Case 23-10671-BLS Doc 371 Filed 03/15/2/ Page 1 of 5 Docket #0371 Date Filed: 03/15/2024

IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re:

PLASTIQ INC., et al.,¹

Debtors.

Chapter 11

Case No. 23-10671 (BLS)

(Jointly Administered)

CERTIFICATE OF SERVICE

I, Scott M. Ewing, depose and say that I am employed by Kurtzman Carson Consultants LLC (KCC), the claims and noticing agent for the Debtors in the above-captioned case.

On March 8, 2024, at my direction and under my supervision, employees of KCC caused to be served the following document via Electronic Mail upon the service list attached hereto as **Exhibit A**; and via First Class Mail upon the service list attached hereto as **Exhibit B**:

• Order Scheduling Omnibus Hearing Date [Docket No. 370]

Dated: March 15, 2024

<u>/s/ Scott M. Ewing</u> Scott M. Ewing KCC 222 N Pacific Coast Highway, 3rd Floor El Segundo, CA 90245 Tel 310.823.9000

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Plastiq Inc. (6125), PLV Inc. d/b/a/ PLV TX Branch Inc. (5084), and Nearside Business Corp. (N/A). The corporate headquarters and the mailing address for the Debtors is 1475 Folsom Street, Suite 400, San Francisco, California 94103.



Exhibit A

Case 23-10671-BLS Doc 371 Filed 03/15/24 Page 3 of 5

Exhibit A Core/2002 Service List Served via Electronic Mail

Description	CreditorName	CreditorNoticeName	Email		
Attorneys for Oracle America, Inc.	Buchalter, A Professional Corporation	Shawn M. Christianson	schristianson@buchalter.com		
· · ·			attorney.general@state.de.us		
Delaware State AG and DOJ	Delaware Dept of Justice	Attorney General	attorney.general@delaware.gov		
DE Secretary of State	Delaware Secretary of State	Division of Corporations	dosdoc bankruptcy@state.de.us		
DE State Treasury	Delaware State Treasury	•	statetreasurer@state.de.us		
Counsel for the Official Committee of		R. Craig Martin	craig.martin@us.dlapiper.com		
Unsecured Creditors	DLA Piper LLP (US)	Aaron S. Applebaum	aaron.applebaum@us.dlapiper.com		
Counsel for the Official Committee of					
Unsecured Creditors	DLA Piper LLP (US)	Dennis C. O'Donnell	dennis.odonnell@us.dlapiper.com		
Attorneys for Oracle America, Inc.	Doshi Legal Group, P.C.	Amish R. Doshi	amish@doshilegal.com		
•	Elkins Kalt Weintraub Reuben Gartside				
Counsel for Syon Capital	LLP	Michael I. Gottfried	mgottfried@elkinskalt.com		
Counsel for B Capital Group		Kizzy L. Jarashow	kjarashow@goodwinlaw.com		
Management, L.P.	Goodwin Procter LLP	James Lathrop	jlathrop@goodwinlaw.com		
IRS	Internal Revenue Service	Attn Susanne Larson	SBSE.Insolvency.Balt@irs.gov		
Attorney for Bowei Liu, Angel Batista	Jack Shrum, P.A.	Jackson Shrum	jshrum@jshrumlaw.com		
, , ,	,	Matthew B. McGuire	mcguire@lrclaw.com		
Counsel to Prepetition Secured Parties		Adam G. Landis	landis@lrclaw.com		
and the DIP Lenders (Blue Torch et al)	Landis Rath & Cobb LLP	Nicolas E. Jenner	jenner@lrclaw.com		
Attorneys for Colonnade Acquisition					
Corp II	McDonald Hopkins LLC	Alan M. Burger	aburger@mcdonaldhopkins.com		
Attorneys for Colonnade Acquisition	•				
Corp II	McDonald Hopkins LLC	Scott N. Opincar	sopincar@mcdonaldhopkins.com		
Michigan Deptment of Treasury	Michigan Department of Treasury	Jeanmarie Miller, AAG	MillerJ51@michigan.gov		
Attorneys for Colonnade Acquisition		- , -			
Corp II	Morris, Nichols, Arsht & Tunnell LLP	Derek C. Abbott	dabbott@morrisnichols.com		
	Office of the United States Trustee	-	<u>_</u>		
US Trustee for District of DE	Delaware	Richard L Schepacarter	richard.schepacarter@usdoj.gov		
Counsel to Prepetition Secured		•			
Parties and the DIP Lenders		Adam Harris	adam.harris@srz.com		
(Blue Torch et al)	Schulte Roth & Zabel LLP	Reuben Dizengoff	reuben.dizengoff@srz.com		
SEC Headquarters	Securities & Exchange Commission	Secretary of the Treasury	SECBankruptcy-OGC-ADO@SEC.GOV		
I	Ŭ	NY Regional Office,	bankruptcynoticeschr@sec.gov		
SEC Regional Office	Securities & Exchange Commission	Regional Director	NYROBankruptcy@SEC.GOV		
SEC Regional Office	Securities & Exchange Commission	Regional Director	philadelphia@sec.gov		
5	Ŭ	c/o TN Attorney General's Office,			
Tennessee Attorney General's Office	TN Dept of Revenue	Bankruptcy Division	AGBankDelaware@ag.tn.gov		
Counsel for Priority Technology Holdings		Gary Marsh	gary.marsh@troutman.com		
Inc. and Plastiq, Powered by Priority,	Troutman Pepper Hamilton Sanders	Matthew Brooks	matthew.brooks@troutman.com		
LLC	LLP	Brenna Sheffield	Brenna.Sheffield@troutman.com		
Counsel for Priority Technology Holdings					
Inc. and Plastiq, Powered by Priority,	Troutman Pepper Hamilton Sanders				
LLC	LLP	Matthew R. Brooks	matthew.brooks@troutman.com		
US Attorney for District of Delaware	US Attorney for District of Delaware	US Attorney for Delaware	usade.ecfbankruptcy@usdoj.gov		

Exhibit B

Case 23-10671-BLS Doc 371 Filed 03/15/24 Page 5 of 5

Exhibit B Core/2002 Service List Served via First Class Mail

Description	CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip
Delaware State AG and DOJ	Delaware Dept of Justice	Attorney General	Attn Bankruptcy Department	Carvel State Building	820 N French St	Wilmington	DE	19801
DE Secretary of State	Delaware Secretary of State	Division of Corporations	Franchise Tax	PO Box 898		Dover	DE	19903
			820 Silver Lake Blvd.,					
DE State Treasury	Delaware State Treasury		Suite 100			Dover	DE	19904
IRS	Internal Revenue Service	Attn Susanne Larson	31 Hopkins Plz Rm 1150			Baltimore	MD	21201
IRS	Internal Revenue Service	Centralized Insolvency Operation	PO Box 7346			Philadelphia	PA	19101-7346
		NY Regional Office, Regional						
SEC Regional Office	Securities & Exchange Commission	Director	100 Pearl St., Suite 20-100			New York	NY	10004-2616
SEC Regional Office	Securities & Exchange Commission	Regional Director	1617 JFK Boulevard Ste 520			Philadelphia	PA	19103
SEC Headquarters	Securities & Exchange Commission	Secretary of the Treasury	100 F St NE			Washington	DC	20549
US Attorney for District of								
Delaware	US Attorney for District of Delaware	US Attorney for Delaware	1313 N Market Street	Hercules Building		Wilmington	DE	19801