

**COLE SCHOTZ P.C.**

Seth Van Aalten, Esq.

Cameron Welch, Esq.

Michael Trentin, Esq.

1325 Avenue of the Americas – 19<sup>th</sup> Floor

New York, New York 10019

(212) 752-8000

(212) 752-8393 Facsimile

*Attorneys for Anthony M. Saccullo, in his  
capacity as Liquidating Trustee, for the  
TEUM Liquidating Trust*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

In re:

PARETEUM CORPORATION, *et al.*,

Debtors.

Chapter 11

Case No. 22-10615 (LGB)

(Jointly Administered)

**NOTICE OF AGENDA OF MATTERS SCHEDULED FOR  
HEARING ON DECEMBER 15, 2022 AT 10:00 A.M. (ET) VIA ZOOM**

**Time and Date of Hearing:** December 15, 2022 at 10:00 a.m.  
(prevailing Eastern Time)

**Copies of Motions:** A copy of each pleading can be viewed (a) for a fee on the Court's website at [www.ecf.uscourts.gov](http://www.ecf.uscourts.gov); and (b) free of charge on the website of the Debtors' claims and noticing agent, Kurtzman Carson Consultants LLC at <http://www.kccllc.net/pareteum>.

A hearing ("Hearing") will be held on **December 15, 2022 at 10:00 a.m. (ET)** before the Honorable Judge Lisa G. Beckerman, United States Bankruptcy Judge for the United States Bankruptcy Court for the Southern District of New York (the "Court"). The Hearing shall take place via *Zoom for Government*. Those wishing to appear before the Bankruptcy Court at the Hearing via Zoom must register their appearance by utilizing the Electronic Appearance portal located at the Bankruptcy Court's website: <https://ecf.nysb.uscourts.gov/cgi-bin/nysbAppearances.pl>. Appearances must be entered no later than **December 14, 2022 at 4:00 p.m. (prevailing Eastern Time)**.



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**UNCONTESTED MATTERS:**

**I. FINAL FEE APPLICATIONS:**

1. *First and Final Fee Application of King & Spalding LLP for Compensation for Services Rendered and Reimbursement of Expenses Incurred as Special Counsel to the Debtors for the Period from May 15, 2022 through October 21, 2022* [Docket No. 431].

Objection Deadline: December 8, 2022

Responses: Informal comments from the Office of the United States Trustee (“US Trustee”).

Related Filings:

(a) *Notice of Hearing to Consider First and Final Applications for an Allowance of Pre-Effective Date Compensation for Professionals for Services Rendered and for Reimbursement of Expenses* [Docket No. 437].

(b) *Affidavit of Service* [Docket No. 439].

Status: This matter is going forward. The US Trustee’s comments have been resolved. The parties intend to submit a proposed order to the Court.

2. *First and Final Application of Togut, Segal & Segal LLP as Counsel for Pareteum Corporation and Certain of its Affiliates for Allowance of Compensation for Professional Services Rendered and for Reimbursement of Actual and Necessary Expenses Incurred from May 15, 2022 through October 21, 2022* [Docket No. 432].

Objection Deadline: December 8, 2022

Responses: Informal comments from the Office of the U.S. Trustee.

Related Filings:

(a) *Notice of Hearing to Consider First and Final Applications for an Allowance of Pre-Effective Date Compensation for Professionals for Services Rendered and for Reimbursement of Expenses* [Docket No. 437].

(b) *Affidavit of Service* [Docket No. 439].

Status: This matter is going forward. The US Trustee’s comments have been resolved. The parties intend to submit a proposed order to the Court.

3. *First and Final Fee Application of Kurtzman Carson Consultants LLC as Administrative Advisor for the Debtors for Allowance of Compensation for Professional Services Rendered and for Reimbursement of Actual and Necessary Expenses Incurred from May 15, 2022 through and Including October 21, 2022* [Docket No. 433].

Objection Deadline: December 8, 2022

Responses: None.

Related Filings:

- (a) *Notice of Hearing to Consider First and Final Applications for an Allowance of Pre-Effective Date Compensation for Professionals for Services Rendered and for Reimbursement of Expenses* [Docket No. 437].
- (b) *Affidavit of Service* [Docket No. 439].

Status: This matter is going forward. The US Trustee's comments have been resolved. The parties intend to submit a proposed order to the Court.

- 4. *First and Final Application of FTI Capital Advisors, LLC as Investment Banker and Financial Advisor to Pareteum Corporation and Certain of its Affiliates for Allowance of Compensation for Professional Services Rendered from May 15, 2022 through October 21, 2022* [Docket No. 434].

Objection Deadline: December 8, 2022

Responses: Informal comments from the Office of the U.S. Trustee.

Related Filings:

- (a) *Notice of Hearing to Consider First and Final Applications for an Allowance of Pre-Effective Date Compensation for Professionals for Services Rendered and for Reimbursement of Expenses* [Docket No. 437].
- (b) *Affidavit of Service* [Docket No. 439].

Status: This matter is going forward. The US Trustee's comments have been resolved. The parties intend to submit a proposed order to the Court.

- 5. *Final Fee Application of Sidley Austin LLP for Allowance of Compensation and Reimbursement of Expenses for the Final Fee Period from May 25, 2022 Through and Including October 21, 2022* [Docket No. 419].

Responses: Informal comments from the Office of the U.S. Trustee.

Related Filings:

- (a) *Notice of Hearing to Consider Final Fee Application of Sidley Austin LLP* [Docket No. 420].
- (b) *Affidavit of Service* [Docket No. 425].

Status: This matter is going forward. The US Trustee's comments have been resolved. The parties intend to submit a proposed order to the Court.

6. *AlixPartners, LLP's Final Fee Application for the Period from May 25, 2022 Through October 21, 2022 for Allowance of Compensation for Professional Services Rendered and Reimbursement of Expenses Incurred as Financial Advisor to the Official Committee of Unsecured Creditors* [Docket No. 435].

Responses: Informal comments from the Office of the U.S. Trustee.

Related Filings:

- (a) *Notice of Hearing to Consider Final Fee Application of AlixPartners, LLP* [Docket No. 436].

- (b) *Affidavit of Service* [Docket No. 438].

Status: This matter is going forward. The US Trustee's comments have been resolved. The parties intend to submit a proposed order to the Court.

## **II. CLAIM OBJECTIONS:**

7. *Debtors' First Omnibus Objection to Claims of Certain Equity Securities Holders [Claim Nos. 26, 72, 77, 91, 112, 127, 128, 131, 133 and 135]* (Filed September 16, 2022) [Docket No. 336]

Response Deadline: December 8, 2022 at 5:00 p.m., extend with respect to certain claims.

Related Filings:

- (a) Notice of Adjournment of Hearing on Debtors' First Omnibus Objection to Claims of Certain Equity Securities Holders *[Solely as it Relates to Claim Nos. 26, 72, 77 and 91]* (Filed October 19, 2022) [Docket No. 390]
- (b) Consent Order Granting Debtors' First Omnibus Objection to Claims of Certain Equity Securities Holders [Claim Nos.: 112, 127, 128, 131, 133, and 135] (Entered October 25, 2022) [Docket No. 399]
- (c) Consent Order Granting Debtors' First Omnibus Objection to Claims of Certain Equity Securities Holders [Claim No. 77] (Entered November 23, 2022) [Docket No. 442]
- (d) Notice of Adjournment of Hearing on Debtors' First Omnibus Objection to Claims of Certain Equity Securities Holders *[Solely as it Relates to Claim No. 91]* (Filed December 12, 2022) [Docket No. 455]
- (e) Certificate of No Objection to Debtors' First Omnibus Objection to Claims of Certain Equity Securities Holders (Solely With Respect to Claim Nos. 26 and 72) [Docket No. 458]

Responses Filed: None.

Status: A Certificate of No Objection has been filed with respect to Claim Nos. 26 and 72. The hearing with respect to Claim No. 91 is adjourned to

February 1, 2023 at 10:00 a.m. All other Claims subject to the Objection have been resolved by consent orders.

8. *Debtors' Objection to Claims of Robert H. Turner [Claim Nos. 81 and 129]*  
(Filed September 16, 2022) [Docket No. 337]

Response Deadline: November 2, 2022 at 5:00 p.m., extended by consent of the parties.

Related Filings:

(a) Notice of Adjournment of Hearing on Debtors' Objection to Claims of Robert H. Turner [Claim Nos. 81 and 129] (Filed October 19, 2022) [Docket No. 391]

(b) Notice of Adjournment of Hearing on Debtors' Objection to Claims of Robert H. Turner [Claim Nos. 81 and 129] (Filed December 12, 2022) [Docket No. 456]

Responses Filed: None.

Status: This matter is adjourned to February 1, 2023 at 10:00 a.m.

### **III. CURE OBJECTIONS**

9. *Notice of Cure Costs and Proposed Assumption and Assignment of Executory Contracts and Unexpired Leases in Connection with Sale* [Docket No. 77]

Objection Deadline: June 14, 2022 at 4:00 p.m.

Responses filed:

- (a) Oracle's Limited Objection to and Reservation of Rights Regarding (1) Motion of Debtors for Entry of an Order (I)(A) Authorizing Sale of Debtors' Assets Free and Clear of Liens, Claims, Interests, and Encumbrances, (B) Authorizing Assumption and Assignment of Executory Contracts and Unexpired Leases; and (II) Granting Related Relief; and (2) Notice of Cure Costs and Proposed Assumption and Assignment of Executory Contracts and Unexpired Leases in Connection with Sale [Docket No. 109]
- (b) Objection of Telx - Santa Clara LLC to the Omnibus Motion for Entry of an Order Authorizing the Assumption of Certain Commercial Executory Contracts Pursuant to 11 U.S.C. Section 365(a) and Granting Related Relief [Docket No. 111]
- (c) Reservation of Rights of AT&T to Debtors' Notice of Cure Costs and Proposed Assumption and Assignment of Executory Contracts and Unexpired Leases in Connection with Sale [Docket No. 129]

Related Documents:

- (a) Certificate of Mailing of Claims Agent re: Notice of Cure Costs and Proposed Assumption and Assignment of Executory Contracts and Unexpired Leases in Connection with Sale [Docket No. 90]
- (b) Certificate of Mailing of Claims Agent (Supplemental) re: Documents Served on June 9, 2022 [Docket No. 120]
- (c) Certificate of Mailing of Claims Agent (Supplemental) re: Notice of Cure Costs and Proposed Assumption and Assignment of Executory Contracts and Unexpired Leases in Connection with Sale [Docket No. 133]
- (d) Notice of Adjournment of Cure Hearing [Docket No. 341]
- (e) Notice of Adjournment of Cure Hearing [Docket No. 360]
- (f) Notice of Adjournment of Cure Hearing [Docket No. 457]

Status: This matter is adjourned to February 1, 2023 at 10:00 a.m.

Dated: New York, New York  
December 13, 2022

**COLE SCHOTZ P.C.**

By: /s/ Seth Van Aalten  
Seth Van Aalten, Esq.  
Cameron Welch, Esq.  
Michael Trentin, Esq.  
1325 Avenue of the Americas – 19<sup>th</sup> Floor  
New York, New York 10019  
(212) 752-8000  
(212) 752-8393 Facsimile  
Email: svanaalten@coleschotz.com  
cwelch@coleschotz.com  
mtrentin@coleschotz.com

*Attorneys for Anthony M. Saccullo, in his  
capacity as Liquidating Trustee, for the  
TEUM Liquidating Trust*