

**OFFICE OF THE UNITED STATES TRUSTEE - REGION 3
POST-CONFIRMATION QUARTERLY SUMMARY REPORT**

This Report is to be submitted for all bank accounts that are presently maintained by the post confirmation debtor.

Debtor's Name: Nexa Technologies, Inc. Bank: City National
Bankruptcy Number: 13-10068 (PJW) Account Number: 260117386
Date of Confirmation: August 15, 2013 Account Type: Operating
Reporting Period (month/year): August 1, 2013 through September 30, 2013

Beginning Cash Balance: \$ 1,766,862.04

All receipts received by the debtor:

Cash Sales: \$
Collection of Accounts Receivable: \$
Proceeds from Litigation (settlement or otherwise): \$
Sale of Debtor's Assets: \$
Capital Infusion pursuant to the Plan: \$
Total of cash received: \$ 4,214.39

Total of cash available: \$1,771,076.43

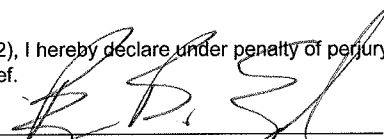
Less all disbursements or payments (including payments made under the confirmed plan) made by the Debtor:

Disbursements made under the plan, excluding the administrative claims of bankruptcy professionals: \$
Disbursements made pursuant to the administrative claims of bankruptcy professionals: \$
All other disbursements made in the ordinary course: \$ (588.06)
Total Disbursements \$ (588.06)

Ending Cash Balance \$1,770,488.37

Pursuant to 28 U.S.C. Section 1746(2), I hereby declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge and belief.

10-31-2013
Date


Bryce B. Engel / Chief Officer

Debtor: Nexa Technologies, Inc.

Case Number: 13-10068 (PJW)



**OFFICE OF THE UNITED STATES TRUSTEE - REGION 3
POST-CONFIRMATION QUARTERLY SUMMARY REPORT**

This Report is to be submitted for all bank accounts that are presently maintained by the post confirmation debtor.

Debtor's Name: Penson Financial Services, Inc. Bank: J.P. Morgan
 Bankruptcy Number: 13-10063 (PJW) Account Number: 496556825
 Date of Confirmation: August 15, 2013 Account Type: Operating
 Reporting Period (month/year): August 1, 2013 through September 30, 2013

Beginning Cash Balance: \$ 9,783,004.44

All receipts received by the debtor:

Cash Sales:	\$	-
Collection of Accounts Receivable:	\$	-
Proceeds from Litigation (settlement or otherwise):	\$	-
Sale of Debtor's Assets:	\$	-
Capital Infusion pursuant to the Plan:	\$	-
Total of cash received:	\$	<u>1,487,816.32</u>

Total of cash available: \$ 11,270,820.76

Less all disbursements or payments (including payments made under the confirmed plan) made by the Debtor:

Disbursements made under the plan, excluding the administrative claims of bankruptcy professionals:	\$	-
Disbursements made pursuant to the administrative claims of bankruptcy professionals:	\$	(1,068,033.39)
All other disbursements made in the ordinary course:	\$	<u>(1,115,544.89)</u>
Total Disbursements		<u>\$ (2,183,578.28)</u>

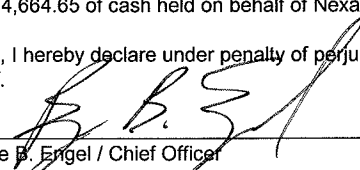
Ending Cash Balance \$ 9,087,242.48

Note:

Included in the above account is \$8,574,664.65 of cash held on behalf of Nexa Technologies, Inc.

Pursuant to 28 U.S.C. Section 1746(2), I hereby declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge and belief.

10-31-2013
Date


Bryce B. Engel / Chief Officer

Debtor: Penson Financial Services, Inc.

Case Number: 13-10063 (PJW)

**OFFICE OF THE UNITED STATES TRUSTEE - REGION 3
POST-CONFIRMATION QUARTERLY SUMMARY REPORT**

This Report is to be submitted for all bank accounts that are presently maintained by the post confirmation debtor.

Debtor's Name: Penson Financial Services, Inc. Bank: J.P. Morgan
 Bankruptcy Number: 13-10063 (PJW) Account Number: 496556841
 Date of Confirmation: August 15, 2013 Account Type: TPA
 Reporting Period (month/year): August 1, 2013 through September 30, 2013

Beginning Cash Balance: \$31,665.80

All receipts received by the debtor:

Cash Sales:	\$	-
Collection of Accounts Receivable:	\$	-
Proceeds from Litigation (settlement or otherwise):	\$	-
Sale of Debtor's Assets:	\$	-
Capital Infusion pursuant to the Plan:	\$	-
Total of cash received:	\$	-

Total of cash available: \$31,665.80

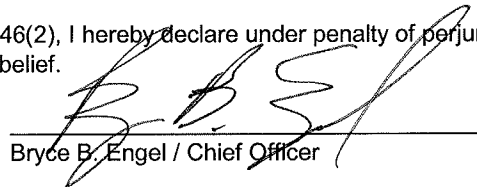
Less all disbursements or payments (including payments made under the confirmed plan) made by the Debtor:

Disbursements made under the plan, excluding the administrative claims of bankruptcy professionals:	\$	-
Disbursements made pursuant to the administrative claims of bankruptcy professionals:	\$	-
All other disbursements made in the ordinary course:	\$	-
Total Disbursements	\$	-

Ending Cash Balance \$31,665.80

Pursuant to 28 U.S.C. Section 1746(2), I hereby declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge and belief.

10-31-2013
Date


Bryce B. Engel / Chief Officer

Debtor: Penson Financial Services, Inc.

Case Number: 13-10063 (PJW)

**OFFICE OF THE UNITED STATES TRUSTEE - REGION 3
POST-CONFIRMATION QUARTERLY SUMMARY REPORT**

This Report is to be submitted for all bank accounts that are presently maintained by the post confirmation debtor.

Debtor's Name: Penson Financial Services, Inc. Bank: J.P. Morgan
 Bankruptcy Number: 13-10063 (PJW) Account Number: 496556874
 Date of Confirmation: August 15, 2013 Account Type: Vendor
 Reporting Period (month/year): August 1, 2013 through September 30, 2013

Beginning Cash Balance: \$ 198.33

All receipts received by the debtor:

Cash Sales: \$ -
 Collection of Accounts Receivable: \$ -
 Proceeds from Litigation (settlement or otherwise): \$ -
 Sale of Debtor's Assets: \$ -
 Capital Infusion pursuant to the Plan: \$ -
 Total of cash received: \$283,832.50

Total of cash available: \$ 284,030.83

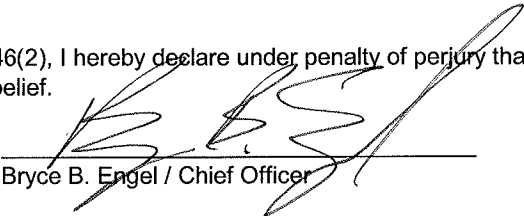
Less all disbursements or payments (including payments made under the confirmed plan) made by the Debtor:

Disbursements made under the plan, excluding the administrative claims of bankruptcy professionals: \$ -
 Disbursements made pursuant to the administrative claims of bankruptcy professionals: \$(184,539.87)
 All other disbursements made in the ordinary course: \$ (94,609.51)
 Total Disbursements \$(279,149.38)

Ending Cash Balance \$ 4,881.45

Pursuant to 28 U.S.C. Section 1746(2), I hereby declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge and belief.

10-31-2013
Date


Bryce B. Engel / Chief Officer

Debtor: Penson Financial Services, Inc.

Case Number: 13-10063 (PJW)

UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE

In Re:

Chapter 11

Penson Worldwide, Inc.

Case No. 13-10061 (PJW)

Debtors

Appendix A
Debtors Listing and Fees Due Post-Confirmation

<u>Company Legal Name</u>	<u>Case No.</u>	<u>Quarterly Disbursements</u> <u>8/1/13 - 9/30</u>	<u>Fee Due</u>
Penson Worldwide, Inc.	13-10061 (PJW)	\$ -	\$ 325.00
SAI Holdings, Inc.	13-10062 (PJW)	\$ -	\$ 325.00
Penson Financial Services, Inc.	13-10063 (PJW)	\$ (2,462,727.66)	\$9,750.00
Penson Financial Futures, Inc.	13-10064 (PJW)	\$ -	\$ 325.00
Penson Holdings, Inc.	13-10065 (PJW)	\$ -	\$ 325.00
Penson Execution Services, Inc.	13-10067 (PJW)	\$ -	\$ 325.00
Nexa Technologies, Inc.	13-10068 (PJW)	\$ (588.06)	\$ 325.00
Penson Futures	13-10069 (PJW)	\$ -	\$ 325.00
GHP2, LLC	13-10071 (PJW)	\$ -	\$ 325.00

\$ 12,350.00

Penson Technologies LLC
Consolidated Balance Sheet
(Cash Basis)

ASSETS	9/30/2013
Cash (Unrestricted)	10,894,278.10
Cash (Restricted)	
Accounts Receivable (Net)	
Inventory	
Other Assets - Held for Sale	60,925,136.75
Other Assets - Potential Causes of Action	13,062,979.00
Other Assets	5,477,752.78
Total Current Assets	90,360,146.63
Property, Plant & Equipment	
Real Property & Improvements	
Machinery & Equipment	
Furniture, fixtures & Office Equipment	102,000.00
Vehicles	
Leasehold Improvements	
Less: Accumulated Depreciation/Depletion	
Total Property, Plant & Equipment	
Due from Affiliates & Insiders	
Other (Attach List)	
Total Assets	90,462,146.63
Liabilities Not Subject to Compromise (Postpetition Liabilities)	
Accounts Payable	15,861.50
Taxes Payable	
Notes Payable	
Professional Fees	
Secured Debt	
Due to Affiliates & Insiders	
Other (Attach List)	
Total Postpetition Liabilities	15,861.50
Liabilities Subject to Compromise (Pre-petition Liabilities)	
Secured Debt - Per Plan	
Priority Debt - Per Plan	560,015.69
Unsecured Debt - Per Plan	308,978,381.53
Other (Attach List) - Per Plan	
Total Pre-petition Liabilities	
Total Liabilities	309,554,258.72
Equity	
Contributed Capital	(218,515,622.62)
Net Income	(576,489.47)
Total Equity (Deficit)	(219,092,112.09)
Total Liabilities & Owners' Equity	90,462,146.63