

**UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF MISSOURI
EASTERN DIVISION**

In re:
Peabody Energy Corporation, et al.,
Debtors.

Case No. 16-42529-399
CHAPTER 11
(Jointly Administered)

**NOTICE OF AMENDED AGENDA OF MATTERS
SCHEDULED FOR HEARING ON JANUARY 19, 2017**

Time of Hearing: 10:00 a.m. (prevailing Central Time)

Location of Hearing: United States Bankruptcy Court for the Eastern District of Missouri,
Thomas F. Eagleton Federal Building, 5th Floor, North Courtroom,
111 S. 10th Street, St. Louis, MO 63102

I. Contested Matters

- 1. **"Motion for Official Equity Committee"** — Motion of The Mangrove Partners Master Fund, Ltd. for an Order Appointing an Official Committee of Equity Security Holders [Docket No. 1731].

Status: The Hearing on this matter is going forward.

Objection Deadline: January 17, 2017

Objections Received:

Objection of the Debtors to the Motion of the Mangrove Partners Master Fund, Ltd. for an Order Appointing an Official Committee of Equity Security Holders [Docket No. 2038].

Objection of the Official Committee of Unsecured Creditors to Motion of the Mangrove Partners Master Fund, Ltd. for an Order Appointing an Official Committee of Equity Security Holders [Docket No. 2040].

Related Documents:

Letter to the Court by Don McGee re: Motion of The Mangrove Partners Master Fund, Ltd. for an Order Appointing an Official Committee of Equity Security Holders [Docket No. 2023].



Statement of the Ad Hoc Committee of Non-Consenting Creditors in Support of the Motion of the Mangrove Partners Master Fund, Ltd. for an Order Appointing an Official Committee of Equity Security Holders [Docket No. 2032].

Statement of Shareholder Fredrick D. Palmer in Support of the Mangrove Partners Master Fund, Ltd.'s Motion for an Order Appointing an Official Committee of Equity Security Holders [Docket No. 2033].

Declaration of Alexander Tracy in Support of the Motion of the Mangrove Partners Master Fund, Ltd. for Appointment of an Official Committee of Equity Security Holders [Docket No. 2039].

Declaration of Kyle P. Lane in Support of the Motion of the Mangrove Partners Master Fund, Ltd. for Appointment of an Official Committee of Equity Security Holders [Docket No. 2046].

Response of JAZ Ventures, LP in Support of Motion of the Mangrove Partners Master Fund, Ltd. for Appointment of an Official Committee of Equity Security Holders [Docket No. 2056].

Letter to the Court by John Wester Jr. re: Motion of The Mangrove Partners Master Fund, Ltd. for an Order Appointing an Official Committee of Equity Security Holders [Docket No. 2058].

Dated: January 18, 2017
St. Louis, Missouri

Respectfully submitted,

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