

**UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF MISSOURI
EASTERN DIVISION**

In re:

Peabody Energy Corporation, et al.,
Debtors.

Case No. 16-42529-399
CHAPTER 11

Jointly Administered

Related to Docket No. 1381

**ORDER, PURSUANT TO SECTIONS 105(a) AND 1121(d) OF THE BANKRUPTCY
CODE, EXTENDING PERIOD DURING WHICH THE DEBTORS HAVE THE
EXCLUSIVE RIGHT TO FILE A PLAN OF REORGANIZATION**

This matter coming before the Court on the Motion of Debtors and Debtors in Possession, Pursuant to Sections 105(a) and 1121(d) of the Bankruptcy Code, for a Bridge Order Extending the Periods During Which the Debtors Have the Exclusive Right to File a Plan of Reorganization (the "Motion"),¹ the Court having reviewed the Motion; and the Court finding that: (i) the Court has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334 and Rule 81-9.01(B)(1) of the Local Rules of the United States District Court for the Eastern District of Missouri; (ii) venue is proper before this Court pursuant to 28 U.S.C. §§ 1408 and 1409; (iii) this is a core proceeding pursuant to 28 U.S.C. § 157(b); (iv) the Debtors having represented that adequate and proper notice of the Motion has been given and that no other or further notice need be given; (v) entering a order extending the Exclusivity Period is reasonable under the circumstances and (vi) the Court having determined that the legal and factual bases set forth in the Motion establish just cause for the relief granted herein;

It is hereby ORDERED that, pursuant to sections 105(a) and 1121(d) of the Bankruptcy Code, the Motion is GRANTED in that:

¹ Capitalized terms not otherwise defined herein have the meanings given to them in the Motion.

1. The Exclusivity Period during which the Debtors have the exclusive right to file a plan of reorganization is hereby extended through and including December 14, 2016, pursuant to section 1121(d) of the Bankruptcy Code.


2. The period during which the Debtors have the exclusive right to solicit acceptances under the plan of reorganization is hereby extended through and including February 15, 2017, pursuant to section 1121(d) of the Bankruptcy Code.

3. The entry of this Order is without prejudice to the Debtors' right to seek further extensions of the Exclusivity Period or the period during which the Debtors have the right to solicit acceptances under the plan of reorganization.

4. No later than two days after the date this Order is entered on the docket, the Claims and Noticing Agent is directed to serve a copy of this Order and is directed to file a certificate of service no later than 24 hours after such service.

DATED: October 19, 2016
St. Louis, Missouri

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Barry S. Schermer
United States Bankruptcy Judge

Submitted by:

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