

**Information to identify the case:**

Debtor Peabody Energy Corporation  
 Name EIN 13-4004153  
 United States Bankruptcy Court Eastern District of Missouri  
 Case number: 16-42529

**NOTE:** The case referenced on this page is the lead case of jointly administered cases. A list of associated cases and case numbers is attached.

Date case filed for chapter 11 4/13/16

**Official Form 309F (For Corporations or Partnerships)  
 Order and Notice of Chapter 11 Bankruptcy Case**

12/15

For the debtor listed above, a case has been filed under chapter 11 of the Bankruptcy Code. An order for relief has been entered.

This notice has important information about the case for creditors, debtors, and trustees, including information about the meeting of creditors and deadlines. Read all pages carefully.

The filing of the case imposed an automatic stay against most collection activities (see Bankruptcy Code §362 for prohibited collection actions). This means that creditors generally may not take action to collect debts from the debtor, from the debtor's property, or from certain codebtors. For example, while the stay is in effect, creditors cannot sue, assert a deficiency, repossess property, or otherwise try to collect from the debtor. Creditors cannot demand repayment from the debtor by mail, phone, or otherwise. Creditors who violate the stay can be required to pay actual and punitive damages and attorney's fees. Under certain circumstances, the stay may be limited to 30 days or not exist at all, although debtors can ask the Court to extend or impose a stay.

Confirmation of a chapter 11 plan may result in a discharge of debt. A creditor who wants to have a particular debt excepted from discharge may be required to file a complaint in the Bankruptcy Clerk's Office within the deadline specified in this notice. (See section number 11 below for more information.)

To protect your rights, consult an attorney.

**The staff of the Bankruptcy Clerk's Office cannot give legal advice.**

**Do not file this notice with any Proof of Claim or other filing in the case.**

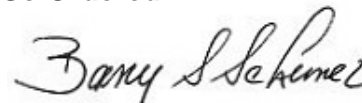
<b>1. Debtor's full name</b>	Peabody Energy Corporation	
<b>2. All other names used in the last 8 years</b>		
<b>3. Address</b>	701 Market Street Suite 760 St. Louis, MO 63101	
<b>4. Debtor's attorney Name and address</b>	Steven N. Cousins Armstrong, Teasdale LLP 7700 Forsyth Blvd, Suite 1800 St. Louis, MO 63105	Contact phone: (314) 621-5070 Email: <a href="mailto:scousins@armstrongteasdale.com">scousins@armstrongteasdale.com</a>
<b>5. Bankruptcy Clerk's Office</b> Documents in this case may be filed at this address. You may inspect all records filed in this case at this office or online at <a href="http://www.pacer.gov">www.pacer.gov</a> .	111 South Tenth Street Fourth Floor St. Louis, MO 63102 Telephone number: (314) 244-4500 McVCIS: 1-866-222-8029, #87 Electronic Case Information/PACER: <a href="https://ecf.moeb.uscourts.gov">https://ecf.moeb.uscourts.gov</a>  Office Hours: Monday - Friday 8:30 a.m. - 4:30 p.m.	
<b>6. Meeting of creditors</b> The debtor's representative must attend the meeting to be questioned under oath. Creditors may attend, but are not required to do so.	June 21, 2016 at 9:00 a.m.  The meeting may be continued or adjourned to a later date. If so, the date will be on the Court docket.	Location: Thomas F. Eagleton U. S. Courthouse 111 South 10th Street <b>Suite 21.130 (Conference Room B)</b> St. Louis, Missouri 63102

For more information, see page 2 >



Debtor **Peabody Energy Corporation**

<p><b>7.Proof of Claim deadline</b></p> <p><b>Attention:</b> All Proofs of Claims should be filed with the Claims Agent for this case, not with the Court.</p> <p><u>Claims Agent Information:</u></p>	<p><b>Deadline for filing Proof of Claim:</b></p> <p>A Proof of Claim is a signed statement describing a creditor's claim. A Proof of Claim form is not included with this notice. You can obtain one at any Bankruptcy Clerk's Office, or by visiting <a href="http://www.uscourts.gov">www.uscourts.gov</a>.</p> <p>Your claim will be allowed in the amount scheduled unless:</p> <ul style="list-style-type: none"> <li>• your claim is designated as <i>disputed</i>, <i>contingent</i>, or <i>unliquidated</i>;</li> <li>• you file a Proof of Claim in a different amount; or</li> <li>• you receive another notice.</li> </ul> <p>If your claim is not scheduled or if your claim is designated as <i>disputed</i>, <i>contingent</i>, or <i>unliquidated</i>, you must file a Proof of Claim or you might not be paid on your claim and you might be unable to vote on a plan. You may file a Proof of Claim even if your claim is scheduled.</p> <p>You may review the schedules at the Bankruptcy Clerk's Office or online at <a href="http://www.pacer.gov">www.pacer.gov</a>.</p> <p>Secured creditors retain rights in their collateral regardless of whether they file a Proof of Claim. Filing a Proof of Claim submits a creditor to the jurisdiction of the Bankruptcy Court, with consequences a lawyer can explain. For example, a secured creditor who files a Proof of Claim may surrender important nonmonetary rights, including the right to a jury trial. Do not include this notice with any filing you make with the Court.</p> <p>Peabody Energy Corporation, Claims Processing Center, c/o KCC, LLC, 2335 Alaska Avenue, El Segundo, CA 90245 Hotline: 866-967-1783 Email: <a href="mailto:PeabodyInfo@kccllc.com">PeabodyInfo@kccllc.com</a></p>	<p>Not yet set. If a deadline is set, you will be sent another notice.</p>
<p><b>8.Exception to discharge deadline</b> The Bankruptcy Clerk's Office must receive a complaint and any required filing fee by the following deadline.</p>	<p><b>Deadline for filing the complaint:</b></p> <p>You must start a judicial proceeding by filing a complaint if you want to have a debt excepted from discharge under 11 U.S.C. §1141(d)(6)(A).</p>	<p><b>8/22/2016</b></p> <p>The deadline to file such complaints for any creditor added to this case after the date of the initial Notice and Order of Commencement shall be the later of the original deadline or 60 days after the date on the certificate of service of the notice given pursuant to L.R. 1009.</p>
<p><b>9.Foreign Creditors</b></p>	<p>If you are a creditor receiving notice mailed to a foreign address, you may file a motion asking the Court to extend the deadlines in this notice. Consult an attorney familiar with United States Bankruptcy Law if you have any questions about your rights in this case.</p>	
<p><b>10.Filing a Chapter 11 bankruptcy case</b></p>	<p>Chapter 11 allows debtors to reorganize or liquidate according to a plan. A plan is not effective unless the Court confirms it. You may receive a copy of the plan and a disclosure statement telling you about the plan, and you may have the opportunity to vote on the plan. You will receive notice of the date of the confirmation hearing, and you may object to confirmation of the plan and attend the confirmation hearing. Unless a trustee is serving, the debtor will remain in possession of the property and may continue to operate its business.</p>	
<p><b>11.Discharge of debts</b></p>	<p>Confirmation of a chapter 11 plan may result in a discharge of debts, which may include all or part of your debt. See 11 U.S.C. § 1141(d). However, unless the Court orders otherwise, the debts will not be discharged until all payments under the plan are made. A discharge means that creditors may never try to collect the debt from the debtor except as provided in the plan. If you want to have a particular debt owed to you excepted from the discharge under 11 U.S.C. § 1141(d)(6)(A), you must file a complaint and pay the filing fee by the deadline.</p>	

**So Ordered:**


United States Bankruptcy Court Judge

Date: 5/18/16

Any paper that you file in this bankruptcy case should be filed at the Bankruptcy Clerk's Office at the address listed in section number 6 of this Order and Notice. Registered electronic users should file through our Case Management/Electronic Case Files (CM/ECF) system at <https://ecf.moeb.uscourts.gov>. **This Court requires all attorneys to file electronically through CM/ECF.** You may inspect all papers filed, including the list of the debtor's property and debts and the list of the property claimed as exempt, at the Bankruptcy Clerk's Office or via the Internet if you have a PACER subscription. You may register for PACER at [www.pacer.gov](http://www.pacer.gov). Case status information is available 24 hours a day by contacting **McVCIS (Multi-Court Voice Case Information System)** or via the Internet using PACER. Information about the meeting of creditors, certain forms, and other matters can be obtained from the Court's website: <http://www.moeb.uscourts.gov>.

**IN THE UNITED STATES BANKRUPTCY COURT  
EASTERN DISTRICT OF MISSOURI  
EASTERN DIVISION**

In Re:	)	
	)	
<b>Peabody Energy Corporation</b> , et al.,	)	Case No. 16-42529-399
	)	
Debtors.	)	Chapter 11
	)	(Jointly Administered)

**Notice: When filing a Proof of Claim you must identify the debtor to against whom your claim is asserted.**

<b>Peabody Energy Corporation</b>	<b>Case No. 16-42529</b>
Big Sky Coal Company	<b>Case No. 16-42530</b>
Peabody Colorado Services, LLC	<b>Case No. 16-42531</b>
Peabody Electricity, LLC	<b>Case No. 16-42532</b>
Peabody Caballo Mining, LLC	<b>Case No. 16-42533</b>
Cyprus Creek Land Company	<b>Case No. 16-42534</b>
American Land Development, LLC	<b>Case No. 16-42535</b>
Peabody International Investments, Inc.	<b>Case No. 16-42536</b>
Caseyville Dock Company, LLC	<b>Case No. 16-42537</b>
Peabody Employment Services, LLC	<b>Case No. 16-42538</b>
Peabody Coalsales, LLC	<b>Case No. 16-42539</b>
American Land Holdings of Colorado LLC	<b>Case No. 16-42540</b>
Peabody International Services, Inc.	<b>Case No. 16-42541</b>
Peabody Cardinal Gasification, LLC	<b>Case No. 16-42542</b>
Coal Reserve Holding Limited Liability Company No. 1	<b>Case No. 16-42543</b>
Black Hills Mining Company, LLC	<b>Case No. 16-42544</b>
Peabody Arclar Mining, LLC	<b>Case No. 16-42545</b>
American Land Holdings of Indiana, LLC	<b>Case No. 16-42546</b>
Falcon Coal Company, LLC	<b>Case No. 16-42547</b>
Gold Fields Chile, LLC	<b>Case No. 16-42548</b>
Peabody Investments Corp.	<b>Case No. 16-42549</b>
Peabody Coulterville Mining, LLC	<b>Case No. 16-42550</b>
Central States Coal Reserves of Indiana, LLC	<b>Case No. 16-42551</b>
Peabody China, LLC	<b>Case No. 16-42552</b>
Big Ridge, Inc.	<b>Case No. 16-42553</b>
BTU Western Resources, Inc.	<b>Case No. 16-42554</b>

Peabody Asset Holdings, LLC	<b>Case No.</b> 16-42555
Four Star Holdings, LLC	<b>Case No.</b> 16-42556
Peabody Development Company, LLC	<b>Case No.</b> 16-42558
Caballo Grande, LLC	<b>Case No.</b> 16-42559
Colorado Yampa Coal Company, LLC	<b>Case No.</b> 16-42560
Gold Fields Mining, LLC	<b>Case No.</b> 16-42561
Arid Operations, Inc.	<b>Case No.</b> 16-42562
Peabody Colorado Operations, LLC	<b>Case No.</b> 16-42563
Conservancy Resources, LLC	<b>Case No.</b> 16-42564
Peabody Bear Run Mining, LLC	<b>Case No.</b> 16-42565
HMC Mining, LLC	<b>Case No.</b> 16-42566
Century Mineral Resources, Inc.	<b>Case No.</b> 16-42567
Francisco Equipment Company, LLC	<b>Case No.</b> 16-42568
James River Coal Terminal, LLC	<b>Case No.</b> 16-42569
COALSALES II, LLC	<b>Case No.</b> 16-42570
American Land Holdings of West Virginia, LLC	<b>Case No.</b> 16-42571
Cottonwood Land Company	<b>Case No.</b> 16-42572
Kentucky United Coal, LLC	<b>Case No.</b> 16-42573
Peabody Bear Run Services, LLC	<b>Case No.</b> 16-42574
Peabody COALTRADE, LLC	<b>Case No.</b> 16-42575
Midwest Coal Acquisition Corp.	<b>Case No.</b> 16-42576
Juniper Coal Company, LLC	<b>Case No.</b> 16-42577
Gold Fields Ortiz, LLC	<b>Case No.</b> 16-42578
American Land Holdings of New Mexico, LLC	<b>Case No.</b> 16-42579
Francisco Land Holdings Company, LLC	<b>Case No.</b> 16-42580
Peabody Gateway Services, LLC	<b>Case No.</b> 16-42581
NM Equipment Company, LLC	<b>Case No.</b> 16-42582
Hayden Gulch Terminal, LLC	<b>Case No.</b> 16-42583
Lively Grove Energy Partners, LLC	<b>Case No.</b> 16-42584
Midco Supply and Equipment Corporation	<b>Case No.</b> 16-42585
Gallo Finance Company, LLC	<b>Case No.</b> 16-42586
Peabody Magnolia Grove Holdings, LLC	<b>Case No.</b> 16-42587
Highwall Mining Services Company	<b>Case No.</b> 16-42588
American Land Holdings of Kentucky, LLC	<b>Case No.</b> 16-42589
Peabody COALTRADE International (CTI), LLC	<b>Case No.</b> 16-42590
Francisco Mining, LLC	<b>Case No.</b> 16-42591
Peabody Holding Company, LLC	<b>Case No.</b> 16-42592
Peabody Midwest Management Services, LLC	<b>Case No.</b> 16-42593
Hillside Recreational Lands, LLC	<b>Case No.</b> 16-42594
Lively Grove Energy, LLC	<b>Case No.</b> 16-42595
Peabody PowerTree Investments LLC	<b>Case No.</b> 16-42596
Midwest Coal Reserves of Illinois, LLC	<b>Case No.</b> 16-42597
Pacific Export Resources, LLC	<b>Case No.</b> 16-42598
Illinois Land Holdings, LLC	<b>Case No.</b> 16-42599
American Land Holdings of Illinois, LLC	<b>Case No.</b> 16-42600

Peabody IC Holdings, LLC	Case No. 16-42601
Cyprus Creek Land Resources LLC	Case No. 16-42602
Peabody Rocky Mountain Management Services, LLC	Case No. 16-42603
Peabody Holdings (Gibraltar) Limited	Case No. 16-42604
Peabody Recreational Lands L.L.C.	Case No. 16-42605
Independence Material Handling, LLC	Case No. 16-42606
Kayenta Mobile Home Park, Inc.	Case No. 16-42607
Peabody Midwest Services, LLC	Case No. 16-42608
Peabody America, LLC	Case No. 16-42609
Peabody Illinois Services, LLC	Case No. 16-42610
Midwest Coal Reserves of Indiana, LLC	Case No. 16-42611
Dyson Creek Coal Company, LLC	Case No. 16-42612
Peabody Powder River Services, LLC	Case No. 16-42613
Peabody Terminals, LLC	Case No. 16-42614
Peabody IC Funding Corp.	Case No. 16-42615
Peabody Rocky Mountain Services, LLC	Case No. 16-42616
Peabody Mongolia, LLC	Case No. 16-42617
Kentucky Syngas, LLC	Case No. 16-42618
Peabody Indiana Services, LLC	Case No. 16-42619
Midwest Coal Reserves of Kentucky, LLC	Case No. 16-42620
Dyson Creek Mining Company, LLC	Case No. 16-42621
Peabody Trout Creek Reservoir LLC	Case No. 16-42622
Peabody Archveyor, L.L.C.	Case No. 16-42623
Peabody Gateway North Mining, LLC	Case No. 16-42624
Peabody Sage Creek Mining, LLC	Case No. 16-42625
Peabody Natural Gas, LLC	Case No. 16-42626
Peabody Twentymile Mining, LLC	Case No. 16-42627
Marigold Electricity, LLC	Case No. 16-42628
Pond River Land Company	Case No. 16-42629
Peabody Williams Fork Mining, LLC	Case No. 16-42630
Peabody Southwest, LLC	Case No. 16-42631
Peabody Energy Solutions, Inc.	Case No. 16-42632
Peabody School Creek Mining, LLC	Case No. 16-42633
Peabody Natural Resources Company	Case No. 16-42634
Sage Creek Land & Reserves, LLC	Case No. 16-42635
Moffat County Mining, LLC	Case No. 16-42636
Peabody Venture Fund, LLC	Case No. 16-42637
PG Investments Six, L.L.C.	Case No. 16-42638
Star Lake Energy Company, L.L.C.	Case No. 16-42639
Peabody Wyoming Gas, LLC	Case No. 16-42640
Peabody Southwestern Coal Company, LLC	Case No. 16-42641
Peabody Energy Investments, Inc.	Case No. 16-42642
School Creek Coal Resources, LLC	Case No. 16-42643
Peabody Western Coal Company	Case No. 16-42644
Peabody Services Holdings, LLC	Case No. 16-42645

Peabody New Mexico Services, LLC	<b>Case No.</b> 16-42646
New Mexico Coal Resources, LLC	<b>Case No.</b> 16-42647
Porcupine Production, LLC	<b>Case No.</b> 16-42648
Sugar Camp Properties, LLC	<b>Case No.</b> 16-42649
Peabody Terminal Holding Company, LLC	<b>Case No.</b> 16-42650
Peabody Venezuela Coal Corp.	<b>Case No.</b> 16-42651
Seneca Coal Company, LLC	<b>Case No.</b> 16-42652
Peabody Wyoming Services, LLC	<b>Case No.</b> 16-42653
Twentymile Holdings, LLC	<b>Case No.</b> 16-42654
Point Pleasant Dock Company, LLC	<b>Case No.</b> 16-42655
Peabody Energy Generation Holding Company	<b>Case No.</b> 16-42656
Mustang Energy Company, LLC	<b>Case No.</b> 16-42657
Wild Boar Equipment Company, LLC	<b>Case No.</b> 16-42658
Seneca Property, LLC	<b>Case No.</b> 16-42659
Peabody Midwest Operations, LLC	<b>Case No.</b> 16-42660
Wild Boar Land Holdings Company, LLC	<b>Case No.</b> 16-42661
Peabody-Waterside Development, L.L.C.	<b>Case No.</b> 16-42662
United Minerals Company LLC	<b>Case No.</b> 16-42663
Riverview Terminal Company	<b>Case No.</b> 16-42664
Porcupine Transportation, LLC	<b>Case No.</b> 16-42665
Peabody Powder River Mining, LLC	<b>Case No.</b> 16-42666
Peabody Midwest Mining, LLC	<b>Case No.</b> 16-42667
Shoshone Coal Corporation	<b>Case No.</b> 16-42668
Twentymile Coal, LLC	<b>Case No.</b> 16-42669
Sage Creek Holdings, LLC	<b>Case No.</b> 16-42670
West Roundup Resources, LLC	<b>Case No.</b> 16-42671
Peabody Wild Boar Mining, LLC	<b>Case No.</b> 16-42672
PEC Equipment Company, LLC	<b>Case No.</b> 16-42673
Southwest Coal Holdings, LLC	<b>Case No.</b> 16-42674
Twentymile Equipment Company, LLC	<b>Case No.</b> 16-42675
Peabody Powder River Operations, LLC	<b>Case No.</b> 16-42676
Peabody Wild Boar Services, LLC	<b>Case No.</b> 16-42677
Peabody Operations Holding, LLC	<b>Case No.</b> 16-42678
Thoroughbred Generating Company, L.L.C.	<b>Case No.</b> 16-42679
Thoroughbred Mining Company LLC	<b>Case No.</b> 16-42680
Central States Coal Reserves of Illinois, LLC	<b>Case No.</b> 16-42688
El Segundo Coal Company, LLC	<b>Case No.</b> 16-42691
Empire Land Holdings, LLC	<b>Case No.</b> 16-42692