| Fill in this information to identify your case: | | |
|---|------------|---------------------------------|
| United States Bankruptcy Court for the: | | |
| DISTRICT OF DELAWARE | _ | |
| Case number (if known) | Chapter 11 | |
| | | Check if this an amended filing |

Official Form 201 Voluntary Petition for Non-Individuals Filing for Bankruptcy

06/22

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

| 1. | Debtor's name | PLV Inc. | |
|----|--|--|---|
| 2. | All other names debtor used in the last 8 years Include any assumed names, trade names and doing business as names | PLV TX Branch Inc. | |
| 3. | Debtor's federal Employer Identification Number (EIN) | 38-4015084 | |
| 4. | Debtor's address | Principal place of business | Mailing address, if different from principal place of business |
| | | 1475 Folsom Street, Suite 400 San Francisco, CA 94103 | |
| | | Number, Street, City, State & ZIP Code | P.O. Box, Number, Street, City, State & ZIP Code |
| | | San Mateo County | Location of principal assets, if different from principal place of business |
| | | | Number, Street, City, State & ZIP Code |
| 5. | Debtor's website (URL) | https://plastiq.com | |
| 6. | Type of debtor | Corporation (including Limited Liability Company (LL Partnership (excluding LLP) Other. Specify: | C) and Limited Liability Partnership (LLP)) |



page 1

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| Name | otor's business | Single Asset Railroad (as Stockbroker | Business (as defined in 11 l Real Estate (as defined in 1 defined in 11 U.S.C. § 101((as defined in 11 U.S.C. § 1 | 11 U.S.C. § 1 | | | |
|--|---|---|---|---|--|--|---|
| 7. Describe del | otor's business | Health Care Single Asset Railroad (as Stockbroker | Real Estate (as defined in 1 defined in 11 U.S.C. § 101(| 11 U.S.C. § 1 | | | |
| | | Clearing Bar | Broker (as defined in 11 U.S nk (as defined in 11 U.S.C. § | 01(53A)) .C. § 101(6)) | 01(51B)) | | |
| | | Investment a C. NAICS (North) | apply entity (as described in 26 U.S company, including hedge fu advisor (as defined in 15 U.S American Industry Classifica <u>purts.gov/four-digit-national-</u> | nd or pooled S.C. §80b-2(a Ition System) |)(11)) 4-digit code that be | | 0a-3) |
| Bankruptcy (debtor filing A debtor who business deb the first sub-b defined in § 1 elects to proc subchapter V | ? is a "small tor" must check ox. A debtor as 182(1) who eed under of chapter 11 ot the debtor is ness debtor") | Check one: Chapter 7 Chapter 9 Chapter 11. | noncontingent liquid \$3,024,725. If this su operations, cash-flow exist, follow the proce The debtor is a debt debts (excluding det proceed under Sub balance sheet, state any of these docume A plan is being filed Acceptances of the p accordance with 11 The debtor is require Exchange Commiss Attachment to Volum (Official Form 201A) | ated debts (e ub-box is sele w statement, wedure in 11 L or as defined bts owed to in ochapter V o ment of opera- ents do not ex with this petit plan were sol U.S.C. § 112 ed to file period ion according tary Petition in with this form | xcluding debts owe ected, attach the mo and federal income J.S.C. § 1116(1)(B) in 11 U.S.C. § 118: isiders or affiliates) f Chapter 11. If this ations, cash-flow sta kist, follow the proce ion. icited prepetition fro 6(b). odic reports (for exa to § 13 or 15(d) of for Non-Individuals in n. | 1 U.S.C. § 101(51D), and i d to insiders or affiliates) ar ost recent balance sheet, sta tax return or if any of these 2(1), its aggregate nonconti are less than \$7,500,000, a sub-box is selected, attach atement, and federal incom- edure in 11 U.S.C. § 1116(1 om one or more classes of co- mple, 10K and 10Q) with the the Securities Exchange Act <i>Filing for Bankruptcy under</i> urities Exchange Act of 1934 | e less than atement of documents do not ngent liquidated nd it chooses to the most recent e tax return, or if)(B). creditors, in the Securities and ct of 1934. File the <i>Chapter 11</i> |
| years? | | No. Yes. District District | | When When | | Case number Case number | |
| | | No Yes. | | | | | |
| List all cases. attach a sepa | If more than 1, rate list | Debtor District | See Schedule 1 | When | 05/24/23 | Relationship Case number, if known | See Schedule 1 |

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| Debt | or PLV Inc. Name | | | | Case nun | nber (<i>if known</i>) | |
|------|--|---------------------------------|---|--|--|--------------------------|--|
| 11. | Why is the case filed in this district? | Del pre | ceding the d | ate of this petition or | l place of business, or princi for a longer part of such 18(r's affiliate, general partner, |) days than in any | |
| 12. | Does the debtor own or have possession of any real property or personal property that needs immediate attention? | No | Why does | the property need i | that needs immediate atter mmediate attention? (Che e a threat of imminent and i | ck all that apply.) | |
| | | | It inclu livestoc | ides perishable goods k, seasonal goods, m | cured or protected from the s or assets that could quickl eat, dairy, produce, or secu | y deteriorate or lo | se value without attention (for example, ts or other options). |
| | | | | the property? perty insured? Insurance agency Contact name Phone | Number, Street, City, State | | |
| 13. | Statistical and admin Debtor's estimation of available funds | | heck one: | | bution to unsecured credito | | |
| 14. | Estimated number of creditors (on a consolidated basis) | 1-49 50-99 100-1 200-9 |) 99 | | ☐ 1,000-5,000 ☐ 5001-10,000 ☐ 10,001-25,000 | [[[| 25,001-50,000 50,001-100,000 More than 100,000 |
| 15. | Estimated Assets (on a consolidated basis) | ☐ \$50,0 ☐ \$100, | 650,000 001 - \$100,00 ,001 - \$500,1 ,001 - \$1 mil | 000 | \$1,000,001 - \$10 mil \$10,000,001 - \$50 m \$50,000,001 - \$50 m \$100,000,001 - \$500 | nillion million | \$500,000,001 - \$1 billion \$1,000,000,001 - \$10 billion \$10,000,000,001 - \$50 billion More than \$50 billion |
| 16. | Estimated liabilities (on a consolidated basis) | ☐ \$50, ☐ \$100, | 50,000 001 - \$100,0 ,001 - \$500,1 ,001 - \$1 mil | 000 | \$1,000,001 - \$10 mil \$10,000,001 - \$50 m \$50,000,001 - \$100 n \$100,000,001 - \$500 | nillion million | \$500,000,001 - \$1 billion \$1,000,000,001 - \$10 billion \$10,000,000,001 - \$50 billion More than \$50 billion |

| Case 23-10672 | Doc 1 | Filed 05/24/23 | Page 4 of 22 |
|---------------|-------|----------------|--------------|
|---------------|-------|----------------|--------------|

| | Name | | | | Case number (<i>if known</i>) |
|-----------|--|---|--|--|--|
| | Name | | | _ | |
| | Request for Relief, De | eclaration, and S | ignatures | | |
| WARNIN | G Bankruptcy fraud is imprisonment for u | a serious crime. p to 20 years, or b | Making a false statement oth. 18 U.S.C. §§ 152, 13 | in connection with a b 341, 1519, and 3571. | pankruptcy case can result in fines up to \$500,000 or |
| of aut | aration and signature thorized sentative of debtor | I have been auth | norized to file this petition | on behalf of the debto | e 11, United States Code, specified in this petition. or. conable belief that the information is true and correct. |
| | | | | | |
| | | | penalty of perjury that the | foregoing is true and o | correct. |
| | | _ | 05/24/2023 MM / DD / YYYY | | |
| | X | - | Kasparov norized representative of cestructuring Officer | debtor | Vladimir Kasparov Printed name |
| 18. Signa | ature of attorney X | /s/ Matthew | 3. Lunn | | Date 05/24/2023 |
| | | 0 | | | |
| | | Matthew B. Printed name | Lunn | | |
| | | Young Con | away Stargatt & Taylo | or, LLP | |
| | | Firm name | | | |
| | | 1000 North | King Street, Wilmingt | on, DE 19801 | |
| | | Number, Street, | City, State & ZIP Code | | |
| | | Contact phone | (302) 571-6600 | Email address | mlunn@ycst.com |
| | | 4119 DE | | | |
| | | Bar number and | State | | |

Schedule 1

Pending Bankruptcy Cases Filed by Affiliated Entities

On the date hereof, each of the related entities listed below (collectively, the "Debtors"), including the debtor in this chapter 11 case, filed a petition in the United States Bankruptcy Court for the District of Delaware (the "Court") for relief under chapter 11 of title 11 of the United States Code, 11 U.S.C. §§ 101–1532. Contemporaneously with the filing of their voluntary petitions, the Debtors filed a motion requesting that the Court jointly administer their chapter 11 cases for administrative purposes only.

| Entity Name | Federal Employer Identification Number (EIN) |
|-------------------------|--|
| Plastiq Inc. | 45-4306125 |
| PLV Inc. | 38-4015084 |
| Nearside Business Corp. | N/A |

WRITTEN CONSENT

OF

THE BOARD OF DIRECTORS OF

PLV INC.

May 22, 2023

The undersigned, constituting the board of directors (the "**Board**") of PLV Inc., a Delaware corporation (d/b/a PLV TX Branch Inc.) (the "**Company**"), hereby takes the following actions and adopts, approves, and consents to the following resolutions by written consent as of the date hereof:

WHEREAS, management of the Company is vested in the Board pursuant to Article III section 1 of the Bylaws of PLV Inc., dated as of September 20, 2016 (the "**Bylaws**") and section 141(a) of the General Corporation Laws of the State of Delaware;

WHEREAS, the Board is empowered to act by unanimous written consent in accordance with Article III section 11 of the Bylaws;

WHEREAS, the Board has reviewed and considered the financial and operational condition of the Company, and the Company's business on the date hereof, including the assets of the Company, and current and long-term liabilities of the Company, and the recommendations of the Company's legal and other advisors as to the relative risks and benefits of pursuing a bankruptcy proceeding for the Company under the provisions of chapter 11 of title 11 of the United States Code (the "**Bankruptcy Code**");

WHEREAS, the Board has determined that it is in the best interests of the Company and the Company's stakeholders, creditors, and other interested parties to commence a case under the provisions of chapter 11 of the Bankruptcy Code, and the Board of the Company has consented to the filing of a voluntary petition under the provisions of chapter 11 and the Bankruptcy Code;

Commencement and Prosecution of Bankruptcy Case

RESOLVED, that, in the judgment of the Board, it is desirable and in the best interests of the Company, the creditors of the Company, and other stakeholders and interested parties of the Company, that a voluntary petition (the "**Petition**") be filed by the Company with the United States Bankruptcy Court for the District of Delaware (the "**Bankruptcy Court**") under the provisions of chapter 11 of the Bankruptcy Code; and it is further

RESOLVED, that the form, terms and provisions of, the execution, delivery and filing of, and the performance of the transactions and obligations contemplated by the Petition be, and they hereby are, authorized, approved and adopted in all respects and that the officers of the Company (each, an "Authorized Person" and collectively, the "Authorized Persons") be, and hereby are, authorized, directed, and empowered on behalf of and in the name of each Company (i) to execute and verify the Petition and all documents ancillary thereto, and to cause such Petition to be filed

with the Bankruptcy Court commencing a chapter 11 case (the "**Bankruptcy Case**"), and to make or cause to be made prior to the execution thereof any modifications to such Petition or ancillary documents, and (ii) to execute, verify, and file or cause to be filed all other petitions, schedules, lists, motions, applications, declarations, affidavits, and other papers or documents necessary, appropriate, or desirable in connection with the foregoing, with such changes, additions, and modifications thereto as the Authorized Persons executing the same shall approve, such approval to be conclusively evidenced by the Authorized Persons' execution and delivery thereof; and it is further;

Retention of Professionals

RESOLVED, that the law firm of Young Conaway Stargatt & Taylor, LLP ("YCST"), shall be, and hereby is, authorized, empowered, and directed to represent the Company, as a debtor and debtor-in-possession, in connection with the Bankruptcy Case on the terms set forth in its engagement letter with the Company, which are hereby ratified and approved, and to represent and assist the Company in carrying out its duties under the Bankruptcy Code, and to take any and all actions to advance the Company's rights and obligations, including to (a) execute, acknowledge, deliver, and verify the Petition and all other ancillary documents, and to cause the Petition to be filed with the Bankruptcy Court and make or cause to be made, prior to execution thereof, any modifications to the Petition or any ancillary document as the Authorized Persons deems necessary, desirable, or appropriate to carry out the intent and accomplish the purpose of these resolutions, (b) execute, acknowledge, deliver, verify, and file or cause to be filed all petitions, schedules, statements, lists, motions, applications and other papers or documents necessary or proper in connection with the foregoing, and (c) execute, acknowledge, deliver, and verify any and all other documents necessary or proper in connection therewith and to administer the Bankruptcy Case in form or forms as the Authorized Persons may deem necessary or proper in order to effectuate the purpose of the intent of the foregoing resolution; and in connection therewith, the Authorized Persons, with power of delegation, are hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers, and to cause to be filed an appropriate application for authority to retain the services of YCST in the Bankruptcy Case; and it is further

RESOLVED, that Kurtzman Carson Consultants LLC ("KCC"), be and hereby is, authorized and empowered to represent and assist the Company as claims and noticing agent and administrative advisor and to assist the Company in carrying out its duties under the Bankruptcy Code, and to take any and all actions to advance the Company's rights and obligations; and in connection therewith, the Authorized Persons, with power of delegation, are hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers, and to cause to be filed an appropriate application for authority to retain the services of KCC in the Bankruptcy Case; and it is further

RESOLVED, that Triple P RTS, LLC ("**Portage Point**"), be and hereby is, authorized and empowered to provide a chief restructuring officer ("**CRO**") to the Company and to represent and assist the Company in carrying out its duties under the Bankruptcy Code, and to take any and all actions to advance the Company's rights and obligations; and in connection therewith, the Authorized Persons, with power of delegation, are hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers, and to cause to be filed an appropriate application to retain the services of Portage Point in the Bankruptcy Case; and it is further **RESOLVED**, that the Authorized Persons be, and hereby are, authorized and directed to employ any other professionals to assist the Company in carrying out the Company's duties under the Bankruptcy Code, and to take any and all actions to advance the Company's rights and obligations; and in connection therewith, the Authorized Persons, with power of delegation, are hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers, and to cause to be filed appropriate applications for authority to retain the services of any other professionals as necessary; and it is further

RESOLVED, that the Authorized Persons be, and hereby are, with power of delegation, authorized, empowered, and directed to execute and file all petitions, schedules, motions, lists, applications, pleadings, and other papers and, in connection therewith, to employ and retain all assistance by legal counsel and other professionals and to take and perform any and all further acts and deeds that the Authorized Persons deem necessary, proper or desirable in connection with the Bankruptcy Case, with a view to the successful prosecution of such case; and it is further

RESOLVED, that each of the aforementioned retained advisors of the Company is hereby authorized to take any and all actions necessary or desirable to advance the Company's rights and obligations and facilitate the commencement of the Bankruptcy Case; and it is further

Post-Petition Financing

RESOLVED, that, in the judgment of the Board, it is desirable and in the best interests of the Company, the creditors of the Company, and other stakeholders and interested parties of the Company, that the Company enter into, execute, deliver and perform the transactions, and any and all other agreements, instruments and documents deemed necessary or desirable to evidence and secure the obligations under the Company's contemplated post-petition financing facility (as the same may be amended, restated, supplemented, or otherwise modified from time to time, the "DIP Facility"), with the Company's current secured lenders (the "DIP Lenders"), including, without limitation, a debtor-in-possession loan facility (the "DIP Loan") to be provided by the DIP Lenders and any orders of the Bankruptcy Court approving the DIP Facility, loan or credit agreements, promissory notes, deeds of trust, mortgages, deeds to secure debt, security agreements, pledge agreements, assignments of leases and rents, assignments, guaranties, subordination agreements, intercreditor agreements, agreements with third parties (including, without limitation, lockbox agreements, cash management agreements and deposit account control agreements) relating to the collateral, indemnity agreements, certificates, affidavits, financing statements, applications, notices and other agreements of any kind or nature whatsoever (the "DIP Loan Documents"), with such changes, additions, and modifications thereto as an Authorized Person executing the same shall approve, such approval to be conclusively evidenced by an Authorized Person's execution and delivery thereof; and it is further

RESOLVED, that the form, terms and provisions of, the execution and delivery of, and the performance of the transactions and obligations contemplated by the DIP Loan Documents to which the Company is a party, be, and they hereby are, authorized, approved and adopted in all respects and that each Authorized Person be, and each of them, acting alone or in any combination, hereby is, authorized, directed, empowered, on behalf of and in the name of the Company, to execute, deliver, verify and/or file, or cause to be executed, delivered, verified and/or filed (or direct others to do so on their behalf as provided herein) the DIP Loan Documents and any other

instrument or agreement securing, evidencing, or relating to the obligations under the DIP Facility and all other necessary documents (including, without limitation, all petitions, affidavits, statements, schedules, motions, lists, applications, pleadings and other papers) with such changes therein and additions thereto as any such Authorized Person, in his or her sole discretion, may deem necessary, convenient, appropriate, advisable or desirable, the execution and delivery of such document with any changes thereto by the relevant Authorized Person to be conclusive evidence that such Authorized Person deemed such changes or additions to meet such standard, and in connection with the Petition; and it is further

Stalking Horse APA

RESOLVED, that it is in the best interest of the Company to enter into the proposed Equity and Asset Purchase Agreement (together with all exhibits, schedules and other attachments thereto or incorporated therein by reference, the "**Stalking Horse APA**"), by and between Plastiq, Powered by Priority, LLC as purchaser (the "**Stalking Horse Bidder**") and Plastiq, Inc., Nearside Business Corp., and PLV Inc., as sellers, on the terms and conditions substantially similar to those set forth in the form of Stalking Horse APA; and it is further

RESOLVED, that the form, terms, and provisions of the Stalking Horse APA, and any other agreement, instrument, document, or certificate required to effect the purposes of the Stalking Horse APA, is authorized and approved, with such changes, additions, or deletions as any Authorized Persons executing the same may in his or her discretion deem necessary or appropriate; and it is further

RESOLVED, that the Authorized Persons be, and hereby are, authorized, empowered, and directed to enter into, execute, and deliver the Stalking Horse APA with the Stalking Horse Bidder on behalf of the Company, subject to the Company receiving higher or better offers through a court-supervised auction process pursuant to section 363 of the Bankruptcy Code; and it is further

RESOLVED, that the Authorized Persons be, and hereby are, authorized, empowered, and directed to execute and file on behalf of the Company all schedules, lists, and other motions, papers, or documents, and any other agreements or amendments related thereto or required thereby in respect of the sale of certain or all of the assets of the Company pursuant to sections 105, 363 and 365 of the Bankruptcy Code (the "**Section 363 Sale**"), and to take any and all action that they deem necessary or advisable to effect the Section 363 Sale, the execution thereof to be conclusive evidence of such approval and determination; and it is further

<u>General</u>

RESOLVED, that the Authorized Persons be, and hereby are, authorized, directed, and empowered, on behalf of and in the name of the Company, to perform the obligations of such Company under the Bankruptcy Code, with all such actions to be performed in such manner, and all such certificates, instruments, guaranties, notices, and documents to be executed and delivered in such form, as the Authorized Persons performing or executing the same shall approve, and the performance or execution thereof by the Authorized Persons shall be conclusive evidence of the approval thereof by the Authorized Persons and by the Company; and it is further **RESOLVED**, that the Authorized Persons be, and hereby are, authorized, directed, and empowered, in the name of and on behalf of the Company, to cause the Company to enter into, execute, deliver, certify, file, record and perform under such agreements, instruments, motions, affidavits, applications for approvals or rulings of governmental or regulatory authorities, certificates or other documents, to pay all expenses, including filing fees, and to take such other actions as in the judgment of the Authorized Persons, shall be necessary, proper, and desirable to prosecute a successful completion of the Company's Bankruptcy Case and to effectuate the restructuring or liquidation of the Company's debts, other obligations, organizational form and structure and ownership of the Company, all consistent with the foregoing resolutions and to carry out and put into effect the purposes of which the foregoing resolutions, and the transactions contemplated by these resolutions, their authority thereunto to be evidenced by the taking of such actions; and it is further

RESOLVED, that the Authorized Persons be, and hereby is, authorized, directed, and empowered, on behalf of and in the name of the Company, to take such actions and execute and deliver such documents as may be required or as the Authorized Persons may determine to be necessary, appropriate, or desirable to carry out the intent and purpose of the foregoing resolutions or to obtain the relief sought thereby, including, without limitation, the execution and delivery of any consents, resolutions, petitions, schedules, lists, declarations, affidavits, and other papers or documents, with all such actions to be taken in such manner, and all such petitions, schedules, lists, declarations, affidavits, and other papers or documents to be executed and delivered in such form as the Authorized Persons shall approve, the taking or execution thereof by the Authorized Person being conclusive evidence of the approval thereof by the Authorized Person and the Company; and it is further

RESOLVED, that all of the acts and transactions relating to matters contemplated by the foregoing resolutions, which acts and transactions would have been authorized and approved by the foregoing resolutions except that such acts and transactions were taken prior to the adoption of these resolutions, be, and they hereby are, in all respects confirmed, approved, and ratified; and it is further

RESOLVED, that facsimile or photostatic copies of signatures to this consent shall be deemed to be originals and may be relied on to the same extent as the originals.

[Remainder of Page Intentionally Left Blank]

IN WITNESS WHEREOF, the undersigned, constituting all of the members of the Board of Directors, hereby execute this written consent effective as of the date first written above.

/s/ Eliot Buchanan By: Eliot Buchanan Title: Director

<u>/s/ Noah Goldberg</u> By: Noah Goldberg Title: Director

Fill in this information to identify the case:

Debtor name: Plastig Inc.

United States Bankruptcy Court for the District of Delaware

Case number (If known):

Check if this is an amended filing

12/15

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

| | ne of creditor and complete lling address, including zip code | Name, telephone number, and email address of creditor contact | Nature of the claim (for example, trade debts, bank loans, professional services, and government | Indicate if claim is contingent, unliquidated, or disputed | claim amount. If total claim amou | cured claim ly unsecured, fill in claim is partially se nt and deduction fo ff to calculate unse | cured, fill in or value of |
|----|--|--|---|--|---|--|-------------------------------|
| | | | contracts) | | Total claim, if partially secured | Deduction for value of collateral or setoff | Unsecured claim |
| 1 | BREX HENRIQUE DUBUGRAS 153 TOWNSEND ST, 6TH FLOOR SAN FRANCISCO, CA 94107 | HENRIQUE DUBUGRAS PHONE: 800-610-7379 EMAIL: HENRIQUE@BREX.COM | TRADE DEBT | | | | \$3,297,779.84 |
| 2 | DELOITTE & TOUCHE LLP STEVE KIMBLE, CEO, TAX 555 MISSION STREET, SUITE 1400 SAN FRANCISCO, CA 94105 | STEVE KIMBLE, CEO, TAX PHONE: 415-783-4000 EMAIL: SKIMBLE@DELOITTE.COM | PROFESSIONAL FEES | | | | \$1,996,027.88 |
| 3 | DONNELLEY FINANCIAL, LLC JENNIFER REINERS, GENERAL COUNSEL 35 WEST WACKER DRIVE CHICAGO, IL 60601 | JENNIFER REINERS, GENERAL COUNSEL PHONE: 866-245-6044 EMAIL: JENNIFER.REINERS@DFINSOLUTIONS.COM | PROFESSIONAL FEES | | | | \$853,103.18 |
| 4 | GLOBANT LLC ATTN DIRECTOR OR OFFICER 875 HOWARD ST, 3RD FLOOR SAN FRANCISCO, CA 94103 | ATTN DIRECTOR OR OFFICER PHONE: 877-215-5230 EMAIL: BILLING@GLOBANT.COM | PROFESSIONAL FEES | | | | \$696,765.58 |
| 5 | CIANFRU LLC ATTN DIRECTOR OR OFFICER 3055 WESTSIDE ROAD HEALDSBURG, CA 95448 | ATTN DIRECTOR OR OFFICER PHONE: 415-730-5701 EMAIL: ANDREA@MSI-STONES.COM | LANDLORD CLAIM | | | | \$676,032.00 |
| 6 | GOOGLE LLC ATTN DIRECTOR OR OFFICER 1600 AMPHITHEATRE PARKWAY MOUNTAIN VIEW, CA 94043 | ATTN DIRECTOR OR OFFICER PHONE: 650-253-0000 EMAIL: COLLECTIONS@GOOGLE.COM | TRADE DEBT | | | | \$613,339.65 |
| 7 | BOWEI LIU 926 POWELL STREET, APT 24 SAN FRANCISCO, CA 94108 | PHONE: 510-449-3451 EMAIL: LIUBOWEI@GMAIL.COM | CONTRACT CLAIM | | | | \$310,508.24 |
| 8 | RAMP EDWINE ALPHONSE 71 5TH AVE NEW YORK, NY 10003 | EDWINE ALPHONSE PHONE: 347-229-9695 EMAIL: EDWINE@RAMP.COM | TRADE DEBT | | | | \$157,020.98 |
| 9 | NOOM, INC. ATTN DIRECTOR OR OFFICER 450 WEST 33RD STREET, 11TH FLOOR NEW YORK, NY 10001 | ATTN DIRECTOR OR OFFICER PHONE: 888-266-5071 EMAIL: CEO@NOOM.COM | TRADE DEBT | | | | \$135,000.00 |
| 10 | PARTH PADGAONKAR 200 VARICK ST STE 600 NEW YORK CITY, NY 10014 | PHONE: 212-681-1380 EMAIL: PARTH@JVMNAME.DEV | CONTRACT CLAIM | | | | \$134,311.95 |
| 11 | ANGEL BATISTA 447 17TH STREET OAKLAND, CA 94612 | PHONE: N/A EMAIL: ANGEL.BATISTA1992@GMAIL.COM | CONTRACT CLAIM | | | | \$116,439.92 |
| 12 | ANDELA, INC. JEREMY JOHNSON 580 FIFTH AVENUE, SUITE 820 NEW YORK, NY 10036 | JEREMY JOHNSON PHONE: 646-726-4003 EMAIL: BILLING@ANDELA.COM; JEREMY@ANDELA.COM; MAYA.NERIA@ANDELA.COM | PROFESSIONAL FEES | | | | \$85,551.62 |
| 13 | ANTHEM BLUE CROSS ATTN DIRECTOR OR OFFICER 220 VIRGINIA AVENUE INDIANAPOLIS, IN 46204 | ATTN DIRECTOR OR OFFICER PHONE: 800-331-1476 EMAIL: CHRIS.RIGG@ANTHEM.COM; GAIL.BOUDREAUX@ANTHEM.COM | TRADE DEBT | | | | \$77,334.94 |

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| | ne of creditor and complete ling address, including zip code | Name, telephone number, and email address of creditor contact | Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts) | Indicate if claim is contingent, unliquidated, or disputed | Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim. | | | | | | | |
|----|---|---|---|--|---|--|--------------------|--|--|--|--|--|
| | | | contracts) | | Total claim, if partially secured | Deduction for value of collateral or setoff | Unsecured claim | | | | | |
| 14 | GOWLING WLG MICHAEL GARELLEK 160 ELGIN STREET, SUITE 2600 OTTAWA, DN K1P 1C3 CANADA | MICHAEL GARELLEK PHONE: 514-392-9421 EMAIL: PAYMENTS.CA@GOWLINGWLG.COM; MICHAEL.GARELLEK@GOWLINGWLG.COM | PROFESSIONAL FEES | | | | \$69,095.22 | | | | | |
| 15 | LINKEDIN CORPORATION A MARTIN 1000 W. MAUDE AVE SUNNYVALE, CA 94085 | A MARTIN PHONE: 650-687-3600 EMAIL: AMARTIN@LINKEDIN.COM; AR- RECEIPTS@LINKEDIN.COM | TRADE DEBT | | | | \$66,033.62 | | | | | |
| 16 | 601 CALIFORNIA PROPERTY INVESTMENTS LLC WILMER CHIU 255 SHORELINE DRIVE, SUITE 300 REDWOOD CITY, CA 94065 | WILMER CHIU PHONE: 650-373-1230 EMAIL: WCHIU@ECP-LLC.COM | LANDLORD CLAIM | | | | \$65,636.07 | | | | | |
| 7 | CBIZ ARC CONSULTING NANCY MAI 44 MONTGOMERY ST SAN FRANCISCO, CA 94104 | NANCY MAI PHONE: 415-787-4107 EMAIL: NANCY.MAI@CBIZ.COM | PROFESSIONAL FEES | | | | \$65,103.57 | | | | | |
| 8 | GALILEO FINANCIAL TECHNOLOGIES, INC. CLAY WILKES 9800 MONROE ST, 7TH FLOOR SANDY, UT 84070 | CLAY WILKES PHONE: 801-365-6060 FAX: 801-924-1757 EMAIL: CWILKES@GALILEOPROCESSING.COM; LEGAL@GALILEO-FT.COM | PROFESSIONAL FEES | | | | \$64,689.03 | | | | | |
| 9 | WILLIAMSMARSTON LLC ATTN DIRECTOR OR OFFICER 800 BOYLSTON STREET, 16TH FLOOR BOSTON, MA 02199 | ATTN DIRECTOR OR OFFICER PHONE: 617-982-6699 EMAIL: BILLING@WILLIAMSMARSTON.COM | PROFESSIONAL FEES | | | | \$62,637.50 | | | | | |
| 20 | COLONNADE CAPITAL LLC REMY TRAFELET 1400 CENTREPARK BLVD, SUITE 810 WEST PALM BEACH, FL 33401 | REMY TRAFELET PHONE: 561-712-7860 EMAIL: RTRAFELET@CLAACQ.COM | LITIGATION CLAIM | C, U, D | | | Unknown | | | | | |

IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re:

PLASTIQ INC., et al.,¹

Debtors.

Chapter 11

Case No. 23- ()

(Joint Administration Requested)

CONSOLIDATED CORPORATE OWNERSHIP STATEMENT AND LIST OF EQUITY INTEREST HOLDERS PURSUANT TO FED. R. BANKR. P. 1007(a)(1), 1007(a)(3), AND 7007.1

Pursuant to Rules 1007(a)(1), 1007(a)(3), and 7007.1 of the Federal Rules of Bankruptcy

Procedure, the above-captioned debtors and debtors in possession (each, a "Debtor") hereby state

as follows:

- 1. A list of Debtor Plastiq Inc.'s equity interest holders, their addresses, and the nature of their equity interests is attached hereto as **Exhibit A**.
- 2. Debtors PLV Inc. d/b/a PLV TX Branch Inc. and Nearside Business Corp. and nondebtors Plastiq Canada Inc., P4B Inc., Plastiq Canada EP Inc., and PBS Inc., whose address is 1475 Folsom Street, Suite 400, San Francisco, California 94103, are 100% owned by Debtor Plastiq Inc., whose address is also 1475 Folsom Street, Suite 400, San Francisco, California 94103.
- 3. Non-Debtor Nearside Business Software Canada, Inc., whose address is 1475 Folsom Street, Suite 400, San Francisco, California 94103, is 100% owned by Debtor Nearside Business Corp.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Plastiq Inc. (6125), PLV Inc. d/b/a/ PLV TX Branch Inc. (5084), and Nearside Business Corp. (N/A). The corporate headquarters and the mailing address for the Debtors is 1475 Folsom Street, Suite 400, San Francisco, California 94103.

<u>Exhibit A</u>

List of Plastiq Inc.'s Equity Interest Holders

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| Name | Common (CS) | N Commo (NSCS | S Series A-1 n Preferred i) (PA1) | Series A-1 Preferred (PA1) 1.044108103 39154667398 6507981:1 Conversion Ratio | Preferred (PA) | Series A Preferred (PA) 1:1 Conversion Ratio | Series B-1 Preferred (PB1) | Series B-1 Preferred (PB1) 1:1 Conversion Ratio | Series B-2 Preferred (PB2) | Series B-2 Preferred (PB2) 1:1 Conversion Ratio | Series B Preferred (PB) | Series B Preferred (PB) 1:1 Conversion Ratio | Series C Preferred (PC) | Series C Preferred (PC) 1:1 Conversion Ratio | Series D Preferred (PD) | Series D Preferred (PD) 1:1 Conversion Ratio | Preferred | Series E Preferred (PE) 1:1 Conversion Ratio | Amended and Restated | Options and RSU's Outstanding Under Sakura Research Corp 2018 | Common Warrants 1 | to | Preferred P | Series B Series C referred Preferred Jarrants Warrants |
|--|-----------------|---------------------|---|--|---------------------|---|----------------------------------|--|----------------------------------|--|-------------------------------|---|-------------------------------|---|-------------------------------|---|-----------|---|-------------------------|--|----------------------|----|-------------|--|
| 4ward Investors, LLC | | | | | 322,577 | 322,577 | | | | | | | | | | | | | | | | | | |
| A-PCR-28-Fund, a series of AngelList-GP- Fund | | | | | | | 740,730 | 740,730 | 107 707 | 107 707 | | | | | | | | | | | | | | |
| A-PGY-37 -Fund Abhinav Bhashyakarla | | | | | | | | | 197,737 | 197,737 | | | | | | | | | 14,190 | | | | | |
| Accomplice Fortuity Pool, L.P. | | | | | | | | | | | | | | | | | 635,766 | 635,766 | | | | | | |
| Accomplice Fund I, L.P. | | | | | | | | | 1,550,127 | 1,550,127 | | | | | | | | | | | | | | |
| Accomplice Fund II, L.P. | | | | | | | | | | | | | 672,608 | 672,608 | 339,996 | 339,996 | | | | | | | | |
| Accomplice Plastiq Investors I, LLC | | | | | | | | | | | | | | | 169,998 | 169,998 | | | | | | | | |
| Accomplice Plastiq Investors II, LLC AcornPacificVenturesLLC | | | | | | | 1,287,592 | 1,287,592 | 775,063 | 775,063 | | | 84,076 | 84,076 | 339,997 | 339,997 | | | | | | | | |
| Adam Hunt | | | | | | | 1,207,392 | 1,207,392 | 113,003 | 115,005 | | | 04,070 | 04,070 | | | | | 2,596 | | | | | |
| Adil Jakvani | | | | | | | | | | | | | | | | | | | 121,154 | | | | | |
| Aditya Mishra | | | | | | | | | | | | | | | | | | | 145,784 | | | | | |
| Ahmadreza Tabibi | 40 | | | | | | | | | | | | | | | | | | | | | | | |
| AJAX Plastiq Partners LLC | | | | | | | | | | | | | | | | | 259,433 | 259,433 | | | | | | |
| Alcor Investments, LLC Aleksandr Bennett | 21,053 3,750 | | | | | | | | | | | | | | | | | | | | | | | |
| Aleksandr Bennett Alex Leblanc | 4,895 | | | | | | | | | | | | | | | | | | | | | | | |
| Alexander Cruz | 8,918 | | | | | | | | | | | | | | | | | | 18,423 | | | | | |
| Alexander Grachev | | | | | | | | | | | | | | | | | | | 12,529 | | | | | |
| Alexander Ludington | | | | | | | | | | | | | | | | | | | 5,107 | | | | | |
| Alexandra Carrou | | | | | | | | | | | | | | | | | | | 9,416 | | | | | |
| Alexandra Kumbhani | | | | | | | | | | | | | | | | | | | 2,588 | | | | | |
| Ali Mercieca Andrea Osbon | 515 5,625 | | | | | | | | | | | | | | | | | | | | | | | |
| Andrea Osbori Andrea Williamson | 5,025 | | | | | | | | | | | | | | | | | | 23,604 | | | | | |
| Andrew McCollum | 31,579 | | | | 39,160 | 39,160 | | | | | | | | | | | | | ., | | | | | |
| Andrzej Karwaczynski | | | | | | | | | | | | | | | | | | | 6,119 | | | | | |
| Angel Batista | | | | | | | | | | | | | | | | | | | | 51,699 | | | | |
| Angela Chavez-Luna Angela Loeffler | 69,780 | | | | | | | | | | | | | | | | | | 32,705 102,083 | | | | | |
| Angela Loemer Anna Cheng | 69,780 | | | | | | | | | | | | | | | | | | 102,083 | | | | | |
| Anthony Anderson | | | | | | | | | | | | | | | | | | | 8,905 | | | | | |
| Anthony Hiseley | | | | | | | | | | | | | | | | | | | 11,623 | | | | | |
| Anthony Peltz | 1,352 | | | | | | | | | | | | | | | | | | | | | | | |
| Arcom Associates Global S.A. | | | 3,096 | 3,232 | 8,356 | 8,356 | | | | | | | | | | | | | | | | | | |
| Ashvin Singh | 750,001 | | | | | | | | | | | | | | | | | | | | | | | |
| ATA Ventures I Corp. Atlas Venture Fund VIII, L.P./Accomplice | | | 10,319 1,989,146 | | 27,852 1,096,491 | 27,852 | 2 060 1/7 | 2,060,147 | | | 2 446 739 | 2,446,739 | | | | | | | | | | | | |
| Austin Sterchi | 603 | | 1,505,140 | 2,070,003 | 1,050,451 | 1,090,491 | 2,000,147 | 2,000,147 | | | 2,440,739 | 2,440,735 | | | | | | | 5,059 | | | | | |
| AVG - YV Plastiq 2019 Trust c/o Alumni Venture | | | | | | | | | | | | | | | 679,993 | 679,993 | | | ., | | | | | |
| B Capital Fund II, L.P. | | | | | | | | | | | | | | | 5,635,454 | 5,635,454 | | | | | | | | |
| B Capital Global - PL SPV I, LLC | | | | | | | | | | | | | | | 314,497 | 314,497 | | | | | | | | |
| Beach Dickey | | | | | | | | | | | 0.700 | 0 700 | | | | | | | 16,265 | | | | | |
| Benjamin H. Malka Bjorn Halvorson | | | | | | | | | | | 9,786 | 9,786 | | | | | | | 60,000 | | | | | |
| Blair Cuny | | | | | | | | | | | | | | | | | | | 23,836 | | | | | |
| Bling Capital Fund I Opps LP | | | | | | | | | | | | | | | 445,845 | 445,845 | | | | | | | | |
| Bling Capital Fund I Opps-A LP | | | | | | | | | | | | | | | 42,901 | 42,901 | | | | | | | | |
| Bling Capital SPV C Plastiq LP | | | | | | | | | | | | | | | 531,246 | 531,246 | | | | | | | | |
| Bogdan Naydenov | | | | | | | | | | | | | | | | | | | 81,149 | | | | | |
| Boya Zhang Bradley Cassani | 1,800 3,153 | | | | | | | | | | | | | | | | | | | | | | | |
| Bradley Cassani Brett Evans | 3,153 | | | | | | | | | | | | | | | | | | 19,791 | | | | | |
| Brett J. Rome | ,200 | | | | | | | | | | 9,786 | 9,786 | | | | | | | 10,101 | | | | | |
| Brian Delahunty | | 180,08 | 0 | | | | | | | | | | | | | | | | | | | | | |
| Briana Lane | 11,575 | | | | | | | | | | | | | | | | | | | | | | | |
| Brigid McKell | | | | | | | | | | | | | | | | | | | 6,354 | | | | | |
| Bruno Perreault | 62,000 | | | | | | | | | | | | | | | | | | 280,400 | | | | | |
| Bryan Phillips Caleb Ng | 4,478 | | | | | | | | | | | | | | | | | | 21,690 | | | | | |
| Caleb Ng Camil Realubit | | | | | | | | | | | | | | | | | | | 60,000 | | | | | |
| Cathryn Han | | 1,60 | 5 | | | | | | | | | | | | | | | | 00,000 | | | | | |
| CE Fintech I Limited | | , | | | | | | | | | | | | | 849,993 | 849,993 | | | | | | | | |

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| Name | Common (CS) | NS Common (NSCS) | | Series A-1 Preferred (PA1) 1.044108103 39154667398 6507981:1 Conversion Ratio | Preferred (PA) | Series A Preferred (PA) 1:1 Conversion Ratio | Series B-1 Preferred (PB1) | Series B-1 Preferred (PB1) 1:1 Conversion Ratio | Series B-2 Preferred (PB2) | Series B-2 Preferred (PB2) 1:1 Conversion Ratio | Preferred (PB) | Series B Preferred (PB) 1:1 Conversion Ratio | Series C Preferred (PC) | Series D Preferred (PD) | Series D Preferred (PD) 1:1 Conversion Ratio | Series E Preferred (PE) | Series E Preferred (PE) 1:1 Conversion Ratio | Under 2012 Amended and Restated Stock Option and Grant Plan | Options ar RSU Outstandir Under Saku Researd Corp 20 | l's ng Commo ra Warran ch | Series A- Preferre Warrants(on t 1.0441081 33915466 39865079 1 | d Series B-2 Preferred Warrants 8 | Series B Series Preferred Preferr Warrants Warran |
|---|----------------|------------------------|---------|--|-------------------|---|----------------------------------|--|----------------------------------|--|-------------------|---|-------------------------------|-------------------------------|---|-------------------------------|---|--|---|------------------------------------|--|---|---|
| Charles Brown | 3,990 | | | | | | | | | | | | | | | | | 23,604 38,523 | | | | | |
| Chetan Sukthanker Christopher DiPesa | 3,990 | | | | | | | | | | | | | | | | | 38,523 | | | | | |
| Christopher J. Sims | 56,140 | | | | | | | | | | | | | | | | | 39,340 | | | | | |
| Christopher Thorpe | 35,088 | | | | | | | | | | | | | | | | | | | | | | |
| City National Bank | , | | | | | | | | | | | | | | | | | | | | | | 69,758 |
| Cody Larocque | 1,707 | | | | | | | | | | | | | | | | | 25,023 | | | | | |
| Cole Dunsby | 17,310 | | | | | | | | | | | | | | | | | | | | | | |
| Colette King | | | | | | | | | | | | | | | | | | 4,257 | | | | | |
| Colin Morgan | 34,375 | | | | | | | | | | | | | | | | | | | | | | |
| Colin Socha | | | | | | | | | | | | | | | | | | 80,773 | | | | | |
| Colm Caffrey | 25,000 | | | | | | | | | | | | | | | | | 70,000 | | | | | |
| Conner Eskelsen Coretha Rushing | | | | | | | | | | | | | | | | | | 1,672 297,225 | | | | | |
| Coretna Rusning Cory Bradley | | | | | | | | | | | | | | | | | | 297,225 35,205 | | | | | |
| Courtney Toomey | 10,000 | | | | | | | | | | | | | | | | | 112,500 | | | | | |
| Craig Cockerill | 23,646 | | | | | | | | | | | | | | | | | 12,300 | | | | | |
| Cresthold Investments Limited | | | 10,319 | 10,774 | 27,852 | 27,852 | | | | | | | | | | | | ,001 | | | | | |
| Cynthia Alexander Rascon | | 10,652 | | ., . | | | | | | | | | | | | | | | | | | | |
| Cynthia Gonzalez | 4,807 | | | | | | | | | | | | | | | | | | | | | | |
| Dainan Sang | | | | | | | | | | | | | | | | | | 21,400 | | | | | |
| Daniel Choi | | | | | | | | | | | | | | | | | | 2,011,599 | | | | | |
| Daniel Gambol | 4,649 | | | | | | | | | | | | | | | | | | | | | | |
| Daniel Lopez | | | | | | | | | | | | | | | | | | 49,057 | | | | | |
| Daniel Marinov | | | | | | | 00.404 | 00.404 | | | 044.070 | 044.070 | | | | | | 7,176 | | | | | |
| Daniel N. Saul Danielle Nobbe | | | | | | | 29,431 | 29,431 | | | 244,673 | 244,673 | | | | | | | 6,58 | 20 | | | |
| Danny Glover | 39,191 | | | | | | | | | | | | | | | | | 88,179 | | 52 | | | |
| David Borrego | 55,151 | | | | | | | | | | | | | | | | | 5,257 | | | | | |
| David Marmer | | | | | | | | | | | | | | | | | | 807 | | | | | |
| David Quiec | | | | | | | | | | | | | | | | | | 20,000 | | | | | |
| Deepali Mittal | 2,100 | | | | | | | | | | | | | | | | | | | | | | |
| Derek Lee | 25,000 | | | | | | | | | | | | | | | | | | | | | | |
| Dhanya Kumari Moni | | | | | | | | | | | | | | | | | | 21,690 | | | | | |
| Divyaa Menon | | | | | | | | | | | | | | | | | | 20,690 | | | | | |
| Dong Liu | 7,500 | | | | | | | | | | | | | | | | | 51,557 | | | | | |
| Dorsey & Whitney Trust Company LLC, Trustee | | 8,736 | | | | | | | | | | | | | | | | | | | | | |
| Dustin Lam Dustin St Jonn | 3,958 | 5,326 | | | | | | | | | | | | | | | | | | | | | |
| Dwayne Yuen | 3,930 | 58,391 | | | | | | | | | | | | | | | | | | | | | |
| Dylan Good | | 50,551 | | | | | | | | | | | | | | | | 87,571 | | | | | |
| Edward Goodman | 52,000 | | | | | | | | | | | | | | | | | 01,071 | | | | | |
| Edwin Li | 1,993 | | | | | | | | | | | | | | | | | 10,000 | | | | | |
| ELB 2020 Trust LLC | 662,477 | | | | | | | | | | | | | | | | | | | | | | |
| Eliot Buchanan | 3,850,666 | | | | | | | | | | | | | | | | | 3,990,973 | | | | | |
| Elvira Rafikova | 10,000 | | | | | | | | | | | | | | | | | | | | | | |
| Emagen Investment Group, Inc. | | | 3,096 | 3,232 | 8,356 | 8,356 | | | | | | | | | | | | | | | | | |
| Emily Lam | 3,750 | | | | | | | | | | | | | | | | | | | | | | |
| Equity Acquisition Company, Ltd. | | | 175,000 | 182,718 | | | | | | | | | | | | | | <i>c1</i> | | | | | |
| Eran Ben-Zvi Eric Hertel | | | | | | | | | | | | | | | | | | 51,086 23,015 | | | | | |
| Eric Normant | | | | | | | | | | | | | | | | | | 23,015 | | | | | |
| Eric Olson | 10,000 | | | | | | | | | | | | | | | | | +30,000 | | | | | |
| Expansion Fund LP | 10,000 | | | | | | 183,941 | 183,941 | 23,588 | 23,588 | | | | | | | | | | | | | |
| F&J Labs Co-Invest III LP | | | | | | | ,011 | | _3,000 | _0,000 | | | | 65,449 | 65,449 | | | | | | | | |
| F&J Labs Telenor Co-Invest II LP | | | | | | | 312,701 | 312,701 | 129,177 | 129,177 | | | | | | | | | | | | | |
| F&J Labs Telenor Co-Invest III LP | | | | | | | | | | | | | | 61,199 | 61,199 | | | | | | | | |
| F50 Finsight Ventures Series Plastiq LLC | | | | | | | 249,793 | 249,793 | | | | | | | | | | | | | | | |
| F50 Ventures Fund, LP | | | | | | | 183,942 | 183,942 | | | | | | | | | | | | | | | |
| Farzaneh Vakili | 18,122 | | | | | | | | | | | | | | | | | 45,622 | | | | | |
| Fathom Capital, L.P. | | 227,971 | | | | | | | | | | | | | | | | | | | | | |
| FBV II, LLC | | 87,637 | | | | | | | | | | | | | | | | | | | | | |
| Felipe Campos Galante Firebolt Ventures Fund III, L.P. | | 139,785 | | | | | | | | | | | | | | | | 15,736 | | | | | |

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| Name | Common (CS) | | | Series A-1 Preferred (PA1) 1.044108103 39154667398 6507981:1 Conversion Ratio | Preferred | Series A Preferred (PA) 1:1 Conversion Ratio | Series B-1 Preferred (PB1) | Series B-1 Preferred (PB1) 1:1 Conversion Ratio | Series B-2 Preferred (PB2) | Series B-2 Preferred (PB2) 1:1 Conversion Ratio | | Series B Preferred (PB) 1:1 Conversion Ratio | Series C Preferred (PC) | Series C Preferred (PC) 1:1 Conversion Ratio | Series D Preferred (PD) | Series D Preferred (PD) 1:1 Conversion Ratio | Series E Preferred (PE) | Series E Preferred (PE) 1:1 Conversion Ratio | Outstand Under 2 Amended a Resta Stock Opt and Gr | SU's Or ding Or 2012 Or and Und ated tion | otions and RSU's utstanding ler Sakura Research Corp 2018 | Commor Warrants | Series A- Preferrer Warrants(1 tt 33915466 39865079 1 | I Series B- Preferre Warrant | 2 Series B d Preferred s Warrants | Preferred |
|--|------------------|-----------|---------|--|-----------|---|----------------------------------|--|----------------------------------|--|------------------|---|-------------------------------|---|-------------------------------|---|-------------------------------|---|--|--|--|--------------------|--|---------------------------------------|---|-----------|
| FJ Labs 7 VC, a series of FJ Labs Funds, LP | | | | | | | 55 400 | 55 400 | 05 005 | 05 005 | | | | | 12,749 30,599 | 12,749 30,599 | | | | | | | | | | |
| FJ Labs LLC Flybridge Capital Partners III, L.P. | | | 238,596 | 249 120 | 1,093,970 | 1,093,970 | 55,182 73,408 | 55,182 73,408 | 25,835 | 25,835 | 488,222 | 488,222 | | | 30,599 | 30,599 | | | | | | | | | | |
| Flybridge Network Fund III, L.P. | | | 550 | 574 | | 2,521 | 169 | 169 | | | 1,125 | 1,125 | | | | | | | | | | | | | | |
| Foundation Capital IX Principals Fund, LLC | | 28,521 | | | _, | _, | | | | | .,.== | .,.== | | | | | | | | | | | | | | |
| Foundation Capital IX, L.P. | | 2,596,443 | | | | | | | | | | | | | | | | | | | | | | | | |
| Founders Circle Capital III Affiliates Fund, L.P. | 58,496 | | | | | | | | | | | | | | | | | | | | | | | | | |
| Founders Circle Capital III, L.P. | 1,074,312 | | | | | | | | | | | | | | | | | | | | | | | | | |
| Founders Circle Capital III-P, L.P. | 235,555 | | | | | | | | | | | | | | | | | | | | | | | | | |
| GAINGELS PLASTIQ LLC | | | | | | | | | | | | | | | | | 28,199 | 28,199 | | | | | | | | |
| Gaurav Jain | 50,000 | | | | | | | | | | | | | | | | | | | | | | | | | |
| Gemini Investments L.P. | | | | | | | | | | | | | 1,910,206 | 1,910,206 | | | | | | | | | | | | |
| Gopibahen Harishkumar Pandya Graham Marchant | 64,297 10,246 | | | | | | | | | | | | | | | | | | 20 | 213 | | | | | | |
| Great Oaks Venture Capital SWB LLC | 10,240 | | | | | | | | | | 39,147 | 39,147 | | | | | | | 22, | 213 | | | | | | |
| Great Oaks Venture Fund LP | | | | | | | | | | | 49,913 | 49,913 | | | | | | | | | | | | | | |
| Green D Fund 3, LLC | | | | | | | | | 180,848 | 180,848 | 10,010 | -10,010 | | | | | | | | | | | | | | |
| Greenoaks Capital Partners LLC | | | 4,338 | 4,529 | 11,710 | 11,710 | | | , | | | | | | | | | | | | | | | | | |
| Gregory Inouye | 5,220 | | | | | | | | | | | | | | | | | | | | | | | | | |
| Hannah Coughlin | 602 | | | | | | | | | | | | | | | | | | 18, | 995 | | | | | | |
| Hartz Family Revocable Trust dated 12/04/2008 | | 32,163 | | | | | | | | | | | | | | | | | | | | | | | | |
| Hedgewood Inc. | | | | | | | 73,577 | 73,577 | | | | | | | | | | | | | | | | | | |
| Hilary Wolfe | 32,854 | | | | | | | | | | | | | | | | | | | | | | | | | |
| Hira Vayani | | | | | | | | | | | | | | | | | | | | 298 | | | | | | |
| Hua Hu Ian Busher | 937 | | | | | | | | | | | | | | | | | | 34, | 057 | | | | | | |
| Illya Shell | 937 | | | | | | | | | | | | | | | | | | 0 | 918 | | | | | | |
| InvestX SPV 22-PLTQ Limited Partnership | | | | | | | 73,562 | 73,562 | | | | | | | | | | | 0, | 510 | | | | | | |
| James G. Brown | | | 348,209 | 363,567 | | | ,= | , | | | | | | | | | | | | | | | | | | |
| James Leatherman | | | | | | | | | | | | | | | | | | | 34, | 057 | | | | | | |
| James Lee | | | | | | | | | | | | | | | | | | | | | 37,026 | | | | | |
| James Patterson | | | | | | | 73,577 | 73,577 | | | | | | | | | | | | | | | | | | |
| Janell Yu | | | | | | | | | | | | | | | | | | | | 664 | | | | | | |
| Jason Beard | | | | | | | | | | | | | | | | | | | 81, | 762 | | | | | | |
| Jason Kornfeld | | 9,644 | | | | | | | | | | | | | | | | | 50 | 762 | | | | | | |
| Jason Mineo-Goggin Javier Langle Franco | | | | | | | | | | | | | | | | | | | | 240 | | | | | | |
| Jeff Heppert | 10,421 | | | | | | | | | | | | | | | | | | 30, | 240 | | | | | | |
| Jeff Robison | 10,421 | | | | 39,160 | 39,160 | | | | | | | | | | | | | | | | | | | | |
| Jeffrey Cates | | | | | | , | | | | | 19,573 | 19,573 | | | | | | | | | | | | | | |
| Jeffrey Kynaston | 66,500 | | | | | | | | | | | | | | | | | | 64, | 519 | | | | | | |
| Jennifer Harbin | | | | | | | | | | | | | | | | | | | | 604 | | | | | | |
| Jesse Wood | 38,625 | | | | | | | | | | | | | | | | | | | | | | | | | |
| Jesus Sandoval | 15,000 | | | | | | | | | | | | | | | | | | | | | | | | | |
| John Bautista | | | | | | | | | | | | | | | | | | | | 205 | | | | | | |
| John Camera | | | | | | | | | | | | | | | | | | | | 858 | | | | | | |
| John Gaffney | | | | | | | | | | | | | | | | | | | 120, 18, | | | | | | | |
| John Vehikite Jonathan Smith | 48,000 | | | | | | | | | | | | | | | | | | 18, | U4 I | | | | | | |
| Junhee Lee | 48,000 | | | | | | | | | | | | | | | | | | | | | | | | | |
| JWN Holdings Limited | 0,007 | | 43,526 | 45,445 | 117,481 | 117,481 | | | | | | | | | | | | | | | | | | | | |
| K. DANIEL RIEW and MARY RIEW, Trustees of | | | | ., | 78,320 | 78,320 | | | | | 48,934 | 48,934 | | | | | | | | | | | | | | |
| Kaizen 2015 Trust | | | | | | | 36,788 | 36,788 | | | | | | | | | | | | | | | | | | |
| Karen Appleton Page | | | | | | | | | | | | | | | | | | | 154, | | | | | | | |
| Kaushik Bandyopadhyay | | | | | | | | | | | | | | | | | | | 35, | 406 | | | | | | |
| KDH Associates | | | | | 31,328 | 31,328 | | | | | | | | | | | | | | | | | | | | |
| Keaton Goldsmith | 5,000 | | | | | | | | | | | | | | | | | | 17, | 341 | | | | | | |
| Kelsey Blakely | | | | | | | | | | | | | | | | | | | | | 15,484 | | | | | |
| Kerry Hatch | 206,250 | | | | | | | | | | 40.004 | 40.004 | | | | | | | | | | | | | | |
| Kevin Moore SSMTT GST Exempt Trust Kevin Moore SSMTT GST Non-Exempt Trust | | | | | | | | | | | 48,934 48,934 | 48,934 48,934 | | | | | | | | | | | | | | |
| Kevin Moore SSMIT GST Non-Exempt Trust Kevin Patrick Mahaffey | | 6,086 | | | | | | | | | 40,904 | 40,934 | | | | | | | | | | | | | | |
| Khosla Ventures Seed B (CF), LP | | 0,000 | | | | | 67,187 | 67,187 | | | 315,425 | 315,425 | | | | | | | | | | | | | | |
| Khosla Ventures Seed B, LP | | | | | | | 1,183,616 | 1,183,616 | | | 5,556,749 | 5,556,749 | | | | | | | | | | | | | | |

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| Name | Common (CS) | NS Common (NSCS) | i i i i i i i i i i i i i i i i i i i | Series A-1 Preferred (PA1) 1.044108103 39154667398 6507981:1 Conversion Ratio | Preferred | Series A Preferred (PA) 1:1 Conversion Ratio | Series B-1 Preferred (PB1) | Series B-1 Preferred (PB1) 1:1 Conversion Ratio | Series B-2 Preferred (PB2) | Series B-2 Preferred (PB2) 1:1 Conversion Ratio | Series B Preferred (PB) | Series B Preferred (PB) 1:1 Conversion Ratio | Preferred | Series C Preferred (PC) 1:1 Conversion Ratio | Series D Preferred (PD) | Series D Preferred (PD) 1:1 Conversion Ratio | Series E Preferred (PE) | Series E Preferred (PE) 1:1 Conversion Ratio | Under 2012 Amended and Restated | Options and RSU's Outstanding Under Sakura Research | Series Prefe Warran Common Narrants 1.04410 339154 398650 | red s(1 Series B-2 Series B Series C to Preferred Preferred Preferred 810 Warrants Warrants Warrants |
|---|----------------|------------------------|---------------------------------------|--|-----------|---|----------------------------------|--|----------------------------------|--|-------------------------------|---|-----------|---|-------------------------------|---|-------------------------------|---|---------------------------------------|---|---|---|
| Khosla Ventures VI LP | | | | | | | | | | | | | | | 84,999 | 84,999 | | | | | | |
| Khosla Ventures VI, LP Kimberly Oberhauser | 46,122 | | | | | | | | | | | | 218,597 | 218,597 | | | | | | | | |
| Kiran Padmanabhuni | 29,624 | | | | | | | | | | | | | | | | | | | | | |
| Kirollous Salama | 23,024 | | | | | | | | | | | | | | | | | | 9,281 | | | |
| KPCB Holdings, Inc., as nominee | | 3,550,830 |) | | | | | | | | | | 5,044,560 | 5,044,560 | 849,993 | 849,993 | 307,628 | 307,628 | | | | |
| Kyle lan | 6,112 | | | | | | | | | | | | | | | | | | | | | |
| Landon Howell | 41,667 | | | | | | | | | | | | | | | | | | | | | |
| Larry Yau | 6,458 | | | | | | | | | | | | | | | | | | | | | |
| Laura Ngo | | | | | | | | | | | | | | | | | | | 933 | | | |
| Laurel Coster | | 30,359 |) | | | | | | | | | | | | | | | | | | | |
| Lauren Hearne | 8,125 | | | | | | | | | | | | | | | | | | 19,890 | | 100 | 704 |
| LCP Extension Fund LLC Le Xu | 4,375 | | | | | | | | | | | | | | | | | | 9,835 | | 122, | r 04 |
| Le Xu Lijun Wang | +,575 | | | | | | | | | | | | | | | | | | 9,035 | | | |
| Lillian Liang | | | | | | | | | | | | | | | | | | | 27,602 | | | |
| Lindsley Metellus | | | | | | | | | | | | | | | | | | | 14,649 | | | |
| Lisa Kleinsorge | | 5,241 | | | | | | | | | | | | | | | | | | | | |
| Lloyd Wirshba | 15,000 | | | | 37,698 | 37,698 | | | | | | | | | | | | | | | | |
| Lorenzo Castillo | | | | | | | | | | | | | | | | | | | 677 | | | |
| Louis Beryl | 20,000 | | | | | | | | | | | | | | | | | | | | | |
| Lucas Mendoza | | | | | | | | | | | | | | | | | | | 4,918 | | | |
| Luong Phung | 10,535 | | | | | | | | | | | | | | | | | | 19,014 | | | |
| Mahmoud El-Asmar Maia Bittner | | 1,747 | | | | | | | | | | | | | | | | | 29,505 | | | |
| Marc Bienaime | | 1,747 | | | | | | | | | | | | | | | | | 41,031 | | | |
| Marci Bennett | | | | | | | | | | | | | | | | | | | 63,835 | | | |
| Maria Isabel Vega | 11,241 | | | | | | | | | | | | | | | | | | , | | | |
| Marie Cuddy | | | | | | | | | | | | | | | | | | | 195,753 | | | |
| Marie Epstein | 10,000 | | | | | | | | | | | | | | | | | | | | | |
| Marie Neville | | | | | | | | | | | | | | | | | | | 1,298 | | | |
| Mark Centoni | | | | | | | | | | | | | | | | | | | 64,595 | | | |
| Mary Sinha | | | | | | | | | | | | | | | | | | | 45,317 | | | |
| Matthew Farkash Matthew Hopkins | 1,000 | | | | | | | | | | | | | | | | | | 9,984 | | | |
| Matthew Rinehart | 6,281 | | | | | | | | | | | | | | | | | | 9,984 | | | |
| Matthew Vinh | 0,201 | | | | | | | | | | | | | | | | | | 2,508 | | | |
| Maxwell Loescher | | | | | | | | | | | | | | | | | | | 1,298 | | | |
| Megan Shuey | 7,708 | | | | | | | | | | | | | | | | | | .,==== | | | |
| Meredythe Tecson | | | | | | | | | | | | | | | | | | | 677 | | | |
| Michael Burnett | | | | | | | | | | | | | | | | | | | 90,407 | | | |
| Michael Ferrell | 23,321 | | | | | | | | | | | | | | | | | | | | | |
| Michael Locke | | | | | | | | | | | | | | | | | | | 4,180 | | | |
| Michael Thompson | | 34,946 | ; | | | | | | | | | | | | | | | | | | | |
| Michel Lacle | 67,809 | 64.00- | | | | | | | | | | | | | | | | | | | | |
| Michelle Tang | 15,000 | 64,867 | | | | | | | | | | | | | | | | | 26,663 | | | |
| Michelle Wang Mihai Listov | 15,000 | | | | | | | | | | | | | | | | | | 26,663 | | | |
| Millennium Trust Company LLC Cust. FBO Nitin | | | 28,374 | 29,625 | 76,582 | 76,582 | | | | | | | | | | | | | 12,001 | | | |
| Mitch Wolfe | | | 20,014 | 20,020 | . 3,302 | .0,002 | | | | | | | | | | | | | 25,000 | | | |
| Muir Capital, LLC | | 8,736 | ; | | | | | | | | | | | | | | | | | | | |
| Nagendra Prasad Reddy Gandala Venkatesulu | 28,566 | | | | | | | | | | | | | | | | | | | | | |
| Natalie McGarry | | | | | | | | | | | | | | | | | | | 2,810 | | | |
| Natasha Box | | | | | | | | | | | | | | | | | | | 393 | | | |
| Natasha Fredrickson | 2,812 | | | | | | | | | | | | | | | | | | | | | |
| Nathaniel Kamono | 25,000 | | | | | | | | | | | | | | | | | | | | | |
| Nayanika Ghosh | 20,416 | 4 004 007 | | | | | | | | | | | | | | | | | | | | |
| Nearside Merger Placeholder Neil Coleman | | 1,881,697 | | | | | | | | | | | | | | | | | 112,500 | | | |
| Netl Coleman NextView Ventures I Co-Invest Fund LP | | | | | | | | | | | | | 84,076 | 84,076 | | | | | 112,500 | | | |
| NextView Ventures, L.P. | | | 261,157 | 272.676 | 391,604 | 391,604 | 36,789 | 36,789 | | | 325,739 | 325,739 | 04,070 | 04,070 | | | | | | | | |
| Nicholas Mariani | 4,583 | | | | | | -0,,00 | 50,700 | | | | 120,100 | | | | | | | | | | |
| Nicole Glenn | ., | | | | | | | | | | | | | | | | | | 1,947 | | | |
| Nirman Investments, L.P. | | 38,829 |) | | | | | | | | | | | | | | | | | | | |

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| Name | Common (CS) | | Series A-1 Preferred (PA1) | Series A-1 Preferred (PA1) 1.044108103 39154667398 6507981:1 Conversion Ratio | Series A Preferred (PA) | Series A Preferred (PA) 1:1 Conversion Ratio | Series B-1 Preferred (PB1) | Series B-1 Preferred (PB1) 1:1 Conversion Ratio | Series B-2 Preferred (PB2) | Series B-2 Preferred (PB2) 1:1 Conversion Ratio | Series B Preferred (PB) | Series B Preferred (PB) 1:1 Conversion Ratio | Series C Preferred (PC) | Series C Preferred (PC) 1:1 Conversion Ratio | Preferred (PD) | Series D Preferred (PD) 1:1 Conversion Ratio | Preferred | Series E Preferred (PE) 1:1 Conversion Ratio | Under 2012 Amended and Restated | s Optio 2 Outst d Under d Re n Cor t | ons and RSU's tanding Con Sakura War osearch rp 2018 | Series Prefer Warrant imon rants 1.04410 339154 398650 | red ts(1 Series I to Prefer 810 Warra 667 | ed Preferre | B Series C ed Preferred ts Warrants |
|---|----------------|---------|----------------------------------|--|-------------------------------|---|----------------------------------|--|----------------------------------|--|-------------------------------|---|-------------------------------|---|-------------------|---|-----------|---|---------------------------------------|---|---|--|---|-------------|---|
| Nisha Sunku | 5,370 | | | | | | | | | | | | | | | | | | | | | | | | |
| Noah Goldberg | 172,375 | | | | | | | | | | | | | | | | | | 639,333 | 3 | | | | | |
| Novel TMT Ventures Limited | | 16,078 | | | | | | | | | | | | | | | | | | | | | | | |
| Nwokedi Mbanugo | 31,354 | | | | | | | | | | | | | | | | | | | | | | | | |
| Octavio Vargas | 208 | | | | | | | | | | | | | | | | | | 1,602 | | | | | | |
| Omar Tavarez | | | | | | | | | | | | | | | | | | | 32,705 | 5 | | | | | |
| Paul Defacio | 7,234 | | | | | | | | | | | | | | | | | | | | | | | | |
| Pearl & Coral Limited | | | | | 39,160 | 39,160 | | | | | | | | | | | | | 50.045 | - | | | | | |
| Peter Denham Peter Kinnaird | 29,624 | | | | | | | | | | | | | | | | | | 53,015 | 5 | | | | | |
| Peter Kinnairo Philippe Teixeira da Mota | 29,624 | 6,427 | | | | | | | | | | | | | | | | | | | | | | | |
| Pia Guter | 40.040 | 0,427 | | | | | | | | | | | | | | | | | | | | | | | |
| PL Gaingels Fund I, A Series of Flucas Ventures | 13,213 | | | | | | | | | | | | | | | | 77,841 | 77,841 | | | | | | | |
| Qian Qiao | 12,500 | | | | | | | | | | | | | | | | 77,041 | 77,041 | | | | | | | |
| R. Pandhi LLC | 12,000 | 8,736 | | | | | | | | | | | | | | | | | | | | | | | |
| Rachel Blank | 2,666 | 0,700 | | | | | | | | | | | | | | | | | | | | | | | |
| Rachel Gibson | 2,000 | | | | | | | | | | | | | | | | | | 12,982 | 2 | | | | | |
| Rae Ann Estolano | | | | | | | | | | | | | | | | | | | 1,907 | | | | | | |
| Rahul Bhatt | 10,000 | | | | | | | | | | | | | | | | | | 130,610 | | | | | | |
| Rahul Ravindra Raj & Parul Mehta | , | | | | | | | | | | | | 477,551 | 477,551 | | | | | | | | | | | |
| Rajive Gupta | | | | | | | | | | | | | , | , | | | | | 29,687 | 7 | | | | | |
| Rebecca Sekar | 49,062 | | | | | | | | | | | | | | | | | | | | | | | | |
| Richard Firth | 14,687 | | | | | | | | | | | | | | | | | | | | | | | | |
| Robert Lee | 101 | | | | | | | | | | | | | | | | | | | | | | | | |
| Robert Mahnke | 55,000 | | | | | | | | | | | | | | | | | | | | | | | | |
| Robert Trame | | 9,215 | | | | | | | | | | | | | | | | | | | | | | | |
| Ronald DuPlain | | | | | | | | | | | | | | | | | | | | | 6,594 | | | | |
| Rony Metayer | | | | | | | | | | | | | | | | | | | 12,014 | 4 | | | | | |
| Rose Marie Dougherty | | | | | | | | | | | | | | | | | | | 7,498 | | | | | | |
| Russell Vernick | | | | | | | | | | | | | | | | | | | 91,762 | 2 | | | | | |
| Ryan Chavez | 1,000 | | | | | | | | | | | | | | | | | | | | | | | | |
| Ryan Mahuron | 62,603 | | | | | | | | | | | | | | | | | | | | | | | | |
| Ryan Wilusz | | | | | | | | | | | | | | | | | | | 37,062 | 2 | | | | | |
| Samantha George | 500 | | | | | | | | | | | | | | | | | | | | | | | | |
| Sameer Gulati | | | | | | | | | | | | | | | | | | | 1,388,626 | 6 | | | | | |
| Savior PLSTQ SPV LP | | | | | | | | | | | | | | | | | 1,508,921 | 1,508,921 | | | | | | | |
| Scott Thompson | 50,000 | | 87,052 | 90,891 | | | | | | | | | | | | | | | | | | | | | |
| Scott Zakrajsek | 11,250 | | | | | | | | | | | | | | | | | | | | | | | | |
| Sean Donovan | 10,000 | | | | | | | | | | | | | | | | | | | | | | | | |
| Sean Duhame | 62,500 | | | | | | | | | | | | | | | | | | | | | | | | |
| Serena Satyasai Shamez Kanji | 178,537 | | | | | | | | | | 9,786 | 9,786 | | | | | | | | | | | | | |
| Shannon Ziegler | | | | | | | | | | | 9,700 | 9,780 | | | | | | | 1,298 | R | | | | | |
| Shelby Ferrari | | | | | | | | | | | | | | | | | | | 81,244 | | | | | | |
| Shepherd 98, LLC | | | 10,319 | 10 774 | 27,852 | 27,852 | | | | | | | | | | | | | 01,244 | | | | | | |
| Shrinath Devarajan | | | 10,319 | 10,774 | 27,002 | 21,002 | | | | | | | | | | | | | 1,302 | 2 | | | | | |
| Silicon Valley Bank | | | | | | | | | | | | | | | | | | | 1,302 | - | 28 | 1,095 | | | |
| Simandeep Brar | | | | | | | | | | | | | | | | | | | 61,244 | 4 | 20 | ., | | | |
| Simron Johal | | | | | | | | | | | | | | | | | | | 4,757 | | | | | | |
| SMS Capital Partners LLC | | | | | | | | | 516,709 | 516,709 | | | | | | | 61,525 | 61,525 | | | | | | | |
| SNR -2 dB, L.P. | | 158,079 | | | | | | | 2.3,700 | 210,100 | | | | | | | 21,020 | 51,020 | | | | | | | |
| SOCII CAPITAL FUND 1 L.P. | | 300,614 | | | | | | | | | | | | | | | | | | | | | | | |
| Soumya Badam | 4,090 | | | | | | | | | | | | | | | | | | | | | | | | |
| Sriram Krishnamurthy | 6,834 | | | | | | | | | | | | | | | | | | | | | | | | |
| Stephanie Patzlaff | | | | | | | | | | | | | | | | | | | 67,447 | 7 | | | | | |
| Stephen Daubert | | | | | | | | | | | | | | | | | | | 51,692 | 2 | | | | | |
| Steven R. Willis | 56,140 | | | | | | | | | | | | | | | | | | | | | | | | |
| Stoyan Kenderov | | | | | | | | | | | | | | | | | | | 1,007,750 | D | | | | | |
| Sumit Bhasin | | | | | | | | | | | | | | | | | | | 51,692 | | | | | | |
| Sumon Sadhu | | 9,863 | | | | | | | | | | | | | | | | | | | | | | | |
| SVB INNOVATION CREDIT FUND VIII, L.P. | | | | | | | | | | | | | | | | | | | | | 8 | 5,197 | | | |
| Sydney Cook | | | | | | | | | | | | | | | | | | | 1,672 | 2 | | | | | |
| Tal Yeshanov | 71,414 | | | | | | | | | | | | | | | | | | | | | | | | |
| Tara Wheeland | 1,250 | | | | | | | | | | | | | | | | | | 37,481 | 1 | | | | | |

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| Name | Common (CS) | NS Common (NSCS) | Series A-1 Preferred (PA1) 3 | Series A-1 Preferred (PA1) 1.044108103 39154667398 6507981:1 Conversion Ratio | Series A Preferred (PA) | Series A Preferred (PA) 1:1 Conversion Ratio | Series B-1 Preferred (PB1) | Series B-1 Preferred (PB1) 1:1 Conversion Ratio | Series B-2 Preferred (PB2) | Series B-2 Preferred (PB2) 1:1 Conversion Ratio | Series B Preferred (PB) | Series B Preferred (PB) 1:1 Conversion Ratio | Series C Preferred (PC) | Series C Preferred (PC) 1:1 Conversion Ratio | Preferred | Series D Preferred (PD) 1:1 Conversion Ratio | Series E Preferred (PE) | 1:1 Conversion | Options and RSU's Outstanding Under 2012 Amended and Restated Stock Option and Grant Plan | Options and RSU's Outstanding Co Under Sakura W Research Corp 2018 | arrants 1.044108 3391546 3986507 | ed (1 Series B-2 to Preferred 10 Warrants | Series B Preferred Warrants | Preferred |
|---|----------------|------------------------|------------------------------------|--|-------------------------------|---|----------------------------------|--|----------------------------------|--|-------------------------------|---|-------------------------------|---|-----------|---|-------------------------------|-------------------|---|---|--|--|-----------------------------------|-----------|
| Taylor Teal | | | | | | | | | | | | | | | | | | | 127,332 | | | | | |
| Teodora Gouneva | | | | | | | | | | | | | | | | | | | 152,859 | | | | | |
| The Harvey Golub 2009 Family Trust | | | 348,209 | 363,567 | | | | | | | | | | | | | | | | | | | | |
| The Yard Ventures 2016 Legacy Fund, LLC | | | | | | | | | 129,177 | 129,177 | | | | | | | | | | | | | | |
| Thomas Choo | | | | | | | | | | | | | | | | | | | 70,161 | | | | | |
| Thomson Nguyen | | 4,350,742 | | | | | | | | | | | | | | | | | | | | | | |
| Tiffany Oda | 16,666 | | | | | | | | | | | | | | | | | | | | | | | |
| Tigran Shaboyan | 3,250 | | | | | | | | | | | | | | | | | | | | | | | |
| Timothy Wu | -, | | | | | | | | | | | | | | | | | | | 33,199 | | | | |
| Tipsy Ventures Ltd | | | 3,096 | 3,232 | 8,357 | 8,357 | | | | | | | | | | | | | | | | | | |
| Tom Brown | 10,000 | | -, | -, | -, | -, | | | | | | | | | | | | | | | | | | |
| Top Tier Venture Capital VIII Holdings | 813,333 | | | | | | | | 1,336,416 | 1,336,416 | | | 217,454 | 217,454 | 164,898 | 164,898 | | | | | | | | |
| | ,702,389 | | | | | | | | 2,797,256 | 2,797,256 | | | 455,153 | 455,153 | | 345,097 | | | | | | | | |
| Torrienne Ellis-Downs | ,702,000 | | | | | | | | 2,131,230 | 2,131,230 | | | 400,100 | 400,100 | 343,037 | 545,057 | | | 565 | | | | | |
| Tram Dao | | | | | | | | | | | | | | | | | | | 150,000 | | | | | |
| Trevor Brosnan | 501,678 | | | | | | | | | | | | | | | | | | 42,083 | | | | | |
| Trideep Gogoi | 43,000 | | | | | | | | | | | | | | | | | | 119,500 | | | | | |
| TriplePoint Capital | 43,000 | | | | | | | | | | | | | | | | | | 119,000 | | | 142,095 | | 100,891 |
| TriplePoint Ventures 4 LLC | | | | | | | | | | | 97,869 | 97,869 | | | | | | | | | | 142,095 | | 100,691 |
| TTBSP, L.P OPPORTUNITY SERIES | | | | | | | | | | | 97,009 | 97,009 | | | | | 153,814 | 153,814 | | | | | | |
| TTCP Co-Investment Overage Fund IX, L.P. | | | | | | | | | | | | | | | 339,997 | 339,997 | 155,614 | 153,614 | | | | | | |
| TTCP NMERB SMA, L.P. | 472,835 | | | | | | | | | | | | | | 339,997 | 339,997 | | | | | | | | |
| Tyler Miller | 472,000 | | | | | | | | | | | | | | | | | | 88 | | | | | |
| Tyler Reitz | | | | | | | | | | | | | | | | | | | 7,183 | | | | | |
| UberGateway, Inc. | | | 21,763 | 00 700 | 78,320 | 78,320 | | | | | | | | | | | | | 7,105 | | | | | |
| Unincubator Ventures LTD | | | 21,703 | 22,722 | 76,320 | 70,320 | | | | | 24,467 | 24,467 | | | | | | | | | | | | |
| United Trading & Agencies Limited | | | 10 202 | 12,929 | 33,424 | 33,424 | | | | | 24,407 | 24,407 | | | | | | | | | | | | |
| Upforth, LLC | | 10.520 | 12,383 | 12,929 | 33,424 | 33,424 | | | | | | | | | | | | | | | | | | |
| | | 10,538 | | | | | | | | | | | | | | | | | | | | | | |
| Valar Fund VII LP | 1 | 6,001,932 | | | | | | | | | | | | | | | | | | | | | | |
| VIA Seed Technology Partners | | | | | | | 183,942 | 183,942 | 64,588 | 64,588 | | | | | | | | | | | | | | |
| Vijay Surapaneni Defined Benefit Plan | | | 1,712 | 1,787 | 4,621 | 4,621 | | | | | | | | | | | | | 07.000 | | | | | |
| Vincent Deligio | | | | | | | | | | | | | | | | | | | 37,029 | | | | | |
| Vincent Passione | 10,000 | | | | 39,160 | 39,160 | | | | | | | | | | | | | | | | | | |
| Vinh Lu | | | | | | | | | | | | | | | | | | | 29,375 | | | | | |
| Vishakha Gupta | 52,371 | | | | | | | | | | | | | | | | | | | | | | | |
| Wen-Ying Feng | | | | | | | | | | | | | | | | | | | 298,011 | | | | | |
| Wildcat Opportunistic Plastiq Fund II, LP | | | | | | | | | | | | | | | | | 1,487,866 | 1,487,866 | | | | | | |
| Wildcat Opportunistic Plastiq Fund, L.P. | | | 1,575,000 | 1,644,469 | | | | | | | | | | | | | | | | | | | | |
| William Sahlman | 10,000 | | 21,763 | 22,722 | 39,160 | 39,160 | | | | | | | | | | | | | | | | | | |
| Wilson Huang | 13,754 | | | | | | | | | | | | | | | | | | | | | | | |
| Wuya Ventures UG (haftungsbeschränkt) | | 9,161 | | | | | | | | | | | | | | | | | | | | | | |
| Yi Sun | | | | | | | | | | | | | | | | | | | 527,110 | | | | | |
| Yorkville Ventures Partners, LLC - Series YVP P | | | | | | | | | | | | | | | | | 192,883 | 192,883 | | | | | | |
| Yuan Hu | 17,028 | | | | | | | | | | | | | | | | | | | | | | | |
| Yun Jung Choi | | | | | | | | | | | | | | | | | | | 175,000 | | | | | |
| | | | | | | | | | | | | | | | | | | | | | | | | |
| Zahra Yousefi Zhongwang Tang | 25,000 | | | | | | | | | | | | | | | | | | 22,705 73,852 | | | | | |

| Fill in this information to identify the case: | | |
|--|---------|------------------------------------|
| Debtor name PLV Inc. | | |
| United States Bankruptcy Court for the: DISTRICT OF DI | ELAWARE | |
| Case number (if known) | | Check if this is an amended filing |

Official Form 202 Declaration Under Penalty of Perjury for Non-Individual Debtors 12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

| | Schedule A/B: Assets–Real and Personal Property (Official Form 206A/B) |
|-------------|--|
| | Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D) |
| | Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F) |
| | Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G) |
| | Schedule H: Codebtors (Official Form 206H) |
| \Box | Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum) |
| | Amended Schedule |
| \bowtie | Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204) |
| \boxtimes | Other document that requires a declaration Consolidated Corporate Ownership Statement and List of Equity Security Holders |
| | |

I declare under penalty of perjury that the foregoing is true and correct.

| Executed on | 05/24/2023 | X /s/ Vladimir Kasparov Signature of individual signing on behalf of debtor | |
|-------------|------------|--|--|
| | | Vladimir Kasparov | |
| | | Printed name | |
| | | Chief Restructuring Officer | |

Position or relationship to debtor

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

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