

UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE

	X	
In re:	:	Chapter 11
	:	
PENSON WORLDWIDE, INC., <u>et al.</u> ,	:	Case No. 13-10061 (PJW)
	:	
Debtors. <sup>1</sup>	:	Jointly Administered
	X	
PENSON WORLDWIDE, INC. and	:	
PENSON FINANCIAL SERVICES, INC.,	:	
	:	
Plaintiffs,	:	
	:	
v.	:	Adv. Proc. No. 13-50855 (PJW)
	:	
APEX CLEARING HOLDINGS LLC, APEX	:	
CLEARING CORPORATION, and APEX	:	
CLEARING SOLUTIONS LLC,	:	
	:	
Defendants.	:	
	X	

**NOTICE OF AGENDA OF MATTERS SCHEDULED  
FOR HEARING ON FEBRUARY 6, 2014 AT 10:30 A.M. (ET)**

**ADJOURNED/RESOLVED MATTERS**

1. Complaint for Breach of Contract [Adv. D.I. 1; 2/25/13]

Related Documents:

- a) Summons and Notice of Pretrial Conference in an Adversary Proceeding [Adv. D.I. 3; 2/25/13]
- b) Order Approving Stipulation for Extension of Time to Respond to Complaint and Adjourning Pretrial Conference [Adv. D.I. 7; 3/19/13]
- c) Order Approving Stipulation for Further Extension of Time to Respond to Complaint and Adjourning Pretrial Conference [Adv. D.I. 13; 4/18/13]

<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Penson Worldwide, Inc. (6356); SAI Holdings, Inc. (3657); Penson Financial Services, Inc. (3990); Penson Financial Futures, Inc. (6207); Penson Holdings, Inc. (4821); Penson Execution Services, Inc. (9338); Nexa Technologies, Inc. (7424); GHP2, LLC (1374), Penson Futures (6207). The Debtors' mailing address is 800 Klein Road, Suite 200, Plano, Texas 75074.



- d) Order Approving Stipulation for Further Extension of Time to Respond to Complaint and Adjourning Pretrial Conference [Adv. D.I. 21; 5/23/13]
- e) Order Approving Stipulation for Further Extension of Time to Respond to Complaint and Adjourning Pretrial Conference [Adv. D.I. 24; 6/24/13]
- f) Order Approving Stipulation for Further Extension of Time to Respond to Complaint and Adjourning Pretrial Conference [Adv. D.I. 28; 7/26/13]
- g) Order Approving Stipulation for Further Extension of Time to Respond to Complaint and Adjourning Pretrial Conference [Adv. D.I. 31; 8/21/13]
- h) Order Approving Stipulation for Further Extension of Time to Respond to Complaint and Adjourning Pretrial Conference [Adv. D.I. 33; 9/20/13]
- i) Order Approving Stipulation for Further Extension of Time to Respond to Complaint and Adjourning Pretrial Conference [Adv. D.I. 38; 10/29/13]
- j) Notice of Rescheduled Pretrial Conference [Adv. D.I. 39; 11/4/13]
- k) Order Approving Stipulation for Further Extension of Time to Respond to Complaint and Adjourning Pretrial Conference [Adv. D.I. 44; 1/24/14]

Response Deadline: Extended to March 15, 2014 at 4:00 p.m. (ET)

Objections/Responses Received: None to date.

Status: The pretrial conference with respect to this matter has been adjourned to April 10, 2014 at 10:30 a.m. (ET).

2. Penson Technologies, LLC's Fourth Omnibus (Non-Substantive) Objection to Claims Pursuant to Section 502(b) of the Bankruptcy Code, Bankruptcy Rules 3003 and 3007, and Local Rule 3007-1 [D.I. 859; 8/30/13]

Related Documents:

- a) Order Granting Fourth Omnibus (Non-Substantive) Objection to Claims Pursuant to Section 502(b) of the Bankruptcy Code, Bankruptcy Rules 3003 and 3007, and Local Rule 3007-1 [D.I. 918; 10/2/13]
- b) Order Resolving Penson Technologies, LLC's Fourth Omnibus (Non-Substantive) Objection to Claims Pursuant to Section 502(b) of the Bankruptcy Code, Bankruptcy Rules 3003 and 3007, and Local Rule 3007-1 with Respect to Claim No. 397 Filed by Bank of America Merrill Lynch [D.I. 942; 10/30/13]

Objection Deadline: September 13, 2013 at 4:00 p.m. (ET) [Extended for Bank of America Merrill Lynch to October 15, 2013 at 4:00 p.m. (ET)]

Objections/Responses Received:

- c) Informal Response from New Jersey Department of Taxation

Status: With respect to item (c), this matter is being adjourned to the next hearing scheduled on March 6, 2014 at 10:30 a.m. (ET). All other matters have been resolved. No hearing is necessary.

- 3. Penson Technologies, LLC's Fifth Omnibus (Substantive) Objection to Claims Pursuant to Section 502(b) of the Bankruptcy Code, Bankruptcy Rules 3003 and 3007, and Local Rule 3007-1 [D.I. 970; 12/13/13]

Related Documents:

- a) Notice of Submission of Copies of Proofs of Claim Regarding Debtors' Fifth Omnibus (Substantive) Objection to Claims Pursuant to Section 502(b) of the Bankruptcy Code, Bankruptcy Rules 3003 and 3007, and Local Rule 3007-1 [D.I. 981; 12/27/13]
- b) Order Granting Fifth Omnibus (Substantive) Objection to Claims Pursuant to Section 502(b) of the Bankruptcy Code, Bankruptcy Rules 3003 and 3007, and Local Rule 3007-1 [D.I. 1005; 1/13/14]
- c) Notice of Withdrawal of Penson Technologies, LLC's Fifth Omnibus (Substantive) Objection to Claims Solely as it Relates to Claim Nos. 212 and 409 Filed by Sean Malloy [D.I. 1013; 1/22/14]
- d) Notice of Withdrawal of Penson Technologies, LLC's Fifth Omnibus (Substantive) Objection to Claims Solely as it Relates to Claim No. 228 Filed by Philip A. Pendergraft [D.I. 1017; 1/31/14]

Objection Deadline: December 27, 2013 at 4:00 p.m. (ET) [Extended for Roger J. Engemoen and Philip A. Pendergraft to January 30, 2014 at 4:00 p.m. (ET)]

Objections/Responses Received:

- e) Response from Sean L. Malloy to Objection to Claim [D.I. 980; 12/26/13]
- f) Informal Response from Philip A. Pendergraft
- g) Informal Response from Roger J. Engemoen, Jr.

Status: With respect to items (e) and (f), these matters have been resolved. With respect to item (g), this matter is being adjourned to the next hearing scheduled on March 6, 2014 at 10:30 a.m. (ET). All other matters have been resolved. No hearing is necessary.

Dated: February 4, 2014  
Wilmington, Delaware

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