

**UNITED STATES BANKRUPTCY COURT  
EASTERN DISTRICT OF MISSOURI  
EASTERN DIVISION**

In re:

Peabody Energy Corporation, et al.,  
Debtors.

Case No. 16-42529-399  
CHAPTER 11

Jointly Administered

**Hearing Date:** January 26, 2017 at  
10:00 a.m. Central Time

**Objection Deadline:** January 20, 2017  
at 5:00 p.m. Central Time

**Hearing Location:**  
United States Courthouse  
Thomas F. Eagleton Federal Building  
5th Floor, North Courtroom  
111 S. 10th Street  
St. Louis, Missouri 63102

**NOTICE OF DISCLOSURE STATEMENT HEARING**

PLEASE TAKE NOTICE OF THE FOLLOWING:

1. On December 22, 2016, the above-captioned debtors and debtors in possession (collectively, the "Debtors") filed: (a) the *Joint Plan of Reorganization of Debtors and Debtors in Possession* (Docket No. [1820]) (as it may be supplemented, amended or modified, the "Plan"); and (b) the *Disclosure Statement with Respect to Plan of Reorganization of Debtors and Debtors in Possession* (Docket No. [1821]) (as it may be supplemented, amended or modified, the "Disclosure Statement") under section 1125 of title 11 of the United States Code (the "Bankruptcy Code").

2. On December 22, 2016, the Debtors filed the *Motion of the Debtors and Debtors in Possession for an Order (I) Approving Disclosure Statement, (II) Establishing Procedures for Solicitation and Tabulation of Votes to Accept or Reject Joint Plan of Reorganization, (III) Scheduling Hearing on Confirmation of Joint Plan of Reorganization and (IV) Approving Related Notice Procedures* (the "Motion") seeking approval of the Disclosure Statement and approval of Solicitation Procedures and Confirmation Procedures (as such terms are defined in the Motion) in connection with Debtors' pursuit of confirmation of the Plan.

3. A hearing to consider the approval of the Disclosure Statement and the other relief sought in the Motion (the "Disclosure Statement Hearing") will be held before the Honorable Barry S. Schermer, United States Bankruptcy Court Judge, in Courtroom 5-North of



the United States Bankruptcy Court for the Eastern District of Missouri (the "Bankruptcy Court"), United States Courthouse, Thomas F. Eagleton Federal Building, 5th Floor, North Courtroom, 111 S. 10th Street, St. Louis, Missouri 63102 on **January 26, 2017, at 10:00 a.m., Central Time**.

4. Objections to approval of the Disclosure Statement or proposed modifications to the Disclosure Statement, if any, must: (a) be in writing; (b) state the name and address of the objecting party and the nature of the Claim or Interest of such party; (c) state with particularity the basis and nature of any objection or proposed modification and provide the specific language of any proposed modification, where possible; and (d) be filed with the Bankruptcy Court and served on the following parties so that they are actually received by **5:00 p.m. Central on January 20, 2017** (the "Disclosure Statement Objection Deadline"):

- the Debtors, c/o Peabody Energy Corporate Headquarters, 701 Market Street, St. Louis, Missouri 63101-1826 (Attn: Scott T. Jarboe, Esq.);
- counsel to the Debtors, Jones Day, North Point, 901 Lakeside Avenue, Cleveland, Ohio 44114 (Attn: Heather Lennox, Esq.) and Jones Day, 51 Louisiana Avenue, N.W., Washington, D.C. 20002-2113 (Attn: Amy Edgy, Esq. and Daniel T. Moss, Esq.); Armstrong Teasdale LLP, 7700 Forsyth Boulevard, Suite 1800, St. Louis, Missouri 63105 (Attn: Steven N. Cousins, Esq. and Susan K. Ehlers, Esq.);
- the Office of the United States Trustee, 111 South 10th Street, Suite 6.353, St. Louis, Missouri 63102 (Attn: Paul Randolph, Esq. and Leonora S. Long, Esq.);
- counsel to the Creditors' Committee, Morrison & Foerster (Attn: Lorenzo Marinuzzi, Esq., Jonathan I. Levine, Esq., Jennifer L. Marines, Esq., Melissa A. Hager, Esq. and Daniel J. Harris, Esq.); Spencer Fane LLP (Attn: Sherry K. Dreisewerd, Esq., Eric C. Peterson, Esq., Scott J. Goldstein, Esq., Lisa A. Epps, Esq. and Andrea M. Chase, Esq.);
- counsel to Citibank, N.A. as Administrative Agent for the First Lien Agent for the First Lien Credit Agreement, Davis Polk & Wardwell LLP (Attn: Damian S. Schaible, Esq., Angela M. Libby, Esq., Darren Klein, Esq., James McClammy, Esq. and Benjamin Kaminetzky, Esq.); Bryan Cave LLP (Attn: Lloyd A. Palans, Esq.);
- counsel to certain members of the ad hoc group of Second Lien Noteholders (the "Ad Hoc Group of Second Lien Noteholders"), Skadden, Arps, Slate, Meagher & Flom LLP (Attn: Jay M. Goffman, Esq. and Shana A. Elberg, Esq.);
- counsel to certain members of the *Ad Hoc* Group of Second Lien Noteholders, Stinson Leonard Street LLP (Attn: John G. Young, Jr.);

- counsel to certain members of the *Ad Hoc* Group of Second Lien Noteholders, Woods, Fuller, Shultz & Smith P.C. (Attn: Jordan J. Feist);
- counsel to certain members of the ad hoc group of Unsecured Senior Noteholders (the "*Ad Hoc* Group of Unsecured Senior Noteholders"), Kramer Levin Naftalis & Frankel LLP (Attn: Kenneth H. Eckstein, Esq., Andrew M. Dove, Esq. and Stephen D. Zide, Esq.);
- counsel to certain members of the *Ad Hoc* Group of Unsecured Senior Noteholders, Kirkland & Ellis LLP (Attn: Stephen E. Hessler, Esq. and Melissa N. Koss, Esq.);
- counsel to certain members of the *Ad Hoc* Group of Unsecured Senior Noteholders, Doster, Ullom & Boyle, LLC (Attn: Gregory D. Willard, Esq., John G. Boyle, Esq. and Alec L. Moen, Esq.);
- counsel to Wilmington Savings Fund Society, FSB as trustee and collateral agent for the Second Lien Notes, Brown Rudnick LLP (Attn: Howard Steel, Esq.); Desai Eggman Mason LLC (Attn: Spencer P. Desai, Esq., Danielle Suberi, Esq. and Thomas H. Riske, Esq.); and
- counsel to Wilmington Trust Company as Indenture Trustee for the Unsecured Senior Notes, Foley & Lardner LLP (Attn: Douglas E. Spelfogel, Esq., Richard J. Bernard, Esq. and Mark L. Prager, Esq.)

5. In accordance with Bankruptcy Rule 3017(a), requests for copies of the Disclosure Statement, the Plan or the Motion by parties in interest may be made in writing to Peabody Energy Corporation Ballot Processing, c/o Kurtzman Carson Consultants LLC, 2335 Alaska Avenue, El Segundo, California 90245. Copies of the Disclosure Statement and the Plan (along with exhibits to each as they are filed with the Court) and the Motion are available for review, without charge, via the internet at [www.kccllc.net/peabody](http://www.kccllc.net/peabody). Any (a) exhibits to the Disclosure Statement that have not already been filed (other than certain Plan Exhibits to be filed in accordance with the Plan) and (b) proposed amendments to the Disclosure Statement to be made prior to the Disclosure Statement Objection Deadline will be filed with the Court no later than ten (10) calendar days before the Disclosure Statement Objection Deadline.

**6. THIS NOTICE IS NOT A SOLICITATION OF VOTES TO ACCEPT OR REJECT THE PLAN. VOTES ON THE PLAN MAY NOT BE SOLICITED UNLESS AND UNTIL THE PROPOSED DISCLOSURE STATEMENT IS APPROVED BY AN ORDER OF THE COURT.**

7. The Disclosure Statement Hearing may be continued from time to time without further notice other than the announcement of the adjourned date(s) at the Disclosure Statement Hearing or any continued hearing.

Respectfully submitted,

/s/ Steven N. Cousins

Steven N. Cousins, MO 30788  
Susan K. Ehlers, MO 49855  
Armstrong Teasdale LLP  
7700 Forsyth Boulevard, Suite 1800  
St. Louis, MO 63105  
Telephone: (314) 621-5070  
Facsimile: (314) 612-2239  
Email: scousins@armstrongteasdale.com  
Email: sehlers@armstrongteasdale.com

Heather Lennox (admitted *pro hac vice*)  
Jones Day  
North Point  
901 Lakeside Avenue  
Cleveland, OH 44114  
Telephone: (216) 586-3939  
Facsimile: (216) 579-0212  
Email: hlennox@jonesday.com

Amy Edgy (admitted *pro hac vice*)  
Daniel T. Moss (admitted *pro hac vice*)  
Jones Day  
51 Louisiana Avenue, N.W.  
Washington, D.C. 20001-2113  
Telephone: (202) 879-3939  
Facsimile: (202) 626-1700  
Email: aedgy@jonesday.com  
Email: dtmoss@jonesday.com

*Attorneys for Debtors  
and Debtors in Possession*

**If you have any questions related to this notice, please call (888) 967-1783, or (310) 751-2683 for international callers. For inquiries related to Australia operations, please call 1300 376 742, or +61 3 9415 4613, for callers located outside Australia.**