

Memorandum

Office of the United States Trustee

Thomas F. Eagleton U. S. Courthouse
111 South 10th Street, Suite 6353
St. Louis, MO 63102
(314) 539-2976; FAX 539-2990

SUBJECT:

Peabody Energy Corporation, et al,
Case No. 16-42529-399
Formation Meeting for Official Unsecured Creditors' Committee

| **DATE:** April 20, 2016
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The formation meeting for the Official Unsecured Creditors' Committee in Peabody Energy Corporation, et al., will be held on Wednesday, April 27, 2016, at 1:30 PM prevailing Central time. The meeting will be in St. Louis, Missouri at the Hilton St. Louis Downtown at the Arch, 400 Olive Street, St. Louis, 63102 in the Admiral Room.

DANIEL J. CASAMATTA
ACTING UNITED STATES TRUSTEE

PAUL A. RANDOLPH
ASSISTANT UNITED STATES TRUSTEE

By: /s/ Lenora S. Long
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