#### IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re:	) Chapter 11
PGX HOLDINGS, INC., et al., 1	) Case No. 23-10718 (CTG)
Debtors.	) (Jointly Administered)
	)

#### **CERTIFICATE OF SERVICE**

I, Ashley M. Raddatz, depose and say that I am employed by Kurtzman Carson Consultants LLC (KCC), the claims and noticing agent for the Debtors in the above-captioned case.

On July 7, 2023, at my direction and under my supervision, employees of KCC caused to be served the following documents via Electronic Mail upon the service list attached hereto as Exhibit A; and via First Class Mail upon the service list attached hereto as Exhibit B:

- Third Omnibus Motion of Debtors for Entry of an Order Authorizing the Rejection of Certain Executory Contracts, Effective as of the Rejection Date, and Granting Related Relief [Docket No. 135]
- Debtors' Motion for Entry of an Order Approving Procedures for the Sale, Transfer, and/or Abandonment of *De Minimis* Assets [Docket No. 136]
- Debtors' Motion Seeking Entry of an Order (I) Authorizing and Approving Procedures to Reject Executory Contracts and Unexpired Leases and (II) Granting Related Relief [Docket No. 137]
- Debtors' Motion for Entry of an Order (A) Establishing Bar Dates for Filing Proofs of Claim, Including Claims Under 11 U.S.C. § 503(b)(9) and Administrative Expense Requests; (B) Approving the Form and Manner for Filing Proofs of Claim and Administrative Expense Requests; (C) Approving Notice Thereof; and (D) Granting Related Relief [Docket No. 138]

The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: PGX Holdings, Inc. (2510); Credit Repair UK, Inc. (4798); Credit.com, Inc. (1580); Creditrepair.com Holdings, Inc. (7536); Creditrepair.com, Inc. (7680); eFolks Holdings, Inc. (5213); eFolks, LLC (5256); John C. Heath, Attorney At Law PC (8362); Progrexion ASG, Inc. (5153); Progrexion Holdings, Inc. (7123); Progrexion IP, Inc. (5179); Progrexion Marketing, Inc. (5073); and Progrexion Teleservices, Inc. (5110). The location of the Debtors' service address for purposes of these chapter 11 cases is: 257 East 200 South, Suite 1200, Salt Lake City, Utah 84111.



Furthermore, on July 7, 2023, at my direction and under my supervision, employees of KCC caused to be served the following document via Electronic Mail upon the service list attached hereto as **Exhibit C**; and via Overnight Mail upon the service list attached hereto as **Exhibit D**:

• Third Omnibus Motion of Debtors for Entry of an Order Authorizing the Rejection of Certain Executory Contracts, Effective as of the Rejection Date, and Granting Related Relief [Docket No. 135]

Dated: July 11, 2023

/s/ Ashley M. Raddatz
Ashley M. Raddatz
KCC
222 N Pacific Coast Highway,
3<sup>rd</sup> Floor
El Segundo, CA 90245
Tel 310.823.9000

# Exhibit A

# Doc 142 Filed 07/11/23 Page 4 of 14 Core/2002 Service List

### Served via Electronic Mail

Description	CuaditarNama	CreditorNoticeName	Email
Description	CreditorName		Email
Alabama Attorney General	Alabama Attorney General	Attn Bankruptcy Department	consumerinterest@Alabamaag.gov
Alaska Attorney General	Alaska Attorney General	Attn Bankruptcy Department	attorney.general@alaska.gov
Proposed Counsel to the Official	4 . 5 . 0	Andrew I. Silfen and Beth M.	andrew.silfen@afslaw.com;
Committee of Unsecured Creditors	Arent Fox Schiff LLP	Brownstein	beth.brownstein@afslaw.com
Proposed Counsel to the Official	Arent Fey Cabiff LLD	Luctin A. Kanadanan	ivetim kannalman Refalavy sam
Committee of Unsecured Creditors	Arent Fox Schiff LLP	Justin A. Kesselman	justin.kesselman@afslaw.com
Top 30 Creditor / Creditors Committee Member	Argano, LLC	Attn Elizabeth Frederic	CHIP.REGISTER@ARGANO.COM; Elizabeth.frederic@argano.com
Arizona Attorney General's Office -	Arizona Attorney General's Office -	Atti Liizabeti i rederic	Liizabetii.iiedeiic@argano.com
CSS	CSS	Attn Bankruptcy Department	BCEIntake@azag.gov
Arkansas Attorney General	Arkansas Attorney General	Attn Bankruptcy Department	OAG@ArkansasAG.gov
DIP Agent and First Lien Credit	7 thansas 7 thorney General	Atti Bankraptoy Beparanent	0,10@,11.a.13a3,10.gov
Agreement Agent	Blue Torch Finance LLC	c/o Blue Torch Capital LP	BlueTorchAgency@alterdomus.com
- 13 13		Scott A. Zuber, Esq.,	szuber@csglaw.com;
	Chiesa Shahinian & Giantomasi	Jonathan Bondy, Esq., and	jbondy@csglaw.com;
Counsel to Capitol Indemnity Corp.	PC	Emily Mastrocola, Esq.	emastrocola@csglaw.com
Colorado Attorney General	Colorado Attorney General	Attn Bankruptcy Department	attorney.general@coag.gov
Connecticut Attorney General	Connecticut Attorney General	Attn Bankruptcy Department	attorney.general@ct.gov
Delaware Attorney General	Delaware Attorney General	Attn Bankruptcy Department	attorney.general@state.de.us
		spioj 2 sparanont	attorney.general@state.de.us;
Delaware State AG and DOJ	Delaware Dept of Justice	Attorney General	attorney.general@delaware.gov
DE Secretary of State	Delaware Secretary of State	Division of Corporations	dosdoc_bankruptcy@state.de.us
DE State Treasury	Delaware State Treasury	·	statetreasurer@state.de.us
District of Columbia Attorney	District of Columbia Attorney		
General	General	Attn Bankruptcy Department	oag@dc.gov
			citizenservices@myfloridalegal.com;
Florida Attorney General	Florida Attorney General	Attn Bankruptcy Department	oag.civil.eserve@myfloridalegal.com
Counsel to Experian Marketing			
Solutions, Inc. and Experian		Joseph D. Frank and Karen V.	
Business Solutions, Inc.	FrankGecker LLP	Newbury	knewbury@fgllp.com
Georgia Attorney General	Georgia Attorney General	Attn Bankruptcy Department	Agcarr@law.ga.gov
Hawaii Attorney General	Hawaii Attorney General	Attn Bankruptcy Department	hawaiiag@hawaii.gov
Creditors Committee Member	Hawthorne Direct, LLC	dba Hawthorne Advertising	sjurgensen@hawthorneadvertising.com
Idaho Attorney General	Idaho Attorney General	Attn Bankruptcy Department	AGLabrador@ag.idaho.gov
			attorney_general@atg.state.il.us;
Illinois Attorney General	Illinois Attorney General	Attn Bankruptcy Department	michelle@lisamadigan.org
Indiana Attorney General	Indiana Attorney General	Attn Bankruptcy Department	info@atg.in.gov
IRS	Internal Revenue Service	Attn Susanne Larson	SBSE.Insolvency.Balt@irs.gov
Iowa Attorney General	Iowa Attorney General	Attn Bankruptcy Department	IDR.Bankruptcy@ag.iowa.gov
Kentucky Attorney General	Kentucky Attorney General	Attn Bankruptcy Department	attorney.general@ag.ky.gov
Counsel to Blue Torch Finance LLC	King & Spalding LLP	Geoffrey M. King	gking@kslaw.com
			rschwartz@kslaw.com;
		Roger G. Schwartz, Geoffrey	GKing@kslaw.com;
Counsel to DIP Agent and First		King, Jennifer E. Daly, Robert	jdaly@kslaw.com;
Lien Credit Agreement Agent and		Nussbaum and Michelle	rnussbaum@kslaw.com;
Blue Torch Finance LLC	King & Spalding LLP	Muscara	mmuscara@kslaw.com
Counsel to Kirsten Hansen, on			
Behalf of Herself and all Others	Loizidos BA	Christophor D. Laizidas	laizidas@laizidas asm
Similarly Situated ("Plaintiff")	Loizides, P.A.	Christopher D. Loizides	loizides@loizides.com
Louisiana Attorney General	Louisiana Attorney General	Attn Bankruptcy Department	Executive@ag.louisiana.gov; ConstituentServices@ag.louisiana.gov
Maine Attorney General			
Counsel to Maricopa County	Maine Attorney General	Attn Bankruptcy Department	attorney.general@maine.gov
Counsel to Mancopa County			i e
Treasurer	Maricona County Attorney's Office	Peter Muthia	muthiak@mcao maricona gov
Treasurer Manyland Attorney General	Maricopa County Attorney's Office		muthigk@mcao.maricopa.gov
Maryland Attorney General	Maryland Attorney General	Attn Bankruptcy Department	oag@oag.state.md.us
Maryland Attorney General Massachusetts Attorney General	Maryland Attorney General Massachusetts Attorney General	Attn Bankruptcy Department Attn Bankruptcy Department	oag@oag.state.md.us ago@state.ma.us
Maryland Attorney General Massachusetts Attorney General Counsel to Site Selection Group	Maryland Attorney General Massachusetts Attorney General McDermott Will & Emery LLP	Attn Bankruptcy Department Attn Bankruptcy Department Darren Azman	oag@oag.state.md.us ago@state.ma.us dazman@mwe.com
Maryland Attorney General Massachusetts Attorney General Counsel to Site Selection Group Counsel to Site Selection Group	Maryland Attorney General Massachusetts Attorney General McDermott Will & Emery LLP McDermott Will & Emery LLP	Attn Bankruptcy Department Attn Bankruptcy Department Darren Azman Maris J. Kandestin	oag@oag.state.md.us ago@state.ma.us dazman@mwe.com mkandestin@mwe.com
Maryland Attorney General Massachusetts Attorney General Counsel to Site Selection Group Counsel to Site Selection Group Michigan Attorney General	Maryland Attorney General Massachusetts Attorney General McDermott Will & Emery LLP McDermott Will & Emery LLP Michigan Attorney General	Attn Bankruptcy Department Attn Bankruptcy Department Darren Azman Maris J. Kandestin Attn Bankruptcy Department	oag@oag.state.md.us ago@state.ma.us dazman@mwe.com mkandestin@mwe.com miag@michigan.gov
Maryland Attorney General Massachusetts Attorney General Counsel to Site Selection Group Counsel to Site Selection Group Michigan Attorney General Minnesota Attorney General	Maryland Attorney General Massachusetts Attorney General McDermott Will & Emery LLP McDermott Will & Emery LLP Michigan Attorney General Minnesota Attorney General	Attn Bankruptcy Department Attn Bankruptcy Department Darren Azman Maris J. Kandestin Attn Bankruptcy Department Attn Bankruptcy Department	oag@oag.state.md.us ago@state.ma.us dazman@mwe.com mkandestin@mwe.com miag@michigan.gov ag.replies@ag.state.mn.us
Maryland Attorney General Massachusetts Attorney General Counsel to Site Selection Group Counsel to Site Selection Group Michigan Attorney General	Maryland Attorney General Massachusetts Attorney General McDermott Will & Emery LLP McDermott Will & Emery LLP Michigan Attorney General	Attn Bankruptcy Department Attn Bankruptcy Department Darren Azman Maris J. Kandestin Attn Bankruptcy Department	oag@oag.state.md.us ago@state.ma.us dazman@mwe.com mkandestin@mwe.com miag@michigan.gov

# Doc 142 Filed 07/11/23 Page 5 of 14 Core/2002 Service List

### Served via Electronic Mail

B 10	0 11 11	O Pro N C N	- 4
Description	CreditorName	CreditorNoticeName	Email
Drawaged Cayman to the Official		Frie I Monro Dryo M	emonzo@morrisjames.com; bkeilson@morrisjames.com;
Proposed Counsel to the Official Committee of Unsecured Creditors	Morris James LLP	Eric J. Monzo, Brya M. Keilson and Jason S. Levin	jlevin@morrisjames.com;
Committee of offsecured Creditors	Morris James LLF	Robert J. Dehney, Matthew B.	rdehney@morrisnichols.com;
Counsel to Blue Torch Finance LLC	Morris Nichols Arsht & Tunnell	Harvey and Michael A.	mharvey@morrisnichols.com;
and Prospect Capital Corporation	LLP	Ingrassia	mingrassia@morrisnichols.com
and Hospett Suprium Scription		I I g. a o o i a	NEDOJ@nebraska.gov;
Nebraska Attorney General	Nebraska Attorney General	Attn Bankruptcy Department	Ago.info.help@nebraska.gov
Nevada Attorney General	Nevada Attorney General	Attn Bankruptcy Department	AgInfo@ag.nv.gov
New Hampshire Attorney General	New Hampshire Attorney General	Attn Bankruptcy Department	attorneygeneral@doj.nh.gov
rear rampermer thermal	rear riampenner menney ceneral	, tui Daimapto, Doparanoni	Heather.Anderson@law.njoaq.gov;
New Jersey Attorney General	New Jersey Attorney General	Attn Bankruptcy Department	NJAG.ElectronicService.CivilMatters@law.njoag.gov
New Mexico Attorney General	New Mexico Attorney General	Attn Bankruptcy Department	hbalderas@nmag.gov
,	, , , , , , , , , , , , , , , , , , , ,		Louis.Testa@ag.ny.gov;
New York Attorney General	New York Attorney General	Attn Bankruptcy Department	letitia.james@ag.ny.gov
North Carolina Attorney General	North Carolina Attorney General	Attn Bankruptcy Department	ncago@ncdoj.gov
North Dakota Attorney General	North Dakota Attorney General	Attn Bankruptcy Department	ndag@nd.gov
	Office of the United States		
US Trustee for District of DE	Trustee Delaware	Jane M. Leamy	jane.m.leamy@usdoj.gov
Ohio Attorney General	Ohio Attorney General	Attn Bankruptcy Department	Kristin.Radwanick@OhioAGO.gov
Oklahoma Attorney General	Oklahoma Attorney General	Attn Bankruptcy Department	ConsumerProtection@oag.ok.gov
Oktanoma / ktorney General	Charlotta / ttorticy Gerieral	7 tur Burikraptey Bepartment	AttorneyGeneral@doj.state.or.us;
Oregon Attorney General	Oregon Attorney General	Attn Bankruptcy Department	Lisa.Udland@doj.state.or.us
Pennsylvania Attorney General	Pennsylvania Attorney General	Attn Bankruptcy Department	info@attorneygeneral.gov
Counsel to Prospect Capital	1 chilograma / morney concrai	Aut Bankraptey Beparanent	in a Gattern by goneral. gov
Corporation	Proskauer Rose LLP	David M. Hillman	DHillman@proskauer.com
Counsel to Prospect Capital			<u> </u>
Corporation	Proskauer Rose LLP	Libbie B. Osaben	LOsaben@proskauer.com
Counsel to Prospect Capital			
Corporation	Proskauer Rose LLP	Peter J. Young	PYoung@proskauer.com
Counsel to Second Lien Credit		Peter Antoszyk and David M.	pantoszyk@proskauer.com;
Agreement Agent	Proskauer Rose LLP	Hillman	dhillman@proskauer.com
			jwilson@prospectcap.com;
			pl@prospectcap.com;
			pacct@prospectcap.com; fax@prospectcap.com;
			grier@prospectcap.com;
Second Lien Credit Agreement			jbarry@prospectcap.com;
Agent	Prospect Capital Corporation	Jason Wilson	fax@prospectcap.com
Counsel to Kirsten Hansen, on			0, ,
Behalf of Herself and all Others		Jack A. Raisner and René S.	jar@raisnerroupinian.com;
Similarly Situated, Plaintiff	Raisner Roupinian LLP	Roupinian	rsr@raisnerroupinian.com
Rhode Island Attorney General	Rhode Island Attorney General	Attn Bankruptcy Department	ag@riag.ri.gov
	Securities & Exchange		bankruptcynoticeschr@sec.gov;
SEC Regional Office	Commission	NY Regional Office	nyrobankruptcy@sec.gov
	Securities & Exchange		bankruptcynoticeschr@sec.gov;
SEC Regional Office	Commission	NY Regional Office	nyrobankruptcy@sec.gov
050 D : 10%	Securities & Exchange	DA D : 10%	
SEC Regional Office	Commission	PA Regional Office	philadelphia@sec.gov
CEC Headermater	Securities & Exchange	Connectors of the Tree	SECBankruptcy-OGC-ADO@SEC.GOV;
SEC Headquarters Top 30 Creditor / Creditors	Commission	Secretary of the Treasury	secbankruptcy@sec.gov
Committee Member	Site Selection Group	King White	KWHITE@SITESELECTIONGROUP.COM
South Carolina Attorney General	South Carolina Attorney General	Attn Bankruptcy Department	bankruptcy@scag.gov
	South Dakota Attorney General		atghelp@state.sd.us
South Dakota Attorney General		Attn Bankruptcy Department	+
Tennessee Attorney General	Tennessee Attorney General	Attn Bankruptcy Department	agattorneys@ag.tn.gov
Texas Attorney Conord	Tayas Attornay Canaral	Attn Bankruntov Department	bankruptcytax@oag.texas.gov;
Texas Attorney General	Texas Attorney General	Attn Bankruptcy Department c/oTN Attorney General's	communications@oag.texas.gov
Tennessee Department of Revenue	TN Dept of Revenue	Office, Bankruptcy Division	AGBankDelaware@ag.tn.gov
United States Department of	The Bopt of Novolido	Cinoc, Barinapitoy Division	, CDaninDolawaro@ag.tri.gov
Justice	U.S. Department of Justice	Attorney General	askdoj@usdoj.gov
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### Doc 142 Filed 07/11/23 Page 6 of 14 Core/2002 Service List Case 23-10718-CTG

### Served via Electronic Mail

Description	CreditorName	CreditorNoticeName	Email
Counsel to the United States of	U.S. Department of Justice, Civil		
America (CFPB)	Division	J. Zachary Balasko	john.z.balasko@usdoj.gov
Counsel to the United States of	U.S. Department of Justice, Civil	J. Zachary Balasko and Victor	john.z.balasko@usdoj.gov;
America (CFPB)	Division	S. Leung	Victor.Leung@usdoj.gov
Counsel to the United States of	U.S. Department of Justice, Civil		
America (CFPB)	Division	Victor S. Leung	Victor.Leung@usdoj.gov
	US Attorney for District of		
US Attorney for District of Delaware	Delaware	US Attorney for Delaware	usade.ecfbankruptcy@usdoj.gov
Utah Attorney General	Utah Attorney General	Attn Bankruptcy Department	bankruptcy@agutah.gov
Vermont Attorney General	Vermont Attorney General	Attn Bankruptcy Department	ago.info@vermont.gov
Virginia Attorney General	Virginia Attorney General	Attn Bankruptcy Department	mailoag@oag.state.va.us
West Virginia Attorney General	West Virginia Attorney General	Attn Bankruptcy Department	consumer@wvago.gov
Counsel to Capitol Indemnity Corp.	Whiteford, Taylor & Preston LLC	Thomas J. Francella, Jr., Esq.	tfrancella@whitefordlaw.com
Wisconsin Attorney General	Wisconsin Attorney General	Attn Bankruptcy Department	dojbankruptcynoticegroup@doj.state.wi.us
Wyoming Attorney General	Wyoming Attorney General	Attn Bankruptcy Department	judy.mitchell@wyo.gov

In re PGX Holdings, Inc., et al. Case No. 23-10718 (CTG)

# **Exhibit B**

# Case 23-10718-CTG Doc 142 Filed 07/11/23 Page 8 of 14

#### Core/2002 Service List Served via First Class Mail

Description	CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	. Zip
Alabama Attorney General	Alabama Attorney General	Attn Bankruptcy Department	501 Washington Ave	PO Box 300152		Montgomery	AL	36104-0152
	,	. , .	1031 West 4th Avenue. Suite			, ,		
Alaska Attorney General	Alaska Attorney General	Attn Bankruptcy Department	200			Anchorage	AK	99501-1994
Proposed Counsel to the Official		Andrew I. Silfen and Beth M.	1301 Avenue of the					
Committee of Unsecured Creditors	Arent Fox Schiff LLP	Brownstein	Americas, 42nd Floor			New York	NY	10019
Proposed Counsel to the Official			800 Boylston Street, 32nd					
Committee of Unsecured Creditors	Arent Fox Schiff LLP	Justin A. Kesselman	Floor			Boston	MA	02199-
Top 30 Creditor / Creditors Committee								
Member	Argano, LLC	Attn Elizabeth Frederic	6100 W Plano Parkway	Suite 1800		Plano	TX	75093
Arizona Attorney General	Arizona Attorney General	Attn Bankruptcy Department	2005 N Central Ave			Phoenix	ΑZ	85004-2926
Arizona Attorney General's Office -	Arizona Attorney General's Office -							
CSS	CSS	Attn Bankruptcy Department	PO Box 6123	MD 7611		Phoenix	ΑZ	85005-6123
Arkansas Attorney General	Arkansas Attorney General	Attn Bankruptcy Department	323 Center St. Ste 200			Little Rock	AR	72201-2610
DIP Agent and First Lien Credit			150 East 58th Street, 18th					
Agreement Agent	Blue Torch Finance LLC	c/o Blue Torch Capital LP	Floor			New York	NY	10155
California Attorney General	California Attorney General	Attn Bankruptcy Department	1300 I St., Ste. 1740			Sacramento	CA	95814-2919
		Scott A. Zuber, Esq., Jonathan						
		Bondy, Esq., and Emily						
Counsel to Capitol Indemnity Corp.	Chiesa Shahinian & Giantomasi PC	Mastrocola, Esq.	105 Eisenhower Parkway			Roseland	NJ	07068
			Ralph L Carr Colorado	1300 Broadway, 10th		_		
Colorado Attorney General	Colorado Attorney General	Attn Bankruptcy Department	Judicial Building	FI		Denver	CO	80203
Connecticut Attorney General	Connecticut Attorney General	Attn Bankruptcy Department	165 Capitol Avenue	20011 5 1 01		Hartford	CT	06106
Delaware Attorney General	Delaware Attorney General	Attn Bankruptcy Department	Carvel State Office Bldg.	820 N. French St.		Wilmington	DE	19801
Delaware State AG and DOJ	Delaware Dept of Justice	Attorney General	Attn Bankruptcy Department	<u> </u>	820 N French St		DE	19801
DE Secretary of State	Delaware Secretary of State	Division of Corporations	Franchise Tax	PO Box 898		Dover	DE	19903
			820 Silver Lake Blvd., Suite			_		
DE State Treasury	Delaware State Treasury		100			Dover	DE	19904
	District of Columbia Attorney General		400 6th Street NW			Washington	DC	20001
Florida Attorney General	Florida Attorney General	Attn Bankruptcy Department	PL-01 The Capitol			Tallahassee	FL	32399-1050
Counsel to Experian Marketing								
Solutions, Inc. and Experian Business		•	1327 W. Washington Blvd.,					
Solutions, Inc.	FrankGecker LLP	Newbury	Suite 5 G-H			Chicago	IL	60607
Georgia Attorney General	Georgia Attorney General	Attn Bankruptcy Department	40 Capital Square, SW			Atlanta	GA	30334-1300
Hawaii Attorney General	Hawaii Attorney General	Attn Bankruptcy Department	425 Queen Street			Honolulu	HI	96813
Creditors Committee Member	Hawthorne Direct, LLC	dba Hawthorne Advertising	Attn Steve Jurgensen	101 N. Court Street		Fairfield	IA	52556
			700 W. Jefferson Street	DO D 00700				
Idaho Attorney General	Idaho Attorney General	Attn Bankruptcy Department	Suite 210	PO Box 83720		Boise	ID	83720-0010
Illinois Attorney General	Illinois Attorney General	Attn Bankruptcy Department	James R. Thompson Ctr	100 W. Randolph St.		Chicago	IL	60601
			[	302 West				[
Indiana Attorney General	Indiana Attorney General	Attn Bankruptcy Department	Indiana Govt Center South	Washington St 5th FI		Indianapolis	IN	46204
IRS	Internal Revenue Service	Attn Susanne Larson	31 Hopkins Plz Rm 1150			Baltimore	MD	21201
		Centralized Insolvency						1
IRS	Internal Revenue Service	Operation	PO Box 7346			Philadelphia	PA	19101-7346
Iowa Attorney General	Iowa Attorney General	Attn Bankruptcy Department	Hoover State Office Bldg	1305 E. Walnut Street		Des Moines	IA	50319
Kansas Attorney General	Kansas Attorney General	Attn Bankruptcy Department	120 SW 10th Ave., 2nd FI			Topeka	KS	66612-1597
			700 0 ''   4	Capitol Building, Suite			101	40004 0440
Kentucky Attorney General	Kentucky Attorney General	Attn Bankruptcy Department	700 Capitol Avenue	118		Frankfort	KY	40601-3449

### Case 23-10718-CTG Doc 142 Filed 07/11/23 Page 9 of 14

#### Core/2002 Service List Served via First Class Mail

Description	CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip
			110 N. Wacker Drive, Suite					
Counsel to Blue Torch Finance LLC	King & Spalding LLP	Geoffrey M. King	3800			Chicago	IL	60606
	0 1	Roger G. Schwartz, Geoffrey				Ŭ		
Counsel to DIP Agent and First Lien		King, Jennifer E. Daly, Robert						
Credit Agreement Agent and Blue		Nussbaum and Michelle	1185 Avenue of the					
Torch Finance LLC	King & Spalding LLP	Muscara	Americas, 34th Floor			New York	NY	10036
Louisiana Attorney General	Louisiana Attorney General	Attn Bankruptcy Department	PO Box Box 94005			Baton Rouge	LA	70804
Maine Attorney General	Maine Attorney General	Attn Bankruptcy Department	6 State House Station			Augusta	ME	04333
Maryland Attorney General	Maryland Attorney General	Attn Bankruptcy Department	200 St. Paul Place			Baltimore	MD	21202-2202
Massachusetts Attorney General	Massachusetts Attorney General	Attn Bankruptcy Department	One Ashburton Place	20th Floor		Boston	MA	02108-1518
Counsel to Site Selection Group	McDermott Will & Emery LLP	Darren Azman	One Vanderbilt Avenue			New York	NY	10017
Michigan Attorney General	Michigan Attorney General	Attn Bankruptcy Department	G. Mennen Williams Building	525 W. Ottawa St.	P.O. Box 30212	Lansing	MI	48909
Minnesota Attorney General	Minnesota Attorney General	Attn Bankruptcy Department	445 Minnesota St Suite 1400			St Paul	MN	55101-2131
Mississippi Attorney General	Mississippi Attorney General	Attn Bankruptcy Department	Walter Sillers Building	550 High St Ste 1200		Jackson	MS	39201
Missouri Attorney General	Missouri Attorney General	Attn Bankruptcy Department	Supreme Court Bldg	207 W. High St.	P.O. Box 899	Jefferson City	МО	65101
Montana Attorney General	Montana Attorney General	Attn Bankruptcy Department	Justice Bldg	215 N. Sanders 3rd Fl	PO Box 201401	Helena	МТ	59620-1401
Nebraska Attorney General	Nebraska Attorney General	Attn Bankruptcy Department	2115 State Capitol	P.O. Box 98920		Lincoln	NE	68509
Nevada Attorney General	Nevada Attorney General	Attn Bankruptcy Department	Old Supreme Ct. Bldg.	100 N. Carson St		Carson City	NV	89701
New Hampshire Attorney General	New Hampshire Attorney General	Attn Bankruptcy Department	33 Capitol St.			Concord	NH	03301
, , , , , , , , , , , , , , , , , , , ,	,	, , ,	Richard J. Hughes Justice					
New Jersey Attorney General	New Jersey Attorney General	Attn Bankruptcy Department	Complex	25 Market St	PO Box 080	Trenton	NJ	08625-0080
New Mexico Attorney General	New Mexico Attorney General	Attn Bankruptcy Department	408 Galisteo St	Villagra Building		Santa Fe	NM	87501
,	,		Office of the Attorney	0 0				
New York Attorney General	New York Attorney General	Attn Bankruptcy Department	General	The Capitol, 2nd Fl.		Albany	NY	12224-0341
North Carolina Attorney General	North Carolina Attorney General	Attn Bankruptcy Department	9001 Mail Service Center			Raleigh	NC	27699-9001
North Dakota Attorney General	North Dakota Attorney General	Attn Bankruptcy Department	600 E. Boulevard Ave.	Dept 125		Bismarck	ND	58505-0040
•	Office of the United States Trustee							
US Trustee for District of DE	Delaware	Jane M. Leamy	844 King St Ste 2207	Lockbox 35		Wilmington	DE	19801
Ohio Attorney General	Ohio Attorney General	Attn Bankruptcy Department	50 E. Broad Street 17th FI			Columbus	ОН	43215
Oklahoma Attorney General	Oklahoma Attorney General	Attn Bankruptcy Department	313 NE 21st St			Oklahoma City	OK	73105
Oregon Attorney General	Oregon Attorney General	Attn Bankruptcy Department	1162 Court St. NE			Salem	OR	97301-4096
			16th Floor, Strawberry					
Pennsylvania Attorney General	Pennsylvania Attorney General	Attn Bankruptcy Department	Square			Harrisburg	PA	17120
Counsel to Prospect Capital								
Corporation	Proskauer Rose LLP	David M. Hillman	Eleven Times Square			New York	NY	10036-8299
Counsel to Prospect Capital			70 West Madison, Suite					
Corporation	Proskauer Rose LLP	Libbie B. Osaben	3800			Chicago	IL	60602-4342
Counsel to Prospect Capital			2029 Century Park East,					
Corporation	Proskauer Rose LLP	Peter J. Young	Suite 2400			Los Angeles	CA	90067-3010
Counsel to Second Lien Credit		Peter Antoszyk and David M.						
Agreement Agent	Proskauer Rose LLP	Hillman	One International Place			Boston	MA	02110-2600
			10 East 40th Street, 42nd					
	Prospect Capital Corporation	Jason Wilson	Floor			New York	NY	10016
Rhode Island Attorney General	Rhode Island Attorney General	Attn Bankruptcy Department	150 S. Main St.		2221/	Providence	RI	02903
SEC Regional Office	Securities & Exchange Commission	NY Regional Office	Regional Director	Brookfield Place	200 Vesey St, Ste 400	New York	NY	10281-1022

### Doc 142 Filed 07/11/23 Page 10 of 14

#### Core/2002 Service List Served via First Class Mail

Description	CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip
				100 Pearl St., Suite				
SEC Regional Office	Securities & Exchange Commission	NY Regional Office	Regional Director	20-100		New York	NY	10004-2616
					1617 JFK			
					Boulevard Ste			
SEC Regional Office	Securities & Exchange Commission	PA Regional Office	Regional Director	One Penn Center	520	Philadelphia	PA	19103
SEC Headquarters	Securities & Exchange Commission	Secretary of the Treasury	100 F St NE			Washington	DC	20549
Top 30 Creditor / Creditors Committee								
Member	Site Selection Group	King White	8235 Douglas Ave #500			Dallas	TX	75205
South Carolina Attorney General	South Carolina Attorney General	Attn Bankruptcy Department	P.O. Box 11549			Columbia	SC	29211
South Dakota Attorney General	South Dakota Attorney General	Attn Bankruptcy Department	1302 East Highway 14	Suite 1		Pierre	SD	57501-8501
Tennessee Attorney General	Tennessee Attorney General	Attn Bankruptcy Department	P.O. Box 20207			Nashville	TN	37202-0207
Texas Attorney General	Texas Attorney General	Attn Bankruptcy Department	300 W. 15th St			Austin	TX	78701
•			950 Pennsylvania Avenue,					
United States Department of Justice	U.S. Department of Justice	Attorney General	NW			Washington	DC	20530-0001
US Attorney for District of Delaware	US Attorney for District of Delaware	US Attorney for Delaware	1313 N Market Street	Hercules Building		Wilmington	DE	19801
				350 North State				
Utah Attorney General	Utah Attorney General	Attn Bankruptcy Department	Utah State Capitol Complex	Street, Suite 230		Salt Lake City	UT	84114-2320
Vermont Attorney General	Vermont Attorney General	Attn Bankruptcy Department	109 State St.			Montpelier	VT	05609-1001
Virginia Attorney General	Virginia Attorney General	Attn Bankruptcy Department	202 North Ninth St			Richmond	VA	23219
Washington Attorney General	Washington Attorney General	Attn Bankruptcy Department	1125 Washington St SE	PO Box 40100		Olympia	WA	98504-0100
			State Capitol Bldg 1 Rm E-	1900 Kanawha Blvd.,				
West Virginia Attorney General	West Virginia Attorney General	Attn Bankruptcy Department	26	East		Charleston	WV	25305
				114 East, State				
Wisconsin Attorney General	Wisconsin Attorney General	Attn Bankruptcy Department	Wisconsin Dept. of Justice	Capitol	PO Box 7857	Madison	WI	53707-7857
Wyoming Attorney General	Wyoming Attorney General	Attn Bankruptcy Department	109 State Capitol			Cheyenne	WY	82002

# **Exhibit C**

## Case 23-10718-CTG Doc 142 Filed 07/11/23 Page 12 of 14 Exhibit C

### Rejection Counterparties Service List Served via Electronic Mail

CreditorName	CreditorNoticeName	Email
Merchant Advocate LLC	Eric Cohen	ERIC@MERCHANTADVOCATE.COM
PROMPT.IO INC.		DEBBIE@PROMPT.IO
THE LAW OFFICES OF DANIEL BALSAM		LEGAL@DANBALSAM.COM

# Exhibit D

## Case 23-10718-CTG Doc 142 Filed 07/11/23 Page 14 of 14 Exhibit D

### Rejection Counterparties Service List Served via Overnight Mail

CreditorName	CreditorNoticeName	Address1	Address2	City	State	Zip
Merchant Advocate LLC	Eric Cohen	281 Route 34	Suite 101	Colts Neck	NJ	07722
		111 TOWN SQUARE				
MERCHANT ADVOCATE LLC		PLACE	<b>SUITE 1518</b>	JERSEY CITY	NJ	07310
		14419 GREENWOOD				
PROMPT.IO INC.		AVE N	SUITE A-373	SEATTLE	WA	98133
TCN, INC.		162 N 400 E	SUITE B-200	ST GEORGE	UT	84770
THE LAW OFFICE OF DANIEL		2061C BLANDING				
BALSAM		AVENUE	#271	ALAMEDA	CA	94501
THE LAW OFFICE OF DANIEL		2601C BLANDING				
BALSAM		AVENUE	#271	ALAMEDA	CA	94501
THE LAW OFFICES OF DANIEL		3601C Blanding				
BALSAM		Avenue	#271	ALAMEDA	CA	94501
WEST PUBLISHING CORP	PAYMENT CENTER	PO BOX 6292		CAROL STREAM	IL	60197-6292
West Publishing Corporation						
d/b/a Serengeti Law		610 Opperman Drive		Eagan	MN	55123
Zendesk		989 Market St		San Francisco	CA	94103