Case 23-10671-BLS Doc 253 Filed 08/10/23 Page 1 of 9 Docket #0253 Date Filed: 08/10/2023

IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re:

PLASTIQ INC., et al.,¹

Debtors.

Chapter 11

Case No. 23-10671 (BLS)

(Jointly Administered)

CERTIFICATE OF SERVICE

I, Matthew J. Canty, depose and say that I am employed by Kurtzman Carson Consultants LLC (KCC), the claims and noticing agent for the Debtors in the above-captioned case.

On August 7, 2023, at my direction and under my supervision, employees of KCC caused to be served the following document via Electronic Mail upon the service lists attached hereto as **<u>Exhibit A</u>** and **<u>Exhibit B</u>**; and via First Class Mail upon the service lists attached hereto as **<u>Exhibit C</u>** and **<u>Exhibit D</u>**:

• Order Approving Stipulation Between the Debtors and the Prepetition Secured Parties Regarding the Post-Closing Use of Cash Collateral [Docket No. 245]

Dated: August 10, 2023

<u>/s/ Matthew J. Canty</u> Matthew J. Canty KCC 222 N Pacific Coast Highway, 3rd Floor El Segundo, CA 90245 Tel 310.823.9000

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Plastiq Inc. (6125), PLV Inc. d/b/a/ PLV TX Branch Inc. (5084), and Nearside Business Corp. (N/A). The corporate headquarters and the mailing address for the Debtors is 1475 Folsom Street, Suite 400, San Francisco, California 94103.



Exhibit A

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Served via Electronic Mail

Description	CreditorName	CreditorNoticeName	Email
Attorneys for Oracle America, Inc.	Buchalter, A Professional Corporation	Shawn M. Christianson	schristianson@buchalter.com
			attorney.general@state.de.us;
Delaware State AG and DOJ	Delaware Dept of Justice	Attorney General	attorney.general@delaware.gov
DE Secretary of State	Delaware Secretary of State	Division of Corporations	dosdoc_bankruptcy@state.de.us
DE State Treasury	Delaware State Treasury		statetreasurer@state.de.us
Counsel for the Official Committee of			
Unsecured Creditors	DLA Piper LLP (US)	Dennis C. O'Donnell	dennis.odonnell@us.dlapiper.com
Counsel for the Official Committee of		R. Craig Martin, Aaron S.	craig.martin@us.dlapiper.com;
Unsecured Creditors	DLA Piper LLP (US)	Applebaum	aaron.applebaum@us.dlapiper.com
Attorneys for Oracle America, Inc.	Doshi Legal Group, P.C.	Amish R. Doshi	amish@doshilegal.com
	Elkins Kalt Weintraub Reuben		
Counsel for Syon Capital	Gartside LLP	Michael I. Gottfried	mgottfried@elkinskalt.com
IRS	Internal Revenue Service	Attn Susanne Larson	SBSE.Insolvency.Balt@irs.gov
Attorney for Bowei Liu, Angel Batista	Jack Shrum, P.A.	Jackson Shrum	jshrum@jshrumlaw.com
			mcguire@Irclaw.com;
Counsel to Prepetition Secured Parties		Matthew B. McGuire, Adam G.	landis@lrclaw.com;
and the DIP Lenders (Blue Torch et al)	Landis Rath & Cobb LLP	Landis, Nicolas E. Jenner	jenner@lrclaw.com
Attorneys for Colonnade Acquisition			
Corp II	McDonald Hopkins LLC	Alan M. Burger	aburger@mcdonaldhopkins.com
Attorneys for Colonnade Acquisition			
Corp II	McDonald Hopkins LLC	Scott N. Opincar	sopincar@mcdonaldhopkins.com
Attorneys for Colonnade Acquisition			
Corp II	Morris, Nichols, Arsht & Tunnell LLP	Derek C. Abbott	dabbott@morrisnichols.com
	Office of the United States Trustee		
US Trustee for District of DE	Delaware	Richard L Schepacarter	richard.schepacarter@usdoj.gov
Counsel to Prepetition Secured Parties			adam.harris@srz.com;
and the DIP Lenders (Blue Torch et al)	Schulte Roth & Zabel LLP	Adam Harris, Reuben Dizengoff	reuben.dizengoff@srz.com
		NY Regional Office, Regional	bankruptcynoticeschr@sec.gov;
SEC Regional Office	Securities & Exchange Commission	Director	NYROBankruptcy@SEC.GOV
SEC Regional Office	Securities & Exchange Commission	Regional Director	philadelphia@sec.gov
SEC Headquarters	Securities & Exchange Commission	Secretary of the Treasury	SECBankruptcy-OGC-ADO@SEC.GOV
		c/oTN Attorney General's Office,	
Tennessee Attorney General's Office	TN Dept of Revenue	Bankruptcy Division	AGBankDelaware@ag.tn.gov
Counsel for Priority Technology			gary.marsh@troutman.com;
Holdings Inc. and Plastiq, Powered by	Troutman Pepper Hamilton Sanders	Gary Marsh, Matthew Brooks,	matthew.brooks@troutman.com;
Priority, LLC	LLP	Brenna Sheffield	Brenna.Sheffield@troutman.com
Counsel for Priority Technology			
Holdings Inc. and Plastiq, Powered by	Troutman Pepper Hamilton Sanders		
Priority, LLC	LLP	Marcy J. McLaughlin Smith	marcy.smith@troutman.com
Counsel for Priority Technology			
Holdings Inc. and Plastiq, Powered by	Troutman Pepper Hamilton Sanders		
Priority, LLC	LLP	Matthew R. Brooks	matthew.brooks@troutman.com
US Attorney for District of Delaware	US Attorney for District of Delaware	US Attorney for Delaware	usade.ecfbankruptcy@usdoj.gov

Exhibit B

Case 23-10671-BLS Doc 253 Filed 08/10/23 Page 5 of 9 Exhibit B Banks Service List Served via Electronic Mail

CreditorName	CreditorNoticeName	Email
Bank of Montreal		contact@bmonb.com
City National Bank		mortgage@bankatcnb.com
Royal Bank of Canada		corporate.secretary@rbc.com
Silicon Valley Bank	Katie Ratliff	kkruse@svb.com
Wells Fargo Bank	Jeff Ireland	Jeff.Ireland@wellsfargo.com

Exhibit C

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Description	CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip
				Carvel State				
Delaware State AG and DOJ	Delaware Dept of Justice	Attorney General	Attn Bankruptcy Department	Building	820 N French St	Wilmington	DE	19801
DE Secretary of State	Delaware Secretary of State	Division of Corporations	Franchise Tax	PO Box 898		Dover	DE	19903
			820 Silver Lake Blvd., Suite					
DE State Treasury	Delaware State Treasury		100			Dover	DE	19904
IRS	Internal Revenue Service	Attn Susanne Larson	31 Hopkins Plz Rm 1150			Baltimore	MD	21201
IRS	Internal Revenue Service	Centralized Insolvency Operation	PO Box 7346			Philadelphia	PA	19101-7346
US Trustee for District of DE	Office of the United States Trustee Delaware	Richard L Schepacarter	844 King St Ste 2207	Lockbox 35		Wilmington	DE	19801
SEC Regional Office	Securities & Exchange Commission	NY Regional Office, Regional Director	100 Pearl St., Suite 20-100			New York	NY	10004-2616
SEC Regional Office	Securities & Exchange Commission	Regional Director	1617 JFK Boulevard Ste 520			Philadelphia	PA	19103
SEC Headquarters	Securities & Exchange Commission	Secretary of the Treasury	100 F St NE			Washington	DC	20549
Tennessee Attorney General's Office	TN Dept of Revenue	c/oTN Attorney General's Office, Bankruptcy Division	PO Box 20207			Nashville	TN	37202-0207
US Attorney for District of Delaware	US Attorney for District of Delaware	US Attorney for Delaware	1313 N Market Street	Hercules Building		Wilmington	DE	19801

Exhibit D

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CreditorName	CreditorNoticeName	Address1	Address2	City	State	Zip	Country
Bank of Montreal		129 St-Jacques		RDC Montreal	QB	H2Y 1L6	Canada
Choice Financial Group and		6000 Poplar Avenue,					
Evolve Bank & Trust		Suite 300	Triad Centre I	Memphis	ΤN	38119	
City National Bank		555 S Flower St		Los Angeles	CA	90071	
First Republic Bank		111 Pine Street		San Francisco	CA	94111	
		10 York Mills Rd. 3rd					
Royal Bank of Canada		Floor		Toronto	ON	M2P 0A2	Canada
Silicon Valley Bank	Katie Ratliff	3003 Tasman Drive		Santa Clara	CA	95054	
Wells Fargo Bank	Jeff Ireland	420 Montgomery Street		San Francisco	CA	94104	