

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE

In re:

PLASTIQ, INC., *et al.*,

Debtors.<sup>4</sup>

Chapter 11

Case No. 23-10671 (BLS)

Related D.I.: 248, 311, 352 & 364

**ORDER APPROVING FINAL APPLICATION OF DUNDON ADVISERS LLC  
FOR ALLOWANCE OF COMPENSATION FOR SERVICES RENDERED  
AND FOR REIMBURSEMENT OF EXPENSES AS COUNSEL  
TO OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR  
PERIOD FROM JUNE 8, 2023, THROUGH SEPTEMBER 29, 2023**

Upon consideration of the *Final Application of Dundon Advisers LLC for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Counsel to the Official Committee of Unsecured Creditors for the Period from June 9, 2023, through September 29, 2023* (the “Application”) <sup>5</sup> of Dundon Advisers LLC (“Dundon”), for allowance of compensation and reimbursement of expenses incurred by Dundon during the Final Fee Period under sections 330(a) and 331 of the Bankruptcy Code and Bankruptcy Rule 2016; and the Court having jurisdiction over this matter pursuant 28 U.S.C. §§ 157 and 1334 and the *Amended Standing Order of Reference* from the United States District Court for the District of Delaware, dated February 29, 2012 (Sleet, C.J.); and notice of the Application being adequate under the

<sup>4</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Plastiq Inc. (6125), PLV Inc. d/b/a/ PLV TX Branch Inc. (5084), and Nearside Business Corp. (N/A). The corporate headquarters and the mailing address for the Debtors is 1475 Folsom Street, Suite 400, San Francisco, California 94103.

<sup>5</sup> Capitalized terms used but not defined in this Order shall have the meanings given to them in the Application.



circumstances and no further or other notice of the Application being required; and after due deliberation and sufficient cause appearing therefor,

**IT IS HEREBY ORDERED THAT:**

1. The Application is GRANTED, as set forth in this Order.
2. Dundon is allowed, on a final basis, compensation for services rendered and expenses incurred during the Final Fee Period in the sum of \$154,421.00.
3. The Debtors and the litigation trustee, as applicable, are hereby authorized and directed to pay Dundon the difference between \$154,421.00 and any interim payments made to Dundon with respect fees and expenses incurred during the Final Fee Period.
4. This Court shall retain jurisdiction to hear and determine all matters arising from or related to the implementation, interpretation or enforcement of this Order.

Dated: December 13th, 2023  
Wilmington, Delaware

  
BRENDAN L. SHANNON  
UNITED STATES BANKRUPTCY JUDGE