

Fill in this information to identify the case:

United States Bankruptcy Court for the:

_____ District of Delaware
(State)

Case number (if known): _____ Chapter 11

☐ Check if this is an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

06/22

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name Marigold - PHC Inc.

2. All other names debtor used in the last 8 years Marigold Rehabilitation & Health Care Center

Include any assumed names, trade names, and *doing business* as names

3. Debtor's federal Employer Identification Number (EIN) 8 4 - 3 2 6 2 3 7 9

4. Debtor's address

Principal place of business		Mailing address, if different from principal place of business	
<u>275</u>	<u>E. Carl Sandburg Dr.</u>	<u>830</u>	<u>West Trailcreek Drive</u>
Number	Street	Number	Street

Galesburg IL 61401
City State ZIP Code

P.O. Box
Peoria IL 61614
City State ZIP Code

Knox
County

Location of principal assets, if different from principal place of business

Number Street

City State ZIP Code

5. Debtor's website (URL) petersenhealthcare.net



Debtor	Marigold - PHC Inc. <small>Name</small>	Case number (if known) _____
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6. Type of debtor

☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))
☐ Partnership (excluding LLP)
☐ Other. Specify: _____

7. Describe debtor's business

A. Check one:

☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
☐ Railroad (as defined in 11 U.S.C. § 101(44))
☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
☒ None of the above

B. Check all that apply:

☐ Tax-exempt entity (as described in 26 U.S.C. § 501)
☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
☐ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

5 5 1 1

8. Under which chapter of the Bankruptcy Code is the debtor filing?

A debtor who is a "small business debtor" must check the first sub-box. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor") must check the second sub-box.

Check one:

☐ Chapter 7
☐ Chapter 9
☒ Chapter 11. *Check all that apply:*

☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,024,725. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
☐ The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, **and it chooses to proceed under Subchapter V of Chapter 11.** If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
☐ A plan is being filed with this petition.
☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12

Debtor Marigold - PHC Inc. Case number (if known) _____
Name

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

☒ No

☐ Yes. District _____ When _____ Case number _____
MM / DD / YYYY

If more than 2 cases, attach a separate list.

District _____ When _____ Case number _____
MM / DD / YYYY

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

☐ No

☒ Yes. Debtor See Schedule 1 Relationship Affiliate

District Delaware When 03/20/2024

MM / DD / YYYY

List all cases. If more than 1, attach a separate list.

Case number, if known _____

11. Why is the case filed in this district?

Check all that apply:

☐ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.

☒ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

☒ No

☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? *(Check all that apply.)*

☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? _____

☐ It needs to be physically secured or protected from the weather.

☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

☐ Other _____

Where is the property?

Number _____ Street _____

City _____ State ZIP Code _____

Is the property insured?

☐ No

☐ Yes. Insurance agency _____

Contact name _____

Phone _____

Statistical and administrative information

Debtor Marigold - PHC Inc.
Name

Case number (if known) _____

13. Debtor's estimation of available funds

Check one:

- ☒ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

14. Estimated number of creditors

(On a consolidated basis)

- | | | |
|----------------------------------|--|--|
| <input type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000 | <input type="checkbox"/> 25,001-50,000 |
| <input type="checkbox"/> 50-99 | <input checked="" type="checkbox"/> 5,001-10,000 | <input type="checkbox"/> 50,001-100,000 |
| <input type="checkbox"/> 100-199 | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999 | | |

15. Estimated assets

(On a consolidated basis)

- | | | |
|--|---|--|
| <input type="checkbox"/> \$0-\$50,000 | <input type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input checked="" type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |

16. Estimated liabilities

(On a consolidated basis)

- | | | |
|--|---|--|
| <input type="checkbox"/> \$0-\$50,000 | <input type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input checked="" type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 03/20/2024
MM / DD / YYYY

x/s/ David R. Campbell

Signature of authorized representative of debtor

Title Authorized Signatory

David R. Campbell


Printed name

Debtor
Name

Marigold - PHC Inc.

Case number (if known)

18. Signature of attorney

 /s/ Andrew L. Magaziner
Signature of attorney for debtor

Date 03/20/2024
MM / DD / YYYY

Andrew L. Magaziner
Printed name
Young Conaway Stargatt & Taylor, LLP
Firm name
1000 North King Street
Number Street
Wilmington DE 19801
City State ZIP Code
302-571-6600 AMagaziner@ycst.com
Contact phone Email address

5426 DE
Bar number State

SCHEDULE 1**Pending Bankruptcy Cases Filed by Affiliated Entities**

On the date hereof, each of the related entities listed below (collectively, the “Debtors”), including the debtor in this chapter 11 case, filed a petition in the United States Bankruptcy Court for the District of Delaware (the “Court”) for relief under chapter 11 of title 11 of the United States Code, 11 U.S.C. §§ 101–1532. Contemporaneously with the filing of their voluntary petitions, the Debtors filed a motion requesting that the Court jointly administer their chapter 11 cases for administrative purposes only.

No.	Entity Name	Federal Employer Identification Number (EIN) If Available
1.	Aledo HCO, LLC	37-1958952
2.	Aledo RE, LLC	84-2882941
3.	Arcola HCO, LLC	38-4133702
4.	Arcola RE, LLC	84-2897485
5.	Aspen HCO, LLC	61-1951298
6.	Aspen RE, LLC	84-2909991
7.	Bement HCO, LLC	30-1213830
8.	Bement RE, LLC	84-2928509
9.	Betty’s Garden HCO, LLC	84-4816013
10.	Betty’s Garden RE, LLC	84-4829579
11.	Bradford AL RE, LLC	84-2959125
12.	Bushnell AL RE, LLC	84-2972862
13.	Casey HCO, LLC	84-2841325
14.	Collinsville HCO, LLC	32-0615702
15.	Collinsville RE, LLC	84-2944240
16.	CYE Bradford HCO, LLC	35-2678010
17.	CYE Bushnell HCO, LLC	36-4954875
18.	CYE Girard HCO, LLC	87-1840478
19.	CYE Kewanee HCO, LLC	84-2039756
20.	CYE Kewanee- PHC, Inc.	84-3322428
21.	CYE Knoxville - PHC, Inc	84-3292643
22.	CYE Knoxville HCO, LLC	84-2049047
23.	CYE Monmouth - PHC, Inc	84-3307613
24.	CYE Monmouth HCO, LLC	84-2081064
25.	CYE Sullivan HCO, LLC	37-1958957
26.	CYE Walcott HCO, LLC	38-4133707
27.	CYV Kewanee AL RE, LLC	84-3551424
28.	Decatur HCO, LLC	61-1951302
29.	Decatur RE, LLC	84-3018482
30.	Eastview HCO, LLC	30-1213832
31.	Eastview RE, LLC	84-3033493
32.	Effingham HCO, LLC	32-0615705

No.	Entity Name	Federal Employer Identification Number (EIN) If Available
33.	Effingham RE, LLC	84-3046989
34.	El Paso - PHC, Inc	84-3232890
35.	El Paso HCC, LLC	84-1799008
36.	El Paso HCO, LLC	84-1977403
37.	Flanagan - PHC, Inc.	84-3247972
38.	Flanagan HCC, LLC	84-1729655
39.	Flanagan HCO, LLC	84-1988199
40.	Havana HCO, LLC	35-2678014
41.	Havana RE, LLC	84-3064965
42.	Jonesboro, LLC	30-0760183
43.	Kewanee AL, LLC	84-2156306
44.	Kewanee HCO, LLC	84-2846119
45.	Kewanee, LLC	32-0397428
46.	Knoxville & Pennsylvania, LLC	87-3666370
47.	Knoxville AL, LLC	84-2168982
48.	Lebanon HCO, LLC	36-4954883
49.	Lebanon RE, LLC	84-3096505
50.	Legacy - PHC Inc.	84-3336567
51.	Legacy Estates AL, LLC	84-2183672
52.	Legacy HCO, LLC	84-2062199
53.	Macomb, LLC	61-1705948
54.	Marigold - PHC Inc	84-3262379
55.	Marigold HCC, LLC	84-1746552
56.	Marigold HCO, LLC	84-2003234
57.	MBP Partner, LLC	N/A
58.	McLeansboro HCO, LLC	37-1958962
59.	McLeansboro RE, LLC	84-3111318
60.	Midwest Health Operations, LLC	26-4230617
61.	Midwest Health Properties, LLC	26-4175080
62.	Monmouth AL, LLC	84-2199049
63.	North Aurora HCO, LLC	84-2866215
64.	North Aurora, LLC	30-0760477
65.	Petersen 23, LLC	46-0587947
66.	Petersen 25, LLC	46-0598843
67.	Petersen 26, LLC	46-0607608
68.	Petersen 27, LLC	46-0616994
69.	Petersen 29, LLC	46-0634866
70.	Petersen 30, LLC	46-0649755
71.	Petersen Farmer City, LLC	26-0232140
72.	Petersen Health & Wellness, LLC	46-1968062
73.	Petersen Health Business, LLC	47-3079352
74.	Petersen Health Care - Farmer City, LLC	26-0232003
75.	Petersen Health Care - Illini, LLC	26-0232314

No.	Entity Name	Federal Employer Identification Number (EIN) If Available
76.	Petersen Health Care - Roseville, LLC	27-1255961
77.	Petersen Health Care II, Inc.	74-3055934
78.	Petersen Health Care III, LLC	20-2865989
79.	Petersen Health Care Management, LLC	36-4719578
80.	Petersen Health Care V, LLC	26-1834665
81.	Petersen Health Care VII, LLC	26-3843133
82.	Petersen Health Care VIII, LLC	20-8981354
83.	Petersen Health Care X, LLC	27-0375868
84.	Petersen Health Care XI, LLC	47-3170495
85.	Petersen Health Care XIII, LLC	81-1106133
86.	Petersen Health Care, Inc.	37-1068286
87.	Petersen Health Enterprises, LLC	20-0349783
88.	Petersen Health Group, LLC	47-4867337
89.	Petersen Health Network, LLC	27-0376016
90.	Petersen Health Properties, LLC	46-2803900
91.	Petersen Health Quality, LLC	46-1980496
92.	Petersen Health Systems, Inc.	30-0174073
93.	Petersen Management Company, LLC	46-1000637
94.	Petersen MT, LLC	46-0997351
95.	Petersen MT3, LLC	81-1018960
96.	Petersen MT4, LLC	86-3079508
97.	Petersen Roseville, LLC	27-1255872
98.	Piper HCO, LLC	38-4133714
99.	Piper RE, LLC	84-3141268
100.	Pleasant View HCO, LLC	61-1951306
101.	Pleasant View RE, LLC	84-3157559
102.	Polo - PHC, Inc.	84-3275329
103.	Polo HCO, LLC	84-2021222
104.	Polo, LLC	84-1764489
105.	Prairie City HCO, LLC	30-1213838
106.	Prairie City RE, LLC	32-0615676
107.	Robings HCO, LLC	32-0615710
108.	Robings, LLC	32-0397435
109.	Rosiclare HCO, LLC	35-2678017
110.	Rosiclare RE, LLC	84-3172615
111.	Royal HCO, LLC	36-4954885
112.	Royal RE, LLC	84-3187273
113.	SABL, LLC	36-4954872
114.	SC Healthcare Holding, LLC	84-3782584
115.	Shangri La HCO, LLC	35-2677982
116.	Shangri La RE, LLC	84-3367222
117.	Shelbyville HCO, LLC	38-4133674
118.	Shelbyville RE, LLC	84-3371534

No.	Entity Name	Federal Employer Identification Number (EIN) If Available
119.	SJL Health Systems, Inc.	43-1710785
120.	South Elgin, LLC	37-1711274
121.	Sullivan AL RE, LLC	84-2982014
122.	Sullivan HCO, LLC	61-1951267
123.	Sullivan RE, LLC	84-3388115
124.	Swansea HCO, LLC	30-1213802
125.	Swansea RE, LLC	84-3404166
126.	Tarkio HCO, LLC	32-0615670
127.	Tarkio RE, LLC	84-3417034
128.	Tuscola HCO, LLC	35-2677979
129.	Tuscola RE, LLC	84-3434398
130.	Twin HCO, LLC	36-4954842
131.	Twin RE, LLC	84-3450504
132.	Vandalia HCO, LLC	37-1958927
133.	Vandalia RE, LLC	84-3465519
134.	Village Kewanee HCO, LLC	61-1951269
135.	Walcott AL RE, LLC	84-3002109
136.	War Drive, LLC	88-2667239
137.	Watseka HCO, LLC	30-1213803
138.	Watseka RE, LLC	84-3480175
139.	Westside HCO, LLC	32-0615673
140.	Westside RE, LLC	84-3492922
141.	XCH, LLC	32-0615696

**JOINT WRITTEN CONSENT
OF**

THE SOLE SHAREHOLDER AND BOARD OF DIRECTORS OF CHARLESTON - PHC, INC.,
THE SOLE SHAREHOLDER AND BOARD OF DIRECTORS OF CUMBERLAND - PHC, INC.,
THE SOLE SHAREHOLDER AND BOARD OF DIRECTORS OF CYE KEWANEE - PHC, INC.,
THE SOLE SHAREHOLDER AND BOARD OF DIRECTORS OF CYE KNOXVILLE - PHC, INC.,
THE SOLE SHAREHOLDER AND BOARD OF DIRECTORS OF CYE MONMOUTH - PHC, INC.,
THE SOLE SHAREHOLDER AND BOARD OF DIRECTORS OF EL PASO - PHC, INC.,
THE SOLE SHAREHOLDER AND BOARD OF DIRECTORS OF FLANAGAN - PHC, INC.,
THE SOLE SHAREHOLDER AND BOARD OF DIRECTORS OF LEGACY - PHC, INC.,
THE SOLE SHAREHOLDER AND BOARD OF DIRECTORS OF MARIGOLD - PHC, INC.,
THE SOLE SHAREHOLDER AND BOARD OF DIRECTORS OF POLO - PHC, INC.,
THE MEMBERS AND MANAGER OF CYE KEWANEE HCO, LLC,
THE MEMBERS AND MANAGER OF CYE KNOXVILLE HCO, LLC,
THE MEMBERS AND MANAGER OF CYE MONMOUTH HCO, LLC,
THE MEMBERS AND MANAGER OF EL PASO HCC, LLC,
THE MEMBERS AND MANAGER OF EL PASO HCO, LLC,
THE MEMBERS AND MANAGER OF FLANAGAN HCC, LLC,
THE MEMBERS AND MANAGER OF FLANAGAN HCO, LLC,
THE MEMBERS AND MANAGER OF KEWANEE AL, LLC,
THE MEMBERS AND MANAGER OF KEWANEE HCO, LLC,
THE MEMBERS AND MANAGER OF KNOXVILLE AL, LLC,
THE MEMBERS AND MANAGER OF LEGACY ESTATES AL, LLC,
THE MEMBERS AND MANAGER OF LEGACY HCO, LLC,
THE MEMBERS AND MANAGER OF MARIGOLD HCC, LLC,
THE MEMBERS AND MANAGER OF MARIGOLD HCO, LLC,
THE MEMBERS AND MANAGER OF POLO, LLC,
AND
THE MEMBERS AND MANAGER OF POLO HCO, LLC,

March 1, 2024

The undersigned (collectively, the "Authorized Signatories"), constituting the (1) sole shareholder and board of directors of Charleston – PHC, Inc. ("Charleston PHC"), (2) sole shareholder and board of directors of Cumberland – PHC, Inc. ("Cumberland PHC"), (3) sole shareholder and board of directors of CYE Kewanee – PHC, Inc. ("Kewanee PHC"), (4) sole shareholder and board of directors of CYE Knoxville – PHC, Inc. ("Knoxville PHC"), (5) sole shareholder and board of directors of CYE Monmouth – PHC, Inc. ("Monmouth PHC"), (6) sole shareholder and board of directors of El Paso – PHC, Inc. ("El Paso PHC"), (7) sole shareholder and board of directors of Flanagan – PHC, Inc. ("Flanagan PHC"), (8) sole shareholder and board of directors of Legacy – PHC, Inc. ("Legacy PHC"), (9) sole shareholder and board of directors of Marigold – PHC, Inc. ("Marigold PHC"), (10) sole shareholder and board of directors of Polo – PHC, Inc. ("Polo PHC"), (11) members and manager of CYE Kewanee HCO, LLC ("CYE Kewanee"), (12) members and manager of CYE Knoxville HCO, LLC ("CYE Knoxville"), (13) members and manager of CYE Monmouth HCO, LLC ("CYE Monmouth"), (14) members and manager of El Paso HCC, LLC ("El Paso HCC"), (15) members and manager of El Paso HCO, LLC ("El Paso HCO"), (16) members and manager of Flanagan HCC, LLC ("Flanagan HCC"), (17) members and manager of Flanagan HCO, LLC ("Flanagan HCO"), (18) members and manager of Kewanee AL, LLC ("Kewanee AL"), (19) members and manager of Kewanee HCO, LLC ("Kewanee HCO"), (20) members and manager of Knoxville AL, LLC ("Knoxville AL"), (21) members and manager of Legacy Estates AL, LLC ("Legacy AL"), (22)

members and manager of Legacy HCO, LLC ("Legacy HCO"), (23) members and manager of Marigold HCC, LLC ("Marigold HCC"), (24) members and manager of Marigold HCO, LLC ("Marigold HCO"), (25) members and manager of Polo, LLC ("Polo"), and (26) members and manager of Polo HCO, LLC ("Polo HCO," and together with Charleston PHC, Cumberland PHC, Kewanee PHC, Knoxville PHC, Monmouth PHC, El Paso PHC, Flanagan PHC, Legacy PHC, Merigold PHC, Polo PHC, CYE Kewanee, CYE Knoxville, CYE Monmouth, El Paso HCC, El Paso HCO, Planagan HCC, Planagan HCO, Kewanee AL, Kewanee HCO, Knoxville AL, Legacy AL, Legacy HCO, Marigold HCC, Marigold HCO and Polo, the "Company Group," and each, a "Company Group Entity"), **DO HEREBY CONSENT** to the taking of the following actions and **DO HEREBY ADOPT** the following resolutions by written consent, in lieu of a special meeting, in each case, in accordance with such Company Group Entity's governance documents and the applicable laws of the jurisdiction of formation of each Company Group Entity:

WHEREAS, the Authorized Signatories have reviewed the materials presented by the management and the advisors of the Company Group Entities regarding the liabilities and liquidity situation of the Company Group Entities (together with their respective subsidiaries, as applicable), the strategic alternatives available to it, and the impact of the foregoing on the Company Group Entity's businesses; and

WHEREAS, the Authorized Signatories have had the opportunity to consult with the management and the advisors of the Company Group Entities and fully consider each of the strategic alternatives available to each Company Group Entity.

NOW, THEREFORE, BE IT:

RESOLVED, that the Authorized Signatories hereby designate a new officer of each Company Group Entity, the Chief Restructuring Officer, with such duties and authority as Authorized Signatories shall determine, including without limitation, (a) to assist the Company Group Entity in all operations including, without limitation, access to and signing authority over any and all accounts of the Company Group Entity; (b) to assist the Company Group Entity in making all strategic decisions including, without limitation, whether (in the judgment of the Chief Restructuring Officer, it is desirable and in the best interests of the Company Group Entities, their respective subsidiaries and affiliates, as applicable), their creditors and other parties in interest) to commence a case or cases (the "Case") on behalf of the Company Group Entity under chapter 11 of title 11 of the United States Code (11 U.S.C. §§ 101 *et seq.*, the "Bankruptcy Code"); and (c) to execute and file on behalf of the Company Group Entity in the United States Bankruptcy Court (the "Bankruptcy Court") all petitions, schedules, lists, motions, applications, pleadings and other papers or documents necessary to commence the Case, and take any and all further acts and deeds that he, she, or the Authorized Signatories deems necessary, proper and desirable in connection with the Case, with a view to the successful prosecution of the Case, including but not limited to, retaining counsel and other professionals, causing the Company Group Entity to obtain and/or guarantee post-petition financing and/or to obtain the consent of the Company Group Entity's existing secured lenders to the use of cash collateral according to the terms negotiated, or to be negotiated, by the management of the Company Group Entity or otherwise approved by the Bankruptcy Court, and conducting a sale of all or

substantially all of the Company Group Entity's assets pursuant to section 363 of the Bankruptcy Code;

FURTHER RESOLVED, that David R. Campbell is hereby appointed to serve as the Chief Restructuring Officer;

FURTHER RESOLVED, that the appointment of David R. Campbell as the Chief Restructuring Officer be, and hereby is, confirmed, ratified, authorized and approved;

I. GENERAL AUTHORIZATION

FURTHER RESOLVED, that the Authorized Signatories hereby authorize, empower, and direct the Chief Restructuring Officer and the officers of each Company Group Entity, on behalf of Company Group Entity and in their names, to take all such further actions and to do all such things, including, without limitation, paying all such fees and expenses, and arranging for, entering into, executing and delivering any and all agreements, amendments, supplements, certificates, reports, applications, notices, letters or other documents, as the Chief Restructuring Officer and the officers of the Company Group Entity, with the advice of counsel, may approve, and to do or cause to be done any and all such other acts and things as, in the opinion of the Chief Restructuring Officer and the officers of the Company Group Entity, may be necessary, appropriate or desirable in order to enable the Company Group Entity fully and promptly to carry out the purposes and intent of the foregoing resolutions and any such action taken or any agreement, amendment, certificate, report, application, notice, filing, letter or other document executed and delivered by them or any of them in connection with any such action shall be conclusive evidence of their or his authority to take, execute and deliver the same;

FURTHER RESOLVED, that all actions heretofore taken by each of the Chief Restructuring Officer or any representatives or agents of the Company Group Entities or any of their affiliates in connection with the foregoing resolutions be, and are hereby ratified, confirmed and approved in all respects as the acts and deeds of the Company Group Entities;

FURTHER RESOLVED, that the actions taken by this written consent shall have the same force and effect as if taken by the undersigned at a meeting, duly called and constituted in accordance with the governance documents of each applicable Company Group Entity;

FURTHER RESOLVED, that all the acts of the Chief Restructuring Officer as set forth above, which acts would have been authorized by the foregoing resolutions except that such acts were taken prior to the adoption of such resolutions, are hereby severally ratified, confirmed and approved;

FURTHER RESOLVED, that the Authorized Signatories hereby authorize, empower, and direct the Chief Restructuring Officer, on behalf of each Company Group Entity and in their name, to take such actions as they deem necessary or desirable in order to make the foregoing resolutions fully effective; and

FURTHER RESOLVED, that this consent may be sent or delivered by facsimile or other electronic transmission and in any number of counterparts, each of which shall be an

original, and such counterparts, when taken together, shall constitute one and same instrument, and shall be legally effective for all purposes.

[signature page follows]

IN WITNESS WHEREOF, the undersigned Authorized Signatories have executed this written consent as of the date first written above, it being confirmed by such Authorized Signatories that this written consent may be delivered to each Company Group Entity by facsimile or electronic transmission, with such facsimile to be considered final and effective.

CHARLESTON – PHC, INC.

By: Mark B. Petersen

Its: Sole Shareholder and Director

By: Mark B. Petersen

By: Ricardo Orozco

Its: Independent Director

By: Ricardo Orozco

CUMBERLAND - PHC, INC.

By: Mark B. Petersen

Its: Sole Shareholder and Director

By: Mark B. Petersen

By: Ricardo Orozco

Its: Independent Director

By: Ricardo Orozco

CYE KEWANEE - PHC, INC.

By: Mark B. Petersen

Its: Sole Shareholder and Sole Director

By: Mark B. Petersen

By: Ricardo Orozco

Its: Independent Director

By: Ricardo Orozco

CYE KNOXVILLE - PHC, INC.

By: Mark B. Petersen

Its: Sole Shareholder and Director

By: Mark B. Petersen

By: Ricardo Orozco

Its: Independent Director

By: Ricardo Orozco

CYE MONMOUTH - PHC, INC.

By: Mark B. Petersen

Its: Sole Shareholder and Director

By: Mark B. Petersen

By: Ricardo Orozco

Its: Independent Director

By: Ricardo Orozco

EL PASO - PHC, INC.

By: Mark B. Petersen

Its: Sole Shareholder and Director

By: Mark B. Petersen

By: Ricardo Orozco

Its: Independent Director

By: Ricardo Orozco

FLANAGAN - PHC, INC.

By: Mark B. Petersen

Its: Sole Shareholder and Director

By: Mark B. Petersen

By: Ricardo Orozco

Its: Independent Director

By: Ricardo Orozco

LEGACY - PHC, INC.

By: Mark B. Petersen

Its: Sole Shareholder and Director

By: Mark B. Petersen

By: Ricardo Orozco

Its: Independent Director

By: Ricardo Orozco

MARIGOLD - PHC, INC.

By: Mark B. Petersen

Its: Sole Shareholder and Director

By: Mark B. Petersen

By: Ricardo Orozco

Its: Independent Director

By: Ricardo Orozco

POLO - PHC, INC.

By: Mark B. Petersen

Its: Sole Shareholder and Director

By: Mark B. Petersen

By: Ricardo Orozco

Its: Independent Director

By: Ricardo Orozco
Name: Ricardo Orozco
Title: Authorized Signatory

CYE KEWANEE HCC, LLC

By: CYE Kewanee - PHC, Inc.

Its: Manager and Member

By: Mark B. Petersen
Name: Mark B. Petersen
Title: Authorized Signatory

By: Mark B. Petersen

Its: Member

By: Mark B. Petersen

CYE KNOXVILLE HCO, LLC

By: CYE Knoxville - PHC, Inc.

Its: Manager and Member

By: Mark B. Petersen
Name: Mark B. Petersen
Title: Authorized Signatory

By: Mark B. Petersen

Its: Member

By: Mark B. Petersen

CYE MONMOUTH HCO, LLC

By: CYE Monmouth – PHC, Inc.
Its: Manager and Member

By: Mark B. Petersen
Name: Mark B. Petersen
Title: Authorized Signatory

By: Mark B. Petersen
Its: Member

By: Mark B. Petersen

EL PASO HCC, LLC

By: El Paso – PHC, Inc.
Its: Manager and Member

By: Mark B. Petersen
Name: Mark B. Petersen
Title: Authorized Signatory

By: Mark B. Petersen
Its: Member

By: Mark B. Petersen

EL PASO HCO, LLC

By: El Paso – PHC, Inc.
Its: Manager and Member

By: Mark B. Petersen
Name: Mark B. Petersen
Title: Authorized Signatory

By: Mark B. Petersen
Its: Member

By: Mark B. Petersen

FLANAGAN HCC, LLC

By: Flanagan – PHC, Inc.
Its: Manager and Member

By: Mark B. Petersen
Name: Mark B. Petersen
Title: Authorized Signatory

By: Mark B. Petersen
Its: Member

By: Mark B. Petersen

FLANAGAN HCO, LLC

By: Flanagan – PHC, Inc.
Its: Manager and Member

By: Mark B. Petersen
Name: Mark B. Petersen
Title: Authorized Signatory

By: Mark B. Petersen
Its: Member

By: Mark B. Petersen

KEWANEE AL, LLC

By: CYE Kewanee - PHC, Inc.
Its: Manager and Member

By: Mark B. Petersen
Name: Mark B. Petersen
Title: Authorized Signatory

By: Mark B. Petersen
Its: Member

By: Mark B. Petersen

KEWANEE HCO, LLC

By: CYE Kewanee - PHC, Inc.

Its: Manager and Member

By: Mark B. Petersen
Name: Mark B. Petersen
Title: Authorized Signatory

By: Mark B. Petersen

Its: Member

By: Mark B. Petersen

KNOXVILLE AL, LLC

By: CYE Knoxville - PHC, Inc.

Its: Manager and Member

By: Mark B. Petersen
Name: Mark B. Petersen
Title: Authorized Signatory

By: Mark B. Petersen

Its: Member

By: Mark B. Petersen

LEGACY ESTATES AL, LLC

By: Legacy - PHC, Inc.

Its: Manager and Member

By: Mark B. Petersen
Name: Mark B. Petersen
Title: Authorized Signatory

By: Mark B. Petersen

Its: Member

By: Mark B. Petersen

LEGACY HCO, LLC

By: Legacy – PHC, Inc.
Its: Manager and Member

By: Mark B. Petersen
 Name: Mark B. Petersen
 Title: Authorized Signatory

By: Mark B. Petersen
Its: Member

By: Mark B. Petersen

MARIGOLD HCC, LLC

By: Marigold – PHC, Inc.
Its: Manager and Member

By: Mark B. Petersen
 Name: Mark B. Petersen
 Title: Authorized Signatory

By: Mark B. Petersen
Its: Member

By: Mark B. Petersen

MARIGOLD HCO, LLC

By: Marigold – PHC, Inc.
Its: Manager and Member

By: Mark B. Petersen
 Name: Mark B. Petersen
 Title: Authorized Signatory

By: Mark B. Petersen
Its: Member

By: Mark B. Petersen

POLO, LLC

By: Polo – PHC, Inc.
Its: Manager and Member

By: Mark B. Petersen
Name: Mark B. Petersen
Title: Authorized Signatory

By: Mark B. Petersen
Its: Member

By: Mark B. Petersen

POLO HCO, LLC

By: Polo – PHC, Inc.
Its: Manager and Member

By: Mark B. Petersen
Name: Mark B. Petersen
Title: Authorized Signatory

By: Mark B. Petersen
Its: Member

By: Mark B. Petersen

Fill in this information to identify the case:

Debtor name **SC Healthcare Holding, LLC et al.**
 United States Bankruptcy Court for the: **DISTRICT OF DELAWARE**
 Case number (if known): _____

☐ Check if this is an
 amended filing

Official Form 204**Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 40 Largest Unsecured Claims and Are Not Insiders****12/15**

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
RehabCare (acquired by Select Rehabilitation LLC) 2600 Compass Road Glenview, IL 60026	Anna Gardina Wolfe T: 847-441-5593 E: awolfe@selectrehab.com	Trade	D			\$11,878,868.72
Martin Bros 406 Viking Road Cedar Falls, IA 50613	Kristina M. Stanger Nyemaster Goode P.C. T: 515-283-8009 E: kmstanger@nyemaster.com	Trade	D			\$8,217,994.66
Select Rehabilitation LLC 2600 Compass Road Glenview, IL 60026	Anna Gardina Wolfe T: 847-441-5593 E: awolfe@selectrehab.com	Trade	D			\$6,414,411.48
Omnicare Department 781668 PO Box 78000 Detroit, MI 48278-1668	Geoffrey S. Goodman Foley & Lardner LLP T: 312-832-4514 E: ggoodman@foley.com	Trade	D			\$2,342,986.38
McKesson Medical-Surgical 9954 Mayland Drive Suite 4000 Richmond, VA 23233	Anna Watkins T: 800-453-5180 ext. 56817 E: Anna.Watkins@McKesson.com	Trade	D			\$1,782,282.36
Constellation NewEnergy Gas Division LLC PO Box 5473 Carol Stream, IL 60197-5473	Karen Green T: 667-313-5472 E: Karen.Green@constellation.com	Utility	D			\$1,766,355.53
Onestaff Medical LLC 10802 Farnam Drive Omaha, NE 68154	Ben Nelson T: 531-484-2920 E: bnelson@onestaffmedical.com	Trade	D			\$1,141,002.83
Lawrence Recruiting Specialists Inc. 1120 N. 103rd Plaza, Suite 300 Omaha, NE 68114	Paige Wischmann T: 402-807-5926 E: pwischmann@lrshealthcare.com	Trade	D			\$951,877.99
PEL/VIP 9840 Southwest Highway Oak Lawn, IL 60453	Raymond Kalinsky T: 800-779-4231 e: rayjr@pelvip.com	Trade	D			\$607,870.02
Ginoli & Company LTD 7625 North University, Suite A Peoria, IL 61614-8303	Michael Remmele, CPA T: 309-671-2350 E: mremmele@ginolicpa.com	Trade	D			\$547,000.00
SNF Receivable Solutions LLC PO Box 216 Thonotosassa, FL 33592	Ann Trimble T: 513-274-9612 E: atrimble@snfreceivablesolutions.com	Trade	D			\$522,536.85

Debtor

SC Healthcare Holding, LLC et al.

Case number (if known)

Name

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Medical Solutions LLC PO Box 850737 Minneapolis, MN 55485-0737	Chris Wells - T: 402-524-4114 E: Chris.Wells@medicalsolutions.com	Trade	D			\$498,863.25
Favorite Healthcare Staffing PO Box 26225 Overland Park, KS 66225	Miranda Dingman T: 913-363-5966 E: mhoeckelmann@favoritestaffing.com	Trade	D			\$465,489.79
CliftonLarsonAllen LLP PO Box 775967 Chicago, IL 60677-5967	Melissa A. Yoder, CPA T: 309-495-8894 E: Melissa.Yoder@claconnect.com	Trade	D			\$363,791.40
RecoverCare LLC dba Joerns LLC PO Box 936446 Atlanta, GA 31193-6446	Melia Crousore T: 800-826-0270 E: melia.crousore@joerns.com	Trade	D			\$305,870.63
Nurses PRN 1101 East South River Street Appleton, WI 54915	Tim Hansen T: 920-734-7643	Trade	D			\$254,626.27
Newman Manor Inc/ C/O Newman Bank 2481 US-36 Newman, IL 61942	Harold N. Adams Meyer Capel T: 217-352-1800 ext. 112 E: hadams@meyercafel.com	Trade	D			\$225,133.85
PointClickCare Technologies Inc. PO Box 674802 Detroit, MI 48267-4802	Mary Ann Mirto T: 877-501-1310 Ext. 5516 E: maryann.mirto@smartlinx.com	Trade	D			\$235,013.54
Datamax dba Sumner One PO Box 5180 St. Louis, MO 63139-0180	Edmund Sumner T: 314-616-4295 E: edmunds@sumnerone.com	Trade	D			\$187,774.35
Health Advocates Network Inc. dba Horizons Healthcare 1875 NW Corporate Boulevard, Suite 120 Boca Raton, FL 33431	Monica Liebal T: 309-469-2172 Email: Monica.Liebal@hanstaff.com	Trade	D			\$155,132.66
PIPCO Companies LTD 1409 West Altorfer Drive Peoria, IL 61615	Steve Ciccirelli T: 309-692-4060 E: SteveC@pipco-co.com	Trade	D			\$144,429.86
Sage Intacct Inc. Dept 3237 PO Box 123237 Dallas, TX 75312-3237	Irene Aves T: 408-709-4849 E: irene.aves@sage.com	Trade	D			\$131,551.58
Shiftkey LLC PO Box 735913 Dallas, TX 75373	Ryon Stewart T: 469-947-9982 E: ryon.stewart@shiftkey.com	Trade	D			\$126,120.80
Rentokil Pest Control PO Box 14095 Reading, PA 19612	Tyler Shoemaker T: 217-454-2140 E: tyler.shoemaker@prestox.com	Trade	D			\$119,093.50
Baker Tilly US LLP 205 N Michigan Ave., 28th Floor Chicago, IL 60601-5927	Colin J. Walsh T: 312-729-8043 E: Colin.Walsh@bakertilly.com	Professional	D			\$106,563.87
Alvord, Wynona (Deborah L. Royse as Attorney-In-Fact for Wynona Alvord) Taxman, Pollock, Murray, and Bekkerman 225 W. Wacker Dr., Ste. 1650 Chicago, IL 60606	Colleen Mixan Mikaitis T: 312-321-8414	Litigation	D			Unknown

Debtor

SC Healthcare Holding, LLC et al.

Case number (if known)

Name

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Bill, Judith Parker & Parker 300 NE Perry Ave. Peoria, IL 61603	Robert Parker T: 309-237-0440 E: rob@parkerandparkerattorneys.com	Litigation	D			Unknown
Borries, James (Jane A Spiker & Jeffrey L. Borries, Independent Co-Executors of the Estate of James L. Borries, Sr., deceased) Sutterfield Law Offices 208 S. Second St. Effingham, IL 62401	David Sutterfield T: 217-342-3100	Litigation	D			Unknown
Butler, Margaret (Daniel Hall Butler and Kevin Randall Butler, as Independent Co-Executors of the Estate of Ola Margaret Butler, deceased) Hopkins & Huebner, PC Northwest Bank Tower 100 E. Kimberly Road, Suite 400 Davenport, IA 52806-5943	Glenn Ruud T: 563-445-2254 E: gruudhhlawpc.com	Litigation	D			Unknown
Chamberland, Jeanette (Mary Williams, as Independent Executrix of the Estate of Jeanette Chamberland) Konicek & Dillon, PC 70 W. Madison St., #2600 Chicago, IL 60602	Thomas Dillon T: 630-313-2071	Litigation	D			Unknown
Denson, Kenneth (Kenneth C. Denson, II, as Independent Administrator of the Estate of Kenneth Clarence Denson, Sr., deceased) Kralovec, Jambois & Schwartz 60 W Randolph St., 4th Floor Chicago, IL 60601	Eva Golabek T: 312-782-2525 E: egolabek@sj-lawgroup.com	Litigation	D			Unknown
Downs, Mildred (Janet Van Gundy, as Independent Administrator of the Estate of Mildred M. Downs, deceased) The Law Offices of Steven J. Malman 505 West University Avenue, Suite 119 Champaign, IL 61820	Patricia Gifford T: 888-407-2393 E: pgifford@malmanlaw.com	Litigation	D			Unknown
Hartsock, Edith (Kim U. Hartsock, as Independent Executor of the Estate of Edith S. Hartsock, deceased) The Law Offices of Steven J. Malman 505 West University Avenue, Suite 119 Champaign, IL 61820	Patricia Gifford T: 888-407-2393 E: pgifford@malmanlaw.com	Litigation	D			Unknown

Debtor

SC Healthcare Holding, LLC et al.

Case number (if known)

Name

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Owens, Jimmie (Angela Rich, as Independent Administrator of the Estate of Jimmie L. Owens, Deceased) Levin & Perconti 325 North LaSalle Street, Suite 450 Chicago, IL 60654	Susan Novosad T: 773-923-3083 E: sln@levinperconti.com	Litigation	D			Unknown
Qureshi, Mary Ellen (Mary Qureshi as Independent Administrator for the Estate of Mary Ellen Qureshi, deceased) Kralovec, Jambois & Schwartz 60 W Randolph St., 4th Floor Chicago, IL 60601	Jeffrey Li T: 872-250-1069 E: jli@sj-lawgroup.com	Litigation	D			Unknown
Smith, Russel Holder Law Group, LLP 505 W University Ave., #218 Champaign, IL 61820	Elizabeth Holder T: 217-840-2652 E: betsy@holderlawpllp.com	Litigation	D			Unknown
Tipton, Rosie L. (Paul Harrington, as Independent Administrator of the Estate of Rosie L. Tipton, deceased) Katz Nowinski, PC 1000 36th Ave. Moline, IL 61265	Aaron Curry T: 309-797-3000 E: acurry@katzlawfirm.com	Litigation	D			Unknown
Wellenreiter, Phyllis (Rhonda Umstattd, as Independent Administrator for the Estate of Phyllis Wellenreiter, deceased) Levin & Perconti 325 North LaSalle Street, Suite 450 Chicago, IL 60654	Kara Rockey T: 312-376-2014 E: kmr@levinperconti.com	Litigation	D			Unknown
Williams, Ola (Rosie Hendricks, as Independent Administrator of the Estate of Ola Williams, Deceased) Levin & Perconti 325 North LaSalle Street, Suite 450 Chicago, IL 60654	Lauren Park T: 312-376-2014 E: lep@levinperconti.com	Litigation	D			Unknown
Winters, Joe (John Winters, as Independent Representative of the Estate of Joe F. Winters) Taylor Law Offices, PC 122 E. Washington Ave. Effingham, IL 62401	Aaron Jones T: 217-342-3925 E: ajones@taylorlaw.net	Litigation	D			Unknown

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re

SC HEALTHCARE HOLDING, LLC *et al.*,

Debtors.¹

Chapter 11

Case No. 24 - _____ (___)

Joint Administration Requested

**CONSOLIDATED CORPORATE OWNERSHIP STATEMENT
AND LIST OF EQUITY INTEREST HOLDERS PURSUANT
TO FED. R. BANKR. P. 1007(a)(1), 1007(a)(3), AND 7007.1**

Pursuant to Rules 1007(a)(1), 1007(a)(3), and 7007.1 of the Federal Rules of Bankruptcy Procedure, the above-captioned debtors and debtors in possession (each, a “Debtor” and, collectively, the “Debtors”) hereby state as follows:

1. The mailing address of all Debtors is c/o Petersen Health Care Management, LLC, 830 West Trailcreek Dr., Peoria, IL 61614.

2. The following Debtors are wholly owned by Mark B. Petersen (“Mark Petersen”):

CYE Girard HCO, LLC
CYE Kewanee – PHC, Inc.
CYE Knoxville – PHC, Inc.
CYE Monmouth – PHC, Inc.
El Paso – PHC, Inc.
Flanagan – PHC, Inc.
Knoxville & Pennsylvania, LLC
Legacy – PHC, Inc.
Marigold – PHC, Inc.
MBP Partner, LLC (“MBP Partner”)

¹ The last four digits of SC Healthcare Holding, LLC’s tax identification number are 2584. The mailing address for SC Healthcare Holding, LLC is c/o Petersen Health Care Management, LLC 830 West Trailcreek Dr., Peoria, IL 61614. Due to the large number of debtors in these Chapter 11 Cases, for which the Debtors have requested joint administration, a complete list of the Debtors and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information will be made available on a website of the Debtors’ proposed claims and noticing agent at www.kccllc.net/Petersen.

Midwest Health Properties, LLC
Petersen Health Care – Illini, LLC
Petersen Health Care – Roseville, LLC
Petersen Health Care II, Inc.
Petersen Health Care III, LLC
Petersen Health Care Management, LLC
Petersen Health Care V, LLC
Petersen Health Care VIII, LLC
Petersen Health Care X, LLC
Petersen Health Care XI, LLC
Petersen Health Care XIII, LLC
Petersen Health Care, Inc.
Petersen Health Systems, Inc.
Petersen MT3, LLC
Petersen MT4, LLC
Petersen Roseville, LLC
Polo – PHC, Inc.

3. Debtors Petersen Health Network, LLC and Petersen Health Properties, LLC are owned 99% by Mark Petersen and 1% by MBP Partner.

4. Debtors SABL, LLC (“SABL”) and SC Healthcare Holding, LLC (“SC Holding”) are both owned 41.04% by Mark Petersen, 31.88% by Debtor, Petersen Health Care II, Inc., 19.18% by Debtor, Petersen Health Care, Inc., and 7.9% by Debtor, Petersen Health Systems, Inc.

5. The following Debtors are owned 99% by Mark Petersen and 1% by SABL:

Midwest Health Operations, LLC
Petersen Health & Wellness, LLC
Petersen Health Business, LLC
Petersen Health Care VII, LLC
Petersen Health Enterprises, LLC
Petersen Health Group, LLC
Petersen Health Quality, LLC
War Drive, LLC

6. The following Debtors are wholly owned by SC Holding:

Aledo RE, LLC
Arcola RE, LLC
Aspen RE, LLC

Bement RE, LLC
Bradford AL RE, LLC
Bushnell AL RE, LLC
Collinsville RE, LLC
CYV Kewanee AL RE, LLC
Decatur RE, LLC
Eastview RE, LLC
Effingham RE, LLC
Havana RE, LLC
Kewanee, LLC
Lebanon RE, LLC
McLeansboro RE, LLC
North Aurora, LLC
Petersen 25, LLC
Petersen Farmer City, LLC
Piper RE, LLC
Pleasant View RE, LLC
Prairie City RE, LLC
Robings, LLC
Rosiclare RE, LLC
Royal RE, LLC
Shangri La RE, LLC
Shelbyville RE, LLC
Sullivan AL RE, LLC
Sullivan RE, LLC
Swansea RE, LLC
Tarkio RE, LLC
Tuscola RE, LLC
Twin RE, LLC
Vandalia RE, LLC
Walcott AL RE, LLC
Watseka RE, LLC
Westside RE, LLC

7. The following Debtors are owned 99% by SABL and 1% by Mark Petersen:

Aledo HCO, LLC
Arcola HCO, LLC
Aspen HCO, LLC
Bement HCO, LLC
Casey HCO, LLC
Collinsville HCO, LLC
CYE Bradford HCO, LLC
CYE Bushnell HCO, LLC
CYE Sullivan HCO, LLC

CYE Walcott HCO, LLC
Decatur HCO, LLC
Eastview HCO, LLC
Effingham HCO, LLC
Havana HCO, LLC
Kewanee HCO, LLC
Lebanon HCO, LLC
McLeansboro HCO, LLC
North Aurora HCO, LLC
Petersen Health Care – Farmer City, LLC
Piper HCO, LLC
Pleasant View HCO, LLC
Prairie City HCO, LLC
Robings HCO, LLC
Rosiclare HCO, LLC
Royal HCO, LLC
Shangri La HCO, LLC
Shelbyville HCO, LLC
Sullivan HCO, LLC
Swansea HCO, LLC
Tarkio HCO, LLC
Tuscola HCO, LLC
Twin HCO, LLC
Vandalia HCO, LLC
Village Kewanee HCO, LLC
Watseka HCO, LLC
Westside HCO, LLC

8. The following Debtors are wholly owned by Petersen Health Systems, Inc.:

Betty's Garden RE, LLC
Betty's Garden HCO, LLC
XCH, Inc.

9. The following Debtors are wholly owned by Petersen Health Care II, LLC:

Petersen 23, LLC
Petersen 26, LLC
Petersen 27, LLC
Petersen 29, LLC
Petersen 30, LLC
Petersen Management Company, LLC
Petersen MT, LLC

10. The following Debtors are wholly owned by Petersen Health Care III, LLC:
Jonesboro, LLC
Macomb, LLC
South Elgin, LLC

11. The following Debtors are owned 99% by Mark Petersen and 1% by CYE
Kewanee – PHC, Inc.:

CYE Kewanee HCO, LLC
Kewanee AL, LLC

12. The following Debtors are owned 99% by Mark Petersen and 1% by CYE
Knoxville – PHC, Inc.:

CYE Knoxville HCO, LLC
Knoxville AL, LLC

13. The following Debtors are owned 99% by Mark Petersen and 1% by CYE
Monmouth – PHC, Inc.:

CYE Monmouth HCO, LLC
Monmouth AL, LLC

14. The following Debtors are owned 99% by Mark Petersen and 1% by El Paso –
PHC, Inc.:

El Paso HCC, LLC
El Paso HCO, LLC

15. The following Debtors are owned 99% by Mark Petersen and 1% by Flanagan –
PHC, Inc.:

Flanagan HCC, LLC
Flanagan HCO, LLC

16. The following Debtors are owned 99% by Mark Petersen and 1% by Legacy -
PHC, Inc.:

Legacy Estates AL, LLC
Legacy HCO, LLC

17. The following Debtors are owned 99% by Mark Petersen and 1% by Marigold –
PHC, Inc.:

Marigold HCC, LLC

Marigold HCO, LLC

18. The following Debtors are owned 99% by Mark Petersen and 1% by Polo – PHC, Inc.:

Polo HCO, LLC

Polo, LLC

19. Debtor SJL Health Systems, Inc. is a Not-For-Profit.

Fill in this information to identify the case:Debtor name Marigold – PHC, Inc.United States Bankruptcy Court for the: DISTRICT OF DELAWARE

Case number (if known) _____

☐ Check if this is an amended filingOfficial Form 202**Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☐ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☐ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☐ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☐ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☐ *Schedule H: Codebtors* (Official Form 206H)
- ☐ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ Amended Schedule _____
- ☒ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☒ Other document that requires a declaration **Consolidated Corporate Ownership Statement and List of Equity Interest Holders**

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 3/20/2024**X** /s/ David R. Campbell

Signature of individual signing on behalf of debtor

David R. Campbell

Printed name

Authorized Signatory

Position or relationship to debtor