

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

	)	
In re:	)	Chapter 11
	)	
Perkins & Marie Callender’s, LLC, et al., <sup>1</sup>	)	Case No. 19-11743 (KG)
	)	
Debtors.	)	(Joint Administration Requested)
	)	

**NOTICE OF (I) FILING OF BANKRUPTCY PETITIONS  
AND RELATED DOCUMENTS AND (II) HEARING ON FIRST DAY  
MOTIONS SCHEDULED FOR AUGUST 6, 2019 AT 11:00 A.M. (ET)<sup>2</sup>**

PLEASE TAKE NOTICE that on August 5, 2019, Perkins & Marie Callender’s, LLC (“**P&MC**”) and certain of its affiliates that are debtors and debtors in possession (collectively, with P&MC, the “**Debtors**”), filed voluntary petitions for relief under chapter 11 of title 11 of the United States Code, 11 U.S.C. §§ 101 *et seq.* (the “**Bankruptcy Code**”).

PLEASE TAKE FURTHER NOTICE that in addition to filing the voluntary petitions, the Debtors filed the following first day motions and related documents (collectively, the “**First Day Motions**”):<sup>3</sup>

- A. Declaration of Jeffrey D. Warne in Support of Debtors’ Chapter 11 Petitions and First Day Motions [Docket No. 14; filed August 5, 2019]

<sup>1</sup> The Debtors, together with the last four digits of each Debtor’s federal tax identification number, are: Perkins & Marie Callender’s, LLC (2435); Perkins & Marie Callender’s Holding, LLC (3381); Marie Callender Pie Shops, LLC (1620); MC Wholesalers, LLC (2420); PMCI Promotions LLC (7308); MCID, Inc. (2015); Wilshire Beverage, Inc. (5887); FIV, LLC (9288); P&MC’s Real Estate Holding LLC (8553); and P&MC’s Holding Corp. (2225). The mailing address for the Debtors is 6075 Poplar Avenue, Suite 800, Memphis, Tennessee 38119-4709.

<sup>2</sup> Any person who wishes to appear telephonically at the August 6<sup>th</sup> Hearing must contact COURTCALL, LLC at 866-582-6878 prior to **11:00 a.m. (Eastern Time) on Tuesday, August 6, 2019**, to register his/her telephonic appearance.

<sup>3</sup> The First Day Motions and other pleadings referenced herein are available online at the following address: <https://www.kccllc.net/PMC>.



B. First Day Motions:

1. Motion of Debtors for Order Authorizing Joint Administration [Docket No. 2; filed August 5, 2019]
2. Debtors' Application for Appointment of Kurtzman Carson Consultants LLC as Claims and Noticing Agent *Nunc Pro Tunc* to the Petition Date [Docket No. 10; filed August 5, 2019]
3. Motion of Debtors for Interim and Final Orders (I) Authorizing Debtors to Pay Certain Taxes, Governmental Assessments and Fees and (II) Granting Related Relief [Docket No. 12; filed August 5, 2019]
4. Motion of Debtors for Interim and Final Orders (I) Authorizing the Debtors to (A) Maintain Insurance Programs, (B) Maintain Premium Financing Arrangements and (C) Pay Prepetition Insurance Obligations and (II) Granting Related Relief [Docket No. 3; filed August 5, 2019]
5. Motion of Debtors for Interim and Final Orders (I) Authorizing Debtors to (A) Maintain Customer Programs and (B) Pay and Honor Related Prepetition Obligations and (II) Granting Related Relief [Docket No. 4; filed August 5, 2019]
6. Motion of Debtors for Interim and Final Orders (I) Authorizing Debtors to Pay Prepetition Claims of Critical Vendors and (II) Granting Related Relief [Docket No. 5; filed August 5, 2019]
7. Motion of Debtors for Interim and Final Orders (I) Authorizing the Payment of Prepetition Claims of Shippers and Warehousemen and (II) Granting Related Relief [Docket No. 6; filed August 5, 2019]
8. Motion of Debtors for Interim and Final Orders (I) Establishing Procedures for Determining Adequate Assurance of Payment, (II) Finding Utilities Adequately Assured of Payment, (III) Prohibiting Utilities from Altering, Refusing, or Discontinuing Utility Services, (IV) Authorizing the Debtors to Honor Obligations to Bill Consolidators in the Ordinary Course of Business and (V) Granting Related Relief [Docket No. 7; filed August 5, 2019]
9. Motion of Debtors for Interim and Final Orders (I) Authorizing the Debtors to (A) Pay Prepetition Wages, Salaries, Compensation, Reimbursable Expenses, and Other Obligations on Account of Compensation and Benefits Programs and (B) Continue Compensation and Benefits Programs and (II) Granting Related Relief [Docket No. 11; filed August 5, 2019]
10. Motion of Debtors for Interim and Final Orders (I) Authorizing Continued Use of the Debtors' Existing Cash Management System and Bank Accounts; (II) Authorizing Continued Performance of Intercompany Transactions; (III) Waiving Certain United States Trustee Requirements; and (IV) Granting Related Relief [Docket No. 8; filed August 5, 2019]

11. Motion of Debtors for Interim and Final Orders (I) Authorizing Payment of Prepetition Claims Asserted Under the (A) Perishable Agricultural Commodities Act, (B) Packers and Stockyards Act, and (C) Any State Statutes of Similar Effect and (II) Granting Related Relief [Docket No. 9; filed August 5, 2019]
12. Debtors' Motion for Interim and Final Orders (I) Authorizing Debtors to Obtain Postpetition Financing and to Use Cash Collateral; (II) Granting Priming Liens and Providing Super Priority Claims; (III) Granting Adequate Protection to Prepetition Secured Parties; and (IV) Prescribing the Form and Manner of Notice and Setting the Time for the Final Hearing [Docket No. 13; filed August 5, 2019]

PLEASE TAKE FURTHER NOTICE that a hearing with respect to the First Day Motions is scheduled for **August 6, 2019 at 11:00 a.m. (Eastern Time)** before The Honorable Kevin Gross, United States Bankruptcy Judge for the District of Delaware, at the United States Bankruptcy Court for the District of Delaware, 824 North Market Street, 6<sup>th</sup> Floor, Courtroom 3, Wilmington, Delaware 19801.

PLEASE TAKE FURTHER NOTICE that objections, if any, to the First Day Motions may be made at the First Day Hearing.

Dated: August 5, 2019  
Wilmington, Delaware

*/s/ Megan E. Kenney*

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