

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

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In re:)		Chapter 11
)		
PGX HOLDINGS, INC, <i>et al.</i> , ¹)		Case No. 23-10718 (CTG)
)		
Debtors.)		(Jointly Administered)
)		

**AMENDED NOTICE OF AGENDA OF MATTERS SCHEDULED
FOR HEARING FOR SEPTEMBER 18, 2023 AT 2:00 P.M. (ET)**

This hearing will be conducted in-person in Courtroom #2, 6th Floor. All parties, including witnesses, are expected to attend in person unless permitted to appear via Zoom. Participation at the in-person court proceeding using Zoom is allowed only in the following circumstances: (i) a party who files a responsive pleading intends to make only a limited argument; (ii) a party who has not submitted a pleading but is interested in observing the hearing; or (iii) other extenuating circumstances as determined by Judge Goldblatt. All participants over Zoom must register in advance. Please register via the Zoom link below no later than September 15, 2023 at 4:00 p.m.:

<https://debuscourts.zoomgov.com/meeting/register/vJIsde-ugTspGnE5hqFEFSozPuxb4TyXAg0>

After registering your appearance by Zoom, you will receive a confirmation email containing information about joining the hearing.

UNCONTESTED MATTERS:

1. Disclosure Statement for the Joint Chapter 11 Plan of PGX Holdings, Inc. and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 412; Filed 8/24/2023]

Related Documents:

- A. Joint Chapter 11 Plan of PGX Holdings, Inc. and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 410; Filed 8/24/2023]

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: PGX Holdings, Inc. (2510); Credit Repair UK, Inc. (4798); Credit.com, Inc. (1580); Creditrepair.com Holdings, Inc. (7536); Creditrepair.com, Inc. (7680); eFolks Holdings, Inc. (5213); eFolks, LLC (5256); John C. Heath, Attorney At Law PC (8362); Progrexion ASG, Inc. (5153); Progrexion Holdings, Inc. (7123); Progrexion IP, Inc. (5179); Progrexion Marketing, Inc. (5073); and Progrexion Teleservices, Inc. (5110). The location of the Debtors’ service address for purposes of these chapter 11 cases is: 257 East 200 South, Suite 1200, Salt Lake City, Utah 84111.



- B. **First Amended Joint Chapter 11 Plan of PGX Holdings, Inc. and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 466; Filed 9/15/2023]**
- C. **REDLINED First Amended Joint Chapter 11 Plan of PGX Holdings, Inc. and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 467; Filed 9/15/2023]**
- D. **First Amended Disclosure Statement for the First Amended Joint Chapter 11 Plan of PGX Holdings, Inc. and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 468; Filed 9/15/2023]**
- E. **REDLINED First Amended Disclosure Statement for the First Amended Joint Chapter 11 Plan of PGX Holdings, Inc. and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 469; Filed 9/15/2023]**

Response Deadline: September 11, 2023 at 4:00 p.m.

Responses Received: None.

Status: This matter is going forward.

- 2. Motion of the Debtors for Entry of an Order (I) Approving the Adequacy of the Disclosure Statement of an Interim and Final Basis, (II) Scheduling a Combined Disclosure Statement Approval and Plan Confirmation Hearing (III) Approving the Solicitation and Notice Procedures, (IV) Approving the Combined Hearing Notice, and (V) Granting Related Relief [Docket No. 413; Filed 8/25/2023]

Related Documents:

- A. Notice of Motion of Debtors for Entry of an Order (I) Approving the Adequacy of the Disclosure Statement on an Interim and Final Basis, (II) Scheduling a Combined Disclosure Statement Approval and Plan Confirmation Hearing, (III) Approving the Solicitation and Notice Procedures, (IV) Approving the Combined Hearing Notice, and (V) Granting Related Relief [Docket No. 424; Filed 8/28/2023]
- B. **Certification of Counsel Regarding Motion of the Debtors for Entry of an Order (I) Approving the Adequacy of the Disclosure Statement of an Interim Basis, (II) Scheduling a Combined Disclosure Statement Approval and Plan Confirmation Hearing (III) Approving the Solicitation and Notice Procedures, (IV) Approving the Combined Hearing Notice, and (V) Granting Related Relief [Docket No. 470; Filed 9/15/2023]**

C. Proposed Order

Response Deadline: September 11, 2023 at 4:00 p.m. The response deadline was consensually extended to September 14, 2023 solely with respect to the Office of the United States Trustee for the District of Delaware.

Responses Received: None

Status: The Debtors have filed a Certification of Counsel with a revised form of order that resolves the informal comments received from the Office of the United States Trustee, the Debtors' Prepetition Lenders, the Debtors' DIP Lenders, and the Official Committee of Unsecured Creditors. This matter is going forward.

Dated: September 15, 2023

Wilmington, Delaware

/s/ Domenic E. Pacitti

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