

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:)	
)	Chapter 11
PLASTIQ INC., <i>et al.</i> , ¹)	
)	Case No. 23-10671 (BLS)
Debtors.)	
)	(Jointly Administered)
)	
)	Hearing Date: June 21, 2023 at 10:00 a.m. (ET)
)	Obj. Deadline: June 9, 2023 at 4:00 p.m. (ET)
)	
)	Ref. Docket Nos. 12, 20, 21 & 22

OMNIBUS NOTICE OF HEARING

PLEASE TAKE NOTICE that, on May 24, 2023, the debtors and debtors in possession in the above-captioned cases (collectively, the “**Debtors**”) filed the following rejection motions (collectively, the “**Motions**”); you were previously served with a copy of the applicable Motion relating to your lease(s) or contract(s):

- Debtors’ First Omnibus Motion for Entry of Order Authorizing (I) Rejection of (A) Certain Unexpired Leases of Nonresidential Real Property and (B) Certain Executory Contracts, In Each Case, Effective as of the Petition Date, and (II) Abandonment of Any Remaining Personal Property Located at the Leased Premises [Docket No. 12]
- Debtors’ Second Omnibus Motion for Entry of Order Authorizing Rejection of Certain Executory Contracts, Effective as of the Petition Date [Docket No. 20]
- Debtors’ Third Omnibus Motion for Entry of Order Authorizing Rejection of Certain Executory Contracts, Effective as of the Petition Date [Docket No. 21]
- Debtors’ Fourth Omnibus Motion for Entry of Order Authorizing Rejection of Certain Executory Contracts, Effective as of the Petition Date [Docket No. 22]

PLEASE TAKE FURTHER NOTICE that any objections to the relief requested in the Motions must be filed on or before **June 9, 2023 at 4:00 p.m. (ET)** (the “**Objection Deadline**”) with the United States Bankruptcy Court for the District of Delaware, 824 North Market Street, 3rd Floor, Wilmington, Delaware 19801. At the same time, you must serve a copy of the objection

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: PlastiQ Inc. (6125), PLV Inc. d/b/a/ PLV TX Branch Inc. (5084), and Nearside Business Corp. (N/A). The corporate headquarters and the mailing address for the Debtors is 1475 Folsom Street, Suite 400, San Francisco, California 94103.



upon the undersigned proposed counsel to the Debtors so as to be received on or before the Objection Deadline.

PLEASE TAKE FURTHER NOTICE THAT A HEARING TO CONSIDER APPROVAL OF THE MOTIONS IS SCHEDULED FOR JUNE 21, 2023 AT 10:00 A.M. (ET) BEFORE THE HONORABLE BRENDAN LINEHAN SHANNON, IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE, 824 N. MARKET STREET, 6TH FLOOR, COURTROOM NO. 1, WILMINGTON, DELAWARE 19801.

PLEASE TAKE FURTHER NOTICE THAT, IF NO OBJECTIONS TO ANY OF THE MOTIONS ARE TIMELY FILED, SERVED, AND RECEIVED IN ACCORDANCE WITH THIS NOTICE, THE COURT MAY GRANT THE RELIEF REQUESTED IN CONNECTION WITH SUCH MOTIONS WITHOUT FURTHER NOTICE OR HEARING.

Dated: May 25, 2023
Wilmington, Delaware

YOUNG CONAWAY STARGATT & TAYLOR, LLP

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