

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re: SC HEALTHCARE HOLDING, LLC, Debtor.	Chapter 11 Case No. 24-10443 (TMH)
In re: ALEDO HCO, LLC, Debtor.	Chapter 11 Case No. 24 - ____ ()
In re: ALEDO RE, LLC, Debtor.	Chapter 11 Case No. 24 - ____ ()
In re: ARCOLA HCO, LLC, Debtor.	Chapter 11 Case No. 24 - ____ ()
In re: ARCOLA RE, LLC, Debtor.	Chapter 11 Case No. 24 - ____ ()
In re: ASPEN HCO, LLC, Debtor.	Chapter 11 Case No. 24 - ____ ()



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<p>In re: ASPEN RE, LLC, Debtor.</p>	<p>Chapter 11 Case No. 24 - ____ ()</p>
<p>In re: BEMENT HCO, LLC, Debtor.</p>	<p>Chapter 11 Case No. 24 - ____ ()</p>
<p>In re: BEMENT RE, LLC, Debtor.</p>	<p>Chapter 11 Case No. 24 - ____ ()</p>
<p>In re: BETTY'S GARDEN HCO, LLC, Debtor.</p>	<p>Chapter 11 Case No. 24 - ____ ()</p>
<p>In re: BETTY'S GARDEN RE, LLC, Debtor.</p>	<p>Chapter 11 Case No. 24 - ____ ()</p>
<p>In re: BRADFORD AL RE, LLC, Debtor.</p>	<p>Chapter 11 Case No. 24 - ____ ()</p>

<p>In re: BUSHNELL AL RE, LLC, Debtor.</p>	<p>Chapter 11 Case No. 24 - ____ ()</p>
<p>In re: CASEY HCO, LLC, Debtor.</p>	<p>Chapter 11 Case No. 24 - ____ ()</p>
<p>In re: COLLINSVILLE HCO, LLC, Debtor.</p>	<p>Chapter 11 Case No. 24 - ____ ()</p>
<p>In re: COLLINSVILLE RE, LLC, Debtor.</p>	<p>Chapter 11 Case No. 24 - ____ ()</p>
<p>In re: CYE BRADFORD HCO, LLC, Debtor.</p>	<p>Chapter 11 Case No. 24 - ____ ()</p>
<p>In re: CYE BUSHNELL HCO, LLC, Debtor.</p>	<p>Chapter 11 Case No. 24 - ____ ()</p>

<p>In re: CYE GIRARD HCO, LLC, Debtor.</p>	<p>Chapter 11 Case No. 24 - ____ ()</p>
<p>In re: CYE SULLIVAN HCO, LLC, Debtor.</p>	<p>Chapter 11 Case No. 24 - ____ ()</p>
<p>In re: CYE WALCOTT HCO, LLC, Debtor.</p>	<p>Chapter 11 Case No. 24 - ____ ()</p>
<p>In re: CYV KEWANEE AL RE, LLC, Debtor.</p>	<p>Chapter 11 Case No. 24 - ____ ()</p>
<p>In re: DECATUR HCO, LLC, Debtor.</p>	<p>Chapter 11 Case No. 24 - ____ ()</p>
<p>In re: DECATUR RE, LLC, Debtor.</p>	<p>Chapter 11 Case No. 24 - ____ ()</p>

<p>In re: EASTVIEW HCO, LLC, Debtor.</p>	<p>Chapter 11 Case No. 24 - ____ ()</p>
<p>In re: EASTVIEW RE, LLC, Debtor.</p>	<p>Chapter 11 Case No. 24 - ____ ()</p>
<p>In re: EFFINGHAM HCO, LLC, Debtor.</p>	<p>Chapter 11 Case No. 24 - ____ ()</p>
<p>In re: EFFINGHAM RE, LLC, Debtor.</p>	<p>Chapter 11 Case No. 24 - ____ ()</p>
<p>In re: HAVANA HCO, LLC, Debtor.</p>	<p>Chapter 11 Case No. 24 - ____ ()</p>
<p>In re: HAVANA RE, LLC, Debtor.</p>	<p>Chapter 11 Case No. 24 - ____ ()</p>

<p>In re: JONESBORO, LLC, Debtor.</p>	<p>Chapter 11 Case No. 24 - ____ ()</p>
<p>In re: KEWANEE HCO, LLC, Debtor.</p>	<p>Chapter 11 Case No. 24 - ____ ()</p>
<p>In re: KEWANEE, LLC, Debtor.</p>	<p>Chapter 11 Case No. 24 - ____ ()</p>
<p>In re: KNOXVILLE & PENNSYLVANIA, LLC, Debtor.</p>	<p>Chapter 11 Case No. 24 - ____ ()</p>
<p>In re: LEBANON HCO, LLC, Debtor.</p>	<p>Chapter 11 Case No. 24 - ____ ()</p>
<p>In re: LEBANON RE, LLC, Debtor.</p>	<p>Chapter 11 Case No. 24 - ____ ()</p>

<p>In re: MACOMB, LLC, Debtor.</p>	<p>Chapter 11 Case No. 24 - ____ ()</p>
<p>In re: MBP PARTNER, LLC, Debtor.</p>	<p>Chapter 11 Case No. 24 - ____ ()</p>
<p>In re: MCLEANSBORO HCO, LLC, Debtor.</p>	<p>Chapter 11 Case No. 24 - ____ ()</p>
<p>In re: MCLEANSBORO RE, LLC, Debtor.</p>	<p>Chapter 11 Case No. 24 - ____ ()</p>
<p>In re: MIDWEST HEALTH OPERATIONS, LLC, Debtor.</p>	<p>Chapter 11 Case No. 24 - ____ ()</p>
<p>In re: MIDWEST HEALTH PROPERTIES, LLC, Debtor.</p>	<p>Chapter 11 Case No. 24 - ____ ()</p>

<p>In re: NORTH AURORA HCO, LLC, Debtor.</p>	<p>Chapter 11 Case No. 24 - ____ ()</p>
<p>In re: NORTH AURORA, LLC, Debtor.</p>	<p>Chapter 11 Case No. 24 - ____ ()</p>
<p>In re: PETERSEN 23, LLC Debtor.</p>	<p>Chapter 11 Case No. 24 - ____ ()</p>
<p>In re: PETERSEN 25, LLC, Debtor.</p>	<p>Chapter 11 Case No. 24 - ____ ()</p>
<p>In re: PETERSEN 26, LLC, Debtor.</p>	<p>Chapter 11 Case No. 24 - ____ ()</p>
<p>In re: PETERSEN 27, LLC, Debtor.</p>	<p>Chapter 11 Case No. 24 - ____ ()</p>

<p>In re: PETERSEN 29, LLC, Debtor.</p>	<p>Chapter 11 Case No. 24 - ____ ()</p>
<p>In re: PETERSEN 30, LLC, Debtor.</p>	<p>Chapter 11 Case No. 24 - ____ ()</p>
<p>In re: PETERSEN FARMER CITY, LLC, Debtor.</p>	<p>Chapter 11 Case No. 24 - ____ ()</p>
<p>In re: PETERSEN HEALTH & WELLNESS, LLC, Debtor.</p>	<p>Chapter 11 Case No. 24 - ____ ()</p>
<p>In re: PETERSEN HEALTH BUSINESS, LLC, Debtor.</p>	<p>Chapter 11 Case No. 24 - ____ ()</p>
<p>In re: PETERSEN HEALTH CARE - FARMER CITY, LLC, Debtor.</p>	<p>Chapter 11 Case No. 24 - ____ ()</p>

<p>In re: PETERSEN HEALTH CARE - ILLINI, LLC, Debtor.</p>	<p>Chapter 11 Case No. 24 - ____ ()</p>
<p>In re: PETERSEN HEALTH CARE - ROSEVILLE, LLC, Debtor.</p>	<p>Chapter 11 Case No. 24 - ____ ()</p>
<p>In re: PETERSEN HEALTH CARE II, INC., Debtor.</p>	<p>Chapter 11 Case No. 24 - ____ ()</p>
<p>In re: PETERSEN HEALTH CARE III, LLC, Debtor.</p>	<p>Chapter 11 Case No. 24 - ____ ()</p>
<p>In re: PETERSEN HEALTH CARE MANAGEMENT, LLC, Debtor.</p>	<p>Chapter 11 Case No. 24 - ____ ()</p>
<p>In re: PETERSEN HEALTH CARE V, LLC, Debtor.</p>	<p>Chapter 11 Case No. 24 - ____ ()</p>

<p>In re: PETERSEN HEALTH CARE VII, LLC, Debtor.</p>	<p>Chapter 11 Case No. 24 - ____ ()</p>
<p>In re: PETERSEN HEALTH CARE VIII, LLC, Debtor.</p>	<p>Chapter 11 Case No. 24 - ____ ()</p>
<p>In re: PETERSEN HEALTH CARE X, LLC, Debtor.</p>	<p>Chapter 11 Case No. 24 - ____ ()</p>
<p>In re: PETERSEN HEALTH CARE XI, LLC, Debtor.</p>	<p>Chapter 11 Case No. 24 - ____ ()</p>
<p>In re: PETERSEN HEALTH CARE XIII, LLC, Debtor.</p>	<p>Chapter 11 Case No. 24 - ____ ()</p>
<p>In re: PETERSEN HEALTH CARE, INC., Debtor.</p>	<p>Chapter 11 Case No. 24 - ____ ()</p>

<p>In re: PETERSEN HEALTH ENTERPRISES, LLC, Debtor.</p>	<p>Chapter 11 Case No. 24 - ____ ()</p>
<p>In re: PETERSEN HEALTH GROUP, LLC, Debtor.</p>	<p>Chapter 11 Case No. 24 - ____ ()</p>
<p>In re: PETERSEN HEALTH NETWORK, LLC, Debtor.</p>	<p>Chapter 11 Case No. 24 - ____ ()</p>
<p>In re: PETERSEN HEALTH PROPERTIES, LLC, Debtor.</p>	<p>Chapter 11 Case No. 24 - ____ ()</p>
<p>In re: PETERSEN HEALTH QUALITY, LLC, Debtor.</p>	<p>Chapter 11 Case No. 24 - ____ ()</p>
<p>In re: PETERSEN HEALTH SYSTEMS, INC., Debtor.</p>	<p>Chapter 11 Case No. 24 - ____ ()</p>

<p>In re: PETERSEN MANAGEMENT COMPANY, LLC, Debtor.</p>	<p>Chapter 11 Case No. 24 - ____ ()</p>
<p>In re: PETERSEN MT, LLC, Debtor.</p>	<p>Chapter 11 Case No. 24 - ____ ()</p>
<p>In re: PETERSEN MT3, LLC, Debtor.</p>	<p>Chapter 11 Case No. 24 - ____ ()</p>
<p>In re: PETERSEN MT4, LLC, Debtor.</p>	<p>Chapter 11 Case No. 24 - ____ ()</p>
<p>In re: PETERSEN ROSEVILLE, LLC, Debtor.</p>	<p>Chapter 11 Case No. 24 - ____ ()</p>
<p>In re: PIPER HCO, LLC, Debtor.</p>	<p>Chapter 11 Case No. 24 - ____ ()</p>

<p>In re: PIPER RE, LLC, Debtor.</p>	<p>Chapter 11 Case No. 24 - ____ ()</p>
<p>In re: PLEASANT VIEW HCO, LLC, Debtor.</p>	<p>Chapter 11 Case No. 24 - ____ ()</p>
<p>In re: PLEASANT VIEW RE, LLC, Debtor.</p>	<p>Chapter 11 Case No. 24 - ____ ()</p>
<p>In re: PRAIRIE CITY HCO, LLC, Debtor.</p>	<p>Chapter 11 Case No. 24 - ____ ()</p>
<p>In re: PRAIRIE CITY RE, LLC, Debtor.</p>	<p>Chapter 11 Case No. 24 - ____ ()</p>
<p>In re: ROBINGS HCO, LLC, Debtor.</p>	<p>Chapter 11 Case No. 24 - ____ ()</p>

<p>In re: ROBINGS, LLC, Debtor.</p>	<p>Chapter 11 Case No. 24 - ____ ()</p>
<p>In re: ROSICLARE HCO, LLC, Debtor.</p>	<p>Chapter 11 Case No. 24 - ____ ()</p>
<p>In re: ROSICLARE RE, LLC, Debtor.</p>	<p>Chapter 11 Case No. 24 - ____ ()</p>
<p>In re: ROYAL HCO, LLC, Debtor.</p>	<p>Chapter 11 Case No. 24 - ____ ()</p>
<p>In re: ROYAL RE, LLC, Debtor.</p>	<p>Chapter 11 Case No. 24 - ____ ()</p>
<p>In re: SABL, LLC, Debtor.</p>	<p>Chapter 11 Case No. 24 - ____ ()</p>

In re: SHANGRI LA HCO, LLC, Debtor.	Chapter 11 Case No. 24 - ____ ()
In re: SHANGRI LA RE, LLC, Debtor.	Chapter 11 Case No. 24 - ____ ()
In re: SHELBYVILLE HCO, LLC, Debtor.	Chapter 11 Case No. 24 - ____ ()
In re: SHELBYVILLE RE, LLC, Debtor.	Chapter 11 Case No. 24 - ____ ()
In re: SJL HEALTH SYSTEMS, INC., Debtor.	Chapter 11 Case No. 24 - ____ ()
In re: SOUTH ELGIN, LLC, Debtor.	Chapter 11 Case No. 24 - ____ ()

In re: SULLIVAN AL RE, LLC, Debtor.	Chapter 11 Case No. 24 - ____ ()
In re: SULLIVAN HCO, LLC, Debtor.	Chapter 11 Case No. 24 - ____ ()
In re: SULLIVAN RE, LLC, Debtor.	Chapter 11 Case No. 24 - ____ ()
In re: SWANSEA HCO, LLC, Debtor.	Chapter 11 Case No. 24 - ____ ()
In re: SWANSEA RE, LLC, Debtor.	Chapter 11 Case No. 24 - ____ ()
In re: TARKIO HCO, LLC, Debtor.	Chapter 11 Case No. 24 - ____ ()

<p>In re: TARKIO RE, LLC, Debtor.</p>	<p>Chapter 11 Case No. 24 - ____ ()</p>
<p>In re: TUSCOLA HCO, LLC, Debtor.</p>	<p>Chapter 11 Case No. 24 - ____ ()</p>
<p>In re: TUSCOLA RE, LLC, Debtor.</p>	<p>Chapter 11 Case No. 24 - ____ ()</p>
<p>In re: TWIN HCO, LLC, Debtor.</p>	<p>Chapter 11 Case No. 24 - ____ ()</p>
<p>In re: TWIN RE, LLC, Debtor.</p>	<p>Chapter 11 Case No. 24 - ____ ()</p>
<p>In re: VANDALIA HCO, LLC, Debtor.</p>	<p>Chapter 11 Case No. 24 - ____ ()</p>

<p>In re: VANDALIA RE, LLC, Debtor.</p>	<p>Chapter 11 Case No. 24 - ____ ()</p>
<p>In re: VILLAGE KEWANEE HCO, LLC, Debtor.</p>	<p>Chapter 11 Case No. 24 - ____ ()</p>
<p>In re: WALCOTT AL RE, LLC, Debtor.</p>	<p>Chapter 11 Case No. 24 - ____ ()</p>
<p>In re: WAR DRIVE, LLC, Debtor.</p>	<p>Chapter 11 Case No. 24 - ____ ()</p>
<p>In re: WATSEKA HCO, LLC, Debtor.</p>	<p>Chapter 11 Case No. 24 - ____ ()</p>
<p>In re: WATSEKA RE, LLC, Debtor.</p>	<p>Chapter 11 Case No. 24 - ____ ()</p>

<p>In re: WESTSIDE HCO, LLC, Debtor.</p>	<p>Chapter 11 Case No. 24 - ____ ()</p>
<p>In re: WESTSIDE RE, LLC, Debtor.</p>	<p>Chapter 11 Case No. 24 - ____ ()</p>
<p>In re: XCH, LLC, Debtor.</p>	<p>Chapter 11 Case No. 24 - ____ ()</p>
<p>In re: CYE KEWANEE HCO, LLC, Debtor.</p>	<p>Chapter 11 Case No. 24 - ____ ()</p>
<p>In re: CYE KEWANEE- PHC, INC., Debtor.</p>	<p>Chapter 11 Case No. 24 - ____ ()</p>
<p>In re: CYE KNOXVILLE - PHC, INC, Debtor.</p>	<p>Chapter 11 Case No. 24 - ____ ()</p>

<p>In re: CYE KNOXVILLE HCO, LLC, Debtor.</p>	<p>Chapter 11 Case No. 24 - ____ ()</p>
<p>In re: CYE MONMOUTH - PHC, INC, Debtor.</p>	<p>Chapter 11 Case No. 24 - ____ ()</p>
<p>In re: CYE MONMOUTH HCO, LLC, Debtor.</p>	<p>Chapter 11 Case No. 24 - ____ ()</p>
<p>In re: EL PASO - PHC, INC, Debtor.</p>	<p>Chapter 11 Case No. 24 - ____ ()</p>
<p>In re: EL PASO HCC, LLC, Debtor.</p>	<p>Chapter 11 Case No. 24 - ____ ()</p>
<p>In re: EL PASO HCO, LLC, Debtor.</p>	<p>Chapter 11 Case No. 24 - ____ ()</p>

<p>In re: FLANAGAN - PHC, INC., Debtor.</p>	<p>Chapter 11 Case No. 24 - ____ ()</p>
<p>In re: FLANAGAN HCC, LLC, Debtor.</p>	<p>Chapter 11 Case No. 24 - ____ ()</p>
<p>In re: FLANAGAN HCO, LLC, Debtor.</p>	<p>Chapter 11 Case No. 24 - ____ ()</p>
<p>In re: KEWANEE AL, LLC, Debtor.</p>	<p>Chapter 11 Case No. 24 - ____ ()</p>
<p>In re: KNOXVILLE AL, LLC, Debtor.</p>	<p>Chapter 11 Case No. 24 - ____ ()</p>
<p>In re: LEGACY - PHC INC., Debtor.</p>	<p>Chapter 11 Case No. 24 - ____ ()</p>

<p>In re: LEGACY ESTATES AL, LLC, Debtor.</p>	<p>Chapter 11 Case No. 24 - ____ ()</p>
<p>In re: LEGACY HCO, LLC, Debtor.</p>	<p>Chapter 11 Case No. 24 - ____ ()</p>
<p>In re: MARIGOLD - PHC INC., Debtor.</p>	<p>Chapter 11 Case No. 24 - ____ ()</p>
<p>In re: MARIGOLD HCC, LLC, Debtor.</p>	<p>Chapter 11 Case No. 24 - ____ ()</p>
<p>In re: MARIGOLD HCO, LLC, Debtor.</p>	<p>Chapter 11 Case No. 24 - ____ ()</p>
<p>In re: MONMOUTH AL, LLC, Debtor.</p>	<p>Chapter 11 Case No. 24 - ____ ()</p>

In re: POLO - PHC, INC., Debtor.	Chapter 11 Case No. 24 - ____ (__)
In re: POLO HCO, LLC, Debtor.	Chapter 11 Case No. 24 - ____ (__)
In re: POLO, LLC, Debtor.	Chapter 11 Case No. 24 - ____ (__)

DEBTORS’ MOTION FOR ENTRY OF AN ORDER, PURSUANT TO BANKRUPTCY RULE 1015 AND LOCAL RULE 1015-1, (I) DIRECTING JOINT ADMINISTRATION OF THEIR RELATED CHAPTER 11 CASES AND (II) GRANTING RELATED RELIEF

The above-captioned debtors and debtors in possession (each, a “Debtor” and, collectively, the “Debtors”) seek entry of an order, substantially in the form attached hereto as **Exhibit A** (the “Proposed Order”): (i) authorizing and directing the joint administration of the Debtors’ chapter 11 cases (the “Chapter 11 Cases”) and the consolidation thereof for procedural purposes only and (ii) granting certain related relief. In support of this motion (this “Motion”), the Debtors rely upon and incorporate by reference the *Declaration of David R. Campbell in Support of Chapter 11 Petitions and First Day Pleadings* (the “First Day Declaration”),¹ filed contemporaneously herewith. In further support of this Motion, the Debtors respectfully state as follows:

¹ Capitalized terms used but not otherwise defined herein have the meaning given to such terms in the First Day Declaration.

JURISDICTION AND VENUE

1. The United States Bankruptcy Court for the District of Delaware (the “Court”) has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334 and the *Amended Standing Order of Reference from the United States District Court for the District of Delaware*, dated February 29, 2012. The Debtors confirm their consent, pursuant to Rule 9013-1(f) of the Local Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the District of Delaware (the “Local Rules”), to the entry of a final order by the Court in connection with this Motion to the extent that it is later determined that the Court, absent consent of the parties, cannot enter final orders or judgments in connection herewith consistent with Article III of the United States Constitution.

2. This is a core proceeding pursuant to 28 U.S.C. § 157(b). Venue is proper pursuant to 28 U.S.C. §§ 1408 and 1409.

3. The bases for the relief requested herein are sections 105(a) and 342(c)(1) of title 11 of the United States Code, 11 U.S.C. §§ 101–1532 (the “Bankruptcy Code”), Rules 1005, 1015, and 2002 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”) and Local Rule 1015-1.

BACKGROUND

4. On the date hereof (the “Petition Date”), each Debtor filed a voluntary petition for relief under chapter 11 of the Bankruptcy Code. The Debtors comprise one of the largest nursing home operators in the United States and work in partnership with physicians, skilled nurses, and other health care providers in order to provide various healthcare and rehabilitation services for elderly citizens in Illinois, Missouri, and Iowa. Among other services, the Debtors provide assisted and supportive living, skilled nursing care, respite care, memory care, hospice, local medical

transportation, radiology, and pharmacy services. A detailed description of the Debtors and their businesses, including the facts and circumstances giving rise to these Chapter 11 Cases is set forth in the First Day Declaration.

5. The Debtors are operating their businesses and managing their properties as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. To date, the Office of the United States Trustee for the District of Delaware (the “U.S. Trustee”) has not appointed an official committee in these Chapter 11 Cases and no request has been made for the appointment of a trustee or an examiner.

RELIEF REQUESTED

6. By this Motion, the Debtors seek entry of the Proposed Order: (i) directing procedural consolidation and joint administration of these Chapter 11 Cases and (ii) granting related relief.

7. The Debtors request that one docket be maintained for these Chapter 11 Cases under the case of SC Healthcare Holding, LLC, and that the Chapter 11 Cases be administered under a consolidated caption, as follows:

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re

SC HEALTHCARE HOLDING, LLC *et al.*,

Debtors.¹

Chapter 11

Case No. 24-10443 (TMH)

(Jointly Administered)

¹ The last four digits of SC Healthcare Holding, LLC’s tax identification number are 2584. The mailing address for SC Healthcare Holding, LLC is c/o Petersen Health Care Management, LLC 830 West Trailcreek Dr., Peoria, IL 61614. Due to the large number of debtors in these Chapter 11 Cases, for which the Debtors have requested joint administration, a complete list of the Debtors and the last four digits of their federal tax

identification numbers is not provided herein. A complete list of such information will be made available on a website of the Debtors' proposed claims and noticing agent at www.kccllc.net/Petersen.

8. The Debtors further request that the Court order that the foregoing caption satisfies the requirements set forth in section 342(c)(1) of the Bankruptcy Code.

9. The Debtors also request that a docket entry, substantially similar to the following, be entered on the docket in each of the Chapter 11 Cases (other than the Chapter 11 Case of SC Healthcare Holding, LLC) to reflect the joint administration of the Chapter 11 Cases:

An order has been entered in this case consolidating this case with the case of SC Healthcare Holding, LLC (Case No. 24-10443 (TMH)) for procedural purposes only and providing for its joint administration in accordance with the terms hereof. **The docket in Case No. 24-10443 should be consulted for all matters concerning this case.**

BASIS FOR RELIEF

10. Bankruptcy Rule 1015(b) provides that if two or more petitions are pending in the same court by or against a debtor and an affiliate, the court may order joint administration of the estates of the debtor and such affiliate. *See* Fed. R. Bankr. P. 1015(b). Local Rule 1015-1 similarly provides for joint administration of chapter 11 cases when the facts demonstrate that joint administration "is warranted and will ease the administrative burden for the Court and the parties." Del. Bankr. L.R. 1015-1.

11. As set forth in the First Day Declaration, the Debtors are comprised of approximately 170 privately held entities which the Debtors and their non-Debtor affiliates (together with the Debtors, the "Company") use to manage their operations and real estate business segments. The entities comprising the Company are directly or indirectly owned by Mark Petersen. Accordingly, all of the Debtors are "affiliates" as that term is defined in section 101(2) of the Bankruptcy Code. Thus, joint administration of the Chapter 11 Cases is appropriate under Bankruptcy Rule 1015(b) and Local Rule 1015-1.

12. The joint administration of the Chapter 11 Cases will permit the Clerk of the Court to use a single general docket for each of the Debtors' cases and to combine notices to creditors and other parties in interest of the Debtors' respective estates.

13. Many, if not virtually all, of the motions, applications, hearings, and orders that will arise in these Chapter 11 Cases will jointly affect all of the Debtors. To that end, joint administration is in the best interests of the Debtors' estates because it will avoid duplicative and potentially confusing filings by permitting all parties in interest to (i) use a single caption on the numerous documents that will be served and filed herein and (ii) file papers in one case rather than in multiple cases. Joint administration will also ease the burden on the U.S. Trustee in supervising these Chapter 11 Cases. To optimally and economically administer the Chapter 11 Cases, the Debtors believe that such cases should be jointly administered, for procedural purposes only, under the case caption reflected above.

14. The rights of the respective creditors of each of the Debtors will not be adversely affected by joint administration of the Chapter 11 Cases because the relief sought is purely procedural and in no way is intended to affect any substantive rights.

15. For these reasons, the Debtors submit that the relief requested herein is in the best interest of the Debtors, their estates, and all stakeholders, and therefore should be granted.

NOTICE

16. Notice of this Motion has been given to the following parties or, in lieu thereof, to their counsel, if known: (a) the U.S. Trustee; (b) the holders of the forty (40) largest unsecured claims against the Debtors (on a consolidated basis); (c) the office of the attorney general for each of the states in which the Debtors operate; (d) United States Attorney's Office for the District of Delaware; (e) the Internal Revenue Service; (f) the United States Department of Justice; (g) the

Prepetition Lenders; (h) the DIP Lender; (i) any party that has requested notice pursuant to Bankruptcy Rule 2002. Notice of this Motion and any order entered hereon will be served in accordance with Local Rule 9013-1(m). The Debtors submit that, in light of the nature of the relief requested, no other or further notice need be given.

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WHEREFORE, the Debtors respectfully request that the Court grant the relief requested herein and such other and further relief as the Court deems appropriate under the circumstances.

Dated: March 20, 2024
Wilmington, Delaware

Respectfully submitted,

**YOUNG CONAWAY STARGATT &
TAYLOR, LLP**

/s/ Shella Borovinskaya

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Email: chardman@winston.com

*Proposed Counsel for the Debtors and
Debtors in Possession*

Exhibit A

Proposed Order

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re: SC HEALTHCARE HOLDING, LLC, Debtor.	Chapter 11 Case No. 24-10443 (TMH) Ref. Dkt. No. _____
In re: ALEDO HCO, LLC, Debtor.	Chapter 11 Case No. 24 - _____ ()
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<p>In re: BETTY'S GARDEN HCO, LLC, Debtor.</p>	<p>Chapter 11 Case No. 24 - ____ ()</p>
<p>In re: BETTY'S GARDEN RE, LLC, Debtor.</p>	<p>Chapter 11 Case No. 24 - ____ ()</p>
<p>In re: BRADFORD AL RE, LLC, Debtor.</p>	<p>Chapter 11 Case No. 24 - ____ ()</p>

<p>In re: BUSHNELL AL RE, LLC, Debtor.</p>	<p>Chapter 11 Case No. 24 - ____ ()</p>
<p>In re: CASEY HCO, LLC, Debtor.</p>	<p>Chapter 11 Case No. 24 - ____ ()</p>
<p>In re: COLLINSVILLE HCO, LLC, Debtor.</p>	<p>Chapter 11 Case No. 24 - ____ ()</p>
<p>In re: COLLINSVILLE RE, LLC, Debtor.</p>	<p>Chapter 11 Case No. 24 - ____ ()</p>
<p>In re: CYE BRADFORD HCO, LLC, Debtor.</p>	<p>Chapter 11 Case No. 24 - ____ ()</p>
<p>In re: CYE BUSHNELL HCO, LLC, Debtor.</p>	<p>Chapter 11 Case No. 24 - ____ ()</p>

<p>In re: CYE GIRARD HCO, LLC, Debtor.</p>	<p>Chapter 11 Case No. 24 - ____ ()</p>
<p>In re: CYE SULLIVAN HCO, LLC, Debtor.</p>	<p>Chapter 11 Case No. 24 - ____ ()</p>
<p>In re: CYE WALCOTT HCO, LLC, Debtor.</p>	<p>Chapter 11 Case No. 24 - ____ ()</p>
<p>In re: CYV KEWANEE AL RE, LLC, Debtor.</p>	<p>Chapter 11 Case No. 24 - ____ ()</p>
<p>In re: DECATUR HCO, LLC, Debtor.</p>	<p>Chapter 11 Case No. 24 - ____ ()</p>
<p>In re: DECATUR RE, LLC, Debtor.</p>	<p>Chapter 11 Case No. 24 - ____ ()</p>

<p>In re: EASTVIEW HCO, LLC, Debtor.</p>	<p>Chapter 11 Case No. 24 - ____ ()</p>
<p>In re: EASTVIEW RE, LLC, Debtor.</p>	<p>Chapter 11 Case No. 24 - ____ ()</p>
<p>In re: EFFINGHAM HCO, LLC, Debtor.</p>	<p>Chapter 11 Case No. 24 - ____ ()</p>
<p>In re: EFFINGHAM RE, LLC, Debtor.</p>	<p>Chapter 11 Case No. 24 - ____ ()</p>
<p>In re: HAVANA HCO, LLC, Debtor.</p>	<p>Chapter 11 Case No. 24 - ____ ()</p>
<p>In re: HAVANA RE, LLC, Debtor.</p>	<p>Chapter 11 Case No. 24 - ____ ()</p>

<p>In re: JONESBORO, LLC, Debtor.</p>	<p>Chapter 11 Case No. 24 - ____ ()</p>
<p>In re: KEWANEE HCO, LLC, Debtor.</p>	<p>Chapter 11 Case No. 24 - ____ ()</p>
<p>In re: KEWANEE, LLC, Debtor.</p>	<p>Chapter 11 Case No. 24 - ____ ()</p>
<p>In re: KNOXVILLE & PENNSYLVANIA, LLC, Debtor.</p>	<p>Chapter 11 Case No. 24 - ____ ()</p>
<p>In re: LEBANON HCO, LLC, Debtor.</p>	<p>Chapter 11 Case No. 24 - ____ ()</p>
<p>In re: LEBANON RE, LLC, Debtor.</p>	<p>Chapter 11 Case No. 24 - ____ ()</p>

<p>In re: MACOMB, LLC, Debtor.</p>	<p>Chapter 11 Case No. 24 - ____ ()</p>
<p>In re: MBP PARTNER, LLC, Debtor.</p>	<p>Chapter 11 Case No. 24 - ____ ()</p>
<p>In re: MCLEANSBORO HCO, LLC, Debtor.</p>	<p>Chapter 11 Case No. 24 - ____ ()</p>
<p>In re: MCLEANSBORO RE, LLC, Debtor.</p>	<p>Chapter 11 Case No. 24 - ____ ()</p>
<p>In re: MIDWEST HEALTH OPERATIONS, LLC, Debtor.</p>	<p>Chapter 11 Case No. 24 - ____ ()</p>
<p>In re: MIDWEST HEALTH PROPERTIES, LLC, Debtor.</p>	<p>Chapter 11 Case No. 24 - ____ ()</p>

<p>In re: NORTH AURORA HCO, LLC, Debtor.</p>	<p>Chapter 11 Case No. 24 - ____ ()</p>
<p>In re: NORTH AURORA, LLC, Debtor.</p>	<p>Chapter 11 Case No. 24 - ____ ()</p>
<p>In re: PETERSEN 23, LLC, Debtor.</p>	<p>Chapter 11 Case No. 24 - ____ ()</p>
<p>In re: PETERSEN 25, LLC, Debtor.</p>	<p>Chapter 11 Case No. 24 - ____ ()</p>
<p>In re: PETERSEN 26, LLC, Debtor.</p>	<p>Chapter 11 Case No. 24 - ____ ()</p>
<p>In re: PETERSEN 27, LLC, Debtor.</p>	<p>Chapter 11 Case No. 24 - ____ ()</p>

<p>In re: PETERSEN 29, LLC, Debtor.</p>	<p>Chapter 11 Case No. 24 - ____ ()</p>
<p>In re: PETERSEN 30, LLC, Debtor.</p>	<p>Chapter 11 Case No. 24 - ____ ()</p>
<p>In re: PETERSEN FARMER CITY, LLC, Debtor.</p>	<p>Chapter 11 Case No. 24 - ____ ()</p>
<p>In re: PETERSEN HEALTH & WELLNESS, LLC, Debtor.</p>	<p>Chapter 11 Case No. 24 - ____ ()</p>
<p>In re: PETERSEN HEALTH BUSINESS, LLC, Debtor.</p>	<p>Chapter 11 Case No. 24 - ____ ()</p>
<p>In re: PETERSEN HEALTH CARE - FARMER CITY, LLC, Debtor.</p>	<p>Chapter 11 Case No. 24 - ____ ()</p>

<p>In re: PETERSEN HEALTH CARE - ILLINI, LLC, Debtor.</p>	<p>Chapter 11 Case No. 24 - ____ ()</p>
<p>In re: PETERSEN HEALTH CARE - ROSEVILLE, LLC, Debtor.</p>	<p>Chapter 11 Case No. 24 - ____ ()</p>
<p>In re: PETERSEN HEALTH CARE II, INC., Debtor.</p>	<p>Chapter 11 Case No. 24 - ____ ()</p>
<p>In re: PETERSEN HEALTH CARE III, LLC, Debtor.</p>	<p>Chapter 11 Case No. 24 - ____ ()</p>
<p>In re: PETERSEN HEALTH CARE MANAGEMENT, LLC, Debtor.</p>	<p>Chapter 11 Case No. 24 - ____ ()</p>
<p>In re: PETERSEN HEALTH CARE V, LLC, Debtor.</p>	<p>Chapter 11 Case No. 24 - ____ ()</p>

<p>In re: PETERSEN HEALTH CARE VII, LLC, Debtor.</p>	<p>Chapter 11 Case No. 24 - ____ ()</p>
<p>In re: PETERSEN HEALTH CARE VIII, LLC, Debtor.</p>	<p>Chapter 11 Case No. 24 - ____ ()</p>
<p>In re: PETERSEN HEALTH CARE X, LLC, Debtor.</p>	<p>Chapter 11 Case No. 24 - ____ ()</p>
<p>In re: PETERSEN HEALTH CARE XI, LLC, Debtor.</p>	<p>Chapter 11 Case No. 24 - ____ ()</p>
<p>In re: PETERSEN HEALTH CARE XIII, LLC, Debtor.</p>	<p>Chapter 11 Case No. 24 - ____ ()</p>
<p>In re: PETERSEN HEALTH CARE, INC., Debtor.</p>	<p>Chapter 11 Case No. 24 - ____ ()</p>

<p>In re: PETERSEN HEALTH ENTERPRISES, LLC, Debtor.</p>	<p>Chapter 11 Case No. 24 - ____ ()</p>
<p>In re: PETERSEN HEALTH GROUP, LLC, Debtor.</p>	<p>Chapter 11 Case No. 24 - ____ ()</p>
<p>In re: PETERSEN HEALTH NETWORK, LLC, Debtor.</p>	<p>Chapter 11 Case No. 24 - ____ ()</p>
<p>In re: PETERSEN HEALTH PROPERTIES, LLC, Debtor.</p>	<p>Chapter 11 Case No. 24 - ____ ()</p>
<p>In re: PETERSEN HEALTH QUALITY, LLC, Debtor.</p>	<p>Chapter 11 Case No. 24 - ____ ()</p>
<p>In re: PETERSEN HEALTH SYSTEMS, INC., Debtor.</p>	<p>Chapter 11 Case No. 24 - ____ ()</p>

<p>In re: PETERSEN MANAGEMENT COMPANY, LLC, Debtor.</p>	<p>Chapter 11 Case No. 24 - ____ ()</p>
<p>In re: PETERSEN MT, LLC, Debtor.</p>	<p>Chapter 11 Case No. 24 - ____ ()</p>
<p>In re: PETERSEN MT3, LLC, Debtor.</p>	<p>Chapter 11 Case No. 24 - ____ ()</p>
<p>In re: PETERSEN MT4, LLC, Debtor.</p>	<p>Chapter 11 Case No. 24 - ____ ()</p>
<p>In re: PETERSEN ROSEVILLE, LLC, Debtor.</p>	<p>Chapter 11 Case No. 24 - ____ ()</p>
<p>In re: PIPER HCO, LLC, Debtor.</p>	<p>Chapter 11 Case No. 24 - ____ ()</p>

<p>In re: PIPER RE, LLC, Debtor.</p>	<p>Chapter 11 Case No. 24 - ____ ()</p>
<p>In re: PLEASANT VIEW HCO, LLC, Debtor.</p>	<p>Chapter 11 Case No. 24 - ____ ()</p>
<p>In re: PLEASANT VIEW RE, LLC, Debtor.</p>	<p>Chapter 11 Case No. 24 - ____ ()</p>
<p>In re: PRAIRIE CITY HCO, LLC, Debtor.</p>	<p>Chapter 11 Case No. 24 - ____ ()</p>
<p>In re: PRAIRIE CITY RE, LLC, Debtor.</p>	<p>Chapter 11 Case No. 24 - ____ ()</p>
<p>In re: ROBINGS HCO, LLC, Debtor.</p>	<p>Chapter 11 Case No. 24 - ____ ()</p>

<p>In re: ROBINGS, LLC, Debtor.</p>	<p>Chapter 11 Case No. 24 - ____ ()</p>
<p>In re: ROSICLARE HCO, LLC, Debtor.</p>	<p>Chapter 11 Case No. 24 - ____ ()</p>
<p>In re: ROSICLARE RE, LLC, Debtor.</p>	<p>Chapter 11 Case No. 24 - ____ ()</p>
<p>In re: ROYAL HCO, LLC, Debtor.</p>	<p>Chapter 11 Case No. 24 - ____ ()</p>
<p>In re: ROYAL RE, LLC, Debtor.</p>	<p>Chapter 11 Case No. 24 - ____ ()</p>
<p>In re: SABL, LLC, Debtor.</p>	<p>Chapter 11 Case No. 24 - ____ ()</p>

<p>In re: SHANGRI LA HCO, LLC, Debtor.</p>	<p>Chapter 11 Case No. 24 - ____ ()</p>
<p>In re: SHANGRI LA RE, LLC, Debtor.</p>	<p>Chapter 11 Case No. 24 - ____ ()</p>
<p>In re: SHELBYVILLE HCO, LLC, Debtor.</p>	<p>Chapter 11 Case No. 24 - ____ ()</p>
<p>In re: SHELBYVILLE RE, LLC, Debtor.</p>	<p>Chapter 11 Case No. 24 - ____ ()</p>
<p>In re: SJL HEALTH SYSTEMS, INC., Debtor.</p>	<p>Chapter 11 Case No. 24 - ____ ()</p>
<p>In re: SOUTH ELGIN, LLC, Debtor.</p>	<p>Chapter 11 Case No. 24 - ____ ()</p>

<p>In re: SULLIVAN AL RE, LLC, Debtor.</p>	<p>Chapter 11 Case No. 24 - ____ ()</p>
<p>In re: SULLIVAN HCO, LLC, Debtor.</p>	<p>Chapter 11 Case No. 24 - ____ ()</p>
<p>In re: SULLIVAN RE, LLC, Debtor.</p>	<p>Chapter 11 Case No. 24 - ____ ()</p>
<p>In re: SWANSEA HCO, LLC, Debtor.</p>	<p>Chapter 11 Case No. 24 - ____ ()</p>
<p>In re: SWANSEA RE, LLC, Debtor.</p>	<p>Chapter 11 Case No. 24 - ____ ()</p>
<p>In re: TARKIO HCO, LLC, Debtor.</p>	<p>Chapter 11 Case No. 24 - ____ ()</p>

<p>In re: TARKIO RE, LLC, Debtor.</p>	<p>Chapter 11 Case No. 24 - ____ ()</p>
<p>In re: TUSCOLA HCO, LLC, Debtor.</p>	<p>Chapter 11 Case No. 24 - ____ ()</p>
<p>In re: TUSCOLA RE, LLC, Debtor.</p>	<p>Chapter 11 Case No. 24 - ____ ()</p>
<p>In re: TWIN HCO, LLC, Debtor.</p>	<p>Chapter 11 Case No. 24 - ____ ()</p>
<p>In re: TWIN RE, LLC, Debtor.</p>	<p>Chapter 11 Case No. 24 - ____ ()</p>
<p>In re: VANDALIA HCO, LLC, Debtor.</p>	<p>Chapter 11 Case No. 24 - ____ ()</p>

<p>In re: VANDALIA RE, LLC, Debtor.</p>	<p>Chapter 11 Case No. 24 - ____ ()</p>
<p>In re: VILLAGE KEWANEE HCO, LLC, Debtor.</p>	<p>Chapter 11 Case No. 24 - ____ ()</p>
<p>In re: WALCOTT AL RE, LLC, Debtor.</p>	<p>Chapter 11 Case No. 24 - ____ ()</p>
<p>In re: WAR DRIVE, LLC, Debtor.</p>	<p>Chapter 11 Case No. 24 - ____ ()</p>
<p>In re: WATSEKA HCO, LLC, Debtor.</p>	<p>Chapter 11 Case No. 24 - ____ ()</p>
<p>In re: WATSEKA RE, LLC, Debtor.</p>	<p>Chapter 11 Case No. 24 - ____ ()</p>

<p>In re: WESTSIDE HCO, LLC, Debtor.</p>	<p>Chapter 11 Case No. 24 - ____ ()</p>
<p>In re: WESTSIDE RE, LLC, Debtor.</p>	<p>Chapter 11 Case No. 24 - ____ ()</p>
<p>In re: XCH, LLC, Debtor.</p>	<p>Chapter 11 Case No. 24 - ____ ()</p>
<p>In re: CYE KEWANEE HCO, LLC, Debtor.</p>	<p>Chapter 11 Case No. 24 - ____ ()</p>
<p>In re: CYE KEWANEE- PHC, INC., Debtor.</p>	<p>Chapter 11 Case No. 24 - ____ ()</p>
<p>In re: CYE KNOXVILLE - PHC, INC, Debtor.</p>	<p>Chapter 11 Case No. 24 - ____ ()</p>

<p>In re: CYE KNOXVILLE HCO, LLC, Debtor.</p>	<p>Chapter 11 Case No. 24 - ____ ()</p>
<p>In re: CYE MONMOUTH - PHC, INC, Debtor.</p>	<p>Chapter 11 Case No. 24 - ____ ()</p>
<p>In re: CYE MONMOUTH HCO, LLC, Debtor.</p>	<p>Chapter 11 Case No. 24 - ____ ()</p>
<p>In re: EL PASO - PHC, INC, Debtor.</p>	<p>Chapter 11 Case No. 24 - ____ ()</p>
<p>In re: EL PASO HCC, LLC, Debtor.</p>	<p>Chapter 11 Case No. 24 - ____ ()</p>
<p>In re: EL PASO HCO, LLC, Debtor.</p>	<p>Chapter 11 Case No. 24 - ____ ()</p>

<p>In re: FLANAGAN - PHC, INC., Debtor.</p>	<p>Chapter 11 Case No. 24 - ____ ()</p>
<p>In re: FLANAGAN HCC, LLC, Debtor.</p>	<p>Chapter 11 Case No. 24 - ____ ()</p>
<p>In re: FLANAGAN HCO, LLC, Debtor.</p>	<p>Chapter 11 Case No. 24 - ____ ()</p>
<p>In re: KEWANEE AL, LLC, Debtor.</p>	<p>Chapter 11 Case No. 24 - ____ ()</p>
<p>In re: KNOXVILLE AL, LLC, Debtor.</p>	<p>Chapter 11 Case No. 24 - ____ ()</p>
<p>In re: LEGACY - PHC INC., Debtor.</p>	<p>Chapter 11 Case No. 24 - ____ ()</p>

<p>In re: LEGACY ESTATES AL, LLC, Debtor.</p>	<p>Chapter 11 Case No. 24 - ____ ()</p>
<p>In re: LEGACY HCO, LLC, Debtor.</p>	<p>Chapter 11 Case No. 24 - ____ ()</p>
<p>In re: MARIGOLD - PHC INC., Debtor.</p>	<p>Chapter 11 Case No. 24 - ____ ()</p>
<p>In re: MARIGOLD HCC, LLC, Debtor.</p>	<p>Chapter 11 Case No. 24 - ____ ()</p>
<p>In re: MARIGOLD HCO, LLC, Debtor.</p>	<p>Chapter 11 Case No. 24 - ____ ()</p>
<p>In re: MONMOUTH AL, LLC, Debtor.</p>	<p>Chapter 11 Case No. 24 - ____ ()</p>

In re: POLO - PHC, INC., Debtor.	Chapter 11 Case No. 24 - ____ (____)
In re: POLO HCO, LLC, Debtor.	Chapter 11 Case No. 24 - ____ (____)
In re: POLO, LLC, Debtor.	Chapter 11 Case No. 24 - ____ (____)

**ORDER, PURSUANT TO BANKRUPTCY RULE 1015 AND LOCAL RULE 1015-1,
(I) DIRECTING JOINT ADMINISTRATION OF THE DEBTORS’ CHAPTER 11
CASES, (II) MODIFYING THE REQUIREMENTS FOR FILING MONTHLY
OPERATING REPORTS, AND (III) GRANTING RELATED RELIEF**

Upon the motion (the “Motion”)¹ of the above-captioned debtors and debtors in possession (each, a “Debtor” and collectively, the “Debtors”) for entry of an order (this “Order”): (i) directing procedural consolidation and joint administration of the Debtors’ related chapter 11 cases and (ii) granting related relief, all as more fully set forth in the Motion; and upon the First Day Declaration; and this Court having jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334 and the *Amended Standing Order of Reference from the United States District Court for the District of Delaware*, dated February 29, 2012; and that this Court may enter a final order consistent with Article III of the United States Constitution; and this Court having found that venue of this

¹ Capitalized terms used but not otherwise defined herein shall have the same meaning as ascribed to them in the Motion.

proceeding and the Motion in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and this Court having found that the Debtors' notice of the Motion and opportunity for a hearing on the Motion were appropriate under the circumstances and no other notice need be provided; and this Court having reviewed the Motion and having heard the statements in support of the relief requested therein at a hearing before this Court (the "Hearing"), if any; and this Court having determined that the legal and factual bases set forth in the Motion and at the Hearing establish just cause for the relief granted herein; and upon all of the proceedings had before this Court; and after due deliberation and sufficient cause appearing therefor,

IT IS HEREBY ORDERED THAT:

1. The Motion is **GRANTED** as set forth herein.
2. The above-captioned chapter 11 cases are consolidated for procedural purposes only and shall be jointly administered in accordance with the provisions of Bankruptcy Rule 1015 and Local Rule 1015-1 under Case No. 24-10443 (TMH) (the "Lead Case").
3. All pleadings filed in the Chapter 11 Cases shall bear a consolidated caption in the following form:

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re

SC HEALTHCARE HOLDING, LLC *et al.*,

Debtors.¹

Chapter 11

Case No. 24-10443 (TMH)

Jointly Administered

¹ The last four digits of SC Healthcare Holding, LLC's tax identification number are 2584. The mailing address for SC Healthcare Holding, LLC is c/o Petersen Health Care Management, LLC 830 West Trailcreek Dr., Peoria, IL 61614. Due to the large number of debtors in these Chapter 11 Cases, for which the Debtors

have requested joint administration, a complete list of the Debtors and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information will be made available on a website of the Debtors' proposed claims and noticing agent at www.kccllc.net/Petersen.

4. The foregoing caption satisfies the requirements set forth in section 342(c)(1) of the Bankruptcy Code.

5. A docket entry, substantially similar to the following, be entered on the docket in each of the Chapter 11 Cases (other than the Lead Case) to reflect the joint administration of the Chapter 11 Cases:

An order has been entered in this case consolidating this case with the case of SC Healthcare Holding, LLC Case No. 24-10443 (TMH) for procedural purposes only and providing for its joint administration in accordance with the terms hereof. **The docket in Case No. 24-10443 should be consulted for all matters concerning this case.**

6. The Debtors shall maintain, and the Clerk of the United States Bankruptcy Court for the District of Delaware shall keep, one consolidated docket and one consolidated service list for these chapter 11 cases.

7. Nothing contained in the Motion or this Order shall be deemed or construed as directing or otherwise effecting a substantive consolidation of these Chapter 11 Cases and this Order shall be without prejudice to the rights of the Debtors to seek entry of an order substantively consolidating their respective cases.

8. The Debtors and the Clerk of the United States Bankruptcy Court for the District of Delaware are authorized to take all actions necessary to effectuate the relief granted in this Order in accordance with the Motion.

9. This Court retains jurisdiction with respect to all matters arising from or related to the implementation, interpretation, and enforcement of this Order.