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capacity as Liquidating Trustee, for the
TEUM Liquidating Trust*

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

PARETEUM CORPORATION, *et al.*,

Debtors.

Chapter 11

Case No. 22-10615 (LGB)

(Jointly Administered)

**NOTICE OF AGENDA OF MATTERS SCHEDULED FOR HYBRID
EVIDENTIARY HEARING (IN-PERSON AND ZOOM) ON
DECEMBER 12, 2022 AT 10:00 A.M. (ET)**

Time and Date of Hearing: December 12, 2022 at 10:00 a.m.
(prevailing Eastern Time)

Location of Hearing: Honorable Judge Lisa G. Beckerman
United States Bankruptcy Court for the Southern
District of New York,
One Bowling Green, New York, New York 10004-1408
Courtroom: 623
In-Person with Zoom Available

Copies of Motions: A copy of each pleading can be viewed (a) for a fee on the Court's website at www.ecf.uscourts.gov; and (b) free of charge on the website of the Debtors' claims and noticing agent, Kurtzman Carson Consultants LLC at <http://www.kccllc.net/pareteum>.

A hearing ("Hearing") will be held on **December 12, 2022 at 10:00 a.m. (ET)** before the Honorable Judge Lisa G. Beckerman, United States Bankruptcy Judge for the United States Bankruptcy Court for the Southern District of New York (the "Court"). The Hearing will be held in-person but with Zoom available for parties or witnesses wishing to attend remotely. Those wishing to appear before the Bankruptcy Court at the Hearing via Zoom must register their appearance by utilizing the Electronic Appearance portal located at the Bankruptcy Court's website: <https://ecf.nysb.uscourts.gov/cgi-bin/nysbAppearan> entered no later than **December 9, 2022 at 4:00 p.m. (Prevailing E:**



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MATTERS GOING FORWARD

1. Motion for Order Confirming and/or Determining That Proceeds of Certain D&O Insurance Policies Are Not Subject to the Automatic Stay (Filed September 9, 2022) [Docket No. 329]

Objection Deadline: November 2, 2022 at 5:00 p.m.; supplemental briefing due December 7, 2022 at 5:00 p.m.

Related Filings:

- (a) Notice of Motion for Order Confirming and/or Determining That Proceeds of Certain D&O Insurance Policies Are Not Subject to the Automatic Stay (Filed September 9, 2022) [Docket No. 330]
- (b) Notice of Adjournment of Motion for Order Confirming and/or Determining That Proceeds of Certain D&O Insurance Policies Are Not Subject to the Automatic Stay (Filed September 28, 2022) [Docket No. 356]
- (c) Reply to Objection of the Liquidating Trustee to Motion for Order Confirming and/or Determining That Proceeds of Certain D&O Insurance Policies Are Not Subject to the Automatic Stay (Filed November 7, 2022) [Docket No. 411]
- (d) Declaration of Michael A. Sabella in Support of Reply to Objection of the Liquidating Trustee to Motion for Order Confirming and/or Determining That Proceeds of Certain D&O Insurance Policies Are Not Subject to the Automatic Stay (Filed November 7, 2022) [Docket No. 412]
- (e) Order Extending the Automatic Stay in Accordance With § 362(e) of the Bankruptcy Code (Entered November 10, 2022) [Docket No. 418]
- (f) Declaration of Crystal Ivy in Support of Motion for Order Confirming and/or Determining That Proceeds of Certain D&O Insurance Policies Are Not Subject to the Automatic Stay (Dated December 2, 2022) [Delivered to Chambers December 7, 2022]
- (g) Supplemental Brief in Further Support of Movants' Motion for Order Confirming and/or Determining That Proceeds of Certain D&O Insurance Policies Are Not Subject to the Automatic Stay (Filed December 7, 2022) [Docket No. 450]

Responses Filed:

- (a) Objection of the Liquidating Trustee to Motion for Order Confirming and/or Determining That Proceeds of Certain D&O Insurance Policies Are Not Subject to the Automatic Stay (Filed November 2, 2022) [Docket No. 409]
- (b) Declaration of Cameron A. Welch in Further Support of Objection to the Motion for Order Confirming and/or Determining That Proceeds of Certain D&O Insurance Policies Are Not Subject to the Automatic Stay (Filed November 8, 2022) [Docket No. 414]

- (c) Supplemental Objection of the Liquidating Trustee to Motion for Order Confirming and/or Determining That Proceeds of Certain D&O Insurance Policies Are Not Subject to the Automatic Stay (Filed December 7, 2022) [Docket No. 449]
- (d) Declaration of Anthony M. Saccullo in Support of Supplemental Objection to the Motion for Order Confirming and/or Determining That Proceeds of Certain D&O Insurance Policies Are Not Subject to the Automatic Stay (Filed December 7, 2022) [Docket No. 447]
- (e) Declaration of Michael S. Weinstein, Esq. Providing Direct Testimony in Support of Objection to the Motion for Order Confirming and/or Determining That Proceeds of Certain D&O Insurance Policies Are Not Subject to the Automatic Stay (Filed December 7, 2022) [Docket No. 448]

Status: This matter is going forward as a contested evidentiary hearing.

2. *Ex Parte* Motion to File Under Seal an Exhibit to the Liquidating Trustee's Supplemental Objection to the Motion for Order Confirming and/or Determining That Proceeds of Certain D&O Insurance Policies Are Not Subject to the Automatic Stay (Filed December 7, 2022) [Docket No. 446]

Objection Deadline: December 12, 2022 at 10:00 a.m.

Related Filings:

- (a) Supplemental Objection of the Liquidating Trustee to Motion for Order Confirming and/or Determining That Proceeds of Certain D&O Insurance Policies Are Not Subject to the Automatic Stay (Filed December 7, 2022) [Docket No. 449]

Status: This matter is going forward.

Dated: New York, New York
December 8, 2022

COLE SCHOTZ P.C.

By: /s/ Seth Van Aalten
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