# IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

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In re:	) Chapter 11
PGX HOLDINGS, INC., et al.,1	) Case No. 23-10718 (CTG)
Debtors.	) (Jointly Administered)

# GLOBAL NOTES, METHODOLOGY AND SPECIFIC DISCLOSURES REGARDING THE DEBTORS' SCHEDULES OF ASSETS AND LIABILITIES AND STATEMENTS OF FINANCIAL AFFAIRS

#### Introduction

The above captioned debtors and debtors-in-possession (collectively, the "Debtors"), with the assistance of their proposed advisors, have filed their respective Schedules of Assets and Liabilities (the "Schedules") and Statements of Financial Affairs (the "Statements") with the United States Bankruptcy Court for the District of Delaware (the "Bankruptcy Court"), pursuant to section 521 of title 11 of the United States Code (the "Bankruptcy Code") and Rule 1007 of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules").

These Global Notes, Methodology, and Specific Disclosures Regarding the Debtors' Schedules of Assets and Liabilities and Statements of Financial Affairs (the "Global Notes") pertain to, are incorporated by reference in, and comprise an integral part of all of the Debtors' Schedules and Statements. The Global Notes should be referred to, considered, and reviewed in connection with any review of the Schedules and Statements.

The Schedules and Statements do not purport to represent financial statements prepared in accordance with Generally Accepted Accounting Principles in the United States ("GAAP"), nor

The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification PGX Holdings, Inc. (2510); Credit Repair UK, Inc. (4798); Credit.com, Inc. (1580); Creditrepair.com Holdings, Inc. (7536); Creditrepair.com, Inc. (7680); eFolks Holdings, Inc. (5213); eFolks, LLC (5256); John C. Heath, Attorney At Law PC (8362); Progrexion ASG, Inc. (5153); Progrexion Holdings, Inc. (7123); Progrexion IP, Inc. (5179); Progrexion Marketing, Inc. (5073); and Progrexion Teleservices, Inc. (5110). The location of the Debtors' service address for purposes of these chapter 11 cases is: 257 East 200 South, Suite 1200, Salt Lake City, Utah 84111.

A detailed description of the Debtors and their business, including the facts and circumstances giving rise to the Debtors' chapter 11 cases, is set forth in the Declaration of Chad Wallace, Chief Executive Officer of PGX Holdings, Inc., in Support of Chapter 11 Filing and First Day Motions (the "First Day Declaration"), filed contemporaneously herewith on June 4, 2023 (the "Petition Date") and incorporated by reference herein. Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the First Day Declaration.

are they intended to be fully reconciled with the financial statements of each Debtor. Additionally, the Schedules and Statements contain unaudited information that is subject to further review and potential adjustment and reflect the Debtors' reasonable best efforts to report the assets and liabilities of each Debtor on an unconsolidated basis. Moreover, given, among other things, the uncertainty surrounding the collection and ownership of certain assets and the valuation and nature of certain liabilities, to the extent that a Debtor shows more assets than liabilities, this is not an admission that the Debtor was solvent as of the Petition Date (as defined herein) or at any time before the Petition Date. Likewise, to the extent a Debtor shows more liabilities than assets, this is not an admission that the Debtor was insolvent at the Petition Date or any time before the Petition Date.

In preparing the Schedules and Statements, the Debtors relied upon information derived from their books and records that was available at the time of such preparation. Although the Debtors have made reasonable efforts to ensure the accuracy and completeness of such financial information, inadvertent errors or omissions, as well as the discovery of conflicting, revised, or subsequent information, may cause a material change to the Schedules and Statements. Accordingly, the Debtors reserve all of their rights to amend, supplement, or otherwise modify the Schedules and Statements as is necessary and appropriate. Notwithstanding the foregoing, the Debtors shall not be required to update the Schedules and Statements.

Mr. Jared Hartley has signed each of the Schedules and Statements. Mr. Hartley is the Chief Financial Officer, Authorized Officer, or has signing authority for each of the Debtor entities. In reviewing and signing the Schedules and Statements, Mr. Hartley has relied upon the efforts, statements and representations of various personnel employed by the Debtors and advisors. Mr. Hartley has not (and could not have) personally verified the accuracy of each statement and representation contained in the Schedules and Statements, including statements and representations concerning amounts owed to creditors.

The Global Notes are in addition to any specific notes contained in any Debtor's Schedules or Statements. Furthermore, the fact that the Debtors have prepared Global Notes or specific notes with respect to any information in the Schedules and Statements and not to other information in the Schedules and Statements should not be interpreted as a decision by the Debtors to exclude the applicability of such Global Notes or specific notes to the rest of the Debtors' Schedules and Statements, as appropriate.

Disclosure of information in one or more Schedules, one or more Statements, or one or more exhibits or attachments to the Schedules or Statements, even if incorrectly placed, shall be deemed to be disclosed in the correct Schedules, Statements, exhibits, or attachments.

#### Global Notes and Overview of Methodology

<u>Global Notes Control.</u> In the event that the Schedules and Statements differ from the Global Notes, the Global Notes shall control.

**Reservation of Rights**. Reasonable efforts have been made to prepare and file complete and accurate Schedules and Statements; however, inadvertent errors or omissions may exist. The

Debtors reserve all rights to amend or supplement the Schedules and Statements from time to time, in all respects, as may be necessary or appropriate, including, without limitation, the right to amend the Schedules and Statements with respect to any claim ("Claim") description, designation, or Debtor against which the Claim is asserted; dispute or otherwise assert offsets or defenses to any Claim reflected in the Schedules and Statements as to amount, liability, priority, status, or classification; subsequently designate any Claim as "disputed," "contingent," or "unliquidated;" or object to the extent, validity, enforceability, priority, or avoidability of any Claim. Any failure to designate a Claim in the Schedules and Statements as "disputed," "contingent," or "unliquidated" does not constitute an admission by the Debtors that such Claim or amount is not "disputed," "contingent," or "unliquidated." Listing a Claim does not constitute an admission of liability by the Debtor against which the Claim is listed or against any of the Debtors. Furthermore, nothing contained in the Schedules and Statements shall constitute a waiver of rights with respect to the Debtors' chapter 11 cases, including, without limitation, issues involving Claims, substantive consolidation, defenses, equitable subordination, recharacterization, and/or causes of action arising under the provisions of chapter 5 of the Bankruptcy Code and any other relevant non-bankruptcy laws to recover assets or avoid transfers. Any specific reservation of rights contained elsewhere in the Global Notes does not limit in any respect the general reservation of rights contained in this paragraph.

The listing in the Schedules or Statements by the Debtors of any obligation between a Debtor and another Debtor or between a Debtor and a non-Debtor affiliate is a statement of what appears in a particular Debtor's books and records and does not reflect any admission or conclusion of the Debtors regarding whether such amount would be allowed as a Claim or how such obligations may be classified and/or characterized in a plan of reorganization or by the Bankruptcy Court. The Debtors reserve all rights with respect to such obligations.

<u>Description of Cases</u>. On June 4, 2023 (the "*Petition Date*"), the Debtors filed voluntary petitions for relief under chapter 11 of the Bankruptcy Code. The Debtors are operating their businesses and managing their properties as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. On June 6, 2023, the Bankruptcy Court entered an order directing procedural consolidation and joint administration of the Debtors' chapter 11 cases under case number 23-10718 (CTG) [Docket No. 54].

<u>Net Book Value of Assets</u>. It would be prohibitively expensive, unduly burdensome and an inefficient use of estate assets for the Debtors to obtain current market valuations for all of their assets. Accordingly, unless otherwise indicated, the Debtors' Schedules and Statements reflect net book values as of May 31, 2023. Additionally, because the book values of assets such as patents, trademarks and copyrights may materially differ from their fair market values, they are listed as unknown amounts as of the Petition Date. Furthermore, assets which have fully depreciated or were expensed for accounting purposes do not appear in these Schedules and Statements, as they have no net book value.

<u>Personal Property – Leased</u>. In the ordinary course of business, the Debtors may lease furniture, fixtures and office equipment from certain third-party lessors for use in the daily operation of their businesses. Nothing in the Schedules and Statements is or shall be construed as an admission regarding any determination as to the legal status of any lease (including whether any lease is a

true lease or a financing arrangement), and the Debtors reserve all of their rights with respect to any such issue.

Recharacterization. Notwithstanding the Debtors' reasonable best efforts to properly characterize, classify, categorize or designate certain Claims, assets, executory contracts, unexpired leases and other items reported in the Schedules and Statements, the Debtors may nevertheless have improperly characterized, classified, categorized, designated, or omitted certain items due to the complexity and size of the Debtors' business. Accordingly, the Debtors reserve all of their rights to recharacterize, reclassify, recategorize, redesignate, add or delete items reported in the Schedules and Statements at a later time as is necessary or appropriate as additional information becomes available, including, without limitation, whether contracts or leases listed herein were deemed executory or unexpired as of the Petition Date and remain executory and unexpired postpetition.

<u>Liabilities</u>. The Debtors allocated liabilities between the prepetition and postpetition periods based on the information and research conducted in connection with the preparation of the Schedules and Statements. As additional information becomes available and further research is conducted, the allocation of liabilities between the prepetition and postpetition periods may change. Accordingly, the Debtors reserve all of their rights to amend, supplement or otherwise modify the Schedules and Statements as is necessary and appropriate.

The liabilities listed on the Schedules do not reflect any analysis of claims under section 503(b)(9) of the Bankruptcy Code. Accordingly, the Debtors reserve all of their rights to dispute or challenge the validity of any asserted claims under section 503(b)(9) of the Bankruptcy Code or the characterization of the structure of any such transaction or any document or instrument related to any creditor's claim.

<u>Insiders</u>. For purposes of the Schedules and Statements, the Debtors define "insiders" to include the following: (a) directors; (b) officers; (c) shareholders holding in excess of 5% of the voting shares of one of the Debtor entities (whether directly or indirectly); (d) relatives of directors, officers or shareholders of the Debtors (to the extent known by the Debtors); and (e) Debtor/non-Debtor affiliates.

Persons listed as "insiders" have been included for informational purposes only. The Debtors do not take any position with respect to: (a) such person's influence over the control of the Debtors; (b) the management responsibilities or functions of such individual; (c) the decision-making or corporate authority of such individual; or (d) whether such individual could successfully argue that he or she is not an "insider" under applicable law, including the federal securities laws, or with respect to any theories of liability or for any other purpose. The listing or omission of a party as an insider for purposes of the Schedules and Statements is for informational purposes and is not intended to be, nor should it be, construed as an admission that those parties are insiders for purpose of section 101(31) of the Bankruptcy Code.

<u>Intellectual Property Rights</u>. Exclusion of certain intellectual property shall not be construed as an admission that such intellectual property rights have been abandoned, terminated, assigned, expired by their terms or otherwise transferred pursuant to a sale, acquisition or other transaction. Conversely, inclusion of certain intellectual property shall not be construed to be an admission that

such intellectual property rights have not been abandoned, terminated, assigned, expired by their terms or otherwise transferred pursuant to a sale, acquisition or other transaction.

In addition, although the Debtors have made diligent efforts to attribute intellectual property to the rightful Debtor entity, in certain instances, intellectual property owned by one Debtor may, in fact, be owned by another. Accordingly, the Debtors reserve all of their rights with respect to the legal status of any and all such intellectual property rights.

Executory Contracts. Although the Debtors made diligent attempts to attribute an executory contract to its rightful Debtor, in certain instances, the Debtors may have inadvertently failed to do so. Accordingly, the Debtors reserve all of their rights with respect to the named parties of any and all executory contracts, including the right to amend Schedule G. In addition, although the Debtors have made diligent attempts to properly identify executory contracts and unexpired leases, the inclusion of a contract or lease on Schedule G does not constitute an admission as to the executory or unexpired nature (or non-executory or expired nature) of the contract or lease, or an admission as to the existence or validity of any claims held by any counterparty to such contract or lease. Furthermore, while the Debtors have made diligent attempts to properly identify all executory contracts and unexpired leases, inadvertent errors, omissions, or over inclusion may have occurred.

<u>Classifications</u>. Listing a claim on (a) Schedule D as "secured," (b) Schedule E as "priority," (c) Schedule F as "unsecured" or (d) listing a contract or lease on Schedule G as "executory" or "unexpired," does not constitute an admission by the Debtors of the legal rights of the claimant or a waiver of the Debtors' rights to recharacterize or reclassify such claims or contracts or leases or to setoff of such claims.

Claims Description. Schedules D, E and F permit each of the Debtors to designate a claim as "disputed," "contingent" and/or "unliquidated." Any failure to designate a claim on a given Debtor's Schedules as "disputed," "contingent" or "unliquidated" does not constitute an admission by that Debtor that such amount is not "disputed," "contingent" or "unliquidated," or that such claim is not subject to objection. The Debtors reserve all of their rights to dispute, or assert offsets or defenses to, any claim reflected on their respective Schedules and Statements on any grounds, including liability or classification. Additionally, the Debtors expressly reserve all of their rights to subsequently designate such claims as "disputed," "contingent" or "unliquidated." Moreover, listing a claim does not constitute an admission of liability by the Debtors.

**Excluded Assets and Liabilities.** The Debtors have excluded certain categories of assets, tax accruals, and liabilities from the Schedules and Statements, including, without limitation, accrued salaries, employee benefit accruals, and accrued accounts payable. In addition, and as set forth herein, the Debtors may have excluded amounts for which the Debtors have been granted authority to pay pursuant to orders entered by the Bankruptcy Court.

The Debtors also have excluded rejection damage Claims of counterparties to executory contracts and unexpired leases that may be rejected. In addition, certain immaterial assets and liabilities may have been excluded.

Causes of Action. Despite their reasonable efforts to identify all known assets, the Debtors may not have listed all of their causes of action or potential causes of action against third-parties as assets in the Schedules and Statements, including, without limitation, causes of action arising under the provisions of chapter 5 of the Bankruptcy Code and any other relevant non-bankruptcy laws to recover assets or avoid transfers. The Debtors reserve all of their rights with respect to any cause of action (including avoidance actions), controversy, right of setoff, cross-Claim, counter-Claim, or recoupment and any Claim on account of a contract or for breaches of duty imposed by law or in equity, demand, right, action, lien, indemnity, guaranty, suit, obligation, liability, damage, judgment, account, defense, power, privilege, license, and franchise of any kind or character whatsoever, known, unknown, fixed or contingent, matured or unmatured, suspected or unsuspected, liquidated or unliquidated, disputed or undisputed, secured or unsecured, whether asserted directly or derivatively, whether arising before, on, or after the Petition Date, in contract or in tort, in law, or in equity, or pursuant to any other theory of law (collectively, "Causes of Action") they may have, and neither these Global Notes nor the Schedules and Statements shall be deemed a waiver of any Claims or Causes of Action or in any way prejudice or impair the assertion of such Claims or Causes of Action.

In the ordinary course of their business, from time to time, the Debtors become involved in litigation and informal disputes among third parties because the Debtors may hold funds that are the subject of the dispute. Where litigation has commenced, the funds in question are interpled into the applicable court; in other instances, i.e., where there is a dispute but no cause of action has been commenced, the Debtors hold the funds on account in suspense. With regard to litigation, upon the conclusion or settlement of the matter, the court typically orders that the interpled funds be paid to the appropriate party. With respect to informal disputes, upon receipt of a fully executed settlement agreement or similar evidence of properly cured title, the Debtors release the funds in question to the appropriate third party as directed by the settlement agreement. Because these funds are not property of their estates, the Debtors do not believe that they have any liability on account of such litigation. As such the informal disputes are not included in the Statements and Schedules.

<u>Summary of Significant Reporting Policies</u>. The following is a summary of significant reporting policies:

- a. <u>Unknown Amounts</u>. The description of an amount as "unknown," "TBD" or "undetermined" is not intended to reflect upon the materiality of such amount.
- b. <u>Totals</u>. All totals that are included in the Schedules and Statements represent totals of all known amounts. To the extent there are unknown or undetermined amounts, the actual total may be different than the listed total.
- c. <u>Paid Claims</u>. The Debtors have authority to pay certain outstanding prepetition payables pursuant to various Bankruptcy Court orders. Accordingly, certain outstanding liabilities may have been reduced by postpetition payments made on account of prepetition liabilities. In most instances, as applicable, the Debtors have omitted listing those

prepetition liabilities which have been fully satisfied prior to the filing of these Schedules or reduced the remaining liability to reflect payments described herein. To the extent the Debtors pay any of the liabilities listed in the Schedules pursuant to any orders entered by the Bankruptcy Court, the Debtors reserve all of their rights to amend or supplement the Schedules or take other action as is necessary and appropriate to avoid over-payment of or duplicate payments for any such liabilities.

- d. <u>Liens</u>. Property and equipment listed in the Schedules are presented without consideration of any liens that may attach (or have attached) to such property and equipment.
- e. <u>Currency</u>. Unless otherwise indicated, all amounts are reflected in U.S. dollars.

<u>Credits and Adjustments.</u> The claims of individual creditors for, among other things, goods, products, services, or taxes are listed as the amounts entered on the Debtors' books and records and may not reflect credits, allowances, or other adjustments due from such creditors to the Debtors. The Debtors reserve all of their rights with regard to such credits, allowances, and other adjustments, including the right to assert claims objections and/or setoffs with respect to the same.

**Setoffs.** The Debtors incur certain setoffs, net payments, and other similar rights during the ordinary course of business. Offsets in the ordinary course can result from various items, including, without limitation, but not limited to, intercompany transactions, counterparty settlements, pricing discrepancies, credits, rebates, returns, refunds, negotiations, and/or disputes between the Debtors and their customers and/or suppliers. These offsets and other similar rights are consistent with the ordinary course of business in the Debtors' industry and are not tracked separately. Therefore, although such offsets and other similar rights may have been accounted for when certain amounts were included in the Schedules, offsets are not independently accounted for, and as such, are excluded from the Schedules.

<u>Estimates.</u> To close the books and records of the Debtors as of the Petition Date and to prepare such information on a legal entity basis, the Debtors were required to make estimates, allocations, and assumptions that affect the reported amounts of assets, liabilities, revenue and expenses as of the Petition Date. The Debtors reserve all rights, but shall not be required, to amend the reported amounts of assets, revenue, and expenses to reflect changes in those estimates and assumptions.

#### **Specific Disclosures with Respect to the Debtors' Schedules**

<u>Schedules Summary.</u> Except as otherwise noted, the asset information provided herein represents the Debtors' data regarding their assets as of May 31, 2023, unless values as of the Petition Date were readily available, and the liability information provided herein represents the Debtors' data regarding their liabilities as of the close of business on the Petition Date. The

Debtors have excluded amounts where the prepetition liability has been reduced by postpetition payments pursuant to certain first-day relief.

For financial reporting purposes, the Debtors ordinarily prepare consolidated financial statements. Unlike the consolidated financial statements, the Schedules reflect the assets and liabilities of each Debtor on a nonconsolidated basis, except where otherwise indicated. Accordingly, the totals listed in the Schedules will likely differ, at times materially, from the consolidated financial reports prepared by the Debtors for financial reporting purposes or otherwise.

The Schedules do not purport to represent financial statements prepared in accordance with GAAP, nor are they intended to be fully reconciled with the financial statements of each Debtor. Additionally, the Schedules contain unaudited information that is subject to further review and potential adjustment, and reflect the Debtors' reasonable best efforts to report the assets and liabilities of each Debtor on an unconsolidated basis. Moreover, given, among other things, the uncertainty surrounding the collection and ownership of certain assets and the valuation and nature of certain liabilities, to the extent that a Debtor shows more assets than liabilities, this is not an admission that the Debtor was solvent as of the Petition Date or at any time before the Petition Date. Likewise, to the extent a Debtor shows more liabilities than assets, this is not an admission that the Debtor was insolvent as of the Petition Date or at any time before the Petition

Schedule A/B 2 and A/B 3. Cash balances are listed as of the Petition Date. Details with respect to the Debtors' cash management system and bank accounts are provided in the Motion of Debtors for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Continue to Operate the Cash Management Systems, (B) Honor Certain Prepetition Obligations Related Thereto, (C) Maintain Existing Business Forms, (D) Continue to Perform Intercompany Transactions, and (II) Granting Related Relief [Docket No. 5] (the "Cash Management Motion").

<u>Schedule A/B 15</u>. Equity interests in subsidiaries arise from common stock ownership or member interests. Each Debtor's "Schedule B – Personal Property" lists such Debtor's ownership interests, if any, in subsidiaries. For purposes of these Statements and Schedules, the Debtors have listed the value of such ownership interests as unknown because the fair market value of such stock or interests is dependent on numerous variables and factors and may differ significantly from the net book value.

<u>Schedule A/B 55.</u> The Debtors do not own any real property. The Debtors' location and headquarters prior to the Petition Date were leased.

Schedules A/B 59-69. Intangibles and Intellectual Property listed in Schedules A/B 59-69 are listed as an unknown amount. The fair market value of such ownership is dependent on numerous variables and factors and may differ significantly from their net book value. The Debtors have made diligent attempts to properly identify which Debtor owns each domain name, but have been unable to do so given the historical nature by which the data was maintained. Given the ongoing restructuring efforts and staffing limitation, it would be unduly burdensome undertake this exercise at this time, and therefore, the Debtors have listed the majority of domain names on Progrexion Marketing, Inc.'s Schedule A/B. The Debtors reserve the right to amend this disclosure.

Schedule A/B 72. The Debtors file federal taxes on a consolidated basis. Net operating losses ("NOLs") and general business credit carryforwards are available to offset taxable income or reduce the tax liability of the consolidated group, of which PGX Holdings Inc. is the parent. Amounts listed for federal and state NOLs and general business credit carryforwards are based on the Debtors' reasonable estimates.

Schedules A/B 74 and A/B 75. In the ordinary course of their businesses, the Debtors may have accrued, or may subsequently accrue, certain rights to counterclaims, setoffs, credits, refunds, or rebates. Additionally, certain of the Debtors may be a party to pending litigation in which the Debtors have asserted, or may assert, Claims as a plaintiff or counterclaims as a defendant. Because such Claims are unknown to the Debtors and not quantifiable as of the Petition Date, they may not be listed in the Schedules. The Debtors' failure to list any cause of action, claim, or right of any nature is not an admission that such cause of action, claim, or right.

<u>Schedule D.</u> The Debtors have not included parties that may believe their Claims are secured through setoff rights or inchoate statutory lien rights. The amounts outstanding under the Debtors' prepetition secured credit facilities reflect approximate amounts as of the Petition Date.

With respect to the Claims listed on Schedule D, reference to the applicable loan agreements and related documents is necessary for a complete description of the collateral and the nature, extent, and priority of liens. Nothing in the Global Notes or the Schedules and Statements shall be deemed a modification or interpretation of the terms of such agreements. Except as specifically stated on Schedule D, real property lessors, utility companies, and other parties that may hold security deposits have not been listed on Schedule D. In addition, unless otherwise stated, the Debtors have not included on Schedule D parties that may hold liens on personal property or in connection with equipment leases. The Debtors reserve all of their rights to amend Schedule D. Nothing herein shall be construed as an admission by the Debtors of the legal rights of the claimant or a waiver of the Debtors' rights to recharacterize or reclassify such Claim or contract.

Schedule E/F. The Bankruptcy Court has authorized the Debtors, in their discretion, to pay certain liabilities that may be entitled to priority under the applicable provisions of the Bankruptcy Code. For example, on June 6, 2023, the Bankruptcy Court entered that certain: *Interim Order (I)* Authorizing the Debtors to (A) Pay Prepetition Wages, Salaries, Other Compensation, and Reimbursable Expenses and (B) Continue Employee Benefits Programs, and (II) Granting Related Relief [Docket No. 58]; the Interim Order (I) Authorizing the Debtors to Maintain and Administer Their Existing Customer Programs and Honor Certain Prepetition Obligations Related Thereto and (II) Granting Related Relief [Docket No. 59]; the Interim Order (I) Authorizing the Payment of Certain Prepetition and Postpetition Taxes and Fees and (II) Granting Related Relief [Docket No. 60]; the Interim Order (I) Authorizing Debtors to Pay Certain Prepetition Claims of Critical Vendors and (II) Granting Related Relief [Docket No. 62] (the "Vendor Order"); and the Interim Order (I) Authorizing the Debtors to (A) Maintain Insurance and Surety Coverage Entered Into Prepetition and Pay Related Prepetition Obligations, and (B) Renew, Supplement, Modify, or Purchase Insurance and Surety Coverage, and (II) Granting Related Relief [Docket No. 63]. To the extent that applicable Claims have been paid under one or more of the foregoing orders, such Claims may not be included in Schedule E/F. To the extent that partial payments on a claim have

been made postpetition with respect to the Lien Claimant Order or the Vendor Order or other first day relief, the claims listed on Schedule E/F have not been reduced for such payments.

The Debtors' analysis of potential priority claims is ongoing and may take significant time to complete. Accordingly, some amounts on Schedule E/F may have been classified as non-priority pending conclusion of that analysis. The listing of any claim on Schedule E/F does not constitute an admission by the Debtors that such claim is entitled to priority treatment under section 507 of the Bankruptcy Code. The Debtors reserve their right to dispute the priority status of any claim on any basis.

The Debtors have used reasonable efforts to report all general unsecured Claims against the Debtors on Schedule E/F, based upon the Debtors' books and records as of the Petition Date.

Determining the date upon which each Claim on Schedule E/F was incurred or arose would be unduly burdensome and cost prohibitive and, therefore, the Debtors do not list a date for each Claim listed on Schedule E/F. Furthermore, claims listed on Schedule E/F have been aggregated by unique creditor name and remit to address and may include several dates of incurrence for the aggregate balance listed.

Schedule E/F may contain potential claims on account of pending litigation involving the Debtors. Each potential claim associated with any such pending litigation is marked as contingent, unliquidated, and disputed in the Schedules and Statements. Some of the potential litigation claims listed on Schedule E/F may be subject to subordination pursuant to section 510 of the Bankruptcy Code.

Schedule E/F may also include potential or threatened litigation claims. Any information contained in Schedule E/F with respect to such potential litigation shall not be a binding representation of the Debtors' liabilities with respect to any of the potential suits and proceedings included therein.

Schedule E/F reflects the prepetition amounts owing to counterparties to executory contracts and unexpired leases. Additionally, Schedule E/F does not include potential rejection damage Claims, of the counterparties to executory contracts and unexpired leases that may be rejected.

Schedule E/F may reflect certain deposits that were provided to the Debtors prepetition by customers for future events. Certain of these deposits may have been applied postpetition in cases where the events have incurred. The amounts reflected on Schedule E/F have not been reduced for the utilization of such deposits.

Schedule G. Although reasonable efforts have been made to ensure the accuracy of each Debtor's Schedule G, inadvertent errors may have occurred. Certain information, such as the contact information of the counterparty, may not be included where such information could not be obtained using the Debtors' reasonable efforts. Listing a contract or agreement on Schedule G does not constitute an admission that such contract or agreement was an executory contract or unexpired lease as of the Petition Date or is valid or enforceable. The Debtors hereby reserve all of their rights to dispute the validity, status or enforceability of any contracts, agreements or leases set forth on Schedule G and to amend or supplement Schedule G as necessary. Certain of the leases

and contracts listed on Schedule G may contain certain renewal options, guarantees of payment, indemnifications, options to purchase, rights of first refusal and other miscellaneous rights. Such rights, powers, duties and obligations are not set forth separately on Schedule G.

Certain of the contracts and agreements listed on Schedule G may consist of several parts, including, purchase orders, amendments, restatements, waivers, letters and other documents that may not be listed on Schedule G or that may be listed as a single entry. In some cases, the same supplier or provider appears multiple times on Schedule G. This multiple listing is intended to reflect distinct agreements between the applicable Debtor and such supplier or provider. The Debtors expressly reserve their rights to challenge whether such related materials constitute an executory contract, a single contract or agreement or multiple, severable or separate contracts. The contracts, agreements, and leases listed on Schedule G may have expired or may have been modified, amended or supplemented from time to time by various amendments, restatements, waivers, estoppel certificates, letters, memoranda and other documents, instruments, and agreements that may not be listed therein despite the Debtors' use of reasonable efforts to identify such documents. Further, unless otherwise specified on Schedule G, each executory contract or unexpired lease listed thereon shall include all exhibits, schedules, riders, modifications, declarations, amendments, supplements, attachments, restatements, or other agreements made directly or indirectly by any agreement, instrument, or other document that in any manner affects such executory contract or unexpired lease, without respect to whether such agreement, instrument, or other document is listed thereon.

In addition, the Debtors may have entered into various other types of agreements in the ordinary course of their businesses, such as subordination, nondisturbance, and attornment agreements, supplemental agreements, settlement agreements, amendments/letter agreements, title agreements and confidentiality agreements. Such documents may not be set forth on Schedule G. Further, the Debtors reserve all of their rights to alter or amend these Schedules to the extent that additional information regarding the Debtor obligor to such executory contracts becomes available. Certain of the executory agreements may not have been memorialized and could be subject to dispute. Executory agreements that are oral in nature have not been included on Schedule G.

The Debtors reserve all of their rights, Claims and causes of action with respect to the contracts on Schedule G, including the right to dispute or challenge the characterization of the structure of any transaction or any document or instrument related to a creditor's Claim.

Omission of a contract or agreement from Schedule G does not constitute an admission that such omitted contract or agreement is not an executory contract or unexpired lease. The Debtors' rights under the Bankruptcy Code with respect to any such omitted contracts or agreements are not impaired by the omission. Schedule G may be amended at any time to add any omitted contract, agreement or lease.

The listing of any contract on Schedule G does not constitute an admission by the Debtors as to the validity of any such contract or that such contract is an executory contract or unexpired lease. The Debtors reserve all of their rights to dispute the effectiveness of any such contract listed on Schedule G or to amend Schedule G at any time to remove any contract.

Consistent with the Interim Order (I) Authorizing the Debtors to (A) File a Consolidated List of Creditors in Lieu of Submitting a Separate Mailing Matrix for Each Debtor, (B) File a Consolidated List of the Debtors' Thirty Largest Unsecured Creditors, (C) Serve Certain Parties in Interest by Email, (D) Approve the Form and Manner of Service of the Notice of Commencement (E) Redact or Withhold Certain Confidential Information, and (F) Redact Certain Personally Identifiable Information and (II) Granting Related Relief [Docket No. 64], contracts with customers do not appear on Schedule G.

<u>Schedule H.</u> For purposes of Schedule H, the Debtors that are either the principal obligors or guarantors under the prepetition debt facilities are listed as Co-Debtors on Schedule H. The Debtors may not have identified certain guarantees associated with the Debtors' executory contracts, unexpired leases, secured financings, debt instruments and other such agreements. The Debtors reserve all of their rights to amend the Schedules to the extent that additional guarantees are identified or such guarantees are discovered to have expired or be unenforceable.

In the ordinary course of their businesses, the Debtors may be involved in pending or threatened litigation. These matters may involve multiple plaintiffs and defendants, some or all of whom may assert cross-Claims and counter-Claims against other parties. Because all such Claims are contingent, disputed, or unliquidated, such Claims have not been set forth individually on Schedule H. Litigation matters can be found on each Debtor's Schedule E/F and Statement 7, as applicable.

#### Specific Disclosures with Respect to the Debtors' Statements

Statement 1 & 2. Revenue amounts listed are through May 31, 2023

Statement 3. Statement 3 includes any disbursement or other transfer made by the Debtors within 90 days before the Petition Date except for those made to insiders (which payments appear in response to Statement 4), employees, and bankruptcy professionals (which payments appear in response to Statement 11). The amounts listed in Statement 3 reflect the Debtors' disbursements netted against any check level detail; thus, to the extent a disbursement was made to pay for multiple invoices, only one entry has been listed on Statement 3. All disbursements listed on Statement 3 are made through the Debtors' cash management system.

#### Statement 4.

With respect to individuals, the amounts listed reflect certain payments and transfers to such individuals, including, without limitation, compensation, bonus (if any), expense reimbursement, relocation reimbursement and/or severance and the like.

Solely for purposes of the Schedules and Statements, the Debtors define "Insiders" to include the following: (a) directors; (b) officers; (c) shareholders holding in excess of 5% of the voting shares of one of the Debtor entities (whether directly or indirectly); (d) relatives of directors, officers or shareholders of the Debtors (to the extent known by the Debtors); and (e) Debtor/non-Debtor affiliates. The listing of a party as an Insider in the Schedules and Statements, however, is not intended to be, nor shall be, construed as a legal characterization or determination of such party as an actual insider and does not act as an admission of any fact, claim, right or defense, and all such

rights, claims, and defenses are hereby expressly reserved. Furthermore, the Debtors have excluded corporate card use from this disclosure.

<u>Statement 6.</u> There may be instances where such a setoff has occurred without the Debtors' knowledge.

**Statement 7.** The Debtors reserve all rights with respect to the suits and proceedings included in Statement. 7. Nothing contained herein shall be construed as an admission of liability or waiver of any right or defense.

<u>Statement 9.</u> The Debtors collect charitable contributions from employees through various means, including withholding amounts from an employees' wages based on their elections. In these instances, the Debtors act as a conduit, passing the contribution through the Debtors' bank accounts to the charity. Out of an abundance of caution, the Debtors have listed these pass-through payments in response to this Statement request.

<u>Statement 11.</u> Payments related to bankruptcy are reflected on the Statement of the Debtor entity that made the payment, but are for the benefit of all Debtors. Furthermore, certain payments to professionals included on Statement 11 may not have been made in relation to bankruptcy preparation and may be included on this response.

<u>Statement 26d.</u> The Debtors have provided financial statements in the ordinary course of their businesses to numerous financial institutions, creditors, and other parties within two years immediately before the Petition Date. The disclosure of each of such parties would be impractical and burdensome as the Debtors generally do not track such sharing. Moreover, the parties with which the Debtors have shared such financial statements may be in turn further shared the financial statements with other entities without the Debtors' knowledge or consent.

**Statement 30**. The responses to this item are included in Statement 4.

Fill in this information to identify the case:	
Debtor name Credit.com, Inc.	
United States Bankruptcy Court for the: District of Delaware	
Case number (If known): 23-10720	☐ Check if this is an amended filling
Official Form 206Sum	
Summary of Assets and Liabilities for Non-Individuals	12/15
Part 1: Summary of Assets	
1. Schedule A/B: Assets-Real and Personal Property (Official Form 206A/B)	
1a. Real property:	\$ 0.00
Copy line 88 from Schedule A/B	<u> </u>
1b. <b>Total personal property:</b> Copy line 91A from <i>Schedule A/B</i>	\$12,277,333.29*
1c. <b>Total of all property:</b> Copy line 92 from <i>Schedule A/B</i>	\$12,277,333.29*
Gopy into 32 hom Generalic Arb	
Part 2: Summary of Liabilities	
2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)	
Copy the total dollar amount listed in Column A, Amount of claim, from line 3 of Schedule D	\$ 442,096,818.83
3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)	
3a. Total claim amounts of priority unsecured claims:	(h. Hadartarminad
Copy the total claims from Part 1 from line 5a of Schedule E/F	\$Undertermined
3b. Total amount of claims of nonpriority amount of unsecured claims:	<b>+</b> \$ 22,469,628.14*
Copy the total of the amount of claims from Part 2 from line 5b of Schedule E/F	Ψ
4. Total liabilities	\$ 464,566,446.97*
Lines 2 + 3a + 3b	4

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Fill in this information to identify the case:	
Debtor name Credit.com, Inc.	
United States Bankruptcy Court for the: District of Delaware	□ Chack if this is a
Case number (If known) 23-10720	☐ Check if this is all amended filing

# Official Form 206A/B

# Schedule A/B: Assets - Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

the value of secured claims. See the instructions to understand the terms used in this form.	
Part 1: Cash and cash equivalents	
Does the debtor have any cash or cash equivalents?	
All cash or cash equivalents owned or controlled by the debtor	Current value of debtor's interest
2. Cash on hand	\$ 0.00
3. Checking, savings, money market, or financial brokerage accounts (Identify all)	
Name of institution (bank or brokerage firm)  Type of account  Last 4 digits of account number	
3.1 None	\$0.00
3.2	\$
4. Other cash equivalents (Identify all)	
4.1 None	\$ 0.00
4.2	\$
C. Tatal of David	
5. <b>Total of Part 1</b> Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.	\$0.00
Part 2: Deposits and prepayments	
6. Does the debtor have any deposits or prepayments?  □ No.Go to Part 3.	
✓ Yes. Fill in the information below.	Current value of debtor's
7. Deposits, including security deposits and utility deposits	interest
Description, including name of holder of deposit	
7.1 FlexOffers.com - Deposit for access to affiliate network	\$500.00
7.2	\$

8 Pronaymente including	navmente en evecuters ee	stracte loacee incurence tower	and ront		
		ntracts, leases, insurance, taxes,	anu lent		
Description, including name of	· · · ·			<b>c</b>	47.047.00
8.1 Avalara - Prepaid Tax Sof				\$	17,017.93
8.2 Dteckt, Inc Prepaid Sec	curity Services			\$	18,504.16
9. Total of Part 2.				\$	36,022.09
Add lines 7 through 8. Copy th	ne total to line 81.			Ψ	30,022.09
Part 3: Accounts receivable	ole				
10. Does the debtor have any a	accounts receivable?				
☐ No. Go to Part 4.					
✓ Yes. Fill in the information	on below.				
				interest	lue of debtor's
11. Accounts receivable					
11a. 90 days old or less:	53,336.69	<b>—</b> 31,107.18	= →	\$	22,229.51
	face amount	doubtful or uncollectible accounts			
11b. Over 90 days old:	70,519.98	62,074.14	= →	\$	8,445.84
12. Total of Part 3	face amount	doubtful or uncollectible accounts			
Current value on lines 11a +	11b = line 12. Copy the total t	to line 82.		\$	30,675.35
. , ,					
Part 4: Investments					
13. Does the debtor own any i	nvestments?				
☑ No. Go to Part 5.					
☐ Yes. Fill in the information	on below.		Valuation method used for current value	Current va	lue of debtor's
14. Mutual funds or publicly tr	aded stocks not included in	n Part 1			
Name of fund or stock:					
14.1			-	_ \$	
14.2				_ \$	
15. Non-publicly traded stock a	and interests in incorporate	ed and unincorporated business	es,		
including any interest in ar	n LLC, partnership, or joint				
Name of entity:		% of ownership:		<b>c</b>	
15.2		%		_ \$	
40.0					
16. Government bonds, corpor instruments not included in		tiable and non-negotiable			
Describe:					
16.1				\$	
				- <u></u>	
17. Total of Part 4				\$	0.00
Add lines 14 through 16. Cop	by the total to line 83.				

inventory, excluding agriculture	assets			
18. Does the debtor own any inventory (excluding	ng agriculture assets	)?		
☑ No. Go to Part 6.				
Yes. Fill in the information below.				
General Description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19. Raw materials				
		\$		\$
20. Work in progress	MM / DD / YYYY			
	MM / DD / YYYY	\$		_ \$
21. Finished goods, including goods held for		\$		\$
	MM / DD / YYYY	Ψ		_ Ψ
22. Other inventory or supplies				
	MM / DD / YYYY	\$		<b>\$</b>
23. Total of Part 5.				\$ 0.00
Add lines 19 through 22. Copy the total to line 8	84.			· ———
24. Is any of the property listed in Part 5 perisha  ☐ No ☐ Yes	able?			
_	nurchand within 20	daya bafara tha bankr	untovivos filed 2	
25. Has any of the property listed in Part 5 been	purchaseu within 20	days before the banki	upicy was med :	
□ No				
Yes. Book value \$ Value	uation method	Curren	nt value \$	<u> </u>
26. Has any of the property listed in Part 5 been	appraised by a profe	essional within the last	year?	
□ No				
☐ Yes				
Part 6: Farming and fishing-related asse	ts (other than title	ed motor vehicles ar	nd land)	
27. Does the debtor own or lease any farming a	nd fishing-related ass	sets (other than titled r	notor vehicles and land	)?
✓ No. Go to Part 7.	ŭ	•		,
☐ Yes. Fill in the information below.				
General Description		Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28. Crops-either planted or harvested				
		\$		\$
29. Farm animals Examples: Livestock, poultry, fa	rm-raised fish	\$		\$
		-		
30. Farm machinery and equipment (Other than	titled motor vehicles)	_		
		\$		
31. Farm and fishing supplies, chemicals, and f	eed			
		\$		
32. Other farming and fishing-related property n	not alroady listed in D	art 6		
oz. Other farming and instituty-related property in	iot alleauy listeu III P	\$		\$
		•		<del>-</del>

OO Tatal of Boot O			
<ul><li>33. Total of Part 6.</li><li>Add lines 28 through 32. Copy the total to line 85.</li></ul>			\$0.00
34. Is the debtor a member of an agricultural cooperative?			
□ No			
Yes. Is any of the debtor's property stored at the cooperation	/e?		
□ No			
☐ Yes			
35. Has any of the property listed in Part 6 been purchased with	hin 20 days before the bankr	uptcy was filed?	
□ No			
Yes. Book value \$ Valuation method	Curren	t value \$	
36. Is a depreciation schedule available for any of the property	listed in Part 6?		
□ No			
☐ Yes			
37. Has any of the property listed in Part 6 been appraised by a	a professional within the last	year?	
□ No			
□ Yes			
Part 7: Office furniture, fixtures, and equipment; and	collectibles		
38 Does the debtor own or lease any office furniture, fixtures,	equipment, or collectibles?		
No. Go to Part 8.			
Yes. Fill in the information below.			
General Description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. Office furniture			
	\$		\$
40. Office fixtures			
40. Office fixtures	\$		\$
41. Office equipment, including all computer equipment and communication systems equipment and software			
• • • •	\$		\$
42. <b>Collectibles</b> <i>Examples</i> : Antiques and figurines; paintings, print artwork; books, pictures, or other art objects; china and crystal; or baseball card collections; other collections, memorabilia, or	s, or other stamp, coin,		
42.1	\$		\$
42.2			\$
	<b>\$</b>		\$ \$
42.3	<b>\$</b>		_
42.3 43. Total of Part 7.	<b>\$</b>		_
42.3	<b>\$</b>		\$
<ul> <li>42.3</li> <li>43. Total of Part 7. Add lines 39 through 42. Copy the total to line 86.</li> <li>44. Is a depreciation schedule available for any of the property</li> </ul>	\$ \$		\$
<ul> <li>42.3</li> <li>43. Total of Part 7.     Add lines 39 through 42. Copy the total to line 86.</li> <li>44. Is a depreciation schedule available for any of the property</li> <li>No</li> </ul>	\$ \$		\$
42.3  43. Total of Part 7.  Add lines 39 through 42. Copy the total to line 86.  44. Is a depreciation schedule available for any of the property  No Yes	\$\$		\$
<ul> <li>42.3</li> <li>43. Total of Part 7.     Add lines 39 through 42. Copy the total to line 86.</li> <li>44. Is a depreciation schedule available for any of the property</li> <li>No</li> </ul>	\$\$		\$
42.3  43. Total of Part 7.  Add lines 39 through 42. Copy the total to line 86.  44. Is a depreciation schedule available for any of the property  No Yes	\$\$		\$

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Debtor Credit.com, Inc.

Name

Case number (If known) 23-10720

Part 8: Machinery, equipment, and vehicles			
46. Does the debtor own or lease any machinery, equipment, or veh	nicles?		
☑ No. Go to Part 9.			
Yes. Fill in the information below.			
General Description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm	vehicles		
47.1	\$		\$
47.2	\$		\$
47.3	\$		\$
47.4	\$		\$
49. Aircraft and accessories 49.1 49.2	\$		
50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)	\$		\$
51. Total of Part 8.			\$0.00
Add lines 47 through 50. Copy the total to line 87.			
52. Is a depreciation schedule available for any of the property liste  ☐ No ☐ Yes	d in Part 8?		
53. Has any of the property listed in Part 8 been appraised by a pro	fessional within the last	year?	
□ No □ Yes			
□ 162			

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Debtor	Credit.com,	ln

Credit.com,	Inc
Name	

Part 9: Real property				
54. Does the debtor own or lease any real property	?			
☑ No. Go to Part 10.				
☐ Yes. Fill in the information below.				
55. Any building, other improved real estate, or lan	d which the debtor owr	ns or in which the deb	tor has an interest	
Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
55.1		\$		\$
55.2				
55.3		_		_
55.4				
55.5				\$
55.6		\$		\$
56. <b>Total of Part 9.</b> Add the current value on lines 55.1 through 55.6 a	nd entries from any addit	ional sheets. Copy the t	otal to line 88.	\$
57. Is a depreciation schedule available for any of	the property listed in Pa	art 9?		
□ No				
☐ Yes				
58. Has any of the property listed in Part 9 been ap	praised by a profession	nal within the last year	?	
□ No				
☐ Yes				
Part 10: Intangibles and intellectual property	,			
59. Does the debtor have any interests in intangible	es or intellectual prope	rty?		
□ No. Go to Part 11.		•		

☐ No. Go to Part 11.			
Yes. Fill in the information below.			
General Description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. Patents, copyrights, trademarks, and trade secrets			
See Attached Rider	\$ Undetermined		\$Undetermined
61. Internet domain names and websites			
None	\$		\$
62. Licenses, franchises, and royalties			
None	<b></b> \$		\$0.00
63. Customer lists, mailing lists, or other compilations			
Customer Contracts	\$ Undetermined		\$ Undetermined
64. Other intangibles, or intellectual property			
See Attached Rider	\$ Undetermined		\$ Undetermined
65. Goodwill			
Goodwill	\$ Undetermined		\$ Undetermined
66. Total of Part 10.			
Add lines 60 through 65. Copy the total to line 89.			\$ Undetermined

<sup>\*</sup>Plus Undetermined Amounts

Credit.com. Inc.	Case 23-10718-CTG	Doc 295	Filed 08/01/23	Page 21 of 8223-10720
Credit.com. inc.				Casealulliber (II-known) - 23-10/20

	Name		
67	. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) a  □ No □ Yes	ınd 1	07)?
68	<ul> <li>Is there an amortization or other similar schedule available for any of the property listed in Part 10?</li> <li>No</li> <li>✓ Yes</li> </ul>		
69	. Has any of the property listed in Part 10 been appraised by a professional within the last year?  ☑ No		
	☐ Yes		
Par	t 11: All other assets		
	Does the debtor own any other assets that have not yet been reported on this form?		
	Include all interests in executory contracts and unexpired leases not previously reported on this form.		
	No. Go to Part 12.		
	✓ Yes. Fill in the information below.		Surmont value of
71	. Notes receivable		Current value of debtor's interest
, ,	Description (include name of obligor)		
	None — = →	\$	0.00
	Total Face Amount Doubtful or uncollectible Amount		
72	Tax refunds and unused net operating losses (NOLs)		
	Description (for example, federal, state, local)		
	Tax Year	\$	
	Tax Year	\$	
	Tax Year	ф	
73	Interests in insurance policies or annuities		
	See Attached Rider	\$	Undetermined
74	Causes of action against third parties (whether or not a lawsuit has been filed)		
	None	\$	0.00
	Nature of Claim		
	Amount Requested §		
75	Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims		
	None	\$	0.00
	Nature of Claim		
	Amount Requested \$		
76	Trusts, equitable or future interests in property		
	None	\$	0.00
77	Other property of any kind not already listed Examples: Season tickets, country club membership		
	Intercompany Receivable - Progrexion Marketing, Inc.	\$	12,210,635.85
		\$	
79	. Total of Part 11.		
10	Add lines 71 through 77. Copy the total to line 90.	\$	12,210,635.85*
70	. Has any of the property listed in Part 11 been appraised by a professional within the last year?		
13	✓ No		
	□ Yes		

<sup>\*</sup>Plus Undetermined Amounts

Debtor Credit.com, Inc.

Name

Case number (If known) 23-10720

# Part 12: Summary

	Type of Property		rrent value of sonal property		Current value of real property
0.	Cash, cash equivalents, and financial assets. Copy line 5, Part 1.	\$_	0.00		
1.	Deposits and prepayments. Copy line 9, Part 2.	\$_	36,022.09		
2.	Accounts receivable. Copy line 12, Part 3.	\$_	30,675.35		
33.	Investments. Copy line 17, Part 4.	\$_	0.00		
34.	Inventory. Copy line 23, Part 5.	\$_	0.00		
35.	Farming and fishing-related assets. Copy line 33, Part 6.	\$_	0.00		
36.	Office furniture, fixtures, and equipment; and collectibles.  Copy line 43, Part 7.	\$_	0.00		
37.	Machinery, equipment, and vehicles. Copy line 51, Part 8.	\$	0.00		
38.	Real property. Copy line 56, Part 9.		······ →		\$0.00
39.	Intangibles and intellectual property. Copy line 66, Part 10.	\$_	Undetermined		
90.	All other assets. Copy line 78, Part 11.	\$_	12,210,635.85*		
91.	<b>Total.</b> Add lines 80 through 90 for each column91a.	\$_	12,277,333.29*	+ 91b.	\$0.00

<sup>\*</sup>Plus Undetermined Amounts

Debtor Name: Credit.com, Inc. Case Number: 23-10720

#### **Assets - Real and Personal Property**

Part 10, Question 60: Patents, copyrights, trademarks, and trade secrets

Patents, copyrights, trademarks, and trade secrets	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
Pending Trademark, Application Number 97573517	Undetermined	N/A	Undetermined
Registered Trademark, Registration Number 3357390	Undetermined	N/A	Undetermined
Registered Trademark, Registration Number 3360560	Undetermined	N/A	Undetermined
Registered Trademark, Registration Number 3581822	Undetermined	N/A	Undetermined
Registered Trademark, Registration Number 5100884	Undetermined	N/A	Undetermined
Registered Trademark, Registration Number 5127523	Undetermined	N/A	Undetermined
Registered Trademark, Registration Number 6784343	Undetermined	N/A	Undetermined
Registered Trademark, Registration Number 6784344	Undetermined	N/A	Undetermined
Registered Copyright, Registration Number TX0006625557	Undetermined	N/A	Undetermined
Registered Copyright, Registration Number TX0007147918	Undetermined	N/A	Undetermined
Registered Copyright, Registration Number TXu001337193	Undetermined	N/A	Undetermined
Registered Copyright, Registration Number TXu001337815	Undetermined	N/A	Undetermined
Registered Copyright, Registration Number TXu001579103	Undetermined	N/A	Undetermined
Registered Copyright, Registration Number TXu001579118	Undetermined	N/A	Undetermined
Registered Copyright, Registration Number VAu000731872	Undetermined	N/A	Undetermined
		TOTAL	\$0.00
			+ Undetermined Amounts

Debtor Name: Credit.com, Inc. Case Number: 23-10720

#### **Assets - Real and Personal Property**

Part 10, Question 64: Other intangibles, or intellectual property

Other intangibles, or intellectual property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
Core Technology	Undetermined		Undetermined
Non Compete Agreements	Undetermined		Undetermined
		TOTAL	\$0.00 + Undetermined Amounts

Debtor Name: Credit.com, Inc.

Case Number: 23-10720

#### **Assets - Real and Personal Property**

Part 11, Question 72: Tax Refunds and unused net operating losses (NOLs)

Tax refunds and unused net operating losses (NOLs) Description (for example, federal, state, local)	Tax Year	Current Value of debtor's interest
PGX Holdings is the parent company of Credit.com, Inc. for consolidated tax purposes. PGX Holdings, Inc. estimates that, as of December 31, 2022, it had approximately \$530,000 of state NOLs and approximately \$110 million of 163(j) carryforwards.	Various	Undetermined
	TOTAL	Undetermined

Debtor Name: Credit.com, Inc. Case Number: 23-10720

#### **Assets - Real and Personal Property**

Part 11, Question 73: Interests in insurance policies or annuities

Interests in insurance policies or annuities (Description)	Policy Type	Policy Number	Current value of debtor's interest
(Applied) Texas Insurance Company	Excess Director & Officers Liability Claims Made (Layer #2: \$2.5M Xs \$2.5M)	BFLXDOTUT011200_021149- 01	Undetermined
(Argo) Peleus Insurance	Excess Director & Officers Liability Claims Made (Layer #4: \$2.5M Xs \$7.5M)	CDX4260968-0	Undetermined
(Chubb) Federal Insurance Company	Business Travel Accident	9907-97-48	Undetermined
(Chubb) Westchester Fire Insurance Company	Excess Director & Officers Liability Claims Made (Layer #3: \$2.5M Xs \$5M)	G47382245 001	Undetermined
(Orion) Obsidian Specialty Insurance Company	Excess Director & Officers Liability Claims Made (Layer #5: \$2.5M Xs \$10M)	OSIC-580-DOX-1-2022-0	Undetermined
(RSUI) Lankmark American Insurance Company	Excess Director & Officers Liability Claims Made (Layer #6: \$2.5M Xs \$12.5M)	LHS703466	Undetermined
(RSUI) Lankmark American Insurance Company	Excess Technology Errors & Omissions / Cyber Liability - Claims Made (Layer #2: Quota Share \$3M Part Of \$6M xs \$3M)	LQS346936	Undetermined
(Sompo) Endurance Assurance Corporation	Directors & Officers Liability / Employment Practices Liability / Fiduciary - Claims Made (Layer #1: Primary \$2.5M)	MAP30030124900	Undetermined
AIG Specialty Insurance Company	Technology Errors & Omissions / Cyber Liability - Claims Made (Layer #1: Primary \$3M)	01-464-70-57	Undetermined
Atlantic Specialty Insurance Company	Auto (Package Policy)	711-01-76-18-0001	Undetermined
Atlantic Specialty Insurance Company	Flood (Package Policy)	711-01-76-18-0001	Undetermined
Atlantic Specialty Insurance Company	General Liability (Package Policy)	711-01-76-18-0001	Undetermined
Atlantic Specialty Insurance Company	International (Package Policy)	711-01-76-18-0001	Undetermined
Atlantic Specialty Insurance Company	Property (Package Policy)	711-01-76-18-0001	Undetermined
Atlantic Specialty Insurance Company	Quake (Package Policy)	711-01-76-18-0001	Undetermined
Atlantic Specialty Insurance Company	Umbrella / Excess Liability (Package Policy)	711-01-76-18-0001	Undetermined
Atlantic Specialty Insurance Company	Work Comp	406-04-80-51-0001	Undetermined
AXIS Insurance Company	Crime	P-001-000442302-03	Undetermined
Hiscox Insurance Company, Inc.	Kidnap & Ransom	UKA3017567.22	Undetermined
Starr Surplus Lines Insurance Company	Excess Technology Errors & Omissions / Cyber Liability - Claims Made (Layer #2: Quota Share \$3M Part Of \$6M xs \$3M)	1000634739221	Undetermined
		TOTAL	\$0.00

Detail name   Ceditions   Incident   Check if this is an amonded filling    Official Form 208D  Schedule D: Creditors Who Have Claims Secured by Property   12/15  Be as complete and accurate as possible.  1. Do any creditors have claims secured by debtor's property?  1. Do any creditors have claims secured by debtor's property?  1. Do any creditors have claims secured by debtor's property?  1. Do any creditors have claims secured by debtor's property?  2. List in alphabetical order all creditors who have accured claims. If a creditor has more than one sourced claim list the creditor separately for each claim.  2. List in alphabetical order all creditors who have accured claims. If a creditor has more than one sourced claim list the creditor separately for each claim.  2. List in alphabetical order all creditors who have accured claims. If a creditor has more than one sourced claim list the creditor separately for each claim.  2. List in alphabetical order all creditors who have accured claims. If a creditor has more than one sourced claims list the creditor separately for each claim.  2. List in alphabetical order all creditors who have a secured claims. If a creditor has more than one sourced claims list the creditor separately for each claim.  2. List in alphabetical order all creditors who have a secured claims.  2. List in alphabetical order all creditors who have a secured claims.  2. List in alphabetical order all creditors who have a secured claims.  2. List in alphabetical order all creditors who have accured claims.  2. List in alphabetical order all creditors who have a secured claims.  2. List in alphabetical order all creditors who have a secured claims.  2. List in alphabetical order all creditors who have a secured claims.  2. List in alphabetical order all creditors who have a secured claims.  2. List in alphabetical order should be a secured list who have a secured claims.  3. List digited a secured in the secured because in the same property or the secured because in the secured because in the	Fill in this information to identify the c	)1/23	Page 27 of 82	
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Date debt was incurred Undetermined Last 4 digits of account number	·			
Last 4 digits of account number  Do multiple creditors have an interest in the same property?  No   No   Yes. Specify each creditor, including this creditor, and its relative priority.  Contingent   Disputed	Date debt was incurred Undetermined	_		
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No   Creditor, and its relative priority.   Contingent   Creditor, and its relative priority.   Contingent   Creditor's name   PROSPECT CAPITAL CORPORATION   Describe debtor's property that is subject to a lien   SEE SCHEDULE D DISCLOSURES   \$ 184,526,068.23 \$ Undetermined		•		
Creditor's name	_	_		
PROSPECT CAPITAL CORPORATION  SEE SCHEDULE D DISCLOSURES  \$ 184,526,068.23 \$ Undetermined  Creditor's mailing address  ATTN: GENERAL COUNSEL AND JASON WILSON 10 EAST 40TH STREET 42ND FLOOR NEW YORK, NY 10016  Creditor's email address, if known JWILSON@PROSPECTCAP.COM  Date debt was incurred Undetermined Last 4 digits of account number  Do multiple creditors have an interest in the same property?  No Yes. Fill out Schedule H: Codebtors (Official Form 206H).  As of the petition filling date, the claim is: Check all that apply.  Yes. Have you already specified the relative priority?  No. Specify each creditor, including this creditor, and its relative priority.  Yes. The relative priority of creditors is specified on lines		Unliquidated		
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NEW YORK, NY 10016  Second Lien Financing Agreement  Creditor's email address, if known  JWILSON@PROSPECTCAP.COM  Date debt was incurred Undetermined  Last 4 digits of account number  Do multiple creditors have an interest in the same property?  No  Yes. Have you already specified the relative priority?  No. Specify each creditor, and its relative priority.  Yes. The relative priority of creditors is specified on lines  Second Lien Financing Agreement  Is the creditor an insider or related party?  No  Yes  Second Lien Financing Agreement  Second Lien Financing Agreement File	ATTN: GENERAL COUNSEL AND JASON WILSON			
Creditor's email address, if known  JWILSON@PROSPECTCAP.COM  Date debt was incurred Undetermined  Last 4 digits of account number  Do multiple creditors have an interest in the same property?  No  Yes. Have you already specified the relative priority?  No. Specify each creditor, including this creditor, and its relative priority.  Yes. The relative priority of creditors is specified on lines  Is the creditor an insider or related party?  No  Yes  Is the creditor an insider or related party?  No  Yes  Is anyone else liable on this claim?  Last 4 digits of account number  Is anyone else liable on this claim?  As of the petition filling date, the claim is:  Check all that apply.  Contingent Unliquidated Disputed				
JWILSON@PROSPECTCAP.COM    Yes   Vo   Yes	Creditor's email address if known			
Date debt was incurred Undetermined Is anyone else liable on this claim?  Last 4 digits of account number	·	☑ No		
Last 4 digits of account number	Date debt was incurred Undetermined	_		
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specified on lines		□ pishrien		
3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any. \$ 442,096,818.83				
	3. Total of the dollar amounts from Part 1, Colu	umn A, including the amounts from the Additiona	al Page, if any.	\$ 442,096,818.83

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Debtor Credit.com, Inc.

Name

#### Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity
KING & SPALDING LLP ATTENTION: JENNIFER E. DALY 1185 AVENUE OF THE AMERICAS NEW YORK, NY 10036	Line 21_	
PROSKAUER ROSE LLP ATTENTION: PETER J. ANTOSZYK; SCOTT PATRICK THURMAN ONE INTERNATIONAL PLACE BOSTON, MA 02110-2600	Line 22_	
SEI – BLUE TORCH CAPITAL LOAN OPS 1 FREEDOM VALLEY DRIVE OAKS, PA 19456	Line 21_	
	Line 2	

Case 23-10718-CTG Fill in this information to identify the case:	Doc 295	Filed 08/01/23	Page 29 of 82	
Debtor Credit.com, Inc.				
United States Bankruptcy Court for the: District of Delaware				☐ Check if this is an
Case number 23-10720 (If known)				amended filing

# Official Form 206E/F

# Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B) and on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form

F	art 1: List All Creditors with PRIORITY Uns	ecured Claims		
1.	Do any creditors have priority unsecured claims? (S  ☐ No. Go to Part 2. ☐ Yes. Go to line 2.	See 11 U.S.C. § 507).		
2.	List in alphabetical order all creditors who have unsthan 3 creditors with priority unsecured claims, fill out at		<b>hole or in part.</b> If the de	ebtor has more
	, ,	Ç	Total claim	Priority amount
2.1	Priority creditor's name and mailing address STATE OF CALIFORNIA FRANCHISE TAX BOARD PO BOX 1673 ATTN: LILLIAN M. HUERTA SACRAMENTO, CA 95812-1673	As of the petition filing date, the claim is:  Check all that apply.  ☑ Contingent ☑ Unliquidated ☑ Disputed	\$Undetermined	\$ Undetermined
	Date or dates debt was incurred	Basis for the claim: California State Income T	āx Audit	
	Last 4 digits of account number  SpecifyCode subsection of PRIORITY unsecured	Is the claim subject to offset? ☑ No		
	claim: 11 U.S.C. § 507(a) ()	☐ Yes		
2.2	Priority creditor's name and mailing address	As of the petition filing date, the claim is:  Check all that apply.  Contingent  Unliquidated  Disputed	\$	\$
	Date or dates debt was incurred	Basis for the claim:		
	Last 4 digits of account number  SpecifyCode subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) ()	Is the claim subject to offset?  ☐ No ☐ Yes		
2.3	Priority creditor's name and mailing address	As of the petition filing date, the claim is:  Check all that apply.  Contingent  Unliquidated Disputed	\$	\$
		Basis for the claim:		
	Date or dates debt was incurred			
	Last 4 digits of account number SpecifyCode subsection of PRIORITY unsecured	Is the claim subject to offset? ☐ No		
	claim: 11 U.S.C. § 507(a) ()	Yes		

Credit.com, Inc.

## Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3.	List in alphabetical order all of the creditors with nonpriority		creditors wit	th nonpriority
	unsecured claims, fill out and attach the Additional Page of Part 2		Amount	of claim
3.1	Nonpriority creditor's name and mailing address CREDITREPAIR.COM, INC. 257 EAST 200 SOUTH SUITE 1200 SALT LAKE CITY, UT 84111	As of the petition filing date, the claim is:  Check all that apply.  ☐ Contingent ☐ Unliquidated ☐ Disputed	\$	367,895.52
		Basis for the claim: Intercompany Payable		
	Date or dates debt was incurred	Is the claim subject to offset? ☑ No		
	Last 4 digits of account number	☐ Yes		
3.2	Nonpriority creditor's name and mailing address EFOLKS, LLC 257 EAST 200 SOUTH SUITE 1200 SALT LAKE CITY, UT 84111	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Intercompany Payable	\$	120,229.96
	Date or dates debt was incurred	Is the claim subject to offset?		
		☑ No		
	Last 4 digits of account number	Yes		
3.3	Nonpriority creditor's name and mailing address PGX HOLDINGS, INC. 257 EAST 200 SOUTH SUITE 1200 SALT LAKE CITY, UT 84111	As of the petition filing date, the claim is:  Check all that apply.  ☐ Contingent ☐ Unliquidated ☐ Disputed	\$	19,813,046.72
		Basis for the claim: Intercompany Payable		
	Date or dates debt was incurred	Is the claim subject to offset? ☑ No		
	Last 4 digits of account number	☐ Yes		
3.4	Nonpriority creditor's name and mailing address PROGREXION ASG, INC. 257 EAST 200 SOUTH SUITE 1200 SALT LAKE CITY, UT 84111	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed  Basis for the claim: Intercompany Payable	\$	1,696,279.88
	Date or dates debt was incurred	Is the claim subject to offset?		
	Last 4 digits of account number	☑ No □ Yes		
3.5	Nonpriority creditor's name and mailing address AMERICAN EXPRESS - CORP CARDS PO BOX 360001 FORT LAUDERDALE, FL 33336-0001	As of the petition filing date, the claim is: Check all that apply.  Contingent Unliquidated Disputed  Basis for the claim: Trade Payable	\$	Undetermined
		Is the claim subject to offset?		
	Date or dates debt was incurred	☑ No		
	Last 4 digits of account number	☐ Yes		
3.6	Nonpriority creditor's name and mailing address ANDREW RHODES, CASSANDRA MASON, AND JOHN BRAY, ON BEHALF OF THEMSELVES AND ALL OTHERS SIMILARLY SITUATED C/O MARSHALL OLSON & HULL, PC ATTN: JASON R- HULL TEN EXCHANGE PLACE SUITE 350 SALT LAKE CITY, UT 84111	As of the petition filing date, the claim is: Check all that apply.  ☑ Contingent ☑ Unliquidated ☑ Disputed  Basis for the claim: WARN Class Action Litig	\$gation	Undetermined
	Date or dates debt was incurred	Is the claim subject to offset? ☑ No		
	Last 4 digits of account number	☑ Yes		

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Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.		Amount of claim	
	Nonpriority creditor's name and mailing address ASCENTIUM ANALYTICS LLC PMB 303 177 N US HIGHWAY 1 TEQUESTA, FL 33469-2746	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed  Basis for the claim: Trade Payable	\$
	Date or dates debt was incurred Last 4 digits of account number	Is the claim subject to offset? ☑ No ☐ Yes	
	Nonpriority creditor's name and mailing address ASSURANT 260 INTERSTATE NORTH CIRCLE, SE ATLANTA, GA 30339	As of the petition filing date, the claim is: Check all that apply.  ☐ Contingent ☑ Unliquidated ☐ Disputed  Basis for the claim: Trade Payable	\$ Undetermined
	Date or dates debt was incurred  Last 4 digits of account number	Is the claim subject to offset? ☑ No ☐ Yes	
	Nonpriority creditor's name and mailing address AVALARA INC 100 RAVINE LANE SUITE 220 BAINBRIDGE ISLAND, WA 98110	As of the petition filing date, the claim is: Check all that apply.  ☐ Contingent ☐ Unliquidated ☐ Disputed  Basis for the claim: Trade Payable	\$ Undetermined
	Date or dates debt was incurred Last 4 digits of account number	Is the claim subject to offset? ☑ No ☐ Yes	
	Nonpriority creditor's name and mailing address CALIFORNIA STATE CONTROLLERS OFFICE UNCLAIMED PROPERTY DIVISION 10600 WHITE ROCK ROAD SUITE 141 RANCHO CORDOVA, CA 95670	As of the petition filing date, the claim is: Check all that apply.  ☐ Contingent ☑ Unliquidated ☐ Disputed  Basis for the claim: Unclaimed Property	\$ 2,462.71
	Date or dates debt was incurred Last 4 digits of account number	Is the claim subject to offset? ☑ No ☐ Yes	
	Nonpriority creditor's name and mailing address  COMMONWEALTH OF MASSACHUSETTS  DEPT OF THE STATE TREASURER  UNCLAIMED PROPERTY DIVISION  ONE ASHBURTON PL 12TH FL  BOSTON, MA 02108-1608	As of the petition filing date, the claim is: Check all that apply.  ☐ Contingent ☑ Unliquidated ☐ Disputed  Basis for the claim: Unclaimed Property	\$ 4.95
	Date or dates debt was incurred  Last 4 digits of account number	Is the claim subject to offset? ☑ No ☐ Yes	

Part 2:	Additional	Page

	opy this page only if more space is needed. Continue numbering revious page. If no additional NONPRIORITY creditors exist, do		Amount of claim
3.12	Nonpriority creditor's name and mailing address  COMMONWEALTH OF PENNSYLVANIA BUREAU OF UNCLAIMED PROPERTY 1101 SOUTH FRONT STREET 4TH FLOOR RIVERFRONT OFFICE CENTER HARRISBURG, PA 17104-2516	As of the petition filing date, the claim is: Check all that apply.  ☐ Contingent ☑ Unliquidated ☐ Disputed  Basis for the claim: Unclaimed Property	\$53.82
	Date or dates debt was incurred  Last 4 digits of account number	Is the claim subject to offset? ☑ No ☐ Yes	
3.13	Nonpriority creditor's name and mailing address  COMMONWEALTH OF VIRGINIA DEPT OF THE TREASURY DIVISION OF UNCLAIMED PROPERTY PO BOX 2485 RICHMOND, VA 23218-2485	As of the petition filing date, the claim is: Check all that apply.  ☐ Contingent ☐ Unliquidated ☐ Disputed  Basis for the claim: Unclaimed Property	\$ 25.00
	Date or dates debt was incurred  Last 4 digits of account number	Is the claim subject to offset? ☑ No ☐ Yes	
3.14	Nonpriority creditor's name and mailing address  COMPARECARDS 1415 VANTAGE PARK DR SUITE 700 CHARLOTTE, NC 28203	As of the petition filing date, the claim is: Check all that apply.  ☐ Contingent ☐ Unliquidated ☐ Disputed  Basis for the claim: Unclaimed Property	\$ 8,568.00
	Date or dates debt was incurred  Last 4 digits of account number	Is the claim subject to offset? ☑ No ☐ Yes	
3.15	Nonpriority creditor's name and mailing address  CORODATA RECORDS MANAGEMENT, INC. PO BOX 842638 LOS ANGELES, CA 90084-2638	As of the petition filing date, the claim is: Check all that apply.  Contingent Unliquidated Disputed  Basis for the claim: Trade Payable	\$ 117.32
	Date or dates debt was incurred  Last 4 digits of account number	Is the claim subject to offset? ☑ No ☐ Yes	
3.16	Nonpriority creditor's name and mailing address  EARLY WARNING SERVICES LLC 5801 NORTH PIMA ROAD SCOTTSDALE, AZ 85250	As of the petition filing date, the claim is: Check all that apply.  ☐ Contingent ☑ Unliquidated ☐ Disputed  Basis for the claim: Trade Payable	\$ Undetermined
	Date or dates debt was incurred  Last 4 digits of account number	Is the claim subject to offset? ☑ No ☐ Yes	

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Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.			Amount of claim
3.17	Nonpriority creditor's name and mailing address  ELITE FULFILLMENT GROUP LLC 4350 W CYPRESS ST TAMPA, FL 33607	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed  Basis for the claim: Trade Payable	\$115.50
	Date or dates debt was incurred  Last 4 digits of account number	Is the claim subject to offset? ☑ No ☐ Yes	
3.18	Nonpriority creditor's name and mailing address  EQUIFAX CONSUMER SERVICES PO BOX 934166 ATLANTA, GA 31193-4166	As of the petition filing date, the claim is: Check all that apply.  Contingent Unliquidated Disputed  Basis for the claim: Trade Payable	\$ 17,196.00
	Date or dates debt was incurred  Last 4 digits of account number	Is the claim subject to offset? ☑ No ☐ Yes	
3.19	Nonpriority creditor's name and mailing address  EXPERIAN P. O. BOX 881971 LOS ANGELES, CA 90088-1971	As of the petition filing date, the claim is: Check all that apply.  Contingent Unliquidated Disputed  Basis for the claim: Trade Payable	\$ 164,852.66
	Date or dates debt was incurred  Last 4 digits of account number	Is the claim subject to offset? ☑ No ☐ Yes	
3.20	Nonpriority creditor's name and mailing address  FICO (FAIR ISAAC CORPORATION) 3661 VALLEY CENTRE DRIVE, SUITE 500 SAN DIEGO, CA 92130	As of the petition filing date, the claim is: Check all that apply.  Contingent Unliquidated Disputed  Basis for the claim: Trade Payable	\$ 118,910.43
	Date or dates debt was incurred  Last 4 digits of account number	Is the claim subject to offset? ☑ No ☐ Yes	
3.21	Nonpriority creditor's name and mailing address  FLORIDA DEPT OF FINANCIAL SERVICES DIVISION OF UNCLAIMED PROPERTY 200 EAST GAINES STREET TALLAHASSEE, FL 32399-0358	As of the petition filing date, the claim is: Check all that apply.  ☐ Contingent ☑ Unliquidated ☐ Disputed  Basis for the claim: Unclaimed Property	\$ 1,541.75
	Date or dates debt was incurred  Last 4 digits of account number	Is the claim subject to offset? ☑ No ☐ Yes	

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Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.		Amount of claim	
3.22	Nonpriority creditor's name and mailing address  GLASSBOX US INC 42 BROADWAY SUITE 12-530 NEW YORK, NY 10004	As of the petition filing date, the claim is: Check all that apply.  ☐ Contingent ☑ Unliquidated ☐ Disputed  Basis for the claim: Trade Payable	\$ Undetermined
	Date or dates debt was incurred  Last 4 digits of account number	Is the claim subject to offset? ☑ No ☐ Yes	
3.23	Nonpriority creditor's name and mailing address  GOOGLE INC. DEPT. 33654 PO BOX 39000 SAN FRANCISCO, CA 94139	As of the petition filing date, the claim is: Check all that apply.  Contingent Unliquidated Disputed  Basis for the claim: Trade Payable	\$ 3,823.95
	Date or dates debt was incurred  Last 4 digits of account number	Is the claim subject to offset? ☑ No ☐ Yes	
3.24	Nonpriority creditor's name and mailing address  IMPACT RADIUS   PARTNER CENTRIC   DAP 223 E. DE LA GUERRA ST. SANTA BARBARA, CA 93101	As of the petition filing date, the claim is:  Check all that apply.  Contingent Unliquidated Disputed  Basis for the claim: Trade Payable	\$ 3,757.40
	Date or dates debt was incurred  Last 4 digits of account number	Is the claim subject to offset? ☑ No ☐ Yes	
3.25	Nonpriority creditor's name and mailing address  JOHN C. HEATH ATTORNEY AT LAW PC 257 EAST 200 SOUTH SUITE 1000 SALT LAKE CITY, UT 84111	As of the petition filing date, the claim is: Check all that apply.  Contingent Unliquidated Disputed  Basis for the claim: Affiliate Payable	\$ 14,296.30
	Date or dates debt was incurred  Last 4 digits of account number	Is the claim subject to offset? ☑ No ☐ Yes	
3.26	Nonpriority creditor's name and mailing address  KIRSTEN HANSEN ET AL  C/O BUCHALTER, PC  ATTN: GEORGE W- PRATT  60 EAST SOUTH TEMPLE  SUITE 1200  SALT LAKE CITY, UT 84111	As of the petition filing date, the claim is: Check all that apply.  Contingent Unliquidated Disputed  Basis for the claim: WARN Class Action Litigation	\$ Undetermined
	Date or dates debt was incurred  Last 4 digits of account number	Is the claim subject to offset? ☑ No ☐ Yes	

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Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.			Amount of claim
3.27	Nonpriority creditor's name and mailing address  MAX BOUNTY INC. PO BOX 17039 OTTAWA, ON K4A 4W8 CANADA	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed  Basis for the claim: Trade Payable	\$1,720.00
	Date or dates debt was incurred  Last 4 digits of account number	Is the claim subject to offset? ☑ No ☐ Yes	
3.28	Monpriority creditor's name and mailing address  META PLATFORMS, INC. ATTN: ACCOUNTS RECEIVABLE 15161 COLLECTIONS CENTER DR CHICAGO, IL 60693	As of the petition filing date, the claim is: Check all that apply.  Contingent Unliquidated Disputed  Basis for the claim: Trade Payable	\$ 2,279.33
	Date or dates debt was incurred  Last 4 digits of account number	Is the claim subject to offset? ☑ No ☐ Yes	
3.29	Nonpriority creditor's name and mailing address  METHODCRAFT INC. 1360 9TH AVE SUITE 201 SAN FRANCISCO, CA 94122	As of the petition filing date, the claim is: Check all that apply.  ☐ Contingent ☐ Unliquidated ☐ Disputed  Basis for the claim: Trade Payable	\$ Undetermined
	Date or dates debt was incurred  Last 4 digits of account number	Is the claim subject to offset? ☑ No ☐ Yes	
3.30	Nonpriority creditor's name and mailing address  MICROSOFT ONLINE, INC. PO BOX 847543 DALLAS, TX 75284	As of the petition filing date, the claim is: Check all that apply.  Contingent Unliquidated Disputed  Basis for the claim: Trade Payable	\$ 4,397.46
	Date or dates debt was incurred  Last 4 digits of account number	Is the claim subject to offset? ☑ No ☐ Yes	
3.31	Nonpriority creditor's name and mailing address  MOZ HOLDINGS CANADA INC 704 ALEXANDER STREET VANCOUVER, BC V6A1E3	As of the petition filing date, the claim is: Check all that apply.  Contingent Unliquidated Disputed  Basis for the claim: Trade Payable	\$ 62.41
	Date or dates debt was incurred  Last 4 digits of account number	Is the claim subject to offset? ☑ No ☐ Yes	

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# Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering previous page. If no additional NONPRIORITY creditors exist, do	Amount of claim	
3.32 Nonpriority creditor's name and mailing address  NAME REDACTED ADDRESS REDACTED	As of the petition filing date, the claim is: Check all that apply.  ☐ Contingent ☐ Unliquidated ☐ Disputed  Basis for the claim: Unclaimed Property	\$ 4.95
Date or dates debt was incurred  Last 4 digits of account number	Is the claim subject to offset? ☑ No ☐ Yes	
3.33 Nonpriority creditor's name and mailing address  NAME REDACTED ADDRESS REDACTED	As of the petition filing date, the claim is: Check all that apply.  ☐ Contingent ☑ Unliquidated ☐ Disputed  Basis for the claim: Unclaimed Property	\$ 49.98
Date or dates debt was incurred  Last 4 digits of account number	Is the claim subject to offset? ☑ No ☐ Yes	
3.34 Nonpriority creditor's name and mailing address  NAME REDACTED ADDRESS REDACTED	As of the petition filing date, the claim is: Check all that apply.  ☐ Contingent ☐ Unliquidated ☐ Disputed  Basis for the claim: Unclaimed Property	\$ 4.95
Date or dates debt was incurred  Last 4 digits of account number	Is the claim subject to offset? ☑ No ☐ Yes	
3.35 Nonpriority creditor's name and mailing address  NAME REDACTED ADDRESS REDACTED	As of the petition filing date, the claim is: Check all that apply.  ☐ Contingent ☑ Unliquidated ☐ Disputed  Basis for the claim: Unclaimed Property	\$ 5.30
Date or dates debt was incurred  Last 4 digits of account number	Is the claim subject to offset? ☑ No ☐ Yes	
3.36 Nonpriority creditor's name and mailing address  NAME REDACTED ADDRESS REDACTED	As of the petition filing date, the claim is: Check all that apply.  ☐ Contingent ☑ Unliquidated ☐ Disputed  Basis for the claim: Unclaimed Property	\$ 24.99
Date or dates debt was incurred  Last 4 digits of account number	Is the claim subject to offset? ☑ No ☐ Yes	

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Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.			Amount of claim
3.37	Nonpriority creditor's name and mailing address  NAME REDACTED ADDRESS REDACTED	As of the petition filing date, the claim is: Check all that apply.  ☐ Contingent ☑ Unliquidated ☐ Disputed  Basis for the claim: Unclaimed Property	\$ 4.99
	Date or dates debt was incurred  Last 4 digits of account number	Is the claim subject to offset? ☑ No ☐ Yes	
3.38	Nonpriority creditor's name and mailing address  NAME REDACTED  ADDRESS REDACTED	As of the petition filing date, the claim is: Check all that apply.  ☐ Contingent ☑ Unliquidated ☐ Disputed  Basis for the claim: Unclaimed Property	\$ 4.95
	Date or dates debt was incurred  Last 4 digits of account number	Is the claim subject to offset? ☑ No ☐ Yes	
3.39	Nonpriority creditor's name and mailing address  NAME REDACTED  ADDRESS REDACTED	As of the petition filing date, the claim is: Check all that apply.  ☐ Contingent ☐ Unliquidated ☐ Disputed  Basis for the claim: Unclaimed Property	\$ 5.17
	Date or dates debt was incurred  Last 4 digits of account number	Is the claim subject to offset? ☑ No ☐ Yes	
3.40	Nonpriority creditor's name and mailing address  NAME REDACTED  ADDRESS REDACTED	As of the petition filing date, the claim is: Check all that apply.  Contingent Unliquidated Disputed  Basis for the claim: Unclaimed Property	\$ 5.39
	Date or dates debt was incurred  Last 4 digits of account number	Is the claim subject to offset? ☑ No ☐ Yes	
3.41	Nonpriority creditor's name and mailing address  NAME REDACTED  ADDRESS REDACTED	As of the petition filing date, the claim is: Check all that apply.  ☐ Contingent ☑ Unliquidated ☐ Disputed  Basis for the claim: Unclaimed Property	\$ 4.95
	Date or dates debt was incurred  Last 4 digits of account number	Is the claim subject to offset? ☑ No ☐ Yes	

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	opy this page only if more space is needed. Continue numbering revious page. If no additional NONPRIORITY creditors exist, do		Amount of claim
3.42	Nonpriority creditor's name and mailing address  NAME REDACTED  ADDRESS REDACTED	As of the petition filing date, the claim is: Check all that apply.  ☐ Contingent ☑ Unliquidated ☐ Disputed  Basis for the claim: Unclaimed Property	\$ 4.95
	Date or dates debt was incurred  Last 4 digits of account number	Is the claim subject to offset? ☑ No ☐ Yes	
3.43	Nonpriority creditor's name and mailing address  NAME REDACTED  ADDRESS REDACTED	As of the petition filing date, the claim is: Check all that apply.  ☐ Contingent ☑ Unliquidated ☐ Disputed  Basis for the claim: Unclaimed Property	\$ 4.95
	Date or dates debt was incurred  Last 4 digits of account number	Is the claim subject to offset? ☑ No ☐ Yes	
3.44	Nonpriority creditor's name and mailing address  NAME REDACTED  ADDRESS REDACTED	As of the petition filing date, the claim is: Check all that apply.  ☐ Contingent ☐ Unliquidated ☐ Disputed  Basis for the claim: Unclaimed Property	\$ 5.39
	Date or dates debt was incurred  Last 4 digits of account number	Is the claim subject to offset? ☑ No ☐ Yes	
3.45	Nonpriority creditor's name and mailing address  NAME REDACTED  ADDRESS REDACTED	As of the petition filing date, the claim is: Check all that apply.  ☐ Contingent ☑ Unliquidated ☐ Disputed  Basis for the claim: Unclaimed Property	\$ 14.99
	Date or dates debt was incurred  Last 4 digits of account number	Is the claim subject to offset? ☑ No ☐ Yes	
3.46	Nonpriority creditor's name and mailing address  NAME REDACTED  ADDRESS REDACTED	As of the petition filing date, the claim is: Check all that apply.  ☐ Contingent ☑ Unliquidated ☐ Disputed  Basis for the claim: Unclaimed Property	\$ 4.95
	Date or dates debt was incurred  Last 4 digits of account number	Is the claim subject to offset? ☑ No ☐ Yes	

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	opy this page only if more space is needed. Continue numbering revious page. If no additional NONPRIORITY creditors exist, do		Amount of claim
3.47	Nonpriority creditor's name and mailing address  NAME REDACTED  ADDRESS REDACTED	As of the petition filing date, the claim is: Check all that apply.  ☐ Contingent ☑ Unliquidated ☐ Disputed  Basis for the claim: Unclaimed Property	\$
	Date or dates debt was incurred  Last 4 digits of account number	Is the claim subject to offset? ☑ No ☐ Yes	
3.48	Nonpriority creditor's name and mailing address  NAME REDACTED  ADDRESS REDACTED	As of the petition filing date, the claim is: Check all that apply.  ☐ Contingent ☑ Unliquidated ☐ Disputed  Basis for the claim: Unclaimed Property	\$5.36
	Date or dates debt was incurred  Last 4 digits of account number	Is the claim subject to offset? ☑ No ☐ Yes	
3.49	Nonpriority creditor's name and mailing address  NAME REDACTED  ADDRESS REDACTED	As of the petition filing date, the claim is: Check all that apply.  ☐ Contingent ☐ Unliquidated ☐ Disputed  Basis for the claim: Unclaimed Property	\$ 5.30
	Date or dates debt was incurred  Last 4 digits of account number	Is the claim subject to offset? ☑ No ☐ Yes	
3.50	Nonpriority creditor's name and mailing address  NAME REDACTED  ADDRESS REDACTED	As of the petition filing date, the claim is: Check all that apply.  ☐ Contingent ☑ Unliquidated ☐ Disputed  Basis for the claim: Unclaimed Property	\$ 24.99
	Date or dates debt was incurred  Last 4 digits of account number	Is the claim subject to offset? ☑ No ☐ Yes	
3.51	Nonpriority creditor's name and mailing address  NAME REDACTED  ADDRESS REDACTED	As of the petition filing date, the claim is: Check all that apply.  ☐ Contingent ☑ Unliquidated ☐ Disputed  Basis for the claim: Unclaimed Property	\$ 4.95
	Date or dates debt was incurred  Last 4 digits of account number	Is the claim subject to offset? ☑ No ☐ Yes	

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Debtor

	opy this page only if more space is needed. Continue numbering revious page. If no additional NONPRIORITY creditors exist, do		Amount of claim
3.52	Nonpriority creditor's name and mailing address  NAME REDACTED  ADDRESS REDACTED	As of the petition filing date, the claim is: Check all that apply.  ☐ Contingent ☑ Unliquidated ☐ Disputed  Basis for the claim: Unclaimed Property	\$ 4.95
	Date or dates debt was incurred  Last 4 digits of account number	Is the claim subject to offset? ☑ No ☐ Yes	
3.53	Nonpriority creditor's name and mailing address  NAME REDACTED  ADDRESS REDACTED	As of the petition filing date, the claim is: Check all that apply.  ☐ Contingent ☑ Unliquidated ☐ Disputed  Basis for the claim: Unclaimed Property	\$ 4.95
	Date or dates debt was incurred  Last 4 digits of account number	Is the claim subject to offset? ☑ No ☐ Yes	
3.54	Nonpriority creditor's name and mailing address  NAME REDACTED  ADDRESS REDACTED	As of the petition filing date, the claim is: Check all that apply.  ☐ Contingent ☐ Unliquidated ☐ Disputed  Basis for the claim: Unclaimed Property	\$ 4.95
	Date or dates debt was incurred  Last 4 digits of account number	Is the claim subject to offset? ☑ No ☐ Yes	
3.55	Nonpriority creditor's name and mailing address  NAME REDACTED ADDRESS REDACTED	As of the petition filing date, the claim is: Check all that apply.  Contingent Unliquidated Disputed  Basis for the claim: Unclaimed Property	\$ 5.35
	Date or dates debt was incurred  Last 4 digits of account number	Is the claim subject to offset? ☑ No ☐ Yes	
3.56	Nonpriority creditor's name and mailing address  NAME REDACTED  ADDRESS REDACTED	As of the petition filing date, the claim is: Check all that apply.  ☐ Contingent ☑ Unliquidated ☐ Disputed  Basis for the claim: Unclaimed Property	\$ 5.45
	Date or dates debt was incurred  Last 4 digits of account number	Is the claim subject to offset? ☑ No ☐ Yes	

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	opy this page only if more space is needed. Continue numbering revious page. If no additional NONPRIORITY creditors exist, do		Amount of claim
3.57	Nonpriority creditor's name and mailing address  NAME REDACTED  ADDRESS REDACTED	As of the petition filing date, the claim is: Check all that apply.  ☐ Contingent ☑ Unliquidated ☐ Disputed  Basis for the claim: Unclaimed Property	\$ 4.95
	Date or dates debt was incurred  Last 4 digits of account number	Is the claim subject to offset? ☑ No ☐ Yes	
3.58	Nonpriority creditor's name and mailing address  NAME REDACTED  ADDRESS REDACTED	As of the petition filing date, the claim is: Check all that apply.  ☐ Contingent ☑ Unliquidated ☐ Disputed  Basis for the claim: Unclaimed Property	\$ 4.95
	Date or dates debt was incurred  Last 4 digits of account number	Is the claim subject to offset? ☑ No ☐ Yes	
3.59	Nonpriority creditor's name and mailing address  NAME REDACTED  ADDRESS REDACTED	As of the petition filing date, the claim is: Check all that apply.  ☐ Contingent ☐ Unliquidated ☐ Disputed  Basis for the claim: Unclaimed Property	\$ 4.95
	Date or dates debt was incurred  Last 4 digits of account number	Is the claim subject to offset? ☑ No ☐ Yes	
3.60	Nonpriority creditor's name and mailing address  NAME REDACTED ADDRESS REDACTED	As of the petition filing date, the claim is: Check all that apply.  Contingent Unliquidated Disputed  Basis for the claim: Unclaimed Property	\$ 27.35
	Date or dates debt was incurred  Last 4 digits of account number	Is the claim subject to offset? ☑ No ☐ Yes	
3.61	Nonpriority creditor's name and mailing address  NAME REDACTED  ADDRESS REDACTED	As of the petition filing date, the claim is: Check all that apply.  ☐ Contingent ☑ Unliquidated ☐ Disputed  Basis for the claim: Unclaimed Property	\$ 24.99
	Date or dates debt was incurred  Last 4 digits of account number	Is the claim subject to offset? ☑ No ☐ Yes	

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Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.			Amount of claim
3.62	Nonpriority creditor's name and mailing address  NAME REDACTED ADDRESS REDACTED	As of the petition filing date, the claim is: Check all that apply.  ☐ Contingent ☑ Unliquidated ☐ Disputed  Basis for the claim: Unclaimed Property	\$ 4.95
	Date or dates debt was incurred  Last 4 digits of account number	Is the claim subject to offset? ☑ No ☐ Yes	
3.63	Nonpriority creditor's name and mailing address  NAME REDACTED  ADDRESS REDACTED	As of the petition filing date, the claim is: Check all that apply.  ☐ Contingent ☑ Unliquidated ☐ Disputed  Basis for the claim: Unclaimed Property	\$ 4.95
	Date or dates debt was incurred  Last 4 digits of account number	Is the claim subject to offset? ☑ No ☐ Yes	
3.64	Nonpriority creditor's name and mailing address  NAME REDACTED  ADDRESS REDACTED	As of the petition filing date, the claim is: Check all that apply.  ☐ Contingent ☐ Unliquidated ☐ Disputed  Basis for the claim: Unclaimed Property	\$14.99
	Date or dates debt was incurred  Last 4 digits of account number	Is the claim subject to offset? ☑ No ☐ Yes	
3.65	Nonpriority creditor's name and mailing address  NAME REDACTED  ADDRESS REDACTED	As of the petition filing date, the claim is: Check all that apply.  Contingent Unliquidated Disputed  Basis for the claim: Unclaimed Property	\$ 24.99
	Date or dates debt was incurred  Last 4 digits of account number	Is the claim subject to offset? ☑ No ☐ Yes	
3.66	Nonpriority creditor's name and mailing address  NAME REDACTED  ADDRESS REDACTED	As of the petition filing date, the claim is: Check all that apply.  ☐ Contingent ☑ Unliquidated ☐ Disputed  Basis for the claim: Unclaimed Property	\$ 4.95
	Date or dates debt was incurred  Last 4 digits of account number	Is the claim subject to offset? ☑ No ☐ Yes	

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	opy this page only if more space is needed. Continue numbering revious page. If no additional NONPRIORITY creditors exist, do		Amount of claim
3.67	Nonpriority creditor's name and mailing address  NAME REDACTED  ADDRESS REDACTED	As of the petition filing date, the claim is: Check all that apply.  ☐ Contingent ☑ Unliquidated ☐ Disputed  Basis for the claim: Unclaimed Property	\$ 4.95
	Date or dates debt was incurred  Last 4 digits of account number	Is the claim subject to offset? ☑ No ☐ Yes	
3.68	Nonpriority creditor's name and mailing address  NAME REDACTED ADDRESS REDACTED	As of the petition filing date, the claim is: Check all that apply.  Contingent Unliquidated Disputed  Basis for the claim: Unclaimed Property	\$ 10.61
	Date or dates debt was incurred  Last 4 digits of account number	Is the claim subject to offset? ☑ No ☐ Yes	
3.69	Nonpriority creditor's name and mailing address  NAME REDACTED  ADDRESS REDACTED	As of the petition filing date, the claim is: Check all that apply.  ☐ Contingent ☐ Unliquidated ☐ Disputed  Basis for the claim: Unclaimed Property	\$ 4.95
	Date or dates debt was incurred  Last 4 digits of account number	Is the claim subject to offset? ☑ No ☐ Yes	
3.70	Nonpriority creditor's name and mailing address  NAME REDACTED  ADDRESS REDACTED	As of the petition filing date, the claim is: Check all that apply.  ☐ Contingent ☑ Unliquidated ☐ Disputed  Basis for the claim: Unclaimed Property	\$ 27.04
	Date or dates debt was incurred  Last 4 digits of account number	Is the claim subject to offset? ☑ No ☐ Yes	
3.71	Nonpriority creditor's name and mailing address  NAME REDACTED  ADDRESS REDACTED	As of the petition filing date, the claim is: Check all that apply.  ☐ Contingent ☑ Unliquidated ☐ Disputed  Basis for the claim: Unclaimed Property	\$ 24.99
	Date or dates debt was incurred  Last 4 digits of account number	Is the claim subject to offset? ☑ No ☐ Yes	

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	opy this page only if more space is needed. Continue numbering revious page. If no additional NONPRIORITY creditors exist, do		Amount of claim
3.72	Nonpriority creditor's name and mailing address  NAME REDACTED  ADDRESS REDACTED	As of the petition filing date, the claim is: Check all that apply.  ☐ Contingent ☑ Unliquidated ☐ Disputed  Basis for the claim: Unclaimed Property	\$ 4.95
	Date or dates debt was incurred  Last 4 digits of account number	Is the claim subject to offset? ☑ No ☐ Yes	
3.73	Nonpriority creditor's name and mailing address  NAME REDACTED ADDRESS REDACTED	As of the petition filing date, the claim is: Check all that apply.  ☐ Contingent ☑ Unliquidated ☐ Disputed  Basis for the claim: Unclaimed Property	\$ 5.26
	Date or dates debt was incurred  Last 4 digits of account number	Is the claim subject to offset? ☑ No ☐ Yes	
3.74	Nonpriority creditor's name and mailing address  NAME REDACTED  ADDRESS REDACTED	As of the petition filing date, the claim is: Check all that apply.  ☐ Contingent ☐ Unliquidated ☐ Disputed  Basis for the claim: Unclaimed Property	\$ 4.95
	Date or dates debt was incurred  Last 4 digits of account number	Is the claim subject to offset? ☑ No ☐ Yes	
3.75	Nonpriority creditor's name and mailing address  NAME REDACTED ADDRESS REDACTED	As of the petition filing date, the claim is: Check all that apply.  Contingent Unliquidated Disputed  Basis for the claim: Unclaimed Property	\$ 4.95
	Date or dates debt was incurred  Last 4 digits of account number	Is the claim subject to offset? ☑ No ☐ Yes	
3.76	Nonpriority creditor's name and mailing address  NAME REDACTED  ADDRESS REDACTED	As of the petition filing date, the claim is: Check all that apply.  ☐ Contingent ☑ Unliquidated ☐ Disputed  Basis for the claim: Unclaimed Property	\$
	Date or dates debt was incurred  Last 4 digits of account number	Is the claim subject to offset? ☑ No ☐ Yes	

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	opy this page only if more space is needed. Continue numbering revious page. If no additional NONPRIORITY creditors exist, do		Amount of claim
3.77	Nonpriority creditor's name and mailing address  NAME REDACTED  ADDRESS REDACTED	As of the petition filing date, the claim is: Check all that apply.  ☐ Contingent ☑ Unliquidated ☐ Disputed  Basis for the claim: Unclaimed Property	\$ 4.95
	Date or dates debt was incurred  Last 4 digits of account number	Is the claim subject to offset? ☑ No ☐ Yes	
3.78	Nonpriority creditor's name and mailing address  NAME REDACTED  ADDRESS REDACTED	As of the petition filing date, the claim is: Check all that apply.  ☐ Contingent ☑ Unliquidated ☐ Disputed  Basis for the claim: Unclaimed Property	\$14.99
	Date or dates debt was incurred  Last 4 digits of account number	Is the claim subject to offset? ☑ No ☐ Yes	
3.79	Nonpriority creditor's name and mailing address  NAME REDACTED  ADDRESS REDACTED	As of the petition filing date, the claim is: Check all that apply.  ☐ Contingent ☐ Unliquidated ☐ Disputed  Basis for the claim: Unclaimed Property	\$16.32
	Date or dates debt was incurred  Last 4 digits of account number	Is the claim subject to offset? ☑ No ☐ Yes	
3.80	Nonpriority creditor's name and mailing address  NAME REDACTED ADDRESS REDACTED	As of the petition filing date, the claim is: Check all that apply.  ☐ Contingent ☑ Unliquidated ☐ Disputed  Basis for the claim: Unclaimed Property	\$ 14.99
	Date or dates debt was incurred  Last 4 digits of account number	Is the claim subject to offset? ☑ No ☐ Yes	
3.81	Nonpriority creditor's name and mailing address  NAME REDACTED  ADDRESS REDACTED	As of the petition filing date, the claim is: Check all that apply.  ☐ Contingent ☑ Unliquidated ☐ Disputed  Basis for the claim: Unclaimed Property	\$ 5.39
	Date or dates debt was incurred  Last 4 digits of account number	Is the claim subject to offset? ☑ No ☐ Yes	

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	opy this page only if more space is needed. Continue numbering revious page. If no additional NONPRIORITY creditors exist, do		Amount of claim
3.82	Nonpriority creditor's name and mailing address  NAME REDACTED  ADDRESS REDACTED	As of the petition filing date, the claim is: Check all that apply.  ☐ Contingent ☑ Unliquidated ☐ Disputed  Basis for the claim: Unclaimed Property	\$ 4.95
	Date or dates debt was incurred  Last 4 digits of account number	Is the claim subject to offset? ☑ No ☐ Yes	
3.83	Nonpriority creditor's name and mailing address  NAME REDACTED  ADDRESS REDACTED	As of the petition filing date, the claim is: Check all that apply.  ☐ Contingent ☑ Unliquidated ☐ Disputed  Basis for the claim: Unclaimed Property	\$ 4.95
	Date or dates debt was incurred  Last 4 digits of account number	Is the claim subject to offset? ☑ No ☐ Yes	
3.84	Nonpriority creditor's name and mailing address  NAME REDACTED  ADDRESS REDACTED	As of the petition filing date, the claim is: Check all that apply.  ☐ Contingent ☐ Unliquidated ☐ Disputed  Basis for the claim: Unclaimed Property	\$ 4.95
	Date or dates debt was incurred  Last 4 digits of account number	Is the claim subject to offset? ☑ No ☐ Yes	
3.85	Nonpriority creditor's name and mailing address  NAME REDACTED  ADDRESS REDACTED	As of the petition filing date, the claim is: Check all that apply.  ☐ Contingent ☑ Unliquidated ☐ Disputed  Basis for the claim: Unclaimed Property	\$ 4.99
	Date or dates debt was incurred  Last 4 digits of account number	Is the claim subject to offset? ☑ No ☐ Yes	
3.86	Nonpriority creditor's name and mailing address  NAME REDACTED  ADDRESS REDACTED	As of the petition filing date, the claim is: Check all that apply.  ☐ Contingent ☑ Unliquidated ☐ Disputed  Basis for the claim: Unclaimed Property	\$ 24.99
	Date or dates debt was incurred  Last 4 digits of account number	Is the claim subject to offset? ☑ No ☐ Yes	

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	opy this page only if more space is needed. Continue numbering revious page. If no additional NONPRIORITY creditors exist, do		Amount of claim
3.87	Nonpriority creditor's name and mailing address  NAME REDACTED  ADDRESS REDACTED	As of the petition filing date, the claim is: Check all that apply.  ☐ Contingent ☑ Unliquidated ☐ Disputed  Basis for the claim: Unclaimed Property	\$16.29
	Date or dates debt was incurred  Last 4 digits of account number	Is the claim subject to offset? ☑ No ☐ Yes	
3.88	Nonpriority creditor's name and mailing address  NAME REDACTED  ADDRESS REDACTED	As of the petition filing date, the claim is: Check all that apply.  ☐ Contingent ☑ Unliquidated ☐ Disputed  Basis for the claim: Unclaimed Property	\$ 4.95
	Date or dates debt was incurred  Last 4 digits of account number	Is the claim subject to offset? ☑ No ☐ Yes	
3.89	Nonpriority creditor's name and mailing address  NAME REDACTED  ADDRESS REDACTED	As of the petition filing date, the claim is: Check all that apply.  ☐ Contingent ☑ Unliquidated ☐ Disputed  Basis for the claim: Unclaimed Property	\$14.99
	Date or dates debt was incurred  Last 4 digits of account number	Is the claim subject to offset? ☑ No ☐ Yes	
3.90	Nonpriority creditor's name and mailing address  NAME REDACTED  ADDRESS REDACTED	As of the petition filing date, the claim is: Check all that apply.  ☐ Contingent ☑ Unliquidated ☐ Disputed  Basis for the claim: Unclaimed Property	\$ 4.95
	Date or dates debt was incurred  Last 4 digits of account number	Is the claim subject to offset? ☑ No ☐ Yes	
3.91	Nonpriority creditor's name and mailing address  NAME REDACTED  ADDRESS REDACTED	As of the petition filing date, the claim is: Check all that apply.  ☐ Contingent ☑ Unliquidated ☐ Disputed  Basis for the claim: Unclaimed Property	\$ 4.95
	Date or dates debt was incurred  Last 4 digits of account number	Is the claim subject to offset? ☑ No ☐ Yes	

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	opy this page only if more space is needed. Continue numbering revious page. If no additional NONPRIORITY creditors exist, do		Amount of claim
3.92	Nonpriority creditor's name and mailing address  NAME REDACTED  ADDRESS REDACTED	As of the petition filing date, the claim is: Check all that apply.  ☐ Contingent ☑ Unliquidated ☐ Disputed  Basis for the claim: Unclaimed Property	\$ 4.95
	Date or dates debt was incurred  Last 4 digits of account number	Is the claim subject to offset? ☑ No ☐ Yes	
3.93	Nonpriority creditor's name and mailing address  NAME REDACTED  ADDRESS REDACTED	As of the petition filing date, the claim is: Check all that apply.  ☐ Contingent ☑ Unliquidated ☐ Disputed  Basis for the claim: Unclaimed Property	\$15.89
	Date or dates debt was incurred  Last 4 digits of account number	Is the claim subject to offset? ☑ No ☐ Yes	
3.94	Nonpriority creditor's name and mailing address  NAME REDACTED  ADDRESS REDACTED	As of the petition filing date, the claim is: Check all that apply.  ☐ Contingent ☐ Unliquidated ☐ Disputed  Basis for the claim: Unclaimed Property	\$14.99
	Date or dates debt was incurred  Last 4 digits of account number	Is the claim subject to offset? ☑ No ☐ Yes	
3.95	Nonpriority creditor's name and mailing address  NAME REDACTED  ADDRESS REDACTED	As of the petition filing date, the claim is: Check all that apply.  ☐ Contingent ☑ Unliquidated ☐ Disputed  Basis for the claim: Unclaimed Property	\$ 14.99
	Date or dates debt was incurred  Last 4 digits of account number	Is the claim subject to offset? ☑ No ☐ Yes	
3.96	Nonpriority creditor's name and mailing address  NAME REDACTED  ADDRESS REDACTED	As of the petition filing date, the claim is: Check all that apply.  ☐ Contingent ☑ Unliquidated ☐ Disputed  Basis for the claim: Unclaimed Property	\$ 14.99
	Date or dates debt was incurred  Last 4 digits of account number	Is the claim subject to offset? ☑ No ☐ Yes	

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	opy this page only if more space is needed. Continue numbering revious page. If no additional NONPRIORITY creditors exist, do		Amount of claim
3.97	Nonpriority creditor's name and mailing address  NAME REDACTED  ADDRESS REDACTED	As of the petition filing date, the claim is: Check all that apply.  ☐ Contingent ☑ Unliquidated ☐ Disputed  Basis for the claim: Unclaimed Property	\$ 24.99
	Date or dates debt was incurred  Last 4 digits of account number	Is the claim subject to offset? ☑ No ☐ Yes	
3.98	Nonpriority creditor's name and mailing address  NAME REDACTED  ADDRESS REDACTED	As of the petition filing date, the claim is: Check all that apply.  ☐ Contingent ☑ Unliquidated ☐ Disputed  Basis for the claim: Unclaimed Property	\$5.26
	Date or dates debt was incurred  Last 4 digits of account number	Is the claim subject to offset? ☑ No ☐ Yes	
3.99	Nonpriority creditor's name and mailing address  NAME REDACTED  ADDRESS REDACTED	As of the petition filing date, the claim is: Check all that apply.  ☐ Contingent ☐ Unliquidated ☐ Disputed  Basis for the claim: Unclaimed Property	\$ 5.35
	Date or dates debt was incurred  Last 4 digits of account number	Is the claim subject to offset? ☑ No ☐ Yes	
3.100	Nonpriority creditor's name and mailing address  NAME REDACTED  ADDRESS REDACTED	As of the petition filing date, the claim is: Check all that apply.  ☐ Contingent ☑ Unliquidated ☐ Disputed  Basis for the claim: Unclaimed Property	\$ 5.28
	Date or dates debt was incurred  Last 4 digits of account number	Is the claim subject to offset? ☑ No ☐ Yes	
3.101	Nonpriority creditor's name and mailing address  NAME REDACTED  ADDRESS REDACTED	As of the petition filing date, the claim is: Check all that apply.  ☐ Contingent ☑ Unliquidated ☐ Disputed  Basis for the claim: Unclaimed Property	\$ 4.95
	Date or dates debt was incurred  Last 4 digits of account number	Is the claim subject to offset? ☑ No ☐ Yes	

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Copy this page only if more space is needed. Continue number previous page. If no additional NONPRIORITY creditors exist, d		Amount of claim
3.102 Nonpriority creditor's name and mailing address  NAME REDACTED ADDRESS REDACTED	As of the petition filing date, the claim is: Check all that apply.  ☐ Contingent ☐ Unliquidated ☐ Disputed  Basis for the claim: Unclaimed Property	\$ 4.95
Date or dates debt was incurred  Last 4 digits of account number	Is the claim subject to offset? ☑ No ☐ Yes	
3.103 Nonpriority creditor's name and mailing address  NAME REDACTED ADDRESS REDACTED	As of the petition filing date, the claim is: Check all that apply.  ☐ Contingent ☑ Unliquidated ☐ Disputed  Basis for the claim: Unclaimed Property	\$ 4.95
Date or dates debt was incurred  Last 4 digits of account number	Is the claim subject to offset? ☑ No ☐ Yes	
3.104 Nonpriority creditor's name and mailing address  NAME REDACTED ADDRESS REDACTED	As of the petition filing date, the claim is: Check all that apply.  ☐ Contingent ☑ Unliquidated ☐ Disputed  Basis for the claim: Unclaimed Property	\$ 4.95
Date or dates debt was incurred  Last 4 digits of account number	Is the claim subject to offset? ☑ No ☐ Yes	
3.105 Nonpriority creditor's name and mailing address  NAME REDACTED ADDRESS REDACTED	As of the petition filing date, the claim is:  Check all that apply.  ☐ Contingent ☑ Unliquidated ☐ Disputed  Basis for the claim: Unclaimed Property	\$ 16.32
Date or dates debt was incurred  Last 4 digits of account number	Is the claim subject to offset? ☑ No ☐ Yes	
3.106 Nonpriority creditor's name and mailing address  NAME REDACTED ADDRESS REDACTED	As of the petition filing date, the claim is:  Check all that apply.  ☐ Contingent ☑ Unliquidated ☐ Disputed  Basis for the claim: Unclaimed Property	\$ 24.99
Date or dates debt was incurred  Last 4 digits of account number	Is the claim subject to offset? ☑ No ☐ Yes	

Credit.com, Inc. Name

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Copy this page only if more space is needed. Continue numbering previous page. If no additional NONPRIORITY creditors exist, do		Amount of claim
3.107 Nonpriority creditor's name and mailing address  NAME REDACTED ADDRESS REDACTED	As of the petition filing date, the claim is: Check all that apply.  ☐ Contingent ☑ Unliquidated ☐ Disputed  Basis for the claim: Unclaimed Property	\$ 24.99
Date or dates debt was incurred  Last 4 digits of account number	Is the claim subject to offset? ☑ No ☐ Yes	
3.108 Nonpriority creditor's name and mailing address  NAME REDACTED ADDRESS REDACTED	As of the petition filing date, the claim is: Check all that apply.  ☐ Contingent ☑ Unliquidated ☐ Disputed  Basis for the claim: Unclaimed Property	\$ 4.95
Date or dates debt was incurred  Last 4 digits of account number	Is the claim subject to offset? ☑ No ☐ Yes	
3.109 Nonpriority creditor's name and mailing address  NAME REDACTED ADDRESS REDACTED	As of the petition filing date, the claim is: Check all that apply.  ☐ Contingent ☐ Unliquidated ☐ Disputed  Basis for the claim: Unclaimed Property	\$
Date or dates debt was incurred  Last 4 digits of account number	Is the claim subject to offset? ☑ No ☐ Yes	
3.110 Nonpriority creditor's name and mailing address  NAME REDACTED ADDRESS REDACTED	As of the petition filing date, the claim is: Check all that apply. ☑ Contingent ☑ Unliquidated ☑ Disputed  Basis for the claim: Telephone Consumer Prote	\$ Undetermined ection Act Complaint
Date or dates debt was incurred  Last 4 digits of account number	Is the claim subject to offset? ☑ No ☐ Yes	
3.111 Nonpriority creditor's name and mailing address  NAME REDACTED ADDRESS REDACTED	As of the petition filing date, the claim is: Check all that apply. ☑ Contingent ☑ Unliquidated ☑ Disputed  Basis for the claim: Telephone Consumer Prote	\$ Undetermined ection Act Complaint
Date or dates debt was incurred  Last 4 digits of account number	Is the claim subject to offset? ☑ No ☐ Yes	

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Copy this page only if more space is needed. Continue number previous page. If no additional NONPRIORITY creditors exist, de		Amount of claim
3.112 Nonpriority creditor's name and mailing address  NEW YORK STATE OFFICE OF THE STATE COMPTROLLER OFFICE OF UNCLAIMED FUNDS 110 STATE ST ALBANY, NY 12236	As of the petition filing date, the claim is: Check all that apply.  ☐ Contingent ☑ Unliquidated ☐ Disputed  Basis for the claim: Unclaimed Property	\$ 34.19
Date or dates debt was incurred  Last 4 digits of account number	Is the claim subject to offset? ☑ No ☐ Yes	
3.113 Nonpriority creditor's name and mailing address  OFFICE OF COLORADO STATE TREASURER THE GREAT COLORADO PAYBACK OFFICE 200 E. COLFAX AVE. ROOM 141 DENVER, CO 80203-1722	As of the petition filing date, the claim is: Check all that apply.  ☐ Contingent ☑ Unliquidated ☐ Disputed  Basis for the claim: Unclaimed Property	\$ 2,995.00
Date or dates debt was incurred  Last 4 digits of account number	Is the claim subject to offset? ☑ No ☐ Yes	
3.114 Nonpriority creditor's name and mailing address  OHIO DEPT OF COMMERCE DIVISION OF UNCLAIMED FUNDS 77 SOUTH HIGH ST 20TH FL COLUMBUS, OH 43215-6108	As of the petition filing date, the claim is: Check all that apply. ☐ Contingent ☑ Unliquidated ☐ Disputed  Basis for the claim: Unclaimed Property	\$ 4.95
Date or dates debt was incurred  Last 4 digits of account number	Is the claim subject to offset? ☑ No ☐ Yes	
3.115 Nonpriority creditor's name and mailing address  ONPOINTGLOBAL 350 NE 60TH ST MIAMI, FL 33137	As of the petition filing date, the claim is: Check all that apply.  ☐ Contingent ☑ Unliquidated ☐ Disputed  Basis for the claim: Unclaimed Property	\$ 28.80
Date or dates debt was incurred  Last 4 digits of account number	Is the claim subject to offset? ☑ No ☐ Yes	
3.116 Nonpriority creditor's name and mailing address  RENTTRACK 4601 EXCELSIOR BLVD SUITE 503 ST LOUIS PARK, MN 55416	As of the petition filing date, the claim is:  Check all that apply.  ☐ Contingent ☑ Unliquidated ☐ Disputed  Basis for the claim: Trade Payable	\$ Undetermined
Date or dates debt was incurred  Last 4 digits of account number	Is the claim subject to offset? ☑ No ☐ Yes	

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Copy this page only if more space is needed. Continue numberin previous page. If no additional NONPRIORITY creditors exist, do		Amount of claim
3.117 Nonpriority creditor's name and mailing address  RHODE ISLAND OFFICE OF THE GENERAL TREASURER UNCLAIMED PROPERTY DIVISION 50 SERVICE AVE WARWICK, RI 02886	As of the petition filing date, the claim is: Check all that apply.  ☐ Contingent ☑ Unliquidated ☐ Disputed  Basis for the claim: Unclaimed Property	\$ 4.95
Date or dates debt was incurred  Last 4 digits of account number	Is the claim subject to offset? ☑ No ☐ Yes	
3.118 Nonpriority creditor's name and mailing address  SOUTH CAROLINA SECRETARY OF STATE ATTN: CORPORATE FILINGS 1205 PENDLETON ST SUITE 525 COLUMBIA, SC 29201	As of the petition filing date, the claim is: Check all that apply.  ☐ Contingent ☑ Unliquidated ☐ Disputed  Basis for the claim: Unclaimed Property	\$ 135.00
Date or dates debt was incurred  Last 4 digits of account number	Is the claim subject to offset? ☑ No ☐ Yes	
3.119 Nonpriority creditor's name and mailing address  STATE OF NEW JERSEY UNCLAIMED PROPERTY ADMINISTRATION PO BOX 214 TRENTON, NJ 08625-0214	As of the petition filing date, the claim is: Check all that apply.  ☐ Contingent ☑ Unliquidated ☐ Disputed  Basis for the claim: Unclaimed Property	\$ 8.25
Date or dates debt was incurred  Last 4 digits of account number	Is the claim subject to offset? ☑ No ☐ Yes	
3.120 Nonpriority creditor's name and mailing address  TIKTOK INC. ATTN: FINANCE DEPT 5800 BRISTOL PKWY, SUITE 100 CULVER CITY, CA 90230	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed  Basis for the claim: Trade Payable	\$ 1,276.40
Date or dates debt was incurred  Last 4 digits of account number	Is the claim subject to offset? ☑ No ☐ Yes	
3.121 Nonpriority creditor's name and mailing address  TRANSUNION INC PO BOX 99506 CHICAGO, IL 60693-9506	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Trade Payable	\$ 109,552.10
Date or dates debt was incurred  Last 4 digits of account number	Is the claim subject to offset? ☑ No ☐ Yes	

Credit.com, Inc.

Copy this page only if more space is needed. Continue numberin previous page. If no additional NONPRIORITY creditors exist, do		Amount of claim
3.122 Nonpriority creditor's name and mailing address  TRANSUNION INTERACTIVE, INC. 555 WEST ADAMS ST CHICAGO, IL 60661	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed  Basis for the claim: Trade Payable	\$ 13,017.24
Date or dates debt was incurred  Last 4 digits of account number	Is the claim subject to offset? ☑ No ☐ Yes	
3.123 Nonpriority creditor's name and mailing address  VERIFI, INC. 8391 BEVERLY BLVD. #310 LOS ANGELES, CA 90048	As of the petition filing date, the claim is: Check all that apply.  ☐ Contingent ☐ Unliquidated ☐ Disputed  Basis for the claim: Trade Payable	\$ Undetermined
Date or dates debt was incurred  Last 4 digits of account number	Is the claim subject to offset? ☑ No ☐ Yes	
3.124 Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.  Contingent Unliquidated Disputed  Basis for the claim:	\$
Date or dates debt was incurred  Last 4 digits of account number	Is the claim subject to offset? ☐ No ☐ Yes	
3.125 Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim:	\$
Date or dates debt was incurred  Last 4 digits of account number	Is the claim subject to offset? ☐ No ☐ Yes	
3.126 Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim:	\$
Date or dates debt was incurred  Last 4 digits of account number	Is the claim subject to offset? ☐ No ☐ Yes	

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Debtor Credit.com, Inc.

Name

#### Part 3: List Others to Be Notified About Unsecured Claims

IT r	no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this pag	ge. If additional pages are needed, copy the next page.
	Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?  Last 4 digits of account number, any
1	ANDREW RHODES, CASSANDRA MASON, AND JOHN BRAY, ON BEHALF OF THEMSELVES AND ALL OTHERS SIMILARLY SITUATED C/O COHEN & MALAD, LLP ATTN: LYNN A- TOOPS & AMINA THOMAS ONE INDIANA SQUARE SUITE 1400 INDIANAPOLIS, IN 46204	Line 3.6  ☐ Not listed. Explain
2	ANDREW RHODES, CASSANDRA MASON, AND JOHN BRAY, ON BEHALF OF THEMSELVES AND ALL OTHERS SIMILARLY SITUATED C/O STRANCH, JENNINGS, & GARVEY, PLLC ATTN: J- GERARD STRANCH, IV & MICHAEL C- IADEVAIA 223 ROSE PARKS AVESUITE 200  NASHVILLE, TN 37203	Line 3.6  Not listed. Explain
3	ANDREW RHODES, CASSANDRA MASON, AND JOHN BRAY, ON BEHALF OF THEMSELVES AND ALL OTHERS SIMILARLY SITUATED C/O TURKE & STRAUSS LLP ATTN: SAMUEL STRAUSS & RAINA BORRELLI 613 WILLIAMSON ST SUITE 201 MADISON, WI 53703	Line 3.6  ☐ Not listed. Explain
1	KIRSTEN HANSEN ET AL C/O RAISNER ROUPINIAN LLP ATTN: JACK RAISNER & RENE ROUPINIAN 270 MADISON AVENUE SUITE 1801 NEW YORK, NY 10016	Line 3.26  ☐ Not listed. Explain
		Line ☐ Not listed. Explain
6		Line □ Not listed. Explain
,		Line □ Not listed. Explain
3		Line  Not listed. Explain
)		Line  ☐ Not listed. Explain

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Debtor Credit.com, Inc.

Name

## Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5.	Add the amounts of priority and nonpriority unsecured claims.			
			Total o	f claim amounts
5a.	Total claims from Part 1	5a.	\$	0.00 + Undetermined Amounts
5b.	Total claims from Part 2	5b. <b>♣</b>	\$	22,469,628.14 + Undetermined Amounts
5c.	Total of Parts 1 and 2 Lines 5a + 5b = 5c.	5c.	\$	22,469,628.14 + Undetermined Amounts

Case 23-10718-CTG Doc 295 Filed 08/01/23 Page 57 of 82 Fill in this information to identify the case:

United States Bankruptcy Co	ourt for the:	District of Delaware
Case number (If known):	23-10720	

☐ Check if this is an amended filing

## Official Form 206G

Credit.com, Inc.

Debtor name

# Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

1.	Does the	debtor	have any	y executory	contracts	or unexpired	leases?
----	----------	--------	----------	-------------	-----------	--------------	---------

- No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
- ☑ Yes. Fill in all of the information below even if the contracts or leases are listed on Schedule A/B: Assets Real and Personal Property (Official Form 206A/B).

Li	ist all contracts and unexpired	leases	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
1	State what the contract or lease is for and the nature of the debtor's interest	Insertion Order Dated 02/10/2021	ACTIVE SUN NETWORK, LLC. 110 FRONT ST. #300 JUPITER, FL 33447
	State the term remaining		
	List the contract number of any government contract		
		Marketing Agreement Dated 04/10/2020	
2.2	State what the contract or lease is for and the nature of the debtor's interest		ACTIVE SUN NETWORK, LLC. JEFFREY ROACH 110 FRONT ST. #300 JUPITER, FL 33477
	State the term remaining		
	List the contract number of any government contract		
	1	Publisher Insertion Order Dated	
2.3	State what the contract or lease is for and the nature of the debtor's interest	02/24/2021	ACTIVE SUN NETWORK, LLC. JEFFREY ROACH 110 FRONT ST. #300 JUPITER, FL 33477
	State the term remaining		33. 1121, 12 33 11
	List the contract number of any government contract		
2.4	State what the contract or lease is for and the nature of the debtor's interest	Professional Services Agreement Dated 11/15/2021	AMERICAN EXPRESS NATIONAL BANK 200 VESEY STREET NEW YORK, NY 10285
	State the term remaining		
	List the contract number of any government contract		
	-	Marketing Agreement Dated 12/03/2020	
2.5	State what the contract or lease is for and the nature of the debtor's interest		AMOBEE INC. PO BOX 894409 LOS ANGELES, CA 90189
	State the term remaining		
	List the contract number of any government contract		

Credit.com, Inc. Name



Lis	st all contracts and unexpired l	eases	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
6	State what the contract or lease is for and the nature of the debtor's interest  State the term remaining	Publisher Insertion Order Dated 06/16/2021	ARREST YOUR DEBT LLC RYAN JUNAS 1874 S. 160 LANE GOODYEAR, AZ 85338
	List the contract number of any government contract		
,	State what the contract or lease is for and the nature of the debtor's interest	Network Publisher Addendum Dated 06/28/2021	ARREST YOUR DEBT LLC 2157 W MULBERRY DRIVE PHOENIX, AZ 85015
	State the term remaining List the contract number of any government contract		
3	State what the contract or lease is for and the nature of the debtor's interest	Terms and Conditions Dated 06/16/2021	ARREST YOUR DEBT LLC RYAN JUNAS 1874 S. 160 LANE GOODYEAR, AZ 85338
	State the term remaining  List the contract number of any government contract		
)	State what the contract or lease is for and the nature of the debtor's interest	Publisher Insertion Order Dated 04/29/2022	ASN AGENCY INC., DBA ADSHOT NETWORK JUSTIN ADAMS 3016 CROCKETT ST. UNIT 324 FORTH WORTH, TX 76107
	State the term remaining List the contract number of any government contract		
0	State what the contract or lease is for and the nature of the debtor's interest  State the term remaining	Standard Terms and Conditions Agreement Dated 05/16/2022	ASN AGENCY INC., DBA ADSHOT NETWORK JUSTIN ADAMS 3016 CROCKETT ST APT 324 FORTH WORTH, TX 76107
	List the contract number of any government contract		
1	State what the contract or lease is for and the nature of the debtor's interest	Network Publisher Addendum Dated 05/19/2022	ASN AGENCY INC., DBA ADSHOT NETWORK JUSTIN ADAMS 3016 CROCKETT ST APT 324 FORTH WORTH, TX 76107
	State the term remaining List the contract number of any government contract		
2	State what the contract or lease is for and the nature of the debtor's interest	Publisher Insertion Order Dated 08/01/2021	B TWO DIRECT LLC JOSH BENDER 6375 MECURY DRIVE, SUITE 102 MECHANICSBURG, PA 17050
	State the term remaining  List the contract number of any government contract		

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Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.				
Lis	st all contracts and unexpired l	eases	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease	
2.13	State what the contract or lease is for and the nature of the debtor's interest	Master Services Agreement Dated 02/24/2022	BOOMTOWN ROI, LLC AARON JACOBSON 1505 KING ST EXT, #101 CHARLESTON, SC 29405	
	State the term remaining List the contract number of any government contract			
.14	State what the contract or lease is for and the nature of the debtor's interest	Insertion Order Dated 02/24/2022	BOOMTOWN ROI, LLC AARON JACOBSON 1505 KING ST EXT, #101 CHARLESTON, SC 29405	
	State the term remaining List the contract number of any government contract			
.15	State what the contract or lease is for and the nature of the debtor's interest  State the term remaining  List the contract number of	Network Publisher Addendum Dated 03/16/2022	BOOMTOWN ROI, LLC AARON JACOBSON 1505 KING ST EXT, #101 CHARLESTON, SC 29405	
.16	State what the contract or lease is for and the nature of the debtor's interest  State the term remaining List the contract number of any government contract	Publisher Insertion Order Dated 08/27/2021	BRITEBOX LLC PATRICK CARLSON 7575 DR PHILLIPS BLVD #350 ORLANDO, FL 32819	
.17	State what the contract or lease is for and the nature of the debtor's interest  State the term remaining  List the contract number of any government contract	Marketing Agreement Dated 03/24/2021	BRITEBOX LLC 7575 DR. PHILLIPS BLVD SUITE 350 ORLANDO, FL 32819	
.18	State what the contract or lease is for and the nature of the debtor's interest	Insertion Order Dated 11/19/2021	CHIME FINANCIAL, INC. 77 MAIDEN LANE, 6TH FLOOR SAN FRANCISCO, CA 94108	
	State the term remaining List the contract number of any government contract			
19	State what the contract or lease is for and the nature of the debtor's interest	Marketing Agreement Dated 08/01/2020	CICOLA INVESTMENTS, LLC ROY CICOLA 12540 BROADWELL ROAD, SUITE 2201 MILTON, GA 30004	
	State the term remaining List the contract number of any government contract		IVIILI OIV, GA 30004	

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Lis	st all contracts and unexpired lo	eases	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
20	State what the contract or lease is for and the nature of the debtor's interest  State the term remaining  List the contract number of	Publisher Insertion Order Dated 02/11/2021	CICOLA INVESTMENTS, LLC ROY CICOLA 12540 BROADWELL ROAD, SUITE 2201 MILTON, GA 30004
21	State what the contract or lease is for and the nature of the debtor's interest	Insertion Order Dated 05/01/2021	CICOLA INVESTMENTS, LLC ROY CICOLA 12540 BROADWELL ROAD, SUITE 2201
	State the term remaining List the contract number of any government contract		MILTON, GA 30004
.22	State what the contract or lease is for and the nature of the debtor's interest	Publisher Insertion Order Dated 10/01/2021	CLEAR LINK TECHNOLOGIES DBA THE PENNY HOARDER DAN BERNADEL 5202 W DOUGLAS CORRIGAN WAY SALT LAKE CITY, UT 84116
	State the term remaining List the contract number of any government contract		
.23	State what the contract or lease is for and the nature of the debtor's interest	Network Publisher Addendum Dated 10/20/2021	CLEAR LINK TECHNOLOGIES DBA THE PENNY HOARDER ATTN: LEGAL DEPARTMENT 5202 W DOUGLAS CORRIGAN SALT LAKE CITY, UT 84116
	State the term remaining List the contract number of any government contract		
24	State what the contract or lease is for and the nature of the debtor's interest  State the term remaining  List the contract number of	Marketing Agreement Dated 10/01/2021	CLEAR LINK TECHNOLOGIES DBA THE PENNY HOARDER ATTN: LEGAL DEPARTMENT 5202 W DOUGLAS CORRIGAN SALT LAKE CITY, UT 84116
.25	State what the contract or lease is for and the nature of the debtor's interest	Insertion Order Dated 06/01/2022	CLICKBOOTH.COM, LLC - DBA PERFORM[CB] ALLISON BARTLEY 401 N CATTLEMAN ROAD, SUITE 200 SARASOTA, FL 34232
	State the term remaining List the contract number of any government contract		ON (NOO 1A, 1 E 04202
.26	State what the contract or lease is for and the nature of the debtor's interest	Publisher Insertion Order Dated 02/11/2021	CLICKBOOTH.COM, LLC - DBA PERFORM[CB] MEGAN PETTA 401 N CATTLEMAN ROAD, SUITE 200 SARASOTA, FL 34232
	State the term remaining List the contract number of any government contract		

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Lis	st all contracts and unexpired lo	eases	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease	
2.27	State what the contract or lease is for and the nature of the debtor's interest	Marketing Agreement Dated 11/02/2020	CLICKBOOTH.COM, LLC - DBA PERFORM[CB] 2389 E VENICE AVE #410 VENICE, FL 34292	
	State the term remaining List the contract number of			
	any government contract			
2.28	State what the contract or lease is for and the nature of the debtor's interest	Third Party Insertion Order Dated 11/30/2022	CLICKBOOTH.COM, LLC - DBA PERFORM[CB] ALLISON BARTLEY 2389 E VENICE AVE #410 VENICE, FL 34292	
	State the term remaining List the contract number of any government contract			
2.29	State what the contract or lease is for and the nature of the debtor's interest	Publisher Insertion Order Dated 09/23/2021	COMPUASSISTS LLC AFTER SCHOOL FINANCE CONNOR DUCHEN 19164 E GEDDES AVE CENTENNIAL, CO 80016	
	State the term remaining List the contract number of any government contract			
2.30	State what the contract or lease is for and the nature of the debtor's interest	Terms and Conditions Dated 07/09/2021	COMPUASSISTS LLC AFTER SCHOOL FINANCE ATTN: CONNOR DUCHEN 19164 E GEDDES AVE CENTENNIAL, CO 80016	
	State the term remaining List the contract number of any government contract			
2.31	State what the contract or lease is for and the nature of the debtor's interest	Network Publisher Addendum Dated 09/23/2021	COMPUASSISTS LLC AFTER SCHOOL FINANCE CONNOR DUCHEN 19164 E GEDDES AVE CENTENNIAL, CO 80016	
	State the term remaining List the contract number of any government contract			
2.32	State what the contract or lease is for and the nature of the debtor's interest	Publisher Insertion Order Dated 02/02/2022	CONSUMERTRACK INC STEPHANIE COBB 925 TAHOE BLVD, SUITE 206 INCLINE VILLAGE, NV 89451	
	State the term remaining		TOURISE VILLAGE, IVV 00401	
	List the contract number of any government contract			
33	State what the contract or lease is for and the nature of the debtor's interest	Insertion Order Dated 01/11/2022	CONSUMERTRACK INC STEPHANIE COBB 925 TAHOE BLVD, SUITE 206 INCLINE VILLAGE, NV 89451	
	State the term remaining		TOTAL VILLAGE, IV OUTO I	
	List the contract number of any government contract			

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Lis	st all contracts and unexpired l	eases	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease	
2.34	State what the contract or lease is for and the nature of the debtor's interest  State the term remaining	Insertion Order	CONSUMERTRACK INC BRITTANY REUTER 930 TAHOE BLVD SUITE 802 PMB 421 INCLINE VILLAGE, NV 89451	
	List the contract number of any government contract			
2.35	State what the contract or lease is for and the nature of the debtor's interest	Insertion Order Dated 04/29/2022	CONSUMERTRACK INC ROSALINA THOMAS 930 TAHOE BLVD SUITE 802 PMB 421 INCLINE VILLAGE, NV 89451	
	State the term remaining List the contract number of any government contract			
2.36	State what the contract or lease is for and the nature of the debtor's interest  State the term remaining List the contract number of	Publisher Insertion Order Dated 04/01/2023	CONSUMERTRACK INC 407 ULUNIU STREET #412 KAILUA, HI 96734	
2.37	State what the contract or lease is for and the nature of the debtor's interest  State the term remaining  List the contract number of any government contract	Publisher Insertion Order Dated 02/01/2023	CONSUMERTRACK INC 407 ULUNIU STREET #412 KAILUA, HI 96734	
2.38	State what the contract or lease is for and the nature of the debtor's interest  State the term remaining  List the contract number of any government contract	Publisher Insertion Order Dated 02/04/2021	CONSUMERTRACK INC KELLY MACDONALD 925 TAHOE BLVD #206 INCLINE VILLAGE, NV 89451	
2.39	State what the contract or lease is for and the nature of the debtor's interest	Insertion Order Dated 04/01/2022	CONSUMERTRACK INC ROSALINA THOMAS 930 TAHOE BLVD SUITE 802 PMB 421 INCLINE VILLAGE, NV 89451	
	State the term remaining List the contract number of any government contract			
2.40	State what the contract or lease is for and the nature of the debtor's interest	Insertion Order Dated 01/26/2022	CONSUMERTRACK INC STEPHANIE COBB 925 TAHOE BLVD, SUITE 206 INCLINE VILLAGE, NV 89451	
	State the term remaining  List the contract number of any government contract			

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Lis	st all contracts and unexpired l	eases	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease	
2.41	State what the contract or lease is for and the nature of the debtor's interest	Insertion Order Dated 01/19/2021	CONSUMERTRACK INC KELLY MACDONALD 336 FIFTH GREEN CT. INCLINE VILLAGE, NV 89451	
	State the term remaining List the contract number of any government contract			
2.42	State what the contract or lease is for and the nature of the debtor's interest	Insertion Order Dated 02/01/2022	CONSUMERTRACK INC BRITTANY REUTER 930 TAHOE BLVD SUITE 802 PMB 421 INCLINE VILLAGE, NV 89451	
	State the term remaining List the contract number of any government contract			
2.43	State what the contract or lease is for and the nature of the debtor's interest  State the term remaining  List the contract number of any government contract	ConsumerTrack Q1 2022 Insertion Order	CONSUMERTRACK INC BRITTANY REUTER 930 TAHOE BLVD SUITE 802 PMB 421 INCLINE VILLAGE, NV 89451	
2.44	State what the contract or lease is for and the nature of the debtor's interest  State the term remaining  List the contract number of any government contract	Insertion Order Dated 05/01/2021	CONSUMERTRACK INC BRITTANY REUTER 925 TAHOE BLVD SUITE 802 PMB 421 INCLINE VILLAGE, NV 89451	
2.45	State what the contract or lease is for and the nature of the debtor's interest  State the term remaining  List the contract number of any government contract	Marketing Agreement Dated 08/21/2020	CONSUMERTRACK INC ATTN FINANCE DEPARTMENT 1700 E WALNUT AVE FLOOR 2 EL SEGUNDO, CA 90245	
2.46	State what the contract or lease is for and the nature of the debtor's interest	Network Publisher Addendum Dated 05/03/2022	CREDITREPAIR.COM, INC. ATTN: KIRK NIELSON, CMO 257 E 200 S, SUITE 1200 SALT LAKE, UT 84111	
	State the term remaining List the contract number of any government contract			
2.47	State what the contract or lease is for and the nature of the debtor's interest	Terms and Conditions Dated 03/31/2022	CREDITREPAIR.COM, INC. ATTN: KIRK NIELSON, CMO 257 E 200 S, SUITE 1200 SALT LAKE, UT 84111	
	State the term remaining List the contract number of any government contract			

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Lis	st all contracts and unexpired l	eases	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease		
2.48	State what the contract or lease is for and the nature of the debtor's interest	Network Publisher Addendum Dated 05/03/2022	CREDITREPAIR.COM, INC. ATTN: KIRK NIELSON, CMO 257 E 200 S, SUITE 1200 SALT LAKE, UT 84111		
	State the term remaining List the contract number of any government contract				
2.49	State what the contract or lease is for and the nature of the debtor's interest	Publisher Insertion Order Dated 03/15/2021	DDR MEDIA, LLC. WHITNEY BRADLEY 1288 N MOUNTAIN RD STE D HARRISBURG, PA 17112		
	State the term remaining List the contract number of any government contract				
2.50	State what the contract or lease is for and the nature of the debtor's interest  State the term remaining  List the contract number of any government contract	Marketing Agreement Dated 04/24/2020	DDR MEDIA, LLC. ATTN: WHITNEY BRADLEY 1288 N MOUNTAIN RD HARRISBURG, PA 17112		
2.51	State what the contract or lease is for and the nature of the debtor's interest  State the term remaining List the contract number of any government contract	Network Publisher Addendum Dated 09/04/2020	DDR MEDIA, LLC. 1288 N MOUNTAIN RD SUITE D HARRISBURG, PA 17112		
2.52	State what the contract or lease is for and the nature of the debtor's interest  State the term remaining List the contract number of any government contract	Publisher Insertion Order Dated 06/09/2022	DDR MEDIA, LLC. WHITNEY BRADLEY 1288 N MOUNTAIN RD STE D HARRISBURG, PA 17112		
2.53	State what the contract or lease is for and the nature of the debtor's interest	Marketing Agreement Dated 05/14/2020	DEBT WATCH DOGS LLC ATTN: ANTHONY SARANDREA 1776 N. SCOTTSDALE RD. #10548 SCOTTDALE, AZ 85271		
	State the term remaining List the contract number of any government contract				
2.54	State what the contract or lease is for and the nature of the debtor's interest	Network Publisher Addendum Dated 09/21/2020	DEBT WATCH DOGS LLC 4602 E ELWOOD ST SUITE 15-16 PHOENIX, AZ 85040		
	State the term remaining List the contract number of any government contract				

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Lis	st all contracts and unexpired l	eases	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease	
2.55	State what the contract or lease is for and the nature of the debtor's interest	Publisher Insertion Order Dated 02/09/2021	DEBT WATCH DOGS LLC ANTHONY SARANDREA 1776 N SCOTTDALE RD #10548 SCOTTSDALE, AZ 85271	
	State the term remaining List the contract number of any government contract			
2.56	State what the contract or lease is for and the nature of the debtor's interest	Standard Terms and Conditions Dated 07/29/2020	DIABLO MEDIA, LLC JESSE MUNGUIA 3001 BRIGHTON BLVD DENVER, CO 80216	
	State the term remaining List the contract number of any government contract			
2.57	State what the contract or lease is for and the nature of the debtor's interest  State the term remaining List the contract number of	Marketing Agreement Dated 05/10/2022	DTECKT, INC. MATT DEVICO 1152 EAST 2100 SOUTH SALT LAKE CITY, UT 84111	
2.58	State what the contract or lease is for and the nature of the debtor's interest  State the term remaining List the contract number of	Master Services Agreement Dated 06/01/2019	ELITE FULFILLMENT GROUP, LLC 2922 FALKENBURG ROAD RIVERVIEW, FL 33578	
2.59	State what the contract or lease is for and the nature of the debtor's interest  State the term remaining List the contract number of any government contract	Consumer Agent Agreement Dated 05/19/2020	EQUIFAX ENTERPRISE SERVICES LLC CONTRACT MANAGEMENT 1550 PEACHTREE STREET, NW ATLANTA, GA 30309	
2.60	State what the contract or lease is for and the nature of the debtor's interest  State the term remaining	Consumer Agent Agreement Dated 04/01/2023	EQUIFAX ENTERPRISE SERVICES LLC 1550 PEACHTREE STREET, NW ATLANTA, GA 30309	
	List the contract number of any government contract			
2.61	State what the contract or lease is for and the nature of the debtor's interest	Amendment to Pricing Addendum Dated 04/01/2018	EXPERIAN MARKETING SOLUTIONS LLC 475 ANTON BLVD. COSTA MESA, CA 92626	
	State the term remaining List the contract number of any government contract			

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Lis	st all contracts and unexpired lo	eases	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease	
2.62	State what the contract or lease is for and the nature of the debtor's interest	Standard Terms and Conditions Dated 03/26/2015	EXPERIAN MARKETING SOLUTIONS LLC 535 ANTON BLVD SUITE 100 COSTA MESA, CA 92626	
	State the term remaining			
	List the contract number of any government contract			
2.63	State what the contract or lease is for and the nature of the debtor's interest	Certification of FCRA Permissible Purpose Dated 01/18/2023	EXPERIAN MARKETING SOLUTIONS LLC 955 AMERICAN LANE SCHAUMBURG, IL 60173	
	State the term remaining			
	List the contract number of any government contract			
2.64	State what the contract or lease is for and the nature of the debtor's interest	Standard Terms and Conditions Dated 03/26/2015	EXPERIAN MARKETING SOLUTIONS LLC 535 ANTON BLVD SUITE 100 COSTA MESA, CA 92626	
	State the term remaining			
	List the contract number of any government contract			
2.65	State what the contract or lease is for and the nature of the debtor's interest	Analytical Services Schedule Dated 09/16/2021	EXPERIAN MARKETING SOLUTIONS LLC 475 ANTON BLVD. COSTA MESA, CA 92626	
	State the term remaining			
	List the contract number of any government contract			
2.66	State what the contract or lease is for and the nature of the debtor's interest	Third Party Insertion Order Dated 04/29/2013	EXPERIAN MARKETING SOLUTIONS LLC 535 ANTON BLVD SUITE 100 COSTA MESA, CA 92626	
	State the term remaining			
	List the contract number of any government contract			
2.67	State what the contract or lease is for and the nature of the debtor's interest	Statement of Work Dated 06/11/2020	EXPERIAN MARKETING SOLUTIONS LLC 475 ANTON BLVD. COSTA MESA, CA 92626	
	State the term remaining			
	List the contract number of any government contract			
2.68	State what the contract or lease is for and the nature of the debtor's interest	Third Party Insertion Order Dated 01/22/2014	EXPERIAN MARKETING SOLUTIONS LLC 475 ANTON BLVD. COSTA MESA, CA 92626	
	State the term remaining			
	List the contract number of any government contract			

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List all contracts and unexpired leases  State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease						
2.69	State what the contract or lease is for and the nature of the debtor's interest	Statement of Work Dated 11/01/2021	EXPERIAN MARKETING SOLUTIONS LLC 475 ANTON BLVD. COSTA MESA, CA 92626			
	State the term remaining List the contract number of any government contract					
2.70	State what the contract or lease is for and the nature of the debtor's interest	Terms and Conditions Dated 02/25/2013	EXPERIAN MARKETING SOLUTIONS LLC 475 ANTON BLVD. COSTA MESA, CA 92626			
	State the term remaining List the contract number of any government contract					
2.71	State what the contract or lease is for and the nature of the debtor's interest	Addendum to Multi-Factor Authentication Services Dated 02/07/2022	EXPERIAN MARKETING SOLUTIONS LLC 475 ANTON BLVD. COSTA MESA, CA 92626			
	State the term remaining List the contract number of any government contract					
2.72	State what the contract or lease is for and the nature of the debtor's interest	Data Services Agreement Dated 05/28/2014	EXPERIAN MARKETING SOLUTIONS LLC 475 ANTON BLVD. COSTA MESA, CA 92626			
	State the term remaining List the contract number of any government contract					
2.73	State what the contract or lease is for and the nature of the debtor's interest	4th Amendment to Premium Prequalification Supplement of Standard Terms and Conditions Dated 09/16/2013	EXPERIAN MARKETING SOLUTIONS LLC 475 ANTON BLVD. COSTA MESA, CA 92626			
	State the term remaining List the contract number of any government contract					
2.74	State what the contract or lease is for and the nature of the debtor's interest	Acknowledgement of Remote Working Dated 03/17/2022	EXPERIAN MARKETING SOLUTIONS LLC 475 ANTON BLVD. COSTA MESA, CA 92626			
	State the term remaining List the contract number of any government contract					
2.75	State what the contract or lease is for and the nature of the debtor's interest	Third Party Insertion Order Dated 03/26/2015	EXPERIAN MARKETING SOLUTIONS LLC TONY MORRIS 535 ANTON BLVD, SUITE 100 COSTA MESA, CA 92626			
	State the term remaining List the contract number of any government contract		COSTA IVIESA, CA 92020			

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List all contracts and unexpired leases  State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease					
2.76	State what the contract or lease is for and the nature of the debtor's interest	CrossCore Contract Dated 09/01/2021	EXPERIAN MARKETING SOLUTIONS LLC 475 ANTON BLVD. COSTA MESA, CA 92626		
	State the term remaining List the contract number of any government contract				
2.77	State what the contract or lease is for and the nature of the debtor's interest	Standard Terms and Conditions Dated 04/17/2013	EXPERIAN MARKETING SOLUTIONS LLC 475 ANTON BLVD. COSTA MESA, CA 92626		
	State the term remaining List the contract number of any government contract				
2.78	State what the contract or lease is for and the nature of the debtor's interest  State the term remaining	Third Party Insertion Order Dated 01/22/2014	EXPERIAN MARKETING SOLUTIONS LLC MIKE BALDUCCI 535 ANTON BLVD, SUITE 100 COSTA MESA, CA 92626		
2.79	State what the contract or lease is for and the nature of the debtor's interest	Third Party Insertion Order Dated 11/13/2013	EXPERIAN MARKETING SOLUTIONS LLC MIKE BALDUCI 535 ANTON BLVD, SUITE 100 COSTA MESA, CA 92626		
	List the contract number of any government contract	Amendment to Pricing Addendum	EXPERIAN MARKETING SOLUTIONS LLC		
2.80	State what the contract or lease is for and the nature of the debtor's interest  State the term remaining  List the contract number of any government contract	Dated 04/22/2022	475 ANTON BLVD. COSTA MESA, CA 92626		
2.81	State what the contract or lease is for and the nature of the debtor's interest	Standard Terms and Conditions Dated 04/07/2016	EXPERIAN MARKETING SOLUTIONS LLC ANGELA CALDERON 535 ANTON BLVD, SUITE 100 COSTA MESA, CA 92626		
	State the term remaining List the contract number of any government contract				
2.82	State what the contract or lease is for and the nature of the debtor's interest	Amendment to Pricing Addendum Dated 01/01/2021	EXPERIAN MARKETING SOLUTIONS LLC 475 ANTON BLVD. COSTA MESA, CA 92626		
	State the term remaining List the contract number of any government contract				

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Lis	st all contracts and unexpired le	eases	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.83	State what the contract or lease is for and the nature of the debtor's interest	Statement of Work Dated 03/01/2023	EXPERIAN MARKETING SOLUTIONS LLC 475 ANTON BLVD. COSTA MESA, CA 92626
	State the term remaining		
	List the contract number of any government contract		
2.84	State what the contract or lease is for and the nature of the debtor's interest	Statement of Work Dated 02/01/2021	EXPERIAN MARKETING SOLUTIONS LLC 475 ANTON BLVD. COSTA MESA, CA 92626
	State the term remaining		
	List the contract number of any government contract		
2.85	State what the contract or lease is for and the nature of the debtor's interest	Third Party Insertion Order Dated 07/19/2016	EXPERIAN MARKETING SOLUTIONS LLC ADAM BARMASH 535 ANTON BLVD, SUITE 100 COSTA MESA, CA 92626
	State the term remaining List the contract number of any government contract		
2.86	State what the contract or lease is for and the nature of the debtor's interest	Data Quality Terms and Conditions Dated 09/23/2015	EXPERIAN MARKETING SOLUTIONS LLC 475 ANTON BLVD. COSTA MESA, CA 92626
	State the term remaining List the contract number of any government contract		
2.87	State what the contract or lease is for and the nature of the debtor's interest	Amendment to Pricing Addendum Dated 05/23/2017	EXPERIAN MARKETING SOLUTIONS LLC 475 ANTON BLVD. COSTA MESA, CA 92626
	State the term remaining List the contract number of any government contract		
2.88	State what the contract or lease is for and the nature of the debtor's interest	Amendment to Standard Terms and Conditions Precise ID Supplement Dated 06/18/2014	EXPERIAN MARKETING SOLUTIONS LLC 475 ANTON BLVD. COSTA MESA, CA 92626
	State the term remaining		
	List the contract number of any government contract		
2.89	State what the contract or lease is for and the nature of the debtor's interest	Publisher Insertion Order Dated 09/01/2021	EXPERIAN MARKETING SOLUTIONS LLC 475 ANTON BLVD. COSTA MESA, CA 92626
	State the term remaining		
	List the contract number of any government contract		

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Lis	st all contracts and unexpired lo	eases	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.90	State what the contract or lease is for and the nature of the debtor's interest	Standard Terms and Conditions Dated 04/11/2016	EXPERIAN MARKETING SOLUTIONS LLC 535 ANTON BLVD SUITE 100 COSTA MESA, CA 92626
	State the term remaining List the contract number of		
	any government contract		
2.91	State what the contract or lease is for and the nature of the debtor's interest	Third Party Insertion Order Dated 05/16/2017	EXPERIAN MARKETING SOLUTIONS LLC ANGELA CALDERON 535 ANTON BLVD, SUITE 100 COSTA MESA, CA 92626
	State the term remaining		
	List the contract number of any government contract		
2.92	State what the contract or lease is for and the nature of the debtor's interest	Third Party Insertion Order Dated 08/17/2017	EXPERIAN MARKETING SOLUTIONS LLC ANGELA CALDERON 535 ANTON BLVD, SUITE 100 COSTA MESA, CA 92626
	State the term remaining		
	List the contract number of any government contract		
2.93	State what the contract or lease is for and the nature of the debtor's interest	Third Party Insertion Order Dated 04/11/2016	EXPERIAN MARKETING SOLUTIONS LLC ADAM BARMASH 535 ANTON BLVD, SUITE 100 COSTA MESA, CA 92626
	State the term remaining		
	List the contract number of any government contract		
2.94	State what the contract or lease is for and the nature of the debtor's interest	Terms and Conditions Dated 01/26/2012	EXPERIAN MARKETING SOLUTIONS LLC ATTN: GENERAL COUNSEL 475 ANTON BOULEVARD COSTA MESA, 92626
	State the term remaining		
	List the contract number of any government contract		
2.95	State what the contract or lease is for and the nature of the debtor's interest	Statement of Work Dated 04/01/2015	EXPERIAN MARKETING SOLUTIONS LLC 475 ANTON BLVD. COSTA MESA, CA 92626
	State the term remaining		
	List the contract number of any government contract		
2.96	State what the contract or lease is for and the nature of the debtor's interest	Data Services Agreement Dated 11/16/2018	EXPERIAN MARKETING SOLUTIONS LLC 475 ANTON BLVD. COSTA MESA, CA 92626
	State the term remaining		
	List the contract number of any government contract		

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Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.					
Lis	st all contracts and unexpired le	eases	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease		
2.97	State what the contract or lease is for and the nature of the debtor's interest	Pricing Agreement Dated 01/01/2023	FAIR ISAAC CORPORATION 181 METRO DRIVE SUITE 700 SAN JOSE, CA 95110		
	State the term remaining List the contract number of any government contract				
.98	State what the contract or lease is for and the nature of the debtor's interest	Marketing Agreement Dated 03/04/2021	FLEX MARKETING GROUP LLC ATTN: GENERAL COUNSEL 1776 BROADWAY, FLOOR 23 NEW YORK, NY 10019		
	State the term remaining List the contract number of any government contract		NEW TOTAL, INT 10013		
2.99	State what the contract or lease is for and the nature of the debtor's interest  State the term remaining  List the contract number of any government contract	Insertion Order Dated 02/08/2022	FLEX MARKETING GROUP LLC PAUL LIEBERMAN 1776 BROADWAY, FLOOR 23 NEW YORK, NY 10019		
100	State what the contract or lease is for and the nature of the debtor's interest  State the term remaining List the contract number of any government contract	Marketing Agreement Dated 06/09/2016	GENESIS BANKCARD SERVICES, INC. VICE PRESIDENT OF CREDIT CARD 15220 NW GREENBRIER PARKWAY SUITE 200 BEAVERTON, OR 97006		
101	State what the contract or lease is for and the nature of the debtor's interest  State the term remaining List the contract number of any government contract	Letter of Authorization Dated 05/04/2022	INTELEPEER CLOUD COMMUNICATIONS LLC DEPT LA 24295 PASADENA, CA 91185		
102	State what the contract or lease is for and the nature of the debtor's interest  State the term remaining  List the contract number of	Third Party Insertion Order Dated 10/24/2022	LEAD NETWORK LLC EDDIE TSYGIPALO 48 PUERTO RICO STATE ROAD, SUITE 4010 GUAYNABO, PR 00968-8000		
103	State what the contract or lease is for and the nature of the debtor's interest	Publisher Insertion Order Dated 10/24/2022	LEAD NETWORK LLC EDDIE TSYGIPALO 48 PUERTO RICO STATE ROAD, SUITE 4010 GUAYNABO, PR 00968-8000		
	State the term remaining List the contract number of any government contract		33		

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	Copy this page only if more sp	ace is needed. Continue numbering the	lines sequentially from the previous page.
Lis	et all contracts and unexpired le	eases	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
104	State what the contract or lease is for and the nature of the debtor's interest  State the term remaining List the contract number of	Statement of Work Dated 12/13/2021	LOQBOX SAVINGS LLC ATTN: GRGORT MOWAT 36 MAPLEWOOD AVENUE PORTSMOUTH, NH 3801
	any government contract		
105	State what the contract or lease is for and the nature of the debtor's interest	Master Services Agreement and Statement of Work Dated 12/08/2021	LOQBOX SAVINGS LLC ATTN: GRGORT MOWAT 36 MAPLEWOOD AVENUE PORTSMOUTH, NH 3801
	State the term remaining List the contract number of any government contract		
106	State what the contract or lease is for and the nature of the debtor's interest	Publisher Insertion Order Dated 10/24/2022	MADRIVO MEDIA ASIA ADELL SUITE 450
	State the term remaining List the contract number of any government contract		
107	State what the contract or lease is for and the nature of the debtor's interest  State the term remaining  List the contract number of	Marketing Agreement Dated 01/27/2021	MADRIVO MEDIA 10300 W CHARLESTON BLVD SUITE 13-196 LAS VEGAS, NV 89135
108	State what the contract or lease is for and the nature of the debtor's interest  State the term remaining List the contract number of any government contract	Third Party Insertion Order Dated 10/24/2022	MADRIVO MEDIA ASIA ADELL 10300 W CHARLESTON BLVD STE 13-196 LAS VEGAS, NV 89135
109	State what the contract or lease is for and the nature of the debtor's interest	Third Party Insertion Order Dated 10/24/2022	MADRIVO MEDIA ASIA ADELL 10300 W CHARLESTON BLVD STE 13-196 LAS VEGAS, NV 89135
	State the term remaining List the contract number of any government contract		
110	State what the contract or lease is for and the nature of the debtor's interest	Terms and Conditions & Insertion Order Dated 02/16/2022	MONEYDNA, LLC ATTN: GENERAL COUNSEL 100 7TH ST. S ST. PETERSBURG, FL 33702
	State the term remaining List the contract number of any government contract		- 1, 1515

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	Copy this page only if more sp	ace is needed. Continue numbering the	lines sequentially from the previous page.	
Lis	st all contracts and unexpired lo	eases	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease	
.111	State what the contract or lease is for and the nature of the debtor's interest	Marketing Agreement Dated 02/16/2022	MONEYDNA, LLC HEATHER KRAPF 100 7TH STREET SOUTH ST. PETERSBURG, FL 33701	
	State the term remaining List the contract number of any government contract			
112	State what the contract or lease is for and the nature of the debtor's interest	Master Services Agreement Dated 04/02/2018	OPPORTUNITY FINANCIAL, LLC JARED KAPLAN (PRESIDENT & CEO) 130 EAST RANDOLPH STREET, SUITE 3400 CHICAGO, IL 60601	
	State the term remaining List the contract number of any government contract			
113	State what the contract or lease is for and the nature of the debtor's interest  State the term remaining  List the contract number of	Service Agreement Dated 01/18/2021	PIPES.AI LLC ANAEJIONU + KUHR//ATTORNEYS AT LAW 1801 E. 51ST STREET UNIT 365-404 AUSTIN, TX 78723	
114	State what the contract or lease is for and the nature of the debtor's interest  State the term remaining List the contract number of	Referral Agreement Dated 09/16/2022	QUINSTREET INC. ALEX YUNERMAN (VP) 950 TOWER LN STE 600 FOSTER CITY, CA 94404	
115	State what the contract or lease is for and the nature of the debtor's interest  State the term remaining List the contract number of any government contract	Standard Terms and Conditions Dated 02/10/2022	QUINSTREET INC. ALEX YUNERMAN (VP) 950 TOWER LN STE 600 FOSTER CITY, CA 94404	
116	State what the contract or lease is for and the nature of the debtor's interest  State the term remaining List the contract number of any government contract	Third Party Insertion Order Dated 02/16/2023	QUINSTREET INC. AMBER STUBBS (SR. DIRECTOR PUBLISHER MEDIA) 950 TOWER LN STE 600 FOSTER CITY, CA 94404	
117	State what the contract or lease is for and the nature of the debtor's interest  State the term remaining List the contract number of	Third Party Insertion Order Dated 10/28/2022	QUINSTREET INC. AMBER STUBBS (SR. DIRECTOR PUBLISHER MEDIA) 950 TOWER LN STE 600 FOSTER CITY, CA 94404	

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Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.					
Lis	st all contracts and unexpired lo	eases	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease		
2.118	State what the contract or lease is for and the nature of the debtor's interest	Publisher agreement and Insertion Order Dated 07/18/2022	QUINSTREET INC. AMBER STUBBS (SR. DIRECTOR PUBLISHER MEDIA) 950 TOWER LN STE 600 FOSTER CITY, CA 94404		
	State the term remaining List the contract number of any government contract				
.119	State what the contract or lease is for and the nature of the debtor's interest	Affiliate Insertion Order Dated 07/01/2022	QUINSTREET, INC. ALEX YUNERMAN (VP) 950 TOWER LN, 6TH FLOOR FOSTER CITY, CA 94404		
	State the term remaining List the contract number of any government contract				
.120	State what the contract or lease is for and the nature of the debtor's interest	Publisher Insertion Order Dated 01/29/2021	RATESPECIAL INTERACTIVE LLC 46 SMITH ALLEY, SUITE #230 PASADENA, CA 91103		
	State the term remaining List the contract number of any government contract				
.121	State what the contract or lease is for and the nature of the debtor's interest	Third Party Insertion Order Dated 10/24/2022	RATESPECIAL INTERACTIVE LLC 46 SMITH ALLEY, SUITE #230 PASADENA, CA 91103		
	State the term remaining List the contract number of any government contract				
.122	State what the contract or lease is for and the nature of the debtor's interest	Third Party Insertion Order Dated 10/24/2022	RATESPECIAL INTERACTIVE LLC 46 SMITH ALLEY, SUITE #230 PASADENA, CA 91103		
	State the term remaining List the contract number of any government contract				
.123	State what the contract or lease is for and the nature of the debtor's interest	Master Agreement Dated 10/29/2020	RATESPECIAL INTERACTIVE LLC 46 SMITH ALLEY, SUITE #230 PASADENA, CA 91103		
	State the term remaining List the contract number of any government contract				
124	State what the contract or lease is for and the nature of the debtor's interest	Third Party Insertion Order Dated 07/06/2021	ROKU 1155 COLEMAN AVE SAN JOSE, CA 95110		
	State the term remaining List the contract number of any government contract				

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Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.					
Lis	st all contracts and unexpired l	eases	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease		
.125	State what the contract or lease is for and the nature of the debtor's interest	Third Party Insertion Order Dated 09/27/2021	ROKU 1155 COLEMAN AVE SAN JOSE, CA 95110		
	State the term remaining List the contract number of any government contract				
126	State what the contract or lease is for and the nature of the debtor's interest	Master Advertising Agency Agreement Dated 02/10/2021	STRINGO MEDIA, LLC 2501 RUSSELL ST FLOOR 2 DETROIT, MI 48207		
	State the term remaining List the contract number of any government contract				
127	State what the contract or lease is for and the nature of the debtor's interest	Marketing Agreement Dated 03/01/2021	STRINGO MEDIA, LLC 2501 RUSSELL ST FLOOR 2 DETROIT, MI 48207		
	State the term remaining List the contract number of any government contract				
128	State what the contract or lease is for and the nature of the debtor's interest	Publisher Insertion Order Dated 06/07/2021	SYNERGY INTERACTIVE LLC 2219 MAIN STREET, UNIT 265 SANTA MONICA, CA 90405		
	State the term remaining List the contract number of any government contract				
129	State what the contract or lease is for and the nature of the debtor's interest	Marketing Agreement Dated 07/29/2020	SYNERGY INTERACTIVE LLC 2219 MAIN STREET, UNIT 265 SANTA MONICA, CA 90405		
	State the term remaining List the contract number of any government contract				
130	State what the contract or lease is for and the nature of the debtor's interest	Marketing Agreement Dated 08/26/2021	TAPTEXT LLC 1101 BRICKELL AVE S TOWER MIAMI, FL 33131		
	State the term remaining List the contract number of any government contract				
131	State what the contract or lease is for and the nature of the debtor's interest	Third Party Insertion Order Dated 10/01/2021	THINGY THING, INC. D./B./A. EXTRA BIREN SHAH (CRO) 360 E 2ND ST, SUITE 809 LOS ANGELES, CA 90012		
	State the term remaining List the contract number of any government contract		LOG ANGLELO, OA 90012		

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	Copy this page only if more sp	ace is needed. Continue numbering the	lines sequentially from the previous page.
Lis	et all contracts and unexpired le	eases	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
132	State what the contract or lease is for and the nature of the debtor's interest	Marketing Agreement Dated 09/29/2021	THINGY THING, INC. D./B./A. EXTRA BIREN SHAH (CRO) 360 E 2ND ST, SUITE 809 LOS ANGELES, CA 90012
	State the term remaining List the contract number of any government contract		
133	State what the contract or lease is for and the nature of the debtor's interest	Publisher Insertion Order Dated 02/13/2023	THINGY THING, INC. D./B./A. EXTRA BIREN SHAH (CRO) 360 E 2ND ST, SUITE 809 LOS ANGELES, CA 90012
	State the term remaining List the contract number of any government contract		
134	State what the contract or lease is for and the nature of the debtor's interest	Master Terms and Conditions Dated 04/04/2022	UNLIMITED NET RESOURCES LLC DBA RX MARKETING GROUP 17595 JARBARD AVENUE SUITE 685 IRVINE, CA 92614
	State the term remaining List the contract number of any government contract		
135	State what the contract or lease is for and the nature of the debtor's interest  State the term remaining	Marketing Agreement Dated 02/17/2022	UNLIMITED NET RESOURCES LLC DBA RX MARKETING GROUP 17595 JARBARD AVENUE SUITE 685 IRVINE, CA 92614
	List the contract number of any government contract		
136	State what the contract or lease is for and the nature of the debtor's interest  State the term remaining	Network Publisher Addendum Dated 04/04/2022	UNLIMITED NET RESOURCES LLC DBA RX MARKETING GROUP 17595 JARBARD AVENUE SUITE 685 IRVINE, CA 92614
	List the contract number of any government contract		
37	State what the contract or lease is for and the nature of the debtor's interest	Publisher Insertion Order Dated 02/19/2021	WHAT IF MEDIA GROUP LLC GREG ELBAUM (DIRECTOR OF BUSINESS DEVELOPMENT) 400 KELBY ST STE 1200 FORT LEE, NJ 7024
	State the term remaining List the contract number of any government contract		
38	State what the contract or lease is for and the nature of the debtor's interest	Marketing Agreement Dated 09/08/2020	WHAT IF MEDIA GROUP LLC GREG ELBAUM (DIRECTOR OF BUSINESS DEVELOPMENT) 400 KELBY ST STE 1200 FORT LEE, NJ 7024
	State the term remaining List the contract number of any government contract		TORT LLL, NO TOZA

# Case 23-10718-CTG Doc 295 Filed 08/01/23 Page 77 of 82

Fil	I in this information to	o identify the case:							
Deb	tor name Credit.com, Inc.								
Unit	ed States Bankruptcy Court for th	e: District of Delaware							
Cas	e number (If known): 23-1072	20		[	☐ Check if this is an amended filing				
Ott.					· ·				
	icial Form 206H	_ htoro			12/15				
	nedule H: Code		200 num	horing the entries consec					
	e as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Iditional Page to this page.								
1.	1. Does the debtor have any codebtors?								
	☐ No. Check this box and sub	omit this form to the court with the debtor's other schedules. Nothing else	needs to be	e reported on this form.					
	✓ Yes								
2.	creditors, Schedules D-G.	notors all of the people or entities who are also liable for any include all guarantors and co-obligors. In Column 2, identify the itor is listed. If the codebtor is liable on a debt to more than one	ne creditor	to whom the debt is owed a	and each				
	Column 1: Codebtor			Column 2: Creditor					
	Name	Mailing address		Name	Check all schedules that apply:				
2.1	Credit Repair UK, Inc.	257 East 200 South Suite 1200 Salt Lake City, UT 84111		BLUE TORCH FINANCE LLC	☑ D □ E/F □ G				
2.2	Credit Repair UK, Inc.	257 East 200 South Suite 1200 Salt Lake City, UT 84111		PROSPECT CAPITAL CORPORATION	☑ D □ E/F □ G				
2.3	Creditrepair.com Holdings, Inc.	257 East 200 South Suite 1200 Salt Lake City, UT 84111		BLUE TORCH FINANCE LLC	☑ D □ E/F □ G				
2.4	Creditrepair.com Holdings, Inc.	257 East 200 South Suite 1200 Salt Lake City, UT 84111		PROSPECT CAPITAL CORPORATION	☑ D □ E/F □ G				
2.5	Creditrepair.com, Inc.	257 East 200 South Suite 1200 Salt Lake City, UT 84111	,	ANDREW RHODES, CASSANDRA MASON, AND JOHN BRAY, ON BEHALF OF THEMSELVES AND ALL	□ D ☑ E/F □ G				
2.6	Creditrepair.com, Inc.	257 East 200 South Suite 1200 Salt Lake City, UT 84111		BLUE TORCH FINANCE LLC	☑ D □ E/F □ G				

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Debtor Credit.com, Inc.

Name

	Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.					
	Column 1: Codebtor		Column 2: Creditor			
	Name	Mailing address	Name	Check all schedules that apply:		
2.7	Creditrepair.com, Inc.	257 East 200 South Suite 1200 Salt Lake City, UT 84111	KIRSTEN HANSEN ET AL C/O BUCHALTER, PC	□ D ☑ E/F □ G		
2.8	Creditrepair.com, Inc.	257 East 200 South Suite 1200 Salt Lake City, UT 84111	PROSPECT CAPITAL CORPORATION	☑ D □ E/F □ G		
2.9	eFolks Holdings, Inc.	257 East 200 South Suite 1200 Salt Lake City, UT 84111	BLUE TORCH FINANCE LLC	☑ D □ E/F □ G		
2.10	eFolks Holdings, Inc.	257 East 200 South Suite 1200 Salt Lake City, UT 84111	PROSPECT CAPITAL CORPORATION	☑ D □ E/F □ G		
2.11	eFolks, LLC	257 East 200 South Suite 1200 Salt Lake City, UT 84111	ANDREW RHODES, CASSANDRA MASON, AND JOHN BRAY, ON BEHALF OF THEMSELVES AND ALL	□ D ☑ E/F □ G		
2.12	eFolks, LLC	257 East 200 South Suite 1200 Salt Lake City, UT 84111	BLUE TORCH FINANCE LLC	☑ D □ E/F □ G		
2.13	eFolks, LLC	257 East 200 South Suite 1200 Salt Lake City, UT 84111	KIRSTEN HANSEN ET AL C/O BUCHALTER, PC	□ D ☑ E/F □ G		
2.14	eFolks, LLC	257 East 200 South Suite 1200 Salt Lake City, UT 84111	PROSPECT CAPITAL CORPORATION	☑ D □ E/F □ G		

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Debtor Credit.com, Inc.

Name

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.				
	Column 1: Codebtor		Column 2: Creditor	
	Name	Mailing address	Name	Check all schedules that apply:
2.15	John C. Heath Attorney at Law PC	257 East 200 South Suite 1200 Salt Lake City, UT 84111	ANDREW RHODES, CASSANDRA MASON, AND JOHN BRAY, ON BEHALF OF THEMSELVES AND ALL	□ D ☑ E/F □ G
2.16	John C. Heath Attorney at Law PC	257 East 200 South Suite 1200 Salt Lake City, UT 84111	KIRSTEN HANSEN ET AL C/O BUCHALTER, PC	□ D ☑ E/F □ G
2.17	PGX Holdings, Inc.	257 East 200 South Suite 1200 Salt Lake City, UT 84111	ANDREW RHODES, CASSANDRA MASON, AND JOHN BRAY, ON BEHALF OF THEMSELVES AND ALL	□ D ☑ E/F □ G
2.18	PGX Holdings, Inc.	257 East 200 South Suite 1200 Salt Lake City, UT 84111	BLUE TORCH FINANCE LLC	☑ D □ E/F □ G
2.19	PGX Holdings, Inc.	257 East 200 South Suite 1200 Salt Lake City, UT 84111	KIRSTEN HANSEN ET AL C/O BUCHALTER, PC	□ D ☑ E/F □ G
2.20	PGX Holdings, Inc.	257 East 200 South Suite 1200 Salt Lake City, UT 84111	PROSPECT CAPITAL CORPORATION	☑ D □ E/F □ G
2.21	Progrexion ASG, Inc.	257 East 200 South Suite 1200 Salt Lake City, UT 84111	ANDREW RHODES, CASSANDRA MASON, AND JOHN BRAY, ON BEHALF OF THEMSELVES AND ALL	□ D ☑ E/F □ G
2.22	Progrexion ASG, Inc.	257 East 200 South Suite 1200 Salt Lake City, UT 84111	BLUE TORCH FINANCE LLC	☑ D □ E/F □ G

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Debtor

Name

Credit.com, Inc.

	Copy this page only if	more space is needed. Continue numbering the lines	sequentially from the previous page.	
	Column 1: Codebtor		Column 2: Creditor	
	Name	Mailing address	Name	Check all schedules that apply:
2.23	Progrexion ASG, Inc.	257 East 200 South Suite 1200 Salt Lake City, UT 84111	KIRSTEN HANSEN ET AL C/O BUCHALTER, PC	□ D ☑ E/F □ G
2.24	Progrexion ASG, Inc.	257 East 200 South Suite 1200 Salt Lake City, UT 84111	PROSPECT CAPITAL CORPORATION	☑ D □ E/F □ G
2.25	Progrexion Holdings, Inc.	257 East 200 South Suite 1200 Salt Lake City, UT 84111	BLUE TORCH FINANCE LLC	☑ D □ E/F □ G
2.26	Progrexion Holdings, Inc.	257 East 200 South Suite 1200 Salt Lake City, UT 84111	PROSPECT CAPITAL CORPORATION	☑ D □ E/F □ G
2.27	Progrexion IP, Inc.	257 East 200 South Suite 1200 Salt Lake City, UT 84111	BLUE TORCH FINANCE LLC	☑ D □ E/F □ G
2.28	Progrexion IP, Inc.	257 East 200 South Suite 1200 Salt Lake City, UT 84111	PROSPECT CAPITAL CORPORATION	☑ D □ E/F □ G
2.29	Progrexion Marketing, Inc.	257 East 200 South Suite 1200 Salt Lake City, UT 84111	ANDREW RHODES, CASSANDRA MASON, AND JOHN BRAY, ON BEHALF OF THEMSELVES AND ALL	□ D ☑ E/F □ G
2.30	Progrexion Marketing, Inc.	257 East 200 South Suite 1200 Salt Lake City, UT 84111	BLUE TORCH FINANCE LLC	☑ D □ E/F □ G

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Debtor Credit.com, Inc.

Name

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.				
	Column 1: Codebtor		Column 2: Creditor	
	Name	Mailing address	Name	Check all schedules that apply:
2.31	Progrexion Marketing, Inc.	257 East 200 South Suite 1200 Salt Lake City, UT 84111	KIRSTEN HANSEN ET AL C/O BUCHALTER, PC	□ D ☑ E/F □ G
2.32	Progrexion Marketing, Inc.	257 East 200 South Suite 1200 Salt Lake City, UT 84111	PROSPECT CAPITAL CORPORATION	☑ D □ E/F □ G
2.33	Progrexion Teleservices, Inc.	257 East 200 South Suite 1200 Salt Lake City, UT 84111	ANDREW RHODES, CASSANDRA MASON, AND JOHN BRAY, ON BEHALF OF THEMSELVES AND ALL	□ D ☑ E/F □ G
2.34	Progrexion Teleservices, Inc.	257 East 200 South Suite 1200 Salt Lake City, UT 84111	BLUE TORCH FINANCE LLC	☑ D □ E/F □ G
2.35	Progrexion Teleservices, Inc.	257 East 200 South Suite 1200 Salt Lake City, UT 84111	KIRSTEN HANSEN ET AL C/O BUCHALTER, PC	□ D ☑ E/F □ G
2.36	Progrexion Teleservices, Inc.	257 East 200 South Suite 1200 Salt Lake City, UT 84111	PROSPECT CAPITAL CORPORATION	☑ D □ E/F □ G
2.37				□ D □ E/F □ G
2.38				□ D □ E/F □ G

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Fill in this information to identify the case and this filing:		
Debtor name	Credit.com, Inc.	
United States	Bankruptcy Court for the: District of Delaware	
Case number	(If known) 2 <u>3-10720</u>	

## Official Form 202

# **Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

#### **Declaration and signature**

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.
I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

$\overline{\checkmark}$	Schedule A/B: Assets-Real and Personal Property (Official Form 206A/B)		
$\overline{\checkmark}$	Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)		
$\overline{\checkmark}$	Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)		
$\overline{\checkmark}$	Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)		
$\overline{\checkmark}$	Schedule H: Codebtors (Official Form 206H)		
$\overline{\checkmark}$	Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)		
	Amended Schedule		
	Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)		
	Other document that requires a declaration		
I de	clare under penalty of perjury that the foregoing is tru	e and correct.	
Executed on 7/31/2023 X		/s/ Jared Hartley	
MM / DD / YYYY		Signature of individual signing on behalf of debtor	
		Jared Hartley	
		Printed name	

Authorized Signatory

Position or relationship to debtor