

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:)	Chapter 11
PHYSIOTHERAPY HOLDINGS, INC., <i>et al.</i> ¹)	Case No. 13-12965 (KG)
Debtors.)	Joint Administration Requested

NOTICE OF (I) FILING OF BANKRUPTCY PETITIONS AND RELATED DOCUMENTS AND (II) HEARING ON FIRST DAY MOTIONS SCHEDULED FOR NOVEMBER 14, 2013 AT 9:00 A.M. (PREVAILING EASTERN TIME)

PLEASE TAKE NOTICE THAT on November 12, 2013, Physiotherapy Holdings, Inc. and certain of its affiliates, as debtors and debtors in possession (collectively, the “*Debtors*”), filed voluntary petitions for relief under chapter 11 of title 11 of the United States Code, §§ 101-1532.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal taxpayer-identification number, are: Physiotherapy Holdings, Inc. (5193); Actra Rehabilitation Associates, Inc. (7806); Alexandria Sports, Inc. (7654); Benchmark Acquisition Corp. (3850); Benchmark Medical Management Company (0335); Benchmark O&P Holdings, Inc. (6848); Benchmark Orthotics & Prosthetics, Inc. (7000); Blue Hen Physical Therapy, Inc. (7267); Cape Prosthetics-Orthotics, Inc. (7914); Carrollton Physical Therapy Clinic, Inc. (2832); Integrity Physical Therapy, Inc. (1075); Keystone Rehabilitation Associates of Warren (8341); Keystone Rehabilitation Systems, Inc. (8380); Keystone Rehabilitation Systems of McMurray (6304); Leesburg Sports, Inc. (4190); MATRIX Healthcare Services, LLC (7344); MATRIX Rehabilitation, Inc. (3147); MATRIX Rehabilitation-Delaware, Inc. (2504); MATRIX Rehabilitation-Georgia, Inc. (4073); MATRIX Rehabilitation-Ohio, Inc. (2505); MATRIX Rehabilitation-South Carolina, Inc. (5603); MATRIX Rehabilitation-Texas, Inc. (9542); Morris Area Rehabilitation Association, Inc. (2043); North Dallas Physical Therapy Associates, Inc. (5331); Northstar Health Services, Inc. (7152); NSHS Services, Inc. (6789); Orthopaedic Services of Paducah, Inc. (3143); Physioliink Corporation (3705); Physiotherapy Associates Holdings, Inc. (3367); Physiotherapy Associates, Inc. (7193); Physiotherapy Associates-Union Rehab, LLC (0041); Physiotherapy Corporation (3816); Physiotherapy-BMHI Holdings, Inc. (3361); Physiotherapy-BMI, Inc. (4107); Potomac Rehabilitation Services, Inc. (2725); Professional Rehab Associates, Inc. (2393); Progressive Therapy Services, Inc. (8449); Rehab Associates, L.L.C. (9381); Rehab Colorado, LLC (5804); Rehab Missouri, LLC (0587); Rehab Xcel, LLC (0586); Rehabilitation Consultants, Inc. (1166); R.S. Network, Inc. (9104); SMR Banyan Tree, Inc. (6933); Swanson Orthotic & Prosthetic Center, Inc. (2308); The Parks Physical Therapy and Work Hardening Center, Inc. (2926); Theraphysics Partners of Colorado, Inc. (2115); Theraphysics Partners of Texas, Inc. (9976); Therapy Associates of Martinsville, Inc. (1394); Trumbull P.T. Corp. (3855); Wisconsin Prosthetics and Orthotics, Inc. (7815). The Debtors’ main corporate address is 855 Springdale Drive, Suite 200, Exton, PA 19341.



PLEASE TAKE FURTHER NOTICE THAT in addition to filing voluntary petitions, the Debtors have filed the following first day motions and related documents (collectively, the “*First Day Motions*”):

1. Declaration of Martin McGahan, Chief Restructuring Officer and Interim Chief Executive Officer of Physiotherapy Holdings, Inc., in Support of Chapter 11 Petitions and First Day Pleadings [Docket No. 16]
2. Debtors’ Motion for Entry of an Order Directing Joint Administration of Related Chapter 11 Cases [Docket No. 4]
3. Debtors’ Motion for Entry of an Order (A) Authorizing the Debtors to File a Consolidated List of Creditors in Lieu of Submitting a Separate Mailing Matrix for Each Debtor and (B) Extending the Time, and, Upon Plan Confirmation, Waiving the Requirement, to File Schedules and Statements of Financial Affairs [Docket No. 5]
4. Debtors’ Motion for Entry of Interim and Final Orders Authorizing the Debtors to (A) Pay Prepetition Employee Wages, Other Compensation and Reimbursable Employee Expenses and (B) Continue Employee Benefits Programs [Docket No. 6]
5. Debtors’ Motion for Entry of Interim and Final Orders Authorizing the Debtors to Maintain and Administer Their Refund Program and Honor Prepetition Obligations Related Thereto [Docket No. 7]
6. Debtors’ Motion for Entry of Interim and Final Orders (A) Determining Adequate Assurance of Payment for Future Utility Services, (B) Prohibiting Utility Providers from Altering, Refusing or Discontinuing Utility Service and (C) Establishing Adequate Assurance Procedures [Docket No. 8]
7. Debtors’ Motion for Entry of Interim and Final Orders Authorizing the Debtors to (A) Pay Unpaid Prepetition Insurance Premiums and (B) Maintain Financing of Insurance Premiums [Docket No. 9]
8. Debtors’ Motion for Entry of Interim and Final Orders Authorizing the Debtors to Pay Prepetition Claims of General Unsecured Trade Creditors in the Ordinary Course of Business [Docket No. 10]
9. Debtors’ Application for Entry of an Order Pursuant to 28 U.S.C. § 156(c) Authorizing the Debtors to Retain and Employ Kurtzman Carson Consultants LLC as Claims and Noticing Agent for the Debtors and Debtors in Possession [Docket No. 11]
10. Debtors’ Motion for Entry of an Order (A) Scheduling an Objection Deadline and Combined Hearing on Their Disclosure Statement and Plan Confirmation,

(B) Approving Form and Manner of Notice of Confirmation Hearing, (C) Establishing Procedures for Objections to The Disclosure Statement and The Plan, (D) Approving Solicitation Procedures, (E) Waiving the Requirement for Meetings of Creditors or Equity Holders, and (F) Granting Related Relief [Docket No. 12]

11. Debtors' Motion for Entry of an Order Authorizing the Debtors to (A) Continue to Operate their Cash Management System, (B) Maintain Existing Business Forms and (C) Continue Intercompany Transactions and Accord Administrative Expense Status to Claims for Such Transactions [Docket No. 13]
12. Debtors' Motion for Entry of Interim and Final Orders (A) Authorizing Postpetition Use of Cash Collateral; (B) Granting Adequate Protection to Prepetition Secured Parties; and (C) Scheduling a Final Hearing [Docket No. 14]

PLEASE TAKE FURTHER NOTICE THAT a hearing (the "*First Day Hearing*") with respect to the First Day Motions is scheduled for November 14, 2013 at 9:00 a.m. (Prevailing Eastern Time) at the United States Bankruptcy Court, 824 Market Street, 6th Floor, Courtroom No. 3, Wilmington, Delaware 19801.

PLEASE TAKE FURTHER NOTICE THAT all objections, if any, to the First Day Motions may be made at the First Day Hearing.

Dated: November 12, 2013
Wilmington, Delaware

/s/ Domenic E. Pacitti

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