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Hearing Date: December 15, 2022 at 10:00 a.m.
(Prevailing Eastern Time)

Objection Deadline: December 8, 2022 at 4:00 p.m.
(Prevailing Eastern Time)

*Counsel to the Debtors and Debtors in
Possession*

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re:

PARETEUM CORPORATION, *et al.*,

Debtors.¹

Chapter 11

Case No.: 22-10615 (LGB)

(Jointly Administered)

**NOTICE OF HEARING TO CONSIDER FIRST AND FINAL APPLICATIONS FOR
AN ALLOWANCE OF PRE-EFFECTIVE DATE COMPENSATION
FOR PROFESSIONALS FOR SERVICES RENDERED
AND FOR REIMBURSEMENT OF EXPENSES
(VIA ZOOM FOR GOVERNMENT)**

PLEASE TAKE NOTICE that a telephonic hearing (the “Hearing”) will be held before the Honorable Lisa G. Beckerman, United States Bankruptcy Judge, on **December 15, 2022 at 10:00 a.m. (Prevailing Eastern Time)** (the “Hearing Date”) at the United States Bankruptcy Court for the Southern District of New York (“Bankruptcy Court”), via *Zoom for Government*, or as soon thereafter as counsel may be heard, to consider the applications (the “Applications”)² for first interim and final allowance of

¹ The Debtors in the Chapter 11 Cases, along with the last four digits of each Debtor’s federal tax identification number, if applicable, are: Pareteum Corporation (7538); Pareteum North America Corp. (f/k/a Elephant Talk North America Corp.) (9623); Devicescape Holdings, Inc. (2909); iPass, Inc. (4598); iPass IP LLC (2550); Pareteum Europe B.V.; Artilium Group Ltd. (f/k/a Artilium PLC); Pareteum Asia Pte. Ltd.; and Pareteum N.V. (f/k/a Artilium N.V.). The mailing address of the Debtors, solely for the purposes of notices and communications, is c/o Saccullo Business Consulting, LLC, 27 Crimson King Drive, Bear, DE 19701.

² Pursuant to an Order of the Bankruptcy Court dated June 24, 2022 [Dkt. No. 142], the Debtors’ were authorized to pay Professionals, on a monthly basis, 80% of their requested fees and 100% of their expenses, and subject to further Order of the Court.



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pre-effective date compensation for services rendered and for reimbursement of expenses for the professionals retained by the Debtors, as follows:

Applicant	Interim Fees Sought	Interim Expenses Sought	Total Aggregate Final Fees and Expenses Sought
King & Spalding LLP <i>As Special Counsel to the Debtors</i> [Docket No. 431]	\$1,369,556.50	\$12,354.06	\$1,381,910.56
Togut, Segal & Segal LLP <i>As Bankruptcy Counsel to the Debtors</i> [Docket No. 432]	\$1,207,119.50	\$7,712.28	\$1,214,831.78
Kurtzman Carson Consultants LLC <i>As Administrative Advisor to the Debtors</i> [Docket No. 433]	\$200,939.95	\$0.00	\$200,939.95
FTI Consulting <i>As Investment Bankers and Financial Advisor to the Debtors</i> [Docket No. 434]	\$1,578,864.00	\$0.00	\$1,578,864.00

PLEASE TAKE FURTHER NOTICE that in light of the COVID-19 pandemic, the Hearing shall take place via *Zoom for Government*. Those wishing to appear before the Bankruptcy Court at the Hearing must register their appearance by utilizing the Electronic Appearance portal located at the Bankruptcy Court's website: <https://ecf.nysb.uscourts.gov/cgi-bin/nysbAppearances.pl>. Appearances must be entered no later than **December 14, 2022, at 4:00 p.m. (Prevailing Eastern Time)**.

PLEASE TAKE FURTHER NOTICE that Gen. Ord. M-543, along with other temporary procedures implemented by the Bankruptcy Court in connection with the COVID-19 pandemic (including electronic filing procedures for *pro se* parties) can be

found by visiting www.nysb.uscourts.gov (the “Bankruptcy Court’s Website”) and clicking on the “Coronavirus COVID-19 Protocol” banner.

The Applications have been electronically filed with the Clerk of the Bankruptcy Court pursuant to Rule 5005-2 of the Local Bankruptcy Rules for the Southern District of New York and are available for examination and inspection by interested parties on the internet at www.nysb.uscourts.gov or by contacting the undersigned during usual business hours.

PLEASE TAKE FURTHER NOTICE that the Applications can be viewed and/or obtained by (i) accessing the Bankruptcy Court’s Website for a fee, (ii) visiting the website for the Debtors’ chapter 11 cases at <http://www.kccllc.net/pareteum>, or (iii) contacting the Office of the Clerk of the United States Bankruptcy Court, Southern District of New York. Please note that a PACER password is required to access documents on the Bankruptcy Court’s Website.

PLEASE TAKE FURTHER NOTICE that objections, if any, to any of the Applications must be made in writing, stating in detail the reasons therefore, and must be filed with the Clerk of the Bankruptcy Court, with copies delivered directly to Bankruptcy Judge Beckerman’s Chambers at beckerman.chambers@nysb.uscourts.gov, and served upon: (i) Togut, Segal & Segal LLP, *as bankruptcy counsel for the Debtors*, One Penn Plaza, Suite 3335, New York, New York 10119, Attn.: Frank A. Oswald, Esq. and Brian F. Moore, Esq. (frankoswald@teamtogut.com and bmoore@teamtogut.com); (ii) the Office of the United States Trustee, U.S. Federal Office Building, 201 Varick Street, Suite 1006, New York, New York 10014, Attn.: Susan Arbeit, Esq. and Annie Wells, Esq. (Susan.Arbeit@usdoj.gov and Annie.Wells@usdoj.gov); (iii) Anthony Saccullo, *as the Liquidation Trustee*, c/o Cole Schotz Meisel Forman & Leonard, P.A., 1325 Avenue of the Americas, 19th Floor New York, NY 10019, Attn: Seth Van Aalten, Esq.

(svanaalten@coleschotz.com); and 25 Main Street Court Plaza, North Hackensack, New Jersey 07602, Attn: Cameron Welch, Esq. (cwelch@coleschotz.com); and (iv) Sidley Austin LLP, *as Counsel to the Official Committee of Unsecured Creditors*, 787 Seventh Avenue, New York, NY 10019, Attn: Michael G. Burke, Esq. (mgburke@sidley.com) and so that they are filed and actually received by all of them **not later than 4:00 p.m. (prevailing Eastern Time) on December 8, 2022.** Objections not timely served and filed may not be considered by the Court.

PLEASE TAKE FURTHER NOTICE that the Hearing to consider the Applications may be adjourned from time to time, without further written notice to creditors or parties-in-interest.

Dated: November 22, 2022
New York, New York

PARETEUM CORPORATION, *ET AL.*
Debtors and Debtors in Possession
By their Counsel
TOGUT, SEGAL & SEGAL LLP,
By:

/s/Brian F. Moore
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