Fill in this information to identify your case:		
United States Bankruptcy Court for the:		
DISTRICT OF DELAWARE	_	
Case number (if known)	Chapter 11	
		Check if this an amended filing

Official Form 201 Voluntary Petition for Non-Individuals Filing for Bankruptcy

06/22

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1.	Debtor's name	PLV Inc.	
2.	All other names debtor used in the last 8 years Include any assumed names, trade names and doing business as names	PLV TX Branch Inc.	
3.	Debtor's federal Employer Identification Number (EIN)	38-4015084	
4.	Debtor's address	Principal place of business	Mailing address, if different from principal place of business
		1475 Folsom Street, Suite 400 San Francisco, CA 94103	
		Number, Street, City, State & ZIP Code	P.O. Box, Number, Street, City, State & ZIP Code
		San Mateo County	Location of principal assets, if different from principal place of business
			Number, Street, City, State & ZIP Code
5.	Debtor's website (URL)	https://plastiq.com	
6.	Type of debtor	 Corporation (including Limited Liability Company (LL Partnership (excluding LLP) Other. Specify: 	C) and Limited Liability Partnership (LLP))



page 1

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Name	otor's business	Single Asset Railroad (as Stockbroker	Business (as defined in 11 l Real Estate (as defined in 1 defined in 11 U.S.C. § 101((as defined in 11 U.S.C. § 1	11 U.S.C. § 1			
7. Describe del	otor's business	Health Care Single Asset Railroad (as Stockbroker	Real Estate (as defined in 1 defined in 11 U.S.C. § 101(11 U.S.C. § 1			
		Clearing Bar	Broker (as defined in 11 U.S nk (as defined in 11 U.S.C. §	01(53A)) .C. § 101(6))	01(51B))		
		Investment a C. NAICS (North)	apply entity (as described in 26 U.S company, including hedge fu advisor (as defined in 15 U.S American Industry Classifica <u>purts.gov/four-digit-national-</u>	nd or pooled S.C. §80b-2(a Ition System))(11)) 4-digit code that be		0a-3)
Bankruptcy (debtor filing A debtor who business deb the first sub-b defined in § 1 elects to proc subchapter V	? is a "small tor" must check ox. A debtor as 182(1) who eed under of chapter 11 ot the debtor is ness debtor")	Check one: Chapter 7 Chapter 9 Chapter 11.	noncontingent liquid \$3,024,725. If this su operations, cash-flow exist, follow the proce The debtor is a debt debts (excluding det proceed under Sub balance sheet, state any of these docume A plan is being filed Acceptances of the p accordance with 11 The debtor is require Exchange Commiss Attachment to Volum (Official Form 201A)	ated debts (e ub-box is sele w statement, wedure in 11 L or as defined bts owed to in ochapter V o ment of opera- ents do not ex with this petit plan were sol U.S.C. § 112 ed to file period ion according tary Petition in with this form	xcluding debts owe ected, attach the mo and federal income J.S.C. § 1116(1)(B) in 11 U.S.C. § 118: isiders or affiliates) f Chapter 11. If this ations, cash-flow sta kist, follow the proce ion. icited prepetition fro 6(b). odic reports (for exa to § 13 or 15(d) of for Non-Individuals in n.	1 U.S.C. § 101(51D), and i d to insiders or affiliates) ar ost recent balance sheet, sta tax return or if any of these 2(1), its aggregate nonconti are less than \$7,500,000, a sub-box is selected, attach atement, and federal incom- edure in 11 U.S.C. § 1116(1 om one or more classes of co- mple, 10K and 10Q) with the the Securities Exchange Act <i>Filing for Bankruptcy under</i> urities Exchange Act of 1934	e less than atement of documents do not ngent liquidated nd it chooses to the most recent e tax return, or if)(B). creditors, in the Securities and ct of 1934. File the <i>Chapter 11</i>
years?		No. Yes. District District		When When		Case number Case number	
		No Yes.					
List all cases. attach a sepa	If more than 1, rate list	Debtor District	See Schedule 1	When	05/24/23	Relationship Case number, if known	See Schedule 1

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Debt	or PLV Inc. Name				Case nun	nber (<i>if known</i>)	
11.	Why is the case filed in this district?	Del pre	ceding the d	ate of this petition or	l place of business, or princi for a longer part of such 18(r's affiliate, general partner,) days than in any	
12.	Does the debtor own or have possession of any real property or personal property that needs immediate attention?	No	Why does	the property need i	that needs immediate atter mmediate attention? (Che e a threat of imminent and i	ck all that apply.)	
			It inclu livestoc	ides perishable goods k, seasonal goods, m	cured or protected from the s or assets that could quickl eat, dairy, produce, or secu	y deteriorate or lo	se value without attention (for example, ts or other options).
				the property? perty insured? Insurance agency Contact name Phone	Number, Street, City, State		
13.	Statistical and admin Debtor's estimation of available funds		heck one:		bution to unsecured credito		
14.	Estimated number of creditors (on a consolidated basis)	1-49 50-99 100-1 200-9) 99		 ☐ 1,000-5,000 ☐ 5001-10,000 ☐ 10,001-25,000 	[[[25,001-50,000 50,001-100,000 More than 100,000
15.	Estimated Assets (on a consolidated basis)	☐ \$50,0 ☐ \$100,	650,000 001 - \$100,00 ,001 - \$500,1 ,001 - \$1 mil	000	\$1,000,001 - \$10 mil \$10,000,001 - \$50 m \$50,000,001 - \$50 m \$100,000,001 - \$500	nillion million	\$500,000,001 - \$1 billion \$1,000,000,001 - \$10 billion \$10,000,000,001 - \$50 billion More than \$50 billion
16.	Estimated liabilities (on a consolidated basis)	☐ \$50, ☐ \$100,	50,000 001 - \$100,0 ,001 - \$500,1 ,001 - \$1 mil	000	\$1,000,001 - \$10 mil \$10,000,001 - \$50 m \$50,000,001 - \$100 n \$100,000,001 - \$500	nillion million	\$500,000,001 - \$1 billion \$1,000,000,001 - \$10 billion \$10,000,000,001 - \$50 billion More than \$50 billion

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	Name				Case number (<i>if known</i>)
	Name			_	
	Request for Relief, De	eclaration, and S	ignatures		
WARNIN	G Bankruptcy fraud is imprisonment for u	a serious crime. p to 20 years, or b	Making a false statement oth. 18 U.S.C. §§ 152, 13	in connection with a b 341, 1519, and 3571.	pankruptcy case can result in fines up to \$500,000 or
of aut	aration and signature thorized sentative of debtor	I have been auth	norized to file this petition	on behalf of the debto	e 11, United States Code, specified in this petition. or. conable belief that the information is true and correct.
			penalty of perjury that the	foregoing is true and o	correct.
		_	05/24/2023 MM / DD / YYYY		
	X	-	Kasparov norized representative of cestructuring Officer	debtor	Vladimir Kasparov Printed name
18. Signa	ature of attorney X	/s/ Matthew	3. Lunn		Date 05/24/2023
		0			
		Matthew B. Printed name	Lunn		
		Young Con	away Stargatt & Taylo	or, LLP	
		Firm name			
		1000 North	King Street, Wilmingt	on, DE 19801	
		Number, Street,	City, State & ZIP Code		
		Contact phone	(302) 571-6600	Email address	mlunn@ycst.com
		4119 DE			
		Bar number and	State		

Schedule 1

Pending Bankruptcy Cases Filed by Affiliated Entities

On the date hereof, each of the related entities listed below (collectively, the "Debtors"), including the debtor in this chapter 11 case, filed a petition in the United States Bankruptcy Court for the District of Delaware (the "Court") for relief under chapter 11 of title 11 of the United States Code, 11 U.S.C. §§ 101–1532. Contemporaneously with the filing of their voluntary petitions, the Debtors filed a motion requesting that the Court jointly administer their chapter 11 cases for administrative purposes only.

Entity Name	Federal Employer Identification Number (EIN)
Plastiq Inc.	45-4306125
PLV Inc.	38-4015084
Nearside Business Corp.	N/A

WRITTEN CONSENT

OF

THE BOARD OF DIRECTORS OF

PLV INC.

May 22, 2023

The undersigned, constituting the board of directors (the "**Board**") of PLV Inc., a Delaware corporation (d/b/a PLV TX Branch Inc.) (the "**Company**"), hereby takes the following actions and adopts, approves, and consents to the following resolutions by written consent as of the date hereof:

WHEREAS, management of the Company is vested in the Board pursuant to Article III section 1 of the Bylaws of PLV Inc., dated as of September 20, 2016 (the "**Bylaws**") and section 141(a) of the General Corporation Laws of the State of Delaware;

WHEREAS, the Board is empowered to act by unanimous written consent in accordance with Article III section 11 of the Bylaws;

WHEREAS, the Board has reviewed and considered the financial and operational condition of the Company, and the Company's business on the date hereof, including the assets of the Company, and current and long-term liabilities of the Company, and the recommendations of the Company's legal and other advisors as to the relative risks and benefits of pursuing a bankruptcy proceeding for the Company under the provisions of chapter 11 of title 11 of the United States Code (the "**Bankruptcy Code**");

WHEREAS, the Board has determined that it is in the best interests of the Company and the Company's stakeholders, creditors, and other interested parties to commence a case under the provisions of chapter 11 of the Bankruptcy Code, and the Board of the Company has consented to the filing of a voluntary petition under the provisions of chapter 11 and the Bankruptcy Code;

Commencement and Prosecution of Bankruptcy Case

RESOLVED, that, in the judgment of the Board, it is desirable and in the best interests of the Company, the creditors of the Company, and other stakeholders and interested parties of the Company, that a voluntary petition (the "**Petition**") be filed by the Company with the United States Bankruptcy Court for the District of Delaware (the "**Bankruptcy Court**") under the provisions of chapter 11 of the Bankruptcy Code; and it is further

RESOLVED, that the form, terms and provisions of, the execution, delivery and filing of, and the performance of the transactions and obligations contemplated by the Petition be, and they hereby are, authorized, approved and adopted in all respects and that the officers of the Company (each, an "Authorized Person" and collectively, the "Authorized Persons") be, and hereby are, authorized, directed, and empowered on behalf of and in the name of each Company (i) to execute and verify the Petition and all documents ancillary thereto, and to cause such Petition to be filed

with the Bankruptcy Court commencing a chapter 11 case (the "**Bankruptcy Case**"), and to make or cause to be made prior to the execution thereof any modifications to such Petition or ancillary documents, and (ii) to execute, verify, and file or cause to be filed all other petitions, schedules, lists, motions, applications, declarations, affidavits, and other papers or documents necessary, appropriate, or desirable in connection with the foregoing, with such changes, additions, and modifications thereto as the Authorized Persons executing the same shall approve, such approval to be conclusively evidenced by the Authorized Persons' execution and delivery thereof; and it is further;

Retention of Professionals

RESOLVED, that the law firm of Young Conaway Stargatt & Taylor, LLP ("YCST"), shall be, and hereby is, authorized, empowered, and directed to represent the Company, as a debtor and debtor-in-possession, in connection with the Bankruptcy Case on the terms set forth in its engagement letter with the Company, which are hereby ratified and approved, and to represent and assist the Company in carrying out its duties under the Bankruptcy Code, and to take any and all actions to advance the Company's rights and obligations, including to (a) execute, acknowledge, deliver, and verify the Petition and all other ancillary documents, and to cause the Petition to be filed with the Bankruptcy Court and make or cause to be made, prior to execution thereof, any modifications to the Petition or any ancillary document as the Authorized Persons deems necessary, desirable, or appropriate to carry out the intent and accomplish the purpose of these resolutions, (b) execute, acknowledge, deliver, verify, and file or cause to be filed all petitions, schedules, statements, lists, motions, applications and other papers or documents necessary or proper in connection with the foregoing, and (c) execute, acknowledge, deliver, and verify any and all other documents necessary or proper in connection therewith and to administer the Bankruptcy Case in form or forms as the Authorized Persons may deem necessary or proper in order to effectuate the purpose of the intent of the foregoing resolution; and in connection therewith, the Authorized Persons, with power of delegation, are hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers, and to cause to be filed an appropriate application for authority to retain the services of YCST in the Bankruptcy Case; and it is further

RESOLVED, that Kurtzman Carson Consultants LLC ("KCC"), be and hereby is, authorized and empowered to represent and assist the Company as claims and noticing agent and administrative advisor and to assist the Company in carrying out its duties under the Bankruptcy Code, and to take any and all actions to advance the Company's rights and obligations; and in connection therewith, the Authorized Persons, with power of delegation, are hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers, and to cause to be filed an appropriate application for authority to retain the services of KCC in the Bankruptcy Case; and it is further

RESOLVED, that Triple P RTS, LLC ("**Portage Point**"), be and hereby is, authorized and empowered to provide a chief restructuring officer ("**CRO**") to the Company and to represent and assist the Company in carrying out its duties under the Bankruptcy Code, and to take any and all actions to advance the Company's rights and obligations; and in connection therewith, the Authorized Persons, with power of delegation, are hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers, and to cause to be filed an appropriate application to retain the services of Portage Point in the Bankruptcy Case; and it is further **RESOLVED**, that the Authorized Persons be, and hereby are, authorized and directed to employ any other professionals to assist the Company in carrying out the Company's duties under the Bankruptcy Code, and to take any and all actions to advance the Company's rights and obligations; and in connection therewith, the Authorized Persons, with power of delegation, are hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers, and to cause to be filed appropriate applications for authority to retain the services of any other professionals as necessary; and it is further

RESOLVED, that the Authorized Persons be, and hereby are, with power of delegation, authorized, empowered, and directed to execute and file all petitions, schedules, motions, lists, applications, pleadings, and other papers and, in connection therewith, to employ and retain all assistance by legal counsel and other professionals and to take and perform any and all further acts and deeds that the Authorized Persons deem necessary, proper or desirable in connection with the Bankruptcy Case, with a view to the successful prosecution of such case; and it is further

RESOLVED, that each of the aforementioned retained advisors of the Company is hereby authorized to take any and all actions necessary or desirable to advance the Company's rights and obligations and facilitate the commencement of the Bankruptcy Case; and it is further

Post-Petition Financing

RESOLVED, that, in the judgment of the Board, it is desirable and in the best interests of the Company, the creditors of the Company, and other stakeholders and interested parties of the Company, that the Company enter into, execute, deliver and perform the transactions, and any and all other agreements, instruments and documents deemed necessary or desirable to evidence and secure the obligations under the Company's contemplated post-petition financing facility (as the same may be amended, restated, supplemented, or otherwise modified from time to time, the "DIP Facility"), with the Company's current secured lenders (the "DIP Lenders"), including, without limitation, a debtor-in-possession loan facility (the "DIP Loan") to be provided by the DIP Lenders and any orders of the Bankruptcy Court approving the DIP Facility, loan or credit agreements, promissory notes, deeds of trust, mortgages, deeds to secure debt, security agreements, pledge agreements, assignments of leases and rents, assignments, guaranties, subordination agreements, intercreditor agreements, agreements with third parties (including, without limitation, lockbox agreements, cash management agreements and deposit account control agreements) relating to the collateral, indemnity agreements, certificates, affidavits, financing statements, applications, notices and other agreements of any kind or nature whatsoever (the "DIP Loan Documents"), with such changes, additions, and modifications thereto as an Authorized Person executing the same shall approve, such approval to be conclusively evidenced by an Authorized Person's execution and delivery thereof; and it is further

RESOLVED, that the form, terms and provisions of, the execution and delivery of, and the performance of the transactions and obligations contemplated by the DIP Loan Documents to which the Company is a party, be, and they hereby are, authorized, approved and adopted in all respects and that each Authorized Person be, and each of them, acting alone or in any combination, hereby is, authorized, directed, empowered, on behalf of and in the name of the Company, to execute, deliver, verify and/or file, or cause to be executed, delivered, verified and/or filed (or direct others to do so on their behalf as provided herein) the DIP Loan Documents and any other

instrument or agreement securing, evidencing, or relating to the obligations under the DIP Facility and all other necessary documents (including, without limitation, all petitions, affidavits, statements, schedules, motions, lists, applications, pleadings and other papers) with such changes therein and additions thereto as any such Authorized Person, in his or her sole discretion, may deem necessary, convenient, appropriate, advisable or desirable, the execution and delivery of such document with any changes thereto by the relevant Authorized Person to be conclusive evidence that such Authorized Person deemed such changes or additions to meet such standard, and in connection with the Petition; and it is further

Stalking Horse APA

RESOLVED, that it is in the best interest of the Company to enter into the proposed Equity and Asset Purchase Agreement (together with all exhibits, schedules and other attachments thereto or incorporated therein by reference, the "**Stalking Horse APA**"), by and between Plastiq, Powered by Priority, LLC as purchaser (the "**Stalking Horse Bidder**") and Plastiq, Inc., Nearside Business Corp., and PLV Inc., as sellers, on the terms and conditions substantially similar to those set forth in the form of Stalking Horse APA; and it is further

RESOLVED, that the form, terms, and provisions of the Stalking Horse APA, and any other agreement, instrument, document, or certificate required to effect the purposes of the Stalking Horse APA, is authorized and approved, with such changes, additions, or deletions as any Authorized Persons executing the same may in his or her discretion deem necessary or appropriate; and it is further

RESOLVED, that the Authorized Persons be, and hereby are, authorized, empowered, and directed to enter into, execute, and deliver the Stalking Horse APA with the Stalking Horse Bidder on behalf of the Company, subject to the Company receiving higher or better offers through a court-supervised auction process pursuant to section 363 of the Bankruptcy Code; and it is further

RESOLVED, that the Authorized Persons be, and hereby are, authorized, empowered, and directed to execute and file on behalf of the Company all schedules, lists, and other motions, papers, or documents, and any other agreements or amendments related thereto or required thereby in respect of the sale of certain or all of the assets of the Company pursuant to sections 105, 363 and 365 of the Bankruptcy Code (the "**Section 363 Sale**"), and to take any and all action that they deem necessary or advisable to effect the Section 363 Sale, the execution thereof to be conclusive evidence of such approval and determination; and it is further

<u>General</u>

RESOLVED, that the Authorized Persons be, and hereby are, authorized, directed, and empowered, on behalf of and in the name of the Company, to perform the obligations of such Company under the Bankruptcy Code, with all such actions to be performed in such manner, and all such certificates, instruments, guaranties, notices, and documents to be executed and delivered in such form, as the Authorized Persons performing or executing the same shall approve, and the performance or execution thereof by the Authorized Persons shall be conclusive evidence of the approval thereof by the Authorized Persons and by the Company; and it is further **RESOLVED**, that the Authorized Persons be, and hereby are, authorized, directed, and empowered, in the name of and on behalf of the Company, to cause the Company to enter into, execute, deliver, certify, file, record and perform under such agreements, instruments, motions, affidavits, applications for approvals or rulings of governmental or regulatory authorities, certificates or other documents, to pay all expenses, including filing fees, and to take such other actions as in the judgment of the Authorized Persons, shall be necessary, proper, and desirable to prosecute a successful completion of the Company's Bankruptcy Case and to effectuate the restructuring or liquidation of the Company's debts, other obligations, organizational form and structure and ownership of the Company, all consistent with the foregoing resolutions and to carry out and put into effect the purposes of which the foregoing resolutions, and the transactions contemplated by these resolutions, their authority thereunto to be evidenced by the taking of such actions; and it is further

RESOLVED, that the Authorized Persons be, and hereby is, authorized, directed, and empowered, on behalf of and in the name of the Company, to take such actions and execute and deliver such documents as may be required or as the Authorized Persons may determine to be necessary, appropriate, or desirable to carry out the intent and purpose of the foregoing resolutions or to obtain the relief sought thereby, including, without limitation, the execution and delivery of any consents, resolutions, petitions, schedules, lists, declarations, affidavits, and other papers or documents, with all such actions to be taken in such manner, and all such petitions, schedules, lists, declarations, affidavits, and other papers or documents to be executed and delivered in such form as the Authorized Persons shall approve, the taking or execution thereof by the Authorized Person being conclusive evidence of the approval thereof by the Authorized Person and the Company; and it is further

RESOLVED, that all of the acts and transactions relating to matters contemplated by the foregoing resolutions, which acts and transactions would have been authorized and approved by the foregoing resolutions except that such acts and transactions were taken prior to the adoption of these resolutions, be, and they hereby are, in all respects confirmed, approved, and ratified; and it is further

RESOLVED, that facsimile or photostatic copies of signatures to this consent shall be deemed to be originals and may be relied on to the same extent as the originals.

[Remainder of Page Intentionally Left Blank]

IN WITNESS WHEREOF, the undersigned, constituting all of the members of the Board of Directors, hereby execute this written consent effective as of the date first written above.

/s/ Eliot Buchanan By: Eliot Buchanan Title: Director

<u>/s/ Noah Goldberg</u> By: Noah Goldberg Title: Director

Fill in this information to identify the case:

Debtor name: Plastig Inc.

United States Bankruptcy Court for the District of Delaware

Case number (If known):

Check if this is an amended filing

12/15

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

	ne of creditor and complete lling address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government	Indicate if claim is contingent, unliquidated, or disputed	claim amount. If total claim amou	cured claim ly unsecured, fill in claim is partially se nt and deduction fo ff to calculate unse	cured, fill in or value of
			contracts)		Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1	BREX HENRIQUE DUBUGRAS 153 TOWNSEND ST, 6TH FLOOR SAN FRANCISCO, CA 94107	HENRIQUE DUBUGRAS PHONE: 800-610-7379 EMAIL: HENRIQUE@BREX.COM	TRADE DEBT				\$3,297,779.84
2	DELOITTE & TOUCHE LLP STEVE KIMBLE, CEO, TAX 555 MISSION STREET, SUITE 1400 SAN FRANCISCO, CA 94105	STEVE KIMBLE, CEO, TAX PHONE: 415-783-4000 EMAIL: SKIMBLE@DELOITTE.COM	PROFESSIONAL FEES				\$1,996,027.88
3	DONNELLEY FINANCIAL, LLC JENNIFER REINERS, GENERAL COUNSEL 35 WEST WACKER DRIVE CHICAGO, IL 60601	JENNIFER REINERS, GENERAL COUNSEL PHONE: 866-245-6044 EMAIL: JENNIFER.REINERS@DFINSOLUTIONS.COM	PROFESSIONAL FEES				\$853,103.18
4	GLOBANT LLC ATTN DIRECTOR OR OFFICER 875 HOWARD ST, 3RD FLOOR SAN FRANCISCO, CA 94103	ATTN DIRECTOR OR OFFICER PHONE: 877-215-5230 EMAIL: BILLING@GLOBANT.COM	PROFESSIONAL FEES				\$696,765.58
5	CIANFRU LLC ATTN DIRECTOR OR OFFICER 3055 WESTSIDE ROAD HEALDSBURG, CA 95448	ATTN DIRECTOR OR OFFICER PHONE: 415-730-5701 EMAIL: ANDREA@MSI-STONES.COM	LANDLORD CLAIM				\$676,032.00
6	GOOGLE LLC ATTN DIRECTOR OR OFFICER 1600 AMPHITHEATRE PARKWAY MOUNTAIN VIEW, CA 94043	ATTN DIRECTOR OR OFFICER PHONE: 650-253-0000 EMAIL: COLLECTIONS@GOOGLE.COM	TRADE DEBT				\$613,339.65
7	BOWEI LIU 926 POWELL STREET, APT 24 SAN FRANCISCO, CA 94108	PHONE: 510-449-3451 EMAIL: LIUBOWEI@GMAIL.COM	CONTRACT CLAIM				\$310,508.24
8	RAMP EDWINE ALPHONSE 71 5TH AVE NEW YORK, NY 10003	EDWINE ALPHONSE PHONE: 347-229-9695 EMAIL: EDWINE@RAMP.COM	TRADE DEBT				\$157,020.98
9	NOOM, INC. ATTN DIRECTOR OR OFFICER 450 WEST 33RD STREET, 11TH FLOOR NEW YORK, NY 10001	ATTN DIRECTOR OR OFFICER PHONE: 888-266-5071 EMAIL: CEO@NOOM.COM	TRADE DEBT				\$135,000.00
10	PARTH PADGAONKAR 200 VARICK ST STE 600 NEW YORK CITY, NY 10014	PHONE: 212-681-1380 EMAIL: PARTH@JVMNAME.DEV	CONTRACT CLAIM				\$134,311.95
11	ANGEL BATISTA 447 17TH STREET OAKLAND, CA 94612	PHONE: N/A EMAIL: ANGEL.BATISTA1992@GMAIL.COM	CONTRACT CLAIM				\$116,439.92
12	ANDELA, INC. JEREMY JOHNSON 580 FIFTH AVENUE, SUITE 820 NEW YORK, NY 10036	JEREMY JOHNSON PHONE: 646-726-4003 EMAIL: BILLING@ANDELA.COM; JEREMY@ANDELA.COM; MAYA.NERIA@ANDELA.COM	PROFESSIONAL FEES				\$85,551.62
13	ANTHEM BLUE CROSS ATTN DIRECTOR OR OFFICER 220 VIRGINIA AVENUE INDIANAPOLIS, IN 46204	ATTN DIRECTOR OR OFFICER PHONE: 800-331-1476 EMAIL: CHRIS.RIGG@ANTHEM.COM; GAIL.BOUDREAUX@ANTHEM.COM	TRADE DEBT				\$77,334.94

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	ne of creditor and complete ling address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.							
			contracts)		Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim					
14	GOWLING WLG MICHAEL GARELLEK 160 ELGIN STREET, SUITE 2600 OTTAWA, DN K1P 1C3 CANADA	MICHAEL GARELLEK PHONE: 514-392-9421 EMAIL: PAYMENTS.CA@GOWLINGWLG.COM; MICHAEL.GARELLEK@GOWLINGWLG.COM	PROFESSIONAL FEES				\$69,095.22					
15	LINKEDIN CORPORATION A MARTIN 1000 W. MAUDE AVE SUNNYVALE, CA 94085	A MARTIN PHONE: 650-687-3600 EMAIL: AMARTIN@LINKEDIN.COM; AR- RECEIPTS@LINKEDIN.COM	TRADE DEBT				\$66,033.62					
16	601 CALIFORNIA PROPERTY INVESTMENTS LLC WILMER CHIU 255 SHORELINE DRIVE, SUITE 300 REDWOOD CITY, CA 94065	WILMER CHIU PHONE: 650-373-1230 EMAIL: WCHIU@ECP-LLC.COM	LANDLORD CLAIM				\$65,636.07					
7	CBIZ ARC CONSULTING NANCY MAI 44 MONTGOMERY ST SAN FRANCISCO, CA 94104	NANCY MAI PHONE: 415-787-4107 EMAIL: NANCY.MAI@CBIZ.COM	PROFESSIONAL FEES				\$65,103.57					
8	GALILEO FINANCIAL TECHNOLOGIES, INC. CLAY WILKES 9800 MONROE ST, 7TH FLOOR SANDY, UT 84070	CLAY WILKES PHONE: 801-365-6060 FAX: 801-924-1757 EMAIL: CWILKES@GALILEOPROCESSING.COM; LEGAL@GALILEO-FT.COM	PROFESSIONAL FEES				\$64,689.03					
9	WILLIAMSMARSTON LLC ATTN DIRECTOR OR OFFICER 800 BOYLSTON STREET, 16TH FLOOR BOSTON, MA 02199	ATTN DIRECTOR OR OFFICER PHONE: 617-982-6699 EMAIL: BILLING@WILLIAMSMARSTON.COM	PROFESSIONAL FEES				\$62,637.50					
20	COLONNADE CAPITAL LLC REMY TRAFELET 1400 CENTREPARK BLVD, SUITE 810 WEST PALM BEACH, FL 33401	REMY TRAFELET PHONE: 561-712-7860 EMAIL: RTRAFELET@CLAACQ.COM	LITIGATION CLAIM	C, U, D			Unknown					

IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re:

PLASTIQ INC., et al.,¹

Debtors.

Chapter 11

Case No. 23- ()

(Joint Administration Requested)

CONSOLIDATED CORPORATE OWNERSHIP STATEMENT AND LIST OF EQUITY INTEREST HOLDERS PURSUANT TO FED. R. BANKR. P. 1007(a)(1), 1007(a)(3), AND 7007.1

Pursuant to Rules 1007(a)(1), 1007(a)(3), and 7007.1 of the Federal Rules of Bankruptcy

Procedure, the above-captioned debtors and debtors in possession (each, a "Debtor") hereby state

as follows:

- 1. A list of Debtor Plastiq Inc.'s equity interest holders, their addresses, and the nature of their equity interests is attached hereto as **Exhibit A**.
- 2. Debtors PLV Inc. d/b/a PLV TX Branch Inc. and Nearside Business Corp. and nondebtors Plastiq Canada Inc., P4B Inc., Plastiq Canada EP Inc., and PBS Inc., whose address is 1475 Folsom Street, Suite 400, San Francisco, California 94103, are 100% owned by Debtor Plastiq Inc., whose address is also 1475 Folsom Street, Suite 400, San Francisco, California 94103.
- 3. Non-Debtor Nearside Business Software Canada, Inc., whose address is 1475 Folsom Street, Suite 400, San Francisco, California 94103, is 100% owned by Debtor Nearside Business Corp.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Plastiq Inc. (6125), PLV Inc. d/b/a/ PLV TX Branch Inc. (5084), and Nearside Business Corp. (N/A). The corporate headquarters and the mailing address for the Debtors is 1475 Folsom Street, Suite 400, San Francisco, California 94103.

<u>Exhibit A</u>

List of Plastiq Inc.'s Equity Interest Holders

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Name	Common (CS)	N Commo (NSCS	S Series A-1 n Preferred i) (PA1)	Series A-1 Preferred (PA1) 1.044108103 39154667398 6507981:1 Conversion Ratio	Preferred (PA)	Series A Preferred (PA) 1:1 Conversion Ratio	Series B-1 Preferred (PB1)	Series B-1 Preferred (PB1) 1:1 Conversion Ratio	Series B-2 Preferred (PB2)	Series B-2 Preferred (PB2) 1:1 Conversion Ratio	Series B Preferred (PB)	Series B Preferred (PB) 1:1 Conversion Ratio	Series C Preferred (PC)	Series C Preferred (PC) 1:1 Conversion Ratio	Series D Preferred (PD)	Series D Preferred (PD) 1:1 Conversion Ratio	Preferred	Series E Preferred (PE) 1:1 Conversion Ratio	Amended and Restated	Options and RSU's Outstanding Under Sakura Research Corp 2018	Common Warrants 1	to	Preferred P	Series B Series C referred Preferred Jarrants Warrants
4ward Investors, LLC					322,577	322,577																		
A-PCR-28-Fund, a series of AngelList-GP- Fund							740,730	740,730	107 707	107 707														
A-PGY-37 -Fund Abhinav Bhashyakarla									197,737	197,737									14,190					
Accomplice Fortuity Pool, L.P.																	635,766	635,766						
Accomplice Fund I, L.P.									1,550,127	1,550,127														
Accomplice Fund II, L.P.													672,608	672,608	339,996	339,996								
Accomplice Plastiq Investors I, LLC															169,998	169,998								
Accomplice Plastiq Investors II, LLC AcornPacificVenturesLLC							1,287,592	1,287,592	775,063	775,063			84,076	84,076	339,997	339,997								
Adam Hunt							1,207,392	1,207,392	113,003	115,005			04,070	04,070					2,596					
Adil Jakvani																			121,154					
Aditya Mishra																			145,784					
Ahmadreza Tabibi	40																							
AJAX Plastiq Partners LLC																	259,433	259,433						
Alcor Investments, LLC Aleksandr Bennett	21,053 3,750																							
Aleksandr Bennett Alex Leblanc	4,895																							
Alexander Cruz	8,918																		18,423					
Alexander Grachev																			12,529					
Alexander Ludington																			5,107					
Alexandra Carrou																			9,416					
Alexandra Kumbhani																			2,588					
Ali Mercieca Andrea Osbon	515 5,625																							
Andrea Osbori Andrea Williamson	5,025																		23,604					
Andrew McCollum	31,579				39,160	39,160													.,					
Andrzej Karwaczynski																			6,119					
Angel Batista																				51,699				
Angela Chavez-Luna Angela Loeffler	69,780																		32,705 102,083					
Angela Loemer Anna Cheng	69,780																		102,083					
Anthony Anderson																			8,905					
Anthony Hiseley																			11,623					
Anthony Peltz	1,352																							
Arcom Associates Global S.A.			3,096	3,232	8,356	8,356																		
Ashvin Singh	750,001																							
ATA Ventures I Corp. Atlas Venture Fund VIII, L.P./Accomplice			10,319 1,989,146		27,852 1,096,491	27,852	2 060 1/7	2,060,147			2 446 739	2,446,739												
Austin Sterchi	603		1,505,140	2,070,003	1,050,451	1,090,491	2,000,147	2,000,147			2,440,739	2,440,735							5,059					
AVG - YV Plastiq 2019 Trust c/o Alumni Venture															679,993	679,993			.,					
B Capital Fund II, L.P.															5,635,454	5,635,454								
B Capital Global - PL SPV I, LLC															314,497	314,497								
Beach Dickey											0.700	0 700							16,265					
Benjamin H. Malka Bjorn Halvorson											9,786	9,786							60,000					
Blair Cuny																			23,836					
Bling Capital Fund I Opps LP															445,845	445,845								
Bling Capital Fund I Opps-A LP															42,901	42,901								
Bling Capital SPV C Plastiq LP															531,246	531,246								
Bogdan Naydenov																			81,149					
Boya Zhang Bradley Cassani	1,800 3,153																							
Bradley Cassani Brett Evans	3,153																		19,791					
Brett J. Rome	,200										9,786	9,786							10,101					
Brian Delahunty		180,08	0																					
Briana Lane	11,575																							
Brigid McKell																			6,354					
Bruno Perreault	62,000																		280,400					
Bryan Phillips Caleb Ng	4,478																		21,690					
Caleb Ng Camil Realubit																			60,000					
Cathryn Han		1,60	5																00,000					
CE Fintech I Limited		,													849,993	849,993								

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Name	Common (CS)	NS Common (NSCS)		Series A-1 Preferred (PA1) 1.044108103 39154667398 6507981:1 Conversion Ratio	Preferred (PA)	Series A Preferred (PA) 1:1 Conversion Ratio	Series B-1 Preferred (PB1)	Series B-1 Preferred (PB1) 1:1 Conversion Ratio	Series B-2 Preferred (PB2)	Series B-2 Preferred (PB2) 1:1 Conversion Ratio	Preferred (PB)	Series B Preferred (PB) 1:1 Conversion Ratio	Series C Preferred (PC)	Series D Preferred (PD)	Series D Preferred (PD) 1:1 Conversion Ratio	Series E Preferred (PE)	Series E Preferred (PE) 1:1 Conversion Ratio	Under 2012 Amended and Restated Stock Option and Grant Plan	Options ar RSU Outstandir Under Saku Researd Corp 20	l's ng Commo ra Warran ch	Series A- Preferre Warrants(on t 1.0441081 33915466 39865079 1	d Series B-2 Preferred Warrants 8	Series B Series Preferred Preferr Warrants Warran
Charles Brown	3,990																	23,604 38,523					
Chetan Sukthanker Christopher DiPesa	3,990																	38,523					
Christopher J. Sims	56,140																	39,340					
Christopher Thorpe	35,088																						
City National Bank	,																						69,758
Cody Larocque	1,707																	25,023					
Cole Dunsby	17,310																						
Colette King																		4,257					
Colin Morgan	34,375																						
Colin Socha																		80,773					
Colm Caffrey	25,000																	70,000					
Conner Eskelsen Coretha Rushing																		1,672 297,225					
Coretna Rusning Cory Bradley																		297,225 35,205					
Courtney Toomey	10,000																	112,500					
Craig Cockerill	23,646																	12,300					
Cresthold Investments Limited			10,319	10,774	27,852	27,852												,001					
Cynthia Alexander Rascon		10,652		., .																			
Cynthia Gonzalez	4,807																						
Dainan Sang																		21,400					
Daniel Choi																		2,011,599					
Daniel Gambol	4,649																						
Daniel Lopez																		49,057					
Daniel Marinov							00.404	00.404			044.070	044.070						7,176					
Daniel N. Saul Danielle Nobbe							29,431	29,431			244,673	244,673							6,58	20			
Danny Glover	39,191																	88,179		52			
David Borrego	55,151																	5,257					
David Marmer																		807					
David Quiec																		20,000					
Deepali Mittal	2,100																						
Derek Lee	25,000																						
Dhanya Kumari Moni																		21,690					
Divyaa Menon																		20,690					
Dong Liu	7,500																	51,557					
Dorsey & Whitney Trust Company LLC, Trustee		8,736																					
Dustin Lam Dustin St Jonn	3,958	5,326																					
Dwayne Yuen	3,930	58,391																					
Dylan Good		50,551																87,571					
Edward Goodman	52,000																	01,071					
Edwin Li	1,993																	10,000					
ELB 2020 Trust LLC	662,477																						
Eliot Buchanan	3,850,666																	3,990,973					
Elvira Rafikova	10,000																						
Emagen Investment Group, Inc.			3,096	3,232	8,356	8,356																	
Emily Lam	3,750																						
Equity Acquisition Company, Ltd.			175,000	182,718														<i>c1</i>					
Eran Ben-Zvi Eric Hertel																		51,086 23,015					
Eric Normant																		23,015					
Eric Olson	10,000																	+30,000					
Expansion Fund LP	10,000						183,941	183,941	23,588	23,588													
F&J Labs Co-Invest III LP							,011		_3,000	_0,000				65,449	65,449								
F&J Labs Telenor Co-Invest II LP							312,701	312,701	129,177	129,177													
F&J Labs Telenor Co-Invest III LP														61,199	61,199								
F50 Finsight Ventures Series Plastiq LLC							249,793	249,793															
F50 Ventures Fund, LP							183,942	183,942															
Farzaneh Vakili	18,122																	45,622					
Fathom Capital, L.P.		227,971																					
FBV II, LLC		87,637																					
Felipe Campos Galante Firebolt Ventures Fund III, L.P.		139,785																15,736					

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Name	Common (CS)			Series A-1 Preferred (PA1) 1.044108103 39154667398 6507981:1 Conversion Ratio	Preferred	Series A Preferred (PA) 1:1 Conversion Ratio	Series B-1 Preferred (PB1)	Series B-1 Preferred (PB1) 1:1 Conversion Ratio	Series B-2 Preferred (PB2)	Series B-2 Preferred (PB2) 1:1 Conversion Ratio		Series B Preferred (PB) 1:1 Conversion Ratio	Series C Preferred (PC)	Series C Preferred (PC) 1:1 Conversion Ratio	Series D Preferred (PD)	Series D Preferred (PD) 1:1 Conversion Ratio	Series E Preferred (PE)	Series E Preferred (PE) 1:1 Conversion Ratio	Outstand Under 2 Amended a Resta Stock Opt and Gr	SU's Or ding Or 2012 Or and Und ated tion	otions and RSU's utstanding ler Sakura Research Corp 2018	Commor Warrants	Series A- Preferrer Warrants(1 tt 33915466 39865079 1	I Series B- Preferre Warrant	2 Series B d Preferred s Warrants	Preferred
FJ Labs 7 VC, a series of FJ Labs Funds, LP							55 400	55 400	05 005	05 005					12,749 30,599	12,749 30,599										
FJ Labs LLC Flybridge Capital Partners III, L.P.			238,596	249 120	1,093,970	1,093,970	55,182 73,408	55,182 73,408	25,835	25,835	488,222	488,222			30,599	30,599										
Flybridge Network Fund III, L.P.			550	574		2,521	169	169			1,125	1,125														
Foundation Capital IX Principals Fund, LLC		28,521			_,	_,					.,.==	.,.==														
Foundation Capital IX, L.P.		2,596,443																								
Founders Circle Capital III Affiliates Fund, L.P.	58,496																									
Founders Circle Capital III, L.P.	1,074,312																									
Founders Circle Capital III-P, L.P.	235,555																									
GAINGELS PLASTIQ LLC																	28,199	28,199								
Gaurav Jain	50,000																									
Gemini Investments L.P.													1,910,206	1,910,206												
Gopibahen Harishkumar Pandya Graham Marchant	64,297 10,246																		20	213						
Great Oaks Venture Capital SWB LLC	10,240										39,147	39,147							22,	213						
Great Oaks Venture Fund LP											49,913	49,913														
Green D Fund 3, LLC									180,848	180,848	10,010	-10,010														
Greenoaks Capital Partners LLC			4,338	4,529	11,710	11,710			,																	
Gregory Inouye	5,220																									
Hannah Coughlin	602																		18,	995						
Hartz Family Revocable Trust dated 12/04/2008		32,163																								
Hedgewood Inc.							73,577	73,577																		
Hilary Wolfe	32,854																									
Hira Vayani																				298						
Hua Hu Ian Busher	937																		34,	057						
Illya Shell	937																		0	918						
InvestX SPV 22-PLTQ Limited Partnership							73,562	73,562											0,	510						
James G. Brown			348,209	363,567			,=	,																		
James Leatherman																			34,	057						
James Lee																					37,026					
James Patterson							73,577	73,577																		
Janell Yu																				664						
Jason Beard																			81,	762						
Jason Kornfeld		9,644																	50	762						
Jason Mineo-Goggin Javier Langle Franco																				240						
Jeff Heppert	10,421																		30,	240						
Jeff Robison	10,421				39,160	39,160																				
Jeffrey Cates						,					19,573	19,573														
Jeffrey Kynaston	66,500																		64,	519						
Jennifer Harbin																				604						
Jesse Wood	38,625																									
Jesus Sandoval	15,000																									
John Bautista																				205						
John Camera																				858						
John Gaffney																			120, 18,							
John Vehikite Jonathan Smith	48,000																		18,	U4 I						
Junhee Lee	48,000																									
JWN Holdings Limited	0,007		43,526	45,445	117,481	117,481																				
K. DANIEL RIEW and MARY RIEW, Trustees of				.,	78,320	78,320					48,934	48,934														
Kaizen 2015 Trust							36,788	36,788																		
Karen Appleton Page																			154,							
Kaushik Bandyopadhyay																			35,	406						
KDH Associates					31,328	31,328																				
Keaton Goldsmith	5,000																		17,	341						
Kelsey Blakely																					15,484					
Kerry Hatch	206,250										40.004	40.004														
Kevin Moore SSMTT GST Exempt Trust Kevin Moore SSMTT GST Non-Exempt Trust											48,934 48,934	48,934 48,934														
Kevin Moore SSMIT GST Non-Exempt Trust Kevin Patrick Mahaffey		6,086									40,904	40,934														
Khosla Ventures Seed B (CF), LP		0,000					67,187	67,187			315,425	315,425														
Khosla Ventures Seed B, LP							1,183,616	1,183,616			5,556,749	5,556,749														

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Name	Common (CS)	NS Common (NSCS)	i i i i i i i i i i i i i i i i i i i	Series A-1 Preferred (PA1) 1.044108103 39154667398 6507981:1 Conversion Ratio	Preferred	Series A Preferred (PA) 1:1 Conversion Ratio	Series B-1 Preferred (PB1)	Series B-1 Preferred (PB1) 1:1 Conversion Ratio	Series B-2 Preferred (PB2)	Series B-2 Preferred (PB2) 1:1 Conversion Ratio	Series B Preferred (PB)	Series B Preferred (PB) 1:1 Conversion Ratio	Preferred	Series C Preferred (PC) 1:1 Conversion Ratio	Series D Preferred (PD)	Series D Preferred (PD) 1:1 Conversion Ratio	Series E Preferred (PE)	Series E Preferred (PE) 1:1 Conversion Ratio	Under 2012 Amended and Restated	Options and RSU's Outstanding Under Sakura Research	Series Prefe Warran Common Narrants 1.04410 339154 398650	red s(1 Series B-2 Series B Series C to Preferred Preferred Preferred 810 Warrants Warrants Warrants
Khosla Ventures VI LP															84,999	84,999						
Khosla Ventures VI, LP Kimberly Oberhauser	46,122												218,597	218,597								
Kiran Padmanabhuni	29,624																					
Kirollous Salama	23,024																		9,281			
KPCB Holdings, Inc., as nominee		3,550,830)										5,044,560	5,044,560	849,993	849,993	307,628	307,628				
Kyle lan	6,112																					
Landon Howell	41,667																					
Larry Yau	6,458																					
Laura Ngo																			933			
Laurel Coster		30,359)																			
Lauren Hearne	8,125																		19,890		100	704
LCP Extension Fund LLC Le Xu	4,375																		9,835		122,	r 04
Le Xu Lijun Wang	+,575																		9,035			
Lillian Liang																			27,602			
Lindsley Metellus																			14,649			
Lisa Kleinsorge		5,241																				
Lloyd Wirshba	15,000				37,698	37,698																
Lorenzo Castillo																			677			
Louis Beryl	20,000																					
Lucas Mendoza																			4,918			
Luong Phung	10,535																		19,014			
Mahmoud El-Asmar Maia Bittner		1,747																	29,505			
Marc Bienaime		1,747																	41,031			
Marci Bennett																			63,835			
Maria Isabel Vega	11,241																		,			
Marie Cuddy																			195,753			
Marie Epstein	10,000																					
Marie Neville																			1,298			
Mark Centoni																			64,595			
Mary Sinha																			45,317			
Matthew Farkash Matthew Hopkins	1,000																		9,984			
Matthew Rinehart	6,281																		9,984			
Matthew Vinh	0,201																		2,508			
Maxwell Loescher																			1,298			
Megan Shuey	7,708																		.,====			
Meredythe Tecson																			677			
Michael Burnett																			90,407			
Michael Ferrell	23,321																					
Michael Locke																			4,180			
Michael Thompson		34,946	;																			
Michel Lacle	67,809	64.00-																				
Michelle Tang	15,000	64,867																	26,663			
Michelle Wang Mihai Listov	15,000																		26,663			
Millennium Trust Company LLC Cust. FBO Nitin			28,374	29,625	76,582	76,582													12,001			
Mitch Wolfe			20,014	20,020	. 3,302	.0,002													25,000			
Muir Capital, LLC		8,736	;																			
Nagendra Prasad Reddy Gandala Venkatesulu	28,566																					
Natalie McGarry																			2,810			
Natasha Box																			393			
Natasha Fredrickson	2,812																					
Nathaniel Kamono	25,000																					
Nayanika Ghosh	20,416	4 004 007																				
Nearside Merger Placeholder Neil Coleman		1,881,697																	112,500			
Netl Coleman NextView Ventures I Co-Invest Fund LP													84,076	84,076					112,500			
NextView Ventures, L.P.			261,157	272.676	391,604	391,604	36,789	36,789			325,739	325,739	04,070	04,070								
Nicholas Mariani	4,583						-0,,00	50,700				120,100										
Nicole Glenn	.,																		1,947			
Nirman Investments, L.P.		38,829)																			

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Name	Common (CS)		Series A-1 Preferred (PA1)	Series A-1 Preferred (PA1) 1.044108103 39154667398 6507981:1 Conversion Ratio	Series A Preferred (PA)	Series A Preferred (PA) 1:1 Conversion Ratio	Series B-1 Preferred (PB1)	Series B-1 Preferred (PB1) 1:1 Conversion Ratio	Series B-2 Preferred (PB2)	Series B-2 Preferred (PB2) 1:1 Conversion Ratio	Series B Preferred (PB)	Series B Preferred (PB) 1:1 Conversion Ratio	Series C Preferred (PC)	Series C Preferred (PC) 1:1 Conversion Ratio	Preferred (PD)	Series D Preferred (PD) 1:1 Conversion Ratio	Preferred	Series E Preferred (PE) 1:1 Conversion Ratio	Under 2012 Amended and Restated	s Optio 2 Outst d Under d Re n Cor t	ons and RSU's tanding Con Sakura War osearch rp 2018	Series Prefer Warrant imon rants 1.04410 339154 398650	red ts(1 Series I to Prefer 810 Warra 667	ed Preferre	B Series C ed Preferred ts Warrants
Nisha Sunku	5,370																								
Noah Goldberg	172,375																		639,333	3					
Novel TMT Ventures Limited		16,078																							
Nwokedi Mbanugo	31,354																								
Octavio Vargas	208																		1,602						
Omar Tavarez																			32,705	5					
Paul Defacio	7,234																								
Pearl & Coral Limited					39,160	39,160													50.045	-					
Peter Denham Peter Kinnaird	29,624																		53,015	5					
Peter Kinnairo Philippe Teixeira da Mota	29,624	6,427																							
Pia Guter	40.040	0,427																							
PL Gaingels Fund I, A Series of Flucas Ventures	13,213																77,841	77,841							
Qian Qiao	12,500																77,041	77,041							
R. Pandhi LLC	12,000	8,736																							
Rachel Blank	2,666	0,700																							
Rachel Gibson	2,000																		12,982	2					
Rae Ann Estolano																			1,907						
Rahul Bhatt	10,000																		130,610						
Rahul Ravindra Raj & Parul Mehta	,												477,551	477,551											
Rajive Gupta													,	,					29,687	7					
Rebecca Sekar	49,062																								
Richard Firth	14,687																								
Robert Lee	101																								
Robert Mahnke	55,000																								
Robert Trame		9,215																							
Ronald DuPlain																					6,594				
Rony Metayer																			12,014	4					
Rose Marie Dougherty																			7,498						
Russell Vernick																			91,762	2					
Ryan Chavez	1,000																								
Ryan Mahuron	62,603																								
Ryan Wilusz																			37,062	2					
Samantha George	500																								
Sameer Gulati																			1,388,626	6					
Savior PLSTQ SPV LP																	1,508,921	1,508,921							
Scott Thompson	50,000		87,052	90,891																					
Scott Zakrajsek	11,250																								
Sean Donovan	10,000																								
Sean Duhame	62,500																								
Serena Satyasai Shamez Kanji	178,537										9,786	9,786													
Shannon Ziegler											9,700	9,780							1,298	R					
Shelby Ferrari																			81,244						
Shepherd 98, LLC			10,319	10 774	27,852	27,852													01,244						
Shrinath Devarajan			10,319	10,774	27,002	21,002													1,302	2					
Silicon Valley Bank																			1,302	-	28	1,095			
Simandeep Brar																			61,244	4	20	.,			
Simron Johal																			4,757						
SMS Capital Partners LLC									516,709	516,709							61,525	61,525							
SNR -2 dB, L.P.		158,079							2.3,700	210,100							21,020	51,020							
SOCII CAPITAL FUND 1 L.P.		300,614																							
Soumya Badam	4,090																								
Sriram Krishnamurthy	6,834																								
Stephanie Patzlaff																			67,447	7					
Stephen Daubert																			51,692	2					
Steven R. Willis	56,140																								
Stoyan Kenderov																			1,007,750	D					
Sumit Bhasin																			51,692						
Sumon Sadhu		9,863																							
SVB INNOVATION CREDIT FUND VIII, L.P.																					8	5,197			
Sydney Cook																			1,672	2					
Tal Yeshanov	71,414																								
Tara Wheeland	1,250																		37,481	1					

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Name	Common (CS)	NS Common (NSCS)	Series A-1 Preferred (PA1) 3	Series A-1 Preferred (PA1) 1.044108103 39154667398 6507981:1 Conversion Ratio	Series A Preferred (PA)	Series A Preferred (PA) 1:1 Conversion Ratio	Series B-1 Preferred (PB1)	Series B-1 Preferred (PB1) 1:1 Conversion Ratio	Series B-2 Preferred (PB2)	Series B-2 Preferred (PB2) 1:1 Conversion Ratio	Series B Preferred (PB)	Series B Preferred (PB) 1:1 Conversion Ratio	Series C Preferred (PC)	Series C Preferred (PC) 1:1 Conversion Ratio	Preferred	Series D Preferred (PD) 1:1 Conversion Ratio	Series E Preferred (PE)	1:1 Conversion	Options and RSU's Outstanding Under 2012 Amended and Restated Stock Option and Grant Plan	Options and RSU's Outstanding Co Under Sakura W Research Corp 2018	arrants 1.044108 3391546 3986507	ed (1 Series B-2 to Preferred 10 Warrants	Series B Preferred Warrants	Preferred
Taylor Teal																			127,332					
Teodora Gouneva																			152,859					
The Harvey Golub 2009 Family Trust			348,209	363,567																				
The Yard Ventures 2016 Legacy Fund, LLC									129,177	129,177														
Thomas Choo																			70,161					
Thomson Nguyen		4,350,742																						
Tiffany Oda	16,666																							
Tigran Shaboyan	3,250																							
Timothy Wu	-,																			33,199				
Tipsy Ventures Ltd			3,096	3,232	8,357	8,357																		
Tom Brown	10,000		-,	-,	-,	-,																		
Top Tier Venture Capital VIII Holdings	813,333								1,336,416	1,336,416			217,454	217,454	164,898	164,898								
	,702,389								2,797,256	2,797,256			455,153	455,153		345,097								
Torrienne Ellis-Downs	,702,000								2,131,230	2,131,230			400,100	400,100	343,037	545,057			565					
Tram Dao																			150,000					
Trevor Brosnan	501,678																		42,083					
Trideep Gogoi	43,000																		119,500					
TriplePoint Capital	43,000																		119,000			142,095		100,891
TriplePoint Ventures 4 LLC											97,869	97,869										142,095		100,691
TTBSP, L.P OPPORTUNITY SERIES											97,009	97,009					153,814	153,814						
TTCP Co-Investment Overage Fund IX, L.P.															339,997	339,997	155,614	153,614						
TTCP NMERB SMA, L.P.	472,835														339,997	339,997								
Tyler Miller	472,000																		88					
Tyler Reitz																			7,183					
UberGateway, Inc.			21,763	00 700	78,320	78,320													7,105					
Unincubator Ventures LTD			21,703	22,722	76,320	70,320					24,467	24,467												
United Trading & Agencies Limited			10 202	12,929	33,424	33,424					24,407	24,407												
Upforth, LLC		10.520	12,383	12,929	33,424	33,424																		
		10,538																						
Valar Fund VII LP	1	6,001,932																						
VIA Seed Technology Partners							183,942	183,942	64,588	64,588														
Vijay Surapaneni Defined Benefit Plan			1,712	1,787	4,621	4,621													07.000					
Vincent Deligio																			37,029					
Vincent Passione	10,000				39,160	39,160																		
Vinh Lu																			29,375					
Vishakha Gupta	52,371																							
Wen-Ying Feng																			298,011					
Wildcat Opportunistic Plastiq Fund II, LP																	1,487,866	1,487,866						
Wildcat Opportunistic Plastiq Fund, L.P.			1,575,000	1,644,469																				
William Sahlman	10,000		21,763	22,722	39,160	39,160																		
Wilson Huang	13,754																							
Wuya Ventures UG (haftungsbeschränkt)		9,161																						
Yi Sun																			527,110					
Yorkville Ventures Partners, LLC - Series YVP P																	192,883	192,883						
Yuan Hu	17,028																							
Yun Jung Choi																			175,000					
Zahra Yousefi Zhongwang Tang	25,000																		22,705 73,852					

Fill in this information to identify the case:		
Debtor name PLV Inc.		
United States Bankruptcy Court for the: DISTRICT OF DI	ELAWARE	
Case number (if known)		Check if this is an amended filing

Official Form 202 Declaration Under Penalty of Perjury for Non-Individual Debtors 12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

	Schedule A/B: Assets–Real and Personal Property (Official Form 206A/B)
	Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)
	Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)
	Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)
	Schedule H: Codebtors (Official Form 206H)
\Box	Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)
	Amended Schedule
\bowtie	Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
\boxtimes	Other document that requires a declaration Consolidated Corporate Ownership Statement and List of Equity Security Holders

I declare under penalty of perjury that the foregoing is true and correct.

Executed on	05/24/2023	X /s/ Vladimir Kasparov Signature of individual signing on behalf of debtor	
		Vladimir Kasparov	
		Printed name	
		Chief Restructuring Officer	

Position or relationship to debtor

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

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