

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

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In re:)				Chapter 11
)				
PHYSIOTHERAPY HOLDINGS, INC., <i>et al.</i> , ¹)				Case No. 13-12965 (KG)
)				
Debtors.)				Joint Administration Requested
)				

**NOTICE OF AGENDA FOR MATTERS SCHEDULED FOR
FIRST DAY HEARING ON NOVEMBER 14, 2013 AT 9:00 A.M. (ET)²**

Time and Date of Hearing: November 14, 2013 at 9:00 a.m. (Prevailing Eastern Time)

Location of Hearing: The Honorable Judge Kevin Gross, Bankruptcy Judge
United States Bankruptcy Court for the District of Delaware
824 Market Street, 6th Floor, Courtroom No. 3
Wilmington, Delaware 19801.

Copies of Motions: A copy of each pleading can be viewed on the Court’s website at <https://ecf.deb.uscourts.gov> and on the website of the Debtors’ proposed notice and claims agent, Kurtzman Carson Consultants LLC, at www.kccllc.net/PhysioCorp. Further information may be obtained by calling (877) 725-7537 or (424) 236-7246.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal taxpayer-identification number, are: Physiotherapy Holdings, Inc. (5193); Actra Rehabilitation Associates, Inc. (7806); Alexandria Sports, Inc. (7654); Benchmark Acquisition Corp. (3850); Benchmark Medical Management Company (0335); Benchmark O&P Holdings, Inc. (6848); Benchmark Orthotics & Prosthetics, Inc. (7000); Blue Hen Physical Therapy, Inc. (7267); Cape Prosthetics-Orthotics, Inc. (7914); Carrollton Physical Therapy Clinic, Inc. (2832); Integrity Physical Therapy, Inc. (1075); Keystone Rehabilitation Associates of Warren (8341); Keystone Rehabilitation Systems, Inc. (8380); Keystone Rehabilitation Systems of McMurray (6304); Leesburg Sports, Inc. (4190); MATRIX Healthcare Services, LLC (7344); MATRIX Rehabilitation, Inc. (3147); MATRIX Rehabilitation-Delaware, Inc. (2504); MATRIX Rehabilitation-Georgia, Inc. (4073); MATRIX Rehabilitation-Ohio, Inc. (2505); MATRIX Rehabilitation-South Carolina, Inc. (5603); MATRIX Rehabilitation-Texas, Inc. (9542); Morris Area Rehabilitation Association, Inc. (2043); North Dallas Physical Therapy Associates, Inc. (5331); Northstar Health Services, Inc. (7152); NSHS Services, Inc. (6789); Orthopaedic Services of Paducah, Inc. (3143); PhysioLink Corporation (3705); Physiotherapy Associates Holdings, Inc. (3367); Physiotherapy Associates, Inc. (7193); Physiotherapy Associates-Union Rehab, LLC (0041); Physiotherapy Corporation (3816); Physiotherapy-BMHI Holdings, Inc. (3361); Physiotherapy-BMI, Inc. (4107); Potomac Rehabilitation Services, Inc. (2725); Professional Rehab Associates, Inc. (2393); Progressive Therapy Services, Inc. (8449); Rehab Associates, L.L.C. (9381); Rehab Colorado, LLC (5804); Rehab Missouri, LLC (0587); Rehab Xcel, LLC (0586); Rehabilitation Consultants, Inc. (1166); R.S. Network, Inc. (9104); SMR Banyan Tree, Inc. (6933); Swanson Orthotic & Prosthetic Center, Inc. (2308); The Parks Physical Therapy and Work Hardening Center, Inc. (2926); Theraphysics Partners of Colorado, Inc. (2115); Theraphysics Partners of Texas, Inc. (9976); Therapy Associates of Martinsville, Inc. (1394); Trumbull P.T. Corp. (3855); Wisconsin Prosthetics and Orthotics, Inc. (7815). The Debtors’ main corporate address is 855 Springdale Drive, Suite 200, Exton, PA 19341.

² Parties who are unable to attend the hearing in person may participate by telephone by contacting CourtCall an independent conference call company, at 866-582-6878. Please refer to the Court’s website at www.deb.uscourts.gov (in the “General Information under the Judges’ Info” section) for complete information and instructions.



RELATED MATTERS

1. VOLUNTARY CHAPTER 11 PETITIONS

- A. Voluntary Petition of Physiotherapy Holdings, Inc.
- B. Voluntary Petition of Actra Rehabilitation Associates, Inc.
- C. Voluntary Petition of Alexandria Sports, Inc.
- D. Voluntary Petition of Benchmark Acquisition Corp.
- E. Voluntary Petition of Benchmark Medical Management Company
- F. Voluntary Petition of Benchmark O & P Holdings, Inc.
- G. Voluntary Petition of Benchmark Orthotics & Prosthetics, Inc.
- H. Voluntary Petition of Blue Hen Physical Therapy, Inc.
- I. Voluntary Petition of Cape Prosthetics-Orthotics, Inc.
- J. Voluntary Petition of Carrollton Physical Therapy Clinic, Inc.
- K. Voluntary Petition of Integrity Physical Therapy, Inc.
- L. Voluntary Petition of Keystone Rehabilitation Associates of Warren
- M. Voluntary Petition of Keystone Rehabilitation Systems, Inc.
- N. Voluntary Petition of Keystone Rehabilitation Systems of McMurray
- O. Voluntary Petition of Leesburg Sports, Inc.
- P. Voluntary Petition of MATRIX Healthcare Services, LLC
- Q. Voluntary Petition of MATRIX Rehabilitation, Inc.
- R. Voluntary Petition of MATRIX Rehabilitation-Delaware, Inc.
- S. Voluntary Petition of MATRIX Rehabilitation-Georgia, Inc.
- T. Voluntary Petition of MATRIX Rehabilitation-Ohio, Inc.
- U. Voluntary Petition of MATRIX Rehabilitation-South Carolina, Inc.
- V. Voluntary Petition of MATRIX Rehabilitation-Texas, Inc.

- W. Voluntary Petition of Morris Area Rehabilitation Association, Inc.
- X. Voluntary Petition of North Dallas Physical Therapy Associates, Inc.
- Y. Voluntary Petition of Northstar Health Services, Inc.
- Z. Voluntary Petition of NSHS Services, Inc.
- AA. Voluntary Petition of Orthopaedic Services of Paducah, Inc.
- BB. Voluntary Petition of PhysioLink Corporation
- CC. Voluntary Petition of Physiotherapy Associates Holdings, Inc.
- DD. Voluntary Petition of Physiotherapy Associates, Inc.
- EE. Voluntary Petition of Physiotherapy Associates-Union Rehab, LLC
- FF. Voluntary Petition of Physiotherapy Corporation
- GG. Voluntary Petition of Physiotherapy-BMHI Holdings, Inc.
- HH. Voluntary Petition of Physiotherapy-BMI, Inc.
- II. Voluntary Petition of Potomac Rehabilitation Services, Inc.
- JJ. Voluntary Petition of Professional Rehab Associates, Inc.
- KK. Voluntary Petition of Progressive Therapy Services, Inc.
- LL. Voluntary Petition of Rehab Associates, L.L.C.
- MM. Voluntary Petition of Rehab Colorado, LLC
- NN. Voluntary Petition of Rehab Missouri, LLC
- OO. Voluntary Petition of Rehab Xcel, LLC
- PP. Voluntary Petition of Rehabilitation Consultants, Inc.
- QQ. Voluntary Petition of R.S. Network, Inc.
- RR. Voluntary Petition of SMR Banyan Tree, Inc.
- SS. Voluntary Petition of Swanson Orthotic & Prosthetic Center, Inc.
- TT. Voluntary Petition of The Parks Physical Therapy and Work Hardening Center, Inc.

- UU. Voluntary Petition of Theraphysics Partners of Colorado, Inc.
- VV. Voluntary Petition of Theraphysics Partners of Texas, Inc.
- WW. Voluntary Petition of Therapy Associates of Martinsville, Inc.
- XX. Voluntary Petition of Trumbull P.T. Corp.
- YY. Voluntary Petition of Wisconsin Prosthetics and Orthotics, Inc.

2. ***First Day Declaration.*** Declaration of Martin McGahan, Chief Restructuring Officer and Interim Chief Executive Officer of Physiotherapy Holdings, Inc., in Support of Chapter 11 Petitions and First Day Pleadings [Docket No. 16, filed 11/12/13].

MATTERS REQUESTED TO BE HEARD AT FIRST DAY HEARING

ADMINISTRATIVE PLEADINGS

3. ***Joint Administration.*** Debtors' Motion for Entry of an Order Directing Joint Administration of Related Chapter 11 Cases [Docket No. 4, filed 11/12/13].

Status: This matter is going forward.

4. ***Claims and Noticing Agent Retention.*** Debtors' Application for Entry of an Order Pursuant to 28 U.S.C. §156(c) Authorizing the Debtors to Retain and Employ Kurtzman Carson Consultants LLC as Claims and Noticing Agent for the Debtors and Debtors in Possession [Docket No. 11, filed 11/12/13].

Status: This matter is going forward.

5. ***Creditor Matrix and Schedules and Statements Extension.*** Debtors' Motion for Entry of an Order (A) Authorizing the Debtors to File a Consolidated List of Creditors in Lieu of Submitting a Separate Mailing Matrix for Each Debtor and (B) Extending the Time, and, Upon Plan Confirmation, Waiving the Requirement, to File Schedules and Statements of Financial Affairs [Docket No. 5, filed 11/12/13].

Status: This matter is going forward.

OPERATIONAL MOTIONS

6. ***Cash Collateral.*** Debtors' Motion for Entry of Interim and Final Orders (A) Authorizing Postpetition Use of Cash Collateral; (B) Granting Adequate Protection to Prepetition Secured Parties; and (C) Scheduling a Final Hearing [Docket No. 14, filed 11/12/13].

Status: This matter is going forward on an interim basis.

7. **Cash Management.** Debtors' Motion for Entry of an Order Authorizing the Debtors to (A) Continue to Operate their Cash Management System, (B) Maintain Existing Business Forms and (C) Continue Intercompany Transactions and Accord Administrative Expense Status to Claims for Such Transactions [Docket No. 13, filed 11/12/13].

Status: This matter is going forward on a final basis.

8. **Wages and Benefits.** Debtors' Motion for Entry of Interim and Final Orders Authorizing the Debtors to (A) Pay Prepetition Employee Wages, Other Compensation and Reimbursable Employee Expenses and (B) Continue Employee Benefits Programs [Docket No. 6, filed 11/12/13].

Status: This matter is going forward on an interim basis.

9. **Refund Program.** Debtors' Motion for Entry of Interim and Final Orders Authorizing the Debtors to Maintain and Administer Their Refund Program and Honor Prepetition Obligations Related Thereto [Docket No. 7, filed 11/12/13].

Status: This matter is going forward on an interim basis.

10. **Utilities.** Debtors' Motion for Entry of Interim and Final Orders (A) Determining Adequate Assurance of Payment for Future Utility Services, (B) Prohibiting Utility Providers from Altering, Refusing or Discontinuing Utility Service and (C) Establishing Adequate Assurance Procedures [Docket No. 8, filed 11/12/13].

Status: This matter is going forward on an interim basis.

11. **Insurance.** Debtors' Motion for Entry of Interim and Final Orders Authorizing the Debtors to (A) Pay Unpaid Prepetition Insurance Premiums and (B) Maintain Financing of Insurance Premiums [Docket No. 9, filed 11/12/13].

Status: This matter is going forward on an interim basis.

12. **All Trade.** Debtors' Motion for Entry of Interim and Final Orders Authorizing the Debtors to Pay Prepetition Claims of General Unsecured Trade Creditors in the Ordinary Course of Business [Docket No. 10, filed 11/12/13].

Status: This matter is going forward on an interim basis.

SCHEDULING MOTION

13. **Disclosure Statement and Confirmation Hearing.** Debtors' Motion for Entry of an Order (A) Scheduling an Objection Deadline and Combined Hearing on Their Disclosure Statement and Plan Confirmation, (B) Approving Form and Notice of Confirmation Hearing, (C) Establishing Procedures for Objections to The Disclosure Statement and The Plan, (D) Approving Solicitation Procedures, (E) Waiving the Requirement for Meetings of Creditors or Equity Holders, and (F) Granting Related Relief [Docket No. 12, filed 11/12/13].

Related Documents:

- A. Joint Prepackaged Plan of Reorganization of Physiotherapy Holdings, Inc. and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 18, filed 11/12/13].
- B. Disclosure Statement for the Joint Prepackaged Plan of Reorganization of Physiotherapy Holdings, Inc. and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 19, filed 11/12/13].
- C. Declaration of Peter Walsh of Kurtzman Carson Consultants LLC Regarding the Mailing, Voting and Tabulation of Ballots Accepting and Rejecting the Joint Prepackaged Plan of Reorganization for Physiotherapy Holdings, Inc. and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 20, filed 11/12/13].
- D. Notice of Filing of Amended Exhibit C and Exhibit G to Debtors' Disclosure Statement for the Joint Prepackaged Plan of Reorganization of Physiotherapy Holdings, Inc. and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 21, filed 11/12/13].

Status: This matter is going forward.

Dated: November 12, 2013
Wilmington, Delaware

/s/ Domenic E. Pacitti

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