IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

) Re: Docket No. 22
) (Jointly Administered)
Debtors.)
) Case No. 23-10671 (BLS)
PLASTIQ INC., et al., 1)
) Chapter 11
In re:)

ORDER AUTHORIZING REJECTION OF CERTAIN EXECUTORY CONTRACTS EFFECTIVE AS OF THE PETITION DATE

Upon consideration of the motion (the "Motion")² of the above-captioned debtors and debtors in possession (collectively, the "Debtors") for the entry of an order authorizing the Debtors to reject, effective as of the Petition Date, certain executory contracts, as more fully set forth in the Motion; and this Court having reviewed the Motion and the First Day Declaration; and this Court having jurisdiction to consider the Motion and the relief requested therein in accordance with 28 U.S.C. §§ 157 and 1334 and the *Amended Standing Order of Reference* from the United States District Court for the District of Delaware dated as of February 29, 2012; and this Court having found that this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2) and that this Court may enter a final order consistent with Article III of the United States Constitution; and this Court having found that venue of this proceeding and the Motion in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and it appearing that proper and adequate notice of the Motion has been given and that no other or further notice is necessary; and upon the record herein; and after due

² Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Motion.



The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Plastiq Inc. (6125), PLV Inc. d/b/a/ PLV TX Branch Inc. (5084), and Nearside Business Corp. (N/A). The corporate headquarters and the mailing address for the Debtors is 1475 Folsom Street, Suite 400, San Francisco, California 94103.

deliberation thereon; and this Court having determined that there is good and sufficient cause for the relief granted in this Order, therefore, **IT IS HEREBY ORDERED THAT:**

- 1. The Motion is GRANTED as set forth herein.
- 2. Pursuant to sections 105(a) and 365(a) of the Bankruptcy Code and Bankruptcy Rule 6006, the Contracts are hereby rejected by the Debtors, with such rejection being effective as of the Petition Date.
- 3. Nothing herein shall impair, prejudice, waive or otherwise affect the rights of the Debtors to: (a) assert that the Contracts (i) were terminated prior to the Petition Date, or (ii) are not executory contracts under 365 of the Bankruptcy Code; (b) assert that any claim for damages arising from the rejection of the Contracts is limited to the remedies available under any applicable termination provisions of the Contracts; (c) assert that any such claim is an obligation of a third party, and not that of the Debtors or their estates; or (d) otherwise contest any claims that may be asserted in connection with the Contracts. All rights, claims, defenses and causes of action that the Debtors and their estates may have against the counterparties to the Contracts, whether or not such claims arise under, are related to the rejection of, or are independent of the Contracts, are reserved, and nothing herein is intended or shall be deemed to impair, prejudice, waive or otherwise affect such rights, claims, defenses and causes of action.
- 4. Claims arising out of the rejection of the Contracts must be filed on or before the later of (a) the deadline for filing proofs of claim based on prepetition claims against any of the Debtors as set by an order of this Court or (b) thirty (30) days after entry of this Order.
 - 5. The requirements of Bankruptcy Rule 6006 are satisfied.
- 6. The Debtors are authorized to take any and all actions necessary to effectuate the relief granted herein.

- 7. Notwithstanding any applicability of Bankruptcy Rule 6004(h), the terms and conditions of this Order shall be effective and enforceable immediately upon its entry.
- 8. This Court shall retain jurisdiction with respect to all matters arising from or related to the implementation, interpretation, and enforcement of this Order.

Dated: June 16th, 2023 Wilmington, Delaware BRENDAN L. SHANNON

UNITED STATES BANKRUPTCY JUDGE

Schedule 1¹

Rejected Contracts

Debtor	Creditor Name	Address	City	State	Zip	Country
		1110 112th Ave. NE				
Nearside	SeekOut	4th Floor	Bellevue	WA	98004	USA
		101 Spear Street,	San		94105-	
Nearside	Segment.io	Floor 1	Francisco	CA	1580	USA
		800 Boylston Street,				
Nearside	SEMRush	Suite 2475	Boston	MA	02199	USA
		1801 California Street,				
Nearside	Sendgrid	Suite 500	Denver	CO	80202	USA
		548 Market St,	San		94104-	
Nearside	Sentilink	PMB 70654	Francisco	CA	5401	USA
		444 Castro Street, Suite	Mountain			
Nearside	SentinelOne	400	View	CA	94041	USA
			Stevens			
Nearside	Sentry	1800 North Point Drive	Point	WI	54481	USA
Nearside	Serotte Law Firm	370 Franklin Street	Buffalo	NY	14202	USA
		15 W. Hubbard St.,				
Nearside	ShareASale	Suite 500	Chicago	IL	60654	USA
	SHAREDCOUNT.CO	Suite #228 2325			L5M	
Nearside	M	Hurontario St	Mississauga	ON	2N9	Canada
		1225 Franklin Avenue,				
Nearside	Shelterpoint	Suite 475	Garden City	NY	11530	USA
Nearside	Shortcut	45 W 27th St	New York	NY	10001	USA
	Slack Technologies,		San			
Nearside	LLC	500 Howard St	Francisco	CA	94105	USA
		2772 Donald Douglas,	Santa			
Nearside	Snap Inc.	Loop North	Monica	CA	90405	USA
		•	San			
Nearside	SNR Ventures	1 Bluxome St #203	Francisco	CA	94107	USA
		12 East Passage,			EC1A	
Nearside	Statuscake	Third Floor	London		7LP	England
		Level 6, 341 George				
Nearside	Statuspage	Street	Sydney	NSW	2000	Australia
		#320 - 560 Johnson			V8W	
Nearside	Stocksy	Street	Victoria	BC	3C6	Canada
		160 Pine St,	San			
Nearside	Streak	Suite 250	Francisco	CA	94111	USA
			San			
Nearside	Stripe	160 Pine St, 250	Francisco	CA	94111	USA
		7808 Cherry Creek S				
		Dr,				
Nearside	SugarWish	Suite 408	Denver	CO	80231	USA
		600 Congress Ave,				
Nearside	Superpowered	14th Floor	Austin	TX	78701	USA

Certain of the Contracts may have expired or terminated by their own terms prior to the filing of the Motion. The Debtors seek to reject such Contracts out of an abundance of caution to avoid potentially incurring further costs and expenses.

Debtor	Creditor Name	Address	City	State	Zip	Country
Nearside	Swiss Typefaces	Quai Perdonnet 19	1800 Vevey			Switzerland
	,,	3277 S White Road,	·			
Nearside	Syzygy Social, LLC	868	San Jose	CA	95148	USA
		50 Lynn Williams St.,			M6K	
Nearside	Tailscale	Unit 401	Toronto	ON	3R9	Canada
		255 Alhambra Circle,	Coral			
Nearside	TalentoHCM	Suite 400	Gables	FL	33134	USA
		145 E Prospect Ave.				
Nearside	TalentWall	Suite 200	Danville	CA	94526	USA
		340 Fremont St, Apt	San			
Nearside	Taltrics	1108	Francisco	CA	94105	USA
		310 Lexington Avenue,				
Nearside	Team Mobot	Apt 6A	New York	NY	10016	USA
Nearside	Teamviewer	5741 Rio Vista Drive	Clearwater	FL	33760	USA
		440 North Barranca				
Nearside	Teleport	Avenue, No. 8219	Covina	CA	91723	USA
			San		94104-	
Nearside	Textexpander	548 Market St # 37453	Francisco	CA	5401	USA
			San			
Nearside	The Drop	55 2nd Street, 4th Floor	Francisco	CA	94105	USA
		1375 Broadway 20th				
Nearside	The Muse	Floor	New York	NY	10018	USA
Nearside	TikTok	5800 Bristol Pkwy	Culver City	CA	90230	USA
Nearside	TLO	555 W. Adams Street	Chicago	IL	60661	USA
		548 Market St,	San		94104-	
Nearside	Torch	PMB 24776	Francisco	CA	5401	USA
Nearside	Trade Desk	42 N. Chestnut Street	Ventura	CA	93001	USA
Nearside	Transunion	555 W. Adams Street	Chicago	IL	60661	USA
		C/ dels Almogàvers,				
Nearside	TravelPerk	154-164	Barcelona		08018	Spain
Nearside	Tremendous	228 Park Ave S #62949	New York	NY	10003	USA
			København			
Nearside	Trustpilot	Pilestræde 58	K		1112	Denmark
	•		San			
Nearside	Twilio	101 Spear St	Francisco	CA	94105	USA
			San			
Nearside	Twitter	1355 Market St Ste 900	Francisco	CA	94103	USA
		calle de Pallars 108				
Nearside	Typeform	(Aticco)	Barcelona		8018	Spain
	Typography.com					
Nearside	(Hoefler&Co)	600 Unicorn Park Drive	Woburn	MA	01801	USA
		228 Park Ave S, PMB				
Nearside	Unit	72777	New York	NY	10003	USA
		222 Kearny Street,	San	1		
Nearside	Unit21	Suite 304	Francisco	CA	94103	USA
					30328-	
Nearside	UPS	55 Glenlake Pkwy NE	Atlanta	GA	3474	USA
			San	1		
Nearside	Vanta	369 Hayes	Francisco	CA	94102	USA
		501 Boylston St, 10th			02116-	
Nearside	Vendr	FL	Boston	MA	3769	USA

Debtor	Creditor Name	Address	City	State	Zip	Country
		548 Market Street,	San			
Nearside	Very Good Security	Suite 41338	Francisco	CA	94104	USA
					94404-	
Nearside	Visa DPS	900 Metro Center Blvd	Foster City	CA	2172	USA
Nearside	VLLG Font Foundry	PO Box 869	Hudson	NY	12534	USA
	Vouch Insurance		San			
Nearside	Services	831 Montgomery Street	Francisco	CA	94133	USA
		440 N. Barranca Ave				
Nearside	Welcome Online	#8588	Covina	CA	91723	USA
		440 N. Barranca Ave				
Nearside	Welcome Online	#8588	Covina	CA	91723	USA
		318 W Adams,				
Nearside	Welton Level	Suite 2000	Chicago	IL	60606	USA
		575 Lexington Ave,				
Nearside	WeWork	16th Floor	New York	NY	10022	USA
		420 North 5th St. Suite				
Nearside	When I Work	500	Minneapolis	MN	55401	USA
		1630 Welton Street, 7th				
Nearside	Whimsical	Floor	Denver	CO	80202	USA
					1056V	
Nearside	Will Morley	44h, Lumeijstraat 44h	Amsterdam		Z	Netherlands
Nearside	Zen Media	4614 SW 74th Ave	Miami	FL	33144	USA
			San			
Nearside	Zendesk	989 Market St	Francisco	CA	94103	USA
			San			
Nearside	Zeplin	221 Main St, Ste 770	Francisco	CA	94105	USA
Nearside	Zirtual	1322 Manning Pkwy	Powell	ОН	43065	USA
	Zoom Video	55 Almaden Blvd, Suite				
Nearside	Communications, Inc.	600	San Jose	CA	95113	USA