

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re

SC HEALTHCARE HOLDING, LLC *et al.*,

Debtors.<sup>1</sup>

Chapter 11

Case No. 24-10443 (TMH)

(Jointly Administered)

**Obj. Deadline:** May 15, 2024 at 4:00 pm (ET)

**Hearing Date:** May 22, 2024 at 10:00 am (ET)

**APPLICATION FOR ENTRY FOR AN ORDER AUTHORIZING AND APPROVING  
THE EMPLOYMENT OF PROVINCE, LLC AS FINANCIAL ADVISOR TO THE  
OFFICIAL COMMITTEE OF UNSECURED CREDITORS  
EFFECTIVE AS OF APRIL 11, 2024**

The Official Committee of Unsecured Creditors (the “Committee”) of the above-captioned debtors and debtors-in-possession (collectively, the “Debtors”) hereby files this application (the “Application”) for an order, substantially in the form attached hereto as **Exhibit A**, pursuant to sections 328(a) and 1103(a) of title 11 of the United States Code (the “Bankruptcy Code”), Rule 2014 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), and Rule 2014-1 of the Local Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the District of Delaware (the “Local Rules”) authorizing and approving the employment of Province, LLC (“Province”) as financial advisor to the Committee in connection with the Debtors’ chapter 11 cases, effective as of April 11, 2024. In support of the Application, the Committee also files the *Declaration of Paul Navid* (the “Navid Declaration”), attached hereto as **Exhibit B** and incorporated herein by reference. In support of the Application, the Committee respectfully represents as follows:

<sup>1</sup> The last four digits of SC Healthcare Holding, LLC’s tax identification number are 2584. The mailing address for SC Healthcare Holding, LLC is c/o Petersen Health Care Management, LLC 830 West Trailcreek Dr., Peoria, IL 61614. Due to the large number of debtors in these Chapter 11 Cases, whose cases are being jointly administered, a complete list of the Debtors and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information is available on a website of the Debtors’ claims and noticing agent at [www.kccllc.net/Petersen](http://www.kccllc.net/Petersen).



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### **JURISDICTION AND VENUE**

1. Venue is proper in this district pursuant to 28 U.S.C. §§ 1408 and 1409 and, in accordance with Local Rule 9013-1(f), the Committee consents to the entry of a final order by the Court, to the extent it is later determined by the Court, that absent consent of the parties, it cannot enter final orders or judgments consistent with Article III of the United States Constitution. This is a core proceeding within the meaning of 28 U.S.C. § 157(b)(2).

2. The statutory predicates for the relief requested herein are sections 328(a) and 1103(a) of the Bankruptcy Code, Bankruptcy Rules 2014, 2016, and 5002, and Local Rule 2014-1.

### **BACKGROUND**

3. On March 20, 2024 (the “Petition Date”), each of the Debtors filed a voluntary petition for relief in this Court under chapter 11 of the Bankruptcy Code. The Debtors continue in possession of their properties and management of their businesses as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. No trustee or examiner has been requested or appointed in these cases.

4. The Debtors’ cases are being jointly administered for procedural purposes only, pursuant to an order the Court entered on March 22, 2024 [Docket No. 79].

5. On April 9, 2024, the United States Trustee appointed the Committee pursuant to section 1102(a)(1) of the Bankruptcy Code [Docket No. 131]. The Committee currently comprises the following entities and persons: (i) Select Rehabilitation, LLC; (ii) Martin Brothers Distributing Company, Inc.; (iii) Omnicare Inc.; (iv) McKesson Corporation; (v) Onestaff Medical, LLC; (vi) Lawrence Recruiting Specialists, Inc.; and (vii) Darlena Moore, as Independent Administrator of the Estate of Linda I. Johnson.

6. On April 11, 2024, the Committee selected Province as its proposed financial advisor.

7. Province has extensive experience representing official creditors' committees, debtors, creditors, trustees, and others in a wide variety of bankruptcy cases, including, as (i) financial advisor to the official committees of unsecured creditors of A.B.C. Carpet, AgileThought, Alex and Ani, Armstrong Flooring, Aruze Gaming, Ascena Group, Avadim Health, Barretts Minerals, Benitago, BL Restaurants Holding, Carbonlite Holdings, Cherry Man Industries, Cyprus Mines, David's Bridal, DCL Holdings (USA), Destination Maternity, DirectBuy Home Improvement, Eastern Outfitters, EHT US1 (Eagle Hospitality), Endo International, Francesca's Holding Corporation, Honx, Insys Therapeutics, Independent Pet Partners, Invacare, J Crew, Lucky's Market, L'Occitane, Mallinckrodt, Mariner Health, Mountain Express Oil Company, Nielsen & Bainbridge (NBD Home), Neopharma, Noble House, One Web, Papyrus, Path Medical, Pier 1, PBS Brand Co. (Punch Bowl), Purdue Pharma, Prime Core Technologies, Restoration Forest Products Group, LLC, Reverse Mortgage, Revlon, Sientra, SiO2 Medical Products, Stimwave Technologies, Surgalign, TECT Aerospace Group, The Rockport Company, True Religion Apparel, Tuesday Morning, Virgin Orbit, Water Gremlin, Wesco Aircraft, White Stallion Energy, Whittaker, Clark & Daniels, and Winsor Terrace; (ii) financial advisor to the debtors 4E Brands, Basic Energy Services, Cherry Man Industries, Cinemex Holdings USA, Codiak BioSciences, Coin Cloud, Frontsight Management, Penthouse Global Media, Superior Linen, True Religion Apparel, WeWork and Woodbridge Group of Companies; and (iii) trustee or trustee advisor in Aegean Marine Petroleum, Advance Watch, American Apparel, Aruze, Borden Dairy, CS Mining, Cycle Force, DCL, EBH Topco, Eclipse Berry Farms, Energy & Exploration (ENXP), Fieldwood, Gump's, Invacare, La Paloma Generating Company,

Limetree Bay Services, Invacare, Mallinckrodt, Maxus Energy, Neogenix, PBS Brand Co. (Punch Bowl), Promise Healthcare Group, RadioShack Corporation, RMIT (Reverse Mortgage), Samson Resources, SiO2, Stimwave Technologies, and Vesta Holdings, among others.

### **RELIEF REQUESTED**

8. By this Application, the Committee respectfully requests that the Court enter an order, substantially in the form annexed hereto as **Exhibit A**, pursuant to sections 328(a) and 1103(a) of the Bankruptcy Code, Bankruptcy Rule 2014, and Local Rule 2014-1, authorizing the Committee to employ and retain Province as its financial advisor in these chapter 11 cases. The Committee selected Province in furtherance of the efficient administration of the estates on behalf of the Committee. The Committee seeks to retain Province effective as of April 11, 2024, the date that Province began providing services to the Committee. The Committee believes that such retention is appropriate in these chapter 11 cases because the Committee required Province's assistance prior to such time as a retention application could be submitted to the Court due to the exigencies of these cases.

### **SCOPE OF EMPLOYMENT**

9. Subject to further order of this Court, the services Province has rendered and may be required to render for the Committee, include without limitation, the following:

- a. becoming familiar with and analyzing the Debtors' DIP budget, assets and liabilities, and overall financial condition;
- b. reviewing financial and operational information furnished by the Debtors;
- c. monitoring the sale process, interfacing with the Debtors' professionals, and advising the Committee regarding the process;
- d. scrutinizing the economic terms of various agreements, including, but not limited to, various professional retentions;
- e. analyzing the Debtors' proposed business plans and developing alternative scenarios, if necessary;
- f. assessing the Debtors' various pleadings and proposed treatment of unsecured creditor claims therefrom;

- g. preparing, or reviewing as applicable, avoidance action and claim analyses;
- h. assisting the Committee in reviewing the Debtors' financial reports, including, but not limited to, statements of financial affairs, schedules of assets and liabilities, DIP budgets, and monthly operating reports;
- i. advising the Committee on the current state of these chapter 11 cases;
- j. advising the Committee in negotiations with the Debtors and third parties as necessary;
- k. if necessary, participating as a witness in hearings before the Court with respect to matters upon which Province has provided advice; and
- l. other activities as are approved by the Committee, the Committee's counsel, and as agreed to by Province.

**NO ADVERSE INTEREST OF PROFESSIONALS**

10. To the best of the Committee's knowledge and based upon the Navid Declaration attached hereto, neither Province nor any of its employees have any connection with any party in interest, their attorneys or accountants, other than as set forth in the Navid Declaration.

11. To the best of the Committee's knowledge, except as provided in the Navid Declaration, neither Province, nor any of its employees represent any interest adverse to that of the Committee in the matters on which they are to be retained.

12. While Province has undertaken, and continues to undertake, efforts to identify connections with the Debtors and other parties-in-interest, it is possible that connections with some parties-in-interest have not yet been identified. Should Province, through its continuing efforts, learn of any new connections of the nature described above, Province will promptly file supplemental declarations, as required by Bankruptcy Rule 2014(a).

13. Province represents many debtors, trustees, and committees in other bankruptcy cases, and the debtors, the members of those committees, or those estates may be creditors of the Debtors. However, Province will not represent those debtors, committees, or estates with respect to any claims that they may collectively or individually have against the Debtors.

**PROFESSIONAL COMPENSATION**

14. The Committee desires to employ Province and to have Province compensated with reasonable fees to be determined by the Court. No compensation will be paid to Province except upon compliance with the Bankruptcy Code, Bankruptcy Rules, Local Rules, and any other applicable procedures and orders of this Court. Province has received no retainer in these cases to represent the Committee. Neither the Committee nor any of its members (or their representatives) are or will be liable for any fees or costs incurred by Province in its representation of the Committee. Province's standard hourly rates are:

| <b><u>Professional Level</u></b>                 | <b><u>Per Hour (USD)</u></b> |
|--|------------------------------|
| Managing Directors and Principals                | \$870-\$1,450                |
| Vice Presidents, Directors, and Senior Directors | \$690-\$950                  |
| Analysts, Associates, and Senior Associates      | \$370-\$700                  |
| Other / Para-Professional                        | \$270-\$410                  |

15. The hourly rates set forth above are subject to periodic adjustments to reflect economic and other conditions. Province intends to provide notice to the Debtors, the Committee, and the U.S. Trustee before implementing any increases in Province's rates for professionals working on these chapter 11 cases. Despite the foregoing, as a courtesy to the Committee and estate, Province has agreed to reduce its standard hourly rates on all fees incurred in this matter by 15% (fifteen percent), in the Committee's reasonable discretion.

16. In addition, Province will bill for all out-of-pocket expenses reasonably and actually incurred by Province in connection with the matters contemplated by this Application.

**NOTICE**

17. Notice of this Application was provided to: (i) the Office of United States Trustee; (ii) the Debtors; (iii) counsel to the Debtors; (iv) the DIP Lender; (v) the Prepetition Lenders; and

(vi) any party requesting notice pursuant to Bankruptcy Rule 2002 at the time of service. The Committee submits that, given the nature of the relief requested, no further notice is necessary.

**NO PRIOR REQUEST**

18. No prior request for the relief sought herein has been made to this or any other Court.

*[Remainder of page intentionally left blank.]*

**CONCLUSION**

**WHEREFORE**, the Committee requests that the Court enter the order (the “Order”) annexed hereto as **Exhibit A**, (i) approving the retention and employment of Province as its financial advisor, effective as April 11, 2024, to render services as described above with compensation to be paid as an administrative expense in such amounts as this Court may hereafter determine and allow; and (ii) grant the Committee such other and further relief as the Court deems just and proper.

Dated: May 1, 2024

**THE OFFICIAL COMMITTEE OF  
UNSECURED CREDITORS OF SC  
HEALTHCARE HOLDING, LLC, *ET AL.***

*/s/ Jay D. Mitchell*

Jay D. Mitchell, solely in his capacity as authorized representative for Lawrence Recruiting Specialists, Inc., Chairperson of the Official Committee of Unsecured Creditors of SC Healthcare Holding, LLC, *et al.*, and not in any other capacity



**EXHIBIT A**

**Proposed Order**

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re

SC HEALTHCARE HOLDING, LLC *et al.*,

Debtors.<sup>1</sup>

Chapter 11

Case No. 24-10443 (TMH)

(Jointly Administered)

Ref Docket No. \_\_\_\_

**ORDER AUTHORIZING AND APPROVING THE EMPLOYMENT  
OF PROVINCE, LLC AS FINANCIAL ADVISOR TO THE  
OFFICIAL COMMITTEE OF UNSECURED CREDITORS  
EFFECTIVE AS OF APRIL 11, 2024**

This matter came before the Court on the *Application for Entry of an Order Authorizing and Approving the Employment of Province, LLC as Financial Advisor to the Official Committee of Unsecured Creditors Effective as of April 11, 2024* (the “Application”)<sup>2</sup> and the *Declaration of Paul Navid* filed in support of the Application (the “Navid Declaration”) both filed by the Official Committee of Unsecured Creditors (the “Committee”) of the above-captioned debtors and debtors-in-possession, pursuant to sections 328(a) and 1103(a) Title 11 of the United States Code (the “Bankruptcy Code”), Rule 2014 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), and Rule 2014-1 of the Local Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the District of Delaware (the “Local Rules”) for an order authorizing and approving the retention and employment of Province, LLC (“Province”) as financial advisor for the Committee in these chapter 11 cases; and the Court having jurisdiction to consider the

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<sup>1</sup> The last four digits of SC Healthcare Holding, LLC’s tax identification number are 2584. The mailing address for SC Healthcare Holding, LLC is c/o Petersen Health Care Management, LLC 830 West Trailcreek Dr., Peoria, IL 61614. Due to the large number of debtors in these Chapter 11 cases, whose cases are being jointly administered, a complete list of the Debtors and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information is available on a website of the Debtors’ claims and noticing agent at [www.kccllc.net/Petersen](http://www.kccllc.net/Petersen).

<sup>2</sup> Capitalized terms not otherwise defined herein shall have the meanings and definitions ascribed to such terms in the Application.

Application and the relief requested therein in accordance with 28 U.S.C. § 1334; and consideration of the Application and the relief requested therein being a core proceeding pursuant to 28 U.S.C. § 157(b); and venue being proper before this Court pursuant to 28 U.S.C. §§ 1408 and 1409; and due and proper notice of the Application having been provided, and it appearing that no other or further notice need be provided; and it appearing to the Court that the said Application should be approved, it is, therefore, ORDERED that:

1. The Application is granted as set forth herein.
2. Pursuant to sections 328 and 1103 of the Bankruptcy Code, Bankruptcy Rule 2014, and Local Rule 2014-1, the Committee is authorized to employ and retain Province as financial advisor to the Committee effective as of April 11, 2024.
3. Province shall apply for compensation for professional services rendered and reimbursement of expenses reasonably and actually incurred in connection with the Debtors' cases as set forth in the Application and in compliance with the applicable provisions of the Bankruptcy Code, the Bankruptcy Rules, the Local Rules, and any other applicable procedures and orders of this Court.
4. Notwithstanding anything to the contrary in the Application or the Navid Declaration, Province shall not seek reimbursement of any fees or costs arising from the defense of any of Province's fee applications in these chapter 11 cases.
5. Notwithstanding anything in the Application to the contrary, Province shall (i) to the extent that it uses the services of independent contractors or subcontractors (collectively, the "Contractors") in these cases, pass through the cost of such Contractors at the same rate that Province pays the Contractors; (ii) seek reimbursement for actual costs only; (iii) ensure that the

Contractors are subject to the same conflicts checks as required for Province; and (iv) file with this Court such disclosures required by Bankruptcy Rule 2014.

6. The Committee and Province are authorized and empowered to take all actions necessary to implement the relief granted in this Order.

7. The Court shall retain jurisdiction to hear and determine all matters arising from the implementation of this Order.

**EXHIBIT B**

**Declaration of Paul Navid**

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re

SC HEALTHCARE HOLDING, LLC *et al.*,

Debtors.<sup>1</sup>

Chapter 11

Case No. 24-10443 (TMH)

(Jointly Administered)

**DECLARATION OF PAUL NAVID IN SUPPORT OF APPLICATION FOR  
ENTRY OF AN ORDER AUTHORIZING AND APPROVING THE  
EMPLOYMENT OF PROVINCE, LLC AS FINANCIAL ADVISOR TO THE  
OFFICIAL COMMITTEE OF UNSECURED CREDITORS  
EFFECTIVE AS OF APRIL 11, 2024**

I, Paul Navid, declare under penalty of perjury pursuant to 28 U.S.C. § 1746 and pursuant to Rules 2014(a) and 2016(b) of the Federal Rules of Bankruptcy Procedure and Rule 2014-1 of the Local Rules as follows:

1. I am a Managing Director with Province, LLC (“Province”), which is a financial advisory firm with its principal office located at 2360 Corporate Circle, Suite 340, Henderson, Nevada 89074. Province also has offices in the Greenwich, Los Angeles, Miami and New York metro areas. I am authorized to submit this declaration (the “Declaration”) in support of the *Application for Entry of an Order Authorizing and Approving the Employment of Province, LLC as Financial Advisor to the Official Committee of Unsecured Creditors Effective as of April 11, 2024* (the “Application”).

2. Province’s corporate structure, including its parent entities, affiliates, and subsidiaries, is as follows: Province, LLC is a Delaware limited liability company, and Province’s

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sole subsidiary, which is wholly owned, is Province Fiduciary Services, LLC, a Nevada limited liability company. All of the membership interests in Province, LLC are held by Province Holdings, Inc., a Delaware corporation (“Holdco”), and Province Management, LLC, a Delaware limited liability company (“Management Holdco”). Neither Holdco, Management Holdco, nor any Province subsidiary (i) has any employees, (ii) has any connection to the Debtors or any person listed on the Entity List (defined below), (iii) has any physical or electronic access to Province’s physical or electronically stored information; (iv) will be involved in this engagement; nor (v) have they been engaged to advise the Debtors, the Official Committee of Unsecured Creditors (the “Committee”), or any other party in interest in connection with these chapter 11 proceedings. Additionally, all Province conflicts checks and related disclosures include any connections of each of Province’s subsidiary, Holdco, and Management Holdco.

3. Neither I, Province, nor any employee thereof, insofar as I have been able to ascertain, has any connection with the Debtors, their creditors, or any other parties in interest herein, or their respective attorneys and accountants, the U.S. Trustee, or any person employed in the office of the U.S. Trustee, except as set forth herein.

4. This Declaration is submitted pursuant to sections 328 and 1103 of Title 11 of the United States Code (the “Bankruptcy Code”), Rules 2014 and 2016 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), and Rules 2014-1 and 2016-1 of the Local Bankruptcy Rules of the United States Bankruptcy Court for the District of Delaware (the “Local Bankruptcy Rules”) in support of the Application for the entry of an order approving the retention of Province as financial advisor to the Committee, effective April 11, 2024.

5. In connection with its proposed retention by the Committee in these chapter 11 cases and in preparing this Declaration, Province used a set of procedures developed to ensure

compliance with the requirements of the Bankruptcy Code and the Federal and Local Bankruptcy Rules regarding the retention of professionals (the “Retention Procedures”). Pursuant to the Retention Procedures, and under my direction and supervision, Province researched its client connections database, which includes all engagements that concluded within the past twenty-four (24) months, to determine whether it has relationships with any of the entities that were identified to Province as creditors or parties-in-interest in these chapter 11 cases (the “Entity List”) a copy which is attached hereto as **Schedule 1**. To the extent such a search indicated that Province has a relationship with any of the entities on the Entity List, the identities of such entities and Province’s relationship with such entities is disclosed in the attached **Schedule 2**.

6. Province sent an email questionnaire to each employee inquiring as to whether each employee or any member(s) of his or her household:

- i. owns any debt or equity securities of the Debtors or their non-debtor affiliates;
- ii. holds a claim against or interest adverse to the Debtors or their non-debtor affiliates;
- iii. is or was an officer, director, or employee of the Debtors or their non-debtor affiliates;
- iv. is related to or has any connections to any Bankruptcy Judge in the United States Bankruptcy Court for the District of Delaware;
- v. is related to or has any connections to anyone working in the Office of the United States Trustee for the District of Delaware;
- vi. was an officer, director or employee of the Debtors within two years prior to the Petition Date; or
- vii. has a connection with a party in interest listed on the Entity List.

7. Province did not receive any responses to the above inquiry.



8. Based on the result of that search and employee questionnaire, I have been able to ascertain after diligent inquiry that to the best of my knowledge, Province (i) does not represent any entity having an adverse interest in connection with these chapter 11 cases and (ii) does not represent or hold an interest adverse to the interest of the Debtors or their estates with respect to the matters on which Province is to be employed. Moreover, Province and its subsidiaries are disinterested within the meaning of section 101(14) of the Bankruptcy Code, in that neither I, Province, any Province subsidiary, nor any of their principals, employees (including those working on this engagement) or associates:

- a. are creditors, equity security holders or insiders of the Debtors;
- b. are or were within two years before the Petition Date, a director, officer or employee of the Debtors;
- c. have an interest materially adverse to the interest of the estates or of any class of creditors or equity security holders, by reason of any direct or indirect relationship to, connection with or interest in the Debtors or for any other reason; or
- d. hold any debt or equity securities of the Debtors.

9. As a part of Province's financial advisory practice, Province's clientele includes: debtors, creditors and other statutory committees, institutional creditors, asset purchasers, venture capitalists, secured parties, lessors, contract parties, equity holders, directors and officers, court-appointed fiduciaries, plan sponsors, indenture trustees, and bond insurers. The Debtors have numerous creditors and other parties-in-interest. Province may have in the past represented, and may presently or in the future represent or be deemed adverse to, creditors or parties-in-interest in addition to those specifically disclosed in **Schedule 2** in matters unrelated to these chapter 11 cases. Province believes that its representation of such creditors or other parties in such other

matters has not affected and will not affect its representation of the Committee in these proceedings.

10. Except as otherwise set forth herein and in **Schedule 2**, insofar as I have been able to ascertain, the principals, associates and staff members of Province do not have any connection with the Debtors, the Debtors' officers and directors, the Debtors' creditors, the Debtors' equity security holders and other known parties-in-interests or their respective professionals.

11. To the best of my knowledge, information and belief formed after reasonable inquiry, neither I, nor any principal, associate or staff member of Province, insofar as I have been able to ascertain, is related to the bankruptcy judge assigned to the above-captioned chapter 11 cases.

12. To the best of my knowledge, information and belief formed after reasonable inquiry, neither I, nor any principal, associate or staff member of Province, insofar as I have been able to ascertain, has a connection to the United States Trustee or any person employed in the office of the United States Trustee.

13. Despite the substantial efforts described above to identify and disclose potential conflicts and connections with parties-in-interest in these cases, neither I nor Province is able to conclusively identify all potential relationships or state with absolute certainty that every client representation or other connection of Province has been disclosed. To the extent Province discovers any facts or additional information during the period of Province's retention that requires disclosure, Province will supplement this Declaration to disclose such information.

14. Province has neither received any retainer nor any payment from the Debtors nor the Committee, nor has it received any promise of payment, during the one-year period prior to the filing of the Debtors' petition. No compensation has been paid or promised to be paid from a

source other than the Debtors' estates in these chapter 11 cases. No promises have been received by Province nor by any advisors or attorneys thereof as to compensation in connection with these chapter 11 cases other than in accordance with the provisions of the Bankruptcy Code. Province has no agreement with any other entity to share with such entity any compensation received by Province in connection with these chapter 11 cases, except among employees of Province. Neither the Committee nor its members (or any of their representatives) are or will be liable for fees or costs incurred by Province in its representation of the Committee.

15. Province intends to apply for compensation for professional services rendered in connection with these chapter 11 cases subject to approval of this Court as stated in the Application, and in compliance with applicable provisions of the Bankruptcy Code, on an hourly basis, plus reimbursement of actual, necessary expenses and other charges incurred by Province.

16. Province's standard hourly rates are:

| <b><u>Professional Level</u></b>                 | <b><u>Per Hour (USD)</u></b> |
|--|------------------------------|
| Managing Directors and Principals                | \$870-\$1,450                |
| Vice Presidents, Directors, and Senior Directors | \$690-\$950                  |
| Analysts, Associates, and Senior Associates      | \$370-\$700                  |
| Other / Para-Professional                        | \$270-\$410                  |

17. The hourly rates set forth above are subject to periodic adjustments to reflect economic and other conditions. Province intends to provide notice to the Debtors, the Committee, and the U.S. Trustee before implementing any increases in Province's rates for professionals working on these chapter 11 cases. Despite the foregoing, as a courtesy to the Committee and estates, Province has agreed to reduce its standard hourly rates on all fees incurred in this matter by 15% (fifteen percent), in the Committee's reasonable discretion.

18. In addition to the fees described above, Province will bill for all out-of-pocket expenses reasonably and actually incurred by Province in connection with the matters contemplated by this Application.

Pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury that the foregoing is true and correct.

Dated: May 1 2024

By: /s/Paul Navid  
Paul Navid, Managing Director

**Schedule 1**  
**Conflicts Search List**

**Debtors**

Aledo HCO, LLC (d/b/a Aledo  
 Rehabilitation & Health Care Center)  
 Aledo RE, LLC (d/b/a Aledo Rehabilitation  
 & Health Care Center)  
 Arcola HCO, LLC (d/b/a Arcola Health  
 Care)  
 Arcola RE, LLC (d/b/a Arcola Health Care)  
 Aspen HCO, LLC (d/b/a Aspen Rehab &  
 Health Care)  
 Aspen RE, LLC (d/b/a Aspen Rehab &  
 Health Care)  
 Bement HCO, LLC (d/b/a Bement Health  
 Care Center)  
 Bement RE, LLC (d/b/a Bement Health  
 Care Center)  
 Betty's Garden HCO, LLC (d/b/a Betty's  
 Garden Memory Care of Kewanee) Betty's  
 Garden RE, LLC (d/b/a Betty's Garden  
 Memory Care of Kewanee) Bradford AL  
 RE, LLC (d/b/a Courtyard Estates of  
 Bradford)  
 Bushnell AL RE, LLC (d/b/a Courtyard  
 Estates of Bushnell)  
 Casey HCO, LLC (d/b/a Casey Health Care  
 Center)  
 Collinsville HCO, LLC (d/b/a Collinsville  
 Rehabilitation & Health Care Center)  
 Collinsville RE, LLC (d/b/a Collinsville  
 Rehabilitation & Health Care Center) CYE  
 Bradford HCO, LLC (d/b/a Courtyard  
 Estates of Bradford)  
 CYE Bushnell HCO, LLC (d/b/a Courtyard  
 Estates of Bushnell)  
 CYE Girard HCO, LLC (d/b/a Courtyard  
 Estates of Girard)  
 CYE Kewanee HCO, LLC (d/b/a Courtyard  
 Estates of Kewanee)  
 CYE Kewanee- PHC, Inc. (d/b/a Courtyard  
 Estates of Kewanee)  
 CYE Knoxville - PHC, Inc (d/b/a Courtyard  
 Estates of Knoxville)  
 CYE Knoxville HCO, LLC (d/b/a Courtyard  
 Estates of Knoxville)

CYE Monmouth - PHC, Inc (d/b/a  
 Courtyard Estates of Monmouth)  
 CYE Monmouth HCO, LLC (d/b/a  
 Courtyard Estates of Monmouth)  
 CYE Sullivan HCO, LLC (d/b/a Courtyard  
 Estates of Sullivan)  
 CYE Walcott HCO, LLC (d/b/a Courtyard  
 Estates of Walcott)  
 CYV Kewanee AL RE, LLC (d/b/a  
 Courtyard Village of Kewanee)  
 Decatur HCO, LLC (d/b/a Decatur  
 Rehabilitation & Health Care Center)  
 Decatur RE, LLC (d/b/a Decatur  
 Rehabilitation & Health Care Center)  
 Eastview HCO, LLC (d/b/a Eastview  
 Terrace)  
 Eastview RE, LLC (d/b/a Eastview Terrace)  
 Effingham HCO, LLC (d/b/a Effingham  
 Rehabilitation & Health Care Center)  
 Effingham RE, LLC (d/b/a Effingham  
 Rehabilitation & Health Care Center)  
 El Paso - PHC, Inc (d/b/a El Paso Health  
 Care Center)  
 El Paso HCC, LLC (d/b/a El Paso Health  
 Care Center)  
 El Paso HCO, LLC (d/b/a El Paso Health  
 Care Center)  
 Flanagan - PHC, Inc. (d/b/a Flanagan  
 Rehabilitation & Health Care Center)  
 Flanagan HCC, LLC (d/b/a Flanagan  
 Rehabilitation & Health Care Center)  
 Flanagan HCO, LLC (d/b/a Flanagan  
 Rehabilitation & Health Care Center)  
 Havana HCO, LLC (d/b/a Havana Health  
 Care Center)  
 Havana RE, LLC (d/b/a Havana Health Care  
 Center)  
 Jonesboro, LLC (d/b/a Jonesboro  
 Rehabilitation & Health Care Center)  
 Kewanee AL, LLC (d/b/a Courtyard Estates  
 of Kewanee)  
 Kewanee HCO, LLC (d/b/a Kewanee Care  
 Home)  
 Kewanee, LLC (d/b/a Kewanee Care Home)

Knoxville & Pennsylvania, LLC  
 Knoxville AL, LLC (d/b/a Courtyard Estates of Knoxville)  
 Lebanon HCO, LLC (d/b/a Lebanon Care Center)  
 Lebanon RE, LLC (d/b/a Lebanon Care Center)  
 Legacy PHC, Inc. (d/b/a Legacy Estates of Monmouth)  
 Legacy Estates AL, LLC (d/b/a Legacy Estates of Monmouth)  
 Legacy HCO, LLC (d/b/a Legacy Estates of Monmouth)  
 Macomb, LLC (d/b/a Countryview Care Center of Macomb)  
 Marigold – PHC, Inc. (d/b/a Marigold Rehabilitation & Health Care Center)  
 Marigold HCC, LLC (d/b/a Marigold Rehabilitation & Health Care Center)  
 Marigold HCO, LLC (d/b/a Marigold Rehabilitation & Health Care Center)  
 MBP Partner, LLC  
 McLeansboro HCO, LLC (d/b/a McLeansboro Rehabilitation & Health Care Center)  
 McLeansboro RE, LLC (d/b/a McLeansboro Rehabilitation & Health Care Center)  
 Midwest Health Operations, LLC (d/b/a Cornerstone Rehabilitation & Health Care Center; Sauk Valley Senior Living & Rehabilitation Center; Shawanee Rose Care; and CenterRock River Gardens)  
 Midwest Health Properties, LLC (d/b/a Cornerstone Rehabilitation & Health Care Center; Sauk Valley Senior Living & Rehabilitation Center; Shawanee Rose Care; and CenterRock River Gardens)  
 Monmouth AL, LLC (d/b/a Courtyard Estates of Monmouth)  
 North Aurora HCO, LLC (d/b/a North Aurora Care Center)  
 North Aurora, LLC (d/b/a North Aurora Care Center)  
 Petersen 23, LLC (d/b/a Palm Terrace of Mattoon)

Petersen 25, LLC (d/b/a Casey Health Care Center)  
 Petersen 26, LLC (d/b/a Flora Rehabilitation & Health Care Center)  
 Petersen 27, LLC (d/b/a Toulon Rehabilitation & Health Care Center)  
 Petersen 29, LLC (d/b/a Mt. Vernon Health Care Center)  
 Petersen 30, LLC (d/b/a White Oak Rehabilitation & Health Care Center)  
 Petersen Farmer City, LLC (d/b/a Farmer City Rehab & Health Care)  
 Petersen Health & Wellness, LLC (d/b/a Enfield Rehabilitation & Health Care Center; Rock Falls Rehabilitation & Health Care Center; and Newman Rehabilitation & Health Care Center)  
 Petersen Health Business, LLC (d/b/a Sandwich Rehabilitation & Health Care Center)  
 Petersen Health Care - Farmer City, LLC (d/b/a Farmer City Rehab & Health Care)  
 Petersen Health Care - Illini, LLC (d/b/a Illini Heritage Rehab & Health Care)  
 Petersen Health Care - Roseville, LLC (d/b/a Roseville Rehabilitation & Health Care)  
 Petersen Health Care II, Inc. (d/b/a Simple Blessings)  
 Petersen Health Care III, LLC  
 Petersen Health Care Management, LLC  
 Petersen Health Care V, LLC  
 Petersen Health Care VII, LLC  
 Petersen Health Care VIII, LLC  
 Petersen Health Care X, LLC (d/b/a Flora Gardens Care Center; Nokomis Rehabilitation & Health Care Center; Rochelle Gardens Care Center; Rochelle Rehabilitation & Health Care Center; Whispering Oaks Care Center; and Willow Rose Rehab & Health Care)  
 Petersen Health Care XI, LLC (d/b/a Sandwich Rehabilitation & Health Care Center)  
 Petersen Health Care XIII, LLC (d/b/a Rock Falls Rehabilitation & Health Care Center)  
 Petersen Health Care, Inc. (d/b/a

Countryview Terrace; Courtyard Estates of Canton; and Riverview Estates of Havana)  
 Petersen Health Enterprises, LLC (d/b/a Sheldon Health Care Center)  
 Petersen Health Group, LLC  
 Petersen Health Network, LLC (d/b/a Flora Gardens Care Center; Nokomis Rehabilitation & Health Care Center; Rochelle Gardens Care Center; Rochelle Rehabilitation & Health Care Center; Whispering Oaks Care Center; and Willow Rose Rehab & Health Care)  
 Petersen Health Properties, LLC (d/b/a Countryview Care of Macomb; Jonesboro Rehabilitation & Health Care Center; and South Elgin Rehabilitation & Health Care Center)  
 Petersen Health Quality, LLC (d/b/a Countryview Terrace)  
 Petersen Health Systems, Inc. (d/b/a Courtyard Estates of Herscher; Courtyard Estates of Farmington; Courtyard Estates of Galva; and Courtyard Estates of Green Valley)  
 Petersen Management Company, LLC (d/b/a Flora Rehabilitation & Health Care Center; Palm Terrace of Mattoon; Flora Rehabilitation & Health Care Center; Toulon Rehabilitation & Health Care Center; Mt. Vernon Health Care Center; and White Oak Rehabilitation & Health Care Center)  
 Petersen MT, LLC  
 Petersen MT3, LLC  
 Petersen Roseville, LLC (d/b/a Roseville Rehabilitation & Health Care Center)  
 Piper HCO, LLC (d/b/a Piper City Rehab & Living Center and Courtyard Estates of Piper City)  
 Piper RE, LLC (d/b/a Piper City Rehab & Living Center and Courtyard Estates of Piper City)  
 Pleasant View HCO, LLC (d/b/a Pleasant View Rehabilitation & Health Care Center)  
 Pleasant View RE, LLC (d/b/a Pleasant View Rehabilitation & Health Care Center)

Polo - PHC, Inc. (d/b/a Polo Rehabilitation & Health Care)  
 Polo HCO, LLC (d/b/a Polo Rehabilitation & Health Care)  
 Polo, LLC (d/b/a Polo Rehabilitation & Health Care)  
 Prairie City HCO, LLC (d/b/a Prairie City Rehabilitation & Health Care Center)  
 Prairie City RE, LLC (d/b/a Prairie City Rehabilitation & Health Care Center)  
 Robings HCO, LLC (d/b/a Robings Manor Rehabilitation & Health Care)  
 Robings, LLC (d/b/a Robings Manor Rehabilitation & Health Care and Courtyard Estates of Brighton)  
 Rosiclare HCO, LLC (d/b/a Rosiclare Rehabilitation & Health Care Center)  
 Rosiclare RE, LLC (d/b/a Rosiclare Rehabilitation & Health Care Center)  
 Royal HCO, LLC (d/b/a Royal Oaks Care Center)  
 Royal RE, LLC (d/b/a Royal Oaks Care Center)  
 SABL, LLC  
 SC Healthcare Holding, LLC  
 Shangri La HCO, LLC (d/b/a Shangri La Rehab & Living Center)  
 Shangri La RE, LLC (d/b/a Shangri La Rehab & Living Center)  
 Shelbyville HCO, LLC (d/b/a Shelbyville Rehabilitation & Health Care Center)  
 Shelbyville RE, LLC (d/b/a Shelbyville Rehabilitation & Health Care Center)  
 SJL Health Systems, Inc. (d/b/a Prairie Rose Health Care Center)  
 South Elgin, LLC (d/b/a South Elgin Rehabilitation & Health Care Center)  
 Sullivan AL RE, LLC (d/b/a Courtyard Estates of Sullivan)  
 Sullivan HCO, LLC (d/b/a Sullivan Rehabilitation & Health Care Center)  
 Sullivan RE, LLC (d/b/a Sullivan Rehabilitation & Health Care Center)  
 Swansea HCO, LLC (d/b/a Swansea Rehabilitation & Health Care Center)



Swansea RE, LLC (d/b/a Swansea Rehabilitation & Health Care Center)  
Tarkio HCO, LLC (d/b/a Tarkio Rehabilitation & Health Care)  
Tarkio RE, LLC (d/b/a Tarkio Rehabilitation & Health Care)  
Tuscola HCO, LLC (d/b/a Tuscola Health Care Center)  
Tuscola RE, LLC (d/b/a Tuscola Health Care Center)  
Twin HCO, LLC (d/b/a Twin Lakes Rehab & Health Care)  
Twin RE, LLC (d/b/a Twin Lakes Rehab & Health Care)  
Vandalia HCO, LLC (d/b/a Vandalia Rehabilitation & Health Care Center)  
Vandalia RE, LLC (d/b/a Vandalia Rehabilitation & Health Care Center)  
Village Kewanee HCO, LLC (d/b/a Courtyard Village of Kewanee)  
Walcott AL RE, LLC (Courtyard Estates of Walcott)  
War Drive, LLC  
Watseka HCO, LLC (d/b/a Watseka Rehabilitation & Health Care Center)  
Watseka RE, LLC (d/b/a Watseka Rehabilitation & Health Care Center)  
Westside HCO, LLC (d/b/a Westside Rehabilitation & Care Center)  
Westside RE, LLC  
XCH, LLC

**Debtors' Advisors**

Getzler Henrich & Associates LLC  
Walker & Dunlop, Inc.  
Winston & Strawn LLP  
Young Conaway Stargatt & Taylor, LLP

**Officers and Directors**

Mark Petersen  
Marikay Snyder  
David R. Campbell

**Insurance Providers**

Addison Insurance Company  
Artisian and Truckers Casualty Co.

AXA XL Insurance Company  
AXA XL Insurance Company UK Limited  
BlueCross BlueShield of Illinois  
CRC Insurance Services Inc.  
First Insurance Funding  
Hartford Fire Insurance Company  
HUB International Insurance Services, Inc.  
IL Secretary of State Index Dept. of Springfield, IL Illinois Department of Public Health  
KCP & L  
Kuhl Agency  
Liberty Utilities  
Lloyds Underwriters, Lloyds America, Inc.  
Missouri Department of Health and Senior Services  
NICOR Gas Company  
Old Republic Surety Company  
Optimed  
Pendulum Risk Consulting  
Progressive Commercial  
RT Specialty / RSUI  
Selective Insurance Company of the Southeast  
Southern Illinois Electric Corp  
The Hartford  
The Progressive Corporation  
West Bend Insurance  
West Bend Mutual Insurance Company

**Judges**

Chan, Ashely M.  
Dorsey, John T.  
Goldblatt, Craig T.  
Horan, Thomas M.  
Owens, Karen B.  
Shannon, Brendan L.  
Silverstein, Laurie Selber  
Stickles, J. Kate  
Walrath, Mary F.

**Lenders**

AMI Capital, Inc.  
Assistant Secretary of Housing/Federal Housing Commission  
Bank of Farmington  
Bank of Rantoul  
Berkadia Commercial Mortgage, LLC  
Better Bank of Chillicothe

Better Banks  
 Capital Funding, LLC  
 Chase Bank  
 Column Financial, Inc.  
 Community State Bank  
 Credit Suisse  
 eCapital  
 GMF Petersen Note LLC  
 Grandbridge Real Estate Capital LLC  
 Hickory Point Bank  
 IMHVCU  
 JMB Capital Partners Lending LLC  
 Keybank National Association  
 Lancaster Pollard Mortgage Company  
 Lument Real Estate Capital LLC  
 Midwest Bank of Western IL  
 Pillar Capital Finance LLC  
 Secretary of Housing and Urban  
 Development (HUD) Solutions Bank  
 UBS  
 X-Caliber Capital Corp

**Litigation Parties**

Calltek Inc.  
 Capital Funding, LLC  
 Edith Hartsock  
 James Borries  
 Jeanette Chamberland  
 Jimmie Owens  
 Joe Winters  
 Judith Bill  
 Kenneth Denson  
 Margaret Butler  
 Mary Ellen Qureshi  
 Mildred Downs  
 Phyllis Wellenreiter  
 Ola Williams  
 Rosie L. Tipton  
 Russel Smit  
 Select Rehabilitation  
 Wynona Alvord  
 X-Caliber Capital, LLC  
 X-Caliber Funding LLC  
 Zawadi Nursing Agency

**Material Vendors**

Datamax d/b/a Summer One  
 Favorite Healthcare Staffing  
 Health Advocates Network, Inc. d/b/a  
 Horizons Healthcare  
 Lawrence Recruiting  
 Martin Bros  
 McKesson Medical-Surgical  
 Medical Solutions LLC  
 Newman Manor Inc.  
 Nurses PRN  
 Omnicare  
 OneStaff Medical LLC  
 PEL/VIP  
 PIPCO Companies LTD  
 PointClickCare Technologies Inc.  
 RecoverCare LLC  
 RehabCare  
 Rentokil Pest Control  
 Sage Intacct Inc.  
 Select Rehabilitation LLC  
 Shiftkey LLC  
 SNF Receivable Solutions  
 J. Non-Debtor Affiliates  
 Batavia, LLC (d/b/a Batavia Rehabilitation  
 & Health Care Center)  
 Benton HCC, LLC (d/b/a Benton  
 Rehabilitation & Health Care Center)  
 Bloomington, LLC (d/b/a Bloomington  
 Rehabilitation & Health Care Center)  
 Candle Hospitality, LLC (d/b/a Candlewood  
 Suites)  
 Charleston - PHC, Inc. (d/b/a Charleston  
 Rehabilitation & Health Care Center)  
 Charleston HCC, LLC (d/b/a Charleston  
 Rehabilitation & Health Care Center)  
 Charleston HCO, LLC (d/b/a Charleston  
 Rehabilitation & Health Care Center)  
 Charter Bus Company, LLC  
 Cisne, LLC (d/b/a Cisne Rehabilitation &  
 Health Care Center)  
 Cumberland - PHC, Inc. (d/b/a Cumberland  
 Rehabilitation & Health Care)  
 Cumberland HCC, LLC (d/b/a Cumberland  
 Rehab & Health Care Center)  
 Cumberland HCO, LLC (d/b/a Cumberland  
 Rehab & Health Care Center)

Eastside, LLC (d/b/a Eastside Health & Rehabilitation Center)  
Fondulac, LLC (d/b/a Fondulac Rehabilitation & Health Care)  
Neeley, LLC  
Neeley Incorporated Cell  
Ozark HCC, LLC (d/b/a Ozark Rehabilitation & Health Care)  
Petersen Companies, LLC  
Petersen Health Junction, LLC (d/b/a Sunset Rehabilitation & Health Care)  
Petersen Health Operations, LLC (d/b/a Batavia Rehabilitation & Health Care Center; Benton Rehabilitation & Health Care Center; Bloomington Rehabilitation & Health Care Center; Cisne Rehabilitation & Health Care Center; Sunset Rehabilitation & Health Care Center; Eastside Health & Rehabilitation Center; Fondulac Rehabilitation & Health Care Center; Ozark Rehabilitation & Health Care; and Timbercreek Rehab & Health Care)  
Petersen Hospitality, LLC (d/b/a Hampton Inn & Suites)  
Petersen Hotels, LLC (d/b/a AmericInn, Monmouth)  
Petersen MT2, LLC  
Petersen MT4, LLC2  
Plaza West Development, LLC (d/b/a Holiday Inn & Suites Peoria)  
Sunset HCC, LLC (d/b/a Sunset Rehabilitation & Health Care)  
Timbercreek HCC, LLC (d/b/a Timbercreek Rehabilitation & Health Care)  
Twenty Four Corp, LLC

**Office of the United States Trustee**

Andrew R. Vara  
Benjamin Hackman  
Christine Green  
Diane Giordano  
Dion Wynn  
Edith A. Serrano  
Elizabeth Thomas  
Fang Bu  
Hannah M. McCollum

Holly Dice  
James R. O'Malley  
Jane Leamy  
Jonathan Lipshie  
Jonathan Nyaku  
Joseph Cudia  
Joseph McMahon  
Lauren Attix  
Linda Casey  
Linda Richenderfer  
Malcolm M. Bates  
Michael Girello  
Nyanquoi Jones  
Richard Schepacarter  
Rosa Sierra-Fox  
Shakima L. Dortch  
Timothy J. Fox, Jr.

**Taxing Authorities**

Atchison County Treasurer  
Camden County  
Christian County Collector  
Clark County Collector  
Clay County Collector  
Coles County Collector  
Cumberland County Treasurer  
DeKalb County Collector  
Dewitt County Collector  
Douglas County Collector  
Edgar County Collector  
Edgar County Treasurer  
Effingham County Treasurer  
Fayette County Collector  
Ford County Collector  
Ford County Treasurer  
Franklin County Treasurer  
Fulton County Collector  
Hamilton County Collector  
Hardin County Treasurer  
Illinois Department of Healthcare and Family Services Illinois Office of Comptroller - Chicago  
Illinois Office of Comptroller - Springfield  
Illinois Secretary of State  
Illinois State Treasurer  
Internal Revenue Service

Iowa Department of Revenue  
Iowa Dept of Revenue and Finance  
Iroquois County Collector  
Jackson County Collector  
Jefferson County Collector  
Jersey County Collector  
Kane County Collector  
Macon County Collector  
Madison County Treasurer McDonough  
County Collector  
Mercer County Collector  
Missouri Department of Revenue  
Montgomery County Collector  
Ogle County Collector  
Piatt County Collector  
Rock Island County Collector  
Saline County Collector  
Shelby County Treasurer  
St Clair County Collector  
Stark County Collector  
Union County Collector  
Woodford County Treasurer

**Utility Providers**

Alliant Energy  
Ameren IL  
Ascentium Capital  
AT&T  
Brighton Water & Sewer Department  
Brightspeed  
Bushnell Municipal  
Cass Communications Management Inc.  
CenturyLink  
Charter Communications  
Christina Smith  
Citrix Systems Inc  
City of Aledo  
City of Arcola  
City of Blue Springs Utility  
City of Canton  
City of Casey  
City of Collinsville  
City of Decatur  
City of Effingham Water Dept  
City of El Paso  
City of Farmer City

City of Flora  
City of Galesburg  
City of Galva Water Department  
City of Girard  
City of Havana  
City of Jonesboro  
City of Kewanee  
City of Knoxville  
City of Lebanon  
City of Mattoon  
City of McLeansboro  
City of Monmouth  
City of Morrison  
City of Mt. Vernon  
City of Newman  
City of Nokomis  
City of Paris  
City of Peoria - Stormwater  
City of Polo  
City of Rock Falls  
City of Sandwich  
City of Silvis  
City of Sullivan  
City of Toulon  
City of Tuscola  
City of Vandalia  
City of Walcott  
City of Watseka  
City of West Frankfort  
Coles-Moultrie Electric Cooperative  
Comcast Cable  
ComEd  
Computer Techniques Inc Consolidated  
Communications Constellation NewEnergy  
Conxxus  
Crystal Simmons  
DIRECTV  
Dish Network  
E J Water Cooperative Inc  
Evergy  
Ferrellgas  
Fox Metro  
Frontier  
Goldstar Software  
Grafton Technologies

Granite Telecommunications Greater Peoria  
Sanitary District Guaranteed Ink  
Harrisburg Water Department Home Field  
Energy  
Illinois American Water  
Liberty Utilities  
Lifeloop  
Macomb City Waterworks  
Mediacom  
MidAmerican Energy Company  
Midwest Data Center  
Nicor Gas  
Nitro  
Pana City Water Department  
Peoria Heights Waterworks  
Piasa Motor Fuels, LLC PointClickCare  
Technologies Inc Prairie City Water  
Rentokil  
Rochelle Municipal Utilities  
Royell Communications  
Shadow Fax Projects

Shawnee Communications-Whispering  
Shelby Electric Cooperative Shelbyville  
Water Dept  
South Central FS  
SouthEastern Illinois Electric Coop  
Southern Illinois Electric Cooperative  
Sparklight  
Spire  
Stellar Private Cable Systems  
Stratus Networks  
Swansea Sewer Department  
Tarkio Board of Public Works Touchtone  
Urbana-Champaign Sanitary District  
Verizon Wireless  
Village of Bement  
Village of Bradford  
Village of Enfield Utilities  
Village of Herscher  
Village of North Aurora  
Village of Piper City  
Village of Roseville  
Village of South Elgin  
Wabash Communications

**Schedule 2****Identified Connections****(All are matters unrelated to these Cases)**

| <b>Party</b>                         | <b>Connection Role</b>                   |
|--------------------------------------|--|
| AT&T                                 | UCC Member in prior Committee engagement |
| Select Rehabilitation LLC            | UCC Member in prior Committee engagement |
| UBS                                  | Professional                             |
| Winston & Strawn LLP                 | Professional                             |
| Young Conaway Stargatt & Taylor, LLP | Professional                             |

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re

SC HEALTHCARE HOLDING, LLC *et al.*,

Debtors.<sup>1</sup>

Chapter 11

Case No. 24-10443 (TMH)

(Jointly Administered)

**Obj. Deadline:** May 15, 2024 at 4:00 pm (ET)

**Hearing Date:** May 22, 2024 at 10:00 am (ET)

**NOTICE OF APPLICATION FOR ENTRY FOR AN ORDER AUTHORIZING AND  
APPROVING THE EMPLOYMENT OF PROVINCE, LLC AS FINANCIAL ADVISOR  
TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS  
EFFECTIVE AS OF APRIL 11, 2024**

PLEASE TAKE NOTICE that on May 1, 2024, the Official Committee of Unsecured Creditors appointed in the above-captioned cases has filed the *Application for Entry for an Order Authorizing and Approving the Employment of Province, LLC as Financial Advisor to the Official Committee of Unsecured Creditors Effective as of April 11, 2024* (the “Application”).

PLEASE TAKE FURTHER NOTICE that any responses or objections to the Application must be in writing, filed with the Clerk of the United States Bankruptcy Court for the District of Delaware, 824 North Market Street, 3rd Floor, Wilmington, Delaware 19801, and served upon the undersigned proposed counsel and received **on or before May 15, 2024, AT 4:00 p.m. (EST)**.

PLEASE TAKE FURTHER NOTICE THAT A HEARING ON THE APPLICATION WILL BE HELD ON **MAY 22, 2024, AT 10:00 A.M. (EST)** BEFORE THE HONORABLE THOMAS M. HORAN, UNITED STATES BANKRUPTCY COURT JUDGE FOR THE DISTRICT OF DELAWARE, UNITED STATES BANKRUPTCY COURT, 824 NORTH

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<sup>1</sup> The last four digits of SC Healthcare Holding, LLC’s tax identification number are 2584. The mailing address for SC Healthcare Holding, LLC is c/o Petersen Health Care Management, LLC 830 West Trailcreek Dr., Peoria, IL 61614. Due to the large number of debtors in these Chapter 11 Cases, whose cases are being jointly administered, a complete list of the Debtors and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information is available on a website of the Debtors’ claims and noticing agent at [www.kccllc.net/Petersen](http://www.kccllc.net/Petersen).

MARKET STREET, 3RD FLOOR, COURTROOM NO. 7, WILMINGTON, DELAWARE  
19801.

Dated: May 1, 2024

**GREENBERG TRAURIG, LLP**

/s/ Dennis A. Meloro

Dennis A. Meloro (No. 4435)  
222 Delaware Avenue, Suite 1600  
Wilmington, DE 19801  
Telephone: (302) 661-7000  
Facsimile: (302) 661-7360  
Email: MeloroD@gtlaw.com

-and-

Nancy A. Peterman (admitted *pro hac vice*)  
Danny Duerdoth (admitted *pro hac vice*)  
77 West Wacker Drive, Suite 3100  
Chicago, IL 60601  
Telephone: (312) 456-8400  
Facsimile: (312) 456-8435  
Emails: PetermanN@gtlaw.com  
Duerdothd@gtlaw.com

*Proposed Counsel for the Official  
Committee of Unsecured Creditors*