | aoden / Correspondence First Day Orders | T | 0.2 710.00 | 142.00 Billable |
| #973066 | Correspondence w/ M. Jacobson re: cash management interim order (0.1); correspondence w/ KCC and BM re: service of foreign vendors re: foreign vendor motion/interim order (0.1). | | | |
| 5/18/22 | aoden / Review Docs. First Day Orders | T | 0.1 710.00 | 71.00 Billable |
| #973067 | Review entered first day orders. | | | |
| 5/18/22 | dperson / Draft Documents First Day Orders | T | 0.6 410.00 | 246.00 Billable |
| #974193 | Draft initial case conference order (.4) OC with BM re: comments to dame (.2) | | | |

Togut, Segal & Segal LLP
Client Billing Report

11/17/2022
 5:55:44 PM

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|---|-----|---------------|-------------------------------|
| 5/18/22 | dperson / Prep Filing/Svc First Day Orders | T | 0.7 410.00 | 287.00 Billable |
| #976311 | Review and coordinate service of First Day Interim Orders with KCC Team, timing issues and related supplemental filings for same. | | | |
| 5/18/22 | dperson / Comm. Profes. First Day Orders | T | 0.4 410.00 | 164.00 Billable |
| #976853 | E-mails with KCC Team re: Notice of Second Day hearings, service issues | | | |
| 5/19/22 | bmoore / Comm. Court First Day Orders | T | 0.2 890.00 | 178.00 Billable |
| #972333 | Submit first day order for KCC retention | | | |
| 5/19/22 | aoden / Inter Off Memo First Day Orders | T | 0.2 710.00 | 142.00 Billable |
| #973064 | IOM w/ DP and JC re: notice of filing insurance premium financing agreements per Court request at first day hearing. | | | |
| 5/19/22 | aoden / Correspondence First Day Orders | T | 0.1 710.00 | 71.00 Billable |
| #973065 | Correspondence w/ K&S, KCC, and FAO re: service of notice hearing on second day motions. | | | |
| 5/20/22 | aoden / Review Docs. First Day Orders | T | 0.3 710.00 | 213.00 Billable |
| #973059 | Review notice of filing insurance premium financing agreements per Court request at first day hearing. | | | |
| 5/20/22 | aoden / Correspondence First Day Orders | T | 0.1 710.00 | 71.00 Billable |
| #973060 | Correspondence w/ KCC, FAO, BM, and DP re: filing and service of notice of insurance premium financing agreements per Court request at first day hearing. | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|--|-----|-----------------|-------------------------------|
| 5/20/22 | foswald / Comm. Profes. First Day Orders | T | 0.8 1,120.00 | 896.00 Billable |
| #973424 | Multiple e-mails among client management, FTI and KCC re: service of wage motion/interim order on all employees. | | | |
| 5/20/22 | foswald / Inter Off Memo First Day Orders | T | 0.2 1,120.00 | 224.00 Billable |
| #973433 | Conference with BM/DP re: open issues on 1st days for Final hearing. | | | |
| 5/20/22 | jgallego / Review Docs. First Day Orders | T | 0.1 350.00 | 35.00 Billable |
| #973990 | Review and provide comments to notice of filing Debtor's insurance premium financing agreements requested by the Court | | | |
| 5/20/22 | dperson / OC/TC strategy First Day Orders | T | 0.2 410.00 | 82.00 Billable |
| #976260 | OC with FAO and BM re: open issues on First day filings and preparation for final hearing on same, proposed Orders etc. | | | |
| 5/20/22 | dperson / Correspondence First Day Orders | T | 0.1 410.00 | 41.00 Billable |
| #976263 | E-mails with AO and KCC re: filing and service of notice of insurance premium financing agreements per Court request at first day hearing. | | | |
| 5/20/22 | dperson / Prep Filing/Svc First Day Orders | T | 0.5 410.00 | 205.00 Billable |
| #976264 | Prepared, file and coordinate service re: Notice of Filing of Financing Agreements | | | |
| 5/20/22 | dperson / Comm. Profes. First Day Orders | T | 0.5 410.00 | 205.00 Billable |
| #976525 | E-mails with KCC re: coordinating service of Premium Finance Agreements and Wage related inquiries. | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|---|-----|-----------------|-------------------------------|
| 5/23/22 | bmoore / OC/TC strategy First Day Orders | T | 0.4 890.00 | 356.00 Billable |
| #973095 | Emails AO and FAO re open issue with wage order; (.2) email KCC re service issue for same (.2) | | | |
| 5/23/22 | bmoore / OC/TC strategy First Day Orders | T | 0.3 890.00 | 267.00 Billable |
| #973484 | Emails KCC and client re service of registered securities holders; review same | | | |
| 5/23/22 | aoden / Correspondence First Day Orders | T | 0.2 710.00 | 142.00 Billable |
| #974287 | Correspondence w/ L. Thomas, FTI, FAO, and BM re: final wage order open issues. | | | |
| 5/23/22 | foswald / Inter Off Memo First Day Orders | T | 0.2 1,120.00 | 224.00 Billable |
| #974333 | E-mails AO re: open issues for the final Wage Order. | | | |
| 5/24/22 | bmoore / OC/TC strategy First Day Orders | T | 0.3 890.00 | 267.00 Billable |
| #973629 | Emails KCC and client re service of registered securities holders and unexchagned shares | | | |
| 5/24/22 | bmoore / OC/TC strategy First Day Orders | T | 0.4 890.00 | 356.00 Billable |
| #973784 | Emails KCC re service of auto stay notice (.2); update same (.2) | | | |
| 5/24/22 | aoden / Correspondence First Day Orders | T | 0.1 710.00 | 71.00 Billable |
| #973812 | Correspondence w/ L. Thomas, FTI, FAO, and BM re: issues for final wage order. | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|---|-----|---------------|-------------------------------|
| 5/25/22 | bmoore / OC/TC strategy First Day Orders | T | 0.9 890.00 | 801.00 Billable |
| #973789 | Conf call AO L Thomas and FTI re open issue with wage order (.6); review same (.3) | | | |
| 5/25/22 | aoden / Correspondence First Day Orders | T | 0.7 710.00 | 497.00 Billable |
| #973980 | Calls w/ M. Jacobson and BM (0.2) and same plus L. Thomas (0.4) re: final wage order issues; follow-up correspondence w/ M. Jacobson and BM re: same (0.1). | | | |
| 5/27/22 | bmoore / Review Docs. First Day Orders | T | 0.4 890.00 | 356.00 Billable |
| #974187 | Review revised wage order (.2) emails JG and AO re preparation of final orders for first day motions (.2) | | | |
| 5/27/22 | bmoore / Review Docs. First Day Orders | T | 0.3 890.00 | 267.00 Billable |
| #974194 | Review FTI employment application issues with AO and FAO re precedent and conflict issues | | | |
| 5/27/22 | aoden / Revise Docs. First Day Orders | T | 0.7 710.00 | 497.00 Billable |
| #974198 | Revise proposed final wage order. | | | |
| 5/27/22 | aoden / Inter Off Memo First Day Orders | T | 0.1 710.00 | 71.00 Billable |
| #974199 | IOM w/ BM and JG re: revision of proposed final orders for second day hearing. | | | |
| 5/28/22 | bmoore / Review Docs. First Day Orders | T | 0.2 890.00 | 178.00 Billable |
| #974344 | emails JG re preparation of final orders for first day motions for UCC | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|--|-----|---------------|-------------------------------|
| 5/28/22 | jgallego / Comm. Others First Day Orders | T | 0.2 350.00 | 70.00 Billable |
| #974980 | Emails w/ Committee counsel re proposed final first day orders | | | |
| 5/31/22 | bmoore / Review Docs. First Day Orders | T | 0.7 890.00 | 623.00 Billable |
| #974343 | Review FTI comment to FTI employment application issues and revise per same; emiald FTI team and FAO re same | | | |
| 5/31/22 | bmoore / Review Docs. First Day Orders | T | 0.2 890.00 | 178.00 Billable |
| #974514 | oc JG and JC re preparation of final orders for first day motions for UCC | | | |
| 5/31/22 | bmoore / Review Docs. First Day Orders | T | 0.4 890.00 | 356.00 Billable |
| #974955 | Review and comment to Proposed Final Order - Foreign Vendor (.1) Proposed Final Order - Insurance (.1) Proposed Final Order - Taxes (.1) Pareteum - Final Order - Wages (.1) | | | |
| 5/31/22 | jgallego / Comm. Others First Day Orders | T | 0.1 350.00 | 35.00 Billable |
| #974985 | Communications w/ BM re preparing submission versions of final orders to insurance, foreign vendor, taxes and wages first day motions | | | |
| 5/31/22 | jgallego / Comm. Others First Day Orders | T | 0.1 350.00 | 35.00 Billable |
| #974988 | Emails w/ Committee counsel re draft submission versions of final orders to insurance, foreign vendor, taxes and wages first day motions | | | |
| 5/31/22 | bmoore / Comm. Profes. First Day Orders | T | 0.2 890.00 | 178.00 Billable |
| #975027 | Emails S Arbeit UST and FAO re issues for Pareteum - Final Order - Wages | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|--|-----|-----------------|-------------------------------|
| 6/1/22 | bmoore / Review Docs. First Day Orders | T | 1.5 890.00 | 1,335.00 Billable |
| #975247 | Review FTI comment to FTI employment application issues and revise per same (.6); draft declaration in support of same (.6) emails FTI team (.2) and FAO (.1) re need for declarations for same | | | |
| 6/1/22 | foswald / Review Docs. First Day Orders | T | 0.1 1,120.00 | 112.00 Billable |
| #975459 | E-mail S. Arbeit no objection to final Wage Order. | | | |
| 6/1/22 | jgallego / Comm. Others First Day Orders | T | 0.1 350.00 | 35.00 Billable |
| #976968 | Emails w/ BM re UCC comments to final first day orders | | | |
| 6/2/22 | bmoore / Comm. US Tee First Day Orders | T | 0.3 890.00 | 267.00 Billable |
| #975369 | Emails UST and FAO re UCC comments for Pareteum - Final Order Wages and Proposed Final Order - Foreign Vendor; review same | | | |
| 6/2/22 | foswald / Comm. Client First Day Orders | T | 0.1 1,120.00 | 112.00 Billable |
| #975496 | E-mail Thomas and others re: Committee comments to final order. | | | |
| 6/3/22 | bmoore / Prep. Hearing First Day Orders | T | 0.6 890.00 | 534.00 Billable |
| #975405 | Review agenda for return date on first day orders (.2); email DP and FAO re issues for same (.2); email KS team re cash management status (.2) | | | |
| 6/3/22 | dperson / Comm. Profes. First Day Orders | T | 0.6 410.00 | 246.00 Billable |
| #979405 | E-mails with KS Team re: Thomas Supp Declaration in Support of Cash Management. | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|---|-----|-----------------|-------------------------------|
| 6/5/22 | bmoore / Prep. Hearing First Day Orders | T | 0.2 890.00 | 178.00 Billable |
| #975713 | email JG are form of final order and blackline for same | | | |
| 6/6/22 | bmoore / Comm. Court First Day Orders | T | 0.3 890.00 | 267.00 Billable |
| #975881 | Emails Chambers UST, UCC and FAO re proposed Final Order Wages and Proposed Final Order - Foreign Vendor; Taxes and Insurance Cash Management review same | | | |
| 6/6/22 | bmoore / Comm. Profes. First Day Orders | T | 0.3 890.00 | 267.00 Billable |
| #975887 | Emails KS teams FAO and JG re proposed Final Order Wages and Proposed Final Order - Foreign Vendor; Taxes and Insurance Cash Management. | | | |
| 6/6/22 | bmoore / Review Docs. First Day Orders | T | 0.5 890.00 | 445.00 Billable |
| #975889 | Review proposed Final Order Wages (.1) Foreign Vendor (.1); Taxes (.1) and Insurance (.1) and Cash Management (.1) | | | |
| 6/6/22 | bmoore / Comm. Profes. First Day Orders | T | 0.2 890.00 | 178.00 Billable |
| #976030 | Email FTI team clarification for proposed Final Order Wages | | | |
| 6/6/22 | jgallego / Comm. Others First Day Orders | T | 0.1 350.00 | 35.00 Billable |
| #976975 | Emails w/ BM re submission of final orders to Chambers | | | |
| 6/7/22 | foswald / Prep. Ct./Calls First Day Orders | T | 0.5 1,120.00 | 560.00 Billable |
| #977326 | Prepare for today's 2nd hearing. | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|--|-------|-----------------|-------------------------------|
| 6/7/22 | foswald / Attend Hearing First Day Orders | T | 1.0 1,120.00 | 1,120.00 Billable |
| #977327 | Participate in 2nd Day Hearing -- all Motions granted on a Final basis. | | | |
| 6/9/22 | jgallego / Comm. Others First Day Orders | T | 0.1 350.00 | 35.00 Billable |
| #977913 | Emails w/ BM, DP re service of final first day orders | | | |
| 6/9/22 | dperson / Comm. Others First Day Orders | T | 0.1 410.00 | 41.00 Billable |
| #979346 | E-mails with BM and JG re: status of service of final first day orders. | | | |
| 6/21/22 | bmoore / Comm. Profes. First Day Orders | T | 0.4 890.00 | 356.00 Billable |
| #979087 | Email FTI team and FAO re payment of foreign vendors per order and confirmation for same (.2); review order and cap (.2) | | | |
| Matter Total: | | 67.40 | | 51,461.00 |

Matter: Insurance Issues

| | | | | |
|---------|---|---|-----------------|--------------------|
| 5/19/22 | dperson / Inter Off Memo Insurance Issues | T | 0.2 410.00 | 82.00 Billable |
| #976271 | E-mails with AO re: notice of filing insurance premium financing agreements per Court request at first day hearing. | | | |
| 5/20/22 | foswald / Inter Off Memo Insurance Issues | T | 0.2 1,120.00 | 224.00 Billable |
| #973430 | E-mails DP and others re: Insurance Premium Agreement for filing. | | | |
| 5/20/22 | dperson / Draft Documents Insurance Issues | T | 0.5 410.00 | 205.00 Billable |
| #976256 | Draft notice of filing of premium finance agreements | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|---|-----|-----------------|-------------------------------|
| 5/20/22 | dperson / Inter Off Memo Insurance Issues | T | 0.5 410.00 | 205.00 Billable |
| #976258 | E-mails with BM re: notice of filing of premium finance agreements. | | | |
| 5/20/22 | dperson / Inter Off Memo Insurance Issues | T | 0.2 410.00 | 82.00 Billable |
| #976262 | E-mails with FAO re: status of Insurance Premium Agreement for filing. | | | |
| 5/20/22 | dperson / Revise Docs. Insurance Issues | T | 0.2 410.00 | 82.00 Billable |
| #976519 | Revised draft Notice of Filing re: premium finance agreement. | | | |
| 5/24/22 | foswald / Comm. Client Insurance Issues | T | 0.1 1,120.00 | 112.00 Billable |
| #974050 | E-mail L. Thomas and others re: continuing D&O coverage. | | | |
| 5/26/22 | foswald / Comm. Client Insurance Issues | T | 0.2 1,120.00 | 224.00 Billable |
| #976069 | E-mails Matias and Thomas re: D&O options. | | | |
| 5/27/22 | aoden / Correspondence Insurance Issues | T | 0.1 710.00 | 71.00 Billable |
| #974201 | Correspondence w/ Baker Hostetler, K&S, FAO, and BM re: D&O stay modification motion for advancing of defense costs under D&O policy. | | | |
| 5/28/22 | foswald / Comm. Client Insurance Issues | T | 0.4 1,120.00 | 448.00 Billable |
| #974316 | Multiple emails with Thomas and Insurance Broker re D&O tail insurance inquires from the Committee; diligence conducted pre petition. | | | |

Togut, Segal & Segal LLP
Client Billing Report

11/17/2022
 5:55:44 PM

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|--|-----|-----------------|-------------------------------|
| 5/29/22 | foswald / Comm. Client Insurance Issues | T | 0.3 1,120.00 | 336.00 Billable |
| #974301 | E-mails with Thomas and Asabay and others re tail insurance for the period post July 12. | | | |
| 6/1/22 | foswald / Comm. Profes. Insurance Issues | T | 0.4 1,120.00 | 448.00 Billable |
| #975447 | Call with B. Asaby Debtors' insurance contract and A. Korff re: options for insurance post closing. | | | |
| 6/1/22 | foswald / OC/TC strategy Insurance Issues | T | 0.3 1,120.00 | 336.00 Billable |
| #975450 | Conference with BM and SER re: draft motion from Baker to continue to have D&O attorneys fees paid from insurance. | | | |
| 6/2/22 | foswald / Inter Off Memo Insurance Issues | T | 0.3 1,120.00 | 336.00 Billable |
| #975502 | E-mails BM/SER re: call with Baker re: draft Motion to have D&O insurance continue to pay defense costs. | | | |
| 6/7/22 | foswald / Comm. Profes. Insurance Issues | T | 0.2 1,120.00 | 224.00 Billable |
| #977336 | E-mail with Sabella and others re: D&O insurance motion. | | | |
| 6/7/22 | foswald / Comm. Profes. Insurance Issues | T | 0.1 1,120.00 | 112.00 Billable |
| #977337 | Follow-up with B. Asabay re: D&O post sale. | | | |
| 6/7/22 | foswald / Review Docs. Insurance Issues | T | 0.4 1,120.00 | 448.00 Billable |
| #977345 | Review insurance data for post 3 years. | | | |
| 6/8/22 | foswald / OC/TC strategy Insurance Issues | T | 0.2 1,120.00 | 224.00 Billable |
| #977402 | Conference with BM re: D&O insurance; Insurer's Comfort Motion. | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|--|-----|-----------------|-------------------------------|
| 6/8/22 | foswald / Review Docs. Insurance Issues | T | 0.1 1,120.00 | 112.00 Billable |
| #977407 | Review BM report on D&O Motion update. | | | |
| 6/9/22 | foswald / Comm. Client Insurance Issues | T | 0.2 1,120.00 | 224.00 Billable |
| #977428 | E-mails Thomas and Asabay re: D&O insurance followup questions for post sale coverage. | | | |
| 6/9/22 | foswald / Comm. Profes. Insurance Issues | T | 0.4 1,120.00 | 448.00 Billable |
| #977433 | Call with Goldfarb and BM re: status with D&O Motion to pay defense counsel. | | | |
| 6/9/22 | foswald / Inter Off Memo Insurance Issues | T | 0.2 1,120.00 | 224.00 Billable |
| #977437 | E-mails BM and SER re: Insurer's comfort motion concerns. | | | |
| 6/10/22 | foswald / Inter Off Memo Insurance Issues | T | 0.4 1,120.00 | 448.00 Billable |
| #977963 | E-mails JMC/SER/BM re: D&O insurance. | | | |
| 6/11/22 | foswald / Comm. Profes. Insurance Issues | T | 0.2 1,120.00 | 224.00 Billable |
| #978390 | E-mails Insur/D&O team re: MW payment of DOJ related fees under D&O insur. | | | |
| 6/12/22 | foswald / Comm. Client Insurance Issues | T | 0.4 1,120.00 | 448.00 Billable |
| #977735 | Call with Thomas and Korff re D&O Insurance issues; MW letter agreement / it's pre petition DOJ related fees. | | | |
| 6/12/22 | foswald / Comm. Profes. Insurance Issues | T | 0.4 1,120.00 | 448.00 Billable |
| #977736 | E-mails with Wilson and BM re D&O Insurance issues; MW letter agreement / it's pre petition DOJ related fees. | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|--|-----|-----------------|-------------------------------|
| 6/12/22 | foswald / Comm. Profes. Insurance Issues | T | 0.2 1,120.00 | 224.00 Billable |
| #977737 | E-mails with J. Goldfarb counsel for certain D&Os and BM re go forward options for the payment of counsel fees. | | | |
| 6/13/22 | foswald / Comm. Client Insurance Issues | T | 0.3 1,120.00 | 336.00 Billable |
| #977749 | E-mails with Board and Sr. Management re: D&O suggested approach. | | | |
| 6/13/22 | foswald / Comm. Profes. Insurance Issues | T | 1.2 1,120.00 | 1,344.00 Billable |
| #977754 | Call with Goldfarb and others re: Debtor's approach to post petition payments for D&O insur. payments. | | | |
| 6/13/22 | foswald / OC/TC strategy Insurance Issues | T | 0.2 1,120.00 | 224.00 Billable |
| #977755 | Call with Moore re: next steps on D&O. | | | |
| 6/13/22 | foswald / Comm. Profes. Insurance Issues | T | 0.5 1,120.00 | 560.00 Billable |
| #977757 | Call with J. Horowitz of CAC specialty and others to explore post sale/ 7-12-22 D&O insurance. | | | |
| 6/13/22 | foswald / Comm. Profes. Insurance Issues | T | 0.2 1,120.00 | 224.00 Billable |
| #977760 | Follow-up e-mails with Horowitz re: D&O insur. post close. | | | |
| 6/14/22 | bmoore / Review Docs. Insurance Issues | T | 0.4 890.00 | 356.00 Billable |
| #977897 | Review class action limited objection to sale re Insurance and preservation of records; (.3) email FAO re same (.1) | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|--|-----|-----------------|-------------------------------|
| 6/14/22 | dperson / Review Docs. Insurance Issues | T | 0.2 410.00 | 82.00 Billable |
| #979360 | Review and circulate Motion for Entry of Order Modifying the Automatic Stay, to the Extent Applicable, to Approve and Allow the Advancement of Defense Costs Under D&O Insurance Policies. | | | |
| 6/14/22 | dperson / Review Docs. Insurance Issues | T | 0.2 410.00 | 82.00 Billable |
| #979361 | Review and circulate Notice of Motion for Entry of Order Modifying the Automatic Stay, to the Extent Applicable, to Approve and Allow the Advancement of Defense Costs Under D&O Insurance Policies. | | | |
| 6/15/22 | foswald / Inter Off Memo Insurance Issues | T | 0.4 1,120.00 | 448.00 Billable |
| #978402 | E-mails BM re: Insurer's D&O payment motion. | | | |
| 6/15/22 | foswald / Comm. Profes. Insurance Issues | T | 0.1 1,120.00 | 112.00 Billable |
| #978403 | E-mails Sidley re: Insurer's D&O payment motion. | | | |
| 6/16/22 | foswald / Comm. Client Insurance Issues | T | 0.2 1,120.00 | 224.00 Billable |
| #978557 | E-mails Korff and Thomas re: post sale insurance. | | | |
| 6/16/22 | foswald / Comm. Profes. Insurance Issues | T | 0.3 1,120.00 | 336.00 Billable |
| #978561 | E-mails with D&O counsel re: D&O pay motion/60-day budgets. | | | |
| 6/16/22 | foswald / Comm. Profes. Insurance Issues | T | 0.3 1,120.00 | 336.00 Billable |
| #978573 | E-mails with Goldfarb and others re: status on D&O insurance motion. | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|--|-----|-----------------|-------------------------------|
| 6/16/22 | foswald / Comm. Client Insurance Issues | T | 0.6 1,120.00 | 672.00 Billable |
| #978574 | E-mails with B. Asabay re: follow-up with post close insur. | | | |
| 6/18/22 | foswald / Comm. Client Insurance Issues | T | 0.4 1,120.00 | 448.00 Billable |
| #978857 | E-mails with Board and Sr. Management re: D&O insur issues; comfort Motion and preliminary Debtors' response. | | | |
| 6/18/22 | foswald / Inter Off Memo Insurance Issues | T | 0.5 1,120.00 | 560.00 Billable |
| #978859 | E-mails with BM and SER re: D&O insur issues; comfort Motion and preliminary Debtors' response; draft of Response to D&O Motion. | | | |
| 6/18/22 | foswald / Revise Docs. Insurance Issues | T | 0.4 1,120.00 | 448.00 Billable |
| #978861 | Review and comment on draft Response to D&O Motion. | | | |
| 6/18/22 | foswald / Comm. Client Insurance Issues | T | 0.2 1,120.00 | 224.00 Billable |
| #978869 | E-mail Korff re: Skadden's representation. | | | |
| 6/20/22 | foswald / Comm. Profes. Insurance Issues | T | 0.5 1,120.00 | 560.00 Billable |
| #979056 | E-mails with Defense counsel re: comfort Motion and trying to get a interim cap on payments. | | | |
| 6/20/22 | foswald / Inter Off Memo Insurance Issues | T | 0.4 1,120.00 | 448.00 Billable |
| #979057 | E-mails with BM and SER re: comfort Motion and trying to get a interim cap on payments. | | | |
| 6/20/22 | foswald / Comm. Profes. Insurance Issues | T | 0.2 1,120.00 | 224.00 Billable |
| #979058 | E-mails with Burke/Fischel re: comfort Motion and trying to get a interim cap on payments for the Committee's input. | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|---|-----|-----------------|-------------------------------|
| 6/20/22 | foswald / Comm. Profes. Insurance Issues | T | 0.2 1,120.00 | 224.00 Billable |
| #979070 | E-mails with Glasser of Skadden re: D&O work. | | | |
| 6/20/22 | foswald / Inter Off Memo Insurance Issues | T | 0.2 1,120.00 | 224.00 Billable |
| #979071 | E-mails BM and others re: Jenner's NDA requirement. | | | |
| 6/20/22 | foswald / Comm. Profes. Insurance Issues | T | 0.2 1,120.00 | 224.00 Billable |
| #979072 | E-mails with Older of MW and BM re: insur litigation information. | | | |
| 6/20/22 | foswald / Review Docs. Insurance Issues | T | 0.1 1,120.00 | 112.00 Billable |
| #979073 | Review Goldfarb's D&O work plan and fee estimates. | | | |
| 6/21/22 | foswald / OC/TC strategy Insurance Issues | T | 0.4 1,120.00 | 448.00 Billable |
| #979232 | Conference with BM and SER re: report on call with Defense counsel and next steps to resolve comfort Motion; counsel fee estimates. | | | |
| 6/21/22 | foswald / Review Docs. Insurance Issues | T | 0.2 1,120.00 | 224.00 Billable |
| #979244 | Review draft NDA for defense counsel. | | | |
| 6/22/22 | jgallego / Research Insurance Issues | T | 1.2 350.00 | 420.00 Billable |
| #979288 | Research re SDNY precedent for modifying automatic stay to permit D&O access to insurance proceeds subject to "soft cap" | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|--|-----|-----------------|-------------------------------|
| 6/22/22 | jgallego / Comm. Others Insurance Issues | T | 0.2 350.00 | 70.00 Billable |
| #979290 | Emails w/ BM re research re SDNY precedent for modifying automatic stay to permit D&O access to insurance proceeds subject to "soft cap" | | | |
| 6/22/22 | jgallego / Comm. Others Insurance Issues | T | 0.1 350.00 | 35.00 Billable |
| #979292 | Communications w/ MN re research re SDNY precedent for modifying automatic stay to permit D&O access to insurance proceeds subject to "soft cap" | | | |
| 6/24/22 | foswald / Review Docs. Insurance Issues | T | 0.1 1,120.00 | 112.00 Billable |
| #979977 | Review Baker Notice of adj. hearing on comfort motion. | | | |
| 6/24/22 | foswald / Comm. Profes. Insurance Issues | T | 0.4 1,120.00 | 448.00 Billable |
| #979979 | E-mails among counsel for defendants and others re: D&O stipulation. | | | |
| 6/25/22 | foswald / Comm. Profes. Insurance Issues | T | 0.3 1,120.00 | 336.00 Billable |
| #979520 | E-mails with BM and defense counsel re D&O motion / interim payment stip, | | | |
| 6/25/22 | foswald / Review Docs. Insurance Issues | T | 0.1 1,120.00 | 112.00 Billable |
| #979522 | Review committee counsel comments. | | | |
| 6/25/22 | foswald / Review Docs. Insurance Issues | T | 0.1 1,120.00 | 112.00 Billable |
| #979523 | E-mails R. Lippert Board member and his counsel fees. | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|---|-----|-----------------|-------------------------------|
| 6/27/22 | foswald / Inter Off Memo Insurance Issues | T | 0.3 1,120.00 | 336.00 Billable |
| #980212 | E-mails BM re: D&O stipulation status; draft limited objection to the D&O comfort motion. | | | |
| 6/28/22 | foswald / Comm. Profes. Insurance Issues | T | 0.1 1,120.00 | 112.00 Billable |
| #980257 | E-mail M. Sabella re: D&O Motion adj.; Sale approved. | | | |
| 6/29/22 | foswald / Comm. Profes. Insurance Issues | T | 0.1 1,120.00 | 112.00 Billable |
| #980565 | E-mails with J. Horowitz re: Responsible Officer insurance. | | | |
| 7/5/22 | foswald / Review Docs. Insurance Issues | T | 0.3 1,120.00 | 336.00 Billable |
| #981808 | Update e-mails on D&O disbursement / cap stipulation. | | | |
| 7/5/22 | jgallego / Review Docs. Insurance Issues | T | 0.2 350.00 | 70.00 Billable |
| #987271 | Review Debtor's limited objection to motion to modify auto stay for D&O insurance proceeds | | | |
| 7/7/22 | foswald / Comm. Profes. Insurance Issues | T | 0.2 1,120.00 | 224.00 Billable |
| #982540 | E-mails with CAC re: D&O post close insurance. | | | |
| 7/7/22 | foswald / Comm. Client Insurance Issues | T | 0.3 1,120.00 | 336.00 Billable |
| #982541 | E-mails Korff / Thomas re: Broker letter for CAC / D&O insurance. | | | |
| 7/11/22 | foswald / Comm. Profes. Insurance Issues | T | 0.6 1,120.00 | 672.00 Billable |
| #982717 | E-mails with CAC speciality and Saccullo re: D&O insurance. | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|---|-----|-----------------|-------------------------------|
| 7/11/22 | foswald / Comm. Profes. Insurance Issues | T | 0.2 1,120.00 | 224.00 Billable |
| #982718 | E-mails with K. Hehir of NGL Group re: D&O quotes. | | | |
| 7/12/22 | foswald / Comm. Profes. Insurance Issues | T | 0.4 1,120.00 | 448.00 Billable |
| #984273 | Multiple e-mails with Brokers t lock down D&O insurance for Saccullo. | | | |
| 7/13/22 | foswald / Comm. Client Insurance Issues | T | 0.2 1,120.00 | 224.00 Billable |
| #986839 | E-mails Saccullo re: D&O insurance premium. | | | |
| 7/27/22 | bmoore / Comm. Profes. Insurance Issues | T | 0.2 890.00 | 178.00 Billable |
| #987702 | Emails counsel for carrier and UCC re Budgets for D&O defense costs | | | |
| 7/28/22 | bmoore / Comm. Profes. Insurance Issues | T | 0.2 890.00 | 178.00 Billable |
| #987872 | Emails counsel for carrier, D&O counsel and UCC re update on Budgets for D&O defense costs | | | |
| 7/29/22 | bmoore / Comm. Profes. Insurance Issues | T | 0.2 890.00 | 178.00 Billable |
| #988211 | Emails A Shreieve re Jenner July actuals for D&O defense costs | | | |
| 8/9/22 | bmoore / Comm. Profes. Insurance Issues | T | 0.2 890.00 | 178.00 Billable |
| #991785 | email C Duffield and M Fishel re update on actual fee under D&O insurance order | | | |
| 8/18/22 | bmoore / OC/TC strategy Insurance Issues | T | 0.3 890.00 | 267.00 Billable |
| #993445 | oc with with FAO (.1) and email T Wilson and M Fishel re tender letter to carrier (.2) | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|---|-----|-----------------|-------------------------------|
| 8/23/22 | bmoore / Comm. Profes. Insurance Issues | T | 0.8 890.00 | 712.00 Billable |
| #994730 | conf call T Wilson P Goldfarb D&O counsel re case update (.5); follow up emailwith T Wilosn FAO and A Succullo re next steps and insurance proceeds (.3) | | | |
| 8/23/22 | bmoore / Comm. Profes. Insurance Issues | T | 0.2 890.00 | 178.00 Billable |
| #994798 | email FAO T Wilson and M Fishel re tender letter to carrier | | | |
| 8/23/22 | foswald / Comm. Profes. Insurance Issues | T | 0.2 1,120.00 | 224.00 Billable |
| #995027 | E-mails Sidley and others re: letter to carriers. | | | |
| 8/24/22 | bmoore / Comm. Profes. Insurance Issues | T | 0.0 890.00 | 0.00 Billable |
| #993557 | email FAO T Wilson and M Fishel re tender letter to carrier | | | |
| 8/31/22 | bmoore / Comm. Profes. Insurance Issues | T | 0.2 890.00 | 178.00 Billable |
| #996662 | Emails T Wilson re tender letter for estate claims vs H Turner under D&O policy (.1); review draft letter for same (.1) | | | |
| 9/1/22 | bmoore / Comm. Profes. Insurance Issues | T | 0.5 890.00 | 445.00 Billable |
| #996668 | Emails T Wilson FAO and UCC re tender letter for estate claims vs H Turner under D&O policy (.2) emails FAO re remining proceed on excess D&O policies (.2); email C Tseng XL counsel re contact for notice for same (.1) | | | |
| 9/1/22 | bmoore / Comm. Profes. Insurance Issues | T | 0.2 890.00 | 178.00 Billable |
| #996857 | Emails M Sabella T Wilson FAO and UCC re shareholder settlement issues and insurance and stay issues | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|---|-----|-----------------|-------------------------------|
| 9/2/22 | bmoore / Comm. Profes. Insurance Issues | T | 0.2 890.00 | 178.00 Billable |
| #996860 | Emails M Sabella and M Fishel UCC re shareholder settlement issues and insurance and stay issues | | | |
| 9/2/22 | bmoore / Comm. Profes. Insurance Issues | T | 0.1 890.00 | 89.00 Billable |
| #997458 | Emails T Wilson FAO and UCC re tender letter for estate claims vs H Turner under D&O policy | | | |
| 9/6/22 | bmoore / Comm. Profes. Insurance Issues | T | 0.1 890.00 | 89.00 Billable |
| #996856 | Oc with FAO re tender letter for estate claims vs H Turner under D&O policy | | | |
| 9/6/22 | bmoore / Comm. Profes. Insurance Issues | T | 0.1 890.00 | 89.00 Billable |
| #997443 | Emails M Fishel re UCC re shareholder settlement issues update and insurance and stay issues | | | |
| 9/7/22 | bmoore / Revise Docs. Insurance Issues | T | 0.5 890.00 | 445.00 Billable |
| #997941 | Email with counsel for UCC and KS re tender letter for estate claims vs H Turner under D&O policy(.1); FAO execution of same (.1) revise for excess carriers (.3) | | | |
| 9/7/22 | foswald / Comm. Profes. Insurance Issues | T | 0.2 1,120.00 | 224.00 Billable |
| #998412 | E-mails Sidley and others re: Notice to Carriers. | | | |
| 9/8/22 | bmoore / Comm. Profes. Insurance Issues | T | 0.2 890.00 | 178.00 Billable |
| #998516 | Email with counsel for excess carrier and Side A policy re tender letter for estate claims vs H Turner under D&O policy, followup with KS team | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|---|-------|---------------|-------------------------------|
| 9/28/22 | jgallego / Comm. Others Insurance Issues | T | 0.2 350.00 | 70.00 Billable |
| #1006548 | Emails BM re D&O stipulation | | | |
| 10/5/22 | jgallego / Comm. Others Insurance Issues | T | 0.2 350.00 | 70.00 Billable |
| #1009153 | Communications BM re D&O insurance issues | | | |
| 10/11/22 | bmoore / Comm. Court Insurance Issues | T | 0.3 890.00 | 267.00 Billable |
| #1006705 | Emails chamber re submission of D&O extension order; prepare and submit same | | | |
| 10/11/22 | bmoore / Comm. Profes. Insurance Issues | T | 0.1 890.00 | 89.00 Billable |
| #1006754 | Emails M Root re D&O extension order and effective date | | | |
| 10/12/22 | bmoore / Comm. Profes. Insurance Issues | T | 0.3 890.00 | 267.00 Billable |
| #1006976 | Emails and tc N Fulfree re reservation of right for Omni Objection to shareholder claims | | | |
| 10/12/22 | bmoore / Comm. Profes. Insurance Issues | T | 0.1 890.00 | 89.00 Billable |
| #1007373 | Emails M Sabella re D&O extension order and effective date | | | |
| 10/19/22 | bmoore / Comm. Profes. Insurance Issues | T | 0.3 890.00 | 267.00 Billable |
| #1008745 | emails SC teams re insurance contacts for securities settlement issues; attend to same | | | |
| 10/20/22 | bmoore / Comm. Profes. Insurance Issues | T | 0.2 890.00 | 178.00 Billable |
| #1008748 | emails SC and FAO teams re insurance contacts for securities settlement issues and payment to date | | | |
| Matter Total: | | 28.00 | | 26,925.00 |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|--------------------------------------|---|-----|---------------|-------------------------------|
| Matter: Lease/Landlord Issues | | | | |
| 7/18/22 | aoden / Correspondence Lease/Landlord Issues | T | 0.2 710.00 | 142.00 Billable |
| #986128 | Correspondence w/ Westport, FAO, and BM re: sale of terminated lease to purchasers. | | | |
| 7/19/22 | aoden / Correspondence Lease/Landlord Issues | T | 0.2 710.00 | 142.00 Billable |
| #986132 | Correspondence w/ Westport, FAO, and BM re: sale of terminated lease to purchasers. | | | |
| 7/20/22 | aoden / Correspondence Lease/Landlord Issues | T | 0.3 710.00 | 213.00 Billable |
| #986230 | Correspondence w/ Westport, FAO, BM, and JG re: termination of lease/exclusion of same from purchased assets. | | | |
| 7/21/22 | aoden / Correspondence Lease/Landlord Issues | T | 0.2 710.00 | 142.00 Billable |
| #989872 | Correspondence w/ Westport re: exclusion of terminated lease from purchased assets. | | | |

Matter Total: 0.90 639.00

| | | | | |
|--|---|---|---------------|--------------------|
| Matter: Non Real Property Lease Exec. | | | | |
| 6/1/22 | bmoore / Comm. Profes. Non Real Property Lease Exec. Con. | T | 0.4 890.00 | 356.00 Billable |
| #975281 | Email and tc P Foster counsel for Delage re status of agreement under APA under cure notice (.3) email FTI team and FAO re review of same (.) | | | |
| 6/2/22 | bmoore / Comm. Profes. Non Real Property Lease Exec. Con. | T | 0.3 890.00 | 267.00 Billable |
| #975380 | Email FTI team and P Foster counsel for Delage re status of agreement under APA under cure notice | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|---|-----|---------------|-------------------------------|
| 6/3/22 | bmoore / Comm. Profes. Non Real Property Lease Exec. Con. | T | 0.3 890.00 | 267.00 Billable |
| #975555 | Emails counsel and FTI team Acrisure/Whitmore cure issues | | | |
| 6/6/22 | dperson / Inter Off Memo Non Real Property Lease Exec. Con. | T | 0.1 410.00 | 41.00 Billable |
| #979395 | E-mails with KS Team re: 90 Day payments & Cure Amounts Notice. | | | |
| 6/6/22 | dperson / Prep Filing/Svc Non Real Property Lease Exec. Con. | T | 0.6 410.00 | 246.00 Billable |
| #979396 | Prepared, filed and coordinated service re: Notice 90 Day payments & Cure Amounts. | | | |
| 6/7/22 | bmoore / Comm. Profes. Non Real Property Lease Exec. Con. | T | 0.3 890.00 | 267.00 Billable |
| #977064 | Emails counsel and FTI team Acrisure/Whitmore cure issues | | | |
| 6/8/22 | bmoore / Comm. Profes. Non Real Property Lease Exec. Con. | T | 0.2 890.00 | 178.00 Billable |
| #977262 | Emails counsel and FTI team Acrisure/Whitmore cure issues | | | |
| 6/8/22 | bmoore / Comm. Profes. Non Real Property Lease Exec. Con. | T | 0.3 890.00 | 267.00 Billable |
| #977263 | Email FTI team and P Foster counsel for Delage re status of agreement under APA under cure notice | | | |
| 6/9/22 | bmoore / Comm. Profes. Non Real Property Lease Exec. Con. | T | 0.2 890.00 | 178.00 Billable |
| #977264 | Email FTI team and P Foster counsel for Delage re status of agreement under APA under cure notice | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|--|-----|---------------|-------------------------------|
| 6/10/22 | bmoore / Comm. Profes. Non Real Property Lease Exec. Con. | T | 0.2 890.00 | 178.00 Billable |
| #977265 | Emails counsel and FTI team Acrisure/Whitmore cure issues | | | |
| 6/14/22 | bmoore / Comm. Profes. Non Real Property Lease Exec. Con. | T | 0.3 890.00 | 267.00 Billable |
| #977762 | tc and emails with D Harris and FTI team re IHG re notice list and contract counterparty | | | |
| 6/14/22 | bmoore / Comm. Profes. Non Real Property Lease Exec. Con. | T | 0.3 890.00 | 267.00 Billable |
| #977777 | emails with AT&T re cure reconciliation for contract counter-party; email FTI team re same | | | |
| 6/14/22 | dperson / Review Docs. Non Real Property Lease Exec. Con. | T | 0.2 410.00 | 82.00 Billable |
| #979358 | Review and circulate Objection of Telx - Santa Clara LLC to the Omnibus Motion for Entry of an Order Authorizing the Assumption of Certain Commercial Executory Contracts Pursuant to 11 U.S.C. Section 365(a) and Granting Related Relief | | | |
| 6/14/22 | dperson / Review Docs. Non Real Property Lease Exec. Con. | T | 0.2 410.00 | 82.00 Billable |
| #979359 | Review and circulate Objection Securities Lead Plaintiff's Limited Objection To Debtors' Sale Motion | | | |
| 6/15/22 | bmoore / Comm. Profes. Non Real Property Lease Exec. Con. | T | 0.4 890.00 | 356.00 Billable |
| #977887 | emails with AT&T re cure reconciliation for contract counter-party (.2); email client and FTI team re same (.2) | | | |
| 6/16/22 | bmoore / Comm. Profes. Non Real Property Lease Exec. Con. | T | 0.7 890.00 | 623.00 Billable |
| #978425 | emails KS team (.2)and tc FAO with AT&T Comcast and Telx handling cure cost objections and cure reconciliation for contract counter-party (.3) emails DP and JG re tracking of same and next steps (.2) | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|--|-----|---------------|-------------------------------|
| 6/16/22 | dperson / Inter Off Memo Non Real Property Lease Exec. Con. | T | 0.3 410.00 | 123.00 Billable |
| #979334 | E-mails with BM and JG re: Cure cost objections and reconciliation for contract counter-party. | | | |
| 6/17/22 | bmoore / Comm. Profes. Non Real Property Lease Exec. Con. | T | 1.1 890.00 | 979.00 Billable |
| #978472 | Emails JG and FAO re Oracale (.1) Telx (.1) cure reconciliation for contract counter-party issues; review same (.3); email FTI team for same (.2) and tc with JG re reconciliation issues (.2); emails counsel for Buyer Oracle IP issues and adequate assurance issues (.2) | | | |
| 6/17/22 | bmoore / Comm. Profes. Non Real Property Lease Exec. Con. | T | 0.2 890.00 | 178.00 Billable |
| #978531 | Emails counsel for AT&T cure reconciliation for contract counter-party issues and extension for same | | | |
| 6/19/22 | bmoore / Comm. Profes. Non Real Property Lease Exec. Con. | T | 0.3 890.00 | 267.00 Billable |
| #978917 | EmailsK thomas A Korff and J Lambert FAO re Oracle cure reconciliation and consent for contract counter-party issues | | | |
| 6/20/22 | bmoore / Comm. Profes. Non Real Property Lease Exec. Con. | T | 0.2 890.00 | 178.00 Billable |
| #975708 | Emails counsel re Acrisure/Whitmore cure issues and final determination under sale procedures | | | |
| 6/20/22 | bmoore / Comm. Profes. Non Real Property Lease Exec. Con. | T | 0.2 890.00 | 178.00 Billable |
| #978792 | Emails counsel for AT&T cure reconciliation and FTI for contract counter-party issues and extension for same | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|---|-----|---------------|-------------------------------|
| 6/20/22 | bmoore / Comm. Profes. Non Real Property Lease Exec. Con. | T | 1.1 890.00 | 979.00 Billable |
| #978801 | Emails JG and FAO re Oracle cure reconciliation and consent for contract counter-party issues (.3) Client and FTI team for same (.3); tc (.2) and emails (.3) with JG re reconciliation issues for oracle | | | |
| 6/20/22 | bmoore / Comm. Profes. Non Real Property Lease Exec. Con. | T | 0.7 890.00 | 623.00 Billable |
| #978915 | Emails FTI (.2) emails and tc JG (.3) re Telx cure reconciliation equate assurance issues; review draft for Telx counsel re same (.2) | | | |
| 6/20/22 | bmoore / Comm. Profes. Non Real Property Lease Exec. Con. | T | 0.5 890.00 | 445.00 Billable |
| #978918 | Emails counsel for Buyer and FAO re process for reconciled cure issues and notice for same (.2); review same (.3) | | | |
| 6/21/22 | bmoore / Comm. Profes. Non Real Property Lease Exec. Con. | T | 0.6 890.00 | 534.00 Billable |
| #978955 | Emails counsel for Telx and oc JG re cure reconciliation adequate assurance issues (.3) review with FTI re same (.3) | | | |
| 6/21/22 | bmoore / Comm. Profes. Non Real Property Lease Exec. Con. | T | 0.2 890.00 | 178.00 Billable |
| #978956 | Emails T Wilson and Buyers re adequate assurance issues Oracle cure reconciliation and consent for contract counter-party issues (.2) | | | |
| 6/21/22 | bmoore / Comm. Profes. Non Real Property Lease Exec. Con. | T | 0.3 890.00 | 267.00 Billable |
| #978959 | Emails counsel for AT&T cure reconciliation and FTI for contract counter-party issues and extension for same and oc with JF re review of ROR for same | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|---|-----|---------------|-------------------------------|
| 6/22/22 | bmoore / Comm. Profes. Non Real Property Lease Exec. Con. | T | 0.3 890.00 | 267.00 Billable |
| #979141 | Emails counsel for AT&T cure reconciliation and FTI for contract counter-party issues and extension for same (.2) and oc with JG re review of ROR for same (.1) | | | |
| 6/22/22 | bmoore / Comm. Profes. Non Real Property Lease Exec. Con. | T | 0.4 890.00 | 356.00 Billable |
| #979145 | Emails Client and FTI team re Cure reconciliations for Oracla for same (.2) emails counsel for Buyer Oracle IP issues and adequate assurance issues (.1) and adjournment on agenda (.1) | | | |
| 6/22/22 | bmoore / Comm. Profes. Non Real Property Lease Exec. Con. | T | 0.3 890.00 | 267.00 Billable |
| #979146 | Emails counsel for Telx and FAO and JG re cure reconciliation issues to resolve objection and adjournment on agenda | | | |
| 6/22/22 | bmoore / OC/TC strategy Non Real Property Lease Exec. Con. | T | 0.4 890.00 | 356.00 Billable |
| #979190 | tc and emails with JG re contract rejection procedures motion (.2); research precedent for same (.2) | | | |
| 6/23/22 | bmoore / OC/TC strategy Non Real Property Lease Exec. Con. | T | 0.2 890.00 | 178.00 Billable |
| #979211 | tc and emails with JG re contract rejection procedures motion and post petition contracts | | | |
| 6/24/22 | dperson / Prep Filing/Svc Non Real Property Lease Exec. Con. | T | 0.5 410.00 | 205.00 Billable |
| #981179 | Prepared, filed and coordinate service re: Notice of Presentment of Proposed Order and Debtors' Motion for Entry of an Order Approving Procedures for the Rejection of Prepetition Contracts Pursuant to Section 365(a) of the Bankruptcy Code. | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|---|-----|---------------|-------------------------------|
| 6/24/22 | dperson / Inter Off Memo Non Real Property Lease Exec. Con. | T | 0.2 410.00 | 82.00 Billable |
| #981180 | E-mails with JG and FAO re: Status and filing issues relating to Debtors' Motion for Entry of an Order Approving Procedures for the Rejection of Prepetition Contracts Pursuant to Section 365(a) of the Bankruptcy Code. | | | |
| 6/30/22 | bmoore / Comm. Profes. Non Real Property Lease Exec. Con. | T | 0.5 890.00 | 445.00 Billable |
| #980533 | Emails and tc re Amazon position statement for cure issues (.3); email FTI team and review of same (.2) | | | |
| 7/5/22 | bmoore / Comm. Profes. Non Real Property Lease Exec. Con. | T | 0.2 890.00 | 178.00 Billable |
| #974342 | Email with P Foster counsel for Delage and FTI team re status of arrears under agreement under APA | | | |
| 7/5/22 | bmoore / Comm. Profes. Non Real Property Lease Exec. Con. | T | 0.3 890.00 | 267.00 Billable |
| #981526 | email M Russell re initial contracts for rejections (.1); email JG re notice for same under proposed procedures (.1); review same (.1) | | | |
| 7/6/22 | bmoore / Comm. Profes. Non Real Property Lease Exec. Con. | T | 0.7 890.00 | 623.00 Billable |
| #981589 | email FAO JG re notice for initial contract rejection notice under proposed procedures (.2); tc with FTI team re process for same (.3) review slide on steps for same (.2) | | | |
| 7/8/22 | bmoore / Comm. Profes. Non Real Property Lease Exec. Con. | T | 0.8 890.00 | 712.00 Billable |
| #981770 | email FAO JG and DP re entry of order (.1) and submission of same (.1) and notice for initial contract rejection notice under proposed procedures (.1) tc with JG re review form order and notice for entry (.2); review same (.3) | | | |

Togut, Segal & Segal LLP
Client Billing Report

11/17/2022
 5:55:44 PM

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
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| 7/8/22 | bmoore / Comm. Profes. Non Real Property Lease Exec. Con. | T | 0.2 890.00 | 178.00 Billable |
| #981999 | email counsel for Buyers T Wilson FAO JG re identifications of initial contract for rejection procedures | | | |
| 7/8/22 | dperson / Inter Off Memo Non Real Property Lease Exec. Con. | T | 0.2 410.00 | 82.00 Billable |
| #986927 | E-mails with FAO, BM, JG re: Status of Entry of Order establishing procedures relating to Rejection and Assumption of Exec Contracts. | | | |
| 7/10/22 | bmoore / Comm. Profes. Non Real Property Lease Exec. Con. | T | 0.3 890.00 | 267.00 Billable |
| #982086 | emails FAO JG KS and FTI teams re need for Rejection notices | | | |
| 7/11/22 | bmoore / Comm. Profes. Non Real Property Lease Exec. Con. | T | 1.4 890.00 | 1,246.00 Billable |
| #982092 | emails (.3) and tc (.2) FAO JG KS and FTI teams re need for Rejection notices for Circle and CVG contracts as of closing agreement; review rejection order (.2) and CVG rejection notices for filing (.2) and second notice (.2) and additional contracts for CVG (.3) | | | |
| 7/11/22 | bmoore / Comm. Profes. Non Real Property Lease Exec. Con. | T | 0.5 890.00 | 445.00 Billable |
| #982325 | emails counsel for CVG and Circle and JG re need for Rejection notices for Circle and CVG shared contracts as of closing agreement (.3) tc with FAO and JG re same (.2) | | | |
| 7/12/22 | bmoore / Comm. Profes. Non Real Property Lease Exec. Con. | T | 0.7 890.00 | 623.00 Billable |
| #982426 | emails counsel for CVG and Circle (.3) and JG (.2) re need for Rejection notices for Circle and CVG shared contracts as of closing agreement; oc with DP re filing of 3d notice (.2) | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|--|-----|---------------|-------------------------------|
| 7/12/22 | dperson / Inter Off Memo Non Real Property Lease Exec. Con. | T | 0.7 410.00 | 287.00 Billable |
| #987983 | E-mails with BM re: Status of Notice of Contract rejection | | | |
| 7/13/22 | bmoore / Comm. Profes. Non Real Property Lease Exec. Con. | T | 0.7 890.00 | 623.00 Billable |
| #982878 | emails counsel for CVG and Circle JG (.2) re need for Rejection notices for Circle and CVG shared contracts as of closing agreement; oc with JG re need for withdrawals of certain agreements (.2) review and comment to notice (.3) | | | |
| 7/13/22 | bmoore / Comm. Profes. Non Real Property Lease Exec. Con. | T | 0.5 890.00 | 445.00 Billable |
| #983252 | emails counsel for Oracle (.2) and counsel CVG (.3) re inquires and issues concerning rejection of Oracle agreement | | | |
| 7/13/22 | dperson / OC/TC strategy Non Real Property Lease Exec. Con. | T | 0.2 410.00 | 82.00 Billable |
| #983289 | OC with BM re filing of 3d Rejection notice. | | | |
| 7/13/22 | dperson / OC/TC strategy Non Real Property Lease Exec. Con. | T | 0.4 410.00 | 164.00 Billable |
| #983298 | OC's with JG re: Rejection Notices, tracking issues. | | | |
| 7/13/22 | astolp / Prep. Charts Non Real Property Lease Exec. Con. | T | 1.8 260.00 | 468.00 Billable |
| #983375 | Began Preparing tracking chart for all rejected contracts re: notice of first rejection. | | | |
| 7/13/22 | astolp / Review Docs. Non Real Property Lease Exec. Con. | T | 0.4 260.00 | 104.00 Billable |
| #983376 | Review order establishing procedures re: contract rejections for tracking purposes, familiarize with procedures and protocol. | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|---|-----|---------------|-------------------------------|
| 7/13/22 | astolp / Inter Off Memo Non Real Property Lease Exec. Con. | T | 0.2 260.00 | 52.00 Billable |
| #988530 | E-mails and call with DP/JG re: tracking chart for all rejected contracts re: notice of first rejection. | | | |
| 7/13/22 | dperson / Inter Off Memo Non Real Property Lease Exec. Con. | T | 0.2 410.00 | 82.00 Billable |
| #988531 | E-mails and call with AS and JG re: tracking chart for all rejected contracts re: notice of first rejection. | | | |
| 7/14/22 | bmoore / Review Docs. Non Real Property Lease Exec. Con. | T | 0.2 890.00 | 178.00 Billable |
| #981202 | Emails counsel for Acrisure and Buyers re assumption of Acrisure placed insurance | | | |
| 7/14/22 | astolp / Prep. Charts Non Real Property Lease Exec. Con. | T | 3.5 260.00 | 910.00 Billable |
| #984647 | Compiled rejection notices 2 and 3 into master tracking chart for client and for monitoring and consolidation purposes, objection deadlines and contract information. | | | |
| 7/14/22 | bmoore / Review Docs. Non Real Property Lease Exec. Con. | T | 0.2 890.00 | 178.00 Billable |
| #984658 | Emails counsel for Westport Leases and Buyers re inability to assume issues | | | |
| 7/15/22 | bmoore / Comm. Profes. Non Real Property Lease Exec. Con. | T | 0.2 890.00 | 178.00 Billable |
| #984922 | Emails counsel for Acrisure and Buyers re update of assumption of Acrisure placed insurance | | | |
| 7/18/22 | bmoore / Comm. Profes. Non Real Property Lease Exec. Con. | T | 0.2 890.00 | 178.00 Billable |
| #980940 | Emails M Russell and C Hill re Oracle cure reconciliation | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
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| 7/18/22 | bmoore / Comm. Profes. Non Real Property Lease Exec. Con. | T | 0.4 890.00 | 356.00 Billable |
| #985257 | emails CVG (.2) and counsel re Telx and ATT Cure issues (.2) | | | |
| 7/18/22 | bmoore / Comm. Profes. Non Real Property Lease Exec. Con. | T | 0.2 890.00 | 178.00 Billable |
| #985509 | Emails counsel for Mikenopa FAO and JG re contract rejection issues | | | |
| 7/19/22 | bmoore / Comm. Profes. Non Real Property Lease Exec. Con. | T | 1.0 890.00 | 890.00 Billable |
| #985811 | emails C Hill CVG and FAO re status of Oracle (.2) Telx (.2) and ATT Cure issues (.2) and remaining contract to be assumed /rejected; oc with JG re status of same and next steps for July 25 (.2) emails FTI team aggregate estimated cure amounts (.2) | | | |
| 7/19/22 | bmoore / Comm. Profes. Non Real Property Lease Exec. Con. | T | 0.7 890.00 | 623.00 Billable |
| #985942 | Emails and tc with counsel for Oracle (.3) Telx (.2) and ATT (.2) re open cure issues and need to adjourn | | | |
| 7/19/22 | bmoore / Comm. Court Non Real Property Lease Exec. Con. | T | 0.2 890.00 | 178.00 Billable |
| #985943 | Emails with chamber re open cure issues and need to adjourn | | | |
| 7/20/22 | bmoore / Comm. Court Non Real Property Lease Exec. Con. | T | 0.3 890.00 | 267.00 Billable |
| #985966 | Emails with chamber re open cure issues and need to adjourn; prepare adjournment notice with DP | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|--|-----|---------------|-------------------------------|
| 7/20/22 | bmoore / Comm. Profes. Non Real Property Lease Exec. Con. | T | 0.3 890.00 | 267.00 Billable |
| #985967 | Emails counsel Oracle (.1) Telx (.2) and ATT (.1) re adjournment of open cure issues | | | |
| 7/20/22 | bmoore / Comm. Profes. Non Real Property Lease Exec. Con. | T | 0.4 890.00 | 356.00 Billable |
| #985998 | emails C Hills CVG and FAO re status of Panasonic (.1) IBasis (.1) Telx (.1) and ATT (.1) Cure issues | | | |
| 7/20/22 | bmoore / Comm. Profes. Non Real Property Lease Exec. Con. | T | 0.2 890.00 | 178.00 Billable |
| #986232 | emails counsel for Amazon and FTI team re status of Amazon assumption / rejection | | | |
| 7/20/22 | dperson / Comm. Court Non Real Property Lease Exec. Con. | T | 0.3 410.00 | 123.00 Billable |
| #987249 | E-mails with BM and Chantel in Judge Beckerman's chambers re: open cure issues and adjournment hearing options. | | | |
| 7/20/22 | dperson / Comm. Court Non Real Property Lease Exec. Con. | T | 0.1 410.00 | 41.00 Billable |
| #987966 | Followup e-mail with chambers re: Adjournment status for open cure issues. | | | |
| 7/20/22 | dperson / Comm. Court Non Real Property Lease Exec. Con. | T | 0.3 410.00 | 123.00 Billable |
| #991419 | E-mails with Patric Chen in chambers re: Submission and consideration of Proposed Order Authorizing the Retention of Saccullo Business Consulting, LLC to Provide Anthony M. Saccullo as Wind-Down Officer and Additional Personnel Nunc Pro Tunc to July 5, 2022 and Granting Related Relief | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|--|-----|---------------|-------------------------------|
| 7/21/22 | bmoore / Review Docs. Non Real Property Lease Exec. Con. | T | 0.2 890.00 | 178.00 Billable |
| #985232 | Emails counsel for Hitachi (.1) Acrisure and Buyers re update of assumption of Acrisure placed insurance (.1) | | | |
| 7/21/22 | bmoore / Comm. Profes. Non Real Property Lease Exec. Con. | T | 0.4 890.00 | 356.00 Billable |
| #986233 | emails counsel for Amazon and FTI re status of assumption/rejections (.2) and payment confirmation for same (.2) | | | |
| 7/21/22 | bmoore / Comm. Profes. Non Real Property Lease Exec. Con. | T | 0.5 890.00 | 445.00 Billable |
| #986234 | emails C Hill CVG and FAO re status of T Mobile (.1) Amazon (.2) and United Airlines (.1) rejections; FTI schedule of same (.1) | | | |
| 7/21/22 | bmoore / Comm. Profes. Non Real Property Lease Exec. Con. | T | 0.2 890.00 | 178.00 Billable |
| #986236 | emails C Hills CVG and FAO re update in Panasonic IBasis Telx and ATT Cure issues | | | |
| 7/21/22 | bmoore / Comm. Profes. Non Real Property Lease Exec. Con. | T | 0.1 890.00 | 89.00 Billable |
| #986429 | emails AO FAO re update in Newport lease rejection issues | | | |
| 7/22/22 | bmoore / Comm. Profes. Non Real Property Lease Exec. Con. | T | 0.2 890.00 | 178.00 Billable |
| #986430 | emails AO FAO re update in Newport lease rejection issues | | | |
| 7/22/22 | bmoore / Comm. Profes. Non Real Property Lease Exec. Con. | T | 0.6 890.00 | 534.00 Billable |
| #986545 | emails C Hills CVG and FAO re update on IBasis Cure issue (.2) and Eelex (.2); emails counsel for WiFirst re confirmation of cure (.2) | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
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| 7/25/22 | bmoore / Comm. Profes. Non Real Property Lease Exec. Con. | T | 0.1 890.00 | 89.00 Billable |
| #986427 | emails J Willis Circle KS team and FAO re status Vodafone amendment | | | |
| 7/25/22 | bmoore / Revise Docs. Non Real Property Lease Exec. Con. | T | 0.5 890.00 | 445.00 Billable |
| #986608 | Review rejection notice for CVG and Circles contracts (.3); tc and emial with JG re same (.2) | | | |
| 7/25/22 | bmoore / Comm. Profes. Non Real Property Lease Exec. Con. | T | 1.3 890.00 | 1,157.00 Billable |
| #986618 | emails (.2) and tc JG (.3) C Hill CVG and FAO re status of CVG assumption and rejections (.3) and update on NY Lease (.1) FTI schedule of same (.1); email Matias Felix re Circles contracts for assumption / rejections (.3); | | | |
| 7/25/22 | bmoore / Comm. Profes. Non Real Property Lease Exec. Con. | T | 2.1 890.00 | 1,869.00 Billable |
| #986715 | emails M Rusell (.3) and M Feiix J Willis and FAO (.3) re status and confirmation of CVG and Circles rejections; review same (.5) tc with J Gallego preparation of notice and exhiibits for same (.5); email JC (.2) tc and emails and KCC (.3) re filing and service of same | | | |
| 7/26/22 | bmoore / Comm. Profes. Non Real Property Lease Exec. Con. | T | 0.9 890.00 | 801.00 Billable |
| #986922 | emails M Rusell FAO (.3) re status and confirmation of CVG additional rejections; tc and email J Gallego preparation of rejection notices (.3) review same (.3) | | | |
| 7/27/22 | bmoore / Comm. Profes. Non Real Property Lease Exec. Con. | T | 0.4 890.00 | 356.00 Billable |
| #980939 | Emails Amazon cure issues and counsel Amazon (.2) and CVG (.2) | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|--|-----|---------------|-------------------------------|
| 7/27/22 | bmoore / Comm. Profes. Non Real Property Lease Exec. Con. | T | 0.9 890.00 | 801.00 Billable |
| #987543 | emails M Rusell J Willis L Thomas FAO re status and confirmation of additional rejections (.3) and NY Leases (.2); oc with JG re issue for same (.4) | | | |
| 7/28/22 | bmoore / Comm. Profes. Non Real Property Lease Exec. Con. | T | 0.4 890.00 | 356.00 Billable |
| #987855 | Emails C Hill Telx AT&T and Amazon cure issues for CVG (.2) emails counsel for CVG and Circles re NY lease issues (.2) | | | |
| 7/29/22 | bmoore / Comm. Profes. Non Real Property Lease Exec. Con. | T | 0.2 890.00 | 178.00 Billable |
| #988112 | emails counsel for CVG and Circles re NY lease issues (.2) | | | |
| 7/29/22 | bmoore / Comm. Profes. Non Real Property Lease Exec. Con. | T | 1.1 890.00 | 979.00 Billable |
| #988177 | Emails (.2) and tc (.2) J Rosenblatt counsel PCWW re Hutchinson rejection; review notice (.2) emails FAO and T Wilson re same (.2); emails M Felix and J Wilis re Circle comments for same (.3) | | | |
| 7/29/22 | astolp / Prep. Charts Non Real Property Lease Exec. Con. | T | 1.2 260.00 | 312.00 Billable |
| #988999 | Continued aggregating rejection notices into tracking document re: 5th rejection notice | | | |
| 8/1/22 | bmoore / Comm. Profes. Non Real Property Lease Exec. Con. | T | 0.6 890.00 | 534.00 Billable |
| #981595 | Emails counsel for Oracle re re Oracle cure reconciliation and rejection issues (.2) request for schedule to reject (.2), C Hills and J Lambert re agreement and rejection of Oracle relationship (.2) | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|--|-----|---------------|-------------------------------|
| 8/1/22 | bmoore / Comm. Profes. Non Real Property Lease Exec. Con. | T | 1.6 890.00 | 1,424.00 Billable |
| #988479 | Emails (.2) and tc (.3) J Rosenblatt counsel PCWW re Hutcinson rejection; emails M Felix and FAO (.2) and tc (.2) J Willis re Circle comments for same and PCCW rejection (.2) review and circulate same (.3) emails FTI team re rejection damages for same (.2) | | | |
| 8/1/22 | bmoore / Comm. Profes. Non Real Property Lease Exec. Con. | T | 0.2 890.00 | 178.00 Billable |
| #988484 | Emails C Hill Telx and AT&T cure issues for CVG | | | |
| 8/1/22 | bmoore / Comm. Profes. Non Real Property Lease Exec. Con. | T | 0.2 890.00 | 178.00 Billable |
| #988529 | emails F Matias and JG Circles re T-Mobile leases | | | |
| 8/1/22 | bmoore / Comm. Profes. Non Real Property Lease Exec. Con. | T | 0.6 890.00 | 534.00 Billable |
| #988865 | emails and tc J Willis and JG re notice for interim contracts (.3); review for of same (3) | | | |
| 8/2/22 | bmoore / Comm. Profes. Non Real Property Lease Exec. Con. | T | 0.7 890.00 | 623.00 Billable |
| #988875 | emails M Russel J Willis and JG re notice for interim contracts and comments for same(.3) and contracts from 2d APA Amendment (.1) emails and tc J Gallego re comment for same (.3) | | | |
| 8/2/22 | bmoore / Comm. Profes. Non Real Property Lease Exec. Con. | T | 0.2 890.00 | 178.00 Billable |
| #988878 | Emails counsel for Telx and AT&T cure issues for CVG and need for hearing | | | |
| 8/2/22 | bmoore / Comm. Profes. Non Real Property Lease Exec. Con. | T | 0.4 890.00 | 356.00 Billable |
| #988882 | Emails counsel for Oracle re Oracle rejection issues and need for hearing and schedule to reject (.2); C Hills and J Lambert re rejection of Oracle relationship (.2) | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|---|-----|---------------|-------------------------------|
| 8/2/22 | bmoore / Comm. Profes. Non Real Property Lease Exec. Con. | T | 0.2 890.00 | 178.00 Billable |
| #988886 | Emails Circles and FAO re agenda for PCCW / Hutchinson rejection objection | | | |
| 8/2/22 | bmoore / Comm. Profes. Non Real Property Lease Exec. Con. | T | 0.2 890.00 | 178.00 Billable |
| #989259 | emails M Russel J Willis and JG re notice for contracts to be assumed | | | |
| 8/2/22 | bmoore / Comm. Profes. Non Real Property Lease Exec. Con. | T | 0.3 890.00 | 267.00 Billable |
| #989343 | emails M Russel J Willis and JG re notice for 6th contract rejection notice; review same | | | |
| 8/2/22 | astolp / Prep. Charts Non Real Property Lease Exec. Con. | T | 1.1 260.00 | 286.00 Billable |
| #989554 | Continued aggregating rejection notices into tracking document re: 6th rejection notice | | | |
| 8/2/22 | dperson / Inter Off Memo Non Real Property Lease Exec. Con. | T | 0.4 410.00 | 164.00 Billable |
| #998946 | E-mails with BM re: Cure Matter hearing status (.1), draft NOA re: same (.3) | | | |
| 8/2/22 | dperson / Comm. Others Non Real Property Lease Exec. Con. | T | 0.1 410.00 | 41.00 Billable |
| #998950 | Emails with BM and JG re: status and filing of sixth contract rejection notice. | | | |
| 8/3/22 | bmoore / Comm. Profes. Non Real Property Lease Exec. Con. | T | 1.0 890.00 | 890.00 Billable |
| #989337 | Conf call with counsel for Circles re PCCW / Hutchinson rejection objection (.4) email FAO and T Wilson and Client team (.1); email (.1) and tc (.3) counsel for PCCW re course of action to resolve; email UCC re update (.1) | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|---|-----|---------------|-------------------------------|
| 8/3/22 | bmoore / Comm. Profes. Non Real Property Lease Exec. Con. | T | 0.3 890.00 | 267.00 Billable |
| #989338 | emails M Russel J Willis and JG re notice for interim contracts | | | |
| 8/3/22 | bmoore / Comm. Profes. Non Real Property Lease Exec. Con. | T | 0.6 890.00 | 534.00 Billable |
| #989465 | Emails counsel for Oracle Telx and AT&T cure issues hearing adjournment (.2) oc with DP re same (.2) review notice (.1); email UCC re same (.1). | | | |
| 8/3/22 | bmoore / Comm. Profes. Non Real Property Lease Exec. Con. | T | 0.6 890.00 | 534.00 Billable |
| #989466 | emails M Russell J Willis and JG re 6th notice of rejection contracts (.3) email Circles team re inquiry on 4th rejection notice and employee contract (.3) | | | |
| 8/3/22 | astolp / Prep. Charts Non Real Property Lease Exec. Con. | T | 1.9 260.00 | 494.00 Billable |
| #989558 | Continued aggregating contract data re: sixth rejection notice | | | |
| 8/3/22 | dperson / OC/TC strategy Non Real Property Lease Exec. Con. | T | 0.2 410.00 | 82.00 Billable |
| #995621 | OC with BM re: status of Oracle Telx and AT&T cure issues and possible hearing adjournment. | | | |
| 8/3/22 | dperson / Prep Filing/Svc Non Real Property Lease Exec. Con. | T | 0.4 410.00 | 164.00 Billable |
| #998948 | Prepared, filed and coordinate service re: Sixth Objection Notice | | | |
| 8/4/22 | bmoore / Comm. Profes. Non Real Property Lease Exec. Con. | T | 0.2 890.00 | 178.00 Billable |
| #989904 | Emails counsel for AT&T cure issues extension for CVG approval | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|--|-----|---------------|-------------------------------|
| 8/5/22 | bmoore / Comm. Profes. Non Real Property Lease Exec. Con. | T | 1.2 890.00 | 1,068.00 Billable |
| #989335 | emails M Russel J Willis and JG re notice for contracts to be assumed (.3); review notice and exhibits same (.3); emails FTI re cross referecne for completeness (3); review same (.3) | | | |
| 8/5/22 | bmoore / Comm. Profes. Non Real Property Lease Exec. Con. | T | 0.2 890.00 | 178.00 Billable |
| #989975 | Emails counsel for Circles CVG and T Wilson re APA amendment for cure issues extension | | | |
| 8/5/22 | bmoore / Comm. Profes. Non Real Property Lease Exec. Con. | T | 0.3 890.00 | 267.00 Billable |
| #990128 | Emails with and tc FAO (.2) and D Banker (.1) re Bank employee rejection issues | | | |
| 8/8/22 | bmoore / Comm. Profes. Non Real Property Lease Exec. Con. | T | 0.7 890.00 | 623.00 Billable |
| #990506 | emails M Russel J Willis (.1) emails and tc JG re notice for contracts to be assumed (.3); review notice and exhibits same (.3) | | | |
| 8/8/22 | bmoore / Comm. US Tee Non Real Property Lease Exec. Con. | T | 0.2 890.00 | 178.00 Billable |
| #991669 | emails S Arbeit and T Wilson re issue for Contract Assumption | | | |
| 8/8/22 | dperson / Inter Off Memo Non Real Property Lease Exec. Con. | T | 0.2 410.00 | 82.00 Billable |
| #999193 | E-mails with JG re: Status for filing Notice of Designation by Channel Ventures Group, LLC of Executory Contracts for Assumption and Assignment. | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|---|-----|---------------|-------------------------------|
| 8/8/22 | dperson / Prep Filing/Svc Non Real Property Lease Exec. Con. | T | 0.2 410.00 | 82.00 Billable |
| #999201 | Prepare, filed and coordinate service re: Notice of Designation by Channel Ventures Group LLC of Exec Contracts for Assumption and Assignment. | | | |
| 8/9/22 | bmoore / Comm. US Tee Non Real Property Lease Exec. Con. | T | 0.7 890.00 | 623.00 Billable |
| #991670 | emails S Arbeit and T Wilson re issue for Contract Assumption (.2); oc and emails with JG and FTI re review on UST contract (.3) email counsel for UCC re At&T update (.2) | | | |
| 8/10/22 | bmoore / Comm. US Tee Non Real Property Lease Exec. Con. | T | 0.5 890.00 | 445.00 Billable |
| #991872 | emails S Arbeit JG and T Wilson re issue for Contract Assumption (.2); review same (.3) | | | |
| 8/10/22 | bmoore / OC/TC strategy Non Real Property Lease Exec. Con. | T | 0.2 890.00 | 178.00 Billable |
| #991964 | emails JG and KCC re 2d PA Amendment list cert of service | | | |
| 8/11/22 | bmoore / Comm. Profes. Non Real Property Lease Exec. Con. | T | 0.5 890.00 | 445.00 Billable |
| #992027 | emails FAO and JG re NY lease and remaining rejections (.3) and KCC master list (.1) emials counsle for Purcvhaser re same (.1) | | | |
| 8/15/22 | bmoore / Comm. Profes. Non Real Property Lease Exec. Con. | T | 0.1 890.00 | 89.00 Billable |
| #992200 | oc with JG re NY lease and remaining rejections and KCC master list | | | |

Togut, Segal & Segal LLP Client Billing Report

11/17/2022
 5:55:44 PM

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|---|-----|---------------|-------------------------------|
| 8/16/22 | bmoore / Comm. Profes. Non Real Property Lease Exec. Con. | T | 0.7 890.00 | 623.00 Billable |
| #992625 | Emails CVG re status of cure assumption issues ATT and TELX (.2) and adjournment (.1) and need for APA amendment (.1) email counsel fro AT&T re adjournment (.1) oc wiioth DP re same (.1) review notice for same (.1) | | | |
| 8/16/22 | bmoore / Inter Off Memo Non Real Property Lease Exec. Con. | T | 0.2 890.00 | 178.00 Billable |
| #995349 | OC with BM re: status of adjournment for cure assumption re: ATT and TELX | | | |
| 8/17/22 | bmoore / Comm. Profes. Non Real Property Lease Exec. Con. | T | 0.2 890.00 | 178.00 Billable |
| #993022 | Adjournment of cure assumption issues ATT and TELX (.1); oc with DP re filing notice of same (.1) | | | |
| 8/17/22 | bmoore / Comm. Profes. Non Real Property Lease Exec. Con. | T | 0.1 890.00 | 89.00 Billable |
| #993155 | Emails CVG re need for APA amendment | | | |
| 8/17/22 | dperson / Inter Off Memo Non Real Property Lease Exec. Con. | T | 0.2 410.00 | 82.00 Billable |
| #995345 | E-mails with BM re: Adjournment of cure assumption issues relating to ATT and TELX | | | |
| 8/17/22 | dperson / Draft Documents Non Real Property Lease Exec. Con. | T | 0.3 410.00 | 123.00 Billable |
| #995346 | Draft Notice of Adjournment of cure assumption issues relating to ATT and TELX | | | |
| 8/17/22 | dperson / Prep Filing/Svc Non Real Property Lease Exec. Con. | T | 0.4 410.00 | 164.00 Billable |
| #999425 | Prepare, file and coordinate service re: Notice of Adjournment of cure assumption issues relating to ATT and TELX. | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|--|-----|---------------|-------------------------------|
| 8/22/22 | bmoore / Comm. Profes. Non Real Property Lease Exec. Con. | T | 0.4 890.00 | 356.00 Billable |
| #989850 | Conf call with counsel for Circles re PCCW / Hutchinson rejection objection (.3) email FAO and T Wilson and Client team (.1) | | | |
| 8/22/22 | bmoore / Comm. Profes. Non Real Property Lease Exec. Con. | T | 0.6 890.00 | 534.00 Billable |
| #992618 | oc with JG re NY lease and remaining rejections (.2); review NY lease rejection and exhibits (.2) filing ans service of same (.2) | | | |
| 8/22/22 | bmoore / Comm. Profes. Non Real Property Lease Exec. Con. | T | 2.3 890.00 | 2,047.00 Billable |
| #993988 | emails (.2) and tc (.2) counsel for Circles re Vodafone rejection; review APA amendment for same (.2) and TSA (.2) emails A Saccullo re confirmation of same (.2) tc and emails with JG rejection notice for same (.2) and discrepancy issues (.2); emails form counsel for Vodafone re platform issues (.2) email Cirlces (.2) and FAO and Client team re platform issue relating to same (.2); review form of notice and exhibits (.3) | | | |
| 8/22/22 | bmoore / Comm. Profes. Non Real Property Lease Exec. Con. | T | 2.0 890.00 | 1,780.00 Billable |
| #994306 | emails and tc counsel for Circles re Vodafone rejection (.5) A Saccullo (.3) and FAO (.5); and emails form counsel for Vodafone re platform access issues (.2); Revise form of notice and exhibits (.3) and comnfirm same (.2) | | | |
| 8/22/22 | bmoore / Comm. Profes. Non Real Property Lease Exec. Con. | T | 0.4 890.00 | 356.00 Billable |
| #994309 | emails DP (.2) and KCC (.2) re filing and service of Vodafone Rejection notice | | | |
| 8/22/22 | dperson / Comm. Profes. Non Real Property Lease Exec. Con. | T | 0.4 410.00 | 164.00 Billable |
| #995295 | E-mails with BM and KCC re: filing and service of 8th Notice of Rejection in connection with Vodafone contracts. | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|---|-----|---------------|-------------------------------|
| 8/22/22 | dperson / Prep Filing/Svc Non Real Property Lease Exec. Con. | T | 0.5 410.00 | 205.00 Billable |
| #995296 | Prepared, filed and coordinate service re: 8th Notice of Rejection in connection with Vodafone contracts. | | | |
| 8/23/22 | bmoore / Comm. Profes. Non Real Property Lease Exec. Con. | T | 0.3 890.00 | 267.00 Billable |
| #994412 | emails counsel for Circles and FAO re Vodafone rejection and platform access issues | | | |
| 8/23/22 | bmoore / Comm. Profes. Non Real Property Lease Exec. Con. | T | 0.3 890.00 | 267.00 Billable |
| #994587 | Email Circle and FAO re NY lease rejection issues and surrender of property (.2) and emial service for same (.1) | | | |
| 8/24/22 | bmoore / Comm. Profes. Non Real Property Lease Exec. Con. | T | 0.1 890.00 | 89.00 Billable |
| #994415 | email counsel for UCC re PCCW / Hutchinson rejection objection | | | |
| 8/24/22 | bmoore / Comm. Profes. Non Real Property Lease Exec. Con. | T | 0.2 890.00 | 178.00 Billable |
| #994801 | emails counsel for Circles re Vodafone rejection and platform access issues | | | |
| 8/25/22 | bmoore / Comm. Profes. Non Real Property Lease Exec. Con. | T | 0.3 890.00 | 267.00 Billable |
| #995086 | emails counsel for Vodafone FAO Circles re Vodafone rejection and platform access issues | | | |
| 8/25/22 | bmoore / OC/TC strategy Non Real Property Lease Exec. Con. | T | 0.5 890.00 | 445.00 Billable |
| #995502 | email with Saccullo Team re CVG follow up contract to assume (.2); review same (.3) | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|---|-----|---------------|-------------------------------|
| 8/26/22 | bmoore / Comm. Profes. Non Real Property Lease Exec. Con. | T | 0.3 890.00 | 267.00 Billable |
| #995573 | emails counsel for Vodafone FAO Circles re Vodafone rejection and objection to same unless access is provided | | | |
| 8/26/22 | bmoore / Comm. Profes. Non Real Property Lease Exec. Con. | T | 0.4 890.00 | 356.00 Billable |
| #995623 | tc counsel for Circles re PCCW / Hutchinson rejection objection; (.1) emails A Rosenblatt re form of novation for same (.2) emial KCC re voting issue for same(.1) | | | |
| 8/29/22 | bmoore / OC/TC strategy Non Real Property Lease Exec. Con. | T | 0.1 890.00 | 89.00 Billable |
| #995530 | emails with FAO re CVG ATT contract issues | | | |
| 8/29/22 | bmoore / Comm. Profes. Non Real Property Lease Exec. Con. | T | 0.6 890.00 | 534.00 Billable |
| #995937 | emails counsel for Vodafone FAO Circles re Vodafone rejection and objection to same unless access is provided (.3); review limited objection for same on file (.3) | | | |
| 8/29/22 | bmoore / Comm. Profes. Non Real Property Lease Exec. Con. | T | 0.2 890.00 | 178.00 Billable |
| #995965 | Emails KCC review 4th rejection issues service issues | | | |
| 8/29/22 | bmoore / Comm. Profes. Non Real Property Lease Exec. Con. | T | 0.2 890.00 | 178.00 Billable |
| #996172 | Emails T Wilson, Saccullo team and FAO re termination of Netherlands employee under applicable law | | | |
| 8/29/22 | dperson / Inter Off Memo Non Real Property Lease Exec. Con. | T | 0.1 410.00 | 41.00 Billable |
| #999269 | E-mails with AS and BM re: Limited Objection of Vodafone Espana S.A.U. and Vodafone Enabler Espana, S.L.U. to Debtors' Eighth Notice of Rejection of Executory Contracts and/or Unexpired Leases. | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|---|-----|---------------|-------------------------------|
| 8/30/22 | bmoore / Comm. Profes. Non Real Property Lease Exec. Con. | T | 0.5 890.00 | 445.00 Billable |
| #996237 | emails (.2) and tc counsel Circles (.3) re Vodafone rejection and objection to same unless access is provided | | | |
| 8/30/22 | bmoore / OC/TC strategy Non Real Property Lease Exec. Con. | T | 0.1 890.00 | 89.00 Billable |
| #996258 | emails with FAO re CVG ATT contract issues | | | |
| 8/30/22 | bmoore / OC/TC strategy Non Real Property Lease Exec. Con. | T | 0.2 890.00 | 178.00 Billable |
| #996400 | emails with FAO T Wilson re budget for TSS services | | | |
| 8/31/22 | bmoore / Comm. Profes. Non Real Property Lease Exec. Con. | T | 0.7 890.00 | 623.00 Billable |
| #995804 | email A Rosenblatt (.2) and FAO (.2) re PCCW form of novation and comments for for same; review draft of same (.3) | | | |
| 8/31/22 | bmoore / Comm. Profes. Non Real Property Lease Exec. Con. | T | 0.6 890.00 | 534.00 Billable |
| #996440 | emails counsel Circles T Wilson and FAO re Vodafone rejection issues and access (.2) and employee resignation issues (.2) and CVG impact (.2) | | | |
| 8/31/22 | bmoore / Comm. Profes. Non Real Property Lease Exec. Con. | T | 0.5 890.00 | 445.00 Billable |
| #996545 | email A Rosneblatt re PCCW form of stipulation to approve novation and issues for same (.2); review and draft of same (.3) | | | |
| 9/2/22 | bmoore / Comm. Profes. Non Real Property Lease Exec. Con. | T | 0.2 890.00 | 178.00 Billable |
| #996675 | emails counsel for Vodafone Circles T Wilson and FAO re Vodafone rejection issues and access and employee resignation issues | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|---|-----|---------------|-------------------------------|
| 9/4/22 | bmoore / Comm. Profes. Non Real Property Lease Exec. Con. | T | 0.1 890.00 | 89.00 Billable |
| #997445 | emails counsel for Vodafone Circles FAO re Vodafone rejection issues and proposed resolution | | | |
| 9/6/22 | bmoore / Draft Documents Non Real Property Lease Exec. Con. | T | 0.6 890.00 | 534.00 Billable |
| #996670 | Draft PCCW form of stipulation to approve novation and issues for same | | | |
| 9/6/22 | bmoore / Comm. Profes. Non Real Property Lease Exec. Con. | T | 0.2 890.00 | 178.00 Billable |
| #996673 | email A Rosenblatt re PCCW form of novation and comments for for same | | | |
| 9/6/22 | bmoore / Comm. Profes. Non Real Property Lease Exec. Con. | T | 0.2 890.00 | 178.00 Billable |
| #997942 | emails counsel for Vodafone Circles T Wilson and FAO re Vodafone rejection issues and access, employee resignation issues and recover of AR | | | |
| 9/6/22 | bmoore / Comm. Profes. Non Real Property Lease Exec. Con. | T | 0.3 890.00 | 267.00 Billable |
| #998165 | Review M1 cure / rejection inquiry (.1); follow up with Circles on same (.1) review designation list for same (.1) | | | |
| 9/7/22 | bmoore / Comm. Profes. Non Real Property Lease Exec. Con. | T | 0.2 890.00 | 178.00 Billable |
| #997943 | emails Saccullo team T Wilson and FAO re Vodafone rejection issues and access, employee resignation issues and recover of AR | | | |
| 9/7/22 | bmoore / Comm. Profes. Non Real Property Lease Exec. Con. | T | 0.3 890.00 | 267.00 Billable |
| #998157 | Review CLA cure / rejection inquiry (.1); follow up with CVG on same (.1) review designation list for same (.1) | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|--|-----|---------------|-------------------------------|
| 9/8/22 | bmoore / Comm. Profes. Non Real Property Lease Exec. Con. | T | 0.4 890.00 | 356.00 Billable |
| #998201 | emails counsel for Circles (.2) T Wilson and FAO (.2) re Vodafone rejection issues and access, employee resignation issues and recover of AR | | | |
| 9/8/22 | bmoore / Comm. Profes. Non Real Property Lease Exec. Con. | T | 0.3 890.00 | 267.00 Billable |
| #998513 | email A Rosenblatt re update PCCW form of novation and need for sealing motion (.2); oc with JG re same (.1) | | | |
| 9/9/22 | bmoore / Comm. Profes. Non Real Property Lease Exec. Con. | T | 0.0 890.00 | 0.00 Billable |
| #998759 | email A Rosenblatt re update PCCW form of novation and need for sealing motion (.2); oc with JG re same (.1) | | | |
| 9/9/22 | bmoore / Comm. Profes. Non Real Property Lease Exec. Con. | T | 0.0 890.00 | 0.00 Billable |
| #998762 | emails counsel for Circles (.2) T Wilson and FAO (.2) re Vodafone rejection issues and access, employee resignation issues and recover of AR | | | |
| 9/9/22 | bmoore / Comm. Profes. Non Real Property Lease Exec. Con. | T | 0.3 890.00 | 267.00 Billable |
| #999025 | Review COMCAST cure / rejection inquiry (.1); follow up with CVG on same (.1) review rejection ist for same (.1) | | | |
| 9/12/22 | bmoore / Comm. Profes. Non Real Property Lease Exec. Con. | T | 0.3 890.00 | 267.00 Billable |
| #999466 | Tc with counsel for CVG re COMCAST cure / rejection inquiry, CLA, ATT&T Amazon and Telex | | | |
| 9/12/22 | bmoore / Comm. Profes. Non Real Property Lease Exec. Con. | T | 0.7 890.00 | 623.00 Billable |
| #999564 | Tc (.3) and email (.2) with counsel COMCAST cure / rejection inquiry and invoices; follow up email with counsel for CVG (.2) | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|--|-----|---------------|-------------------------------|
| 9/12/22 | bmoore / Comm. Profes. Non Real Property Lease Exec. Con. | T | 0.4 890.00 | 356.00 Billable |
| #999565 | Tc and email with counsel CLA cure / rejection inquiry (.3) follow up email with M Russel (.1) | | | |
| 9/13/22 | bmoore / Comm. Profes. Non Real Property Lease Exec. Con. | T | 0.4 890.00 | 356.00 Billable |
| #999693 | emails with counsel for CVG (.2) and COMCAST (.2) re cure / rejection inquiry and invoices and underlying master service agreement | | | |
| 9/16/22 | bmoore / Comm. Profes. Non Real Property Lease Exec. Con. | T | 0.5 890.00 | 445.00 Billable |
| #999878 | emails with counsel for CVG (.2) and tc and emails COMCAST (.3) re cure / rejection inquiry and invoices and underlying master service agreement | | | |
| 9/16/22 | bmoore / Comm. Profes. Non Real Property Lease Exec. Con. | T | 0.2 890.00 | 178.00 Billable |
| #1000546 | emails with counsel for CVG re status of cures for Amazon, Telx, AT&T, and Panasonic, and need to adjourn cure hearing | | | |
| 9/19/22 | bmoore / Comm. Profes. Non Real Property Lease Exec. Con. | T | 0.1 890.00 | 89.00 Billable |
| #1000725 | emails with counsel for CVG re status of cures for Amazon, Telx, AT&T, and Panasonic, and need to adjourn cure hearing and amend APA | | | |
| 9/19/22 | bmoore / Comm. Profes. Non Real Property Lease Exec. Con. | T | 0.3 890.00 | 267.00 Billable |
| #1000727 | emails with counsel for COMCAST re cure / rejection inquiry and invoices and underlying master service agreement and Debtors sale of unit; review same | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|--|-----|---------------|-------------------------------|
| 9/19/22 | dperson / Prep Filing/Svc Non Real Property Lease Exec. Con. | T | 0.4 410.00 | 164.00 Billable |
| #1005489 | Prepared, filed and coordinate service re: Notice of Adjournment of Cure Hearing (Related to Dkt Nos. 77, 109, 111 and 129) | | | |
| 9/20/22 | bmoore / Review Docs. Non Real Property Lease Exec. Con. | T | 0.1 890.00 | 89.00 Billable |
| #1001235 | Review withdrawal of Vodafone objection to rejection | | | |
| 9/21/22 | bmoore / Comm. Profes. Non Real Property Lease Exec. Con. | T | 0.1 890.00 | 89.00 Billable |
| #1001236 | Emails Circles re schedule of assumed contracts for Plan Supp. | | | |
| 9/27/22 | bmoore / Comm. Profes. Non Real Property Lease Exec. Con. | T | 0.3 890.00 | 267.00 Billable |
| #1000857 | emails and tc with counsel for COMCAST re cure / rejection inquiry and invoices and underlying master service agreement and Debtors sale of unit; review same | | | |
| 9/29/22 | bmoore / Comm. Profes. Non Real Property Lease Exec. Con. | T | 0.5 890.00 | 445.00 Billable |
| #1003001 | emails Circles/ CVG team and tc with counsel for COMCAST re cure / rejection inquiry and invoices and underlying master service agreement and Debtors sale of unit; review same (.3); oc with FAO and follow up tc with Comcast re same (.2) | | | |
| 9/29/22 | bmoore / Comm. Profes. Non Real Property Lease Exec. Con. | T | 0.2 890.00 | 178.00 Billable |
| #1003938 | emails CVG team re ATT Amazon Telex, Oracle and need for extensions (.1) emails Circles re Assumption list for Plan Supplement (.1) | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|--|-----|---------------|-------------------------------|
| 9/30/22 | bmoore / Comm. Profes. Non Real Property Lease Exec. Con. | T | 0.9 890.00 | 801.00 Billable |
| #1003943 | emails T Wilson (.1) and tc CVG team re ATT Amazon Telex, Oracle and need for extensions (.4) and language for confirmation order (.4) | | | |
| 9/30/22 | bmoore / Comm. Profes. Non Real Property Lease Exec. Con. | T | 0.2 890.00 | 178.00 Billable |
| #1004072 | emails FAO T Wilson and UCC reCVG admin claim; review same | | | |

Matter Total: 84.50 64,858.00

Matter: Other Litigation

| | | | | |
|---------|--|---|-----------------|--------------------|
| 5/24/22 | foswald / Review Docs. Other Litigation | T | 0.2 1,120.00 | 224.00 Billable |
| #974044 | Review e-mails with client re: DOJ/SEC; McGuire's withdrawal. | | | |
| 5/24/22 | foswald / Comm. Client Other Litigation | T | 0.4 1,120.00 | 448.00 Billable |
| #974051 | Call with J. Goldfarb counsel for Debtors' Sr. Management. | | | |
| 5/24/22 | foswald / Review Docs. Other Litigation | T | 0.5 1,120.00 | 560.00 Billable |
| #974052 | Review documents provided by Goldfarb; District Court 6/1 conference and litigation. | | | |
| 5/25/22 | foswald / Comm. Profes. Other Litigation | T | 0.2 1,120.00 | 224.00 Billable |
| #974073 | E-mails with Securities Class Action counsel re: automatic stay; Chapter 11 game plan; request for a 45-60 day continuance of all actions / all parties. | | | |
| 5/25/22 | foswald / Comm. Profes. Other Litigation | T | 0.4 1,120.00 | 448.00 Billable |
| #974076 | Call with M. Itkin for class action plaintiffs. | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|---|-----|-----------------|-------------------------------|
| 5/26/22 | foswald / Comm. Profes. Other Litigation | T | 0.3 1,120.00 | 336.00 Billable |
| #976055 | E-mails with Class Action counsel re: comfort Order to continue to pay defense counsel. | | | |
| 5/26/22 | foswald / Comm. Profes. Other Litigation | T | 0.2 1,120.00 | 224.00 Billable |
| #976060 | E-mails with J. Goldfarb re: District Court conf. and Agenda; seeking a stay through a sale. | | | |
| 5/26/22 | foswald / Comm. Profes. Other Litigation | T | 0.2 1,120.00 | 224.00 Billable |
| #976062 | E-mails with M. Etkin special counsel for Plaintiff. | | | |
| 5/26/22 | foswald / Comm. Profes. Other Litigation | T | 0.2 1,120.00 | 224.00 Billable |
| #976065 | Additional e-mails with Goldfarb re: Cal. action Sabby; also the Linton action. | | | |
| 5/26/22 | foswald / Comm. Profes. Other Litigation | T | 0.5 1,120.00 | 560.00 Billable |
| #976066 | Call with Etkin re: Class Action history, status and request going forward. | | | |
| 5/26/22 | foswald / Comm. Client Other Litigation | T | 0.1 1,120.00 | 112.00 Billable |
| #976067 | E-mail to L. Thomas and others re: call with Etkin. | | | |
| 5/27/22 | foswald / Comm. Profes. Other Litigation | T | 0.2 1,120.00 | 224.00 Billable |
| #975436 | TC with J. Rose re: SEC/class actions; insurer reimbursements. | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|---|-----|-----------------|-------------------------------|
| 5/28/22 | foswald / Review Docs. Other Litigation | T | 0.2 1,120.00 | 224.00 Billable |
| #974317 | Review J. Goldfarb's email re letter from Plaintiffs counsel K. Miller to District Court Judge Hellerstein and recommended response. | | | |
| 5/28/22 | foswald / Comm. Profes. Other Litigation | T | 0.2 1,120.00 | 224.00 Billable |
| #974318 | E-mails with Goldfarb re: J. Goldfarb's email re letter from Plaintiffs counsel K. Miller to District Court Judge Hellerstein and recommended response. | | | |
| 5/30/22 | foswald / Review Docs. Other Litigation | T | 0.2 1,120.00 | 224.00 Billable |
| #974414 | Review Goldfarb email and letter to District Court Judge Hellerstein for Wed hearing. | | | |
| 5/30/22 | foswald / Comm. Profes. Other Litigation | T | 0.1 1,120.00 | 112.00 Billable |
| #974415 | E-mail with Goldfarb re: Goldfarb email and letter to District Court Judge Hellerstein for Wed hearing. | | | |
| 5/30/22 | foswald / Comm. Profes. Other Litigation | T | 0.2 1,120.00 | 224.00 Billable |
| #974429 | E-mails with S. Foresta and others re Class Action conf on Wed, McGuire's appearance. | | | |
| 5/31/22 | foswald / Comm. Profes. Other Litigation | T | 0.2 1,120.00 | 224.00 Billable |
| #975271 | E-mails with S. Foresta at MW re: Securities cases; District Court conference. | | | |
| 6/1/22 | foswald / Prep. Ct./Calls Other Litigation | T | 0.5 1,120.00 | 560.00 Billable |
| #975448 | Prepare for District Court conference. | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|--|-----|-----------------|-------------------------------|
| 6/1/22 | foswald / Attend Hearing Other Litigation | T | 2.0 1,120.00 | 2,240.00 Billable |
| #975449 | Travel to and attend District Court conference -- class action/derivative action, advise of Ch. 11 filing/stay. | | | |
| 6/2/22 | foswald / Comm. Profes. Other Litigation | T | 0.2 1,120.00 | 224.00 Billable |
| #975497 | E-mails with Greenstein re: DOJ / Class Action matters. | | | |
| 6/3/22 | foswald / Comm. Profes. Other Litigation | T | 0.1 1,120.00 | 112.00 Billable |
| #977196 | E-mails with DOJ / US Attorney re: request for a call today. | | | |
| 6/3/22 | foswald / Comm. Profes. Other Litigation | T | 0.3 1,120.00 | 336.00 Billable |
| #977197 | Call with L. Thomas re: Committee diligence; meetings in Spain; DOJ / class action matters. | | | |
| 6/6/22 | foswald / Review Docs. Other Litigation | T | 1.0 1,120.00 | 1,120.00 Billable |
| #977046 | Review pending litigations against the Debtors and Notes provided by counsel. | | | |
| 6/6/22 | foswald / Comm. Profes. Other Litigation | T | 1.0 1,120.00 | 1,120.00 Billable |
| #977047 | Call with Sidley and Wilson re: litigations, process to estimate GUC liabilities related to litigations related to litigations; Insurers Motion. | | | |
| 6/7/22 | foswald / Comm. Profes. Other Litigation | T | 0.2 1,120.00 | 224.00 Billable |
| #977334 | E-mail with US Attorney and Wilson re: records retention / D&O. | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|--|-------|-----------------|-------------------------------|
| 6/7/22 | foswald / Review Docs. Other Litigation | T | 0.2 1,120.00 | 224.00 Billable |
| #977344 | Review Wilson report and DOJ request for Employee interviews. | | | |
| 7/7/22 | foswald / Comm. Profes. Other Litigation | T | 0.2 1,120.00 | 224.00 Billable |
| #982563 | E-mails with B. Reid re: possible contingency representation. | | | |
| 7/7/22 | foswald / Review Docs. Other Litigation | T | 0.4 1,120.00 | 448.00 Billable |
| #982570 | Review updated draft of TSA. | | | |
| Matter Total: | | 10.60 | | 11,872.00 |

Matter: Partner Settlements/Pre-

| | | | | |
|---------|---|---|---------------|--------------------|
| 7/19/22 | bmoore / Revise Docs. Partner Settlements/Pre-Payments | T | 0.7 890.00 | 623.00 Billable |
| #985808 | Oc with SER and JG re comments for motion to establish solicitation procedures, form of ballot, and combined hearing (.3) review same (.3) | | | |
| 7/19/22 | bmoore / Revise Docs. Partner Settlements/Pre-Payments | T | 1.1 890.00 | 979.00 Billable |
| #985908 | Oc with FAO (.2) and oc with SER (.3) re review of solicitation issues and bar date and scheduling issues; and emails JG re comments for motion to establish solicitation procedures (.2); email FTI (.1) and KCC (.3) teams review of same | | | |
| 7/19/22 | bmoore / Revise Docs. Partner Settlements/Pre-Payments | T | 0.6 890.00 | 534.00 Billable |
| #985939 | Oc with AO re final comments for the Plan (.2) review same (.4) | | | |

Togut, Segal & Segal LLP
Client Billing Report

11/17/2022
 5:55:44 PM

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|---|-----|---------------|-------------------------------|
| 7/20/22 | bmoore / Revise Docs. Partner Settlements/Pre-Payments | T | 0.6 890.00 | 534.00 Billable |
| #985978 | TC with SER (.3) and oc and emails JG (.3) re comments for motion to establish solicitation procedures, form of ballot, and combined hearing | | | |
| 7/20/22 | bmoore / Revise Docs. Partner Settlements/Pre-Payments | T | 1.7 890.00 | 1,513.00 Billable |
| #985983 | Conf call re review of solicitation issues and bar date and scheduling issues with FTI and KCC team review of same (.7); post call with SER re next steps (.2); email FAO re update on same and next steps (.3); emails KCC re solicitation notice issues (.2) post call oc with JG re comment for solicitation motion and timeline (.3) | | | |
| Matter Total: | | | 4.70 | 4,183.00 |

Matter: Plan and Disclosure Statement

| | | | | |
|---------|--|---|---------------|----------------------|
| 6/15/22 | bmoore / OC/TC strategy Plan and Disclosure Statement | T | 0.4 890.00 | 356.00 Billable |
| #977961 | Conf call with FAO AO JG re status of UCC settlement proposal and Plan and DS development | | | |
| 6/15/22 | bmoore / Comm. Profes. Plan and Disclosure Statement | T | 0.2 890.00 | 178.00 Billable |
| #978022 | Email AO re Plan issue re schedule and Committee issue | | | |
| 6/15/22 | aoden / Review Docs. Plan and Disclosure Statement | T | 3.4 710.00 | 2,414.00 Billable |
| #978191 | Begin to draft Plan. | | | |
| 6/15/22 | aoden / Inter Off Memo Plan and Disclosure Statement | T | 0.3 710.00 | 213.00 Billable |
| #978462 | IOM w/ FAO and BM re: chapter 11 plan. | | | |
| 6/15/22 | aoden / Review Docs. Plan and Disclosure Statement | T | 1.9 710.00 | 1,349.00 Billable |
| #984224 | Review precedent plans in connection w/ drafting plan. | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|--|-----|-----------------|-------------------------------|
| 6/16/22 | aoden / Draft Documents Plan and Disclosure Statement | T | 2.2 710.00 | 1,562.00 Billable |
| #978465 | Continue to draft Plan. | | | |
| 6/17/22 | bmoore / Comm. Profes. Plan and Disclosure Statement | T | 0.3 890.00 | 267.00 Billable |
| #978769 | Email AO re Plan issue for CRO and global settlement | | | |
| 6/17/22 | aoden / Inter Off Memo Plan and Disclosure Statement | T | 0.1 710.00 | 71.00 Billable |
| #978927 | IOM w/ BM re: plan provisions for wind-down officer. | | | |
| 6/20/22 | bmoore / Comm. Profes. Plan and Disclosure Statement | T | 0.3 890.00 | 267.00 Billable |
| #978791 | Email FAO, AO and JG re Plan issue for CRO and global settlement and need for motion to approve | | | |
| 6/20/22 | aoden / Inter Off Memo Plan and Disclosure Statement | T | 0.4 710.00 | 284.00 Billable |
| #978928 | IOM w/ FAO, BM, and JG re: plan and disclosure statement. | | | |
| 6/20/22 | aoden / Draft Documents Plan and Disclosure Statement | T | 1.4 710.00 | 994.00 Billable |
| #978929 | Draft Plan. | | | |
| 6/20/22 | aoden / Draft Documents Plan and Disclosure Statement | T | 2.4 710.00 | 1,704.00 Billable |
| #978930 | Draft Disclosure Statement. | | | |
| 6/20/22 | foswald / Inter Off Memo Plan and Disclosure Statement | T | 0.2 1,120.00 | 224.00 Billable |
| #979064 | E-mail JG re: Motion to approve DS/confirm a plan. | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|---|-----|-----------------|-------------------------------|
| 6/20/22 | foswald / Inter Off Memo Plan and Disclosure Statement | T | 0.2 1,120.00 | 224.00 Billable |
| #979065 | E-mails with AO re: issues for Liquidating Plan. | | | |
| 6/20/22 | aoden / Review Docs. Plan and Disclosure Statement | T | 1.1 710.00 | 781.00 Billable |
| #984242 | Review precedent plans in connection w/ drafting plan. | | | |
| 6/22/22 | aoden / Revise Docs. Plan and Disclosure Statement | T | 0.8 710.00 | 568.00 Billable |
| #979206 | Continue drafting the Plan. | | | |
| 6/22/22 | aoden / Draft Documents Plan and Disclosure Statement | T | 2.5 710.00 | 1,775.00 Billable |
| #979207 | Being to draft disclosure statement. | | | |
| 6/22/22 | aoden / Inter Off Memo Plan and Disclosure Statement | T | 0.4 710.00 | 284.00 Billable |
| #979208 | IOM w/ FAO, BM, and JG re: plan and disclosure statement. | | | |
| 6/22/22 | foswald / Inter Off Memo Plan and Disclosure Statement | T | 0.3 1,120.00 | 336.00 Billable |
| #979883 | E-mails AO re: draft Plan and Disclosure Statement issues. | | | |
| 6/22/22 | aoden / Review Docs. Plan and Disclosure Statement | T | 2.3 710.00 | 1,633.00 Billable |
| #984263 | Review docket and first day motions/orders, bidding procedures, and DIP documents in connection w/ drafting disclosure statement. | | | |
| 6/23/22 | aoden / Review Docs. Plan and Disclosure Statement | T | 0.7 710.00 | 497.00 Billable |
| #979734 | Review DIP hearing transcript in connection w/ drafting disclosure statement. | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|--|-----|---------------|-------------------------------|
| 6/24/22 | aoden / Draft Documents Plan and Disclosure Statement | T | 0.5 710.00 | 355.00 Billable |
| #979738 | Continue to draft disclosure statement. | | | |
| 6/27/22 | aoden / Inter Off Memo Plan and Disclosure Statement | T | 0.1 710.00 | 71.00 Billable |
| #979769 | IOM w/ FAO and BM re: status of global settlement in connection w/ drafting disclosure statement. | | | |
| 6/27/22 | aoden / Revise Docs. Plan and Disclosure Statement | T | 0.8 710.00 | 568.00 Billable |
| #979770 | Revise disclosure statement re: DIP and sale motions. | | | |
| 6/28/22 | sratner / OC/TC strategy Plan and Disclosure Statement | T | 0.2 990.00 | 198.00 Billable |
| #981505 | Confer FAO re: status/strategy for promulgating Chapter 11 plan, including drafting plan, DS and solicitation procedures motion, etc. | | | |
| 6/28/22 | sratner / Inter Off Memo Plan and Disclosure Statement | T | 0.1 990.00 | 99.00 Billable |
| #981506 | Email JG re: status/strategy preparation of draft plan solicitation pleadings and issues presented by combining hrsg on DS/Plan confirmation, etc. | | | |
| 6/28/22 | sratner / Inter Off Memo Plan and Disclosure Statement | T | 0.2 990.00 | 198.00 Billable |
| #981507 | TC JG re: status/strategy preparation of draft plan solicitation pleadings and issues presented by combining hrsg on DS/Plan confirmation, etc. | | | |
| 6/28/22 | aoden / Inter Off Memo Plan and Disclosure Statement | T | 0.1 710.00 | 71.00 Billable |
| #981548 | Correspondence w/ FAO, SER, and BM re: global settlement in connection w/ drafting plan and disclosure statement. | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|--|-----|---------------|-------------------------------|
| 6/29/22 | bmoore / Review Docs. Plan and Disclosure Statement | T | 0.4 890.00 | 356.00 Billable |
| #980018 | Review Committee-Debtors-Purchaser global settlement agreement | | | |
| 6/29/22 | bmoore / Research Plan and Disclosure Statement | T | 0.8 890.00 | 712.00 Billable |
| #980156 | Review precedent for CRO motion for global settlement agreement (.6); oc with FAO need for same (.2) | | | |
| 6/29/22 | jgallego / Comm. Others Plan and Disclosure Statement | T | 0.1 350.00 | 35.00 Billable |
| #980998 | Communications w/ SER re solicitation procedures motion papers | | | |
| 6/29/22 | jgallego / Review Docs. Plan and Disclosure Statement | T | 0.5 350.00 | 175.00 Billable |
| #981001 | Review precedent solicitation procedures motion papers and exhibits in connection w/ drafting same | | | |
| 6/29/22 | jgallego / Draft Documents Plan and Disclosure Statement | T | 0.8 350.00 | 280.00 Billable |
| #981002 | Begin drafting solicitation procedures motion | | | |
| 6/29/22 | jgallego / Review Docs. Plan and Disclosure Statement | T | 0.5 350.00 | 175.00 Billable |
| #981003 | Review draft plan of liquidation in connection w/ drafting solicitation procedures motion | | | |
| 6/29/22 | jgallego / Review Docs. Plan and Disclosure Statement | T | 0.6 350.00 | 210.00 Billable |
| #981004 | Review draft disclosure statement for Debtors' proposed plan of liquidation in connection w/ drafting solicitation procedures motion | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|---|-----|---------------|-------------------------------|
| 6/29/22 | sratner / Inter Off Memo Plan and Disclosure Statement | T | 0.4 990.00 | 396.00 Billable |
| #981516 | Emails AO re: status/strategy for promulgating Chapter 11 liquidating plan, including issues presented by draft plan, DS and related documents such as the Global Settlement Agreement, Solicitation Motion combining hrs on DS and Plan, and Liquidating Trust, etc. | | | |
| 6/29/22 | aoden / Inter Off Memo Plan and Disclosure Statement | T | 0.1 710.00 | 71.00 Billable |
| #981580 | IOM w/ TSS team re: wind down costs in connection w/ plan and disclosure statement. | | | |
| 6/30/22 | bmoore / Comm. Profes. Plan and Disclosure Statement | T | 0.2 890.00 | 178.00 Billable |
| #980949 | emails with T Wilson and DP re motion to shorten for 9019 global settlement | | | |
| 6/30/22 | aoden / Draft Documents Plan and Disclosure Statement | T | 3.6 710.00 | 2,556.00 Billable |
| #980983 | Continue to draft Plan and review documents and correspondence in connection w/ same. | | | |
| 6/30/22 | jgallego / Draft Documents Plan and Disclosure Statement | T | 1.8 350.00 | 630.00 Billable |
| #981005 | Continue drafting solicitation procedures motion | | | |
| 6/30/22 | jgallego / Draft Documents Plan and Disclosure Statement | T | 1.0 350.00 | 350.00 Billable |
| #981006 | Draft proposed order to solicitation procedures motion | | | |
| 6/30/22 | jgallego / Draft Documents Plan and Disclosure Statement | T | 0.5 350.00 | 175.00 Billable |
| #981007 | Draft notice of combined hearing to approve disclosure statement and plan | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|---|-----|-----------------|-------------------------------|
| 6/30/22 | jgallego / Review Docs. Plan and Disclosure Statement | T | 0.4 350.00 | 140.00 Billable |
| #981008 | Review precedent solicitation procedures motion papers and exhibits in connection w/ drafting same | | | |
| 6/30/22 | jgallego / Comm. Others Plan and Disclosure Statement | T | 0.1 350.00 | 35.00 Billable |
| #981009 | Emails w/ AO re solicitation procedures | | | |
| 6/30/22 | jgallego / Revise Docs. Plan and Disclosure Statement | T | 0.3 350.00 | 105.00 Billable |
| #981010 | Revisions to solicitation procedures motion to conform with disclosure statement | | | |
| 6/30/22 | jgallego / Revise Docs. Plan and Disclosure Statement | T | 0.3 350.00 | 105.00 Billable |
| #981011 | Revisions to proposed solicitation procedures order to conform with disclosure statement | | | |
| 6/30/22 | jgallego / Draft Documents Plan and Disclosure Statement | T | 0.8 350.00 | 280.00 Billable |
| #981012 | Draft ballot for holders of general unsecured claims | | | |
| 6/30/22 | jgallego / Draft Documents Plan and Disclosure Statement | T | 0.4 350.00 | 140.00 Billable |
| #981013 | Draft ballot for holders of equity interests in Debtors | | | |
| 6/30/22 | jgallego / Draft Documents Plan and Disclosure Statement | T | 0.6 350.00 | 210.00 Billable |
| #981014 | Draft notice of non-voting status to holders of claims not entitled to vote on the Debtors' plan | | | |
| 6/30/22 | foswald / Inter Off Memo Plan and Disclosure Statement | T | 0.2 1,120.00 | 224.00 Billable |
| #981473 | E-mails AO and SER re: questions on Plan and Disclosure Statement. | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|---|-----|---------------|-------------------------------|
| 6/30/22 | sratner / Inter Off Memo Plan and Disclosure Statement | T | 0.3 990.00 | 297.00 Billable |
| #981517 | Emails FAO re: issues presented by draft plan, DS and Trust Agreement and status/strategy same. | | | |
| 6/30/22 | sratner / OC/TC strategy Plan and Disclosure Statement | T | 0.3 990.00 | 297.00 Billable |
| #981518 | Tc AO issues presented by draft plan, DS and Trust Agreement and status/strategy same. | | | |
| 6/30/22 | aoden / Inter Off Memo Plan and Disclosure Statement | T | 0.2 710.00 | 142.00 Billable |
| #981572 | IOM w/ TSS team re: disclosure statement section on first day orders. | | | |
| 6/30/22 | aoden / Review Docs. Plan and Disclosure Statement | T | 0.9 710.00 | 639.00 Billable |
| #984285 | Review global settlement in connection w/ drafting plan. | | | |
| 7/1/22 | bmoore / Comm. Profes. Plan and Disclosure Statement | T | 0.6 890.00 | 534.00 Billable |
| #980982 | emails JG SER FAO and AO re releases issues Plan, DS and solicitation procedure to approve Plan and DS at combined hearing (.3); tc with SER re same (.3) | | | |
| 7/1/22 | aoden / Inter Off Memo Plan and Disclosure Statement | T | 0.1 710.00 | 71.00 Billable |
| #989566 | IOM w/ JG re: revisions to solicitation procedures motion and disclosure statement. | | | |
| 7/1/22 | sratner / Inter Off Memo Plan and Disclosure Statement | T | 0.6 990.00 | 594.00 Billable |
| #990944 | Emails with JG, BFM, FAO and AO re treatment of 3rd party releases/injunction under Plan, DS and impact on plan promulgation process (.3); tc with BFM re same (.3) | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|--|-----|---------------|-------------------------------|
| 7/3/22 | sratner / Comm. Profes. Plan and Disclosure Statement | T | 0.8 990.00 | 792.00 Billable |
| #983884 | Extended call with L Rosen re possible interest in serving as liquidating trustee and pursuing third party litigation on contingency fee basis, etc. | | | |
| 7/4/22 | aoden / Revise Docs. Plan and Disclosure Statement | T | 1.6 710.00 | 1,136.00 Billable |
| #981585 | Review and revise chapter 11 plan. | | | |
| 7/5/22 | aoden / Draft Documents Plan and Disclosure Statement | T | 3.6 710.00 | 2,556.00 Billable |
| #981542 | Continue to draft disclosure statement. | | | |
| 7/5/22 | aoden / Revise Docs. Plan and Disclosure Statement | T | 0.4 710.00 | 284.00 Billable |
| #981543 | Revise plan. | | | |
| 7/5/22 | aoden / Inter Off Memo Plan and Disclosure Statement | T | 0.3 710.00 | 213.00 Billable |
| #981544 | IOM w/ FAO, SER, BM, and JG re: plan and disclosure statement. | | | |
| 7/5/22 | sratner / Revise Docs. Plan and Disclosure Statement | T | 2.8 990.00 | 2,772.00 Billable |
| #983888 | Review/revise preliminary draft chapter 11 plan. | | | |
| 7/5/22 | sratner / Review Docs. Plan and Disclosure Statement | T | 1.4 990.00 | 1,386.00 Billable |
| #983892 | Review documents and pleadings needed to review/revise draft chapter 11 plan, including First Day Declaration, sale pleadings, global settlement pleadings, etc. | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|---|-----|-----------------|-------------------------------|
| 7/5/22 | sratner / Inter Off Memo Plan and Disclosure Statement | T | 0.6 990.00 | 594.00 Billable |
| #983895 | Extensive emails with FAO, AO, BFM, JG re legal/factual issues presented by draft chapter 11 plan and proposed solicitation materials and motion for combined DS/Plan confirmation hearing, etc. | | | |
| 7/5/22 | aoden / Review Docs. Plan and Disclosure Statement | T | 0.6 710.00 | 426.00 Billable |
| #989586 | Review court filings in connection w/ drafting disclosure statement. | | | |
| 7/6/22 | aoden / Draft Documents Plan and Disclosure Statement | T | 0.9 710.00 | 639.00 Billable |
| #981566 | Continue to draft disclosure statement. | | | |
| 7/6/22 | aoden / Revise Docs. Plan and Disclosure Statement | T | 2.1 710.00 | 1,491.00 Billable |
| #981870 | Revise plan per discussion w/ SER and BM. | | | |
| 7/6/22 | aoden / Inter Off Memo Plan and Disclosure Statement | T | 0.3 710.00 | 213.00 Billable |
| #981871 | IOM w/ SER re: big-picture issues for plan and disclosure statement. | | | |
| 7/6/22 | aoden / OC/TC strategy Plan and Disclosure Statement | T | 1.0 710.00 | 710.00 Billable |
| #981872 | OC w/ SER and BM (partial) re: big-picture plan issues. | | | |
| 7/6/22 | foswald / OC/TC strategy Plan and Disclosure Statement | T | 0.3 1,120.00 | 336.00 Billable |
| #982509 | Conference with SER re: Plan issues; consolidation of Debtors; post closing pre Effective Date tasks. | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|--|-----|---------------|-------------------------------|
| 7/6/22 | sratner / OC/TC strategy Plan and Disclosure Statement | T | 0.2 990.00 | 198.00 Billable |
| #983900 | TC with FAO re proposed terms of TSA and issues presented by liquidating trust. | | | |
| 7/6/22 | sratner / OC/TC strategy Plan and Disclosure Statement | T | 0.2 990.00 | 198.00 Billable |
| #983904 | Conference with BFM re proposed terms of TSA and issues presented by liquidating trust. | | | |
| 7/6/22 | sratner / Draft Documents Plan and Disclosure Statement | T | 1.4 990.00 | 1,386.00 Billable |
| #983906 | Draft ememo re issues presented by draft plan, including treatment of equity interests, need to consolidate debtors for plan treatment purposes only, scope of third party releases, etc. | | | |
| 7/6/22 | sratner / OC/TC strategy Plan and Disclosure Statement | T | 1.0 990.00 | 990.00 Billable |
| #983908 | Extended conferences (2x) with AO re comments/observations concerning preliminary draft of chapter 11 plan and proposed revisions to same. | | | |
| 7/6/22 | aoden / Draft Documents Plan and Disclosure Statement | T | 0.7 710.00 | 497.00 Billable |
| #989599 | Review court filings in connection w/ drafting disclosure statement. | | | |
| 7/7/22 | bmoore / Comm. Profes. Plan and Disclosure Statement | T | 0.2 890.00 | 178.00 Billable |
| #981201 | emails JG SER FAO and AO re releases issues Plan, DS and solicitation procedure to approve Plan and DS at combined hearing | | | |
| 7/7/22 | aoden / Revise Docs. Plan and Disclosure Statement | T | 2.8 710.00 | 1,988.00 Billable |
| #981875 | Revise plan per discussion w/ FAO and SER. | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|--|-----|-----------------|-------------------------------|
| 7/7/22 | aoden / OC/TC strategy Plan and Disclosure Statement | T | 2.4 710.00 | 1,704.00 Billable |
| #981876 | Multiple TCs w/ SER re: plan revisions (1.9); TC w/ FAO and SER re: same (0.5). | | | |
| 7/7/22 | aoden / Inter Off Memo Plan and Disclosure Statement | T | 0.2 710.00 | 142.00 Billable |
| #981877 | IOM w/ FAO, SER, and BM re: revisions to plan. | | | |
| 7/7/22 | foswald / Inter Off Memo Plan and Disclosure Statement | T | 0.4 1,120.00 | 448.00 Billable |
| #982535 | E-mails SER, AO and BM re: Plan issues and call today. | | | |
| 7/7/22 | foswald / Inter Off Memo Plan and Disclosure Statement | T | 0.5 1,120.00 | 560.00 Billable |
| #982561 | Call with SER and AO re: Plan issues and options, reserves. | | | |
| 7/7/22 | sratner / Review Docs. Plan and Disclosure Statement | T | 0.9 990.00 | 891.00 Billable |
| #983910 | Brief review preliminary drafts of motion and related pleadings seeking approval of solicitation materials and process, including combined hearing on DS/Plan. | | | |
| 7/7/22 | sratner / OC/TC strategy Plan and Disclosure Statement | T | 0.4 990.00 | 396.00 Billable |
| #983914 | TC with JG with general comments/observations following cursory review of preliminary drafts of motion and related pleadings seeking approval of solicitation materials and process, including combined hearing on DS/Plan. | | | |
| 7/7/22 | sratner / OC/TC strategy Plan and Disclosure Statement | T | 0.5 990.00 | 495.00 Billable |
| #983918 | Conference call with FAO and AO re issues presented by draft Chapter 11 plan and proposed solicitation process. | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|---|-----|---------------|-------------------------------|
| 7/7/22 | sratner / Revise Docs. Plan and Disclosure Statement | T | 1.3 990.00 | 1,287.00 Billable |
| #983920 | Review and markup further revised draft Chapter 11 plan. | | | |
| 7/7/22 | sratner / OC/TC strategy Plan and Disclosure Statement | T | 1.9 990.00 | 1,881.00 Billable |
| #983921 | Extended calls with AO (3x) re comments, revisions and observations concerning revised draft of Chapter 11 plan. | | | |
| 7/7/22 | sratner / Inter Off Memo Plan and Disclosure Statement | T | 0.3 990.00 | 297.00 Billable |
| #983923 | Emails FAO, AO re issues presented by draft plan, including treatment of equity interests, need to consolidate debtors for plan treatment purposes only, scope of third party releases, etc. | | | |
| 7/7/22 | jgallego / Comm. Others Plan and Disclosure Statement | T | 0.4 350.00 | 140.00 Billable |
| #987285 | Communications w/ SER re solicitation procedures motion | | | |
| 7/7/22 | jgallego / Review Docs. Plan and Disclosure Statement | T | 0.4 350.00 | 140.00 Billable |
| #987286 | Review solicitation procedures motion in connection w/ communications w/ SER re same | | | |
| 7/7/22 | jgallego / Review Docs. Plan and Disclosure Statement | T | 0.5 350.00 | 175.00 Billable |
| #987301 | Review revised chapter 11 plan in connection w/ conforming changes to solicitation procedures motion | | | |
| 7/7/22 | aoden / Revise Docs. Plan and Disclosure Statement | T | 1.4 710.00 | 994.00 Billable |
| #989601 | Review global settlement, sale documents, and DIP documents in connection w/ revising plan. | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|--|-----|---------------|-------------------------------|
| 7/8/22 | aoden / Revise Docs. Plan and Disclosure Statement | T | 3.7 710.00 | 2,627.00 Billable |
| #982058 | Revise plan per additional internal and client input comments. | | | |
| 7/8/22 | aoden / OC/TC strategy Plan and Disclosure Statement | T | 1.2 710.00 | 852.00 Billable |
| #982059 | TC w/ SER re: comments to latest draft of the plan and open issues to address. | | | |
| 7/8/22 | aoden / Inter Off Memo Plan and Disclosure Statement | T | 0.2 710.00 | 142.00 Billable |
| #982062 | IOM w/ SER and JG re: revisions to plan. | | | |
| 7/8/22 | sratner / Revise Docs. Plan and Disclosure Statement | T | 2.5 990.00 | 2,475.00 Billable |
| #983929 | Review/revise and annotate latest draft of proposed Chapter 11 plan. | | | |
| 7/8/22 | sratner / OC/TC strategy Plan and Disclosure Statement | T | 1.2 990.00 | 1,188.00 Billable |
| #983942 | Extended conference call with AO re observations, comments and proposed revisions to latest draft of proposed Chapter 11 plan. | | | |
| 7/8/22 | sratner / Inter Off Memo Plan and Disclosure Statement | T | 0.3 990.00 | 297.00 Billable |
| #983946 | Emails AO re observations, comments and proposed revisions to latest draft of proposed Chapter 11 plan and need to discuss same. | | | |
| 7/8/22 | aoden / Review Docs. Plan and Disclosure Statement | T | 2.3 710.00 | 1,633.00 Billable |
| #989602 | Additional review of the global settlement, sale documents, DIP documents, and plan precedent in connection w/ revising plan. | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|---|-----|---------------|-------------------------------|
| 7/9/22 | bmoore / Review Docs. Plan and Disclosure Statement | T | 0.7 890.00 | 623.00 Billable |
| #982012 | Review Lit Trust precedent for post sale wind down (.5); emails FAO re issue for same (.2) | | | |
| 7/9/22 | aoden / OC/TC strategy Plan and Disclosure Statement | T | 0.2 710.00 | 142.00 Billable |
| #982060 | TC w/ SER re: revisions to plan. | | | |
| 7/9/22 | aoden / Inter Off Memo Plan and Disclosure Statement | T | 0.2 710.00 | 142.00 Billable |
| #982061 | IOM w/ SER re: revisions to plan. | | | |
| 7/9/22 | sratner / Revise Docs. Plan and Disclosure Statement | T | 1.8 990.00 | 1,782.00 Billable |
| #983947 | Additional review and revisions to newest draft of proposed Chapter 11 plan. | | | |
| 7/9/22 | sratner / OC/TC strategy Plan and Disclosure Statement | T | 0.3 990.00 | 297.00 Billable |
| #983950 | Follow-up call with AO re: further review and revisions to newest draft of proposed Chapter 11 plan. | | | |
| 7/9/22 | sratner / Inter Off Memo Plan and Disclosure Statement | T | 0.2 990.00 | 198.00 Billable |
| #983955 | Emails AO re further review and revisions to newest draft of proposed Chapter 11 plan. | | | |
| 7/10/22 | aoden / Revise Docs. Plan and Disclosure Statement | T | 0.9 710.00 | 639.00 Billable |
| #982379 | Revise plan per SER comments. | | | |
| 7/10/22 | aoden / Inter Off Memo Plan and Disclosure Statement | T | 0.3 710.00 | 213.00 Billable |
| #982383 | IOM w/ SER re: SER comments to plan (0.2); IOM w/ JG re: research in connection w/ same (0.1). | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|--|-----|---------------|-------------------------------|
| 7/10/22 | aoden / OC/TC strategy Plan and Disclosure Statement | T | 0.3 710.00 | 213.00 Billable |
| #982384 | TC w/ SER re: SER comments to plan. | | | |
| 7/10/22 | sratner / Inter Off Memo Plan and Disclosure Statement | T | 0.2 990.00 | 198.00 Billable |
| #983957 | Emails AO re status/strategy revising and finalizing draft Chapter 11 plan for internal circulation. | | | |
| 7/10/22 | sratner / OC/TC strategy Plan and Disclosure Statement | T | 0.3 990.00 | 297.00 Billable |
| #983960 | TC with AO re status/strategy revising and finalizing draft Chapter 11 plan for internal circulation and open issues same. | | | |
| 7/11/22 | bmoore / Comm. Profes. Plan and Disclosure Statement | T | 0.4 890.00 | 356.00 Billable |
| #982302 | emails with SER FAO and AO re TSA issues for Plan and DS and need for post-TSA agreement with Liquidating trustee | | | |
| 7/11/22 | aoden / Revise Docs. Plan and Disclosure Statement | T | 2.2 710.00 | 1,562.00 Billable |
| #982380 | Further revisions to the plan. | | | |
| 7/11/22 | aoden / OC/TC strategy Plan and Disclosure Statement | T | 2.3 710.00 | 1,633.00 Billable |
| #982381 | Multiple TCs w/ SER re: SER comments to plan. | | | |
| 7/11/22 | aoden / Inter Off Memo Plan and Disclosure Statement | T | 0.9 710.00 | 639.00 Billable |
| #982382 | IOM w/ FAO, SER, BM, and JG re: initial draft of plan and open issues (0.8); IOM w/ JG re: research in connection w/ same (0.1). | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|--|-----|-----------------|-------------------------------|
| 7/11/22 | aoden / Revise Docs. Plan and Disclosure Statement | T | 1.9 710.00 | 1,349.00 Billable |
| #982385 | Review and revise disclosure statement per case updates and revised plan. | | | |
| 7/11/22 | aoden / Review Docs. Plan and Disclosure Statement | T | 0.1 710.00 | 71.00 Billable |
| #982400 | Review transition services agreement in connection w/ revising plan. | | | |
| 7/11/22 | foswald / Inter Off Memo Plan and Disclosure Statement | T | 0.2 1,120.00 | 224.00 Billable |
| #982727 | E-mails SER/AO re Plan issues. | | | |
| 7/11/22 | sratner / OC/TC strategy Plan and Disclosure Statement | T | 0.2 990.00 | 198.00 Billable |
| #983963 | TC with BFM re terms of latest draft of TSA and issues presented for liquidating trust. | | | |
| 7/11/22 | sratner / Review Docs. Plan and Disclosure Statement | T | 0.5 990.00 | 495.00 Billable |
| #984006 | Review latest draft of TSA and global settlement documents, etc. for plan draft purposes and implications for liquidating trust. | | | |
| 7/11/22 | sratner / Revise Docs. Plan and Disclosure Statement | T | 0.8 990.00 | 792.00 Billable |
| #984007 | Review/revise "final" preliminary draft of Chapter 11 plan circulated by AO. | | | |
| 7/11/22 | sratner / OC/TC strategy Plan and Disclosure Statement | T | 2.3 990.00 | 2,277.00 Billable |
| #984010 | Extended calls with AO (2x) re final revisions and issues to address to finalize draft Chapter 11 plan. | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|---|-----|---------------|-------------------------------|
| 7/11/22 | sratner / Inter Off Memo Plan and Disclosure Statement | T | 0.5 990.00 | 495.00 Billable |
| #984013 | Various emails with AO re circulating draft Chapter 11 plan and identifying open issues presented by same in covering email to internal team etc (0.3), including review/revise draft email same (0.2). | | | |
| 7/11/22 | sratner / Inter Off Memo Plan and Disclosure Statement | T | 0.3 990.00 | 297.00 Billable |
| #984020 | Emails with FAO re "final" preliminary draft of proposed Chapter 11 plan and issues presented by same, particularly interaction of TSA with work of liquidating trustee. | | | |
| 7/11/22 | jgallego / Comm. Others Plan and Disclosure Statement | T | 0.1 350.00 | 35.00 Billable |
| #987320 | Emails AO re precedent research for chapter 11 plan draft | | | |
| 7/11/22 | jgallego / Comm. Others Plan and Disclosure Statement | T | 0.2 350.00 | 70.00 Billable |
| #987344 | Emails FAO, SER, AO re chapter 11 plan | | | |
| 7/11/22 | aoden / Review Docs. Plan and Disclosure Statement | T | 0.7 710.00 | 497.00 Billable |
| #989603 | Review plan precedent in connection w/ revising plan. | | | |
| 7/12/22 | bmoore / Comm. Profes. Plan and Disclosure Statement | T | 0.6 890.00 | 534.00 Billable |
| #982427 | oc with SER (.3)and AO (.3) re TSA issues for Plan and DS and need for post-TSA agreement with Liquidating trustee | | | |
| 7/12/22 | aoden / Revise Docs. Plan and Disclosure Statement | T | 2.9 710.00 | 2,059.00 Billable |
| #982858 | Revise plan per SER comments (0.2); review and revise disclosure statement to conform to plan and reflect case updates (2.7). | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|---|-----|---------------|-------------------------------|
| 7/12/22 | aoden / OC/TC strategy Plan and Disclosure Statement | T | 0.4 710.00 | 284.00 Billable |
| #982860 | Multiple OCs w/ SER re: revisions to plan and status of disclosure statement. | | | |
| 7/12/22 | aoden / Inter Off Memo Plan and Disclosure Statement | T | 0.3 710.00 | 213.00 Billable |
| #982861 | IOM w/ FAO and SER re: revised plan and status of disclosure statement and sale closing. | | | |
| 7/12/22 | sratner / OC/TC strategy Plan and Disclosure Statement | T | 0.3 990.00 | 297.00 Billable |
| #986264 | Conference with BFM re TSA terms as it relates to Plan issues. | | | |
| 7/12/22 | sratner / OC/TC strategy Plan and Disclosure Statement | T | 0.4 990.00 | 396.00 Billable |
| #986265 | Various conferences with AO concerning revisions to Plan and DS to reflect terms of TSA and Sale, etc. | | | |
| 7/12/22 | sratner / Revise Docs. Plan and Disclosure Statement | T | 1.6 990.00 | 1,584.00 Billable |
| #986266 | Review/revise draft pleadings regarding plan solicitation procedures and combined hearing on DS and Plan confirmation, etc. | | | |
| 7/12/22 | sratner / OC/TC strategy Plan and Disclosure Statement | T | 0.3 990.00 | 297.00 Billable |
| #986269 | Conference with JG re proposed revisions to draft Plan solicitation procedures pleadings and issues presented by same. | | | |
| 7/12/22 | sratner / Inter Off Memo Plan and Disclosure Statement | T | 0.1 990.00 | 99.00 Billable |
| #986271 | Emails JG re proposed revisions to draft Plan solicitation procedures pleadings and issues presented by same. | | | |

Client Billing Report

11/17/2022
 5:55:44 PM

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|--|-----|---------------|-------------------------------|
| 7/12/22 | jgallego / Comm. Others Plan and Disclosure Statement | T | 0.1 350.00 | 35.00 Billable |
| #987353 | Communications SER re solicitation procedures motion | | | |
| 7/12/22 | jgallego / Review Docs. Plan and Disclosure Statement | T | 0.7 350.00 | 245.00 Billable |
| #987354 | Review revised chapter 11 plan | | | |
| 7/12/22 | jgallego / Research Plan and Disclosure Statement | T | 1.5 350.00 | 525.00 Billable |
| #987355 | Research re precedent chapter 11 plans providing for extension of claims objection deadlines by notice w/o need for motion | | | |
| 7/12/22 | aoden / Review Docs. Plan and Disclosure Statement | T | 1.1 710.00 | 781.00 Billable |
| #989604 | Review court filings in connection w/ revising disclosure statement. | | | |
| 7/13/22 | bmoore / Comm. Profes. Plan and Disclosure Statement | T | 0.4 890.00 | 356.00 Billable |
| #983326 | oc with AO re TSA issues for Plan and DS (.1) prepra insert for same (.3) | | | |
| 7/13/22 | bmoore / Comm. Profes. Plan and Disclosure Statement | T | 0.2 890.00 | 178.00 Billable |
| #983327 | oc with SER re release issues under Plan | | | |
| 7/13/22 | bmoore / Comm. Profes. Plan and Disclosure Statement | T | 0.4 890.00 | 356.00 Billable |
| #983605 | emails FAO and M Fishel (UCC) re form Lit Trust agreement under Plan (.2); review same (.2) | | | |
| 7/13/22 | aoden / Revise Docs. Plan and Disclosure Statement | T | 1.0 710.00 | 710.00 Billable |
| #984188 | Revise Plan per SER discussion (0.4); revise disclosure statement re: same (0.6). | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|--|-----|---------------|-------------------------------|
| 7/13/22 | aoden / Inter Off Memo Plan and Disclosure Statement | T | 0.4 710.00 | 284.00 Billable |
| #984303 | IOM w/ JG re: claim objection deadline extension research in connection w/ revising plan (0.1); IOM w/ FAO and SER re: revised plan (0.2); IOM w/ BM re: transition services agreement insert for disclosure statement (0.1). | | | |
| 7/13/22 | aoden / Review Docs. Plan and Disclosure Statement | T | 0.2 710.00 | 142.00 Billable |
| #984311 | Review precedent re: claim objection deadline extension research in connection w/ revising plan. | | | |
| 7/13/22 | aoden / OC/TC strategy Plan and Disclosure Statement | T | 0.2 710.00 | 142.00 Billable |
| #984314 | OC w/ SER re: plan release provisions. | | | |
| 7/13/22 | sratner / OC/TC strategy Plan and Disclosure Statement | T | 0.3 990.00 | 297.00 Billable |
| #986277 | Conference with FAO re scope of Plan release and injunctive provisions, etc. | | | |
| 7/13/22 | sratner / OC/TC strategy Plan and Disclosure Statement | T | 0.2 990.00 | 198.00 Billable |
| #986278 | Conference with AO re revising draft Plan to limit scope of releases/injunction. | | | |
| 7/13/22 | sratner / OC/TC strategy Plan and Disclosure Statement | T | 0.2 990.00 | 198.00 Billable |
| #986280 | Conference with JG re need to eliminate release discussions and ballot election option in light of limited scope of releases/injunction. | | | |
| 7/13/22 | sratner / Revise Docs. Plan and Disclosure Statement | T | 2.3 990.00 | 2,277.00 Billable |
| #986285 | Review/revise and annotate draft DS with observations, comments, etc. | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|--|-----|-----------------|-------------------------------|
| 7/13/22 | jgallego / Revise Docs. Plan and Disclosure Statement | T | 1.6 350.00 | 560.00 Billable |
| #987358 | Revisions to solicitation procedures motion and exhibits per revised plan | | | |
| 7/13/22 | jgallego / Comm. Others Plan and Disclosure Statement | T | 0.2 350.00 | 70.00 Billable |
| #987362 | Emails AO re precedent chapter 11 plans providing for extension of claims objection deadlines by notice w/o need for motion | | | |
| 7/13/22 | jgallego / OC/TC strategy Plan and Disclosure Statement | T | 0.6 350.00 | 210.00 Billable |
| #987365 | OCs SER(.3), BK (.3) re solicitation procedures | | | |
| 7/14/22 | aoden / Revise Docs. Plan and Disclosure Statement | T | 2.9 710.00 | 2,059.00 Billable |
| #984882 | Revise disclosure statement per SER discussion. | | | |
| 7/14/22 | aoden / OC/TC strategy Plan and Disclosure Statement | T | 1.7 710.00 | 1,207.00 Billable |
| #984884 | TCs w/ SER re: revisions to disclosure statement and solicitation procedures motion (1.4); OC w/ JG re: revisions to same (0.2); OC w/ BM re: wind-down budget in connection w/ revising disclosure statement (0.1). | | | |
| 7/14/22 | aoden / Inter Off Memo Plan and Disclosure Statement | T | 0.1 710.00 | 71.00 Billable |
| #984885 | IOM w/ JG re: solicitation procedures. | | | |
| 7/14/22 | foswald / Review Docs. Plan and Disclosure Statement | T | 1.0 1,120.00 | 1,120.00 Billable |
| #985311 | Initial review of Chapter 11 Plan. | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|---|-----|---------------|-------------------------------|
| 7/14/22 | sratner / OC/TC strategy Plan and Disclosure Statement | T | 1.4 990.00 | 1,386.00 Billable |
| #986287 | Calls with AO discussing revisions, comments and observations re draft DS, etc. | | | |
| 7/14/22 | jgallego / Revise Docs. Plan and Disclosure Statement | T | 0.7 350.00 | 245.00 Billable |
| #987371 | Revisions to solicitation procedures motion per SER comments | | | |
| 7/14/22 | jgallego / Comm. Others Plan and Disclosure Statement | T | 0.4 350.00 | 140.00 Billable |
| #987373 | Communications w/ SER re proposed plan releases | | | |
| 7/14/22 | jgallego / Comm. Others Plan and Disclosure Statement | T | 0.2 350.00 | 70.00 Billable |
| #987374 | Emails w/ KCC re proposed solicitation procedures | | | |
| 7/14/22 | aoden / Revise Docs. Plan and Disclosure Statement | T | 0.9 710.00 | 639.00 Billable |
| #989605 | Review first day declaration, SEC filings, and court filings in connection w/ revising disclosure statement. | | | |
| 7/14/22 | sratner / OC/TC strategy Plan and Disclosure Statement | T | 0.4 990.00 | 396.00 Billable |
| #990950 | OC (2x) w/ JG re proposed plan releases and revisions to solicitation procedures motion. | | | |
| 7/15/22 | bmoore / Review Docs. Plan and Disclosure Statement | T | 0.8 890.00 | 712.00 Billable |
| #984982 | tc with SER re Release issue under Global settlement exculpation provisions under Plan and DS (.4); review issues for same (.4) | | | |
| 7/15/22 | aoden / Revise Docs. Plan and Disclosure Statement | T | 3.3 710.00 | 2,343.00 Billable |
| #984999 | Revise disclosure statement per internal comments. | | | |

Togut, Segal & Segal LLP
Client Billing Report

11/17/2022
 5:55:44 PM

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|---|-----|---------------|-------------------------------|
| 7/15/22 | aoden / Review Docs. Plan and Disclosure Statement | T | 1.9 710.00 | 1,349.00 Billable |
| #985000 | Review global settlement in connection w/ revising plan and disclosure statement (0.4); review solicitation procedures motion, notice, and exhibits (0.3); review court filings in connection w/ revising disclosure statement (1.2). | | | |
| 7/15/22 | aoden / Inter Off Memo Plan and Disclosure Statement | T | 0.5 710.00 | 355.00 Billable |
| #985001 | IOMs w/ SER, BM, and JG re: plan and disclosure statement. | | | |
| 7/15/22 | aoden / OC/TC strategy Plan and Disclosure Statement | T | 0.2 710.00 | 142.00 Billable |
| #985002 | TC w/ SER re: revisions to plan. | | | |
| 7/15/22 | bmoore / Comm. Profes. Plan and Disclosure Statement | T | 0.2 890.00 | 178.00 Billable |
| #985239 | Emails FAO and JG re exclusivity and removal extension motions | | | |
| 7/15/22 | sratner / Review Docs. Plan and Disclosure Statement | T | 0.9 990.00 | 891.00 Billable |
| #986288 | Review Global Settlement Agreement as approved by Court and compare to latest draft Plan to ensure terms properly incorporated into same, etc. | | | |
| 7/15/22 | sratner / Inter Off Memo Plan and Disclosure Statement | T | 0.5 990.00 | 495.00 Billable |
| #986290 | Emails to AO re further revisions needed to draft Plan based on terms of Global Settlement as finally approved by Court. | | | |
| 7/15/22 | sratner / OC/TC strategy Plan and Disclosure Statement | T | 0.7 990.00 | 693.00 Billable |
| #986292 | TC's with AO (multiple) re further revisions needed to draft Plan based on terms of Global Settlement as finally approved by Court. | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|---|-----|---------------|-------------------------------|
| 7/15/22 | sratner / OC/TC strategy Plan and Disclosure Statement | T | 0.4 990.00 | 396.00 Billable |
| #986295 | TC with BFM re release provisions in Plan in view of Global Settlement and need to further revise and limit scope of same | | | |
| 7/15/22 | sratner / Inter Off Memo Plan and Disclosure Statement | T | 0.4 990.00 | 396.00 Billable |
| #986297 | Emails BFM, JG, AO re coordinating revisions to Plan, DS and Plan solicitation procedures motion and related pleadings, etc. | | | |
| 7/15/22 | jgallego / Revise Docs. Plan and Disclosure Statement | T | 1.6 350.00 | 560.00 Billable |
| #987378 | Revisions to solicitation procedures motion and exhibits (notices, ballots) per latest draft of plan and disclosure statement | | | |
| 7/15/22 | jgallego / Comm. Others Plan and Disclosure Statement | T | 0.4 350.00 | 140.00 Billable |
| #987379 | Communications w/ BM, SER, AO re plan release provisions | | | |
| 7/15/22 | jgallego / Review Docs. Plan and Disclosure Statement | T | 0.4 350.00 | 140.00 Billable |
| #987380 | Review latest draft of chapter 11 plan re revised release provisions | | | |
| 7/15/22 | aoden / Revise Docs. Plan and Disclosure Statement | T | 0.8 710.00 | 568.00 Billable |
| #989608 | Revise plan per SER comments. | | | |
| 7/16/22 | aoden / Revise Docs. Plan and Disclosure Statement | T | 2.6 710.00 | 1,846.00 Billable |
| #984996 | Further revise disclosure statement per SER comments. | | | |

Togut, Segal & Segal LLP

Client Billing Report

11/17/2022
 5:55:44 PM

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|---|-----|---------------|-------------------------------|
| 7/16/22 | aoden / OC/TC strategy Plan and Disclosure Statement | T | 0.2 710.00 | 142.00 Billable |
| #985003 | TC w/ SER re: revisions to plan. | | | |
| 7/16/22 | aoden / Inter Off Memo Plan and Disclosure Statement | T | 0.6 710.00 | 426.00 Billable |
| #985006 | IOMs w/ FAO and BM re: revisions to plan. | | | |
| 7/16/22 | aoden / Revise Docs. Plan and Disclosure Statement | T | 0.4 710.00 | 284.00 Billable |
| #989610 | Revise plan per SER comments. | | | |
| 7/16/22 | aoden / Review Docs. Plan and Disclosure Statement | T | 1.6 710.00 | 1,136.00 Billable |
| #989611 | Review first day declaration and SEC filings in connection w/ revising disclosure statement. | | | |
| 7/16/22 | sratner / OC/TC strategy Plan and Disclosure Statement | T | 0.2 990.00 | 198.00 Billable |
| #990951 | TC w/ AO re additional revisions to draft Plan. | | | |
| 7/17/22 | aoden / Revise Docs. Plan and Disclosure Statement | T | 1.7 710.00 | 1,207.00 Billable |
| #984997 | Revise disclosure statement per internal comments (1.3); revise plan re: same (0.4). | | | |
| 7/17/22 | aoden / OC/TC strategy Plan and Disclosure Statement | T | 0.2 710.00 | 142.00 Billable |
| #985004 | TC w/ SER re: revisions to plan. | | | |
| 7/17/22 | aoden / Review Docs. Plan and Disclosure Statement | T | 0.2 710.00 | 142.00 Billable |
| #985005 | Review first day declaration re: two non-guarantor debtors in connection w/ revising disclosure statement. | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|---|-----|---------------|-------------------------------|
| 7/17/22 | sratner / OC/TC strategy Plan and Disclosure Statement | T | 0.2 990.00 | 198.00 Billable |
| #990952 | OC with AO re status of additional revisions to draft Plan. | | | |
| 7/18/22 | bmoore / Review Docs. Plan and Disclosure Statement | T | 2.1 890.00 | 1,869.00 Billable |
| #985233 | Review and comment to Plan (1.9); email SER and FAO re Trust agreement issues (.2) | | | |
| 7/18/22 | bmoore / Comm. Profes. Plan and Disclosure Statement | T | 0.5 890.00 | 445.00 Billable |
| #985618 | conf call with AO and SER re comments for draft Plan | | | |
| 7/18/22 | bmoore / Review Docs. Plan and Disclosure Statement | T | 0.6 890.00 | 534.00 Billable |
| #985619 | Review form of Trust agreement for Plan and sent to UCC | | | |
| 7/18/22 | bmoore / Review Docs. Plan and Disclosure Statement | T | 0.9 890.00 | 801.00 Billable |
| #985623 | Review and comment to motion to establish solicitation procedures (.5); review form of ballot (.2) and combined hearing (.2) | | | |
| 7/18/22 | aoden / Review Docs. Plan and Disclosure Statement | T | 0.6 710.00 | 426.00 Billable |
| #985649 | Review DIP motion and order in connection w/ revising disclosure statement. | | | |
| 7/18/22 | aoden / OC/TC strategy Plan and Disclosure Statement | T | 0.6 710.00 | 426.00 Billable |
| #985650 | TC w/ SER and BM re: BM comments to plan. | | | |
| 7/18/22 | aoden / Inter Off Memo Plan and Disclosure Statement | T | 0.3 710.00 | 213.00 Billable |
| #985654 | IOMs w/ SER, BM, and JG re: solicitation procedures motion and exhibits (0.1) and litigation trust agreement for plan supplement (0.2). | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|---|-----|-----------------|-------------------------------|
| 7/18/22 | aoden / Inter Off Memo Plan and Disclosure Statement | T | 0.3 710.00 | 213.00 Billable |
| #986129 | IOM w/ SER, BM, and JG re: plan, disclosure statement, and solicitation. | | | |
| 7/18/22 | sratner / Revise Docs. Plan and Disclosure Statement | T | 2.8 990.00 | 2,772.00 Billable |
| #987080 | Review of latest draft DS and revise/annotate same. | | | |
| 7/18/22 | sratner / OC/TC strategy Plan and Disclosure Statement | T | 0.5 990.00 | 495.00 Billable |
| #987082 | Conf call with BFM and AO to review BFM questions/comments re latest draft Plan. | | | |
| 7/18/22 | sratner / Inter Off Memo Plan and Disclosure Statement | T | 0.2 990.00 | 198.00 Billable |
| #987083 | Emails BFM, AO re LT issues as addressed in draft Plan. | | | |
| 7/18/22 | sratner / OC/TC strategy Plan and Disclosure Statement | T | 0.2 990.00 | 198.00 Billable |
| #987085 | Tc AO re further revisions to draft Plan. | | | |
| 7/18/22 | foswald / Review Docs. Plan and Disclosure Statement | T | 1.0 1,120.00 | 1,120.00 Billable |
| #987174 | Review latest draft of Plan. | | | |
| 7/18/22 | jgallego / Comm. Others Plan and Disclosure Statement | T | 0.2 350.00 | 70.00 Billable |
| #987387 | Emails w/ BM re solicitation procedures | | | |
| 7/18/22 | jgallego / Comm. Others Plan and Disclosure Statement | T | 0.1 350.00 | 35.00 Billable |
| #987389 | Emails FAO, BM re wind down and chapter 11 plan process work stream strategy | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|--|-----|---------------|-------------------------------|
| 7/19/22 | aoden / Revise Docs. Plan and Disclosure Statement | T | 2.2 710.00 | 1,562.00 Billable |
| #986130 | Revise plan and disclosure statement per case updates and additional comments. | | | |
| 7/19/22 | aoden / Inter Off Memo Plan and Disclosure Statement | T | 0.3 710.00 | 213.00 Billable |
| #986131 | IOMs w/ SER and BM re: plan and disclosure statement. | | | |
| 7/19/22 | sratner / OC/TC strategy Plan and Disclosure Statement | T | 0.3 990.00 | 297.00 Billable |
| #987086 | Confer BFM and JG re issues presented by proposed solicitation procedures for draft Plan. | | | |
| 7/19/22 | sratner / Revise Docs. Plan and Disclosure Statement | T | 0.5 990.00 | 495.00 Billable |
| #987088 | Careful review and final revisions to draft Plan prior to circulation to UCC, etc. | | | |
| 7/19/22 | sratner / OC/TC strategy Plan and Disclosure Statement | T | 0.4 990.00 | 396.00 Billable |
| #987089 | Confer BFM and/or AO re final revisions to latest draft of Plan prior to circulation to UCC, etc. | | | |
| 7/19/22 | sratner / Inter Off Memo Plan and Disclosure Statement | T | 0.2 990.00 | 198.00 Billable |
| #987091 | Emails BFM and/or AO re final revisions to latest draft of Plan prior to circulation to UCC, etc. | | | |
| 7/19/22 | sratner / Review Docs. Plan and Disclosure Statement | T | 0.7 990.00 | 693.00 Billable |
| #987093 | Review revised draft of DS incorporating my proposed changes, etc. | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|--|-----|-----------------|-------------------------------|
| 7/19/22 | sratner / OC/TC strategy Plan and Disclosure Statement | T | 0.3 990.00 | 297.00 Billable |
| #987095 | Confer BFM and/or AO re latest draft of DS incorporating my revisions. | | | |
| 7/19/22 | sratner / Inter Off Memo Plan and Disclosure Statement | T | 0.2 990.00 | 198.00 Billable |
| #987096 | Emails BFM/AO re latest draft of DS incorporating my revisions. | | | |
| 7/19/22 | foswald / Inter Off Memo Plan and Disclosure Statement | T | 0.5 1,120.00 | 560.00 Billable |
| #987197 | E-mails BM, SER and JG re: Plan and solicitation issues. | | | |
| 7/19/22 | jgallego / OC/TC strategy Plan and Disclosure Statement | T | 0.2 350.00 | 70.00 Billable |
| #987395 | OC w/ BM re solicitation procedures | | | |
| 7/19/22 | jgallego / Comm. Others Plan and Disclosure Statement | T | 0.1 350.00 | 35.00 Billable |
| #987397 | Communications w/ SER re solicitation procedures | | | |
| 7/19/22 | jgallego / Comm. Others Plan and Disclosure Statement | T | 0.4 350.00 | 140.00 Billable |
| #987400 | Emails FAO, BM, FTI, KCC re solicitation procedures strategy | | | |
| 7/19/22 | aoden / Draft Documents Plan and Disclosure Statement | T | 0.3 710.00 | 213.00 Billable |
| #989614 | Draft confirmation order. | | | |
| 7/19/22 | aoden / Draft Documents Plan and Disclosure Statement | T | 0.5 710.00 | 355.00 Billable |
| #989615 | Review recent court filings in connection w/ revising disclosure statement. | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|---|-----|-----------------|-------------------------------|
| 7/20/22 | bmoore / Revise Docs. Plan and Disclosure Statement | T | 0.3 890.00 | 267.00 Billable |
| #985969 | Emails with FAO FTI and KCC SER re review of solicitation issues and bar date and scheduling issues, review same | | | |
| 7/20/22 | bmoore / OC/TC strategy Plan and Disclosure Statement | T | 0.7 890.00 | 623.00 Billable |
| #986225 | Conf call with A Saccullo and counsel for UCC re initial issue with Plan and Solicitation process | | | |
| 7/20/22 | foswald / OC/TC strategy Plan and Disclosure Statement | T | 0.2 1,120.00 | 224.00 Billable |
| #986512 | Conference with BM re: call with KCC as to solicitation issues and timing. | | | |
| 7/20/22 | foswald / Comm. Profes. Plan and Disclosure Statement | T | 0.5 1,120.00 | 560.00 Billable |
| #986515 | Participate in portion of call with Sidley, BM, Saccullo and Wilson re: Plan. | | | |
| 7/20/22 | foswald / Inter Off Memo Plan and Disclosure Statement | T | 0.3 1,120.00 | 336.00 Billable |
| #986523 | E-mails BM/JG re: solicitation procedures. | | | |
| 7/20/22 | sratner / Comm. Profes. Plan and Disclosure Statement | T | 0.7 990.00 | 693.00 Billable |
| #987097 | Confer call with BFM and representatives of FTI and KCC re issues presented by proposed solicitation procedures for Plan. | | | |
| 7/20/22 | sratner / OC/TC strategy Plan and Disclosure Statement | T | 0.5 990.00 | 495.00 Billable |
| #987099 | TC's with BFM (2x) following confer call with FTI/KCC re issues presented by proposed solicitation procedures. | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|--|-----|---------------|-------------------------------|
| 7/20/22 | sratner / Inter Off Memo Plan and Disclosure Statement | T | 0.4 990.00 | 396.00 Billable |
| #987100 | Emails BFM, JG and FAO re issues presented by proposed solicitation procedures for Plan following call with FTI/KCC. | | | |
| 7/20/22 | jgallego / Comm. Others Plan and Disclosure Statement | T | 0.5 350.00 | 175.00 Billable |
| #987403 | Emails BM, FAO, KCC re solicitation procedures strategy | | | |
| 7/20/22 | jgallego / OC/TC strategy Plan and Disclosure Statement | T | 0.5 350.00 | 175.00 Billable |
| #987405 | OC w/ BM re solicitation procedures strategy | | | |
| 7/20/22 | jgallego / Review Docs. Plan and Disclosure Statement | T | 0.4 350.00 | 140.00 Billable |
| #987406 | Review solicitation procedures motion in prep for strategy call w/ FTI, KCC | | | |
| 7/20/22 | jgallego / OC/TC strategy Plan and Disclosure Statement | T | 0.7 350.00 | 245.00 Billable |
| #987408 | TC w/ BM, FTI, KCC re solicitation procedures strategy | | | |
| 7/20/22 | jgallego / Review Docs. Plan and Disclosure Statement | T | 0.4 350.00 | 140.00 Billable |
| #987409 | Review precedent solicitation procedures in connection w/ strategy call | | | |
| 7/20/22 | jgallego / Comm. Others Plan and Disclosure Statement | T | 0.1 350.00 | 35.00 Billable |
| #987410 | Emails FAO, BM re precedent solicitation procedures in connection w/ strategy call | | | |
| 7/20/22 | jgallego / Inter Off Memo Plan and Disclosure Statement | T | 0.6 350.00 | 210.00 Billable |
| #987411 | Draft proposed plan process timeline and plan notice rules summary memo | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|--|-----|-----------------|-------------------------------|
| 7/21/22 | bmoore / Revise Docs. Plan and Disclosure Statement | T | 0.9 890.00 | 801.00 Billable |
| #986237 | emails and tc JG (.3) emails FAO and SER re timeline for solicitation combined hearing (.3); review same (.3) | | | |
| 7/21/22 | bmoore / OC/TC strategy Plan and Disclosure Statement | T | 0.2 890.00 | 178.00 Billable |
| #986351 | emails and tc JG need for exclusivity extension and removal motions | | | |
| 7/21/22 | bmoore / Revise Docs. Plan and Disclosure Statement | T | 1.0 890.00 | 890.00 Billable |
| #986352 | Review and revise Plan provisions exculpation related parties and BNP secured claim treatment (.8); emails SER and AO re same (.2) | | | |
| 7/21/22 | foswald / Inter Off Memo Plan and Disclosure Statement | T | 0.5 1,120.00 | 560.00 Billable |
| #987225 | E-mails BM, SER and JG re: Plan solicitation and timing. | | | |
| 7/21/22 | foswald / Inter Off Memo Plan and Disclosure Statement | T | 0.2 1,120.00 | 224.00 Billable |
| #987226 | E-mails with Sidley re: initial Plan. | | | |
| 7/21/22 | jgallego / Draft Documents Plan and Disclosure Statement | T | 2.3 350.00 | 805.00 Billable |
| #987414 | Draft motion to extend plan filing exclusivity period | | | |
| 7/21/22 | jgallego / Comm. Others Plan and Disclosure Statement | T | 0.4 350.00 | 140.00 Billable |
| #987415 | Emails FAO, BM, SER re proposed solicitation and plan process timeline | | | |
| 7/21/22 | jgallego / OC/TC strategy Plan and Disclosure Statement | T | 0.3 350.00 | 105.00 Billable |
| #987416 | TC w/ BM re solicitation procedures | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|--|-----|-----------------|-------------------------------|
| 7/21/22 | jgallego / Review Docs. Plan and Disclosure Statement | T | 0.3 350.00 | 105.00 Billable |
| #987420 | Review precedent exclusivity extension motions in connection w/ drafting same | | | |
| 7/21/22 | aoden / Inter Off Memo Plan and Disclosure Statement | T | 0.1 710.00 | 71.00 Billable |
| #989873 | IOM w/ SER and BM re: plan and disclosure statement. | | | |
| 7/21/22 | sratner / Inter Off Memo Plan and Disclosure Statement | T | 0.4 990.00 | 396.00 Billable |
| #990953 | Emails with FAO/BFM re proposed timeline for Plan promulgation process. | | | |
| 7/21/22 | sratner / Inter Off Memo Plan and Disclosure Statement | T | 0.3 990.00 | 297.00 Billable |
| #990954 | Emails with BFM/AO re revised Plan exculpation provisions etc. | | | |
| 7/22/22 | bmoore / OC/TC strategy Plan and Disclosure Statement | T | 0.3 890.00 | 267.00 Billable |
| #986542 | emails FAO and JG re comments for exclusivity extension and removal motions | | | |
| 7/22/22 | aoden / Draft Documents Plan and Disclosure Statement | T | 1.2 710.00 | 852.00 Billable |
| #986605 | Continue to draft confirmation order. | | | |
| 7/22/22 | foswald / Inter Off Memo Plan and Disclosure Statement | T | 0.2 1,120.00 | 224.00 Billable |
| #986709 | E-mails with BM/JG re motion to extend exclusivity. | | | |
| 7/22/22 | jgallego / Revise Docs. Plan and Disclosure Statement | T | 0.8 350.00 | 280.00 Billable |
| #987423 | Review and revise exclusivity extension motion | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|---|-----|---------------|-------------------------------|
| 7/22/22 | jgallego / Draft Documents Plan and Disclosure Statement | T | 0.3 350.00 | 105.00 Billable |
| #987424 | Draft exclusivity extension proposed order | | | |
| 7/22/22 | jgallego / Draft Documents Plan and Disclosure Statement | T | 0.8 350.00 | 280.00 Billable |
| #987425 | Draft declaration in support of exclusivity extension motion | | | |
| 7/22/22 | jgallego / Comm. Others Plan and Disclosure Statement | T | 1.4 350.00 | 490.00 Billable |
| #987427 | Emails FAO re exclusivity extension motion and removal deadline extension motion (0.4); revise drafts of same (1.0). | | | |
| 7/22/22 | jgallego / Comm. Others Plan and Disclosure Statement | T | 0.1 350.00 | 35.00 Billable |
| #987428 | Email wind down officer re exclusivity extension motion | | | |
| 7/22/22 | aoden / Review Docs. Plan and Disclosure Statement | T | 0.6 710.00 | 426.00 Billable |
| #989618 | Review precedent in connection w/ drafting confirmation order. | | | |
| 7/25/22 | bmoore / Comm. Profes. Plan and Disclosure Statement | T | 0.2 890.00 | 178.00 Billable |
| #986424 | Emails AO re review and revise DS per BNP secured claim treatment | | | |
| 7/25/22 | bmoore / OC/TC strategy Plan and Disclosure Statement | T | 0.7 890.00 | 623.00 Billable |
| #986704 | emails FAO and tc JG re comments for exclusivity extension (.3); email with counsel UCC re same (.2) and emails JC and KCC re same (.2) | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|--|-----|---------------|-------------------------------|
| 7/25/22 | bmoore / OC/TC strategy Plan and Disclosure Statement | T | 0.4 890.00 | 356.00 Billable |
| #986716 | Emails FAO and SER re reversion provisions in Plan (.2) and service of Plan notice (.2) | | | |
| 7/25/22 | aoden / Revise Docs. Plan and Disclosure Statement | T | 0.6 710.00 | 426.00 Billable |
| #986732 | Revise plan. | | | |
| 7/25/22 | sratner / Inter Off Memo Plan and Disclosure Statement | T | 0.3 990.00 | 297.00 Billable |
| #987102 | Emails FAO re Plan treatment of unclaimed/de minimis distributions. | | | |
| 7/25/22 | sratner / Review Docs. Plan and Disclosure Statement | T | 0.2 990.00 | 198.00 Billable |
| #987103 | Review Plan provisions dealing with treatment of unclaimed/de minimus distributions. | | | |
| 7/25/22 | sratner / Inter Off Memo Plan and Disclosure Statement | T | 0.3 990.00 | 297.00 Billable |
| #987105 | Emails BFM, AO re incorporating UCC preliminary comments to Plan. | | | |
| 7/25/22 | sratner / Inter Off Memo Plan and Disclosure Statement | T | 0.1 990.00 | 99.00 Billable |
| #987106 | Emails FAO, BFM re parties receiving solicitation package versus notice of DS/Plan Confirmation hearing only. | | | |
| 7/25/22 | jgallego / Comm. Others Plan and Disclosure Statement | T | 0.5 350.00 | 175.00 Billable |
| #987436 | Communications w/ FAO and BM re exclusivity extension motion | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|--|-----|-----------------|-------------------------------|
| 7/25/22 | jgallego / Revise Docs. Plan and Disclosure Statement | T | 0.5 350.00 | 175.00 Billable |
| #987437 | Revisions to exclusivity extension motion per FAO comments | | | |
| 7/25/22 | jgallego / Revise Docs. Plan and Disclosure Statement | T | 0.4 350.00 | 140.00 Billable |
| #987438 | Revisions to Saccullo declaration in support of exclusivity extension motion per FAO comments to motion | | | |
| 7/25/22 | jgallego / Comm. Others Plan and Disclosure Statement | T | 0.1 350.00 | 35.00 Billable |
| #987439 | Emails w/ Committee re exclusivity extension motion | | | |
| 7/25/22 | foswald / Revise Docs. Plan and Disclosure Statement | T | 0.4 1,120.00 | 448.00 Billable |
| #989276 | Review and comment on draft Exclusivity Motion. | | | |
| 7/25/22 | foswald / Inter Off Memo Plan and Disclosure Statement | T | 0.2 1,120.00 | 224.00 Billable |
| #989277 | E-mails JG and BM re: comments to draft Exclusivity Motion. | | | |
| 7/25/22 | aoden / Inter Off Memo Plan and Disclosure Statement | T | 0.6 710.00 | 426.00 Billable |
| #989619 | IOMs w/ TSS team re: plan revisions. | | | |
| 7/26/22 | aoden / Revise Docs. Plan and Disclosure Statement | T | 0.3 710.00 | 213.00 Billable |
| #987252 | Revise plan and disclosure statement. | | | |
| 7/26/22 | aoden / Inter Off Memo Plan and Disclosure Statement | T | 0.2 710.00 | 142.00 Billable |
| #989620 | IOMs w/ TSS team re: plan revisions. | | | |

Togut, Segal & Segal LLP
Client Billing Report

11/17/2022
 5:55:44 PM

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|--|-----|---------------|-------------------------------|
| 7/27/22 | bmoore / Revise Docs. Plan and Disclosure Statement | T | 1.9 890.00 | 1,691.00 Billable |
| #986738 | Review and revise latest draft Disclosure Statement (1.7); emails SER and FAO re comment for same and status of UCC comments (.2) | | | |
| 7/27/22 | aoden / Review Docs. Plan and Disclosure Statement | T | 0.8 710.00 | 568.00 Billable |
| #989621 | Review precedent in connection w/ drafting confirmation order. | | | |
| 7/27/22 | jgallego / Comm. Others Plan and Disclosure Statement | T | 0.2 350.00 | 70.00 Billable |
| #990546 | Communications w/ BM re plan solicitation and confirmation process strategy | | | |
| 7/28/22 | bmoore / Revise Docs. Plan and Disclosure Statement | T | 3.0 890.00 | 2,670.00 Billable |
| #987870 | Review and revise Plan (1.2) and Disclosure Statement (1.5) per UCC comments; emails counsel for UCC SER and FAO re review issues raised by UCC (.3) | | | |
| 7/28/22 | bmoore / Comm. Profes. Plan and Disclosure Statement | T | 0.8 890.00 | 712.00 Billable |
| #987871 | emails M Fishel (.2) and oc JG (.2) and FAO (.2) re status of UCC comments and Plan, Liquidating Trust timeline; oc with SER and JG solicitation issues (.2) | | | |
| 7/28/22 | bmoore / Comm. Court Plan and Disclosure Statement | T | 0.2 890.00 | 178.00 Billable |
| #987925 | email FAO and chambers hearing date of solicitation approval and confirmation | | | |
| 7/28/22 | aoden / Inter Off Memo Plan and Disclosure Statement | T | 0.3 710.00 | 213.00 Billable |
| #988178 | IOM w/ BM and SER re: revisions to plan and disclosure statement. | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|---|-----|---------------|-------------------------------|
| 7/28/22 | jgallego / Comm. Others Plan and Disclosure Statement | T | 0.1 350.00 | 35.00 Billable |
| #990565 | Emails w/ Committee re plan, disclosure statement and solicitation procedures | | | |
| 7/28/22 | jgallego / Comm. Others Plan and Disclosure Statement | T | 0.3 350.00 | 105.00 Billable |
| #990566 | Communications w/ BM re plan, disclosure statement and solicitation procedures | | | |
| 7/28/22 | jgallego / Revise Docs. Plan and Disclosure Statement | T | 1.6 350.00 | 560.00 Billable |
| #990568 | Revisions to solicitation procedures motion per discussions w/ Committee and BM comments including re providing access to plan and disclosure statement without mailing hard copies | | | |
| 7/28/22 | jgallego / Revise Docs. Plan and Disclosure Statement | T | 0.6 350.00 | 210.00 Billable |
| #990569 | Revisions to proposed solicitation order per discussions w/ Committee and BM comments including re providing access to plan and disclosure statement without mailing hard copies | | | |
| 7/28/22 | jgallego / Revise Docs. Plan and Disclosure Statement | T | 0.6 350.00 | 210.00 Billable |
| #990570 | Revisions to combined hearing notice per discussions w/ Committee and BM comments including re providing access to plan and disclosure statement without mailing hard copies | | | |
| 7/28/22 | jgallego / Review Docs. Plan and Disclosure Statement | T | 0.4 350.00 | 140.00 Billable |
| #990571 | Review latest version of disclosure statement in connection w/ revisions to solicitation procedures papers | | | |
| 7/28/22 | jgallego / Comm. Others Plan and Disclosure Statement | T | 0.2 350.00 | 70.00 Billable |
| #990572 | Emails w/ BM re revisions to solicitation procedures papers | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|---|-----|-----------------|-------------------------------|
| 7/28/22 | jgallego / Comm. Profes. Plan and Disclosure Statement | T | 0.2 350.00 | 70.00 Billable |
| #990573 | Emails w/ KCC re solicitation mailing strategy | | | |
| 7/28/22 | jgallego / Review Docs. Plan and Disclosure Statement | T | 0.3 350.00 | 105.00 Billable |
| #990574 | Review Committee comments to plan | | | |
| 7/28/22 | jgallego / Comm. Others Plan and Disclosure Statement | T | 0.3 350.00 | 105.00 Billable |
| #990575 | Emails w/ BM re Committee comments to plan | | | |
| 7/28/22 | jgallego / Research Plan and Disclosure Statement | T | 0.4 350.00 | 140.00 Billable |
| #990576 | Research re Judge Beckerman solicitation procedures order precedent | | | |
| 7/28/22 | foswald / Comm. Profes. Plan and Disclosure Statement | T | 0.4 1,120.00 | 448.00 Billable |
| #991233 | E-mails Sidley re: Plan / Disclosure Statement comments; Trust Agreement; Solicitation procedures. | | | |
| 7/28/22 | foswald / OC/TC strategy Plan and Disclosure Statement | T | 0.2 1,120.00 | 224.00 Billable |
| #991234 | Conference with BM re: Court scheduling solicitation / confirm hearings. | | | |
| 7/28/22 | foswald / Comm. Court Plan and Disclosure Statement | T | 0.2 1,120.00 | 224.00 Billable |
| #991236 | E-mails with Chambers re: Court scheduling solicitation / confirm hearings. | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|---|-----|---------------|-------------------------------|
| 7/29/22 | bmoore / Revise Docs. Plan and Disclosure Statement | T | 0.7 890.00 | 623.00 Billable |
| #988111 | Review and revise Disclosure Statement per UCC comments; and updated Solicitation motion (.4) emails counsel for UCC KCC and FAO re review and comments for same; (.2) emails FTI re GUC estimates (.1) | | | |
| 7/29/22 | bmoore / Revise Docs. Plan and Disclosure Statement | T | 2.7 890.00 | 2,403.00 Billable |
| #988115 | Review and revise Solicitation Procedure Motion (1.1), Order (.3) ballot (.2) and combined hearing notices (.3) per update Plan and UCC comments; tc and email with JG re comments for same (.3) email to counsel for UCC and KCC re issues for review (.3) emails A Sacullo re tax claim reserve (.2) | | | |
| 7/29/22 | jgallego / Revise Docs. Plan and Disclosure Statement | T | 0.6 350.00 | 210.00 Billable |
| #990610 | Revisions to solicitation order per BM and KCC comments | | | |
| 7/29/22 | jgallego / Revise Docs. Plan and Disclosure Statement | T | 0.4 350.00 | 140.00 Billable |
| #990611 | Revisions to combined hearing notice per BM and KCC comments | | | |
| 7/29/22 | jgallego / Revise Docs. Plan and Disclosure Statement | T | 0.4 350.00 | 140.00 Billable |
| #990612 | Revisions to general unsecured claims ballot per BM and KCC comments | | | |
| 8/1/22 | bmoore / Revise Docs. Plan and Disclosure Statement | T | 0.4 890.00 | 356.00 Billable |
| #988481 | Emails SER AO and JG re review and revise Solicitation Procedure Motion and Disclosure Statement (.2) email to counsel for UCC and KCC re GUC issues for review (.2) | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|---|-----|---------------|-------------------------------|
| 8/1/22 | jgallego / Comm. Others Plan and Disclosure Statement | T | 0.1 350.00 | 35.00 Billable |
| #995357 | Emails w/ BM re UCC comments to solicitation procedures motion | | | |
| 8/2/22 | bmoore / Revise Docs. Plan and Disclosure Statement | T | 0.4 890.00 | 356.00 Billable |
| #988881 | Emails M Fishel and FAO review and revise Solicitation Procedure Motion and Disclosure Statement and need for interim admin bar date (.2); email FAO and SER re update for same (.2) | | | |
| 8/2/22 | bmoore / Comm. Profes. Plan and Disclosure Statement | T | 0.8 890.00 | 712.00 Billable |
| #989184 | Emails (.3) and tc (.2) KCC JG M Fishel re issue for solicitation order and interim admin bar date; tc with FAO re comment for same (.3) | | | |
| 8/2/22 | aoden / Correspondence Plan and Disclosure Statement | T | 1.0 710.00 | 710.00 Billable |
| #989334 | Review correspondence re: rejection claims in connection w/ revising plan and disclosure statement. | | | |
| 8/2/22 | aoden / Review Docs. Plan and Disclosure Statement | T | 0.7 710.00 | 497.00 Billable |
| #991832 | Review correspondence w/ FTI and TSS (0.3), PCCW objection (0.2), and Reorg article re: 3UK dispute (0.2) in connection w/ revising disclosure statement. | | | |
| 8/2/22 | aoden / OC/TC strategy Plan and Disclosure Statement | T | 0.4 710.00 | 284.00 Billable |
| #991833 | OC w/ BM re: claim estimates and rejection damages in connection w/ finalizing plan and disclosure statement. | | | |
| 8/2/22 | aoden / Review Docs. Plan and Disclosure Statement | T | 0.2 710.00 | 142.00 Billable |
| #991835 | Review schedules in connection w/ revising disclosure statement re: secured tax claims. | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|---|-----|---------------|-------------------------------|
| 8/2/22 | jgallego / Comm. Others Plan and Disclosure Statement | T | 0.1 350.00 | 35.00 Billable |
| #995369 | Emails w/ Committee re comments to solicitation procedures motion and exhibits | | | |
| 8/2/22 | jgallego / Comm. Others Plan and Disclosure Statement | T | 0.2 350.00 | 70.00 Billable |
| #995379 | Emails w/ BM re revisions to solicitation procedures motion and exhibits per including interim administrative claims bar date | | | |
| 8/2/22 | jgallego / Revise Docs. Plan and Disclosure Statement | T | 0.5 350.00 | 175.00 Billable |
| #995380 | Revisions to solicitation procedures motion and exhibits per including interim administrative claims bar date | | | |
| 8/2/22 | jgallego / Comm. Others Plan and Disclosure Statement | T | 0.3 350.00 | 105.00 Billable |
| #995383 | Emails w/ BM, KCC re solicitation procedures motion comments and solicitation logistics | | | |
| 8/2/22 | jgallego / OC/TC strategy Plan and Disclosure Statement | T | 0.3 350.00 | 105.00 Billable |
| #995388 | TC w/ BM re revisions to solicitation procedures motion and exhibits per KCC and committee comments | | | |
| 8/3/22 | bmoore / Revise Docs. Plan and Disclosure Statement | T | 0.7 890.00 | 623.00 Billable |
| #989339 | Emails M Fishel KCC team and FAO review and revise Solicitation Procedure Motion and Disclosure Statement and need for interim admin bar date (.4) oc with JG re next steps (.3) | | | |
| 8/3/22 | aoden / Review Docs. Plan and Disclosure Statement | T | 1.7 710.00 | 1,207.00 Billable |
| #989840 | Review/finalize plan and DS and correspondence w/ Sidley, KCC, Saccullo, and TSS re: same. | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|---|-----|-----------------|-------------------------------|
| 8/3/22 | foswald / Comm. Profes. Plan and Disclosure Statement | T | 1.3 1,120.00 | 1,456.00 Billable |
| #990041 | Multiple e-mails among Sidley, Saccullo, BM and JG re: Plan and Disclosure Statement additions / modifications. | | | |
| 8/3/22 | aoden / Inter Off Memo Plan and Disclosure Statement | T | 0.1 710.00 | 71.00 Billable |
| #991834 | IOM w/ BM and SER re: revisions to plan and disclosure statement. | | | |
| 8/3/22 | aoden / Revise Docs. Plan and Disclosure Statement | T | 0.7 710.00 | 497.00 Billable |
| #991836 | Revise plan (0.4) and disclosure statement (0.3). | | | |
| 8/3/22 | aoden / OC/TC strategy Plan and Disclosure Statement | T | 0.4 710.00 | 284.00 Billable |
| #991837 | Correspondence w/ FTI and BM re: rejection damage claim estimates in connection w/ finalizing disclosure statement (0.1); correspondence w/ M. Saccullo, Sidley, KCC, FTI, and BM re: finalizing solicitation motion, plan, and disclosure statement (0.3). | | | |
| 8/3/22 | jgallego / OC/TC strategy Plan and Disclosure Statement | T | 0.4 350.00 | 140.00 Billable |
| #995392 | OC w/ BM re strategy re solicitation procedures and chapter 11 plan and disclosure statement matters | | | |
| 8/3/22 | jgallego / Comm. Others Plan and Disclosure Statement | T | 0.4 350.00 | 140.00 Billable |
| #995399 | Emails w/ FAO, BM, Committee re solicitation procedures | | | |
| 8/4/22 | bmoore / Revise Docs. Plan and Disclosure Statement | T | 1.3 890.00 | 1,157.00 Billable |
| #989844 | Review and revise DS per for A Sacullo Plan comments (.9) review A Succullo Plan comments (.4) | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|---|-----|-----------------|-------------------------------|
| 8/4/22 | bmoore / Comm. Profes. Plan and Disclosure Statement | T | 1.1 890.00 | 979.00 Billable |
| #989846 | Emails M Fishel KCC team A Succullo and FAO re comment for update Solicitation Procedure Motion, Plan and Disclosure Statement (.3) and voting certification (.2); DOJ issues (.4) and authorization for same (.2) | | | |
| 8/4/22 | bmoore / Filing/Service Plan and Disclosure Statement | T | 0.8 890.00 | 712.00 Billable |
| #989901 | oc and emails with JG re NOH (.2) and filing Solicitation Procedure Motion, Plan and Disclosure Statement (3); filing of same (.3) | | | |
| 8/4/22 | foswald / Comm. Client Plan and Disclosure Statement | T | 0.8 1,120.00 | 896.00 Billable |
| #990120 | E-mails among Saccullo, BM and others re: additional modifications to Plan and Disclosure Statement. | | | |
| 8/4/22 | aoden / Revise Docs. Plan and Disclosure Statement | T | 2.2 710.00 | 1,562.00 Billable |
| #991122 | Revise plan (0.5), confirmation order (0.9), and supporting declaration (0.3); correspondence re: filing plan/DS (0.5). | | | |
| 8/4/22 | aoden / Inter Off Memo Plan and Disclosure Statement | T | 0.1 710.00 | 71.00 Billable |
| #991838 | IOM w/ BM and SER re: revisions to plan and disclosure statement. | | | |
| 8/4/22 | aoden / Correspondence Plan and Disclosure Statement | T | 0.4 710.00 | 284.00 Billable |
| #991839 | Correspondence w/ Sidley, M. Saccullo, KCC, BM, JG, and DP re: finalizing and filing solicitation motion, plan, and disclosure statement. | | | |
| 8/4/22 | aoden / Revise Docs. Plan and Disclosure Statement | T | 0.5 710.00 | 355.00 Billable |
| #991840 | Revise plan per Saccullo comments. | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|--|-----|---------------|-------------------------------|
| 8/4/22 | aoden / Revise Docs. Plan and Disclosure Statement | T | 1.2 710.00 | 852.00 Billable |
| #991841 | Revise confirmation order (0.9) and declaration in support of confirmation (0.3). | | | |
| 8/4/22 | jgallego / Comm. Others Plan and Disclosure Statement | T | 0.3 350.00 | 105.00 Billable |
| #995402 | Emails w/ BM, KCC re solicitation matters | | | |
| 8/4/22 | jgallego / Revise Docs. Plan and Disclosure Statement | T | 1.4 350.00 | 490.00 Billable |
| #995403 | Revisions to solicitation procedures motion per KCC comments and addition of bar date for interim administrative claims | | | |
| 8/4/22 | jgallego / Revise Docs. Plan and Disclosure Statement | T | 0.7 350.00 | 245.00 Billable |
| #995404 | Revisions to solicitation procedures order per KCC comments and addition of bar date for interim administrative claims | | | |
| 8/4/22 | jgallego / Revise Docs. Plan and Disclosure Statement | T | 0.4 350.00 | 140.00 Billable |
| #995405 | Revisions to notice of combined hearing KCC comments and addition of bar date for interim administrative claims | | | |
| 8/4/22 | jgallego / Revise Docs. Plan and Disclosure Statement | T | 0.4 350.00 | 140.00 Billable |
| #995406 | Revisions to general unsecured claims ballot per KCC comments and addition of bar date for interim administrative claims | | | |
| 8/4/22 | jgallego / Review Docs. Plan and Disclosure Statement | T | 0.3 350.00 | 105.00 Billable |
| #995407 | Review additional KCC comments to solicitation procedures motion and general unsecured claims ballot | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|---|-----|---------------|-------------------------------|
| 8/4/22 | jgallego / Comm. Others Plan and Disclosure Statement | T | 0.5 350.00 | 175.00 Billable |
| #995410 | Communications w/ FAO, BM re strategy re solicitation, chapter 11 plan and disclosure statement matters | | | |
| 8/4/22 | jgallego / Comm. Others Plan and Disclosure Statement | T | 0.3 350.00 | 105.00 Billable |
| #995412 | Communications w/ DP re finalizing solicitation procedures motion, plan and disclosure statement | | | |
| 8/4/22 | jgallego / Draft Documents Plan and Disclosure Statement | T | 0.2 350.00 | 70.00 Billable |
| #995413 | Prepare notice of hearing on solicitation procedures motion and conditional approval of disclosure statement | | | |
| 8/4/22 | dperson / Comm. Profes. Plan and Disclosure Statement | T | 0.2 410.00 | 82.00 Billable |
| #995610 | E-mails with BM, A. Saccullo, KCC, JG and AO re: finalizing and filing solicitation motion, plan, and disclosure statement for filing/service coordination. | | | |
| 8/4/22 | dperson / Comm. Profes. Plan and Disclosure Statement | T | 0.4 410.00 | 164.00 Billable |
| #999126 | E-mails with Sidley, M. Saccullo, KCC, BM, AO and JG re: finalizing solicitation motion, plan, and disclosure statement. | | | |
| 8/5/22 | bmoore / Revise Docs. Plan and Disclosure Statement | T | 0.2 890.00 | 178.00 Billable |
| #990129 | Emails UST re comment for Plan and Disclosure Statement | | | |
| 8/5/22 | bmoore / Comm. Profes. Plan and Disclosure Statement | T | 0.2 890.00 | 178.00 Billable |
| #990505 | Emails counsel for UCC re comment for Plan and Disclosure Statement | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
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| 8/5/22 | foswald / Comm. Others Plan and Disclosure Statement | T | 0.2 1,120.00 | 224.00 Billable |
| #992502 | E-mails Independent Directors re: Plan and Disclosure Statement. | | | |
| 8/5/22 | foswald / Comm. Profes. Plan and Disclosure Statement | T | 0.3 1,120.00 | 336.00 Billable |
| #992510 | E-mails Susan Arbeit and BM re: UST Plan/Disclosure Statement comments. | | | |
| 8/5/22 | foswald / Comm. Profes. Plan and Disclosure Statement | T | 0.2 1,120.00 | 224.00 Billable |
| #992511 | E-mails Greenstein and others re: Disclosure Statement / SDNY investigation. | | | |
| 8/8/22 | bmoore / Comm. Profes. Plan and Disclosure Statement | T | 0.1 890.00 | 89.00 Billable |
| #990503 | Emails UST re comment for Plan and Disclosure Statement | | | |
| 8/8/22 | bmoore / Comm. Profes. Plan and Disclosure Statement | T | 0.3 890.00 | 267.00 Billable |
| #991673 | Tc and FAO and DP re procedures hearing date change; review and file notice for same | | | |
| 8/8/22 | foswald / Comm. Profes. Plan and Disclosure Statement | T | 0.2 1,120.00 | 224.00 Billable |
| #992106 | Call with Judge's Law Clerk re: 8/18 hearing change. | | | |
| 8/8/22 | foswald / OC/TC strategy Plan and Disclosure Statement | T | 0.1 1,120.00 | 112.00 Billable |
| #992146 | Call with DP re: need to reschedule hearing time. | | | |
| 8/8/22 | dperson / OC/TC strategy Plan and Disclosure Statement | T | 0.1 410.00 | 41.00 Billable |
| #995607 | Call with FAO re: Rescheduling of Combined Hearing on Plan & DS per Court's request. | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|--|-----|-----------------|-------------------------------|
| 8/8/22 | dperson / Draft Documents Plan and Disclosure Statement | T | 0.3 410.00 | 123.00 Billable |
| #995608 | Draft Notice re: Rescheduling of Combined Hearing on Plan & DS per Court's request. | | | |
| 8/8/22 | dperson / OC/TC strategy Plan and Disclosure Statement | T | 0.1 410.00 | 41.00 Billable |
| #995614 | Call with BM re: procedures hearing date change. | | | |
| 8/9/22 | bmoore / Revise Docs. Plan and Disclosure Statement | T | 1.6 890.00 | 1,424.00 Billable |
| #990504 | Revise Plan (.8) and DS (.8) per comment for UCC and UST comment for Plan and Disclosure Statement and interim bar date. | | | |
| 8/9/22 | bmoore / Comm. US Tee Plan and Disclosure Statement | T | 0.3 890.00 | 267.00 Billable |
| #991783 | emails S Arbeit, FAO and SER re UST comment for plan | | | |
| 8/9/22 | foswald / Comm. Profes. Plan and Disclosure Statement | T | 0.2 1,120.00 | 224.00 Billable |
| #992362 | E-mails with S. Arbeit and BM re: UST plan comments. | | | |
| 8/9/22 | aoden / Inter Off Memo Plan and Disclosure Statement | T | 0.3 710.00 | 213.00 Billable |
| #992647 | IOM w/ BM and SER re: UST comments to plan. | | | |
| 8/10/22 | bmoore / Comm. Profes. Plan and Disclosure Statement | T | 0.3 890.00 | 267.00 Billable |
| #991871 | Emails counsel for UCC and A Saccullo re comments to Plan and DS per comment for UCC and UST comment | | | |
| 8/10/22 | bmoore / Comm. US Tee Plan and Disclosure Statement | T | 0.4 890.00 | 356.00 Billable |
| #991967 | email U.S. Trustee re update Plan and DS for review (.2); update per same (.2) | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|--|-----|-----------------|-------------------------------|
| 8/10/22 | aoden / Inter Off Memo Plan and Disclosure Statement | T | 0.1 710.00 | 71.00 Billable |
| #992552 | IOM w/ BM re: confirmation order. | | | |
| 8/10/22 | jgallego / Comm. Others Plan and Disclosure Statement | T | 0.2 350.00 | 70.00 Billable |
| #995421 | Communications w/ BM re solicitation, plan and disclosure statement strategy | | | |
| 8/11/22 | bmoore / Review Docs. Plan and Disclosure Statement | T | 0.8 890.00 | 712.00 Billable |
| #992196 | Review ROR to procedures motion re securities plaintiffs re Plan issue (.3); emails JG re summary of same (.1) email FAO counsel for UCC re issues for same (.2) and emails counsel for securities plaintiff re request for language for DS (.2) | | | |
| 8/11/22 | foswald / Review Docs. Plan and Disclosure Statement | T | 0.2 1,120.00 | 224.00 Billable |
| #992295 | Review Litigation Plaintiffs Res. of Rights - Disclosure Statement. | | | |
| 8/11/22 | jgallego / Comm. Others Plan and Disclosure Statement | T | 0.1 350.00 | 35.00 Billable |
| #995425 | Emails w/ FAO, BM re chapter 11 plan matters | | | |
| 8/11/22 | jgallego / Review Docs. Plan and Disclosure Statement | T | 0.3 350.00 | 105.00 Billable |
| #995426 | Review securities plaintiff's response to solicitation procedures motion | | | |
| 8/11/22 | jgallego / Inter Off Memo Plan and Disclosure Statement | T | 0.3 350.00 | 105.00 Billable |
| #995427 | Email FAO, BM re summary of securities plaintiff's response to solicitation procedures motion | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|---|-----|-----------------|-------------------------------|
| 8/12/22 | bmoore / Review Docs. Plan and Disclosure Statement | T | 0.4 890.00 | 356.00 Billable |
| #992347 | Review UCC letter in support of plan (.2); email counsel for UCC (.1) and JG re NOF for hearing (.1) | | | |
| 8/12/22 | foswald / Review Docs. Plan and Disclosure Statement | T | 0.1 1,120.00 | 112.00 Billable |
| #992436 | Review UCC plan support letter. | | | |
| 8/12/22 | jgallego / Review Docs. Plan and Disclosure Statement | T | 0.3 350.00 | 105.00 Billable |
| #995428 | Review Committee letter in support of plan | | | |
| 8/12/22 | jgallego / Comm. Others Plan and Disclosure Statement | T | 0.1 350.00 | 35.00 Billable |
| #995429 | Emails BM re case status and chapter 11 plan process strategy | | | |
| 8/15/22 | bmoore / Draft Documents Plan and Disclosure Statement | T | 2.5 890.00 | 2,225.00 Billable |
| #992430 | Prepare Reply to ROR to procedures motion re securities plaintiffs re Plan issue | | | |
| 8/15/22 | bmoore / Comm. Profes. Plan and Disclosure Statement | T | 0.7 890.00 | 623.00 Billable |
| #992517 | Email FAO re comments for Plan and DS per Lead Plaintiff (.2) draft Reply (.1); emails counsel for securities plaintiff re request for language for DS (.2) and UCC (.2) re issue for same | | | |
| 8/15/22 | bmoore / Comm. Profes. Plan and Disclosure Statement | T | 0.9 890.00 | 801.00 Billable |
| #992584 | Tc with N Fulfree counsel for securities plaintiff re request for language for DS (.4); email Cousnel for UCC and FAO re summary of proposed language for same (.5) | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|--|-----|-----------------|-------------------------------|
| 8/15/22 | jgallego / Comm. Others Plan and Disclosure Statement | T | 0.2 350.00 | 70.00 Billable |
| #995430 | Communications BM re solicitation procedures hearing prep | | | |
| 8/15/22 | jgallego / Comm. Others Plan and Disclosure Statement | T | 0.1 350.00 | 35.00 Billable |
| #995431 | Emails w/ BM re securities plaintiff's response to solicitation procedures motion | | | |
| 8/15/22 | jgallego / Review Docs. Plan and Disclosure Statement | T | 0.3 350.00 | 105.00 Billable |
| #995432 | Review global notes to Debtors' schedules in connection w/ comments from UST | | | |
| 8/15/22 | foswald / Inter Off Memo Plan and Disclosure Statement | T | 0.2 1,120.00 | 224.00 Billable |
| #995632 | E-mails BM re: class action Plaintiffs R of R for Plan and Disclosure Statement. | | | |
| 8/16/22 | bmoore / Comm. Profes. Plan and Disclosure Statement | T | 0.6 890.00 | 534.00 Billable |
| #992614 | Emails with N Fulfree counsel for securities plaintiff re request for language for DS (.3); email Counsel for UCC re NOF of Plan (.1) and Committee letter in support (.1); review same (.1) | | | |
| 8/16/22 | bmoore / Comm. Profes. Plan and Disclosure Statement | T | 1.1 890.00 | 979.00 Billable |
| #992615 | conf call counsel for UCC re comments for Plan and DS per Lead Plaintiff (.5); emails with FAO summary and next steps for same (.2) oc with DP re need for Notice of Filing for hearing (.2) review same (.2) | | | |
| 8/16/22 | dperson / OC/TC strategy Plan and Disclosure Statement | T | 0.2 410.00 | 82.00 Billable |
| #995350 | OC with BM re: Notice of Filing for hearing re: Plan and DS modifications. | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|--|-----|-----------------|-------------------------------|
| 8/16/22 | dperson / Inter Off Memo Plan and Disclosure Statement | T | 0.2 410.00 | 82.00 Billable |
| #995351 | E-mails with BM re: Need to file NOH for Plan and DS modifications. | | | |
| 8/17/22 | bmoore / Review Docs. Plan and Disclosure Statement | T | 0.5 890.00 | 445.00 Billable |
| #992427 | Review JG comments for UCC letter in support of plan (.2); email counsel for UCC (.1) and JG and DP re NOF for hearing (.1) review same (.1) | | | |
| 8/17/22 | bmoore / Comm. Profes. Plan and Disclosure Statement | T | 0.4 890.00 | 356.00 Billable |
| #993031 | emails with UST (.2) emails with FAO and A Saccullo re preparation for hearing on Solicitation procedures summary and next steps for same (.2) | | | |
| 8/17/22 | bmoore / Comm. Profes. Plan and Disclosure Statement | T | 4.7 890.00 | 4,183.00 Billable |
| #993393 | Emails with N Fulfree review with counsel for securities plaintiff re request for language for DS (.6) an resolution of same (.1); email Counsel for UCC (.4) and A Succullo re comment for (.4) review and update review Plan (1.0) and DS (2.0) per same; review NOF for Plan (.1) and DS (.1) | | | |
| 8/17/22 | bmoore / Filing/Service Plan and Disclosure Statement | T | 0.6 890.00 | 534.00 Billable |
| #993407 | Working with DP re review filing and service Modified Plan (.2) and DS (.2) and UCC letter in support (.2) | | | |
| 8/17/22 | aoden / Inter Off Memo Plan and Disclosure Statement | T | 0.1 710.00 | 71.00 Billable |
| #993706 | IOM w/ TSS team re: approval of solicitation procedures and disclosure statement. | | | |
| 8/17/22 | foswald / Comm. Client Plan and Disclosure Statement | T | 0.4 1,120.00 | 448.00 Billable |
| #993833 | E-mails with Saccullo and BM re: Disclosure Statement changes; hearing tomorrow. | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|--|-----|-----------------|-------------------------------|
| 8/17/22 | foswald / Comm. Profes. Plan and Disclosure Statement | T | 0.4 1,120.00 | 448.00 Billable |
| #993836 | Review Lowenstein/class action Plaintiffs Disclosure Statement comments. | | | |
| 8/17/22 | dperson / Prep Filing/Svc Plan and Disclosure Statement | T | 0.7 410.00 | 287.00 Billable |
| #995339 | Prepared NOF re: revised Modified Plan (.3) and DS (.2) and submission of UCC letter in support (.2). | | | |
| 8/17/22 | jgallego / Comm. Others Plan and Disclosure Statement | T | 0.1 350.00 | 35.00 Billable |
| #995436 | Emails BM re Committee letter in support of plan | | | |
| 8/17/22 | jgallego / Comm. Others Plan and Disclosure Statement | T | 0.1 350.00 | 35.00 Billable |
| #995437 | Emails BM re solicitation procedures hearing prep | | | |
| 8/17/22 | jgallego / Review Docs. Plan and Disclosure Statement | T | 0.3 350.00 | 105.00 Billable |
| #995439 | Review securities plaintiffs' comments to plan and disclosure statement | | | |
| 8/17/22 | jgallego / Comm. Court Plan and Disclosure Statement | T | 0.2 350.00 | 70.00 Billable |
| #995440 | Emails w/ Committee and securities plaintiffs re comments to plan and disclosure statement | | | |
| 8/17/22 | dperson / Prep Filing/Svc Plan and Disclosure Statement | T | 0.6 410.00 | 246.00 Billable |
| #999429 | File and coordinate service re:Notice of Filing of Modified Chapter 11 Plan of Liquidation for Pareteum Corporation and Certain of its Affiliates. | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|--|-----|---------------|-------------------------------|
| 8/17/22 | dperson / Prep Filing/Svc Plan and Disclosure Statement | T | 0.7 410.00 | 287.00 Billable |
| #999431 | File and coordinate service re: Notice of Filing of Modified Disclosure Statement for Chapter 11 Plan of Liquidation for Pareteum Corporation and its Affiliates | | | |
| 8/17/22 | dperson / Prep Filing/Svc Plan and Disclosure Statement | T | 0.4 410.00 | 164.00 Billable |
| #999433 | File and coordinate service re: Notice of Filing of Exhibit "C" Committee Letter | | | |
| 8/18/22 | bmoore / Revise Docs. Plan and Disclosure Statement | T | 0.8 890.00 | 712.00 Billable |
| #992199 | Prepare Revised Combined Hearing Notice (.3) and ballot (.2) per modification to Plan and DS per securities and file NOF with court; oc and emails with DP and JG re same (.2); review NOF for same (.1) | | | |
| 8/18/22 | bmoore / Revise Docs. Plan and Disclosure Statement | T | 2.8 890.00 | 2,492.00 Billable |
| #993406 | Review and update review DS and Plan per Court comments on litigations, BNP, tax risk factor disclosures (1.5) update solicitation order per interim admin bar date (.7); review update ballot (.2) and combined hearing notice (.2) email UCC re commetns for same (.2) | | | |
| 8/18/22 | bmoore / Comm. Profes. Plan and Disclosure Statement | T | 0.5 890.00 | 445.00 Billable |
| #993438 | oc with with FAO (.2) and emails A Saccullo (.1) re preparation for hearing on Solicitation procedures summary and next steps for same; oc re JG comments for procedures order and exhibits per hearing (.2) | | | |
| 8/18/22 | bmoore / Attend Hearing Plan and Disclosure Statement | T | 1.3 890.00 | 1,157.00 Billable |
| #993509 | Attend hearing on Solicitation procedures summary | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|---|-----|-----------------|-------------------------------|
| 8/18/22 | bmoore / Prep. Hearing Plan and Disclosure Statement | T | 0.5 890.00 | 445.00 Billable |
| #993510 | Prepare outline for hearing on Solicitation procedures summary | | | |
| 8/18/22 | bmoore / Comm. Profes. Plan and Disclosure Statement | T | 0.7 890.00 | 623.00 Billable |
| #993549 | Post Solicitation hearing oc with JG re comments litigation, BNP, tax risk factors (.3); email KCC re service of interim admin bar date (.2) email N Fulfree re lit claim damages (.2) | | | |
| 8/18/22 | bmoore / Comm. Profes. Plan and Disclosure Statement | T | 0.3 890.00 | 267.00 Billable |
| #993561 | Post Solicitation hearing email Circles and FTI re tax returns and obligations | | | |
| 8/18/22 | foswald / Comm. Court Plan and Disclosure Statement | T | 0.2 1,120.00 | 224.00 Billable |
| #993882 | E-mails with Chambers re: revised Plan, Disclosure Statement, ballots. | | | |
| 8/18/22 | foswald / Attend Hearing Plan and Disclosure Statement | T | 1.0 1,120.00 | 1,120.00 Billable |
| #993892 | Participate in preliminary hearing to approve Disclosure Statement and set confirmation schedule and related relief. | | | |
| 8/18/22 | jgallego / Review Docs. Plan and Disclosure Statement | T | 0.8 350.00 | 280.00 Billable |
| #995441 | Review solicitation procedures motion and exhibits in prep for hearing re same | | | |
| 8/18/22 | jgallego / Comm. Others Plan and Disclosure Statement | T | 0.5 350.00 | 175.00 Billable |
| #995446 | Communications w/ BM re solicitation procedures motion hearing prep | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|--|-----|---------------|-------------------------------|
| 8/18/22 | jgallego / Comm. Court Plan and Disclosure Statement | T | 0.1 350.00 | 35.00 Billable |
| #995448 | Emails w/ Chambers re comments to combined hearing notice and general unsecured claim ballot | | | |
| 8/18/22 | jgallego / Comm. Others Plan and Disclosure Statement | T | 0.2 350.00 | 70.00 Billable |
| #995449 | Communications w/ BM, DP re incorporating Chambers' comments to combined haring notice and ballot | | | |
| 8/18/22 | jgallego / Revise Docs. Plan and Disclosure Statement | T | 0.2 350.00 | 70.00 Billable |
| #995450 | Revisions to general unsecured claims ballot | | | |
| 8/18/22 | jgallego / Attend Hearing Plan and Disclosure Statement | T | 1.0 350.00 | 350.00 Billable |
| #995451 | Attend hearing re solicitation procedures motion and provisional approval of disclosure statement | | | |
| 8/18/22 | jgallego / Attend Hearing Plan and Disclosure Statement | T | 0.3 350.00 | 105.00 Billable |
| #995452 | Review and organize notes from hearing re solicitation procedures motion and provisional approval of disclosure statement | | | |
| 8/18/22 | jgallego / OC/TC strategy Plan and Disclosure Statement | T | 0.2 350.00 | 70.00 Billable |
| #995453 | OC w/ BM re solicitation procedures hearing follow up | | | |
| 8/18/22 | jgallego / Review Docs. Plan and Disclosure Statement | T | 0.4 350.00 | 140.00 Billable |
| #995454 | Review Debtors schedules re pending civil actions in connection w/ revisions to disclosure statement re same per Court's comments at hearing | | | |

Togut, Segal & Segal LLP
Client Billing Report

11/17/2022
 5:55:44 PM

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|--|-----|---------------|-------------------------------|
| 8/18/22 | jgallego / Comm. Others Plan and Disclosure Statement | T | 0.2 350.00 | 70.00 Billable |
| #995455 | Communications w/ BM re revisions to plan, disclosure statement and solicitation packages per court's comments at hearing | | | |
| 8/18/22 | jgallego / Research Plan and Disclosure Statement | T | 0.7 350.00 | 245.00 Billable |
| #995456 | Research re complaints in pending litigations against the Debtors in connection w/ revisions to disclosure statement re same per Court's comments at hearing | | | |
| 8/18/22 | jgallego / Revise Docs. Plan and Disclosure Statement | T | 0.2 350.00 | 70.00 Billable |
| #995457 | Revisions to general unsecured claims ballot per Court's comments at hearing | | | |
| 8/18/22 | jgallego / Comm. Others Plan and Disclosure Statement | T | 0.1 350.00 | 35.00 Billable |
| #995458 | Emails w/ DP re filing revised solicitation procedures motion exhibits | | | |
| 8/18/22 | jgallego / Review Docs. Plan and Disclosure Statement | T | 0.1 350.00 | 35.00 Billable |
| #995459 | Review Reorg article re approval of solicitation procedures and disclosure statement on provisional basis | | | |
| 8/18/22 | dperson / OC/TC strategy Plan and Disclosure Statement | T | 0.4 410.00 | 164.00 Billable |
| #995606 | OC and e-mails with BM and JG re: Filing of Revised Combined Hearing Notice, Form of Ballot, Modified Plan and DS. | | | |
| 8/18/22 | dperson / Inter Off Memo Plan and Disclosure Statement | T | 0.1 410.00 | 41.00 Billable |
| #999365 | E-mail with JG re: preparation and filing of revised solicitation procedures motion exhibits. | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|---|-----|---------------|-------------------------------|
| 8/18/22 | dperson / Inter Off Memo Plan and Disclosure Statement | T | 0.2 410.00 | 82.00 Billable |
| #999366 | E-mails with BM and JG re: Chambers' comments to combined haring notice and ballot, submission of revisions for same. | | | |
| 8/18/22 | dperson / Inter Off Memo Plan and Disclosure Statement | T | 0.2 410.00 | 82.00 Billable |
| #999371 | E-mail with BM re: courts request for a modified notice of combined hearing and a modified ballot that conform to the changes to the plan with regards to exculpation. | | | |
| 8/18/22 | dperson / Draft Documents Plan and Disclosure Statement | T | 0.7 410.00 | 287.00 Billable |
| #999372 | Draft modified notice of combined hearing (.4) and Notice of modified ballot that conform to the changes to the plan with regards to exculpation (.3). | | | |
| 8/18/22 | dperson / Comm. Court Plan and Disclosure Statement | T | 0.3 410.00 | 123.00 Billable |
| #999374 | E-mails with Chambers re: Notices of Filing of the Combined Hearing Notice with redlines [Docket No. 288] and Notice of Filing of Form of Ballot with redlines [Docket No. 289]. | | | |
| 8/19/22 | bmoore / Comm. Profes. Plan and Disclosure Statement | T | 0.5 890.00 | 445.00 Billable |
| #993187 | limitation of service post confirmation for confirmation order (.3) email AO and JG re precedent for same (.2) | | | |
| 8/19/22 | bmoore / Revise Docs. Plan and Disclosure Statement | T | 0.3 890.00 | 267.00 Billable |
| #993556 | email KCC and FTI re service of interim admin bar date and known holders of claims | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|---|-----|-----------------|-------------------------------|
| 8/19/22 | bmoore / Revise Docs. Plan and Disclosure Statement | T | 1.2 890.00 | 1,068.00 Billable |
| #993559 | Review revise DS (.8) and Plan (.4) per Court and UCC comments on litigations, BNP, tax risk factor disclosures and provisional approval | | | |
| 8/19/22 | bmoore / Revise Docs. Plan and Disclosure Statement | T | 0.3 890.00 | 267.00 Billable |
| #993630 | tc and email with JG re motion to extend plan exclusivity | | | |
| 8/19/22 | bmoore / Revise Docs. Plan and Disclosure Statement | T | 0.8 890.00 | 712.00 Billable |
| #993631 | Oc and email with JG re update solicitation order per interim admin bar date update ballot and combined hearing notice (.3); revise same (.5) | | | |
| 8/19/22 | bmoore / Comm. Profes. Plan and Disclosure Statement | T | 1.0 890.00 | 890.00 Billable |
| #993633 | Emails counsel for UCC (.3) T Wilson FAO (.3) review DS and Plan per Court comments on litigation, BNP, tax risk factor disclosures; tc (.2) and emials (.3)with JG re edits to same | | | |
| 8/19/22 | bmoore / Comm. Court Plan and Disclosure Statement | T | 0.6 890.00 | 534.00 Billable |
| #993637 | Emails (.2) and tc DP (.2) and chamber re update Solicitation Order DS and Plan; emails chambers re submission of same (.2) | | | |
| 8/19/22 | foswald / Comm. Client Plan and Disclosure Statement | T | 0.6 1,120.00 | 672.00 Billable |
| #994571 | E-mails Saccullo, BM and others re: revisions to Plan / Disclosure Statement / solicitation pleadings. | | | |
| 8/19/22 | foswald / Inter Off Memo Plan and Disclosure Statement | T | 0.2 1,120.00 | 224.00 Billable |
| #994572 | E-mails JG re: Exclusivity Motion. | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|---|-----|---------------|-------------------------------|
| 8/19/22 | dperson / Comm. Court Plan and Disclosure Statement | T | 0.6 410.00 | 246.00 Billable |
| #995338 | E-mails and calls with BM and Chambers re: Submission of revised Solicitation Order, DS and Plan (.4) follow-up e-mails with P. Chen in chambers re: submission of same (.2). | | | |
| 8/19/22 | jgallego / Comm. Others Plan and Disclosure Statement | T | 0.5 350.00 | 175.00 Billable |
| #995460 | Emails FAO, BM re plan and solicitation exclusivity period and motion to extend same | | | |
| 8/19/22 | jgallego / Review Docs. Plan and Disclosure Statement | T | 0.2 350.00 | 70.00 Billable |
| #995461 | Review exclusivity extension motion in connection w/ communications w/ FAO, BM same | | | |
| 8/19/22 | jgallego / Comm. Others Plan and Disclosure Statement | T | 0.6 350.00 | 210.00 Billable |
| #995462 | Communications w/ BM re revisions to disclosure statement and solicitation package documents per Court's comments at hearing | | | |
| 8/19/22 | jgallego / Revise Docs. Plan and Disclosure Statement | T | 0.1 350.00 | 35.00 Billable |
| #995463 | Revisions to disclosure statement per Court's comments at hearing | | | |
| 8/19/22 | jgallego / Revise Docs. Plan and Disclosure Statement | T | 0.7 350.00 | 245.00 Billable |
| #995464 | Revisions to solicitation procedures order per Court's comments at hearing | | | |
| 8/19/22 | jgallego / Revise Docs. Plan and Disclosure Statement | T | 0.2 350.00 | 70.00 Billable |
| #995465 | Revisions to combined hearing notice per Court's comments at hearing | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|---|-----|---------------|-------------------------------|
| 8/19/22 | jgallego / Review Docs. Plan and Disclosure Statement | T | 0.2 350.00 | 70.00 Billable |
| #995466 | Review Committee comments to plan, disclosure statement and solicitation package documents | | | |
| 8/19/22 | jgallego / Revise Docs. Plan and Disclosure Statement | T | 0.4 350.00 | 140.00 Billable |
| #995467 | Revisions to plan, disclosure statement and solicitation package documents per Committee comments | | | |
| 8/19/22 | jgallego / Comm. Others Plan and Disclosure Statement | T | 0.2 350.00 | 70.00 Billable |
| #995468 | Emails w/ BM re solicitation versions of plan and disclosure statement | | | |
| 8/22/22 | bmoore / Revise Docs. Plan and Disclosure Statement | T | 2.0 890.00 | 1,780.00 Billable |
| #993032 | Review and update Plan (.5) and DS (.5) per Procedures order for solicitation version; prepare NOF for Plan (.3) and DS (.3) and prepare redlines and exhibits for same (.4); | | | |
| 8/22/22 | bmoore / Review Docs. Plan and Disclosure Statement | T | 0.6 890.00 | 534.00 Billable |
| #993968 | Review entered Solicitation Order and notice exhibits for same | | | |
| 8/22/22 | bmoore / Comm. Profes. Plan and Disclosure Statement | T | 0.5 890.00 | 445.00 Billable |
| #994196 | tc (.2) and email (.2) DP and KCC (.1) re NOF of Plan and DS per Procedure order for solicitation version | | | |
| 8/22/22 | dperson / Comm. Profes. Plan and Disclosure Statement | T | 0.4 410.00 | 164.00 Billable |
| #995297 | Call and e-mails with BM and KCC re: NOF of Plan and DS in compliance with approved Procedures order for solicitation version of same. | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|---|-----|-----------------|-------------------------------|
| 8/22/22 | dperson / Prep Filing/Svc Plan and Disclosure Statement | T | 0.9 410.00 | 369.00 Billable |
| #995298 | Prepared and filed re: NOF of Plan and DS in compliance with approved Procedures order for solicitation version of same. | | | |
| 8/22/22 | jgallego / Comm. Others Plan and Disclosure Statement | T | 0.2 350.00 | 70.00 Billable |
| #995471 | Communications w/ BM re finalizing solicitation package documents | | | |
| 8/22/22 | foswald / Comm. Client Plan and Disclosure Statement | T | 0.2 1,120.00 | 224.00 Billable |
| #995953 | E-mails A. Sacculo and others re: Solicitation Proc. Order. | | | |
| 8/22/22 | foswald / Inter Off Memo Plan and Disclosure Statement | T | 0.3 1,120.00 | 336.00 Billable |
| #995957 | E-mails and review of \Eexclusivity Ext. Motion. | | | |
| 8/22/22 | dperson / Inter Off Memo Plan and Disclosure Statement | T | 0.3 410.00 | 123.00 Billable |
| #999342 | Followup e-mails with BM re: filing of Solicitation version of the Pan and DS. | | | |
| 8/23/22 | bmoore / Revise Docs. Plan and Disclosure Statement | T | 1.0 890.00 | 890.00 Billable |
| #994731 | Oc (.2) and emails with JG (.2) and email KCC (.2) re solicitation issues per Procedures order; review and update notice of combined hearing (.1), ballot (.1), admin form (.1) and ucc letter in support (.1) | | | |
| 8/23/22 | jgallego / Comm. Others Plan and Disclosure Statement | T | 0.2 350.00 | 70.00 Billable |
| #995489 | Communications w/ BM re finalizing solicitation packages | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|---|-----|-----------------|-------------------------------|
| 8/23/22 | jgallego / Comm. Others Plan and Disclosure Statement | T | 0.3 350.00 | 105.00 Billable |
| #995492 | Emails w/ BM, KCC re solicitation matters | | | |
| 8/23/22 | jgallego / Review Docs. Plan and Disclosure Statement | T | 0.1 350.00 | 35.00 Billable |
| #995493 | Review draft administrative claims form from KCC | | | |
| 8/23/22 | jgallego / Review Docs. Plan and Disclosure Statement | T | 0.6 350.00 | 210.00 Billable |
| #995495 | Review solicitation package documents before circulating to KCC for mailing prep | | | |
| 8/24/22 | bmoore / OC/TC strategy Plan and Disclosure Statement | T | 0.6 890.00 | 534.00 Billable |
| #994790 | Oc with JG re solicitation issues per Procedures Order and key date for same (.2) email with KCC re follow up solicitation package questions and ballot (.2); review same (.2) | | | |
| 8/24/22 | jgallego / Comm. Others Plan and Disclosure Statement | T | 0.2 350.00 | 70.00 Billable |
| #995497 | Communications w/ BM re solicitation matters | | | |
| 8/24/22 | jgallego / Comm. Others Plan and Disclosure Statement | T | 0.2 350.00 | 70.00 Billable |
| #995499 | Emails w/ KCC, BM re solicitation packages | | | |
| 8/24/22 | foswald / OC/TC strategy Plan and Disclosure Statement | T | 0.3 1,120.00 | 336.00 Billable |
| #995685 | E-mail BM re: solicitation an initial claims review. | | | |
| 8/25/22 | bmoore / OC/TC strategy Plan and Disclosure Statement | T | 0.4 890.00 | 356.00 Billable |
| #995090 | Oc with JG re solicitation issues per Procedures Order and key date for same (.2) email with KCC re follow up solicitation issues (.2) | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|--|-----|---------------|-------------------------------|
| 8/25/22 | bmoore / OC/TC strategy Plan and Disclosure Statement | T | 0.5 890.00 | 445.00 Billable |
| #995148 | email with Saccullo Team (.3) KCC (.2) re follow up interim admin claim notice issues | | | |
| 8/25/22 | jgallego / Comm. Others Plan and Disclosure Statement | T | 0.2 350.00 | 70.00 Billable |
| #996521 | Emails KCC re notice of interim administrative claims bar date and other solicitation matters | | | |
| 8/26/22 | bmoore / Exam/Analysis Plan and Disclosure Statement | T | 1.7 890.00 | 1,513.00 Billable |
| #995536 | email (.4) and tc (.2) with KCC re follow up solicitation issues on duplicate claims blank claims and excel; review voting file for same (1.0) follow up email JG 510b objection (.1) | | | |
| 8/26/22 | jgallego / Comm. Others Plan and Disclosure Statement | T | 0.1 350.00 | 35.00 Billable |
| #996525 | Emails w/ Committee re comments to exclusivity extension motion | | | |
| 8/26/22 | jgallego / Revise Docs. Plan and Disclosure Statement | T | 0.2 350.00 | 70.00 Billable |
| #996527 | Revise motion to extend plan exclusivity per Committee comments | | | |
| 8/26/22 | jgallego / Comm. Others Plan and Disclosure Statement | T | 0.1 350.00 | 35.00 Billable |
| #996529 | Emails w/ A. Saccullo re comments to exclusivity extension motion | | | |
| 8/26/22 | jgallego / Revise Docs. Plan and Disclosure Statement | T | 0.1 350.00 | 35.00 Billable |
| #996531 | Revise motion to extend plan exclusivity per A. Saccullo comments | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|---|-----|-----------------|-------------------------------|
| 8/26/22 | jgallego / Comm. Others Plan and Disclosure Statement | T | 0.2 350.00 | 70.00 Billable |
| #996532 | Emails FAO, BM, DP re plan exclusivity extension motion | | | |
| 8/26/22 | jgallego / Review Docs. Plan and Disclosure Statement | T | 0.4 350.00 | 140.00 Billable |
| #996534 | Review KCC general unsecured claims and voting amounts spreadsheet in connection w/ solicitation | | | |
| 8/26/22 | jgallego / Comm. Others Plan and Disclosure Statement | T | 0.3 350.00 | 105.00 Billable |
| #996535 | Communications w/ KCC, BM re general unsecured claims and voting amounts spreadsheet in connection w/ solicitation | | | |
| 8/26/22 | jgallego / Review Docs. Plan and Disclosure Statement | T | 0.1 350.00 | 35.00 Billable |
| #996536 | Review solicitation procedures order in connection w/ assisting KCC w/ solicitation prep | | | |
| 8/26/22 | foswald / Inter Off Memo Plan and Disclosure Statement | T | 0.2 1,120.00 | 224.00 Billable |
| #998533 | E-mails JG and others re: Exclusivity Ext. Motion. | | | |
| 8/26/22 | dperson / Inter Off Memo Plan and Disclosure Statement | T | 0.2 410.00 | 82.00 Billable |
| #999513 | E-mails with JG and FAO re: Exclusivity motion and filing updates. | | | |
| 8/26/22 | dperson / Prep Filing/Svc Plan and Disclosure Statement | T | 0.7 410.00 | 287.00 Billable |
| #999518 | Prepared, filed and coordinate service re: otice of Presentment and Debtors' Motion for an Order Pursuant to Sections 105(a) and 1121(d) of the Bankruptcy Code Extending the Exclusive Periods to File a Chapter 11 Plan and Solicit Acceptances Thereof [Docket No. 306]. | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|--|-----|---------------|-------------------------------|
| 8/27/22 | bmoore / Exam/Analysis Plan and Disclosure Statement | T | 0.1 890.00 | 89.00 Billable |
| #996245 | Email JG re precedent of 510b objection to shareholder litigation claims | | | |
| 8/29/22 | jgallego / Comm. Others Plan and Disclosure Statement | T | 0.2 350.00 | 70.00 Billable |
| #996539 | Emails w/ BM, KCC re solicitation package mailing matters | | | |
| 8/30/22 | bmoore / Comm. Profes. Plan and Disclosure Statement | T | 0.3 890.00 | 267.00 Billable |
| #995805 | email with KCC re follow up solicitation issues on duplicate claims blank claims and excel, employee claims and status of solicitation | | | |
| 8/30/22 | bmoore / Comm. Profes. Plan and Disclosure Statement | T | 0.3 890.00 | 267.00 Billable |
| #995807 | oc JG re precedent of 510b objection to shareholder litigation claims (.2); email FAO re need for same (.1) | | | |
| 8/30/22 | jgallego / Comm. Others Plan and Disclosure Statement | T | 0.3 350.00 | 105.00 Billable |
| #996542 | Emails w/ BM, KCC re solicitation package mailing matters | | | |
| 9/6/22 | bmoore / Comm. Profes. Plan and Disclosure Statement | T | 0.5 890.00 | 445.00 Billable |
| #997786 | Review Plan Supplement items issues with JG (.2) oc with FAO re issues for same (.1); email J Willis re need for Circle assumption list (.2) | | | |
| 9/6/22 | bmoore / Comm. Profes. Plan and Disclosure Statement | T | 0.5 890.00 | 445.00 Billable |
| #997813 | Emails M Fishel re UCC draft of Lit Trust Agreement (.1); review same (.4) | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|--|-----|---------------|-------------------------------|
| 9/6/22 | jgallego / Review Docs. Plan and Disclosure Statement | T | 0.6 350.00 | 210.00 Billable |
| #1002637 | Review plan supplement precedent in connection w/ preparing same | | | |
| 9/6/22 | jgallego / Review Docs. Plan and Disclosure Statement | T | 0.7 350.00 | 245.00 Billable |
| #1002639 | Review draft liquidating trust agreement | | | |
| 9/6/22 | jgallego / Comm. Others Plan and Disclosure Statement | T | 0.1 350.00 | 35.00 Billable |
| #1002640 | Emails BM, Committee re liquidating trust agreement | | | |
| 9/7/22 | bmoore / Comm. Profes. Plan and Disclosure Statement | T | 0.1 890.00 | 89.00 Billable |
| #997936 | Emails A Saccullo re re UCC draft of Lit Trust Agreement | | | |
| 9/7/22 | bmoore / OC/TC strategy Plan and Disclosure Statement | T | 0.3 890.00 | 267.00 Billable |
| #997940 | Review Plan Supplement items issues with JG | | | |
| 9/7/22 | bmoore / OC/TC strategy Plan and Disclosure Statement | T | 0.5 890.00 | 445.00 Billable |
| #998109 | Review JG Plan Supplement items summary (.2); email UCC for deliverables (.1) and review precedent for same (.2) | | | |
| 9/7/22 | jgallego / Review Docs. Plan and Disclosure Statement | T | 0.1 350.00 | 35.00 Billable |
| #1002647 | Review solicitation procedures re temporary disallowance of claims subject to objection | | | |
| 9/7/22 | jgallego / Comm. Others Plan and Disclosure Statement | T | 0.6 350.00 | 210.00 Billable |
| #1002650 | Communications w/ BM re plan supplement | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|--|-----|---------------|-------------------------------|
| 9/7/22 | jgallego / Review Docs. Plan and Disclosure Statement | T | 1.0 350.00 | 350.00 Billable |
| #1002651 | Review plan, global settlement and asset purchase agreement re provisions for retained causes of action and assumed contracts in connection w/ plan supplement | | | |
| 9/7/22 | jgallego / Comm. Others Plan and Disclosure Statement | T | 0.7 350.00 | 245.00 Billable |
| #1002654 | Emails BM, Committee re plan supplement | | | |
| 9/12/22 | bmoore / OC/TC strategy Plan and Disclosure Statement | T | 0.2 890.00 | 178.00 Billable |
| #998196 | Tc and emails with JG re Plan Supplement items status and retained cause of actions | | | |
| 9/12/22 | jgallego / Comm. Others Plan and Disclosure Statement | T | 0.1 350.00 | 35.00 Billable |
| #1002662 | Emails DP re exclusivity motion presentment | | | |
| 9/12/22 | jgallego / Revise Docs. Plan and Disclosure Statement | T | 0.4 350.00 | 140.00 Billable |
| #1002670 | Review and revise notice of filing plan supplement documents | | | |
| 9/12/22 | dperson / Comm. Court Plan and Disclosure Statement | T | 0.4 410.00 | 164.00 Billable |
| #1005437 | E-mail with chambers re: Submisison of Order extending exclusivity | | | |
| 9/12/22 | dperson / Inter Off Memo Plan and Disclosure Statement | T | 0.1 410.00 | 41.00 Billable |
| #1005438 | E-mail with JG re: Status of Submisison of Order extending exclusivity | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|--|-----|---------------|-------------------------------|
| 9/13/22 | bmoore / OC/TC strategy Plan and Disclosure Statement | T | 0.3 890.00 | 267.00 Billable |
| #999637 | Oc and emails JG re Plan Supplement items status and retained cause of actions; review same | | | |
| 9/13/22 | bmoore / Comm. Profes. Plan and Disclosure Statement | T | 0.2 890.00 | 178.00 Billable |
| #999793 | emails and tc Counsel for Circles re contract list for Plan Supplement | | | |
| 9/13/22 | jgallego / Draft Documents Plan and Disclosure Statement | T | 0.6 350.00 | 210.00 Billable |
| #1002681 | Draft plan supplement schedule of assumed and assigned executory contracts | | | |
| 9/13/22 | jgallego / Draft Documents Plan and Disclosure Statement | T | 0.6 350.00 | 210.00 Billable |
| #1002686 | Draft plan supplement schedule of retained causes of action | | | |
| 9/13/22 | jgallego / Review Docs. Plan and Disclosure Statement | T | 1.4 350.00 | 490.00 Billable |
| #1002687 | Review plan (.3), global settlement (.3), sale order (.2), Debtors' schedules (.3) and liquidating trust agreement (.3) in connection w/ preparing plan supplement | | | |
| 9/13/22 | jgallego / Comm. Others Plan and Disclosure Statement | T | 0.3 350.00 | 105.00 Billable |
| #1002692 | Communications w/ BM re plan supplement | | | |
| 9/13/22 | jgallego / Comm. Others Plan and Disclosure Statement | T | 0.1 350.00 | 35.00 Billable |
| #1002696 | Emails w/ BM, DP re plan supplement filings | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|--|-----|-----------------|-------------------------------|
| 9/14/22 | bmoore / Review Docs. Plan and Disclosure Statement | T | 0.4 890.00 | 356.00 Billable |
| #1000079 | Review UCC Lit Trust Disclosure (.2) and comment to Lit Trust Agreement (.2) | | | |
| 9/14/22 | bmoore / Review Docs. Plan and Disclosure Statement | T | 0.2 890.00 | 178.00 Billable |
| #1000430 | Review UCC Lit Trust Disclosure | | | |
| 9/14/22 | jgallego / Comm. Others Plan and Disclosure Statement | T | 0.2 350.00 | 70.00 Billable |
| #1002709 | Communications w/ BM re plan supplement documents | | | |
| 9/14/22 | jgallego / Revise Docs. Plan and Disclosure Statement | T | 0.4 350.00 | 140.00 Billable |
| #1002717 | Review and revise plan supplement schedule of retained causes of action (.2) and schedule of assumed and assigned executory contracts (.2) | | | |
| 9/15/22 | bmoore / Review Docs. Plan and Disclosure Statement | T | 0.6 890.00 | 534.00 Billable |
| #1000198 | Review UCC comment to Lit Trust Agreement (.2) and and revise retained causes of actions (.4) | | | |
| 9/15/22 | foswald / Comm. Client Plan and Disclosure Statement | T | 0.4 1,120.00 | 448.00 Billable |
| #1000798 | E-mails Saccullo, Sidley, BM re: Plan supplement and other documents for filing on Friday. | | | |
| 9/15/22 | jgallego / Review Docs. Plan and Disclosure Statement | T | 0.1 350.00 | 35.00 Billable |
| #1002734 | Review UCC comments to plan supplement schedule of retained causes of action | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|---|-----|---------------|-------------------------------|
| 9/15/22 | jgallego / Comm. Others Plan and Disclosure Statement | T | 0.1 350.00 | 35.00 Billable |
| #1002735 | Emails BM, UCC re comments to schedule of retained causes of action | | | |
| 9/15/22 | jgallego / Comm. Others Plan and Disclosure Statement | T | 0.1 350.00 | 35.00 Billable |
| #1002736 | Communications w/ BM re plan supplement | | | |
| 9/16/22 | bmoore / Review Docs. Plan and Disclosure Statement | T | 0.8 890.00 | 712.00 Billable |
| #1000525 | Review UCC final comment to Lit Trust Agreement (.2) emails with counsel for UCC re issues raised in same (.3) and tc FAO re final comment for same (.3) | | | |
| 9/16/22 | bmoore / Revise Docs. Plan and Disclosure Statement | T | 0.7 890.00 | 623.00 Billable |
| #1000545 | Review NOF for Plan Supp (.2) and Schedule A (Trust Disclosure) (.1) B Trust Agreement (.2) C Retained Causes of Action (.1) and D Executory Contracts (.1) | | | |
| 9/16/22 | jgallego / Comm. Others Plan and Disclosure Statement | T | 0.6 350.00 | 210.00 Billable |
| #1002758 | Communications BM, UCC re plan supplement | | | |
| 9/16/22 | jgallego / Comm. Others Plan and Disclosure Statement | T | 0.1 350.00 | 35.00 Billable |
| #1002765 | Communications w/ BM re liquidating trust agreement | | | |
| 9/16/22 | jgallego / Review Docs. Plan and Disclosure Statement | T | 0.4 350.00 | 140.00 Billable |
| #1002766 | Review plan supplement prior to filing | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|--|-----|-----------------|-------------------------------|
| 9/16/22 | dperson / Prep Filing/Svc Plan and Disclosure Statement | T | 0.9 410.00 | 369.00 Billable |
| #1003091 | Prepared, filed and coordinate service re: Notice of Filing of Plan Supplement to the Modified Chapter 11 Plan of Liquidation for Pareteum Corporation and Certain of Its Affiliates. | | | |
| 9/19/22 | bmoore / Comm. Profes. Plan and Disclosure Statement | T | 0.1 890.00 | 89.00 Billable |
| #1000838 | emails with N Fulfree re derivative shareholder claims Plan issues | | | |
| 9/19/22 | dperson / Comm. Court Plan and Disclosure Statement | T | 0.1 410.00 | 41.00 Billable |
| #1003094 | E-mail with chambers re: Notice of Adjournment of Cure Hearing (Related to Dkt Nos. 77, 109, 111 and 129) | | | |
| 9/19/22 | dperson / Comm. Court Plan and Disclosure Statement | T | 0.2 410.00 | 82.00 Billable |
| #1005503 | E-mail with Chambers re: Filed Plan Supplement. | | | |
| 9/20/22 | bmoore / Comm. Profes. Plan and Disclosure Statement | T | 1.5 890.00 | 1,335.00 Billable |
| #1000846 | emails (.1) conf call (.3) with N Fulfree and D Egan and JG re derivative shareholder claims Plan issues; preparation for call (.2); oc and email FAO re same (.1); meeting with JG re revision to Plan and DS per same (.5) emails with N Fulfree re comments for same (.3) | | | |
| 9/21/22 | bmoore / Comm. Profes. Plan and Disclosure Statement | T | 0.2 890.00 | 178.00 Billable |
| #1001234 | emails with N Fulfree and D Egan and JG re revisions per derivative shareholder claims Plan issues | | | |
| 9/21/22 | foswald / Review Docs. Plan and Disclosure Statement | T | 0.1 1,120.00 | 112.00 Billable |
| #1001994 | Review vote update. | | | |

Togut, Segal & Segal LLP
Client Billing Report

11/17/2022
 5:55:44 PM

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|--|-----|-----------------|-------------------------------|
| 9/21/22 | jgallego / Comm. Others Plan and Disclosure Statement | T | 0.2 350.00 | 70.00 Billable |
| #1002806 | Emails Lowenstein re plan and schedule of retained causes of action comments | | | |
| 9/22/22 | bmoore / Comm. Profes. Plan and Disclosure Statement | T | 0.2 890.00 | 178.00 Billable |
| #1001502 | emails with counsel for UCC re revisions per derivative shareholder claims Plan issues | | | |
| 9/22/22 | jgallego / Review Docs. Plan and Disclosure Statement | T | 0.3 350.00 | 105.00 Billable |
| #1002815 | Review revised draft voting declaration | | | |
| 9/22/22 | jgallego / Comm. Others Plan and Disclosure Statement | T | 0.2 350.00 | 70.00 Billable |
| #1002816 | Emails KCC, BM re voting declaration | | | |
| 9/22/22 | jgallego / Comm. Others Plan and Disclosure Statement | T | 0.1 350.00 | 35.00 Billable |
| #1002818 | Emails BM, UCC re plan revisions | | | |
| 9/23/22 | bmoore / Review Docs. Plan and Disclosure Statement | T | 0.2 890.00 | 178.00 Billable |
| #1002001 | Emails M Root and UCC re comment for plan insurance proceed issues | | | |
| 9/23/22 | foswald / Review Docs. Plan and Disclosure Statement | T | 0.1 1,120.00 | 112.00 Billable |
| #1002061 | Review voting update. | | | |
| 9/26/22 | bmoore / Comm. Profes. Plan and Disclosure Statement | T | 0.4 890.00 | 356.00 Billable |
| #1002011 | Emails M Root (.2) and UCC (.2) re comment for plan insurance proceed issues; revise per same | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|---|-----|-----------------|-------------------------------|
| 9/26/22 | jgallego / Review Docs. Plan and Disclosure Statement | T | 0.8 350.00 | 280.00 Billable |
| #1002839 | Review and revise plan and disclosure statement to prepare confirmation versions and address priority administrative claims issue | | | |
| 9/26/22 | jgallego / Review Docs. Plan and Disclosure Statement | T | 0.3 350.00 | 105.00 Billable |
| #1002840 | Review Lowenstein comments to plan and liquidating trust agreement | | | |
| 9/26/22 | jgallego / Comm. Others Plan and Disclosure Statement | T | 0.2 350.00 | 70.00 Billable |
| #1002841 | Emails BM re revisions to liquidating trust agreement | | | |
| 9/27/22 | bmoore / Comm. Profes. Plan and Disclosure Statement | T | 0.6 890.00 | 534.00 Billable |
| #1000844 | Emails M Root M Fishel and A Sccullo re D&O Group comment for Plan on Side A Plicy (.3); review same (.3) | | | |
| 9/27/22 | jgallego / Revise Docs. Plan and Disclosure Statement | T | 0.4 350.00 | 140.00 Billable |
| #1002861 | Revisions to Plan and Disclosure Statement per comments from parties in interest | | | |
| 9/27/22 | jgallego / Comm. Others Plan and Disclosure Statement | T | 0.4 350.00 | 140.00 Billable |
| #1002862 | Communications w/ BM re revisions to plan and disclosure statement | | | |
| 9/27/22 | foswald / Comm. Profes. Plan and Disclosure Statement | T | 0.2 1,120.00 | 224.00 Billable |
| #1002954 | E-mails FCC, Sidley and others re: final vote tabulation. | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|---|-----|-----------------|-------------------------------|
| 9/28/22 | bmoore / Comm. Profes. Plan and Disclosure Statement | T | 0.2 890.00 | 178.00 Billable |
| #1002996 | Emails M Root M Fishel and A Succullo re D&O Group comment for Plan on Side A Policy for Plan | | | |
| 9/28/22 | bmoore / Comm. Profes. Plan and Disclosure Statement | T | 1.2 890.00 | 1,068.00 Billable |
| #1003059 | emails (.3) conf call (.3) with N Fulfree and D Egan and JG re derivative shareholder claims Plan issues; review and revise comments for same (.4) emails with UCC re Plan Supplement reservation and updated Plan provisions (.2) | | | |
| 9/28/22 | foswald / Comm. Profes. Plan and Disclosure Statement | T | 0.2 1,120.00 | 224.00 Billable |
| #1003856 | E-mails Sidley and BS re: voting results. | | | |
| 9/29/22 | bmoore / Comm. Profes. Plan and Disclosure Statement | T | 0.5 890.00 | 445.00 Billable |
| #1003558 | emails with N Fulfree and D Egan and JG re derivative shareholder claims Plan issues; review and revise comments for same (.2) and extension deadline (.1) emails UCC re same (.1) oc FAO re Pan Supplement reservation and updated Plan provisions (1) | | | |
| 9/30/22 | bmoore / Comm. Profes. Plan and Disclosure Statement | T | 0.9 890.00 | 801.00 Billable |
| #1003946 | emails with N Fulfree and D Egan and JG re derivative shareholder claims Plan issues; review and revise comments for same (.2) and extension deadline (.2) Plan Supplement reservation and updated Plan provisions (.2) email FAO A Succullo and UCC counsel (.3) | | | |
| 9/30/22 | bmoore / Revise Docs. Plan and Disclosure Statement | T | 0.8 890.00 | 712.00 Billable |
| #1003967 | Review and comment to Confirmation Order for hearing (.5) emails FAO A Scuccollo and counsel for UCC re open issue for same (.3) | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|---|-----|-----------------|-------------------------------|
| 9/30/22 | bmoore / Revise Docs. Plan and Disclosure Statement | T | 0.8 890.00 | 712.00 Billable |
| #1003976 | Review and comment to Sccullo Declaration and Saccullo comments for same (.5) tc with JG re issues for same (.3) | | | |
| 9/30/22 | bmoore / Review Docs. Plan and Disclosure Statement | T | 0.5 890.00 | 445.00 Billable |
| #1004024 | Review N Fulfree and D Egan and JG re derivative shareholder claims Plan issues; review comments for same with Client and UCC | | | |
| 9/30/22 | foswald / Comm. Profes. Plan and Disclosure Statement | T | 1.0 1,120.00 | 1,120.00 Billable |
| #1006865 | E-mails Saccullo, Wilson, BM re: open confirm issues. | | | |
| Matter Total: | | | 335.70 | 244,474.00 |

Matter: Post Sale/Wind Down Matters

| | | | | |
|---------|--|---|-----------------|--------------------|
| 7/1/22 | foswald / Comm. Profes. Post Sale/Wind Down Matters | T | 0.5 1,120.00 | 560.00 Billable |
| #990893 | Multiple e-mails KS, FTI, Sr. Management re: transition services. | | | |
| 7/1/22 | foswald / Review Docs. Post Sale/Wind Down Matters | T | 0.1 1,120.00 | 112.00 Billable |
| #990906 | Review Baker Tilly advice -- stepping down as tax preparer. | | | |
| 7/1/22 | foswald / Comm. Client Post Sale/Wind Down Matters | T | 0.1 1,120.00 | 112.00 Billable |
| #990910 | E-mail L. Thomas re: Baker Tilly resignation. | | | |
| 7/6/22 | foswald / Prep. Ct./Calls Post Sale/Wind Down Matters | T | 0.5 1,120.00 | 560.00 Billable |
| #982492 | Prepare for call with Saccullo, FTI, Thomas, Wilson. | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|--|-----|-----------------|-------------------------------|
| 7/6/22 | foswald / Comm. Profes. Post Sale/Wind Down Matters | T | 1.0 1,120.00 | 1,120.00 Billable |
| #982494 | Call with Saccullo, FTI, Thomas, Wilson and BM re: TSA issues with Buyers; Employee related concerns, etc. | | | |
| 7/8/22 | foswald / Comm. Profes. Post Sale/Wind Down Matters | T | 0.3 1,120.00 | 336.00 Billable |
| #982590 | E-mails with Circles/DLA re: BNP objection to sale / security interests Pareteum N.V. | | | |
| 7/8/22 | foswald / Comm. Client Post Sale/Wind Down Matters | T | 0.2 1,120.00 | 224.00 Billable |
| #982592 | E-mails with M. Vitale and Wilson re: Saccullo role; Turner post closing role on Board; Indep. director resignations. | | | |
| 7/9/22 | foswald / Comm. Client Post Sale/Wind Down Matters | T | 0.4 1,120.00 | 448.00 Billable |
| #982280 | E-mails with Saccullo re post closing and TSA issues of concern. | | | |
| 7/9/22 | foswald / Comm. Profes. Post Sale/Wind Down Matters | T | 0.2 1,120.00 | 224.00 Billable |
| #982281 | E-mails DLA / MMWR and Wilson re TSA designee issues. | | | |
| 7/12/22 | foswald / Comm. Profes. Post Sale/Wind Down Matters | T | 0.2 1,120.00 | 224.00 Billable |
| #984261 | E-mails among prior Directors/Sr. Management and Wilson re: sale closed; TSA completed as of 2:00 a.m. today. | | | |
| 7/12/22 | foswald / Comm. Client Post Sale/Wind Down Matters | T | 0.2 1,120.00 | 224.00 Billable |
| #984264 | E-mail Saccullo re: sale closed; TSA completed as of 2:00 a.m. today; immediate next steps; cash accounts. | | | |
| 7/12/22 | foswald / Comm. Court Post Sale/Wind Down Matters | T | 0.1 1,120.00 | 112.00 Billable |
| #984265 | E-mail Chambers re: sale closed. | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|--|-----|-----------------|-------------------------------|
| 7/12/22 | foswald / Comm. Profes. Post Sale/Wind Down Matters | T | 0.2 1,120.00 | 224.00 Billable |
| #984266 | E-mails UST attorneys re: sale closed and Saccullo Motion. | | | |
| 7/12/22 | foswald / Comm. Profes. Post Sale/Wind Down Matters | T | 0.1 1,120.00 | 112.00 Billable |
| #984268 | E-mail Sidley re: sale closed and Saccullo Motion; catch-up call today. | | | |
| 7/12/22 | foswald / Comm. Profes. Post Sale/Wind Down Matters | T | 0.4 1,120.00 | 448.00 Billable |
| #984274 | E-mails Thomas, FTI and others re: Transfer of Funds to TSS for Escrow. | | | |
| 7/13/22 | foswald / Comm. Profes. Post Sale/Wind Down Matters | T | 0.8 1,120.00 | 896.00 Billable |
| #986835 | Coordination call among Saccullo, FTI, BM and JG. | | | |
| 7/13/22 | foswald / Comm. Profes. Post Sale/Wind Down Matters | T | 0.2 1,120.00 | 224.00 Billable |
| #986836 | E-mail Sidley re: call among Saccullo, FTI, BM and JG. | | | |
| 7/13/22 | foswald / Comm. Profes. Post Sale/Wind Down Matters | T | 0.2 1,120.00 | 224.00 Billable |
| #986837 | Call with Burke re: call among Saccullo, FTI, BM and JG. | | | |
| 7/13/22 | foswald / Comm. Profes. Post Sale/Wind Down Matters | T | 0.2 1,120.00 | 224.00 Billable |
| #986838 | E-mails FTI re: Escrow Transfers to TSS. | | | |
| 7/14/22 | foswald / Attend Meeting Post Sale/Wind Down Matters | T | 0.5 1,120.00 | 560.00 Billable |
| #985298 | Meeting with Wilson and Moore re: wind-down tasks, allocation of work; cash needs. | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|---|-----|-----------------|-------------------------------|
| 7/14/22 | foswald / Review Docs. Post Sale/Wind Down Matters | T | 0.1 1,120.00 | 112.00 Billable |
| #985308 | Review memo re: operative post sale dates. | | | |
| 7/14/22 | foswald / Comm. Profes. Post Sale/Wind Down Matters | T | 0.2 1,120.00 | 224.00 Billable |
| #985310 | E-mails with KCC and FTI re: post closing pre Effective Date tasks. | | | |
| 7/15/22 | foswald / Comm. Client Post Sale/Wind Down Matters | T | 0.3 1,120.00 | 336.00 Billable |
| #987130 | E-mails among Wilson, Saccullo, former management re: 8K filings. | | | |
| 7/18/22 | foswald / Comm. Profes. Post Sale/Wind Down Matters | T | 0.3 1,120.00 | 336.00 Billable |
| #987175 | E-mail and call with KCC post close work. | | | |
| 7/25/22 | jcohen / OC/TC strategy Post Sale/Wind Down Matters | T | 0.2 355.00 | 71.00 Billable |
| #987563 | OC with JG (x2) re Fourth Rejection Notice and instructions for filing same. | | | |
| 7/25/22 | jcohen / Prep Filing/Svc Post Sale/Wind Down Matters | T | 0.2 355.00 | 71.00 Billable |
| #987567 | Prepare, compile and finalize notice and exhibits in preparation for filing re Fourth Rejection Notice. | | | |
| 7/25/22 | jcohen / Revise Docs. Post Sale/Wind Down Matters | T | 0.2 355.00 | 71.00 Billable |
| #987587 | Revise and prepare exhibits in preparation for filing re Fourth Rejection Notice of Executory Contracts / Unexpired Leases. | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|---|-----|---------------|-------------------------------|
| 7/25/22 | jcohen / Filing/Service Post Sale/Wind Down Matters | T | 0.1 355.00 | 35.50 Billable |
| #987621 | File notice and exhibits re Fourth Rejection Notice of Executory Contracts / Unexpired Leases. | | | |
| 7/25/22 | jcohen / Comm. Profes. Post Sale/Wind Down Matters | T | 0.2 355.00 | 71.00 Billable |
| #987622 | Draft and review e-mail(s) with KCC re Fourth Rejection Notice of Executory Contracts and service strategy on same. | | | |
| 7/26/22 | jcohen / OC/TC strategy Post Sale/Wind Down Matters | T | 0.1 355.00 | 35.50 Billable |
| #987626 | OC with JG re Filing of fifth rejection notice and instructions for compiling same. | | | |
| 7/26/22 | jcohen / Filing/Service Post Sale/Wind Down Matters | T | 0.1 355.00 | 35.50 Billable |
| #987628 | File notice and exhibits re Fifth notice of rejection of executory contracts and/or unexpired leases. | | | |
| 7/26/22 | jcohen / Prep Filing/Svc Post Sale/Wind Down Matters | T | 0.2 355.00 | 71.00 Billable |
| #987630 | Compile and finalize notice and exhibits re Fifth notice of rejection of executory contracts and/or unexpired leases. | | | |
| 7/26/22 | jcohen / Revise Docs. Post Sale/Wind Down Matters | T | 0.2 355.00 | 71.00 Billable |
| #987632 | Revise exhibits in preparation for filing re Fifth notice of rejection of executory contracts and/or unexpired leases. | | | |
| 7/26/22 | jcohen / Comm. Profes. Post Sale/Wind Down Matters | T | 0.1 355.00 | 35.50 Billable |
| #987634 | E-mail(s) with KCC re Service of fifth notice of rejection. | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|--|-----|-----------------|-------------------------------|
| 8/3/22 | foswald / Comm. Profes. Post Sale/Wind Down Matters | T | 0.6 1,120.00 | 672.00 Billable |
| #990042 | E-mails DLA / MMWR / Wilson and others re: Designated Employee; transfer of non purchased accounts; additional Ext. Contracts. | | | |
| 8/4/22 | foswald / Comm. Client Post Sale/Wind Down Matters | T | 0.2 1,120.00 | 224.00 Billable |
| #990117 | E-mails Saccullo, Doug and others re: TSS escrowed funds. | | | |
| 8/5/22 | foswald / Comm. Profes. Post Sale/Wind Down Matters | T | 0.2 1,120.00 | 224.00 Billable |
| #992504 | E-mails with Dougs and others re: Pareteum UK payable; etc. | | | |
| 8/5/22 | foswald / Comm. Profes. Post Sale/Wind Down Matters | T | 0.1 1,120.00 | 112.00 Billable |
| #992506 | E-mail and respond to Chain 1Q. | | | |
| 8/5/22 | foswald / Comm. Profes. Post Sale/Wind Down Matters | T | 0.2 1,120.00 | 224.00 Billable |
| #992508 | E-mails M. Russell, BM and others re: CVG's designations. | | | |
| 8/5/22 | foswald / Comm. Profes. Post Sale/Wind Down Matters | T | 0.3 1,120.00 | 336.00 Billable |
| #992513 | E-mail and call with Banker re: Jonk employment issues. | | | |
| 8/8/22 | foswald / Comm. Profes. Post Sale/Wind Down Matters | T | 0.2 1,120.00 | 224.00 Billable |
| #992148 | E-mails Citi and others re: wires to Saccullo. | | | |
| 8/8/22 | foswald / Comm. Profes. Post Sale/Wind Down Matters | T | 0.2 1,120.00 | 224.00 Billable |
| #992151 | E-mails CVG counsel re: Jonk and other transition issues. | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|---|-----|-----------------|-------------------------------|
| 8/8/22 | foswald / Comm. Profes. Post Sale/Wind Down Matters | T | 0.5 1,120.00 | 560.00 Billable |
| #992152 | Call with McGuire, Anthony S., Thad re: Gov't Subpoena. | | | |
| 8/9/22 | foswald / Comm. Profes. Post Sale/Wind Down Matters | T | 0.2 1,120.00 | 224.00 Billable |
| #992360 | E-mails Squasoni and others re: Pareteum Eurpo. Bank accounts. | | | |
| 8/10/22 | foswald / Comm. Profes. Post Sale/Wind Down Matters | T | 0.2 1,120.00 | 224.00 Billable |
| #992267 | E-mails Circles / GVC re: Joink an other issues. | | | |
| 8/10/22 | foswald / Comm. Client Post Sale/Wind Down Matters | T | 0.2 1,120.00 | 224.00 Billable |
| #992268 | E-mails with Saccullo and Wilson re: Transition issues with Circles / GVC. | | | |
| 8/10/22 | foswald / Comm. Client Post Sale/Wind Down Matters | T | 0.2 1,120.00 | 224.00 Billable |
| #992269 | E-mails Saccullo and Wilson re: Gov't Subpoena, MW withdrawal. | | | |
| 8/11/22 | foswald / Comm. Profes. Post Sale/Wind Down Matters | T | 0.2 1,120.00 | 224.00 Billable |
| #992296 | Call with Banker re: Jonk issue. | | | |
| 8/11/22 | foswald / Comm. Others Post Sale/Wind Down Matters | T | 0.2 1,120.00 | 224.00 Billable |
| #992297 | Call with Thomas re: Jonk issue. | | | |
| 8/11/22 | foswald / Comm. Profes. Post Sale/Wind Down Matters | T | 0.2 1,120.00 | 224.00 Billable |
| #992298 | Call with Wilson re: Jonk issue. | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|--|-----|-----------------|-------------------------------|
| 8/12/22 | foswald / Comm. Profes. Post Sale/Wind Down Matters | T | 0.2 1,120.00 | 224.00 Billable |
| #992437 | E-mails Jamila, Thomas, Wilson re: GVC/Jonk issue. | | | |
| 8/12/22 | foswald / Comm. Profes. Post Sale/Wind Down Matters | T | 0.7 1,120.00 | 784.00 Billable |
| #992438 | Call with DLA, Thomas, Wilson, BM re: GVC/Jonk issue. | | | |
| 8/12/22 | foswald / Revise Docs. Post Sale/Wind Down Matters | T | 0.2 1,120.00 | 224.00 Billable |
| #992439 | Review and comment on letter to MMWR re: Jonk termination/CVG. | | | |
| 8/12/22 | foswald / Comm. Profes. Post Sale/Wind Down Matters | T | 0.4 1,120.00 | 448.00 Billable |
| #992440 | E-mails BM and Wilson re: comment on letter to MMWR re: Jonk termination/CVG. | | | |
| 8/18/22 | foswald / Comm. Others Post Sale/Wind Down Matters | T | 0.1 1,120.00 | 112.00 Billable |
| #993898 | E-mails with Thomas / Korff re: 2,200+ boxes in storage. | | | |
| 8/22/22 | foswald / Comm. Others Post Sale/Wind Down Matters | T | 0.2 1,120.00 | 224.00 Billable |
| #995954 | E-mails Thomas and others Jowh's employment / CVG pulled offer. | | | |
| 8/24/22 | foswald / Comm. Profes. Post Sale/Wind Down Matters | T | 0.4 1,120.00 | 448.00 Billable |
| #995683 | E-mails DLA and others re: McGuire funds; Vodaplore. | | | |
| 8/31/22 | foswald / Comm. Profes. Post Sale/Wind Down Matters | T | 0.1 1,120.00 | 112.00 Billable |
| #996806 | Call with Burke re: Trustee candidates. | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|---|-----|-----------------|-------------------------------|
| 9/1/22 | foswald / Comm. Client Post Sale/Wind Down Matters | T | 1.0 1,120.00 | 1,120.00 Billable |
| #997752 | Call with Saccullo, Wilson, Pauker and BM re: Jonk termination issues; discovery requests from 3rd parties; Estate's letter to insurance carriers and other post sale matters. | | | |
| 9/1/22 | foswald / Comm. Profes. Post Sale/Wind Down Matters | T | 0.8 1,120.00 | 896.00 Billable |
| #997753 | Call with US Attorneys and Saccullo re: discovery demands. | | | |
| 9/1/22 | foswald / Comm. Client Post Sale/Wind Down Matters | T | 0.2 1,120.00 | 224.00 Billable |
| #997754 | Post conference call with Saccullo next steps; admins, etc. | | | |
| 9/6/22 | foswald / OC/TC strategy Post Sale/Wind Down Matters | T | 0.3 1,120.00 | 336.00 Billable |
| #998394 | Conference with BM re: call with Banker on Jonk; Trust Agreement from Sidley; post closing professional fees. | | | |
| 9/7/22 | foswald / Comm. Profes. Post Sale/Wind Down Matters | T | 0.4 1,120.00 | 448.00 Billable |
| #998413 | E-mails Saccullo and others re: Vodaphone's failure to pay invoices; Jonk. | | | |
| 9/15/22 | bmoore / Review Docs. Post Sale/Wind Down Matters | T | 0.8 890.00 | 712.00 Billable |
| #1000410 | Review Plan APA, Global settlement re treatment of tax refunds (.6); emails T Wilson an FAO re same (.2) | | | |
| 9/16/22 | bmoore / Review Docs. Post Sale/Wind Down Matters | T | 0.4 890.00 | 356.00 Billable |
| #1000684 | Review APA re treatment of lease deposits (.3); emails T Wilson an FAO re same (.1) | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|--|-------|-----------------|-------------------------------|
| 9/21/22 | foswald / Comm. Profes. Post Sale/Wind Down Matters | T | 0.2 1,120.00 | 224.00 Billable |
| #1001995 | E-mails with CVG representatives and others re: IDM issues. | | | |
| 9/22/22 | foswald / Comm. Client Post Sale/Wind Down Matters | T | 0.8 1,120.00 | 896.00 Billable |
| #1004607 | Call with Saccullo, Squasoni and BM re: tax and other priority claims; Jonk issue; open Plan / Disclosure Statement issues. | | | |
| 9/22/22 | foswald / Comm. Profes. Post Sale/Wind Down Matters | T | 0.4 1,120.00 | 448.00 Billable |
| #1004609 | E-mails Sidley, TSS, AMS re: D&O stay motion; Jonk; administrative and priority claims; shortfall in wind-down fund; voting certificate. | | | |
| 9/23/22 | foswald / Comm. Profes. Post Sale/Wind Down Matters | T | 0.3 1,120.00 | 336.00 Billable |
| #1002060 | E-mails DLA and others re: Vida phone. | | | |
| Matter Total: | | 20.70 | | 21,684.00 |

Matter: Post-Confirmation Matters

| | | | | |
|----------|---|---|-----------------|--------------------|
| 10/7/22 | foswald / Comm. Profes. Post-Confirmation Matters | T | 0.5 1,120.00 | 560.00 Billable |
| #1006940 | multiple e-mails among counsel for CVG, Circles, Committee, Wilson and BM re extension of the TSA, need to go effective, remaining contracts to be designated, etc. | | | |
| 10/7/22 | foswald / Comm. Profes. Post-Confirmation Matters | T | 0.2 1,120.00 | 224.00 Billable |
| #1006941 | Call with M. Russel re extension of the TSA, need to go effective, remaining contracts to be designated, etc. | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|--|-----|-----------------|-------------------------------|
| 10/7/22 | jgallego / Comm. Others Post-Confirmation Matters | T | 0.2 350.00 | 70.00 Billable |
| #1009182 | Emails FAO, BM re post-confirmation task list to go effective | | | |
| 10/11/22 | foswald / Comm. Profes. Post-Confirmation Matters | T | 0.8 1,120.00 | 896.00 Billable |
| #1007560 | E-mails among Saccullo, BM, Wilson re: TSA Amendment; Pre Effective Date tasks; MORs for August, etc. | | | |
| 10/11/22 | jgallego / Comm. Others Post-Confirmation Matters | T | 0.1 350.00 | 35.00 Billable |
| #1009186 | Communications w/ BM re post-confirmation task list to go effective | | | |
| 10/12/22 | foswald / Review Docs. Post-Confirmation Matters | T | 0.2 1,120.00 | 224.00 Billable |
| #1007609 | Review current tasks lists from BM. | | | |
| 10/12/22 | foswald / Comm. Profes. Post-Confirmation Matters | T | 0.4 1,120.00 | 448.00 Billable |
| #1007610 | E-mails Circles / DLA; CVG / Maura and others re: 5th Amendment. | | | |
| 10/12/22 | foswald / Comm. Profes. Post-Confirmation Matters | T | 0.2 1,120.00 | 224.00 Billable |
| #1007611 | E-mails with Nicholas and others re: US Attorney discovery. | | | |
| 10/18/22 | foswald / Comm. Profes. Post-Confirmation Matters | T | 0.5 1,120.00 | 560.00 Billable |
| #1011098 | E-mails Saccullo and wind-down Team re: Effective Date; Jonk status; bank accounts; open matters. | | | |
| 10/19/22 | jgallego / OC/TC strategy Post-Confirmation Matters | T | 0.2 350.00 | 70.00 Billable |
| #1009207 | OC BM re case status and open items to go effective | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|---|-----|---------------|-------------------------------|
| 10/20/22 | bmoore / Review Docs. Post-Confirmation Matters | T | 0.7 890.00 | 623.00 Billable |
| #1008659 | Prepare effective date execution of Trust Agreement and follow with A Saccullo (.3) emails KS SC teams re status of TSA and APA amendments (.2) and execution of same (.2) | | | |
| 10/20/22 | bmoore / Draft Documents Post-Confirmation Matters | T | 0.2 890.00 | 178.00 Billable |
| #1008741 | emails CVG re effective date Amendment (.2) and AP/AR items (.2) | | | |
| 10/20/22 | bmoore / Draft Documents Post-Confirmation Matters | T | 1.3 890.00 | 1,157.00 Billable |
| #1008746 | emails with SC team FAO and KS re Wingtel proposal (.1) and CVG reconciliation update (.4) and effective date issues (.2); review reconciliations (.3) and revise per per comments (.3) | | | |
| 10/20/22 | bmoore / OC/TC strategy Post-Confirmation Matters | T | 0.6 890.00 | 534.00 Billable |
| #1008860 | Tc (.2) and email (.2) with T Wilson re comment to CVG 5th Amendment Comments; review and finalize same (.2) | | | |
| 10/20/22 | bmoore / Review Docs. Post-Confirmation Matters | T | 0.5 890.00 | 445.00 Billable |
| #1008861 | Review Notice of Effective date (.2) emails A Sacullo FAO JG re open items (.2) and updates on same (.1) | | | |
| 10/20/22 | bmoore / Comm. Profes. Post-Confirmation Matters | T | 0.2 890.00 | 178.00 Billable |
| #1008910 | Emails Circle re status of TSA and APA amendments (.1) and execution of same (.1) | | | |
| 10/20/22 | bmoore / Comm. Profes. Post-Confirmation Matters | T | 0.3 890.00 | 267.00 Billable |
| #1008915 | Emails UCC re open items (.1) status of effective date (.1) and execution of Trust Agreement (.1) | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|---|-----|---------------|-------------------------------|
| 10/20/22 | bmoore / Exam/Analysis Post-Confirmation Matters | T | 0.8 890.00 | 712.00 Billable |
| #1008916 | emails T Wilson and CVG re AP/AR items for Purchase Price (.3) review issue to address finite AP list (.5) | | | |
| 10/20/22 | jgallego / Comm. Others Post-Confirmation Matters | T | 0.4 350.00 | 140.00 Billable |
| #1009208 | Emails and communications w/ A Saccullo, FAO, BM re effective date matters | | | |
| 10/20/22 | jgallego / Review Docs. Post-Confirmation Matters | T | 0.3 350.00 | 105.00 Billable |
| #1009209 | Review plan and confirmation order in connection w/ determining outstanding claim filing and claim objection deadlines tied to effective date | | | |
| 10/20/22 | jgallego / Revise Docs. Post-Confirmation Matters | T | 0.1 350.00 | 35.00 Billable |
| #1009210 | Revisions to notice of effective date re outstanding claim filing and claim objection deadlines tied to effective date | | | |
| 10/20/22 | jgallego / Comm. Others Post-Confirmation Matters | T | 0.1 350.00 | 35.00 Billable |
| #1009211 | Emails BM re notice of effective date | | | |
| 10/21/22 | bmoore / Exam/Analysis Post-Confirmation Matters | T | 0.3 890.00 | 267.00 Billable |
| #1008935 | emails T Wilson and CVG re AP/AR items for Purchase Price review issue to address finite AP list | | | |
| 10/21/22 | bmoore / Comm. Profes. Post-Confirmation Matters | T | 0.3 890.00 | 267.00 Billable |
| #1008936 | Emails UCC and Saccullo re status of effective date (.2) and release of executed of Trust Agreement (.1) | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|--|-----|---------------|-------------------------------|
| 10/21/22 | bmoore / Comm. Profes. Post-Confirmation Matters | T | 0.9 890.00 | 801.00 Billable |
| #1008937 | Emails Circles (.3) CVG (.3 and KS team and FAO (.3) re status of amendments and execution of same and going effective | | | |
| 10/21/22 | bmoore / Filing/Service Post-Confirmation Matters | T | 1.2 890.00 | 1,068.00 Billable |
| #1008938 | Filing Notice of Effective date (.2) revising same (.2) emails A Sacullo FAO JG and JC re updates on same (.3) email KCC service issue for same (.2) review notice issues for same (.3) | | | |
| 10/21/22 | bmoore / Draft Documents Post-Confirmation Matters | T | 0.6 890.00 | 534.00 Billable |
| #1008942 | emails (.2) and tc T Wilson (.4) re Wingtel proposal and CVG reconciliation update | | | |
| 10/21/22 | jgallego / Comm. Others Post-Confirmation Matters | T | 0.2 350.00 | 70.00 Billable |
| #1009216 | Emails BM, JC re filing notice of effective date | | | |
| 10/21/22 | jgallego / Comm. Others Post-Confirmation Matters | T | 0.1 350.00 | 35.00 Billable |
| #1009217 | Emails KCC re service of notice of effective date | | | |
| Matter Total: | | | 12.40 | 10,762.00 |

Matter: Post-Petition Financing

| | | | | |
|---------|---|---|-----------------|--------------------|
| 5/19/22 | foswald / Comm. Client Post-Petition Financing | T | 0.1 1,120.00 | 112.00 Billable |
| #973176 | E-mails Thomas and others re: DIP Order entered; Board fees. | | | |
| 5/20/22 | foswald / Comm. Profes. Post-Petition Financing | T | 0.2 1,120.00 | 224.00 Billable |
| #973434 | E-mails KS/FTI re: DIP budget; fee estimates. | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|--|-----|-----------------|-------------------------------|
| 5/26/22 | foswald / Comm. Client Post-Petition Financing | T | 0.2 1,120.00 | 224.00 Billable |
| #976053 | E-mails with client re: Circles DIP draw request issue. | | | |
| 5/27/22 | foswald / Comm. Client Post-Petition Financing | T | 0.2 1,120.00 | 224.00 Billable |
| #975411 | E-mails with client re: DIP funding. | | | |
| 6/3/22 | foswald / Comm. Profes. Post-Petition Financing | T | 0.2 1,120.00 | 224.00 Billable |
| #977192 | E-mails DLP / MMWR / UCC re: adj. DIP hearing. | | | |
| 6/3/22 | foswald / Comm. Court Post-Petition Financing | T | 0.2 1,120.00 | 224.00 Billable |
| #977193 | E-mails with Chambers re: adj. DIP hearing. | | | |
| 6/4/22 | dperson / Comm. Profes. Post-Petition Financing | T | 0.4 410.00 | 164.00 Billable |
| #976902 | Communications with team re: Notice of Adj of DIP Hearing | | | |
| 6/4/22 | foswald / Comm. Profes. Post-Petition Financing | T | 0.2 1,120.00 | 224.00 Billable |
| #977723 | E-mails Board and Wilson re: Committee issue with Board fees. | | | |
| 6/4/22 | foswald / Comm. Profes. Post-Petition Financing | T | 0.2 1,120.00 | 224.00 Billable |
| #977725 | E-mails with Wilson re: open issues with Committee. | | | |
| 6/10/22 | dperson / Review Docs. Post-Petition Financing | T | 0.2 410.00 | 82.00 Billable |
| #979355 | Review and circulate the Limited Objection and Reservation of Rights of the Official Committee of Unsecured Creditors to the Debtors' DIP Motion | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|--|-----|-----------------|-------------------------------|
| 6/11/22 | foswald / Review Docs. Post-Petition Financing | T | 0.3 1,120.00 | 336.00 Billable |
| #978394 | Review Debtor's DIP reply to Committee limited objection. | | | |
| 6/13/22 | dperson / Comm. Profes. Post-Petition Financing | T | 0.8 410.00 | 328.00 Billable |
| #979408 | Coordination of appearances for 6/15 DIP Hearing. | | | |
| 6/14/22 | dperson / Review Docs. Post-Petition Financing | T | 0.1 410.00 | 41.00 Billable |
| #979363 | Review and circulate Debtors' (I) Reply to Limited Objection and Reservation of Rights of The Official Committee Of Unsecured Creditors and (II) Statement in Further Support of Entry of Proposed Order Approving DIP Financing on a Final Basis. | | | |
| 6/14/22 | dperson / Review Docs. Post-Petition Financing | T | 0.1 410.00 | 41.00 Billable |
| #979364 | Review and circulate Debtors' (I) Reply to Limited Objection and Reservation of Rights of The Official Committee Of Unsecured Creditors and (II) Statement in Further Support of Entry of Proposed Order Approving DIP Financing on a Final Basis. | | | |
| 6/14/22 | dperson / Comm. Profes. Post-Petition Financing | T | 0.4 410.00 | 164.00 Billable |
| #979412 | E-mails with McKay Jacobson re: additional live lines needed for FTI professionals re: DIP Hearing (.2) E-mail and call with chambers reL same. (.2) | | | |
| 6/14/22 | dperson / Comm. Profes. Post-Petition Financing | T | 0.2 410.00 | 82.00 Billable |
| #979413 | E-mails with J. Davis re: Agenda and hearing appearance confirmation. | | | |
| 6/15/22 | bmoore / Attend Hearing Post-Petition Financing | T | 1.1 890.00 | 979.00 Billable |
| #978046 | Prepare (.3) and attend hearing of DIP financing and case update (.8) | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|--|-----|-----------------|-------------------------------|
| 6/15/22 | foswald / Attend Hearing Post-Petition Financing | T | 0.5 1,120.00 | 560.00 Billable |
| #978534 | Attend portion of hearing to consider DIP on Final basis and case status; Motions to be filed in near term. | | | |
| 6/15/22 | dperson / Comm. Profes. Post-Petition Financing | T | 0.3 410.00 | 123.00 Billable |
| #979414 | E-mails with KS, BM and FAO re: Budget issues, hearing info etc. | | | |
| 6/15/22 | dperson / Comm. Profes. Post-Petition Financing | T | 0.5 410.00 | 205.00 Billable |
| #981184 | E-mails with professionals re: additional appearances for 6/15 hearing, coordinate same. | | | |
| 6/15/22 | dperson / Comm. Profes. Post-Petition Financing | T | 0.5 410.00 | 205.00 Billable |
| #981185 | E-mails with KS Team re: filing of proposed budget. | | | |
| 6/16/22 | foswald / Review Docs. Post-Petition Financing | T | 0.2 1,120.00 | 224.00 Billable |
| #978568 | Review Wilson status on DIP/Committee. | | | |
| 6/16/22 | foswald / Comm. Profes. Post-Petition Financing | T | 0.8 1,120.00 | 896.00 Billable |
| #978572 | E-mails with DLA and others re: remaining issues with DIP budget -- tied to Circles/CVG counter global settlement offer. | | | |
| 6/16/22 | foswald / Comm. Profes. Post-Petition Financing | T | 0.2 1,120.00 | 224.00 Billable |
| #978575 | Update call with Wilson re: dispute with Circles on Budget. | | | |
| 6/17/22 | bmoore / Attend Hearing Post-Petition Financing | T | 1.0 890.00 | 890.00 Billable |
| #978505 | Attend hearing of DIP financing hearing | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|---|-----|-----------------|-------------------------------|
| 6/17/22 | bmoore / OC/TC strategy Post-Petition Financing | T | 0.3 890.00 | 267.00 Billable |
| #978506 | Email T Wilson FAO and DP re status of DIP financing, settlement proposal and need for emergency hearing | | | |
| 6/17/22 | foswald / Comm. Court Post-Petition Financing | T | 0.1 1,120.00 | 112.00 Billable |
| #979017 | Call with Law Clerk re: 4:30 p.m. Budget hearing. | | | |
| 6/17/22 | foswald / Revise Docs. Post-Petition Financing | T | 0.2 1,120.00 | 224.00 Billable |
| #979020 | Revise form of DIP hearing Notice. | | | |
| 6/17/22 | foswald / OC/TC strategy Post-Petition Financing | T | 0.1 1,120.00 | 112.00 Billable |
| #979021 | Call with DP re: revisions to DIP Notice. | | | |
| 6/17/22 | foswald / Attend Hearing Post-Petition Financing | T | 0.9 1,120.00 | 1,008.00 Billable |
| #979036 | Attend continued DIP hearing - Budget dispute. | | | |
| 6/17/22 | foswald / Comm. Profes. Post-Petition Financing | T | 0.1 1,120.00 | 112.00 Billable |
| #979037 | Call with Wilson re: next steps; Sunday conference call. | | | |
| 6/17/22 | dperson / OC/TC strategy Post-Petition Financing | T | 0.1 410.00 | 41.00 Billable |
| #979318 | Call with FAO re: revisions to DIP Hearing Notice. | | | |
| 6/17/22 | dperson / Draft Documents Post-Petition Financing | T | 0.3 410.00 | 123.00 Billable |
| #979319 | Draft and incorporate comments re: revisions to DIP Hearing Notice. | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|---|-----|-----------------|-------------------------------|
| 6/17/22 | dperson / OC/TC strategy Post-Petition Financing | T | 0.2 410.00 | 82.00 Billable |
| #979332 | Follow-up E-mails with BM, FAO and KS Team re: status of DIP financing. | | | |
| 6/17/22 | dperson / Prep Filing/Svc Post-Petition Financing | T | 0.5 410.00 | 205.00 Billable |
| #979368 | Prepared, filed and coordinate service re: Notice of Continued Hearing on DIP Motion as it Relates to the DIP Budget (2 Notices) | | | |
| 6/17/22 | dperson / Comm. Court Post-Petition Financing | T | 0.4 410.00 | 164.00 Billable |
| #979417 | E-mails with Chambers, FAO re: Hearing on Budget, scheduling and Noticing same | | | |
| 6/17/22 | dperson / Comm. Court Post-Petition Financing | T | 0.7 410.00 | 287.00 Billable |
| #979418 | Coordinate appearances for all professionals re: Hearing on Budget, scheduling and Noticing same | | | |
| 6/17/22 | dperson / Draft Documents Post-Petition Financing | T | 0.4 410.00 | 164.00 Billable |
| #979419 | Draft Notice of DIP Budget Hearing. (4:30 Hearing) | | | |
| 6/18/22 | foswald / Review Docs. Post-Petition Financing | T | 0.2 1,120.00 | 224.00 Billable |
| #978875 | Review FTI's schedules as to projected working capital for the CVG side of the business for Committee settlement structure and options. | | | |
| 6/18/22 | foswald / Comm. Client Post-Petition Financing | T | 0.2 1,120.00 | 224.00 Billable |
| #978877 | Call with Thomas re: FTI's schedules as to projected working capital for the CVG side of the business Committee settlement structure and options. | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|--|-----|-----------------|-------------------------------|
| 6/18/22 | foswald / Comm. Profes. Post-Petition Financing | T | 0.2 1,120.00 | 224.00 Billable |
| #978878 | E-mails with J. Mossop of FTI and others re: FTI's schedules as to projected working capital for the CVG side of the business Committee settlement structure and options. | | | |
| 6/20/22 | bmoore / OC/TC strategy Post-Petition Financing | T | 0.2 890.00 | 178.00 Billable |
| #978798 | Email T Wilson FAO and DP re resolution of DIP financing and not need for comntinued emergency hearing | | | |
| 6/20/22 | foswald / Revise Docs. Post-Petition Financing | T | 0.1 1,120.00 | 112.00 Billable |
| #979060 | Revise Notice of canceled hearing. | | | |
| 6/20/22 | foswald / Comm. Profes. Post-Petition Financing | T | 0.2 1,120.00 | 224.00 Billable |
| #979061 | E-mails with King & Spalding and DP re: Notice of canceled hearing. | | | |
| 6/20/22 | dperson / Comm. Profes. Post-Petition Financing | T | 0.2 410.00 | 82.00 Billable |
| #979315 | E-mails with FAO and T. Wilson @ KS re: Notice of canceled DIP hearing. | | | |
| 6/20/22 | dperson / Draft Documents Post-Petition Financing | T | 0.3 410.00 | 123.00 Billable |
| #979316 | Draft Notice of canceled DIP hearing. | | | |
| 6/20/22 | dperson / Comm. Profes. Post-Petition Financing | T | 0.2 410.00 | 82.00 Billable |
| #979326 | E-mails with T. Wilson, FAO and BM re: resolution of DIP financing issues and hearing status issues. | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|---|-------|-----------------|-------------------------------|
| 6/20/22 | dperson / Review Docs. Post-Petition Financing | T | 0.4 410.00 | 164.00 Billable |
| #979371 | Prepared, filed and coordinate service re: Notice of Cancellation of Continued Hearing on the DIP Budget | | | |
| 6/21/22 | foswald / Comm. Client Post-Petition Financing | T | 0.2 1,120.00 | 224.00 Billable |
| #979231 | E-mails with Board and Sr. Management re: DIP Order entered. | | | |
| 6/21/22 | dperson / Comm. Others Post-Petition Financing | T | 0.3 410.00 | 123.00 Billable |
| #979426 | E-mails with KCC re: service of final DIP Order, coordination of same. | | | |
| 6/30/22 | foswald / Comm. Client Post-Petition Financing | T | 0.2 1,120.00 | 224.00 Billable |
| #981469 | E-mails Korff and Schofield re: UK Debenture. | | | |
| 7/1/22 | foswald / Comm. Profes. Post-Petition Financing | T | 0.2 1,120.00 | 224.00 Billable |
| #990890 | E-mails FTI/Circles re: DIP reporting actual v. budget. | | | |
| 7/11/22 | foswald / Comm. Profes. Post-Petition Financing | T | 0.4 1,120.00 | 448.00 Billable |
| #982709 | E-mails with DLA and others re: Circles TSA markup; accrued and unpaid post petition pre closing expenses and need for reserve. | | | |
| Matter Total: | | 16.90 | | 13,005.00 |

Matter: Priority Claim Issues

| | | | | |
|---------|--|---|---------------|----------------------|
| 8/25/22 | bmoore / Exam/Analysis Priority Claim Issues | T | 1.6 890.00 | 1,424.00 Billable |
| #995501 | Review FTI file DIP budget variance report and admin insolvency issues (.5); email and oc with FAO re issues for same (.5); emails T Wilson (.3) and FTI (.3) team overage issues | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---|---|------|-----------------|-------------------------------|
| Matter Total: | | 1.60 | | 1,424.00 |
| Matter: Professionals Fees/Other | | | | |
| 5/23/22 | dperson / Draft Documents Professionals Fees/Other | T | 1.3 410.00 | 533.00 Billable |
| #973186 | Draft Interim Compensation Motion/Order and Notice | | | |
| 5/26/22 | dperson / Comm. Profes. Professionals Fees/Other | T | 0.2 410.00 | 82.00 Billable |
| #976406 | E-mails with JG and BM re: Status of Interim Comp Motion. | | | |
| 5/31/22 | foswald / Review Docs. Professionals Fees/Other | T | 0.3 1,120.00 | 336.00 Billable |
| #975268 | Further analysis of MW's May fee statement. | | | |
| 5/31/22 | foswald / Comm. Client Professionals Fees/Other | T | 0.2 1,120.00 | 224.00 Billable |
| #975269 | E-mail Thomas and Korf re: analysis of MW's May fee statement. | | | |
| 5/31/22 | foswald / Comm. Profes. Professionals Fees/Other | T | 0.2 1,120.00 | 224.00 Billable |
| #975270 | E-mails Wilson re: analysis of MW's May fee statement. | | | |
| 6/1/22 | jmcclain / OC/TC strategy Professionals Fees/Other | T | 0.3 830.00 | 249.00 Billable |
| #977172 | OC w/ FAO re: potential settlement of McGuireWoods retainer issue | | | |
| 6/2/22 | jmcclain / Draft Documents Professionals Fees/Other | T | 0.8 830.00 | 664.00 Billable |
| #975470 | Draft letter to McGuireWoods memorializing settlement of retainer dispute | | | |
| 6/2/22 | foswald / Prep. Ct./Calls Professionals Fees/Other | T | 0.3 1,120.00 | 336.00 Billable |
| #975487 | Prepare for Board call re: MW issues. | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|---|-----|-----------------|-------------------------------|
| 6/2/22 | foswald / Comm. Client Professionals Fees/Other | T | 0.9 1,120.00 | 1,008.00 Billable |
| #975488 | Board call re: MW's continued employment and advance payment options. | | | |
| 6/2/22 | foswald / Comm. Client Professionals Fees/Other | T | 0.3 1,120.00 | 336.00 Billable |
| #975490 | Call with L. Thomas re: Board's view on MW and proposal. | | | |
| 6/2/22 | foswald / Comm. Profes. Professionals Fees/Other | T | 0.2 1,120.00 | 224.00 Billable |
| #975491 | Call with Wilson re: Board's view on MW and proposal; status with DIP / Committee. | | | |
| 6/2/22 | foswald / OC/TC strategy Professionals Fees/Other | T | 0.2 1,120.00 | 224.00 Billable |
| #975493 | Conference with JMC re: letter to confirm MW resolution. | | | |
| 6/2/22 | foswald / Comm. Profes. Professionals Fees/Other | T | 0.2 1,120.00 | 224.00 Billable |
| #975494 | E-mails Arbeit and Wilson re: TSS / KS retention edits. | | | |
| 6/3/22 | jmccclain / Inter Off Memo Professionals Fees/Other | T | 0.1 830.00 | 83.00 Billable |
| #975703 | IM w/ FAO re: letter to McGuireWoods re: settlement of retainer dispute | | | |
| 6/5/22 | jmccclain / Revise Docs. Professionals Fees/Other | T | 0.4 830.00 | 332.00 Billable |
| #977020 | Revise draft letter to McGuireWoods memorializing settlement of retainer dispute | | | |
| 6/6/22 | jmccclain / Review Docs. Professionals Fees/Other | T | 0.2 830.00 | 166.00 Billable |
| #977028 | Review comments to draft letter settling McGuireWoods retainer fee dispute | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|--|-----|---------------|-------------------------------|
| 6/6/22 | jmcclain / Review Docs. Professionals Fees/Other | T | 0.1 830.00 | 83.00 Billable |
| #977029 | TC w/ FAO re: comments to draft letter settling McGuireWoods retainer fee dispute | | | |
| 6/6/22 | jmcclain / Revise Docs. Professionals Fees/Other | T | 0.2 830.00 | 166.00 Billable |
| #977030 | Revise draft letter settling McGuireWoods retainer fee dispute | | | |
| 6/7/22 | jmcclain / Review Docs. Professionals Fees/Other | T | 0.3 830.00 | 249.00 Billable |
| #977150 | Review and take notes on McGuireWoods comments to draft letter settling McGuireWoods retainer fee dispute | | | |
| 6/7/22 | jmcclain / Review Docs. Professionals Fees/Other | T | 0.4 830.00 | 332.00 Billable |
| #977151 | Review and implement FAO comments to draft letter settling McGuireWoods retainer fee dispute | | | |
| 6/7/22 | jmcclain / OC/TC strategy Professionals Fees/Other | T | 0.2 830.00 | 166.00 Billable |
| #977152 | OC w/ FAO re: comments to draft letter settling McGuireWoods retainer fee dispute | | | |
| 6/7/22 | jmcclain / Revise Docs. Professionals Fees/Other | T | 0.5 830.00 | 415.00 Billable |
| #977153 | Revise draft letter settling McGuireWoods retainer fee dispute | | | |
| 6/7/22 | jmcclain / Inter Off Memo Professionals Fees/Other | T | 0.2 830.00 | 166.00 Billable |
| #977155 | Correspondence w/ FAO re: draft letter settling McGuireWoods retainer fee dispute | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|--|-----|-----------------|-------------------------------|
| 6/8/22 | jmcclain / Review Docs. Professionals Fees/Other | T | 0.3 830.00 | 249.00 Billable |
| #977308 | Review correspondence re: draft letter settling McGuireWoods retainer fee dispute | | | |
| 6/9/22 | jmcclain / OC/TC strategy Professionals Fees/Other | T | 0.2 830.00 | 166.00 Billable |
| #977381 | OC w/ FAO re: draft letter settling McGuireWoods retainer fee dispute | | | |
| 6/10/22 | jmcclain / OC/TC strategy Professionals Fees/Other | T | 0.4 830.00 | 332.00 Billable |
| #977587 | TC w/ SR re: draft letter settling McGuireWoods retainer fee dispute | | | |
| 6/10/22 | jmcclain / Correspondence Professionals Fees/Other | T | 0.9 830.00 | 747.00 Billable |
| #977588 | Correspondence w/ FAO, SR, BM and McGuireWoods counsel re: draft letter settling McGuireWoods retainer fee dispute | | | |
| 6/17/22 | foswald / Review Docs. Professionals Fees/Other | T | 0.4 1,120.00 | 448.00 Billable |
| #979035 | Review and comment on Motion/Order/Notice for monthly comp. | | | |
| 6/17/22 | dperson / Inter Off Memo Professionals Fees/Other | T | 0.1 410.00 | 41.00 Billable |
| #979420 | E-mail with FAO re: Interim Comp papers | | | |
| 6/17/22 | dperson / Revise Docs. Professionals Fees/Other | T | 0.4 410.00 | 164.00 Billable |
| #979421 | Revise Interim Comp papers to include CC professionals. | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|---|-----|-----------------|-------------------------------|
| 6/21/22 | foswald / Revise Docs. Professionals Fees/Other | T | 0.5 1,120.00 | 560.00 Billable |
| #979237 | Review and comment on Notice, Application, Proposed Order establishing monthly comp. procedures. | | | |
| 6/23/22 | dperson / Revise Docs. Professionals Fees/Other | T | 0.4 410.00 | 164.00 Billable |
| #979429 | Revised Interim compensation pleadings | | | |
| 6/24/22 | dperson / Prep Filing/Svc Professionals Fees/Other | T | 0.6 410.00 | 246.00 Billable |
| #981178 | Prepared, filed and coordinate service re: Notice of Presentment of Proposed Order and Debtors' Application for Entry of an Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals | | | |
| 7/6/22 | bmoore / Comm. Profes. Professionals Fees/Other | T | 0.4 890.00 | 356.00 Billable |
| #981745 | Revise Fee Notice per FAO comments (.2) oc with DP filing of FTI fee notice (.2) | | | |
| 7/6/22 | foswald / Revise Docs. Professionals Fees/Other | T | 0.2 1,120.00 | 224.00 Billable |
| #982517 | Revise Notice to pay FTI its DIP loan fee. | | | |
| 7/6/22 | foswald / Inter Off Memo Professionals Fees/Other | T | 0.2 1,120.00 | 224.00 Billable |
| #982518 | E-mails with BM re: FTI DIP fee and notice. | | | |
| 7/6/22 | dperson / OC/TC strategy Professionals Fees/Other | T | 0.5 410.00 | 205.00 Billable |
| #986926 | OC with BM re: FTI fee notice (.2) Prepared, filed and coordinate service of same (.3). | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|---|-----|-----------------|-------------------------------|
| 7/8/22 | dperson / Comm. Court Professionals Fees/Other | T | 0.2 410.00 | 82.00 Billable |
| #991753 | Prepared and submitted to chambers Proposed Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals | | | |
| 7/11/22 | foswald / Review Docs. Professionals Fees/Other | T | 0.1 1,120.00 | 112.00 Billable |
| #982724 | Review Order -- Professional Compensation Procedures. | | | |
| 7/12/22 | bmoore / Comm. Profes. Professionals Fees/Other | T | 0.2 890.00 | 178.00 Billable |
| #982880 | Email J Davis re FTI notice of fee for closing sale | | | |
| 7/13/22 | bmoore / Draft Documents Professionals Fees/Other | T | 0.4 890.00 | 356.00 Billable |
| #982879 | Email J Davis re FTI notice of fee for closing sale (.1) prepare same (.3) | | | |
| 7/18/22 | bmoore / Draft Documents Professionals Fees/Other | T | 0.2 890.00 | 178.00 Billable |
| #983601 | Email J Davis re FTI notice of fee for closing sale (.1) update same (.1) | | | |
| 7/19/22 | bmoore / Comm. Profes. Professionals Fees/Other | T | 0.2 890.00 | 178.00 Billable |
| #985812 | Email FAO J Davis re FTI notice of fee for closing sale (.1) oc with DP and filing of same (.1) | | | |
| 7/19/22 | dperson / OC/TC strategy Professionals Fees/Other | T | 0.1 410.00 | 41.00 Billable |
| #987970 | OC with BM re: filing status of FTI notice of success fee for closing sale. | | | |
| 7/20/22 | foswald / Comm. Profes. Professionals Fees/Other | T | 0.2 1,120.00 | 224.00 Billable |
| #986511 | Call with Wilson re: first fee statements and funding issues. | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
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| 7/26/22 | bmoore / Review Docs. Professionals Fees/Other | T | 0.6 890.00 | 534.00 Billable |
| #986740 | Review and revise MW disinterestedness declaration (.2); email S Fox and FAO re execution of same (.2) and MW settlement letter (.2) | | | |
| 7/26/22 | dperson / Prep Filing/Svc Professionals Fees/Other | T | 0.4 410.00 | 164.00 Billable |
| #991352 | Prepared, filed KCC Interim Fee Statement. | | | |
| 7/27/22 | bmoore / Filing/Service Professionals Fees/Other | T | 0.2 890.00 | 178.00 Billable |
| #985974 | oc with DP re FTI notice of fee for closing sale (.1); email FTI team re same (.1) | | | |
| 7/27/22 | bmoore / Review Docs. Professionals Fees/Other | T | 0.2 890.00 | 178.00 Billable |
| #987544 | Finalize and filed MW disinterestedness declaration with DP | | | |
| 7/27/22 | dperson / OC/TC strategy Professionals Fees/Other | T | 0.1 410.00 | 41.00 Billable |
| #987965 | OC with BM re: Status and filing of FTI's first notice of success fee for closing sale. | | | |
| 7/29/22 | bmoore / Filing/Service Professionals Fees/Other | T | 0.6 890.00 | 534.00 Billable |
| #988162 | email FTI team re issues for first fee statement (.2) and tasks for period (.2) review FTI retention order for same (.2) | | | |
| 8/3/22 | bmoore / Review Docs. Professionals Fees/Other | T | 0.4 890.00 | 356.00 Billable |
| #989555 | review FTI intital fee statement (.4); email FTI team signatory for same (.1) | | | |

Togut, Segal & Segal LLP
Client Billing Report

11/17/2022
 5:55:44 PM

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
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| 8/4/22 | bmoore / Review Docs. Professionals Fees/Other | T | 0.2 890.00 | 178.00 Billable |
| #989842 | Finalize and FTI initial fee statement (.1) email FAO re fee payment deadlines (.1) | | | |
| 8/19/22 | bmoore / Comm. Profes. Professionals Fees/Other | T | 0.2 890.00 | 178.00 Billable |
| #993629 | email FTI and A Saccullo re FTI remittance | | | |
| 8/22/22 | bmoore / Comm. Profes. Professionals Fees/Other | T | 0.2 890.00 | 178.00 Billable |
| #993971 | email FTI and DP re filing of FTI second fee statement. | | | |
| 8/22/22 | dperson / Comm. Profes. Professionals Fees/Other | T | 0.2 410.00 | 82.00 Billable |
| #995306 | E-mail with BM and FTI re FTI second fee statement. | | | |
| 8/23/22 | bmoore / Comm. Profes. Professionals Fees/Other | T | 0.5 890.00 | 445.00 Billable |
| #994732 | email FTI and DP re filing of FTI second fee statement (.1) email with A Saccullo team and FAO re interim comp procedures and payments under same (.2); review same (.2) | | | |
| 8/23/22 | dperson / Comm. Profes. Professionals Fees/Other | T | 0.2 410.00 | 82.00 Billable |
| #995246 | E-mails with BM and FTI re: FTI's second fee statement | | | |
| 8/23/22 | dperson / Prep Filing/Svc Professionals Fees/Other | T | 0.6 410.00 | 246.00 Billable |
| #995248 | Prepared, filed and coordinate service re: FTI's second fee statement | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
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| 8/25/22 | foswald / Comm. Profes. Professionals Fees/Other | T | 0.2 1,120.00 | 224.00 Billable |
| #996023 | E-mails Thad and BM re: professional fees budget and actuals. | | | |
| 8/26/22 | bmoore / Comm. Profes. Professionals Fees/Other | T | 0.3 890.00 | 267.00 Billable |
| #995576 | emails FTI and FAO re timing for interim and final fee applications; review interim comp order for same | | | |
| 9/7/22 | bmoore / Exam/Analysis Professionals Fees/Other | T | 0.4 890.00 | 356.00 Billable |
| #997945 | Review fee variance for FAO and August estimates | | | |
| 9/7/22 | bmoore / Exam/Analysis Professionals Fees/Other | T | 0.3 890.00 | 267.00 Billable |
| #998107 | Review fees relating to Circles for post sale issues | | | |
| 9/16/22 | bmoore / Comm. Profes. Professionals Fees/Other | T | 0.1 890.00 | 89.00 Billable |
| #1000529 | Email counsel for UCC re timing for first and final fee app | | | |
| 9/20/22 | bmoore / Comm. Profes. Professionals Fees/Other | T | 0.3 890.00 | 267.00 Billable |
| #1001107 | Emails A Saccullo re June and July Staffing reports (.1) review same (.1) oc with FAO and DP re filing of same (.1) | | | |
| 9/20/22 | bmoore / Comm. Profes. Professionals Fees/Other | T | 0.2 890.00 | 178.00 Billable |
| #1001108 | Emails FTI team re draft fee statement (.1) OC with FAO and DP re filing of same (.1). | | | |
| 9/20/22 | dperson / OC/TC strategy Professionals Fees/Other | T | 0.1 410.00 | 41.00 Billable |
| #1002714 | OC with FAO and BM re: FTI Fee Statement filing status. | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
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| 9/20/22 | dperson / Comm. Profes. Professionals Fees/Other | T | 0.3 410.00 | 123.00 Billable |
| #1002721 | E-mails with BM and A. Saccullo, Wind-down officer re: filing of June and July Staffing reports/fee statements. | | | |
| 9/20/22 | dperson / Inter Off Memo Professionals Fees/Other | T | 0.2 410.00 | 82.00 Billable |
| #1002828 | E-mails and OC with BM re: FTI and Togut Fee Statements. | | | |
| 9/21/22 | bmoore / Revise Docs. Professionals Fees/Other | T | 0.3 890.00 | 267.00 Billable |
| #1001228 | Revise FTI statement for filing | | | |
| 9/21/22 | bmoore / Comm. Profes. Professionals Fees/Other | T | 0.2 890.00 | 178.00 Billable |
| #1001229 | Oc and emails with DP re filing TSS FTI and Saccullo June and July Staffing reports | | | |
| 9/21/22 | dperson / OC/TC strategy Professionals Fees/Other | T | 0.2 410.00 | 82.00 Billable |
| #1002668 | OC and E-mails with BM re: Filing of TSS, FTI and Saccullo June and July Fee Statement and Staffing reports. | | | |
| 9/21/22 | dperson / Prep Filing/Svc Professionals Fees/Other | T | 0.4 410.00 | 164.00 Billable |
| #1003098 | Prepared, filed and coordinate service re: Notice of Third Statement of FTI Capital Advisors, LLC for Compensation for Services Rendered as Investment Banker and Financial Advisor to the Debtors for the Period from August 1, 2022 through August 31, 2022. | | | |
| 9/21/22 | dperson / Prep Filing/Svc Professionals Fees/Other | T | 0.3 410.00 | 123.00 Billable |
| #1003100 | Prepared, filed and coordinate service re: Monthly Fee Statement of Saccullo Business Consulting, LLC for the Period of July 5, 2022 through July 31, 2022. | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
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| 9/21/22 | dperson / Prep Filing/Svc Professionals Fees/Other | T | 0.3 410.00 | 123.00 Billable |
| #1003102 | Prepared, filed and coordinate service re: Monthly Fee Statement of Saccullo Business Consulting, LLC for the Period of August 1, 2022 through August 31, 2022. | | | |
| 10/3/22 | msingh / Research Professionals Fees/Other | T | 0.5 260.00 | 130.00 Billable |
| #1005087 | Research docket in preparation to fill out chart for BM. | | | |
| 10/3/22 | msingh / Prep. Charts Professionals Fees/Other | T | 1.2 260.00 | 312.00 Billable |
| #1005088 | Prepare chart of total compensation requested for all fee applications for all professionals. | | | |
| 10/4/22 | foswald / Comm. Profes. Professionals Fees/Other | T | 0.4 1,120.00 | 448.00 Billable |
| #1006913 | Call with Sidley, Saccullo and BM re: professional fee shortfall issues. | | | |
| 10/5/22 | foswald / Comm. Profes. Professionals Fees/Other | T | 0.2 1,120.00 | 224.00 Billable |
| #1010718 | E-mails with J. Davis of FTI re: professional fees tracker / shortfall. | | | |
| 10/5/22 | foswald / Comm. Profes. Professionals Fees/Other | T | 0.1 1,120.00 | 112.00 Billable |
| #1010719 | E-mail Wilson re: professional fees shortfall; TSA reimbursements. | | | |
| 10/19/22 | dperson / Comm. Profes. Professionals Fees/Other | T | 0.2 410.00 | 82.00 Billable |
| #1013506 | E-mails with L. Scott @ KCC re: filing September statement. (.1) Followup with BM re: same (.1). | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
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| 10/20/22 | bmoore / Comm. Profes. Professionals Fees/Other | T | 0.5 890.00 | 445.00 Billable |
| #1008788 | emails KCC (.2) and FTI (.2) re review and filing of interim fee statement; email FAO re TSS fee statement (.1) | | | |
| 10/20/22 | dperson / Revise Docs. Professionals Fees/Other | T | 0.5 410.00 | 205.00 Billable |
| #1013165 | Revise FTI Fourth Fee Statement (.4) E-mails with BM re: same (.1) | | | |
| 10/20/22 | dperson / Prep Filing/Svc Professionals Fees/Other | T | 0.6 410.00 | 246.00 Billable |
| #1013166 | Prepared and filed FTI Fourth Fee Statement (.3) Prepared and filed KCC Fee Statement (.3). | | | |
| Matter Total: | | 28.00 | | 20,706.00 |

Matter: Research

| | | | | |
|---------------|---|------|---------------|--------------------|
| 9/14/22 | bmoore / Comm. Profes. Research | T | 0.6 890.00 | 534.00 Billable |
| #1000203 | Emails J Pauker A Saccullo D Squazoni and FAO re Jonk claims (.3); review contract for claims for same (.3) | | | |
| 9/15/22 | bmoore / Comm. Profes. Research | T | 0.7 890.00 | 623.00 Billable |
| #1000211 | Emails (.1) and conf call (.5) J Pauker A Saccullo D Squazoni and FAO re Jonk claims post call oc with FAO (.1) | | | |
| 9/15/22 | bmoore / Inter Off Memo Research | T | 0.9 890.00 | 801.00 Billable |
| #1000429 | Prepare summary of Jonk claims for J Pauker A Saccullo D Squazoni and FAO | | | |
| Matter Total: | | 2.20 | | 1,958.00 |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
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| Matter: Retention of Professionals | | | | |
| 5/17/22 | foswald / Comm. Profes. Retention of Professionals | T | 0.2 1,120.00 | 224.00 Billable |
| #972375 | E-mails with KCC re: Court's inquiry as to X Claim Connecters. | | | |
| 5/17/22 | aoden / Correspondence Retention of Professionals | T | 0.2 710.00 | 142.00 Billable |
| #973077 | Correspondence w/ UST, K&S, FAO, and BM re: timing for hearing on professional retentions (0.1); correspondence w/ K&S and FAO re: FTI retention application (0.1). | | | |
| 5/18/22 | jgallego / Draft Documents Retention of Professionals | T | 1.0 350.00 | 350.00 Billable |
| #972692 | Begin drafting TSS retention application | | | |
| 5/18/22 | foswald / Review Docs. Retention of Professionals | T | 0.1 1,120.00 | 112.00 Billable |
| #972727 | Review KCC additional disclosure. | | | |
| 5/18/22 | aoden / Correspondence Retention of Professionals | T | 0.1 710.00 | 71.00 Billable |
| #973070 | Correspondence w/ FTI, FAO, and BM re: FTI retention application and engagement letter. | | | |
| 5/18/22 | aoden / Draft Documents Retention of Professionals | T | 2.5 710.00 | 1,775.00 Billable |
| #973071 | Draft FTI retention application and exhibits. | | | |
| 5/18/22 | dperson / Prep Filing/Svc Retention of Professionals | T | 0.6 410.00 | 246.00 Billable |
| #976306 | Prepared, file and coordinate submission to chambers re: Supplemental Declaration of Evan Gershbein In Support of the Debtors' Application for Entry of an Order (I) Authorizing and Approving the Appointment of Kurtzman Carson Consultants LLC As Claims and Noticing Agent, Effective Nunc Pro Tunc to the Petition Date, and (II) Granting Related Relief. | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
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| 5/19/22 | aoden / Draft Documents Retention of Professionals | T | 2.3 710.00 | 1,633.00 Billable |
| #972393 | Draft FTI retention application and exhibits. | | | |
| 5/19/22 | jgallego / Draft Documents Retention of Professionals | T | 1.6 350.00 | 560.00 Billable |
| #972694 | Continue drafting TSS retention application | | | |
| 5/19/22 | jgallego / Review Docs. Retention of Professionals | T | 0.6 350.00 | 210.00 Billable |
| #972695 | Review and revise draft TSS retention application | | | |
| 5/19/22 | jgallego / Draft Documents Retention of Professionals | T | 0.5 350.00 | 175.00 Billable |
| #972696 | Draft Oswald declaration in support of TSS retention application | | | |
| 5/19/22 | jgallego / Draft Documents Retention of Professionals | T | 0.5 350.00 | 175.00 Billable |
| #972697 | Draft Korff declaration in support of TSS retention application | | | |
| 5/19/22 | jgallego / Draft Documents Retention of Professionals | T | 0.5 350.00 | 175.00 Billable |
| #972698 | Draft proposed order authorizing the Debtors to retain TSS | | | |
| 5/19/22 | jgallego / Review Docs. Retention of Professionals | T | 0.3 350.00 | 105.00 Billable |
| #972699 | Review and revise draft Oswald declaration in support of TSS retention application | | | |
| 5/19/22 | jgallego / Review Docs. Retention of Professionals | T | 0.3 350.00 | 105.00 Billable |
| #972700 | Review and revise draft Korff declaration in support of TSS retention application | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
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| 5/19/22 | jgallego / Review Docs. Retention of Professionals | T | 0.1 350.00 | 35.00 Billable |
| #972701 | Review and revise proposed order authorizing the Debtors to retain TSS | | | |
| 5/19/22 | jgallego / Comm. Others Retention of Professionals | T | 0.1 350.00 | 35.00 Billable |
| #972702 | Communications w/ FAO re draft TSS retention application | | | |
| 5/19/22 | aoden / Correspondence Retention of Professionals | T | 0.1 710.00 | 71.00 Billable |
| #973061 | Correspondence w/ FTI and FAO re: FTI engagement letters in connection w/ drafting FTI retention application. | | | |
| 5/19/22 | dperson / Prep Filing/Svc Retention of Professionals | T | 0.1 410.00 | 41.00 Billable |
| #976304 | Review and circulate re: Order Signed On 5/19/2022 Re: (I) Authorizing And Approving The Appointment Of Kurtzman Carson Consultants Llc As Claims And Noticing Agent To The Debtors, Effective Nunc Pro Tunc To The Petition Date, And (li) Granting Related Relief | | | |
| 5/20/22 | aoden / Correspondence Retention of Professionals | T | 0.2 710.00 | 142.00 Billable |
| #973057 | Correspondence w/ FTI and FAO re: FTI retention application and prior engagement letters. | | | |
| 5/20/22 | aoden / Draft Documents Retention of Professionals | T | 1.5 710.00 | 1,065.00 Billable |
| #973058 | Draft FTI retention application and exhibits. | | | |
| 5/20/22 | foswald / Review Docs. Retention of Professionals | T | 1.1 1,120.00 | 1,232.00 Billable |
| #973427 | Review draft of FTI retention pleadings. | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
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| 5/20/22 | foswald / Inter Off Memo Retention of Professionals | T | 0.2 1,120.00 | 224.00 Billable |
| #973428 | E-mail AO re: FTI draft pleadings. | | | |
| 5/23/22 | aoden / Correspondence Retention of Professionals | T | 0.2 710.00 | 142.00 Billable |
| #974286 | Correspondence w/ K&S and FAO re: parties in interest list for retention applications (0.1); correspondence w/ K&S, FTI, and BM re: ordinary course professional retentions and motion (0.1). | | | |
| 5/23/22 | foswald / Comm. Profes. Retention of Professionals | T | 0.2 1,120.00 | 224.00 Billable |
| #974332 | E-mail with KS/FTI re: retention applications/disclosures. | | | |
| 5/24/22 | aoden / Correspondence Retention of Professionals | T | 0.1 710.00 | 71.00 Billable |
| #973814 | Correspondence w/ FTI and FAO re: FTI retention application. | | | |
| 5/24/22 | aoden / Review Docs. Retention of Professionals | T | 0.1 710.00 | 71.00 Billable |
| #973815 | Review SDNY local rules in connection w/ FTI retention application. | | | |
| 5/24/22 | jgallego / Review Docs. Retention of Professionals | T | 0.3 350.00 | 105.00 Billable |
| #973996 | Review FAO comments to TSS retention application | | | |
| 5/24/22 | foswald / Revise Docs. Retention of Professionals | T | 0.6 1,120.00 | 672.00 Billable |
| #974058 | Review and comment on TSS retention pleadings. | | | |
| 5/24/22 | foswald / OC/TC strategy Retention of Professionals | T | 0.1 1,120.00 | 112.00 Billable |
| #974059 | Conference with JG re: comment on TSS retention pleadings. | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|---|-----|---------------|-------------------------------|
| 5/24/22 | jgallego / Review Docs. Retention of Professionals | T | 0.3 350.00 | 105.00 Billable |
| #976033 | Review FAO comments to draft TSS retention application | | | |
| 5/25/22 | bmoore / OC/TC strategy Retention of Professionals | T | 1.0 890.00 | 890.00 Billable |
| #973958 | Tc with AO and FTI re issue with OCP motion and scope of professionals covered (.2) review schedule for same (.2) research precedent for same (.3); email (.1) and oc with JG re same (.2) | | | |
| 5/25/22 | bmoore / OC/TC strategy Retention of Professionals | T | 0.1 890.00 | 89.00 Billable |
| #973968 | Emails DP re need for interim compensation motion | | | |
| 5/25/22 | aoden / Correspondence Retention of Professionals | T | 0.3 710.00 | 213.00 Billable |
| #973977 | Correspondence w/ FTI, FAO, and BM re: revisions to FTI retention application re: timekeeping and committee appointment. | | | |
| 5/25/22 | aoden / Revise Docs. Retention of Professionals | T | 1.1 710.00 | 781.00 Billable |
| #973978 | Revise FTI retention application re: timekeeping and committee appointment. | | | |
| 5/25/22 | jgallego / Revise Docs. Retention of Professionals | T | 1.0 350.00 | 350.00 Billable |
| #974000 | Review and revise TSS retention application per FAO comments | | | |
| 5/25/22 | jgallego / Revise Docs. Retention of Professionals | T | 0.6 350.00 | 210.00 Billable |
| #974002 | Revisions to Oswald declaration in support of TSS retention application to conform to revised application | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|--|-----|---------------|-------------------------------|
| 5/25/22 | jgallego / Revise Docs. Retention of Professionals | T | 0.3 350.00 | 105.00 Billable |
| #974003 | Revisions to Korff declaration in support of TSS retention application per FAO comments | | | |
| 5/25/22 | jgallego / Revise Docs. Retention of Professionals | T | 0.2 350.00 | 70.00 Billable |
| #974004 | Revisions to proposed order to TSS retention application per FAO comments | | | |
| 5/25/22 | jgallego / Comm. Others Retention of Professionals | T | 0.1 350.00 | 35.00 Billable |
| #974005 | Emails w/ FAO re TSS retention papers | | | |
| 5/25/22 | jgallego / Revise Docs. Retention of Professionals | T | 0.4 350.00 | 140.00 Billable |
| #974006 | Additional revisions to TSS retention application per further FAO comments | | | |
| 5/25/22 | jgallego / Revise Docs. Retention of Professionals | T | 0.2 350.00 | 70.00 Billable |
| #974007 | Additional revisions to Oswald declaration in support of TSS retention application per further FAO comments | | | |
| 5/25/22 | jgallego / Comm. Others Retention of Professionals | T | 0.1 350.00 | 35.00 Billable |
| #974008 | Emails w/ K&S re TSS retention application papers and potential parties in interest list | | | |
| 5/25/22 | jgallego / Comm. Others Retention of Professionals | T | 0.1 350.00 | 35.00 Billable |
| #974009 | Emails w/ FAO re Korff declaration | | | |
| 5/25/22 | jgallego / Review Docs. Retention of Professionals | T | 0.1 350.00 | 35.00 Billable |
| #974010 | Review potential parties in interest list from K&S | | | |

Client Billing Report

11/17/2022
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| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
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| 5/25/22 | foswald / Revise Docs. Retention of Professionals | T | 0.4 1,120.00 | 448.00 Billable |
| #974074 | Review and revise 2nd draft of TSS papers. | | | |
| 5/25/22 | foswald / OC/TC strategy Retention of Professionals | T | 0.2 1,120.00 | 224.00 Billable |
| #974075 | Conference with JG re: 2nd draft of TSS papers, coordinating with KS on their retention. | | | |
| 5/25/22 | foswald / Comm. Profes. Retention of Professionals | T | 0.2 1,120.00 | 224.00 Billable |
| #974077 | E-mails with MW re: pending lawsuits; return of Advance. | | | |
| 5/25/22 | foswald / Comm. Client Retention of Professionals | T | 0.4 1,120.00 | 448.00 Billable |
| #974078 | Call with Thomas, Korff and Wilson re: MW's charges and going forward issues. | | | |
| 5/25/22 | jgallego / Revise Docs. Retention of Professionals | T | 0.8 350.00 | 280.00 Billable |
| #974956 | Revisions TSS retention application per FAO comments | | | |
| 5/25/22 | jgallego / Revise Docs. Retention of Professionals | T | 0.5 350.00 | 175.00 Billable |
| #974957 | Revisions to Oswald Declaration in support of TSS retention application to conform to revised application | | | |
| 5/25/22 | jgallego / Revise Docs. Retention of Professionals | T | 0.2 350.00 | 70.00 Billable |
| #974958 | Revisions to Korff Declaration in support of TSS retention application to conform to revised application | | | |
| 5/25/22 | jgallego / Comm. Others Retention of Professionals | T | 0.2 350.00 | 70.00 Billable |
| #974959 | Communications w/ FAO re comments TSS retention papers | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
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| 5/25/22 | jgallego / Revise Docs. Retention of Professionals | T | 0.3 350.00 | 105.00 Billable |
| #974960 | Additional revisions to TSS retention application per additional FAO comments | | | |
| 5/25/22 | jgallego / Revise Docs. Retention of Professionals | T | 0.3 350.00 | 105.00 Billable |
| #974961 | Additional revisions to Oswald Declaration in support of TSS retention application to conform to further revised application | | | |
| 5/25/22 | jgallego / Revise Docs. Retention of Professionals | T | 0.1 350.00 | 35.00 Billable |
| #974962 | Review list of potential parties in interest to be attached to TSS retention application | | | |
| 5/26/22 | bmoore / OC/TC strategy Retention of Professionals | T | 0.2 890.00 | 178.00 Billable |
| #974038 | Emails JG and DP re OCP motion and scope of professionals covered and presentment issues. | | | |
| 5/26/22 | aoden / Inter Off Memo Retention of Professionals | T | 0.2 710.00 | 142.00 Billable |
| #974143 | IOM w/ FAO and BM re: status of FTI retention application. | | | |
| 5/26/22 | jgallego / Review Docs. Retention of Professionals | T | 0.5 350.00 | 175.00 Billable |
| #974965 | Review precedent motions to retain and employ ordinary course professionals and orders in connection w/ drafting same for Debtor | | | |
| 5/26/22 | jgallego / Review Docs. Retention of Professionals | T | 0.3 350.00 | 105.00 Billable |
| #974967 | Review draft K&S retention application | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|--|-----|-----------------|-------------------------------|
| 5/26/22 | jgallego / Review Docs. Retention of Professionals | T | 0.2 350.00 | 70.00 Billable |
| #974968 | Review draft Wilson Declaration in support of K&S retention application | | | |
| 5/26/22 | jgallego / Comm. Others Retention of Professionals | T | 0.1 350.00 | 35.00 Billable |
| #974969 | Emails w/ FAO re comments to K&S retention application and Wilson declaration in support | | | |
| 5/26/22 | foswald / Comm. Client Retention of Professionals | T | 0.2 1,120.00 | 224.00 Billable |
| #976068 | E-mails with Korff, Thomas and others re: MW's advance payment and proposal. | | | |
| 5/26/22 | dperson / OC/TC strategy Retention of Professionals | T | 0.2 410.00 | 82.00 Billable |
| #976236 | E-mails with BM and JG re OCP motion and related presentment issues. | | | |
| 5/26/22 | dperson / Comm. Profes. Retention of Professionals | T | 0.2 410.00 | 82.00 Billable |
| #976404 | E-mails with JG and BM re: Retention Applications and OCP motions | | | |
| 5/27/22 | bmoore / OC/TC strategy Retention of Professionals | T | 0.3 890.00 | 267.00 Billable |
| #974183 | Emails JG and AO re OCP motion and scope of professionals covered, tiers and need for delcaration | | | |
| 5/27/22 | aoden / Correspondence Retention of Professionals | T | 0.4 710.00 | 284.00 Billable |
| #974197 | Correspondence w/ FTI, FAO, BM, and JG re: UST review of FTI retention application and updated parties in interest list (0.2); prepare email to UST re: same and precedent for dual financial advisor/investment banker retention (0.1); IOM w/ BM, JG, and GQ re: OCP retentions and motion (0.1). | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|---|-----|-----------------|-------------------------------|
| 5/27/22 | jgallego / Comm. Others Retention of Professionals | T | 0.1 350.00 | 35.00 Billable |
| #974971 | Emails w/ FAO re TSS retention application and parties in interest list | | | |
| 5/27/22 | jgallego / Revise Docs. Retention of Professionals | T | 0.1 350.00 | 35.00 Billable |
| #974972 | Revisions to potential parties in interest list | | | |
| 5/27/22 | jgallego / Comm. Others Retention of Professionals | T | 0.1 350.00 | 35.00 Billable |
| #974973 | Email to K&S re comments to K&S retention application and revised potential parties in interest list | | | |
| 5/27/22 | jgallego / Comm. US Tee Retention of Professionals | T | 0.1 350.00 | 35.00 Billable |
| #974974 | Email UST drafts of TSS retention papers | | | |
| 5/27/22 | jgallego / Comm. Others Retention of Professionals | T | 0.1 350.00 | 35.00 Billable |
| #974977 | Emails w/ BM, AO re Debtors' motion to retain and employ ordinary course professionals | | | |
| 5/27/22 | jgallego / Draft Documents Retention of Professionals | T | 1.7 350.00 | 595.00 Billable |
| #974978 | Begin drafting Debtors' motion to retain and employ ordinary course professionals | | | |
| 5/27/22 | foswald / Comm. Client Retention of Professionals | T | 0.2 1,120.00 | 224.00 Billable |
| #975442 | Call with Thomas and Korff re: MW's proposal. | | | |
| 5/28/22 | aoden / Inter Off Memo Retention of Professionals | T | 0.1 710.00 | 71.00 Billable |
| #974190 | IOM w/ FAO and BM re: email to UST re: FTI retention application and precedent. | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|---|-----|-----------------|-------------------------------|
| 5/28/22 | foswald / Review Docs. Retention of Professionals | T | 0.1 1,120.00 | 112.00 Billable |
| #974313 | Review Board chair email re MW fee invoice, proposal as to the \$400k advance payment, SEC/DOJ post petition tasks. | | | |
| 5/28/22 | foswald / Comm. Profes. Retention of Professionals | T | 0.2 1,120.00 | 224.00 Billable |
| #974314 | E-mails with Wilson re: MW fee invoice, proposal as to the \$400k advance payment, SEC/DOJ post petition tasks. | | | |
| 5/30/22 | foswald / Comm. Client Retention of Professionals | T | 0.2 1,120.00 | 224.00 Billable |
| #974409 | E-mails with board members re McGuire's fee stmt and post petition services. | | | |
| 5/30/22 | foswald / Comm. Client Retention of Professionals | T | 0.2 1,120.00 | 224.00 Billable |
| #974412 | E-mails with Korff and Thomas re McGuire's fee stmt and post petition services. | | | |
| 5/31/22 | jgallego / Revise Docs. Retention of Professionals | T | 0.2 350.00 | 70.00 Billable |
| #974982 | Revisions to TSS retention application per UST comments | | | |
| 5/31/22 | jgallego / Revise Docs. Retention of Professionals | T | 0.1 350.00 | 35.00 Billable |
| #974983 | Revisions to potential parties in interest list per UST comments | | | |
| 5/31/22 | jgallego / Review Docs. Retention of Professionals | T | 0.5 350.00 | 175.00 Billable |
| #974984 | Review revised TSS retention application papers incorporating UST's comments before sending to FAO for review | | | |

Togut, Segal & Segal LLP
Client Billing Report

11/17/2022
 5:55:44 PM

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|--|-----|-----------------|-------------------------------|
| 5/31/22 | jgallego / Comm. Others Retention of Professionals | T | 0.2 350.00 | 70.00 Billable |
| #974986 | Communications w/ FAO re revised TSS retention papers | | | |
| 5/31/22 | jgallego / Comm. Others Retention of Professionals | T | 0.1 350.00 | 35.00 Billable |
| #974987 | Emails w/ B. Baker re potential parties in interest list | | | |
| 5/31/22 | foswald / Review Docs. Retention of Professionals | T | 0.2 1,120.00 | 224.00 Billable |
| #975259 | Review revised TSS pleadings to address US Trustee comments. | | | |
| 5/31/22 | foswald / OC/TC strategy Retention of Professionals | T | 0.2 1,120.00 | 224.00 Billable |
| #975260 | Conferences wit JG re: TSS revised pleadings, next steps. | | | |
| 5/31/22 | jgallego / Draft Documents Retention of Professionals | T | 1.5 350.00 | 525.00 Billable |
| #975995 | Continue drafting Debtors' motion to retain and compensate ordinary course professionals | | | |
| 6/1/22 | bmoore / Comm. US Tee Retention of Professionals | T | 0.4 890.00 | 356.00 Billable |
| #975278 | Emails S Arbeit UST and FAO re issues for Pareteum - Final Order - Wages (.2) comment to Proposed Final Order - Foreign Vendor; Proposed Final Order - Insurance; Proposed Final Order - Taxes (.2) | | | |
| 6/1/22 | bmoore / Comm. US Tee Retention of Professionals | T | 0.2 890.00 | 178.00 Billable |
| #975279 | Emails UST re FTI employment application issues | | | |
| 6/1/22 | bmoore / Comm. Client Retention of Professionals | T | 0.2 890.00 | 178.00 Billable |
| #975280 | Emails re S Thomas B Weijmar and A Korff re FTI employment application issues | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|--|-----|-----------------|-------------------------------|
| 6/1/22 | foswald / Comm. Profes. Retention of Professionals | T | 0.2 1,120.00 | 224.00 Billable |
| #975451 | Call with S. Oldner of MW re: SEC work and ME's possible retention in the Chapter 11. | | | |
| 6/1/22 | foswald / Comm. Client Retention of Professionals | T | 0.2 1,120.00 | 224.00 Billable |
| #975452 | E-mails with A. Korff re: BS retention pleadings and his Declaration. | | | |
| 6/1/22 | foswald / Revise Docs. Retention of Professionals | T | 0.2 1,120.00 | 224.00 Billable |
| #975453 | Revise Declaration for Korff per comments. | | | |
| 6/1/22 | foswald / OC/TC strategy Retention of Professionals | T | 0.2 1,120.00 | 224.00 Billable |
| #975454 | Conference with JG re: Declaration for Korff per comments. | | | |
| 6/1/22 | foswald / Comm. Client Retention of Professionals | T | 0.2 1,120.00 | 224.00 Billable |
| #975460 | E-mails Thomas, Korff, BM re: FTI retention pleadings. | | | |
| 6/1/22 | foswald / Comm. Profes. Retention of Professionals | T | 0.2 1,120.00 | 224.00 Billable |
| #975462 | E-mails Arbeit and Wilson re: TSS/KS retentions/disclosures. | | | |
| 6/1/22 | jgallego / Review Docs. Retention of Professionals | T | 0.5 350.00 | 175.00 Billable |
| #976959 | Review and revise draft of ordinary course professionals motion | | | |
| 6/1/22 | jgallego / Draft Documents Retention of Professionals | T | 0.6 350.00 | 210.00 Billable |
| #976960 | Draft proposed order to ordinary course professionals motion | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|--|-----|---------------|-------------------------------|
| 6/1/22 | jgallego / Draft Documents Retention of Professionals | T | 0.2 350.00 | 70.00 Billable |
| #976961 | Prepare ordinary course professionals list to be attached to motion | | | |
| 6/1/22 | jgallego / Comm. Client Retention of Professionals | T | 0.2 350.00 | 70.00 Billable |
| #976962 | Review A. Korff comments to Korff declaration in support of TSS retention application | | | |
| 6/1/22 | jgallego / Review Docs. Retention of Professionals | T | 0.2 350.00 | 70.00 Billable |
| #976963 | Review Korff declaration in support of King & Spalding retention application in connection w/ revising same attached to TSS retention application per A. Korff comments | | | |
| 6/1/22 | jgallego / Comm. Others Retention of Professionals | T | 0.2 350.00 | 70.00 Billable |
| #976964 | Communications w/ FAO re revisions to Korff declaration in support of TSS retention application to address Korff comments | | | |
| 6/1/22 | jgallego / Revise Docs. Retention of Professionals | T | 0.2 350.00 | 70.00 Billable |
| #976965 | Revisions to Korff declaration in support of TSS retention application to address Korff comments | | | |
| 6/1/22 | jgallego / Comm. US Tee Retention of Professionals | T | 0.1 350.00 | 35.00 Billable |
| #976966 | Emails w/ UST re filing Debtors' retention applications on presentment | | | |
| 6/2/22 | bmoore / OC/TC strategy Retention of Professionals | T | 0.2 890.00 | 178.00 Billable |
| #974345 | Emails FTI teams JG and FAO re OCP motion and scope of professionals covered, tiers and need for declaration | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|--|-----|-----------------|-------------------------------|
| 6/2/22 | bmoore / Comm. US Tee Retention of Professionals | T | 1.2 890.00 | 1,068.00 Billable |
| #975343 | Emails UST re FTI employment application issues (.2) and form of engagement letters (.1); review and revise supporting declaration per same (.5); email FTI team re initial comments for same and revised declaration (.2) and circulate same to UST (.2) | | | |
| 6/2/22 | bmoore / Comm. Profes. Retention of Professionals | T | 0.6 890.00 | 534.00 Billable |
| #975344 | Emails counsel for UCC and FAO re issues for Pareteum - Final Order - Wages comment to Proposed Final Order - Foreign Vendor; Proposed Final Order - Insurance; Proposed Final Order - Taxes (.2); review and revise per same (.3) email JG finalizing same (.1) | | | |
| 6/2/22 | foswald / OC/TC strategy Retention of Professionals | T | 0.2 1,120.00 | 224.00 Billable |
| #975495 | Conference with JG re: OCP Motion; inclusion of MN for DOJ work. | | | |
| 6/2/22 | jgallego / Comm. Others Retention of Professionals | T | 0.1 350.00 | 35.00 Billable |
| #976970 | Emails w/ FAO re ordinary course professionals motion | | | |
| 6/3/22 | bmoore / Comm. Profes. Retention of Professionals | T | 1.2 890.00 | 1,068.00 Billable |
| #975398 | Emails UST (.2) and FTI team (.2) re UST comments for FTI employment application issues; review and revise application, order and supporting declarations per same (.8) | | | |
| 6/3/22 | dperson / Inter Off Memo Retention of Professionals | T | 0.2 410.00 | 82.00 Billable |
| #976918 | E-mail with FAO, BM re: Status and filing issues for Retention Apps. | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|--|-----|-----------------|-------------------------------|
| 6/5/22 | bmoore / Comm. Profes. Retention of Professionals | T | 0.4 890.00 | 356.00 Billable |
| #975717 | Emails FTI team (.2) re UST comments for FTI employment application issues and precedent in support of time entries; review same (.3) and status of declaration (.1) | | | |
| 6/6/22 | bmoore / Comm. Profes. Retention of Professionals | T | 1.2 890.00 | 1,068.00 Billable |
| #976007 | Emails UST (.2) and FTI team (.3) re update FTI employment application issues; review and revise application, order and supporting declarations per same (.3) email L Thomas and G Tobias re execution of declarations in support (.2) tc and emails with DP and FAO re presentment issues for same (.2) | | | |
| 6/6/22 | dperson / Comm. Profes. Retention of Professionals | T | 0.3 410.00 | 123.00 Billable |
| #976870 | E-mails and call with FAO and BM re: Notices of Presentment of FTI, KS and Togut Applications. | | | |
| 6/6/22 | dperson / Comm. Profes. Retention of Professionals | T | 0.5 410.00 | 205.00 Billable |
| #976903 | E-mails with professionals coordination of appearances. (Orders on First Day Motions) | | | |
| 6/6/22 | dperson / Draft Documents Retention of Professionals | T | 0.8 410.00 | 328.00 Billable |
| #976905 | Draft NOP's (TSS, FTI, KS) (.6) E-mails with FAO/BM re: same (.2) | | | |
| 6/6/22 | jgallego / Review Docs. Retention of Professionals | T | 0.1 350.00 | 35.00 Billable |
| #976977 | Review and provide comments on draft notice of presentment of retention applications | | | |
| 6/6/22 | foswald / Inter Off Memo Retention of Professionals | T | 0.2 1,120.00 | 224.00 Billable |
| #977044 | E-mail BM, JG and DP re: status on Retention Motions. | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|---|-----|-----------------|-------------------------------|
| 6/6/22 | foswald / Revise Docs. Retention of Professionals | T | 0.1 1,120.00 | 112.00 Billable |
| #977052 | Revise NofP for retention applications. | | | |
| 6/6/22 | foswald / Inter Off Memo Retention of Professionals | T | 0.1 1,120.00 | 112.00 Billable |
| #977053 | E-mail DP re: NofP for retention applications. | | | |
| 6/6/22 | foswald / Comm. Profes. Retention of Professionals | T | 0.2 1,120.00 | 224.00 Billable |
| #977054 | E-mails BM and others re: finalizing FTI pleadings. | | | |
| 6/6/22 | foswald / Inter Off Memo Retention of Professionals | T | 0.1 1,120.00 | 112.00 Billable |
| #977057 | E-mail JMC re: MW letter. | | | |
| 6/6/22 | foswald / Comm. Profes. Retention of Professionals | T | 0.1 1,120.00 | 112.00 Billable |
| #977058 | E-mail Older and Fox re: MW letter. | | | |
| 6/6/22 | dperson / Comm. Profes. Retention of Professionals | T | 0.1 410.00 | 41.00 Billable |
| #979392 | Followup E-mails with Neville @ Miller Advertising re: publication quotes for sale notice. | | | |
| 6/6/22 | dperson / Comm. Profes. Retention of Professionals | T | 0.1 410.00 | 41.00 Billable |
| #979393 | Followup E-mails with FAO re: publication quotes for sale notice. | | | |
| 6/6/22 | dperson / Comm. Profes. Retention of Professionals | T | 0.1 410.00 | 41.00 Billable |
| #979394 | E-mails with Team re: status of hearing transcript. | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|--|-----|---------------|-------------------------------|
| 6/7/22 | bmoore / Comm. Profes. Retention of Professionals | T | 0.6 890.00 | 534.00 Billable |
| #976788 | Emails L Thomas, FTI team and FAO re finalizing FTI employment application issues (.3); tc with DP re finalize same for presentment (.3) | | | |
| 6/7/22 | jgallego / Review Docs. Retention of Professionals | T | 0.4 350.00 | 140.00 Billable |
| #976981 | Review TSS retention application papers before circulating to UST for final sign off | | | |
| 6/7/22 | bmoore / Filing/Service Retention of Professionals | T | 0.7 890.00 | 623.00 Billable |
| #977065 | Emails and tc DP re finalize FTI, KS and TSS retention applications for same for presentment (.3) review final version of same for filing (.4) | | | |
| 6/7/22 | dperson / Prep Filing/Svc Retention of Professionals | T | 0.7 410.00 | 287.00 Billable |
| #977070 | Prepared, filed and coordinate service re: Togut Retention Application | | | |
| 6/7/22 | dperson / Prep Filing/Svc Retention of Professionals | T | 0.5 410.00 | 205.00 Billable |
| #977071 | Prepared, filed and coordinate service re: K&S Retention Application | | | |
| 6/7/22 | dperson / Prep Filing/Svc Retention of Professionals | T | 0.6 410.00 | 246.00 Billable |
| #977072 | Prepared, filed and coordinate service re: FTI Retention Application | | | |
| 6/7/22 | dperson / Inter Off Memo Retention of Professionals | T | 0.4 410.00 | 164.00 Billable |
| #977073 | E-mails and calls with BM re: Retention Applications. | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|---|-----|-----------------|-------------------------------|
| 6/7/22 | foswald / Comm. Client Retention of Professionals | T | 0.2 1,120.00 | 224.00 Billable |
| #977319 | E-mails with Korff/FTI re: OCPs. | | | |
| 6/7/22 | foswald / Review Docs. Retention of Professionals | T | 0.2 1,120.00 | 224.00 Billable |
| #977320 | Review MW's markup to Letter Agreement. | | | |
| 6/7/22 | foswald / Comm. Profes. Retention of Professionals | T | 0.2 1,120.00 | 224.00 Billable |
| #977321 | E-mails with S. Fox re: MW's markup to Letter Agreement. | | | |
| 6/7/22 | foswald / Comm. Profes. Retention of Professionals | T | 0.1 1,120.00 | 112.00 Billable |
| #977323 | E-mails US Trustee attorney re: TSS/FTI/KS final retentions. | | | |
| 6/7/22 | foswald / OC/TC strategy Retention of Professionals | T | 0.2 1,120.00 | 224.00 Billable |
| #977331 | Conference with JG re: OCP Motion, open issues. | | | |
| 6/7/22 | foswald / Comm. Client Retention of Professionals | T | 0.1 1,120.00 | 112.00 Billable |
| #977333 | E-mail client and FTI re: OCP Motion information needed. | | | |
| 6/7/22 | foswald / Inter Off Memo Retention of Professionals | T | 0.2 1,120.00 | 224.00 Billable |
| #977338 | Conference and e-mails with JMC re: MW's markup. | | | |
| 6/7/22 | foswald / Revise Docs. Retention of Professionals | T | 0.2 1,120.00 | 224.00 Billable |
| #977339 | Comment on MW's markup. | | | |
| 6/7/22 | foswald / Comm. Client Retention of Professionals | T | 0.1 1,120.00 | 112.00 Billable |
| #977340 | E-mail to client re: my edits to MW markup. | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|---|-----|-----------------|-------------------------------|
| 6/7/22 | foswald / Comm. Profes. Retention of Professionals | T | 0.2 1,120.00 | 224.00 Billable |
| #977341 | E-mails KCC re: additional retention for schedules. | | | |
| 6/7/22 | dperson / Comm. Profes. Retention of Professionals | T | 0.2 410.00 | 82.00 Billable |
| #984166 | E-mails with A. Raddatz @ KCC re: followup for Retention Applications service. | | | |
| 6/8/22 | bmoore / OC/TC strategy Retention of Professionals | T | 0.6 890.00 | 534.00 Billable |
| #975400 | Emails FTI teams JG and FAO re OCP motion and scope of professionals covered (.2); follow up on McGuire Wood issue for same with JG (.2) review same (.2) | | | |
| 6/8/22 | foswald / Comm. Client Retention of Professionals | T | 0.2 1,120.00 | 224.00 Billable |
| #977399 | E-mails with Board re: MW's markup of letter agreement. | | | |
| 6/8/22 | foswald / Comm. Profes. Retention of Professionals | T | 0.2 1,120.00 | 224.00 Billable |
| #977400 | E-mails MW re: questions on their markup of agreement. | | | |
| 6/8/22 | foswald / OC/TC strategy Retention of Professionals | T | 0.2 1,120.00 | 224.00 Billable |
| #977408 | Conference with BM re: OCP Motion. | | | |
| 6/8/22 | jgallego / Comm. Others Retention of Professionals | T | 0.2 350.00 | 70.00 Billable |
| #977901 | Emails w/ FAO, BM, and FTI team re OCP fees provided for in DIP budget for OCP motion | | | |
| 6/8/22 | jgallego / Comm. Others Retention of Professionals | T | 0.1 350.00 | 35.00 Billable |
| #977902 | Communications w/ BM re revisions to OCP motion and preparing KCC section 327 retention application | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|---|-----|-----------------|-------------------------------|
| 6/8/22 | jgallego / Revise Docs. Retention of Professionals | T | 0.6 350.00 | 210.00 Billable |
| #977903 | Revisions to OCP motion per Debtors' agreement with McGuire Woods re prepetition advance payment and provision of postpetition services | | | |
| 6/8/22 | jgallego / Comm. Others Retention of Professionals | T | 0.1 350.00 | 35.00 Billable |
| #977904 | Email BM re revised OCP motion | | | |
| 6/9/22 | foswald / Comm. Profes. Retention of Professionals | T | 0.2 1,120.00 | 224.00 Billable |
| #977429 | E-mail Thomas and FTI re: MW expected post-petition fees. | | | |
| 6/9/22 | foswald / Comm. Profes. Retention of Professionals | T | 0.1 1,120.00 | 112.00 Billable |
| #977432 | E-mail S. Fox re: status of MW Letter Agreement. | | | |
| 6/9/22 | jgallego / Comm. Others Retention of Professionals | T | 0.1 350.00 | 35.00 Billable |
| #977905 | Emails w/ FAO, BM re KCC section 327 retention application | | | |
| 6/9/22 | jgallego / Review Docs. Retention of Professionals | T | 0.4 350.00 | 140.00 Billable |
| #977908 | Review precedent KCC section 327 retention applications and orders in connection w/ drafting same | | | |
| 6/9/22 | jgallego / Draft Documents Retention of Professionals | T | 0.3 350.00 | 105.00 Billable |
| #977909 | Begin drafting KCC section 327 retention application | | | |
| 6/9/22 | jgallego / Draft Documents Retention of Professionals | T | 0.1 350.00 | 35.00 Billable |
| #977910 | Begin drafting proposed order to KCC section 327 retention application | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|--|-----|-----------------|-------------------------------|
| 6/9/22 | jgallego / Draft Documents Retention of Professionals | T | 0.1 350.00 | 35.00 Billable |
| #977911 | Begin drafting Gershbein declaration in support of KCC section 327 retention application | | | |
| 6/9/22 | jgallego / Comm. Others Retention of Professionals | T | 0.1 350.00 | 35.00 Billable |
| #977912 | Emails w/ KCC re KCC section 327 retention application | | | |
| 6/10/22 | foswald / Comm. Profes. Retention of Professionals | T | 0.1 1,120.00 | 112.00 Billable |
| #977965 | E-mail Fox re: open issue on MW Letter Agreement. | | | |
| 6/11/22 | foswald / Comm. Profes. Retention of Professionals | T | 0.2 1,120.00 | 224.00 Billable |
| #978388 | E-mails Older re: MW's fees for DOJ work; D&O insurance. | | | |
| 6/11/22 | foswald / Comm. Profes. Retention of Professionals | T | 0.2 1,120.00 | 224.00 Billable |
| #978389 | E-mails Thomas re: Older e-mail for MW terms. | | | |
| 6/11/22 | foswald / Comm. Profes. Retention of Professionals | T | 0.4 1,120.00 | 448.00 Billable |
| #978393 | Call with B. Damon re: candidate for wind-down officer. | | | |
| 6/13/22 | bmoore / OC/TC strategy Retention of Professionals | T | 0.6 890.00 | 534.00 Billable |
| #977269 | Emails JG and FAO re OCP motion and limits for professionals covered (.3); review and revise same (.3) | | | |
| 6/13/22 | bmoore / OC/TC strategy Retention of Professionals | T | 1.0 890.00 | 890.00 Billable |
| #977624 | Revise OCP motion and order to address McGuire Woods issues (.7); emails FAO and JG re issues for same and DIP budget (.3) | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|---|-----|-----------------|-------------------------------|
| 6/13/22 | foswald / Comm. Profes. Retention of Professionals | T | 0.2 1,120.00 | 224.00 Billable |
| #977753 | E-mails with S. Older re: D&O insurance for fee payments to MW. | | | |
| 6/13/22 | foswald / Comm. Profes. Retention of Professionals | T | 0.3 1,120.00 | 336.00 Billable |
| #977758 | Call with S. Fox re: MW retention issues with D&O insur. | | | |
| 6/13/22 | foswald / Comm. Client Retention of Professionals | T | 0.2 1,120.00 | 224.00 Billable |
| #977761 | Additional e-mails with Korff and Thomas re: MW's terms. | | | |
| 6/13/22 | jgallego / Draft Documents Retention of Professionals | T | 1.5 350.00 | 525.00 Billable |
| #977914 | Continue drafting KCC section 327 retention application | | | |
| 6/13/22 | jgallego / Draft Documents Retention of Professionals | T | 0.3 350.00 | 105.00 Billable |
| #977915 | Continue drafting proposed order to KCC section 327 retention application | | | |
| 6/13/22 | jgallego / Draft Documents Retention of Professionals | T | 0.7 350.00 | 245.00 Billable |
| #977916 | Continue drafting Gershbein declaration in support of KCC section 327 retention application | | | |
| 6/13/22 | jgallego / Review Docs. Retention of Professionals | T | 0.1 350.00 | 35.00 Billable |
| #977917 | Review BM comments to draft OCP motion and proposed order | | | |
| 6/13/22 | jgallego / Review Docs. Retention of Professionals | T | 0.2 350.00 | 70.00 Billable |
| #977918 | Review KCC engagement letter w/ Debtors in connection w/ drafting section 327 retention application | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|---|-----|---------------|-------------------------------|
| 6/13/22 | jgallego / Revise Docs. Retention of Professionals | T | 0.4 350.00 | 140.00 Billable |
| #977919 | Review and revise KCC section 327 retention application papers before circulating to KCC for review | | | |
| 6/13/22 | jgallego / Revise Docs. Retention of Professionals | T | 0.1 350.00 | 35.00 Billable |
| #977920 | Emails w/ FAO, BM re description of MW in OCP motion and OCP fee caps | | | |
| 6/13/22 | jgallego / Revise Docs. Retention of Professionals | T | 0.1 350.00 | 35.00 Billable |
| #977921 | Emails w/ FTI re latest DIP budget in connection w/ revisions to OCP motion | | | |
| 6/14/22 | bmoore / OC/TC strategy Retention of Professionals | T | 0.2 890.00 | 178.00 Billable |
| #977625 | Revise OCP motion and order to address McGuire Woods retainer issues emails FAO and JG re update on issues same and DIP budget (.2) | | | |
| 6/14/22 | jgallego / Comm. Profes. Retention of Professionals | T | 0.1 350.00 | 35.00 Billable |
| #977922 | Emails w/ KCC re draft section 327 retention application papers | | | |
| 6/14/22 | jgallego / OC/TC strategy Retention of Professionals | T | 0.3 350.00 | 105.00 Billable |
| #977923 | OC w/ FAO re comments to OCP motion | | | |
| 6/14/22 | jgallego / Review Docs. Retention of Professionals | T | 0.3 350.00 | 105.00 Billable |
| #977924 | Review FAO comments to OCP motion | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|---|-----|-----------------|-------------------------------|
| 6/14/22 | jgallego / Comm. Others Retention of Professionals | T | 0.2 350.00 | 70.00 Billable |
| #977925 | Emails w/ FAO, BM re revisions to OCP motion to provide for McGuire Woods postpetition services arrangement | | | |
| 6/14/22 | jgallego / Revise Docs. Retention of Professionals | T | 0.5 350.00 | 175.00 Billable |
| #977926 | Revisions to OCP proposed order per FAO comments | | | |
| 6/14/22 | jgallego / Revise Docs. Retention of Professionals | T | 0.8 350.00 | 280.00 Billable |
| #977927 | Revisions to OCP Motion per FAO comments | | | |
| 6/14/22 | jgallego / Review Docs. Retention of Professionals | T | 0.3 350.00 | 105.00 Billable |
| #977928 | Review DIP financing and sale related pleadings and notices in connection w/ revising OCP motion per FAO comments | | | |
| 6/14/22 | foswald / Comm. Profes. Retention of Professionals | T | 0.2 1,120.00 | 224.00 Billable |
| #977993 | E-mails Thomas and Korff re: MW update. | | | |
| 6/14/22 | foswald / Revise Docs. Retention of Professionals | T | 0.4 1,120.00 | 448.00 Billable |
| #977997 | Review and comment on OCP pleadings. | | | |
| 6/14/22 | foswald / OC/TC strategy Retention of Professionals | T | 0.2 1,120.00 | 224.00 Billable |
| #977998 | Conference with JG re: revisions to OCP pleadings. | | | |
| 6/14/22 | foswald / Inter Off Memo Retention of Professionals | T | 0.1 1,120.00 | 112.00 Billable |
| #977999 | E-mail BM and JG re: revisions to OCP pleadings. | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|--|-----|-----------------|-------------------------------|
| 6/15/22 | bmoore / Revise Docs. Retention of Professionals | T | 0.8 890.00 | 712.00 Billable |
| #977894 | Revise OCP motion (.3) and order (.2) to address McGuire Woods retainer issues emails FAO and JG re update on issues and revised motion (.2) emails T Wilson re comment for same (.1) | | | |
| 6/15/22 | jgallego / Review Docs. Retention of Professionals | T | 0.5 350.00 | 175.00 Billable |
| #977929 | Review and revise OCP motion and proposed order before circulating for FAO, BM review | | | |
| 6/15/22 | jgallego / Comm. Others Retention of Professionals | T | 0.1 350.00 | 35.00 Billable |
| #977931 | Emails w/ FAO, BM re revised OCP motion and proposed order | | | |
| 6/15/22 | jgallego / Inter Off Memo Retention of Professionals | T | 0.1 350.00 | 35.00 Billable |
| #977932 | Review BM email re D&O motion to lift stay to access insurance proceeds | | | |
| 6/15/22 | bmoore / Comm. US Tee Retention of Professionals | T | 0.1 890.00 | 89.00 Billable |
| #978053 | Email UST re review of OCP motion | | | |
| 6/15/22 | foswald / Attend Meeting Retention of Professionals | T | 1.0 1,120.00 | 1,120.00 Billable |
| #978537 | Meeting with A. Carr for possible engagement as the post sale Responsible Officer. | | | |
| 6/16/22 | bmoore / Revise Docs. Retention of Professionals | T | 0.6 890.00 | 534.00 Billable |
| #978056 | Revise per T Wilson comments OCP motion and order to address McGuire Woods retainer issues (.2) emails FAO and JG re update on issues and revised motion (.2); emials K Thomas and A Korf re review of same (.2) | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|---|-----|-----------------|-------------------------------|
| 6/16/22 | bmoore / Comm. Profes. Retention of Professionals | T | 0.4 890.00 | 356.00 Billable |
| #978486 | emails FAO and FTI re compensation schedule under proposed engagement; review milestone for compensation | | | |
| 6/16/22 | foswald / Comm. Profes. Retention of Professionals | T | 0.2 1,120.00 | 224.00 Billable |
| #978556 | E-mail with Wilson re: OCP draft motion. | | | |
| 6/16/22 | foswald / Comm. Profes. Retention of Professionals | T | 0.1 1,120.00 | 112.00 Billable |
| #978576 | E-mail S. Arbeit re: KCC additional retention -- no objection. | | | |
| 6/16/22 | jgallego / Comm. US Tee Retention of Professionals | T | 0.1 350.00 | 35.00 Billable |
| #979118 | Emails w/ UST re comments to KCC 327 retention application | | | |
| 6/16/22 | jgallego / Review Docs. Retention of Professionals | T | 0.1 350.00 | 35.00 Billable |
| #979119 | Review K&S comments to OCP motion | | | |
| 6/16/22 | jgallego / Revise Docs. Retention of Professionals | T | 0.1 350.00 | 35.00 Billable |
| #979120 | Revise OCP motion to incorporate K&S comments | | | |
| 6/16/22 | jgallego / Review Docs. Retention of Professionals | T | 0.1 350.00 | 35.00 Billable |
| #979122 | Review UST comments to KCC section 327 retention application | | | |
| 6/17/22 | bmoore / OC/TC strategy Retention of Professionals | T | 0.3 890.00 | 267.00 Billable |
| #978484 | Emails L Thomas A Korff and FAO re approval of OCP motion and McGuire Woods insurance issues | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|---|-----|-----------------|-------------------------------|
| 6/17/22 | bmoore / OC/TC strategy Retention of Professionals | T | 0.3 890.00 | 267.00 Billable |
| #978529 | Emails S Fox McGuire Wood and FAO re approval of OCP motion and McGuire Woods insurance issues | | | |
| 6/17/22 | foswald / Comm. Client Retention of Professionals | T | 0.1 1,120.00 | 112.00 Billable |
| #979026 | E-mails Thomas/Korff re: OCP Motion. | | | |
| 6/17/22 | jgallego / Revise Docs. Retention of Professionals | T | 0.1 350.00 | 35.00 Billable |
| #979128 | Revisions to declaration in support of KCC section 327 retention application per UST comments | | | |
| 6/17/22 | jgallego / Comm. Profes. Retention of Professionals | T | 0.1 350.00 | 35.00 Billable |
| #979129 | Emails w/ KCC re UST comments to KCC section retention application | | | |
| 6/17/22 | jgallego / Comm. Client Retention of Professionals | T | 0.1 350.00 | 35.00 Billable |
| #979130 | Email to client re draft KCC section 327 retention application | | | |
| 6/17/22 | dperson / Prep Filing/Svc Retention of Professionals | T | 0.9 410.00 | 369.00 Billable |
| #979369 | Prepared, filed and coordinate service re: Togut, FTI and K&S Retention Applications. | | | |
| 6/17/22 | dperson / Prep Filing/Svc Retention of Professionals | T | 0.7 410.00 | 287.00 Billable |
| #979422 | Prepared, filed and coordinate service re: KCC Retention as Admin Adv. | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|--|-----|-----------------|-------------------------------|
| 6/20/22 | bmoore / OC/TC strategy Retention of Professionals | T | 0.6 890.00 | 534.00 Billable |
| #978793 | Emails S Fox McGuire Wood and FAO re approval of OCP motion and McGuire Woods insurance issues (.2) and Budget (.1); review revisions to OCP for MW (.3) | | | |
| 6/20/22 | foswald / Review Docs. Retention of Professionals | T | 0.4 1,120.00 | 448.00 Billable |
| #979059 | Review A. Carr/Drivetrain materials for potential Responsible Officer/wind-down role. | | | |
| 6/20/22 | foswald / Comm. Profes. Retention of Professionals | T | 0.2 1,120.00 | 224.00 Billable |
| #979066 | E-mails with Fox and others re: OCP for McGuire. | | | |
| 6/20/22 | jgallego / Review Docs. Retention of Professionals | T | 0.3 350.00 | 105.00 Billable |
| #979160 | Review MW comments to OCP motion | | | |
| 6/20/22 | jgallego / Comm. Others Retention of Professionals | T | 0.2 350.00 | 70.00 Billable |
| #979161 | Emails w/ FAO, BM re MW comments to OCP motion | | | |
| 6/21/22 | bmoore / Comm. Profes. Retention of Professionals | T | 0.8 890.00 | 712.00 Billable |
| #979049 | OC and emails with JG re update for OCP Motion (.2); review and update same (.3) and circulate to Sr Management, Board (.2) | | | |
| 6/21/22 | bmoore / Comm. Profes. Retention of Professionals | T | 0.2 890.00 | 178.00 Billable |
| #979050 | Email J Davis re with order for FTI retention (.1) and DP professional on presentement (.1) | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|--|-----|-----------------|-------------------------------|
| 6/21/22 | bmoore / Comm. US Tee Retention of Professionals | T | 0.3 890.00 | 267.00 Billable |
| #979131 | emails with S Arbeit (UST) and JG re OCP Motion and comments for same | | | |
| 6/21/22 | foswald / Comm. Client Retention of Professionals | T | 0.2 1,120.00 | 224.00 Billable |
| #979243 | E-mails Thomas and Korff re: MW's OCP comments. | | | |
| 6/21/22 | jgallego / Comm. Others Retention of Professionals | T | 0.1 350.00 | 35.00 Billable |
| #979279 | Emails w/ McGuireWoods re comments to OCP motion | | | |
| 6/21/22 | jgallego / Review Docs. Retention of Professionals | T | 0.1 350.00 | 35.00 Billable |
| #979281 | Review UST comments to OCP motion | | | |
| 6/21/22 | jgallego / Comm. Others Retention of Professionals | T | 0.1 350.00 | 35.00 Billable |
| #979282 | Emails w/ BM re UST comments to OCP motion | | | |
| 6/21/22 | jgallego / Revise Docs. Retention of Professionals | T | 0.1 350.00 | 35.00 Billable |
| #979283 | Revisions to OCP motion per UST comments | | | |
| 6/22/22 | bmoore / Comm. Profes. Retention of Professionals | T | 0.2 890.00 | 178.00 Billable |
| #979127 | Email J Davis re with order for FTI retention (.1) and DP professional on presentment (.1) | | | |
| 6/22/22 | bmoore / Comm. Profes. Retention of Professionals | T | 0.4 890.00 | 356.00 Billable |
| #979140 | Oc and emails with JG re update for OCP Motion per UST comments (.2); review and update same (.2) | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|---|-----|---------------|-------------------------------|
| 6/22/22 | dperson / Review Docs. Retention of Professionals | T | 0.9 410.00 | 369.00 Billable |
| #979308 | Review and prepared final Orders for submission to chambers re: Togut, K&S and FTI | | | |
| 6/22/22 | dperson / Comm. Court Retention of Professionals | T | 0.2 410.00 | 82.00 Billable |
| #979309 | Call with chambers re: submission of final Orders re: Togut, K&S and FTI Retentions | | | |
| 6/22/22 | dperson / Comm. Court Retention of Professionals | T | 0.3 410.00 | 123.00 Billable |
| #979310 | Call and e-mails with Leia Shermohammed & Thad Wilson @ KS re: submission of final Order re: K&S retention. | | | |
| 6/22/22 | dperson / Comm. Profes. Retention of Professionals | T | 0.2 410.00 | 82.00 Billable |
| #979314 | E-mail with BM and J. Davis at FTI re: Proposed order for FTI retention (.1) E-mails with BM and OC re: submission of proposed Order. (.1). | | | |
| 6/23/22 | bmoore / Comm. Profes. Retention of Professionals | T | 0.2 890.00 | 178.00 Billable |
| #979215 | Oc and emails with JG re update for OCP Motion per UST comments, finalize and file | | | |
| 6/23/22 | bmoore / Comm. Profes. Retention of Professionals | T | 0.2 890.00 | 178.00 Billable |
| #979277 | Email J Davis re with order for FTI retention and noticing for monthly compensations | | | |
| 6/24/22 | bmoore / Comm. Profes. Retention of Professionals | T | 0.2 890.00 | 178.00 Billable |
| #979433 | Email J Davis re with order for FTI retention and noticing for monthly compensations | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|--|-----|---------------|-------------------------------|
| 6/27/22 | bmoore / Comm. Profes. Retention of Professionals | T | 0.7 890.00 | 623.00 Billable |
| #979469 | Email J Davis and DP re order for FTI retention and need for supp declaration (.3) draft same (.4) | | | |
| 6/27/22 | jgallego / Comm. Others Retention of Professionals | T | 0.1 350.00 | 35.00 Billable |
| #980994 | Emails w/ DP re K&S and FTI supplemental declarations in support of retention applications | | | |
| 6/27/22 | jgallego / Comm. Others Retention of Professionals | T | 0.1 350.00 | 35.00 Billable |
| #980995 | Emails w/ K&S re supplemental declarations in support of retention applications | | | |
| 6/27/22 | dperson / Comm. Court Retention of Professionals | T | 0.2 410.00 | 82.00 Billable |
| #981171 | Communications with Chambers re: KS and FTI retention applications | | | |
| 6/27/22 | dperson / Inter Off Memo Retention of Professionals | T | 0.2 410.00 | 82.00 Billable |
| #981172 | E-mail with BM re: KS and FTI retention applications, chambers request for supplemental declarations. | | | |
| 6/28/22 | bmoore / Comm. Profes. Retention of Professionals | T | 0.2 890.00 | 178.00 Billable |
| #979874 | Email J Davis (.1) and DP (.1) re finalizing FTI supp declaration | | | |
| 6/28/22 | bmoore / Comm. Profes. Retention of Professionals | T | 0.7 890.00 | 623.00 Billable |
| #979969 | Email J Davis (.1) FTI fee notices; draft same (.6) | | | |
| 6/28/22 | dperson / Inter Off Memo Retention of Professionals | T | 0.2 410.00 | 82.00 Billable |
| #981140 | E-mail with BM re: Status of FTI supplemental declaration | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|--|-----|-----------------|-------------------------------|
| 6/29/22 | bmoore / Comm. Profes. Retention of Professionals | T | 0.2 890.00 | 178.00 Billable |
| #980004 | Email J Davis FTI fee notice and review same | | | |
| 6/29/22 | bmoore / Comm. Profes. Retention of Professionals | T | 0.1 890.00 | 89.00 Billable |
| #980005 | Email DP re finalizing FTI supp declaration | | | |
| 6/29/22 | foswald / Comm. Client Retention of Professionals | T | 0.1 1,120.00 | 112.00 Billable |
| #980566 | E-mails with Board re: Responsible Officer candidates. | | | |
| 6/29/22 | bmoore / Comm. Profes. Retention of Professionals | T | 0.1 890.00 | 89.00 Billable |
| #981138 | Email DP re finalizing FTI supp declaration | | | |
| 6/30/22 | bmoore / OC/TC strategy Retention of Professionals | T | 0.6 890.00 | 534.00 Billable |
| #978958 | Emails JG FAO and UST re approval of OCP motion (.3); review and finalize same for filing with DP (.3) | | | |
| 6/30/22 | dperson / Inter Off Memo Retention of Professionals | T | 0.9 410.00 | 369.00 Billable |
| #981122 | E-mails with JG and BM re approval of OCP motion (.3); review and finalize same for filing (.4). E-mails with JG re: NOP (.2). | | | |
| 6/30/22 | dperson / Prep Filing/Svc Retention of Professionals | T | 0.5 410.00 | 205.00 Billable |
| #981141 | Prepared, filed and coordinate service re: FTI Supplemental Declaration. | | | |
| 6/30/22 | dperson / Comm. Court Retention of Professionals | T | 0.5 410.00 | 205.00 Billable |
| #981142 | E-mail with chambers re: submission of FTI Supplemental Declaration. | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|--|-----|-----------------|-------------------------------|
| 6/30/22 | dperson / Comm. Profes. Retention of Professionals | T | 0.2 410.00 | 82.00 Billable |
| #981143 | E-mail and calls with L. Shermmohomed re: K&S Supplemental Declaration. | | | |
| 6/30/22 | dperson / Filing/Service Retention of Professionals | T | 0.4 410.00 | 164.00 Billable |
| #981149 | Filed and coordinate service re: OCP motion. | | | |
| 6/30/22 | foswald / Comm. Profes. Retention of Professionals | T | 0.5 1,120.00 | 560.00 Billable |
| #981462 | Call with A. Saccullo -- potential wind-down officer. | | | |
| 6/30/22 | foswald / Comm. Client Retention of Professionals | T | 0.2 1,120.00 | 224.00 Billable |
| #981472 | E-mails M. Vitale re: Board interview of RO candidates. | | | |
| 7/1/22 | jgallego / Comm. Others Retention of Professionals | T | 0.2 350.00 | 70.00 Billable |
| #987254 | Emails w/ A Saccullo, FAO re wind down officer motion | | | |
| 7/1/22 | jgallego / Review Docs. Retention of Professionals | T | 0.2 350.00 | 70.00 Billable |
| #987255 | Review draft engagement letter for SBC and wind down officer | | | |
| 7/1/22 | jgallego / Review Docs. Retention of Professionals | T | 0.4 350.00 | 140.00 Billable |
| #987256 | Review precedent wind down officer retention motions | | | |
| 7/1/22 | jgallego / Draft Documents Retention of Professionals | T | 1.0 350.00 | 350.00 Billable |
| #987257 | Draft wind down officer retention motion | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|---|-----|-----------------|-------------------------------|
| 7/1/22 | foswald / Comm. Client Retention of Professionals | T | 0.3 1,120.00 | 336.00 Billable |
| #990896 | E-mails M. Vitale re: wind-down officer interviews, Saccullo selected, next steps. | | | |
| 7/1/22 | foswald / Comm. Profes. Retention of Professionals | T | 0.2 1,120.00 | 224.00 Billable |
| #990899 | E-mail and call with Saccullo re: Board hire, next steps. | | | |
| 7/5/22 | foswald / Comm. Client Retention of Professionals | T | 0.4 1,120.00 | 448.00 Billable |
| #981821 | E-mails Vitale, Korff and others re: Saccullo agreement and next steps. | | | |
| 7/5/22 | foswald / Comm. Profes. Retention of Professionals | T | 0.2 1,120.00 | 224.00 Billable |
| #981823 | E-mails Saccullo and others re: signed agreement; prep. call. | | | |
| 7/5/22 | foswald / Comm. Profes. Retention of Professionals | T | 0.2 1,120.00 | 224.00 Billable |
| #981825 | E-mails with Wilson re: Board resolution for Saccullo; 7/7/ meeting. | | | |
| 7/5/22 | foswald / Comm. Profes. Retention of Professionals | T | 0.2 1,120.00 | 224.00 Billable |
| #981826 | E-mails wtih S. Fox re: MW's engagement agreement / return of the \$200K. | | | |
| 7/5/22 | foswald / Revise Docs. Retention of Professionals | T | 0.4 1,120.00 | 448.00 Billable |
| #981827 | Review and comment on motion / order to engage Saccullo. | | | |
| 7/5/22 | foswald / Inter Off Memo Retention of Professionals | T | 0.2 1,120.00 | 224.00 Billable |
| #981828 | E-mails with JG re: Saccullo motion comments, next steps. | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|--|-----|---------------|-------------------------------|
| 7/5/22 | jgallego / Draft Documents Retention of Professionals | T | 1.8 350.00 | 630.00 Billable |
| #987259 | Continue drafting wind-down officer retention motion | | | |
| 7/5/22 | jgallego / Review Docs. Retention of Professionals | T | 0.2 350.00 | 70.00 Billable |
| #987260 | Review SBC engagement letter in connection w/ drafting wind down officer retention motion | | | |
| 7/5/22 | jgallego / Draft Documents Retention of Professionals | T | 0.5 350.00 | 175.00 Billable |
| #987261 | Draft proposed order to wind-down officer retention motion | | | |
| 7/5/22 | jgallego / Draft Documents Retention of Professionals | T | 0.8 350.00 | 280.00 Billable |
| #987262 | Draft Saccullo declaration in support of wind down motion | | | |
| 7/5/22 | jgallego / Comm. Others Retention of Professionals | T | 0.4 350.00 | 140.00 Billable |
| #987263 | Emails w/ FAO, A. Saccullo, FTI re wind down motion | | | |
| 7/5/22 | jgallego / Revise Docs. Retention of Professionals | T | 0.2 350.00 | 70.00 Billable |
| #987264 | Revisions to wind down officer motion per FAO comments | | | |
| 7/5/22 | jgallego / Comm. Others Retention of Professionals | T | 0.1 350.00 | 35.00 Billable |
| #987265 | Emails w/ FAO, client re ordinary course professionals motion | | | |
| 7/6/22 | bmoore / Revise Docs. Retention of Professionals | T | 0.3 890.00 | 267.00 Billable |
| #981740 | review and comment to resolution to appoint wind down officer and directors post sale | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|---|-----|-----------------|-------------------------------|
| 7/6/22 | foswald / Review Docs. Retention of Professionals | T | 0.2 1,120.00 | 224.00 Billable |
| #982504 | Revise draft Board resolution for Saccullo. | | | |
| 7/7/22 | bmoore / Comm. Profes. Retention of Professionals | T | 0.3 890.00 | 267.00 Billable |
| #981844 | OC and emails with JG re revision for OCP motion per comments at July 7 hearing | | | |
| 7/7/22 | jgallego / Comm. Others Retention of Professionals | T | 0.3 350.00 | 105.00 Billable |
| #987284 | Communications w/ BM re revisions to OCP declaration per Court's comments | | | |
| 7/7/22 | jgallego / Comm. Others Retention of Professionals | T | 0.2 350.00 | 70.00 Billable |
| #987287 | Emails FAO re SBC and wind down officer retention motion | | | |
| 7/7/22 | jgallego / Comm. Others Retention of Professionals | T | 0.1 350.00 | 35.00 Billable |
| #987288 | Emails w/ client and A. Saccullo re SBC and wind down officer retention motion | | | |
| 7/7/22 | jgallego / Revise Docs. Retention of Professionals | T | 0.3 350.00 | 105.00 Billable |
| #987289 | Revisions to OCP declaration re Court comments at hearing | | | |
| 7/7/22 | jgallego / Revise Docs. Retention of Professionals | T | 0.1 350.00 | 35.00 Billable |
| #987290 | Revisions to potential parties in interest list in connection preparing wind down officer retention motion | | | |
| 7/7/22 | jgallego / Review Docs. Retention of Professionals | T | 0.4 350.00 | 140.00 Billable |
| #987291 | Review SBC comments to wind down officer retention motion | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|---|-----|---------------|-------------------------------|
| 7/7/22 | jgallego / Comm. Others Retention of Professionals | T | 0.2 350.00 | 70.00 Billable |
| #987292 | Emails FAO, BM re SBC comments to wind down officer retention motion | | | |
| 7/7/22 | jgallego / Comm. Others Retention of Professionals | T | 0.1 350.00 | 35.00 Billable |
| #987293 | Emails FAO re motion to shorten notice of wind down officer retention motion | | | |
| 7/7/22 | jgallego / Revise Docs. Retention of Professionals | T | 0.4 350.00 | 140.00 Billable |
| #987294 | Revisions to wind down officer retention motion per A Saccullo comments | | | |
| 7/7/22 | jgallego / Comm. Others Retention of Professionals | T | 0.1 350.00 | 35.00 Billable |
| #987295 | Emails w/ Committee re revised draft of wind down officer retention motion | | | |
| 7/7/22 | jgallego / Draft Documents Retention of Professionals | T | 1.6 350.00 | 560.00 Billable |
| #987297 | Draft motion to shorten notice of wind down officer retention motion | | | |
| 7/7/22 | jgallego / Draft Documents Retention of Professionals | T | 0.5 350.00 | 175.00 Billable |
| #987298 | Draft proposed order to motion to shorten notice of wind down officer retention motion | | | |
| 7/7/22 | jgallego / Draft Documents Retention of Professionals | T | 0.4 350.00 | 140.00 Billable |
| #987299 | Draft FAO declaration in support of motion to shorten notice of wind down officer retention motion | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|--|-----|-----------------|-------------------------------|
| 7/7/22 | jgallego / Review Docs. Retention of Professionals | T | 0.8 350.00 | 280.00 Billable |
| #987300 | Review and revise wind down officer retention motion, order and supporting declaration | | | |
| 7/7/22 | dperson / Inter Off Memo Retention of Professionals | T | 0.1 410.00 | 41.00 Billable |
| #991501 | E-mail with FAO, BM re: OCP Motion issues. | | | |
| 7/8/22 | bmoore / Comm. Profes. Retention of Professionals | T | 0.6 890.00 | 534.00 Billable |
| #981928 | tc and emails with JG re revision for OCP motion per comments at July 7 hearing (.3); review and revise same (.3) | | | |
| 7/8/22 | foswald / Revise Docs. Retention of Professionals | T | 1.0 1,120.00 | 1,120.00 Billable |
| #982608 | Review and comment on current / latest draft of Motion, proposed order, declaration re: Saccullo as wind-down officer. | | | |
| 7/8/22 | foswald / OC/TC strategy Retention of Professionals | T | 0.2 1,120.00 | 224.00 Billable |
| #982631 | Conference with JG re: changes to Saccullo pleadings. | | | |
| 7/8/22 | foswald / Revise Docs. Retention of Professionals | T | 0.6 1,120.00 | 672.00 Billable |
| #982634 | Review and revise motion to shorten time / order re: Saccullo. | | | |
| 7/8/22 | foswald / OC/TC strategy Retention of Professionals | T | 0.1 1,120.00 | 112.00 Billable |
| #982636 | Conference with JG re: motion to shorten time / order re: Saccullo. | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|---|-----|-----------------|-------------------------------|
| 7/8/22 | foswald / Comm. Court Retention of Professionals | T | 0.1 1,120.00 | 112.00 Billable |
| #982638 | E-mail Chambers re: motion to shorten time / order re: Saccullo. | | | |
| 7/8/22 | jgallego / Revise Docs. Retention of Professionals | T | 0.7 350.00 | 245.00 Billable |
| #987302 | Review and revise draft motion to shorten notice of wind down officer retention motion, proposed order and declaration in support | | | |
| 7/8/22 | jgallego / Comm. Others Retention of Professionals | T | 0.1 350.00 | 35.00 Billable |
| #987304 | Emails BM re revised OCP declaration per Court comments | | | |
| 7/8/22 | jgallego / Revise Docs. Retention of Professionals | T | 1.0 350.00 | 350.00 Billable |
| #987311 | Review and revise wind down officer retention motion, order, declaration per FAO comments | | | |
| 7/8/22 | jgallego / Comm. Others Retention of Professionals | T | 0.2 350.00 | 70.00 Billable |
| #987312 | Communications w/ FAO re comments to wind down officer retention motion, order, declaration | | | |
| 7/8/22 | jgallego / Revise Docs. Retention of Professionals | T | 0.8 350.00 | 280.00 Billable |
| #987313 | Review and revise motion to shorten notice of wind down officer retention motion per FAO comments | | | |
| 7/8/22 | jgallego / Comm. Others Retention of Professionals | T | 0.1 350.00 | 35.00 Billable |
| #987314 | Emails w/ client, SBC re revised wind down officer retention motion, order, and declaration | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|--|-----|-----------------|-------------------------------|
| 7/9/22 | foswald / Revise Docs. Retention of Professionals | T | 0.2 1,120.00 | 224.00 Billable |
| #982285 | Review and comment on latest draft of pleadings to shorten time re Scaccullo engagement. | | | |
| 7/9/22 | foswald / Inter Off Memo Retention of Professionals | T | 0.2 1,120.00 | 224.00 Billable |
| #982286 | E-mails JG re: comment on latest draft of pleadings to shorten time re Scaccullo engagement. | | | |
| 7/9/22 | jgallego / Revise Docs. Retention of Professionals | T | 0.5 350.00 | 175.00 Billable |
| #987315 | Review and revise motion, proposed order and supporting declaration to shorten notice of wind down officer retention motion | | | |
| 7/9/22 | jgallego / Comm. Others Retention of Professionals | T | 0.1 350.00 | 35.00 Billable |
| #987316 | Emails FAO re motion, proposed order and supporting declaration to shorten notice of wind down officer retention motion | | | |
| 7/10/22 | foswald / Inter Off Memo Retention of Professionals | T | 0.2 1,120.00 | 224.00 Billable |
| #982295 | E-mails JG and DP motion to approve wins down officer, motion to shorten time, contract rejection notices. | | | |
| 7/10/22 | jgallego / Comm. Others Retention of Professionals | T | 0.1 350.00 | 35.00 Billable |
| #987318 | Emails FAO re wind down officer motion and motion to shorten notice of same | | | |
| 7/11/22 | bmoore / Comm. Profes. Retention of Professionals | T | 0.9 890.00 | 801.00 Billable |
| #982105 | tc and emails with JG re revision for OCP motion per comments at July 7 hearing (.3); review same (.3) finalize and file with DP and JG (.3) | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|--|-----|-----------------|-------------------------------|
| 7/11/22 | foswald / Comm. Court Retention of Professionals | T | 0.1 1,120.00 | 112.00 Billable |
| #982719 | E-mail Chambers re: Motion to Shorten; report on closing. | | | |
| 7/11/22 | dperson / OC/TC strategy Retention of Professionals | T | 0.2 410.00 | 82.00 Billable |
| #983385 | Call with FAO re: Wind Down Officer Application/Ex Parte relief and related matters. | | | |
| 7/11/22 | sratner / Inter Off Memo Retention of Professionals | T | 0.2 990.00 | 198.00 Billable |
| #984023 | Email from FAO re need to prepare supplemental declaration for BRG to reflect their retention in LTL case. | | | |
| 7/11/22 | sratner / Inter Off Memo Retention of Professionals | T | 0.2 990.00 | 198.00 Billable |
| #984025 | TC with JG re status/strategy for drafting supplemental declaration for BRG to reflect their retention in LTL case. | | | |
| 7/11/22 | jgallego / Review Docs. Retention of Professionals | T | 0.8 350.00 | 280.00 Billable |
| #987324 | Final review and revisions to wind down officer motion papers and motion to shorten same | | | |
| 7/11/22 | jgallego / Comm. Others Retention of Professionals | T | 0.3 350.00 | 105.00 Billable |
| #987325 | Communications w/ FAO, DP re wind down officer motion papers and motion to shorten same | | | |
| 7/11/22 | jgallego / Comm. Others Retention of Professionals | T | 0.1 350.00 | 35.00 Billable |
| #987332 | Emails w/ KCC re admin agent retention application | | | |
| 7/11/22 | jgallego / Revise Docs. Retention of Professionals | T | 0.1 350.00 | 35.00 Billable |
| #987335 | Revisions to OCP declaration per BM comments | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|---|-----|---------------|-------------------------------|
| 7/11/22 | jgallego / Comm. Others Retention of Professionals | T | 0.1 350.00 | 35.00 Billable |
| #987336 | Emails w/ BM re revisions to OCP declaration | | | |
| 7/11/22 | dperson / Inter Off Memo Retention of Professionals | T | 0.3 410.00 | 123.00 Billable |
| #987888 | E-mails with FAO and JG re: status of filing wind down officer motion and Ex Parte motion to shorten time. | | | |
| 7/11/22 | dperson / Prep Filing/Svc Retention of Professionals | T | 0.7 410.00 | 287.00 Billable |
| #987994 | Prepared, filed and coordinate service re: OCP Motion (.5) E-mails with BM re: same (.2). | | | |
| 7/12/22 | jgallego / Comm. Others Retention of Professionals | T | 0.1 350.00 | 35.00 Billable |
| #987350 | Emails SBC re ex parte order shortening notice of wind down officer retention motion | | | |
| 7/12/22 | jgallego / Review Docs. Retention of Professionals | T | 0.1 350.00 | 35.00 Billable |
| #987351 | Review and revise notice of hearing re wind down officer retention motion | | | |
| 7/12/22 | jgallego / Comm. Others Retention of Professionals | T | 0.1 350.00 | 35.00 Billable |
| #987352 | Emails MW re OCP declaration | | | |
| 7/13/22 | jgallego / Comm. Others Retention of Professionals | T | 0.3 350.00 | 105.00 Billable |
| #987360 | Emails w/ wind down officer re ordinary course professionals | | | |
| 7/13/22 | jgallego / Comm. Others Retention of Professionals | T | 0.2 350.00 | 70.00 Billable |
| #987369 | Emails SBC re ordinary course professionals | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|---|-----|-----------------|-------------------------------|
| 7/14/22 | foswald / Comm. Client Retention of Professionals | T | 0.2 1,120.00 | 224.00 Billable |
| #985296 | E-mails Saccullo re: OCP attorneys; pre petition MW issues. | | | |
| 7/14/22 | jgallego / Comm. Others Retention of Professionals | T | 0.2 350.00 | 70.00 Billable |
| #987372 | Emails FAO, SBC, FTI, and client re ordinary course professionals | | | |
| 7/14/22 | jgallego / Revise Docs. Retention of Professionals | T | 0.2 350.00 | 70.00 Billable |
| #987375 | Review and revise ordinary course professionals order before submitting to Chambers on presentment | | | |
| 7/14/22 | jgallego / Comm. Others Retention of Professionals | T | 0.1 350.00 | 35.00 Billable |
| #987376 | Emails DP re submitting ordinary course professionals order on presentment | | | |
| 7/14/22 | dperson / Inter Off Memo Retention of Professionals | T | 0.1 410.00 | 41.00 Billable |
| #987879 | E-mails with BM re: submission of ordinary course professionals order. | | | |
| 7/14/22 | dperson / Prep Filing/Svc Retention of Professionals | T | 0.3 410.00 | 123.00 Billable |
| #987880 | Prepared Ordinary course professionals proposed order for submission to chambers. | | | |
| 7/20/22 | foswald / Comm. Court Retention of Professionals | T | 0.2 1,120.00 | 224.00 Billable |
| #986516 | E-mails with Chambers and others re: Saccullo Motion / hearing. | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|---|--------|---------------|-------------------------------|
| 7/20/22 | dperson / Review Docs. Retention of Professionals | T | 0.2 410.00 | 82.00 Billable |
| #991362 | Review and circulate Order to Employ Saccullo as wind down officer. | | | |
| 7/20/22 | dperson / Inter Off Memo Retention of Professionals | T | 0.1 410.00 | 41.00 Billable |
| #991363 | E-mail with FAO Order to Employ Saccullo as wind down officer and Notice of Cancellation for hearing for same. | | | |
| 7/25/22 | jgallego / Comm. Others Retention of Professionals | T | 0.1 350.00 | 35.00 Billable |
| #987442 | Emails w/ FAO, BM, McGuireWoods re OCP declaration | | | |
| 7/25/22 | jgallego / Review Docs. Retention of Professionals | T | 0.3 350.00 | 105.00 Billable |
| #987443 | Review McGuireWoods OCP declaration draft | | | |
| 7/27/22 | dperson / Prep Filing/Svc Retention of Professionals | T | 0.4 410.00 | 164.00 Billable |
| #987874 | Prepared, filed and coordinate service re: McGuireWoods Declaration of disinterestedness. | | | |
| Matter Total: | | 115.00 | | 72,289.00 |

Matter: Sale of Property

| | | | | |
|---------|--|---|-----------------|--------------------|
| 5/16/22 | foswald / Review Docs. Sale of Property | T | 0.1 1,120.00 | 112.00 Billable |
| #972133 | Review inquiry for assets / engaging in diligence. | | | |
| 5/16/22 | foswald / Comm. Profes. Sale of Property | T | 0.2 1,120.00 | 224.00 Billable |
| #972135 | E-mails with client re: inquiry for assets / engaging in diligence. | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|--|-----|-----------------|-------------------------------|
| 5/17/22 | foswald / Comm. Profes. Sale of Property | T | 0.2 1,120.00 | 224.00 Billable |
| #972376 | E-mails with counsel for 3rd party interested in assets. | | | |
| 5/17/22 | dperson / Comm. Profes. Sale of Property | T | 0.2 410.00 | 82.00 Billable |
| #976801 | E-mails with J. McCullough re: Bid Procedures Order filing status. | | | |
| 5/18/22 | foswald / Comm. Profes. Sale of Property | T | 0.2 1,120.00 | 224.00 Billable |
| #972721 | Call with FTI re: inquiry from litigation counsel to pursue litigation claims. | | | |
| 5/18/22 | foswald / Comm. Profes. Sale of Property | T | 0.2 1,120.00 | 224.00 Billable |
| #972726 | E-mails S. Chenetz has client with potential interest. | | | |
| 5/18/22 | aoden / Correspondence Sale of Property | T | 0.1 710.00 | 71.00 Billable |
| #973069 | Correspondence w/ K&S, Optiva, FAO, and BM re: Optiva interest in sale process/bidding procedures. | | | |
| 5/19/22 | foswald / Comm. Profes. Sale of Property | T | 0.2 1,120.00 | 224.00 Billable |
| #973173 | E-mails with counsel for TruConnect. | | | |
| 5/19/22 | foswald / Comm. Profes. Sale of Property | T | 0.2 1,120.00 | 224.00 Billable |
| #973175 | E-mails T. Wilson and FTI re: TruConnect inquiries. | | | |
| 5/23/22 | bmoore / OC/TC strategy Sale of Property | T | 0.2 890.00 | 178.00 Billable |
| #973189 | Emails FAO and T Wilson re need for rejection procedures | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|--|-----|---------------|-------------------------------|
| 5/24/22 | aoden / Correspondence Sale of Property | T | 0.1 710.00 | 71.00 Billable |
| #973811 | Correspondence w/ K&S, FAO, and BM re: CVG retention of Montgomery McKraken. | | | |
| 5/25/22 | dperson / Review Docs. Sale of Property | T | 0.3 410.00 | 123.00 Billable |
| #976297 | Review and circulate Limited Objection and Reservation of Rights of WeFi, LLC to Debtors Motion for Entry of Bidding Procedures Order and related Declaration. | | | |
| 5/26/22 | bmoore / Prep. Hearing Sale of Property | T | 0.2 890.00 | 178.00 Billable |
| #974174 | Emails with DP and FAO re preparation for hearing on sale procedures | | | |
| 5/26/22 | dperson / Comm. Profes. Sale of Property | T | 0.4 410.00 | 164.00 Billable |
| #976411 | Followup e-mails/calls with L. Scott @ KCC & S. Martinez re: publication and service coordination issues. | | | |
| 5/27/22 | bmoore / Attend Hearing Sale of Property | T | 1.1 890.00 | 979.00 Billable |
| #974172 | Attend hearing on sale procedures and update on UCC issues | | | |
| 5/27/22 | bmoore / Comm. Profes. Sale of Property | T | 0.4 890.00 | 356.00 Billable |
| #974179 | Emails J Jordan (.1) and J Lee KCC (.3) re sale procedures and update on sale notice issues; review same | | | |
| 5/27/22 | bmoore / Prep. Hearing Sale of Property | T | 0.2 890.00 | 178.00 Billable |
| #974180 | Emails with DP and FAO re preparation for continued notice on hearing on sale procedures; review same | | | |

Togut, Segal & Segal LLP
Client Billing Report

11/17/2022
 5:55:44 PM

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|--|-----|-----------------|-------------------------------|
| 5/27/22 | dperson / Draft Documents Sale of Property | T | 0.6 410.00 | 246.00 Billable |
| #974185 | Draft Notice of Adjournment of Hearing re: Bid Procedures Hearing | | | |
| 5/27/22 | dperson / Comm. Others Sale of Property | T | 0.4 410.00 | 164.00 Billable |
| #974186 | E-mails with board members re: appearances. | | | |
| 5/27/22 | dperson / Prep Filing/Svc Sale of Property | T | 0.6 410.00 | 246.00 Billable |
| #974188 | Prepare, file and coordinate service re: Notice of Adjournment of Bid Procedures Hearing. | | | |
| 5/27/22 | dperson / Comm. Profes. Sale of Property | T | 0.4 410.00 | 164.00 Billable |
| #974189 | E-mails with KS, FTI and Togut Team re: Bid Procedures hearing and related noticing issues. | | | |
| 5/27/22 | foswald / Comm. Profes. Sale of Property | T | 0.2 1,120.00 | 224.00 Billable |
| #975413 | E-mails KCC re: Sales Notice; publication. | | | |
| 5/27/22 | foswald / Comm. Profes. Sale of Property | T | 0.4 1,120.00 | 448.00 Billable |
| #975414 | E-mails M. Burke and others re: BPO/Contracts Notice. | | | |
| 5/27/22 | foswald / Prep. Hearing Sale of Property | T | 0.4 1,120.00 | 448.00 Billable |
| #975417 | Prepare for hearing on BPO and status. | | | |
| 5/27/22 | foswald / Attend Hearing Sale of Property | T | 1.1 1,120.00 | 1,232.00 Billable |
| #975419 | Participate in hearing on BPO and status. | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|---|-----|-----------------|-------------------------------|
| 5/27/22 | foswald / Comm. Profes. Sale of Property | T | 0.3 1,120.00 | 336.00 Billable |
| #975421 | Call with Wilson re: changes to Sale/Contracts Notice; McGuire's proposal. | | | |
| 5/27/22 | foswald / Review Docs. Sale of Property | T | 0.6 1,120.00 | 672.00 Billable |
| #975430 | Review Committee's issues with BPO and comment on same. | | | |
| 5/27/22 | foswald / Comm. Profes. Sale of Property | T | 0.4 1,120.00 | 448.00 Billable |
| #975431 | E-mails with Burke and Wilson re: Committee's issues with BPO and comment on same. | | | |
| 5/27/22 | foswald / Comm. Profes. Sale of Property | T | 0.5 1,120.00 | 560.00 Billable |
| #975433 | Call with Wilson re: SEC/DOJ matters; Committee's comments/concerns to BPO and sale proceedings. | | | |
| 5/27/22 | foswald / Comm. Profes. Sale of Property | T | 0.8 1,120.00 | 896.00 Billable |
| #975434 | Call with Committee counsel and Wilson to review Committee's BPO and Sale issues. | | | |
| 5/27/22 | foswald / Inter Off Memo Sale of Property | T | 0.2 1,120.00 | 224.00 Billable |
| #975439 | E-mails DP and others re: adj. Notice for BPO hearing. | | | |
| 5/27/22 | foswald / Comm. Profes. Sale of Property | T | 1.0 1,120.00 | 1,120.00 Billable |
| #975441 | Call with Committee, DLA, GUC counsel and Wilson to review of Committee's BPO and Sale issues. | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|--|-----|---------------|-------------------------------|
| 5/27/22 | dperson / Comm. Profes. Sale of Property | T | 0.6 410.00 | 246.00 Billable |
| #976277 | E-mails with KCC and FAO re: Coordination of service of Sale Notice; status of publication and related filings. | | | |
| 5/27/22 | dperson / Comm. Profes. Sale of Property | T | 0.4 410.00 | 164.00 Billable |
| #976279 | E-mails with N. Archibald @ Miller Advertising re: Sale Notice for Publication/quotes and timing issues. | | | |
| 5/27/22 | dperson / Inter Off Memo Sale of Property | T | 0.2 410.00 | 82.00 Billable |
| #976282 | E-mails with FAO, BM re: Preparation for filing of Adjournment Notice for Bid Procedures Hearing. | | | |
| 5/27/22 | dperson / Draft Documents Sale of Property | T | 0.5 410.00 | 205.00 Billable |
| #976284 | Draft Adjournment Notice for Bid Procedures Hearing. | | | |
| 5/27/22 | dperson / Comm. Profes. Sale of Property | T | 0.2 410.00 | 82.00 Billable |
| #976384 | E-mails with A. Thaissinos re: Hearing appearance. | | | |
| 5/27/22 | dperson / Comm. Profes. Sale of Property | T | 0.2 410.00 | 82.00 Billable |
| #976385 | E-mails with L. Tunon re: Hearing appearance. | | | |
| 5/27/22 | dperson / Comm. Profes. Sale of Property | T | 0.2 410.00 | 82.00 Billable |
| #976386 | E-mails with Mary Beth Vitale re: Hearing appearance. | | | |
| 5/27/22 | dperson / Comm. Profes. Sale of Property | T | 0.8 410.00 | 328.00 Billable |
| #976387 | Communications with professionals and coordinate appearances. (Live and listen in lines). | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|---|-----|-----------------|-------------------------------|
| 5/29/22 | foswald / Comm. Profes. Sale of Property | T | 0.2 1,120.00 | 224.00 Billable |
| #974303 | E-mails with FTI, clients and Wilson re prior expressions of interest for the Committee, including Green for Pre Paid Wireless. | | | |
| 5/29/22 | foswald / Comm. Profes. Sale of Property | T | 0.8 1,120.00 | 896.00 Billable |
| #974305 | Call with CVG Counsel and Wilson re Committee's bid, sale and other issues. | | | |
| 5/29/22 | foswald / Comm. Profes. Sale of Property | T | 1.5 1,120.00 | 1,680.00 Billable |
| #974306 | Call with DLA, CVG Counsel, Committee Counsel and Wilson re Committee's bid, sale and other issues. | | | |
| 5/29/22 | foswald / Comm. Profes. Sale of Property | T | 0.3 1,120.00 | 336.00 Billable |
| #974307 | Calls (2x) with Wilson re Committee issues and concerns, revisions to Bid procedures, reservations of rights, insurance, cures, etc. | | | |
| 5/29/22 | foswald / Review Docs. Sale of Property | T | 0.8 1,120.00 | 896.00 Billable |
| #974308 | Review and comment on Committee's mark up of proposed BPO based on today's calls and info provided to date. | | | |
| 5/29/22 | foswald / Comm. Profes. Sale of Property | T | 0.2 1,120.00 | 224.00 Billable |
| #974309 | E-mails with Wilson re: comment on Committee's mark up of proposed BPO based on today's calls and info provided to date. | | | |
| 5/29/22 | foswald / Comm. Profes. Sale of Property | T | 0.2 1,120.00 | 224.00 Billable |
| #974310 | E-mails with Committee's counsel re: comment on Committee's mark up of proposed BPO based on today's calls and info provided to date. | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|---|-----|-----------------|-------------------------------|
| 5/30/22 | bmoore / Comm. Profes. Sale of Property | T | 0.3 890.00 | 267.00 Billable |
| #974349 | Emails with FAO on update on sale procedures to address UCC issues | | | |
| 5/30/22 | foswald / Comm. Profes. Sale of Property | T | 0.4 1,120.00 | 448.00 Billable |
| #974402 | Call 9am with Sidley re open issues with bid procedures; cure claims, credit bidding concerns, call with Debtors to review debt structure and related issues. | | | |
| 5/30/22 | foswald / Comm. Profes. Sale of Property | T | 0.7 1,120.00 | 784.00 Billable |
| #974404 | Call 10am with DLA, MMWR, Sidley, Wilson re open BPO and related issues. | | | |
| 5/30/22 | foswald / Comm. Profes. Sale of Property | T | 1.6 1,120.00 | 1,792.00 Billable |
| #974417 | Multiple emails among Sidley, DLA, MMWR and Wilson re questions and open issues on the BPO, reservation of rights for the sale hearing, credit bidding / Committee's challenge rights; CVG debt components and timing; cure claims analysis and related issues. | | | |
| 5/30/22 | foswald / Review Docs. Sale of Property | T | 0.6 1,120.00 | 672.00 Billable |
| #974420 | Review comments to latest drafts BPO from the parties. | | | |
| 5/30/22 | foswald / Comm. Profes. Sale of Property | T | 0.6 1,120.00 | 672.00 Billable |
| #974427 | Follow-up all hands call 5:30 re remaining issues and proposals to resolve. | | | |
| 5/31/22 | bmoore / Attend Hearing Sale of Property | T | 1.5 890.00 | 1,335.00 Billable |
| #974348 | Attend hearing on sale procedures and update on UCC issues | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|---|-----|-----------------|-------------------------------|
| 5/31/22 | jgallego / Attend Hearing Sale of Property | T | 1.5 350.00 | 525.00 Billable |
| #974981 | Attend continued bidding procedures motion hearing | | | |
| 5/31/22 | foswald / Review Docs. Sale of Property | T | 0.4 1,120.00 | 448.00 Billable |
| #975251 | Review redline of BPO. | | | |
| 5/31/22 | foswald / Comm. Profes. Sale of Property | T | 0.2 1,120.00 | 224.00 Billable |
| #975252 | E-mails with Sidley, DLA and others re: update on BUF issue. | | | |
| 5/31/22 | foswald / Comm. Profes. Sale of Property | T | 0.1 1,120.00 | 112.00 Billable |
| #975253 | E-mail J. Jordan re: redline order for Chambers/UST. | | | |
| 5/31/22 | foswald / Comm. Court Sale of Property | T | 0.2 1,120.00 | 224.00 Billable |
| #975254 | E-mail to Chambers and parties with status/open issues and redline of BPO. | | | |
| 5/31/22 | foswald / Comm. Profes. Sale of Property | T | 0.2 1,120.00 | 224.00 Billable |
| #975257 | Call with Burke re: status Circles; Committee's limited objection and reservation. | | | |
| 5/31/22 | foswald / Review Docs. Sale of Property | T | 0.3 1,120.00 | 336.00 Billable |
| #975258 | Review Committee's filing re: status Circles; Committee's limited objection and reservation. | | | |
| 5/31/22 | foswald / Draft Documents Sale of Property | T | 0.3 1,120.00 | 336.00 Billable |
| #975261 | Prepare remarks for today's hearing. | | | |

Togut, Segal & Segal LLP
Client Billing Report

11/17/2022
 5:55:44 PM

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|---|-----|-----------------|-------------------------------|
| 5/31/22 | foswald / Attend Hearing Sale of Property | T | 1.5 1,120.00 | 1,680.00 Billable |
| #975262 | Participate in Court hearing. | | | |
| 5/31/22 | foswald / Comm. Profes. Sale of Property | T | 0.1 1,120.00 | 112.00 Billable |
| #975264 | E-mail DLA / Sidley -- no deal on BUF. | | | |
| 5/31/22 | foswald / Comm. Profes. Sale of Property | T | 0.8 1,120.00 | 896.00 Billable |
| #975265 | Multiple e-mails among Sidley, DLA, MMWR and KS to revise and finalize BPO, comments from the parties. | | | |
| 5/31/22 | foswald / Comm. Court Sale of Property | T | 0.3 1,120.00 | 336.00 Billable |
| #975266 | E-mails with Chambers re: status and submission of BPO. | | | |
| 5/31/22 | foswald / Comm. Client Sale of Property | T | 0.1 1,120.00 | 112.00 Billable |
| #975267 | E-mail to client / FTI re: BPO order entered 9:50pm. | | | |
| 5/31/22 | dperson / Review Docs. Sale of Property | T | 0.2 410.00 | 82.00 Billable |
| #976295 | Review and circulate Limited Objection and Reservation of Rights of the Official Committee of Unsecured Creditors to the Debtors' Bidding Procedures Motion | | | |
| 6/1/22 | foswald / Inter Off Memo Sale of Property | T | 0.2 1,120.00 | 224.00 Billable |
| #975457 | E-mails DP re: comparison of estimates to publish notices. | | | |
| 6/1/22 | foswald / Comm. Profes. Sale of Property | T | 0.2 1,120.00 | 224.00 Billable |
| #975464 | E-mails with G. Tobias and TGeam re: suggestions from Committee; additiona 3rd parties to solicit. | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|--|-----|-----------------|-------------------------------|
| 6/1/22 | dperson / Inter Off Memo Sale of Property | T | 0.2 410.00 | 82.00 Billable |
| #976890 | E-mails with FAO re: Cost projections for publication notices. | | | |
| 6/1/22 | dperson / Prep Filing/Svc Sale of Property | T | 0.5 410.00 | 205.00 Billable |
| #976907 | Prepared, filed and coordinate service re: Notice of Sale, Bidding Procedures, Auction and Sale Hearing | | | |
| 6/1/22 | dperson / Comm. Profes. Sale of Property | T | 0.1 410.00 | 41.00 Billable |
| #976913 | E-mail with L. Scott @ KCC re: followup for Sale Notice, Publication issues. | | | |
| 6/1/22 | dperson / Inter Off Memo Sale of Property | T | 0.1 410.00 | 41.00 Billable |
| #976915 | E-mail with FAO re: followup for Sale Notice, Publication issues. | | | |
| 6/1/22 | dperson / Inter Off Memo Sale of Property | T | 0.1 410.00 | 41.00 Billable |
| #976916 | E-mail with M. Vitale re: Hearing appearance. | | | |
| 6/1/22 | dperson / Comm. Others Sale of Property | T | 0.2 410.00 | 82.00 Billable |
| #979398 | E-mails with L. Shermohommed re: Sale Notice status. | | | |
| 6/2/22 | foswald / Review Docs. Sale of Property | T | 0.4 1,120.00 | 448.00 Billable |
| #975500 | Review 5/27 Transcript. | | | |
| 6/2/22 | dperson / Inter Off Memo Sale of Property | T | 0.1 410.00 | 41.00 Billable |
| #976917 | E-mail with Thad Wilson re: May 27, 2022 Status Conference re: Bid Procedures Transcript | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|---|-----|---------------|-------------------------------|
| 6/2/22 | dperson / Prep. Hearing Sale of Property | T | 0.9 410.00 | 369.00 Billable |
| #983897 | Prepared appearances for all professionals re: 6/23 Hearing. | | | |
| 6/2/22 | dperson / Comm. Profes. Sale of Property | T | 0.4 410.00 | 164.00 Billable |
| #983907 | E-mails with KS Team and KCC re: Sale Notice issues. | | | |
| 6/3/22 | dperson / Inter Off Memo Sale of Property | T | 0.6 410.00 | 246.00 Billable |
| #976904 | E-mails with team re: Draft Agenda and DIP Hearing Status | | | |
| 6/3/22 | dperson / Comm. Profes. Sale of Property | T | 0.2 410.00 | 82.00 Billable |
| #979402 | follow-up e-mail with Miller Adv re: revised quotes for sale notice. | | | |
| 6/3/22 | dperson / Inter Off Memo Sale of Property | T | 0.2 410.00 | 82.00 Billable |
| #979403 | E-mails with BM & FAO re: NOA of DIP Hearing | | | |
| 6/3/22 | dperson / Revise Docs. Sale of Property | T | 0.7 410.00 | 287.00 Billable |
| #979404 | Revised 6/7 Agenda (.5) E-mails with BM and FAo re: same (.2). | | | |
| 6/6/22 | dperson / Inter Off Memo Sale of Property | T | 0.3 410.00 | 123.00 Billable |
| #976906 | E-mails with N. Archibald re: updated costs for Notices. | | | |
| 6/7/22 | dperson / Review Docs. Sale of Property | T | 0.2 410.00 | 82.00 Billable |
| #984198 | Review E-mails from M. Fishel @ Sidley re: proposed settlement negotiations. | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|--|-----|-----------------|-------------------------------|
| 6/8/22 | foswald / Comm. Profes. Sale of Property | T | 0.1 1,120.00 | 112.00 Billable |
| #977409 | E-mail Tobias re: update on 3rd parties' inquiries. | | | |
| 6/10/22 | foswald / Inter Off Memo Sale of Property | T | 0.1 1,120.00 | 112.00 Billable |
| #977966 | E-mail DP re: draft Notice of Auction canceled. | | | |
| 6/10/22 | dperson / Inter Off Memo Sale of Property | T | 0.1 410.00 | 41.00 Billable |
| #979344 | E-mail with FAO re: Notice of Auction, status etc. | | | |
| 6/10/22 | dperson / Draft Documents Sale of Property | T | 0.4 410.00 | 164.00 Billable |
| #979345 | Draft Notice of Auction. | | | |
| 6/13/22 | foswald / Review Docs. Sale of Property | T | 0.4 1,120.00 | 448.00 Billable |
| #977747 | Review offer for certain assets from Chenetz client. | | | |
| 6/13/22 | foswald / Comm. Client Sale of Property | T | 0.5 1,120.00 | 560.00 Billable |
| #977748 | E-mails with Board, Sr. Management and Wilson re: offer for certain assets from Chenetz client. | | | |
| 6/13/22 | foswald / Comm. Profes. Sale of Property | T | 0.8 1,120.00 | 896.00 Billable |
| #977751 | E-mails DLA and Wilson re: open issues with Committee; counter offer for a global settlement. | | | |
| 6/13/22 | foswald / Comm. Profes. Sale of Property | T | 0.3 1,120.00 | 336.00 Billable |
| #977759 | E-mails DP and others re: Notice of canceled auction. | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|--|-----|-----------------|-------------------------------|
| 6/13/22 | dperson / Comm. Profes. Sale of Property | T | 0.2 410.00 | 82.00 Billable |
| #979348 | E-mails with FAO, T. Wilson and BM re: Notice of canceled auction. | | | |
| 6/13/22 | dperson / Comm. Profes. Sale of Property | T | 0.8 410.00 | 328.00 Billable |
| #979409 | E-mails with KCC Team re: Sale Notice service issues. | | | |
| 6/14/22 | foswald / Comm. Client Sale of Property | T | 0.4 1,120.00 | 448.00 Billable |
| #977990 | E-mails with Thomas and others re: canceling auction, press reports for employee/vendors; Q&A. | | | |
| 6/14/22 | foswald / Revise Docs. Sale of Property | T | 0.4 1,120.00 | 448.00 Billable |
| #977991 | Review and comment on draft press releases as to canceling auction and next steps. | | | |
| 6/14/22 | foswald / Revise Docs. Sale of Property | T | 0.2 1,120.00 | 224.00 Billable |
| #978002 | Revise Notice of canceled auction / successful bid. | | | |
| 6/14/22 | foswald / OC/TC strategy Sale of Property | T | 0.1 1,120.00 | 112.00 Billable |
| #978003 | Conference DP re: Notice of canceled auction / successful bid. | | | |
| 6/14/22 | foswald / Comm. Profes. Sale of Property | T | 0.2 1,120.00 | 224.00 Billable |
| #978004 | E-mails with client and KS re: Notice of canceled auction / successful bid. | | | |
| 6/14/22 | dperson / OC/TC strategy Sale of Property | T | 0.1 410.00 | 41.00 Billable |
| #979341 | OC with FAO re: Preparing Notice of canceled auction and successful bidder. | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|--|-----|---------------|-------------------------------|
| 6/14/22 | dperson / Prep Filing/Svc Sale of Property | T | 0.3 410.00 | 123.00 Billable |
| #979342 | Review and prepared final Notice of canceled auction and successful bidder. | | | |
| 6/14/22 | dperson / Review Docs. Sale of Property | T | 0.2 410.00 | 82.00 Billable |
| #979356 | Review and circulate Oracle's Limited Objection To And Reservation Of Rights Regarding (1) Motion Of Debtors For Entry Of An Order (I)(A) Authorizing Sale Of Debtors' Assets Free And Clear Of Liens, Claims, Interests, And Encumbrances, (B) Authorizing Assumption And Assignment Of Executory Contracts And Unexpired Leases; And (II) Granting Related Relief. | | | |
| 6/14/22 | dperson / Review Docs. Sale of Property | T | 0.4 410.00 | 164.00 Billable |
| #979357 | Prepared, filed and coordinate service re: Notice of Cancellation of Auction and Designation of Stalking Horse Bidder As Successful Bidder Pursuant to Stalking Horse Bid. | | | |
| 6/16/22 | jgallego / Review Docs. Sale of Property | T | 0.2 350.00 | 70.00 Billable |
| #979124 | Review objection to cure notice filed by Telx [dkt. no. 111] | | | |
| 6/16/22 | jgallego / Review Docs. Sale of Property | T | 0.3 350.00 | 105.00 Billable |
| #979125 | Review cure notice objection to cure notice filed by Oracle [dkt. no. 109] | | | |
| 6/16/22 | jgallego / Comm. Others Sale of Property | T | 0.2 350.00 | 70.00 Billable |
| #979126 | Emails w/ FAO, BM re objections to Debtor' notice of cure | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|---|-----|---------------|-------------------------------|
| 6/17/22 | bmoore / Comm. Profes. Sale of Property | T | 0.4 890.00 | 356.00 Billable |
| #978530 | emails L Fogelman DOJ re access to records comment for APA (.2); email FAO and T Wilson and counsel for Buyers re same (.2) | | | |
| 6/17/22 | jgallego / Comm. Others Sale of Property | T | 0.2 350.00 | 70.00 Billable |
| #979132 | Emails w/ FAO, BM re response to objections to notice of cure | | | |
| 6/17/22 | jgallego / Review Docs. Sale of Property | T | 0.2 350.00 | 70.00 Billable |
| #979133 | Review Debtors' notice of cure and assumption and assignment of executory contracts in connection w/ responding to objections | | | |
| 6/17/22 | jgallego / Review Docs. Sale of Property | T | 0.2 350.00 | 70.00 Billable |
| #979134 | Review cure notice objection to cure notice filed by Oracle [dkt. no. 109] | | | |
| 6/17/22 | jgallego / Review Docs. Sale of Property | T | 0.2 350.00 | 70.00 Billable |
| #979135 | Review objection to cure notice filed by Telx [dkt. no. 111] | | | |
| 6/17/22 | jgallego / OC/TC strategy Sale of Property | T | 0.1 350.00 | 35.00 Billable |
| #979136 | TC w/ BM re strategy for responses to objections to cure notice | | | |
| 6/17/22 | jgallego / Comm. Profes. Sale of Property | T | 0.4 350.00 | 140.00 Billable |
| #979137 | Emails w/ FTI re Telx and Oracle objections to notice of cure | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|---|-----|-----------------|-------------------------------|
| 6/18/22 | foswald / Comm. Profes. Sale of Property | T | 0.1 1,120.00 | 112.00 Billable |
| #978879 | Follow-up with CVG counsel re: FTI's schedules as to projected working capital for the CVG side of the business Committee settlement structure and options. | | | |
| 6/20/22 | bmoore / Inter Off Memo Sale of Property | T | 0.2 890.00 | 178.00 Billable |
| #978920 | Email JG and FAO re summary of UCC limited objection to sale | | | |
| 6/20/22 | foswald / Review Docs. Sale of Property | T | 0.3 1,120.00 | 336.00 Billable |
| #979067 | Review Committee's limited sale objection. | | | |
| 6/20/22 | foswald / Comm. Client Sale of Property | T | 0.1 1,120.00 | 112.00 Billable |
| #979068 | E-mail client re: Committee's limited sale objection. | | | |
| 6/20/22 | foswald / Inter Off Memo Sale of Property | T | 0.1 1,120.00 | 112.00 Billable |
| #979069 | E-mail JG re: summary for client re: Committee's limited sale objection. | | | |
| 6/20/22 | jgallego / Comm. Others Sale of Property | T | 0.3 350.00 | 105.00 Billable |
| #979142 | Review emails w/ Company and FTI re reconciling Oracle cure objection | | | |
| 6/20/22 | jgallego / Comm. Others Sale of Property | T | 0.2 350.00 | 70.00 Billable |
| #979149 | Emails w/ FAO, BM re responding to Oracle objection to cure notice | | | |

Togut, Segal & Segal LLP
Client Billing Report

11/17/2022
 5:55:44 PM

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|--|-----|---------------|-------------------------------|
| 6/20/22 | jgallego / Comm. Profes. Sale of Property | T | 0.1 350.00 | 35.00 Billable |
| #979150 | Emails w/ FTI re invoice data to support Telx cure amount reconciliation | | | |
| 6/20/22 | jgallego / Review Docs. Sale of Property | T | 0.6 350.00 | 210.00 Billable |
| #979151 | Review Debtors' agreements with Oracle subject to cure in connection w/ responding to objection to cure notice filed by Oracle | | | |
| 6/20/22 | jgallego / Comm. Others Sale of Property | T | 0.2 350.00 | 70.00 Billable |
| #979152 | Communications w/ BM re response to Oracle cure objection | | | |
| 6/20/22 | jgallego / Comm. Client Sale of Property | T | 0.2 350.00 | 70.00 Billable |
| #979153 | Emails w/ client re response to Oracle cure objection | | | |
| 6/20/22 | jgallego / Comm. Client Sale of Property | T | 0.1 350.00 | 35.00 Billable |
| #979154 | Emails w/ client re Telx invoice amounts in connection w/ responding to Telx cure objection | | | |
| 6/20/22 | jgallego / Comm. Profes. Sale of Property | T | 0.2 350.00 | 70.00 Billable |
| #979155 | Review emails w/ client and FTI re response to AT&T cure objection | | | |
| 6/20/22 | jgallego / Review Docs. Sale of Property | T | 0.4 350.00 | 140.00 Billable |
| #979156 | Review committee limited objection to sale motion | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|--|-----|-----------------|-------------------------------|
| 6/20/22 | jgallego / Inter Off Memo Sale of Property | T | 0.3 350.00 | 105.00 Billable |
| #979157 | Draft email summary of Committee's limited objection to sale motion | | | |
| 6/20/22 | jgallego / Comm. Others Sale of Property | T | 0.2 350.00 | 70.00 Billable |
| #979158 | Emails w/ BM re non-exclusive license provisions in Debtor's agreements with Oracle that are subject to cure, assumption and assignment | | | |
| 6/20/22 | jgallego / Comm. Others Sale of Property | T | 0.2 350.00 | 70.00 Billable |
| #979159 | Email to Telx counsel re cure amount reconciliation | | | |
| 6/20/22 | dperson / Review Docs. Sale of Property | T | 0.4 410.00 | 164.00 Billable |
| #979370 | Review and circulate Limited Objection and Reservation of Rights of the Official Committee of Unsecured Creditors to the Debtors' Sale Motion | | | |
| 6/21/22 | foswald / Review Docs. Sale of Property | T | 0.1 1,120.00 | 112.00 Billable |
| #979230 | Review Wilson e-mail to Circles/GVC for status. | | | |
| 6/21/22 | jgallego / OC/TC strategy Sale of Property | T | 0.1 350.00 | 35.00 Billable |
| #979280 | OC w/ BM re responses to cure objections | | | |
| 6/22/22 | bmoore / OC/TC strategy Sale of Property | T | 0.9 890.00 | 801.00 Billable |
| #979191 | oc with DP re agenda for sale hearing (.2) review and update same (.3) and adjournment issues (.2) emials T Wilson, FAO DP re adjournment and service of same (.2) | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|---|-----|---------------|-------------------------------|
| 6/22/22 | bmoore / Attend Meeting Sale of Property | T | 0.6 890.00 | 534.00 Billable |
| #979200 | Attend meeting with L Thomas and KS team for issues for Sale hearing | | | |
| 6/22/22 | bmoore / Comm. US Tee Sale of Property | T | 0.2 890.00 | 178.00 Billable |
| #979201 | emails UST re adjournment of sale hearing and update on same | | | |
| 6/22/22 | jgallego / Comm. Others Sale of Property | T | 0.1 350.00 | 35.00 Billable |
| #979284 | Review CVG email update re status of cure objection responses | | | |
| 6/22/22 | jgallego / Comm. Others Sale of Property | T | 0.1 350.00 | 35.00 Billable |
| #979285 | Communications w/ BM re strategy for responses to cure objections | | | |
| 6/22/22 | jgallego / Review Docs. Sale of Property | T | 0.1 350.00 | 35.00 Billable |
| #979286 | Review AT&T reservation of rights in connection w/ Debtors' sale and contract assumption | | | |
| 6/22/22 | jgallego / Comm. Others Sale of Property | T | 0.1 350.00 | 35.00 Billable |
| #979287 | Emails w/ counsel to Telx re cure amount | | | |
| 6/22/22 | dperson / OC/TC strategy Sale of Property | T | 0.6 410.00 | 246.00 Billable |
| #979306 | OC with BM re: Sale Hearing Agenda (.2) review and update Sale Agenda (.3) Followup with BM re: adjournment issues (.2) E-mails with KS Team, FAO and BM adjournment and service of same (.2). | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|---|-----|-----------------|-------------------------------|
| 6/22/22 | dperson / Draft Documents Sale of Property | T | 0.9 410.00 | 369.00 Billable |
| #979307 | Draft Sale Hearing Agenda (.7) E-mails with FAO and BM re: same (.2) | | | |
| 6/22/22 | dperson / Draft Documents Sale of Property | T | 0.4 410.00 | 164.00 Billable |
| #979311 | Draft Notice of Adj Sale Hearing | | | |
| 6/22/22 | dperson / Inter Off Memo Sale of Property | T | 0.1 410.00 | 41.00 Billable |
| #979312 | OC with FAO re: Notice of Adj Sale Hearing | | | |
| 6/22/22 | dperson / Prep Filing/Svc Sale of Property | T | 0.6 410.00 | 246.00 Billable |
| #979313 | Prepared, filed and coordinate service re: Notice of Adj Sale Hearing. | | | |
| 6/22/22 | foswald / Comm. Profes. Sale of Property | T | 0.3 1,120.00 | 336.00 Billable |
| #979881 | E-mails FTI and Wilson re: hearing prep issues / testimony. | | | |
| 6/22/22 | foswald / Comm. Profes. Sale of Property | T | 0.4 1,120.00 | 448.00 Billable |
| #979889 | E-mails Circles/GVC/CC and others re: possible sale hearing adj. | | | |
| 6/22/22 | foswald / Comm. Court Sale of Property | T | 0.3 1,120.00 | 336.00 Billable |
| #979890 | E-mails with Chambers re: possible sale hearing adj. | | | |
| 6/22/22 | foswald / OC/TC strategy Sale of Property | T | 0.1 1,120.00 | 112.00 Billable |
| #979891 | Conference with DP re: sale hearing adj. Notice. | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|---|-----|-----------------|-------------------------------|
| 6/22/22 | foswald / Revise Docs. Sale of Property | T | 0.1 1,120.00 | 112.00 Billable |
| #979892 | Revise sale hearing adj. Notice. | | | |
| 6/23/22 | bmoore / Attend Meeting Sale of Property | T | 0.2 890.00 | 178.00 Billable |
| #979275 | Update on settlement of issues for Sale Hearing | | | |
| 6/23/22 | bmoore / OC/TC strategy Sale of Property | T | 0.4 890.00 | 356.00 Billable |
| #979389 | oc with DP re agenda for sale hearing (.2) review and update same (.2) | | | |
| 6/23/22 | dperson / OC/TC strategy Sale of Property | T | 0.2 410.00 | 82.00 Billable |
| #979427 | OC with BM re agenda for sale hearing | | | |
| 6/23/22 | dperson / Draft Documents Sale of Property | T | 0.4 410.00 | 164.00 Billable |
| #979428 | Draft revised 6/28 hearing agenda re: sale hearing and cure matters. | | | |
| 6/23/22 | aoden / Correspondence Sale of Property | T | 0.1 710.00 | 71.00 Billable |
| #979958 | Correspondence w/ client, FTI, and TSS re: global settlement. | | | |
| 6/24/22 | bmoore / OC/TC strategy Sale of Property | T | 0.4 890.00 | 356.00 Billable |
| #979432 | oc with DP re agenda for sale hearing (.2) notice of cure hearing (.2) | | | |
| 6/24/22 | bmoore / Comm. Profes. Sale of Property | T | 0.6 890.00 | 534.00 Billable |
| #979434 | Emails FAO and KS team and M Burke (UCC) re update on settlement of issues for Sale hearing (.2) and need to 9019 (.1) review precedent for same (.3) | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|---|-----|-----------------|-------------------------------|
| 6/24/22 | foswald / Comm. Profes. Sale of Property | T | 0.7 1,120.00 | 784.00 Billable |
| #979972 | Conference call with Circles/Debtors' reps re: closing and post closing logistics. | | | |
| 6/24/22 | dperson / Prep Filing/Svc Sale of Property | T | 0.5 410.00 | 205.00 Billable |
| #981176 | Prepared, filed and coordinate service re: Agenda for Matters Scheduled to be Heard on June 28, 2022 at 8:30 AM | | | |
| 6/24/22 | dperson / Comm. Others Sale of Property | T | 0.3 410.00 | 123.00 Billable |
| #981182 | E-mails with board members re: appearance requests/live lines etc. | | | |
| 6/24/22 | dperson / Comm. Court Sale of Property | T | 0.2 410.00 | 82.00 Billable |
| #981183 | E-mails with chambers re: hearing agenda for 6/28 Hearing. | | | |
| 6/26/22 | foswald / Review Docs. Sale of Property | T | 0.5 1,120.00 | 560.00 Billable |
| #979722 | Review updated draft of Sale Order. | | | |
| 6/26/22 | foswald / Comm. Profes. Sale of Property | T | 0.2 1,120.00 | 224.00 Billable |
| #979724 | E-mails Banker for CVG re: AT&T. | | | |
| 6/26/22 | foswald / Review Docs. Sale of Property | T | 0.1 1,120.00 | 112.00 Billable |
| #979725 | E-mail Willis re: Employment offers this week. | | | |
| 6/26/22 | foswald / Review Docs. Sale of Property | T | 0.4 1,120.00 | 448.00 Billable |
| #979727 | Review comment from DLA/GVC on Sale Order. | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|---|-----|-----------------|-------------------------------|
| 6/27/22 | foswald / Comm. Profes. Sale of Property | T | 0.2 1,120.00 | 224.00 Billable |
| #980217 | E-mails with Etkin for class action Plaintiffs. | | | |
| 6/27/22 | foswald / Comm. Profes. Sale of Property | T | 0.2 1,120.00 | 224.00 Billable |
| #980218 | Follow up with Wilson re: call with Sidley, status of the SA and Sale Order; Buyers' comments on Sale Order. | | | |
| 6/27/22 | foswald / Review Docs. Sale of Property | T | 0.5 1,120.00 | 560.00 Billable |
| #980220 | Review latest draft of Sale Order with Sidley's comments, Buyers' comments and Debtors' comments. | | | |
| 6/27/22 | foswald / Comm. Profes. Sale of Property | T | 0.3 1,120.00 | 336.00 Billable |
| #980226 | Call with Securities Class Action counsel re: Sale Order/Records. | | | |
| 6/27/22 | foswald / Comm. Profes. Sale of Property | T | 1.6 1,120.00 | 1,792.00 Billable |
| #980227 | Call with Buyers/Committee/Wilson re: Sale Order/Global Settlement Agreement. | | | |
| 6/27/22 | foswald / Comm. Client Sale of Property | T | 0.2 1,120.00 | 224.00 Billable |
| #980229 | E-mails with Board re: joining the S.A. with the Committee. | | | |
| 6/27/22 | dperson / Comm. Profes. Sale of Property | T | 0.2 410.00 | 82.00 Billable |
| #981170 | Communications with KS Team re: Appearance updates. | | | |
| 6/27/22 | sratner / Inter Off Memo Sale of Property | T | 0.2 990.00 | 198.00 Billable |
| #981500 | Emails FAO, BFM re: draft Transition Services Agreement and issues presented by same. | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|--|-----|-----------------|-------------------------------|
| 6/28/22 | bmoore / Attend Hearing Sale of Property | T | 1.8 890.00 | 1,602.00 Billable |
| #979796 | Prepare for (.3) and attend hearing to approve sale (1.5) | | | |
| 6/28/22 | bmoore / Review Docs. Sale of Property | T | 0.7 890.00 | 623.00 Billable |
| #979817 | Review and comment to Transition Services Agreement (.4) email FAO/SER re issues list (.3) | | | |
| 6/28/22 | foswald / Review Docs. Sale of Property | T | 0.5 1,120.00 | 560.00 Billable |
| #980249 | Prepare notes for today's hearing -- case status generally and sale hearing. | | | |
| 6/28/22 | foswald / Comm. Client Sale of Property | T | 0.5 1,120.00 | 560.00 Billable |
| #980250 | Meeting with L. Thomas and M. Felix in advance of the Sale Hearing. | | | |
| 6/28/22 | foswald / Attend Hearing Sale of Property | T | 1.6 1,120.00 | 1,792.00 Billable |
| #980251 | Participate in today's hearing -- sale approved subject to approval of Settlement Agreement; Adequate Assurance Declarations from Buyers and Sale Order. | | | |
| 6/28/22 | foswald / Comm. Profes. Sale of Property | T | 0.5 1,120.00 | 560.00 Billable |
| #980259 | Call with J. Goldfarb and Wilson re: management company releases and cooperation obligations post closing. | | | |
| 6/28/22 | foswald / Comm. Profes. Sale of Property | T | 0.5 1,120.00 | 560.00 Billable |
| #980262 | E-mails with US Attorney, Buyers, Committee re: dispute over provisions related to "access to records" burdens on Buyers. | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|---|-----|-----------------|-------------------------------|
| 6/28/22 | foswald / Comm. Profes. Sale of Property | T | 0.4 1,120.00 | 448.00 Billable |
| #980263 | E-mails with counsel for class action Plaintiffs re: dispute over provisions related to "access to records" burdens on Buyers. | | | |
| 6/28/22 | foswald / Comm. Profes. Sale of Property | T | 0.5 1,120.00 | 560.00 Billable |
| #980264 | Call with US Attorney / Buyers / Committee and Wilson re: access to records post close. | | | |
| 6/28/22 | jgallego / Review Docs. Sale of Property | T | 0.1 350.00 | 35.00 Billable |
| #980996 | Review sale hearing agenda | | | |
| 6/29/22 | bmoore / Comm. Profes. Sale of Property | T | 0.2 890.00 | 178.00 Billable |
| #980008 | Emails L Thomas and FAO re lease issue and Transition Services Agreement | | | |
| 6/29/22 | bmoore / Attend Hearing Sale of Property | T | 1.1 890.00 | 979.00 Billable |
| #980030 | Prepare for (.3) and attend supplemental hearing to approve sale (.8) | | | |
| 6/29/22 | bmoore / Review Docs. Sale of Property | T | 0.7 890.00 | 623.00 Billable |
| #980068 | Emails J Lambert and FTI re re Oracle cure reconciliations (.3) review status of Telx and ATT Cure issues (.2); emails FTI team re PAC cure; review same (.2) | | | |
| 6/29/22 | bmoore / Revise Docs. Sale of Property | T | 0.6 890.00 | 534.00 Billable |
| #980210 | Prepare insert re litigations for Sale Order to address record retention issues | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|--|-----|-----------------|-------------------------------|
| 6/29/22 | bmoore / Comm. Profes. Sale of Property | T | 0.7 890.00 | 623.00 Billable |
| #980287 | Conf call with FTI and FAO re post sale wind down issues (.7) | | | |
| 6/29/22 | bmoore / Research Sale of Property | T | 0.3 890.00 | 267.00 Billable |
| #980288 | Review Wind down candidates for FAO per FTI post sale wind down issues | | | |
| 6/29/22 | foswald / Comm. Profes. Sale of Property | T | 1.8 1,120.00 | 2,016.00 Billable |
| #980550 | Multiple e-mails (45) among DOJ/Lowenstein, DLA/Circles, GVC and Wilson re: Sale Order. | | | |
| 6/29/22 | foswald / Comm. Client Sale of Property | T | 0.2 1,120.00 | 224.00 Billable |
| #980552 | Post Board call with L. Thomas re: transition issues. | | | |
| 6/29/22 | foswald / Comm. Profes. Sale of Property | T | 0.2 1,120.00 | 224.00 Billable |
| #980553 | Call with T. Wilson re: transition issues. | | | |
| 6/29/22 | foswald / Comm. Court Sale of Property | T | 0.1 1,120.00 | 112.00 Billable |
| #980554 | E-mail Chambers re: need for 2pm hearing -- Sale Order -- disputes over books and records "access." | | | |
| 6/29/22 | foswald / Inter Off Memo Sale of Property | T | 0.2 1,120.00 | 224.00 Billable |
| #980555 | E-mail DP re: setting up client for Sale Order hearing at 2pm. | | | |
| 6/29/22 | foswald / Attend Hearing Sale of Property | T | 0.8 1,120.00 | 896.00 Billable |
| #980556 | Attend hearing on Sale Order. | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|--|-----|-----------------|-------------------------------|
| 6/29/22 | foswald / Comm. Profes. Sale of Property | T | 0.2 1,120.00 | 224.00 Billable |
| #980557 | Call with Wilson re: revisions to Order; litigation information. | | | |
| 6/29/22 | foswald / OC/TC strategy Sale of Property | T | 0.1 1,120.00 | 112.00 Billable |
| #980558 | Conference with BM re: litigation information for Sale Order. | | | |
| 6/29/22 | foswald / Comm. Profes. Sale of Property | T | 0.2 1,120.00 | 224.00 Billable |
| #980559 | E-mails with Goldfarb and Wilson re: revisions to S.A. and Sale Order. | | | |
| 6/29/22 | foswald / Comm. Profes. Sale of Property | T | 0.8 1,120.00 | 896.00 Billable |
| #980560 | Transition services issues call with FTI and BM. | | | |
| 6/29/22 | dperson / Inter Off Memo Sale of Property | T | 0.2 410.00 | 82.00 Billable |
| #981129 | E-mail with FAO re: setting up client for Sale Order hearing. | | | |
| 6/29/22 | dperson / Draft Documents Sale of Property | T | 0.4 410.00 | 164.00 Billable |
| #981130 | Draft Notice of Hearing re: Sale Order. | | | |
| 6/29/22 | dperson / Comm. Court Sale of Property | T | 0.2 410.00 | 82.00 Billable |
| #981132 | Calls with Chambers re: appearances for all professionals re: Sale Order supp hearing. | | | |
| 6/30/22 | bmoore / OC/TC strategy Sale of Property | T | 0.2 890.00 | 178.00 Billable |
| #980532 | Emails FAO re review Wind down candidates for FAO per FTI post sale wind down issues and D&O issues | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|---|-----|-----------------|-------------------------------|
| 6/30/22 | dperson / Comm. Profes. Sale of Property | T | 0.2 410.00 | 82.00 Billable |
| #981125 | E-mails with T Wilson and BM re: motion to shorten for 9019 global settlement | | | |
| 6/30/22 | dperson / Draft Documents Sale of Property | T | 0.5 410.00 | 205.00 Billable |
| #981126 | Draft NOH re: motion to shorten for 9019 global settlement | | | |
| 6/30/22 | dperson / Comm. Profes. Sale of Property | T | 0.3 410.00 | 123.00 Billable |
| #981127 | Call with B. Baker re: NOH Emergency 9019 global settlement Motion | | | |
| 6/30/22 | dperson / Review Docs. Sale of Property | T | 0.4 410.00 | 164.00 Billable |
| #981144 | Review draft Global Settlement Motion. | | | |
| 6/30/22 | dperson / Comm. Profes. Sale of Property | T | 0.2 410.00 | 82.00 Billable |
| #981145 | E-mails with L. Shermohammed and B. Baker re: NOH for Global Settlement Motion. | | | |
| 6/30/22 | dperson / Comm. Profes. Sale of Property | T | 0.3 410.00 | 123.00 Billable |
| #981151 | E-mails with T. Wilson re: Motion to shorten notice. | | | |
| 6/30/22 | dperson / Comm. Profes. Sale of Property | T | 0.1 410.00 | 41.00 Billable |
| #981152 | E-mail with BM and FTI re: Order Signed On 6/30/2022 Re: Authorizing The Retention And Employment Of FTI Capital Advisors, LLC As Investment Banker And Financial Advisor To The Debtors Nunc Pro Tunc To The Petition | | | |
| 6/30/22 | foswald / Comm. Profes. Sale of Property | T | 0.2 1,120.00 | 224.00 Billable |
| #981466 | E-mails Circles and L. Thomas re: employee list. | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|---|-----|-----------------|-------------------------------|
| 6/30/22 | foswald / Review Docs. Sale of Property | T | 0.3 1,120.00 | 336.00 Billable |
| #981470 | Review 6/28 hearing transcript. | | | |
| 6/30/22 | foswald / Comm. Court Sale of Property | T | 0.1 1,120.00 | 112.00 Billable |
| #981471 | E-mails Chambers with copy of 6/28 transcript. | | | |
| 7/1/22 | bmoore / Comm. Profes. Sale of Property | T | 0.3 890.00 | 267.00 Billable |
| #981169 | Emails FAO and JG re selection of wind down candidates and need for motion to approve same | | | |
| 7/1/22 | bmoore / Revise Docs. Sale of Property | T | 2.2 890.00 | 1,958.00 Billable |
| #981195 | emails (.2) and tc (.3) T Wilson and FAO re TSA; review and revise TSA (1.7) | | | |
| 7/1/22 | foswald / Comm. Client Sale of Property | T | 0.3 1,120.00 | 336.00 Billable |
| #990886 | E-mails Thomas, Korff and others re: Sale Order entered, next steps with closing / transition, wind-down officer. | | | |
| 7/1/22 | foswald / Review Docs. Sale of Property | T | 0.1 1,120.00 | 112.00 Billable |
| #990888 | Review closing checklist. | | | |
| 7/3/22 | bmoore / Revise Docs. Sale of Property | T | 0.3 890.00 | 267.00 Billable |
| #981198 | emails L Thomas T Wilson and FAO re issue of tasks for TSA | | | |
| 7/5/22 | bmoore / Comm. Profes. Sale of Property | T | 0.5 890.00 | 445.00 Billable |
| #980535 | Emails counsel for Oracle J Lambert and FTI re re Oracle cure reconciliation and adequate assurance request (.3) review Channel declaration for same (.2) | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|--|-----|-----------------|-------------------------------|
| 7/5/22 | bmoore / Revise Docs. Sale of Property | T | 0.1 890.00 | 89.00 Billable |
| #981218 | emails (.2) and tc (.3) T Wilson and FAO re TSA; review and revise TSA (1.7) | | | |
| 7/5/22 | bmoore / Comm. Profes. Sale of Property | T | 0.5 890.00 | 445.00 Billable |
| #981219 | Emails FAO re selection of A. Saccullo wind down candidates and need for motion to approve same and insurance for same (.3); review confidentiality provision for same (.2) | | | |
| 7/5/22 | bmoore / Comm. Profes. Sale of Property | T | 0.8 890.00 | 712.00 Billable |
| #981301 | Emails counsel for Telx (.2) and ATT (.2) Oracle (.2) Amazon (.2)re status of resolution of Cure objections | | | |
| 7/5/22 | bmoore / Revise Docs. Sale of Property | T | 1.3 890.00 | 1,157.00 Billable |
| #981512 | review and revise TSA per call with L Thomas T Wilson and FTI team comment of records retention,banking, access and payroll | | | |
| 7/5/22 | bmoore / Comm. Profes. Sale of Property | T | 0.8 890.00 | 712.00 Billable |
| #981513 | conf call with T Wilson FTI and K Thomas re issues to include and revise TSA | | | |
| 7/5/22 | foswald / Comm. Profes. Sale of Property | T | 0.2 1,120.00 | 224.00 Billable |
| #981822 | E-mails with GVC counsel and others re: Purchased Equity Interests / Assignments; defunct entities. | | | |
| 7/6/22 | bmoore / Comm. Profes. Sale of Property | T | 1.3 890.00 | 1,157.00 Billable |
| #981590 | conf call with A Saccullo T Wilson FTI and K Thomas re issues to include and revise TSA | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|--|-----|-----------------|-------------------------------|
| 7/6/22 | bmoore / Comm. Profes. Sale of Property | T | 0.7 890.00 | 623.00 Billable |
| #981592 | Emails counsel for Telx (.1) and ATT (.1) Oracle (.1) re adjournment of Cure objections; oc with DP re notice (.1) and agenda for same (.1); emails counsel to Buyer and Committee re same (.2) | | | |
| 7/6/22 | bmoore / Revise Docs. Sale of Property | T | 1.8 890.00 | 1,602.00 Billable |
| #981600 | review and revise TSA per call with L Thomas T Wilson and FTI team comment of records retention, banking, access and payroll (1.5); emails with same and oc with SER re comments for same (.3) | | | |
| 7/6/22 | aoden / Correspondence Sale of Property | T | 0.1 710.00 | 71.00 Billable |
| #981879 | Correspondence w/ K&S and BM re: adjournment of cure hearing and AT&T cure dispute. | | | |
| 7/6/22 | foswald / Comm. Client Sale of Property | T | 0.4 1,120.00 | 448.00 Billable |
| #982500 | E-mails with Korff re: Employee realted issues for TSA. | | | |
| 7/6/22 | foswald / Comm. Profes. Sale of Property | T | 0.1 1,120.00 | 112.00 Billable |
| #982507 | E-mail Wilson re: comments to Board resolution. | | | |
| 7/6/22 | dperson / OC/TC strategy Sale of Property | T | 0.3 410.00 | 123.00 Billable |
| #986923 | OC with BM re: Status of adjournment of Cure objections (.1) Revised Agenda re: updated status relating to objections filed by Telx, AT&T and Oracle (.2). | | | |
| 7/6/22 | dperson / Prep Filing/Svc Sale of Property | T | 0.2 410.00 | 82.00 Billable |
| #991492 | Prepared and filed Notice of Adjournment of Cure Hearing (Related to Docket Nos. 77, 109, 111 and 129) [Docket No. 189]. | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|---|-----|---------------|-------------------------------|
| 7/7/22 | bmoore / Revise Docs. Sale of Property | T | 2.3 890.00 | 2,047.00 Billable |
| #981763 | review and revise TSA per comments with L Thomas T Wilson and FTI, Wind town team and UCC team comment re Global settlement indemnification, records retention, banking, access and payroll, and Schedule AB and C tasks | | | |
| 7/7/22 | bmoore / Comm. Profes. Sale of Property | T | 0.8 890.00 | 712.00 Billable |
| #981769 | emails (.3) and conf call (.5) T Wilson FTI and K Thomas A Korff B Weijimars re issues to include and revise TSA and need for Schedule A B And C and additional mechanisms | | | |
| 7/7/22 | bmoore / Comm. Profes. Sale of Property | T | 0.5 890.00 | 445.00 Billable |
| #981857 | conf call counsel to Buyers KS and FTI re closing issues call including TSA | | | |
| 7/7/22 | bmoore / Revise Docs. Sale of Property | T | 0.4 890.00 | 356.00 Billable |
| #981864 | emails (.2) and tc (.2) M Fishel re comments to current draft of TSA | | | |
| 7/7/22 | bmoore / Comm. Profes. Sale of Property | T | 0.5 890.00 | 445.00 Billable |
| #981930 | emails FTI and D Sasquoni re issues to include and revise TSA and need for Schedule A B And C and additional mechanisms | | | |
| 7/7/22 | bmoore / Comm. Profes. Sale of Property | T | 0.2 890.00 | 178.00 Billable |
| #981931 | emails counsel for Buyers re TSA and need for Schedule A B And C | | | |
| 7/7/22 | bmoore / Review Docs. Sale of Property | T | 0.3 890.00 | 267.00 Billable |
| #981934 | Emails KS team re AT&T cure reconciliation and CVG approval | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|--|-----|-----------------|-------------------------------|
| 7/7/22 | foswald / Comm. Client Sale of Property | T | 1.0 1,120.00 | 1,120.00 Billable |
| #982548 | Meeting with Thomas and Matias re: closing logistics; TSA issues and prep for 341 meeting. | | | |
| 7/7/22 | foswald / Comm. Profes. Sale of Property | T | 0.6 1,120.00 | 672.00 Billable |
| #982551 | E-mails FTI re: flow of funds; escrows for closing, etc. | | | |
| 7/7/22 | foswald / Comm. Profes. Sale of Property | T | 1.0 1,120.00 | 1,120.00 Billable |
| #982558 | Participate in closing logistics / TSA call with client, FTI and KS. | | | |
| 7/7/22 | foswald / Comm. Profes. Sale of Property | T | 1.1 1,120.00 | 1,232.00 Billable |
| #982566 | Multiple e-mails among FTI, Saccullo, Wilson re: TSA issues to address in the Agreement; payroll post close; other tasks needed by Debtors/Buyers. | | | |
| 7/8/22 | bmoore / Comm. Profes. Sale of Property | T | 1.6 890.00 | 1,424.00 Billable |
| #981933 | conf call counsel to Buyers KS and FTI teams and FAO re all hands closing issues call including TSA | | | |
| 7/8/22 | bmoore / Comm. Profes. Sale of Property | T | 0.2 890.00 | 178.00 Billable |
| #981936 | emails FAO re cooperation and jurisdiction issues for TSA | | | |
| 7/8/22 | bmoore / Exam/Analysis Sale of Property | T | 0.3 890.00 | 267.00 Billable |
| #981987 | Review FTI teams flow of funds for Sale closing and comments for same | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|---|-----|-----------------|-------------------------------|
| 7/8/22 | bmoore / Comm. Profes. Sale of Property | T | 0.3 890.00 | 267.00 Billable |
| #982000 | Emails FTI team and KS team re AT&T tax credit reconciliation and CVG request for same | | | |
| 7/8/22 | foswald / Comm. Profes. Sale of Property | T | 0.4 1,120.00 | 448.00 Billable |
| #982596 | Call with Wilson re: report on Employees issues call with Thomas and others; non debtor entity assistance and related TSA issues. | | | |
| 7/8/22 | foswald / Comm. Profes. Sale of Property | T | 1.5 1,120.00 | 1,680.00 Billable |
| #982598 | Participate in all-hands closing issues call among Debtors, Circles, CVG and Saccullo. | | | |
| 7/8/22 | foswald / Comm. Client Sale of Property | T | 0.2 1,120.00 | 224.00 Billable |
| #982603 | E-mails Korff and others re: APA Amendments consistent with Global Settlement. | | | |
| 7/8/22 | foswald / Comm. Profes. Sale of Property | T | 0.2 1,120.00 | 224.00 Billable |
| #982606 | E-mails with FTI and others re: additional questions on Flow of Funds. | | | |
| 7/8/22 | foswald / Comm. Profes. Sale of Property | T | 0.1 1,120.00 | 112.00 Billable |
| #982632 | Call with Wilson re: TSA next steps. | | | |
| 7/9/22 | bmoore / Comm. Profes. Sale of Property | T | 1.3 890.00 | 1,157.00 Billable |
| #981954 | conf call counsel to Buyers KS and FTI teams and FAO re allhand closing issues call including TSA | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|--|-----|-----------------|-------------------------------|
| 7/9/22 | bmoore / Comm. Profes. Sale of Property | T | 0.3 890.00 | 267.00 Billable |
| #982009 | emails Buyers KS and FTI teams and FAO re review of flow of funds for closing; update on same | | | |
| 7/9/22 | bmoore / Comm. Profes. Sale of Property | T | 0.3 890.00 | 267.00 Billable |
| #982010 | Emails FTI team and KS team re follow up AT&T tax credit reconciliation and CVG request for same | | | |
| 7/9/22 | bmoore / Comm. Profes. Sale of Property | T | 0.6 890.00 | 534.00 Billable |
| #982011 | Post TSA conf call counsel with FAO re TSA issues list (.3) tc with T Wilson re preview comments for revised TSA (.3) | | | |
| 7/9/22 | bmoore / Comm. Profes. Sale of Property | T | 0.5 890.00 | 445.00 Billable |
| #982082 | email T Wilson FTI team FAO (.3) and counsel for Buyers (.2) re designated Employee under TSA and scope and identification issue for same | | | |
| 7/9/22 | foswald / Comm. Profes. Sale of Property | T | 1.5 1,120.00 | 1,680.00 Billable |
| #982276 | All hands closing and TSA call. | | | |
| 7/9/22 | foswald / Comm. Profes. Sale of Property | T | 0.4 1,120.00 | 448.00 Billable |
| #982277 | Call with Wilson re open closing and TSA issues, Designated TSA at the Buyers; flow of funds and pre funding from Buyers for employee post closing; banking and records issues. | | | |
| 7/9/22 | foswald / OC/TC strategy Sale of Property | T | 0.2 1,120.00 | 224.00 Billable |
| #982278 | E-mail with BM re open closing and TSA issues, Designated TSA at the Buyers; flow of funds and pre funding from Buyers for employee post closing; banking and records issues. | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|---|-----|-----------------|-------------------------------|
| 7/9/22 | foswald / Comm. Client Sale of Property | T | 0.4 1,120.00 | 448.00 Billable |
| #982279 | E-mail with Sr. Management re open closing and TSA issues, Designated TSA at the Buyers; flow of funds and pre funding from Buyers for employee post closing; banking and records issues, communications plan based on the closing. | | | |
| 7/9/22 | foswald / Comm. Client Sale of Property | T | 0.2 1,120.00 | 224.00 Billable |
| #982282 | E-mails Thomas, Matias, Wilson re TSA designee. | | | |
| 7/9/22 | foswald / Comm. Profes. Sale of Property | T | 0.6 1,120.00 | 672.00 Billable |
| #982284 | Additional emails among Buyers and Debtors reps re closing and TSA issues that remain open. | | | |
| 7/10/22 | bmoore / Comm. Profes. Sale of Property | T | 1.4 890.00 | 1,246.00 Billable |
| #982083 | conf call counsel to Buyers KS and FTI teams and FAO re all hand closing issues call including TSA | | | |
| 7/10/22 | bmoore / Revise Docs. Sale of Property | T | 1.1 890.00 | 979.00 Billable |
| #982084 | Review and summarize issues in Purchaser mark-up of TSA (.8); emails T Wilson FAO and senior management (.3) | | | |
| 7/10/22 | bmoore / Revise Docs. Sale of Property | T | 1.5 890.00 | 1,335.00 Billable |
| #982085 | Review and revise TSA (1.5) per call with Purchasers T Wilson FAO FTI Team and senior management comments | | | |
| 7/10/22 | bmoore / Comm. Profes. Sale of Property | T | 0.9 890.00 | 801.00 Billable |
| #982087 | Second conf call counsel to Buyers KS and FTI teams and FAO re update on all hand closing issues call including TSA | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|--|-----|-----------------|-------------------------------|
| 7/10/22 | bmoore / Comm. Profes. Sale of Property | T | 0.3 890.00 | 267.00 Billable |
| #982088 | tc FAO re update on all hand closing issues call including TSA, D&O insurance | | | |
| 7/10/22 | foswald / Comm. Profes. Sale of Property | T | 1.4 1,120.00 | 1,568.00 Billable |
| #982290 | All hands call among Buyers, Debtors and Sidley re closing and transition issues, page turn of the draft TSA - adj to 9pm tonight. | | | |
| 7/10/22 | foswald / Comm. Profes. Sale of Property | T | 0.3 1,120.00 | 336.00 Billable |
| #982291 | Call with Wilson re open issues / options to resolve same. | | | |
| 7/10/22 | foswald / OC/TC strategy Sale of Property | T | 0.3 1,120.00 | 336.00 Billable |
| #982292 | Call with BM re open issues / options to resolve same. | | | |
| 7/10/22 | foswald / Comm. Client Sale of Property | T | 0.5 1,120.00 | 560.00 Billable |
| #982293 | E-mails with Board and Sr. Management re open closing and TSA issues, communications plan s and draft releases. | | | |
| 7/10/22 | foswald / Review Docs. Sale of Property | T | 0.4 1,120.00 | 448.00 Billable |
| #982294 | Review / comment on revised TSA based on the all hands call. | | | |
| 7/10/22 | foswald / Comm. Profes. Sale of Property | T | 0.8 1,120.00 | 896.00 Billable |
| #982296 | Participate in 9pm all hands call re open closing / TSA issues, run thru latest draft of TSA; transfers of funds. | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|---|-----|---------------|-------------------------------|
| 7/11/22 | bmoore / Review Docs. Sale of Property | T | 1.1 890.00 | 979.00 Billable |
| #982089 | Review revised TSA (.5) per Purchasers; emails T Wilson FAO FTI Team and senior management comments issue for same (.3); emails J Wills and T Wilson post- closing Budget reserve mechanism (.3) | | | |
| 7/11/22 | bmoore / Comm. Profes. Sale of Property | T | 0.6 890.00 | 534.00 Billable |
| #982090 | conf call counsel to Buyers KS and FTI teams and FAO re all hand closing issues call including Circle mark up of TSA | | | |
| 7/11/22 | bmoore / Comm. Profes. Sale of Property | T | 0.7 890.00 | 623.00 Billable |
| #982091 | conf call counsel to Buyers KS and FTI teams and FAO re all hand closing issues call including TSA updates on NY lease, AP forecast and materiality (.4) emails client team follow up on same (.3) | | | |
| 7/11/22 | bmoore / Review Docs. Sale of Property | T | 1.2 890.00 | 1,068.00 Billable |
| #982187 | Tc with J Willis and T Wilson re re post- closing Budget reserve mechanism (.4); tc with J Davis re need for forecast for same (.4) and emails re same (.2) review same (.2) | | | |
| 7/11/22 | bmoore / Comm. Profes. Sale of Property | T | 0.4 890.00 | 356.00 Billable |
| #982188 | conf call counsel to Buyers and T Wilson re closing issue including TSA updates | | | |
| 7/11/22 | bmoore / Revise Docs. Sale of Property | T | 0.9 890.00 | 801.00 Billable |
| #982201 | Revise TSA per Buyers KS and FTI teams and FAO re all hand closing issues call comment and response to including Buyers mark up of TSA and preparation of signature pages | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|---|-----|---------------|-------------------------------|
| 7/11/22 | bmoore / Revise Docs. Sale of Property | T | 0.5 890.00 | 445.00 Billable |
| #982204 | Emails Senior Management and KS and FTI teams and FAO re TSA and preparation of signature pages (.2) and update on TSA (.3) | | | |
| 7/11/22 | bmoore / Comm. Profes. Sale of Property | T | 0.5 890.00 | 445.00 Billable |
| #982206 | Emails counsel for Buyers and KS team re TSA signature pages for attorney escrow for closing (.3) and moving of escrows to TSS accounts (.2) | | | |
| 7/11/22 | bmoore / Comm. Profes. Sale of Property | T | 0.3 890.00 | 267.00 Billable |
| #982301 | tc with FAO T Wilson re closing issue including TSA updates | | | |
| 7/11/22 | bmoore / Revise Docs. Sale of Property | T | 2.8 890.00 | 2,492.00 Billable |
| #982368 | Review revised TSA (.5) per Purchasers; emails (.3) and tc (.3) FTI teams T Wilson FAO FTI Team and senior management comments issue for same; conf call with Counsel for Purchasers re final issues list (.9); revise per call (.5) review exhibit for same (.3) | | | |
| 7/11/22 | bmoore / Revise Docs. Sale of Property | T | 1.3 890.00 | 1,157.00 Billable |
| #982424 | Finalize TSA per Closing call to resolve open items (.8); multiple tc with J Willis and T Wilkson re resolution of final issues for TSA (.5) | | | |
| 7/11/22 | bmoore / Comm. Profes. Sale of Property | T | 0.7 890.00 | 623.00 Billable |
| #982425 | conf call counsel with Buyers and T Wilson and FTI team re Closing Call (.4) post call emails re release of signatures to execute close with Purchasers (.3) | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|--|-----|-----------------|-------------------------------|
| 7/11/22 | bmoore / Comm. Profes. Sale of Property | T | 0.2 890.00 | 178.00 Billable |
| #982434 | Emails M Gearin and FTI team re AWS cure and post petition payment issues | | | |
| 7/11/22 | foswald / Review Docs. Sale of Property | T | 0.2 1,120.00 | 224.00 Billable |
| #982708 | Review Circles / DLA markup of the TSA. | | | |
| 7/11/22 | foswald / Comm. Profes. Sale of Property | T | 0.6 1,120.00 | 672.00 Billable |
| #982710 | 8:00 a.m. all-hands closing / TSA open issues call with Circles / CVG / Debtors, Saccullo, Sidley. | | | |
| 7/11/22 | foswald / Comm. Profes. Sale of Property | T | 0.4 1,120.00 | 448.00 Billable |
| #982712 | E-mails FTI and Wilson re: transfers to occur today, pre closing; prof. fee escrow and \$600K wind-down funds. | | | |
| 7/11/22 | foswald / Comm. Profes. Sale of Property | T | 0.1 1,120.00 | 112.00 Billable |
| #982713 | E-mail Sidley re: transfers to occur today, pre closing; prof. fee escrow and \$600K wind-down funds. | | | |
| 7/11/22 | foswald / Comm. Profes. Sale of Property | T | 1.1 1,120.00 | 1,232.00 Billable |
| #982722 | E-mails among DLA, MMWR, Sidley, Wilson and BM re: address remaining open TSA issues; DIP accrued payable reserves; Moving Escrows; rejections, etc. | | | |
| 7/11/22 | foswald / Comm. Client Sale of Property | T | 0.3 1,120.00 | 336.00 Billable |
| #982725 | E-mails Board, Sr. Management and Wilson re: release on sale closing. | | | |

Togut, Segal & Segal LLP Client Billing Report

11/17/2022
 5:55:44 PM

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|---|-----|-----------------|-------------------------------|
| 7/11/22 | foswald / Comm. Profes. Sale of Property | T | 0.8 1,120.00 | 896.00 Billable |
| #982726 | All-hands 9:00 p.m. closing and TSA call. | | | |
| 7/11/22 | jgallego / Comm. Others Sale of Property | T | 0.1 350.00 | 35.00 Billable |
| #987319 | Review funds flow emails w/ purchaser in connection w/ sale closing | | | |
| 7/12/22 | bmoore / Comm. Profes. Sale of Property | T | 0.2 890.00 | 178.00 Billable |
| #982433 | Emails M Gearin and FTI team re AWS cure and post petition payment issues | | | |
| 7/12/22 | bmoore / Revise Docs. Sale of Property | T | 0.1 890.00 | 89.00 Billable |
| #983138 | Review and comment to Notice of Sale | | | |
| 7/12/22 | foswald / Comm. Profes. Sale of Property | T | 1.0 1,120.00 | 1,120.00 Billable |
| #984259 | Multiple e-mails to finalize TSA -- Purchasers, UCC and Debtors. | | | |
| 7/13/22 | bmoore / Comm. Profes. Sale of Property | T | 0.2 890.00 | 178.00 Billable |
| #982875 | Emails M Gearin and FTI team re AWS cure and post petition payment issues | | | |
| 7/18/22 | bmoore / Comm. Profes. Sale of Property | T | 0.2 890.00 | 178.00 Billable |
| #985465 | Emails FRA T Wilson (.1) and counsel for CVG and Circles (.1) re designated employee under TSA | | | |
| 7/20/22 | bmoore / Comm. Profes. Sale of Property | T | 0.1 890.00 | 89.00 Billable |
| #985810 | Emails counsel for CVG and Circles re designated employee under TSA | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|---|-----|---------------|-------------------------------|
| 8/3/22 | bmoore / Comm. Profes. Sale of Property | T | 0.3 890.00 | 267.00 Billable |
| #982326 | email counsel Buyers KS and FTI teams and FAO re post closing issues call | | | |
| 8/5/22 | bmoore / Comm. Profes. Sale of Property | T | 0.6 890.00 | 534.00 Billable |
| #990496 | email A Sacullo and D Squasoni re TSA transition call (.2) and form of staffing reports (.2); review precedent for same (.2) | | | |
| 8/9/22 | bmoore / Comm. Profes. Sale of Property | T | 0.1 890.00 | 89.00 Billable |
| #991782 | email A Saccullo team re FTI payment | | | |
| 8/11/22 | bmoore / Comm. Profes. Sale of Property | T | 0.3 890.00 | 267.00 Billable |
| #991968 | emails FAO re directorship issue under TSA; review same | | | |
| 8/11/22 | bmoore / Comm. Profes. Sale of Property | T | 0.2 890.00 | 178.00 Billable |
| #992202 | emails FAO T Wilson and L Thomas re CVG employee issues under APA; review schedule for same | | | |
| 8/12/22 | bmoore / Comm. Profes. Sale of Property | T | 1.0 890.00 | 890.00 Billable |
| #992203 | emails (.3) and conf call (.7) FAO T Wilson J Willis A Korff and L Thomas re CVG employee issues under APA | | | |
| 8/12/22 | bmoore / Comm. Profes. Sale of Property | T | 3.5 890.00 | 3,115.00 Billable |
| #992252 | draft letter to CVG re employee issues under APA and TSA (2.3); email FAO and T Wilson re comment for same (.5) revise per same (.5) and attachment for email (.1)email A Succollo re comment for same (.1) | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|---|-----|---------------|-------------------------------|
| 8/13/22 | bmoore / Comm. Profes. Sale of Property | T | 0.4 890.00 | 356.00 Billable |
| #992396 | finalize and send letter to CVG re employee issues under APA and TSA | | | |
| 8/15/22 | bmoore / Comm. Profes. Sale of Property | T | 0.2 890.00 | 178.00 Billable |
| #992462 | Emails counsel for CVG and FAO re update on employee issues under APA and TSA | | | |
| 8/17/22 | bmoore / Comm. Profes. Sale of Property | T | 1.2 890.00 | 1,068.00 Billable |
| #993154 | Emails counsel for Circles (.2) and CVG (.3) and oc (.2) and email FAO and T Wilson (.2) re update on Netherlands employee issues under APA and TSA; review same (.3) | | | |
| 8/21/22 | bmoore / Comm. Profes. Sale of Property | T | 0.2 890.00 | 178.00 Billable |
| #993986 | Emails counsel for Circles and FAO update on Netherlands employee issues under APA and TSA | | | |
| 8/22/22 | bmoore / Comm. Profes. Sale of Property | T | 0.5 890.00 | 445.00 Billable |
| #993434 | Emails counsel for Circles (.1) and CVG (.3) and email FAO (.1) re update on Netherlands employee issues under APA and TSA | | | |
| 8/23/22 | bmoore / Comm. Profes. Sale of Property | T | 0.1 890.00 | 89.00 Billable |
| #994778 | Emails FAO re update on Netherlands employee issues under APA and TSA | | | |
| 8/26/22 | bmoore / Comm. Profes. Sale of Property | T | 0.5 890.00 | 445.00 Billable |
| #995696 | Emails counsel for Saccullo team FAO re update on Netherlands employee issues under APA and TSA (.3); email With D Banker re update on same (.2) | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|---|-----|---------------|-------------------------------|
| 8/27/22 | bmoore / Comm. Profes. Sale of Property | T | 0.6 890.00 | 534.00 Billable |
| #995802 | Emails counsel for Saccullo team andFAO re update on Netherlands employee issues under APA and TSA (.3) review 4th rejection issues service issues (.3) | | | |
| 10/6/22 | bmoore / Revise Docs. Sale of Property | T | 0.6 890.00 | 534.00 Billable |
| #1005433 | Review and comment to APA amendment (.3) and need for TSA amenem dne (.2) email KS team and FAO re same (.2) | | | |
| 10/7/22 | bmoore / Revise Docs. Sale of Property | T | 0.4 890.00 | 356.00 Billable |
| #1005709 | Emails CVG UCC KS team and FAO and comment to APA amendment and need for TSA amendment | | | |
| 10/10/22 | bmoore / Draft Documents Sale of Property | T | 1.0 890.00 | 890.00 Billable |
| #1006335 | Emails CVG UCC KS team and Scccullo and FAO and comment to APA amendment (.3) and need for TSA amendment (.2) draft and circulate draft TSA Amendment (.5) | | | |
| 10/11/22 | bmoore / Draft Documents Sale of Property | T | 0.3 890.00 | 267.00 Billable |
| #1006671 | Emails CVG UCC KS team and Scccullo and FAO and comment to APA amendment (.2) and need for TSA amendent (.1) | | | |
| 10/12/22 | bmoore / Draft Documents Sale of Property | T | 0.4 890.00 | 356.00 Billable |
| #1006978 | Emails CVG UCC KS team and Scccullo and FAO and comment to APA amendment (.2) and need for TSA amendent (.2) | | | |

Togut, Segal & Segal LLP
Client Billing Report

11/17/2022
 5:55:44 PM

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|--|--------|---------------|-------------------------------|
| 10/13/22 | bmoore / Draft Documents Sale of Property | T | 0.7 890.00 | 623.00 Billable |
| #1007687 | Conf call with CVG and T Wilson re comment to APA amendment and need for TSA amendment (.5) email FAO T Wilson SC team re Amendments and next steps (.2) | | | |
| 10/14/22 | bmoore / Draft Documents Sale of Property | T | 0.3 890.00 | 267.00 Billable |
| #1007834 | emails CVG Saccullo team and T Wilson re comment to APA amendment and need for TSA amendment and open AP/AR items for AT&T | | | |
| 10/19/22 | bmoore / Draft Documents Sale of Property | T | 2.4 890.00 | 2,136.00 Billable |
| #1007917 | emails (.1) prepare for (.3) and participate on conf call CVG re effective date amendment and AP/AR items and Wingtet (1.0) and prepare email summary of same (.5) emails with SC team and KS re CVG reconciliation updates (.2) and effective date issues (.2) email CVG re Amazon reconciliation (.1) | | | |
| 10/19/22 | bmoore / Review Docs. Sale of Property | T | 0.3 890.00 | 267.00 Billable |
| #1008429 | Review effective date amendment for TSA (.1) APA (.1) and Trust Agreement (.1) | | | |
| 10/19/22 | bmoore / Comm. Client Sale of Property | T | 0.2 890.00 | 178.00 Billable |
| #1008439 | emails SC team re update on Jonk claim | | | |
| Matter Total: | | 157.10 | | 139,104.00 |

Matter: Schedules

| | | | | |
|---------|---|---|---------------|--------------------|
| 6/2/22 | bmoore / Comm. Profes. Schedules | T | 0.7 890.00 | 623.00 Billable |
| #975376 | Emails FTI teams and FAO re status of Schedules SOFA (.2) and schedule or contractors (.2); review precedent for Pareteum case (.3) | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|--|-----|-----------------|-------------------------------|
| 6/2/22 | foswald / Comm. Profes. Schedules | T | 0.4 1,120.00 | 448.00 Billable |
| #975492 | E-mails with FTI re: questions on Schedules/SOFA prep. | | | |
| 6/3/22 | bmoore / Draft Documents Schedules | T | 1.1 890.00 | 979.00 Billable |
| #975395 | Emails FTI teams and FAO re form of Global Notes for Schedules SOFA (.2); prepare initial draft for same (.9) | | | |
| 6/3/22 | foswald / Review Docs. Schedules | T | 0.3 1,120.00 | 336.00 Billable |
| #977205 | Review draft of Global Notes for Schedules. | | | |
| 6/7/22 | bmoore / Comm. Profes. Schedules | T | 0.3 890.00 | 267.00 Billable |
| #977040 | Emails FTI teams and FAO re intercompany payroll issues; review same | | | |
| 6/7/22 | foswald / Comm. Profes. Schedules | T | 0.2 1,120.00 | 224.00 Billable |
| #977335 | E-mails with FTI re: questions on Schedules/SOFAs. | | | |
| 6/8/22 | bmoore / Comm. Profes. Schedules | T | 0.3 890.00 | 267.00 Billable |
| #977132 | Emails FTI teams and FAO re review of contract schedule G and need for KCC (.2)email and oc JG re KCC retention papers for same (.1) | | | |
| 6/8/22 | foswald / Comm. Profes. Schedules | T | 0.1 1,120.00 | 112.00 Billable |
| #977403 | E-mail FTI re: KCC assistance with Schedule prep. | | | |
| 6/13/22 | bmoore / OC/TC strategy Schedules | T | 0.4 890.00 | 356.00 Billable |
| #977579 | Emails FTI team re schedule of payment to insiders (.2) and extension to file MOR as Schedules are completed (.2) | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|--|-----|-----------------|-------------------------------|
| 6/13/22 | foswald / Comm. Profes. Schedules | T | 0.1 1,120.00 | 112.00 Billable |
| #977767 | E-mail with FTI re: seeking extension of time for MORs filing. | | | |
| 6/13/22 | foswald / Comm. Profes. Schedules | T | 0.1 1,120.00 | 112.00 Billable |
| #977769 | E-mail S. Arbeit of UST re: seeking extension of time for MORs filing. | | | |
| 6/15/22 | foswald / Comm. Client Schedules | T | 0.2 1,120.00 | 224.00 Billable |
| #978536 | E-mails L. Thomas re: Schedules/SOFAs; 341 witness. | | | |
| 6/20/22 | bmoore / Exam/Analysis Schedules | T | 0.8 890.00 | 712.00 Billable |
| #978919 | Review draft Global Notes to Schedules and SOFA (.6); email FTI re review of statement and agenda items (.2) | | | |
| 6/21/22 | bmoore / Exam/Analysis Schedules | T | 1.9 890.00 | 1,691.00 Billable |
| #978953 | Review draft SOFA Preteum Corporation (.3); Pareteum North America Corp. (.2); Devicescape Holdings, Inc. (.2); iPass, Inc. (.2); iPass IP LLC (.2); Pareteum Europe B.V. (.2); Artiliium Group Ltd. (.2); Pareteum Asia Pte. Ltd. (.2); and Pareteum N.V. (.2). | | | |
| 6/21/22 | bmoore / Exam/Analysis Schedules | T | 0.6 890.00 | 534.00 Billable |
| #978961 | Conf call with FTI team re initial comment to Schedules and SOFA | | | |
| 6/21/22 | sratner / Review Docs. Schedules | T | 1.9 990.00 | 1,881.00 Billable |
| #980138 | Review draft SOALs/SOFAs in preparation for call with client, FTI and BFM | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|---|-----|---------------|-------------------------------|
| 6/21/22 | sratner / Review Docs. Schedules | T | 0.5 990.00 | 495.00 Billable |
| #980139 | Conf call with client, FTI and BFM re draft SOALs/SOFAs and preparing and filing same. | | | |
| 6/22/22 | bmoore / Comm. Profes. Schedules | T | 0.2 890.00 | 178.00 Billable |
| #979219 | Emails FTI team and SER re revised Global notes for Schedules and SOFA | | | |
| 6/22/22 | aoden / Correspondence Schedules | T | 0.1 710.00 | 71.00 Billable |
| #979362 | Correspondence w/ FTI and BM re: schedules and statements global notes. | | | |
| 6/22/22 | sratner / Review Docs. Schedules | T | 0.8 990.00 | 792.00 Billable |
| #980177 | Review revised draft Global Notes for SOALs/SOFAs and J Richman ememo with issues presented by same. | | | |
| 6/22/22 | sratner / Inter Off Memo Schedules | T | 0.2 990.00 | 198.00 Billable |
| #980178 | Emails BFM re revised draft Global Notes for SOALs/SOFAs and J Richman ememo with issues presented by same. | | | |
| 6/23/22 | bmoore / Revise Docs. Schedules | T | 1.5 890.00 | 1,335.00 Billable |
| #979220 | Emails FTI team (.3) and email and tc SER (.3) re revised Global notes for Schedules and SOFA (.4); review and comment to same (.9) | | | |
| 6/23/22 | aoden / Correspondence Schedules | T | 0.1 710.00 | 71.00 Billable |
| #979365 | Correspondence w/ FTI and BM re: schedules and statements global notes. | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|--|-----|-----------------|-------------------------------|
| 6/23/22 | aoden / Review Docs. Schedules | T | 0.5 710.00 | 355.00 Billable |
| #979733 | Review draft schedules and statements global notes. | | | |
| 6/23/22 | sratner / Inter Off Memo Schedules | T | 0.4 990.00 | 396.00 Billable |
| #980188 | Multiple emails and call with BFM re comments/observations re draft Global Notes and other items involving SOALs/SOFAs. | | | |
| 6/24/22 | bmoore / Comm. Profes. Schedules | T | 0.9 890.00 | 801.00 Billable |
| #979436 | conf call FTI team and SER re revised Global notes for Schedules and SOFA (.6); tc and emails SER review and comment to same (.3) | | | |
| 6/24/22 | foswald / Comm. Profes. Schedules | T | 0.1 1,120.00 | 112.00 Billable |
| #979982 | E-mails FTI re: update on Schedules/SOFAs. | | | |
| 6/24/22 | sratner / Comm. Profes. Schedules | T | 0.6 990.00 | 594.00 Billable |
| #980200 | Conf call with FTI team, client and BFM re revising/finalizing SOALs/SOFAs and issues presented by same. | | | |
| 6/25/22 | bmoore / Revise Docs. Schedules | T | 0.7 890.00 | 623.00 Billable |
| #979468 | emails FTI team and SER re revised Global notes for Schedules and SOFA (.3) review and comment to same (.4) | | | |
| 6/25/22 | bmoore / Review Docs. Schedules | T | 1.8 890.00 | 1,602.00 Billable |
| #979473 | Review SOFA for Pareteum Corporation (.2); Pareteum North America Corp. (.2)Elephant Talk North America Corp (.2); Devicescape Holdings, Inc. (.2); iPass, Inc. (.2); iPass IP LLC (.2); Pareteum Europe B.V (.2).; Artidium Group Ltd. (.2); Pareteum Asia Pte. Ltd.; and Pareteum N.V. (.2). | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|---|-----|---------------|-------------------------------|
| 6/25/22 | aoden / Correspondence Schedules | T | 0.1 710.00 | 71.00 Billable |
| #979743 | Correspondence w/ FTI and TSS team re: draft schedules/SOFAs. | | | |
| 6/25/22 | sratner / Review Docs. Schedules | T | 1.9 990.00 | 1,881.00 Billable |
| #980203 | Review revised draft SOALs/SOFAs circulated by J Richman in preparation for finalizing/filing on June 28. | | | |
| 6/25/22 | sratner / Inter Off Memo Schedules | T | 0.4 990.00 | 396.00 Billable |
| #980204 | Emails BFM, J Richman re issues presented by draft SOALs/SOFAs, etc. | | | |
| 6/26/22 | bmoore / Review Docs. Schedules | T | 2.7 890.00 | 2,403.00 Billable |
| #979474 | Review Schedules for Pareteum Corporation (.3); Pareteum North America Corp. (.3)Elephant Talk North America Corp (.3); Devicescape Holdings, Inc. (.3); iPass, Inc. (.3); iPass IP LLC (.3); Pareteum Europe B.V (.3).; Artiliium Group Ltd. (.3); Pareteum Asia Pte. Ltd.; and Pareteum N.V. (.3). | | | |
| 6/26/22 | bmoore / Comm. Profes. Schedules | T | 1.0 890.00 | 890.00 Billable |
| #979478 | Emails (.1) and tc (.3) with SER re issues for Schedules for Pareteum Corporation et al, email AO re review of same (.2); emails FTI team re comments and questions on co- debtors, tax claims, relative priority of secured claims (.4) | | | |
| 6/26/22 | bmoore / Revise Docs. Schedules | T | 0.7 890.00 | 623.00 Billable |
| #979479 | emails FTI team (.3) and tc and emails SER (.4) re comments and questions Schedules and SOFA on 90 day transfers and intercompany accounting | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|---|-----|-----------------|-------------------------------|
| 6/26/22 | foswald / Comm. Profes. Schedules | T | 0.4 1,120.00 | 448.00 Billable |
| #979720 | E-mails FTI and BM re: Schedules/SOFA review. | | | |
| 6/26/22 | aoden / Correspondence Schedules | T | 0.2 710.00 | 142.00 Billable |
| #979744 | Correspondence w/ FTI and TSS team re: draft schedules/SOFAs. | | | |
| 6/26/22 | aoden / Review Docs. Schedules | T | 0.4 710.00 | 284.00 Billable |
| #979745 | Review revised draft schedules/SOFAs. | | | |
| 6/26/22 | sratner / Review Docs. Schedules | T | 0.9 990.00 | 891.00 Billable |
| #981492 | Review/annotate draft SOALs and SOFAs for Pareteum Debtors, etc. | | | |
| 6/26/22 | sratner / Draft Documents Schedules | T | 0.3 990.00 | 297.00 Billable |
| #981493 | Draft ememo to BFM and FTI re: issues presented by draft SOALs and SOFAs for Pareteum Debtors. | | | |
| 6/26/22 | sratner / Inter Off Memo Schedules | T | 0.4 990.00 | 396.00 Billable |
| #981494 | Emails with BFM and FTI re: issues presented by draft SOALs and SOFAs for Pareteum Debtors. | | | |
| 6/26/22 | sratner / OC/TC strategy Schedules | T | 0.3 990.00 | 297.00 Billable |
| #981495 | Tcs BFM re: issues presented by draft SOALs and SOFAs for Pareteum Debtors. | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|--|-----|---------------|-------------------------------|
| 6/27/22 | bmoore / Comm. Profes. Schedules | T | 0.8 890.00 | 712.00 Billable |
| #979515 | emails FTI team and SER re comments and questions Schedules and SOFA on 90 day transfers and intercompany accounting (.3); tc with L Thomas re status of same (.2); email AO re comments for Global notes and review same (.3) | | | |
| 6/27/22 | aoden / Review Docs. Schedules | T | 0.7 710.00 | 497.00 Billable |
| #979765 | Review revised draft schedules/SOFAs. | | | |
| 6/27/22 | aoden / Correspondence Schedules | T | 0.2 710.00 | 142.00 Billable |
| #979766 | Correspondence w/ FTI and TSS re: finalizing schedules and statements. | | | |
| 6/27/22 | sratner / Inter Off Memo Schedules | T | 0.2 990.00 | 198.00 Billable |
| #981501 | Emails FTI and BFM re: revising/finalizing SOFAs/SOALs and remaining issues same. | | | |
| 6/28/22 | bmoore / Filing/Service Schedules | T | 0.3 890.00 | 267.00 Billable |
| #979715 | Filing of Schedules and SOFA with DP | | | |
| 6/28/22 | bmoore / Comm. Profes. Schedules | T | 0.3 890.00 | 267.00 Billable |
| #979791 | emails FTI team L Thomas FAO and SER re finalizing Schedules and SOFA for filing | | | |
| 6/28/22 | dperson / Prep Filing/Svc Schedules | T | 0.9 410.00 | 369.00 Billable |
| #981136 | Prepared, filed and coordinate service re: Schedules and SOFA for all Debtors. | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|--|-----|-----------------|-------------------------------|
| 6/28/22 | sratner / Inter Off Memo Schedules | T | 0.2 990.00 | 198.00 Billable |
| #981508 | Emails BFM, FAO, L Thomas and FTI re: finalizing and filing SOALs and SOFAs. | | | |
| 6/28/22 | aoden / Correspondence Schedules | T | 0.1 710.00 | 71.00 Billable |
| #981547 | Correspondence w/ FTI and TSS re: finalizing schedules and statements/global notes. | | | |
| 6/29/22 | dperson / Comm. US Tee Schedules | T | 0.2 410.00 | 82.00 Billable |
| #981157 | E-mail with S. Arbeit re: Service request for Schedules and SOFA | | | |
| 6/30/22 | foswald / Comm. Profes. Schedules | T | 0.4 1,120.00 | 448.00 Billable |
| #981464 | E-mails with FTI re: MOR questions, notes. | | | |
| 7/5/22 | foswald / Comm. Profes. Schedules | T | 0.2 1,120.00 | 224.00 Billable |
| #981812 | E-mails with Arbeit re: global notes and disclaimers to the Schedules and SOFAs. | | | |
| 7/6/22 | foswald / Review Docs. Schedules | T | 0.5 1,120.00 | 560.00 Billable |
| #982513 | Review notes, Schedules/SOFAs for 341 prep call with L. Thomas and FTI. | | | |
| 7/6/22 | foswald / Comm. Client Schedules | T | 0.6 1,120.00 | 672.00 Billable |
| #982515 | Call with L. Thomas, J. Richman of FTI and BM re: 341 meeting prep. | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|---|-------|---------------|-------------------------------|
| 8/15/22 | jgallego / Research Schedules | T | 1.5 350.00 | 525.00 Billable |
| #995433 | Research re Debtors' schedules global notes disclaimer issue | | | |
| 8/15/22 | jgallego / Inter Off Memo Schedules | T | 0.6 350.00 | 210.00 Billable |
| #995434 | Emails BM re research Debtors' schedules global notes disclaimer issue | | | |
| Matter Total: | | 35.20 | | 30,962.00 |

Matter: Secured Creditor Issues

| | | | | |
|---------------|--|------|---------------|--------------------|
| 7/1/22 | jgallego / Review Docs. Secured Creditor Issues | T | 0.3 350.00 | 105.00 Billable |
| #987258 | Review global settlement and 9019 motion to approve global settlement | | | |
| Matter Total: | | 0.30 | | 105.00 |

Matter: Tax issues

| | | | | |
|---------|--|---|---------------|--------------------|
| 7/18/22 | bmoore / Comm. Profes. Tax issues | T | 0.2 890.00 | 178.00 Billable |
| #985821 | tc S Feliu re IRS inquiry from insolvency department and proof of claims | | | |
| 7/19/22 | bmoore / Comm. Profes. Tax issues | T | 0.7 890.00 | 623.00 Billable |
| #979209 | tc (.2) and emails (.3) S Feliu Attend to IRS inquiry from insolvency department and proof of claims and TIN for debtors; review same with DP and FAO (.2) | | | |
| 7/19/22 | dperson / Inter Off Memo Tax issues | T | 0.4 410.00 | 164.00 Billable |
| #986919 | E-mails with BM re: IRS inquiry, claim information requests for foreign entities. (.2) Review and provide additional information for IRS for same (.2). | | | |

Pareteum Corporation
 5/16/2022...10/21/2022

Togut, Segal & Segal LLP
Client Billing Report

11/17/2022
 5:55:44 PM

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|---|-----|---------------|-------------------------------|
| 7/20/22 | bmoore / Comm. Profes. Tax issues | T | 0.1 890.00 | 89.00 Billable |
| #985972 | emails S Feliu re confirmation on IRS inquiry from insolvency department and proof of claims and TIN for debtors | | | |
| 7/26/22 | bmoore / Review Docs. Tax issues | T | 0.6 890.00 | 534.00 Billable |
| #987018 | Review California sales tax issues for Pareteum (.3) and DeviceScape (.3) | | | |
| 7/27/22 | bmoore / Review Docs. Tax issues | T | 0.7 890.00 | 623.00 Billable |
| #987541 | Review IRS tax issues for Pareteum (.2) and DeviceScape (.2) and email counsel for purchases, FAO and client for designate employee to assist on IRS and California sales tax issues for Pareteum IPass and DeviceScape (.3) | | | |
| 7/29/22 | bmoore / Comm. Profes. Tax issues | T | 0.1 890.00 | 89.00 Billable |
| #986239 | emails S Feliu re confirmation on IRS inquiry from insolvency department and proof of claims and TIN for debtors | | | |
| 8/1/22 | bmoore / Review Docs. Tax issues | T | 0.2 890.00 | 178.00 Billable |
| #987856 | email counsel for purchases, FAO and designated employee to assist on IRS and California sales tax issues for Pareteum IPass and DeviceScape | | | |
| 8/10/22 | bmoore / Comm. Profes. Tax issues | T | 0.5 890.00 | 445.00 Billable |
| #991961 | tc with CT taxation departments (.2) emails Circles re Connecticut tax inquiries (.2) and CA inquiries (.1) | | | |
| 8/18/22 | bmoore / Review Docs. Tax issues | T | 0.2 890.00 | 178.00 Billable |
| #993511 | Emails Circles team re Spanish and Italian tax refunds for Pareteum lit trust | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|---|-----|---------------|-------------------------------|
| 8/19/22 | bmoore / OC/TC strategy Tax issues | T | 0.2 890.00 | 178.00 Billable |
| #993628 | email FAO A Saccullo re FTI re tax returns schedule and need to hire accountant | | | |
| 8/23/22 | bmoore / OC/TC strategy Tax issues | T | 0.5 890.00 | 445.00 Billable |
| #993562 | Email CVG team re issue for Pa deficient tax filing issues (.1); review same (.3) oc with FAO re FTI re tax returns schedule and need to hire accountant (.1) | | | |
| 8/24/22 | bmoore / Comm. Profes. Tax issues | T | 0.3 890.00 | 267.00 Billable |
| #988866 | Email and tc S Feilu re IRS tax issues for Pareteum | | | |
| 8/25/22 | bmoore / Comm. Profes. Tax issues | T | 0.4 890.00 | 356.00 Billable |
| #995230 | emails CVG and Circles re issues to PA tax inquiries; review same (.3) and IRS inquiry on Devicescape (.1) | | | |
| 8/29/22 | bmoore / Comm. Profes. Tax issues | T | 0.1 890.00 | 89.00 Billable |
| #996169 | email counsel for purchasers, FAO re Italian and Spanish tx refunds | | | |
| 8/30/22 | bmoore / Review Docs. Tax issues | T | 0.3 890.00 | 267.00 Billable |
| #996388 | Review Arizona tax and admin claims | | | |
| 9/9/22 | bmoore / Comm. Profes. Tax issues | T | 0.1 890.00 | 89.00 Billable |
| #995088 | Email S Feilu re update on RS tax issues for Pareteum | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|--|-----|---------------|-------------------------------|
| 9/9/22 | bmoore / Review Docs. Tax issues | T | 0.2 890.00 | 178.00 Billable |
| #998801 | email counsel for purchasers, FAO and designated employee to assist on IRS DeviceScape claim relating to employees | | | |
| 9/15/22 | bmoore / Review Docs. Tax issues | T | 0.2 890.00 | 178.00 Billable |
| #994847 | Emails CVG re assistance request on IRS tax issues for Pareteum IPass and DeviceScape | | | |
| 9/15/22 | bmoore / Comm. Profes. Tax issues | T | 0.1 890.00 | 89.00 Billable |
| #999470 | Email S Feilu re update on RS tax issues for Pareteum | | | |
| 9/16/22 | bmoore / Comm. Profes. Tax issues | T | 0.3 890.00 | 267.00 Billable |
| #1000547 | Email S Feilu re update on RS tax issues for Pareteum and amended POC (.2); email FAO and A Scuaollo re remaining IRS penalty (.1) | | | |
| 9/20/22 | bmoore / Comm. Profes. Tax issues | T | 0.1 890.00 | 89.00 Billable |
| #991965 | emails with FAO with Kentucky taxation departments inquiries | | | |
| 9/21/22 | bmoore / Review Docs. Tax issues | T | 0.2 890.00 | 178.00 Billable |
| #988885 | email counsel for purchasers re California sales tax issues for Pareteum IPass and DeviceScape | | | |
| 9/21/22 | bmoore / Review Docs. Tax issues | T | 0.1 890.00 | 89.00 Billable |
| #1001232 | emails with FAO with Kentucky taxation departments inquiries | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|-------------------------------|---|------|-----------------|-------------------------------|
| 9/26/22 | bmoore / Review Docs. Tax issues | T | 0.4 890.00 | 356.00 Billable |
| #1001501 | email counsel for purchasers re California sales tax issues for Pareteum IPass and DeviceScape (.2); review sales collection chart (.2) | | | |
| Matter Total: | | 7.20 | | 6,216.00 |
| Matter: Trustee Issues | | | | |
| 5/18/22 | aoden / Correspondence Trustee Issues | T | 0.1 710.00 | 71.00 Billable |
| #973068 | Correspondence w/ UST and K&S re: additional info for top 30 creditors. | | | |
| 5/23/22 | aoden / Correspondence Trustee Issues | T | 0.2 710.00 | 142.00 Billable |
| #974285 | Correspondence w/ UST, K&S, FAO, and BM re: interested parties/ombudsman and first day order issues. | | | |
| 5/23/22 | foswald / Comm. Client Trustee Issues | T | 0.2 1,120.00 | 224.00 Billable |
| #974325 | E-mails with client re: US Trustee request for better addresses on the Top 30. | | | |
| 5/23/22 | foswald / Comm. Profes. Trustee Issues | T | 0.1 1,120.00 | 112.00 Billable |
| #974327 | E-mail M. Maroney of US Trustee re: document/information request in lieu of IDI. | | | |
| 5/23/22 | foswald / Comm. Client Trustee Issues | T | 0.3 1,120.00 | 336.00 Billable |
| #974328 | E-mails with client and FTI re: US Trustee document requests. | | | |
| 5/23/22 | foswald / Comm. Profes. Trustee Issues | T | 0.1 1,120.00 | 112.00 Billable |
| #974330 | E-mail S. Arbeit re: status of Top 30 / Committee responses. | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|--|------|-----------------|-------------------------------|
| 5/23/22 | foswald / Comm. Profes. Trustee Issues | T | 0.1 1,120.00 | 112.00 Billable |
| #974331 | E-mail J. Daver of FTI re: cash flow statement waiver. | | | |
| 6/6/22 | foswald / Comm. Profes. Trustee Issues | T | 0.2 1,120.00 | 224.00 Billable |
| #977055 | E-mails with M. Maroney and FTI re: IDI information and documents. | | | |
| 6/27/22 | aoden / Correspondence Trustee Issues | T | 0.1 710.00 | 71.00 Billable |
| #979767 | Correspondence w/ FTI and TSS re: 341 meeting prep. | | | |
| Matter Total: | | 1.40 | | 1,404.00 |

Matter: TSS Fee Application/Fee

| | | | | |
|---------|---|---|---------------|--------------------|
| 7/5/22 | jgallego / Draft Documents TSS Fee Application/Fee Statements | T | 0.5 350.00 | 175.00 Billable |
| #987272 | Begin preparing TSS first monthly fee statement summary of services provided | | | |
| 7/6/22 | jgallego / Draft Documents TSS Fee Application/Fee Statements | T | 0.8 350.00 | 280.00 Billable |
| #987273 | Draft TSS first monthly fee statement summary of services provided | | | |
| 7/6/22 | jgallego / Review Docs. TSS Fee Application/Fee Statements | T | 1.1 350.00 | 385.00 Billable |
| #987274 | Review docket filings and relevant documents in connection w/ drafting TSS first monthly fee statement summary of services provided | | | |
| 7/6/22 | jgallego / Comm. Others TSS Fee Application/Fee Statements | T | 0.1 350.00 | 35.00 Billable |
| #987281 | Emails FAO re TSS first monthly fee statement | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|--|-----|-----------------|-------------------------------|
| 7/7/22 | jgallego / Revise Docs. TSS Fee Application/Fee Statements | T | 0.6 350.00 | 210.00 Billable |
| #987282 | Review and revise draft TSS first monthly fee statement | | | |
| 7/18/22 | foswald / Review Docs. TSS Fee Application/Fee Statements | T | 1.0 1,120.00 | 1,120.00 Billable |
| #987173 | Review TSS services 5/16 to 6/30 for fee statement. | | | |
| 7/19/22 | jgallego / Comm. Others TSS Fee Application/Fee Statements | T | 0.1 350.00 | 35.00 Billable |
| #987390 | Emails FAO, DP re first monthly TSS fee statement | | | |
| 7/19/22 | jgallego / OC/TC strategy TSS Fee Application/Fee Statements | T | 0.2 350.00 | 70.00 Billable |
| #987399 | OC w/ FAO re TSS monthly fee statement summary of services | | | |
| 7/19/22 | jgallego / Revise Docs. TSS Fee Application/Fee Statements | T | 0.4 350.00 | 140.00 Billable |
| #987401 | Revisions to TSS monthly fee statement summary of services per FAO comments | | | |
| 7/19/22 | dperson / Inter Off Memo TSS Fee Application/Fee Statements | T | 0.1 410.00 | 41.00 Billable |
| #987878 | E-mails with FAO and JG re: Status of filing first monthly TSS fee statement. | | | |
| 7/20/22 | dperson / Inter Off Memo TSS Fee Application/Fee Statements | T | 0.7 410.00 | 287.00 Billable |
| #991360 | Prepared and filed re: Togut First Fee Statement. | | | |
| 7/21/22 | dperson / Inter Off Memo TSS Fee Application/Fee Statements | T | 0.2 410.00 | 82.00 Billable |
| #991359 | E-mails with ES, CJ re: Togut First Fee Statement. | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|---|-----|-----------------|-------------------------------|
| 8/18/22 | foswald / Review Docs. TSS Fee Application/Fee Statements | T | 0.8 1,120.00 | 896.00 Billable |
| #993888 | Review July TSS services / files for fee statement. | | | |
| 8/19/22 | foswald / Revise Docs. TSS Fee Application/Fee Statements | T | 0.6 1,120.00 | 672.00 Billable |
| #994570 | Finalize TSS July Fee Statement. | | | |
| 8/22/22 | foswald / Revise Docs. TSS Fee Application/Fee Statements | T | 0.2 1,120.00 | 224.00 Billable |
| #995956 | Finalize TSS July fee statement. | | | |
| 8/22/22 | dperson / Prep Filing/Svc TSS Fee Application/Fee Statements | T | 0.7 410.00 | 287.00 Billable |
| #999343 | Prepared, filed and coordinate service re: Notice of Second Statement of Togut, Segal & Segal LLP for Compensation for Services Rendered and Reimbursement of Expenses Incurred as Counsel for the Debtors for the Period from July 1, 2022 through July 31, 2022 [Docket No. 297]. | | | |
| 9/15/22 | foswald / Draft Documents TSS Fee Application/Fee Statements | T | 0.2 1,120.00 | 224.00 Billable |
| #1000799 | Prepare fee statement for August. | | | |
| 9/20/22 | bmoore / Review Docs. TSS Fee Application/Fee Statements | T | 0.4 890.00 | 356.00 Billable |
| #1001109 | Review and update TSS tasks for August fee statement | | | |
| 9/21/22 | dperson / Prep Filing/Svc TSS Fee Application/Fee Statements | T | 0.8 410.00 | 328.00 Billable |
| #1003096 | Prepared, filed and coordinate service re: Notice of Third Monthly Statement of Togut, Segal & Segal LLP for Compensation for Services Rendered and Reimbursement of Expenses Incurred as Counsel to the Debtors for the Period from August 1, 2022 through August 31, 2022. | | | |

Togut, Segal & Segal LLP
Client Billing Report

11/17/2022
 5:55:44 PM

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|--|-----|---------------|-------------------------------|
| 10/21/22 | jgallego / Review Docs. TSS Fee Application/Fee Statements | T | 0.8 350.00 | 280.00 Billable |
| #1011118 | Review final fee application precedent | | | |
| 10/21/22 | jgallego / Review Docs. TSS Fee Application/Fee Statements | T | 0.5 350.00 | 175.00 Billable |
| #1011119 | Review TSS first monthly fee statement in connection w/ drafting TSS final fee application | | | |
| 10/21/22 | jgallego / Review Docs. TSS Fee Application/Fee Statements | T | 0.6 350.00 | 210.00 Billable |
| #1011120 | Review TSS second monthly fee statement in connection w/ drafting TSS final fee application | | | |
| 10/21/22 | jgallego / Review Docs. TSS Fee Application/Fee Statements | T | 0.6 350.00 | 210.00 Billable |
| #1011121 | Review TSS third monthly fee statement in connection w/ drafting TSS final fee application | | | |
| 10/21/22 | jgallego / Review Docs. TSS Fee Application/Fee Statements | T | 0.7 350.00 | 245.00 Billable |
| #1011122 | Review time entries attached to TSS first monthly fee statement | | | |
| 10/21/22 | jgallego / Review Docs. TSS Fee Application/Fee Statements | T | 0.8 350.00 | 280.00 Billable |
| #1011123 | Review time entries attached to TSS second monthly fee statement | | | |
| 10/21/22 | jgallego / Review Docs. TSS Fee Application/Fee Statements | T | 0.8 350.00 | 280.00 Billable |
| #1011124 | Review time entries attached to TSS third monthly fee statement | | | |
| 10/21/22 | jgallego / Review Docs. TSS Fee Application/Fee Statements | T | 0.7 350.00 | 245.00 Billable |
| #1011125 | Review TSS time entries for September 2022 | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|---|-------|---------------|-------------------------------|
| 10/21/22 | jgallego / Draft Documents TSS Fee Application/Fee Statements | T | 0.6 350.00 | 210.00 Billable |
| #1011126 | Prepare outline of legal services from petition date to effective date in connection w/ drafting TSS final fee application | | | |
| 10/21/22 | jgallego / Draft Documents TSS Fee Application/Fee Statements | T | 0.7 350.00 | 245.00 Billable |
| #1011127 | Begin drafting TSS final fee application | | | |
| 10/21/22 | jgallego / Review Docs. TSS Fee Application/Fee Statements | T | 1.4 350.00 | 490.00 Billable |
| #1011128 | Review first day declaration (.5), disclosure statement (.6) and chapter 11 plan (.3) in connection w/ drafting TSS final fee application | | | |
| Matter Total: | | 17.70 | | 8,717.00 |

Matter: U.S. Trustee Matters

| | | | | |
|---------|---|---|-----------------|----------------------|
| 5/16/22 | bmoore / Comm. Profes. U.S. Trustee Matters | T | 0.3 890.00 | 267.00 Billable |
| #972034 | Review IDI information request from UST; email FAO and FTI team re requests for same | | | |
| 5/20/22 | foswald / Review Docs. U.S. Trustee Matters | T | 1.5 1,120.00 | 1,680.00 Billable |
| #973431 | Review documents and information provided by client and FTI responsive to US Trustee's request in lieu of an Initial Debtor Interview. | | | |
| 5/20/22 | foswald / Comm. Profes. U.S. Trustee Matters | T | 0.1 1,120.00 | 112.00 Billable |
| #973432 | E-mail J. Mossop of FTI re: documents and information provided by client and FTI responsive to US Trustee's request in lieu of an Initial Debtor Interview. | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|---|-----|---------------|-------------------------------|
| 5/23/22 | dperson / Review Docs. U.S. Trustee Matters | T | 0.2 410.00 | 82.00 Billable |
| #973185 | Review open issues relating to US Trustee request for documents re: IDI | | | |
| 5/24/22 | dperson / Review Docs. U.S. Trustee Matters | T | 0.2 410.00 | 82.00 Billable |
| #976265 | Review and circulate Appointment of Official Committee of Unsecured Creditors | | | |
| 6/15/22 | dperson / Prep Filing/Svc U.S. Trustee Matters | T | 0.5 410.00 | 205.00 Billable |
| #981186 | Prepared, filed and coordinate service re: Notice of Case Commencement and 341 meeting. | | | |
| 6/15/22 | dperson / Prep Filing/Svc U.S. Trustee Matters | T | 0.4 410.00 | 164.00 Billable |
| #981187 | Calls with KCC re: Service issues relating to Notice of Case Commencement and 341 meeting. | | | |
| 6/16/22 | dperson / Prep Filing/Svc U.S. Trustee Matters | T | 0.4 410.00 | 164.00 Billable |
| #979367 | Prepared, filed and coordinate service re: Notice of Case Commencement and Scheduling of Meeting of Creditors | | | |
| 6/28/22 | bmoore / Comm. Profes. U.S. Trustee Matters | T | 0.2 890.00 | 178.00 Billable |
| #979816 | emails FTI team and SER re status of MOR | | | |
| 6/28/22 | sratner / Inter Off Memo U.S. Trustee Matters | T | 0.1 990.00 | 99.00 Billable |
| #981510 | Emails FTI, BFM re: status of MOR and issues presented by same. | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|---|-----|---------------|-------------------------------|
| 6/29/22 | bmoore / Comm. Profes. U.S. Trustee Matters | T | 0.3 890.00 | 267.00 Billable |
| #980546 | emails FTI team and SER re status of MOR and Notes for same; review same (.3) | | | |
| 6/30/22 | bmoore / Comm. Profes. U.S. Trustee Matters | T | 0.8 890.00 | 712.00 Billable |
| #980893 | emails UST re issues for withdrawal of notes for SOFA /Schedule (.2); review precedent same (.3) and in support of Global notes (.3) | | | |
| 7/1/22 | bmoore / Filing/Service U.S. Trustee Matters | T | 0.3 890.00 | 267.00 Billable |
| #980009 | emails and tc DP status of and filing MOR | | | |
| 7/1/22 | bmoore / Comm. Profes. U.S. Trustee Matters | T | 0.4 890.00 | 356.00 Billable |
| #980547 | emails FTI team (.2)and L Thomas (.2) re status of MOR and Notes for same | | | |
| 7/1/22 | bmoore / Comm. Profes. U.S. Trustee Matters | T | 1.5 890.00 | 1,335.00 Billable |
| #980935 | Tc with UST re issues for withdrawal of notes for SOFA / Schedule (.4); emails L Thomas and FTI and FAO re issues for Global notes (.3) review and revise same (.5); emails with UST re additional comment with UST(.3) | | | |
| 7/1/22 | dperson / Inter Off Memo U.S. Trustee Matters | T | 0.2 410.00 | 82.00 Billable |
| #981137 | E-mails with BM re: MOR's for all debtors, filing issues etc. | | | |
| 7/1/22 | dperson / Inter Off Memo U.S. Trustee Matters | T | 0.3 410.00 | 123.00 Billable |
| #986920 | E-mail and call with BM re: Status and prep for filing of Monthly Operating Reports. | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|---|-----|---------------|-------------------------------|
| 7/1/22 | dperson / Inter Off Memo U.S. Trustee Matters | T | 0.1 410.00 | 41.00 Billable |
| #990377 | E-mails with BM re: MOR's timing and status. | | | |
| 7/1/22 | dperson / Prep Filing/Svc U.S. Trustee Matters | T | 1.3 410.00 | 533.00 Billable |
| #990380 | Prepared, filed and coordinate service with KCC re: MOR's for each debtor. | | | |
| 7/1/22 | dperson / Comm. US Tee U.S. Trustee Matters | T | 0.3 410.00 | 123.00 Billable |
| #990381 | Communications with S. Arbeit and Annie Wells @ US Tee re: coordinate service of all MOR's for each debtor. | | | |
| 7/1/22 | dperson / Comm. Client U.S. Trustee Matters | T | 0.2 410.00 | 82.00 Billable |
| #990382 | E-mails with L. Thomas re: authority for filing MOR's for each debtor. | | | |
| 7/5/22 | bmoore / Comm. US Tee U.S. Trustee Matters | T | 0.7 890.00 | 623.00 Billable |
| #981224 | Emails with UST re issues for withdrawal of notes for SOFA / Schedule (.2); emails L Thomas and FTI and FAO re issues for Global notes (.3) review and revise same (.2) | | | |
| 7/5/22 | bmoore / Comm. US Tee U.S. Trustee Matters | T | 0.5 890.00 | 445.00 Billable |
| #981299 | Emails with UST re issues for for IDI (.2); emails with FAO FTI team re items for same (.3) | | | |
| 7/5/22 | bmoore / Draft Documents U.S. Trustee Matters | T | 0.3 890.00 | 267.00 Billable |
| #981300 | Prepare McDade Waiver for IDI | | | |

Togut, Segal & Segal LLP
Client Billing Report

11/17/2022
 5:55:44 PM

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|--|-----|---------------|-------------------------------|
| 7/6/22 | bmoore / Comm. Profes. U.S. Trustee Matters | T | 1.2 890.00 | 1,068.00 Billable |
| #981594 | Emails with UST re issues for for IDI (.3); emails with L Thomas FAO FTI team re items for same (.3) review certification, waiver, insurance and business certificates for same (.6) | | | |
| 7/6/22 | bmoore / Comm. Profes. U.S. Trustee Matters | T | 0.9 890.00 | 801.00 Billable |
| #981597 | Prepare NOF (.3) and Modified Global Notes for SOFA / Schedule (.3); oc and emails with FAO and DP filing of same (.3) | | | |
| 7/6/22 | bmoore / Comm. Profes. U.S. Trustee Matters | T | 0.5 890.00 | 445.00 Billable |
| #981744 | Conf call with L Thomas FAO FTI team re items for same for 341 meeting | | | |
| 7/6/22 | bmoore / OC/TC strategy U.S. Trustee Matters | T | 0.5 890.00 | 445.00 Billable |
| #981757 | Meeting with SER and AO re comment for TSA and Effective Date issues for Plan | | | |
| 7/6/22 | dperson / Revise Docs. U.S. Trustee Matters | T | 0.4 410.00 | 164.00 Billable |
| #986924 | Revised Notice of Filing of Modified Global Notes for SOFA and Schedules and prepare same for filing. (.2) E-mails with BM re: same (.2). | | | |
| 7/7/22 | bmoore / Attend Hearing U.S. Trustee Matters | T | 0.5 890.00 | 445.00 Billable |
| #981762 | Attend 341 meeting | | | |
| 7/7/22 | bmoore / Comm. Profes. U.S. Trustee Matters | T | 0.2 890.00 | 178.00 Billable |
| #981766 | Emails with UST re issues for FTI and Thomas FAO FTI team re updated bank balances | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|--|-----|---------------|-------------------------------|
| 7/12/22 | dperson / Prep Filing/Svc U.S. Trustee Matters | T | 0.4 410.00 | 164.00 Billable |
| #990303 | Prepared, filed and coordinate service re: Chapter 11 Monthly Operating Report for the Month Ending: 05/31/2022 Filed by Kyle J. Ortiz on behalf of LATAM Airlines Group S.A. | | | |
| 7/14/22 | bmoore / Comm. Profes. U.S. Trustee Matters | T | 0.8 890.00 | 712.00 Billable |
| #984564 | Emails UST re extension of MOR deadline (.2) and June 30 bank accounts (.1); emails FTI re update on same (.2); review bank statement file to be provided to UST (.3) | | | |
| 7/20/22 | bmoore / Comm. Profes. U.S. Trustee Matters | T | 0.2 890.00 | 178.00 Billable |
| #986235 | emails FTI team re issues for June MOR | | | |
| 7/25/22 | bmoore / Comm. Profes. U.S. Trustee Matters | T | 1.2 890.00 | 1,068.00 Billable |
| #986240 | emails FTI team re issues for June MOR (.1) review form of same Pareteum Corporation (.1); Pareteum North America Corp. (f/k/a Elephant Talk North America Corp.) (.1); Devicescape Holdings, Inc. (.1); iPass, Inc. (.1); iPass IP LLC (.1); Pareteum Europe B.V. (.10; Artilium Group Ltd. (.1); Pareteum Asia Pte. Ltd. (.1); and Pareteum N.V. (f/k/a Artilium N.V. (.1) emails FAO DP and A Succullo re sign off for same (.2) | | | |
| 7/25/22 | dperson / Inter Off Memo U.S. Trustee Matters | T | 0.2 410.00 | 82.00 Billable |
| #986997 | E-mails with BM and FAO re: comments and authority for filing MOR's, Winddown officer issues. | | | |
| 7/25/22 | dperson / Inter Off Memo U.S. Trustee Matters | T | 0.2 410.00 | 82.00 Billable |
| #987941 | E-mails with BM re: June MORs | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|---|-----|---------------|-------------------------------|
| 7/26/22 | bmoore / Revise Docs. U.S. Trustee Matters | T | 1.0 890.00 | 890.00 Billable |
| #986734 | Review update and finalize June MOR for Pareteum Corporation (1) Pareteum North America Corp. (f/k/a Elephant Talk North America Corp.) (.1); Devicescape Holdings, Inc. (.1); iPass, Inc. (.1); iPass IP LLC (.1); Pareteum Europe B.V. (.10; Artidium Group Ltd. (.1); Pareteum Asia Pte. Ltd. (.1); and Pareteum N.V. (f/k/a Artidium N.V. (.1); emails A Scuculoo and FAO re filing same (.1) | | | |
| 7/27/22 | bmoore / Filing/Service U.S. Trustee Matters | T | 0.3 890.00 | 267.00 Billable |
| #987866 | Finalize and file June MOR for Pareteum Corporation and affiliated debtors | | | |
| 7/27/22 | dperson / Prep Filing/Svc U.S. Trustee Matters | T | 2.2 410.00 | 902.00 Billable |
| #987875 | Prepared, filed and coordinate service re: MOR's for all Debtors for June 2022. | | | |
| 7/27/22 | dperson / Prep Filing/Svc U.S. Trustee Matters | T | 0.2 410.00 | 82.00 Billable |
| #991315 | E-mail with R. Morrissey @ US Trustee re: filed MOR's | | | |
| 7/27/22 | dperson / Comm. Profes. U.S. Trustee Matters | T | 0.3 410.00 | 123.00 Billable |
| #991317 | E-mails with BM re: June MOR's for all debtors. | | | |
| 7/28/22 | bmoore / Comm. Client U.S. Trustee Matters | T | 0.1 890.00 | 89.00 Billable |
| #987868 | Email client team filed June MOR for Pareteum Corporation and affiliated debtors | | | |
| 8/8/22 | bmoore / Comm. Profes. U.S. Trustee Matters | T | 0.3 890.00 | 267.00 Billable |
| #991070 | emails S Arbeit and FTI need for July MOR extension | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|---|-----|---------------|-------------------------------|
| 8/29/22 | bmoore / Comm. Profes. U.S. Trustee Matters | T | 0.1 890.00 | 89.00 Billable |
| #996170 | email FTI team re status of MOR | | | |
| 8/30/22 | bmoore / Comm. Profes. U.S. Trustee Matters | T | 0.1 890.00 | 89.00 Billable |
| #996235 | email FTI team re status of MOR | | | |
| 8/31/22 | bmoore / Comm. Profes. U.S. Trustee Matters | T | 0.4 890.00 | 356.00 Billable |
| #996441 | email FTI and Sacullo team re status of MOR; and comments for same (.3) oc with DP re filing of same (.1) | | | |
| 8/31/22 | dperson / OC/TC strategy U.S. Trustee Matters | T | 0.2 410.00 | 82.00 Billable |
| #998586 | OC's with BM re: Filing of MOR's. | | | |
| 8/31/22 | dperson / Prep Filing/Svc U.S. Trustee Matters | T | 1.4 410.00 | 574.00 Billable |
| #998587 | Prepared and filed MOR's for all entities. (9 Debtors) | | | |
| 9/1/22 | bmoore / Comm. Profes. U.S. Trustee Matters | T | 0.3 890.00 | 267.00 Billable |
| #996672 | email FTI and Sacullo team re status of MOR and approvals for same (.2) oc with DP re filing of same (.1) | | | |
| 9/1/22 | bmoore / Revise Docs. U.S. Trustee Matters | T | 0.9 890.00 | 801.00 Billable |
| #996788 | Review update and finalize June MOR for Pareteum Corporation (.1) Pareteum North America Corp. (f/k/a Elephant Talk North America Corp.) (.1); Devicescape Holdings, Inc. (.1); iPass, Inc. (.1); iPass IP LLC (.1); Pareteum Europe B.V. (.1); Artilium Group Ltd. (.1); Pareteum Asia Pte. Ltd. (.1); and Pareteum N.V. (f/k/a Artilium N.V. (.1) | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|---|-----|---------------|-------------------------------|
| 9/1/22 | dperson / Comm. Profes. U.S. Trustee Matters | T | 0.2 410.00 | 82.00 Billable |
| #1002955 | E-mails with BM and A. Sacullo re: filing status of MOR; and follow up with BM for filing same. | | | |
| 9/1/22 | dperson / Prep Filing/Svc U.S. Trustee Matters | T | 1.1 410.00 | 451.00 Billable |
| #1003082 | Prepared, filed and coordinate service re: July MOR's for all (9) Debtors. | | | |
| 9/12/22 | bmoore / Comm. US Tee U.S. Trustee Matters | T | 0.2 890.00 | 178.00 Billable |
| #999594 | Emails UST, FTI team and FAO re extension of time to file MORs for September | | | |
| 9/13/22 | bmoore / Comm. US Tee U.S. Trustee Matters | T | 0.1 890.00 | 89.00 Billable |
| #999633 | Emails UST, FTI team and FAO re confirmation of extension of time to file MORs for September | | | |
| 10/3/22 | bmoore / Comm. US Tee U.S. Trustee Matters | T | 0.4 890.00 | 356.00 Billable |
| #1004287 | Emails UST re Sept 30 bank balances (.1); emails FTI (.1) and Saccullo Team re MOR status (.2) | | | |
| 10/6/22 | bmoore / Comm. US Tee U.S. Trustee Matters | T | 0.2 890.00 | 178.00 Billable |
| #1005365 | Emails UST re payment of fees; email Sacullo team re same | | | |
| 10/10/22 | bmoore / Comm. US Tee U.S. Trustee Matters | T | 0.5 890.00 | 445.00 Billable |
| #1004434 | Emails UST re Sept 30 bank balances (.2); emails FTI and Saccullo Team re MOR status (.1) and review same (.2) | | | |

Pareteum Corporation
5/16/2022...10/21/2022

Togut, Segal & Segal LLP
Client Billing Report

11/17/2022
5:55:44 PM

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|---|-----|---------------|-------------------------------|
| 10/10/22 | bmoore / Revise Docs. U.S. Trustee Matters | T | 0.9 890.00 | 801.00 Billable |
| #1006413 | Review update and finalize Sept MOR for Pareteum Corporation (.1) Pareteum North America Corp. (f/k/a Elephant Talk North America Corp.) (.1); Devicescape Holdings, Inc. (.1); iPass, Inc. (.1); iPass IP LLC (.1); Pareteum Europe B.V. (.1); Artidium Group Ltd. (.1); Pareteum Asia Pte. Ltd. (.1); and Pareteum N.V. (f/k/a Artidium N.V. (.1) | | | |
| 10/11/22 | bmoore / Filing/Service U.S. Trustee Matters | T | 0.3 890.00 | 267.00 Billable |
| #1006667 | Finalize DP Sept MOR for Pareteum Corporation, Pareteum North America Corp. (f/k/a Elephant Talk North America Corp.); Devicescape Holdings, Inc.; iPass, Inc.; iPass IP LLC; Pareteum Europe B.V.); Artidium Group Ltd.; Pareteum Asia Pte. Ltd; and Pareteum N.V. (f/k/a Artidium N.V.; and need to redact | | | |
| 10/12/22 | bmoore / Filing/Service U.S. Trustee Matters | T | 0.2 890.00 | 178.00 Billable |
| #1006981 | Finalize with DP Sept MOR for Pareteum Corporation, Pareteum North America Corp. (f/k/a Elephant Talk North America Corp.); Devicescape Holdings, Inc.; iPass, Inc.; iPass IP LLC; Pareteum Europe B.V.); Artidium Group Ltd.; Pareteum Asia Pte. Ltd; and Pareteum N.V. (f/k/a Artidium N.V | | | |
| 10/12/22 | dperson / Prep Filing/Svc U.S. Trustee Matters | T | 0.2 410.00 | 82.00 Billable |
| #1013696 | Finalize September MOR for Pareteum Corporation, Pareteum North America Corp. (f/k/a Elephant Talk North America Corp.); Devicescape Holdings, Inc.; iPass, Inc.; iPass IP LLC; Pareteum Europe B.V.); Artidium Group Ltd.; Pareteum Asia Pte. Ltd; and Pareteum N.V. (f/k/a Artidium N.V | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|--|-----|---------------|-------------------------------|
| 10/12/22 | dperson / Prep Filing/Svc U.S. Trustee Matters | T | 1.4 410.00 | 574.00 Billable |
| #1013782 | Prepared and filed September MOR for Pareteum Corporation, Pareteum North America Corp. (f/k/a Elephant Talk North America Corp.); Devicescape Holdings, Inc.; iPass, Inc.; iPass IP LLC; Pareteum Europe B.V.); Artilium Group Ltd.; Pareteum Asia Pte. Ltd; and Pareteum N.V. (f/k/a Artilium N.V). | | | |
| 10/21/22 | bmoore / Exam/Analysis U.S. Trustee Matters | T | 1.1 890.00 | 979.00 Billable |
| #1009052 | Review update and finalize Sept MOR for Pareteum Corporation (.1) Pareteum North America Corp. (f/k/a Elephant Talk North America Corp.) (.1); Devicescape Holdings, Inc. (.1); iPass, Inc. (.1); iPass IP LLC (.1); Pareteum Europe B.V. (.1); Artilium Group Ltd. (.1); Pareteum Asia Pte. Ltd. (.1); and Pareteum N.V. (f/k/a Artilium N.V. (.1); email with DP re review and filing of same (.2) | | | |
| 10/21/22 | dperson / Inter Off Memo U.S. Trustee Matters | T | 0.2 410.00 | 82.00 Billable |
| #1013098 | E-mails with BM re: prep for filing September MORs for all (9) Debtors: Pareteum Corporation; Pareteum North America Corp. (f/k/a Elephant Talk North America Corp.); Devicescape Holdings, Inc. ; iPass, Inc. ; iPass IP LLC; Pareteum Europe B.V.; Artilium Group Ltd.; Pareteum Asia Pte. Ltd.; and Pareteum N.V. (f/k/a Artilium N.V.); | | | |
| 10/21/22 | dperson / Comm. US Tee U.S. Trustee Matters | T | 0.4 410.00 | 164.00 Billable |
| #1013099 | Call with Mary Maroney @ US Tee Office re: filing September MORs for all (9) Debtors: Pareteum Corporation; Pareteum North America Corp. (f/k/a Elephant Talk North America Corp.); Devicescape Holdings, Inc. ; iPass, Inc. ; iPass IP LLC; Pareteum Europe B.V.; Artilium Group Ltd.; Pareteum Asia Pte. Ltd.; and Pareteum N.V. (f/k/a Artilium N.V.); | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|---|-----|---------------|-------------------------------|
| 10/21/22 | dperson / Inter Off Memo U.S. Trustee Matters | T | 0.2 410.00 | 82.00 Billable |
| #1013147 | E-mails with BM re: September MORs - Sign Off & Posting & Q3 US Trustee Payment Calculation. | | | |

| | | |
|-----------------------|-------|--------------|
| Matter Total: | 33.70 | 23,987.00 |
| Total Time Bill: | | 1,207,119.50 |
| Total Time Non Bill: | | |
| Total Costs Bill: | | |
| Total Costs Non Bill: | | |
| Total Non Billable: | | |
| Total Billable: | | 1,207,119.50 |
| Grand Total: | | 1,207,119.50 |

Pareteum Corporation
5/16/2022...10/21/2022

Togut, Segal & Segal LLP

Summary Report

11/17/2022
6:00:04 PM

| ID | Name/Description | Slip Hours | Slip Amount |
|----|------------------|------------|-------------|
| | Court Rptg/Tran | 0.0 | 4,795.57 |
| | Online Research | 0.0 | 565.27 |
| | Photocopies | 0.0 | 527.80 |
| | Telephone | 0.0 | 1,823.64 |
| | Grand Total: | 0.0 | 7,712.28 |

Client Billing Report

11/21/2022
 2:54:08 PM

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|------------------------|---|-----|---------------|-------------------------------|
| Matter: General | | | | |
| 5/17/22 | foswald / Telephone General | E | 0.0 70.00 | 70.00 Billable |
| #972173 | Court Solutions charge: FAO's telephonic appearance at 5/17/2022 First Day Hearing. | | | |
| 5/17/22 | atogut / Telephone General | E | 0.0 70.00 | 70.00 Billable |
| #972174 | Court Solutions charge: AT's telephonic appearance at 5/17/2022 First Day Hearing. | | | |
| 5/17/22 | jgallego / Telephone General | E | 0.0 70.00 | 70.00 Billable |
| #975246 | Court Solutions charge: JG's telephonic appearance at 5/17/22 first day hearing. | | | |
| 5/17/22 | aoden / Telephone General | E | 0.0 70.00 | 70.00 Billable |
| #975248 | Court Solutions charge: AO's telephonic appearance at 5/17/22 first day hearing. | | | |
| 5/17/22 | bmoore / Telephone General | E | 0.0 70.00 | 70.00 Billable |
| #976000 | Court Solutions charge: BM's telephonic appearance at 5/17/2022 First Day Hearing. | | | |
| 5/17/22 | bmoore / Telephone General | E | 0.0 8.54 | 8.54 Billable |
| #981017 | Conference call held on 5/17/2022 re: automatic stay issues. | | | |
| 5/17/22 | jgallego / Telephone General | E | 0.0 338.38 | 338.38 Billable |
| #981021 | Hosted conference call line on 5/17/2022 re: first day hearing. | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|--|-----|-----------------|-------------------------------|
| 5/18/22 | dperson / Court Rptg/Tran General | E | 0.0 1,007.75 | 1,007.75 Billable |
| #972360 | Veritext Legal Solutions (vendor): First Day Hearing Transcript re: Paretrum Corporation v. - 2022-05-17. | | | |
| 5/27/22 | jgallego / Telephone General | E | 0.0 110.04 | 110.04 Billable |
| #981022 | Hosted conference call line on 5/27/2022 re: hearing on bidding procedures motion. | | | |
| 5/31/22 | foswald / Online Research General | E | 0.0 31.80 | 31.80 Billable |
| #977602 | Pacer charges for May 2022. | | | |
| 5/31/22 | foswald / Online Research General | E | 0.0 130.16 | 130.16 Billable |
| #977620 | Westlaw research for May 2022. | | | |
| 5/31/22 | jgallego / Telephone General | E | 0.0 105.00 | 105.00 Billable |
| #981023 | Hosted conference call line on 5/31/2022 re: continued hearing on bidding procedures motion. | | | |
| 6/1/22 | foswald / Photocopies General | E | 0.0 144.10 | 144.10 Billable |
| #981113 | Photocopies for June 2022. | | | |
| 6/1/22 | foswald / Online Research General | E | 0.0 6.80 | 6.80 Billable |
| #981425 | Pacer charges for June 2022. | | | |
| 6/1/22 | foswald / Online Research General | E | 0.0 355.19 | 355.19 Billable |
| #981701 | Westlaw research for June 2022. | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|--|-----|---------------|-------------------------------|
| 6/2/22 | dperson / Court Rptg/Tran General | E | 0.0 369.05 | 369.05 Billable |
| #977358 | Veritext Legal Solutions (vendor): 5/27/2022 Hearing Transcript. | | | |
| 6/2/22 | dperson / Court Rptg/Tran General | E | 0.0 459.80 | 459.80 Billable |
| #977359 | Veritext Legal Solutions (vendor): 5/31/2022 Hearing Transcript. | | | |
| 6/2/22 | bmoore / Telephone General | E | 0.0 12.04 | 12.04 Billable |
| #981018 | Conference call held on 6/2/2022 re: automatic stay issues. | | | |
| 6/6/22 | bmoore / Telephone General | E | 0.0 16.52 | 16.52 Billable |
| #981019 | Conference call held on 6/6/2022 re: automatic stay issues. | | | |
| 6/7/22 | jgallego / Telephone General | E | 0.0 84.70 | 84.70 Billable |
| #981024 | Hosted conference call line on 6/7/2022 re: hearing to approve first day motions on final basis. | | | |
| 6/8/22 | dperson / Court Rptg/Tran General | E | 0.0 387.20 | 387.20 Billable |
| #977357 | Veritext Legal Solutions (vendor): 6/7/2022 Hearing Transcript. | | | |
| 6/13/22 | bmoore / Telephone General | E | 0.0 42.56 | 42.56 Billable |
| #981020 | Conference call held on 6/13/2022 re: automatic stay issues. | | | |
| 6/17/22 | jgallego / Telephone General | E | 0.0 70.00 | 70.00 Billable |
| #981313 | Court Solutions charge: JG's telephonic appearance at 6/17/2022 status conference hearing. | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|--|-----|---------------|-------------------------------|
| 6/17/22 | foswald / Telephone General | E | 0.0 70.00 | 70.00 Billable |
| #981522 | Court Solutions charge: FAO's telephonic appearance at 6/17/2022 DIP financing hearing. | | | |
| 6/17/22 | bmoore / Telephone General | E | 0.0 70.00 | 70.00 Billable |
| #981523 | Court Solutions charge: BM's telephonic appearance at 6/17/2022 DIP financing hearing. | | | |
| 7/1/22 | bmoore / Telephone General | E | 0.0 11.06 | 11.06 Billable |
| #986384 | Conference call held on 6/16/2022 re: automatic stay issues. | | | |
| 7/1/22 | bmoore / Telephone General | E | 0.0 4.06 | 4.06 Billable |
| #986385 | Conference call held on 6/23/2022 re: automatic stay issues. | | | |
| 7/1/22 | bmoore / Telephone General | E | 0.0 8.96 | 8.96 Billable |
| #986386 | Conference call held on 7/1/2022 re: automatic stay issues. | | | |
| 7/1/22 | jgallego / Telephone General | E | 0.0 74.76 | 74.76 Billable |
| #987648 | Hosted conference call line on 6/15/2022 re: final DIP hearing. | | | |
| 7/1/22 | jgallego / Telephone General | E | 0.0 43.96 | 43.96 Billable |
| #987653 | Hosted conference call line on 6/17/2022 re: DIP status conference. | | | |
| 7/1/22 | jgallego / Telephone General | E | 0.0 153.86 | 153.86 Billable |
| #987655 | Hosted conference call line on 6/28/2022 re: sale hearing. | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|--|-----|---------------|-------------------------------|
| 7/1/22 | jgallego / Telephone General | E | 0.0 105.28 | 105.28 Billable |
| #987657 | Hosted conference call line on 6/29/2022 re: continued sale hearing. | | | |
| 7/7/22 | jgallego / Telephone General | E | 0.0 64.12 | 64.12 Billable |
| #987659 | Hosted conference call line on 7/7/2022 re: continued sale hearing. | | | |
| 7/11/22 | bmoore / Telephone General | E | 0.0 14.98 | 14.98 Billable |
| #986387 | Conference call held on 7/11/2022 re: automatic stay issues. | | | |
| 7/31/22 | atogut / Photocopies General | E | 0.0 153.80 | 153.80 Billable |
| #988963 | Photocopies for July 2022. | | | |
| 8/1/22 | aoden / Telephone General | E | 0.0 13.58 | 13.58 Billable |
| #996002 | Conference call held on 7/18/2022 with BM and SER re: Chapter 11 Plan. | | | |
| 8/31/22 | foswald / Photocopies General | E | 0.0 15.00 | 15.00 Billable |
| #997105 | Photocopies for August 2022. | | | |
| 8/31/22 | atogut / Online Research General | E | 0.0 25.92 | 25.92 Billable |
| #998138 | Westlaw research for August 2022. | | | |
| 9/1/22 | jgallego / Telephone General | E | 0.0 12.32 | 12.32 Billable |
| #1001110 | Conference call held on 8/18/22 -- hosted lines for client group for hearing to approve solicitation procedures. | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|--|-----|---------------|-------------------------------|
| 9/1/22 | dperson / Court Rptg/Tran General | E | 0.0 316.53 | 316.53 Billable |
| #1008444 | Veritext Legal Solutions (vendor): 6/15/2022 Hearing Transcript. | | | |
| 9/1/22 | dperson / Court Rptg/Tran General | E | 0.0 538.10 | 538.10 Billable |
| #1008472 | Veritext Legal Solutions (vendor): 6/28/2022 Hearing Transcript. | | | |
| 9/1/22 | dperson / Court Rptg/Tran General | E | 0.0 392.49 | 392.49 Billable |
| #1008476 | Veritext Legal Solutions (vendor): 6/29/2022 Hearing Transcript. | | | |
| 9/1/22 | dperson / Court Rptg/Tran General | E | 0.0 550.76 | 550.76 Billable |
| #1008478 | Veritext Legal Solutions (vendor): 7/7/2022 Hearing Transcript. | | | |
| 9/1/22 | dperson / Court Rptg/Tran General | E | 0.0 374.59 | 374.59 Billable |
| #1008479 | Veritext Legal Solutions (vendor): 8/18/2022 Hearing Transcript. | | | |
| 9/13/22 | bmoore / Telephone General | E | 0.0 38.92 | 38.92 Billable |
| #1001112 | Conference call held on 9/13/2022 re: insurance matters. | | | |
| 9/30/22 | atogut / Photocopies General | E | 0.0 77.40 | 77.40 Billable |
| #1007447 | Photocopies for September 2022. | | | |
| 10/10/22 | dperson / Court Rptg/Tran General | E | 0.0 399.30 | 399.30 Billable |
| #1006683 | Veritext Legal Solutions (vendor): 10/6/2022 Hearing Transcript. | | | |

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|-----------------------|---|------|---------------|-------------------------------|
| 10/21/22 | foswald / Online Research General | E | 0.0 15.40 | 15.40 Billable |
| #1009117 | Pacer charges for October 1 - October 21, 2022. | | | |
| Matter Total: | | 0.00 | | 7,574.78 |
| Matter: | | | | |
| 5/31/22 | atogut / Photocopies | E | 0.0 | 137.50 |
| #975764 | Photocopies for May 2022. | | 137.50 | Billable |
| Matter Total: | | 0.00 | | 137.50 |
| Total Time Bill: | | | | |
| Total Time Non Bill: | | | | |
| Total Costs Bill: | | | | 7,712.28 |
| Total Costs Non Bill: | | | | |
| Total Non Billable: | | | | |
| Total Billable: | | | | 7,712.28 |
| Grand Total: | | | | 7,712.28 |