

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

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In re:	:	Chapter 11
	:	
PENSON WORLDWIDE, INC., <i>et al.</i> , ¹	:	Case No. 13-10061 (PJW)
	:	
Debtors.	:	(Joint Administration Requested)
	:	
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**NOTICE OF AGENDA OF MATTERS SCHEDULED
FOR HEARING ON JANUARY 15, 2013 AT 11:00 A.M. (ET)**

VOLUNTARY PETITIONS

1. Voluntary Chapter 11 Petition Packages of Penson Worldwide, Inc., *et al.* [Case No. 13-10061 (PJW)]
 - A. Penson Worldwide, Inc.
 - B. SAI Holdings, Inc.
 - C. Penson Financial Services, Inc.
 - D. Penson Financial Futures, Inc.
 - E. Penson Holdings, Inc.
 - F. Penson Execution Services, Inc.
 - G. Nexa Technologies, Inc.
 - H. Penson Futures
 - I. GHP1, Inc.
 - J. GHP2, LLC

INFORMATIONAL PLEADING

2. Declaration of Bryce B. Engel in Support of Chapter 11 Petitions and Requests for First Day Relief [D.I. 2; 1/11/13]

FIRST DAY PLEADINGS

3. Motion for Order Authorizing Joint Administration [D.I. 3; 1/11/13]

Status: This matter will be going forward.

¹ The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are: Penson Worldwide, Inc. (6356); SAI Holdings, Inc. (3657); Penson Financial Services, Inc. (3990); Penson Financial Futures, Inc. (6207); Penson Holdings, Inc. (4821); Penson Execution Services, Inc. (9338); Nexa Technologies, Inc. (7424); GHP1, Inc. (1377); GHP2, LLC (1374); and Penson Futures (6207). The Debtors' mailing address is 800 Klein Road, Suite 200, Plano, Texas 75074.



4. Application for an Order Pursuant to 28 U.S.C. § 156(c), Bankruptcy Rule 2002(f) and Local Rule 2002-1(f) to Authorize the Retention and Employment of Kurtzman Carson Consultants LLC as Claims and Noticing Agent *Nunc Pro Tunc* to the Petition Date [D.I. 4; 1/11/13]

Status: This matter will be going forward.

5. Motion for Interim and Final Orders (I) Prohibiting Utility Companies from Altering, Refusing, or Discontinuing Utility Services, (II) Deeming Utility Companies Adequately Assured of Future Performance, and (III) Establishing Procedures for Determining Adequate Assurance of Payment [D.I. 5; 1/11/13]

Status: This matter will be going forward.

6. Motion for an Order (I) Approving Continued Use of the Debtors' Existing Cash Management System, (II) Authorizing Use of Existing Bank Accounts and Checks, (III) Waiving the Requirements of 11 U.S.C. § 345(b) on an Interim Basis, and (IV) Authorizing and Granting Administrative Expense Status to Postpetition Claims for Intercompany Transactions [D.I. 6; 1/11/13]

Status: This matter will be going forward.

7. Motion for an Order (A) Authorizing, but Not Directing, the Debtors to Pay Certain Prepetition Wages, Compensation, and Employee Benefits and Continue Payment of Wages, Compensation, and Employee Benefits in the Ordinary Course of Business; and (B) Authorizing and Directing Applicable Banks and Other Financial Institutions to Process and Pay All Checks Presented for Payment and to Honor All Funds Transfer Requests Made by the Debtors Relating to the Foregoing [D.I. 7; 1/11/13]

Status: This matter will be going forward.

Dated: January 14, 2013
Wilmington, Delaware

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