

**OFFICE OF THE UNITED STATES TRUSTEE - REGION 3  
 POST-CONFIRMATION QUARTERLY SUMMARY REPORT**

This Report is to be submitted for all bank accounts that are presently maintained by the post confirmation debtor.

Debtor's Name: Penson Technologies LLC Bank: Texas Capital Bank  
 Bankruptcy Number: 13-10061, et al. Account Number: XXXXXX2774  
 Date of Confirmation: July 31, 2013 Account Type: Operating  
 Reporting Period (month/year): April 1, 2021 through June 30, 2021

Beginning Cash Balance: \$ 2,057.60

All receipts received by the debtor:

Cash Sales: \$ -  
 Collection of Accounts Receivable: \$ 6,003.19  
 Proceeds from Litigation (settlement or otherwise): \$ -  
 Sale of Debtor's Assets: \$ 16,500.00  
 Capital Infusion pursuant to the Plan: \$ -  
 Internal transfer of funds from PTL Trust account: \$ 400,000.00  
 Total of cash received: \$ -

Total of cash available: \$ 424,560.79

Less all disbursements or payments (including payments made under the confirmed plan) made by the Debtor:

Disbursements made under the plan, excluding the administrative claims of professionals: \$ -  
 Disbursements made pursuant to the administrative claims of professionals: \$ (70,520.83)  
 Loss from Litigation (settlement or otherwise): \$ -  
 All other disbursements made in the ordinary course: \$ (175,278.47)  
 Total Disbursements \$ (245,799.30)

Ending Cash Balance \$ 178,761.49

Pursuant to 28 U.S.C. Section 1746(2), I hereby declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge and belief.

7/27/2021 /s/ Bryce Engel  
 Date Bryce B. Engel / Chief Officer

Debtor: Penson Technologies LLC

Case Number: 13-10061, et al.



131006121072700000000001

**OFFICE OF THE UNITED STATES TRUSTEE - REGION 3**  
**POST-CONFIRMATION QUARTERLY SUMMARY REPORT**

This Report is to be submitted for all bank accounts that are presently maintained by the post confirmation debtor.

Debtor's Name:	Penson Technologies LLC	Bank:	Texas Capital Bank
Bankruptcy Number:	13-10061, et al.	Account Number:	XXXXXX2766
Date of Confirmation:	July 31, 2013	Account Type:	Distribution
Reporting Period (month/year):	April 1, 2021 through June 30, 2021		

Beginning Cash Balance:	\$	25.00
-------------------------	----	-------

All receipts received by the debtor:

Cash Sales:	\$	-
Collection of Accounts Receivable:	\$	-
Proceeds from Litigation (settlement or otherwise):	\$	-
Sale of Debtor's Assets:	\$	-
Capital Infusion pursuant to the Plan:	\$	-
Internal transfer from PTL Oper TCB bank account:	\$	-
Total of cash received:	<u>\$</u>	<u>-</u>

Total of cash available:	<u>\$</u>	<u>25.00</u>
--------------------------	-----------	--------------

Less all disbursements or payments (including payments made under the confirmed plan) made by the Debtor:

Disbursements made under the plan, excluding the administrative claims of professionals:	\$	-
Disbursements made pursuant to the administrative claims of professionals:	\$	-
All other disbursements made in the ordinary course:	<u>\$</u>	<u>-</u>
Total Disbursements	<u>\$</u>	<u>-</u>

Ending Cash Balance	<u><u>\$</u></u>	<u><u>25.00</u></u>
---------------------	------------------	---------------------

Pursuant to 28 U.S.C. Section 1746(2), I hereby declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge and belief.

7/27/2021

Date

/s/ Bryce Engel

Bryce B. Engel / Chief Officer

Debtor: Penson Technologies LLC

Case Number: 13-10061, et al.

**OFFICE OF THE UNITED STATES TRUSTEE - REGION 3  
POST-CONFIRMATION QUARTERLY SUMMARY REPORT**

This Report is to be submitted for all bank accounts that are presently maintained by the post confirmation debtor.

Debtor's Name: Penson Liquidating Trust Bank: Texas Capital Bank  
 Bankruptcy Number: 13-10061, et al. Account Number: XXXXXX2782  
 Date of Confirmation: July 31, 2013 Account Type: Distribution  
 Reporting Period (month/year): April 1, 2021 through June 30, 2021

Beginning Cash Balance: \$ 921,983.75

All receipts received by the debtor:

Cash Sales:	\$	-
Collection of Accounts Receivable:	\$	-
Proceeds from Litigation (settlement or otherwise):	\$	-
Sale of Debtor's Assets:	\$	-
Capital Infusion pursuant to the Plan:	\$	-
Interest earned on PTL Trust account:	\$	80.43
Total of cash received:	\$	<u>-</u>

Total of cash available: \$ 922,064.18

Less all disbursements or payments (including payments made under the confirmed plan) made by the Debtor:

Disbursements made under the plan, excluding the administrative claims of professionals:	\$	-
Disbursements made pursuant to the administrative claims of professionals:	\$	-
Internal transfer of funds to PTL Operating account:	\$	(400,000.00)
All other disbursements made in the ordinary course:	\$	<u>-</u>
Total Disbursements	\$	<u>(400,000.00)</u>

Ending Cash Balance \$ 522,064.18

Pursuant to 28 U.S.C. Section 1746(2), I hereby declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge and belief.

7/27/2021

Date

/s/ Bryce Engel

Bryce B. Engel / Chief Officer

Debtor: Penson Liquidating Trust

Case Number: 13-10061, et al.

UNITED STATES BANKRUPTCY COURT  
DISTRICT OF DELAWARE

In Re:  
Penson Worldwide, Inc.  
Debtors

Chapter 11  
Case No. 13-10061 (PJW)

Appendix A  
Debtors Listing and Fees Due Post-Confirmation

Company Legal Name	Case No.	Quarterly Disbursements <sup>(1)</sup>		Fee Due
		4/1/2021 - 6/30/2021		
Penson Worldwide, Inc.	13-10061 (PJW)	\$ (98,076.80)	\$	392.31
SAI Holdings, Inc.	13-10062 (PJW)	\$ (24,925.33)	\$	250.00
Penson Financial Services, Inc.	13-10063 (PJW)	\$ (122,797.17)	\$	491.19
		\$ (245,799.30)	\$	1,133.50

**Total Enclosed** **\$ 1,133.50**

**Disbursements by Account**

Account Number: XXXXXX2774	\$ (245,799.30)
Account Number: XXXXXX2766	\$ -
Account Number: XXXXXX2782	\$ -
Account Number: XXXXXX6053	\$ -
Account Number: XXXXXX6061	\$ -
	\$ (245,799.30) <sup>(1)</sup>

UST Quarterly Fee Schedule  
As of January 12, 2021

Disbursement Range		Quarterly Fee
From	To	
\$ -	\$ 60,624.99	\$ 250.00
60,625.00	999,999.99	0.40%
1,000,000.00	31,249,937.99	0.80%
31,249,938.00	or more	250,000.00

(1) The quarterly disbursements shown above are based on disbursements directly on behalf of each Debtor, regardless of the

Penson Technologies LLC  
Consolidated Balance Sheet  
(Cash Basis)

<b>As of June 30, 2021</b>	<b>Consolidated</b>
<b>Assets</b>	
Cash (Unrestricted)	710,850.67
Cash (Restricted; Funds held in PTL Reserve)	-
Cash (in Escrow for Distribution)	-
Accounts Receivable (Net)	-
Inventory	-
Other Assets	41,199.25
<b>Total Current Assets</b>	<u>752,049.92</u>
<b>Property, Plant &amp; Equipment</b>	
Real Property & Improvements	-
Machinery & Equipment	-
Furniture, fixtures & Office Equipment	-
Vehicles	-
Leasehold Improvements	-
Less: Accumulated Depreciation/Depletion	-
Total Property, Plant & Equipment	-
Due from Affiliates & Insiders	-
Other (Attach List)	-
<b>Total Assets</b>	<u><u>752,049.92</u></u>
<b>Liabilities Not Subject to Compromise (Postpetition Liabilities)</b>	
Accounts Payable	-
Taxes Payable	-
Notes Payable	-
Professional Fees	-
Secured Debt	-
Due to Affiliates & Insiders	-
Other (Attach List)	-
Total Postpetition Liabilities	-
<b>Liabilities Subject to Compromise (Pre-petition Liabilities)</b>	
Secured Debt - Per Plan	-
Priority Debt - Per Plan	-
Unsecured Debt - Per Plan	236,555,095.01
Other (Attach List) - Per Plan	-
Total Pre-petition Liabilities	-
<b>Total Liabilities</b>	<u>236,555,095.01</u>
<b>Equity</b>	
Contributed Capital	(218,516,913.65)
Retained Earnings	(15,974,660.73)
Net Income	(1,311,470.71)
Total Equity (Deficit)	<u>(235,803,045.09)</u>
<b>Total Liabilities &amp; Owners' Equity</b>	<u><u>752,049.92</u></u>