

Penson Financial Services, Inc. has listed your claim on Schedule F as a General Unsecured claim in the amount of \$150.00. If you agree with this characterization and amount, you do not need to complete and return this form. If you disagree, please complete and return this form accordingly.

B 10 Modified (Official Form 10) (12/11)

**UNITED STATES BANKRUPTCY COURT FOR DISTRICT OF DELAWARE**

**PROOF OF CLAIM**

Indicate Debtor against which you assert a claim by checking the appropriate box below. (Check only one Debtor per claim form. If you wish to assert claims against multiple Debtors, you must file a separate form against each separate debtor against whom you are asserting a claim. If multiple boxes are checked, claims will be deemed as filed against the first checked Debtor for all purposes.)

- Penson Worldwide, Inc. (Case No. 13-10061)
- SAI Holdings, Inc. (Case No. 13-10062)
- Penson Financial Services, Inc. (Case No. 13-10063)
- Penson Financial Futures, Inc. (Case No. 13-10064)
- Penson Holdings, Inc. (Case No. 13-10065)
- Penson Execution Services, Inc. (Case No. 13-10067)
- Nexa Technologies, Inc. (Case No. 13-10068)
- Penson Futures (Case No. 13-10069)
- GHP1, Inc. (Case No. 13-10070)
- GHP2, LLC (Case No. 13-10071)

NOTE: This form should not be used to make a claim for an administrative expense (other than a claim asserted under 11 U.S.C. § 503(b)(9)) arising after the commencement of the case. A "request" for payment of an administrative expense (other than a claim asserted under 11 U.S.C. § 503(b)(9)) may be filed pursuant to 11 U.S.C. § 503.

Name of Creditor (the person or other entity to whom the debtor owes money or property):

AMERICAN STOCK TRANSFER & TRUST COMPANY

Name and address where notices should be sent:  
 AMERICAN STOCK TRANSFER & TRUST COMPANY  
 6201 15TH AVENUE  
 BROOKLYN, NY 11219

NameID: 11213267

Telephone number: 1(718) 921-8183

email: pkim@amstock.com

Name and address where payment should be sent (if different from above):

Telephone number:

email:

1. Amount of Claim as of Date Case Filed: \$ 150.00

If all or part of the claim is secured, complete item 4.

If all or part of the claim is entitled to priority, complete item 5.

Check this box if the claim includes interest or other charges in addition to the principal amount of the claim. Attach a statement that itemizes interest or charges.

2. Basis for Claim: Services performed.  
 (See instruction #2)

3. Last four digits of any number by which creditor identifies debtor:

3a. Debtor may have scheduled account as:  
 (See instruction #3a)

3b. Uniform Claim Identifier (optional):  
 (See instruction #3b)

4. Secured Claim (See instruction #4)

Check the appropriate box if the claim is secured by a lien on property or a right of setoff, attach required redacted documents, and provide the requested information.

Nature of property or right of setoff:  Real Estate  Motor Vehicle  Other

Describe:

Value of Property: \$ \_\_\_\_\_ Annual Interest Rate \_\_\_\_\_ %  Fixed  Variable  
 (when case was filed)

Amount of arrearage and other charges, as of the time case was filed, included in secured claim, if any: \$ \_\_\_\_\_

Basis for perfection: \_\_\_\_\_

Amount of Secured Claim: \$ \_\_\_\_\_

Amount Unsecured: \$ \_\_\_\_\_

6. Claim Pursuant to 11 U.S.C. § 503(b)(9): Indicate the amount of your claim arising from the value of any goods received by the Debtor within 20 days before the date of commencement of the above case, in which the goods have been sold to the Debtor in the ordinary course of such Debtor's business. Attach documentation supporting such claim.

\$ \_\_\_\_\_ (See instruction #6)

7. Credits. The amount of all payments on this claim has been credited for the purpose of making this proof of claim. (See instruction #7)

8. Documents: Attached are redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. If the claim is secured, box 4 has been completed, and redacted copies of documents providing evidence of perfection of a security interest are attached. (See instruction 8, and the definition of "redacted".)

DO NOT SEND ORIGINAL DOCUMENTS. ATTACHED DOCUMENTS MAY BE DESTROYED AFTER SCANNING.

If the documents are not available, please explain:

9. Signature: (See instruction #9)

Check the appropriate box.

I am the creditor.  I am the creditor's authorized agent.  
 (Attach copy of power of attorney, if any.)

I am the trustee, or the debtor, or their authorized agent.  
 (See Bankruptcy Rule 3004.)

I am a guarantor, surety, indorser, or other codebtor.  
 (See Bankruptcy Rule 3005.)

I declare under penalty of perjury that the information provided in this claim is true and correct to the best of my knowledge, information, and reasonable belief.

Print Name: PAUL H. KIM

Title: COUNSEL

Company: AMERICAN STOCK TRANSFER & TRUST COMPANY (Signature)

2/22/2013 (Date)

Address and telephone number (if different from notice address above):

Telephone number:

Email:

Check this box if this claim amends a previously filed claim.

Court Claim Number: \_\_\_\_\_

(If known)

Filed on: \_\_\_\_\_

Check this box if you are aware that anyone else has filed a proof of claim relating to this claim. Attach copy of statement giving particulars.

5. Amount of Claim Entitled to Priority under 11 U.S.C. §507(a). If any part of the claim falls into one of the following categories, check the box specifying the priority and state the amount.

Domestic support obligations under 11 U.S.C. §507(a)(1)(A) or (a)(1)(B).

Wages, salaries, or commissions (up to \$11,725\*) earned within 180 days before the case was filed or the debtor's business ceased, whichever is earlier - 11 U.S.C. §507 (a)(4).

Contributions to an employee benefit plan - 11 U.S.C. §507 (a)(5).

Up to \$2,600\* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use - 11 U.S.C. §507 (a)(7).

Taxes or penalties owed to governmental units - 11 U.S.C. §507 (a)(8).

Other - Specify applicable paragraph of 11 U.S.C. §507 (a)( ).

Amount entitled to priority:

\$ \_\_\_\_\_

\* Amounts are subject to adjustment on 4/1/13 and every 3 years thereafter with respect to cases commenced on or after the date of adjustment

COURT USE ONLY

RECEIVED

FEB 26 2013

KURTZMAN CARSON CONSULTANTS

0158 PENSION FINANCIAL SERVICES  
ATTENTION: ACCOUNTS PAYABLE  
1700 PACIFIC AVE, SUITE 1400  
DALLAS, TX 75201

JUNE 1, 2011

INVOICE NUMBER: 01581106P

---

FOR THE PERIOD: MAY 2011

MONTHLY DRS PROFILE REJECT CHARGES: \$175.00

NUMBER OF TRANSACTIONS: 5 X \$35.00 = \$175.00

PLEASE RETURN THIS STUB WITH YOUR REMITTANCE TO ENSURE PROPER CREDIT TO YOUR ACCOUNT

PENSION FINANCIAL SERVICES

01581106P

TOTAL DRS PROFILE REJECT REMITTANCE \$ \_\_\_\_\_