

**UNITED STATES BANKRUPTCY COURT  
EASTERN DISTRICT OF MISSOURI  
EASTERN DIVISION**

In re:

Peabody Energy Corporation, et al.,  
Debtors.

Chapter 11

Case No. 16-42529-399

Jointly Administered

Hearing Date and Time:  
May 17, 2016 at 10:00 a.m. Central

Response Dates (as applicable):  
April 29, 2016  
May 3, 2016 at 5:00 p.m. Central  
May 12, 2016 at 5:00 p.m. Central

Hearing Location:  
Thomas F. Eagleton US Courthouse  
111 S. 10th Street  
5th Floor, North Courtroom  
St. Louis, MO 63102

**NOTICE OF ADJOURNMENT OF HEARING**

PLEASE TAKE NOTICE OF THE FOLLOWING:

1. Peabody Energy Corporation and certain of its direct and indirect subsidiaries, as debtors and debtors in possession in the above-captioned cases (collectively, the "Debtors"), previously filed the following motions (the "Motions") with the United States Bankruptcy Court for the Eastern District of Missouri (the "Court") that were scheduled to be heard on May 5, 2016 at 2:00 p.m. (Central) in the United States Bankruptcy Court for the Eastern District of Missouri, Eastern Division, Thomas F. Eagleton US Courthouse, 111 S. Tenth Street, 5th Floor – North Courtroom, St. Louis, MO 63102:

- a. Motion of the Debtors and Debtors in Possession, Pursuant to Sections 105, 361, 362, 363, 364 and 507(b) and Bankruptcy Rules 4001(b) and (c), for Interim and Final Orders (I) Authorizing Debtors (A) to Obtain



Postpetition Financing and (B) to Utilize Cash Collateral (II) Granting Adequate Protection to Prepetition Secured Parties and (III) Scheduling a Final Hearing [Dkt. No. 45] (the "Debtor in Possession Financing Motion"), filed on April 13, 2016 (Final Order);

- b. Motion of the Debtors and Debtors in Possession, Pursuant to Sections 105, 362(d), 363(b)(1), 363(f), 363(m), 364(c)(1), 364(c)(2), 364(d), 364(e) and 365 of the Bankruptcy Code, for Entry of Interim and Final Orders: (I) Authorizing Certain Debtors to Continue Selling and Contributing Receivables and Related Rights Pursuant to a Securitization Facility; (II) Modifying the Automatic Stay; and (III) Granting Related Relief [Dkt. No. 38] (the "Accounts Receivable Securitization Motion"), filed on April 13, 2016 (Final Order); and
- c. Motion of (I) Debtor Peabody Electricity, LLC, Pursuant to Sections 365(a), 365(b), 363(b), 363(f) and 363(m) of the Bankruptcy Code, for an Order (A) Authorizing it to (i) Assume an Executory Contract with and (ii) Transfer its Ownership Interest in Prairie State to Wabash Valley Power Association, Inc. Free and Clear and (B) Granting Related Relief and (II) Debtor Peabody Energy Corporation, Pursuant to Section 365 of the Bankruptcy Code, for an Order (A) Authorizing it to Assume the Marathon Contract and (B) Granting Related Relief [Dkt. No. 243] (the "Prairie State Motion"), filed on April 22, 2016 (Final Order).

2. By agreement among the Debtors and the Official Committee of Unsecured Creditors appointed in these chapter 11 cases (the "Committee"), consistent with the scheduling discussions that occurred on the record at the hearing before the Court on April 14, 2016, and pursuant to paragraph 5 of the Order Establishing Certain Notice, Case Management and Administrative Procedures [Dkt. No. 114], the hearing on the Motions has been adjourned from **May 5, 2016 at 2:00 p.m. (Central)** to **May 17, 2016 at 10:00 a.m. (Central)**. In addition, the Committee's deadline to object to the relief requested in the Motions has been extended to **May 12, 2016 at 5:00 p.m. (Central)**.

3. For the avoidance of doubt, except with respect to the Committee or as expressly agreed among the Debtors and the applicable party in interest, the deadlines to object to the relief requested in the Motions remain as follows: (a) the deadline to object to the Debtor in Possession Financing Motion and the Accounts Receivable Securitization Motion remains **May 3, 2016 at 5:00 p.m. (Central)** and (b) the deadline to object to the Prairie State Motion remains **April 29, 2016**.

Dated: April 29, 2016  
St. Louis, Missouri

Respectfully submitted,

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