

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE

	)				
In re:	)				Chapter 11
	)				
PGX HOLDINGS, INC, <i>et al.</i> , <sup>1</sup>	)				Case No. 23-10718 (CTG)
	)				
Debtors.	)				(Jointly Administered)
	)				

**SECOND AMENDED NOTICE OF AGENDA OF MATTERS SCHEDULED  
FOR HEARING FOR SEPTEMBER 18, 2023 AT 2:00 P.M. (ET)**

**THIS HEARING HAS BEEN CANCELLED AT THE DIRECTION OF THE COURT**

This hearing will be conducted in-person in Courtroom #2, 6th Floor. All parties, including witnesses, are expected to attend in person unless permitted to appear via Zoom. Participation at the in-person court proceeding using Zoom is allowed only in the following circumstances: (i) a party who files a responsive pleading intends to make only a limited argument; (ii) a party who has not submitted a pleading but is interested in observing the hearing; or (iii) other extenuating circumstances as determined by Judge Goldblatt. All participants over Zoom must register in advance. Please register via the Zoom link below no later than September 15, 2023 at 4:00 p.m.:

<https://debuscourts.zoomgov.com/meeting/register/vJIsde-ugTspGnE5hqFEFSozPuxb4TyXAg0>

After registering your appearance by Zoom, you will receive a confirmation email containing information about joining the hearing.

**UNCONTESTED MATTERS:**

1. Disclosure Statement for the Joint Chapter 11 Plan of PGX Holdings, Inc. and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 412; Filed 8/24/2023]

**Related Documents:**

- A. Joint Chapter 11 Plan of PGX Holdings, Inc. and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 410; Filed 8/24/2023]

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: PGX Holdings, Inc. (2510); Credit Repair UK, Inc. (4798); Credit.com, Inc. (1580); Creditrepair.com Holdings, Inc. (7536); Creditrepair.com, Inc. (7680); eFolks Holdings, Inc. (5213); eFolks, LLC (5256); John C. Heath, Attorney At Law PC (8362); Progrexion ASG, Inc. (5153); Progrexion Holdings, Inc. (7123); Progrexion IP, Inc. (5179); Progrexion Marketing, Inc. (5073); and Progrexion Teleservices, Inc. (5110). The location of the Debtors’ service address for purposes of these chapter 11 cases is: 257 East 200 South, Suite 1200, Salt Lake City, Utah 84111.



- B. First Amended Joint Chapter 11 Plan of PGX Holdings, Inc. and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 466; Filed 9/15/2023]
- C. REDLINED First Amended Joint Chapter 11 Plan of PGX Holdings, Inc. and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 467; Filed 9/15/2023]
- D. First Amended Disclosure Statement for the First Amended Joint Chapter 11 Plan of PGX Holdings, Inc. and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 468; Filed 9/15/2023]
- E. REDLINED First Amended Disclosure Statement for the First Amended Joint Chapter 11 Plan of PGX Holdings, Inc. and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 469; Filed 9/15/2023]

Response Deadline: September 11, 2023 at 4:00 p.m.

Responses Received: None.

**Status: An Order has been entered on this matter at Docket No. 478.**

- 2. Motion of the Debtors for Entry of an Order (I) Approving the Adequacy of the Disclosure Statement of an Interim and Final Basis, (II) Scheduling a Combined Disclosure Statement Approval and Plan Confirmation Hearing (III) Approving the Solicitation and Notice Procedures, (IV) Approving the Combined Hearing Notice, and (V) Granting Related Relief [Docket No. 413; Filed 8/25/2023]

Related Documents:

- A. Notice of Motion of Debtors for Entry of an Order (I) Approving the Adequacy of the Disclosure Statement on an Interim and Final Basis, (II) Scheduling a Combined Disclosure Statement Approval and Plan Confirmation Hearing, (III) Approving the Solicitation and Notice Procedures, (IV) Approving the Combined Hearing Notice, and (V) Granting Related Relief [Docket No. 424; Filed 8/28/2023]
- B. Certification of Counsel Regarding Motion of the Debtors for Entry of an Order (I) Approving the Adequacy of the Disclosure Statement of an Interim Basis, (II) Scheduling a Combined Disclosure Statement Approval and Plan Confirmation Hearing (III) Approving the Solicitation and Notice Procedures, (IV) Approving the Combined Hearing Notice, and (V) Granting Related Relief [Docket No. 470; Filed 9/15/2023]

C. Proposed Order

Response Deadline: September 11, 2023 at 4:00 p.m. The response deadline was consensually extended to September 14, 2023 solely with respect to the Office of the United States Trustee for the District of Delaware.

Responses Received: None

**Status: An Order has been entered on this matter at Docket No. 478.**

Dated: September 16, 2023

Wilmington, Delaware

/s/ Domenic E. Pacitti

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