

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:)
) Chapter 11
PHYSIOTHERAPY HOLDINGS, INC., et al.1)
) Case No. 13-12965 (KG)
)
Debtors.) Jointly Administered
)

AMENDED NOTICE OF AGENDA OF MATTERS SCHEDULED
FOR HEARING ON DECEMBER 17, 2013 AT 1:30 P.M. (ET)2

CONTINUED MATTERS:

- 1. Debtors' Application for Entry of an Order Authorizing Debtors to Retain and Employ Dechert LLP as Special Counsel Effective Nunc Pro Tunc to the Petition Date [Docket No. 78; Filed on 11/27/2013]

Response Deadline: December 10, 2013 at 4:00 p.m.

Responses Received: None

Status: This matter is continued until the next scheduled omnibus hearing date in these cases.

1 The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal taxpayer-identification number, are: Physiotherapy Holdings, Inc. (5193); Actra Rehabilitation Associates, Inc. (7806); Alexandria Sports, Inc. (7654); Benchmark Acquisition Corp. (3850); Benchmark Medical Management Company (0335); Benchmark O&P Holdings, Inc. (6848); Benchmark Orthotics & Prosthetics, Inc. (7000); Blue Hen Physical Therapy, Inc. (7267); Cape Prosthetics-Orthotics, Inc. (7914); Carrollton Physical Therapy Clinic, Inc. (2832); Integrity Physical Therapy, Inc. (1075); Keystone Rehabilitation Associates of Warren (8341); Keystone Rehabilitation Systems, Inc. (8380); Keystone Rehabilitation Systems of McMurray (6304); Leesburg Sports, Inc. (4190); MATRIX Healthcare Services, LLC (7344); MATRIX Rehabilitation, Inc. (3147); MATRIX Rehabilitation-Delaware, Inc. (2504); MATRIX Rehabilitation-Georgia, Inc. (4073); MATRIX Rehabilitation-Ohio, Inc. (2505); MATRIX Rehabilitation-South Carolina, Inc. (5603); MATRIX Rehabilitation-Texas, Inc. (9542); Morris Area Rehabilitation Association, Inc. (2043); North Dallas Physical Therapy Associates, Inc. (5331); Northstar Health Services, Inc. (7152); NSHS Services, Inc. (6789); Orthopaedic Services of Paducah, Inc. (3143); PhysioLink Corporation (3705); Physiotherapy Associates Holdings, Inc. (3367); Physiotherapy Associates, Inc. (7193); Physiotherapy Associates-Union Rehab, LLC (0041); Physiotherapy Corporation (3816); Physiotherapy-BMHI Holdings, Inc. (3361); Physiotherapy-BMI, Inc. (4107); Potomac Rehabilitation Services, Inc. (2725); Professional Rehab Associates, Inc. (2393); Progressive Therapy Services, Inc. (8449); Rehab Associates, L.L.C. (9381); Rehab Colorado, LLC (5804); Rehab Missouri, LLC (0587); Rehab Xcel, LLC (0586); Rehabilitation Consultants, Inc. (1166); R.S. Network, Inc. (9104); SMR Banyan Tree, Inc. (6933); Swanson Orthotic & Prosthetic Center, Inc. (2308); The Parks Physical Therapy and Work Hardening Center, Inc. (2926); Theraphysics Partners of Colorado, Inc. (2115); Theraphysics Partners of Texas, Inc. (9976); Therapy Associates of Martinsville, Inc. (1394); Trumbull P.T. Corp. (3855); Wisconsin Prosthetics and Orthotics, Inc. (7815). The Debtors' main corporate address is 855 Springdale Drive, Suite 200, Exton, PA 19341.

2 Parties who are unable to attend the hearing in person may participate by telephone by contacting CourtCall an independent conference call company, at 866-582-6878. Please refer to the Court's website at www.deb.uscourts.gov (in the "General Information" section, which is located under the "Judges' Info" section) for complete information and instructions.



UNCONTESTED MATTERS GOING FORWARD:

2. Debtors' Application for Entry of an Order Authorizing the Debtors Retain and Employ Rothschild Inc. as Investment Banker and Financial Advisor for the Debtors and Debtors in Possession Effective *Nunc Pro Tunc* to the Petition Date and Waiving Certain Information Disclosure Requirements [Docket No. 74; Filed on 11/27/2013]

Response Deadline: December 10, 2013 at 4:00 p.m., extended until December 13, 2013 at 11:00 a.m. for the United States Trustee

Responses Received: None

Status: This matter is going forward. The Debtors have incorporated the informal comments of the UST in a revised proposed order to be submitted at the hearing.

3. Debtors' Application for Entry of an Order Authorizing the Debtors (A) to Retain Alvarez & Marsal Healthcare Industry Group, LLC to Provide the Debtors a Chief Restructuring Officer and Certain Additional Personnel and (B) Designate Martin McGahan as Chief Restructuring Officer for the Debtors *Nunc Pro Tunc* to the Petition Date [Docket No. 75; Filed on 11/27/2013]

Response Deadline: December 10, 2013 at 4:00 p.m., extended until December 13, 2013 at 11:00 a.m. for the United States Trustee

Responses Received: None

Status: This matter is going forward. The Debtors have incorporated the informal comments of the UST in a revised proposed order to be submitted at the hearing.

4. Debtors' Application for Entry of an Order Authorizing the Debtors to Retain and Employ Kurtzman Carson Consultants LLC as Administrative Agent for the Debtors and Debtors in Possession, Effective *Nunc Pro Tunc* to the Petition Date [Docket No. 76; Filed on 11/27/2013]

Response Deadline: December 10, 2013 at 4:00 p.m., extended until December 13, 2013 at 11:00 a.m. for the United States Trustee

Responses Received: None

Status: This matter is going forward.

5. Debtors' Application for Entry of an Order Authorizing the Retention and Employment of Kirkland & Ellis LLP as Attorneys for the Debtors and Debtors in Possession Effective, *Nunc Pro Tunc* to the Petition Date [Docket No. 77; Filed on 11/27/2013]

Response Deadline: December 10, 2013 at 4:00 p.m., extended until December 13, 2013 at 11:00 a.m. for the United States Trustee

Responses Received: None

Status: This matter is going forward.

CONTESTED MATTERS:

6. Joint Prepackaged Plan of Reorganization of Physiotherapy Holdings, Inc. and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 18; Filed on 11/12/2013]
Related Documents:

- A. Disclosure Statement for the Joint Prepackaged Plan of Reorganization of Physiotherapy Holdings, Inc. and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 19; Filed on 11/12/2013]
- B. Notice of Filing of Amended Exhibit C and Exhibit G to Debtors' Disclosure Statement for the Joint Prepackaged Plan of Reorganization of Physiotherapy Holdings, Inc. and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 21; Filed on 11/12/2013]
- C. Notice of Proposed Rejection of Certain Executory Contract or Unexpired Lease [Docket No. 72; Filed on 11/27/2013]
- D. Notice of (A) Proposed Assumption of Executory Contract or Unexpired Lease, (B) Proposed Cure Amounts to be Paid in Connection Therewith and (C) Procedures for Objecting to the Assumption or Proposed Cure Amount with Respect to Such Executory Contract or Unexpired Lease [Docket No. 73; Filed on 11/27/2013]
- E. Supplement to the Joint Plan of Reorganization of Physiotherapy Holdings, Inc. and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 135; Filed on 12/12/2013]
- F. Notice of First Supplement to Notice of (A) Proposed Assumption of Executory Contract or Unexpired Lease, (B) Proposed Cure Amounts to be Paid in Connection Therewith and (C) Procedures for Objecting to the Assumption or Proposed Cure Amount with Respect to Such Executory Contract or Unexpired Lease [Docket No. 136; Filed on 12/12/2013]
- G. Notice of First Supplement to Notice of Proposed Rejection of Executory Contract or Unexpired Lease [Docket No. 137; Filed on 12/12/2013]
- H. Motion of Huron Consulting Services LLC for Entry of an Order Authorizing it to (A) File a Redacted Version of the Objection of**

Huron Consulting Services LLC to (I) Confirmation of Joint Prepackaged Plan of Reorganization of Physiotherapy Holdings, Inc. and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code and (II) Disclosure Statement for the Joint Prepackaged Plan of Reorganization of Physiotherapy Holdings, Inc. and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code and (B) File Under Seal Certain Exhibits Thereto [Docket No. 141; Filed on 12/13/2013]

- I. Motion of Huron Consulting Services LLC for Entry of an Order Under 11 U.S.C. Sections 102(1) and 105, Fed. Bankr. R. 9006 and D. Del. Local R. Bankr. P. 9006-1(E) Shortening Notice Relating to Motion of Huron Consulting Services LLC to (A) File a Redacted Version of the Objection of Huron Consulting Services LLC to (I) Confirmation of Joint Prepackaged Plan of Reorganization of Physiotherapy Holdings, Inc. and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code and (II) Disclosure Statement for the Joint Prepackaged Plan of Reorganization of Physiotherapy Holdings, Inc. and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code and (B) File Under Seal Certain Exhibits Thereto [Docket No. 142; Filed on 12/13/2013]**
- J. Order Granting Motion of Huron Consulting Services LLC for Entry of an Order Under 11 U.S.C. Sections 102(1) and 105, Fed. Bankr. R. 9006 and D. Del. Local R. Bankr. P. 9006-1(E) Shortening Notice Relating to Motion of Huron Consulting Services LLC to (A) File a Redacted Version of the Objection of Huron Consulting Services LLC to (I) Confirmation of Joint Prepackaged Plan of Reorganization of Physiotherapy Holdings, Inc. and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code and (II) Disclosure Statement for the Joint Prepackaged Plan of Reorganization of Physiotherapy Holdings, Inc. and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code and (B) File Under Seal Certain Exhibits Thereto [Docket No. 161; Filed on 12/16/2013]**
- K. Debtors' Memorandum of Law (I) In Support of Entry of an Order (A) Approving (1) the Debtors' Disclosure Statement Pursuant to Sections 1125 and 1126(b) of the Bankruptcy Code, (2) Solicitation of Votes and Voting Procedures, and (3) Forms of Ballots and (B) Confirming the Debtors' Joint Plan of Reorganization Pursuant to Chapter 11 of the Bankruptcy Code and (II) In Response to Objections Thereto [Docket No. 162; Filed on 12/16/2013]**
- L. Supplemental Reply of the Debtors and the Ad Hoc Committee of Noteholders to the Litigation Trust Target Objections [Docket No. 163; Filed on 12/16/2013]**

- M. Declaration of Martin McGahan In Support of Confirmation of the Joint Prepackaged Plan of Reorganization of Physiotherapy Holdings, Inc. and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 166; Filed on 12/16/2013]**
- N. Notice of Immaterial Modifications to the Debtors' Joint Plan of Reorganization Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 167; Filed on 12/16/2013]**
- O. Proposed Order Approving the Debtors' Disclosure Statement for, and Confirming, the Debtors' Joint Prepackaged Chapter 11 Plan [Docket No. 168; Filed on 12/16/2013]**

Response Deadline: December 12, 2013 at 4:00 p.m., extended until December 13, 2013 at 11:00 a.m. for the United States Trustee and Huron Consulting Services LLC

Responses Received:

- A. Hockessin Partners, LLC's Limited Response to Proposed Rejection of Unexpired Lease of Physiotherapy Associates, Inc. [Docket No. 110; Filed on 12/9/2013]
- B. Limited Objection to Joint Prepackaged Plan of Reorganization of Physiotherapy Holdings, Inc. and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 118; Filed on 12/12/2013]
- C. Lifebridge Investments, Inc.'s Objection to Confirmation of Plan and Assumption of Executory Operating and Management Agreements [Docket No. 121; Filed on 12/12/2013]
- D. Limited Objection of Aetna Inc. and its Affiliated Companies to Debtors' Notice of (A) Proposed Assumption of Executory Contract or Unexpired Lease, (B) Proposed Cure Amounts to be Paid in Connection Therewith and (C) Procedures for Objecting to the Assumption or Proposed Cure Amount with Respect to Such Executory Contract or Unexpired Lease [Docket No. 126; Filed on 12/12/2013]
- E. Skillsoft Corporation's Objection to Proposed Cure Costs [Docket No. 127; Filed on 12/12/2013]
- F. Objection of Certain Water Street Funds and Wind Point Funds on Behalf of Themselves and on Behalf of all Purported Members of Class 8 Including Certain Former Officers and Directors to the (I) Joint Prepackaged Plan of Reorganization of Physiotherapy Holdings, Inc. and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code and (II) Disclosure Statement for the Joint Prepackaged Plan of

Reorganization of Physiotherapy Holdings, Inc. and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 128; Filed on 12/12/2013]

- G. Daniel Connors' Joinder to Objection of Certain Water Street Funds and Wind Point Funds on Behalf of Themselves and on Behalf of all Purported Members of Class 8 Including Certain Former Officers and Directors to the (I) Joint Prepackaged Plan of Reorganization of Physiotherapy Holdings, Inc. and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code and (II) Disclosure Statement for the Joint Prepackaged Plan of Reorganization of Physiotherapy Holdings, Inc. and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 129; Filed on 12/12/2013]
- H. Objection of the Jefferies Entities and the RBC Entities to Confirmation of Joint Prepackaged Plan of Reorganization of Physiotherapy Holdings, Inc. and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 133; Filed on 12/12/2013]
- I. United States Trustee's Objection to Confirmation of the Joint Prepackaged Plan of Reorganization of Physiotherapy Holdings, Inc. and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 134; Filed on 12/12/2013]
- J. Objection of Huron Consulting Services LLC to (I) Confirmation of Joint Prepackaged Plan of Reorganization of Physiotherapy Holdings, Inc. and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code and (II) Disclosure Statement for the Joint Prepackaged Plan of Reorganization of Physiotherapy Holdings, Inc. and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 138; Filed on 12/13/2013]
- K. Objection and Reservation of Rights of Blue Cross Blue Shield of Georgia Healthcare Plan, Inc. and Affiliate Entities to Notice of (A) Proposed Assumption of Executory Contract or Unexpired Lease, (B) Proposed Cure Amounts to be Paid in Connection Therewith and (C) Procedures for Objecting to the Assumption or Proposed Cure Amount with Respect to Such Executory Contract or Unexpired Lease [Docket No. 140; Filed on 12/13/2013]**
- L. Objection of Andrew Devoe to the Joint Prepackaged Plan of Reorganization of Physiotherapy Holdings, Inc. and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code and (II) Disclosure Statement for the Joint Prepackaged Plan of Reorganization of Physiotherapy Holdings, Inc. and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 148; Filed on 12/13/2013]**

M. Withdrawal of Hockessin Partners, LLC's Limited Response to Proposed Rejection of Unexpired Lease of Physiotherapy Associates, Inc. [Docket No. 159; Filed on 12/16/2013]

Status: This matter is going forward.

Dated: December 16, 2013
Wilmington, Delaware

/s/ Michael W. Yurkewicz

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