

SIDLEY AUSTIN LLP

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Counsel for the Official Committee of Unsecured Creditors

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

PARETEUM CORPORATION, *et al.*,

Debtors.¹

Chapter 11

Case No. 22-10615 (LGB)

(Jointly Administered)

Objection Deadline: December 8, 2022 at 4:00 p.m. ET

Hearing Date: December 15, 2022 at 10:00 a.m. ET

**NOTICE OF HEARING TO CONSIDER
FINAL FEE APPLICATION OF ALIXPARTNERS, LLP**

TO ALL INTERESTED PARTIES:

PLEASE TAKE NOTICE that AlixPartners, LLP (“Applicant”), financial advisor for the Official Committee of Unsecured Creditors of Pareteum Corporation, *et al.* (the “Committee”) has filed its final application (the “Application”) for allowance of compensation and reimbursement of expenses for services.

Total Compensation Requested:	\$423,766.50
Total Reimbursement of Expenses Requested:	\$-0-
Total Compensation Previously Awarded: ²	\$303,599.20
Total Reimbursement of Expenses Previously Awarded:	\$-0-

¹ The Debtors in the Chapter 11 Cases, along with the last four digits of each Debtor’s federal tax identification number, if applicable, are: Pareteum Corporation (7538); Pareteum North America Corp. (f/k/a Elephant Talk North America Corp.) (9623); Devicescape Holdings, Inc. (2909); iPass, Inc. (4598); iPass IP LLC (2550); Pareteum Europe B.V.; Artidium Group Ltd. (f/k/a Artidium PLC); Pareteum Asia Pte. Ltd.; and Pareteum N.V. (f/k/a Artidium N.V.). The Debtors’ corporate headquarters is located at 1185 Avenue of the Americas, 2nd Floor, New York, NY 10036.

² Compensation and expenses approved pursuant to the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals*, ECF No. 205. The Applicant has not yet received payment in full of the amounts approved.



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PLEASE TAKE FURTHER NOTICE that a hearing will be held on **December 15, 2022** **at 10:00 a.m. (prevailing Eastern Time)**, or as soon thereafter as counsel can be heard, before the Honorable Lisa G. Beckerman, United States Bankruptcy Judge (the “Hearing”). In accordance with General Order M- 543 dated March 20, 2020, the Hearing will be conducted via *Zoom for Government*. Parties wishing to appear at the Hearing, whether in a “live” or “listen only” capacity, must make an electronic appearance through the “eCourt Appearances” tab on the Court’s website Bankruptcy Court’s website: (<https://ecf.nysb.uscourts.gov/cgi-bin/nysbAppearances.pl>) no later than December 14, 2022 at 4:00 p.m. (prevailing Eastern Time) (the “Appearance Deadline”). Following the Appearance Deadline, the Court will circulate by email the Zoom link to the Hearing to those parties who have made an electronic appearance. Parties wishing to appear at the Hearing must submit an electronic appearance through the Court’s website by the Appearance Deadline and not by emailing or otherwise contacting the Court. Additional information regarding the Court’s Zoom and hearing procedures can be found on the Court’s website.

PLEASE TAKE FURTHER NOTICE that objections, if any, to the relief sought in the Application must be made in writing and conform with the requirements of the Bankruptcy Code, the Bankruptcy Rules, and the Local Bankruptcy Rules, and be filed with the Clerk of the Bankruptcy Court at the address set forth above, with a copy delivered directly to Judge Beckerman’s chambers at: beckerman.chambers@nysb.uscourts.gov, and served upon (i) The Debtors, 1185 Avenue of the Americas, 2nd Fl., New York, New York 10036, Attn: Laura W. Thomas, Interim CFO, (laura.thomas@pareteum.com); (ii) Sidley Austin LLP, counsel for the Official Committee of Unsecured Creditors, 787 Seventh Avenue, New York, New York 10022, Attn: Michael G. Burke, Esq. (mgburke@sidley.com); (iii) Togut, Segal & Segal LLP, counsel

for the Debtors, One Penn Plaza, Suite 3335, New York, New York 10119, Attn: Frank A. Oswald, Esq. (frankoswald@teamtogut.com); (iv) King & Spalding LLP, special counsel for the Debtors, 1185 Avenue of the Americas, New York, New York 10036, Attn: Thad Wilson, Esq. (thadwilson@kslaw.com); (v) Office of the United States Trustee, for Region 2, U.S. Federal Office Building, 201 Varick Street, Room 1006, New York, New York 10014, Attn: Susan Arbeit, Esq. (Susan.Arbeit@usdoj.gov); (vi) Cole Schotz P.C., attorneys for Anthony Saccullo in his capacity as Liquidating Trustee for the TEUM Liquidating Trust, 1325 Avenue of the Americas, 19th Fl., New York, New York 10019, Attn: Seth Van Aalten, Esq. (svanaalten@coleschotz.com); (vii) Anthony Saccullo, Liquidating Trustee for the TEUM Liquidating Trust, 27 Crimson King Drive, Bear, Delaware 19701, (ams@sacculloconsulting.com); and (viii) DLA Piper, counsel for the DIP Lender, 1251 Avenue of the Americas, New York, New York, 10020-1104, Attn: Jamila Willis, Esq. (Jamila.willis@dlapiper.com); so as to be filed and actually received by all of them not later than **4:00 p.m. (prevailing Eastern Time) on December 8, 2022.**

PLEASE TAKE FURTHER NOTICE, the hearing to consider the Applications may be adjourned from time to time without further notice to creditors or parties-in-interest.

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New York, New York
Dated: November 21, 2022

Respectfully submitted,

SIDLEY AUSTIN LLP

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